

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning December 1, 2015, and ending November 30, 2016

Name of foundation CLAIRE M HUBBARD FOUNDATION		A Employer identification number 20-2364902
Number and street (or P O box number if mail is not delivered to street address) 4532 SO 163RD ST	Room/suite	B Telephone number (see instructions) 402-930-1040
City or town, state or province, country, and ZIP or foreign postal code OMAHA NE 68135		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 32,381,897	J Accounting method. <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1149344			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	447	24804		
	4 Dividends and interest from securities	635548	900360		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	61475			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		61475		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	1846814	986639			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	13559	13559		
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	193676	193676		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	20000	3452		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	6651	6651		
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	233886	217338		
25 Contributions, gifts, grants paid	1870303			1870303	
26 Total expenses and disbursements. Add lines 24 and 25	2104189	217338		1870303	
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements	-257375				
b Net investment income (if negative, enter -0-)		769301			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2015)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing		2911196	2197420	2197420
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges			21003	21003
	10a Investments—U.S. and state government obligations (attach schedule)		2121024	22062362	30163474
	b Investments—corporate stock (attach schedule)				
	c Investments—corporate bonds (attach schedule)				
Liabilities	11 Investments—land, buildings, and equipment basis ▶				
	Less: accumulated depreciation (attach schedule) ▶				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)				
	14 Land, buildings, and equipment basis ▶				
	Less: accumulated depreciation (attach schedule) ▶				
	15 Other assets (describe ▶)				
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		24123200	24220785	32381897
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted		24123200	24220785	
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg, and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances (see instructions)		24123200	24220785	
	31 Total liabilities and net assets/fund balances (see instructions)		24123200	24220785	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	24123220
2 Enter amount from Part I, line 27a	2	-257375
3 Other increases not included in line 2 (itemize) ▶ <u>UNRECOGNIZED GAIN ON DONATED SECURITIES</u>	3	354940
4 Add lines 1, 2, and 3	4	24220785
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	24220785

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHED			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	61475
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	1782766	31948190	0558
2013	566346	30233186	0187
2012	876136	26287729	0333
2011	956930	21527774	0444
2010	288326	19945399	0144

2	Total of line 1, column (d)	2	1666
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	03332
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	31597960
5	Multiply line 4 by line 3	5	1064839
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	7693
7	Add lines 5 and 6	7	1072532
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1870302

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			7693
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
3	Add lines 1 and 2			7693
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			7693
6	Credits/Payments			
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	28696	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d			28696
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			21003
11	Enter the amount of line 10 to be Credited to 2016 estimated tax 21003 Refunded			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<input checked="" type="checkbox"/>
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		<input checked="" type="checkbox"/>
If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		<input checked="" type="checkbox"/>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		<input checked="" type="checkbox"/>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<input checked="" type="checkbox"/>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<input checked="" type="checkbox"/>
b If "Yes," has it filed a tax return on Form 990-T for this year?		<input checked="" type="checkbox"/>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		<input checked="" type="checkbox"/>
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input checked="" type="checkbox"/>	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	<input checked="" type="checkbox"/>	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NEBRASKA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<input checked="" type="checkbox"/>	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		<input checked="" type="checkbox"/>
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		<input checked="" type="checkbox"/>

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	✓	
14 The books are in care of ▶ ANNE M HUBBARD Telephone no. ▶ 402-934-9294 Located at ▶ 4532 S0 163RD ST OMAHA NE ZIP+4 ▶ 68135		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
- Organizations relying on a current notice regarding disaster assistance check here ☐ ☒
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
- If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANNE M HUBBARD 4532 SO 163 ST OMAHA NE	0	0	0	0
MARCIA BLUM 930 SO 131ST ST OMAHA NE	0	0	0	0
† GEOFFREY LIEBEN 2027 DODGE ST OMAHA NE	0	0	0	0
SEE ATTACHED	0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
MERRILL LYNCH 13321 CALIFORNIA ST OMAHA NE 68154	FINANCIAL ADMIN AND ADVICE	193676
Total number of others receiving over \$50,000 for professional services		193676

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1		
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1		
2		
3	All other program-related investments. See instructions	
Total. Add lines 1 through 3		

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	29901789
b	Average of monthly cash balances	1b	2177358
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	320979147
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	320979147
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	481187
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	31597960
6	Minimum investment return. Enter 5% of line 5	6	1579898

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1579898
2a	Tax on investment income for 2015 from Part VI, line 5	2a	7693
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	7693
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1572205
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1572205
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1572205

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1870303
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1870303
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	7693
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1826610

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1572205
2 Undistributed income, if any, as of the end of 2015:				
a Enter amount for 2014 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014 215573				
f Total of lines 3a through e	215573			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 1870303				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2015 distributable amount				
e Remaining amount distributed out of corpus	1870303			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	315573			
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2085876			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	1572205			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	513671			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015 513671				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
85% of line 2a				
Qualifying distributions from Part XII, line 4 for each year listed				
Amounts included in line 2c not used directly for active conduct of exempt activities				
Qualifying distributions made directly for active conduct of exempt activities				
Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

ANNE M HUBBARD

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include.

