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For calendar year 2015, or tax year beginning 11-01-2015, and ending 10-31-2016

Name of foundation COLORADO MASONS BENEVOLENT FUND ASSOCIATION		A Employer identification number 84-0406813	
Number and street (or P O box number if mail is not delivered to street address) 1370 GRANT STREET		B Telephone number (see instructions)	
City or town, state or province, country, and ZIP or foreign postal code Denver, CO 802032352		C If exemption application is pending, check here	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
☐ Section 4947(a)(1) nonexempt charitable trust		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 8,593,416		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)	

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	25,939			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities		146,449		
	5a Gross rents	900			
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	111,514			
	b Gross sales price for all assets on line 6a 696,183				
	7 Capital gain net income (from Part IV , line 2)		111,514		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	41,104			
	12 Total. Add lines 1 through 11	179,457	257,963		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	58,434			58,434
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	12,660			12,660
	19 Depreciation (attach schedule) and depletion . . .	482			
	20 Occupancy	470			470
	21 Travel, conferences, and meetings.				
	22 Printing and publications	45			45
	23 Other expenses (attach schedule).	307,055	207,960		307,055
	24 Total operating and administrative expenses. Add lines 13 through 23	379,146	207,960		378,664
	25 Contributions, gifts, grants paid	551,300			552,675
	26 Total expenses and disbursements. Add lines 24 and 25	930,446	207,960		931,339
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-750,989			
	b Net investment income (if negative, enter -0-)		50,003		
	c Adjusted net income (if negative, enter -0-)			0	

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		131,521	123,315	123,315
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶ 17,700				
		Less allowance for doubtful accounts ▶		18,155	17,700	
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).				
	7	Other notes and loans receivable (attach schedule) ▶ 71,300				
		Less allowance for doubtful accounts ▶ 71,300			0	
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		6,964		
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		8,171,466	7,435,929	7,833,045
	c	Investments—corporate bonds (attach schedule)				
	Liabilities	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶				
12		Investments—mortgage loans				
13		Investments—other (attach schedule)		637,056	637,056	637,056
14		Land, buildings, and equipment basis ▶ 1,447				
		Less accumulated depreciation (attach schedule) ▶ 1,206		723	241	
15		Other assets (describe ▶)				
16		Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)		8,965,885	8,214,241	8,593,416
17		Accounts payable and accrued expenses		814	159	
18		Grants payable				
19	Deferred revenue					
20	Loans from officers, directors, trustees, and other disqualified persons					
21	Mortgages and other notes payable (attach schedule)					
22	Other liabilities (describe ▶)					
23	Total liabilities(add lines 17 through 22)		814	159		
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted		8,923,698	8,053,003	
	25	Temporarily restricted		41,373	161,079	
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances(see instructions)		8,965,071	8,214,082	
	31	Total liabilities and net assets/fund balances(see instructions)		8,965,885	8,214,241	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,965,071
2	Enter amount from Part I, line 27a	2	-750,989
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	8,214,082
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	8,214,082

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	BEIRNE WEALTH BROKERAGE-CORPORATE	P	2013-11-12	2016-01-15
b	INVESCO AMERICAN FRANCISE FUND	P	2012-12-01	2016-10-15
c	GOVT NATL MTG ASSN II POOL 4372	P	2012-11-01	2016-10-15
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 314,562		302,748	11,814
b 199,517		125,421	74,096
c 182,104		156,500	25,604
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			11,814
b			74,096
c			25,604
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	111,514
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	1,053,288	8,867,338	0 118783
2013	1,567,848	9,700,642	0 161623
2012	1,567,848	9,700,642	0 161623
2011	926,035	9,223,100	0 100404
2010	776,476	9,645,227	0 080504

2	Total of line 1, column (d).	2	0 622937
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 124587
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	8,465,077
5	Multiply line 4 by line 3.	5	1,054,639
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	500
7	Add lines 5 and 6.	7	1,055,139
8	Enter qualifying distributions from Part XII, line 4.	8	931,339

