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For calendar year 2015, or tax year beginning 11-01-2015, and ending 10-31-2016

Name of foundation JOSEPH ALEXANDER FOUNDATION INC		A Employer identification number 51-0175951	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 433		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code FT WASHINGTON, PA 190340433		B Telephone number (see instructions) (215) 657-5414	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 14,533,544		J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	8,799			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	337,896	337,896		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-114,366			
	b Gross sales price for all assets on line 6a 3,931,775				
	7 Capital gain net income (from Part IV , line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	88	0		
	12 Total. Add lines 1 through 11	232,417	337,896		
	13 Compensation of officers, directors, trustees, etc	68,450	10,267		58,183
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	16,442	2,466		13,976
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	8,435	4,329		3,788
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	97,282	93,589		3,667
	24 Total operating and administrative expenses. Add lines 13 through 23	190,609	110,651		79,614
	25 Contributions, gifts, grants paid	739,180			739,180
	26 Total expenses and disbursements. Add lines 24 and 25	929,789	110,651		818,794
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-697,372			
	b Net investment income (if negative, enter -0-)		227,245		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	26,576	85,979	85,979
	2	Savings and temporary cash investments	642,133	295,000	295,000
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges		5,429	
	10a	Investments—U S and state government obligations (attach schedule)	206,215	207,528	207,528
	b	Investments—corporate stock (attach schedule)	14,216,766	13,939,838	13,939,838
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)	14,175	5,199	5,199
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	15,105,865	14,538,973	14,533,544
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	94,695	97,604	
	23	Total liabilities (add lines 17 through 22)	94,695	97,604	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	15,011,170	14,441,369	
	30	Total net assets or fund balances (see instructions)	15,011,170	14,441,369	
	31	Total liabilities and net assets/fund balances (see instructions)	15,105,865	14,538,973	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 15,011,170
2	Enter amount from Part I, line 27a	2 -697,372
3	Other increases not included in line 2 (itemize) ▶ _____	3 127,571
4	Add lines 1, 2, and 3	4 14,441,369
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 14,441,369

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase D—Donation (b)	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	SALE OF SECURITIES	P	2015-11-01	2016-10-31
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 3,931,775		4,046,141	-114,366
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			-114,366
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-114,366
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	875,271	15,389,349	0 056875
2013	717,056	15,121,179	0 047421
2012	809,711	14,370,255	0 056346
2011	812,089	13,739,739	0 059105
2010	794,240	14,094,529	0 056351

2	Total of line 1, column (d).	2	0 276098
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 055220
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	15,507,240
5	Multiply line 4 by line 3.	5	856,310
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,272
7	Add lines 5 and 6.	7	858,582
8	Enter qualifying distributions from Part XII, line 4.	8	818,794

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	4,545
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	4,545
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,545
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	10,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	10,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	26
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	5,429
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 5,429 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14 The books are in care of ► <u>THE FOUNDATION</u> Telephone no ► <u>(215) 657-5414</u> Located at ► <u>PO BOX 433 FT WASHINGTON PA</u> ZIP+4 ► <u>190340433</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a During the year did the foundation (either directly or indirectly)				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No				
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No				
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No				
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No				
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No				
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No				
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b			No
Organizations relying on a current notice regarding disaster assistance check here. ► ☐				
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c			No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____				
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b			
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No				
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>).	3b			
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a			No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

☒

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

☒

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

☒

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

☒

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

☒

No

b

If any answer is "Yes" to 5a(1)–(5), did anyof the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

☐

No

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

☒

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

☒

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	14,997,255
b	Average of monthly cash balances.	1b	731,449
c	Fair market value of all other assets (see instructions).	1c	14,687
d	Total (add lines 1a, b, and c).	1d	15,743,391
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	15,743,391
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	236,151
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	15,507,240
6	Minimum investment return. Enter 5% of line 5.	6	775,362

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	775,362
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	4,545
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,545
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	770,817
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	770,817
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	770,817

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	818,794
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	818,794
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	818,794

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				770,817
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	92,262			
b From 2011.	128,216			
c From 2012.	94,466			
d From 2013.	26,972			
e From 2014.	124,003			
f Total of lines 3a through e.	465,919			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 818,794				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				770,817
e Remaining amount distributed out of corpus	47,977			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	513,896			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	92,262			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	421,634			
10 Analysis of line 9				
a Excess from 2011.	128,216			
b Excess from 2012.	94,466			
c Excess from 2013.	26,972			
d Excess from 2014.	124,003			
e Excess from 2015.	47,977			

