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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

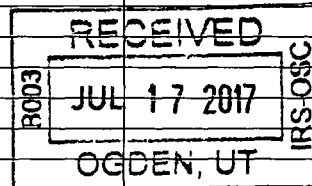
For calendar year 2015 or tax year beginning

10/01, 2015, and ending

09/30, 2016

Name of foundation PRESBYTERIAN HEALTH FOUNDATION		A Employer identification number 73-0709836
Number and street (or P O box number if mail is not delivered to street address) 655 RESEARCH PARKWAY, SUITE 500		B Telephone number (see instructions) (405) 319-8150
City or town, state or province, country, and ZIP or foreign postal code OKLAHOMA CITY, OK 73104-3603		C If exemption application is pending, check here. ☐
G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here. ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation. ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 174,304,007. J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	21,265.			
	2 Check ☒ if the foundation is not required to attach Sch B.				
	3 Interest on savings and temporary cash investments.	405.	405.		
	4 Dividends and interest from securities	5,016,397.	5,016,397.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,064,065.			
	b Gross sales price for all assets on line 6a	7,058,081.			
	7 Capital gain net income (from Part IV, line 2)		8,308,919.		
	8 Net short-term capital gain.				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) ATCH. 1	1,697,946.	1,680,758.	1,609,114.		
12 Total. Add lines 1 through 11	7,800,078.	15,006,479.	1,609,114.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	213,942.	52,971.		160,971.
	14 Other employee salaries and wages	75,301.	31,784.	17,279.	40,856.
	15 Pension plans, employee benefits	88,261.	21,893.	2,399.	69,156.
	16a Legal fees (attach schedule) ATCH. 2	178,815.	178,177.	170,460.	120,452.
	b Accounting fees (attach schedule) ATCH. 3	61,672.	6,167.		55,505.
	c Other professional fees (attach schedule) [4]	407,833.	401,433.	32,118.	4,600.
	17 Interest				
	18 Taxes (attach schedule) (see instructions) [5]	126,492.	14,942.	14,873.	189.
	19 Depreciation (attach schedule) and depletion	417,322.	322,015.		
	20 Occupancy	132,714.	55,205.	46,593.	77,508.
	21 Travel, conferences, and meetings	19,843.	1,957.	109.	17,999.
	22 Printing and publications	1,259.	148.	25.	1,111.
	23 Other expenses (attach schedule) ATCH. 6	297,094.	85,396.	51,621.	227,018.
	24 Total operating and administrative expenses. Add lines 13 through 23.	2,020,548.	1,172,088.	335,477.	775,365.
	25 Contributions, gifts, grants paid	9,653,501.			4,941,528.
26 Total expenses and disbursements Add lines 24 and 25	11,674,049.	1,172,088.	335,477.	5,716,893.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-3,873,971.				
b Net investment income (if negative, enter -0-)		13,834,391.			
c Adjusted net income (if negative, enter -0-)			1,273,637.		



