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OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

| | | | | | | Inspection |
|----------------|-----------|---|--|----------------------------------|--|--|
| For | calen | ndar year 2015, or tax year beginning 12- | 01-2015 | , and ending 1 | 1-30-2016 | |
| | e of foun | idation AND INA C PITT | | A Employer ide | entification numbe | er |
| | ARITABLE | | | 38-3268352 | | |
| | | street (or P O box number if mail is not delivered to street address | S) Room/suite | B Telephone nun | nber (see instruction | s) |
| 200 | 00 TOWN | CENTER No 1350 | | (248) 353-7290 | | |
| City | or town, | state or province, country, and ZIP or foreign postal code | | C If exemption | application is pendin | g, check here |
| SOUT | HFIELD, | MI 48075 | | | | Γ |
| G Ch | eck all | that apply Initial return Initial return of a | former public charity | D 1. Foreign or | ganizations, check h | ere • |
| | | Final return A mended return | , | | ,, | |
| | | Address change Name change | | | ganizations meeting chere and attach co | |
| H C h | eck tvr | be of organization $\sqrt{\text{Section 501(c)(3)}}$ exempt priva | ate foundation | E If private fou | ndation status was t | terminated |
| | | 4947(a)(1) nonexempt charitable trust Other taxa | | | 1 507(b)(1)(A), ched | ck nere |
| | | t value of all assets at end JAccounting method | √ Cash | | tion is in a 60-mont | |
| | | om Part II, col (c), | t be on cash basis) | under section | 1 507(b)(1)(B), ched | ck nere |
| Dai | rt I | | I I | I | | Disbursements |
| 1-61 | 17. | Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) | Revenue and expenses per (a) books | Net investment (b) income | Adjusted net (c) income | for chantable purposes (d) (cash basis only) |
| | 1 | Contributions, gifts, grants, etc , received (attach | | | | |
| | | schedule) | 40,740 | | | |
| | 2 | Check ► ☐ If the foundation is not required to | | | | |
| | | attach Sch B | | | | |
| | 3 | Interest on savings and temporary cash investments | 23 | 23 | | |
| | 4 | Dividends and interest from securities | 13,451 | 13,451 | | |
| | 5a | Gross rents | | | | |
| | b | Net rental income or (loss) | | | | |
| KIE | 6a | Net gain or (loss) from sale of assets not on line 10 | 92,360 | | | |
| Reverkie | b | Gross sales price for all assets on line 6a | | | | |
| ă | 7 | 1,169,765 Capital gain net income (from Part IV, line 2) | | 92,360 | | |
| | 8 | Net short-term capital gain | | , | | |
| | 9 | Income modifications | | | | |
| | 10a | Gross sales less returns and allowances | | | | |
| | ь | Less Cost of goods sold | | | | |
| | С | Gross profit or (loss) (attach schedule) | | | | |
| | 11 | Other income (attach schedule) | 194,856 | 194,856 | C | |
| | 12 | Total.Add lines 1 through 11 | | 300,690 | C | |
| | 13 | Compensation of officers, directors, trustees, etc Other employee salaries and wages | 0 | 0 | C | 0 |
| | 14 15 | Pension plans, employee benefits | | | | |
| Expenses | 16a | Legal fees (attach schedule) | | | | |
| Del - | b | Accounting fees (attach schedule) | 4,200 | 2,100 | C | 2,100 |
| | c | Other professional fees (attach schedule) | | <u> </u> | | |
| ΙΛe | 17 | Interest | | | | |
| tra | 18 | Taxes (attach schedule) (see instructions) | 1,376 | 0 | C | 0 |
| Administrative | 19 | Depreciation (attach schedule) and depletion | | | | |
| Ē | 20 | Occupancy | - | | | |
| ΑÞ | 21 | Travel, conferences, and meetings | | | | |
| and | 22 | Printing and publications | | | - | |
| <u>5</u> | 23 | Other expenses (attach schedule) | 84,533 | 0 | C | 0 |
| Operating | 24 | Total operating and administrative expenses. | | | | |
| <u>8</u> | | Add lines 13 through 23 | | 2,100 | C | <u>'</u> |
| _ | 25 | Contributions, gifts, grants paid | 1,204,525 | | | 1,204,525 |
| | 26 | Total expenses and disbursements. Add lines 24 and 25 | 1,294,634 | 2,100 | C | 1,206,625 |
| | 27 | Subtract line 26 from line 12 | | | | |
| | а | Excess of revenue over expenses and disbursements $ \\$ | -953,204 | | | |
| | b | Net investment income (If negative, enter -0-) | | 298,590 | | |
| | ء ا | Adjusted net income(if negative, enter -0-) | ı | | l |) i |

