



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 11-01-2015, and ending 10-31-2016

Name of foundation WILLIAM P ANDERSON FOUNDATION CENTRAL TRUST		A Employer identification number 31-6034059
Number and street (or P O box number if mail is not delivered to street address) 175 FEDERAL STREET	Room/suite	B Telephone number (see instructions) (216) 257-6118
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 021102289		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 6,407,462	J Accounting method ☐ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	126,660	126,660		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	-81,709			
	b Gross sales price for all assets on line 6a 2,039,407				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	284			
	12 Total. Add lines 1 through 11	45,235	126,660		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	12,320	0	0	12,320
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule).	2,594	0	0	2,594
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)	38,439	37,806		633
	17 Interest				0
	18 Taxes (attach schedule) (see instructions)	3,363	1,143		0
	19 Depreciation (attach schedule) and depletion . . .	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings	2,238	0	0	2,238
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule).	1,171	880		291
	24 Total operating and administrative expenses. Add lines 13 through 23	60,125	39,829	0	18,076
	25 Contributions, gifts, grants paid	334,000			334,000
	26 Total expenses and disbursements. Add lines 24 and 25	394,125	39,829	0	352,076
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-348,890			
	b Net investment income (if negative, enter -0-)		86,831		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	375,668	1,004,088	1,004,088
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	592,598	234,433	234,203
	b	Investments—corporate stock (attach schedule)	2,417,525	2,588,508	4,615,865
	c	Investments—corporate bonds (attach schedule)	426,309	537,346	551,371
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	905,638	3	1,935
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	4,717,738	4,364,378	6,407,462	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	4,716,767	4,364,378	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	971		
	30	Total net assets or fund balances(see instructions)	4,717,738	4,364,378	
31	Total liabilities and net assets/fund balances(see instructions) . .	4,717,738	4,364,378		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 4,717,738
2	Enter amount from Part I, line 27a	2 -348,890
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 4,368,848
5	Decreases not included in line 2 (itemize) ▶ _____	5 4,470
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 4,364,378

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-81,709
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	387,678	6,670,469	0 058119
2013	319,237	6,429,722	0 04965
2012	308,492	6,037,870	0 051093
2011	301,679	5,872,725	0 05137
2010	282,358	6,060,546	0 04659

2	Total of line 1, column (d).	2	0 256822
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 051364
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	6,312,480
5	Multiply line 4 by line 3.	5	324,234
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	868
7	Add lines 5 and 6.	7	325,102
8	Enter qualifying distributions from Part XII, line 4.	8	352,076

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	868
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	868
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	868
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	4,440
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	1,385
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	5,825
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,957
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 651 Refunded ▶	11	4,306

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			No
		1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OH _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b		No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14 The books are in care of ► <u>PNC BANK NA</u> Telephone no ► <u>(216) 257-6118</u> Located at ► <u>PO BOX 609 PITTSBURGH PA</u> ZIP+4 ► <u>152309738</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐	15		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

		Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		No
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1c	1c		No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>). 3b	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes " to 6b, file Form 8870

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Form **990-PF** (2015)

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$ 50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	6,408,609
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,408,609
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,408,609
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	96,129
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,312,480
6	Minimum investment return. Enter 5% of line 5.	6	315,624

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	315,624
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	868
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	868
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	314,756
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	314,756
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	314,756

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	352,076
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	352,076
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	868
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	351,208

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				314,756
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			13,177	
b Total for prior years 2013 , 20 , 20		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	0			
b From 2011.	0			
c From 2012.	0			
d From 2013.	0			
e From 2014.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 352,076				
a Applied to 2014, but not more than line 2a			13,177	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				314,756
e Remaining amount distributed out of corpus	24,143			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	24,143			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	24,143			
10 Analysis of line 9				
a Excess from 2011. . . .	0			
b Excess from 2012. . . .	0			
c Excess from 2013. . . .	0			
d Excess from 2014. . . .	0			
e Excess from 2015. . . .	24,143			

a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling.	
----------	--	---

a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	

c Qualifying distributions from Part XII, line 4 for each year listed					
---	--	--	--	--	--

e	Qualifying distributions made directly for active conduct of exempt activities				
	Subtract line 2d from line 2c				

