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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2015

For calendar year 2015 or tax year beginning

NOV 1, 2015

, and ending

OCT 31, 2016

Name of foundation

BEARDEN FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

10510 W. SAM HOUSTON PKWY S

A Employer identification number

26-3710470

City or town, state or province, country, and ZIP or foreign postal code

HOUSTON, TX 77099

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name changeH Check type of organization:  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year J Accounting method:  Cash  Accrual  
(from Part II, col. (c), line 16)  Other (specify) **► \$ 2,820,424.** (Part I, column (d) must be on cash basis.)

B Telephone number

281-568-4185

C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► 

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	2,210.	2,210.		STATEMENT 1
4	Dividends and interest from securities	84,680.	84,680.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a	1,065,152.			
7	Capital gain net income (from Part IV, line 2)		4,825.		
8	Net short-term capital gain			4,825.	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	91,715.	91,715.	DEC 30 2016	0.
13	Compensation of officers, directors, trustees, etc	0.	0.		
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees				
c	Other professional fees	23,687.	0.		0.
17	Interest				
18	Taxes	3,951.	0.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	15,731.	0.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	43,369.	0.		0.
25	Contributions, gifts, grants paid	237,945.			237,945.
26	Total expenses and disbursements. Add lines 24 and 25	281,314.	0.		237,945.
27	Subtract line 26 from line 12:	-189,599.			
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)		91,715.		
c	Adjusted net income (if negative, enter -0-)			N/A	

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Operating and Administrative Expenses

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash - non-interest-bearing		53,250.	47,023.	47,023.
	2 Savings and temporary cash investments				
	3 Accounts receivable ►				
	Less: allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less: allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less: allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	12 Investments - mortgage loans				
	13 Investments - other	STMT 6	3,010,003.	2,773,401.	2,773,401.
	14 Land, buildings, and equipment; basis ►				
	Less accumulated depreciation ►				
	15 Other assets (describe ►)				
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		3,063,253.	2,820,424.	2,820,424.
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ►)				
	23 Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds		3,063,253.	2,820,424.	
	30 Total net assets or fund balances		3,063,253.	2,820,424.	
	31 Total liabilities and net assets/fund balances		3,063,253.	2,820,424.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 3,063,253.
2 Enter amount from Part I, line 27a	2 -189,599.
3 Other increases not included in line 2 (itemize) ►	3 0.
4 Add lines 1, 2, and 3	4 2,873,654.
5 Decreases not included in line 2 (itemize) ► UNREALIZED GAINS/LOSSES	5 53,230.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 2,820,424.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>					
<b>b SEE ATTACHED STATEMENTS</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b> <b>1,065,152.</b>		<b>1,060,327.</b>			<b>4,825.</b>
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					<b>4,825.</b>
2 Capital gain net income or (net capital loss)			{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	4,825.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8				3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	<b>167,608.</b>	<b>2,910,791.</b>	<b>.057582</b>
2013	<b>173,772.</b>	<b>3,201,768.</b>	<b>.054274</b>
2012	<b>151,583.</b>	<b>3,057,435.</b>	<b>.049578</b>
2011	<b>84,191.</b>	<b>995,311.</b>	<b>.084588</b>
2010	<b>128,523.</b>	<b>1,115,847.</b>	<b>.115180</b>

2 Total of line 1, column (d)

**2** **.361202**

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

**3** **.072240**

4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5

**4** **2,854,025.**

5 Multiply line 4 by line 3

**5** **206,175.**

6 Enter 1% of net investment income (1% of Part I, line 27b)

**6** **917.**

7 Add lines 5 and 6

**7** **207,092.**

8 Enter qualifying distributions from Part XII, line 4

**8** **237,945.**

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**1a Exempt operating foundations described in section 4940(d)(2), check here ►  and enter "N/A" on line 1.

Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►  and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2015 estimated tax payments and 2014 overpayment credited to 2015

6a 2,000.

b Exempt foreign organizations - tax withheld at source

6b

c Tax paid with application for extension of time to file (Form 8868)

6c

d Backup withholding erroneously withheld

6d

7 Total credits and payments. Add lines 6a through 6d

7 2,000.

8 Enter any penalty for underpayment of estimated tax. Check here  if Form 2220 is attached

8 1.

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

9

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

10 1,082.

11 Enter the amount of line 10 to be: Credited to 2016 estimated tax ►

11 0. Refunded ►

**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

Yes  No 

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?

1a *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*1b 

c Did the foundation file Form 1120-POL for this year?