| Pal | rt II | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | Beginning of year | | End o | , · |
|-------------|--------|---|-----------------------|------------|-----------|-----------------------|
| | | | (a) Book Value | (b) Book | | (c) Fair Market Value |
| | 1 | Cash—non-interest-bearing | 145,784 | | 264,194 | 264,194 |
| | 2 | Savings and temporary cash investments | | | | |
| | 3 | Accounts receivable | | | | |
| | _ | Less allowance for doubtful accounts | | | | |
| | 4 | Pledges receivable ► | | | | |
| | | Less allowance for doubtful accounts ▶ | | | | |
| | 5 | Grants receivable | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | | |
| | | disqualified persons (attach schedule) (see instructions) | | | | |
| | 7 | Other notes and loans receivable (attach schedule) ▶ | | | | |
| | | Less allowance for doubtful accounts ▶ | | | | |
| S | 8 | Inventories for sale or use | | | | |
| Assets | 9 | Prepaid expenses and deferred charges | | | | |
| As | 10a | Investments—U S and state government obligations (attach schedule) | | on 1 | | 050 505 |
| | b | Investments—corporate stock (attach schedule) | 1,285,273 | 3 9 | 263,029 | 258,537 |
| | С | Investments—corporate bonds (attach schedule) | | | | |
| | 11 | Investments—land, buildings, and equipment basis | | | | |
| | | Less accumulated depreciation (attach schedule) ▶ | | | | |
| | 12 | Investments—mortgage loans | | | | |
| | 13 | Investments—other (attach schedule) | 899,342 | % J | 849,972 | 849,972 |
| | 14 | Land, buildings, and equipment basis ▶ | | | | |
| | | Less accumulated depreciation (attach schedule) ▶ | | | | |
| | 15 | Other assets (describe ►) | | | | |
| | 16 | Total assets(to be completed by all filers—see the | | | | |
| | | instructions Also, see page 1, item I) | 2,330,399 | | 1,377,195 | 1,372,703 |
| | 17 | Accounts payable and accrued expenses | | | | |
| ď | 18 | Grants payable | | | | |
| Liabilities | 19 | Deferred revenue | | | | |
| 直 | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | | |
| Lıa | 21 | Mortgages and other notes payable (attach schedule) | | | | |
| | 22 | Other liabilities (describe ►) | | | | |
| | 23 | Total liabilities(add lines 17 through 22) | 0 | | 0 | |
| s | | Foundations that follow SFAS 117, check here | | | | |
| Balance | | and complete lines 24 through 26 and lines 30 and 31. | | | | |
| lan | 24 | Unrestricted | | | | |
| အ | 25 | Temporarily restricted | | | | |
| рu | 26 | Permanently restricted | | | | |
| Fund | | Foundations that do not follow SFAS 117, check here | | | | |
| ٥ | | and complete lines 27 through 31. | | | | |
| ets | 27 | Capital stock, trust principal, or current funds | 1,838,806 | | 1,838,806 | |
| Assets | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | 0 | | 0 | |
| | 29 | Retained earnings, accumulated income, endowment, or other funds | 491,593 | | -461,611 | |
| Net | 30 | Total net assets or fund balances(see instructions) | 2,330,399 | | 1,377,195 | |
| | 31 | Total liabilities and net assets/fund balances(see instructions) | 2,330,399 | | 1,377,195 | |
| Pa | rt III | Analysis of Changes in Net Assets or Fund Balances | | | | |
| 1 | | Total net assets or fund balances at beginning of year—Part II, column (| (a), line 30 (must a | gree | | |
| | | with end-of-year figure reported on prior year's return) $\dots \dots$ | | | 1 | 2,330,399 |
| 2 | | Enter amount from Part I, line 27a | | | 2 | -953,204 |
| 3 | | Other increases not included in line 2 (itemize) | | | 3 | 0 |
| 4 | | Add lines 1, 2, and 3 | | | 4 | 1,377,195 |
| 5 | | Decreases not included in line 2 (itemize) ▶ | | _ | 5 | 0 |
| 6 | | Total net assets or fund balances at end of year (line 4 minus line 5)—Pa | art II, column (b), l | ine 30 . | 6 | 1,377,195 |

the Part VI instructions

| | | | l(s) of property sold (e g , re or common stock, 200 shs | | P—Purchase (b) D—Donation | (6) | Date acquired (mo , day, yr) | Date sold (d) (mo , day, yr) |
|--------------|---|-----------|---|--|-----------------------------------|--------|--|---|
| 1 a | publicly traded securi | ties | | | Р | | | |
| b | Capital Gains Divider | ıds | | | Р | | | |
| С С | | | | | | | | |
| d | | | | | | | | |
| | | | | | | | | |
| e | | | | | | | | |
| (e |) Gross sales price | | Deprectation allower (f) (or allowable) | | or other basis expense of sale | | | or (loss) (f) minus (g) |
| a | 1.16 | 8,795 | (i) (or anomalie) | (9) pius | 1,077,40 | 5 | (II) (0) pius | 91,390 |
| b | , | 970 | | | , , | | | 970 |
| c | | | | | | | | |
| d | | | | | | | | |
| | | | | | | | | |
| e | | <u> </u> | ///////// | <u> </u> | 12/21/60 | + | | |
| Col | mpiete only for assets s | nowing | gain in column (h) and owne Adjusted basis | | ess of col (1) | - | | (h) gain minus it less than -0-) or |
| (i) | FMV as of 12/31/69 | | (j) as of 12/31/69 | | col (1), if any | (1) | | from col (h)) |
| а | | | | , , | | | | 91,390 |
| ь | | | | | | | | 970 |
| С | | | | | | | | |
| d | | | | | | | | |
| e | | | | | | | | |
| 2 | Capital gain net incor | - | | If gain, also enter If (loss), enter -0- ns 1222(5) and (6) | ın Part İ, line 7 | 2 | | 92,360 |
| | ın Part I, line 8 . | | ne 8, column (c) (see instru | | | 3 | | |
| Part ' | V Qualification U | nder : | Section 4940(e) for R | educed Tax on | Net Investm | ent I | ncome | |
| | ional use by domestic p on 4940(d)(2) applies, l | | oundations subject to the se s part blank | ection 4940(a) tax | on net investmen | tincor | me) | |
| | | | n 4942 tax on the distributa / under section 4940(e) Do | • | • | eriod | ? | ├ Yes 🗸 No |
| 1 Ent | er the appropriate amou | ınt ın ea | ch column for each year, se | ee instructions befo | ore making any en | tries | | |
| | (a) period years Calendar or tax year beginning in) | Adju | (b) sted qualifying distributions | (c) Net value of nonchar | ntable-use assets | | (d) Distributio (col (b) divided | n ratio |
| | 2014 | | 411,709 | | 2,325,864 | | | 0 177013 |
| | 2013 | | 299,850 | | 1,528,090 | | | 0 196225 |
| | 2012 | | 301,996 | | 614,736 | | | 0 491261 |
| | 2011 | | 267,079 | | 813,481 | | | 0 328316 |
| | Z010 | (4) | 163,702 | | 870,664 | | | 0 188020 |
| 2 | | | | | ⊢ | 2 | | 1 380835 |
| 3 | the number of years t | he found | the 5-year base period—div | e if less than 5 year | rs , , , | 3 | | 0 276167 |
| 4 | | | ritable-use assets for 2015 | , | | 4 | | 1,230,130 |
| 5 | | | | | - | 5 | | 339,721 |
| 6 | | | ncome (1% of Part I, line 2) | • | | 6 | | 2,986 |
| 7 | Add lines 5 and 6 | | | | [| 7 | | 342,707 |
| 8 | Enter qualifying distri | butions | from Part XII, line 4 | | [| 8 | | 1,206,625 |
| | If line 8 is equal to or | areater | than line 7, check the box i | n Part VI line 1h | and complete that | narti | using a 1% ta | rate See |

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?

. Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names

If "Yes," complete Part XIV

and addresses

No

No

9

10

| Par | t VII-A Statements Regarding Activities (continued) | | | |
|----------|--|--------|----------|--------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | | | |
| | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | No |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had | | | |
| | advisory privileges? If "Yes," attach statement (see instructions) | . 12 | | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | Yes | |
| | Website address ►N/A | | | |
| 14 | The books are in care of ►CARLEEN F LUNSFORD Telephone no ►(248) | 3)353- | 7290 | |
| | Located at ▶2000 TOWN CENTER STE 1350 SOUTHFIELD MI ZIP+4 ▶48075 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here | | ▶ | - |
| | and enter the amount of tax-exempt interest received or accrued during the year | | | |
| 16 | At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over | | Yes | No |
| | a bank, securities, or other financial account in a foreign country? | 16 | | No |
| | See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶ | | | |
| | | | | |
| Pal | rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required | _ | l | T |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | - | Yes | No |
| Ia | During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes ▼ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | i | ! | i i |
| | a disqualified person? | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ▼ Yes ▼ No | i | İ | j |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ▼ Yes ▼ No | i | ! | İ |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | i | <u>.</u> | İ |
| | for the benefit or use of a disqualified person)? | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" | İ | İ | Ì |
| | ıf the foundation agreed to make a grant to or to employ the official for a period | | | |
| | after termination of government service, if terminating within 90 days) Yes 🔽 No | | | ļ |
| b | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations | | | |
| | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here | ı | | l |
| С | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, | 1 | 1 | ĺ |
| | that were not corrected before the first day of the tax year beginning in 2015? | 1c | | No |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private | | | |
| | operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| а | At the end of tax year 2015, did the foundation have any undistributed income (lines 6d | | | |
| | and 6e, Part XIII) for tax year(s) beginning before 2015? Yes ▼ No | | | |
| L | If "Yes," list the years > 20, 20, 20, 20 Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | | | |
| b | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) | | | |
| | to allyears listed, answer "No" and attach statement—see instructions) | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | |
| | ▶ 20, 20, 20 | | | |
| 3а | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at | | | |
| | any time during the year? | | | |
| b | If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation | | | |
| | or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) | | | |
| | the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine | | | |
| | If the foundation had excess business holdings in 2015) | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | No |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its | | | |
| | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? | 4b | <u> </u> | No |

Form **990-PF** (2015)

1

2

3

5

3

1

2

5

252,490

899,342

1,248,863

1,248,863

18,733

2,986

58,521

58.521

58,521

1,206,625

1,206,625

1,203,639

Form 990-PF (2015)

2,986

97,031

Minimum Investment Return

| | | | J | | |
|----------|-------|---------|---------|-------|-----|
| (All | domes | tic for | undatio | ons r | nus |

t complete this part. Foreign foundations, see instructions.)

Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. purposes

Fair market value of all other assets (see instructions).

Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).

1e

Subtract line 2 from line 1d.

Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4

2a

2b

4 5

2,986

1a

1b

1c

1d

2 3

1

2c

3

4

5

6

7

1a

1b

2

3а

3b

4

5

1,230,130 61,507 61,507

Part XI (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain foreign organizations 1 2a

check here ► and do not complete this part.)

Distributable Amount

Distributable amount before adjustments Subtract line 2c from line 1.

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes

A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Expenses, contributions, qifts, etc —total from Part I, column (d), line 26.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Tax on investment income for 2015 from Part VI, line 5.

Income tax for 2015 (This does not include the tax from Part VI). . .

4 Recoveries of amounts treated as qualifying distributions. 5

6 Deduction from distributable amount (see instructions). 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . .

Part XII **Qualifying Distributions** (see instructions)