Complete 3a, b, or c for the alternative test relied upon					
---	--	--	--	--	--

a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(i)(3)(B)(i)					

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
--	--	--	--	--	--

c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
---	--	--	--	--	--

(3) Largest amount of support from an exempt organization					
---	--	--	--	--	--

(4) Gross investment income					
-----------------------------	--	--	--	--	--

Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

PHYLLIS WAHL
PO BOX 1198
CINCINNATI, OH 452739631
(513) 324-5737
WAHL.ANDERSONFDN@FUSE.NET

b The form in which applications should be submitted and information and materials they should include

APPLICANT MUST SUBMIT COMPLETED WILLIAM P ANDERSON FOUNDATION GRANT APPLICATION AND A COPY OF APPLICANT'S IRS 501(C)(3) TAX EXEMPTION LETTER. SEE APPLICATION GUIDELINES.

c Any submission deadlines
OCTOBER 1 OF EACH YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE APPLICATION GUIDELINES

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	334,000
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities.			14	126,660	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	-81,709	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a <u>FEDERAL TAX REFUND</u>			14	284	
b						
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e).				45,235	
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		45,235

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge				
	***** _____ Signature of officer or trustee	2017-09-15 _____ Date	***** _____ Title	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No	
Paid Preparer Use Only	Print/Type preparer's name TIMOTHY RESOR EA	Preparer's Signature	Date 2017-09-15	Check if self-employed ☐	PTIN P00104816
	Firm's name ▶ PNC BANK NA			Firm's EIN ▶ 22-1146430	
	Firm's address ▶ PO BOX 609 Pittsburgh, PA 152309738			Phone no (216) 257-6118	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2250 ISHARES MSCI EMERGING MKTS INDEX FUND		2010-10-26	2015-11-04
245 ANALOG DEVICES INC		2015-07-15	2015-12-15
642 JOHNSON CONTROLS INC		2014-01-23	2015-12-15
640 SEALED AIR CORP		2015-08-04	2015-12-15
1250 WISDOMTREE EMERGING MARKETS HIGH DIVIDEND FUND ETF		2013-05-22	2015-12-15
245 ANALOG DEVICES INC		2015-07-15	2015-12-16
642 JOHNSON CONTROLS INC		2014-01-23	2015-12-16
640 SEALED AIR CORP			2015-12-16
100000 ANALOG DEVICES SR UNSEC ST CONVENTION		2014-11-26	2015-12-18
641 JOHNSON CONTROLS INC		2014-01-23	2015-12-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
78,503		104,505	-26,002
13,877		15,380	-1,503
25,291		31,689	-6,398
27,264		34,538	-7,274
40,064		70,514	-30,450
14,028		15,380	-1,352
25,128		31,689	-6,561
27,778		34,338	-6,560
100,790		100,000	790
25,335		31,640	-6,305

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-26,002
			-1,503
			-6,398
			-7,274
			-30,450
			-1,352
			-6,561
			-6,560
			790
			-6,305