- c** Any submission deadlines

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue.					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events . . .					
10	Gross profit or (loss) from sales of inventory . .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)					
13	Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
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[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|--|-------|----|
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| (1) | Cash | 1a(1) | |
| (2) | Other assets | 1a(2) | |
| b | Other transactions | | |
| (1) | Sales of assets to a noncharitable exempt organization | 1b(1) | |
| (2) | Purchases of assets from a noncharitable exempt organization | 1b(2) | |
| (3) | Rental of facilities, equipment, or other assets | 1b(3) | |
| (4) | Reimbursement arrangements | 1b(4) | |
| (5) | Loans or loan guarantees | 1b(5) | |
| (6) | Performance of services or membership or fundraising solicitations | 1b(6) | |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee Mr. Harry L. Leland Date 2-21-17 Title PRESIDENT

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

T GEOFFREY LIEBEN

Preparer's signature

S LAW FIRM

Date _____

8-21-17

Check ☐ if self-employed

PTIN

Firm's name ► SLOWIACZEK ALBERS LAW FIRM

Firm's address ► 2027 DODGE ST OMAHA NE 68102

Firm's EIN ▶

Phone no	402-930-1040
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Form **990-PF** (2015)

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 11/30/16
Mutual Funds/Closed End Funds/UIT				
19,473	ISHARES MORNINGSTAR LARGE-CAP GROWTH ETF	11/04/10	1,467,127.47	2,342,796.63
3,849	VANGUARD FTSE EMERGING MARKETS ETF	07/01/16	136,716.48	139,410.78
27,529	SPDR INDEX SHS FDS	07/26/12	928,175.43	863,860.02
24,211	POWERSHARES FTSE RAFE EMRGIN	07/01/16	424,634.92	438,703.32
16,057	VANGUARD MEGA CAP ETF	07/30/14	1,088,523.18	1,206,844.12
35,196	VANGUARD MEGA CAP 300 GROWTH	07/30/09	1,676,464.60	3,039,878.52
32,426	VANGUARD MEGA CAP 300 VALUE	06/21/13	1,883,626.01	2,127,469.86
16,986	ISHARES S&P 500 GROWTH	11/28/11	1,300,134.50	2,047,662.30
4,211	ISHARES S&P MID-CAP 400 VALUE ETF	07/12/16	557,325.85	603,057.31
4,404	ISHARES S&P SMALLCAP 600 VALUE	07/11/16	529,496.44	599,692.68
18,827	SCHWAB EMERGING MARKETS EQUITY ETF	07/01/16	426,822.06	416,264.97
6,375	VANGUARD S AND P SMALL CAP 600 ETF	07/08/16	668,227.50	775,391.25
22,996	VANGUARD S&P 500 GROWTH ETF	08/03/11	1,749,801.81	2,488,167.20
45,917	VANGUARD S AND P 500 VALUE ETF	10/21/11	3,200,758.28	4,401,144.45
7,658	VANECK VECTORS CHINAAMC SME-CHINEXT ETF	12/14/15	284,177.98	245,209.16

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 11/30/16
Mutual Funds/Closed End Funds/UIT				
3,243	ISHARES INC CORE MSCI EMERGING MKTS ETF	07/01/16	136,798.83	140,324.61
18,596	ISHARES EDGE MSCI USA VALUE FACTOR ETF	02/12/16	1,015,155.64	1,284,425.72
16,974	ISHARES CORE MSCI EUROPE	02/12/16	636,355.26	664,701.84
61,360	SPDR DOUBLELINE TR TACT	06/18/15	3,040,387.98	2,995,595.20
Total Mutual Funds/Closed End Funds/UIT			21,150,710.22	26,820,599.94

