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For calendar year 2015, or tax year beginning 10-01-2015 , and ending 09-30-2016

Name of foundation THOMAS W BRIGGS FOUNDATION INC		A Employer identification number 62-6039986	
Number and street (or P O box number if mail is not delivered to street address) 119 SOUTH MAIN NO 500		Room/suite 	
City or town, state or province, country, and ZIP or foreign postal code MEMPHIS, TN 38103		B Telephone number (see instructions) (901) 680-0276	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 15,178,863		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	133,513			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	25,528	25,528		
	4 Dividends and interest from securities	183,052	183,052		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	921,633			
	b Gross sales price for all assets on line 6a _____ 1,460,465				
	7 Capital gain net income (from Part IV, line 2)		903,835		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 33,623	33,623		
	12 Total. Add lines 1 through 11	1,297,349	1,146,038		
	13 Compensation of officers, directors, trustees, etc	57,150	19,053		38,097
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	 24,676	8,225		16,451
	c Other professional fees (attach schedule)	 5,303	5,303		0
	17 Interest	7,196	7,196		0
	18 Taxes (attach schedule) (see instructions)	 25,284	1,254		2,507
	19 Depreciation (attach schedule) and depletion	 657	0		
	20 Occupancy	14,088	4,696		9,392
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	 173,268	143,550		20,090
	24 Total operating and administrative expenses. Add lines 13 through 23	307,622	189,277		86,537
	25 Contributions, gifts, grants paid	697,353			694,882
	26 Total expenses and disbursements. Add lines 24 and 25	1,004,975	189,277		781,419
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	292,374			
	b Net investment income (if negative, enter -0-)		956,761		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	162,798	323,469	323,469
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	1,453	1,453	1,453
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	14,884,496	14,848,964	14,848,964
	14	Land, buildings, and equipment basis ▶ _____ 4,990 Less accumulated depreciation (attach schedule) ▶ 1,540	4,107	3,450	3,450
Liabilities	15	Other assets (describe ▶ _____)	0	1,527	1,527
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	15,052,854	15,178,863	15,178,863
	17	Accounts payable and accrued expenses	5,887	1,000	
	18	Grants payable	396,629	399,100	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
Net Assets or Fund Balances	23	Total liabilities (add lines 17 through 22)	402,516	400,100	
		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	14,650,338	14,778,763	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	14,650,338	14,778,763	
	31	Total liabilities and net assets/fund balances (see instructions)	15,052,854	15,178,863	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,650,338
2	Enter amount from Part I, line 27a	2	292,374
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	14,942,712
5	Decreases not included in line 2 (itemize) ▶ _____	5	163,949
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	14,778,763

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	PIMCO SHORT TERM FUND			2015-12-10
b	PIMCO SHORT TERM FUND			2015-04-06
c	THRU K-1 INVESTMENTS			
d	THRU K-1 INVESTMENTS			
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 175,000		176,497	-1,497
b 350,000		356,578	-6,578
c		5,757	-5,757
d 935,465		17,798	917,667
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) FM V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			-1,497
b			-6,578
c			-5,757
d			917,667
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	903,835
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	862,932	15,847,754	0 054451
2013	824,013	15,863,086	0 051945
2012	767,966	14,744,255	0 052086
2011	759,386	14,007,187	0 054214
2010	739,722	14,556,130	0 050819

2	Total of line 1, column (d).	2	0 263515
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 052703
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	14,496,667
5	Multiply line 4 by line 3.	5	764,018
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	9,568
7	Add lines 5 and 6.	7	773,586
8	Enter qualifying distributions from Part XII, line 4.	8	781,419

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	9,568
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2.		3	9,568
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	9,568
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	11,240	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	11,240
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶		10	1,672
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 1,672 Refunded ▶		11	0