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
640 SEALED AIR CORP		2015-07-16	2015-12-22
500 STATE STR CORP COM		2013-08-22	2015-12-22
245 ANALOG DEVICES INC		2015-07-15	2015-12-29
338 UNITED CONTINENTAL HOLDINGS INC		2014-12-15	2015-12-29
337 UNITED CONTINENTAL HOLDINGS INC		2014-12-15	2015-12-30
1 TENET HEALTHCARE CORP COM		2001-01-01	2016-01-20
75000 FEDERAL NATL MTG ASSN STRUCT NTS CALL 08/20/15 @ 100 0		2015-05-20	2016-02-20
150000 FEDERAL HOME LOAN BANK CALL 02/25/14 @100 STRUC NOTES		2013-02-05	2016-02-25
75000 FEDERAL NATL MTG ASSN STRUCT NTS CALL 08/28/15 @ 100 0		2015-05-20	2016-02-28
30000 FEDERAL NATL MTG ASSN STRUCT NTS CALL 03/27/16 @ 100 0		2016-01-13	2016-03-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
27,331		33,969	-6,638
33,019		34,560	-1,541
14,109		15,380	-1,271
20,054		21,803	-1,749
19,422		21,739	-2,317
26			26
75,000		75,000	
150,000		148,650	1,350
75,000		74,985	15
30,000		30,000	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-6,638
			-1,541
			-1,271
			-1,749
			-2,317
			26
			1,350
			15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1150 NATIONAL OIL-WELL INC COM			2016-04-15
725 STATE STR CORP COM			2016-04-15
235 MASTERCARD INC CL A		2013-07-26	2016-05-23
75000 FREDDIE MAC STRUCT NTS CALL 06/22/16 @ 100 0		2016-01-19	2016-06-22
95000 FEDERAL NATL MTG ASSN STRUC NTS CALL 07/04/16 @100		2012-09-21	2016-07-04
5 FORTIVE CORP		2011-07-07	2016-07-12
1400 QLIK TECHNOLOGIES INC MERGED 8/22/16 @ \$30 50 P/S		2014-03-14	2016-07-28
2150 ROBERT HALF INTERNATIONAL INC			2016-07-28
25000 FEDERAL NATL MTG ASSN STRUCT NTS CALL 01/29/16 @ 100 0		2016-01-07	2016-07-29
105 EXPRESS SCRIPTS HLDG CO		2007-07-17	2016-08-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
31,920		36,592	-4,672
43,128		30,732	12,396
22,367		14,072	8,295
75,000		74,925	75
95,000		94,763	237
25		14	11
42,098		39,503	2,595
80,037		75,228	4,809
25,000		24,925	75
7,995		2,852	5,143

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-4,672
			12,396
			8,295
			75
			237
			11
			2,595
			4,809
			75
			5,143

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
20000 BAXTER INTL SR UNSEC		2014-11-25	2016-09-01
400 E M C CORP MASS COM		2011-05-20	2016-09-07
584 DELL TECHNOLOGIES INC		2011-05-20	2016-09-14
100000 FEDERAL NATL MTG ASSN CALL 09/21/2016 @ 100 STRUC NOTE		2013-01-15	2016-09-21
100000 FEDERAL NATL MTG ASSN STRUCT NTS CALL 9/27/16 @ 100		2012-10-02	2016-09-27
125000 FEDERAL NATL MTG ASSN STRUCT NTS CALL 09/28/16 @ 100 0		2016-02-17	2016-09-28
44 DELL TECHNOLOGIES INC		2011-05-20	2016-10-07
56 058 DREYFUS INTERNATIONAL BOND FUND CLASS I		2012-12-27	2016-10-11
4456 328 DREYFUS INTERNATIONAL BOND FUND CLASS I		2012-07-23	2016-10-11
16 PRINCETON FUTURES STRATEGY FUND CLASS I		2015-12-28	2016-10-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
20,000		20,000	
9,620		9,100	520
28		28	
100,000		99,500	500
100,000		99,700	300
125,000		125,000	
2,121		2,077	44
881		971	-90
70,009		75,000	-4,991
1		1	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			520
			500
			300
			44
			-90
			-4,991

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
17 341 PRINCETON FUTURES STRATEGY FUND CLASS I			2016-10-11
18938 172 TEMPLETON GLOBAL BOND FUND AD FUND			2016-10-11
150000 BANK OF AMERICA CORP SR NTS			2016-10-14
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
125		160	-35
217,031		220,214	-3,183
150,000		150,000	
			2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-35
			-3,183

