Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning OCT 1, 2015 , and ending SEP 30, 2016

Name of foundation: ARISE CHARITABLE TRUST

A Employer identification number: 91-1350780

Number and street (or P O box number if mail is not delivered to street address): P O BOX 1014 | Room/suite:

B Telephone number: 360-331-5792

City or town, state or province, country, and ZIP or foreign postal code: FREELAND, WA 98249-1014

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1 Foreign organizations, check here ▶ [ ]

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [ ] Section 501(c)(3) exempt private foundation [X] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 5,158,994.

J Accounting method: [ ] Cash [X] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

SCANNED DEC 08 2016

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	Line		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received	160.		N/A	
	2	Check ▶ [X] if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	3.	3.		STATEMENT 1
	4	Dividends and interest from securities	157,190.	157,190.		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	130,513.			
	b	Gross sales price for all assets on line 6a 612,906.				
	7	Capital gain net income (from Part IV, line 2)		130,513.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	254,866.	0.		STATEMENT 3
	12	**Total** Add lines 1 through 11	542,732.	287,706.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	18,000.	5,400.		12,600.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees				
	c	Other professional fees STMT 4	24,960.	24,960.		0.
	17	Interest				
	18	Taxes STMT 5	5,147.	0.		5,147.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses STMT 6	3,165.	0.		3,165.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	51,272.	30,360.		20,912.
	25	Contributions, gifts, grants paid	207,052.			196,593.
	26	**Total expenses and disbursements.** Add lines 24 and 25	258,324.	30,360.		217,505.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	284,408.			
	b	**Net investment income** (if negative, enter -0-)		257,346.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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523501 11-24-15 LHA For Paperwork Reduction Act Notice, see instructions.

I.R.S.COPY Form **990-PF** (2015)

Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	26,240.	27,594.	27,594.
	2 Savings and temporary cash investments	114,400.	264,643.	264,643.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	3,579,769.	3,842,136.	3,842,136.
	c Investments - corporate bonds STMT 9	1,012,334.	905,831.	905,831.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans STMT 10	114,952.	107,899.	107,899.
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 11)	19,882.	10,891.	10,891.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	4,867,577.	5,158,994.	5,158,994.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable	49,113.	59,572.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)	3,450.	0.	
	23 Total liabilities (add lines 17 through 22)	52,563.	59,572.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	2,295,639.	2,580,047.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	2,519,375.	2,519,375.	STATEMENT 7
	30 Total net assets or fund balances	4,815,014.	5,099,422.	
	31 Total liabilities and net assets/fund balances	4,867,577.	5,158,994.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,815,014.
2 Enter amount from Part I, line 27a	2	284,408.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	5,099,422.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,099,422.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	612,906.		482,393.	130,513.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				130,513.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	130,513.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	237,411.	5,138,819.	.046200
2013	232,621.	4,673,134.	.049778
2012	203,102.	4,397,661.	.046184
2011	178,898.	3,961,318.	.045161
2010	191,440.	3,902,247.	.049059

2 **Total** of line 1, column (d)	2	.236382
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.047276
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	4,855,394.
5 Multiply line 4 by line 3	5	229,544.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,573.
7 Add lines 5 and 6	7	232,117.
8 Enter qualifying distributions from Part XII, line 4	8	217,505.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	5,147.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	5,147.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-		5	5,147.
6	Credits/Payments:			
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a 5,800.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	5,800.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	653.
11	Enter the amount of line 10 to be: **Credited to 2016 estimated tax** ▶ 653. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

		Line	Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ ARISECHARITABLETRUST.ORG

14 The books are in care of ▶ EDWARDS & ASSOCIATES, CPA'S Telephone no. ▶ 360-331-5792
Located at ▶ 5492 S HARBOR AVE, P O BOX 340, FREELAND, WA ZIP+4 ▶ 98249

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ [X]
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 0.

