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EXTENDED TO AUGUST 15, 2017

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2015 or tax year beginning

OCT 1, 2015

and ending

SEP 30, 2016

Name of foundation

SIEMENS FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

170 WOOD AVENUE SOUTH

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

ISELIN, NJ 08830

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 61,425,120. (Part I, column (d) must be on cash basis.)

J Accounting method:

☐ Cash☒ Accrual☐ Other (specify)

A Employer identification number

52-2136074

B Telephone number

732-906-3809

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	5,518,219.		N/A	
2	Check ☐ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	1,227,528.	1,227,528.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	727,293.			
b	Gross sales price for all assets on line 6a	8,182,882.			
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	113,193.	113,193.		STATEMENT 2
12	Total. Add lines 1 through 11	7,586,233.	2,068,014.		
13	Compensation of officers, directors, trustees, etc	371,300.	0.		371,300.
14	Other employee salaries and wages	556,280.	0.		556,280.
15	Pension plans, employee benefits	44,273.	0.		44,273.
16a	Legal fees				
b	Accounting fees	31,650.	0.		31,650.
c	Other professional fees	1,210,825.	217,450.		993,375.
17	Interest				
18	Taxes	26,530.	0.		26,530.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	127,988.	0.		127,988.
22	Printing and publications				
23	Other expenses	1,339,980.	0.		1,315,468.
24	Total operating and administrative expenses. Add lines 13 through 23	3,708,826.	217,450.		3,466,864.
25	Contributions, gifts, grants paid	3,644,693.			3,818,633.
26	Total expenses and disbursements. Add lines 24 and 25	7,353,519.	217,450.		7,285,497.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	232,714.			
b	Net investment income (if negative, enter -0-)		1,850,564.		
c	Adjusted net income (if negative, enter -0-)			N/A	

SCANNED MAY 18 2017

Revenue

Operating and Administrative Expenses

21

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	728,806.	95,629.	95,629.
	2 Savings and temporary cash investments	57,454.	69,981.	69,981.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	208,281.	180,000.	180,000.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 8	57,585,642.	61,073,738.	61,073,738.	
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶ STATEMENT 9)	9.	5,772.	5,772.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	58,580,192.	61,425,120.	61,425,120.	
Liabilities	17 Accounts payable and accrued expenses	450,796.	544,223.	
	18 Grants payable	2,403,135.	2,187,121.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 10)	0.	1,093,917.	
23 Total liabilities (add lines 17 through 22)	2,853,931.	3,825,261.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	55,726,261.	57,599,859.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	55,726,261.	57,599,859.	
	31 Total liabilities and net assets/fund balances	58,580,192.	61,425,120.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	55,726,261.
2 Enter amount from Part I, line 27a	2	232,714.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	1,640,884.
4 Add lines 1, 2, and 3	4	57,599,859.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	57,599,859.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 8,182,882.		7,455,589.	727,293.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			727,293.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	727,293.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	7,530,290.	61,559,844.	.122325
2013	7,591,705.	59,031,387.	.128605
2012	7,856,293.	56,692,537.	.138577
2011	7,830,053.	53,179,013.	.147240
2010	7,728,172.	53,424,841.	.144655

2 Total of line 1, column (d)	2	.681402
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.136280
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	59,818,102.
5 Multiply line 4 by line 3	5	8,152,011.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	18,506.
7 Add lines 5 and 6	7	8,170,517.
8 Enter qualifying distributions from Part XII, line 4	8	7,285,497.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	37,011.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	37,011.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	37,011.
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	40,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	40,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,989.	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax ☐ 0. Refunded ☐	11	2,989.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	X	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NY, NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.SIEMENS-FOUNDATION.ORG</u>	X	
14 The books are in care of ► <u>CRAIG DAVIS</u> Telephone no. ► <u>770-751-2246</u> Located at ► <u>4800 NORTH POINT PARKWAY SUITE 300, ALPHARETTA, GA</u> ZIP+4 ► <u>30022</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	N/A	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		X

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Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**5b****X****c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**6b****X****b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A****7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		371,300.	24,585.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JENIFFER HARPER TAYLOR - 170 WOOD AVENUE SOUTH, ISELIN, NJ 08830	PROGRAM MANAGER 40.00	223,985.	7,765.	0.
CRYSTAL BRIDGEMAN - 170 WOOD AVENUE SOUTH, ISELIN, NJ 08830	PROGRAM MANAGER 40.00	180,271.	6,340.	0.
RENEE MOLLOY - 170 WOOD AVENUE SOUTH, ISELIN, NJ 08830	PROGRAM COORDINATOR 40.00	107,906.	4,651.	0.
KEISHA BOYKINS - 170 WOOD AVENUE SOUTH, ISELIN, NJ 08830	PROGRAM SPECIALIST 40.00	74,560.	1,550.	0.

Total number of other employees paid over \$50,000**4**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
DISCOVERY EDUCATION PO BOX 791363, BALTIMORE, MD 21279	PROGRAM ADMINISTRATION	134,200.
BNY MELLON INVESTMENT MANAGEMENT - 500 GRANT STREET SUITE 4131, PITTSBURGH, PA 15258	INVESTMENT MGMT	217,451.
WEBER SCHANDWICK (CMGRP) PO BOX 72476593, PHILADELPHIA, PA 19170	PUBLIC RELATIONS	144,946.
SYNAPTIC DIGITAL 79 5TH AVENUE 14TH FLOOR, NEW YORK, NY 10003	MARKETING & VIDEOGRAPHY	111,790.

Total number of others receiving over \$50,000 for professional services

4

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	59,170,149.
b	Average of monthly cash balances	1b	1,378,889.
c	Fair market value of all other assets	1c	180,000.
d	Total (add lines 1a, b, and c)	1d	60,729,038.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	60,729,038.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	910,936.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	59,818,102.
6	Minimum investment return. Enter 5% of line 5	6	2,990,905.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,990,905.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	37,011.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	37,011.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,953,894.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,953,894.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,953,894.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	7,285,497.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,285,497.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	7,285,497.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				2,953,894.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	5,075,418.			
b From 2011	5,193,867.			
c From 2012	5,044,235.			
d From 2013	4,690,904.			
e From 2014	4,503,171.			
f Total of lines 3a through e	24,507,595.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$	7,285,497.			
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				2,953,894.
e Remaining amount distributed out of corpus	4,331,603.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	28,839,198.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	5,075,418.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	23,763,780.			
10 Analysis of line 9:				
a Excess from 2011	5,193,867.			
b Excess from 2012	5,044,235.			
c Excess from 2013	4,690,904.			
d Excess from 2014	4,503,171.			
e Excess from 2015	4,331,603.			

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NATIONAL GOVERNORS ASSOCIATION CENTER FOR BEST PRACTICES 444 N CAPITOL STREET NW SUITE 267 WASHINGTON, DC 20001	N/A	PUBLIC CHARITY	WORK BASED LEARNING FOR STEM	1,316,850.
NATIONAL MERIT SCHOLARSHIP CORP 1560 SHERMAN AVENUE # 200 EVANSSTON, IL 60201	N/A	PUBLIC CHARITY	SCHOLARSHIPS AND SCHOLARSHIP ADMINISTRATION	295,001.
NATIONAL VOCATIONAL TECHNICAL EDUCATION FOUNDATION 8484 GEORGIA AVENUE SUITE 320 SILVER SPRING, MD 20910	N/A	PUBLIC CHARITY	ATTRACT STUDENTS TO ADVANCED\HIGH QUALITY CAREER TECHNICAL EDUCATION	305,000.
THE ASPEN INSTITUTE INC 1 DUPONT CIRCLE SUITE 700 WASHINGTON, DC 20036	N/A	PUBLIC CHARITY	COMMUNITY COLLEGE EXCELLENCE AND TECHNICAL SCHOLARS	270,000.
NEW AMERICA FOUNDATION 740 15TH STREET NW SUITE 900 WASHINGTON, DC 20005	N/A	PUBLIC CHARITY	YOUTH APPRENTICESHIPS	250,000.
Total	SEE CONTINUATION SHEET(S)			3a 3,818,633.
b Approved for future payment				
SEE ATTACHED SUPPORTING STATEMENTS 170 WOOD AVENUE SOUTH ISELIN, NY 08830	NONE	I	STUDENT SCHOLARSHIPS	459,794.
CHICAGOLAND WORKFORCE 225 N MICHIGAN AVE, SUITE 200 CHICAGO, IL 60601	N/A	PUBLIC CHARITY	PEER NETWORKING	50,000.
CHRISTOPHER TERRELL KING 170 WOOD AVENUE SOUTH ISELIN, NY 08830	NONE	I	GRANT ASSESSMENT\EVALUATION	5,975.
Total	SEE CONTINUATION SHEET(S)			3b 544,744.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  **05/12/2017**  **CEO**