1c 

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

2 *If "Yes," attach a detailed description of the activities.*3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*3 

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a 

b If "Yes," has it filed a tax return on Form 990-T for this year?

4b 

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

5 *If "Yes," attach the statement required by General Instruction T.*

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

N/A

• By language in the governing instrument, or

6 

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 7 Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ►

8b 

TX

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*9 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*10 10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

## Part VII-A Statements Regarding Activities (continued)

11	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
12	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
13	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
Website address ► <u>N/A</u>		
14	The books are in care of ► <u>BILL HALL</u> Telephone no. ► <u>281-568-4185</u>	
Located at ► <u>10460 W. SAM HOUSTON PKWY S SUITE 200, HOUSTON, TX ZIP+4</u> ► <u>77099</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u> <u>N/A</u>	
16	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <u>N/A</u>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ► <u>      </u> , <u>      </u> , <u>      </u> , <u>      </u> , <u>      </u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► <u>      </u> , <u>      </u> , <u>      </u> , <u>      </u> , <u>      </u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		N/A	5b
Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		N/A	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		6b	X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		N/A	7b

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

## 1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DENNIS BEARDEN 10510 W. SAM HOUSTON PKWY S. HOUSTON, TX 77099	DIRECTOR 1.00	0.	0.	0.
BARRY BEARDEN 10510 W. SAM HOUSTON PKWY S. HOUSTON, TX 77099	DIRECTOR 1.00	0.	0.	0.
BILL HALL 10510 W. SAM HOUSTON PKWY S. HOUSTON, TX 77099	DIRECTOR/VP/SEC/TRES 3.00	0.	0.	0.

## 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

► 0

Form 990-PF (2015)

**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ►

0

**Part IX-A | Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	N/A	Expenses
2		
3		
4		

**Part IX-B | Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	N/A	Amount
2		
3		
All other program-related investments. See instructions.		
Total. Add lines 1 through 3	►	0.

**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,867,372.
b	Average of monthly cash balances	1b	30,115.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,897,487.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,897,487.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	43,462.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,854,025.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	142,701.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	142,701.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	917.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	917.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	141,784.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	141,784.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	141,784.

**Part XII****Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	1a	237,945.
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1b	0.
b	Program-related investments - total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the:	3b	
a	Suitability test (prior IRS approval required)	4	237,945.
b	Cash distribution test (attach the required schedule)	5	917.
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	6	237,028.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b		
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4		

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				141,784.
2 Undistributed income, if any, as of the end of 2015			0.	
a Enter amount for 2014 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	19,055.			
b From 2011	32,139.			
c From 2012	1,210.			
d From 2013	17,139.			
e From 2014	23,993.			
f Total of lines 3a through e	93,536.			
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$ 237,945.			0.	
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2015 distributable amount				141,784.
e Remaining amount distributed out of corpus	96,161.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	189,697.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5			0.	
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.	
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.				0.
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	19,055.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	170,642.			
10 Analysis of line 9:				
a Excess from 2011	32,139.			
b Excess from 2012	1,210.			
c Excess from 2013	17,139.			
d Excess from 2014	23,993.			
e Excess from 2015	96,161.			



## Part XV Supplementary Information (continued)

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
MARSHALL ANDREWS C/O TEXAS STATE UNIVERSITY 601 UNIVERSITY BLVD <u>SAN MARCOS, TX 78666</u>	NONE	N/A	SCHOLARSHIP	6,250.
SYNDEY BARTLING C/O HAWKEYE COMMUNITY COLLEGE P.O. BOX 8015 <u>WATERLOO, IA 50704</u>	NONE	N/A	SCHOLARSHIP	4,957.
COLLEEN O'CONNELL 3006 APPLE VALLEY LN <u>MISSOURI CITY, TX 77459</u>	NONE	N/A	SCHOLARSHIP	612.
ETHAN FERNEA 530 TOM SAWYER RD <u>DРИPPING SPRINGS, TX 78620</u>	NONE	N/A	SCHOLARSHIP	14,000.
WESTON FEMEA C/O SMU UNIVERSITY 530 TOM SAWYER RD <u>DРИPPING SPRINGS, TX 78620</u>	NONE	N/A	SCHOLARSHIP	7,500.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			► 3a 237,945.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				► 3b 0.

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,210.	
4 Dividends and interest from securities			14	84,680.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	4,825.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)	0.		91,715.	0.	
13 Total. Add line 12, columns (b), (d), and (e)			13	91,715.	
(See worksheet in line 13 instructions to verify calculations.)					

