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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2015

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2015 or tax year beginning 11/1/2015, and ending 10/31/2016

Name of foundation Rexnord Foundation Inc			A Employer identification number 39-6042029	
Number and street (or P.O. box number if mail is not delivered to street address) PO Box 2022 Attn Tax Department			B Telephone number (see instructions) 414-643-3000	
City or town Milwaukee	State WI	ZIP code 53201		
Foreign country name Foreign province/state/county Foreign postal code			C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 3,486,390		J Accounting method. ☒ Cash ☐ Accrual ☐ Other (specify) _____		
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	6,000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	306	306		
	4 Dividends and interest from securities	66,777	66,777		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	103,423			
	b Gross sales price for all assets on line 6a 810,602				
	7 Capital gain net income (from Part IV, line 2)		103,423		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less. Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	176,506	170,506	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,000			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	9,581	9,581		
	24 Total operating and administrative expenses. Add lines 13 through 23	11,581	9,581	0	0
	25 Contributions, gifts, grants paid	616,104			616,104
26 Total expenses and disbursements. Add lines 24 and 25	627,685	9,581	0	616,104	
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements	-451,179				
b Net investment income (if negative, enter -0-)		160,925			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

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Form **990-PF** (2015)

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Part II**Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	273,794	159,198	159,198
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment, basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
Liabilities	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	3,684,728	3,327,192	3,327,192
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,958,522	3,486,390	3,486,390
Net Assets or Fund Balances	17 Accounts payable and accrued expenses			
	18 Grants payable	521,820	400,000	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
Net Assets or Fund Balances	23 Total liabilities (add lines 17 through 22)	521,820	400,000	
	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	3,436,702	3,086,390	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	3,436,702	3,086,390	
	31 Total liabilities and net assets/fund balances (see instructions)	3,958,522	3,486,390	

Part III**Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,436,702
2 Enter amount from Part I, line 27a	2	-451,179
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	2,985,523
5 Decreases not included in line 2 (itemize) ▶ See Attached Statement	5	-100,866
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,086,389

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Attached			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			0
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			0
b			
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	103,423
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	553,191	4,164,550	0.132833
2013	480,956	4,290,485	0.112098
2012	515,366	4,114,231	0.125264
2011	473,896	4,371,776	0.108399
2010	457,409	3,966,746	0.115311

2	Total of line 1, column (d)	2	0.593905
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.118781
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	3,753,806
5	Multiply line 4 by line 3	5	445,881
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,609
7	Add lines 5 and 6	7	447,490
8	Enter qualifying distributions from Part XII, line 4	8	616,104

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,609
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,609
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,609
6	Credits/Payments:		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	2,689
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	2,689
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,080
11	Enter the amount of line 10 to be: Credited to 2016 estimated tax 1,080 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ Wisconsin		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ n/a	13	X	
14	The books are in care of ▶ Foundation Manager Telephone no ▶ 414-643-3000 Located at ▶ 247 Freshwater Way, Suite 200, Milwaukee, WI ZIP+4 ▶ 53204			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes	☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?			5b N/A
	Organizations relying on a current notice regarding disaster assistance check here			☐
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Schedule Attached		0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,688,286
b	Average of monthly cash balances	1b	122,685
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	3,810,971
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,810,971
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	57,165
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,753,806
6	Minimum investment return. Enter 5% of line 5	6	187,690

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	187,690
2a	Tax on investment income for 2015 from Part VI, line 5	2a	1,609
b	Income tax for 2015 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,609
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	186,081
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	186,081
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	186,081

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	616,104
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	616,104
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,609
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	614,495

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				186,081
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015:				
a From 2010	261,472			
b From 2011	263,357			
c From 2012	314,694			
d From 2013	268,772			
e From 2014	350,821			
f Total of lines 3a through e	1,459,116			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 616,104				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2015 distributable amount				186,081
e Remaining amount distributed out of corpus	430,023			
5 Excess distributions carryover applied to 2015. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,889,139			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	261,472			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	1,627,667			
10 Analysis of line 9.				
a Excess from 2011	263,357			
b Excess from 2012	314,694			
c Excess from 2013	268,772			
d Excess from 2014	350,821			
e Excess from 2015	430,023			

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Attached				616,104
Total			▶ 3a	616,104
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|----------|--|--------------|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: Dawn Wiley Date: 3/15/17 Title: VP, General Counsel & Secretary

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Pnn/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

Rexnord Foundation Inc.
FEIN 39-6042029
FYE October 31, 2016

Part I - Analysis of Revenue and Expense

Taxes:

