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# Form 990-PF Dipartment of the Treasury Internal Revenue Service

EXTENDED TO AUGUST 15, 2017

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

For	calen	dar year 2015 or tax year beginning OCT	1, 2015	, and ending	SEP 30, 201	6
Na	me of	foundation			A Employer identification	n number
,	131	VENIG EOIDIDAMION			52-213607	A
_		MENS FOUNDATION  nd street (or P O box number if mail is not delivered to street	t address)	Room/suite	B Telephone number	<u>4</u>
		WOOD AVENUE SOUTH		1100711007110	732-906-3	809
		own, state or province, country, and ZIP or foreign	nostal code	<del></del>	C If exemption application is	
	-	LIN, NJ 08830			The Asimption application is	pending, check hare
		all that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organization	ns, check here
		Final return	Amended return			
		Address change	Name change		Foreign organizations in check here and attach or	computation
Ħ_	_		xempt private foundation		E If private foundation st	
L		ction 4947(a)(1) nonexempt charitable trust	Other taxable private found		under section 507(b)(1	1)(A), check here
		·   —	ting method: L Cash	X Accrual	F If the foundation is in a	
		Part II, col. (c), line 16) (Part I, col. (Part I, col.	Other (specify)	hacia l	under section 507(b)(	1)(B), check here
_	<u>-</u> \$_ art l				(-) Advisted as A	(d) Disbursements
LF	ai i i	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) )	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	T 1	Contributions, gifts, grants, etc., received	5,518,219.		N/A	(casi basis (rily)
	2	Check if the foundation is not required to attach Sch 8	3/020/2230			
5	3	Interest on savings and temporary cash investments				
J	4	Dividends and interest from securities	1,227,528.	1,227,528.		STATEMENT 1
<i>}</i> ₄	5a	Gross rents				
_	b	Net rental income or (loss)				
Revenue	6a	Net gain or (loss) from sale of assets not on line 10	727,293.			
	b	Gross sales price for all assets on line 6a 8,182,882.		// * N U = / T >		
	7	Capital gain net income (from Part IV, line 2)	KE			<del></del>
	8	Net short-term capital gain	1 1	S		
	9	Income modifications Gross sales less returns	ISI MAY	1 6 2017		<del> </del>
8	10a			101	<del></del>	<del> </del>
	1	Gross profit or (loss)		DEN UT		<del> </del>
	11	Other income	113,193.	113,193		STATEMENT 2
	12	Total. Add lines 1 through 11	7,586,233.	2,068,014.		DITTE DITTE 2
	13	Compensation of officers, directors, trustees, etc	371,300.	0.	1 -	371,300.
	14	Other employee salaries and wages	_556,280.	0.		556,280.
		Pension plans, employee benefits	44,273.	0.		44,273.
ď	16a	Legal fees				
9	b	Accounting fees STMT 3	31,650.	0.		31,650.
ŭ	C	Other professional fees STMT 4	1,210,825.	217,450.		993,375.
Oneration and Administrative Expenses	17	Interest	06 530		<del> </del>	26 522
1	18	Taxes STMT 5	26,530.	0.	<del> </del>	26,530.
	19	Depreciation and depletion			<del></del>	<del> </del>
5	20 21	Occupancy Travel, conferences, and meetings	127,988.	0.	<del> </del> -	127,988.
3	22	Printing and publications	121,300.		·	121,300.
ā	23	Other expenses STMT 6	1,339,980.	0.	<del> </del>	1,315,468.
į	24	Total operating and administrative	2700373000			
Š	[]	expenses. Add lines 13 through 23	3,708,826.	217,450		3,466,864.
ç	25	Contributions, gifts, grants paid	3,644,693.			3,818,633.
	1	Total expenses and disbursements.				
		Add lines 24 and 25	7,353,519.	217,450		7,285,497.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	232,714.		<u> </u>	<u> </u>
	1	Net investment income (if negative, enter -0-)		1,850,564		<del> </del>
	1 6	Adjusted net income (if negative enter -0-)	1	1	N/A	