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 11/30/16
	Equities			
549	BERKSHIRE HATHAWAY INC DEL CL B NEW	03/07/95	7,907.94	86,434.56
1,500	BERKSHIRE HATHAWAY INC DEL CL B NEW	10/12/01	25.43	236,160.00
2	BERKSHIRE HATHAWAY INC DELAWARE CL A\$5.00	03/07/95	43,212.79	474,000.00
7	BERKSHIRE HATHAWAY INC DELAWARE CL A\$5.00	10/12/01	177.67	1,659,000.00
5,180	FIN BASKET ARN ISS BARC CAP 19.71% SV 100.00 DUE 10/27/17	08/25/16	51,800.00	54,856.20
7,375	SX5E STEPUP ISSUER HSBC STEP 30.00% SV 3,019.34 DUE 09/28/18 CALL	09/24/15	73,750.00	75,225.00
4,500	SP500 ARN ISSUER BAC CAP 11.79% SV 2,088.41 DUE 12/30/16	10/29/15	45,000.00	49,185.00
5,000	SX5E ARN ISSUER SEK CAP 18.41% SV 3,413.99 DUE 12/30/16	10/29/15	50,000.00	44,150.00
3,836	SP500 ARN ISSUER BARC CAP 55.50% SV 4,412.37 DUE 12/22/17	12/23/15	38,360.00	50,251.60
5,000	SX5E ARN ISSUER BAC CAP 20.48% SV 2,979.42 DUE 03/31/17	01/28/16	50,000.00	52,650.00
3,169	SX5E STEPUP ISSUER BARC STEP 40.00% SV 2,987.69 DUE 08/29/18 CALL	08/25/16	31,690.00	30,520.64
3,500	SP500 CLIRN ISSUER BARC CAP 26.25% SV 5,013.70 DUE 01/26/18 BUF 5%	11/22/16	35,000.00	35,000.00
	Total Equities		426,923.83	2,847,433.00

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 11/30/16
Mutual Funds/Closed End Funds/UIT				
7,000	FIRST TR SR FL II SR FLOAT RATE INC FD II	07/07/14	99,534.79	96,460.00
1,265	POWERSHARES CLEANTECH PORTFOLIO	11/30/06	30,452.37	41,061.90
6,000	ISHARES GOLD TR	11/29/06	37,609.69	67,740.00
10,241	GOLDMAN SACHS STRATEGIC INCOME FUND CL A .8840 Fractional Share	04/11/14	107,531.95	98,006.37
8,286	FRANKLIN GLOBAL REAL ESTATE FUND CL A .3860 Fractional Share	10/31/16	8.46	8.46
		08/27/09	55,463.61	69,353.82
		08/27/09	2.18	3.23
5,800	GOLDMAN SACHS SATELLITE STRATEGIES PT FD CL A .6310 Fractional Share	06/28/13	46,961.10	44,254.00
		09/30/16	4.97	4.81
3,557	FRANKLIN REAL ESTATE SECURITIES FUND CLASS A .4370 Fractional Share	12/23/09	47,148.33	78,538.56
		09/19/16	10.25	9.65
Total Mutual Funds/Closed End Funds/UIT			424,727.70	495,440.80