Federal Deposits for estimated tax on investment income	2,000
Taxes (Part I - Line 18)	<u>2,000</u>

Other Expenses:

Wells Fargo Administrative Fees	7,866
Bank & Fund Fees/Wire transfer Fees	<u>1,715</u>
Other Expenses (Part I - Line 23)	<u>9,581</u>

Part II - Balance Sheet: Investments - Other

	Beginning of Year	End of Year	
	Book Value	Book Value	Fair Mkt Value
Vanguard 500 Index	483,758	503,609	503,609
Dodge & Cox Income Com	357,496	312,165	312,165
Federated Total Return Bond	359,269	311,619	311,619
Wells Fargo Advantage Core Bond	360,238	310,983	310,983
Metropolitan West Total Return Growth	358,855	310,851	310,851
Northern Mid Cap Index	315,621	284,940	284,940
T Rowe Price Equity Income	181,047	168,258	168,258
T Rowe Price Institutional Large Cap	181,209	167,705	167,705
MFS Value	182,912	162,895	162,895
Harbor International	146,597	140,296	140,296
Causeway International Value	144,304	138,677	138,677
Lazard International Equity	145,385	132,839	132,839
Wells Fargo Advantage Growth	87,460	80,127	80,127
Delaware US Growth	88,584	82,293	82,293
JP Morgan Small Cap Equity	89,474	68,850	68,850
Acadian Emerging Markets	110,719	41,389	41,389
Oppenheimer Developing Markets	-	41,230	41,230
Goldman Sachs Small Cap Value	48,879	34,788	34,788
Invesco Small Cap Growth	42,921	33,678	33,678
Investments - Other (Part II, Line 13)	<u>3,684,728</u>	<u>3,327,192</u>	<u>3,327,192</u>

Part III - Analysis of Changes in Net Assets or Fund Balances:

Other Decreases Not Included in Line 2:

Change in Deferred Appropriations	(121,820)
Unrealized Gain / Loss in Investments	<u>20,954</u>
Other decreases (Part III, Line 5)	<u>(100,866)</u>

Rexnord Foundation Inc.
FEIN 39-6042029
FYE October 31, 2016

Part I, Line 25, Col A&D- Summary of Contributions (detail attached)

Matching Gifts

Civic & Others	9,625	
Cultural	4,170	
Higher Education	8,126	
Human Service	52,318	
Medical	25,685	
Private School Education	27,700	
Youth Serving	<u>8,500</u>	136,124

Grants	315,430	
Pledges	<u>110,000</u>	425,430

Scholarships		<u>54,550</u>
Total Contributions		<u><u>616,104</u></u>

Rexnord Foundation Inc
FEIN 39-6042029
FYE October 31, 2016

Part IV Capital Gains and Losses for Tax on Investment Income

Short Term Capital Gain / Loss on Redemptions per Fund Statements

	How Acq	Date Acq	Date Sold	Sls Price	Basis	Gain/(Loss)
Oppenheimer Developing Markets	P	Various	10/11/2016	11,693	11,439	254

Long Term Capital Gain Distributions per Fund Statements

Dodge & Cox Income						132
Dodge & Cox Income						470
Federated Total Return						94
Goldman Sachs Small Cap Value						1,922
Goldman Sachs Small Cap Value						267
Harbor International						3,957
Invesco Small Cap Growth						3,510
JP Morgan Small Cap Equity						5,005
JP Morgan Small Cap Equity						694
Met West Total Return						1,710
Met West Total Return						2,208
MFS Value						6,191
MFS Value						227
Northern Mid Cap Index						18,322
Northern Mid Cap Index						943
T Rowe Price Equity Income						8,680
T Rowe Price Instl Large Cap Growth						8,100
WF Growth						9,916
WF Growth						207
Long Term Cap Gain Distributions						<u>72,555</u>