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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	1,663,128.	4,597,766.	4,597,766.
	3 Accounts receivable ▶ 394,035.			
	Less allowance for doubtful accounts ▶	63,238.	394,035.	394,035.
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable.			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ *		* 3,288,674.	ATCH 7
	Less allowance for doubtful accounts ▶	4,180,021.	3,288,674.	3,288,674.
	8 Inventories for sale or use.			
	9 Prepaid expenses and deferred charges	35,149.	86,367.	86,367.
	10a Investments - U S and state government obligations (attach schedule). .			
	b Investments - corporate stock (attach schedule) ATCH. 7A.	140,491,284.	134,838,253.	134,838,253.
	c Investments - corporate bonds (attach schedule).			
Liabilities	11 Investments - land, buildings, and equipment basis ▶ 7,530,276.			
	Less accumulated depreciation (attach schedule) ▶ 59,991.	7,517,990.	7,470,285.	7,470,285.
	12 Investments - mortgage loans.			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ ATCH 8)	12,193,849.	23,628,627.	23,628,627.
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	166,144,659.	174,304,007.	174,304,007.
	17 Accounts payable and accrued expenses	28,893.	109,776.	
	18 Grants payable.	470,253.	5,157,226.	
Net Assets or Fund Balances	19 Deferred revenue.	62,000.	46,580.	
	20 Loans from officers, directors, trustees, and other disqualified persons. .			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ ATCH 9)	300,000.	300,000.	
	23 Total liabilities (add lines 17 through 22)	861,146.	5,613,582.	
	Foundations that follow SFAS 117, check here ▶ ☒ X			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	165,283,513.	168,690,425.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund.			
	29 Retained earnings, accumulated income, endowment, or other funds . .			
	30 Total net assets or fund balances (see instructions)	165,283,513.	168,690,425.	
	31 Total liabilities and net assets/fund balances (see instructions)	166,144,659.	174,304,007.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return).	1	165,283,513.
2 Enter amount from Part I, line 27a.	2	-3,873,971.
3 Other increases not included in line 2 (itemize) ▶ ATCH 10	3	7,280,883.
4 Add lines 1, 2, and 3	4	168,690,425.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	168,690,425.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	8,308,919.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	5,623,198.	161,336,115.	0.034854
2013	36,775,721.	153,459,606.	0.239644
2012	3,128,383.	89,909,044.	0.034795
2011	2,108,071.	99,836,605.	0.021115
2010	2,637,370.	102,372,160.	0.025763
2 Total of line 1, column (d)			2 0.356171
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.071234
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5			4 155,334,122.
5 Multiply line 4 by line 3			5 11,065,071.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 138,344.
7 Add lines 5 and 6			7 11,203,415.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 16,951,544.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	138,344.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	138,344.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	138,344.
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	58,300.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	120,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	178,300.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	1,107.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	38,849.	
11 Enter the amount of line 10 to be Credited to 2016 estimated tax ☒ 38,849. Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	X	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ OK, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). ATCH 12 . . . ATCH 13 . . .	☒	
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		☒
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.PHFOKC.COM	☒	
14 The books are in care of ► BEVERLY TRAVIS Telephone no ► (405) 319-8150 Located at ► 655 RESEARCH PARKWAY, STE. 500; OKLAHOMA CITY, OK ZIP+4 ► 73104-3603		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		☒

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	☒
Organizations relying on a current notice regarding disaster assistance check here ► ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	☒
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3b	☒
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	☒
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	☒

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 14		213,942.	32,868.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 15		58,264.	8,582.	0.

Total number of other employees paid over \$50,000. ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 16		135,739.
Total number of others receiving over \$50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 THE FOUNDATION PURCHASED LOW-INCOME HOUSING APARTMENTS DURING THE YEAR ENDED SEPTEMBER 30, 2016. THE PURCHASE PRICE OF THE ASSETS IS:	11,234,651.
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	11,234,651.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	134,155,631.
b	Average of monthly cash balances	1b	8,061,235.
c	Fair market value of all other assets (see instructions)	1c	15,482,750.
d	Total (add lines 1a, b, and c)	1d	157,699,616.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	157,699,616.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,365,494.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	155,334,122.
6	Minimum investment return. Enter 5% of line 5	6	7,766,706.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	7,766,706.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	138,344.
b	Income tax for 2015 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	138,344.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	7,628,362.
4	Recoveries of amounts treated as qualifying distributions	4	581,536.
5	Add lines 3 and 4	5	8,209,898.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	8,209,898.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	5,716,893.
b	Program-related investments - total from Part IX-B	1b	11,234,651.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	16,951,544.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	138,344.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	16,813,200.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				8,209,898.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20 <u>13</u> , 20 <u>12</u> , 20 <u>11</u>				
3 Excess distributions carryover, if any, to 2015				
a From 2010				
b From 2011				
c From 2012				
d From 2013 2,117,087.				
e From 2014				
f Total of lines 3a through e	2,117,087.			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ <u>16,951,544.</u>				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2015 distributable amount.				8,209,898.
e Remaining amount distributed out of corpus.	8,741,646.			
5 Excess distributions carryover applied to 2015 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	10,858,733.			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	10,858,733.			
10 Analysis of line 9				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013 2,117,087.				
d Excess from 2014				
e Excess from 2015 8,741,646.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHMENT 18				4,941,528.
Total ▶ 3a				4,941,528.
b Approved for future payment SEE ATTACHMENT 18A				5,264,100.
Total ▶ 3b				5,264,100.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income	Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments .			14	405.	
4 Dividends and interest from securities			14	5,016,397.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property. .					
7 Other investment income			15	33,195.	
8 Gain or (loss) from sales of assets other than inventory			18	1,064,065.	
9 Net income or (loss) from special events . . .					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a _____					
b ATCH 17 _____				162,920.	1,501,831.
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)				6,276,982.	1,501,831.
13 Total. Add line 12, columns (b), (d), and (e)				13	7,778,813.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

