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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

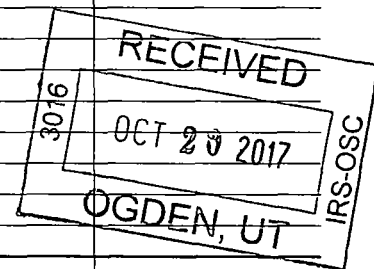
For calendar year 2015 or tax year beginning

12/01, 2015, and ending

11/30, 2016

Name of foundation THE CHORUS, INC.		A Employer identification number 20-8087695
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions)
C/O ROSTAM, 101 HUNTINGTON AVE	25	(617) 247-4600
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02199		C If exemption application is pending, check here ☐
G Check all that apply		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
☐ Initial return	☐ Initial return of a former public charity	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
☐ Final return	☐ Amended return	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
☐ Address change	☐ Name change	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 9,839,443.		
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	2,512,973.			
	2 Check ☐ if the foundation is not required to attach Sch B.				
	3 Interest on savings and temporary cash investments.	6,617.	6,617.		ATCH 1
	4 Dividends and interest from securities	22,517.	22,517.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,557,620.			
	b Gross sales price for all assets on line 6a 5,014,800.				
	7 Capital gain net income (from Part IV, line 2)		3,151,978.		
	8 Net short-term capital gain.				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	4,099,727.	3,181,112.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 3	5,000.			
	c Other professional fees (attach schedule) [4]	510,438.			
	17 Interest				
	18 Taxes (attach schedule) (see instructions) [5]	75,000.			
	19 Depreciation (attach schedule) and depletion.				
	20 Occupancy	8,560.			
	21 Travel, conferences, and meetings	190,632.			
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 6	26,192.			
	24 Total operating and administrative expenses.	815,822.			
	25 Add lines 13 through 23.	4,763,672.			4,763,672.
26 Contributions, gifts, grants paid	5,579,494.	0.	0.	4,763,672.	
26 Total expenses and disbursements. Add lines 24 and 25					
27 Subtract line 26 from line 12	-1,479,767.				
a Excess of revenue over expenses and disbursements		3,181,112.			
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)					



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		9,317,387.	8,620,558.	8,620,558.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) ATCH 7		1,249,990.	305,783.	305,783.
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶ (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) ATCH 8		751,833.	913,102.	913,102.	
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶ (attach schedule)					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		11,319,210.	9,839,443.	9,839,443.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒ check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		11,319,210.	9,839,443.	
	30	Total net assets or fund balances (see instructions)		11,319,210.	9,839,443.	
	31	Total liabilities and net assets/fund balances (see instructions)		11,319,210.	9,839,443.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,319,210.
2	Enter amount from Part I, line 27a	2	-1,479,767.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	9,839,443.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	9,839,443.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	3,151,978.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	4,209,876.	14,406,445.	0.292222
2013	3,745,922.	13,318,891.	0.281249
2012	2,768,935.	4,803,399.	0.576453
2011	1,496,950.	6,574,330.	0.227696
2010	1,144,352.	7,926,242.	0.144375
2 Total of line 1, column (d)			2 1.521995
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.304399
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5			4 11,474,979.
5 Multiply line 4 by line 3			5 3,492,972.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 31,811.
7 Add lines 5 and 6			7 3,524,783.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 4,763,672.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	31,811.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	31,811.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	31,811.
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	70,569.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	80,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	150,569.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	118,758.	
11 Enter the amount of line 10 to be Credited to 2016 estimated tax ☒ 68,758. Refunded ☐	11	50,000.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MA, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses ☒ ATCH 9	X	

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>HTTP://CHORUSFOUNDATION.ORG/</u>	X	
14 The books are in care of ► <u>NOELEN LITTLE</u> Telephone no ► <u>617-247-4600</u> Located at ► <u>C/O ROSTAM 101 HUNTINGTON AVENUE #25 BOSTON, MA</u> ZIP+4 ► <u>02199</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u>		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?. ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?. ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b** X**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐ 0.