Beginning of year Attached schedules and amounts in the description End of year **Balance Sheets** column should be for end-of-year amounts only (a) Book Value (b) Book Value (c) Fair Market Value 728,806 95,629 95,629. 1 Cash - non-interest-bearing 57,454. 69,981. 2 Savings and temporary cash investments 69,981. 3 Accounts receivable Less; allowance for doubtful accounts 4 Pledges receivable ► Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 208,281. 180,000. 180,000. 9 Prepaid expenses and deferred charges 10a investments - U.S. and state government obligations b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 57,585,642. 61,073,738. 61,073,738. STMT 8 13 Investments - other 14 Land, buildings, and equipment: basis Less accumulated depreciation 5,772. STATEMENT 9 ) 9. 5,772. 15 Other assets (describe 16 Total assets (to be completed by all filers - see the 61,425,120. instructions. Also, see page 1, item I) 58,580,192. 61,425,120. 450,796. 544,223. 17 Accounts payable and accrued expenses 2,403,135. 18 Grants payable 2,187,121. 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable STATEMENT 10) 093,917 22 Other liabilities (describe 2,853,931 23 Total liabilities (add lines 17 through 22) 3,825,261  $\triangleright \mathbf{X}$ Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 55,726,261. 57,599,859 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Fund Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 55,726,261. 57,599,859 30 Total net assets or fund balances 58,580,192. 31 Total liabilities and net assets/fund balances 61,425,120 Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 55,726,261. (must agree with end-of-year figure reported on prior year's return) 232,714. 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7 3 1,640,884. 4 Add lines 1, 2, and 3 4 57,599,859. 5 Decreases not included in line 2 (itemize) 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 57,599,859.

52-2136074

Form **990-PF** (2015)

Form 990-PF (2015)

SIEMENS FOUNDATION

Forn	990-QF (2015) SIEMENS FOUNDATION			213607		Page 4
Pε	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b	o), 4940(e), or	4948 -	see instr	uctio	ns)
18	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line	e 1. )				
	Date of ruling or determination letter: (attach copy of letter if necessary-see inst					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter		1 1	•	37.0	11.
	of Part I, line 27b					
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 1	2. col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	., (,	2			0.
3	Add lines 1 and 2		3		37 (	11.
A	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	<del></del>		0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5		37 (	11.
8	Credits/Payments:		·			<u> </u>
۰	2015 estimated tax payments and 2014 overpayment credited to 2015	40,000	1 1			
	Exempt foreign organizations - tax withheld at source  6b	40,000	4			
		·····	1 1			
	Tax paid with application for extension of time to file (Form 8868)  Code in with bolding assessment with bold.		1 1			
	Backup withholding erroneously withheld  Table and approach Add trace Continues Contin	<del></del>	١ ـ ١			
7	Total credits and payments. Add lines 6a through 6d		7		10, C	100.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	_	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10		2,9	89.
11	Enter the amount of line 10 to be: Credited to 2016 estimated tax	O . Refunded ►	11		2.9	89.
	rt VII-A Statements Regarding Activities		<del></del>	<del></del>	15.6	<del></del>
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it pa	articipate or interveni	e in		Yes	No
	any political campaign?			1a	┞	X
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instruct		-	1b	↓	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any	y matenals publish	ed or			1
	distributed by the foundation in connection with the activities.					
C	Did the foundation file Form 1120-POL for this year?			10		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ► \$ (2) On foundation managers. ► \$	0.	_			Į
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	d on foundation			Ì	
	managers. > \$0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	X	
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, article	es of incorporation, i	or			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?		N/	,		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
•	If "Yes," attach the statement required by General Instruction T.			-		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
•	By language in the governing instrument, or					
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that</li> </ul>	conflict with the state	e law			
	remain in the governing instrument?	oonmot wan the otal	, ,,,,,,	6		X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, c	ol (c) and Part Y	,	7	х	-41
′	bio the foundation have at least \$6,000 in assets at any time during the year? If Tes, Complete Fart II, C	ioi. (c), and rait xi		<b>-</b>		
0-	Enter the states to which the foundation reports or with which it is registered (see instructions)					
oa						
	NY,NJ	<del></del>				
		or documental			,	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (	or designate)			v	
	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General ( of each state as required by General Instruction G? If "No," attach explanation	•	m do s	8b	х	
	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (of each state as required by General Instruction G? If "No," attach explanation is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) is	or 4942(j)(5) for cale	ndar		Х	
9	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General ( of each state as required by General Instruction G? If "No," attach explanation	or 4942(j)(5) for cale (/V	ndar	9 10	х	<u> </u>