[illegible]

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature of officer or trustee

7-12-2017
Date

PRESIDENT
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

STEPHANIE L STEWART

Preparer's signature

Stephanie Stewart

Date _____

7/11/17

Check ☐ if self-employed

PTIN

P01646944

Firm's name ► KPMG LLP

Firm's EIN ► 13-5565207

Firm's address ► 210 PARK AVE., SUITE 2650
OKLAHOMA CITY, OK

73102

Phone no 405-239-6411

Form **990-PF** (2015)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
7,058,081.		REALIZED GAIN ON SECURITIES PROPERTY TYPE: SECURITIES 5,914,136.				P	VAR 1,143,945.	VAR
8,617,057.		SALE OF CYTOVANCE STOCK - FORM 6252 PROPERTY TYPE: STOCK 1,452,083.				P	VAR 7,164,974.	10/05/2015
TOTAL GAIN(LOSS)							<u>8,308,919.</u>	

ATTACHMENT 1FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
PRI INCOME - RESEARCH PARK	1,320,657.	1,320,657.	1,320,657.
PRI INCOME - CHAPARRAL TOWNHOUSES	181,174.	181,174.	181,174.
ROYALTY INCOME	33,195.	34,041.	
INTEREST INCOME FROM PROMISSORY NOTES	44,843.	44,843.	44,283.
FUNDRAISING EVENT INCOME	10,500.		
GRANT RECOVERY	41,120.		
INVESTMENT INCOME FLOW-THROUGH		33,876.	
SETTLEMENT PROCEEDS	1,628.	3,084.	
SECURITIES FEES ADJUSTMENT	83.		
LAND LEASE	63,000.	63,000.	63,000.
FEDERAL INCOME TAX REFUND	1,746.		
TOTALS	<u>1,697,946.</u>	<u>1,680,758.</u>	<u>1,609,114.</u>

ATTACHMENT 2FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	178,815.	178,177.	170,460.	120,452.
TOTALS	<u>178,815.</u>	<u>178,177.</u>	<u>170,460.</u>	<u>120,452.</u>

ATTACHMENT 3FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	61,672.	6,167.		55,505.
TOTALS	<u>61,672.</u>	<u>6,167.</u>		<u>55,505.</u>

ATTACHMENT 4FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
MANAGEMENT FEES	32,118.	32,118.	32,118.	
CONSULTING FEES	6,400.			
INVESTMENT MANAGEMENT FEES	369,315.	369,315.		4,600.
TOTALS	<u>407,833.</u>	<u>401,433.</u>	<u>32,118.</u>	<u>4,600.</u>

ATTACHMENT 5

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
PAYROLL TAXES	3,556.	3,368.	3,299.	189.
FEDERAL EXCISE TAX	111,362.			
REAL ESTATE TAXES	11,574.	11,574.	11,574.	
TOTALS	<u>126,492.</u>	<u>14,942.</u>	<u>14,873.</u>	<u>189.</u>