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	1,000
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,000
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,000
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	1,000
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶	10	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ Refunded ▶	11	

Part VII-A **Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b		No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	Yes	
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ WWW.CMBFA.ORG	13	Yes	
14	The books are in care of ▶ ROBIN WILLIAMS Telephone no ▶ (303) 807-9216 Located at ▶ PO BOX 632029 Littleton CO ZIP+4 ▶ 80163			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
Organizations relying on a current notice regarding disaster assistance check here.			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
<i>If "Yes" to 6b, file Form 8870</i>			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 PROVIDE FINANCIAL ASSISTANCE TO DISTRESSED COLORADO MASONS AS WELL AS TO PROVIDE SCHOLARSHIP AWARDS TO QUALIFIY GRADUATED HIGH SCHOOL SENIORS TO ATTEND COLLEGE	552,675
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	7,833,231
b	Average of monthly cash balances.	1b	123,700
c	Fair market value of all other assets (see instructions).	1c	637,056
d	Total (add lines 1a, b, and c).	1d	8,593,987
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	8,593,987
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	128,910
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,465,077
6	Minimum investment return. Enter 5% of line 5.	6	423,254

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	423,254
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	1,000
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,000
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	422,254
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	422,254
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	422,254

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	931,339
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	931,339
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	931,339

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				422,254
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			437,677	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.	337,039			
b From 2011.	337,216			
c From 2012.	1,408,969			
d From 2013.	282,618			
e From 2014.	437,677			
f Total of lines 3a through e.	2,803,519			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 931,339				
a Applied to 2014, but not more than line 2a			437,677	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				422,254
e Remaining amount distributed out of corpus	71,408			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,874,927			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	337,039			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	2,537,888			
10 Analysis of line 9				
a Excess from 2011. . . .	337,216			
b Excess from 2012. . . .	1,408,969			
c Excess from 2013. . . .	282,618			
d Excess from 2014. . . .	437,677			
e Excess from 2015. . . .	71,408			

Part XIV

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☐ 4942(j)(3) or ☐ 4942(j)(5)

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
0				0

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931,339				931,339
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931,339				931,339
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282,169				282,169
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Part XV

1 Information Regarding Foundation Managers:

NA

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

The name, address, and telephone number or email address of the person to whom applications should be addressed

Any submission deadlines

Form **990-PF** (2015)

