



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No. 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning DEC 1, 2015, and ending NOV 30, 2016

Name of foundation

A Employer identification number

THE SELANDER FOUNDATION

20-2024998

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

15 EAST PUTNAM AVE, SUITE 244

B Telephone number

City or town, state or province, country, and ZIP or foreign postal code

GREENWICH, CT 06830

C If exemption application is pending, check here ☐

G Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust☐

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method

☒

Cash

☐

Accrual

(from Part II, col (c), line 16)

☐ Other (specify)F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

\$ 16,295,899. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received	31,200.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	382,630.	382,630.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	439,614.			
	b Gross sales price for all assets on line 6a	1,527,308.			
	7 Capital gain net income (from Part IV, line 2)		439,614.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11	853,444.	822,244.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	7,500.	0.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes	29,299.	9,299.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	21,440.	20,000.		0.
	24 Total operating and administrative expenses Add lines 13 through 23	58,239.	29,299.		0.
25 Contributions, gifts, grants paid	631,900.			631,900.	
26 Total expenses and disbursements Add lines 24 and 25	690,139.	29,299.		631,900.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	163,305.				
b Net investment income (if negative, enter -0-)		792,945.			
c Adjusted net income (if negative, enter -0-)			N/A		

523501
11-24-15

LHA For Paperwork Reduction Act Notice, see instructions

Form 990-PF (2015)

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

Assets	1	Cash - non-interest-bearing		15,615.	15,615.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 5	2,559,682.	2,661,196.	4,034,227.
	c	Investments - corporate bonds			
	Liabilities	11	Investments - land, buildings, and equipment basis ▶		
		Less: accumulated depreciation ▶			
12		Investments - mortgage loans			
13		Investments - other STMT 6	11,918,768.	11,922,653.	12,243,417.
14		Land, buildings, and equipment: basis ▶ 7,200.			
		Less: accumulated depreciation STMT 7 ▶ 4,560.	4,080.	2,640.	2,640.
15		Other assets (describe ▶)			
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	14,482,530.	14,602,104.	16,295,899.
17		Accounts payable and accrued expenses	43,731.		
18		Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	43,731.	0.		
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	14,438,799.	14,602,104.	
	30	Total net assets or fund balances	14,438,799.	14,602,104.	
31	Total liabilities and net assets/fund balances	14,482,530.	14,602,104.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,438,799.
2	Enter amount from Part I, line 27a	2	163,305.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	14,602,104.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	14,602,104.

Form 990-PF (2015)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED STATEMENT	P	VARIOUS	VARIOUS
b CAPITAL GAINS DIVIDENDS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,401,040.		1,087,694.	313,346.
b 126,268.			126,268.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			313,346.
b			126,268.
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	439,614.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			
If gain, also enter in Part I, line 8, column (c).			
If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	587,793.	15,075,684.	.038989
2013	632,728.	13,216,538.	.047874
2012	425,764.	10,555,410.	.040336
2011	257,626.	8,125,081.	.031707
2010	215,528.	6,476,984.	.033276

2 Total of line 1, column (d)	2	.192182
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.038436
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	15,261,265.
5 Multiply line 4 by line 3	5	586,582.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,929.
7 Add lines 5 and 6	7	594,511.
8 Enter qualifying distributions from Part XII, line 4	8	631,900.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	7,929.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	7,929.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	7,929.
6	Credits/Payments:		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	26,443.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	26,443.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	18,514.
11	Enter the amount of line 10 to be Credited to 2016 estimated tax <input checked="" type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<input checked="" type="checkbox"/>
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		<input checked="" type="checkbox"/>
1c Did the foundation file Form 1120-POL for this year?		<input checked="" type="checkbox"/>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		<input checked="" type="checkbox"/>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<input checked="" type="checkbox"/>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<input checked="" type="checkbox"/>
b If "Yes," has it filed a tax return on Form 990-T for this year?		<input checked="" type="checkbox"/>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		<input checked="" type="checkbox"/>
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		<input checked="" type="checkbox"/>
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	<input checked="" type="checkbox"/>	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> CT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<input checked="" type="checkbox"/>	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		<input checked="" type="checkbox"/>
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	<input checked="" type="checkbox"/>	

N/A

STMT 8

Form 990-PF (2015)