Long Term Capital Gain / Loss on Redemptions per Fund Statements

	How Acq	Date Acq	Date Sold	Sls Price	Basis	Gain/(Loss)
Acadian Emerging Markets	P	Various	8/10/2016	33,578	33,679	(101)
Acadian Emerging Markets	P	Various	9/19/2016	50,548	51,056	(508)
Acadian Emerging Markets	P	Various	10/11/2016	13,068	13,061	7
Causeway International Value	P	Various	8/10/2016	15,259	15,981	(722)
Delaware US Growth	P	Various	12/22/2015	9,153	0	9,153
Delaware US Growth	P	Various	8/10/2016	3,488	3,041	447
Dodge & Cox Income	P	Various	1/20/2016	25,607	26,841	(1,234)
Dodge & Cox Income	P	Various	8/10/2016	25,476	25,405	71
Dodge & Cox Income	P	Various	10/11/2016	13,125	13,155	(30)
Federated Total Return	P	Various	1/20/2016	27,508	28,561	(1,053)
Federated Total Return	P	Various	8/10/2016	26,591	26,266	325
Federated Total Return	P	Various	10/11/2016	11,740	11,692	48
Goldman Sachs Small Cap Value	P	Various	8/10/2016	10,913	8,989	1,924
Goldman Sachs Small Cap Value	P	Various	10/11/2016	6,649	5,464	1,185
Harbor International	P	Various	8/10/2016	21,993	20,335	1,658
Invesco Small Cap Growth	P	Various	8/10/2016	2,649	2,421	228
Invesco Small Cap Growth	P	Various	10/11/2016	7,253	6,616	637
JP Morgan Small Cap Equity	P	Various	8/10/2016	14,737	13,714	1,023
JP Morgan Small Cap Equity	P	Various	10/11/2016	13,676	12,763	913
Lazard Int'l Equity	P	Various	8/10/2016	15,939	15,309	630
Met West Total Return	P	Various	1/20/2016	32,775	32,365	410
Met West Total Return	P	Various	8/10/2016	17,559	16,811	748
Met West Total Return	P	Various	10/11/2016	11,252	10,852	400
MFS Value	P	Various	8/10/2016	29,396	27,659	1,737
Northern Mid Cap Index	P	Various	4/18/2016	31,850	33,131	(1,281)
Northern Mid Cap Index	P	Various	8/10/2016	42,976	42,059	917
T Rowe Price Equity Income	P	Various	7/21/2016	21,819	17,859	3,960
T Rowe Price Equity Income	P	Various	8/10/2016	16,770	13,793	2,977
T Rowe Price Instl Large Cap Growth	P	Various	8/10/2016	22,866	22,535	331
Vanguard 500 Index	P	Various	4/18/2016	21,404	20,460	944
Vanguard 500 Index	P	Various	8/10/2016	56,951	52,330	4,621
WF Growth	P	Various	8/10/2016	7,519	7,549	(30)
WF Core Bond	P	Various	1/20/2016	33,719	34,120	(401)
WF Core Bond	P	Various	8/10/2016	19,780	19,275	505
WF Core Bond	P	Various	10/11/2016	10,768	10,590	178
Long Term Cap G / L on Redemptions						<u>30,617</u>
Total Capital Gain / (Loss)						<u>103,426</u>

Note A Taxpayer has elected to use Average Cost - Single Category Method
in calculating cost basis

Total proceeds for Part I line 6b = 810,602

Rexnord Foundation Inc.
FEIN 39-6042029
FYE October 31, 2016

Part VI, Line 6a- Estimated Tax Payments

Period	Date	Pmt Amt
Credit CF from FY15 Tax Rtn	N/A	689
1st QTR Estimate	3/15/2016	1,000
2nd QTR Estimate		-
3rd QTR Estimate		-
4th QTR Estimate	10/12/2016	1,000
Extension		-
Total Payments		<u>2,689</u>

Rexnord Foundation Inc.
FEIN 39-6042029
FYE October 31, 2016

Part VIII- Officers and Directors

Name and Address	Title, and average hours per week devoted to position	Contributions to employees benefit plans			Expense account, other allowances
		Compensation	& deferred compensation		
Todd Adams N54 W17911 Walnut Way Drive Menomonee Falls, WI 53051	Officer various	none	none		none
Patricia Whaley 722 East Lake View Avenue Whitefish Bay, WI 53217	Officer various	none	none		none
Mark Peterson W53 N866 Castle Court Cedarburg, WI 53012	Officer various	none	none		none
Charles Roy 14245 Heatherwood Court Elm Grove, WI 53122	Director various	none	none		none
Angela Hersil 18960 Chapel Hill Drive Brookfield, WI 53045	Director various	none	none		none

Rexnord Foundation
11/1/2015-10/31/2016
Attachment Part XV- Grants and Contributions Paid