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	543,700
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.		1a(1)	No
(2) Other assets.		1a(2)	No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.		1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)	No
(3) Rental of facilities, equipment, or other assets.		1b(3)	No
(4) Reimbursement arrangements.		1b(4)	No
(5) Loans or loan guarantees.		1b(5)	No
(6) Performance of services or membership or fundraising solicitations.		1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2017-02-16	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name TERRANCE L BARTELL	Preparer's Signature	Date 2017-02-22	Check if self-employed ☒	PTIN P00444101
	Firm's name ▶ TERRANCE L BARTELL PC			Firm's EIN ▶ 84-1591966	
	Firm's address ▶ 469 N EATON PARK CT Aurora, CO 80018			Phone no (303) 204-4870	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
CLAUD DUTRO	PRESIDENT 10 00	0	0	0
10205 E ABERDEEN AVE Englewood, CO 801115465				
RONALD BIRELY	VICE PRESIDENT 5 00	0	0	0
8232 S BALSAM CT Littleton, CO 80128				
RALPH E HARDY	SECRETARY 5 00	0	0	0
12379 E LASALLE PLACE Aurora, CO 80014				
WAYNE ARNER	TREASURER 5 00	0	0	0
7534 REED STREET Arvada, CO 80003				
MARVIN FELDMAN	ASSISTANT SECRETARY 5 00	0	0	0
4015 S ROSLYN STREET Denver, CO 80237				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ADAMS STATE UNIVERSITY 208 EDMONT Aurora,CO 80012	NONE	NC	EDUCATION	3,500
COLORADO COLLEGE 14 EAST CACHE LA POUDE ST Colorado Springs,CO 80903	NONE	NC	EDUCATION	17,000
COLORADO CHRISTIAN UNIVERSTITY 8787 W ALAMENDA Denver,CO 80226	NONE	NC	EDUCATION	10,500
COLORADO MESA UNIVERSITY 110 NORTH AVE Grand Junction,CO 815013122	NONE	NC	EDUCATION	50,392
COLORADO NW COMMUNITY COLLEGE 110 COLLEGE AVE Sterling,CO 80751	NONE	NC	EDUCATION	3,500
COLORADO STATE UNIVERSITY COLLEGE AVE Fort Collins,CO 80523	NONE	NC	EDUCATION	62,000
COLORADO STATE UNIVERSITY PUEBLO 2200 BONFORTE BLVE Pueblo,CO 810014901	NONEE	NC	EDUCATION	3,000
UNIVERSITY OF DENVER 2199 S UNIVERSITY BLVD Denver,CO 80208	NONEE	NC	EDUCATION	7,000
FORT LEWIS COLLEGE 1000 RIM DRIE Durango,CO 81301	NONE	NC	EDUCATION	7,000
COLORADO SCHOOL OF MINES 1500 ILLINOIS ST Golden,CO 80401	NONE	NC	EDUCATION	31,500
REGIS UNIVERSITY 3333 REGIS BLVD Denver,CO 80222	NONE	NC	EDUCATION	17,000
UNIVERSITY OF BOULDER COLLEGE AVE Boulder,CO 80308	NONE	NC	EDUCATION	60,500
UNIVERSITY OF COLORADO COLO SPRGS 1420 AUSTIN BLUFF PKWY Colorado Springs,CO 80904	NONE	NC	EDUCATION	10,500
UNIVERSITY OF NORTHERN COLORADO 501 2ND AVE Greeley,CO 80639	NONE	NC	EDUCATION	10,500
COLORADO NW COMMUNITY COLLEGE 110 COLLEGE AVE Sterling,CO 80751	NONE	NC	EDUCATION	5,500
Total ▶ 3a				543,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLATT COLLEGE 3100 S PARKER RD Aurora,CO 80014	NONE	NC	EDUCATION	5,000
AVEDA INSTITUTE DENVER 700 16TH ST Denver,CO 80202	NONE	NC	EDUCATION	2,000