ATTACHMENT 6FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
MAINTENANCE & REPAIR	2,031.	816.	681.	1,215.
INSURANCE	39,034.	16,455.	13,946.	22,579.
MISCELLANEOUS EXPENSE	8,114.	1,467.	739.	6,643.
INVESTMENT EXP. IN PARTNERSHIP		21,510.		
SUPPLIES	4,921.	2,673.	2,423.	2,325.
TELEPHONE	3,362.	845.	565.	2,756.
DUES & SUBSCRIPTIONS	32,355.	3,235.		29,119.
POSTAGE & FREIGHT	1,425.	193.	57.	1,231.
CONTRACT LABOR	24,516.	2,452.		22,436.
LANDSCAPE MAINTENANCE	19,559.	4,656.	3,000.	18,220.
BAD DEBT EXPENSE	15,991.	15,991.	15,991.	
COMMISSIONS	4,622.	4,622.	4,622.	
FUNDRAISING EXPENSE	41,776.			31,627.
OFFICE EXPENSES	11,435.	3,468.	2,583.	7,967.
MARKETING/PR	734.	278.	279.	455.
INNOVATION DISTRICT EXPENSES	80,484.			80,445.
EQUIPMENT	6,735.	6,735.	6,735.	
TOTALS	297,094.	85,396.	51,621.	227,018.

PRESBYTERIAN HEALTH FOUNDATION

EIN: 73-0709836

September 30, 2016

FORM 990-PF, PART II, LINE 7, NOTES AND LOANS RECEIVABLE

<u>Borrower</u>	<u>Original Amount</u>	<u>Balance Due</u>	<u>Date of Note</u>	<u>Maturity Date</u>	<u>Repayment Terms</u>	<u>Interest Rate</u>	<u>Security from Borrower</u>	<u>Purpose of Loan</u>
Oklahoma City Renewal Authority A-2	\$ 6,500,000	\$ 3,288,674	8/31/2007	7/1/2022	Monthly	Variable	None	Research Park Construction
TOTAL	<u>\$ 6,500,000</u>	<u>\$ 3,288,674</u>						

PRESBYTERIAN HEALTH FOUNDATION
EIN: 73-0709836
September 30, 2016

FORM 990-PF, PART II, LINE 10b: INVESTMENTS - CORPORATE STOCK

<u>Name of Stock</u>	<u>End of Year Market Value</u>
Accele Biopharma, Inc.	17,195
Insmmed Pharmaceuticals, Inc.	6,500
Selexys	1,767,878
Tetherex	200,000
Biolytx Pharm. Corp.	8,000
Sub-Total	<u>1,999,573</u>
 Total Assets from OU Foundation	 60,832,583
 Total Assets from Vanguard	 72,006,097
 Total Investments for Part II, Line 10b	 <u><u>134,838,253</u></u>

FORM 990PF, PART II - OTHER ASSETSATTACHMENT 8

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CHAPARRAL TOWNHOUSES, NET		11,117,945.	11,117,945.
RESEARCH PARK BUILDING, NET	2,836,255.	2,583,344.	2,583,344.
LEASE COMMISSION, NET	26,963.	22,341.	22,341.
INVESTMENT IN LLC	1,775,543.	1,620,138.	1,620,138.
INVESTMENT IN LLP'S	7,555,088.	8,284,859.	8,284,859.
TOTALS	<u>12,193,849.</u>	<u>23,628,627.</u>	<u>23,628,627.</u>

ATTACHMENT 9FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>
OCRA INTEREST RESERVE	300,000.	300,000.
TOTALS	<u>300,000.</u>	<u>300,000.</u>

ATTACHMENT 10FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED GAIN ON SECURITIES	7,280,883.
TOTAL	<u>7,280,883.</u>

ATTACHMENT 11FORM 990PF, PART VII-A -ACTIVITIES NOT PREVIOUSLY REPORTED TO THE IRS

2030, LLC, A WHOLLY OWNED SUBSIDIARY OF PHF, OPERATES AND MAINTAINS A LOW-INCOME HOUSING (HUD) APARTMENT COMPLEX. RENTS ARE COMPRISED OF RENTS FROM TENANTS AND HUD SUBSIDIES.