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOHN L CAMPBELL	TRUSTEE 1	0		
201 EAST 5TH STREET SUITE 800 CINCINNATI, OH 45202				
GRENVILLE ANDERSON	TREASURER 1	0		
148 COMMONWEALTH AVE UNIT 201 BOSTON, MA 02116				
MICHAEL A COOMBE	VICE PRESIDENT 1	0		
8905 OLD INDIAN HILL ROAD CINCINNATI, OH 45243				
JAMES A MYERS	EXECUTIVE COMMITTEE 1	0		
5324 ADVANCE MILLS ROAD EARLYSVILLE, VA 22936				
WILLIAM P ANDERSON	PRESIDENT 1	0		
6 BARAKET LANE SHERBORN, MA 01770				
POLLY W WHITTAKER	TRUSTEE 1	0		
2497 GRANDIN ROAD CINCINNATI, OH 45208				
TUCKER J COOMBE	SECRETARY 1	0		
8905 OLD INDIAN HILL ROAD CINCINNATI, OH 45243				
WILLIAM CLAFIN	VICE PRESIDENT 1	0		
11 KINGSBORO PARK JAMAICA PLAIN, MA 02130				
DAVID WHITTAKER	TRUSTEE 1	0		
3492 FORESTOAK COURT CINCINNATI, OH 45208				
PHYLLIS C WAHL	ADMINISTRATOR 1	0		
11520 SYMMES GATE LANE CINCINNATI, OH 45249				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COVINGTON LADIES HOME 702 GARRARD STREET COVINGTON,KY 41011	NONE	PC	2015 PERSONAL CARE PROGRAM	5,000
CONSTELLA FESTIVAL 1201 EDGECLIFF PLACE 1103 CINCINNATI,OH 45206	NONE	PC	EDUCATIONAL PERFORMANCE	3,000
CINCINNATI NATURE CENTER 4949 TEALTOWN ROAD MILFORD,OH 45150	NONE	PC	NATURE SPARKS SCHOOL	5,000
ADDICTION SERVICES COUNCIL 2828 VERNON PLACE CINCINNATI,OH 45219	NONE	PC	ADDICTION HOTLINE SERVICE	7,500
BEACON ACADEMY 477 LONGWOOD AVENUE BOSTON,MA 02215	NONE	PC	BOOKS FOR ENGLISH CLASS	3,200
Total ▶ 3a				334,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BIG BROTHERS BIG SISTERS OF GREATER CINCINNATI 2400 READING ROAD CINCINNATI, OH 45202	NONE	PC	SITE BASED MENTORING	5,000
CAMP JOY 10117 OLD 3-C HIGHWAY CLARKSVILLE, OH 45113	NONE	PC	FOSTERING SUCCESS PROGRAM	10,000
CHATFIELD COLLEGE 20918 STATE ROUTE 251 FAYETTEVILLE, OH 45118	NONE	PC	CAPITAL CAMPAIGN	7,500
CHRIST CHURCH CATHEDRAL 318 EAST FOURTH STREET CINCINNATI, OH 45202	NONE	PC	GENERAL SUPPORT	1,000
CINCINNATI ASSOCIATION FOR THE BLIND AND VISUALLY IMPAIRED 2045 GILBERT AVE CINCINNATI, OH 45202	NONE	PC	RADIO READING SERVICES	3,000
Total			3a	334,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CINCINNATI OBSERVATORY 3489 OBSERVATORY PLACE CINCINNATI, OH 45208	NONE	PC	ASTRONOMY IN ACTION	3,000
CINCINNATI SHAKESPEARE COMPANY 719 RACE STREET CINCINNATI, OH 45202	NONE	PC	CSC EDUCATION PROGRAM	3,500
CANCER SUPPORT COMMUNITY 4918 COOPER ROAD CINCINNATI, OH 45242	NONE	PC	CHILDREN'S CANCER SUPPORT	4,000
CINCINNATI THERAPEUTIC RIDING & HORSEMANSHIP 1342 STATE ROUTE 50 MILFORD, OH 45051	NONE	PC	RIDERSHIPS FOR CHILDREN W/	5,000
CINCINNATI WORKS 708 WALNUT STREET FLOOR 2 CINCINNATI, OH 45202	NONE	PC	JOB READINESS	5,000
Total  3a				334,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LITERACY NETWORK OF GREATER CINCINNATI 635 WEST 7TH STREET CINCINNATI, OH 45203	NONE	PC	CHILDREN'S LITERACY	3,500