TRINIDAD STATE JUNIOR COLLEGE 600 PROSPECT ST Trinidad,CO 81082	NONE	NC	EDUCATION	2,000
COLORADO MOUNTAIN COLLEGE 1402 BLAKE AVE Glenwood Springs,CO 81601	NONE	NC	EDUCATION	1,000
UNION 7 1614 WELTON ST Denver,CO 80221	NONE	NC	EDUCATION	500
BLACK HAWK 11 4625 MORRISON ROAD Morrison,CO 80465	NONE	NC	EDUCATION	500
CENTRAL LODGE 6 222 EUREKA ST Central City,CO 80427	NONE	NC	BENEVOLENCE	23,800
COLUMBIA 14 2205 BROADWAY Boulder,CO 80301	NONE	NC	EDUCATION	500
MOUNT MORIAH 15 114 SOUTH 6TH ST Canon City,CO 81212	NONE	NC	EDUCATION	500
PUEBLO 17 126 BROADWAY AVE Pueblo,CO 81005	NONE	NC	BENEVOLENCE	5,962
ST VAIN 23 312 MAIN STREET Longmont,CO 80503	NONE	NC	EDUCATION	500
IDAHO SPRINGS 26 210 17TH ST Idaho Springs,CO 80452	NONE	NC	EDUCATION	500
TRINIDAD 28 132 EAST MAIN ST Weston,CO 81091	NONE	NC	EDUCATION	500
CRYSTAL LAKE 34 215 SILVER ST Lake City,CO 81235	NONE	NC	BENEVOLENCE	11,700
CORNITHIAN 35 619 HARRISON AVE Leadville,CO 80461	NONE	NC	EDUCATION	500
Total ▶ 3a				543,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GUNNISON VALLEY 39 122 NORTH IOWA ST Gunnison, CO 81230	NONE	NC	EDUCATION	500
ALAMOSA 44 512 SAN JUAN AVE Alamosa, CO 81101	NONE	NC	BENEVOLENCE	2,980
BOULDER 45 2205 BROADWAY Boulder, CO 80301	NONE	NC	BENEVOLENCE	2,805
BRECKENRIDGE 47 15992 HWY 9 NORTH Breckenridge, CO 80424	NONE	NC	EDUCATION	500
STERLING 54 198 SPRINGDALE RD Sterling, CO 80751	NONE	NC	EDUCATION	500
MESA 55 2400 CONSISTORY COURT Grand Junction, CO 81506	NONE	NC	EDUCATION	500
SALIDA 57 140 WEST 3RD ST Salida, CO 81201	NONE	NC	BENEVOLENCE	13,948
LA VETA 59 136 EAST FIELD ST La Veta, CO 81055	NONE	NC	EDUCATION	250
HARMONY 61 350 S BROADWAY Denver, CO 80222	NONE	NC	EDUCATION	500
DELTA 62 437 MAIN ST Delta, CO 81416	NONE	NC	EDUCATION	500
GLENWOOD 65 901 COLORADO AVE Glenwood Springs, CO 81601	NONE	NC	EDUCATION	500
MANITOU 68 45 EL PASO BLVD Colorado Springs, CO 80915	NONE	NC	BENEVOLENCE	660
GRANADA 72 204 SOUTH MAIN ST Granada, CO 81041	NONE	NC	EDUCATION	500
AKRON 74 201 WEST 2ND ST Akron, CO 80720	NONE	NC	EDUCATION	500
ST JOHNS 75 411 NORTH MAIN ST La Junta, CO 81050	NONE	NC	BENEVOLENCE	2,000
Total ▶ 3a				543,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
COLORADO SPRINGS 76 1150 PANORAMA DRIVE Colorado Springs, CO 80903	NONE	NC	BENEVOLENCE	6,411
BRIGHTON 78 30 S 7TH AVE Brighton, CO 80601	NONE	NC	BENEVOLENCE	11,400
RIO BLANCO 80 364 7TH ST Meeker, CO 81641	NONE	NC	EDUCATION	500
LAFAYETTE 91 701 WEST BASELINE RD Broomfield, CO 80020	NONE	NC	BENEVOLENCE	4,620
SILVER STATE 95 126 BROADWAY AVE Pueblo, CO 81005	NONE	NC	BENEVOLENCE	14,400
CRIPPLE CREEK 96 75 BUFFALO COURT Colorado Springs, CO 80922	NONE	NC	EDUCATION	500
MOUNT LAMBORN 102 29736 HWY 92 Hotchkiss, CO 81419	NONE	NC	EDUCATION	500
DEL NORTE 105 598 SPRUCE ST Del Norte, CO 81132	NONE	NC	BENEVOLENCE	5,200
LUPTON 119 130 DENVER AVE Boulder, CO 80301	NONE	NC	BENEVOLENCE	11,824
PAONIA 121 223 12 GRAND AVE Paonia, CO 81428	NONE	NC	EDUCATION	500