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 11		488,388.
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	NONE	
2		
All other program-related investments See instructions		
3	NONE	
Total. Add lines 1 through 3		

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,846,571.
b	Average of monthly cash balances	1b	9,803,154.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	11,649,725.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	11,649,725.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	174,746.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,474,979.
6	Minimum investment return. Enter 5% of line 5	6	573,749.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	573,749.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	31,811.
b	Income tax for 2015 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	31,811.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	541,938.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	541,938.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	541,938.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,763,672.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	4,763,672.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	31,811.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,731,861.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				541,938.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20 <u>13</u> , 20 <u>12</u> , 20 <u>11</u>				
3 Excess distributions carryover, if any, to 2015				
a From 2010 748,336.				
b From 2011 1,168,333.				
c From 2012 2,540,903.				
d From 2013 3,204,687.				
e From 2014 3,498,918.				
f Total of lines 3a through e	11,161,177.			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ <u>4,763,672.</u>				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2015 distributable amount.				541,938.
e Remaining amount distributed out of corpus.	4,221,734.			
5 Excess distributions carryover applied to 2015 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	15,382,911.			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	748,336.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	14,634,575.			
10 Analysis of line 9				
a Excess from 2011 1,168,333.				
b Excess from 2012 2,540,903.				
c Excess from 2013 3,204,687.				
d Excess from 2014 3,498,918.				
e Excess from 2015 4,221,734.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section	4942(j)(3) or	4942(j)(5)
---	---------------	------------

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part
XII), line 4 for each year listed .

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

C "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)) or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization. . . .

(4) Gross investment income .

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

FARHAD EBRAHIMI

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ATCH 12				
Total			▶ 3a	4,763,672.
b Approved for future payment				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments .				14	6,617.	
4 Dividends and interest from securities				14	22,517.	
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property. .						
7 Other investment income				18	1,557,620.	
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events . . .						
10 Gross profit or (loss) from sales of inventory. .						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e)					1,586,754.	
13 Total Add line 12, columns (b), (d), and (e)					13	1,586,754.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.



Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|-------|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

JACOB K. JOHNSON

Preparer's signature

signature Jacola Johnson

Date

10-16-17

Check ☐ if self-employed

PTIN

P01763226

Firm's name ► KPMG LLP

Firm's EIN ▶ 13-5565207

Firm's address ► 60 SOUTH STREET
BOSTON, MA

02111

Phone no 617-988-1000

Form **990-PF** (2015)

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2015

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.**Name of the organization**

THE CHORUS, INC.

Employer identification number

20-8087695

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization **THE CHORUS, INC.**Employer identification number
20-8087695**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	FARAH EBRAHIMI C/O ROSTAM, 101 HUNTINGTON AVE, 25TH FL BOSTON, MA 02199	\$ 2,512,973.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number	20-8087695
--------------------------------	------------

[illegible]

Name of organization THE CHORUS, INC.

Employer identification number

20-8087695

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

THE CHORUS, INC.

20-8087695

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 10

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
FARHAD EBRAHIMI C/O ROSTAM, 101 HUNTINGTON AVE, 25th FL BOSTON, MA 02199	PRESIDENT 40.00	0.	0.	0.
NINA ROSS C/O ROSTAM, 101 HUNTINGTON AVE, 25th FL BOSTON, MA 02199	VICE PRESIDENT, CLERK, DIR 2.00	0.	0.	0.
NOELEN LITTLE C/O ROSTAM, 101 HUNTINGTON AVE, 25th FL BOSTON, MA 02199	TREASURER 2.00	0.	0.	0.
GRAND TOTALS		0.	0.	0.