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? [ ] Yes [X] No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? [ ] Yes [X] No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? [ ] Yes [X] No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? [X] Yes [ ] No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? [ ] Yes [X] No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) [ ] Yes [X] No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ [ ]			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? [ ] Yes [X] No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? [ ] Yes [X] No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? | 5b | | X

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		18,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions 3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,749,442.
b	Average of monthly cash balances	1b	179,892.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	4,929,334.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,929,334.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	73,940.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,855,394.
6	**Minimum investment return** Enter 5% of line 5	6	242,770.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	242,770.
2a	Tax on investment income for 2015 from Part VI, line 5 — 2a: 5,147.		
b	Income tax for 2015 (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	5,147.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	237,623.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	237,623.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	237,623.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	217,505.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	217,505.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	217,505.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				237,623.
2 Undistributed income if any as of the end of 2015				
a Enter amount for 2014 only			83,214.	
b Total for prior years ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2015				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ $ 217,505.				
a Applied to 2014, but not more than line 2a			83,214.	
b Applied to undistributed income of prior years (Election required see instructions)		0.		
c Treated as distributions out of corpus (Election required see instructions)	0.			
d Applied to 2015 distributable amount				134,291.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d) the same amount must be shown in column (a))	0.			0.
6 **Enter the net total of each column as indicated below**				
a Corpus Add lines 3f 4c and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount see instructions		0.		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount see instr			0.	
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				103,332.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2016** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 13

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
INDIVIDUALS - SEE ATTACHED SCHEDULE	NONE	N/A	EDUCATIONAL SCHOLARSHIPS	112,993.
ORGANIZATIONS - SEE ATTACHED SCHEDULE	NONE	PUBLIC CHARITY	VARIOUS	83,600.
Total			▶ 3a	196,593.
b *Approved for future payment*				
INDIVIDUALS - SEE ATTACHED SCHEDULE - LAST YEARS DUE IN FUTURE YEARS	NONE			-49,113.
INDIVIDUALS - SEE ATTACHED SCHEDULE DUE IN FUTURE YEARS	NONE	N/A	EDUCATIONAL SCHOLARSHIPS	59,572.
Total			▶ 3b	10,459.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3.	
4 Dividends and interest from securities			14	157,190.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			18	254,866.	
8 Gain or (loss) from sales of assets other than inventory					130,513.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		412,059.	130,513.

13 **Total** Add line 12, columns (b), (d), and (e) 13 542,572.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
8	GAINS ON INVESTMENT PORTFOLIO

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Signature of officer or trustee | Date 11/30/16 | Title Trustee

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
CHARLES W. EDWARDS	CHARLES W EDWARD	11/30/16		P01318875

Firm's name ▶ EDWARDS & ASSOCIATES, CPA'S | Firm's EIN ▶ 91-1197949

Firm's address ▶ P O BOX 340 FREELAND, WA 98249 | Phone no. 360-331-5792

523622 11-24-15

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PERRIGO	P	12/19/13	05/13/16
b	GENERAL MILLS	P	02/06/02	06/30/16
c	UNITED HEALTH CARE	P	09/23/10	06/30/16
d	BIOGEN	P	12/17/14	07/06/16
e	TOLL BROTHERS	P	12/05/06	07/14/06
f	TOLL BROTHERS	P	09/03/08	07/14/16
g	SPECTRA ENERGY	P	01/24/02	09/08/16
h	SPECTRA ENERGY	P	07/24/02	09/08/16
i	VERIZON BOND	P	09/27/10	04/08/16
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	56,091.		93,203.	-37,112.
b	143,227.		44,527.	98,700.
c	70,577.		17,825.	52,752.
d	73,991.		98,245.	-24,254.
e	27,439.		32,960.	-5,521.
f	54,878.		49,115.	5,763.
g	21,911.		15,334.	6,577.
h	51,271.		17,663.	33,608.
i	113,521.		113,521.	0.
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				-37,112.
b				98,700.
c				52,752.
d				-24,254.
e				-5,521.
f				5,763.
g				6,577.
h				33,608.
i				0.
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	130,513.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
WELLS FARGO	3.	3.	
TOTAL TO PART I, LINE 3	3.	3.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MORGAN STANLEY DIVIDENDS	115,807.	0.	115,807.	115,807.	
MORGAN STANLEY INT BNDS/MMA	41,723.	0.	41,723.	41,723.	
MORGATE NOTES FORGIVEN INTEREST	-6,486.	0.	-6,486.	-6,486.	
MORTGAGE NOTES	6,146.	0.	6,146.	6,146.	
TO PART I, LINE 4	157,190.	0.	157,190.	157,190.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
UNREALIZED GAINS ON SECURITIES	254,866.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	254,866.	0.	

