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For calendar year 2015, or tax year beginning 11-01-2015 , and ending 10-31-2016

Name of foundation Kanter Family Foundation % Joel Kanter		A Employer identification number 36-3682199	
Number and street (or P O box number if mail is not delivered to street address) 8000 Towers Crescent Drive No 1300		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code Vienna, VA 22182		B Telephone number (see instructions) (703) 448-7688	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 10,840,009		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I			Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)						
	2	Check ☒ if the foundation is not required to attach Sch B						
	3	Interest on savings and temporary cash investments	37,887	37,887				
	4	Dividends and interest from securities	96,538	96,538				
	5a	Gross rents	92	92				
	b	Net rental income or (loss) <u>92</u>						
	6a	Net gain or (loss) from sale of assets not on line 10	254,940					
	b	Gross sales price for all assets on line 6a <u>521,253</u>						
	7	Capital gain net income (from Part IV, line 2)		254,940				
	8	Net short-term capital gain						
	9	Income modifications						
	10a	Gross sales less returns and allowances						
b	Less Cost of goods sold							
c	Gross profit or (loss) (attach schedule)							
11	Other income (attach schedule)	 21,290	21,290					
12	Total. Add lines 1 through 11	410,747	410,747					
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0			0	
	14	Other employee salaries and wages						
	15	Pension plans, employee benefits						
	16a	Legal fees (attach schedule).						
	b	Accounting fees (attach schedule).						
	c	Other professional fees (attach schedule)	 18,846	17,299			0	
	17	Interest						
	18	Taxes (attach schedule) (see instructions)						
	19	Depreciation (attach schedule) and depletion						
	20	Occupancy						
	21	Travel, conferences, and meetings.						
	22	Printing and publications						
	23	Other expenses (attach schedule).	 184,051	166,607			0	
	24	Total operating and administrative expenses. Add lines 13 through 23	202,897	183,906			0	
25	Contributions, gifts, grants paid	687,561				687,561		
26	Total expenses and disbursements. Add lines 24 and 25	890,458	183,906			687,561		
	27	Subtract line 26 from line 12						
	a	Excess of revenue over expenses and disbursements	-479,711					
	b	Net investment income (if negative, enter -0-)		226,841				
	c	Adjusted net income (if negative, enter -0-)						

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	5,575	178,675	178,675
	2	Savings and temporary cash investments	77,175	342,562	342,562
	3	Accounts receivable ▶ 5,999			
		Less allowance for doubtful accounts ▶	2,630	5,999	5,999
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	9,282,115	8,261,731	9,635,369
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	677,404	677,404	677,404	
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	10,044,899	9,466,371	10,840,009	
Liabilities	17	Accounts payable and accrued expenses	500		
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶)			
	23	Total liabilities(add lines 17 through 22)	500	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	10,044,399	9,466,371	
	30	Total net assets or fund balances(see instructions)	10,044,399	9,466,371	
31	Total liabilities and net assets/fund balances(see instructions)	10,044,899	9,466,371		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 10,044,399
2	Enter amount from Part I, line 27a	2 -479,711
3	Other increases not included in line 2 (itemize) ▶	3 0
4	Add lines 1, 2, and 3	4 9,564,688
5	Decreases not included in line 2 (itemize) ▶	5 98,317
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 9,466,371

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	254,940
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	611,154	10,892,867	0 056106
2013	694,233	10,935,528	0 063484
2012	602,963	10,461,077	0 057639
2011	563,419	10,972,210	0 051350
2010	552,974	9,329,321	0 059273

2	Total of line 1, column (d).	2	0 287852
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 057570
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	10,168,380
5	Multiply line 4 by line 3.	5	585,394
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,268
7	Add lines 5 and 6.	7	587,662
8	Enter qualifying distributions from Part XII, line 4.	8	687,561

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	2,268
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	2,268
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,268
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	12,991
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	12,991
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	10,723
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 10,723 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?			No
1b				No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>IL</u>			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>Joel S Kanter</u> Telephone no ▶ <u>(703) 448-7688</u> Located at ▶ <u>8000 Towers Crescent Drive Suite 1300 Vienna VA</u> ZIP+4 ▶ <u>22182</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b			
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>). 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b**

Organizations relying on a current notice regarding disaster assistance check here. ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** **No**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ☐ **0**

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	10,157,427
b	Average of monthly cash balances.	1b	165,801
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	10,323,228
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	10,323,228
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	154,848
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	10,168,380
6	Minimum investment return. Enter 5% of line 5.	6	508,419

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	508,419
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	2,268
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,268
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	506,151
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	506,151
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	506,151