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**



## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
a ISHARES RUSSEL MID CAP			P	VARIOUS	01/29/16
b JPM MID CAP EQ FD			P	VARIOUS	01/29/16
c JPM LARGE CAP CORE			P	VARIOUS	02/04/16
d NEUBERGER BER MU OPP			P	VARIOUS	02/04/16
e JPM STRAT INC OPP FD			P	VARIOUS	02/12/16
f GS EAFE RENT MAT			P	VARIOUS	02/18/16
g DOUBLE LINE TOTL RET			P	VARIOUS	02/24/16
h ARTISAN INTL FD-ADV			P	VARIOUS	02/24/16
i JPM LARGE CAP GROWTH			P	VARIOUS	03/18/16
j DODGE & COX INTL STOCK FD			P	VARIOUS	04/01/16
k ARTISAN INTL FD-ADV			P	VARIOUS	04/01/16
l DOUBLE LINE TOTL RET			P	VARIOUS	06/06/16
m JPM LARGE CAP GROWTH			P	VARIOUS	07/12/16
n ISHARES CORE S&P MIDCAP ETF			P	VARIOUS	07/12/16
o VANGUARD FTSE EUROPE			P	VARIOUS	07/12/16
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 12,971.		9,729.	3,242.		
b 43,188.		37,989.	5,199.		
c 12,480.		14,432.	-1,952.		
d 50,254.		39,644.	10,610.		
e 87,351.		93,266.	-5,915.		
f 54,760.		65,000.	-10,240.		
g 55,000.		54,597.	403.		
h 13,500.		14,972.	-1,472.		
i 30,110.		21,336.	8,774.		
j 30,000.		30,467.	-467.		
k 30,000.		31,648.	-1,648.		
l 15,000.		14,945.	55.		
m 43,745.		28,023.	15,722.		
n 15,408.		13,324.	2,084.		
o 47.		55.	-8.		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			3,242.		
b			5,199.		
c			-1,952.		
d			10,610.		
e			-5,915.		
f			-10,240.		
g			403.		
h			-1,472.		
i			8,774.		
j			-467.		
k			-1,648.		
l			55.		
m			15,722.		
n			2,084.		
o			-8.		
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8			3		

## BEARDEN FOUNDATION

## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	VANGUARD FTSE EUROPE	P	VARIOUS	07/13/16
b	VANGUARD FTSE EUROPE	P	VARIOUS	07/13/16
c	VANGUARD FTSE EUROPE	P	VARIOUS	07/13/16
d	GS NOTE OF NOTES EAFE	P	VARIOUS	07/14/16
e	VANGUARD FTSE EUROPE	P	VARIOUS	07/14/16
f	VANGUARD FTSE EUROPE	P	VARIOUS	07/14/16
g	VANGUARD FTSE EUROPE	P	VARIOUS	07/14/16
h	JPM SHORT DURATION BD FD	P	VARIOUS	08/02/16
i	DOUBLE LINE TOTL RET	P	VARIOUS	08/02/16
j	DEUTSCHE X-TRACKERS MSCI	P	VARIOUS	09/16/16
k	DEUTSCHE X-TRACKERS MSCI	P	VARIOUS	09/16/16
l	DEUTSCHE X-TRACKERS MSCI	P	VARIOUS	09/16/16
m	DEUTSCHE X-TRACKERS MSCI	P	VARIOUS	09/16/16
n	JPM GLOBAL RS ENH INDEX	P	VARIOUS	09/22/16
o	JPM LARGE CAP CORE	P	VARIOUS	09/22/16

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 7,532.		8,796.	-1,264.
b 2,774.		3,243.	-469.
c 3,905.		4,506.	-601.
d 52,269.		52,470.	-201.
e 3,140.		3,626.	-486.
f 7,755.		8,956.	-1,201.
g 2,333.		2,692.	-359.
h 30,000.		30,247.	-247.
i 25,000.		24,794.	206.
j 3,454.		3,926.	-472.
k 8,679.		9,873.	-1,194.
l 25,176.		28,617.	-3,441.
m 18,081.		20,538.	-2,457.
n 15,000.		14,506.	494.
o 5,000.		4,750.	250.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-1,264.
b			-469.
c			-601.
d			-201.
e			-486.
f			-1,201.
g			-359.
h			-247.
i			206.
j			-472.
k			-1,194.
l			-3,441.
m			-2,457.
n			494.
o			250.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