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TN			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.THOMASWBRIGGSFOUNDATION.COM	13	Yes	
14	The books are in care of ► MARGARET CRADDOCK Telephone no ► (901) 680-0276 Located at ► 119 SOUTH MAIN NO 500 MEMPHIS TN ZIP+4 ► 38103			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes No	No No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
Organizations relying on a current notice regarding disaster assistance check here.			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
<i>If "Yes" to 6b, file Form 8870</i>			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	14,538,618
b	Average of monthly cash balances.	1b	178,810
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	14,717,428
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	14,717,428
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	220,761
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	14,496,667
6	Minimum investment return. Enter 5% of line 5.	6	724,833

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	724,833
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	9,568
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	1,921
c	Add lines 2a and 2b.	2c	11,489
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	713,344
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	713,344
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	713,344

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	781,419
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	781,419
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	9,568
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	771,851

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				713,344
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	28,411			
b From 2011.	96,075			
c From 2012.	45,311			
d From 2013.	41,301			
e From 2014.	96,021			
f Total of lines 3a through e.	307,119			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 781,419				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				713,344
e Remaining amount distributed out of corpus	68,075			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	375,194			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	28,411			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	346,783			
10 Analysis of line 9				
a Excess from 2011. . . .	96,075			
b Excess from 2012. . . .	45,311			
c Excess from 2013. . . .	41,301			
d Excess from 2014. . . .	96,021			
e Excess from 2015. . . .	68,075			

Part XIV

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b Check box to indicate whether the organiza

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

THOMAS W BRIGGS FOUNDATION INC NO S
119 SOUTH MAIN STREET SUITE 500
MEMPHIS,TN 38103
(901)680-0276

b The form in which applications should be submitted and information and materials they should include

APPLICATION CAN BE ACCESSED AT [HTTP://THOMASWBRIGGSFOUNDATION.ORG/FUNDING/](http://THOMASWBRIGGSFOUNDATION.ORG/FUNDING/)

c Any submission deadlines

AUGUST 1 AND FEBRUARY 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

MEMPHIS 501C3 ARTS, CIVIC, EDUCATION, SOCIAL SERVICE AND YOUTH EFFORTS

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	694,882
b Approved for future payment See Additional Data Table				
Total			▶ 3b	405,833

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge				
	***** _____ Signature of officer or trustee	2016-12-14 _____ Date	***** _____ Title	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No	
Paid Preparer Use Only	Print/Type preparer's name AMY M DOOLIN	Preparer's Signature 	Date 2016-12-14	Check if self-employed ☐	PTIN P01297217
	Firm's name ☐ DIXON HUGHES GOODMAN LLP			Firm's EIN ☐ 56-0747981	
	Firm's address ☐ 999 S SHADY GROVE RD STE 400 MEMPHIS, TN 38120			Phone no (901) 761-3000	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
KATHLEEN D BLAIR	DIRECTOR	400	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	1 00			
ALLISON CATES	DIRECTOR	400	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	1 00			
MARGARET CRADDOCK	EXECUTIVE	53,750	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	DIRECTOR 1 00			
V LYNN EVANS	DIRECTOR	200	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	1 00			
GWEN P OWEN	REVIEW	400	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	COMMITTTEE CHAIR/DIRECTOR 1 00			
LAWRENCE JENSON	VICE	400	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	CHAIR/DIRECTOR 1 00			
DR KENNETH S ROBINSON	DIRECTOR	200	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	1 00			
SPENCE WILSON	DIRECTOR	200	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	1 00			
HUNTER WITHERINGTON	TREASURER/DIRECTOR	400	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	1 00			
JAMES D WITHERINGTON JR	CHAIRMAN/DIRECTOR	400	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	1 00			
MEG CROSBY	DIRECTOR	200	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	1 00			
DEMITRI PATIKAS	DIRECTOR	200	0	0
119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103	1 00			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
A STEP AHEAD FOUNDATION 301 CLEMENT HALL 3704 WALKER MEMPHIS, TN 38174	NONE	PUBLIC	PROGRAM SUPPORT	10,000
ADVANCE 769 VANCE AVENUE MEMPHIS, TN 38126	NONE	PUBLIC	PROGRAM SUPPORT	10,500
BINGHAMPTON CHRISTIAN ACADEMY 175 TILLMAN STREET MEMPHIS, TN 38111	NONE	PUBLIC	PROGRAM SUPPORT	10,000
COMMUNITY FOUNDATION OF GREATER MEMPHIS 1900 UNION AVE MEMPHIS, TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	6,667
CHURCH HEALTH CENTER 1196 PEABODY AVE MEMPHIS, TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	60,000
MEMPHIS TEACHER RESIDENCY 2181 UNION AVENUE MEMPHIS, TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	25,000
DIXON GALLERY & GARDENS 4339 PARK AVE MEMPHIS, TN 38117	NONE	PUBLIC	PROGRAM SUPPORT	16,500
EMMANUEL CENTER 604 ST PAUL AVE MEMPHIS, TN 38126	NONE	PUBLIC	PROGRAM SUPPORT	5,000
EXCHANGE CLUB FAMIY CENTER 2180 UNION AVE MEMPHIS, TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	25,000
FACING HISTORY 115 HULING AVE MEMPHIS, TN 38103	NONE	PUBLIC	PROGRAM SUPPORT	5,000
HATTILOO 656 MARSHALL AVENUE MEMPHIS, TN 38103	NONE	PUBLIC	PROGRAM SUPPORT	10,000
LEVITT SHELL 1928 POPLAR AVE MEMPHIS, TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	50,000
LITE 3618 WALKER AVEENUE MEMPHIS, TN 38111	NONE	PUBLIC	PROGRAM SUPPORT	5,000
MEMPHIS ATHLETIC MINISTRIES 2146 BALL ROAD MEMPHIS, TN 38114	NONE	PUBLIC	PROGRAM SUPPORT	15,000
MEMPHIS BOTANIC GARDEN 750 CHERRY ROAD MEMPHIS, TN 38117	NONE	PUBLIC	PROGRAM SUPPORT	15,000
Total ▶ 3a				694,882

