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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning

12/01, 2015, and ending

11/30, 2016

Name of foundation

ANDERSEN CORPORATE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

342 FIFTH AVENUE NORTH

200

City or town, state or province, country, and ZIP or foreign postal code

BAYPORT, MN 55003

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

J Accounting method

☒ Cash☐ Accrual

end of year (from Part II, col (c), line

☐ Other (specify)

16) \$ 45,745,730.

(Part I, column (d) must be on cash basis)

A Employer identification number

41-6020912

B Telephone number (see instructions)

(651) 439-1557

C If exemption application is
pending check here. ☐D 1 Foreign organizations, check here. ☐2 Foreign organizations meeting the
85% test, check here and attach
computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here. ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here. ☐**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see instructions))(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received (attach schedule)

500,000.

2 Check ☐ if the foundation is not required to
attach Sch. B.

3 Interest on savings and temporary cash investments.

919.

919.

4 Dividends and interest from securities

462,884.

462,884.

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

1,463,211.

b Gross sales price for all
assets on line 6a 6,584,747.

7 Capital gain net income (from Part IV, line 2)

1,463,211.

8 Net short-term capital gain.

9 Income modifications

10a Gross sales less returns
and allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule) ATCH. 1

649,327.

649,327.

12 Total. Add lines 1 through 11

3,076,341.

2,576,341.

13 Compensation of officers, directors, trustees, etc.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule) ATCH. 2

34,467.

17,234.

17,233.

c Other professional fees (attach schedule) [3]

344,291.

166,174.

178,117.

17 Interest

18 Taxes (attach schedule) (see instructions) [4]

46,147.

43,547.

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

504.

504.

22 Printing and publications

23 Other expenses (attach schedule) ATCH. 5

5,772.

5,772.

24 Total operating and administrative expenses.

Add lines 13 through 23.

431,181.

226,955.

201,626.

25 Contributions, gifts, grants paid

2,101,300.

2,101,300.

26 Total expenses and disbursements. Add lines 24 and 25

2,532,481.

226,955.

0.

2,302,926.

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

543,860.

b Net investment income (if negative, enter -0-)

2,349,386.

c Adjusted net income (if negative, enter -0-)

Operating and Administrative Expenses SCANNED APR 27 2017 Revenue

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing	40,099.	66,203.	66,203.		
	2 Savings and temporary cash investments	411,782.	345,905.	345,905.		
	3 Accounts receivable ▶					
	Less allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7 Other notes and loans receivable (attach schedule) ▶					
	Less allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U S and state government obligations (attach schedule)					
	b Investments - corporate stock (attach schedule)					
	c Investments - corporate bonds (attach schedule)					
	Liabilities	11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶ (attach schedule)						
12 Investments - mortgage loans						
13 Investments - other (attach schedule)		45,571,750.	45,333,622.	45,333,622.		
14 Land, buildings, and equipment basis ▶						
Less accumulated depreciation ▶ (attach schedule)						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		46,023,631.	45,745,730.	45,745,730.		
17 Accounts payable and accrued expenses						
18 Grants payable						
19 Deferred revenue						
20 Loans from officers, directors, trustees, and other disqualified persons						
21 Mortgages and other notes payable (attach schedule)						
22 Other liabilities (describe ▶)						
23 Total liabilities (add lines 17 through 22)	0.	0.				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted	46,023,631.	45,745,730.			
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐					
	27 Capital stock, trust principal, or current funds					
	28 Paid-in or capital surplus, or land, bldg, and equipment fund					
29 Retained earnings, accumulated income, endowment, or other funds						
30 Total net assets or fund balances (see instructions)	46,023,631.	45,745,730.				
31 Total liabilities and net assets/fund balances (see instructions)	46,023,631.	45,745,730.				

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	46,023,631.
2 Enter amount from Part I, line 27a	2	543,860.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	46,567,491.
5 Decreases not included in line 2 (itemize) ▶	5	821,761.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	45,745,730.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	1,463,211.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	2,260,955.	47,418,040.	0.047681
2013	2,029,417.	48,596,961.	0.041760
2012	2,357,207.	45,446,252.	0.051868
2011	2,085,785.	42,161,491.	0.049471
2010	2,016,749.	43,166,153.	0.046721
2 Total of line 1, column (d)			2 0.237501
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.047500
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5			4 45,066,226.
5 Multiply line 4 by line 3			5 2,140,646.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 23,494.
7 Add lines 5 and 6			7 2,164,140.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 2,302,926.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	23,494.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	23,494.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	23,494.
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a 33,742.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	33,742.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	10,248.
11 Enter the amount of line 10 to be Credited to 2016 estimated tax ☒ 10,248. Refunded ☐		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MINNESOTA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address ▶ <u>WWW.ANDERSENCORPORATION.COM/CORPORATE-RESPONSIBILITY/COMMUNITY-INVOLVEMENT/ANDERSEN-CORPORATE-FOUNDATION/</u>		
14 The books are in care of ▶ <u>SUSAN ROEDER</u> Telephone no ▶ <u>(651) 264-7432</u>		
Located at ▶ <u>100 FOURTH AVENUE NORTH BAYPORT, MN</u> ZIP+4 ▶ <u>55003</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year. ▶ <u>15</u>		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ <u>N/A</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ <u>N/A</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐ N/A ☒ **5b** N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870 **6b** X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐ 0.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 9		244,260.
Total number of others receiving over \$50,000 for professional services		0.