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
2,433,481.		PUBLICLY TRADED SECURITIES PROPERTY TYPE: SECURITIES 918,615.					1,514,866.	
2,581,319.		PRIVATE COMPANY STOCK PROPERTY TYPE: SECURITIES 944,207.				P	06/30/2010	10/28/2016
TOTAL GAIN(LOSS)							<u>3,151,978.</u>	

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
BAYSIDE	2,179.	2,179.
EASTERN	1,285.	1,285.
SOLAR MOSIAC	2,597.	2,597.
WORKING WORLD	556.	556.
TOTAL	<u>6,617.</u>	<u>6,617.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FIDELITY	22,517.	22,517.
TOTAL	<u>22,517.</u>	<u>22,517.</u>

ATTACHMENT 3FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
TAX PREPARATION FEES	5,000.			
TOTALS	<u>5,000.</u>			

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
MOTT PHILANTHROPIC, LLC	435,837.			
OTHER PROFESSIONAL FEES	74,601.			
TOTALS	510,438.			

ATTACHMENT 5

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
FEDERAL TAXES	75,000.			
TOTALS	<u>75,000.</u>			

ATTACHMENT 6FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
SOFTWARE LICENSE FEE	386.			
MEMBERSHIP FEES	24,000.			
OFFICE SUPPLIES	162.			
POSTAGE	201.			
BANK CHARGES	24.			
MISCELLANEOUS EXPENSES	1,419.			
TOTALS	26,192.			

ATTACHMENT 7FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEVENTH GENERATION ETHICAL ELECTRIC	55,783. 250,000.	55,783. 250,000.
TOTALS	<u>305,783.</u>	<u>305,783.</u>

ATTACHMENT 8

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
YANSA RENOVABLES	75,000.	75,000.
POWERHOUSE (FKA SFUNCUBE)	50,000.	50,000.
HUMAN RACE	100,000.	100,000.
BAYSIDE PRODUCTIONS	26,118.	26,118.
THE MESSAGE PRODUCTIONS, LLC	86,984.	86,984.
THE WORKING WORLD	500,000.	500,000.
THE WORKING WORLD CERO	75,000.	75,000.
TOTALS	<u>913,102.</u>	<u>913,102.</u>

THE CHORUS, INC.

20-8087695

FORM 990PF, PART VII-A, LINE 10 - SUBSTANTIAL CONTRIBUTORS

ATTACHMENT 9

NAME AND ADDRESS

FARAH EBRAHIMI
C/O ROSTAM, 101 HUNTINGTON AVE, 25TH FL
BOSTON, MA 02199

Recipient Organization Address	Foundation Status of Recipient	Type of Support	Payment Amount
Alaska Conservation Foundation 911 West 8th Avenue, Suite 300 Anchorage, AK 99501	Public Charity	General Operating Support	\$5,000
Appalachian Citizens' Law Center Inc 317 Main Street Whitesburg, KY 41858	Public Charity	General Operating Support	\$23,933
Asian Pacific Environmental Network 426 17th Street, Suite 500 Oakland, CA 94612	Public Charity	General Operating Support	\$100,000
Asian Pacific Environmental Network 426 17th Street, Suite 500 Oakland, CA 94612	Public Charity	General Operating Support	\$200,000
Asian Pacific Environmental Network 426 17th Street, Suite 500 Oakland, CA 94612	Public Charity	General Operating Support	\$67,000
Better Future Project Inc 30 Bow Street Cambridge, MA 02138	Public Charity	General Operating Support	\$75,000
Communities for a Better Environment 6325 Pacific Boulevard, Suite 300 Huntington Park, CA 90255	Public Charity	General Operating Support	\$200,000
Community Farm Alliance Inc PO Box 130 Berea, KY 40403	Public Charity	General Operating Support	\$20,000
EDGE Funders Alliance 116 East 16th Street, 7th Floor New York, NY 10003	Public Charity	General Operating Support	\$15,000
Grassroots Global Justice 4919 Pentridge Street Philadelphia, PA 19143	Public Charity	General Operating Support	\$100,000
Hoonah Indian Association PO Box 602 Hoonah, AK 99829	Public Charity	General Operating Support	\$5,000
Indigenous Educational Network of Turtle Island PO Box 485 Bemidji, MN 56619	Public Charity	General Operating Support	\$100,000
Kentucky Coalition, Inc PO Box 1450 London, KY 40743	Public Charity	General Operating Support	\$330,000
MACED/Appalachia Funders Network 433 Chestnut Street Berea, KY 40403	Public Charity	General Operating Support	\$5,000
Mountain Association for Community Economic Development 433 Chestnut Street Berea, KY 40403	Public Charity	General Operating Support	\$330,000
Native Movement PO Box 83467 Fairbanks, AK 99708	Public Charity	General Operating Support	\$25,000