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEMPHIS LEADERSHIP FND 1548 POPLAR AVENUE MEMPHIS, TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	20,000
MEMPHIS SYMPHONY 585 SOUTH MENDENHALL RD MEMPHIS, TN 38117	NONE	PUBLIC	PROGRAM SUPPORT	10,000
MEMPHIS ZOO 2000 PRENTISS PLACE MEMPHIS, TN 38112	NONE	PUBLIC	PROGRAM SUPPORT	25,000
MIDSOUTH FOOD BANK 239 S DUDLEY ST MEMPHIS, TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	10,000
MIFA P O BOX 3130 MEMPHIS, TN 381730130	NONE	PUBLIC	PROGRAM SUPPORT	10,000
MOST 1000 RIDGEWAY LOOP ROAD SUITE 205 MEMPHIS, TN 38120	NONE	PUBLIC	PROGRAM SUPPORT	10,000
MPS BROOKS MUSEUM 1934 POPLAR AVE MEMPHIS, TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	50,000
NAT ORNAMETAL MUSEUM 374 METAL MUSEUM DRIVE MEMPHIS, TN 38106	NONE	PUBLIC	PROGRAM SUPPORT	7,500
NEIGHBORHOOD CHRISTIAN CENTER 223 SCOTT STREET MEMPHIS, TN 38112	NONE	PUBLIC	PROGRAM SUPPORT	31,000
NEW BALLET 2157 YORK AVE MEMPHIS, TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	30,000
NEW LEADERS 2701 UNION AVENUE EXTENDED SUITE 300 MEMPHIS, TN 38112	NONE	PUBLIC	PROGRAM SUPPORT	5,000
NEW MEMPHIS INSTITUTE 6745 WOLF RIVER GREENWAY MEMPHIS, TN 38120	NONE	PUBLIC	PROGRAM SUPPORT	7,215
OPERA MEMPHIS 6745 WOLF RIVER GREENWAY MEMPHIS, TN 38120	NONE	PUBLIC	PROGRAM SUPPORT	25,000
OVERTON PARK CONSERVANCY 1914 POPLAR AVENUE MEMPHIS, TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	25,000
PEER POWER 850 RIDGE LAKE BOULEVARD SUITE 1 MEMPHIS, TN 38120	NONE	PUBLIC	PROGRAM SUPPORT	5,000
Total ▶ 3a				694,882

