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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning

NOV 1, 2015

and ending

OCT 31, 2016

Name of foundation

THE NANCY LURIE MARKS FAMILY FOUNDATION

A Employer identification number

04-2607232

Number and street (or P.O. box number if mail is not delivered to street address)

60 WILLIAM STREET, SUITE 110

Room/suite

B Telephone number

617-482-1776

City or town, state or province, country, and ZIP or foreign postal code

WELLESLEY, MA 02481

C If exemption application is pending check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

(From Part II, col (c) line 16)

\$ 117,407,306.

J Accounting method

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a 7,583,320.

7 Capital gain net income (from Part IV, line 2)

8 Net short term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

c Other professional fees

17 Interest

18 Taxes

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

24 Total operating and administrative expenses Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements Add lines 24 and 25

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

b Net investment income (if negative enter 0-)

c Adjusted net income (if negative enter 0-)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	3,085,859.	3,320,142.	3,320,142.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 12	106,016,979.	107,355,928.	114,076,403.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶ 735,080.				
Less accumulated depreciation STMT 13 ▶ 724,319.		11,453.	10,761.	10,761.
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		109,114,291.	110,686,831.	117,407,306.
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	109,114,291.	110,686,831.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.		
30 Total net assets or fund balances	109,114,291.	110,686,831.		
31 Total liabilities and net assets/fund balances	109,114,291.	110,686,831.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	109,114,291.
2 Enter amount from Part I, line 27a	2	3,116,644.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 10	3	5,896.
4 Add lines 1, 2, and 3	4	112,236,831.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 11	5	1,550,000.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	110,686,831.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a K-1S	P	VARIOUS	VARIOUS
b OTHER ENTITY	P	VARIOUS	VARIOUS
c OFFSHORE	P	VARIOUS	VARIOUS
d CHESTNUT HEDGE FUND	P	VARIOUS	VARIOUS
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,590,211.		11,303.	6,578,908.
b 1,463,266.			1,463,266.
c <729,648.>			<729,648.>
d 259,491.			259,491.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			6,578,908.
b			1,463,266.
c			<729,648.>
d			259,491.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	7,572,017.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	6,087,307.	120,107,121.	.050682
2013	6,655,578.	118,808,075.	.056020
2012	5,274,662.	108,541,451.	.048596
2011	3,889,509.	100,366,605.	.038753
2010	4,702,827.	101,928,150.	.046139

2 Total of line 1, column (d)	2	.240190
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048038
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	115,272,402.
5 Multiply line 4 by line 3	5	5,537,456.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	88,776.
7 Add lines 5 and 6	7	5,626,232.
8 Enter qualifying distributions from Part XII, line 4	8	6,816,778.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	88,776.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	88,776.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	88,776.
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	332,886.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	150,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	482,886.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	394,110.	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>MA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address N/A		
14 The books are in care of GOULSTON & STORRS Telephone no. 617-482-1776		
Located at 400 ATLANTIC AVE. BOSTON, MA ZIP+4 02110		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		
	15	N/A
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		745,050.	7,915.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances	
ELEONORA SILAYEVA - C/O NLM FOUNDATION, 60 WILLIAMS ST,	EXECUTIVE ASSOCIATE FOR ADMINISTRAT	40.00	95,900.	26,451.	0.
JUDITH CHAN - C/O NLM FOUNDATION, 60 WILLIAMS ST, WELLESLEY, MA	DIRECTOR OF COMMUNICATIONS & PROGRA	40.00	85,992.	26,037.	0.
ELIZABETH ZWICK - C/O NLM FOUNDATION, 60 WILLIAMS ST,	DIRECTOR OF COMMUNITY RELATIONS & P	40.00	54,167.	10,364.	0.