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature 	Date	Check ☐ if self-employed	PTIN
	JEFF T. FUCITO	JEFF T. FUCITO	05/12/17		P00120748
	Firm's name ▶ MAULDIN & JENKINS LLC			Firm's EIN ▶ 58-0692043	
	Firm's address ▶ 200 GALLERIA PKWY SE STE 1700 ATLANTA, GA 30339-5946			Phone no. 770-955-8600	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CENTERSQUARE GLOBAL REAL	P		
b	CENTERSQUARE GLOBAL REAL	P		
c	CF AGG BOND INDEX FUND	P		
d	CF AGG BOND INDEX FUND	P		
e	CF ENH LGE CAP CORE FUND	P		
f	CF ENH LGE CAP CORE FUND	P		
g	CF EQUITY MARKET NEUTRAL	P		
h	CF LARGE CAP STOCK INDEX	P		
i	CF OPPORTUNISTIC FUND	P		
j	HARTFORD TOTAL RETURN BOND	P		
k	CF SMALL CAP STOCK INDEX FUND	P		
l	INTERNATIONAL EQUITY CF FUND	P		
m	SFY CHARITABLE TEMP INV FUND	P		
n	BNY CASH RESERVE	P		
o	CF CHARITABLE TEMP INVEST FUND	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,200,000.	1,017,999.	182,001.
b	148,838.		148,838.
c	500,000.	484,650.	15,350.
d	55,000.	52,519.	2,481.
e	25,000.	15,272.	9,728.
f	200,600.	126,480.	74,120.
g	600,000.	585,533.	14,467.
h	551,800.	355,344.	196,456.
i	326,000.	352,718.	-26,718.
j	380,000.	386,202.	-6,202.
k	388,101.	269,665.	118,436.
l	5,743.	7,407.	-1,664.
m	3,339,124.	3,339,124.	0.
n	277,841.	277,841.	0.
o	184,835.	184,835.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			182,001.
b			148,838.
c			15,350.
d			2,481.
e			9,728.
f			74,120.
g			14,467.
h			196,456.
i			-26,718.
j			-6,202.
k			118,436.
l			-1,664.
m			0.
n			0.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	727,293.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PATH 2201 WESTLAKE AVENUE SEATTLE, WA 98121	N/A	PUBLIC CHARITY	WORK BASED LEARNING FOR STEM	228,738.
NATIONAL SKILLS COALITION 1730 RHODE ISLAND AVENUE NW SUITE 172 WASHINGTON, DC 20036	N/A	PUBLIC CHARITY	SPONSORSHIP\NATIONAL APPRENTICESHIPS	110,000.
GEORGIA TECH FOUNDATION INC CEISMC 760 SPRING STREET SUITE 400 ATLANTA, GA 30308	N/A	PUBLIC CHARITY	CENTER FOR EDUCATION INTEGRATING SCIENCE, MATHEMATIC AND COMPUTING (CEISMC)	31,412.
GEORGE WASHINGTON UNIVERSITY 2121 EYE STREET NW SUITE 310 WASHINGTON, DC 20052	N/A	PUBLIC CHARITY	GWSTEM PROGRAM	30,416.
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139	N/A	PUBLIC CHARITY	MIT ONLINE SCIENCE, TECHNOLOGY AND ENGINEERING COMMUNITY (MOSTEC)	23,416.
UNIVERSITY OF NOTRE DAME 1100 GRACE HALL NOTRE DAME, IN 46556	N/A	PUBLIC CHARITY	SUMMER STEM EXPERIENCES FOR MIDDLE SCHOOL STUDENTS	20,916.
CARNEGIE MELLON UNIVERSITY 5000 FORBES AVE INIV CTR LL85 PITTSBURGH, PA 15213	N/A	PUBLIC CHARITY	SUMMER ACADEMY FOR MATH AND SCIENCE	19,620.
UNIVERSITY OF TEXAS AT AUSTIN 110 INNER CAMPUS DRIVE UNIV STATION AUSTIN, TX 78712	N/A	PUBLIC CHARITY	UT OUTREACH UT PREP STEM	18,415.
CALIFORNIA INSTITUTE OF TECHNOLOGY 1200E CALIFORNIA BLVD PASADENA, CA 91125	N/A	PUBLIC CHARITY	CALTECH COMMUNITY SCIENCE ACADEMY	16,010.
COMMITTEE TO ENCOURAGE CORPORATE PHILANTHROPY 5 HANOVER SQUARE SUITE 2102 NEW YORK, NY 10004	N/A	PUBLIC CHARITY	SPONSORSHIP\AFFILIATIO AS CECF CEO	15,000.
Total from continuation sheets				1,381,782.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WORLD AFFAIRS COUNCIL OF AMERICA 1200 18TH STREET NW SUITE 902 WASHINGTON, DC 20036	N/A	PUBLIC CHARITY	SPONSORSHIP HONORS GALA	15,000.
THE CONFERENCE BOARD INC 845 3RD AVENUE NEW YORK, NY 10022	N/A	PUBLIC CHARITY	SPONSORSHIP	5,875.
VALENCIA COLLEGE 1768 PARK CENTER DRIVE ORLANDO, FL 32802	N/A	PUBLIC CHARITY	PROMOTE STEM STUDIES	1,000.
CHRISTOPHER TERRELL KING 170 WOOD AVENUE SOUTH ISELIN, NY 08830	NONE	I	GRANT ASSESSMENT\EVALUATION	5,975.
HEATH JERRET PRINCE 170 WOOD AVENUE SOUTH ISELIN, NY 08830	NONE	I	GRANT ASSESSMENT\EVALUATION	5,975.
SEE ATTACHED SUPPORTING STATEMENTS 170 WOOD AVENUE SOUTH ISELIN, NY 08830	NONE	I	STUDENT SCHOLARSHIPS	834,014.
Total from continuation sheets				

3. Grants and Contributions Approved for Future Payment (Continuation)

523835
04-01-15

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Name of the organization

SIEMENS FOUNDATION

Employer identification number

52-2136074

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

Employer identification number

SIEMENS FOUNDATION

52-2136074

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SIEMENS CORP 170 WOOD AVENUE SOUTH ISELIN, NJ 08830	\$ 5,498,438.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

SIEMENS FOUNDATION**52-2136074****Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Employer identification number

52-2136074

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) **►** \$ _____

) ▶ \$

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
VARIOUS	1,227,528.	0.	1,227,528.	1,227,528.	
TO PART I, LINE 4	1,227,528.	0.	1,227,528.	1,227,528.	

FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP INCOME	113,193.	113,193.	
TOTAL TO FORM 990-PF, PART I, LINE 11	113,193.	113,193.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	31,650.	0.		31,650.
TO FORM 990-PF, PG 1, LN 16B	31,650.	0.		31,650.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING	9,775.	0.		9,775.
TEMPORARY STAFF	2,050.	0.		2,050.
PROGRAM ADMINISTRATION	955,000.	0.		955,000.
INVESTMENT MANAGEMENT FEES	217,450.	217,450.		0.
SCHOLARSHIP ADMINISTRATION	26,550.	0.		26,550.
TO FORM 990-PF, PG 1, LN 16C	1,210,825.	217,450.		993,375.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	26,530.	0.		26,530.
TO FORM 990-PF, PG 1, LN 18	26,530.	0.		26,530.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EVENT SPONSORSHIP	497,783.	0.		497,783.
ADVERTISING AND PROMOTION	367,354.	0.		359,214.
PROGRAM ADMINISTRATION	274,858.	0.		274,858.
MISCELLANEOUS	70,306.	0.		70,434.
VIDEO PRODUCTION	81,390.	0.		64,890.
MEMBERSHIPS	35,875.	0.		35,875.
POSTAGE	7,737.	0.		7,737.
SUPPLIES	4,677.	0.		4,677.
TO FORM 990-PF, PG 1, LN 23	1,339,980.	0.		1,315,468.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
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DESCRIPTION	AMOUNT
UNREALIZED APPRECIATION IN INVESTMENTS	1,640,884.
TOTAL TO FORM 990-PF, PART III, LINE 3	1,640,884.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CF AGGREGATE BOND INDEX	FMV	9,203,823.	9,203,823.
HARTFORD TOTAL RETURN BOND	FMV	9,326,943.	9,326,943.
CENTER SQUARE GLOBAL REAL ESTATE	FMV	2,688,101.	2,688,101.
EACM ABSOLUTE RETURN FUND	FMV	2,673,582.	2,673,582.
CF EQUITY MUTUAL NEUTRAL FUND	FMV	3,749,598.	3,749,598.
CF ENHANCED LARGE CAP CORE FUND	FMV	6,581,077.	6,581,077.
SMALL CAP STOCK INDEX FUND	FMV	4,728,096.	4,728,096.
CF LARGE VAP STOCK INDEX FUND	FMV	6,658,907.	6,658,907.
CF NCML INTERNATIONAL EQUITY FUND	FMV	11,264,278.	11,264,278.
CF OPPORTUNISTIC FIXED INCOME FUND	FMV	4,199,333.	4,199,333.
TOTAL TO FORM 990-PF, PART II, LINE 13		61,073,738.	61,073,738.

