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EXTENDED TO OCTOBER 16, 2017
Return of Private Foundation

OMB No 1545-0052

2015

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2015 or tax year beginning DEC 1, 2015, and ending NOV 30, 2016

Name of foundation
**THE SO CHARITABLE TRUST
C/O ODED ABOODI, TRUSTEE**

Number and street (or P O box number if mail is not delivered to street address)
C/O ALPINE RESOURCES LLC, POB 5028

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10150

A Employer identification number
13-3050892

B Telephone number
(212) 641-5006

C If exemption application is pending, check here

D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

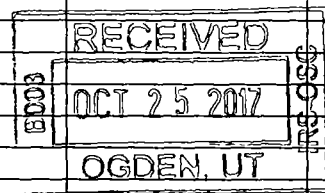
G Check all that apply:
 Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ **3,938,416.**

J Accounting method: Cash Accrual
 Other (specify)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	6,775.	6,775.	6,775.	STATEMENT 1
	4 Dividends and interest from securities	32,812.	32,812.	32,812.	STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,417.			
	b Gross sales price for all assets on line 6a	1,417.			
	7 Capital gain net income (from Part IV, line 2)		1,417.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	3,600.	0.	0.	STATEMENT 3	
12 Total. Add lines 1 through 11	44,604.	41,004.	39,587.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 4	15.	0.	0.	0.
	24 Total operating and administrative expenses. Add lines 13 through 23	15.	0.	0.	0.
	25 Contributions, gifts, grants paid	192,316.			192,316.
26 Total expenses and disbursements. Add lines 24 and 25	192,331.	0.	0.	192,316.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-147,727.				
b Net investment income (if negative, enter -0-)		41,004.			
c Adjusted net income (if negative, enter -0-)			39,587.		



SCANNED OCT 25 2017

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		1,939,967.	1,792,240.	1,792,240.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		1,970.	1,970.	1,970.
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 5		1,773,485.	1,773,485.	2,144,206.
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶					
	Less accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		3,715,422.	3,567,695.	3,938,416.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		3,715,422.	3,567,695.	
30	Total net assets or fund balances		3,715,422.	3,567,695.		
31	Total liabilities and net assets/fund balances		3,715,422.	3,567,695.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,715,422.
2	Enter amount from Part I, line 27a	2	-147,727.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	3,567,695.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,567,695.

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C/O ODED ABOODI, TRUSTEE

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CAPITAL GAINS DIVIDENDS				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 1,417.			1,417.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			1,417.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,417.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	322,112.	2,651,784.	.121470
2013	561,258.	1,932,300.	.290461
2012	447,177.	1,840,198.	.243005
2011	429,011.	1,419,617.	.302202
2010	412,298.	1,539,608.	.267794
2 Total of line 1, column (d)			1.224932
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			.244986
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5			3,803,514.
5 Multiply line 4 by line 3			931,808.
6 Enter 1% of net investment income (1% of Part I, line 27b)			410.
7 Add lines 5 and 6			932,218.
8 Enter qualifying distributions from Part XII, line 4			192,316.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	820.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	820.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	820.
6	Credits/Payments:		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	2,510.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	2,510.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,690.
11	Enter the amount of line 10 to be: Credited to 2016 estimated tax <input type="checkbox"/> 1,690. Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A		X
14 The books are in care of ODED ABOODI, TRUSTEE Telephone no. 212-641-5006 Located at C/O ALPINE RESOURCES LLC, P.O. BOX 5028, NEW YORK ZIP+4 10150		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870. 6b X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No
N/A 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ODED ABOODI, C/O ALPINE RESOURCES LLC P.O. BOX 5028 NEW YORK, NY 10150	TRUSTEE 2.00	0.	0.	0.
SOLOMON M. WEISS 632 IRVINGTON AVE HILLSIDE, NJ 07205	TRUSTEE 2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	Expenses
N/A	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	Amount
N/A	

All other program-related investments. See instructions.

3	

Total. Add lines 1 through 3 ▶ 0.

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Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,987,077.
b	Average of monthly cash balances	1b	1,871,243.
c	Fair market value of all other assets	1c	3,116.
d	Total (add lines 1a, b, and c)	1d	3,861,436.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,861,436.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	57,922.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,803,514.
6	Minimum investment return. Enter 5% of line 5	6	190,176.

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	190,176.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	820.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	820.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	189,356.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	189,356.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	189,356.