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CAMBRIDGE ASSOCIATES LLC	INVESTMENT ADVISORY	
100 SUMMER STREET, BOSTON, MA 02110	FEES	198,140.
GOULSTON & STORRS	CUSTODIAL & LEGAL	
400 ATLANTIC AVE, BOSTON, MA 02110	FEES	121,977.
KENNETH M. FARBER - C/O NLM FOUNDATION, 60		
WILLIAMS ST, WELLESLEY, MA	CONSULTING	75,140.
TUKMAN GROSSMAN CAPITAL MANAGEMENT - 60 EAST		
SIR FRANCIS DRAKE BLVD SUITE 204, LARKSPUR	INVESTMENT ADVISOR	43,171.
DELOITTE TAX LLP		
200 BERKELEY STREET, BOSTON, MA 02116	ACCOUNTING	41,600.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NOT APPLICABLE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 INVESTMENT IN STEMINA BIOMARKER DISCOVERY, INC. TO PARTIALLY FUND SCIENTIFIC RESEARCH ON AUTISM DONE BY THE COMPANY.	1,550,000.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	1,550,000.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	113,708,512.
b	Average of monthly cash balances	1b	3,319,307.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	117,027,819.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	117,027,819.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,755,417.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	115,272,402.
6	Minimum investment return. Enter 5% of line 5	6	5,763,620.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	5,763,620.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	88,776.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	4,133.
c	Add lines 2a and 2b	2c	92,909.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,670,711.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	5,670,711.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,670,711.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	5,266,778.
b	Program-related investments - total from Part IX-B	1b	1,550,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,816,778.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	88,776.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,728,002.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				5,670,711.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013	818,712.			
e From 2014	454,702.			
f Total of lines 3a through e	1,273,414.			
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$ 6,816,778.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				5,670,711.
e Remaining amount distributed out of corpus	1,146,067.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	2,419,481.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	2,419,481.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013	818,712.			
d Excess from 2014	454,702.			
e Excess from 2015	1,146,067.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NANCY L. MARKS

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

N/A

- b The form in which applications should be submitted and information and materials they should include:**

N/A

- c Any submission deadlines:**

N/A

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED SCHEDULE	NONE	PUBLIC CHARITY	SEE ATTACHED SCHEDULE	3,953,820.
Total			▶ 3a	3,953,820.
b Approved for future payment				
BETH ISRAEL DEACONESS MEDICAL CENTER 330 BROOKLINE AVENUE BOSTON, MA 02215	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	166,666.
BOSTON CHILDREN'S HOSPITAL 300 LONGWOOD AVENUE BOSTON, MA 02115	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	529,100.
BOSTON UNIVERSITY ONE SILBER WAY BOSTON, MA 02215	NONE	PUBLIC CHARITY	EDUCATION	151,111.
Total			▶ 3b	3,960,275.

SEE CONTINUATION SHEET(S)

Part XV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLD SPRING HARBOR LABORATORY 1 BUNGTOWN RD, COLD SPRING HARBOR NEW YORK, NY 11724	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	39,000.
FEINSTEIN INSTITUTE FOR MEDICAL RESEARCH 350 COMMUNITY DR, MANHASSET NEW YORK, NY 11030	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	100,000.
HARVARD MEDICAL SCHOOL 25 SHATTUCK ST BOSTON, MA 02115	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	300,000.
MAINE MEDICAL CENTER 22 BRAMHALL STREET PORTLAND, ME 04102	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	728,843.
MASSACHUSETTS GENERAL HOSPITAL 55 FRUIT STREET BOSTON, MA 02114	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	794,488.
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE BOSTON, MA 02139	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	587,835.
RUTGERS UNIVERSITY 57 US HIGHWAY 1 NEW BRUNSWICK, NJ 08901	NONE	PUBLIC CHARITY	EDUCATION	103,500.
STATE UNIVERSITY OF NEW YORK STATE UNIVERSITY PLAZA, 353 BROADWAY ALBANY, NY 12246	NONE	PUBLIC CHARITY	EDUCATION	270,000.
UNIVERSITY OF CALIFORNIA 9500 GILMAN DR LA JOLLA, CA 92093	NONE	PUBLIC CHARITY	EDUCATION	149,732.
UNIVERSITY OF MASSACHUSETTS 100 MORRISSEY BLVD. BOSTON, MA 02125-3393	NONE	PUBLIC CHARITY	EDUCATION	40,000.
Total from continuation sheets				3,113,398.