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

| 2 Undistributed income, if any, as of the end of 2015 a Enter amount for 2014 only | Ρ | Part XIII Undistributed Income (see inst | tructions) | | | |
|--|----|---|------------|---|---|--------------------------|
| 2 Undistributed income, if any, as a of the end of 20.15 Enter amount for 2014 only) | | | | | | • • |
| a Enter amount for 2014 only | 1 | Distributable amount for 2015 from Part XI, line 7 | | | | 58,52 |
| D Total for prior years 20 | 2 | Undistributed income, if any, as of the end of 2015 | | | | |
| Excess distributions carryover if any, to 2015 | а | Enter amount for 2014 only | | | 0 | |
| 3 Excess distributions carryover, if any, to 2015 124,704 5 From 2011. 230,939 6 From 2012. 789,103 7 Total of lines 3 a through e. 1,176,082 7 Total of lines 3 a through e. 1,176,082 7 Total of lines 3 a through e. 1,176,082 7 Total of lines 3 a through e. 1,176,082 8 Applied to 2014, but not more than line 2 a 0 9 Applied to undistributed income of prory years (Election required—see instructions). 9 C Treated as distributions out of corpus (Election required—see instructions). 10 Applied to 2015 distributed amount. 5! 11 Applied to 2015 distributions distributed income of prory ears (Election required—see instructions). 12 Excess distributions carryover applied to 2015 13 Excess distributions carryover applied to 2015 14 Applied to 2015 distributed income subtract line 4 from line 2 b. 15 Excess distributions carryover applied to 2015 16 Enter the net total of each column as indicated below: 2,324,186 17 Excess distribution of prior years' undistributed income subtract line 4b from line 2 b. 0 18 Excess distributions carryover applied to 2015 0 20 Add lines 3f, 4C, and 4e Subtract line 5 2,324,186 21 Excess distributions carryover applied to 2015 0 22 Excess distributions carryover to applied to 2015 0 23 Excess distributions carryover to applied to 2015 0 24 A tron line 2 a Taxable amount—see instructions 0 25 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions) 0 26 Excess from 2011 20,030 20,0 | b | Total for prior years 20 , 20 , 20 | | 0 | | |
| a From 2010. 124,764 b From 2011. 2230,393 c From 2012. 289,103 d From 2013. 300,002 f From 2014. 300,002 f Total of lines 3 a through e | | | | | | |
| b From 2011 | | · (| 4 | | | |
| From 2013. 231.30+ 300,032 1,176,082 | ь | | 9 | | | |
| d From 2013 | c | | 3 | | | |
| e From 2014 | | | 4 | | | |
| Total of lines 3 a through e | | | 2 | | | |
| 4 Qualifying distributions for 2015 from Part XII, line 4 Ps | | | 1,176,082 | | | |
| XII, line 4 | | - | | | | |
| a Applied to 2014, but not more than line 2 a b Applied to undistributed income of prior years (Election required—see instructions) c Treated as distributions out of corpus (Election required—see instructions) d Applied to 2015 distributable amount | • | - · · | | | | |
| b Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions). d Applied to 2015 distributable amount. e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2015 (If an amount appears in column (a), the same amount must be shown in column (a) (if the same amount must be shown in column (a) (if the same amount must be shown in column (a) (if the same amount must be shown in column (a) (if the same amount must be shown in column (a) (if the same amount must be shown in column (a) (if the same amount must be shown in column (a) (if the same amount must be shown in column (a) (if the same amount must be shown in column (a) (if the same amount must be shown in column (a) (if the same amount must be shown in column (a) (if the same amount must be shown in column (a) (if the same amount since in struction in the section 4942(a) (if the same amount shown in column (a) (if the same amount shown in co | a | • | | | 0 | |
| (Election required—see instructions) | | • • | | 0 | | |
| required—see instructions). d Applied to 2015 distributable amount. e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pror years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount—see instructions. e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions. f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Election may be required—see instructions). 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover from 2016. Subtract lines 7 and 8 from line 6a. O Analysis of line 9 a Excess from 2011. 239,103 e Excess from 2014. 300,032 | | (Election required—see instructions) | | | | |
| d Applied to 2015 distributable amount | C | • • • | 0 | | | |
| Remaining amount distributed out of corpus 1,148,104 1,148,104 5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b | d | · | | | | 58,521 |
| 5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been instead, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount—see instructions. d Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions. f Undistributed income for 2016 Subtract line 4a from line 1 This amount must be distributed in 2015. A Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required - see instructions). g Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). g Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a. Un Analysis of line 9 a Excess from 2011. 230,939 b Excess from 2012. 289,103 c Excess from 2014. 300,032 | | | 1,148,104 | | | |
| (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Priory years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount—see instructions. d Subtract line 6c from line 6b Taxable amount—see instructions. d Indistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions. d Indistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015. A mounts treated as distributions out of corpus to satisfy requirements imposed by section 17(b)(f)(16) or 4942(g)(3) (Election may be required - see instructions). 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a. 2,199,482 D Analysis of line 9 a Excess from 2011. 230,939 b Excess from 2011. 230,939 b Excess from 2013. 231,304 d Excess from 2014. 30,0032 | | | 0 | | | |
| 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b | _ | (If an amount appears in column (d), the | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pror years' undistributed income Subtract line 4b from line 2b | 6 | Enter the net total of each column as | | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | | 2 224 196 | | | |
| line 4b from line 2b | | | 2,324,100 | | | |
| income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | b | · · · · · · · · · · · · · · · · · · · | | 0 | | |
| tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount —see instructions. e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions. f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a. 2,199,482 10 Analysis of line 9 a Excess from 2011. b Excess from 2012. 230,939 b Excess from 2013. 231,304 d Excess from 2014. 300,032 | С | income for which a notice of deficiency has | | | | |
| -see instructions | | , , , | | 0 | | |
| 4a from line 2a Taxable amount—see instructions | d | | | 0 | | |
| Instructions | е | Undistributed income for 2014 Subtract line | | | | |
| f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 | | | | | 0 | |
| Innes 4d and 5 from line 1 This amount must be distributed in 2015 | f | | | | | , |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) | | | | | | |
| corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) | | be distributed in 2015 | | | | (|
| section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) | 7 | | | | | |
| be required - see instructions) | | | | | | |
| 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2011 230,939 b Excess from 2012 289,103 c Excess from 2013 231,304 d Excess from 2014 300,032 | | | 0 | | | |
| applied on line 5 or line 7 (see instructions) | _ | | | | | |
| 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a | 8 | | 124,704 | | | |
| Subtract lines 7 and 8 from line 6a | ۵ | , , | | | | |
| LO Analysis of line 9 a Excess from 2011 230,939 b Excess from 2012 289,103 c Excess from 2013 231,304 d Excess from 2014 300,032 | 7 | | 2,199,482 | | | |
| a Excess from 2011 230,939 b Excess from 2012 289,103 c Excess from 2013 231,304 d Excess from 2014 300,032 | LO | | | | | |
| b Excess from 2012 289,103 c Excess from 2013 231,304 d Excess from 2014 300,032 | | · | 9 | | | |
| c Excess from 2013 231,304 d Excess from 2014 300,032 | _ | | — | | | |
| d Excess from 2014 300,032 | | Excess nom 20121 1 1 | | | | |
| a Excession 2011 1 1 1 | | | - | | | |
| | | Execus non-zero | - | | | |
| 2.0000 110111201201 1 1 1 | | LACC33 HOIII ZOLD | 1 | | | orm 990-PF (2015) |

| or | m 990-PF (2015) | | | | | Page 10 |
|----|--|---|---------------------|-----------------------|------------------------|----------------|
| | Part XIV Private Operating Founda | tions (see ınstrı | uctions and Part | VII-A, question | 1 9) | |
| | If the foundation has received a ruling or deter foundation, and the ruling is effective for 2015 | , enter the date of | the ruling | ▶ ∟ | | |
| b | Check box to indicate whether the organization | ı ıs a prıvate opera | tıng foundatıon de | scribed in section | Г 4942(J)(3) or | ☐ 4942(j)(5) |
| 2a | Enter the lesser of the adjusted net | Tax year | | Prior 3 years | | (e) Total |
| | income from Part I or the minimum investment return from Part X for each year listed | (a) 2015 | (b) 2014 | (c) 2013 | (d) 2012 | (c) Total |
| ь | 85% of line 2a | | | | | |
| | Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d | A mounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| е | Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| 3 | Complete 3a, b, or c for the | | | | | |
| | alternative test relied upon | | | | | |
| а | "Assets" alternative test—enter | | | | | |
| | (1) Value of all assets(2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b | "Endowment" alternative test— enter 2/3 of minimum investment return shown in | | | | | |
| | Part X, line 6 for each year listed | | | | | |
| С | "Support" alternative test—enter (1) Total support other than gross investment income (interest, | | | | | |
| | dividends, rents, payments on securities loans (section | | | | | |
| | 512(a)(5)), or royalties) | | | | | |
| | (2) Support from general public and 5 or more exempt | | | | | |
| | organizations as provided in section 4942(j)(3)(B)(iii). | | | | | |
| | (3) Largest amount of support from an exempt organization | | | | | |
| | (4) Gross investment income | | | | | |
| Pā | art XV Supplementary Information (| | | e organizatio | n had \$5,000 o | r more in |
| _ | assets at any time during the | year—see ins | tructions.) | | | |
| a | Information Regarding Foundation Managers: List any managers of the foundation who have a before the close of any tax year (but only if the | | | | | ation |
| | MURRAY C PITT | | | | | |
| Ь | List any managers of the foundation who own 1 ownership of a partnership or other entity) of w | | | | / large portion of the | 2 |
| | Tufounchiou Document Control Control | ta 1 6-1 1 11 | | | | |
| 2 | Information Regarding Contribution, Grant, Git Check here ▶ ✓ If the foundation only makes unsolicited requests for funds If the foundatio other conditions, complete items 2a, b, c, and | contributions to pro n makes gifts, gran | eselected charital | ole organizations a | | |
| a | The name, address, and telephone number or o | email address of th | e person to whom | applications shou | ld be addressed | |
| b | The form in which applications should be subm | nitted and informati | on and materials | they should includ | e | |
| c | : Any submission deadlines | | | | | |
| c | Any restrictions or limitations on awards, such factors | n as by geographic | al areas, charitabl | le fields, kinds of i | nstitutions, or other | |