Recipient Name	Address	City	State	Zip Code	Fdn Status	Purpose of Grant/Contribution	Amount
Our Father's Lutheran School	6023 S 27th St	Greenfield	WI	53221	PC	Private School Education	600
Brooke's Place	50 E 91st St Suite 103	Indianapolis	IN	46240	PC	Human Service	500
88 Nine Radio Milwaukee	220 E Pittsburg Ave	Milwaukee	WI	53204	PC	Cultural	50
ABC Learning Centre	4124 N 12 St	Milwaukee	WI	53209	PC	Private School Education	200
Alzheimer's Association - Chicago	225 N Michigan Ave, 17th floor	Chicago	IL	60601	PC	Medical	50
Alzheimer's Association - Milwaukee	620 S 76th St #160	Milwaukee	WI	53214	PC	Medical	150
American Cancer Society - GA	250 Williams St NW	Atlanta	GA	30303	PC	Medical	625
American Heart Association - Dallas	7272 Greenville Ave	Dallas	TX	75231	PC	Medical	55
American Lung Association - IN	6500 Technology Ctr Dr Suite 100	Zionsville	IN	46077	PC	Medical	50
American Lung Association - PA	810 River Ave #140	Pittsburgh	PA	15212	PC	Medical	75
Autism Society	3720 N 124th St	Wauwatosa	WI	53222	PC	Medical	50
Ball State University	2000 W University Ave	Muncie	IN	47306	I	Scholarship	2,000
Ball State University	2000 W University Ave	Muncie	IN	47306	I	Scholarship	4,000
Boy Scouts of America	330 S 84th St	Milwaukee	WI	53214	PC	Youth Serving	100
Milwaukee Rescue Mission	830 N 19th St	Milwaukee	WI	53233	PC	Human Service	500
Breast Cancer Foundation	10400 Little Patuxent Pkwy, Suite 480	Columbia	MD	21044	PC	Human Service	500
Brooks Place	50 E 91st St Suite 103	Indianapolis	IN	46240	PC	Youth Serving	1,000
CA Polytechnic State Univ Fund	Advancement Services	San Luis Obispo	CA	93407	PC	Higher Education	250
Camp Notre Dame	400 W Eaton Rd	Fairview	PA	16415	PC	Youth Serving	50
Carroll University	100 N East Ave	Waukesha	WI	53186	I	Scholarship	2,000
Hunger Task Force	201 S Hawley Ct	Milwaukee	WI	53214	PC	Grant	25,000
Hunger Task Force	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Service	10,081
ALS Association Texas Chapter	4939 Dezavala Suite 105	San Antonio	TX	78249	PC	Medical	50
Milwaukee Montessori School	345 N 95th St	Milwaukee	WI	53226	PC	Youth Serving	50
Catholic Charities Community Services Of Summit County	812 Birtuta St	Akron	OH	44307	PC	Human Service	20
Akron-Canton Regional Foodbank	350 Opportunity Parkway	Akron	OH	44307	PC	Human Service	20
Susan G Komen 3 Day	55 E Jackson Blvd Suite 1010	Chicago	IL	60604	PC	Medical	200
Gannon University	109 University Sq	Erie	PA	16541	PC	Higher Education	150
Our Father's Lutheran School	6023 S 27th St	Greenfield	WI	53221	PC	Private School Education	200
Food Share	4156 Southbank Rd	Oxnard	CA	93036	PC	Human Service	50
November Foundation	8559 Higuera St	Culver City	CA	90232	PC	Medical	314
Catholic Relief Services	3501 South Lake Dr	Milwaukee	WI	53207	PC	Human Service	500
Children's Hospital Of Wisconsin	PO Box 1997 MS 3050	Milwaukee	WI	53201	PC	Medical	1,525
Milwaukee Rescue Mission	830 N 19th St	Milwaukee	WI	53233	PC	Human Service	102
Crohns & Colitis Foundation Of America - MN	PO Box 1245	Albert Lea	MN	56007	PC	Medical	50
The Guest House	1216 N 13th St	Milwaukee	WI	53205	PC	Human Service	500
Brooke's Place	50 E 91st St Suite 103	Indianapolis	IN	46240	PC	Human Service	250
World Vision	P O Box 9716	Federal Way	WA	98063	PC	Human Service	215
Duke University	114 S Buchanan Blvd	Durham	NC	27708	I	Scholarship	2,000
Wilkes Athletic Fund	84 West South St	Wilkes	PA	18766	PC	Youth Serving	250
Edinboro University Of PA	219 Meadville St	Edinboro	PA	16444	PC	Higher Education	300
Akron-Canton Regional Foodbank	350 Opportunity Parkway	Akron	OH	44307	PC	Human Service	30
Erie Arts & Culture	3 East 4th Street, Suite 10	Erie	PA	16507	PC	Cultural	150
Feeding America - WI	1700 W Fond du Lac Ave	Milwaukee	WI	53205	PC	Human Service	50
Film Society Of NW PA	PO Box 3260	Erie	PA	16508	PC	Cultural	100
Food Share, Inc	4156 Southbank Rd	Oxnard	CA	93036	PC	Human Service	50
Foundation for The Performing Arts Center	PO Box 1137	San Luis Obispo	CA	93406	PC	Cultural	100
Carnegie Mellon University	6 PPG Place 11th Floor	Pittsburgh	PA	15222	PC	Private School Education	50
Catholic Memorial High School	601 E College Ave	Waukesha	WI	53186	PC	Private School Education	5,000
Eastbrook Academy	5375 N Green Bay Ave	Milwaukee	WI	53209	PC	Private School Education	250
Franklin County DIAL/SELF	196 Federal St	Greenfield	MA	01301	PC	Youth Serving	50