Part IV

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
1,751.0000	ISHARES CORE S&P MID-CAP	06/06/13	01/15/16	219,969.87	204,817.12	15,352.75 LT
86.0000	ISHARES CORE S&P MID-CAP	06/06/13	01/15/16	10,803.77	10,049.73	754.04 LT
149.0000	ISHARES CORE S&P MID-CAP	01/13/14	01/15/16	18,718.17	19,755.91	(1,037.74) LT
26.0000	ISHARES CORE S&P MID-CAP	05/01/15	01/15/16	3,266.28	3,926.95	(660.68) ST
78.0000	ISHARES CORE S&P MID-CAP	01/04/16	01/15/16	9,798.78	10,673.51	(874.73) ST
5,043.0000	ISHARES S&P SMALLCAP 600	09/28/15	01/15/16	488,644.59	525,359.06	(38,714.47) ST
255.0000	ISHARES S&P SMALLCAP 600	01/04/16	01/15/16	24,708.39	27,014.42	(2,306.03) ST
12,239.0000	ISHARES RUSSELL TOP 200	07/26/12	01/15/16	528,593.90	386,743.83	141,850.07 ST
12,227.0000	SPDR INDEX SHS FDS	07/16/12	02/12/16	388,024.67	332,633.09	55,391.58 LT
1,749.0000	SPDR INDEX SHS FDS	07/16/12	02/12/16	52,643.75	47,581.19	5,062.58 LT
1,978.0000	SPDR INDEX SHS FDS	07/16/12	02/12/16	58,536.51	53,720.70	5,815.81 LT
10,251.0000	VANGUARD MEGA CAP 300	07/26/12	02/12/16	502,504.02	502,504.02	55,035.72 LT
7,805.0000	WISDOMTREE TRUST JAPAN	05/23/13	05/05/16	557,539.74	381,455.32	(57,163.08) LT
827.0000	WISDOMTREE TRUST JAPAN	05/23/13	05/05/16	324,292.24	34,361.26	(6,056.88) LT
4,995.0000	WISDOMTREE TRUST JAPAN	05/07/13	05/05/16	207,538.74	40,418.14	(11,535.47) LT
20,157.0000	WISDOMTREE DYNAMIC	01/19/16	05/05/16	487,184.07	535,168.35	(47,984.28) ST
21,610.0000	WISDOMTREE DYNAMIC	02/18/16	05/05/16	522,302.31	562,285.72	(39,983.41) ST
18,442.0000	ISHARES 7-10 YEAR	05/05/16	05/05/16	2,036,256.44	2,039,298.77	56,958.67 ST
5,350.0000	WISDOMTREE TRUST JAPAN	06/07/13	07/01/16	205,328.52	234,644.04	(29,315.52) LT
468.0000	WISDOMTREE TRUST JAPAN	01/13/14	07/01/16	17,999.82	22,846.90	(4,947.08) LT
5,612.0000	WISDOMTREE TRUST JAPAN	02/24/15	07/01/16	215,383.87	299,330.05	(83,946.18) LT
94.0000	WISDOMTREE TRUST JAPAN	04/09/15	07/01/16	3,607.64	5,345.74	(1,738.10) LT
1,578.0000	WISDOMTREE TRUST JAPAN	12/14/15	07/01/16	60,562.33	83,063.08	(22,500.75) ST
4,403.0000	WISDOMTREE TRUST JAPAN	12/14/15	08/16/16	180,739.21	231,765.99	(51,026.78) ST
1,603.0000	WISDOMTREE TRUST JAPAN	01/04/16	08/16/16	65,801.72	78,173.82	(12,372.10) ST
343.0000	ISHARES EDGE MSCI USA	10/21/14	08/16/16	26,640.23	21,807.94	4,832.29 LT
7,536.0000	ISHARES EDGE MSCI USA	10/21/14	08/16/16	585,308.36	479,138.88	106,169.48 LT
48.0000	ISHARES EDGE MSCI USA	04/09/15	08/16/16	3,728.07	3,395.15	332.92 LT
57.0000	ISHARES EDGE MSCI USA	05/01/15	08/16/16	4,427.09	4,025.80	401.19 LT
363.0000	ISHARES EDGE MSCI USA	01/04/16	08/16/16	28,193.61	25,883.10	2,310.51 ST
1,284.0000	ISHARES RUSSELL TOP 200	07/26/12	08/21/16	62,200.08	39,941.51	22,258.57 LT
2,404.0000	ISHARES RUSSELL TOP 200	07/26/12	09/21/16	118,298.26	75,964.71	42,333.55 LT
2,636.0000	ISHARES RUSSELL TOP 200	07/23/13	09/21/16	129,714.73	101,384.51	28,330.22 LT
958.0000	ISHARES RUSSELL TOP 200	01/04/16	09/21/16	47,043.74	43,710.23	3,333.51 ST

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
7,500.0000	SPSIOP ARN ISSUER BAC	10/30/14	12/23/15	38,365.04	75,000.00	(36,634.96) LT
11,111.0000	INVESCO UNIT TRS UNIT	12/02/14	12/09/15	82,460.62	99,900.19	(17,439.57) LT
9.0000	INVESCO UNIT TRS UNIT	12/30/14	12/09/15	66.79	77.43	(10.64) ST
3.0000	INVESCO UNIT TRS UNIT	01/09/15	12/09/15	22.26	25.01	(2.75) ST
1.0000	INVESCO UNIT TRS UNIT	04/28/15	12/09/15	7.42	8.51	(1.09) ST
27.0000	INVESCO UNIT TRS UNIT	04/28/15	12/09/15	200.38	251.69	(51.31) ST
0.9871	INVESCO UNIT TRS UNIT	07/28/15	12/10/15	7.37	8.46	(1.09) ST
37.0000	INVESCO UNIT TRS UNIT	07/28/15	12/09/15	274.61	316.56	(41.95) ST
10,000.0000	SPSIOP ARN ISSUER BAC	11/25/14	01/29/16	42,237.99	100,000.00	(57,762.01) LT
3,000.0000	ISHARES GOLD TR	11/29/06	07/14/16	38,348.81	18,804.84	19,543.97 LT
4,087.0000	JPNK400 ARN ISSUER BAC	06/25/15	08/26/16	31,691.34	40,870.00	(9,178.66) LT
5,645.0000	SPSIRBK ARN ISSUER HSBC	06/25/15	08/26/16	51,804.97	56,450.00	(4,645.03) LT
5,382.0000	FRANK GLB REAL ESTATE A	08/27/09	09/22/16	49,993.43	30,354.48	19,638.95 LT
0.6140	FRANKLIN GLOBAL REAL	08/27/09	09/22/16	5.71	3.46	2.25 LT
0.0930	FRANK GLB REAL ESTATE A	09/19/16	09/22/16	0.86	0.84	0.02 ST
2,046.0000	FRNK REAL ES SEC FD CL A	12/23/09	09/22/16	49,998.89	22,362.78	27,636.11 LT
0.0450	FRNK REAL ES SEC FD CL A	09/19/16	09/22/16	1.10	1.06	0.04 ST
3,000.0000	ENERGY STEPUP ISSUER CS	10/29/15	11/18/16	34,065.00	30,000.00	4,065.00 LT

