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For calendar year 2015, or tax year beginning 10-01-2015 , and ending 09-30-2016

Name of foundation JEROME V BRUNI FOUNDATION		A Employer identification number 84-1246148	
Number and street (or P O box number if mail is not delivered to street address) 1528 N TEJON		Room/suite 	
City or town, state or province, country, and ZIP or foreign postal code COLORADO SPRINGS, CO 80907		B Telephone number (see instructions) (719) 575-9880	
G Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 11,868,585		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	682,904			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	90	90		
	4 Dividends and interest from securities	172,230	172,230		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	591,546			
	b Gross sales price for all assets on line 6a 2,359,297				
	7 Capital gain net income (from Part IV, line 2)		940,419		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,446,770	1,112,739		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	 2,015			
	c Other professional fees (attach schedule)				
	17 Interest	3			
	18 Taxes (attach schedule) (see instructions)	 22,546	6,620		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).				
	24 Total operating and administrative expenses. Add lines 13 through 23	24,564	6,620		0
	25 Contributions, gifts, grants paid	552,200			552,200
	26 Total expenses and disbursements. Add lines 24 and 25	576,764	6,620		552,200
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	870,006			
	b Net investment income (if negative, enter -0-)		1,106,119		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	1,085	1,070	1,070
	2	Savings and temporary cash investments	629,706	1,389,083	1,389,083
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	7,993,262	7,914,689	10,478,432
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	402,256	591,473		
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)		9,026,309	9,896,315	11,868,585
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	9,026,309	9,896,315	
	30	Total net assets or fund balances(see instructions)	9,026,309	9,896,315	
31	Total liabilities and net assets/fund balances(see instructions)	9,026,309	9,896,315		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 9,026,309
2	Enter amount from Part I, line 27a	2 870,006
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 9,896,315
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 9,896,315

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	940,419
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	102

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	607,658	12,487,064	0 048663
2013	582,762	11,895,515	0 048990
2012	470,799	9,630,190	0 048888
2011	307,000	7,213,559	0 042559
2010	346,500	7,120,629	0 048661

2 Total of line 1, column (d).	2	0 237761
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 047552
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	11,118,142
5 Multiply line 4 by line 3.	5	528,690
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	11,061
7 Add lines 5 and 6.	7	539,751
8 Enter qualifying distributions from Part XII, line 4.	8	552,200

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	11,061
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2.		3	11,061
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	11,061
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	15,360	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	15,360
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶		10	4,299
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 4,299 Refunded ▶		11	

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CO _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>JEROME V BRUNI</u> Telephone no ► <u>(719) 575-9880</u> Located at ► <u>1528 N TEJON COLORADO SPRINGS CO</u> ZIP+4 ► <u>80907</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b		
	Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>). 3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here. ▶	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JEROME V BRUNI 1528 N TEJON COLORADO SPRINGS, CO 80907	DIRECTOR 1 00	0	0	0
PAMELA S BRUNI 1528 N TEJON COLORADO SPRINGS, CO 80907	DIRECTOR 1 00	0	0	0
JOHN R BROCK 1528 N TEJON COLORADO SPRINGS, CO 80907	EXEC DIRECTO 1 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000. ▶				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 _____	
2 _____	
3 _____	
4 _____	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2 _____	

All other program-related investments. See instructions.	
3 _____	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	11,286,230
b	Average of monthly cash balances.	1b	1,224
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	11,287,454
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	11,287,454
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	169,312
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,118,142
6	Minimum investment return. Enter 5% of line 5.	6	555,907

Part XI Distributable Amount
 (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	555,907
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	11,061
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	11,061
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	544,846
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	544,846
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	544,846

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	552,200
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	552,200
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	11,061
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	541,139

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				544,846
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				8,759
f Total of lines 3a through e.	8,759			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 552,200				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				544,846
e Remaining amount distributed out of corpus	7,354			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	16,113			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	16,113			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				8,759
e Excess from 2015.				7,354

Part XIV

b Check box to indicate whether the organization is a:

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	552,200
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.