1.4 Any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)   11	۲ē	int VII-A   Statements Regarding Activities (continued)	<del>,</del>		
section 512(b)(13)? If "es", strach schedule (see instructions)  10 off the foundation make a distribution to a donor advised fund over which the foundation or a disqualited person had advisory privileges?  If "es", stlach statement (see instructions)  10 off the foundation comply with the public inspection requirements for its annual returns and exemption application?  What is a strain of the foundation comply with the public inspection requirements for its annual returns and exemption application?  What is a strain of the control of the complete in the foundation requirements for its annual returns and exemption application?  If the books are in care of PCRAIG DAVIS  Telephone no. P770—751—2246  Located at P4480 NORTH POINT PARKWAY SUITE 300, ALPHARETTA, G 2Pr4 P-300.22  Section 4937(a)(1) nonexempt charitable trusts thing form 950-PF in level of Form 141-1 Check here and set for the annual of tax-exempts interest received or accrued during the year  15 N/A  16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, section 4937(a)(1) nonexempts on interest transcription or accrued time they era and set for the annual or the complete interest transcription or accrued time they era an interest in or a signature or other authority over a bank, section 4937(a)(1) nonexemption of the foundation have an interest in or a signature or other authority over a bank, section 4937(a)(1) nonexemption of accrued time form 114. If "Yes," enter the name of the forest one occupied to the condation (either directly or indirectly):  18 N/A  19 Formation of protein foundation directly or indirectly):  19 Formation of protein foundation (either directly or indirectly):  19 Formation of protein foundation foundation of accrued the protein of accrued time formation of account in the foundation and acqualitied person?  19 Formation of protein foundation of account in the foundation account of the foundation and acqualitied person?  20 Formation of protein in the fo	•		1	Yes	No
12 Did the foundation make a destribution to a doror advised fund over which the foundation or a disqualified person had advisory privileges?  If "Yes," statch statement (see instructions)  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ► WWW. SIEWINS—FOUNDATION. ORT  In the blooks are now or ► CRAIG DAVIS  Located at ► 4800 NORTH FOINT PARKWAY SUITE 300 ALPHARETTA. G ZIP+4 ►3002.2  Section 497((9)) nonexempt charable trusts fining form 990-Fin in less of form 1041-1. Check here and enter the amount of tax-exempt interest scewed or accrued during the year  A than yims during calender year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and fining requirements for FinCEN Form 114. If "Yes," enter the name of the Corean country Form 114. If "Yes," enter the name of the Corean country Form 114. If "Yes," enter the name of the Corean country Form 114. If "Yes," enter the name of the Corean country Form 114. If "Yes," enter the name of the Corean country Form 114. If "Yes," enter the name of the Corean country Form 114. If "Yes," enter the name of the Corean country Form 114. If "Yes," enter the name of the Corean country Form 114. If "Yes," enter the name of the Corean country Form 114. If "Yes," enter the name of the Corean country Form 114. If "Yes," enter the name of the Corean country Form 114. If "Yes," enter the name of the Corean country Form 114. If "Yes," enter the name of the Corean country Form 114. If "Yes," enter the name of the Corean country Form 114. If "Yes, the name of the Corean country Form 114. If "Yes, the name is a country of the Corean country Form 114. If "Yes, the name is a country of the Corean country Form 114. If "Yes, the name is a country of the Corean country of the Cor	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	Ì		
If Yes, attach statement (see instructions)   12   X			11		X
13   Met     13   Met     14   Met     15   Met   15   Met     15   Met     15   Met     15   Met     15   Met     15   Met     15   Met     15   Met     15   Met     15   Met   15   Met     15   Met     15   Met     15   Met     15   Met     15   Met     15   Met     15   Met     15   Met     15   Met   15   Met     15   Met     15   Met     15   Met     15   Met     15   Met     15   Met     15   Met     15   Met     15   Met   15   Met     15   Met     15   Met     15   Met     15   Met     15   Met     15   Met     15   Met     15   Met     15   Met   15   Met   15   Met   15   Met   15   Met   15   Met   15   Met   15   Met   15   Met   15   Met   15   Met   15   Met   15   Met	12		]		