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	45,008,288.
b	Average of monthly cash balances	1b	744,226.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	45,752,514.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	45,752,514.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	686,288.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	45,066,226.
6	Minimum investment return. Enter 5% of line 5	6	2,253,311.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	2,253,311.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	23,494.
b	Income tax for 2015 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	23,494.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	2,229,817.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,229,817.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	2,229,817.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,302,926.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,302,926.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	23,494.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,279,432.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				2,229,817.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			2,210,770.	
b Total for prior years 20 <u>13</u> , 20 <u>12</u> , 20 <u>11</u>				
3 Excess distributions carryover, if any, to 2015				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ <u>2,302,926.</u>				
a Applied to 2014, but not more than line 2a			2,210,770.	
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2015 distributable amount.				92,156.
e Remaining amount distributed out of corpus.				
5 Excess distributions carryover applied to 2015. (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions.				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016.				2,137,661.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

NOT APPLICABLE

1. *Journal of the American Medical Association*, 1997; 277: 1033-1038.

4942(j)(3) or		4942(j)(5)
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Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation

b. List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept

a. The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATCH 10

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

JSA Form 990-PF (2015)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHMENT 12				2,101,300.
Total			3a	2,101,300.
b Approved for future payment SEE ATTACHMENT 13				545,000.
Total			3b	545,000.

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

4/17/2017
Date

► President
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

KELLI H ARCHIBALD

Preparer's signature

Robert A. Dahl

Date

04/13/17

Check ☐ if self-employed

PTIN

P00180332

Firm's name ▶ ERNST & YOUNG U.S. LLP

Firm's EIN ▶ 34-6565596

Firm's address ► 2 NORTH CENTRAL AVE, SUITE 2300
PHOENIX, AZ

Phone no 602-322-3000

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Name of the organization

ANDERSEN CORPORATE FOUNDATION

Employer identification number

41-6020912

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **ANDERSEN CORPORATE FOUNDATION**Employer identification number
41-6020912**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ANDERSEN CORPORATION 100 FOURTH AVENUE NORTH BAYPORT, MN 55003	\$ 500,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization **ANDERSEN CORPORATE FOUNDATION**

Employer identification number

41-6020912

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization **ANDERSEN CORPORATE FOUNDATION**

Employer identification number

41-6020912

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
6,584,747.		SEE STATEMENT A - PROPERTY TYPE: SECURITIES 5,121,536.					VAR 1,463,211.	VAR
TOTAL GAIN (LOSS)							<u>1,463,211.</u>	

Andersen Corporate Foundation
 FEIN: 41-6020912
 FYE November 30, 2016

FORM 990PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

	<u>Proceeds</u>	<u>Cost</u>	<u>Gain/(Loss)</u>
Cash and Equivalents	3,740,141	3,740,141	0
Equity Securities			
Intl Alpha LP	25,036	34,454	(9,418)
S&P 500 Index Fund	1,504,569	887,374	617,195
Flow-through of net capital gains/losses from investment in			
International Alpha Common Trust Fund	0	133,078	(133,078)
S&P 500 Index Fund	678,487	0	678,487
Global Asset Allocation.			
GMO Strategic Opportunities Alloc	108,135	94,801	13,334
GMO Multi-Strategy Fund	171,881	171,881	0
Wellington CTF Opportunistic Portfolio	54,143	59,807	(5,664)
Flow-through of net capital gains/losses from investment in			
Wellington CTF Opportunistic Portfolio	294,916	0	294,916
Debt Securities			
Black Rock	5,929	0	5,929
Security Litigation Settlement Proceeds	1,510	0	1,510
Total Sales And Maturities	6,584,747	5,121,536	1,463,211

FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FLOW-THROUGH OF OTHER INCOME FROM:		
WELLINGTON	234,100.	234,100.
INVESTMENT IN SSGA S&P 500	246,399.	246,399.
INT'L ALPHA COMM TRUST FUND, LLC	168,828.	168,828.
TOTALS	<u>649,327.</u>	<u>649,327.</u>

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
AUDIT AND TAX SERVICE - ERNST & YOUNG LLP	22,467.	11,234.		11,233.
ACCOUNTING SERVICE - SRI	12,000.	6,000.		6,000.
TOTALS	34,467.	17,234.		17,233.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
INVESTMENT FEES	166,174.	166,174.	
GRANT CONSULTING - SRI	178,117.		178,117.
TOTALS	344,291.	166,174.	178,117.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	43,547.	43,547.
EXCISE TAXES	2,600.	
TOTALS	46,147.	43,547.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
DIRECTOR LIABILITY INSURANCE	3,501.	3,501.
DUES AND MEMBERSHIPS	2,000.	2,000.
POSTAGE	246.	246.
FILING FEE	25.	25.
TOTALS	5,772.	5,772.