3

If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8

## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a JPM LARGE CAP CORE			P	VARIOUS	09/22/16
b ARTISAN INTL FD-ADV			P	VARIOUS	09/22/16
c JPM TAX AWARE RR FD			P	VARIOUS	10/21/16
d JPM SHORT DURATION BD FD			P	VARIOUS	10/21/16
e					
f					
g					
h					
i					
j					
k					
l					
m					
n					
o					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 5,000.		4,746.	254.		
b 17,500.		17,775.	-275.		
c 81,278.		90,000.	-8,722.		
d 257,462.		256,839.	623.		
e					
f					
g					
h					
i					
j					
k					
l					
m					
n					
o					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			254.		
b			-275.		
c			-8,722.		
d			623.		
e					
f					
g					
h					
i					
j					
k					
l					
m					
n					
o					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2	4,825.		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8		3	N/A		

## BEARDEN FOUNDATION

26-3710470

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASHLYNN FIX C/O TEXAS TECH UNIVERSITY P.O. BOX 45011 LUBBOCK, TX 79409	NONE	N/A	SCHOLARSHIP	9,000.
KELLY GALLAGHER 7703 FLOYD CURL DR SAN ANTONIO, TX 78229	NONE	N/A	SCHOLARSHIP	7,750.
ALLISON GASSMANN C/O WHARTON JUNIOR COLLEGE 911 BOLING DR WHARTON, TX 77488	NONE	N/A	SCHOLARSHIP	5,166.
BELLE GUILFORD C/O UNIVERSITY OF ARKANSAS 627 RUPPLE RD FAYETTEVILLE, AR 72704	NONE	N/A	SCHOLARSHIP	9,000.
JORDON JANIS C/O UNIVERSITY OF HOUSTON 5000 GULF FREEWAY RM224 HOUSTON, TX 77204	NONE	N/A	SCHOLARSHIP	8,500.
CODY KELLY C/O UNIVERSITY OF HOUSTON 5000 GULF FREEWAY RM224 HOUSTON, TX 77204	NONE	N/A	SCHOLARSHIP	3,750.
DUSTIN NGUYEN C/O TEXAS A & M UNIVERSITY P.O. BOX 30016 COLLEGE STATION, TX 77842	NONE	N/A	SCHOLARSHIP	3,750.
CAITLIN O'CONNELL C/O TEXAS A & M UNIVERSITY P.O. BOX 30016 COLLEGE STATION, TX 77842	NONE	N/A	SCHOLARSHIP	7,500.
TYLER PARR C/O TEXAS TECH UNIVERSITY P.O. BOX 45011 LUBBOCK, TX 79409	NONE	N/A	SCHOLARSHIP	7,750.
TAYLOR PARR C/O TEXAS TECH UNIVERSITY P.O. BOX 45011 LUBBOCK, TX 79409	NONE	N/A	SCHOLARSHIP	9,750.
Total from continuation sheets				204,626.

## BEARDEN FOUNDATION

26-3710470

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALEX PORTER C/O UNIVERSITY OF MINNESOTA 1330 WINTERGREEN LN VICTORIA, MN 55396	NONE	N/A	SCHOLARSHIP	9,500.
EMMA ROBERTS C/O TEXAS TECH P.O. BOX 45011 LUBBOCK, TX 79409	NONE	N/A	SCHOLARSHIP	11,550.
LINDA RODRIGUEZ C/O UNIVERSITY OF HOUSTON DOWNTOWN ONE MAIN STREET HOUSTON, TX 77002	NONE	N/A	SCHOLARSHIP	3,750.
CHELSEA SHADDEN C/O UNIVERSITY OF NORTH TEXAS 1155 UNION CIRCLE DENTON, TX 76201	NONE	N/A	SCHOLARSHIP	1,500.
CODY STEEL C/O NORTH CENTRAL COLLEGE 1525 WEST CALIFORNIA GAINSVILLE, TX 76240	NONE	N/A	SCHOLARSHIP	780.
COLTON STRICKLAND C/O STEPHEN F AUSTIN 8941 EAST STATE HWY LUFKIN, TX 75901	NONE	N/A	SCHOLARSHIP	8,750.
KAYLA SVEE C/O OKLAHOMA PANHANDLE STATE UNIVERSITY P.O. BOX 430 GOODWELL, OK 73939	NONE	N/A	SCHOLARSHIP	3,750.
ALFREDO VAZQUEZ UNIVERSITY OF HOUSTON AIR FORCE ROTC 3875 HOLMAN ST RM109F HOUSTON, TX 77204	NONE	N/A	SCHOLARSHIP	6,750.
KARLA WATSON C/O UNIVERSITY OF HOUSTON CLEAR LAKE 270 BAY AREA BLVD RM 106 HOUSTON, TX 77058	NONE	N/A	SCHOLARSHIP	6,500.
MAUDRIA D. WILLIS C/O HOUSTON BAPTIST COLLEGE 7502 FONDREN HOUSTON, TX 77074	NONE	N/A	SCHOLARSHIP	8,500.
<b>Total from continuation sheets</b>				