Website address ► WHWN - STEMBNS - FOUNDATION - ORG  1 The books are in care of ► CRATG DAVIS  1 To the books are in care of ► CRATG DAVIS  1 To the books are in care of ► CRATG DAVIS  1 To the books are in care of ► CRATG DAVIS  1 To the books are in care of ► CRATG DAVIS  1 To the books are in care of ► CRATG DAVIS  1 Section 4947(a)(1) consexmpt charatale trusts filing from 990-PF in the or Form 1041 - Check here and enter the amount of tax-event put interest received or accrued during the year and enter the amount of tax-event the framenal accounts or accountable or accrued during the year and enter the amount of tax-event that for the framenal accounts or accountable or the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►  1 Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 Summit by easy of the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person?  (6) Agree to pay money or property to a government offical? (Exception, Check No' of the foundation angeed to make a grant to or to employ the offician for a period after termination of government service, if terminating within 90 days.)  1 In any answer is "Yes" to fat(1)-(6), did any of the acts discribed in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  2 Taxes on fature to discribite income (section 4942) (does not applying ry years the foundation was a private operating foundation defined in		·			X
14. The books are in care of ▶ CRAIG DAVIS  Located at ▶ 48.00 NORTH POINT PARKWAY SUITE 300, ALPHAETTA, G  27P-4 ▶ 30022  15 Section 497(a)(1) nonexempt charitable trusts tiling form 930-PF in lieu of Form 1041. Check here and enter the amount of lax-exempt interest received or accrued during the year and enter the amount of lax-exempt interest received or accrued during the year and enter the amount of lax-exempt interest received or accrued during the year A laxy time during clained year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  8 the instructions for exceptions and filing requirements for FinCEN Form 114, If "Yes," enter the name of the torean country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 Uring the year did the foundation (either directly or indirectly);  (1) Engage in the sale or exchange, or leasing of property with a dequalited person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualited person?  (3) Furnish podos, services, or facilities to (or accept them from) a disqualited person?  (4) Pay compensation to, or pay or remibures the expenses of, a disqualited person?  (5) Transfer any mome or assets to a disqualited person (or make any of either available for the benefit or use of a disqualitied person)?  (6) Agree to pay money or property to a government official? (Exception, Check No fifthe foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  1 If any answer is 78 to 16 (1)(6), did any of the acts described in 1a, other than excepted acts, that were not corrected before the list day of the tax year beginning in 2015?  1 At the end of a xyear 2015, did the foundation have any undistributed income (lines 6d and 6	13	•••	13	<u> </u>	L
Located at ► 4800 NORTH POINT PARKWAY SUITE 300 , ALPHARETTA , G				0.4.6	
15 Section 4947(a)(1) nonexempt charable trusts filing Form 990-PF in lea of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year or and enter the amount of tax-exempt interest received or accrued during the year or and the trust of the filing of the	14			246	
and enter the amount of tax-exempt interest received or accrued during the year  A tany time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 dispus.  b if any answer is "Yes" to 14(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5):  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5):  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section			022		
19. Alary time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and fining requirements for FinCEN Form 114. If Yes, "enter the name of the foreign country."  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  FILE Form 4720 if any item its checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person, a disqualified person, and a signalified person, and a signal	15		•	<b>,</b> ▶	ــــا
secuntes, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "yes," enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly) in indirectly):  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend directly for a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person?)  (6) Agree to pay money or property to a government official? (Exception, Check No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  (6) If any answer is Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 3494(10)-30 in a current notice regarding disaster assistance (see instructions)?  (7) Crganizations relying on a current notice regarding disaster assistance (see instructions)?  (8) Taxes on failure to distribute moome (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(16)-30 in a cyare beginning before 2015?  (a) At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  (b) Are there any years	40		N		NI-
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the toreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  FILE Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend dredit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any inciner or assests to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  If any name is 'Yes' to Id,')-(3), did any of the acts fast four quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Taxes on failure to distribute more (seetion 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4	16			Yes	
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required		·	16	<del></del>	X