Part XIV

b Check box to indicate whether the organization is a:

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

HARVEY MACKLER
PO BOX 433
FT WASHINGTON, PA 190340433
(215) 657-5414
JAFDTN@GMAIL.COM

b The form in which applications should be submitted and information and materials they should include

THE APPLICATION SHOULD BE SUBMITTED THROUGH A WRITTEN APPLICATION THOSE DETAILS THAT RELATE TO THE SPECIFIC REQUIRED CONTENT OF THE APPLICATION CAN BE OBTAINED BY CONTACTING THE FOUNDATION

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THERE ARE NO RESTRICTIONS OR LIMITATIONS OR AWARDS, SUCH AS BY TYPE OR LOCATION, ONE'S CHARITABLE FIELD OR ENDEAVOR, THE TYPE OF THE APPLYING INSTITUTION OR ANY OTHER TYPE OF FACTOR ACCORDINGLY, AS THERE ARE NO LIMITATIONS OR RESTRICTIONS INHERENT IN THE PROCESS, THE FOUNDATION CAN AFFIRM TO THE FACT THAT THERE IS NO DISCRIMINATION OF ANY KIND RELATING TO THE DECISIONS MADE BY THE FOUNDATION REGARDING THE APPROVAL PROCESS FOR THE GRANTING OF AWARDS, GRANTS OR CONTRIBUTIONS

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	739,180
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Yes	No
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	No
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	No
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11 of 11

	No
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	No
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	No
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	No
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	No
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	No
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	No
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gements