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED PURCHASED	DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
K-1S	6,590,211.	0.	0.			
				(E) DEPREC.	(F) GAIN OR LOSS	
						6,590,211.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED PURCHASED	DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
OTHER ENTITY	1,463,266.	0.	0.			
				(E) DEPREC.	(F) GAIN OR LOSS	
						1,463,266.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED PURCHASED	DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
OFFSHORE	<729,648.>	0.	0.			
				(E) DEPREC.	(F) GAIN OR LOSS	
						<729,648.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED PURCHASED	DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
CHESTNUT HEDGE FUND	259,491.	0.	0.			
				(E) DEPREC.	(F) GAIN OR LOSS	
						259,491.

CAPITAL GAINS DIVIDENDS FROM PART IV

0.

TOTAL TO FORM 990-PF, PART I, LINE 6A

7,583,320.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CHESTNUT HEDGE FUND	261.	261.	
FIDELITY	704.	704.	
TOTAL INTEREST FROM K-1S	794,367.	790,599.	
TOTAL INTEREST FROM OTHER	14,882.	14,882.	
TOTAL TO PART I, LINE 3	810,214.	806,446.	

FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT 3

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CHESTNUT HEDGE FUND	50,968.	0.	50,968.	50,968.	
TOTAL DIVIDENDS FROM K-1S	1,220,136.	0.	1,220,136.	1,219,638.	
TOTAL DIVIDENDS FROM OTHER ENTITIES	414,817.	0.	414,817.	414,817.	
TO PART I, LINE 4	1,685,921.	0.	1,685,921.	1,685,423.	

FORM 990-PF

OTHER INCOME

STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME FROM K-1S	80,962.	55,208.	
CHESTNUT HEDGE FUND	20,981.	20,981.	
FROM OTHER ENTITIES	88.	88.	
TOTAL TO FORM 990-PF, PART I, LINE 11	102,031.	76,277.	

FORM 990-PF

LEGAL FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GOULSTON & STORRS	8,285.	8,285.		0.
TO FM 990-PF, PG 1, LN 16A	8,285.	8,285.		0.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DELOITTE TAX LLP	41,600.	0.		41,600.
TO FORM 990-PF, PG 1, LN 16B	41,600.	0.		41,600.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OGLETREE DEAKINS	1,907.	1,907.		0.
K-1S	861,661.	848,893.		0.
CHESTNUT HEDGE FUND	63,610.	0.		0.
OTHER ENTITY	355,003.	355,003.		0.
TO FORM 990-PF, PG 1, LN 16C	1,282,181.	1,205,803.		0.

FORM 990-PF

TAXES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES PAID	300,100.	0.		0.
FOREIGN TAXES PAID	48,955.	48,480.		0.
MA PC FEE	500.	0.		0.
TO FORM 990-PF, PG 1, LN 18	349,555.	48,480.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING	86,749.	0.		0.
BOOKS & SUBSCRIPTIONS	3,963.	0.		0.
MAIL	874.	0.		0.
OFFICE EXPENSES	12,244.	0.		0.
PROGRAM DEVELOPMENT	12,804.	0.		0.
UTILITIES	10,343.	0.		0.
INSURANCE	16,298.	0.		0.
CLEANING SERVICES	5,323.	0.		0.
TO FORM 990-PF, PG 1, LN 23	148,598.	0.		0.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 10
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DESCRIPTIONAMOUNT

ADJUSTMENT TO CORRECT PRIOR BOOK BALANCES
RETURNED CONTRIBUTIONS

494.
5,402.

TOTAL TO FORM 990-PF, PART III, LINE 3

5,896.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 11
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DESCRIPTIONAMOUNT

ADJUSTMENT FOR PROGRAM RELATED INVESTMENTS

1,550,000.

TOTAL TO FORM 990-PF, PART III, LINE 5

1,550,000.