ANDERSEN CORPORATE FOUNDATION
 FEIN: 41-6020912
 FYE November 30, 2015

FORM 990PF, PART II**LINE 13 - OTHER INVESTMENTS**

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
Nortel Networks Corp	0.34	0.34
Total Domestic Common Stocks	0.34	0.34
Black Rock Total Return II	3,781,379	3,781,379
Total Mutual Funds - Fixed Income	3,781,379	3,781,379
S&P 500 Index Fund	11,274,347	11,274,347
Total Mutual Funds - Equity	11,274,347	11,274,347
Intl Alpha Ctf (Zvia) LP	4,550,217	4,550,217
Total Partnerships - Joint Ventures	4,550,217	4,550,217
Wellington Trust Multiple Collective	6,316,058	6,316,058
GMO Strategic Opportunities Alloc 3	5,074,220	5,074,220
GMO Multi-Strategy Fund	1,978,796	1,978,796
Total Collective Funds	13,369,075	13,369,075
Permal Fixed Income Holdings (Erisa) Ltd	7,492,087	7,492,087
Pimco All Asset Fund Instl	4,866,518	4,866,518
Total Alternative Strategies	12,358,605	12,358,605
Total	45,333,622	45,333,622

ATTACHMENT 7

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED LOSS	821,761.
TOTAL	<u>821,761.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
KEITH OLSON 100 FOURTH AVENUE N. BAYPORT, MN 55003	PRESIDENT 1.00	0.	0.	0.
SUSAN ROEDER 100 FOURTH AVENUE N. BAYPORT, MN 55003	VP GRANTS ADMIN./SECRETARY 1.00	0.	0.	0.
PHIL DONALDSON 100 FOURTH AVENUE N. BAYPORT, MN 55003	TREASURER 1.00	0.	0.	0.
JAY LUND 100 FOURTH AVENUE N. BAYPORT, MN 55003	DIRECTOR 1.00	0.	0.	0.
JERRY REDMOND 100 FOURTH AVENUE N. BAYPORT, MN 55003	DIRECTOR 1.00	0.	0.	0.
KAREN RICHARD 100 FOURTH AVENUE N. BAYPORT, MN 55003	DIRECTOR 1.00	0.	0.	0.
GRAND TOTALS		0.	0.	0.

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

ATTACHMENT 9

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
SRI 342 FIFTH AVENUE NORTH, SUITE 200 BAYPORT, MN 55003	GRANT CONSULT/ACCTG.	190,117.
WELLINGTON TRUST COMPANY 280 CONGRESS STREET BOSTON, MA 02110	INVESTMENT MGMT	54,143.
TOTAL COMPENSATION		<u>244,260.</u>

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

CHLOETTE HALEY, PROGRAM OFFICER
342 FIFTH AVENUE NORTH, SUITE 200
BAYPORT, MN 55003
651-275-4450

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 11

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	RELATED OR EXEMPT FUNCTION INCOME	
				AMOUNT	
INCOME FROM WELLINGTON			14	234,100.	
INCOME FROM SSGA			14	246,399.	
INT'L ALPHA COMM TRUST FUND			14	168,828.	
TOTALS				649,327.	

Andersen Corporate Foundation 990 Report by Program Area

Grants Paid December 1, 2015 - November 30, 2016

FYE 2015-16

Form 990, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2015-16
ACF\Affordable Housing		
Cerenity Senior Care	501(c)(3)	\$50,000
200 Earl Street	PC	
St, Paul, MN 55106		
<i>Generations of Generosity Campaign</i>		
Greater Des Moines Habitat for Humanity	501(c)(3)	\$20,000
2200 E. Euclid Ave	PC	
Des Moines, IA 50317		
<i>HFH It Starts at Home Campaign</i>		
Habitat for Humanity International	501(c)(3)	\$33,000
270 Peachtree Street, Suite 1300	PC	
Atlanta, GA 30303		
<i>Neighborhood Revitalization Initiative</i>		
Minnesota Home Ownership Center	501(c)(3)	\$5,000
1000 Payne Avenue, Suite 200	PC	
St Paul, MN 55130		
<i>general operating support</i>		
Solid Ground	501(c)(3)	\$10,000
3521 Century Avenue North	PC	
White Bear Lake, MN 55110-5656		
<i>general operating support</i>		
Twin Cities Habitat for Humanity Inc.	501(c)(3)	\$100,000
1954 University Avenue	PC	
St Paul, MN 55104	Group Exemption	
<i>Twin Cities Habitat's Generation Acres</i>	#8545	
Two Rivers Community Land Trust	501(c)(3)	\$20,000
P.O. Box 25451	PC	
Woodbury, MN 55125		
<i>general operating support and housing development funds</i>		
United Covenant Foundation Inc.	501(c)(3)	\$20,000
348 5th St N.W.	PC	
Clear Lake, WI 54005		
<i>Ridgeview Senior Apartments Phase III project</i>		
West Central Wisconsin Community Action Agency, Inc.	501(c)(3)	\$12,000
525 Second Street	PC	
PO Box 308		
Glenwood City, WI 54013		
<i>Housing Assistance Program for Polk, St Croix, Pierce and Dunn Counties</i>		
Total ACF\Affordable Housing (9 items)		\$270,000