S

Discuss this

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

(see instr)? ☒ Yes ☐ No

PTIN P00350393

Phone no (215) 972-0701

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JESSICA ROSENBERG	DIRECTOR 1 00	1,400	0	0
PO BOX 433 FT WASHINGTON,PA 190340433				
JUSTIN WINDHEIM	DIRECTOR 1 00	1,400	0	0
PO BOX 433 FT WASHINGTON,PA 190340433				
HARVEY MACKLER	PRES /DIRECT 10 00	26,400	0	0
PO BOX 433 FT WASHINGTON,PA 190340433				
RANDI WINDHEIM	SECY/DIRECT 10 00	26,400	0	0
PO BOX 433 FT WASHINGTON,PA 190340433				
ALEXANDER MACKLER	DIRECTOR 1 00	350	0	0
PO BOX 433 FT WASHINGTON,PA 190340433				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALBERT EINSTEIN MEDICAL CENTER 1300 MORRIS PARK AVENUE MAZER BUILDING ROOM 725 BRONX, NY 10461	N/A	PC	MEDICAL	25,000
ALS ASSOCIATION OF FLORIDA 3242 PARKSIDE CENTER CIRCLE TAMPA, FL 33619	N/A	PC	CHARITABLE	25,000
ALS ASSOCIATION OF PHILADELPHIA 321 NORRISTOWN RD SUITE 260 AMBLER, PA 19002	N/A	PC	CHARITABLE	30,000
ALS NEW YORK 42 BROADWAY SUITE 1724 NEW YORK, NY 10004	N/A	PC	CHARITABLE	5,000
ALZHEIMER'S ASSOCIATION 360 LEXINGTON AVE 4TH FLOOR NEW YORK, NY 10017	N/A	PC	CHARITABLE	5,000
AMERICA ISRAEL FRIENDSHIP LEAGUE 134 EAST 39TH ST 3RD FLOOR NEW YORK, NY 10016	N/A	PC	CHARITABLE	15,000
AMERICAN CANCER SOCIETY 1626 LOCUST ST PHILADELPHIA, PA 19103	N/A	PC	CHARITABLE	2,500
AMERICAN FRIENDS OF BAR ILAN UNIVERSITY 160 E 56TH STREET NEW YORK, NY 10022	N/A	PC	EDUCATIONAL	50,000
AMERICAN FRIENDS OF BEIT HATFUTSOT 633 THIRD AVE 21ST FLOOR NEW YORK, NY 10017	N/A	PC	CHARITABLE	5,000
AMERICAN FRIENDS OF BEIT ISSIE SHAPIRO 25 W 45TH STREET SUITE 1405 NEW YORK, NY 10036	N/A	PC	CHARITABLE	5,000
AMERICAN FRIENDS OF GENESIS JERUSALEM 3 RICHLAND DRIVE SPRINGFIELD, NJ 07081	N/A	PC	EDUCATIONAL	50,000
AMERICAN FRIENDS OF HEBREW UNIVERSITY ONE BATTERY PARK PLAZA 25TH FLOOR NEW YORK, NY 10004	N/A	PC	CHARITABLE	10,000
AMERICAN FRIENDS OF ISRAEL MUSEUM 545 FIFTH AVENUE SUITE 920 NEW YORK, NY 10017	N/A	PC	CHARITABLE	10,000
AMERICAN FRIENDS OF LEKET ISRAEL PO BOX 2090 TEANECK, NJ 07666	N/A	PC	CHARITABLE	2,500
AMERICAN FRIENDS OF MUSEUMS IN ISRAEL 36 WEST 44 ST SUITE 1209 NEW YORK, NY 10036	N/A	PC	CHARITABLE	5,000
Total ▶ 3a				739,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN SOCIETY FOR YAD VASHEM 500 FIFTH AVENUE 42ND FLOOR NEW YORK,NY 10110	N/A	PC	CHARITABLE	2,500
AMERICAN TECHNION SOCIETY 7251 W PALMETTO PARK RD SUITE 201 BOCA RATON,FL 33433	N/A	PC	CHARITABLE	10,000
ARCADIA UNIVERSITY 450 S EASTON RD GLENSIDE,PA 19038	N/A	PC	CHARITABLE	2,500
BEAU BIDEN FOUNDATION 1201 N ORANGE ST SUITE 400 WILMINGTON,DE 19801	N/A	PC	CHARITABLE	10,000
CAMERA PO BOX 35040 BOSTON,MA 02135	N/A	PC	CHARITABLE	5,000
CENTER FOR JEWISH HISTORY 15 WEST 16TH STREET NEW YORK,NY 10011	N/A	PC	CHARITABLE	5,000
CHAMAH 27 WILLIAM ST SUITE 613 NEW YORK,NY 10005	N/A	PC	CHARITABLE	35,000
CLAL 440 PARK AVENUE SOUTH 4TH FLOOR NEW YORK,NY 10016	N/A	PC	CHARITABLE	5,000
CYSTIC FIBROSIS FOUNDATION 2004 SPROUL ROAD SUITE 208 BROOMALL,PA 19008	N/A	PC	CHARITABLE	5,000
DOROT 171 WEST 85TH STREET NEW YORK,NY 10024	N/A	PC	CHARITABLE	10,000
ELEM YOUTH IN DISTRESS 270 MADISON AVE SUITE 10016 NEW YORK,NY 10016	N/A	PC	CHARITABLE	7,500
FEDERATION OF JEWISH MEN'S CLUBS 475 RIVERSIDE DRIVE SUITE 832 NEW YORK,NY 10115	N/A	PC	CHARITABLE	5,000
FELS EARLY LEARNING SERVICES 10700 JAMISON AVE PHILADELPHIA,PA 19116	N/A	PC	CHARITABLE	2,500
FORDHAM UNIVERSITY JOSEPH A MARTINO HALL 45 COLUMBUS AVE 8TH FLOOR NEW YORK,NY 10023	N/A	PC	EDUCATIONAL	2,500
FRIENDS OF IR DAVID FOUNDATION 575 LEXINGTON AVENUE 4TH FLOOR NEW YORK,NY 10022	N/A	PC	CHARITABLE	25,000
Total ▶ 3a				739,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FRIENDS OF SEEACH SOD 934 E 22ND ST BROOKLYN,NY 11210	N/A	PC	CHARITABLE	2,500
FRIENDS OF THE JEWISH CHAPEL 326 FIRST STREET SUITE 22 ANNAPOLIS,MD 21403	N/A	PC	RELIGIOUS	5,000