FORM 990-PF

CORPORATE STOCK

STATEMENT 12

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CHESTNUT HEDGE FUND	6,262,872.	4,581,974.
K-1S	74,141,837.	83,267,362.
OFFSHORE	15,824,181.	13,056,995.
OTHER ENTITY	11,127,038.	9,870,072.
STEMINA	0.	3,300,000.
TOTAL TO FORM 990-PF, PART II, LINE 10B	107,355,928.	114,076,403.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 13

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE	11,952.	11,951.	1.
COMPUTER	13,214.	13,213.	1.
LEASEHOLD IMPROVEM	2,436.	2,411.	25.
FURNITURE	3,559.	3,520.	39.
EQUIPMENT	5,302.	5,302.	0.
OFFICE EQUIPMENT	16,741.	16,209.	532.
ARCHITECT	2,178.	2,109.	69.
LEASEHOLD IMPROVEM	11,833.	11,833.	0.
LEASEHOLD IMPROVEM	405.	405.	0.
EQUIPMENT	9,828.	9,828.	0.
EQUIPMENT	19,629.	19,629.	0.
EQUIPMENT	13,773.	13,773.	0.
FURNITURE	3,471.	3,471.	0.
LEASEHOLD IMPROVEM	12,182.	12,182.	0.
COMPUTER	15,821.	15,821.	0.
FURNITURE	291.	291.	0.
COMPUTER	2,480.	2,399.	81.
COMPUTER MONITOR	2,180.	2,109.	71.
COMPUTER EQUIPMENT	3,468.	3,468.	0.
FURNITURE	950.	950.	0.
FURNITURE	1,275.	1,275.	0.
OFFICE EQUIPMENT	30,048.	30,048.	0.
COMPUTER EQUIPMENT	10,955.	10,955.	0.
EQUIPMENT	887.	886.	1.
LCD MONITOR	719.	719.	0.
EQUIPMENT	3,452.	3,452.	0.
HARD DRIVE	245.	245.	0.
FURNITURE	3,258.	3,258.	0.
LEASEHOLD IMPROV.	630.	629.	1.
LEASEHOLD IMPROV.	1,508.	1,508.	0.
COMPUTER EQUIPMENT	95,520.	95,520.	0.
COMPUTER EQUIPMENT	42,977.	42,977.	0.
FURNITURE	208,166.	208,165.	1.
FURNITURE	31,261.	31,261.	0.
FURNITURE	23,396.	23,396.	0.
COMPUTER EQUIPMENT	14,855.	14,855.	0.
FURNITURE	53,761.	52,561.	1,200.
FURNITURE	7,703.	7,703.	0.
FURNITURE	13,219.	13,219.	0.
FURNITURE	14,369.	13,128.	1,241.
FURNITURE	10,060.	8,612.	1,448.
FURNITURE	6,369.	7,007.	<638.>
FURNITURE	8,753.	5,251.	3,502.
TOTAL TO FM 990-PF, PART II, LN 14	735,079.	727,504.	7,575.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 14

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CATHY J. LURIE C/O GOULSTON & STORRS, 400 ATLANTIC AVE BOSTON, MA 02110	TRUSTEE 1.00	0.	0.	0.
JEFFREY R. LURIE C/O GOULSTON & STORRS, 400 ATLANTIC AVE BOSTON, MA 02110	TRUSTEE 1.00	0.	0.	0.
MARK D. BALK C/O GOULSTON & STORRS, 400 ATLANTIC AVENUE BOSTON, MA 02110	TRUSTEE 1.00	0.	0.	0.
HARVEY E. CUSHING C/O GOULSTON & STORRS, 400 ATLANTIC AVE BOSTON, MA 02110	TRUSTEE 20.00	153,000.	0.	0.
NANCY L. MARKS C/O GOULSTON & STORRS, 400 ATLANTIC AVE BOSTON, MA 02110	TRUSTEE 1.00	0.	0.	0.
CHRISTINA LURIE C/O GOULSTON & STORRS, 400 ATLANTIC AVE BOSTON, MA 02110	TRUSTEE 1.00	0.	0.	0.
RICHARD B. DENNING C/O NLM FOUNDATION, 60 WILLIAMS ST. WELLESLEY, MA 02481	TRUSTEE 15.00	165,550.	7,915.	0.
CLARENCE SCHUTT C/O NLM FOUNDATION, 60 WILLIAMS ST. WELLESLEY, MA 02481	DIRECTOR 40.00	426,500.	0.	0.