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	687,561
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	687,561
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	2,268
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	685,293

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				506,151
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				91,522
b From 2011.				71,513
c From 2012.				100,057
d From 2013.				155,137
e From 2014.				75,240
f Total of lines 3a through e.	493,469			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ <u>687,561</u>				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				506,151
e Remaining amount distributed out of corpus	181,410			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	674,879			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	91,522			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	583,357			
10 Analysis of line 9				
a Excess from 2011. . . .				71,513
b Excess from 2012. . . .				100,057
c Excess from 2013. . . .				155,137
d Excess from 2014. . . .				75,240
e Excess from 2015. . . .				181,410

Part XIV

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b Check box to indicate whether the organization is a:

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Joel S Kanter
8000 Towers Crescent Drive Suite
1300
Vienna, VA 22182
(703) 448-7688

b The form in which applications should be submitted and information and materials they should include

Requests should be sent to the Foundation stating the intended purpose and use of the donation. The Foundation's scope of interest are educational and cultural activities and programs located in the greater Chicago, IL, Washington DC and Salt Lake City areas.

c Any submission deadlines

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	687,561
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

[illegible]

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** _____ Signature of officer or trustee	2017-03-10 _____ Date	***** _____ Title
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May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name Edward Blum	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00174974
	Firm's name ☐ Morrison Brown Argiz & Farra LLC			Firm's EIN ☐	01-0720052
	Firm's address ☐ 1450 Brickell Avenue 18th Floor Miami, FL 33131			Phone no ☐	(305) 373-5500

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Publicly Traded Securities (ML - Healthcare)	P		
Publicly Traded Securities (Barclays)	P		
Publicly Traded Securities (ML - Healthcare)	P		
Publicly Traded Securities (ML - Main)	P		
Publicly Traded Securities (ML - Oil)	P		
Publicly Traded Securities (ML - Precious Metals)	P		
Publicly Traded Securities (NF)	P		
Chicago Investors LLC	P		
Chicago Investors III LLC	P		
Chicago Investors IV LLC	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,495			1,495
50,000		50,000	0
222,090			222,090
21,926			21,926
7			7
549			549
		89,500	-89,500
945			945
12			12
		14,478	-14,478

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,495
			0
			222,090
			21,926
			7
			549
			-89,500
			945
			12
			-14,478

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
Chicago Investors V LLC	P		
Chicago Investors VI LLC	P		
Chicago Investors VII LLC	P		
Chicago Investors IX LLC	P		
Chicago Investors X LLC	P		
Chicago Investors XI LLC	P		
Chicago Investors XII LLC	P		
Chicago Investors XIV LLC	P		
Chicago Investors XV	P		
Chicago Investors XVII LLC	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
		1,653	-1,653
		4,579	-4,579
		7,990	-7,990
		29,125	-29,125
23,425			23,425
		12,617	-12,617
		2,645	-2,645
		9,748	-9,748
117			117
		884	-884

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col. (i) (k) over col. (j), if any	
			-1,653
			-4,579
			-7,990
			-29,125
			23,425
			-12,617
			-2,645
			-9,748
			117
			-884

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
Beecken Petty O'Keffe Fund IV LP	P		
RICI Linked PAM Advisors Fund, LLC	P		
Beecken Petty O'Keffe Fund II LP	P		
Chicago Investors LLC	P		
Chicago Investors III LLC	P		
Chicago Investors IV LLC	P		
Chicago Investors V LLC	P		
Chicago Investors VI LLC	P		
Chicago Investors VII LLC	P		
Chicago Investors IX LLC	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
46			46
		1,505	-1,505
677			677
2,152			2,152
12,222			12,222
		6,434	-6,434
3,904			3,904
42,859			42,859
24,732			24,732
42,133			42,133

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col. (h) gain minus col. (k), but not less than -0-) or (l) Losses (from col. (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col. (i) (k) over col. (j), if any	
			46
			-1,505
			677
			2,152
			12,222
			-6,434
			3,904
			42,859
			24,732
			42,133

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
Chicago Investors X LLC	P		
Chicago Investors XI LLC	P		
Chicago Investors XII LLC	P		
Chicago Investors XIV LLC	P		
Chicago Investors XV	P		
Chicago Investors XVII LLC	P		
Chicago Investors XVI, LLC	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
31,139			31,139
25,589			25,589
14,237			14,237
		32,502	-32,502
750			750
247			247
		2,653	-2,653

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			31,139
			25,589
			14,237
			-32,502
			750
			247
			-2,653