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MORGAN STANLEY	24,960.	24,960.		0.
TO FORM 990-PF, PG 1, LN 16C	24,960.	24,960.		0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL INCOME TAXES	5,147.	0.		5,147.
TO FORM 990-PF, PG 1, LN 18	5,147.	0.		5,147.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
POSTAGE	262.	0.		262.
COPIES	136.	0.		136.
INSURANCE	991.	0.		991.
DUES AND SUBSCRIPTIONS	500.	0.		500.
OFFICE EXPENSES	1,194.	0.		1,194.
PUBLICITY	82.	0.		82.
TO FORM 990-PF, PG 1, LN 23	3,165.	0.		3,165.

FORM 990-PF OTHER FUNDS STATEMENT 7

DESCRIPTION	(A) BEGINNING OF YEAR	(B) END OF YEAR
ENDOWMENT FUND	2,519,375.	2,519,375.
TOTAL TO FORM 990-PF, PART II, LINE 29	2,519,375.	2,519,375.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STOCKS SEE ATTACHED SCH A	3,842,136.	3,842,136.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,842,136.	3,842,136.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BONDS SEE ATTACHED SCH B	905,831.	905,831.
TOTAL TO FORM 990-PF, PART II, LINE 10C	905,831.	905,831.

FORM 990-PF MORTGAGE LOANS STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MORTGAGES SEE ATTACHED SCH C	107,899.	107,899.
TOTAL TO FORM 990-PF, PART II, LINE 12	107,899.	107,899.

FORM 990-PF | OTHER ASSETS | STATEMENT 11

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INTEREST RECEIVABLE	19,882.	10,238.	10,238.
ESTIMATED TAX PAYMENTS	0.	653.	653.
TO FORM 990-PF, PART II, LINE 15	19,882.	10,891.	10,891.

FORM 990-PF | PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS | STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
C. W. EDWARDS (EDWARDS & ASSOC,CPA'S) P O BOX 340 FREELAND, WA 98249	TRUSTEE/MGR 4.00	18,000.	0.	0.
CAROLYN CLIFF P O BOX 925 LANGLEY, WA 98260	TRUSTEE 0.10	0.	0.	0.
ANNE PETTIT 16956 185TH AVE WOODINVILLE, WA 98072	TRUSTEE 0.00	0.	0.	0.
BARBARA YEAKEL 633 NW 120TH SEATTLE, WA 98177	TRUSTEE 0.00	0.	0.	0.
LYDIA BOCHSLER 525 BELMONT AVE E #9D SEATTLE, WA 98102	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		18,000.	0.	0.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 13
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

CHARLES W. EDWARDS
P.O. BOX 340
FREELAND, WA 98249

TELEPHONE NUMBER

360-331-5792

EMAIL ADDRESS

INFO@ARISETRUST.ORG

FORM AND CONTENT OF APPLICATIONS

THE TRUST HAS ITS OWN FORMS TO BE PREPARED, SUBMIT REQUEST FOR FORMS TO CHARLES W. EDWARDS,P.O. BOX 1014, FREELAND, WA 98249 OR SEE WEBSITE ARISECHARITABLETRUST.ORG

ANY SUBMISSION DEADLINES

SEMI ANNUALLY ON APRIL 1ST AND OCTOBER 1ST.

RESTRICTIONS AND LIMITATIONS ON AWARDS

AWARDS ARE LIMITED TO SOUTH WHIDBEY ISLAND, WA. ALSO LIMITED TO WOMEN AND TO THOSE ORGANIZATIONS THAT SERVE SOUTH WHIDBEY ISLAND WOMEN.