THE NANCY LURIE MARKS FAMILY FOUNDATION

04-2607232

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

745,050.

7,915.

0.

Asset Number	Description of property							
	Date placed in service	Method/IRC sec.	Life or rate	Line No.	Cost or other basis	Basis reduction	Accumulated depreciation/amortization	Current year deduction
1	FURNITURE							
	060196	200DB	7.00	17	11,952.		11,951.	0.
2	COMPUTER							
	060196	200DB	5.00	17	13,214.		13,213.	0.
3	LEASEHOLD IMPROVEM							
	060197	200DB	7.00	17	2,436.		2,411.	0.
4	FURNITURE							
	060197	200DB	7.00	17	3,559.		3,520.	0.
5	EQUIPMENT							
	060197	200DB	5.00	17	5,302.		5,302.	0.
6	OFFICE EQUIPMENT							
	091597	200DB	7.00	17	16,741.		16,209.	0.
7	ARCHITECT							
	091597	200DB	7.00	17	2,178.		2,109.	0.
8	LEASEHOLD IMPROVEM							
	050198	200DB	7.00	17	11,833.		11,833.	0.
9	LEASEHOLD IMPROVEM							
	120197	200DB	7.00	17	405.		405.	0.
10	EQUIPMENT							
	010198	200DB	5.00	17	9,828.		9,828.	0.
11	EQUIPMENT							
	060198	200DB	5.00	17	19,629.		19,629.	0.
12	EQUIPMENT							
	090198	200DB	5.00	17	13,773.		13,773.	0.
13	FURNITURE							
	120197	200DB	7.00	17	3,471.		3,471.	0.
14	LEASEHOLD IMPROVEM							
	030198	200DB	7.00	17	12,182.		12,182.	0.
15	COMPUTER							
	040199	200DB	5.00	17	15,821.		15,821.	0.
16	FURNITURE							
	040199	200DB	7.00	17	291.		291.	0.
17	COMPUTER							
	102500	200DB	5.00	17	2,480.		2,399.	0.
18	COMPUTER MONITOR							
	092900	200DB	5.00	17	2,180.		2,109.	0.
19	COMPUTER EQUIPMENT							
	022800	200DB	5.00	17	3,468.		3,468.	0.
20	FURNITURE							
	080601	200DB	7.00	17	950.		950.	0.
21	FURNITURE							
	062101	200DB	7.00	17	1,275.		1,275.	0.
22	OFFICE EQUIPMENT							
	042601	200DB	5.00	17	30,048.		30,048.	0.
23	COMPUTER EQUIPMENT							
	072301	200DB	5.00	17	10,955.		10,955.	0.
24	EQUIPMENT							
	052101	200DB	5.00	17	887.		886.	0.
25	LCD MONITOR							
	031802	200DB	5.00	17	719.		719.	0.
26	EQUIPMENT							
	050602	200DB	5.00	17	3,452.		3,452.	0.
27	HARD DRIVE							
	062602	200DB	5.00	17	245.		245.	0.