DRESS FOR SUCCESS 205 WEST FOURTH STREET SUITE 900 CINCINNATI, OH 45202	NONE	PC	MOBILE CAREER	5,000
EAST END ADULT EDUCATION CENTER 4015 EASTERN AVE - PO BOX 26095 CINCINNATI, OH 45226	NONE	PC	GENERAL SUPPORT	5,000
ENSEMBLE THEATRE OF CINCINNATI 1127 VINE ST CINCINNATI, OH 45202	NONE	PC	EDUCATIONAL OUTREACH	5,000
THE HILLSIDE TRUST 710 TUSCULUM AVENUE CINCINNATI, OH 45226	NONE	PC	IN MEMORY OF HARRY A	10,000
Total ▶ 3a				334,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FERNSIDE 4360 COOPER ROAD CINCINNATI,OH 45242	NONE	PC	GRIEF SUPPORT GROUPS &	5,000
FREESTORE FOODBANK 1141 CENTRAL PARKWAY CINCINNATI,OH 45202	NONE	PC	POWER PACK PROGRAM	10,000
CINCINNATI SQUASH COMPANY 1308 RACE STREET CINCINNATI,OH 45202	NONE	PC	GENERAL SUPPORT	5,000
ELEMENTZ 1100 RACE STREET CINCINNATI,OH 45202	NONE	PC	ART COLLEGE PREP FOR LOW	5,000
DEPAUL CRISTO REY HIGH SCHOOL 1133 CLIFTON HILLS AVENUE CINCINNATI,OH 45220	NONE	PC	FINE ARTS PROGRAM	5,000
Total ▶ 3a				334,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEARING SPEECH AND DEAF CENTER OF GREATER CINCINNATI 2825 BURNET AVENUE CINCINNATI, OH 45219	NONE	PC	CONNECTIONS FOR LIFE	5,000
HULL LIFESAVING MUSEUM 1117 NANTASKET AVE - PO BOX 221 HULL, MA 02045	NONE	PC	MARITIME APPRENTICESHIP	2,000
IMAGO FOR THE EARTH 700 ENRIGHT AVENUE CINCINNATI, OH 45205	NONE	PC	CONNECTING URBAN YOUTH TO	5,000
INTER PARISH MINISTRY 3509 DEBOLT ROAD CINCINNATI, OH 45244	NONE	PC	CHOICE FOOD PANTRY &	6,000
INTERFAITH HOSPITALITY NETWORK OF GREATER CINCINNATI 990 NASSAU STREET CINCINNATI, OH 45206	NONE	PC	EMERGENCY SHELTER PROGRAM	5,000
Total ▶ 3a				334,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LEGAL AID SOCIETY OF GREATER CINCINNATI 215 E NINTH STREET SUITE 200 CINCINNATI, OH 45202	NONE	PC	CHILD HELP MECIAL-LEGAL	7,500
MAINE AUDUBON SOCIETY 20 GILSLAND FARM ROAD FALMOUTH, ME 04105	NONE	PC	GENERAL SUPPORT	1,000
MEAC 4600 ERIE AVE CINCINNATI, OH 45227	NONE	PC	GENERAL SUPPORT	7,000
MERCY NEIGHBORHOOD MINISTRIES INC 1602 MADISON ROAD CINCINNATI, OH 45206	NONE	PC	LOW INCOME SENIORS LIVING	5,000
NEW LIFE FURNITURE 11431 WILLIAMSON ROAD UNIT D CINCINNATI, OH 45241	NONE	PC	GENERAL SUPPORT	5,000
Total ► 3a				334,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ONE WAY FARM PO BOX 18637 FAIRFIELD,OH 45018	NONE	PC	GENERAL SUPPORT	5,000
OUR DAILY BREAD 1730 RACE STREET CINCINNATI,OH 45202	NONE	PC	KIDS CLUB PROGRAM	7,000
OVER-THE-RHINE KITCHEN WALNUT HILLS KITCHEN & PANTRY PO BOX 6045 CINCINNATI,OH 45206	NONE	PC	AGENCY IMPROVEMENTS &	5,000
VISITING NURSE ASSOCIATION 2400 READING ROAD CINCINNATI,OH 45202	NONE	PC	HOME HEALTH & PERSONAL CARE	6,000
PROKIDS 2605 BURNET AVENUE CINCINNATI,OH 45219	NONE	PC	CASA UNIVERSITY	8,000
Total ▶ 3a				334,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PURCELL MARIAN HIGH SCHOOL 2935 HACKBERRY ST CINCINNATI, OH 45206	NONE	PC	LAVATUS POWELL URBAN	7,300