Arise Charitable Trust
EIN 91-1350780/Form 990 PF
Schedule of Investments
SCHEDULE A

	# of		9/30/2016	9/30/2016	FMV/Cost
Stocks	Shares		Cost	FMV	Difference
3M Company	700 00		60,659	123,361	62,702
Abbott Labs	1,000 00		19,656	42,290	22,634
Abbvie	1,000 00		21,316	63,070	41,754
American Electric Power Co	3,000.00		93,807	192,630	98,823
Amgen Inc	800 00		41,182	133,448	92,266
Apple	800.00		95,862	90,440	-5,422
AT&T	2,000 00		58,674	81,220	22,546
Bank of NY Mellon Corp (BK)	1,000.00		43,631	39,880	-3,751
Bristol Myers Squibb	1,000 00		48,994	53,920	4,926
Campbell Soup	1,500 00		54,386	82,050	27,665
Caterpiller Inc. (CAT)	1,000 00		99,539	88,770	-10,769
Chevron	1,000 00		73,067	102,920	29,853
Cisco Systems Inc.	4,000.00		82,840	126,880	44,040
Duke Energy Corp Holding Co	1,113 00		45,763	89,085	43,322
Eaton Corp (ETN)	800 00		37,495	52,568	15,073
Exxon Mobil	1,000 00		70,697	87,280	16,583
General Electric Co (GE)	5,000 00		87,039	148,100	61,062
Heritage FINL Corp Wash (HFWA)	4,450 00		41,323	79,878	38,555
Honeywell International	1,500.00		78,375	174,885	96,510
Johnson & Johnson	1,000 00		124,900	118,130	-6,770
JPMorgan Chase & Co (JPM)	1,500 00		68,983	99,885	30,902
Kimberly Clark Corp (KMB)	1,000 00		59,007	126,140	67,133
McDonald's Corp	1,000 00		126,665	115,360	-11,305
Metlife Inc (MET)	3,000 00		92,160	133,290	41,130
Microchip Technology Inc	1,500 00		36,588	93,210	56,622
Morgan Stanley	1,900.00		55,814	60,914	5,100
Paccar Inc (PCAR)	1,500 00		56,319	88,171	31,852
Pepsico Incorp. NC	1,000 00		44,070	108,770	64,700
PNC Financial Svcs GP	2,000 00		124,815	180,180	55,365
Pulte Group Inc	4,000.00		55,494	80,160	24,666
Sempra Energy (SRE)	1,500 00		84,938	160,785	75,847
State Street Corp	1,200 00		75,860	83,556	7,696
Target Corp	1,500 00		111,563	103,020	-8,543
U S Bancorp Com New	3,000.00		76,364	128,670	52,307
US Bancorp 6% preferred	2,000 00		50,919	51,320	401
United Technologies	1,000.00		99,311	101,600	2,289
United Health Gp Inc	500 00		17,825	70,000	52,175
Weyerhaeuser Co (WY)	2,702 00		74,116	86,302	12,186
Total Stocks			**2,590,012**	**3,842,136**	**1,252,124**

Arise Charitable Trust
EIN 91-1350780/Form 990 PF
Schedule of Investments
SCHEDULE B

Bonds	Quantity	Prior Year Adjusted Cost	Current Year Discount/(Prem) Amortization	Current Year Adjusted Cost	FMV
Bank of America	100,000	88,650	-	88,650	106,077
Brea CA Pub Fing Auth Water	85,000	85,584	(112)	85,472	94,938
J P Morgan Chase 6%	100,000	96,367		96,367	104,375
Kraft Foods Inc	50,000	50,794	(417)	50,377	52,229
Metlife Inc	100,000	101,087	(357)	100,730	109,818
PNC Funding	100,000	105,864	(1,486)	104,378	113,698
Lincoln Natl Corp	100,000	113,445	(3,357)	110,088	117,707
Newmont Mining Corp	100,000	96,403	-	96,403	103,864
Prudential Financial Inc	100,000	100,739	(12)	100,727	103,125
Totals		838,933	(5,741)	833,192	905,831

Arise Charitable Trust
EIN 91-1350780/Form 990 PF
Schedule of Investments
SCHEDULE C