## BEARDEN FOUNDATION

26-3710470

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TEXAS PARKS AND WILDLIFE FOUNDATION 2914 SWISS AVE <u>DALLAS, TX 75204</u>	NONE	PUBLIC CHARITY	DONATION	5,000.
WORLD WILDLIFE FUND P.O. BOX 97180 <u>WASHINGTON, DC 20009</u>	NONE	PUBLIC CHARITY	DONATION	5,000.
HOUSTON SPCA 900 PORTWAY DR <u>HOUSTON, TX 77024</u>	NONE	PUBLIC CHARITY	DONATION	5,000.
CAMP FOR ALL 10500 NW FREEWAY STE 220 <u>HOUSTON, TX 77092</u>	NONE	PUBLIC CHARITY	DONATION	5,000.
TEXAS CHILDRENS HOSPITAL P.O. BOX 300630 <u>HOUSTON, TX 77230</u>	NONE	PUBLIC CHARITY	DONATION	5,000.
THE NATURE CONSERVANCY P.O. BOX 6015 <u>ALBERT LE, MN 56007</u>	NONE	PUBLIC CHARITY	DONATION	5,000.
JUDICAL WATCH 425 THIRD STREET STE 800 <u>WASHINGTON, DC 20090</u>	NONE	PUBLIC CHARITY	DONATION	5,000.
CRIME STOPPERS P.O. BOX 541654 <u>HOUSTON, TX 77254</u>	NONE	PUBLIC CHARITY	DONATION	5,000.
GREATER SAN MARCOS PARTNERSHIP 1340 WONDER WORLD RD STE 108 <u>SAN MARCOS, TX 78666</u>	NONE	PUBLIC CHARITY	DONATION	10,000.
FORT SMITH BOYS AND GIRLS CLUB 4905 NORTH O STREET <u>FORT SMITH, AR 72904</u>	NONE	PUBLIC CHARITY	DONATION	2,500.
<u>Total from continuation sheets</u>				

BEARDEN FOUNDATION

26-3710470

## Part XV Supplementary Information

### 3 Grants and Contributions Paid During the Year (Continuation)

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
JP MORGAN	2,210.	2,210.	
TOTAL TO PART I, LINE 3	2,210.	2,210.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
JP MORGAN	84,680.	0.	84,680.	84,680.	
TO PART I, LINE 4	84,680.	0.	84,680.	84,680.	

## FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	20,087.	0.		0.
OTHER PROFESSIONAL FEES	3,600.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	23,687.	0.		0.

## FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	3,951.	0.		0.
TO FORM 990-PF, PG 1, LN 18	3,951.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONTRACT LABOR	12,000.	0.		0.
POSTAGE & TRAVEL	3,731.	0.		0.
TO FORM 990-PF, PG 1, LN 23	15,731.	0.		0.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS	COST	2,773,401.	2,773,401.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,773,401.	2,773,401.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT

7

## NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

BILL HALL  
10460 W. SAM HOUSTON PKWY S.  
HOUSTON, TX 77099

TELEPHONE NUMBER NAME OF GRANT PROGRAM

281-568-4185 BEARDEN FOUNDATION SCHOLARSHIP

## FORM AND CONTENT OF APPLICATIONS

## APPLICANTS NEED TO PROVIDE THE FOLLOWING ITEMS:

- (1) A SUMMARY IN ESSAY FORM, OF HIS OR HER REASONS FOR, AND OBJECTIVES WHILE, ATTENDING THE PARTICULAR EDUCATIONAL INSTITUTION.
- (2) A SUMMARY OF HIS OR HER ANTICIPATED INCOME AND EXPENSES FOR THE YEAR THE SCHOLARSHIP IS REQUESTED.
- (3) TWO WRITTEN RECOMMENDATIONS FROM INSTRUCTORS NOT RELATED TO THE APPLICANT.
- (4) PROVIDE A LIST OF HIS OR HER EXTRACURRICULAR, CIVIC, VOLUNTEER, AND/OR WORK EXPERIENCE.

## ANY SUBMISSION DEADLINES

JUNE 30TH OF EACH YEAR

## RESTRICTIONS AND LIMITATIONS ON AWARDS

MINIMUM GPA