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2015-16
ACF\Civic		
Animal Humane Society 845 Meadow Lane North Golden Valley, MN 55422 <i>general operating support</i>	501(c)(3) PC	\$5,000
Bayport Public Library Foundation 582 North Fourth Street Bayport, MN 55003 <i>general operating support for Bayport Public Library</i>	501(c)(3) PC	\$34,000
Duck Soup Players, Inc. P O Box 219 Marine On St. Croix, MN 55047 <i>general operating support</i>	501(c)(3) PC	\$3,500
Minnesota Children's Museum 10 West Seventh Street St Paul, MN 55102 <i>21st Century Innovation Focused Education</i>	501(c)(3) PC	\$20,000
Minnesota Historical Society 345 Kellogg Boulevard West St. Paul, MN 55102-1906 <i>general operating support</i>	501(c)(3) PC	\$10,000
Ordway Center for the Performing Arts 345 Washington Street Saint Paul, MN 55102-1495 <i>The Arts Partnership Capital Campaign</i>	501(c)(3) PC	\$50,000
Ordway Center for the Performing Arts 345 Washington Street Saint Paul, MN 55102-1495 <i>general operating support</i>	501(c)(3) PC	\$10,000
The Phipps Center for the Arts 109 Locust Street Hudson, WI 54016 <i>general operating support</i>	501(c)(3) PC	\$12,000
The St. Croix Valley Chamber Chorale, Inc. P O. Box 352 Stillwater, MN 55082 <i>general operating support</i>	501(c)(3) PC	\$3,500
The Saint Paul Chamber Orchestra Third Floor The Hamm Building 408 St Peter Street St Paul, MN 55102-1497 <i>general operating support</i>	501(c)(3) PC	\$20,000
Washington County Historical Society P O Box 167 Stillwater, MN 55082-0167 <i>general operating support</i>	501(c)(3) PC	\$6,000
Total ACF\Civic (11 items)		\$174,000

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2015-16
ACF\Education & Youth Development		
Boy Scouts of America, Northern Star Council 393 Marshall Avenue St Paul, MN 55102-1717 <i>Leadership Center Capital Campaign</i>	501(c)(3) PC Group Exemption #1761	\$50,000
Boy Scouts of America, Northern Star Council 393 Marshall Avenue St Paul, MN 55102-1717 <i>general operating support</i>	501(c)(3) PC Group Exemption #1761	\$50,000
Boys & Girls Clubs of Greater Chippewa Valley, Inc. 615 24th Ave. W Menomonie, WI 54751 <i>general operating support</i>	501(c)(3) PC	\$3,500
Carpenter St. Croix Valley Nature Center 12805 St. Croix Trail Hastings, MN 55033 <i>Unsolicited gift of appreciation</i>	501(c)(3) POF	\$10,000
Carpenter St. Croix Valley Nature Center 12805 St. Croix Trail Hastings, MN 55033 <i>general operating support</i>	501(c)(3) POF	\$15,000
Clarke University of Dubuque, Iowa 1550 Clarke Drive Dubuque, IA 52001 <i>Clarke Academy Summer STEAM Program</i>	501(c)(3) PC	\$6,500
Como Zoo & Conservatory Society d/b/a Como Friends 1225 Estabrook Drive St Paul, MN 55103 <i>STEM Programming</i>	501(c)(3) PC	\$10,000
Conservation Corps Minnesota 60 Plato Blvd. E, Suite 210 Saint Paul, MN 55107 <i>Summer Youth Corps - SCV</i>	501(c)(3) PC	\$6,000
Girl Scouts of Eastern Iowa and Western Illinois, Inc. 2644 Pennsylvania Avenue Dubuque, IA 52001 <i>general operating support</i>	501(c)(3) PC	\$3,000
Girl Scouts of Minnesota and Wisconsin River Valleys 400 South Robert Street St. Paul, MN 55107 <i>\$25,000 general operating support and \$25,000 STEM</i>	501(c)(3) PC	\$50,000
Great River Greening 35 West Water Street, Suite 201 St Paul, MN 55107 <i>Environmental Restoration Projects/SCV</i>	501(c)(3) PC	\$8,000
Hamline University Center for Global Environmental Education MS-A1760 1536 Hewitt Avenue St. Paul, MN 55104 <i>2017 St. Croix Valley Rivers Institute</i>	501(c)(3) PC	\$10,000