GLEASON INITIATIVE FOUNDATION PO BOX 24253 NEW ORLEANS,LA 70184	N/A	PC	CHARITABLE	5,000
GUIDING EYES FOR THE BLIND 611 GRANITE SPRINGS ROAD YORKTOWN HEIGHTS,NY 10598	N/A	PC	CHARITABLE	2,500
HEBREW FREE BURIAL ASSOCIATION 224 WEST 35TH ST ROOM 300 NEW YORK,NY 10001	N/A	PC	CHARITABLE	2,500
HILLEL THE FOUNDATION FOR JEWISH CAMPUS LIFE 47 WEST DELAWARE AVE NEWARK,DE 19711	N/A	PC	CHARITABLE	10,000
HILLELS OF THE FLORIDA SUNCOAST PO BOX 290756 TAMPA,FL 33687	N/A	PC	CHARITABLE	5,000
ICEE 211 E CHICAGO AVENUE 1020 CHICAGO,IL 60611	N/A	PC	CHARITABLE	5,000
ISRAEL GUIDE DOG CENTER FOR THE BLLIND 968 EASTON RD SUITE H WARRINGTON,PA 18976	N/A	PC	CHARITABLE	10,000
JEVS HUMAN SERVICES 1845 WALNUT ST 7TH FLOOR PHILADELPHIA,PA 19103	N/A	PC	CHARITABLE	7,500
JEWISH BRAILLE INSTITUTE 110 EAST 30TH STREET NEW YORK,NY 10016	N/A	PC	CHARITABLE	15,000
JEWISH COMMUNITY RELATIONS COUNCIL-NY 225 WEST 34TH ST SUITE 1607 NY,NY 10122	N/A	PC	CHARITABLE	5,000
JEWISH FEDERATION OF GREATER BATON ROUGE 4845 JAMESTOWN AVENUE SUITE 210 BATON ROUGE,LA 70808	N/A	PC	CHARITABLE	5,000
JEWISH FOUNDATION FOR THE RIGHTEOUS 305 SEVENTH AVE 19TH FLOOR NEW YORK,NY 10001	N/A	PC	CHARITABLE	5,000
JEWISH MUSEUM 1109 FIFTH AVENUE NEW YORK,NY 10128	N/A	PC	CHARITABLE	10,000
Total ► 3a				739,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JTS 3080 BROADWAY BOX 62 NEW YORK,NY 100274649	N/A	PC	CHARITABLE	5,000
KATE SVITEK MEMORIAL FOUNDATION PO BOX 104 AMBLER,PA 19002	N/A	PC	CHARITABLE	2,500
KEREN OR 350 SEVENTH AVE SUITE 701 NEW YORK,NY 10001	N/A	PC	CHARITABLE	5,000
LIGHTHOUSE GUILD (FORMERLY LIGHTHOUSE INTERNATIONAL) 111 EAST 59TH STREET NEW YORK,NY 10022	N/A	PC	CHARITABLE	5,000
LOWER EAST SIDE TENEMENT MUSEUM 91 ORCHARD STREET NEW YORK,NY 10002	N/A	PC	CHARITABLE	5,000
MARSHALL WYTHE SCHOOL OF LAW FOUNDATION (W&M) PO BOX 3527 WILLIAMSBURG,VA 23187	N/A	PC	CHARITABLE	10,000
NATIONAL MUSEUM OF AMERICAN JEWISH HISTORY 101 SOUTH INDEPENDENCE MALL EAST PHILA,PA 19106	N/A	PC	CHARITABLE	5,000
OHEL 4510 16TH AVENUE BROOKLYN,NY 11204	N/A	PC	CHARITABLE	10,000
OHR TORAH STONE 49 WEST 45TH STREET SUITE 701 NEW YORK,NY 10036	N/A	PC	CHARITABLE	30,000
PEDIATRIC CANCER FOUNDATION PO BOX 785 MAMARONECK,NY 10543	N/A	PC	CHARITABLE	2,500
PI KAPPA ALPHA EDUCATION FOUNDATION 8347 WEST RANGE COVE MEMPHIS,TN 38125	N/A	PC	CHARITABLE	3,500
PPEF (FORMERLY PPCEF) 3125 SKYWAY CIRCLE NORTH IRVING,TX 75038	N/A	PC	EDUCATIONAL	3,000
READING REFORM FOUNDATION 333 WEST 57TH STREET SUITE 1L NEW YORK,NY 10019	N/A	PC	CHARITABLE	10,000
SCHOOL FOR CHILDREN WITH HIDDEN INTELLIGENCE 1001 AVENUE OF THE AMERICAS 4TH FLOOR NEW YORK,NY 10018	N/A	PC	CHARITABLE	2,500
SUSAN G KOMEN PHILADELPHIA 125 SOUTH 9TH ST PHILADELPHIA,PA 19107	N/A	PC	CHARITABLE	10,000
Total ▶ 3a				739,180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED JEWISH APPEAL 111 8TH AVE NEW YORK,NY 10011	N/A	PC	CHARITABLE	5,000
UPPER DUBLIN EDUCATION FOUNDATION 1580 FORT WASHINGTON AVE MAPLE GLEN,PA 19002	N/A	PC	EDUCATIONAL	10,000
USC SHOAH FOUNDATION 3720 S FLOWER ST UNIVERSITY PARK LOS ANGELES,CA 90089	N/A	PC	CHARITABLE	10,000
VISITING NURSE ASSOCIATION 3300 HENRY AVE SUITE 500 PHILADELPHIA,PA 19129	N/A	PC	CHARITABLE	2,500
WESTERN WALL HERITAGE FOUNDATIOON 587 FIFTH AVENUE NEW YORK,NY 10017	N/A	PC	CHARITABLE	50,000
WILSHIRE BOULEVARD TEMPLE 3663 WILSHIRE BOULEVARD LOS ANGELES,CA 90010	N/A	PC	RELIGIOUS	20,000
WOUNDED WARRIOR PROJECT 4899 BELFORT RD SUITE 300 JACKSONVILLE,FL 32256	N/A	PC	CHARITABLE	5,000
YAD SARAH 445 PARK AVE SUITE 1702 7TH FLOOR NEW YORK,NY 10022	N/A	PC	CHARITABLE	5,000
YESHIVA UNIVERSITY 500 WEST 185TH STREET BELFER HALL 316 NEW YORK,NY 10033	N/A	PC	CHARITABLE	180
YESHIVA UNIVERSITY 500 WEST 185TH STREET BELFER HALL 316 NEW YORK,NY 10033	N/A	PC	EDUCATIONAL	50,000
Total ▶ 3a				739,180