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Joel S Kanter	Pres / Trea / Director 5 00	0	0	0
925 H Street NW 1106 Washington, DC 20001				
Joshua S Kanter	VP / Sec / Director 5 00	0	0	0
200 West Madison Street 3900 Chicago, IL 60606				
Janis S Kanter	VP / Director 5 00	0	0	0
200 West Madison Street 3900 Chicago, IL 60606				
Ricki Kanter	VP / Director 2 00	0	0	0
925 H Street NW 1106 Washington, DC 20001				
Catherine M Kanter	VP / Director 2 00	0	0	0
200 West Madison Street 3900 Chicago, IL 60606				
Thomas McCormick	VP / Director 2 00	0	0	0
200 West Madison Street 3900 Chicago, IL 60606				
Phillip J Karmin	Director 1 00	0	0	0
727 Baldwin Avenue Highland Park, IL 60035				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ABU Education Fund PO Box 521847 Salt Lake City, UT 84152	None		Social Welfare/ Educational 501 (c)(3) Organization	70,000
And Justice For All 2015 B 400 W Salt Lake City, UT 84103	None		Social Welfare/ Educational 501 (c)(3) Organization	500
Art Access 230 South 500 West125 Salt Lake City, UT 84101	None		Social Welfare/ Educational 501 (c)(3) Organization	250
Artists of Utah PO Box 526292 Salt Lake City, UT 84152	None		Social Welfare/ Educational 501 (c)(3) Organization	250
Brookings 1775 Massachusetts Ave Washington, DC 20036	None		Social Welfare/ Educational 501 (c)(3) Organization	10,000
Total ▶ 3a				687,561

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Carnegie Mellon 5000 Forbes Ave Pittsburgh, PA 15213	None		Social Welfare/ Educational 501 (c)(3) Organization	10,000
Center for American Progress 1333 H St NW 10th Fl Washington, DC 20005	None		Social Welfare/ Educational 501 (c)(3) Organization	5,000
Challenged Athlete Foundation 9591 Waples St San Diego, CA 92121	None		Social Welfare/ Educational 501 (c)(3) Organization	250
Chicago Children's Choir 78 E Washington Street 5th Floor Chicago, IL 60602	None		Social Welfare/ Educational 501 (c)(3) Organization	1,900
Chicago Opera Theatre 70 E Lake St Suite 415 Chicago, IL 60601	None		Social Welfare/ Educational 501 (c)(3) Organization	1,000
Total ▶ 3a				687,561

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Children's Center 350 S 400 East Salt Lake City,UT 84111	None		Social Welfare/ Educational 501 (c)(3) Organization	500
Comunidades Unidas 1750 Research Way 102 West Valley City,UT 84116	None		Social Welfare/ Educational 501 (c)(3) Organization	2,500
Community Foundation 2257 1100 E 205 salt Lake City,UT 84106	None		Social Welfare/ Educational 501 (c)(3) Organization	150
CUAC 175 E 200 South Salt Lake City,UT 84111	None		Social Welfare/ Educational 501 (c)(3) Organization	2,700
Educational Fund to Stop Gun Violence 1424 L St NW Ste 2-1 Washington,DC 20005	None		Social Welfare/ Educational 501 (c)(3) Organization	20,000
Total ▶ 3a				687,561

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Equal Justice America Building II-Suite 204 13540 E Boundary Rd Midlothian,VA 23112	None		Social Welfare/ Educational 501 (c)(3) Organization	400
Equality Utah 175 W 200 South Suite 1004 Salt Lake City,UT 84101	None		Social Welfare/ Educational 501 (c)(3) Organization	3,300
Experimental Station 6100 S Blackstone Chicago,IL 60637	None		Social Welfare/ Educational 501 (c)(3) Organization	6,600
Georgetown Day School 4530 MacArthur Blvd Washington,DC 20007	None		Social Welfare/ Educational 501 (c)(3) Organization	32,500
Grace Notes in the EB 1356 S 1000 East Salt Lake City,VA 84105	None		Social Welfare/ Educational 501 (c)(3) Organization	500
Total ▶ 3a				687,561

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEAL Utah 824 S 400 W Ste B-111 Salt Lake City, UT 84101	None		Social Welfare/ Educational 501 (c)(3) Organization	2,100
Human Rights Campaign 1640 Rhode Island Ave Washington, DC 20036	None		Social Welfare/ Educational 501 (c)(3) Organization	1,200
Hyde Park Art Center 5020 S Cornell Ave Chicago, IL 60615	None		Social Welfare/ Educational 501 (c)(3) Organization	75,000
IndieGoGo 5965 Mission St San Francisco, CA 94103	None		Social Welfare/ Educational 501 (c)(3) Organization	500
International Sculpture Center 19 Fairgrounds Rd Ste B Hamilton, NJ 08619	None		Social Welfare/ Educational 501 (c)(3) Organization	8,500
Total ▶ 3a				687,561