Recipient Organization Address	Foundation Status of Recipient	Type of Support	Payment Amount
People United For Sustainable Housing, Inc 271 Grant Street Buffalo, NY 14213	Public Charity	General Operating Support	\$125,000
Ruckus Society Inc PO Box 28741 Oakland, CA 94604	Public Charity	General Operating Support	\$50,000
Smartmeme dba Center for Story-based Strategy 654 13th Street #2 Oakland, CA 94612	Public Charity	General Operating Support	\$200,000
Texas Environmental Justice Advocacy Services 6731 Harrisburg Blvd Houston, TX 77023	Public Charity	General Operating Support	\$20,000
Urban Tilth 31 Maine Avenue Richmond, CA 94804	Public Charity	General Operating Support	\$10,000
Voices For A Sustainable Future Inc PO Box 5780 6909 Laurel Avenue Takoma Park, MD 20913	Public Charity	General Operating Support	\$100,000
Western Organization Of Resource Councils Education Project 220 South 27th Street, Suite B Billings, MT 59101	Public Charity	General Operating Support	\$75,000
Action Center/Student Environmental Action Coalition 1434 Elbridge Street Philadelphia, PA 19149	Public Charity	Program/Project Support	\$25,000
Alliance for Global Justice/Fossil Fuel Divestment Student Network 225 E 26th Street, Suite 1 Tucson, AZ 85713 Our contact at AFGJ is Elane Spivak Rodriguez; fiscalsponsorship@afgj.org; 202-5	Public Charity	Program/Project Support	\$378
Appalshopinc 91 Madison Avenue Whitesburg, KY 41858	Public Charity	Program/Project Support	\$40,000
Catskill Mountainkeeper Inc. PO Box 1000 47B Main Street Livingston Manor, NY 12758	Public Charity	Program/Project Support	\$25,000
Catskill Mountainkeeper/Building Equity & Alignment for Impact PO Box 1000 47B Main Street Livingston Manor, NY 12758	Public Charity	Program/Project Support	\$25,000
CEL Education Fund 1330 Broadway, 3rd Floor Oakland, CA 94612	Public Charity	Program/Project Support	\$1,700
Center for Civic Policy PO Box 27616 Albuquerque, NM 87125	Public Charity	Program/Project Support	\$50,000
Center For Rural Strategies Inc 46 East Main Street Whitesburg, KY 41858	Public Charity	Program/Project Support	\$40,000