CASTLE 122 130 EAST 3RD ST Eagle, CO 81631	NONE	NC	BENEVOLENCE	5,200
BRUSH 123 301 CARSON ST Brush, CO 80723	NONE	NC	EDUCATION	500
RIFLE 129 1122 EVERGREEN DR Rifle, CO 81650	NONE	NC	EDUCATION	250
CORTEZ 133 304 E 1ST ST Cortez, CO 81321	NONE	NC	BENEVOLENCE	2,400
LIBERTY 134 1614 WELTON ST Denver, CO 80222	NONE	NC	BENEVOLENCE	18,280
Total ► 3a				543,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LINCOLN 146 14 EAST AVE Limon, CO 80828	NONE	NC	EDUCATION	500
BYERS 152 310 FRONT ST Aurora, CO 80015	NONE	NC	EDUCATION	250
AURORA 156 1625 FLORENCE ST Aurora, CO 80015	NONE	NC	EDUCATION	500
RAMAH 165 2 SOUTH COMMERCIAL ST Peyton, CO 80831	NONE	NC	BENEVOLENCE	12,878
ENGLEWOOD 166 225 ACOMA ST Englewood, CO 80110	NONE	NC	EDUCATION	500
EGERIA 167 49 EST 1ST ST Yampa, CO 80483	NONE	NC	EDUCATION	250
LAKEWOOD 170 2460 YOUNGFIELD Denver, CO 80215	NONE	NC	EDUCATION	500
JACQUES DEMOLAY 171 1370 GRANT STREET Denver, CO 80220	NONE	NC	BENEVOLENCE	2,090
GRAND JUNCTION 173 2400 CONSISTORY COURT Grand Junction, CO 81503	NONE	NC	BENEVOLENCE	3,600
REVELATION 180 1600 FLORENCE ST Aurora, CO 80013	NONE	NC	EDUCATION	500
MIRACLE 182 2255 LAKE AVE Wheat Ridge, CO 80033	NONE	NC	EDUCATION	500
ESTES PARK 1820 SOUTH ST VRAIN Estes Park, CO 80517	NONE	NC	EDUCATION	500
MOSAIC 184 2255 LAKE AVE Denver, CO 80226	NONE	NC	BENEVOLENCE	4,000
UTE PASS 188 205 NORTH PARK ST Woodland Park, CO 80863	NONE	NC	EDUCATION	500
CENTURY 190 2532 9TH AVE Greeley, CO 80631	NONE	NC	BENEVOLENCE	19,650
Total ▶ 3a				543,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FOUNTAIN VALLEY 191 509 NORTH MAIN ST Colorado Springs, CO 80916	NONE	NC	BENEVOLENCE	24,500
CENTURION 195 18275 FURROW RD Colorado Springs, CO 80921	NONE	NC	EDUCATION	500
LONGS PEAK 197 4350 S COUNTY ROAD 15-H Loveland, CO 80537	NONE	NC	EDUCATION	500
NEVADA 4 6426 W 80TH DRIVE Arvada, CO 80003	NONE	NC	EDUCATION	500
DENVER 5 1514 WELTON ST Denver, CO 80222	NONE	NC	EDUCATION	500
BOULDER 45 2205 BROADWAY Boulder, CO 80301	NONE	NC	EDUCATION	500
DURANGO SAN JUAN 46 421 TURNER DRIVE Durango, CO 81303	NONE	NC	EDUCATION	500
SALIDA 57 140 WEST 3RD ST Salida, CO 81201	NONE	NC	EDUCATION	500
ST JOHNS 75 411 NORTH MAIN ST La Junta, CO 81050	NONE	NC	EDUCATION	500
SILVER STATE 95 126 BROADWAY AVE Pueblo, CO 81005	NONE	NC	EDUCATION	500
DEL NORTE 105 598 SPRUCE ST Del Norte, CO 81132	NONE	NC	EDUCATION	500
LUPTON 119 130 DENVER AV Boulder, CO 80301	NONE	NC	EDUCATION	500
PAUL REVERE 130 8151 BRADBURN DRIVE Arvada, CO 80003	NONE	NC	EDUCATION	500
COLUMBINE 147 225 ACOMA STREET Aurora, CO 80014	NONE	NC	EDUCATION	500
PARK HILL 148 4819 MONTVIEW BLVD Denver, CO 80237	NONE	NC	EDUCATION	500
Total ▶ 3a				543,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOSAIC 184 2255 LAKE AVE Broomfield, CO 80020	NONE	NC	EDUCATION	500
FOUNTAIN VALLEY 191 509 NORTH MAIN ST Fountain, CO 80817	NONE	NC	EDUCATION	500
Total ▶ 3a				543,700