SAMARITANS INC 41 WEST STREET 4TH FLOOR BOSTON, MA 02111	NONE	PC	YOUTH SUICIDE PREVENTION	2,000
STEPPING STONES CENTER 5650 GIVEN ROAD CINCINNATI, OH 45243	NONE	PC	SAT CLUBS FOR CHILD/YOUNG	5,000
SUMMER STARS CAMP FOR THE PERFORMING ARTS 132 HIGH STREET NORWELL, MA 02061	NONE	PC	GENERAL SUPPORT	8,000
VISIONARIES & VOICES 3841 SPRING GROVE AVENUE CINCINNATI, OH 45223	NONE	PC	STUDIO ART SUPPLIES &	4,000
Total ▶ 3a				334,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE JETT FOUNDATION 68 EVERGREEN STREET SUITE 1 KINGSTON,MA 02364	NONE	PC	DUCHENNE ALLIANCE	1,000
TRI-STATE BLEEDING DISORDER FOUNDATION 635 WEST 7TH STREET SUITE 407 CINCINNATI,OH 45203	NONE	PC	CAMP NJOYITALL	4,000
WELCOME HOUSE OF N KY INC 205 W PIKE ST COVINGTON,KY 41011	NONE	PC	EMER SHELTER FOR WOMEN &	4,000
ART ACADEMY OF CINCINNATI 1212 JACKSON STREET CINCINNATI,OH 45202	NONE	PC	SMARTART AFTER-SCHOOL	5,000
CANCER FAMILY CARE 2421 AUBURN AVENUE CINCINNATI,OH 45219	NONE	PC	CTR FOR INDIVIDUAL & FAMILY	4,000
Total ▶ 3a				334,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE CARNEGIE 1028 SCOTT BOULEVARD COVINGTON, KY 41011	NONE	PC	ARTS INTEGRATION PROGRAMS	4,000
CITY GOSPEL MISSION 1947 AUBURN AVENUE CINCINNATI, OH 45219	NONE	PC	JOBPLUS EMPLOYMENT	5,000
KENTUCKY SYMPHONY ORCHESTRA PO BOX 72810 NEWPORT, KY 41072	NONE	PC	EDUCATION OUTREACH SERIES	5,000
MILFORD MIAMI MINISTRY 844 STATE ROUTE 131 MILFORD, OH 45150	NONE	PC	GENERAL SUPPORT	2,500
MUSIC RESOURCE CENTER 3032 WOODBURN AVENUE CINCINNATI, OH 45206	NONE	PC	GENERAL SUPPORT	4,000
Total ▶ 3a				334,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
OVER-THE-RHINE FOUNDATION 1225 ELM STREET CINCINNATI, OH 45202	NONE	PC	GENERAL SUPPORT	2,000
PLANNED PARENTHOOD 2314 AUBURN AVENUE CINCINNATI, OH 45219	NONE	PC	GENERAL SUPPORT	8,000
CINCINNATI UNION BETHEL 2401 READING ROAD CINCINNATI, OH 45202	NONE	PC	BUS TRANSPORTATION FOR	6,000
CIVIC GARDEN CENTER OF GREATER CINCINNATI 2715 READING ROAD CINCINNATI, OH 45206	NONE	PC	YOUTH EDUCATION OUTREACH	4,000
COMMUNITY MATTERS 2104 SAINT MICHAEL STREET CINCINNATI, OH 45204	NONE	PC	COMMUNITY MARKET	5,000
Total ▶ 3a				334,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PROJECT PLACE 1145 WASHINTONG STREET BOSTON,MA 02118	NONE	PC	SOCIAL ENTERPRISE VAN	2,000
SHELTERHOUSE 217 WEST 12TH STREET CINCINNATI,OH 45202	NONE	PC	EMERGENCY SHELTER PROGRAM	5,000
TRANSITIONS INC 700 FAIRFIELD AVENUE BELLEVIEW,KY 41073	NONE	PC	GENERAL SUPPORT	4,500
FRIARS CLUB 4300 VINE STREET CINCINNATI,OH 45217	NONE	PC	PRESCHOOL LEARNING CENTER	5,000
GLAD HOUSE 1994 MADISON ROAD CINCINNATI,OH 45208	NONE	PC	CHAMPS PROGRAM EXPANSION	5,000
Total ▶ 3a				334,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ELLIE FUND 475 HILLSIDE AVENUE NEEDHAM,MA 02494	NONE	PC	GENERAL SUPPORT	5,000
LADD INC 3603 VICTORY PARKWAY CINCINNATI,OH 45229	NONE	PC	GENERAL SUPPORT	9,000
Total ▶ 3a				334,000