ATTACHMENT 12FORM 990PF, PART VII-A, LINE 11A-TRANSFERS FROM CONTROLLED ENTITY STATEMENT

TOTAL AMOUNT

1,313,875.

CONTROLLED ENTITY'S NAME: CV SUBSIDIARY, LLC
CONTROLLED ENTITY'S ADDRESS: 655 RESEARCH PARKWAY
SECOND LINE ADDRESS: OKLAHOMA CITY, OK 73102
EIN: 26-0061221
TRANSFER AMOUNT: 1,313,875.
EXPLANATION OF TRANSFER FROM CONTROLLED ENTITY:

*SEE ADDITIONAL INFORMATION BELOW

*RENT FROM A CONTROLLED ENTITY THAT DOES NOT GENERATE NET
UNRELATED INCOME WITHIN THE MEANING OF 512(b)(13)(B)(i)(1).
THIS PAYMENT IS NOT A QUALIFIED SPECIFIED PAYMENT.

ATTACHMENT 13FORM 990PF, PART VII-A, LINE 11A-TRANSFERS TO CONTROLLED ENTITY STATEMENT

TOTAL AMOUNT

237,500.

CONTROLLED ENTITY'S NAME: OLSF II INVESTMENTS, LLC
CONTROLLED ENTITY'S ADDRESS: 100 W. 5TH STREET, SUITE 705
CITY, STATE & ZIP: TULSA, OK 74103
EIN: 16-1782511
TRANSFER AMOUNT: 237,500.
EXPLANATION OF TRANSFER TO CONTROLLED ENTITY:
** SEE ADDITIONAL INFORMATION BELOW

**FLOW THROUGH PARTNERSHIP CAPITAL CONTRIBUTION TO A CONTROLLED
ENTITY THAT DOES NOT GENERATE NET UNRELATED INCOME WITHIN THE
MEANING OF 512(b)(13)(B)(i)(1).
THIS PAYMENT IS NOT A QUALIFIED SPECIFIED PAYMENT.

PRESBYTERIAN HEALTH FOUNDATION

73-0709836 .

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 14

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
CARL EDWARDS 655 RESEARCH PARKWAY, SUITE 500 OKLAHOMA CITY, OK 73104-3603	CHAIRMAN 1.00	0.	0.	0.
ROBERT S. ELLIS, M.D. 655 RESEARCH PARKWAY, SUITE 500 OKLAHOMA CITY, OK 73104-3603	TRUSTEE 1.00	0.	0.	0.
JERRY B. VANNATTA, M.D. 655 RESEARCH PARKWAY, SUITE 500 OKLAHOMA CITY, OK 73104-3603	TRUSTEE 1.00	0.	0.	0.
DAVID RAINBOLT 655 RESEARCH PARKWAY, SUITE 500 OKLAHOMA CITY, OK 73104-3603	TRUSTEE 1.00	0.	0.	0.
MICHAEL JOSEPH 655 RESEARCH PARKWAY, SUITE 500 OKLAHOMA CITY, OK 73104-3603	TRUSTEE 1.00	0.	0.	0.
RAINEY WILLIAMS 655 RESEARCH PARKWAY, SUITE 500 OKLAHOMA CITY, OK 73104-3603	TRUSTEE 1.00	0.	0.	0.

PRESBYTERIAN HEALTH FOUNDATION

73-0709836 .

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 14 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
TOM GRAY 655 RESEARCH PARKWAY, SUITE 500 OKLAHOMA CITY, OK 73104-3603	PRESIDENT AND TRUSTEE 40.00	120,000.	24,287.	0.
WILLIAM BARNES, M.D. 655 RESEARCH PARKWAY, SUITE 500 OKLAHOMA CITY, OK 73104-3603	TRUSTEE 1.00	0.	0.	0.
CHRISTY EVEREST 655 RESEARCH PARKWAY, SUITE 500 OKLAHOMA CITY, OK 73104-3603	TRUSTEE 1.00	0.	0.	0.
BEVERLY TRAVIS 655 RESEARCH PARKWAY, SUITE 500 OKLAHOMA CITY, OK 73104-3603	CONTROLLER 40.00	93,942.	8,581.	0.
GRAND TOTALS		213,942.	32,868.	0.