Form 990-PF (2015)

Part XV Supplementary Information(continued)

| 3 Grants and Contributions Paid | | proved for Fu | uture Payment | |
|--|---|-------------------------|---------------------|-----------|
| Recipient | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or | A mount |
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | contribution | |
| a Paid during the year See Additional Data Table | or substantial contributor | | | |
| | | | | |
| Total | | | ▶ 3a | 1,204,525 |
| b Approved for future payment Total | | | | |

| Enter gross | amounts unless otherwise indicated | Unrelated bu | siness income | Excluded by section | 512, 513, or 514 | (e) Related or exemp |
|--|--|----------------------|-----------------------|-------------------------------------|-----------------------|--|
| 1 Program | n service revenue | (a) Business code | (b) A mount | (c) Exclusion code | (d) A mount | function income (See instructions) |
| a | | | | | | , |
| b | | | | | | |
| | | | | | | |
| | | | | | | |
| f | | | | | | |
| _ | and contracts from government agencies | | | | | |
| 3 Interes | rship dues and assessmentst on savings and temporary cash ments | | | 14 | 23 | |
| | ids and interest from securities | | | 14 | 13,451 | |
| | tal income or (loss) from real estate | | | | , | |
| | financed property | | | | | |
| | ebt-financed property Ital income or (loss) from personal | | | | | |
| | ty | | | | | |
| 7 Other II | nvestment income | | | | | |
| | (loss) from sales of assets other than ory | | | 18 | 92,360 | |
| | ome or (loss) from special events profit or (loss) from sales of inventory | | | | | |
| L 1 Otherr | evenue a SECTION 72 ANNUITY INCOME | | | 14 | 194,856 | |
| ь | | | | | 13 1,000 | |
| | | | | | | |
| | | | | | | |
| d | | | | | | |
| d e | | | 0 | | 300 690 | |
| d e 12 Subtota | | | 0 | | 300,690 L 3 | |
| d e L2 Subtota .3 Total.A (See w | al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify | | | | 13 | |
| d e .2 Subtota .3 Total.A (See w | al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) | | olishment of E | Exempt Purpos (e) of Part XVI-A co | es ontributed importa | 300,690 ntly to |
| de 1.2 Subtota 3 Total.A (See w Part XVI | al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a Relationship of Activities to Explain below how each activity for whithe accomplishment of the foundation's | | olishment of E | Exempt Purpos (e) of Part XVI-A co | es ontributed importa | 300,690 ntly to |
| de 1.2 Subtota 3 Total.A (See w Part XVI | al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a Relationship of Activities to Explain below how each activity for whithe accomplishment of the foundation's | | olishment of E | Exempt Purpos (e) of Part XVI-A co | es ontributed importa | 300,690 ntly to |
| de L2 Subtota .3 Total.A (See w Part XVI | al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a Relationship of Activities to Explain below how each activity for whithe accomplishment of the foundation's | | olishment of E | Exempt Purpos (e) of Part XVI-A co | es ontributed importa | 300,690 ntly to |
| de L2 Subtota .3 Total.A (See w Part XVI | al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a Relationship of Activities to Explain below how each activity for whithe accomplishment of the foundation's | | olishment of E | Exempt Purpos (e) of Part XVI-A co | es ontributed importa | 300,690 ntly to |
| de 1.2 Subtota 3 Total.A (See w Part XVI | al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a Relationship of Activities to Explain below how each activity for whithe accomplishment of the foundation's | | olishment of E | Exempt Purpos (e) of Part XVI-A co | es ontributed importa | 300,690 ntly to |
| de 1.2 Subtota 3 Total.A (See w Part XVI | al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a Relationship of Activities to Explain below how each activity for whithe accomplishment of the foundation's | | olishment of E | Exempt Purpos (e) of Part XVI-A co | es ontributed importa | 300,690 ntly to |
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| de 1.2 Subtota 3 Total.A (See w Part XVI | al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a Relationship of Activities to Explain below how each activity for whithe accomplishment of the foundation's | | olishment of E | Exempt Purpos (e) of Part XVI-A co | es ontributed importa | 300,690 ntly to |
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| de 1.2 Subtota 3 Total.A (See w Part XVI | al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a ctivities to the second of the foundation's the foundation's | | olishment of E | Exempt Purpos (e) of Part XVI-A co | es ontributed importa | 300,690 ntly to |
| de 1.2 Subtota 3 Total.A (See w Part XVI | al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a ctivities to the second of the foundation's the foundation's | | olishment of E | Exempt Purpos (e) of Part XVI-A co | es ontributed importa | 300,690 ntly to |
| de L2 Subtota .3 Total.A (See w Part XVI | al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a ctivities to the second of the foundation's the foundation's | | olishment of E | Exempt Purpos (e) of Part XVI-A co | es ontributed importa | 300,690 ntly to |
| de L2 Subtota .3 Total.A (See w Part XVI | al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a ctivities to the second of the foundation's the foundation's | | olishment of E | Exempt Purpos (e) of Part XVI-A co | es ontributed importa | 300,690 ntly to |
| de L2 Subtota .3 Total.A (See w Part XVI | al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a ctivities to the second of the foundation's the foundation's | | olishment of E | Exempt Purpos (e) of Part XVI-A co | es ontributed importa | 300,690 ntly to |
| de L2 Subtota .3 Total.A (See w Part XVI | al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify of a ctivities to the second of the foundation's the foundation's | | olishment of E | Exempt Purpos (e) of Part XVI-A co | es ontributed importa | 300,690 ntly to |