Rexnord Foundation
11/1/2015-10/31/2016
Attachment Part XV- Grants and Contributions Paid

Recipient Name	Address	City	State	Zip Code	Fdn Status	Purpose of Grant/Contribution	Amount
Franklin County DIAL/SELF, Inc	196 Federal St	Greenfield	MA	01301	PC	Youth Serving	50
Full Shelf Food Pantry	P O Box 1157	West Bend	WI	53095	PC	Human Service	500
Georgetown University	3700 O St NW	Washington	DC	20057	PC	Higher Education	250
Gonzaga College High School	19 Eye St NW	Washington	DC	20001	PC	Private School Education	500
Gift Of Identity	4520 N Bartlett Ave	Shorewood	WI	53211	PC	Human Service	2,453
House Of Providence	3442 McDougall	Detroit	MI	48207	PC	Human Service	1,000
Goodwill Industries of Southeastern Wi	6055 N 91st St	Milwaukee	WI	53225	PC	Human Service	50
Habitat for Humanity - GA	PO Box 7024	Americus	GA	31709	PC	Human Service	150
Lakeland Animal Shelter	PO Box 1000	Elkhorn	WI	53121	PC	Civic & Others	3,825
Habitat For Humanity - Milwaukee	3726 N Booth St	Milwaukee	WI	53212	PC	Human Service	500
Mattie N Dixon Community Cupboard	150 N Main St	Ambler	PA	19002	PC	Human Service	100
Mid-Ohio Foodbank	3960 Brookham Dr	Grove City	OH	43123	PC	Human Service	300
Milwaukee College Prep	2449 N 36th St	Milwaukee	WI	53210	PC	Private School Education	1,500
Milwaukee Rescue Mission	830 N 19th St	Milwaukee	WI	53233	PC	Human Service	3,953
National Foundation For Cancer Research	4600 East West Highway Suite 525	Bethesda	MD	20814	PC	Medical	500
Our Father's Lutheran School	6023 S 27th St	Greenfield	WI	53221	PC	Private School Education	400
Pewaukee Food Pantry	PO Box 51	Pewaukee	WI	53072	PC	Human Service	100
Philadelphia Ronald McDonald House	3925 Chestnut St	Philadelphia	PA	19104	PC	Youth Serving	100
Repairers Of The Breach	PO Box 13791	Milwaukee	WI	53213	PC	Human Service	300
Second Chance Border Collie Rescue	202 S 6th St	Mt Horeb	WI	53572	PC	Civic & Others	100
Hunger Task Force of Milwaukee	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Service	640
Shriners Hospitals	1645 West 8th St	Erie	PA	16505	PC	Medical	100
SLO Food Bank	PO Box 2070	Paso Robles	CA	93447	PC	Human Service	1,355
Sojourner Foundation	6593 N Bethmaur Ln	Glendale	WI	53209	PC	Human Service	300
Hunger Task Force of Milwaukee	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Service	210
Hunger Task Force of Milwaukee	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Service	2,000
Integrity First	4436 W Fairmount Ave	Lakewood	NY	14750	PC	Youth Serving	250
Jacks Helping Hand	3580 Sacramento Dr	San Luis Obispo	CA	93401	PC	Human Service	1,635
The Leukemia & Lymphoma Society	PO Box 4261	Pittsfield	MA	01202	PC	Medical	200
The Mission Continues	1141 S 7th St	St Louis	MO	63104	PC	Human Service	270
University Of Massachusetts	134 Hicks Way	Amherst	MA	01003	PC	Higher Education	50
Urban Ecology Center	1500 E Park Pl	Milwaukee	WI	53211	PC	Civic & Others	2,000
JDRF International	26 Broadway, 14th floor	New York	NY	10004	PC	Medical	100
Juvenile Diabetes Research Foundation - Erie, PA	2816 Elmwood Ave	Erie	PA	16508	PC	Medical	132
Kathy's House	600 N 103rd St	Milwaukee	WI	53226	PC	Human Service	200
Vision Forward	912 N Hawley Rd	Milwaukee	WI	53213	PC	Human Service	50
Wabash College	301 West Wabash Ave	Crawfordsville	IN	47933	PC	Higher Education	400
Wisconsin Humane Society	4500 W Wisconsin Ave	Milwaukee	WI	53208	PC	Human Service	1,175
YMCA Camp Ihduhapi	30 S 9th St	Minneapolis	MN	55402	PC	Youth Serving	50
KCBX	4100 Vachell Ln	San Luis Obispo	CA	93401	PC	Human Service	120
MATC Foundation	700 W Sate St	Milwaukee	WI	53233	PC	Higher Education	125
Kids Cancer Foundation	246 Royal Palm Beach Blvd	Royal Palm Beach	FL	33411	PC	Medical	1,130
United Community Center	1028 S 9th St	Milwaukee	WI	53204	PC	Grant	6,500
Lake Mills Community Foundation- Bandstand Proj	PO Box 3352	Lake Mills	WI	53551	PC	Civic & Others	1,000
LECOM Scholarship Fund	1858 W Grandview Blvd	Erie	PA	16509	PC	Civic & Others	100
Little Oaks Ranch, Inc	461 E Country Rd 825 N	Bainbridge	IN	46105	PC	Youth Serving	1,200
American Heart Association	6500 Technology Ctr Dr Suite 100	Indianapolis	IN	46278	PC	Medical	405
Hunger Task Force	201 S Hawley Ct	Milwaukee	WI	53214	PC	Human Service	50
Milwaukee Rescue Mission	830 N 19th St	Milwaukee	WI	53233	PC	Human Service	1,200
Our Father's Lutheran School	6023 S 27th St	Greenfield	WI	53221	PC	Private School Education	225
Loyola University Chicago	3953 Solutions Center	Chicago	IL	60677	I	Scholarship	2,000