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	

Website address **N/A**

14 The books are in care of **ROBERT W. SELANDER** Telephone no.
 Located at **15 EAST PUTNAM AVE, SUITE 244, GREENWICH, CT** ZIP+4 **06830**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year **15** **N/A**

16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

	Yes	No
16		X

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years 		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		X

Form 990-PF (2015)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2015)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

Form 990-PF (2015)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	15,468,302.
b	Average of monthly cash balances	1b	25,368.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	15,493,670.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	15,493,670.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	232,405.
5	Net value of noncharitable-use assets . Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,261,265.
6	Minimum investment return . Enter 5% of line 5	6	763,063.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	763,063.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	7,929.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	7,929.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	755,134.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	755,134.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted . Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	755,134.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	631,900.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions . Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	631,900.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	7,929.
6	Adjusted qualifying distributions . Subtract line 5 from line 4	6	623,971.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				755,134.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			519,024.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$ 631,900.				
a Applied to 2014, but not more than line 2a			519,024.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				112,876.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014 Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				642,258.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
----------	---

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2	a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	
	b 85% of line 2a					
	c Qualifying distributions from Part XII, line 4 for each year listed					
	d Amounts included in line 2c not used directly for active conduct of exempt activities					
	e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
	a "Assets" alternative test - enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
	b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
	c "Support" alternative test - enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)
----------------	--

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

ROBERT W. SELANDER

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include

- c** Any submission deadlines

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
BOYS AND GIRLS CLUB OF GREENWICH 4 HORSENECK LANE GREENWICH, CT 06830		PUBLIC CHARITY	SOCIAL PURPOSES	50,000.
CHILDREN'S HOSPITAL OF LOS ANGELES 4650 SUNSET BLVD. #29 LOS ANGELES, CA 90027		PUBLIC CHARITY	HEALTH PURPOSES	30,000.
CHILDRENS LITERACY INITIATIVE 2314 MARKET STREET PHILADELPHIA, PA 19103		PUBLIC CHARITY	SOCIAL PURPOSES	50,000.
COMMUNITY HEALTH CENTER OF CAPE COD 107 COMMERCIAL STREET MASHPEE, MA 02649		PUBLIC CHARITY	HEALTH PURPOSES	1,000.
CONNECTICUT FOOD BANK 2 RESEARCH PARKWAY WALLINGFORD, CT 06492		PUBLIC CHARITY	HEALTH PURPOSES	1,000.
Total	SEE CONTINUATION SHEET(S)			631,900.
b Approved for future payment				
NONE				
Total				0.

Part XVII Information Regarding Transfers To and Transactions With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ *KW Selander*

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN

JOHN M. DANISH

John M. Dennis
FINANCIAL ADVISORS LI

3/25/17

P00173472

Firm's name ► CLARFELD FINANCIAL ADVISORS LLC

Firm's EIN ► 46-3179237

Firm's address ▶ 520 WHITE PLAINS ROAD, 3RD FLOOR
TARRYTOWN, NY 10591-5112

Phone no 914-846-0100

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Name of the organization

THE SELANDER FOUNDATION

Employer identification number

20-2024998

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

Employer identification number

THE SELANDER FOUNDATION**20-2024998****Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROBERT W. SELANDER 15 EAST PUTNAM AVE, SUITE 244 GREENWICH, CT 06830	\$ 843,480.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

THE SELANDER FOUNDATION**20-2024998****Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>		\$ <u>843,480.</u>	<u>11/22/16</u>
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
TD AMERITRADE	508,895.	126,268.	382,627.	382,627.	
TD AMERITRADE	3.	0.	3.	3.	
TO PART I, LINE 4	508,898.	126,268.	382,630.	382,630.	

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	7,500.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	7,500.	0.		0.

FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAXES	20,000.	0.		0.
FOREIGN TAXES	9,299.	9,299.		0.
TO FORM 990-PF, PG 1, LN 18	29,299.	9,299.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	20,000.	20,000.		0.
AMORTIZATION	1,440.	0.		0.
TO FORM 990-PF, PG 1, LN 23	21,440.	20,000.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	5
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 10	2,610,496.	2,705,627.
13,000 SHS MASTERCARD INC	50,700.	1,328,600.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,661,196.	4,034,227.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	6
-------------	-------------------	-----------	---

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 11	COST	11,822,653.	12,143,417.
PIMCO BRAVO FUND III	COST	100,000.	100,000.
TOTAL TO FORM 990-PF, PART II, LINE 13		11,922,653.	12,243,417.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	7
-------------	--	-----------	---