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2015-16
Hudson School District #2611 644 Brakke Drive Hudson, WI 54016 <i>Project Lead the Way - 3D Printer</i>	GOV	\$20,000
Iowa Jobs for America's Graduates 400 E. 14th Street, 3rd Floor Des Moines, IA 50319 <i>IJAG Dubuque</i>	501(c)(3) PC	\$3,000
Iowa Jobs for America's Graduates 400 E. 14th Street, 3rd Floor Des Moines, IA 50319 <i>IJAG Des Moines</i>	501(c)(3) PC	\$5,000
Iowa State University Foundation 2505 University Boulevard Ames, IA 50010-2230 <i>Science Bound</i>	501(c)(3) PC	\$10,000
Junior Achievement of the Heartland, Inc. 800 12th Avenue Moline, IL 61265 <i>JA Core-Mission Programs</i>	501(c)(3) PC Group Exemption #1116	\$7,000
Junior Achievement of Wisconsin, Inc. - Northwest District 505 So Dewey St., Suite 10 Eau Claire, WI 54701 <i>general operating support</i>	501(c)(3) PC Group Exemption #1116	\$2,000
Junior Achievement of the Upper Midwest, Inc. 1800 White Bear Avenue North Maplewood, MN 55109 <i>JA Elementary School Partnership Program</i>	501(c)(3) PC Group Exemption #1116	\$15,000
Kinship of Polk County, Inc. PO Box 68 Balsam Lake, WI 54810 <i>general operating support</i>	501(c)(3) PC	\$5,000
Lakes Area Youth Service Bureau, Inc. 244 North Lake Street Forest Lake, MN 55025 <i>general operating support</i>	501(c)(3) PC	\$4,500
Mahtomedi Area Educational Foundation 1520 Mahtomedi Avenue Mahtomedi, MN 55115 <i>Engineering Leadership Program</i>	501(c)(3) PC	\$12,500
Mill Pond Learning Foundation 213 Cascade St. PO Box 791 Osceola, WI 54020 <i>Discovery Center</i>	501(c)(3) PC	\$50,000
New Richmond Area Centre 428 South Starr Avenue New Richmond, WI 54017 <i>YOUth and Families Initiative</i>	501(c)(3) PC	\$6,000

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2015-16
North Branch School District 138 38705 Grand Ave. North Branch, MN 55056 <i>Project Lead the Way at North Branch Area High School</i>	GOV	\$10,000
The Partnership Plan for Stillwater Area Schools 1875 South Greeley Street Stillwater, MN 55082 <i>Power House Project</i>	501(c)(3) PC	\$20,000
Rushmore Academy 2222 Marion Mt. Gilead Road Marion, OH 43302 <i>Rushmore Job Program</i>	GOV	\$5,000
St. Croix ArtBarn P.O. Box 37 1040 Oak Ridge Drive Osceola, WI 54020 <i>general operating support</i>	501(c)(3) PC	\$5,000
School District of Menomonie Area Administrative Service Center 215 Pine Avenue NE Menomonie, WI 54751 <i>Project Lead the Way program - Bridgeport Mill</i>	GOV	\$5,000
Science Museum of Minnesota 120 West Kellogg Boulevard St. Paul, MN 55102 <i>Kitty Andersen Youth Science Center</i>	501(c)(3) PC	\$60,000
Yellowstone Park Foundation, Inc. 222 E. Main Street, Suite 301 Bozeman, MT 59715 <i>Yellowstone Youth Campus</i>	501(c)(3) PC	\$100,000
YMCA of Greater Twin Cities 2125 E Hennepin Ave Minneapolis, MN 55413 <i>Changing Lives, Building Futures Midway YMCA Capital Campaign</i>	501(c)(3) PC	\$25,000
YMCA of Greater Twin Cities 2125 E Hennepin Ave. Minneapolis, MN 55413 <i>YMCA Camp and Branch programs for St. Croix Valley and east metro areas</i>	501(c)(3) PC	\$50,000
YMCA of Greater Twin Cities 2125 E Hennepin Ave Minneapolis, MN 55413 <i>Building Tomorrow's Leaders Capital Campaign (YMCA Camp St Croix)</i>	501(c)(3) PC	\$30,000
Youth Action Hudson, Inc. 901 4th Street, Suite 207 Hudson, WI 54016 <i>general operating support</i>	501(c)(3) PC	\$7,000

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2015-16
Youth Service Bureau, Inc.	501(c)(3)	\$5,000
Historic Courthouse	PC	
101 West Pine Street		
Stillwater, MN 55082		
<i>general operating support</i>		
Total ACF Education & Youth Development (36 items)		\$684,000
<u>ACF Health & Safety</u>		
American Diabetes Association, Inc.	501(c)(3)	\$3,500
Minnesota Area	PC	
Braemar Office Park		
8000 W 78th Street, Suite 175		
Edina, MN 55439-2540		
<i>Camp Needlepoint/Daypoint</i>		
American Red Cross of Central New Jersey	501(c)(3)	\$20,000
707 Alexander Road, Suite 101	PC	
Princeton, NJ 08540		
<i>general operating support</i>		
American Red Cross Northwest Wisconsin Chapter	501(c)(3)	\$12,000
3728 Spooner Avenue	PC	
Altoona, WI 54720		
<i>general operating support</i>		
Blue Ridge Hospice	501(c)(3)	\$5,000
333 W Cork Street, Suite 405	PC	
Winchester, VA 22601		
<i>Patient Care Fund</i>		
Camp Albrecht Acres of the Midwest, Inc.	501(c)(3)	\$10,000
14837 Sherrill Road	PC	
PO Box 50		
Sherrill, IA 52073		
<i>general operating support</i>		
Canvas Health	501(c)(3)	\$20,000
7066 Stillwater Boulevard N	PC	
Oakdale, MN 55128		
<i>general operating support</i>		
Children's Dental Services	501(c)(3)	\$17,000
636 Broadway Street NE	PC	
Minneapolis, MN 55413		
<i>general operating support-Washington County</i>		
Children's Hospitals and Clinics	501(c)(3)	\$50,000
5901 Lincoln Drive	PC	
Edina, MN 55436		
<i>St. Paul NICU Upgrade</i>		
Chippewa Valley Free Clinic	501(c)(3)	\$5,000
836 Richard Drive	PC	
Eau Claire, WI 54701		
<i>general operating support</i>		