Rexnord Foundation
11/1/2015-10/31/2016
Attachment Part XV- Grants and Contributions Paid

Recipient Name	Address	City	State	Zip Code	Fdn Status	Purpose of Grant/Contribution	Amount
Make a Wish Foundation - AZ	2901 N 78th St	Scottsdale	AZ	85251	PC	Human Service	250
Marine Toys for Tots Foundation	18251 Quantico Gateway Dr	Triangle	VA	22172	PC	Youth Serving	350
Meals On Wheels	310 W Wisconsin Ave #7	Milwaukee	WI	53203	PC	Human Service	150
Kairos Of Indiana	PO Box 681515	Indianapolis	IN	46268-1515	PC	Human Service	100
March of Dimes	1275 Mamaroneck Ave	White Plains	NY	10605	PC	Human Service	500
Franklin County Home Care Corp	330 Montague City Rd	Turner Falls	MA	01376	PC	Human Service	50
University Of Iowa	PO Box 4550	Iowa City	IA	52244-4550	PC	Higher Education	150
Methodist University	5400 Ramsey St	Fayetteville	NC	28311	I	Scholarship	2,000
Michigan State University	535 Chestnut Rd Rm 300	East Lansing	MI	48824	PC	Higher Education	1,000
MATC Foundation - MPTV Fund	700 W State St	Milwaukee	WI	53233	PC	Higher Education	175
Stepping Stones Farms School Of Horsemanship	1439 92nd St	Franksville	WI	53126	PC	Youth Serving	100
The Wellness Kitchen	1255 Los Tablas Rd 8rc 102	Templeton	CA	93465	PC	Human Service	50
Milwaukee Art Museum	700 N Art Museum Dr	Milwaukee	WI	53202	PC	Grant	5,000
Milwaukee Public Museum	800 W Wells St	Milwaukee	WI	53233	PC	Grant	10,000
Milwaukee Public Museum	800 W Wells St	Milwaukee	WI	53233	PC	Grant	100,000
Milwaukee Public Museum, Inc	800 W Wells St	Milwaukee	WI	53233	PC	Cultural	2,500
MSOE	1025 N Broadway	Milwaukee	WI	53202	PC	Grant	25,000
FR Gene's Help Center	5919 W National Ave	West Allis	WI	53214	PC	Human Service	200
Brown Deer Foundation	4800 W Green Brook Dr	Brown Deer	WI	53223	PC	Human Service	100
Marquette University High School	3401 W Wisconsin Ave	Milwaukee	WI	53208	PC	Private School Education	5,000
MSOE- Milwaukee School Of Engineering	1025 N Broadway	Milwaukee	WI	53202	I	Scholarship	2,000
Muscular Dystroph Association	330 S Executive Dr, #1004	Brookfield	WI	53005	PC	Medical	250
University Of Pittsburgh	Park Plaza, 128 N Craig St	Pittsburgh	PA	15260	PC	Higher Education	50
NAMI	3200 S 3rd St #6	Milwaukee	WI	53207	PC	Human Service	100