	2016	2015
Habeck	$ 107,899	$ 114,952
Total Note Recerivables	$ 107,899	$ 114,952

Part XV Supplementary information

INDIVIDUALS

FIRST	LAST/ADDRESS	Rel to Manager	Stat of Recipient	Purpose of Grant	Prior Yr Grant	Current Yr Grant	Pd 10/1/15 thru 9/30/16	Reverted to Found	Remains to be Pd
Brianne	Arnold 1460 Manor Way Freeland, WA 98249	none	n/a	scholarship	2,000 00	4,000 00	2,000 00	-	4,000 00
Madeline	Barker PO Box 951 Langley, WA 98260	none	n/a	scholarship		2,500 00	2,500 00		-
Naomi	Bartel 240 S Cheney Spangle Rd Cheney, WA 99004	none	n/a	scholarship	-	2,000 00	2,000 00		-
Alannah	Bartholomew 2767 Homestead Ave Clinton, WA 98236	none	n/a	scholarship	2,000 00		1,379 89	-	620 11
Lennox	Bishop PO Box 1553 Langley, WA 98260	none	n/a	scholarship	2,000 00	4,000 00	6,000 00	-	-
Macey	Bishop PO Box 1553 Langley, WA 98260	none	n/a	scholarship		2,500 00	-		2,500 00
Rebecca	Blankinship 8012 Maple Point Dr. Clinton, WA 98236	none	n/a	scholarship	143 00		-	143 00	-
Hannah	Bond 5358 Mercer Dr Langley, WA 98260	none	n/a	scholarship	1,553 02		1,553 02	-	-
Madison	Boyd 6582 Humphrey Rd Clinton, WA 98236	none	n/a	scholarship	2,000 00	3,000 00	5,000 00	-	-
Pam	Brager PO Box 72 Freeland, WA 98249	none	n/a	scholarship	2,000 00		-	2,000 00	-
Cayla	Calderwood 78 North Main Ave Orono, ME 04473	none	n/a	scholarship	-	4,000 00	4,000 00		
Hannah	Calderwood PO Box 447 Clinton, WA 98236	none	n/a	scholarship	-	4,000 00	4,000 00	-	-
Bailey	Campbell PO Box 771 Freeland, WA 98249	none	n/a	scholarship	2,000 00		1,298 00	702 00	-
Morgan	Davis 6341 Bayview Rd Clinton, WA 98236	none	n/a	scholarship		2,500 00	2,500 00		-
Odessa	Donohoe 27338 Country Place NW Stanwood, WA 98292	none	n/a	scholarship	1,000 00	2,000 00	3,000 00	-	-
Isla	Dubendorf	none	n/a	scholarship	-	2,000 00	2,000 00	-	-

	2049 Goss ridge Rd Freeland, WA 98249								
Jessica	Dunn 6563 Longwood Lane Clinton, WA 98236	none	n/a	scholarship	2,000 00		2,000 00	-	-
Ramona	Emerson 301 6th Street Langley, WA 98260	none	n/a	scholarship		2,500 00	933 00		1,567 00
Cortney	Fredriksen 2220 Millman Rd Langley, WA 98260	none	n/a	scholarship	675 00	2,000 00	2,675 00	-	-
Rhylie	Frye 3915 Lone Lake Rd Langley, WA 98260	none	n/a	scholarship	2,000 00		2,000 00	-	-
Amara	Garibyan 4320 Witter Rd Langley, WA 98260	none	n/a	scholarship		2,500 00	2,500 00		-
Elizabeth	Grant 7300 Woodlawn Ave NE #305 Seattle, WA 98115	none	n/a	scholarship	-	2,000 00	2,000 00	-	-
Lacey	Greene 2174 Clearview Lane Langley, WA 98260	none	n/a	scholarship	2,000 00	2,000 00	3,546 88	-	453 12
Colleen	Groce 5347 Island Way Langley, WA 98260	none	n/a	scholarship	-	2,000 00	-	-	2,000 00
Katie	Haugen PO Box 472 Langley, WA 98260	none	n/a	scholarship	-	3,000 00	3,000 00	-	-
Alexa	Hess PO Box 212 Clinton, WA 98236	none	n/a	scholarship	-	2,000 00	2,000 00		-
Tegan	Hidde 1805 Scenic Ave Freeland, WA 98249	none	n/a	scholarship		2,500 00	-		2,500 00
Grace	Houck 6383 Cedar Cove Lane Clinton, WA 98236	none	n/a	scholarship		2,500 00	-		2,500 00
Sara	Hutchinson-Puckett 5060 Chipshot Way Freeland, WA 98249	none	n/a	scholarship	1,500 00	2,000 00	1,500 00	-	2,000.00
Angelica	Janda 7382 Holst Road Clinton, WA 98236	none	n/a	scholarship	2,000 00	2,000 00	2,000 00	-	2,000 00
Lillian	Kaiser Schmidt 7844 Blakely Ave Clinton, WA 98236	none	n/a	scholarship	-	1,500 00	1,500 00	-	-
Gena	Kraha 5506 Camelot Drive S W Olympia, WA 98512	none	n/a	scholarship	2,000 00		2,000 00	-	-
Aloria	Lanshaw	none	n/a	scholarship	2,000 00		1,815 00	185 00	-