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly);  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation, to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person) or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Set" to 14(1-16), did any of the acts lat to qualify under the exceptions described in Regulations section 53.4941(0)/3 or in a current notice regarding disaster assistance check here  c) Did the foundation engage in a prior year in any of the acts lat to qualify under the exceptions described in Regulations section 53.4941(0)/3 or in a current notice regarding disaster assistance check here  c) Did the foundation engage in a prior year in any of the acts late or the complex of the tax year beginning in 2015?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If "Yes," list the years   Yes   X   No   Yes			1	ì	
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(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 14(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(a)-3 or in a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  10 Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) all years listed, answer 'No' and attach statement -see instructions.)  b If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gotf or bequest; or (3) the lapse of the 10-, 15-, or 20-yea	10			Ì	
a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes" to flat"] (6), did any of the acts fall or qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance check here  c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(d) or 4942(n)(5):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Parl XIII) for tax year(s) beginning before 2015?  if "Yes," list the years b  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (II applying section 4942(a)(2) all years listed, answer "No" and attach statement - see instructions.)  b If the provisions of section 4942(a)(2) are being applied to any of the year's listed in 2a, list the years here.  b If the provisions of section 4942(a)(2) are being applied to any of the year's listed in 2a, list the years here.  b If the provisions of section 4942(a)(2) are being applied to any of the year's listed in 2a, list the years here.  b If the provisions of section 4942(a)(2) are being applied to				Ì	
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(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(a)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If "Yes," hist the years \[ Yes \] \[ X \] No  If "Yes," hist the years \[ Yes \] \[ X \] No  If "Yes," hist the year's undistributed income? (if applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  N/A  4			]	]	
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before the first day of the tax year beginning in 2015?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If "Yes," list the years   Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		Organizations relying on a current notice regarding disaster assistance check here			
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defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If "Yes," list the years   At the end of tax year solutions   Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  N/A  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  N/A  At Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		before the first day of the tax year beginning in 2015?	1c		_X_
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If "Yes," list the years   Yes   X No If "Yes," list the years   Yes   X No If "Yes," list the year's undistributed income? (If applying section 4942(a)(2) for all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  N/A  Ab Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	<b>i</b> i	Ī	
before 2015?  If 'Yes,' list the years		defined in section 4942(j)(3) or 4942(j)(5)):	]	1	
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Did the foundation hold more than a 2% direct or indirect interest in any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	а		]	ľ	
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			1 1	i	
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  C if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			] }	ì	
statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ——————————————————————————————————	b		] }	1	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			1	ì	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			2b		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  N/A  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	C		1	j	
during the year?  b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  N/A  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	_		1	]	
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	38		1	1	
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  N/A  Build the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  Duild the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			) }	ĺ	
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Form 4720, to determine if the foundation had excess business holdings in 2015 )  A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  B Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that				1	
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b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4		$\neg \neg$		
			48	$\longrightarrow$	
	U		46	Ì	x