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jewish Family Services 1111 E Brickyard Road Ste 218 Salt Lake City, UT 84106	None		Social Welfare/ Educational 501 (c)(3) Organization	550
Jewish Federation of Greater Washington 6101 Executive Blvd 100 North Bethesda, MD 20852	None		Social Welfare/ Educational 501 (c)(3) Organization	10,000
John F Kennedy Center 2700 F St Washington, DC 20566	None		Social Welfare/ Educational 501 (c)(3) Organization	19,778
Josh Gottheil Memorial Fund 509 E Holmes St Urbana, IL 61801	None		Social Welfare/ Educational 501 (c)(3) Organization	500
KCPW PO Box 2547 Salt Lake City, UT 84110	None		Social Welfare/ Educational 501 (c)(3) Organization	500
Total ▶ 3a				687,561

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kenya Education Fund 360 E 72nd 3405 NY,NY 10021	None		Social Welfare/ Educational 501 (c)(3) Organization	10,000
Leukemia & Lymphoma Society 5296 S Commerce Drive Ste 201 Murray, UT 84107	None		Social Welfare/ Educational 501 (c)(3) Organization	250
March of Dimes 1275 Mamaroneck Ave White Plains, NY 10605	None		Social Welfare/ Educational 501 (c)(3) Organization	250
Media Matters for America 1625 Massachusetts Ave NW Ste 300 Washington, DC 20036	None		Social Welfare/ Educational 501 (c)(3) Organization	15,000
Mikva Challenge Grant Foundation 25 E Washington St Ste 820 Chicago, IL 60602	None		Social Welfare/ Educational 501 (c)(3) Organization	2,500
Total ▶ 3a				687,561

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Museum of Contemporary Art 220 E Chicago Ave Chicago, IL 60611	None		Social Welfare/ Educational 501 (c)(3) Organization	2,500
National Council of Jewish Women Utah 2142 S 1900 E Salt Lake City, UT 84106	None		Social Welfare/ Educational 501 (c)(3) Organization	250
Natural History Museum of Utah 301 Wakara Way Salt Lake City, UT 84108	None		Social Welfare/ Educational 501 (c)(3) Organization	2,400
Neighborhood House 1050 W 500 S Salt Lake City, UT 84104	None		Social Welfare/ Educational 501 (c)(3) Organization	25,010
NOW-ID 326 Edith Ave Salt Lake City, UT 84111	None		Social Welfare/ Educational 501 (c)(3) Organization	750
Total ▶ 3a				687,561

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Obliteride PO Box 19024 Seattle,WA 98109	None		Social Welfare/ Educational 501 (c)(3) Organization	2,500
Pan-Massachusetts Challenge 77 4th Ave Needham,MA 02494	None		Social Welfare/ Educational 501 (c)(3) Organization	1,500
Planned Parenthood 123 William St 10th Floor New York,NY 10038	None		Social Welfare/ Educational 501 (c)(3) Organization	2,000
ProgressNow Education 1600 University Ave West Ste 600 St Paul,MN 55104	None		Social Welfare/ Educational 501 (c)(3) Organization	10,000
Project Onward 1200 W 35th St 4th Fl Chicago,IL 60609	None		Social Welfare/ Educational 501 (c)(3) Organization	316
Total ▶ 3a				687,561

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Rebuild Foundation 6760 S Stony Island Ave Chicago,IL 60649	None		Social Welfare/ Educational 501 (c)(3) Organization	20,000
Rock The Vote 1001 Connecticut Ave NW Ste 640 Washington,DC 20036	None		Social Welfare/ Educational 501 (c)(3) Organization	2,500
Rowland Hall St Mark's School 720 Guardsman Way Salt Lake City,UT 84108	None		Social Welfare/ Educational 501 (c)(3) Organization	22,500
Salty Cricket 1356 S 1000 East Salt Lake City,UT 84105	None		Social Welfare/ Educational 501 (c)(3) Organization	100
SB Dance 138 W 300 South Lake City,UT 84101	None		Social Welfare/ Educational 501 (c)(3) Organization	500
Total ▶ 3a				687,561