| | art XVII | <u> </u> | | | | actions and F | Relationships With | 1 | | gc = . |
|-----------------|--------------------------|--|------------------------|---------------------|-----------------------------------|-----------------------------------|---|---|----------|---------------|
| 1 | Did the o | rganization directly or i | | | | h any other organ | ıızatıon described in | | | |
| | section 5 organizat | 01(c) of the Code (othe | er than sec | ction 501(c)(3) c | organizations) or | in section 527, | relating to political | | Yes | No |
| | | from the reporting four | ndation to | a noncharitable i | evemnt organiza | tion of | | | | |
| | | | | | | | | 1a(1) | | No |
| | ` ' | rassets | | | | | | 1a(1) | | No |
| | • • | nsactions | | | | | | 10(2) | | 140 |
| | | s of assets to a noncha | ritable eve | emnt organization | n | | | . 1b(1) | | No |
| | | hases of assets from a | | | | | | 1b(2) | | No |
| | | al of facilities, equipme | | | | | | . 1b(3) | | No |
| | • • | bursement arrangemen | | | | | | 1b(4) | | No |
| | | s or loan guarantees. | | | | | | 1b(5) | | No |
| | | mance of services or m | | | | | | | | No |
| | | f facilities , equipment, i | | _ | | | | | | No |
| | _ | wer to any of the above | _ | | | | | | السا | 140 |
| | of the goo in any tra | ods, other assets, or se nsaction or sharing arm | rvices giv angement | en by the reporti | ng foundation If (d) the value of | the foundation rethe goods, other | eceived less than fair n assets, or services red | narket value ceived | : | -t- |
| (a) | Line No | (b) Amount involved | (C) Name | or nonchantable exe | empt organization | (a) Description | of transfers, transactions, ar | iu snanny ana | ngemei | its |
| | | | | | | | | | | |
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| _ | | | | | | | | | | |
| | described √ No | indation directly or individual in section 501(c) of the complete the following: (a) Name of organization | ne Code (d schedule | ther than section | · · | n section 527?. | - | · | es | |
| | | | | | | | · | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | T | | | | | | | | | |
| Sig | the Info | ler penalties of perjury, best of my knowledge a rmation of which prepar | ind belief, | it is true, correct | | | reparer (other than taxp | oayer) is bas | sed on | all |
| _ | re | ***** | | | 2017-04-03 | ***** | | May the IRS di return with the prepa pelow | | |
| | | Signature of officer or t | rustee | | Date | Title | ا | (see instr)? | Yes [| No |
| | | Print/Type preparer's ERIC WYDRA | name | Preparer's Sign | ature | Date 2017-04-03 | Check if self- employed ► PTII | N P000531 | 779 | |
| Pa Pro Us | eparer | Firm's name ► PLANTE & MORAN PL | _LC | | | | Firm's EIN ▶ 38-135 | 7951 | | |
| Or | | Firm's address ► 27400 Northwestern | Hıghway S | outhfield, MI 48 | 3034 | | Phone no (248) 352 | -2500 | | |
| | | | | | | | | | | |

| Form 990PF Part XV Line 3 - Gr | ants and Contributions | Paid During | the Year or Approved for | Future Payment |
|--|--|--------------------------------------|----------------------------------|----------------|
| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | A mount |
| a Paid during the year | | | | |
| ALZHEIMER'S ASSOCIATION 25200 TELEGRAPH RD SUITE 100 SOUTHFIELD,MI 48033 | NONE | PC | RESEARCH | 500 |
| AMERICAN FRIENDS OF THE HEBREW UNIVERSITY 500 N MICHIGAN AVE SUITE 1530 CHICAGO,IL 60611 | NONE | PC | RESEARCH | 500 |
| ANN ARBOR ACADEMY 111 EAST MOSELY ANN ARBOR,MI 48104 | NONE | PC | EDUCATION | 1,000 |
| A WAY OUT PO BOX 10825 ASPEN,CO 81612 | NONE | PC | CHARITY | 500 |
| BARBARA ANN KARMANOS CANCER INSTITUTE 4100 JOHN R DETROIT,MI 48201 | NONE | PC | RESEARCH | 2,000 |
| BIRTHRIGHT ISRAEL FOUNDATION 500 AUSTRAILIAN AVE S SUITE 644 WEST PALM BEACH,FL 33401 | NONE | PC | EDUCATION | 10,000 |
| CAMP MAK-A-DREAM MICHIGAN CHAPTER 121 W LONG LAKE ROAD SUITE 120 BLOOMFIELD HILLS,MI 48304 | NONE | PC | CHARITY | 500 |
| CANCER THRIVERS NETWORK FOR JEWISH WOMEN 1400 EYE STREET NW SUITE 1200 WASHINGTON, DC 20005 | NONE | PC | CHARITY | 500 |
| CENTRAL PARK CONSERVANCY 14 EAST 60TH STREET 8TH FLOOR NEW YORK,NY 10022 | NONE | PC | CHARITY | 125 |
| CITY MEALS ON WHEELS 335 LEXINGTON AVE NEW YORK,NY 10017 | NONE | PC | CHARITY | 103 |
| THE CONGREGATION OF EVERYONE 25275 REGENCY DRIVE NOVI, MI 48374 | NONE | PC | CHARITY | 1,000 |
| DETROIT PUBLIC LIBRARY FOUNDATION 5201 WOODWARD AVE DETROIT,MI 48202 | NONE | PC | CHARITY | 1,500 |
| THE DOE FUND 232 EAST 84TH STREET NEW YORK, NY 10028 | NONE | PC | CHARITY | 200 |
| FLORIDA ATLANTIC UNIVERSITY FOUNDATION INC 777 GLADES ROAD BOCA RATON,FL 33431 | NONE | PC | EDUCATION | 2,500 |
| HOSPICE OF MICHIGAN 400 MACK AVEUNE DETROIT,MI 48201 | NONE | PC | CHARITY | 100 |
| Total | | | ▶ 3a | 1,204,525 |