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	192,316.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	192,316.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	192,316.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				189,356.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	336,619.			
b From 2011	358,913.			
c From 2012	359,003.			
d From 2013	495,701.			
e From 2014	192,679.			
f Total of lines 3a through e	1,742,915.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$	192,316.			
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				189,356.
e Remaining amount distributed out of corpus	2,960.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	1,745,875.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	336,619.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	1,409,256.			
10 Analysis of line 9:				
a Excess from 2011	358,913.			
b Excess from 2012	359,003.			
c Excess from 2013	495,701.			
d Excess from 2014	192,679.			
e Excess from 2015	2,960.			

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C/O ODED ABOODI, TRUSTEE

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

	Tax year		Prior 3 years		(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
3 Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

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b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE SO CHARITABLE TRUST
C/O ODED ABOODI, TRUSTEE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a <i>Paid during the year</i></p> <p>SEE ATTACHED SCHEDULE</p>	NONE		PUBLIC CHARITIES IRC SECTION 170(C) ORGANIZATIONS	192,316.
Total				▶ 3a 192,316.
<p>b <i>Approved for future payment</i></p> <p>NONE</p>				
Total				▶ 3b 0.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST	6,775.	6,775.	6,775.
TOTAL TO PART I, LINE 3	6,775.	6,775.	6,775.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIV & INT	34,229.	1,417.	32,812.	32,812.	32,812.
TO PART I, LINE 4	34,229.	1,417.	32,812.	32,812.	32,812.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FEDERAL EXCISE TAX REFUND	3,600.	0.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	3,600.	0.	0.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISC.	15.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	15.	0.	0.	0.

FORM 990-PF CORPORATE STOCK STATEMENT 5

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	1,773,485.	2,144,206.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,773,485.	2,144,206.