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Temple Har Shalom PO Box 681236 Park City, UT 84068	None		Social Welfare/ Educational 501 (c)(3) Organization	5,650
Temple Rodef Shalom PO Box 223433 Chantilly, VA 20153	None		Social Welfare/ Educational 501 (c)(3) Organization	3,782
The Agenda Project 1010 Wisconsin Avenue NW Suite 705B Washington, DC 20007	None		Social Welfare/ Educational 501 (c)(3) Organization	2,500
The Langley School 1411 Balls Hill Rd McLean, VA 22101	None		Social Welfare/ Educational 501 (c)(3) Organization	65,000
University of Chicago Mikva Fellowship 1111 East 60th St Chicago, IL 60637	None		Social Welfare/ Educational 501 (c)(3) Organization	50,000
Total ▶ 3a				687,561

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Chicago Smart Museum 401 City Center Blvd Newport News, VA 23606	None		Social Welfare/ Educational 501 (c)(3) Organization	70,000
University of Chicago 5235 S Harper Court Ste 450 Chicago, IL 60615	None		Social Welfare/ Educational 501 (c)(3) Organization	5,000
University of Southern California ADM 160 MC 4017 Los Angeles, CA 90089	None		Social Welfare/ Educational 501 (c)(3) Organization	4,225
University of Utah PO Box 410481 Salt Lake City, UT 841410481	None		Social Welfare/ Educational 501 (c)(3) Organization	250
Utah Film Center 50 W Broadway Suite 1125 Salt Lake City, UT 84101	None		Social Welfare/ Educational 501 (c)(3) Organization	5,000
Total ▶ 3a				687,561

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Utah Health & Human Rights Project 225 South 200 East Suite 250 Salt Lake City, UT 84111	None		Social Welfare/ Educational 501 (c)(3) Organization	600
Utah Museum of Contemporary Art 20 South West Temple Salt Lake City, UT 84101	None		Social Welfare/ Educational 501 (c)(3) Organization	27,000
Utah Symphony 123 West South Temple Salt Lake City, UT 84101	None		Social Welfare/ Educational 501 (c)(3) Organization	3,000
Volunteers of America 1660 Duke Street Alexandria, VA 22314	None		Social Welfare/ Educational 501 (c)(3) Organization	300
Vote Latino PO Box 35608 Washington, DC 20033	None		Social Welfare/ Educational 501 (c)(3) Organization	10,000
Total ▶ 3a				687,561

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Voter Participation Center 1640 Rhode Island Ave NW Ste 825 Washington, DC 20036	None		Social Welfare/ Educational 501 (c)(3) Organization	7,500
Voterise 307 West 200 South Suite 5002 Salt Lake City, UT 84101	None		Social Welfare/ Educational 501 (c)(3) Organization	2,500
Westminster College in Salt Lake City 1840 South 1300 East Salt Lake City, UT 84105	None		Social Welfare/ Educational 501 (c)(3) Organization	2,500
William J Brennen Center For Justice 161 Ave of the Americas 12th Fl New York, NY 10013	None		Social Welfare/ Educational 501 (c)(3) Organization	10,000
Wolf Trap Associates 1645 Trap Road Vienna, VA 22182	None		Social Welfare/ Educational 501 (c)(3) Organization	5,000
Total ▶ 3a				687,561

TY 2015 Investments Corporate Stock Schedule**Name:** Kanter Family Foundation

% Joel Kanter

EIN: 36-3682199

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Marketable Securities	4,308,086	4,854,001
Non-Marketable Securities	3,953,645	4,781,368

TY 2015 Investments - Other Schedule**Name:** Kanter Family Foundation

% Joel Kanter

EIN: 36-3682199

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Investments in Partnerships	AT COST	677,404	677,404

TY 2015 Other Decreases Schedule**Name:** Kanter Family Foundation

% Joel Kanter

EIN: 36-3682199

Description	Amount
Partnership Book-Tax Differences	98,317

TY 2015 Other Expenses Schedule**Name:** Kanter Family Foundation

% Joel Kanter

EIN: 36-3682199

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Insurance	17,444	0		0
Rental Income From Partnerships	39,293	39,293		0
Portfolio Expenses From Partnerships	127,314	127,314		0

TY 2015 Other Income Schedule**Name:** Kanter Family Foundation

% Joel Kanter

EIN: 36-3682199

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Ordinary Income From Partnerships	11,221	11,221	11,221
Other Investment Income From Partnerships	10,069	10,069	10,069

TY 2015 Other Professional Fees Schedule

Name: Kanter Family Foundation

% Joel Kanter

EIN: 36-3682199

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Services	1,217	1,217		0
Investment Management Fees	16,082	16,082		0
Bank Charges	1,409	0		0
Filing Fees	138	0		0