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2015-16
Courage Kenny Foundation 3915 Golden Valley Road Golden Valley, MN 55422 <i>Courage Kenny St. Croix operating support</i>	501(c)(3) 509(a)(3) SO I	\$45,000
Free Clinic of Pierce and St. Croix Counties, Inc. 1687 East Division Street PO Box 745 River Falls, WI 54022 <i>general operating support</i>	501(c)(3) PC	\$5,000
Iowa Dental Foundation 8797 NW 54th Avenue, Suite 100 Johnston, IA 50131 <i>Iowa Mission of Mercy Free Dental Clinic</i>	501(c)(3) PC	\$5,000
James Madison University Foundation 1320 South Main Street MSC 8501 Harrisonburg, VA 22807 <i>Healthy Families Page County</i>	501(c)(3) PC	\$5,000
Lakeview Foundation 927 Churchill Street West Stillwater, MN 55082 <i>Parish Nursing (\$17k) Alice Anderson Scholarships (\$15k)</i>	501(c)(3) 509(a)(3) SO II	\$32,000
Osceola Community Health Foundation, Inc. 2600 65th Ave Osceola, WI 54020 <i>Timely Equipment and Technology Upgrades</i>	501(c)(3) 509(a)(3) SO I	\$25,000
Sight & Hearing Association 1246 University Avenue W, Suite 226 St. Paul, MN 55104-4125 <i>Preschool Screening program</i>	501(c)(3) PC	\$7,500
Special Olympics Minnesota 100 Washington Avenue South, Suite 550 Minneapolis, MN 55401 <i>St. Croix Valley Lumberjacks</i>	501(c)(3) PC	\$10,000
True Friends 10509 108th Street NW Annandale, MN 55302 <i>Financial Assistance/Washington County</i>	501(c)(3) PC	\$5,000
United Hospital Foundation 333 North Smith Avenue, Suite S-4 St. Paul, MN 55102 <i>The Mother Baby Center at United and Children's - St Paul</i>	501(c)(3) 509(a)(3) SO I	\$50,000
Total ACF/Health & Safety (19 items)		\$332,000
ACF/Human Services		
180 Turning Lives Around, Inc. 1 Bethany Road, Building 3, Suite 42 Hazlet, NJ 07730 <i>2nd Floor Youth Helpline Middlesex County</i>	501(c)(3) PC	\$7,000

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2015-16
American Red Cross North Texas Region 4800 Harry Hines Blvd Dallas, TX 75235 <i>Texas Storms and Tornado Fund</i>	501(c)(3) PC	\$25,000
Amery Area Senior Citizens, Inc. 608 Harriman Avenue South Amery, WI 54001 <i>Health and Wellness Programs</i>	501(c)(3) PC	\$3,000
Anshe Emeth Community Development Corporation 222 Livingston Avenue New Brunswick, NJ 08901 <i>general operating support</i>	501(c)(3) PC	\$20,000
The Arc of Dunn County, Inc. 2602 Hils Court Menomonie, WI 54751 <i>Community Outreach Programs</i>	501(c)(3) PC Group Exemption #1843	\$2,000
The Arc of New Jersey 985 Livingston Ave North Brunswick, NJ 08902 <i>The New Jersey Self-Advocacy Project Health Literacy Initiative</i>	501(c)(3) PC	\$2,800
Basic Needs Inc. of South Washington County d/b/a Stone Soup Thrift Shop 950 3rd Street, Suite 101 St Paul Park, MN 55071 <i>general operating support</i>	501(c)(3) PC	\$8,000
Basic Needs Inc. of South Washington County d/b/a Stone Soup Thrift Shop 950 3rd Street, Suite 101 St. Paul Park, MN 55071 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$2,000
Bidwell Riverside Center 1203 Hartford Ave Des Moines, IA 50315 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$2,500
Bolton Refuge House, Inc. 807 S. Farwell Street PO Box 482 Eau Claire, WI 54702 <i>general operating support</i>	501(c)(3) PC	\$3,500
Bread of Life Rescue Mission PO Box 458 Oceanside, CA 92049 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$4,500
The Bridge to Hope, Inc. P O. Box 700 Menomonie, WI 54751 <i>general operating support</i>	501(c)(3) PC	\$3,500