TY 2015 Accounting Fees Schedule**Name:** JOSEPH ALEXANDER FOUNDATION INC**EIN:** 51-0175951

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	16,442	2,466		13,976

TY 2015 Investments Corporate Stock Schedule**Name:** JOSEPH ALEXANDER FOUNDATION INC**EIN:** 51-0175951

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMON STOCKS & MUTAL FUNDS	13,939,838	13,939,838

TY 2015 Investments Government Obligations Schedule**Name:** JOSEPH ALEXANDER FOUNDATION INC**EIN:** 51-0175951**US Government Securities - End of
Year Book Value:**

0

**US Government Securities - End of
Year Fair Market Value:**

0

**State & Local Government
Securities - End of Year Book
Value:**

207,528

**State & Local Government
Securities - End of Year Fair
Market Value:**

207,528

TY 2015 Other Assets Schedule**Name:** JOSEPH ALEXANDER FOUNDATION INC**EIN:** 51-0175951

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST RECEIVABLE	14,175	2,705	2,705
ACCRUED DIVIDEND RECEIVABLE		2,494	2,494

TY 2015 Other Expenses Schedule**Name:** JOSEPH ALEXANDER FOUNDATION INC**EIN:** 51-0175951

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT BROKER FEES	93,074	93,074		0
NYS AND PA FILING FEES	750	0		750
OFFICE EXPENSES	3,432	515		2,917
PENALTIES	26	0		0

TY 2015 Other Income Schedule**Name:** JOSEPH ALEXANDER FOUNDATION INC**EIN:** 51-0175951

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISC INCOME	88		88

TY 2015 Other Increases Schedule**Name:** JOSEPH ALEXANDER FOUNDATION INC**EIN:** 51-0175951

Description	Amount
NET UNREALIZED GAINS	127,571

TY 2015 Other Liabilities Schedule**Name:** JOSEPH ALEXANDER FOUNDATION INC**EIN:** 51-0175951

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED TAXES PAYABLE	94,695	81,162
ACCRUED PROFESSIONAL FEES	0	16,442

TY 2015 Taxes Schedule**Name:** JOSEPH ALEXANDER FOUNDATION INC**EIN:** 51-0175951

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	318	0		0
FOREIGN TAXES PAID	3,660	3,660		0
PAYROLL TAXES	4,457	669		3,788

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2015
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Name of the organization JOSEPH ALEXANDER FOUNDATION INC	Employer identification number 51-0175951
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization JOSEPH ALEXANDER FOUNDATION INC	Employer identification number 51-0175951
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	TRUST UW JOSEPH ALEXANDER	\$ 8,799	Person ☒
	12109 CLEAR HARBOR DRIVE		Payroll ☐
	TAMPA, FL 33626		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

51-0175951

Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization JOSEPH ALEXANDER FOUNDATION INC	Employer identification number 51-0175951
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		