THE SO CHARITABLE TRUST
EIN: 13-3050892
ATTACHMENT TO 990-PF
CONTRIBUTION LIST - 11/30/16

Date	Name	Address	Amount
OA - Distributions (Cash)			
12/22/2015	Mount Sinai Health System	One Gustave L. Levy Place, Box 1049, New York, NY 10029	10,000.00
1/26/2016	The Aspen Institute	1000 North Third Street, Aspen, CO 81611	10,000.00
1/28/2016	Golshim L'Chaim Skt to Live	435 W Main Street, Aspen, CO 81611	1,800.00
2/18/2016	Baruch College Fund	151 East 25th Street, Box A1603, New York, NY 10010	10,000.00
2/23/2016	New Milford High School	One Snyder Circle, New Milford, NJ 07646	720.00
2/25/2016	Hope & Heroes Children's Cancer Fund	161 Fort Washington Avenue, IP-7, New York, NY 10032	7,500.00
4/1/2016	Lifeforce in Later Years	805 Columbus Avenue, New York, NY 10025	5,000.00
4/1/2016	Barnard College	3009 Broadway, New York, NY 10027	12,500.00
4/1/2016	Hillel	800 Eighth Street, NW, Washington, DC 20001	25,000.00
4/19/2016	Cloister/Alpine Volunteer Ambulance Corp	72 Ruckman Road, Closter, NJ 07624	500.00
4/20/2016	MS-LI Walkathon	40 Marcus Drive, Suite 100, Melville, NY 11747	900.00
5/22/2016	Hope & Heroes Children's Cancer Fund	161 Fort Washington Avenue, IP-7, New York, NY 10032	9,000.00
6/7/2016	The Carlebach Schul	305 W 79th Street, New York, NY 10024	5,400.00
6/14/2016	Dorot Inc	171 W 85th Street, New York, NY 10024	12,000.00
6/14/2016	Ramaz School	125 E 85th St New York, NY 10028	10,000.00
6/16/2016	Aspen Community Foundation	600 E Hopkins Ave , Suite 202, Aspen, CO 81611	5,400.00
7/6/2016	Hayground School	151 Mitchell Lane, POB 1827, Bridgehampton, NY 11952	5,400.00
7/13/2016	Congregation Shearith Israel	8 West 70th Street, New York, NY 10023	3,000.00
8/15/2016	Lymphoma Research Foundation	115 Broadway, Suite 1301, New York, NY 10006	5,400.00
8/15/2016	Aspen Community Foundation	600 E Hopkins Ave , Suite 202, Aspen, CO 81611	810.00
9/26/2016	Lustgarten Foundation	1111 Stewart Avenue, Bethpage, NY 11714	3,600.00
10/6/2016	New Alternatives for Children, Inc	37 West 26th Street, New York, NY 10010	2,700.00
11/1/2016	Mission in Pink, Inc	524 E 72nd Street, New York, NY 10021	1,080.00
11/22/2016	CCH/Hydrocephalus Association	601 West 26th Street, Suite 325-18, New York, NY 10001	3,600.00
11/22/2016	HELP/HNF	1751 Second Avenue, New York, NY 10128	3,600.00
11/22/2016	Perfect Pet Rescue	10737 Venice Boulevard, Los Angeles, CA 90034	540.00
Total OA - Distributions (Cash)			155,450.00
SMW - Distributions			
12/3/2015	Young Israel Congregation		864.00
12/4/2015	Lincoln Square Synagogue	180 Amsterdam Avenue, New York, NY 10023	720.00
12/5/2015	American Friends of the Hebrew University	One Battery Park Plaza, 25th Fl , New York, NY 10004	1,600.00
12/10/2015	American Friends of Tel Aviv Museum of Art	1201 Broadway, Suite 802, New York, NY 10001	360.00
1/2/2016	Congregation Adath Jeshurun	200 Murray Street, Elizabeth, NJ 07202	360.00
1/4/2016	Dewitt Clinton Scholarship & Student Aid	PO Box 566, Elmstord, NY 10523-0566	108.00
1/4/2016	Fairchild Tropical Gardens	10901 Old Cuttler Road, Coral Gables, FL 33156	154.00
1/4/2016	Friends of Bezalel	370 Lexington Avenue, Suite 1612, New York, NY 10017	504.00
1/4/2016	Hope & Heroes Children's Cancer Fund	161 Fort Washington Avenue, IP-7, New York, NY 10032	180.00
1/4/2016	JEC Elmora Avenue Shul	330 Elmora Avenue, Elizabeth, NJ 07208	180.00
1/4/2016	Joseph & Leah Wachsman Memorial Fund	3288 N Lake Drive, Milwaukee, WI 53211	108.00
1/4/2016	Museum of the City of New York	1220 Fifth Avenue, New York, NY 10029	126.00
1/4/2016	National Yiddish Book Center	1021 West Street, Amherst, MA 01002	360.00