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
WEBSITE DEVELOPMENT COSTS	7,200.	4,560.	2,640.
TOTAL TO FM 990-PF, PART II, LN 14	7,200.	4,560.	2,640.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT 8
-------------	---	-------------

NAME OF CONTRIBUTOR	ADDRESS
ROBERT W. SELANDER	15 EAST PUTNAM AVE, SUITE 244 GREENWICH, CT 06830

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 9
-------------	---	-------------

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ROBERT W. SELANDER 15 EAST PUTNAM AVE, SUITE 244 GREENWICH, CT 06830	CHAIRMAN/AS REQ'D	0.	0.	0.
NANCY CROSS SELANDER 15 EAST PUTNAM AVE, SUITE 244 GREENWICH, CT 06830	PRESIDENT/AS REQ'D	0.	0.	0.
CROSBY SELANDER 15 EAST PUTNAM AVE, SUITE 244 GREENWICH, CT 06830	TRUSTEE/AS REQ'D	0.	0.	0.
RUSSELL SELANDER 15 EAST PUTNAM AVE, SUITE 244 GREENWICH, CT 06830	TRUSTEE/AS REQ'D	0.	0.	0.
TRACEY KAY LUNDGREN 15 EAST PUTNAM AVE, SUITE 244 GREENWICH, CT 06830	TRUSTEE/AS REQ'D	0.	0.	0.
JESSICA ANNE MATTEONI 15 EAST PUTNAM AVE, SUITE 244 GREENWICH, CT 06830	TRUSTEE/AS REQ'D	0.	0.	0.
DANIEL MATTEONI 15 EAST PUTNAM AVE, SUITE 244 GREENWICH, CT 06830	TRUSTEE/AS REQ'D	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

INVESTMENTS - CORPORATE STOCK

STATEMENT 10

# Shares	Description	Beginning of Year	End of Year	
		(a) Book Value	(b) Book Value	Fair Market (c) Value
19,248.709	Ishares TR Msci EAFE Fd	\$ 1,153,035	\$ 1,184,676	\$ 1,093,134
5,810.000	Ishares MSCI EAFE Minimum V	\$ 385,009	\$ 385,009	\$ 360,336
28,170.000	Ishares MSCI ETF USA Min Low	\$ 992,387	\$ 1,040,811	\$ 1,252,157
		<u>2,530,431</u>	<u>2,610,496</u>	<u>2,705,627</u>

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 11

# Shares	Description	Beginning of Year	End of Year	
		(a) Book Value	(b) Book Value	Fair Market (c) Value
MUTUAL FUNDS:				
136,528.337	DFA US Large Co.	\$ 1,558,001	\$ 2,055,054	2,359,210
66,158.469	DFA US Small Cap	\$ 1,683,733	\$ 1,781,458	2,234,833
83,006.071	Doubleline Total Return	\$ 937,427	\$ 914,337	884,015
28,940.833	Loomis Sayles Bond Fund	\$ 475,828	\$ 445,820	395,332
32,202.284	Metropolitan West Total	\$ 482,979	\$ 347,622	344,242
47,641.512	Rivernorth Doublin	\$ 493,867	\$ 521,756	496,425
38,242.706	TCW Emerging Markets	\$ 374,528	\$ 330,411	305,559
30,985.017	GS Rising Dividend	\$ 620,818	\$ -	-
63,678.855	Vanguard Emerging Mkt	\$ 2,115,401	\$ 2,196,888	1,908,455
13,909.228	Virtus Foreign Opp Fund	\$ 383,152	\$ 384,075	371,655
92,835.621	Blackrock Strategic Income	\$ 946,891	\$ 953,763	907,932
67,435.163	Natixis Ls Stry SHS Loomis	\$ 670,617	\$ 686,622	665,585
5,080.086	SPDR DJ Wilshire Reit ETF	\$ 305,275	\$ 322,543	460,357
20,117.811	Aberdeen Emerging Markets I	\$ 277,915	\$ 280,873	253,484
20,069.908	Doubleline Low Duration Eme	\$ 192,335	\$ 198,142	195,481
39,523.696	Virtus Emerging Markets Opp	\$ 400,000	\$ 403,289	360,851
TOTAL MUTUAL FUNDS:		11,918,767	11,822,653	12,143,417