(2) Other assets.

- (1) Sales of assets to a noncharitable exempt organization.
- (2) Purchases of assets from a noncharitable exempt organization.
- (3) Rental of facilities, equipment, or other assets.
- (4) Reimbursement arrangements.
- (5) Loans or loan guarantees.
- (6) Performance of services or membership or fundraising solicitations.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	<div style="border-bottom: 1px solid black; margin-bottom: 5px;">*****</div> <div style="display: flex; justify-content: space-between;"> Signature of officer or trustee </div>	<div style="border-bottom: 1px solid black; margin-bottom: 5px;">2017-01-09</div> <div style="display: flex; justify-content: space-between;"> Date </div>	<div style="border-bottom: 1px solid black; margin-bottom: 5px;">*****</div> <div style="display: flex; justify-content: space-between;"> Title </div>

May the IRS discuss this return with the preparer shown below?
 (see instr.)? ☒ **Yes** ☐ **No**

Form **990-PF** (2015)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
1040 SHS WELLS FARGO	P	2005-07-05	2015-12-03
26005 SHS AM CAPITAL LTD	D	2009-03-18	2016-09-28
1731 SHS AM CAPITAL LTD	P	2009-08-07	2016-09-28
5800 SHS RELIANCE S & A	P	2009-06-24	2016-07-19
600 SHS CANADIAN NATL RAILWAY	D	2010-02-11	2016-04-27
4430 SHS TJX COS	P	2010-02-11	2016-04-27
2370 SHS TAIWAN SEMICOND ADS	P	2011-03-21	2016-09-20
5340 SHS HELMERICH & PAYNE	P	2011-10-04	2016-01-29
2250 SHS NATIONAL OILWELL VARCO	P	2013-01-10	2016-04-29
21310 SHS ROUSE PTYS	P	2013-03-12	2016-04-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
57,097		31,480	25,617
439,654		57,610	382,044
29,265		5,574	23,691
438,878		256,974	181,904
37,393		15,310	22,083
342,705		191,995	150,710
71,002		28,169	42,833
261,360		270,682	-9,322
79,529		142,259	-62,730
390,912		324,442	66,470

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			25,617
			382,044
			23,691
			181,904
			22,083
			150,710
			42,833
			-9,322
			-62,730
			66,470

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
1000 SHS VENTAS INC	P	2015-06-26	2016-07-06
402 SHS BROOKFIELD BUSINESS PTNR	P	2016-06-20	2016-06-20
1690 SHS TJX COS	D	2010-02-11	2016-04-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
72,670		54,660	18,010
8,704		8,602	102
130,128		31,121	99,007