Recipient Organization Address	Foundation Status of Recipient	Type of Support	Payment Amount
City Seed Inc 817 Grand Street, No 101 New Haven, CT 06511	Public Charity	Program/Project Support	\$25,000
Coalition For Economic Justice Inc 2495 Main Street, Suite 547 Buffalo, NY 14214	Public Charity	Program/Project Support	\$40,000
Earthworks 1612 K Street NW, Suite 808 Washington, DC 20001	Public Charity	Program/Project Support	\$45,000
EDGE Funders Alliance 116 East 16th Street, 7th Floor New York, NY 10003	Public Charity	Program/Project Support	\$50,000
First Alaskans Institute 606 E Street, Suite 200 Anchorage, AK 99501	Public Charity	Program/Project Support	\$109,536
Foundation for Appalachian Kentucky 420 Main Street Hazard, KY 41701	Public Charity	Program/Project Support	\$30,000
Grassroots Global Justice 4919 Pentridge Street Philadelphia, PA 19143	Public Charity	Program/Project Support	\$1,750
Grassroots International Inc 179 Boylston Street, 4th Floor Boston, MA 02130	Public Charity	Program/Project Support	\$25,000
Grassroots Policy Project 1515 Oxford Street Berkeley, CA 94709	Public Charity	Program/Project Support	\$15,000
Highlander Research & Education Center Inc 1959 Highlander Way New Market, TN 37820	Public Charity	Program/Project Support	\$25,000
Indigenous Educational Network of Turtle Island PO Box 485 Bemidji, MN 56619	Public Charity	Program/Project Support	\$100,000
Kentucky Coalition, Inc PO Box 1450 London, KY 40743	Public Charity	Program/Project Support	\$50,000
Kentucky Coalition/Alliance for Appalachia PO Box 1450 London, KY 40743	Public Charity	Program/Project Support	\$20,000
Loisiana Bucket Brigade/Another Gulf is Possible 3449 Roger Williams Street New Orleans, LA 70119	Public Charity	Program/Project Support	\$30,000
MACED/Clear Creek 433 Chestnut Street Berea, KY 40403	Public Charity	Program/Project Support	\$50,000
Massachusetts Avenue Project Inc 271 Grant Street Buffalo, NY 14213	Public Charity	Program/Project Support	\$40,000

Recipient Organization Address	Foundation Status of Recipient	Type of Support	Payment Amount
Movement Strategy Center 436 14th Street, 5th Floor Oakland, CA 94612	Public Charity	Program/Project Support	\$30,000
Movement Strategy Center/Climate Justice Alliance 436 14th Street, 5th Floor Oakland, CA 94612	Public Charity	Program/Project Support	\$100,000
Movement Strategy Center/Climate Justice Alliance 436 14th Street, 5th Floor Oakland, CA 94612	Public Charity	Program/Project Support	\$5,000
Movement Strategy Center/Movement Generation 436 14th Street, 5th Floor Oakland, CA 94612	Public Charity	Program/Project Support	\$100,000
Movement Strategy Center/Movement Generation 436 14th Street, 5th Floor Oakland, CA 94612	Public Charity	Program/Project Support	\$45,000
Movement Strategy Center/Wildfire 436 14th Street, 5th Floor Oakland, CA 94612	Public Charity	Program/Project Support	\$50,000
Native American Rights Fund 745 West 4th Avenue, Suite 502 Anchorage, AK 99501	Public Charity	Program/Project Support	\$125,000
Native Movement PO Box 83467 Fairbanks, AK 99708	Public Charity	Program/Project Support	\$25,000
Native Movement/Black Mesa Water Coalition PO Box 83467 Fairbanks, AK 99708	Public Charity	Program/Project Support	\$75,000
Native Movement/Black Mesa Water Coalition PO Box 83467 Fairbanks, AK 99708	Public Charity	Program/Project Support	\$10,000
Neighborhood Funders Group 436 14th Street, Suite 425 Oakland, CA 94612	Public Charity	Program/Project Support	\$25,000
New Economy Coalition, Inc 89 South Street, Suite 406 Boston, MA 02111	Public Charity	Program/Project Support	\$50,000
New Energy Economy Inc 343 East Alameda Santa Fe, NM 87501	Public Charity	Program/Project Support	\$75,000
New Venture Fund/Alaska Engagement Partnership 1201 Connecticut Avenue NW, Suite 300 Washington, DC 20036	Public Charity	Program/Project Support	\$200,000
New Venture Fund/Democracy Alliance 1201 Connecticut Avenue NW, Suite 300 Washington, DC 20036	Public Charity	Program/Project Support	\$10,000
New Venture Fund/The Climate Fund c/o Democracy Alliance 1575 I Street NW, Suite 425 Washington, DC 20005	Public Charity	Program/Project Support	\$100,000