Page 5

Form 990-PF (2015) SIEMENS FOUNDATION Part VII-B. Statements Regarding Activities for Which I	Form 4720 May Be I	Required (contin	52-21360	<b>74</b> Page
<ul> <li>5à During the year did the foundation pay or incur any amount to: <ol> <li>Carry on propaganda, or otherwise attempt to influence legislation (section (2) Influence the outcome of any specific public election (see section 4955); of any voter registration drive?</li> <li>Provide a grant to an individual for travel, study, or other similar purposes (4) Provide a grant to an organization other than a charitable, etc., organization 4945(d)(4)(A)? (see instructions)</li> <li>Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals?</li> <li>If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unsection 53.4945 or in a current notice regarding disaster assistance (see instruorganizations relying on a current notice regarding disaster assistance check if the answer is "Yes" to question 5a(4), does the foundation claim exemption fexpenditure responsibility for the grant?</li> <li>If "Yes," attach the statement required by Regulations section 53.494</li> </ol> </li> </ul>	n 4945(e))? or to carry on, directly or indirectly or educational purposes, or independent of the exceptions described actions)? here rom the tax because it mainta	ectly,  Ye  X Ye  for  Regulations	es X No es X No es No es X No es X No es X No es X No	5b X
<ul> <li>6a Did the foundation, during the year, receive any funds, directly or indirectly, to a personal benefit contract?</li> <li>b Did the foundation, during the year, pay premiums, directly or indirectly, on a pif "Yes" to 6b, file Form 8870.</li> <li>7a At any time during the tax year, was the foundation a party to a prohibited tax seems.</li> </ul>	personal benefit contract?		es X No	6b X
b if 'Yes,' did the foundation receive any proceeds or have any net income attrib  Part VIII Information About Officers, Directors, Trust		nagers Highly	N/A	7b
Paid Employees, and Contractors			, 	
List all officers, directors, trustees, foundation managers and their  (a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		371,300.	24,585.	0.
2 Compensation of five highest-paid employees (other than those income (a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deterred compensation	(e) Expense account, other allowances
JENIFFER HARPER TAYLOR - 170 WOOD  AVENUE SOUTH, ISELIN, NJ 08830	PROGRAM MANAG	223,985.	7,765.	0.
CRYSTAL BRIDGEMAN - 170 WOOD AVENUE SOUTH, ISELIN, NJ 08830 RENEE MOLLOY - 170 WOOD AVENUE	PROGRAM MANAG 40.00 PROGRAM COORD	180,271.	6,340.	0.
SOUTH, ISELIN, NJ 08830 KEISHA BOYKINS - 170 WOOD AVENUE SOUTH, ISELIN, NJ 08830	40.00 PROGRAM SPECI 40.00	107,906. ALIST 74,560.	4,651. 1,550.	0.
Total number of other employees paid over \$50,000	30.00	74,500.		4

Form **990-PF** (2015)

All other program-related investments. See instructions.

Total, Add lines 1 through 3

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations,	, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	59,170,149
	Average of monthly cash balances	1b	1,378,889
	Fair market value of all other assets	1c	180,000
ď	Total (add lines 1a, b, and c)	1d	60,729,038
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	60,729,038
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	910,936
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	59,818,102
6	Minimum investment return. Enter 5% of line 5	6	2,990,905
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	2,990,905
2a	Tax on investment income for 2015 from Part VI, line 5		
b	Income tax for 2015. (This does not include the tax from Part VI.)	] ]	
C	Add lines 2a and 2b	2c	37,011
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,953,894
4	Recoveries of amounts treated as qualifying distributions	_4	0
5	Add lines 3 and 4	5	2,953,894
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,953,894
P	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	7,285,497
þ	Program-related investments - total from Part IX-B	16	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3ь	<del></del>
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,285,497
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	7,285,497
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies fo	or the section

Part XIII Undistributed Income (see instructions)