	6337 Maxwelton Rd Clinton, WA 98236								
Sophia	Larson-Wickman 4119 Campbell Rd Clinton, WA 98236	none	n/a	scholarship	3,000 00	3,000 00	3,000 00	-	3,000 00
Vicki	Lash 117 6th Street Langley, WA 98260	none	n/a	scholarship	179 52	-	-	179 52	-
Joellyn	Leffler 1320 Sealawn Blvd Freeland, WA 98249	none	n/a	scholarship	2,000 00	1,500 00	2,000 00	-	1,500 00
Vanessa	Link 6841 Heggenes Rd Clinton, WA 98236	none	n/a	scholarship	-	2,000 00	-	-	2,000 00
Anna	Lynch 5355 Island Way Langley, WA 98260	none	n/a	scholarship		2,500 00	-		2,500 00
Jachen	Mackner 1014 Greene Ave 1st Floor Brooklyn, NY 11221	none	n/a	scholarship	488 25		400 00	88 25	-
Holly	Magnuson 533 Bushpoint Rd Freeland, WA 98249	none	n/a	scholarship	92 88	1,500 00	496 49	-	1,096 39
Kara	Martin 6508 Wahl Rd Freeland, WA 98249	none	n/a	scholarship	-	2,000 00	2,000 00		-
Chelsea	Matthews-Jensen 4907 Lakeside Dr Langley, WA 98260	none	n/a	scholarship		2,500 00	-		2,500 00
Mariah	Matzen 6754 Viewmont Dr Clinton, WA 98236	none	n/a	scholarship		2,500 00	-		2,500 00
Jeannie	Mayotte 130 5th St #A101 Langley, WA 98260	none	n/a	scholarship	2,040 00	3,000 00	3,620 00	-	1,420 00
Bryn	McAgee PO Box 553 Langley, WA 98260	none	n/a	scholarship	-	2,000 00	2,000 00		-
Emily	Mergens 10875 Challenge Blvd La Mesa, CA 91941	none	n/a	scholarship	-	2,000 00	214 38		1,785 62
Sarah	Mergens 10875 Challenge Blvd. La Mesa, CA 91941	none	n/a	scholarship	-	2,000 00	1,496.00	-	504.00
Kiley	Meszaros 7309 Jewett Rd Clinton, WA 98236	none	n/a	scholarship	267 82		-	267 82	-
Rohini	Mikkelsen PO Box 974 Langley, WA 98260	none	n/a	scholarship		2,500 00	2,500 00		-
Amanda	Mosler	none	n/a	scholarship	196 86	2,000 00	2,196 86		-