FORM 990-PF	OTHER ASSETS	STATEMENT	9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST AND DIVIDENDS	9.	5,772.	5,772.
TO FORM 990-PF, PART II, LINE 15	9.	5,772.	5,772.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	10
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
DUE TO SIEMENS CORPORATION	0.	1,093,917.	
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	1,093,917.	

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JUDITH MARKS 1881 CAMPUS COMMONS DRIVE RESTON , VA 20191	CHAIRPERSON 2.00	0.	0.	0.
DAVID ETZWILER 170 WOOD AVENUE SOUTH ISELIN, NJ 08830	DIRECTOR, CEO 40.00	371,300.	24,585.	0.
TIM HOLT 170 WOOD AVENUE SOUTH ISELIN, NJ 08830	DIRECTOR 20.00	0.	0.	0.
DAVE HOPPING 170 WOOD AVENUE SOUTH ISELIN, NJ 08830	DIRECTOR 2.00	0.	0.	0.
MICHAEL PANIGEL 170 WOOD AVENUE SOUTH ISELIN, NJ 08830	DIRECTOR 2.00	0.	0.	0.
MICHAEL REITERMANN 511 BENEDICT AVENUE TARRYTOWN, NJ 10591	DIRECTOR 2.00	0.	0.	0.
HERIBERT STUMPF 170 WOOD AVENUE SOUTH ISELIN, NJ 08830	DIRECTOR 2.00	0.	0.	0.
ERIC SPIEGEL 300 NEW JERSEY AVENUE NW WASHINGTON, DC 20001	CHAIRPERSON 2.00	0.	0.	0.
GREGORY SORENSON 51 VALLEY STREAM PARKWAY MALVERN, PA 19355	DIRECTOR 2.00	0.	0.	0.
KLAUS STEGEMANN 527 MADISON AVENUE NEW YORK, NY 10022	DIRECTOR 2.00	0.	0.	0.
RANDY ZWIRN 4400 ALAFAYA TRAIL ORLANDO, FL 32826	DIRECTOR 2.00	0.	0.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

371,300.	24,585.	0.
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GENERAL EXPLANATION

STATEMENT 12

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF, PART XV - SCHEDULE OF GRANTS AND CONTRIBUTIONS

EXPLANATION:

PURPOSE FOR CONTRIBUTIONS AND GRANTS:

GENERALLY, ALL SCHOLARSHIP AWARDS ARE MADE IN CONNECTION WITH EXCELLENCE IN MATHEMATICS, TECHNOLOGY, SCIENCE AND ENGINEERING. SPECIFICALLY, SCHOLARSHIPS ARE AWARDED TO STUDENTS WHO EXCEL IN MATHEMATICS, TECHNOLOGY, SCIENCE AND ENGINEERING. THE SCHOLARSHIPS ARE AWARDED TO THOSE WHO RECEIVE HIGH SCORES ON QUALIFYING TESTS. THESE STUDENTS HAVE NO REALTIONSHIP TO ANY SIEMENS ENTITY. IN ADDITION, GRANTS ARE MADE TO NATIONAL MERIT SCHOLARSHIP AND OTHER ORGANIZATIONS ASSISTING IN THE ADMINISTRATION OF THE QUALIFYING TESTS. THE FOUNDATION RECENTLY LAUNCHED A WORKFORCE DEVELOPMENT INITIATIVE PURSUANT TO WHICH IT MAKE CONTRIBUTIONS TO CERTAIN QUALIFYING ORGANIZATIONS IN SUPPORT OF THEIR WORKFORCE DEVELOPMENT PROGRAMS. THIS INCLUDED CONTRIBUTIONS TO THE ASPEN INSTITUTE AND NATIONAL GOVERNORS ASSOCIATION CENTOR FOR BEST PRACTICES (NGACPB).

Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2001 Awards (Awarded During Year Ending 9/30/02)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Dekker, K	SAAP	3,000 00	3,000 00	-	-
Ristroph, Gunnar	SAAP	3,000.00	3,000.00	-	-
*Hsieh, Joanne	SWSTC	500 00	500.00	-	-
Behrooz, Peter	SWSTC	23,000.00	3,615.00	19,385 00	-
Chen, Lilian	SWSTC	500.00	500.00	-	-
Craig, Heather	SWSTC	26,500 00	0.75	26,499.25	-
Indaram, Maanasa	SWSTC	500.00	500 00	-	-
Ovetsky, Alexandra	SWSTC	53,000 00	200 00	52,800 00	-
Patterson, Ryan	SWSTC	103,000.00	90,664 75	12,335 25	-
Starr, Peter	SWSTC	500.00	500.00	-	-
Vinberg, Alexander	SWSTC	6,500 00	6,500.00	-	-
2001 Award Totals		220,000.00	108,980.50	111,019.50	-
	SAAP	6,000 00	6,000 00	-	-
	SWSTC	214,000.00	102,980.50	111,019 50	-

Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2003 Awards (Awarded During Year Ending 9/30/04)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Ho, Madelyn	SAAP	3,000 00	2,500.00	500.00	-
Ryu, Ho Seung (Paul)	SAAP	3,000.00		1,125 00	1,875.00
Chung, Hannah	SWSTC	4,334 00		4,300.00	34 00
Cons Matthew	SWSTC	500 00		-	500 00
Katz, Ezra	SWSTC	500.00		-	500 00
Thottumkara, Arun	SWSTC	53,000 00		51,000 00	2,000.00
Wang, Shuyu	SWSTC	1,000.00		-	1,000 00
Wang, Yiduo	SWSTC	4,334 00		3,000.00	1,334.00
2003 Award Totals		69,668.00	2,500.00	59,925.00	7,243.00
	SAAP	6,000.00	2,500 00	1,625 00	1,875.00
	SWSTC	63,668.00	-	58,300 00	5,368 00

Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2004 Awards (Awarded During Year Ending 9/30/05)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Credo, T	SAAP	3,000 00		-	3,000 00
Stansifer, E	SAAP	3,000 00		-	3,000.00
Chakraborty	SWSTC	1,000.00		-	1,000 00
Christensen	SWSTC	1,000.00		-	1,000.00
Fong	SWSTC	1,000 00		-	1,000 00
Frehn, Steven	SWSTC	23,000 00		12,500.00	10,500.00
Guo, Yueqi-Lucy	SWSTC	53,000.00	8,000.00	29,000 00	16,000 00
Loh, Poling	SWSTC	53,000.00		8,412.00	44,588 00
Schmerling, Ed	SWSTC	1,000.00			1,000.00
Spikes	SWSTC	1,000.00		-	1,000 00
VonDerHoff	SWSTC	1,000 00		-	1,000 00
Yang, Fan	SWSTC	1,000.00		-	1,000.00
Zaidi, Samir	SWSTC	43,000.00		42,999.34	0 66
2004 Award Totals		185,000.00	8,000.00	92,911.34	84,088.66
	SAAP	6,000 00	-	-	6,000 00
	SWSTC	179,000.00	8,000.00	92,911 34	78,088 66

Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2006 Awards (Awarded During Year Ending 9/30/07)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Cai, Yi	SAAP	2,000 00	1,000 00	1,000 00	-
Chung, Hae Rhee	SAAP	2,000 00			2,000 00
Marzen, Sarah	SAAP	2,000 00			2,000 00
McCutchen, Richard	SAAP	2,000 00			2,000 00
Arcangeli, Steven	SWSTC	35,333 00		28,264 00	7,069 00
Chung, Hae Rhee	SWSTC	1,000 00			1,000 00
Jain, Vijay	SWSTC	18,000 00		12,000 00	6,000 00
Ludovici, Dominic	SWSTC	33,000 00	2,502 00	30,476 00	22 00
Macaluso, Benjamin	SWSTC	1,000 00			1,000 00
Marshall, Kevin	SWSTC	1,000 00		-	1,000 00
Mohanty, Sudarsana	SWSTC	1,000 00		750.00	250 00
Ramamurti, Arjun	SWSTC	43,000 00	10,550 00	32,450 00	-
Shen, Kevin	SWSTC	1,000 00			1,000 00
Yi, Jinju	SWSTC	18,000 00		13,834 00	4,166 00
2006 Award Totals		161,333.00	14,052.00	118,774.00	28,507.00
SAAP		9,000 00	1,000 00	1,000 00	7,000 00
SWSTC		152,333 00	13,052 00	117,774 00	21,507 00

Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2007 Awards (Awarded During Year Ending 9/30/08)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Chung, Hyeseung (Hallie)	SAAP	2,000 00			2,000 00
Lopez, Gilberto	SAAP	2,000 00		1,500 00	500 00
Posch, Daniel	SAAP	2,000 00			2,000 00
Rolnick, David	SAAP	2,000 00			2,000 00
Wu, Cathy	SAAP	2,000 00			2,000 00
Xu, Mana	SAAP	2,000 00		2,000 00	-
Ye, Anne	SAAP	2,000 00			2,000 00
Yoon, Bo Hyung	SAAP	2,000 00			2,000 00
Zhang, Shuo	SAAP	2,000 00		2,000 00	-
Chernyakhovsky, Alexander	SWSTC	1,000 00			1,000 00
Collipp, Naomi	SWSTC	9,667 00			9,667 00
Dasgupta, Shabitn	SWSTC	1,000 00		1,000 00	-
Ding, Chrstopher	SWSTC	18,000 00		18,000 00	-
Jiang, James	SWSTC	18,000 00		16,300 00	1,700 00
Kumar, Smnti	SWSTC	1,000 00		1,000 00	-
Li, Shuo	SWSTC	1,000 00			1,000 00
Lian, Hao	SWSTC	18,667 00		11,366 33	7,300 67
Littrup, Gunnar	SWSTC	1,000 00			1,000 00
Liu, Monica	SWSTC	1,000 00			1,000 00
Nendick, Timothy	SWSTC	1,000 00			1,000 00
Oreh, Alison	SWSTC	1,000 00			1,000 00
Ren, Minghui	SWSTC	1,000 00			1,000 00
Sampath, Varun	SWSTC	1,000 00		-	1,000 00
Sarma, Nandini	SWSTC	23,000 00		11,500 00	11,500 00
Sen, Ayon	SWSTC	33,000 00		19,175 00	13,825 00
Shiao, Jean	SWSTC	1,000 00	1,000 00		-
Shrock, Ellen	SWSTC	1,000 00	500 00	500 00	-
Song, Benjamin	SWSTC	1,000 00	1,000 00		-
Stemp, Daniel	SWSTC	1,000 00	1,000 00		-
Vizza, Christian	SWSTC	1,000 00		500 00	500 00
2007 Award Totals		153,334.00	3,500.00	84,841.33	64,992.67
SAAP		18,000 00	-	5,500 00	12,500 00
SWSTC		135,334 00	3,500 00	79,341 33	52,492 67

Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2007 Awards (Awarded During Year Ending 9/30/08)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
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Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2008 Awards (Awarded During Year Ending 9/30/09)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Culbertson, Andreas	SAAP	2,000 00			2,000 00
Gao, Ryan	SAAP	2,000 00			2,000 00
Hu, Xin	SAAP	2,000 00			2,000 00
Kelley, Claire	SAAP	2,000 00		2,000 00	-
Luan, Jiageng	SAAP	2,000 00			2,000 00
Mao, Marianna	SAAP	2,000 00		2,000 00	-
Patnaik, Sandeep	SAAP	2,000 00			2,000 00
Sun, Benjamin	SAAP	2,000 00			2,000 00
Tnantafillou, Nicholas	SAAP	2,000 00			2,000 00
Woodhouse, Brent	SAAP	2,000 00			2,000 00
Yang, Hesu	SAAP	2,000 00		1,000 00	1,000 00
Chang, Joshua	SWSTC	1,000 00		500 00	500 00
Chyan, Wen	SWSTC	103,000 00	23,863 92	79,136 08	-
Goodman, Elias	SWSTC	1,000.00			1,000 00
Guo, Andrew	SWSTC	53,000 00		32,429 00	20,571 00
Guo, Angi	SWSTC	1,000 00			1,000 00
Heeter, Nathan	SWSTC	1,000 00			1,000 00
Larson, Enc	SWSTC	53,000 00		38,150 00	5,250 00
Lim, Raphael-Joel	SWSTC	13,000.00		5,800 00	7,200 00
Lopez, Ivan	SWSTC	1,000 00			1,000.00
Moon, Hyunsik	SWSTC	1,000.00			1,000 00
Patel, Aanand	SWSTC	8,000 00			8,000 00
Rambhia, Pooja	SWSTC	1,000 00			1,000 00
Volkova, Eugenia	SWSTC	28,000 00		28,000 00	-
Wickramasekara, Sajith	SWSTC	53,000 00		19,000 00	34,000 00
Wu, Alexander	SWSTC	1,000.00			1,000 00
Xu, Jeffrey	SWSTC	1,000 00			1,000 00
Young, Emile	SWSTC	1,000 00			1,000 00
2008 Award Totals		343,000.00	33,463.92	208,015.08	101,521.00
SAAP		22,000 00	-	5,000 00	17,000 00
SWSTC		321,000 00	33,463 92	203,015 08	84,521 00

Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2008 Awards (Awarded During Year Ending 9/30/09)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
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Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2009 Awards (Awarded During Year Ending 9/30/10)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Gandelman, Jason	SAAP	2,000 00			2,000 00
Hoza, Kathleen	SAAP	2,000 00		2,000 00	-
Jenkins, Megan	SAAP	2,000 00			2,000 00
Kong, Tracie	SAAP	2,000 00		2,000 00	-
Lai, Victoria	SAAP	2,000 00			2,000 00
Srvatsa, Ashvin	SAAP	2,000 00			2,000 00
Wu, Yi	SAAP	2,000 00			2,000 00
Ahmed, Israt	SWSTC	15,333 33		15,333 33	-
Chen, Kevin (Mo City, TX)	SWSTC	35,333 33		35,333 33	-
Chen, Stephanie	SWSTC	15,333 33			15,333 33
Gogia, Sumit	SWSTC	1,000 00			1,000 00
Gu, Liang	SWSTC	1,000 00	1,000 00		-
Khojandi, Aryan	SWSTC	1,000 00			1,000 00
Kim, Minhye	SWSTC	1,000 00			1,000 00
Lett, Lanair	SWSTC	33,000 00	14,996 00		18,004 00
Liang, Linus	SWSTC	1,000 00			1,000 00
Luo, Michael	SWSTC	-		-	-
Pai, Sunil	SWSTC	1,000 00			1,000 00
Sidharthan, Sreetha	SWSTC	1,000 00			1,000 00
Song, Benjamin	SWSTC	13,000 00		13,000 00	-
Suchyta, Manssa	SWSTC	43,000 00		39,000 00	4,000 00
Tang, Shawn	SWSTC	1,000 00			1,000 00
Wang, Kathenne	SWSTC	1,000 00			1,000 00
Wang, Jennifer	SWSTC	1,000 00			1,000 00
Zhou, Xiao	SWSTC	15,333 33	2,137 00	12,513 33	683 00
2009 Award Totals		194,333.32	18,133.00	119,179.99	57,020.33
SAAP		14,000 00	-	4,000 00	10,000 00
SWSTC		180,333 32	18,133 00	115,179 99	47,020 33

Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2010 Awards (Awarded During Year Ending 9/30/11)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Kim, Sin	SAAP	2,000 00		2,000 00	-
Koh, Jung Hun	SAAP	2,000 00			2,000 00
Lee, Timothy	SAAP	2,000 00		2,000 00	-
Lehman, Jesse	SAAP	2,000 00		2,000 00	-
Niday, William	SAAP	2,000 00			2,000 00
Rea, Enn	SAAP	2,000 00			2,000 00
Shih, Maunce	SAAP	2,000 00	500 00	1,500 00	-
Wang, Jeffrey	SAAP	2,000 00			2,000 00
Wang, Luchang	SAAP	2,000 00			2,000 00
Wu, Joseph	SAAP	2,000 00			2,000 00
Yang, Huck Joon	SAAP	2,000 00			2,000 00
Zhang, Leon	SAAP	2,000 00		2,000 00	-
Bhattacharya, Arjun	SWSTC	1,000 00			1,000 00
Chan, Lesley	SWSTC	1,000 00			1,000 00
Chen, Jamie	SWSTC	1,000 00			1,000 00
Chen, Kevin (NY)	SWSTC	1,000 00			1,000 00
Chung, Scotty	SWSTC	1,000 00			1,000 00
Hong, Chung Su	SWSTC	1,000 00			1,000 00
Jain, Yajit	SWSTC	1,000 00			1,000 00
Kim, Lawrence	SWSTC	1,000 00		1,000 00	-
Liu, Connie	SWSTC	43,000 00	1,000 00	42,000 00	-
Mehandru, Nikhil - adjusted award	SWSTC	16,666 66	9,689 05	668 00	6,309 61
Moon, Nicholas	SWSTC	1,000 00			1,000 00
Ramirez, Ignacio	SWSTC	1,000 00			1,000 00
Setra, Rafael - adjusted award	SWSTC	29,333.34	3,333 34	26,000 00	-
Shim, Jay	SWSTC	1,000 00			1,000 00
Thottumkara, Prem	SWSTC	1,000 00			1,000 00
Wang, Zhongshi - adjusted award	SWSTC	14,333 33		14,333 33	-
Wu, Tianqi - adjusted award	SWSTC	19,333 34		19,333 34	-
Alsentzer, Emily	WCCTWC	5,000 00		5,000 00	-
De la Fuente, Agustina	WCCTWC	12,500 00	7,000 00		5,500 00
Fischer, Sarah	WCCTWC	16,666 67		16,666 67	-
Pun, Arthi	WCCTWC	12,500 00	12,500 00		-
Roth, Justin	WCCTWC	16,666 67		16,666 67	-
2010 Award Totals		222,000.01	34,022.39	151,168.01	36,809.61
SAAP		24,000 00	500 00	9,500 00	14,000 00
SWSTC		134,666 67	14,022 39	103,334 67	17,309 61
WCCTWC		63,333 34	19,500 00	38,333 34	5,500 00

Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2011 Awards (Awarded During Year Ending 9/30/12)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Brockman, Phillip	SAAP	2,000 00		2,000 00	-
Chen, Saisai	SAAP	2,000 00		2,000 00	-
Chen, Xiangru	SAAP	2,000 00		2,000 00	-
Falconer, Sara	SAAP	2,000 00	1,000 00	1,000 00	-
Fidaleo, Anthony	SAAP	2,000 00		1,000 00	1,000 00
Harris, Connor	SAAP	2,000 00			2,000 00
Kanuparth, Meghamsh	SAAP	2,000 00	2,000 00		-
Kim, Michael	SAAP	2,000 00			2,000 00
Liu, Jeremy	SAAP	2,000 00	1,000.00	1,000 00	-
Maloney, Andrew	SAAP	2,000.00			2,000 00
Sarkar, Ellora	SAAP	2,000 00			2,000 00
Schuth, Henry	SAAP	2,000 00		500 00	1,500 00
Shi, Ivy	SAAP	2,000 00	500 00	1,500 00	-
Smith, Megan	SAAP	2,000 00	2,000 00		-
Swanson, Julia	SAAP	2,000 00			2,000 00
Walther, Jonathan	SAAP	2,000.00	2,000 00		-
Wong, Gina	SAAP	2,000 00		2,000 00	-
Bhattacharya, Paulomi	SWSTC	1,000 00			1,000 00
Cain, Cassee	SWSTC	53,000 00	11,440 00	41,560 00	-
Chakoumakos, Madison	SWSTC	1,000 00		800 00	200 00
Cheng, Yuwen	SWSTC	1,000 00		1,000 00	-
Chittajallu, Punya	SWSTC	1,000 00			1,000 00
Crowley-Farenga, Julia	SWSTC	23,000 00	6,500 00	16,500 00	-
Fan, Peter	SWSTC	1,000 00		1,000 00	-
Hanley, Camrinn	SWSTC	1,000 00			1,000 00
Ho, Johnny	SWSTC	1,000 00		1,000 00	-
Kim, Brian	SWSTC	53,000 00		3,000 00	50,000 00
Kubiak, Joshua	SWSTC	33,000 00	900 00	32,100 00	-
Kuszmaul, William	SWSTC	1,000 00			1,000 00
Ling, Daniel	SWSTC	1,000 00			1,000 00
Liu, Charles	SWSTC	1,000 00		1,000 00	-
Liu, Ziyuan	SWSTC	53,000 00	36,157 00	16,843 00	-
Mocz, Viola	SWSTC	1,000 00	500 00	500 00	-
Nam, David	SWSTC	1,000 00		1,000 00	-
Nguyen, Kevin	SWSTC	1,000 00			1,000 00
Petrova, Victoria	SWSTC	1,000 00	1,000 00		-
Qian, Hansen	SWSTC	1,000 00		1,000 00	-
Rottman-Yang, Jaron	SWSTC	1,000 00		1,000 00	-
Sarkar, Ellora	SWSTC	1,000 00			1,000 00
Teicher, Ilana	SWSTC	1,000 00		1,000 00	-
Teraoka, Jonathan	SWSTC	1,000 00			1,000 00
Viswanathan, Vijay	SWSTC	1,000 00			1,000 00
Wang, Lily	SWSTC	1,000 00	1,000 00		-
Wild, Austin	SWSTC	1,000 00			1,000 00
Xu, Andrew	SWSTC	8,666 67		8,666 67	-
Yuan, Justin	SWSTC	18,666 67	1,625 00	10,825 00	6,216 67
Zhang, Angela	SWSTC	103,000 00	10,492 00	92,508 00	-
Zhang, Michael	SWSTC	1,000 00			1,000 00
Crowley, Mikaela	WCCTWC	12,500 00			12,500 00
King, Chandler	WCCTWC	2,500 00			2,500 00
Kubnicki, Jon	WCCTWC	12,500 00	4,200 00		8,300 00
Love, Cameron	WCCTWC	6,250 00	6,250 00		-

Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2011 Awards (Awarded During Year Ending 9/30/12)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Love, Tanner	WCCTWC	6,250 00			6,250 00
LoVullo, Stacie	WCCTWC	2,500 00		2,500 00	-
Morgan, Savannah	WCCTWC	6,250 00			6,250 00
Morrow, Daniel	WCCTWC	6,250 00		6,250.00	-
Naples, Christopher	WCCTWC	12,500 00		12,500 00	-
Zarych, Bndget	WCCTWC	12,500 00			12,500 00
2011 Award Totals		482,333.34	88,564.00	265,552.67	128,216.67
SAAP		34,000 00	8,500 00	13,000 00	12,500 00
SWSTC		368,333 34	69,614 00	231,302 67	67,416 67
WCCTWC		80,000 00	10,450 00	21,250 00	48,300 00

Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2012 Awards (Awarded During Year Ending 9/30/13)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Ban, Steven	SAAP	2,000 00	2,000 00		-
Bauer, Rebecca	SAAP	2,000 00		-	2,000 00
Chakraborty, Uttara	SAAP	2,000 00		2,000 00	-
Chen, Christina	SAAP	2,000 00	500 00		1,500 00
Chu, Albert	SAAP	2,000 00			2,000 00
Davis, Rachel	SAAP	2,000 00			2,000 00
Fazel-Rezai, Vahid	SAAP	2,000 00		2,000 00	-
Kim, Heeyoon	SAAP	2,000 00	2,000 00		-
Li, Jingyu	SAAP	2,000 00	250 00	750 00	1,000 00
Liang, Xinyu (Bob)	SAAP	2,000 00	2,000 00	-	-
Park, James	SAAP	2,000 00			2,000 00
Shen, Lily	SAAP	5,000 00			5,000 00
Simonson, Ellie	SAAP	2,000 00		2,000 00	-
Sun, Xin	SAAP	2,000 00		2,000 00	-
Swaminathan, Knthika	SAAP	2,000 00	1,000 00	1,000 00	-
Wang, Cathy	SAAP	2,000 00	2,000 00		-
Whitesides, Lindsey	SAAP	2,000 00			2,000 00
Wu, Haotian	SAAP	2,000 00		1,000 00	1,000 00
Wu, Jimmy	SAAP	2,000 00			2,000 00
Xu, Han	SAAP	2,000 00		2,000 00	-
Yang, Haoyue	SAAP	2,000 00		2,000 00	-
Yu, Sarah	SAAP	2,000 00			2,000 00
Zhang, Zongning	SAAP	2,000 00		1,000 00	1,000 00
An, Guangning	SWSTC	1,000 00			1,000 00
Applebaum, Jeremy	SWSTC	35,333 33		35,333 33	-
Balasingam, Arjun	SWSTC	1,000 00			1,000 00
Balasingam, Namrata	SWSTC	1,000 00			1,000 00
Bandyopadhyay, Saumil	SWSTC	33,000 00	4,125 00	28,875 00	-
Banerjee, Rohan	SWSTC	1,000 00		1,000 00	-
Bhattachaya, Paulomi	SWSTC	1,000 00			1,000 00
Chabra, Ranjeev	SWSTC	1,000 00			1,000 00
Chen, Christina	SWSTC	1,000 00	1,000 00		-
Chen, Vinciane	SWSTC	1,000 00			1,000 00
Dantzler, Alexa	SWSTC	1,000 00		1,000 00	-
Davey, Neil	SWSTC	23,000 00	23,000 00		-
Gil, William	SWSTC	35,333 33	25,781 33	9,552 00	-
Gowravaram, Nihal	SWSTC	1,000 00		1,000 00	-
Iyer, Shilpa	SWSTC	1,000 00		1,000 00	-
Iyer, Shweta	SWSTC	1,000 00		500 00	500 00
Jin, Joy	SWSTC	8,000 00	8,000 00		-
Kinarwalla, Anen	SWSTC	1,000 00			1,000 00
Kodama, Nathan	SWSTC	1,000 00			1,000 00
Kumar, Caleb	SWSTC	1,000 00		700 00	300 00
Kuszmaw, William	SWSTC	1,000 00			1,000 00
Lee, Allen	SWSTC	1,000 00	1,000 00		-
Lee, Jason	SWSTC	1,000 00	1,000 00		-
Li, Jessie	SWSTC	1,000 00		1,000 00	-
Lin, Henry	SWSTC	1,000 00			1,000 00
Lu, David	SWSTC	1,000 00			1,000 00
Luh, Thomas	SWSTC	8,000 00		8,000 00	-
McQuaid, Daniel	SWSTC	1,000 00	500 00	500 00	-
Pnnt, Samuel	SWSTC	43,000 00	13,000 00	25,000 00	5,000 00

Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2012 Awards (Awarded During Year Ending 9/30/13)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Shi, Kensen	SWSTC	103,000 00		103,000 00	-
Shin, Allen	SWSTC	35,333 33	13,690 00		21,643 33
Singh, Rachit	SWSTC	1,000 00	1,000 00		-
Tan, Patnck	SWSTC	28,000 00	3,000 00	25,000 00	-
Tidor, Jonathan	SWSTC	13,000 00	4,420 00		8,580 00
Toth, Albert	SWSTC	18,000 00	4,500 00	11,250 00	2,250 00
Tripathi, Raghav	SWSTC	13,000 00			13,000 00
Tung, Robert	SWSTC	1,000 00			1,000 00
Yu, Kimberley	SWSTC	1,000 00		1,000 00	-
Yu, Phillip	SWSTC	1,000 00			1,000 00
Zhang, Jesse	SWSTC	1,000 00	1,000 00		-
Barron, Aaron Christopher	WCCTWC	25,000 00			25,000 00
2012 Award Totals		496,999.99	114,766.33	269,460.33	112,773.33
SAAP		49,000 00	9,750 00	15,750 00	23,500 00
SWSTC		422,999 99	105,016 33	253,710 33	64,273 33
WCCTWC		25,000 00	-	-	25,000 00

Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2013 Awards (Awarded During Year Ending 9/30/14)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Program Discontinued	SAAP	none			
	SAAP Teachers (HS)	none			
	SAAP Teachers	none			
Abbi , Sahil	SWSTC	1,000 00			1,000 00
Ahn , Sunn	SWSTC	1,000 00		1,000 00	-
Asthana , Ruchi	SWSTC	1,000 00			1,000 00
Bidthanapally , Neha	SWSTC	1,000 00			1,000 00
Bilge , Arman	SWSTC	53,000 00	16,146 17	36,853 83	-
Cai , Jeffrey	SWSTC	1,000 00			1,000 00
Cha , Timothy	SWSTC	1,000 00			1,000 00
Chen , Alyssa	SWSTC	8,000 00	8,000 00		-
Chen , Eric	SWSTC	103,000 00	25,000 00	25,000 00	53,000 00
Chen , Jia-Uei	SWSTC	1,000 00		1,000 00	-
Chen , Kelly	SWSTC	1,000 00		1,000 00	-
Chen , Vinciane	SWSTC	1,000 00			1,000 00
Cho , Sandy	SWSTC	1,000 00			1,000 00
Cho , Yong Hyun	SWSTC	1,000 00			1,000 00
Cohn , Amy	SWSTC	1,000 00		1,000 00	-
Das , Shnya	SWSTC	8,000.00		8,000 00	-
Drysdale , Claire	SWSTC	1,000 00			1,000 00
Fu , David	SWSTC	1,000 00	1,000 00		-
Gambhir , Milan	SWSTC	1,000 00			1,000 00
Gandhi , Kavish	SWSTC	28,000 00	10,000 00	18,000 00	-
Golowich , Noah	SWSTC	28,000 00		4,000 00	24,000 00
Gow , John	SWSTC	1,000 00			1,000 00
Green , Michael	SWSTC	1,000 00		1,000 00	-
Guo , Patrick	SWSTC	1,000.00			1,000 00
Jin , Andrew	SWSTC	23,000 00	23,000 00		-
Kapoor , Arjun	SWSTC	1,000.00			1,000 00
Kim , Mingu	SWSTC	18,000 00	2,000 00	3,600 00	12,400 00
Lee , Allen	SWSTC	8,666 66	8,666 66		-
Lee , Jason	SWSTC	8,666 66	7,500.00		1,166 66
Li , Charles	SWSTC	1,000 00		1,000 00	-
Lim , Michael	SWSTC	1,000 00			1,000 00
Liu , Jeffery	SWSTC	1,000 00		1,000 00	-
Lu , David	SWSTC	8,666 66			8,666 66
Mahajan , Elish	SWSTC	1,000 00			1,000 00
Mahmood , Zainab	SWSTC	35,333 33	9,000 00	11,233 65	15,099 68
Meixiong , Gerald	SWSTC	33,000 00		33,000 00	-
Mukundan , Aditya	SWSTC	1,000 00	1,000 00		-
Ng , Stephen	SWSTC	1,000 00			1,000 00
Pei , Jiawen	SWSTC	35,333 33			35,333 33
Rao , Angeline	SWSTC	1,000 00			1,000 00
Reid , Piper	SWSTC	1,000 00			1,000 00
Ren , Marganta	SWSTC	1,000 00		1,000 00	-
Saleh , Bassel	SWSTC	1,000 00			1,000 00
Sayana , Anin	SWSTC	1,000.00			1,000 00
Sayed , Shaayaan	SWSTC	1,000 00			1,000 00
Shi , Oliver	SWSTC	1,000 00	1,000 00		-
Shim , Peter	SWSTC	1,000 00		1,000 00	-
Sims , Taylor	SWSTC	1,000 00		1,000 00	-
Singh , Imreet	SWSTC	1,000.00			1,000 00

Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2013 Awards (Awarded During Year Ending 9/30/14)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Tharakan , Serena	SWSTC	1,000 00		1,000 00	-
Tian , Margaret	SWSTC	1,000 00			1,000 00
Tian , Xinchu	SWSTC	1,000 00			1,000 00
Venkatasubramaniam , Sidhanth	SWSTC	1,000 00			1,000 00
Wadgaonkar , Pnyanka	SWSTC	35,333 33	7,500 00	15,000 00	12,833 33
Wan , Kevin	SWSTC	1,000 00	1,000 00		-
Wang , Ben	SWSTC	1,000 00	1,000 00		-
Wang , Frank	SWSTC	1,000 00			1,000 00
Wang , Joshua	SWSTC	1,000 00			1,000 00
Wang , Steven	SWSTC	23,000 00	13,000 00	10,000 00	-
Wu , David	SWSTC	1,000 00			1,000 00
Wu , Jessica	SWSTC	1,000 00		1,000 00	-
Yang , Alexander	SWSTC	1,000 00			1,000 00
Yu , Jessica	SWSTC	1,000 00		1,000 00	-
Zeng , Kevin	SWSTC	1,000 00			1,000 00
Zhang , Kristine	SWSTC	1,000 00			1,000 00
Zhao , Yinge	SWSTC	1,000 00			1,000 00
Zhou , Wilson	SWSTC	1,000 00			1,000 00
Zhu , Jordan	SWSTC	1,000 00		1,000 00	-
	SWSTC HS	none			
Andraka, Jack	WCCTWC	25,000 00			25,000 00
Diggs, Chloe	WCCTWC	25,000 00			25,000 00
Ellis, Elizabeth	WCCTWC	3,333 34		3,333 34	-
Kroes, Jessie	WCCTWC	3,333 34		3,333 34	-
Kuhns, Allison	WCCTWC	3,333.34	(1,000 01)	3,333 34	1,000 01
Mishra, Prakash	WCCTWC	12,500 00	12,500 00		-
Paikar, Aniket	WCCTWC	12,500 00		12,500 00	-
					-
2013 Award Totals		593,999.99	146,312.82	201,187.50	246,499.67
SAAP		-	-	-	-
SWSTC		508,999 97	134,812 83	178,687 48	195,499 66
WCCTWC		85,000 02	11,499 99	22,500 02	51,000 01

Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2014 Awards (Awarded During Year Ending 9/30/15)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e. Approved for Future Payment)</u>
Program Discontinued	SAAP	none			
Program Discontinued	SAAP Teachers (HS)	none			
Program Discontinued	SAAP Teachers	none			
Abraham, Chrstin	SWSTC	1,000 00		1,000 00	-
Alston, Brandon	SWSTC	1,000 00	1,000 00		-
Blackburn, Lee	SWSTC	1,000 00			1,000 00
Cai, Jesse	SWSTC	1,000 00			1,000 00
Chan, Jonathan	SWSTC	23,000 00	23,000 00		-
Chang, Patricia	SWSTC	1,000 00	500 00	500 00	-
Charbonneau, Andrew	SWSTC	1,000 00	1,000 00		-
Charnoff, Russell	SWSTC	1,000 00	1,000 00		-
Chen, Arthur	SWSTC	1,000 00			1,000 00
Chen, Sharon	SWSTC	1,000 00		1,000 00	-
Cheng, Eric	SWSTC	1,000 00			1,000 00
Choi, Kwangmyung	SWSTC	1,000 00		1,000 00	-
Chu, Jason	SWSTC	1,000 00		1,000 00	-
Chung, Hyunsoo	SWSTC	1,000 00		1,000 00	-
Cofer, Savannah	SWSTC	1,000 00	1,000 00		-
Crugnola, William	SWSTC	18,000 00	11,984 00	6,016 00	-
Crump, Carly	SWSTC	1,000 00			1,000 00
Desai, Niyati	SWSTC	1,000 00		1,000 00	-
Ding, Valerie	SWSTC	1,000 00	1,000 00		-
Donoway, Elizabeth	SWSTC	1,000 00		1,000 00	-
Echt-Wilson, Eli	SWSTC	53,000 00	33,000 00	20,000 00	-
Fernando-Perins, Achal	SWSTC	1,000 00			1,000 00
Forsyth, Adam	SWSTC	8,666 66		8,666 66	-
Gankipati, Neerja	SWSTC	1,000 00			1,000 00
Golowich, Noah	SWSTC	1,000 00			1,000 00
Gulian, Charles	SWSTC	1,000 00			1,000 00
Guo, Ruby	SWSTC	1,000 00		1,000 00	-
Guo, Scarlett	SWSTC	1,000 00		1,000 00	-
Gupta, Agastya	SWSTC	1,000 00			1,000 00
Gupta, Anvita	SWSTC	13,000 00			13,000 00
Gurev, Jacob	SWSTC	8,666 66		8,666 66	-
Hamerling, Sarah	SWSTC	1,000 00			1,000 00
Hu, Gerald	SWSTC	1,000 00	1,000 00		-
Huang, Aaron	SWSTC	1,000 00		1,000 00	-
Huang, David	SWSTC	1,000 00			1,000 00
Hurd, Jeffrey	SWSTC	1,000 00			1,000 00
Iftikhar, Sabina	SWSTC	1,000 00			1,000 00
Karp, Robert	SWSTC	1,000 00		1,000 00	-
Kim, Hyun Jin	SWSTC	1,000 00			1,000 00
Kim, Hyunsun	SWSTC	1,000 00			1,000 00
Kosaraju, Vineet	SWSTC	1,000 00			1,000 00
Kumar, Agni	SWSTC	1,000 00	1,000 00		-
Kumar, Rishabh	SWSTC	1,000 00		1,000 00	-
Kuprasertkul, Nina (Napasorn)	SWSTC	1,000 00		1,000 00	-
Lee, Allen	SWSTC	5,333 34	5,333 34		-
Lee, Jason	SWSTC	5,333 34			5,333 34
Li, Walter	SWSTC	1,000 00	1,000 00		-
Lish, Justin	SWSTC	1,000 00			1,000 00
Lu, David	SWSTC	5,333 34			5,333 34
Luo, Andrew	SWSTC	1,000 00	500 00		500 00
Ma, Jonathan	SWSTC	1,000 00			1,000 00

Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

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Grants and Contributions Paid During the Year or Approved for Future Payment

2014 Awards (Awarded During Year Ending 9/30/15)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e. Approved for Future Payment)</u>
Macha, Venkata	SWSTC	1,000 00		1,000 00	-
Mai, Yuyan	SWSTC	1,000 00		1,000 00	-
Malladi, Sadhika	SWSTC	1,000 00	1,000 00		-
Mazalkova, Katie (Ekatenna)	SWSTC	18,000 00	9,000 00	9,000 00	-
Medarametla, Dhruv	SWSTC	1,000 00			1,000 00
Mehta, Sumedha	SWSTC	1,000 00	1,000 00		-
Mitra-Behura, Simantini	SWSTC	1,000 00	500 00	500 00	-
Pandya, Ruchi	SWSTC	33,000 00		30,000 00	3,000 00
Pang, Laura	SWSTC	1,000 00		1,000 00	-
Pei, Charles	SWSTC	1,000 00	500 00	500 00	-
Rao, Karthik	SWSTC	1,000 00			1,000 00
Rodriguez, Ashley	SWSTC	1,000 00	1,000 00		-
Sachdeva, Sanchit	SWSTC	1,000 00		1,000 00	-
Saffern, Devorah	SWSTC	1,000 00			1,000 00
Sayana, Susmitha	SWSTC	1,000 00	1,000 00		-
Seaman, Michael	SWSTC	23,000 00		11,500 00	11,500 00
Sekhar, Pranav	SWSTC	1,000 00			1,000 00
Shah, Mahima	SWSTC	1,000 00			1,000 00
Shi, Zaixing	SWSTC	1,000 00			1,000 00
Shrima, Shakthi	SWSTC	8,666 66	8,666 66		-
Sivakumar, Janani	SWSTC	1,000 00			1,000 00
Sivakumar, Pranav	SWSTC	1,000 00			1,000 00
Soni, Arun	SWSTC	1,000 00			1,000 00
Sparkman, Lea	SWSTC	1,000 00			1,000 00
Surrao, Knsten	SWSTC	1,000 00	500 00		500 00
Tang, Vincent	SWSTC	1,000 00		1,000 00	-
Tian, Peter	SWSTC	103,000 00	42,000 00	61,000 00	-
Tian, Xinchu	SWSTC	28,000 00			28,000 00
Vallabhaneni, Varun	SWSTC	1,000 00			1,000 00
Vaughn, Julie	SWSTC	1,000 00	1,000 00		-
Wadawadigi, Akash	SWSTC	1,000 00	1,000 00		-
Wang, Aileen	SWSTC	1,000 00		1,000 00	-
Wang, Jenny	SWSTC	1,000 00	1,000 00		-
Wang, Yifei	SWSTC	1,000 00			1,000 00
Wu, David	SWSTC	28,000 00	5,010 00		22,990 00
Wu, William	SWSTC	1,000 00	500 00		500 00
Xie, Jianing	SWSTC	1,000 00			1,000 00
Xu, Justin	SWSTC	1,000 00	1,000 00		-
Xu, Lily	SWSTC	1,000 00		1,000 00	-
You, Michael	SWSTC	1,000 00			1,000 00
Yu, Matthew	SWSTC	1,000 00			1,000 00
Zhang, Molly	SWSTC	43,000 00	5,000 00	1,667 00	36,333 00
Zhao, Yinge	SWSTC	1,000 00			1,000 00
Zuo, Albert	SWSTC	53,000 00	12,500 00	12,500 00	28,000 00
Zuner, Joseph	SWSTC	53,000 00	25,000 00	2,075 00	25,925 00
Zussman, Jay	SWSTC	23,000 00			23,000 00
SWSTC HS	none				
WCCTWC					-
WCCTWC					-
WCCTWC					-
WCCTWC					-
WCCTWC					-
WCCTWC					-
WCCTWC					-

Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

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Grants and Contributions Paid During the Year or Approved for Future Payment

2014 Awards (Awarded During Year Ending 9/30/15)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
					-
	2014 Award Totals	631,000.00	199,494.00	192,591.32	238,914.68
	SAAP	-	-	-	-
	SWSTC	631,000.00	199,494.00	192,591.32	238,914.68
	WCCTWC	-	-	-	-

Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2015 Awards (Awarded During Year Ending 9/30/16)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Program Discontinued	SAAP	none			
Program Discontinued	SAAP Teachers (HS)	none			
Program Discontinued	SAAP Teachers	none			
Al, Michael	SWSTC	1,000 00	1,000 00		-
An, Seung Hwan	SWSTC	1,000 00			1,000 00
Annapragada, Akshaya	SWSTC	1,000 00	1,000 00		-
Bharati, Ritika	SWSTC	1,000 00			1,000 00
Bommakanti, Sidharth	SWSTC	12,000 00			12,000 00
Catalano, Ryan	SWSTC	1,000.00	500 00		500 00
Chae, Daniel	SWSTC	12,000 00	1,500 00		10,500 00
Chen, Andrew	SWSTC	33,000 00	10,000 00		23,000 00
Chen, Ednc	SWSTC	1,000 00			1,000 00
Cheng, Emily	SWSTC	18,666 66			18,666 66
Cho, Kelly	SWSTC	1,000 00			1,000 00
Choi, Gina	SWSTC	1,000 00			1,000 00
Choi, Thomas	SWSTC	1,000 00			1,000 00
Dai, Colleen	SWSTC	1,000 00	1,000 00		-
Ding, Fengyao	SWSTC	1,000 00	500 00		500 00
Dwivedi, Tushar	SWSTC	1,000 00	1,000 00		-
Ge, Beverly	SWSTC	1,000.00			1,000 00
Grimmett, Mana	SWSTC	103,000.00	9,206 00		93,794 00
GURU, ARJUN	SWSTC	1,000 00			1,000 00
Guru, Maya	SWSTC	1,000 00			1,000 00
Gutu, Cristian	SWSTC	1,000 00	-		1,000 00
He, Jun Yan	SWSTC	1,000 00			1,000 00
Heath, John	SWSTC	1,000 00			1,000 00
Herman, David	SWSTC	1,000 00			1,000 00
Jagota, Milind	SWSTC	43,000 00	30,000 00		13,000 00
Jennings, Isabella	SWSTC	1,000 00			1,000 00
Jiang, Kelly	SWSTC	18,666 66			18,666 66
Jung, Bongseok	SWSTC	1,000 00			1,000 00
Kallal, Kenz	SWSTC	1,000 00			1,000 00
Karthik, Anjini	SWSTC	1,000 00	1,000 00		-
Khang, Hammet	SWSTC	1,000 00			1,000 00
Kim, Emory	SWSTC	1,000.00			1,000 00
Kim, Yujin	SWSTC	1,000 00			1,000 00
Ko, Kwonil	SWSTC	1,000 00			1,000 00
Konan, Priyanka	SWSTC	1,000 00			1,000 00
Kresge, Grant	SWSTC	1,000 00			1,000 00
Lavery, Evan	SWSTC	1,000 00			1,000 00
Lee, Sarah	SWSTC	1,000 00			1,000 00
Li, Enc	SWSTC	1,000 00			1,000 00
Li, Kathryn	SWSTC	1,000 00			1,000 00
Lipman, Matthew	SWSTC	1,000 00			1,000 00
Liu, Gerald	SWSTC	18,666 66			18,666 66
Lu, Amber	SWSTC	1,000.00	1,000 00		-
Luo, Robert	SWSTC	23,000 00			23,000 00
Matun, Vikas	SWSTC	13,000 00	6,500 00		6,500 00
Maxwell, Cole	SWSTC	1,000 00			1,000 00
McChesney, Evelyn	SWSTC	8,000 00	8,000 00		-
McCue, Madeline	SWSTC	8,000 00			8,000 00
Mo, Jessica	SWSTC	1,000 00			1,000 00
Nakano, Clarence	SWSTC	1,000 00			1,000 00
Narayan, Neha	SWSTC	1,000 00			1,000 00

Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

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Grants and Contributions Paid During the Year or Approved for Future Payment

2015 Awards (Awarded During Year Ending 9/30/16)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Nebres,Paul	SWSTC	1,000 00			1,000 00
Nyayapathi,Vishal	SWSTC	1,000 00			1,000 00
Oh,Chaeyeon	SWSTC	1,000 00			1,000 00
Oh,Chrstina	SWSTC	1,000 00			1,000 00
Oh,Edward	SWSTC	1,000 00			1,000 00
Oh,JunHyuk	SWSTC	1,000 00			1,000 00
Park,Edward	SWSTC	1,000 00			1,000 00
Park,Edward	SWSTC	1,000 00			1,000 00
Patel,Roshan	SWSTC	1,000.00	1,000 00		-
Patel,Shreya	SWSTC	1,000 00			1,000 00
Qian,Kevin	SWSTC	1,000 00	1,000 00		-
Radiya-Dixit,Evan	SWSTC	13,000 00			13,000 00
Raghuvanshi,Sarvasva	SWSTC	1,000 00	500 00		500 00
Rane,Sanjana	SWSTC	53,000 00	12,500 00		40,500 00
Ranjan,Vinit	SWSTC	1,000 00			1,000 00
Rhee,Brian	SWSTC	1,000 00	1,000 00		-
Rizvon,Alia	SWSTC	1,000 00			1,000 00
Rowan,Dominick	SWSTC	23,000 00	23,000 00		-
Sadhu,Kevin	SWSTC	1,000 00	1,000 00		-
Sedigh,Kameron	SWSTC	1,000 00			1,000 00
Shah,Kunal	SWSTC	1,000 00			1,000 00
Shen,Ethan	SWSTC	1,000 00	1,000 00		-
Singh,Kunal	SWSTC	1,000 00			1,000 00
Sivakumar,Pranav	SWSTC	1,000 00			1,000 00
Sndhar,Arvind	SWSTC	1,000 00			1,000 00
Sun,Emily	SWSTC	1,000 00			1,000 00
Suresh,Anirudh	SWSTC	1,000 00	1,000.00		-
Tan,Alan	SWSTC	12,000 00			12,000 00
Te,Kimberly	SWSTC	53,000 00	12,500 00		40,500 00
Thakurta,Tara	SWSTC	1,000 00			1,000 00
Ubriaco,Julian	SWSTC	1,000 00			1,000 00
Umanskiy,Leah	SWSTC	1,000 00	1,000 00		-
Urban,Konrad	SWSTC	1,000 00	1,000 00		-
Varanasi,Vamsi	SWSTC	1,000 00	1,000 00		-
Wang,Felix	SWSTC	1,000 00			1,000 00
Wang,Matthew	SWSTC	1,000 00			1,000 00
Wang,Ziheng	SWSTC	1,000 00			1,000 00
Winson,Emma	SWSTC	1,000 00			1,000 00
Xiang,David	SWSTC	1,000 00			1,000 00
Yoo,Christine	SWSTC	53,000 00	33,000 00		20,000 00
You,Michael	SWSTC	1,000 00			1,000 00
Zhang,Helen	SWSTC	23,000 00	6,000.00		17,000 00
Zhang,Jovan	SWSTC	1,000 00	1,000 00		-
Zhang,Rachel	SWSTC	1,000 00	500 00		500 00
Zhang,Shoshana	SWSTC	1,000 00	1,000 00		-
Zhu,David	SWSTC	13,000 00			13,000 00
SWSTC HS	none				
WCCTWC					-
WCCTWC					-
WCCTWC					-
WCCTWC					-
WCCTWC					-
WCCTWC					-
WCCTWC					-

Contribution Schedule for 9/30/16 Tax Return (as of 9/30/16)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2015 Awards (Awarded During Year Ending 9/30/16)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2016</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
					-
	2015 Award Totals	630,999.98	171,206.00	-	459,793.98
	SAAP	-	-	-	-
	SWSTC	630,999.98	171,206.00	-	459,793.98
	WCCTWC	-	-	-	-