1 Destributable amount for 201s from Part XI, Inter 7 2 Lineast boulded secure. 4 any, as of the end of 201s a first amount for 201 of only b Total for prior years:  3 Excess distributions carryover, if any, to 201s from 2010 5 . 0.75 . 4.18 . b From 2010 5 . 0.75 . 4.18 . b From 2011 5 . 1.93 . 1.95 . 1.93 . 1.95 .			(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
2 Undershould occurred. 4 along, see of the world of both a. Entired amount for 2014 only b. Total of prior years:  3 Excess distributions carryover, if alw, to 2015: 3 Excess distributions carryover, if alw, to 2015: 3 Excess distributions carryover, if alw, to 2015: 3 From 2011	1					2,953,894.
3 Excess distributions curvover, If amy, to 2015: a From 2010	2	Undistributed income, if any, as of the end of 2015				
3 Excess distributions carryover, if any, to 2015: a From 2010	1	a Enter amount for 2014 only			0.	
3 Excess distributions carryover, I any, to 2015; 4	١	b Total for prior years:		0.		
From 2011	3	Excess distributions carryover, if any, to 2015:				
From 2011	;	a From 2010   5,075,418.				
c From 2012	ı					
### From 2013		G From 2012 5.044.235.				
## From 2014		d From 2013 4 . 690 . 904 .				
Total of lines 3a through e   4 Qualifying distributions for 2015 from Part XII, Ine 4* * \$ \$ 7,285,497. a Applied to 2014, but not more than line 2a   0.		e From 2014 4 503 171		Ì		
4. Ouallying distributions for 2015 from Part XII, line 4: ▶ \$ 7,285,497.  a Applied to 2014, but not more than line 2a b Applied to 2014, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions)  d Applied to 2015 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions)  d Applied to 2015 distributable amount e Remaining amount distributed out of corpus of a manount appears in column (s). The same amount must be abound in column (s). The same amount must be abound in column (s). The same amount must be abound in column (s). The same amount must be abound in column (s). The same amount must be abound in column (s). The same amount must be abound to prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 4. Subtract line 6 from line 6. Taxable amount - see instructions  d Subtract line 6 from line 6. Taxable amount - see instructions (and in line 5 or line 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 1709(1) (1) (7) or 4942(6)) (3) (Election may be required - see instructions)  8. Excess from 2016 (a) (3) (3) (Election may be required - see instructions)  9. Excess from 2011 (b) (5) (7) of 4942(6)) (4) (Election may be required - see instructions)  10. Analysis of line 9:  12. Excess from 2011 (b) (5) (3) (4) (2) (3) (Election may be required - see instructions)  13. Analysis of line 9:  14. Excess from 2011 (c) (5) (3) (4) (2) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4		·	24 507 595			
Part XII, lim 4: ▶ \$ 7, 285, 497.  a Applied to 2014, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions)  d Applied to 2015 distributable amount e Remaining amount distributed out of corpus  Election required - see instructions)  d Applied to 2015 distributable amount e Remaining amount distributed out of corpus  5 Excess distributions carryow applied to 2015  6 Enter the related 1 feet holds and the same amount must be shown in column (a);  6 Enter the net total of each following as indicated below:  28,839,198.  28,839,198.  28,839,198.  28,839,198.  28,839,198.  0 - 0  10		-	<u> </u>			
a Applied to 2014, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions)  d Applied to 2015 distributions out of corpus (Election required - see instructions)  d Applied to 2015 distributible amount Remaining amount distributed out of corpus (if an amount appears in column (a))  d Earlie the net total of each original included below:  a Corpus Adal fine 31.4, and 46 Subtract line 5 b Prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6 from line 6b. Taxable amount - see instructions  e Undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6 from line 6b. Taxable amount - see instructions  e Undistributed income for 2014, Subtract line 4a from line 2.1 This amount must be distributed in 2016  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover to 2016.  Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  Excess from 2011  4 , 331 , 603 .  2 , 953 , 894.  4 , 331 , 603 .  5 . 0 .  2 , 953 , 894.  4 , 331 , 603 .  5 . 0 .  2 , 953 , 894.  4 , 331 , 603 .  5 . 0 .  2 , 953 , 894.  4 , 331 , 603 .  5 . 0 .  2 , 953 , 894.  4 , 331 , 603 .  5 . 0 .  5 . 8 , 839 , 198 .  5 . 0 .  6  6  6  6  7	7	-				
b Applied to undistributed income of prior years (Election required - see instructions)  c Treated as distributions out of corpus  6 Excess distributions curyover applied to 2015  6 Excess fiction programs - consince (in the same amount of an amount appears in consince (in the same amount of an amount appears in consince (in the same amount of an amount appears in consince (in the same amount of an amount appears in consince (in the same amount of an amount appears in consince (in the same amount of an amount appears in consince (in the same amount of an amount appears in consince (in the same amount of an amount appears in consince (in the same amount of an amount appears in consince (in the same amount of an amount appears in consince (in the same amount) in the same amount of prior years' undistributed income. Subtract line 40 from line 20  c Enter the amount of prior years' undistributed income. Subtract line 40 from line 20  d Subtract line 60 from line 6b. Taxable amount - see instructions  a Undistributed income for 2014. Subtract line 4 from line 2a. Taxable amount - see instructions  b Undistributed moome for 2015. Subtract line 4 from line 2a. Taxable amount - see instructions  c Undistributed moome for 2015. Subtract line 4 from line 2a. Taxable amount - see instructions  c Undistributed moome for 2015. Subtract line 4 from line 2a. Taxable amount - see instructions  c Undistributed moome for 2015. Subtract line 4 from line 2 start line 4 from line 2 start line 4 from line 2 start line 4 from line 5 amount - see instructions  c Excess from 2015		<u> </u>			n	