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
NEAT SCANNER	2013-12-24	401	201	SL	3	134	0	0	
HP LAPTOP	2014-04-08	646	323	SL	3	215	0	0	
BROTHERS HL-8350 OCDW PRIN	2013-12-24	400	200	SL	3	133	0	0	

TY 2015 Investments Corporate Stock Schedule**Name:** COLORADO MASONS BENEVOLENT FUND ASSOCIATION**EIN:** 84-0406813

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DOMESTICE CORPORATE STOCK	7,435,929	7,833,045

TY 2015 Investments - Other Schedule**Name:** COLORADO MASONS BENEVOLENT FUND ASSOCIATION**EIN:** 84-0406813

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CEMETERY LOTS		56,700	56,700
REAL ESTATE GROUND LEASE		56,196	56,196
ADAMS COUNTY FARM		524,160	524,160

TY 2015 Other Expenses Schedule

Name: COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPLIES	857	0	0	857
POSTAGE	96	0	0	96
PROFESSIONAL SERVICES	15,200	0	0	15,200
MISCELLANEOUS	22	0	0	22
INSURANCE	2,010	0	0	2,010
ADMINISTRATIVE EXPENSE	95	0	0	95
COMPUTER AND INTERNET	460	0	0	460
BANK SERVICE FEES	25	0	0	25
ADAMS COUNTY FARM EXPENSE	6,020	0	0	6,020
PAYROLL PROCESSING FEE	394	0	0	394
BAD DEBT EXPENSE	71,300	0	0	71,300
INVESTMENT FEES	55,093	55,093	0	55,093
UNREALIZED LOSS ON INVESTMENTS	152,867	152,867	0	152,867
SCHOLARSHIP TRAVEL	635	0	0	635
SCHOLARSHIP OFFICE SUPPLIES	72	0	0	72
SCHOLARSHIP COMMITTEE EXPENSE	33	0	0	33
SCHOLARSHIP POSTAGE	46	0	0	46
SCHOLARSHIP MEETING FACILITIES	148	0	0	148
SCHOLARSHIP PROGRAM EXPENSE	234	0	0	234
SCHOLARSHIP LUNCHEON EXPENSE	73	0	0	73
BENEVOLENCE FACILITIES EXPENSE	1,375	0	0	1,375

TY 2015 Other Income Schedule**Name:** COLORADO MASONS BENEVOLENT FUND ASSOCIATION**EIN:** 84-0406813

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER SUPPORTING INCOME	27,526	0	0
ADAMS COUNTY FARM INCOME	13,578	0	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Other Notes/Loans Receivable Long Schedule

Name: COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
KATHLEEN KELLER	SERVICE PROVIDER	75,000	71,300	2012-09	2025-08	100 PER MONTH	0 %	NONE	REPAYMENT FOR OVER PAYMENT FOR CONTRACTED SERVICES	75000	71,300

TY 2015 Taxes Schedule**Name:** COLORADO MASONS BENEVOLENT FUND ASSOCIATION**EIN:** 84-0406813

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EMPLOYER PAYROLL TAXES	4,470	0	0	4,470
FOREIGN TAX EXPENSE	8,190	0	0	8,190

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Name of the organization	Employer identification number
COLORADO MASONS BENEVOLENT FUND ASSOCIATION	84-0406813

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
COLORADO MASONS BENEVOLENT FUND ASSOCIATION	84-0406813

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ 17,700	Person ☒
	AF AM GRAND LODGE OF COLORADO		Payroll ☐
	1130 PAMARAMA DRIVE		Noncash ☐
	Colorado Springs, CO 80903		(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)

84-0406813

Noncash Property

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization COLORADO MASONS BENEVOLENT FUND ASSOCIATION	Employer identification number 84-0406813
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
--		_____	
_____		_____	
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
--		_____	
_____		_____	
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
--		_____	
_____		_____	
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
--		_____	
_____		_____	