Recipient Organization Address	Foundation Status of Recipient	Type of Support	Payment Amount
Not An Alternative Inc 143 Newel Street Brooklyn, NY 11222	Public Charity	Program/Project Support	\$1,700
Oregon Rural Action Inc PO Box 1231 La Grande, OR 97850	Public Charity	Program/Project Support	\$1,035
Partnership for Southern Equity 100 Peach Street, Suite 1960 - Equitable Building Atlanta, GA 30303	Public Charity	Program/Project Support	\$10,000
Partnership for the Public Good 617 Main Street, Suite 3R Buffalo, NY 14203	Public Charity	Program/Project Support	\$50,000
People United For Sustainable Housing, Inc 271 Grant Street Buffalo, NY 14213	Public Charity	Program/Project Support	\$30,000
Project South The Institution For The Elimination Poverty & Genocide 9 Gammon Avenue Atlanta, GA 30315	Public Charity	Program/Project Support	\$10,000
Public Accountability Initiative Inc 89 Rhode Island Street Buffalo, NY 14213	Public Charity	Program/Project Support	\$40,000
Research Foundation of CUNY/International Program for Labor, Climate and Environment at the Murphy Institute 230 West 41st Street New York, NY 10036	Public Charity	Program/Project Support	\$50,000
Rockefeller Family Fund, Inc /Just Transition Fund 475 Riverside Drive, Suite 900 New York, NY 10115	Public Charity	Program/Project Support	\$50,000
Running Strong for American Indian Youth/Brave Heart Society 8301 Richmond Highway, Suite 200 Alexandra, VA 22309	Public Charity	Program/Project Support	\$10,000
Smartmeme dba Center for Story-based Strategy 654 13th Street #2 Oakland, CA 94612	Public Charity	Program/Project Support	\$50,000
Sustainable Markets Foundation/Fossil Fuel Divestment Student Network 45 West 36th Street, 6th Floor New York, NY 10018	Public Charity	Program/Project Support	\$50,000
The Working World 228 Park Avenue South, #27395 New York, NY 10003	Public Charity	Program/Project Support	\$100,000
Ujima Company Inc 515 Main Street Buffalo, NY 14203	Public Charity	Program/Project Support	\$50,000
Urban Revival Inc 284 Amory Street, 1st Floor Boston, MA 02130	Public Charity	Program/Project Support	\$25,000
Urban Tilth 31 Maine Avenue Richmond, CA 94804	Public Charity	Program/Project Support	\$57,000

Recipient Organization Address	Foundation Status of Recipient	Type of Support	Payment Amount
Urban Tilth/Rich City Rides 31 Maine Avenue Richmond, CA 94804	Public Charity	Program/Project Support	\$57,000
Alaska Center For The Environment 921 West 6th Avenue, Suite 200 Anchorage, AK 99501	Public Charity	General Operating Support	\$1,354
Center For Effective Government 2040 S Street NW Washington, DC 20009	Public Charity	General Operating Support	\$798
Center For Rural Strategies Inc 46 East Main Street Whitesburg, KY 41858	Public Charity	General Operating Support	\$1,135
CPD/Missourians Organizing For Reform And Empowerment 449 Troutman Street, Suite A Brooklyn, NY 11237	Public Charity	General Operating Support	\$4,600
Earthworks 1612 K Street NW, Suite 808 Washington, DC 20001	Public Charity	General Operating Support	\$7,500
Grassroots Global Justice 4919 Pentridge Street Philadelphia, PA 19143	Public Charity	General Operating Support	\$15,000
Kentucky Coalition, Inc PO Box 1450 London, KY 40743	Public Charity	General Operating Support	\$3,807
Movement Strategy Center/Movement Generation 436 14th Street, 5th Floor Oakland, CA 94612	Public Charity	General Operating Support	\$14,000
New Economy Coalition, Inc 89 South Street, Suite 406 Boston, MA 02111	Public Charity	General Operating Support	\$254
Northern Plains Resource Council 220 South 27th Street, Suite B Billings, MT 59101	Public Charity	General Operating Support	\$1,692
Not An Alternative Inc 143 Newel Street Brooklyn, NY 11222	Public Charity	General Operating Support	\$2,500

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