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2015-16
Children and Families of Iowa 1111 University Avenue Des Moines, IA 50314 <i>Teens in Transition</i>	501(c)(3) PC	\$10,000
Christian Food Cupboard of Hudson St Patrick's Catholic Church 1500 Vine Street Hudson, WI 54016 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$5,000
Community Referral Agency, Inc. PO Box 365 Milltown, WI 54858 <i>general operating support</i>	501(c)(3) PC	\$5,000
Community Referral Agency, Inc. PO Box 365 Milltown, WI 54858 <i>general operating support</i>	501(c)(3) PC	-\$5,000
Community Referral Agency, Inc. PO Box 365 Milltown, WI 54858 <i>general operating support</i>	501(c)(3) PC	\$5,000
Community Thread 2300 Orleans Street West Stillwater, MN 55082 <i>Stillwater Building Upgrades</i>	501(c)(3) PC	\$25,000
Community Thread 2300 Orleans Street West Stillwater, MN 55082 <i>general operating support and the Bayport Senior Center</i>	501(c)(3) PC	\$31,000
CLUES 797 East Seventh Street St Paul, MN 55106 <i>general operating support</i>	501(c)(3) PC	\$12,000
Concerned Citizens Against Violence Against Women, Inc. 330 Barks Road West PO Box 875 Marion, OH 43301-0875 <i>general operating support</i>	501(c)(3) PC	\$10,000
Council on Domestic Violence for Page County, Inc. 216 West Main Street Luray, VA 22835 <i>general operating support</i>	501(c)(3) PC	\$8,000
Dubuque Community Y 35 North Booth Street Dubuque, IA 52001 <i>Victim Services Shelter</i>	501(c)(3) PC	\$5,000

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2015-16
Dubuque Food Pantry 1598 Jackson Street Dubuque, IA 52004 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$5,000
DuRide 2728 Ashbury Road Dubuque, IA 52001 <i>general operating support</i>	501(c)(3) PC	\$7,000
ESR 1754 Washington Avenue Stillwater, MN 55082 <i>Senior Chore Service Program</i>	501(c)(3) PC	\$7,500
Elijah's Promise 211 Livingston Avenue New Brunswick, NJ 08901 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$6,000
Family Resource Center St. Croix Valley 857 Main Street P O Box 2087 Baldwin, WI 54002 <i>general operating support</i>	501(c)(3) PC	\$4,000
FamilyMeans 1875 Northwestern Avenue South Stillwater, MN 55082 <i>Capital for Cimarron Youth Center</i>	501(c)(3) PC	\$33,000
FamilyMeans 1875 Northwestern Avenue South Stillwater, MN 55082 <i>general operating support</i>	501(c)(3) PC	\$45,000
Food Bank of Iowa 2220 E. 17th Street Des Moines, IA 50316 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$2,500
Friends in Need Food Shelf PO Box 6 Cottage Grove, MN 55016 <i>general operating support</i>	501(c)(3) PC	\$5,000
Habitat for Humanity International 270 Peachtree Street, Suite 1300 Atlanta, GA 30303 <i>Disaster Support for Haiti</i>	501(c)(3) PC	\$25,000
Hope Gospel Mission Inc. 8 South Farwell Street Eau Claire, WI 54702 <i>general operating support</i>	501(c)(3) PC	\$3,500
Hope Gospel Mission Inc. 8 South Farwell Street Eau Claire, WI 54702 <i>unsolicited basic needs</i>	501(c)(3) PC	\$5,000

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2015-16
Hope Ministries PO Box 862 Des Moines, IA 50304 <i>Meals for Hope</i>	501(c)(3) PC	\$10,000
Interfaith Caregivers of Polk County, Inc. PO Box 65 Milltown, WI 54858 <i>general operating support</i>	501(c)(3) PC	\$5,000
International Rescue Committee 263 West 38th Street, 6th Floor New York, NY 10018 <i>Refugee Youth in NJ Program</i>	501(c)(3) PC	\$20,000
Lansing Community Food Pantry, Inc. 2990 Ridge Road Lansing, IL 60438 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$4,500
Love INC of Marion County Ohio PO Box 996 Marion, OH 43302 <i>general operating support</i>	501(c)(3) PC	\$5,000
Marion Shelter Program Inc. 326 West Fairground Street Marion, OH 43302 <i>general operating support</i>	501(c)(3) PC	\$10,000
Merrick, Inc. 3210 Labore Road Vadnais Heights, MN 55110 <i>Memory Care Program</i>	501(c)(3) PC	\$10,000
Metro Family Ministries, Inc. PO Box 462431 Garland, TX 75046 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$2,250
Neighborhood House 179 Robie Street East St Paul, MN 55107-2360 <i>general operating support</i>	501(c)(3) PC	\$15,000
Neighborhood House 179 Robie Street East St. Paul, MN 55107-2360 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$5,000
New Brunswick Tomorrow 390 George Street, 2nd Floor New Brunswick, NJ 08901 <i>Parent/Infant Care Center (PIC-C)</i>	501(c)(3) PC	\$10,000
Opening Doors 1561 Jackson Street Dubuque, IA 52001 <i>general operating support</i>	501(c)(3) PC Group Exemption	\$10,000