National MS Society	6155 Rockside Rd, Suite 202	Indianapolis	IN	46278	PC	Medical	980
American Heart Association	6500 Technology Ctr Dr Suite 100	Indianapolis	IN	46278	PC	Medical	191
National MS Society - Wisconsin Chapter	1120 James Dr Suite A	Hartland	WI	53029	PC	Medical	255
Our Father's Lutheran School	6023 S 27th St	Greenfield	WI	53221	PC	Private School Education	450
The Leukemia & Lymphoma Society	PO Box 4261	Pittsfield	MA	01202	PC	Medical	250
UWM Foundation	1440 E North Ave	Milwaukee	WI	53202	PC	Higher Education	126
Gannon University	109 University Sq	Erie	PA	16541	PC	Higher Education	125
Next Door Foundation	2545 N 29th St	Milwaukee	WI	53210	PC	Grant	5,000
Northern Michigan University	1401 Presque Ilse Ave	Marquette	MI	49855	I	Scholarship	2,000
Pattison's Academy	2383 SC-41	Hartford	SC	29466	PC	Youth Serving	1,500
Peace Lutheran School	1001 Center St	Knoxville	TN	37927-3352	PC	Private School Education	275
Knox Area Rescue Ministries	PO Box 3352	Gaithersburg	MD	20877	PC	Human Service	50
American Association Of Russian Language Culture And Education	433 Gaithen St	Erie	PA	16509	PC	Cultural	200
Public Broadcasting Of NW PA	8425 Peach St	Milwaukee	WI	53233	PC	Cultural	50
Rescue Mission Alliance	830 N 19th St	Milwaukee	WI	53204	I	Scholarship	50
Rexnord	247 Freshwater Way, Suite 200	Waukesha	WI	53186	PC	Medical	300
Cystic Fibrosis Foundation	20875 Crossroads Crdle #350	New York	NY	10065	PC	Medical	70
Memorial Sloan-Kettering Cancer Center	1275 York Avenue	Milwaukee	WI	53201-1881	PC	Medical	200
Marquette University	PO Box 1881	Warren	PA	16365	PC	Cultural	50
Allegheny Center For The Arts	PO Box 431	Milwaukee	WI	53204	PC	Grant	25,000
Rexnord LLC	247 Freshwater Way, Suite 200	Milwaukee	WI	53233	PC	Medical	1,000
Great Lakes Hemophilia Foundation	638 N 18th St, Suite 108	Milwaukee	WI	53202	PC	Human Service	50
The Cathedral Center	845 N Van Buren St	Milwaukee	WI	53189	PC	Grant	5,930
Ryder 930	2319 Fox River Pkwy	Erie	PA	16501	PC	Human Service	200
Second Harvest Food Bank Of NW PA	1507 Grimm Dr	Erie	PA	16501	PC	Human Service	400
Second Harvest Food Bank Of NW PA	1507 Grimm Dr	Erie	PA	16501	PC	Human Service	200
Sisters Of St Joseph Neighborhood Network	425 W 18th St	Erie	PA	16502	PC	Human Service	200