STATEMENT(S) 10,11

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CORNELL UNIVERSITY P.O. BOX 25842 LEHIGH VALLEY, PA 18003-9692		PUBLIC CHARITY	EDUCATIONAL PURPOSES	103,400.
FAMILY CENTERS 590 BOSTON POST ROAD DARIEN, CT 06820		PUBLIC CHARITY	SOCIAL PURPOSES	75,000.
FIBROLAMELLAR CANCER FOUNDATION 20 HORSENECK LANE, 2ND FLR GREENWICH, CT 06830		PUBLIC CHARITY	HEALTH PURPOSES	1,000.
FRIENDS OF NATHANIEL WITHERELL, INC 70 PARSONAGE ROAD GREENWICH, CT 06830		PUBLIC CHARITY	SOCIAL PURPOSES	1,000.
HELEN WOODWARD ANIMAL CENTER P.O. BOX 64 RANCHO SANTA FE, CA 92067		PUBLIC CHARITY	SOCIAL PURPOSES	50,000.
HORIZONS FOR HOMELESS CHILDREN, INC 1705 COLUMBUS AVENUE ROXBURY, MA 02119		PUBLIC CHARITY	SOCIAL PURPOSES	50,000.
HOOR CHILDREN 36-11 12TH ST LONG ISLAND CITY, NY 11106		PUBLIC CHARITY	SOCIAL PURPOSES	500.
KIDS IN CRISIS 1 SALEM ST COS COB, CT 06807		PUBLIC CHARITY	SOCIAL PURPOSES	50,000.
MEMORIAL SLOAN KETTERING 163 W 125TH ST NEW YORK, NY 10027		PUBLIC CHARITY	HEALTH PURPOSES	52,500.
MULTIPLE MYELOMA FOUNDATION 383 MAIN AVENUE #5 NORWALK, CT 06851		PUBLIC CHARITY	HEALTH PURPOSES	3,000.
Total from continuation sheets				499,900.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEIGHBORS LINK 75 SELLECK ST STAMFORD, CT 06902		PUBLIC CHARITY	SOCIAL PURPOSES	500.
NEIGHBOR TO NEIGHBOR 248 EAST PUTNAM AVENUE GREENWICH, CT 06830		PUBLIC CHARITY	SOCIAL PURPOSES	10,000.
PATIENT AIRLIFT SERVICES 120 ADAMS BOULEVARD FARMINGDALE, NY 11735		PUBLIC CHARITY	SOCIAL PURPOSES	2,500.
THE BRUCE MUSEUM 1 MUSEUM DR GREENWICH, CT 06830		PUBLIC CHARITY	SOCIAL PURPOSES	100,000.
WOMEN OF VISION P.O. BOX 9716, MS 355 FEDERAL WAY, WA 98063		PUBLIC CHARITY	SOCIAL PURPOSES	500.
Total from continuation sheets				



Ameritrade

Page 1 of 1 GAINSKEEPER

2015 Realized Capital Gains & Losses

906789830

12/01/2015 -- 11/30/2016

Entire Period	
Short Term Gain	33.70
Short Term Loss	-549.68
Short Term Net	-515.98
Long Term Gain	350,777.09
Long Term Loss	-36,914.93
Long Term Net	313,862.16
Short Term Sales	7,774.89
Short Term Cost	8,290.87
Long Term Sales	1,393,265.39
Long Term Cost	1,079,403.23