| Form 990PF Part XV Line 3 - Gra | ants and Contributions | Paid During | the Year or Approved for | Future Payment |
|---|--|--------------------------------------|-------------------------------------|----------------|
| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | A mount |
| a Paid during the year | | | | |
| JARC 30301 NORTHWESTERN HWY SUITE 100 FARMINGTON HILLS,MI 48334 | NONE | PC | DISABLED | 12,500 |
| JEWISH FEDERATION OF METRO DETROIT 6735 TELEGRAPH ROAD BLOOMFIELD HILLS, MI 483032030 | NONE | PC | CHARITY | 1,105,000 |
| JEWISH FEDERATION OF PALM BEACH 4601 COMMUNITY DRIVE WEST PALM BEACH,FL 33417 | NONE | PC | CHARITY | 11,500 |
| JEWISH HOSPICE & CHAPLAINCY NETWORK 6555 W MAPLE ROAD WEST BLOOMFIELD,MI 48322 | NONE | PC | CHARITY | 7,500 |
| JIMMY'S KIDS PO BOX 150 CLAWSON, MI 48017 | NONE | PC | CHARITY | 2,000 |
| JVS 29699 SOUTHFIELD ROAD SOUTHFIELD,MI 48076 | NONE | PC | CHARITY | 1,000 |
| KIDS KICKING CANCER 27600 NORTHWESTERN HWY SUITE 220 SOUTHFIELD,MI 48034 | NONE | PC | CHARITY | 1,000 |
| KRAVIS CENTER 70 OKEECHOBEE BLVD WEST PALM BEACH,FL 33401 | NONE | PC | CHARITY | 2,000 |
| MAKE-A-WISH FOUNDATION 6230 CARROLL DR WEST BLOOMFIELD,MI 48322 | NONE | PC | CHARITY | 600 |
| MICHIGAN PSYCHOANALYTIC FOUNDATION 32841 MIDDLEBELT RD SUITE 411 FARMINGTON HILLS,MI 48334 | NONE | PC | EDUCATION | 1,000 |
| MORSELIFE FOUNDATION 4847 FRED GLASTONE DR WEST PALM BEACH,FL 33417 | NONE | PC | EDUCATION | 2,500 |
| ORT AMERICA 75 MAIDEN LANE NEW YORK,NY 10038 | NONE | PC | EDUCATION | 1,800 |
| PROJECT HEALTHY COMMUNITY PO BOX 252433 WEST BLOOMFIELD, MI 48325 | NONE | PC | EDUCATION | 1,000 |
| RICHARD TUCKER MUSIC FOUNDATION 1790 BROADWAY SUITE 715 NEW YORK, NY 10019 | NONE | PC | CHARITY | 1,000 |
| TEMPLE BETH EL 2815 N FLAGLER DRIVE WEST PALM BEACH,FL 33407 | NONE | PC | CHARITY | 2,072 |
| Total | | | ▶ 3a | 1,204,525 |

| orm 990PF Part XV Line 3 - Gr | ants and Contributions | Paid During | the Year or Approved for | Future Payment | |
|---|---|----------------------|----------------------------------|----------------|--|
| Recipient | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or contribution | A mount | |
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | | | |
| a Paid during the year | | | | | |
| TEMPLE ISRAEL 5725 WALNUT LAKE RD WEST BLOOMFIELD,MI 48323 | NONE | PC | CHARITY | 3,875 | |
| UNITED WAY OF PALM BEACH 44 COCOANUT ROW M-201 PALM BEACH,FL 33480 | NONE | PC | COMMUNITY SERVICES | 1,000 | |
| UNIVERSITY OF MICHIGAN 3003 SOUTH STATE STREET SUITE 8000 ANN ARBOR,MI 48109 | NONE | PC | EDUCATION | 1,000 | |
| VISTA GRANDE VILLA HEALTH CENTER 2251 SPRINGPORT RD JACKSON,MI 49202 | NONE | PC | CHARITY | 150 | |
| THE WASHINGTON INSTITUTE 1111 19TH STREET NW SUITE 500 WASHINGTON,DC 20036 | NONE | PC | CHARITY | 5,000 | |
| WORLD OF CHILDREN 11501 DUBLIN BLVD STE 200 DUBLIN,CA 94568 | NONE | PC | EDUCATION | 10,000 | |
| YAD EZRA 2850 W 11 MILE RD BERKLEY, MI 48072 | NONE | PC | CHARITY | 10,000 | |
| Total | | | ▶ 3a | 1,204,525 | |

County and Contributions Bold Books the Very or Assurant

| Citie Giver hize print De hor Freezes | A5 I lica bata | | DEI(1 95 191095001007 | | | |
|---------------------------------------|--------------------|------|-----------------------|--|--|--|
| TY 2015 Accounting Fees Schedule | | | | | | |
| Name: | MURRAY C AND INA C | PITT | | | | |
| | CHARITABLE TRUST | | | | | |
| EIN: | 38-3268352 | | | | | |

1,000

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

INVESTMENT ADVISORY

| EIN: 38-3268352 | | | | | | |
|------------------------|--------|--------------------------|------------------------|---|--|--|
| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes | | |
| TAX PREPARATION | 2,200 | 1,100 | 0 | 1,100 | | |

1,000

2,000

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | D | LN: 93491095001007 | | | | | |
|--|------------------------|------------------|--------------------|--|--|--|--|--|
| TY 2015 Investments Corporate Stock Schedule | | | | | | | | |
| Name: | MURRAY C AND INA C PIT | Т | | | | | | |
| | CHARITABLE TRUST | | | | | | | |
| EIN: | 38-3268352 | | | | | | | |
| Name of Stock | k | End of Year Book | End of Year Fair | | | | | |

CHARLES SCHWAB

Value

263,029

Market Value

258,537

| file GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491095001007 | | | | | | | | |
|---|-------------------------|---------------|----------------------------------|--|--|--|--|--|
| TY 2015 Investments - Other Schedule | | | | | | | | |
| Name: | MURRAY C AND INA C PITT | | | | | | | |
| | CHARITABLE TRUST | | | | | | | |
| FTN | 20 2262252 | | | | | | | |
| EIN: | 38-3268352 | | | | | | | |
| Category/ Item | Listed at Cost of FMV | or Book Value | End of Year Fair Market Value | | | | | |
| | Listed at Cost of | Dr Book Value | Market Value | | | | | |

| TY 2015 Other Expenses Schedule | | | | | | |
|---------------------------------|-------------------------|--|--|--|--|--|
| Name: | MURRAY C AND INA C PITT | | | | | |
| | CHARITABLE TRUST | | | | | |

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| EIN: 30-3200332 | | | | | |
|------------------------|--------------------------------|--------------------------|---------------------|--|--|
| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes | |
| PREMIUM EXPENSE | 84,533 | 0 | 0 | 0 | |

38-3368353

ETNI.