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PLAYBACK MPS 1000 SOUTH COOPER MEMPHIS, TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	5,000
PLAYHOUSE ON THE SQUARE 66 S COOPER ST MEMPHIS, TN 38104	NONE	PUBLIC	PROGRAM SUPPORT	10,000
SC BOOKS FROM BIRTH 2924 WALNUT GROVE RD 4 MEMPHIS, TN 38111	NONE	PUBLIC	PROGRAM SUPPORT	10,500
THE WORKS 1471 GENESIS CIRCLE MEMPHIS, TN 38106	NONE	PUBLIC	PROGRAM SUPPORT	25,000
THEATER MEMPHIS 630 PERKINS EXT MEMPHIS, TN 38117	NONE	PUBLIC	PROGRAM SUPPORT	7,500
TENNESSEE SHAKESPEARE CO 3092 VILLAGE SHOPS DRIVE GERMANTOWN, TN 38138	NONE	PUBLIC	PROGRAM SUPPORT	10,000
U OF MEM FND 635 NORMAL STREET ALUMNI CENTER NO 108 MEMPHIS, TN 38152	NONE	PUBLIC	PROGRAM SUPPORT	15,000
UNITED HOUSING 2750 COLONY PARK DRIVE MEMPHIS, TN 38118	NONE	PUBLIC	PROGRAM SUPPORT	5,000
URBAN ART COMMISSION 3485 POPLAR AVE SUITE 225 MEMPHIS, TN 38111	NONE	PUBLIC	PROGRAM SUPPORT	10,000
VISIBLE MUSIC COLLEGE 200 MADISON AVENUE MEMPHIS, TN 38103	NONE	PUBLIC	PROGRAM SUPPORT	10,000
WKNO 7151 CHERRY FARMS ROAD CORDOVA, TN 38016	NONE	PUBLIC	PROGRAM SUPPORT	10,000
WOLF RIVER CONSERVANCY PO BOX 11031 MEMPHIS, TN 381110031	NONE	PUBLIC	PROGRAM SUPPORT	37,500
Total ▶ 3a				694,882

TY 2015 Accounting Fees Schedule**Name:** THOMAS W BRIGGS FOUNDATION INC**EIN:** 62-6039986

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT - LEGAL AND ACCOUNTING	24,676	8,225		16,451

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-6039986

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE & FIXTURES	2011-03-10	4,990	883	200DB	5 000000000000	657	0		

TY 2015 General Explanation Attachment**Name:** THOMAS W BRIGGS FOUNDATION INC**EIN:** 62-6039986

Identifier	Return Reference	Explanation
COMPENSATION OF OFFICERS AND DIRECTORS	FORM 990PF, PAGE 5, PART VII-B, QUESTION 1A (4)	THE FOUNDATION PAID CERTAIN OFFICERS AND DIRECTORS FOR SERVICES RENDERED IN MANAGING THE INVESTMENTS OF THE FOUNDATION, MAINTAINING BOOKS AND RECORDS AND CARRYING OUT THE EXEMPT FUNCTIONS OF THE FOUNDATION. SALARIES, DIRECTORS' FEES AND ADVISORY BOARD FEES WERE PAID AS SHOWN ON ATTACHED SCHEDULE. THE AMOUNTS PAID WERE NOT EXCESSIVE. THEREFORE, THE PAYMENTS ARE NOT AN ACT OF SELF DEALING.