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>ATTACHMENT 15</u>	
			<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
JESSICA RILEY 655 RESEARCH PARKWAY, STE. 500 OKLAHOMA CITY, OK 73104-3603	GRANT ADMINISTRATOR 40.00	58,264.	8,582.	0.
TOTAL COMPENSATION		58,264.	8,582.	0.

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 16

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
MCAFEE & TAFT 211 NORTH ROBINSON, STE. 1000 OKLAHOMA CITY, OK 73102	LEGAL SERVICES	135,739.
TOTAL COMPENSATION		<u>135,739.</u>

PRESBYTERIAN HEALTH FOUNDATION

73-0709836

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUEATTACHMENT 17

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
PRI INCOME - RESEARCH PARK					
PRI INCOME - CHAPARRAL TOWNHOUSES					
INTEREST INCOME ON PROMISSORY NOTES					1,320,657.
FUNDRAISING EVENT INCOME			14		181,174.
SETTLEMENT PROCEEDS			01	44,843.	
SECURITIES FEES ADJUSTMENT			01	10,500.	
GRANT RECOVERY			01	1,628.	
FEDERAL INCOME TAX REFUND			01	83.	
LAND LEASE			01	41,120.	
			01	1,746.	
			16	63,000.	
TOTALS				<u>162,920.</u>	<u>1,501,831.</u>