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | | DLN: 93491095001007 |
|--------------------------------------|-----------------|----------|---------------------|
| TY 2015 Other Income Schedu | ıle | | |
| Name: | MURRAY C AND IN | A C PITT | |
| | CHARITABLE TRUS | Т | |
| EIN: | 38-3268352 | | |

| EIN: 38-3268352 | | | |
|---------------------------|-----------------------------------|--------------------------|---------------------|
| Description | Revenue And Expenses Per Books | Net Investment Income | Adjusted Net Income |
| SECTION 72 ANNUITY INCOME | 194,856 | 194,856 | 0 |

| TY 2015 Taxes Schedule | | | | | | |
|------------------------|--|--|--|--|--|--|
| Name: | MURRAY C AND INA C PITT CHARITABLE TRUST | | | | | |

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

INCOME TAX EXPENSE

| EIN: 38-3268352 | | | | |
|------------------------|--------|--------------------------|------------------------|---|
| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |

1,376

| efile GRAPHIC print - | DO NOT PROCESS | As Filed Data - | | | DLN: 93491095001007 |
|--|--|--|--|--|---|
| Schedule B | | Schedule | of Contributors | | OMB No 1545-0047 |
| (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service | ▶ Information abo | out Schedule B (Form | m 990, 990-EZ, or 990-PF 990, 990-EZ, or 990-PF) and it <u>irs gov/form990</u> | s instructions is at | 2015 |
| Name of the organization | | | | Employer id | entification number |
| CHARITABLE TRUST | . FIII | | | 38-326835 | 52 |
| Organization type (ch | eck one) | | | | |
| Filers of: | Section: | | | | |
| Form 990 or 990-EZ | ┌─ 501(c)()(| (enter number) organi | zation | | |
| | T 4947(a)(1) | nonexempt charitable | e trust not treated as a private | foundation | |
| | ☐ 527 politica | al organization | | | |
| Form 990-PF | √ 501(c)(3) € | exempt private founda | ition | | |
| | T 4947(a)(1) | nonexempt charitable | e trust treated as a private four | ndation | |
| | 501(c)(3) t | axable private founda | ition | | |
| other property Special Rules For an organizate under sections of received from an Part VIII, line 1h, For an organizate during the year, for the prevention of the prevention of the property of the purpose Do not religious, charitate caution. An organizate 990-EZ, or 990-PF), but | tion described in section to the partial to the par | an 501(c)(3) filing Form (A)(vi), that checkeding the year, total concentration of the first state of the fi | 0) filing Form 990 or 990-EZ th usively for religious, charitable, Parts I, II, and III 0) filing Form 990 or 990-EZ th table, etc., purposes, but no suere received during the year for al Rule applies to this organize during the year | as a contributor's factorial and a contributor's factorial and a contributor's factorial and a contributor's factorial and a contribution and a contributorial and a contributor's factorial and a contributorial and a contrib | e regulations a, or 16b, and that amount on (i) Form 990, the contributor, ducational purposes, or the contributor, di more than \$1,000 if the contributor, ed nonexclusively 990, |
| | | | not meet the filing requiremen | | 990, |

Name of organization MURRAY C AND INA C PITT CHARITABLE TRUST Employer identification number 38-3268352

| Part I | Contributors (see instructions) Use duplicate copies of Part I if additional sp | ace is needed | |
|------------|---|----------------------------|---|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | | | Person |
| | MURRAY PITT 2000 TOWN CENTER SUITE 1350 | \$ 40,740 | Payroll |
| | SOUTHFIELD, MI48075 | 3 40,740 | Noncash ✓ |
| | | | (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | | Person |
| | | | Payroll |
| | | - | Noncash — |
| | | | (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | | Person |
| | | | Payroll |
| | | | Noncash — |
| | | | (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | | Person |
| | | | Payroll |
| | | _ | Noncash |
| | | | (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | | Person |
| | | | Payroll |
| | | _ | Noncash |
| | | | (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | | Person |
| | | | Payroll |
| | | <u> </u> | Noncash — |
| | | | (Complete Part II for noncash contributions) |

Employer identification number

Page 3

| CHARITABLE TRUST | | 38-3268352 | 38-3268352 | |
|-----------------------|---|--|--------------------------|--|
| Part II | Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed | | | |
| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | |
| 1 . | 1,400 SHS HOME DEPOT INC | \$ 168 406 | 2016-11-02 | |
| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | |
| | | | | |
| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | |
| | | | | |
| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | |
| | | s | | |
| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | |
| | | | | |
| (a) No.from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received | |
| | | | | |
| | | Schadule P /Form 9 | 90, 990-EZ, or 990-PF) (| |

| Schedule B (Form 990, | 990-EZ, or 990-PF) (2015) | | Page 4 | | |
|--|--|--|---|--|--|
| Name of organization MURRAY C AND INA C PITT | | | Employer identification number | | |
| CHARITABLE TRUST | | | 38-3268352 | | |
| total more line entry. of \$1,000 o | religious, charitable, etc., contribut than \$1,000 for the year from any or For organizations completing Part II r less for the year. (Enter this inforr te copies of Part III if additional space is r | ne contributor. Complete column II, enter the total of <i>exclusively</i> re nation once. See instructions.) ► | s (a) through (e) and the following ligious, charitable, etc., contributions | | |
| (a) No.from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | | |
| . = | | | | | |
| - | (e) Transfer of gift Transferee's name, address, and ZIP 4 Relationship of transferor to transferee | | | | |
| (a) | | | | | |
| No.from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | | |
| . [- | | | | | |
| - | (e) Transfer of gift Transferee's name, address, and ZIP 4 Relationship of transferor to transferee | | | | |
| (a) No.from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | | |
| | | | | | |
| - | (e) Transfer of gift Transferee's name, address, and ZIP4 Relationship of transferor to transferee | | | | |
| | | | | | |
| (a) No.from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | | |
| | | | | | |
| _ | (e) Transfer of gift Transferee's name, address, and ZIP 4 Relationship of transferor to transferee | | | | |
| | | | | | |
| <u>l -</u> | | | Schedule B (Form 990, 990-EZ, or 990-PF) (20 | | |