906788830

Close Date	Rec type	Open Date	Security	Shares Sold	Proceeds	Book Cost	WS Cost Adj	Cost	ST Gain/Loss	LT Gain/Loss	OR Gain/Loss	Trading Method	Settled
04/14/2016	Wash Sale Adj	08/10/2014	BLACKROCK STRATEGIC INCOME (BSIX)	2,063,983	19,976.00	21,404.15		21,404.15		-1,428.15			04/15/2016
04/14/2016	Wash Sale Adj	03/31/2016	BLACKROCK STRATEGIC INCOME (BSIX)	160,014		0.00		-110.72		110.72			04/15/2016
04/14/2016	Wash Sale Adj	04/29/2016	BLACKROCK STRATEGIC INCOME (BSIX)	198,299		0.00		-137.21		137.21			04/15/2016
11/15/2016		12/30/2008	DFA US SMALL CAP FD (DFSTX)	1,513,317	49,976.00	17,845.21		17,845.21		32,130.79			11/16/2016
12/03/2015		12/18/2015	DOUBLELINE TOTAL RETURN BON (DBLTX)	4,629.63	49,976.00	52,647.32		52,647.32		-2,671.32			12/04/2015
02/26/2016		12/31/2015	DOUBLELINE TOTAL RETURN BON (DBLTX)	281,913		0.00		-162.67		162.67			02/29/2016
02/26/2016		09/11/2013	GOLDMAN SACHS RISING DIVIDE (GSRLX)	735,785	14,413.46	12,977.27		12,977.27		1,436.19			02/29/2016
02/26/2016		09/30/2013	GOLDMAN SACHS RISING DIVIDE (GSRLX)	53,104	1,040.27	951.05		951.05		89.22			02/29/2016
02/26/2016		11/21/2013	GOLDMAN SACHS RISING DIVIDE (GSRLX)	15,534,749	304,313.72	295,795.36		295,795.36		8,518.36			02/29/2016
02/26/2016		12/06/2013	GOLDMAN SACHS RISING DIVIDE (GSRLX)	47,156	923.75	881.79		881.79		41.96			02/29/2016
02/26/2016		03/31/2014	GOLDMAN SACHS RISING DIVIDE (GSRLX)	54,077	1,059.33	1,066.53		1,066.53		-7.20			02/29/2016
02/26/2016		06/10/2014	GOLDMAN SACHS RISING DIVIDE (GSRLX)	5,956,911	116,691.28	123,645.04		123,645.04		-6,953.76			02/29/2016
02/26/2016		06/30/2014	GOLDMAN SACHS RISING DIVIDE (GSRLX)	65,704	1,287.09	1,375.39		1,375.39		-88.30			02/29/2016
02/26/2016		09/24/2014	GOLDMAN SACHS RISING DIVIDE (GSRLX)	3,475,939	68,090.96	74,350.49		74,350.49		-6,259.53			02/29/2016
02/26/2016		09/30/2014	GOLDMAN SACHS RISING DIVIDE (GSRLX)	71,821	1,406.92	1,529.22		1,529.22		-122.30			02/29/2016
02/26/2016		11/10/2014	GOLDMAN SACHS RISING DIVIDE (GSRLX)	4,569,287	89,508.80	99,323.93		99,323.93		-9,815.13			02/29/2016
02/26/2016		12/05/2014	GOLDMAN SACHS RISING DIVIDE (GSRLX)	83,824	1,642.04	1,836.74		1,836.74		-194.70			02/29/2016
02/26/2016		03/31/2015	GOLDMAN SACHS RISING DIVIDE (GSRLX)	107,035	2,096.74	2,367.80		2,367.80		-271.06			02/29/2016
02/26/2016		06/30/2015	GOLDMAN SACHS RISING DIVIDE (GSRLX)	116,955	2,291.06	2,544.34		2,544.34		-253.28			02/29/2016
02/26/2016		09/30/2015	GOLDMAN SACHS RISING DIVIDE (GSRLX)	112,67	2,207.11	2,173.41		2,173.41		33.70			02/29/2016
02/26/2016		12/22/2015	GOLDMAN SACHS RISING DIVIDE (GSRLX)	60,236	1,179.98	1,205.32		1,205.32		-25.34			02/29/2016
10/12/2016		10/17/2012	ISHARES EDGE MSCI MIN VOL U (USMV)	3,375	150,077.72	101,454.80		101,454.80		48,622.92			10/17/2016
11/15/2016		03/26/2012	LOOMIS SAYLES FDS - BOND FD (LSBDX)	30,956	423.58	452.89		452.89		-29.31			11/16/2016
11/15/2016		04/24/2012	LOOMIS SAYLES FDS - BOND FD (LSBDX)	62,663	857.45	914.88		914.88		-57.43			11/16/2016
11/15/2016		05/24/2012	LOOMIS SAYLES FDS - BOND FD (LSBDX)	66,369	908.15	947.08		947.08		-38.93			11/16/2016
11/15/2016		06/25/2012	LOOMIS SAYLES FDS - BOND FD (LSBDX)	62,733	858.41	903.35		903.35		-44.94			11/16/2016