[illegible]

NANCY LURIE MARKS FAMILY FOUNDATION

CHARITABLE CONTRIBUTIONS

November 1, 2014 - October 31, 2015

Recipient	Relationship	Status	Purpose	Amount
1 3L PLACE	NONE	501(c)(3)	Public Welfare	\$ 10,000 00
2 BETH ISRAEL DEACONESS MEDICAL CENTER	NONE	501(c)(3)	Medical Research	\$ 111,111 00
3 BOSTON JEWISH FILM FESTIVAL	NONE	501(c)(3)	Public Welfare	\$ 10,000 00
4 BOSTON MEDICAL CENTER	NONE	501(c)(3)	Medical Research	\$ 15,000 00
5 BOSTON CHILDREN'S HOSPITAL	NONE	501(c)(3)	Medical Research	\$ 544,100 00
6 BOSTON HEALTH CARE FOR THE HOMELESS PROGRAM	NONE	501(c)(3)	Public Welfare	\$ 5,000 00
7 BOSTON UNIVERSITY	NONE	501(c)(3)	Education	\$ 149,445 00
8 COLD SPRING HARBOR LABORATORY	NONE	501(c)(3)	Medical Research	\$ 36,000 00
9 CTIA	NONE	501(c)(3)	Public Welfare	\$ 5,000 00
10 DISABILITY LAW CENTER, INC	NONE	501(c)(3)	Public Welfare	\$ 2,500 00
11 EAGLES YOUTH PARTNERSHIP	NONE	501(c)(3)	Public Welfare	\$ 15,000 00
12 EMMA PENDLETON BRADLEY HOSPITAL	NONE	501(c)(3)	Medical Research	\$ 150,000 00
13 FACING HISTORY & OURSELVES	NONE	501(c)(3)	Cultural	\$ 5,000 00
14 FRAXA RESEARCH FOUNDATION INC	NONE	501(c)(3)	Medical Research	\$ 25,000 00
16 HEBREW SENIOR LIFE	NONE	501(c)(3)	Public Welfare	\$ 5,000 00
17 INTERNATIONAL SOCIETY FOR AUTISM RESEARCH	NONE	501(c)(3)	Medical Research	\$ 10,000 00
18 MAINE MEDICAL CENTER	NONE	501(c)(3)	Medical Research	\$ 480,479 50
19 MASSACHUSETTS ADVOCACY CENTER	NONE	501(c)(3)	Public Welfare	\$ 90,000 00
20 MASSACHUSETTS ADVOCATES FOR CHILDREN	NONE	501(c)(3)	Public Welfare	\$ 50,000 00
21 MASSACHUSETTS GENERAL HOSPITAL	NONE	501(c)(3)	Medical Research	\$ 866,381 00
22 MASSACHUSETTS INSTITUTE OF TECHNOLOGY	NONE	501(c)(3)	Education	\$ 384,592 50
23 NORTHEAST ACCESSIBLE GOLF ASSOCIATION, INC	NONE	501(c)(3)	Public Welfare	\$ 31,795 50
24 PAN MASSACHUSETTS CHALLENGE, INC	NONE	501(c)(3)	Public Welfare	\$ 350 00
25 PORT WASHINGTON LIBRARY FOUNDATION	NONE	501(c)(3)	Public Welfare	\$ 500 00
26 PRESIDENTS & FELLOWS OF HARVARD COLLEGE	NONE	501(c)(3)	Education	\$ 193,397 50
27 RESEARCH FOUNDATION FOR STATE UNIVERSITY OF NEW YORK	NONE	501(c)(3)	Education	\$ 180,000 00
28 RUTGERS UNIVERSITY	NONE	501(c)(3)	Education	\$ 304,500 00
29 STEMINA BIOMARKER DISCOVERY, INC	NONE	Private Corporation	Medical Research	\$ 1,550,000 00
30 THE FEINSTEIN INSTITUTE FOR MEDICAL RESEARCH	NONE	501(c)(3)	Medical Research	\$ 100,000 00
31 THE REGENTS OF THE UNIVERSITY OF CALIFORNIA	NONE	501(c)(3)	Education	\$ 101,168 25
32 TUFTS MEDICAL CENTER	NONE	501(c)(3)	Education	\$ 15,000 00
33 UNIVERSITY OF MASSACHUSETTS	NONE	501(c)(3)	Education	\$ 55,000 00
34 ZENO MOUNTAIN FARM	NONE	501(c)(3)	Public Welfare	\$ 2,500 00
Total				\$ 5,503,820.25