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			18,010
			102
			99,007

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACADEMY FOR LIFELONG LEARNING PO BOX 630072 LITTLETON,CO 80163		501 (C)(3)	EDUCATION	1,000
ACTON INSTITUTE 98 E FULTON STREET GRAND RAPIDS,MI 49503		501 (C)(3)	EDUCATION AND LIBERTY RESEARCH	25,000
AMERICAN COUNCIL OF TRUST 1726 M STREET NW STE 802 WASHINGTON,DC 20036		501 (C)(3)	EDUCATION AND LIBERTY RESEARCH	25,000
AMERICAN RED CROSS - PIKE 1040 SOUTH 8TH ST COLORADO SPRINGS,CO 80905		501 (C)(3)	HUMANITARIAN	1,750
ATLAS ECONOMIC RESEARCH F 1201 L STREET NW WASHINGTON,DC 20005		501 (C)(3)	EDUCATION AND LIBERTY RESEARCH	20,000
ATLAS PREPARATORY SCHOOL 1602 SOUTH MURRAY BLVD COLORADO SPRINGS,CO 80916		501(C)(3)	EDUCATION	10,000
CARE AND SHARE INC 2605 PREAMBLE POINT COLORADO SPRINGS,CO 80915		501 (C)(3)	HUMANITARIAN	7,525
CARSON SCHOLARS FUND 305 W CHESAPEAKE AVE TOWSON,MD 21204		501(C)(3)	EDUCATION	10,000
CASA OF PIKES PEAK REGION 701 S CASCADE AVE COLORADO SPRINGS,CO 80903		501 (C)(3)	HUMANITARIAN	3,000
CATHOLIC CHARITIES OF CEN 228 N CASCADE AVE COLORADO SPRINGS,CO 80903		501 (C)(3)	HUMANITARIAN	5,250
CHILDREN'S LITERACY CENTER 2928 STRAUS LANE STE 100 COLORADO SPRINGS,CO 80907		501(C)(3)	HUMANITARIAN	5,000
COLORADO COLLEGE ECONOMI 14 E CACHE LA POUFRE ST COLORADO SPRINGS,CO 80903		501 (C)(3)	ECONOMIC RESEARCH AND EDUCATION	10,000
COLORADO COUNCIL FOR ECON 3443 S GALENA ST STE 190 DENVER,CO 80231		501 (C)(3)	ECONOMIC RESEARCH AND EDUCATION	25,000
COMMUNITY PARTNERSHIP FOR CHILD DEV 2330 ROBINSON STREET COLORADO SPRINGS,CO 80904		501 (C)(3)	HUMANITARIAN	2,100
COOL SCIENCE PO BOX 50015 COLORADO SPRINGS,CO 80949		501(C)(3)	EDUCATION	3,000
Total ▶ 3a				552,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
COUNCIL FOR ECONOMIC EDUC 122 EAST 42ND ST 2600 NEW YORK, NY 10168		501 (C)(3)	ECONOMIC RESEARCH AND EDUCATION	20,000
DENVER HOSPICE 501 SOUTH CHERRY CREEK ST SUITE 700 DENVER, CO 80246		501(C)(3)	HUMANITARIAN	1,000
EARLY CONNECTIONS LEARNIN 104 E RIO GRANDE COLORADO SPRINGS, CO 80903		501 (C)(3)	HUMANITARIAN	3,000
ECUMENICAL SOCIAL MINISTR 201 N WEBER ST COLORADO SPRINGS, CO 80903		501 (C)(3)	HUMANITARIAN	7,350
FOUNDATION FOR TEACHING E 260 RUSSELL BLVD SUITE B DAVIS, CA 95616		501 (C)(3)	ECONOMIC RESEARCH AND EDUCATION	10,000
GLOBAL ECONOMIC EDUCATION ALLIANCE LOWDEN HALL 307 DEKALB, IL 60015		501(C)(3)	ECONOMIC RESEARCH AND EDUCATION	5,000
GRIFFITH CTRS FOR CHILDREN 10 N FARRAGUT AVE COLORADO SPRINGS, CO 80909		501 (C)(3)	HUMANITARIAN	1,925
HOME FRONT CARES PO BOX 38516 COLORADO SPRINGS, CO 80937		501 (C)(3)	HUMANITARIAN	4,400
HOOVER INSTITUTE 454 GALVEZ MALL STE 310 STANFORD, CA 94305		501 (C)(3)	EDUCATION AND LIBERTY RESEARCH	100,000
HOPE AND HOME 4945 N 30TH COLORADO SPRINGS, CO 80919		501 (C)(3)	HUMANITARIAN	5,000
LUTHERAN FAMILY SERICES - ROCKY MOUNTAIN 108 E ST VRAIN ST 21 COLORADO SPRINGS, CO 80903		501(C)(3)	HUMANITARIAN	2,100