PRESBYTERIAN HEALTH FOUNDATION
EIN: 73-0709836
SEPTEMBER 30, 2016

FORM 990-PF, PART XV, LINE 3A: GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	DATE APPROVED	TOTAL AMOUNT APPROVED	BEG BALANCE AS OF 10/1/2015	FY16 ADDITIONS	AMOUNTS WRITTEN- OFF	GRANT PAYMENT	ENDING BALANCE AS OF 9/30/2016
OUHSC/MD/PHD PROGRAM	9/27/2000	\$5,000,000	\$70,253	\$0	\$0	\$70,253	\$0 00
OMRF/MD/PHD PROGRAM	9/27/2000						
OMRF/MD/PHD PROGRAM	1/4/2016	up to \$150,000	\$0	\$8,725	\$0	\$8,725	\$0
THE CHILDREN'S CENTER, INC	6/23/2015	\$500,000	\$300,000	\$0	\$0	\$150,000	\$150,000
OUHSC - 3 BRIDGE GRANTS	12/8/2015	\$225,000	\$0	\$225,000	\$0	\$225,000	\$0
OMRF - 6 BRIDGE GRANTS	12/8/2015	\$450,000	\$0	\$450,000	\$0	\$450,000	\$0
OUHSC/MD/PHD PROGRAM	3/29/2016	\$2,500,000	\$0	\$2,500,000	\$0	\$17,946	\$2,482,054
OMRF/MD/PHD PROGRAM	3/29/2016	\$2,500,000	\$0	\$2,500,000	\$0	\$17,953	\$2,482,047
CAVETT KIDS	6/21/2016	\$15,000	\$0	\$15,000	\$0	\$15,000	\$0
OU FOUNDATION	6/21/2016	\$40,000	\$0	\$40,000	\$0	\$40,000	\$0
RONALD MCDONALD HOUSE CHARITIES	6/21/2016	\$45,000	\$0	\$45,000	\$0	\$45,000	\$0
OSSM FOUNDATION	6/21/2016	\$150,000	\$0	\$150,000	\$0	\$150,000	\$0
DEAN MCGEE EYE INSTITUTE	6/21/2016	\$100,000	\$0	\$100,000	\$0	\$100,000	\$0
OUHSC GRANTS AND CONTRACTS ACCOUNTING	6/21/2016	\$1,700,000	\$0	\$1,700,000	\$0	\$1,700,000	\$0
OKLAHOMA MEDICAL RESEARCH FOUNDATION	6/21/2016	\$849,000	\$0	\$849,000	\$0	\$849,000	\$0
I2E, INC	6/21/2016	\$100,000	\$0	\$100,000	\$0	\$100,000	\$0
OUHSC - 5 BRIDGE GRANTS	9/20/2016	\$375,000	\$0	\$375,000	\$0	\$375,000	\$0
OKLAHOMA CITY ALL SPORTS ASSOC	3/25/2014	\$125,000	\$50,000	\$0	\$0	\$50,000	\$0
TEACH FOR AMERICA	9/17/2014	\$15,000	\$5,000	\$0	\$0	\$5,000	\$0
JOHN REX SCHOOL / COMMUNITIES FOUNDATION OF OKLAHOMA	9/17/2014	\$30,000	\$10,000	\$0	\$0	\$10,000	\$0
REGIONAL FOOD BANK	9/17/2014	\$20,000	\$10,000	\$0	\$0	\$10,000	\$0
OKLAHOMA CITY BOATHOUSE FOUNDATION	8/5/2015	\$500,000	\$25,000	\$0	\$0	\$25,000	\$0
OKC ECONOMIC DEV FDN - FORWARD OKC V	10/1/2015	\$500,000	\$0	\$500,000	\$0	\$200,000	\$300,000
OKLAHOMA PROJECT WOMEN	10/20/2015	\$1,250	\$0	\$1,250	\$0	\$1,250	\$0
THE URBAN MISSION	10/20/2015	\$2,500	\$0	\$2,500	\$0	\$2,500	\$0
SPECIAL CARE, INC	10/20/2015	\$25,000	\$0	\$25,000	\$0	\$25,000	\$0
UNITED WAY OF CENTRAL OKLAHOMA (2015/2016 CAMPAIGN)	12/22/2015	\$5,000	\$0	\$5,000	\$0	\$5,000	\$0
US FOUNDATION FOR THE INSPIRATION AND RECOGNITION OF							
SCIENCE AND TECHNOLOGY	2/5/2016	\$5,000	\$0	\$5,000	\$0	\$5,000	\$0
OKLAHOMA CITY ECONOMIC DEVELOPMENT FDN	2/29/2016	\$5,000	\$0	\$5,000	\$0	\$5,000	\$0
MENTAL HEALTH ASSOCIATION	2/29/2016	\$25,000	\$0	\$25,000	\$0	\$25,000	\$0
ALLIED ARTS	4/6/2016	\$10,000	\$0	\$10,000	\$0	\$10,000	\$0
I2E, INC	4/6/2016	\$5,000	\$0	\$5,000	\$0	\$5,000	\$0
LYNN INSTITUTE FOR HEALTHCARE RESEARCH	4/15/2016	\$2,500	\$0	\$2,500	\$0	\$2,500	\$0
OKLAHOMA CITY BALLET	4/15/2016	\$1,000	\$0	\$1,000	\$0	\$1,000	\$0
SPECIAL CARE, INC	4/15/2016	\$5,000	\$0	\$5,000	\$0	\$5,000	\$0
OMRF ANNUAL 241 EVENT	6/13/2016	\$25,000	\$0	\$25,000	\$0	\$25,000	\$0
OSU FOUNDATION	7/6/2016	\$10,000	\$0	\$10,000	\$0	\$10,000	\$0
OKLAHOMA CITY MUSEUM OF ART	7/6/2016	\$6,000	\$0	\$6,000	\$0	\$6,000	\$0
MENTAL HEALTH ASSOCIATION	7/20/2016	\$5,000	\$0	\$5,000	\$0	\$5,000	\$0
YMCA OF GREATER OKLAHOMA CITY	8/8/2016	\$10,000	\$0	\$10,000	\$0	\$10,000	\$0