1/4/2016	New World Symphony	500 17th Street, Miami Beach, FL 33139	108.00
1/4/2016	North Shore-LIJ Health System (Northwell Health Fndtn)	125 Community Drive, Great Neck, NY 11021	180.00
1/4/2016	Simon Wiesenthal Center	1399 South Roxbury Drive, Los Angeles CA 90035-4709	108.00
1/4/2016	The Jewish Publication Society	2100 Arch Street, Philadelphia, PA 19103	108.00
1/4/2016	West Point Jewish Chapel Fund	PO Box 84, West Point, NY 10996	108.00
1/4/2016	YM-YWHA of Union County	501 Green Lane, Union, NJ 07083	108.00
1/6/2016	Chabad at Brandeis University	415 South Street, Waltham, MA 02453	360.00
1/21/2016	Jewish Educational Center	330 Elmora Avenue, Elizabeth, NJ 07208	360.00
1/21/2016	Lincoln Square Synagogue	180 Amsterdam Avenue, New York, NY 10023	720.00
1/21/2016	Young Israel of Bal Harbour	9592 Harding Avenue, 2nd Fl , Surfside, FL 33154	180.00
3/3/2016	American Friends Yeshivat Eretz Hatzvi	2201 Main Street, Evanston, IL 60202	180.00
3/19/2016	Congregation of Bal Harbour	9592 Harding Avenue, 2nd Fl . Surfside, FL 33154	900.00
3/26/2016	Rutgers University	7 University Avenue, Winants Hall, New Brunswick, NJ 08901	1,440.00
3/28/2016	HIAS	333 Seventh Avenue, New York, NY 10001	108.00
3/28/2016	Jewish Historical Society	901 Route 10 East, Whippany, NJ 07981-1156	108.00
3/28/2016	St Barnabas Medical Center Foundation	95 Old Short Hills Road, West Orange, NJ 07052	108.00
3/28/2016	Thirteen - WNET	825 Eighth Avenue, New York, NY 10019-7435	360.00
3/28/2016	Yeshiva Be'Er Yitzchak	1391 North Avenue, Elizabeth, NJ 07208	396.00
4/15/2016	American Association Ben Gurion University of Negev	1001 Avenue of the Americas, 19th Fl , New York, NY 10018	108.00
4/15/2016	American Museum of Natural History	Central Park West at 79th Street, New York, NY 10024	104.00
4/15/2016	American Society for Yad Vashem	500 Fifth Avenue, 42nd fl , New York, NY 10110-4299	126.00
4/15/2016	Bris Avrohom, Inc	910 Salem Avenue, Hillside, NJ 07205	360.00
4/15/2016	Deborah Hospital Foundation	212 Trenton Road, Browns Mills, NJ 08015	108.00
4/15/2016	Friends of the Philharmonic	10 Lincoln Center Plaza, New York, NY 10023	126.00
4/15/2016	Jewish Federation of Greater Metrowest NJ	901 Route 10 East, Whippany, NJ 07981-1156	1,008.00
4/15/2016	Jewish Educational Center	330 Elmora Avenue, Elizabeth, NJ 07208	180.00
4/15/2016	Lincoln Square Synagogue	180 Amsterdam Avenue, New York, NY 10023	180.00
4/15/2016	Memorial Sloan Kettering Cancer Center	1275 York Avenue, New York, NY 10065	108.00
4/15/2016	New York Botanical Gardens	2900 Southern Blvd , Bronx, NY 10458-5126	108.00
4/15/2016	New York Public Radio (WQXR)	160 Varick Street, New York, NY 10013	180.00
4/15/2016	NJOP	989 Sixth Avenue, New York, NY 10018	2,016.00
4/18/2016	Westside Hatzolah	131 West 86th Street, New York, NY 10024	180.00
4/30/2016	Friends of United Hatzalah	208 East 51st Street, Suite 303, New York, NY 10022	180.00
5/9/2016	Brandeis University	415 South Street, Waltham, MA 02453	1,800.00
5/9/2016	Central Park Conservancy	14 E 60th Street, New York, NY 10022	108.00
5/9/2016	Elmora Hills Minyan of JEC	330 Elmora Avenue, Elizabeth, NJ 07208	108.00
5/9/2016	Keren Or	350 Seventh Ave, Suite 701, New York, NY 10001	360.00
5/9/2016	The Carlebach Shul	305 W 79th Street, New York, NY 10024	304.00
5/9/2016	WFMU	P O Box 2011, Jersey City, NJ 07303-2011	180.00
5/9/2016	Yeshiva of South Lakewood	Maple Terrace, Lakewood, NJ 08701	180.00
5/9/2016	YIVO Institute for Jewish Research	15 West 16th Street, New York, NY 10011-6301	108.00