MERCY'S GATE PO BOX 26416 COLORADO SPRINGS, CO 80936		501 (C)(3)	HUMANITARIAN	1,225
NATIONAL COUNCIL ON TEACHER QUALITY 1120 G ST NW STE 800 WASHINGTON, DC 20005		501(C)(3)	EDUCATION	10,000
PARTNERS IN HOUSING 455 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906		501 (C)(3)	HUMANITARIAN	12,450
PEAK EDUCATION 730 N NEVADA AVE COLORADO SPRINGS, CO 80903		501(C)(3)	EDUCATION	5,000
Total ▶ 3a				552,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PEAK VISTA FOUNDATION 722 S WASATCH AVE COLORADO SPRINGS,CO 80903		501 (C)(3)	HUMANITARIAN	7,350
PHILANTHROPY ROUNDTABLE 1730 M STREET NW STE 601 WASHINGTON,DC 20036		501 (C)(3)	EDUCATION AND LIBERTY RESEARCH	10,000
PIKES PEAK UNITED WAY 518 N NEVADA AVE COLORADO SPRINGS,CO 80903		501 (C)(3)	HUMANITARIAN	15,000
PILLAR INSTITUTE FOR LIFELONG LEAR 4570 HILTON PARKWAY 101 COLORADO SPRINGS,CO 80907		501 (C)(3)	EDUCATION	3,000
PRISON FELLOWSHIP INTERNA 44180 RIVERSIDE PARKWAY LANSLOWNE,VA 20176		501 (C)(3)	HUMANITARIAN	5,000
REACH PIKES PEAK 312 S WEBER ST SUITE A COLORADO SPRINGS,CO 80903		501 (C)(3)	HUMANITARIAN	5,950
SALVATION ARMY OF EL PASO 910 YUMA ST COLORADO SPRINGS,CO 80909		501 (C)(3)	HUMANITARIAN	4,025
SILVER KEY SERVICES 2250 BOTT AVE COLORADO SPRINGS,CO 80904		501 (C)(3)	HUMANITARIAN	8,400
SPRINGS RESCUE MISSION 5 WEST LAS VEGAS STREET COLORADO SPRINGS,CO 80903		501 (C)(3)	HUMANITARIAN	5,000
ST MARY'S HIGH SCHOOL STEM 2501 E YAMPA ST COLORADO SPRINGS,CO 80909		501(C)(3)	EDUCATION	5,000
STREETSCOOL NETWORK PO BOX 140069 DENVER,CO 80214		501 (C)(3)	ECONOMIC RESEARCH AND EDUCATION	10,000
TEACH FOR AMERICA COLORA 1391 N SPEER BOULEVARD DENVER,CO 80204		501 (C)(3)	EDUCATION	20,000
TESSA 435 GOLD PASS HEIGHTS COLORADO SPRINGS,CO 80906		501(C)(3)	HUMANITARIAN	1,400
THE RESOURCE EXCHANGE 418 SOUTH WEBER STREET COLORADO SPRINGS,CO 80903		501(C)(3)	HUMANITARIAN	2,100
TRI LAKES CARES PO BOX 1301 MONUMENT,CO 80132		501 (C)(3)	HUMANITARIAN	1,750
Total ▶ 3a				552,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF COLORADO FO PO BOX 17126 DENVER, CO 80217		501 (C)(3)	ECONOMIC RESEARCH AND EDUCATION	10,000
URBAN PEAK COLORADO SPRIN 423 EAST CUCHARRAS COLORADO SPRINGS, CO 80903		501 (C)(3)	HUMANITARIAN	3,675
USAF ACADEMY ECONOMICS 3116 ACADEMY DR STE 200 COLORADO SPRINGS, CO 80840		501 (C)(3)	ECONOMIC RESEARCH AND EDUCATION	10,000
USAF ACADEMY ENDOWMENT 3116 ACADEMY DR STE 200 COLORADO SPRINGS, CO 80840		501 (C)(3)	EDUCATION	66,000
WESTSIDE CARES 2808 W COLORADO AVE COLORADO SPRINGS, CO 80904		501 (C)(3)	HUMANITARIAN	1,575
YMCA 2190 JET WING DR COLORADO SPRINGS, CO 80916		501 (C)(3)	HUMANITARIAN	4,900
CENTER FOR NONPROFIT EXCELLENCE 723 N WEBER ST STE 200 COLORADO SPRINGS, CO 80903		501 (C)(3)	EDUCATION AND LIBERTY RESEARCH	5,000
COLORADO SPRINGS CONSERVATORY 415 S SAHWATCH STREET COLORADO SPRINGS, CO 80903		501(C)(3)	EDUCATION AND LIBERTY RESEARCH	5,000
Total ▶ 3a				552,200