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2015-16
Operation H.E.L.P. Inc. PO Box 1134 Hudson, WI 54016 <i>general operating support</i>	501(c)(3) PC	\$8,000
Operation H.E.L.P. Inc. PO Box 1134 Hudson, WI 54016 <i>unsolicited basic needs support for emergency funds</i>	501(c)(3) PC	\$5,000
Page One of Page County, Inc. 42 West Main Street Luray, VA 22835 <i>general operating support</i>	501(c)(3) PC	\$17,000
Page One of Page County, Inc. 42 West Main Street Luray, VA 22835 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$5,000
The Pantry 5357 Chapel Hill Road Douglasville, GA 30135 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$4,500
Presbyterian Homes Foundation 2845 Hamline Avenue North Roseville, MN 55113 <i>charity meal support</i>	501(c)(3) PC	\$7,500
River Falls Community Food Pantry 222 North Main Street, Suite C PO Box 341 River Falls, WI 54022 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$5,000
St. Croix Valley SART 1343 North Main Street River Falls, WI 54022 <i>general operating support</i>	501(c)(3) PC	\$5,000
St. Paul's Episcopal Church 197 East Center Street Marion, OH 43302 <i>St Paul's Community Food Pantry</i>	NC	\$5,000
St. Paul's Episcopal Church 197 East Center Street Marion, OH 43302 <i>unsolicited basic needs support</i>	NC	\$4,000
The Salvation Army USA Southern Territory DFW Metroplex Command PO Box 36006 Dallas, TX 75235 <i>unsolicited basic needs for Garland, TX food shelf</i>	501(c)(3) PC	\$2,250

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2015-16
Second Harvest Heartland 1140 Gervais Avenue St Paul, MN 55109 <i>general operating support</i>	501(c)(3) PC	\$10,000
Second Harvest Heartland 1140 Gervais Avenue St. Paul, MN 55109 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$10,000
Shenandoah Area Agency on Aging, Inc. 207 Mosby Lane Front Royal, VA 22630 <i>general operating support</i>	501(c)(3) PC	\$14,000
Shen-Paco Industries, Inc. 34 Stoney Brook Lane Luray, VA 22835 <i>general operating support</i>	501(c)(3) PC	\$8,000
Somerset Community Food Pantry 203 Church Hill Rd. Somerset, WI 54025 <i>unsolicited basic needs support</i>	501(c)(3) PC	\$5,000
Stepping Stones of Dunn County 1602 Stout Road Menomonie, WI 54751 <i>general operating support</i>	501(c)(3) PC	\$10,000
Store To Door 1935 West County Road B2, Suite 250 Roseville, MN 55113 <i>general operating support-Washington Co</i>	501(c)(3) PC	\$7,000
Tubman 1725 Monastery Way Maplewood, MN 55109 <i>general operating support</i>	501(c)(3) PC	\$7,000
Turningpoint for Victims of Domestic and Sexual Violence, Inc. P.O Box 304 River Falls, WI 54022 <i>general operating support</i>	501(c)(3) PC	\$7,000
Valley Outreach 1911 Curve Crest Boulevard West Stillwater, MN 55082 <i>general operating support</i>	501(c)(3) PC	\$15,000
Valley Outreach 1911 Curve Crest Boulevard West Stillwater, MN 55082 <i>unsolicited food shelf support</i>	501(c)(3) PC	\$5,000
WesleyLife 5508 NW 88th Street Johnston, IA 50131 <i>Meals on Wheels</i>	501(c)(3) 509(a)(3) SO III	\$5,000

Recipient and/or Purpose	Tax Status	Amount Paid FYE 2015-16
Amherst H. Wilder Foundation 451 Lexington Parkway North St. Paul, MN 55104 <i>Adult Day Health Services</i>	501(c)(3) PC	\$20,000
Total ACF\Human Services (71 items)		\$641,300
Grand Totals (146 items)		\$2,101,300

Andersen Corporate Foundation
 FEIN: 41-6020912
 FYE: November 30, 2016

Form 990, Part XV, Line 3b - Grants and Contributions Approved for Future Payment

Organization and/or Purpose	Tax Status	Grant Amount
Children's Hospitals and Clinics 345 North Smith Avenue St Paul, MN 55102 <i>St Paul NICU Upgrade</i>	PC	\$50,000
Osceola Community Health Foundation 2600 65th Avenue PO Box 217 Osceola, WI 54020 <i>Technology Upgrades for Osceola Medical Center</i>	PC	\$25,000
Yellowstone Park Foundation, Inc. 222 East Main Street, Suite 301 Bozeman, MT 59715 <i>Yellowstone Youth Campus</i>	PC	\$400,000
YMCA of Greater Twin Cities 2125 East Hennepin Avenue Minneapolis, MN 55413 <i>Building Tomorrow's Leaders/Camp St. Croix, Phase II</i>	PC	\$70,000
Grand Total (4 items)		<u>\$545,000</u>