	3317 Greenberry Hill Lane Clinton, WA 98236								
Martha	Mulholland 1728 Scenic Ave Freeland, WA 98249	none	n/a	scholarship		2,500 00	-		2,500 00
Lindsay	Nakamura PO Box 1228 Langley, WA 98260	none	n/a	scholarship		1,000 00	-		1,000.00
Hanna	Nielson 4617 Pintail Rd Langley, WA 98260	none	n/a	scholarship		2,500 00	-		2,500 00
Shaina	Nielson 4617 Pintail Rd Langley, WA 98260	none	n/a	scholarship	2,601 27		2,601 27		-
Faith	O'Brochta 4946 Scurlock Rd Freeland, WA 98249	none	n/a	scholarship		2,500 00	-		2,500 00
Alicia	Pahre 4738 Durham Way Clinton, WA 98236	none	n/a	scholarship	-	2,000 00	2,000 00	-	-
Sarah	Parker PO Box 1133 Langley, WA 98260	none	n/a	scholarship		2,500 00	-		2,500 00
Callula	Patterson 1249 Dunlap Drive Freeland, WA 98249	none	n/a	scholarship	-	3,000 00	3,000 00	-	-
Rosalena	Portillo 4269 Olmstead Rd Clinton, WA 98236	none	n/a	scholarship	-	3,000 00	3,000 00	-	-
Danielle	Potter PO Box 457 Freeland, WA 98249	none	n/a	scholarship	-	2,000 00	1,831 30		168.70
Tess	Radisch PO Box 141 Langley, WA 98260	none	n/a	scholarship	-	4,000 00	4,000 00	-	-
Madeline	Remmen 2761 Sun Vista Circle Clinton, WA 98236	none	n/a	scholarship		2,500 00	2,500 00		-
Michelle	Rempa 5389 Shadow Lane Freeland, WA 98249	none	n/a	scholarship	3,000 00		-	3,000 00	-
Spring	Roehm PO Box 465 Langley, WA 98260	none	n/a	scholarship		500 00	500 00		-
Molly	Sage 6908 Formerly Lane Clinton, WA 98236	none	n/a	scholarship	1,000 00		-	1,000 00	-
Roslyn	Schoeler 820 Saratoga Rd Langley, WA 98260	none	n/a	scholarship		2,500 00	-		2,500 00
Grace	Swanson	none	n/a	scholarship	-	1,500 00	-	-	1,500 00

	2539 Hillis Drive Langley, WA 98260								
Nancy	Thelan 6516 Wahl Rd. Freeland, WA 98249	none	n/a	scholarship	1,375 65	-	903 02	472 63	-
Krislynn	Wells PO Box 453 Langley, WA 98260	none	n/a	scholarship		2,500 00	1,596 48		903 52
Hannah	Whitcomb 5751 Kramer Rd Langley, WA 98260	none	n/a	scholarship		2,500 00	589 01		1,910 99
Chantal	White 15035 Varsity St Ste C Moorpark, CA 93021	none	n/a	scholarship	-	3,000 00	1,024 42	-	1,975 58
Avery	Wilson 4357 Peaceful Place Langley, WA 98260	none	n/a	scholarship	2,000 00		1,333 16	-	666 84
Anne	Wolcott PO Box 614 Langley, WA 98260	none	n/a	scholarship	2,000 00		1,490 00	510 00	-
Total Individuals					49,113 27	132,000 00	112,993 18	8,548 22	59,571 87
ORGANIZATION									
CADA	PO BOX 190 OAK HARBOR, WA 98277	"	"	"	"	20,000 00			
HELPING HANDS	PO BOX 661 LANGLEY, WA 98260					10,000 00			
HOPE	PO BOX 334 LANGLEY, WA 98260	"	"	"	"				
SKAGIT VALLEY COLLEGE	5611 S BAYVIEW RD LANGLEY, WA 98260	"	"	"	"	13,600 00			
SOUTH WHIDBEY CHILDREN'S CENTER	PO BOX 573 LANGLEY, WA 98260					30,000 00			
SOUTH WHIDBEY COOPERATIVE PRESCHOOL	PO BOX 713 LANGLEY, WA 98260						-		-
SOUTH WHIDBEY FAMILY RESOURCE CENTER	PO BOX 346					10,000 00			

Arise Charitable
10/1/2015 to 9/30/2016

LANGLEY, WA 98260

Total Orgainzations	-	83,600 00	-	-	
Total Individuals	49,113 27	132,000 00	112,993 18	8,548 22	59,571 87
Total Individuals & Organizations	49,113 27	215,600 00	112,993 18	8,548 22	59,571 87