Identifier	Return Reference	Explanation
	FORM 990PF, PAGE 10, PART XV, LINE 2B	THE REQUEST MUST BE IN WRITING THE MATERIAL SUBMITTED MUST INCLUDE A COPY OF THE ORGANIZATION'S TAX EXEMPTION LETTER, A LIST OF BOARD OF DIRECTORS, SOURCES OF FUNDING, THE HISTORY AND GOALS OF THE ORGANIZATION, FINANCIAL STATEMENTS, CURRENT OPERATING BUDGET AND THE SPECIFIC PURPOSE FOR WHICH THE GRANT WILL BE USED

TY 2015 Investments - Other Schedule**Name:** THOMAS W BRIGGS FOUNDATION INC**EIN:** 62-6039986

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
EAGLE MLP STRATEGY	FMV	594,325	594,325
GT EMERGING MARKETS	FMV	1,125,805	1,125,805
GT INTERNATIONAL PARTNERS FUND	FMV	2,241,453	2,241,453
GT OFFSHORE FUND LTD.	FMV	4,893,852	4,893,852
GT REAL ASSETS LP	FMV	281,111	281,111
GT REAL PROPERTY IV	FMV	251,029	251,029
GT US FUND	FMV	1,667,051	1,667,051
HIGHLAND CAPITAL MGMT	FMV	731,586	731,586
MET WEST TOTAL RETURN BOND FUND	FMV	408,342	408,342
MUTUAL FUNDS	FMV	681,931	681,931
NORTHERN TRUST	FMV	486,448	486,448
PALLADIAN PARTNERS IV, LLC	FMV	215,727	215,727
PALLADIAN PARTNERS V, LLC	FMV	475,010	475,010
PALLADIAN PARTNERS VII, LLC	FMV	199,371	199,371
PALLADIAN PARTNERS VIII-A	FMV	43,857	43,857
PIMCO SHORT TERM FUND	FMV	485,232	485,232
GT REAL ASSETS II	FMV	66,834	66,834

**TY 2015 Land, Etc.
Schedule****Name:** THOMAS W BRIGGS FOUNDATION INC**EIN:** 62-6039986

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE & FIXTURES	4,990	1,540	3,450	

TY 2015 Other Assets Schedule**Name:** THOMAS W BRIGGS FOUNDATION INC**EIN:** 62-6039986

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
REFUNDABLE TAXES		1,527	1,527

TY 2015 Other Decreases Schedule**Name:** THOMAS W BRIGGS FOUNDATION INC**EIN:** 62-6039986

Description	Amount
UNREALIZED LOSS ON INVESTMENTS	163,949

TY 2015 Other Expenses Schedule**Name:** THOMAS W BRIGGS FOUNDATION INC**EIN:** 62-6039986

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	1,142	381		761
INSURANCE	2,562	854		1,708
AWARDS DINNER	16,717	0		16,717
MISCELLANEOUS	1,356	452		904
OTHER DEDUCTIONS THRU K-1'S	4,029	4,029		0
INVESTMENT EXPENSES THRU K-1'S	140,404	140,404		0
RENTAL LOSS	7,058	0		0
INVESTMENT EXPENSES RELATED TO UBI	0	-2,570		0

TY 2015 Other Income Schedule**Name:** THOMAS W BRIGGS FOUNDATION INC**EIN:** 62-6039986

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PASS-THRU ENTITIES	33,623	33,623	33,623

TY 2015 Other Professional Fees Schedule**Name:** THOMAS W BRIGGS FOUNDATION INC**EIN:** 62-6039986

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	5,303	5,303		0

TY 2015 Taxes Schedule**Name:** THOMAS W BRIGGS FOUNDATION INC**EIN:** 62-6039986

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	3,761	1,254		2,507
STATE & FOREIGN TAXES PAID PER K-1S OF PASS-THROUGH ENTITIES	17,372	0		0
FEDERAL EXCISE TAX	1,071	0		0
UNRELATED BUSINESS TAX	3,080	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2015
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Name of the organization THOMAS W BRIGGS FOUNDATION INC	Employer identification number 62-6039986
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THOMAS W BRIGGS FOUNDATION INC	Employer identification number 62-6039986
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THOMAS W BRIGGS RESIDUARY TRUST	\$ 133,513	Person ☒
	PO BOX 357		Payroll ☐
	MEMPHIS, TN 38150		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THOMAS W BRIGGS FOUNDATION INC	Employer identification number 62-6039986
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		