6/1/2016	Film Society of Lincoln Center	70 Lincoln Center Plaza, New York, NY 10023-6595	126 00
6/1/2016	International Center for Photography	3288 N Lake Drive, Milwaukee, WI 53211	108 00
6/1/2016	Jewish Family Service Agency	655 Westfield Avenue, Elizabeth, NJ 07208	108 00
6/1/2016	Mesorah Heritage Foundation	4401 Second Avenue, Brooklyn, NY 11232	108 00
6/1/2016	The Jerusalem Foundation	420 Lexington Avenue, New York, NY 10170	108 00
6/1/2016	The Statue of Liberty Ellis Island Foundation	P O Box 5202, New York, NY 10274-5202	108 00
6/30/2016	Avenue N Jewish Center	321 Avenue N, Brooklyn, NY 11230	216 00
6/30/2016	Metropolitan Museum of Art	1000 Fifth Avenue, New York, NY 10028	360 00
6/30/2016	Museum of Modern Art	11 West 53rd Street, New York, NY 10019-5497	360 00
6/30/2016	The Jewish Museum	1109 Fifth Avenue, New York, NY 10128	1,008 00
6/30/2016	UJA-Federation of NY	130 East 59th Street, New York, NY 10022	720 00
6/30/2016	World Jewish Congress	501 Madison Avenue, New York, NY 10022	108 00
7/5/2016	American Committee for Shaare Zedek	55 W 39th Street, 4th fl, New York, NY 10018	252 00
7/5/2016	Friends of the 92nd Street Y	1395 Lexington Avenue, New York, NY 10128	108 00
7/5/2016	Lincoln Square Synagogue	180 Amsterdam Avenue, New York, NY 10023	180 00
7/5/2016	Museum at Eldridge Street	12 Eldridge Street, New York, NY 10002	108 00
7/6/2016	The Jewish National Fund	42 E 69th Street, New York, NY 10021	108 00
7/16/2016	The College of New Jersey	PO Box 7718, Ewing, NJ 08628-0718	108 00
7/22/2016	Chabad of Mercer County	731 Princeton Kingston Road, Princeton, NJ 08540	144 00
8/3/2016	American Committee for the Weizmann Institute	633 Third Avenue, New York, NY 10017	108 00
8/3/2016	American Israel Cultural Foundation	1140 Broadway, Suite 304, New York, NY 10001	108 00
8/3/2016	AMIT	817 Broadway, New York, NY 10003	540 00
8/3/2016	Cooper-Hewitt National Design Museum	2 E 91st Street, New York, NY 10128-0669	108 00
8/3/2016	HASC	5902 14th Avenue, Brooklyn, NY 11219	1,008 00
8/3/2016	JCC Association	520 Eighth Avenue, New York, NY 10018	108 00
8/3/2016	The Anne Frank Center, USA	44 Park Place, New York, NY 10007	108 00
8/3/2016	The Brooklyn Museum	200 Eastern Parkway, Brooklyn, NY 11238-6052	162 00
8/3/2016	The Guggenheim Museum	1071 Fifth Avenue, New York, NY 10128-0173	108 00
8/3/2016	Weill Cornell Medical College	1300 York Avenue, New York, NY 10065	108 00
8/8/2016	B'Nai B'rith International	1120 20th Street NW, Suite 300 North, Washington, DC 20036	108 00
8/8/2016	Friends of Carnegie Hall	881 Seventh Avenue, New York, NY 10019-3210	108 00
8/8/2016	Hatzolah of Union County	P O Box 9355, Elizabeth, NJ 07202-9355	180 00
8/8/2016	Kulanu Yachad	c/o Oratz, 39 Bellewood Place, Elizabeth, NJ 07208	180 00
8/8/2016	Museum of Jewish Heritage	36 Battery Place, New York, NY 10280	108 00
8/8/2016	New York Public Library	445 Fifth Avenue, New York, NY 10016	108 00
8/8/2016	The Whitney Museum of Art	99 Gansevoort Street, New York, NY 10014	126 00
8/9/2016	American Ballet Theatre	890 Broadway, New York, NY 10003-1278	108 00
8/18/2016	New York Historical Society Museum & Library	170 Central Park West, New York, NY 10024	126 00
8/18/2016	U S Holocaust Memorial Museum	100 Raoul Wallenberg Place, SW, Washington, DC 20024-2126	162 00
8/22/2016	American Jewish Committee	165 West 65th Street, New York, NY 10023	108 00
8/22/2016	Boston University	595 Commonwealth Avenue, Suite 700, Boston, MA 02215	108 00
8/24/2016	New Jersey Symphony Orchestra	60 Park Place, 9th Fl, Newark, NJ 07102	108 00
9/1/2016	Keren Or	350 Seventh Ave, Suite 701, New York, NY 10001	108 00
9/13/2016	Young Israel of Bal Harbour	9592 Harding Avenue, 2nd Fl, Surfside, FL 33154	540 00
9/23/2016	PEF Israel Endowment Funds, Inc	630 Third Avenue, 15th Floor, New York, NY 10017-6745	180 00
9/25/2016	Project Inspire	1407 Broadway, Suite 1703A, New York, NY 10018	504 00
10/1/2016	American Friends of Mir Yeshiva	5227 New Utrecht Avenue, Brooklyn, NY 11219	1,800 00
10/26/2016	American Friends of the Jerusalem Great Synagogue	3145 Coney Island Avenue, Brooklyn, NY 11235	1,530 00
10/26/2016	American Friends of Yeshivat Hakotel	11 Broadway, #901, New York, NY 10004	720 00
10/26/2016	Friends of United Hatzalah	208 East 51st Street, Suite 303, New York, NY 10022	540 00
11/4/2016	Lincoln Square Synagogue	180 Amsterdam Avenue, New York, NY 10023	108 00
11/4/2016	Perfect Pet Rescue	1178 Angelo Drive, Beverly Hills, CA 90210	360 00
11/4/2016	Shaare Zedek Medical Center	55 W 39th Street, 4th fl, New York, NY 10018	126 00
11/7/2016	American Friends of the Israel Museum	545 Fifth Avenue, New York, NY 10017	1,008 00
11/7/2016	New Milford High School	One Snyder Circle, New Milford, NJ 07646	540 00
11/7/2016	Tel Aviv Museum of Art American Friends	1201 Broadway, Suite 802, New York, NY 10001	360 00
11/7/2016	The Newark Museum	49 Washington Street, Newark, NJ 07102-3176	108 00
Total SMW - Distributions (Cash)			36,866 00
Total CONTRIBUTIONS			192,316 00