Form 990-pf
2015

Part 1 Line 1

Distribution from Claire M. Hubbard Charitable Lead Trust #5	\$ 1,149,344.00
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Line 16A

Slowiaczek Albers Law Firm	\$ 13,559.00
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Line 16C

Merrill Lynch Fees	\$ 193,676.00
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Line 18A

Federal Excise Taxes	\$ 20,000.00
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Line 18B

Foreign Taxes	\$ 3,452.00
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Part VIII

Line 1

Sarah McClure	Director
14215 No 47th St.	
Omaha, NE	

Susie Nelson	Director
4403 No 13rd Circle	
Elkhorn, NE	

Part XV 3

All organizations are public charities

Date	Organization	Category	Amount
1/20/2016	Kaneko atrium	Education/art	\$5,000.00
3/3/2016	St Augustine Indian Mission	environment education	\$5,000.00
3/3/2016	Lincoln Childrens Zoo	environment education	\$66,341.00
4/23/2016	Lincoln community foundation/ NCIA	Native american	\$30,000.00
4/26/2016	College of St Mary	environment education	\$15,000 00
4/25/2016	Nebraska State museum	environment education	\$290.00
6/10/2016	Omaha Schools Foundation	education	\$12,000.00
6/10/2016	Fontenelle forest foundation	environment education	\$50,000 00
6/10/2016	Houston Zoo	environment education	\$5,000.00
6/10/2016	Nebraska humane society	animal health	\$10,000.00
6/10/2016	Vision Maker Media archival project	Native american	\$25,000.00
6/11/2016	Girls Inc science lab	education	\$32,155.00
6/11/2016	Nature Conservancy	environment	\$259,342.00
7/1/2016	Nebraska Game and Parks	environment education	\$501,822.00
7/7/2016	University of Nebraska Foundation	environment education	\$550,354.00
7/10/2016	Metropolitan Community College	environment	\$30,000.00
8/10/2016	College of St. Mary	education	\$2,000.00
9/2/2016	St Augustine Indian Mission	education	\$20,000.00
9/15/2016	Duchesne Academy	environment education	\$10,000.00
9/15/2016	St Augustine Indian Mission	education	\$2,000.00
9/19/2016	JoslynArt Museum Foundation	Education/art	\$2,500.00
10/3/2016	Gesu School	education	\$7,000.00
10/3/2016	Nebraska Land Trust	environment	\$12,500.00
10/3/2016	Omaha Food Bank	social service	\$8,000.00
10/11/2016	Creighton University	Education/social service	\$10,000.00
10/11/2016	Lauritzen Gardens	environment education	\$15,000 00
10/18/2016	Nebraska Educational Television	enviornment education	\$50,000.00
10/18/2016	Nebr Children and Family Foundation	environment education	\$75,999.00
11/21/2016	Project Harmony	social service	\$25,000.00
11/21/2016	Omaha Conservatory of Music	Education/art	\$5,000.00
11/21/2016	Nebraska Wildlife Rehabilitation	environment	\$3,000.00
11/21/2016	Doctors without Borders	health	\$10,000.00
11/21/2016	Salvation Army	social service	\$5,000.00
11/28/2016	Willa Cather Foundation	environment education	\$10,000.00
			\$1,870,303.00

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2015

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.**Name of the organization**

CLAIRE M HUBBARD FOUNDATION

Employer identification number

20-2364902

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

CLAIRE M HUBBARD FOUNDATION

Employer identification number

20-2364902

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CLAIRE M HUBBARD CHARITABLE LEAD TRUST #5 ANNE M HUBBARD TRUSTEE 4532 SO 163RD ST OMAHA NE 68135	\$ 1,148,991	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----