TY 2015 Accounting Fees Schedule**Name:** JEROME V BRUNI FOUNDATION**EIN:** 84-1246148

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX RETURN PREPARATION FEE	2,015			

TY 2015 Investments Corporate Stock Schedule**Name:** JEROME V BRUNI FOUNDATION**EIN:** 84-1246148

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AFFILATED MANAGERS GROUP	108,477	636,680
AMERICAN CAP LTD	63,640	338,200
AMERICAN TOWER CORP	456,392	538,652
ARES CAPITAL	469,236	495,070
AUTONATION INC	177,490	173,408
BERKSHIRE HATHAWAY	325,110	589,438
BROOKFIELD ASSET MANAGEMENT	400,160	707,470
CARE CAPITAL PROPERTIES	48,956	42,750
DISCOVER FINANCIAL SVCS	402,610	397,547
DISCOVERY COMM	342,566	324,139
EXPRESS SCRIPTS HLDG CO	418,653	507,111
FLUOR CORP	204,965	165,411
HARMAN INTL INDS INC	180,465	180,216
HELMERICH & PAYNE		
KINDER MORGAN INC	538,949	420,966
KINDER MORGAN INC 17 WTS	369,059	2,100
KROGER COMPANY	142,234	268,307
LEVEL 3 COMM	1,089,700	1,275,450
PENSKE AUTOMOTIVE GROUP INC	129,015	144,540
NATIONAL OILWELL VARCO		
QUALCOMM INC	199,811	229,475
RADIAN GROUP	386,123	999,177
RELIANCE S & A		
ROUSE PPTYS		
RYMAN HOSPITALITY PPTYS	393,935	382,476
TAIWAN SEMICONDS	301,292	544,808
TJX COS		
U.S. SILCA HLDGS	256,818	412,609
VENTAS INC.	295,884	381,402
WELLS FARGO	213,149	321,030

TY 2015 Other Assets Schedule**Name:** JEROME V BRUNI FOUNDATION**EIN:** 84-1246148

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
NET UNREALIZED APPRECIATION	402,256	591,473	

TY 2015 Taxes Schedule**Name:** JEROME V BRUNI FOUNDATION**EIN:** 84-1246148

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX WITHHELD	6,620	6,620		
2016 ESTIMATED TAX PAYMENTS	15,360			
2015 TAX DUE	566			

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990</div>	<div>OMB No 1545-0047</div> <div>2015</div>
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<div>Name of the organization</div> <div>JEROME V BRUNI FOUNDATION</div>	<div>Employer identification number</div> <div>84-1246148</div>
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<div><input type="checkbox"/> 501(c)() (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div>
Form 990-PF	<div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization JEROME V BRUNI FOUNDATION	Employer identification number 84-1246148
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JEROME V BRUNI	\$ 682,904	Person <input type="checkbox"/>
	1528 N TEJON		Payroll <input type="checkbox"/>
	COLORADO SPRINGS, CO 80907		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization JEROME V BRUNI FOUNDATION	Employer identification number 84-1246148
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Part II

Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1690 SHARES TJX	\$ 129 606	2016-04-26
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	600 SHARES CNI	\$ 36 942	2016-04-26
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	100 SHARES AMG	\$ 17 160	2016-06-08
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	30236 SHARES OF ACAS	\$ 499 196	2016-08-04
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization JEROME V BRUNI FOUNDATION	Employer identification number 84-1246148
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	--	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	--	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	--	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	--	_____	
	_____	_____	