PRESBYTERIAN HEALTH FOUNDATION
EIN: 73-0709836
SEPTEMBER 30, 2016

FORM 990-PF, PART XV, LINE 3A: GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	DATE APPROVED	TOTAL AMOUNT APPROVED	BEG BALANCE AS OF 10/1/2015	FY16 ADDITIONS	AMOUNTS WRITTEN- OFF	GRANT PAYMENT	ENDING BALANCE AS OF 9/30/2016
DEAN MCGEE EYE INSTITUTE - GENE ANDERSON LECTURES	8/18/2016	\$5,000	\$0	\$5,000	\$0	\$5,000	\$0
UNITED WAY OF CENTRAL OKLAHOMA	9/16/2016	\$55,000	\$0	\$55,000	\$0	\$55,000	\$0
REDBUD FOUNDATION, INC	9/16/2016	\$5,000	\$0	\$5,000	\$0	\$5,000	\$0
REBUILDING TOGETHER OKC	9/16/2016	\$20,000	\$0	\$20,000	\$0	\$20,000	\$0
REGIONAL FOOD BANK OF OKLAHOMA	9/16/2016	\$10,000	\$0	\$10,000	\$0	\$10,000	\$0
OKLAHOMA BIOSCIENCE ASSOCIATION	9/16/2016	\$25,000	\$0	\$25,000	\$0	\$25,000	\$0
OKLAHOMA PROJECT WOMEN	9/16/2016	\$2,500	\$0	\$2,500	\$0	\$2,500	\$0
OKLAHOMA CITY PUBLIC SCHOOLS FOUNDATION	9/16/2016	\$7,500	\$0	\$7,500	\$0	\$7,500	\$0
GOOD SHEPARD CLINICS	9/29/2016	\$2,500	\$0	\$2,500	\$0	\$2,500	\$0
OKC ECONOMIC DEV FDN - SSTI CONFERENCE	8/24/2015	\$25,000	(\$25,000)	\$25,000	\$0	\$0	\$0
Add Small grants	Various	\$46,900		\$46,900	\$0	\$46,900	\$0
TOTALS		\$15,641,650	\$445,253	\$9,910,375	\$0	\$4,941,528	\$5,414,100

ALL GRANTS WERE MADE TO ORGANIZATIONS DESCRIBED IN IRC SECTION 509(a)(1), 509(a)(2) or 509(a)(3) NO GRANTEE ORGANIZATIONS DESCRIBED IN IRC SECTION 509(a)(3) ARE ORGANIZATIONS DESCRIBED IN CLAUSE (i) OR (ii) OF SECTION 4942(g)(4)(A)

PRESBYTERIAN HEALTH FOUNDATION
EIN: 73-0709836
SEPTEMBER 30, 2016

FORM 990-PF, PART XV, LINE 3B: GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

	DATE APPROVED	TOTAL AMOUNT APPROVED	BEG BALANCE AS OF 10/1/2015	GRANTS PAID DURING FY16	GRANTS APPROVED FOR FUTURE PAYMENT
OUIHSC/MD/PHD PROGRAM	3/29/2016	\$2,500,000	\$0	\$17,946	\$2,482,054
OMRF/MD/PHD PROGRAM	3/29/2016	\$2,500,000	\$0	\$17,953	\$2,482,047
OKC ECONOMIC DEV FDN - FORWARD OKC V	10/1/2015	\$500,000	\$0	\$200,000	\$300,000
TOTALS		\$5,500,000	\$0	\$235,900	\$5,264,100

ALL GRANTS WERE MADE TO ORGANIZATIONS DESCRIBED IN IRC SECTION 509(a)(1), 509(a)(2) or 509(a)(3) NO GRANTEE
ORGANIZATIONS DESCRIBED IN IRC SECTION 509(a)(3) ARE ORGANIZATIONS DESCRIBED IN CLAUSE (i) OR (ii) OF
SECTION 4942(g)(4)(A)