11/15/2016		07/24/2012	LOOMIS SAYLES FDS - BOND FD (LSBDX)	65,511	896.41	949.26		949.26		-52.85			11/16/2016
11/15/2016		08/24/2012	LOOMIS SAYLES FDS - BOND FD (LSBDX)	68,623	939.00	1,010.81		1,010.81		-71.81			11/16/2016
11/15/2016		09/24/2012	LOOMIS SAYLES FDS - BOND FD (LSBDX)	55,87	764.49	840.85		840.85		-76.36			11/16/2016
11/15/2016		10/23/2012	LOOMIS SAYLES FDS - BOND FD (LSBDX)	64,637	884.46	973.43		973.43		-88.97			11/16/2016
11/15/2016		11/21/2012	LOOMIS SAYLES FDS - BOND FD (LSBDX)	60,825	832.29	908.72		908.72		-76.43			11/16/2016
11/15/2016		12/18/2012	LOOMIS SAYLES FDS - BOND FD (LSBDX)	205,06	2,805.93	3,090.26		3,090.26		-284.33			11/16/2016
11/15/2016		01/29/2013	LOOMIS SAYLES FDS - BOND FD (LSBDX)	54,861	750.68	840.47		840.47		-89.79			11/16/2016
11/15/2016		02/26/2013	LOOMIS SAYLES FDS - BOND FD (LSBDX)	61,073	835.69	924.65		924.65		-88.96			11/16/2016
11/15/2016		03/27/2013	LOOMIS SAYLES FDS - BOND FD (LSBDX)	60,71	830.72	928.26		928.26		-97.54			11/16/2016
11/15/2016		04/26/2013	LOOMIS SAYLES FDS - BOND FD (LSBDX)	59,188	809.62	917.69		917.69		-108.07			11/16/2016
11/15/2016		05/29/2013	LOOMIS SAYLES FDS - BOND FD (LSBDX)	68,749	940.73	1,064.92		1,064.92		-124.19			11/16/2016
11/15/2016		06/26/2013	LOOMIS SAYLES FDS - BOND FD (LSBDX)	60,207	823.83	888.65		888.65		-64.82			11/16/2016
11/15/2016		07/29/2013	LOOMIS SAYLES FDS - BOND FD (LSBDX)	63,315	866.37	954.15		954.15		-87.78			11/16/2016
11/15/2016		08/28/2013	LOOMIS SAYLES FDS - BOND FD (LSBDX)	69,513	951.18	1,026.71		1,026.71		-75.53			11/16/2016
11/15/2016		09/26/2013	LOOMIS SAYLES FDS - BOND FD (LSBDX)	55,913	765.08	844.85		844.85		-79.77			11/16/2016
11/15/2016		10/29/2013	LOOMIS SAYLES FDS - BOND FD (LSBDX)	62,645	857.20	962.23		962.23		-105.03			11/16/2016
11/15/2016		11/21/2013	LOOMIS SAYLES FDS - BOND FD (LSBDX)	2,292.9	31,374.73	35,029.39		35,029.39		-3,654.66			11/16/2016
11/15/2016		10/26/2016	LOOMIS SAYLES FDS - BOND FD (LSBDX)	30,956		0.00		-29.31		29.31			11/16/2016
11/15/2016		10/26/2016	LOOMIS SAYLES FDS - BOND FD (LSBDX)	59,059		0.00		-54.13		54.13			11/16/2016
11/15/2016		11/29/2016	LOOMIS SAYLES FDS - BOND FD (LSBDX)	3,604		0.00		-3.30		3.30			11/16/2016
11/15/2016		11/29/2016	LOOMIS SAYLES FDS - BOND FD (LSBDX)	66,369		0.00		-38.93		38.93			11/16/2016
11/15/2016		11/29/2016	LOOMIS SAYLES FDS - BOND FD (LSBDX)	9,048		0.00		-6.48		6.48			11/16/2016
10/28/2016		11/29/2016	LOOMIS SAYLES FDS - BOND FD (LSBDX)	2,400	257,236.08	9,360.00		9,360.00		247,876.08			11/02/2016
10/28/2016			MASTERCARD INC -A- (MA)	100	10,717.97	390.00		390.00		10,327.97			11/02/2016
10/28/2016			MASTERCARD INC -A- (MA)	100	10,717.97	390.00		390.00		10,327.97			11/02/2016
10/12/2016		06/01/2012	METROPOLITAN WEST TOTAL RET (MWTIX)	34,324	375.79	365.89		365.89		9.90			10/13/2016
10/12/2016		07/02/2012	METROPOLITAN WEST TOTAL RET (MWTIX)	181,235	1,984.20	1,933.78		1,933.78		50.42			10/13/2016
10/12/2016		07/31/2012	METROPOLITAN WEST TOTAL RET (MWTIX)	174,175	1,906.91	1,889.80		1,889.80		17.11			10/13/2016
10/12/2016		08/31/2012	METROPOLITAN WEST TOTAL RET (MWTIX)	171,397	1,876.50	1,871.65		1,871.65		4.85			10/13/2016
10/12/2016		09/28/2012	METROPOLITAN WEST TOTAL RET (MWTIX)	153,321	1,678.60	1,694.20		1,694.20		-15.60			10/13/2016