TY 2015 Explanation of Non-Filing with Attorney General Statement

Name: WILLIAM P ANDERSON FOUNDATION CENTRAL TRUST

EIN: 31-6034059

Statement: THIS TRUST DOES NOT PROVIDE A COPY OF FORM 990-PF TO THE OHIO ATTORNEY GENERAL BECAUSE, IN LIEU THEREOF, IT IS REQUIRED TO FILE AN ON-LINE ANNUAL REPORT WITH THE OHIO ATTORNEY GENERAL'S OFFICE AT [WWW .OHIOATTORNEYGENERAL.GOV](http://WWW.OHIOATTORNEYGENERAL.GOV).

TY 2015 Investments Corporate Bonds Schedule**Name:** WILLIAM P ANDERSON FOUNDATION CENTRAL TRUST**EIN:** 31-6034059

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	537,346	551,371

TY 2015 Investments Corporate Stock Schedule**Name:** WILLIAM P ANDERSON FOUNDATION CENTRAL TRUST**EIN:** 31-6034059

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	2,588,508	4,615,865

TY 2015 Investments Government Obligations Schedule**Name:** WILLIAM P ANDERSON FOUNDATION CENTRAL TRUST**EIN:** 31-6034059**US Government Securities - End of
Year Book Value:**

234,433

**US Government Securities - End of
Year Fair Market Value:**

234,203

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2015 Investments - Other Schedule**Name:** WILLIAM P ANDERSON FOUNDATION CENTRAL TRUST**EIN:** 31-6034059

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS - FIXED			
MUTUAL FUNDS - EQUITY			
ASSIGNMENTS	AT COST	3	1,935

TY 2015 Legal Fees Schedule**Name:** WILLIAM P ANDERSON FOUNDATION CENTRAL TRUST**EIN:** 31-6034059

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES - PRINCIPAL (ALLOCA	2,594			2,594

TY 2015 Other Decreases Schedule**Name:** WILLIAM P ANDERSON FOUNDATION CENTRAL TRUST**EIN:** 31-6034059

Description	Amount
ACCRUED INTEREST PURCHASED	817
TAX COST ADJUSTMENT	3,650
ROUNDING ADJ FOR SALES AND TRANSACTIONS	3

TY 2015 Other Expenses Schedule**Name:** WILLIAM P ANDERSON FOUNDATION CENTRAL TRUST**EIN:** 31-6034059

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE FILING FEES	200	0		200
OFFICE EXPENSES	91	0		91
TRANSACTION CHARGES	855	855		0
ADR SERVICE FEES	25	25		0

TY 2015 Other Income Schedule**Name:** WILLIAM P ANDERSON FOUNDATION CENTRAL TRUST**EIN:** 31-6034059

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FEDERAL TAX REFUND FROM PRIOR YEAR	284	0	

TY 2015 Other Professional Fees Schedule**Name:** WILLIAM P ANDERSON FOUNDATION CENTRAL TRUST**EIN:** 31-6034059

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PNC BANK	6,326	5,693		633
ROBERT W BAIRD & CO, INC	32,113	32,113		

TY 2015 Taxes Schedule**Name:** WILLIAM P ANDERSON FOUNDATION CENTRAL TRUST**EIN:** 31-6034059

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	995	995		0
FEDERAL ESTIMATES - PRINCIPAL	2,220	0		0
FOREIGN TAXES ON QUALIFIED FOR	118	118		0
FOREIGN TAXES ON NONQUALIFIED	30	30		0