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Recipient Name	Address	City	State	Zip Code	Fdn Status	Purpose of Grant/Contribution	Amount
Special Olympics - WI	2310 Crossroads Dr #1000	Madison	WI	53718	PC	Human Service	100
St Aemilian - Lakeside	8901 W Capitol Dr	Milwaukee	WI	53222	PC	Private School Education	100
St Baldrick's Foundation	1333 S Mayflower Ave, Suite 400	Monrovia	CA	91016	PC	Medical	100
St. Baldrick's Foundation	1333 S Mayflower Ave, Suite 400	Monrovia	CA	91016	PC	Medical	100
St. Boniface Parish School	W204N11940 Goldendale Rd	Germantown	WI	53022	PC	Private School Education	250
University Of Pittsburgh	Park Plaza, 128 N Craig St	Pittsburgh	PA	15260	I	Scholarship	2,000
St Francis Borgia School	1375 Covered Bridge Rd	Cedarburg	WI	53012	PC	Private School Education	100
St John Vianney School	17500 W Gebhardt Rd	Brookfield	WI	53045	PC	Private School Education	500
St John's Lutheran School	809 S 6th Ave	West Bend	WI	53095	PC	Private School Education	3,000
St Jude Children's Research Hospital	501 St Jude Place	Memphis	TN	38105	PC	Medical	300
St Jude Research Hospital	501 St Jude Place	Memphis	TN	38105	PC	Medical	100
St Jude School	800 Glenview Ave	Milwaukee	WI	53213	PC	Private School Education	300
St Martin Center	1701 Parade St	Erie	PA	16503	PC	Human Service	50
St Paul's Lutheran School - West Allis	7821 W Lincoln Ave	West Allis	WI	53219	PC	Private School Education	500
St Paul's Lutheran School - West Allis	7821 W Lincoln Ave	West Allis	WI	53219	PC	Private School Education	500
St Paul's Lutheran School - West Allis	7821 W Lincoln Ave	West Allis	WI	53219	PC	Private School Education	1,200
St Thomas High School	2601 E Morgan Ave	Milwaukee	WI	53207	PC	Private School Education	100
St Thomas More High School	2601 E Morgan Ave	Milwaukee	WI	53204	PC	Private School Education	3,500
Tennessee Tech University	PO Box 5166	Cookeville	TN	38505	I	Scholarship	2,000
The Anna Shelter	1555 E 10th St	Erie	PA	16511	PC	Civic & Others	1,000
The Guest House Of Milwaukee Inc	1216 N 13th St	Milwaukee	WI	53205	PC	Human Service	1,000
The HELP Center	5919 W National Ave	Milwaukee	WI	53214	PC	Human Service	300
The Hibernian Foundation, Inc	9215 Wilson Blvd	Milwaukee	WI	53226	PC	Civic & Others	250
The Leukemia & Lymphoma Society - Brookfield	200 S Executive Dr #203	Brookfield	WI	53005	PC	Medical	100
The Robert Toigo Foundation	180 Grand Ave, Suite 450	Oakland	CA	94612	PC	Youth Serving	2,500
The Salvation Army - Wauwatosa	11315 W Watertown Plank Rd	Wauwatosa	WI	53226	PC	Human Service	250
United Way of Greater Milwaukee	225 W Vine St	Milwaukee	WI	53212	PC	Grant	110,000
The Sight Center Of NWPA	2545 W 26th St	Erie	PA	16505	PC	Medical	60
The Smile Train	41 Madison Ave, 28th floor	New York	NY	10010	PC	Medical	150
Urban Ecology Center	1500 E Park Pl	Milwaukee	WI	53211	PC	Grant	10,000
The Water Council	247 Freshwater Way, Suite 500	Milwaukee	WI	53204	PC	Grant	15,000
Habitat for Humanity	PO Box 7024	Americus	GA	31709	PC	Grant	20,000
Habitat for Humanity	PO Box 7024	Americus	GA	31709	PC	Grant	10,000
Zoological Society of Milwaukee	10005 W Bluemound Rd	Milwaukee	WI	53226	PC	Grant	5,000
Sojourner Family Peace Center	619 W Walnut St	Milwaukee	WI	53212	PC	Grant	2,000
Erie County Diabetes Association	1128 State St, Suite 302	Erie	PA	16502	PC	Medical	2,610
Milwaukee School Of Engineering	1025 N Broadway	Milwaukee	WI	53202	PC	Higher Education	1,500
Youngsville Sports Boosters	PO Box 310	Youngsville	PA	16371	PC	Youth Serving	500
Traders Point Christian Schools	6600 S Indianapolis Rd	Whitestown	IN	46075	PC	Private School Education	500
American Brain Tumor Association	8550 W Bryn Mowr Ave, Suite 550	Chicago	IL	60631	PC	Medical	50
American Cancer Society	250 Williams St NW	Atlanta	GA	30303	PC	Medical	150
American Cancer Society	250 Williams St NW	Atlanta	GA	30303	PC	Medical	150
American Cancer Society	250 Williams St NW	Atlanta	GA	30303	PC	Medical	1,350
Lakeland Animal Shelter	PO Box 1000	Elkhorn	WI	53121	PC	Medical	65
Our Father's Lutheran School	6023 S 27th St	Greenfield	WI	53221	PC	Private School Education	1,750
UC Davis University	1 Shields Ave	Davis	CA	95616	I	Scholarship	2,000
United Performing Arts Fund	301 W Wisconsin Ave, #600	Milwaukee	WI	53203	PC	Grant	46,000
National MFS Society, WI Chapter	1120 James Dr Suite A	Hartland	WI	53029-8311	PC	Medical	389
H2O For Life	1310 Hwy 96 E Suite 235	White Bear Lake	MN	55110	PC	Youth Serving	350
United Way of Greater Milwaukee	225 W Vine St	Milwaukee	WI	53212	PC	Human Service	50
United Community Center	1028 S 9th St	Milwaukee	WI	53204	PC	Human Service	250

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