r csl hsg 01.pdf

905789830	Close Date	Rec type	Open Date	Security	Shares Sold	Proceeds	Book Cost	WS Cost Adj	Cost	ST Gain/Loss	LT Gain/Loss	OR Gain/Loss	Trading Method	Settled
	10/12/2016		10/31/2012	METROPOLITAN WEST TOTAL RET (MMTIX)	166 512	1,823 01	1,843 29		1,843 29			-20 28		10/13/2016
	10/12/2016		11/30/2012	METROPOLITAN WEST TOTAL RET (MMTIX)	143 951	1,576 01	1,599 30		1,599 30			-23 29		10/13/2016
	10/12/2016		12/14/2012	METROPOLITAN WEST TOTAL RET (MMTIX)	315 405	3,453 14	3,437 91		3,437 91			15 23		10/13/2016
	10/12/2016		12/14/2012	METROPOLITAN WEST TOTAL RET (MMTIX)	714 841	7,826 25	7,791 77		7,791 77			34 48		10/13/2016
	10/12/2016		12/18/2012	METROPOLITAN WEST TOTAL RET (MMTIX)	11,643 469	127,475 59	126,584 76		126,584 76			890 83		10/13/2016
	10/12/2016	Wash Sale Adj	09/30/2016	METROPOLITAN WEST TOTAL RET (MMTIX)	60 882		0 00		-6 19			6 19		10/13/2016
	10/12/2016	Wash Sale Adj	10/31/2016	METROPOLITAN WEST TOTAL RET (MMTIX)	55 101		0 00		-5 61			5 61		10/13/2016
	09/28/2016		07/23/2012	TCW EMERGING MARKETS INCOME (TGEIX)	2,574 78	21,798 87	22,883 88		22,883 88			-1,085 01		09/29/2016
	09/28/2016		07/31/2012	TCW EMERGING MARKETS INCOME (TGEIX)	280 983	2,378 89	2,507 50		2,507 50			-128 61		09/29/2016
	09/28/2016		08/31/2012	TCW EMERGING MARKETS INCOME (TGEIX)	280 211	2,372 35	2,520 27		2,520 27			-147 92		09/29/2016
	09/28/2016		09/28/2012	TCW EMERGING MARKETS INCOME (TGEIX)	279 142	2,363 30	2,532 97		2,532 97			-169 67		09/29/2016
	09/28/2016		11/01/2012	TCW EMERGING MARKETS INCOME (TGEIX)	276 59	2,341 70	2,545 76		2,545 76			-204 06		09/29/2016
	09/28/2016		11/30/2012	TCW EMERGING MARKETS INCOME (TGEIX)	275 558	2,332 96	2,558 29		2,558 29			-225 33		09/29/2016
	09/28/2016		12/28/2012	TCW EMERGING MARKETS INCOME (TGEIX)	1,332 817	11,284 03	12,280 73		12,280 73			-996 70		09/29/2016
	09/28/2016		12/28/2012	TCW EMERGING MARKETS INCOME (TGEIX)	278 961	2,361 77	2,570 37		2,570 37			-208 60		09/29/2016
	09/28/2016		01/02/2013	TCW EMERGING MARKETS INCOME (TGEIX)	914 464	7,742 13	8,494 10		8,494 10			-751 97		09/29/2016
	09/28/2016	Wash Sale Adj	08/31/2016	TCW EMERGING MARKETS INCOME (TGEIX)	199 914		0 00		-84 24			84 24		09/29/2016
	09/28/2016	Wash Sale Adj	09/30/2016	TCW EMERGING MARKETS INCOME (TGEIX)	170 833		0 00		-71 99			71 99		09/29/2016
			Total			1,401,040 28	1,088,404 88		1,087,694 10		-515 98	313,862 16		