years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Appled to 2015 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2015 must be shown in adult of the same amount indicated below: a Corpus Add lines 3f, 46, and 4e Subtract line 5 b Prior years' undistributed income (Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which in section 494(2) lax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for val-42(3) tax has been previously assessed 4, 501, 501, 501, 501, 501, 501, 501, 501		• • •	<del></del>		0.	<del></del>
e Treated as distributions out of corpus (Election requiredsee instructions) d Applied to 2015 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover tripled to 2015 6 Enter the net total of each column as indicated below: a Corpus Add mess 3f. 46, and 4e Subtract line 5 D Prior years' undistributed income. Subtract line 4b from line 2. Ceflet the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494/2(a) tax has been previously assessed  Subtract line 6c from line 6b. Taxable amountsee instructions Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amountsee instructions Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016 Amounts treated as distributions out of corpus to stasky requirements imposed by section 170(b)(1)(F) or 4942(b)(3) ((Election may be requiredsee instructions) Excess distributions carryover from 2010 not applied on line 5 or line 7 Excess distributions carryover from 2010 not applied on line 5 or line 7 Excess distributions carryover from 2010 not applied on line 5 or line 7 Excess from 2011 Analysis of line 9: Excess from 2012 Excess from 2012 Excess from 2012 Excess from 2013 Excess from 2014 E		• •		0		
(Election required - see instructions) d Applied to 2015 distributable amount e Remaining amount distributed out of corpus 5. Excess distributions carryover applied to 2015 (first amount appears in octime (b). the same amount must be shown in column (s)) 6. Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b celler the amount of prior years' undistributed morne for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed morne for 2014. Subtract line 4a from line 2a. Taxable amount - see instru- tions Undistributed morne for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed morne for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed morne for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed once for 2016.  Amounts treated as distributions out of corpus to salisty requirements imposed by section 170(b)(1)(F) or 4942(q)(3) (Election may be required - see instructions)  8. Excess distributions carryover from 2010 not applied on line 5 or line 7  5. 0.75, 418.  5. 0.75, 418.  5. 0.75, 418.  5. 0.75, 418.  5. 0.75, 418.  5. 0.75, 418.  6. Excess from 2011  6. Excess from 2012  6. Excess from 2014  6. Excess from						<del> </del>
d Applied to 2015 distributable amount Remaining amount distributed out of corpus Excess distributions carryover applied to 2015 (if an amount appears in octumi (ci), the same amount must be shown in octumi (ci). Congus Add lines 31, 4c, and 4e Subtract line 5 D Prior years' undistributed income. Subtract line 4b from line 2b Congus Add lines 31, 4c, and 4e Subtract line 5 D Prior years' undistributed income. Subtract line 4b from line 2b Congus Add lines 31, 4c, and 4e Subtract line 5 D Prior years' undistributed income. Subtract line 4b from line 2b Congus Add lines 31, 4c, and 4e Subtract line 5 D Prior years' undistributed income. Subtract line 4b from line 2b Congus Add lines 31, 4c, and 4e Subtract line 4b distributed income for which a notice of deficiency has been assued, or on which the section 4942(a) tax has been previously assessed Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2016. Subtract lines 7 and 8 from line 6a Onalysis of line 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a Onalysis of line 9 Excess from 2011 Excess from 2011 Excess from 2013 Excess from 2014 Exc	•	•				
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2015 (from amount applied in 2016) 6 Enter the net total of each column as indicated below: 1 Corpus Add his est, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b e Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 4 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) (r) 4474(c)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: 4 Excess from 2011 5 5 193 , 867 . 5 Excess from 2014 4 (590 , 904 . 4 Excess from 2014 4 (590 , 904 . 4 Excess from 2014 4 (590 , 904 . 4 Excess from 2014 4 (503 , 171 .		· · · · · · · · · · · · · · · · · · ·	U•			2 052 004
5 Excess distributions carryover apolied to 2015 (final amount appears in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 45, and 46 Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6b from line 6b. Taxable amount - see instructions e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9; 12 Excess from 2011 Excess from 2011 Excess from 2011 Excess from 2014		· ·	4 221 602			2,953,894.
Section 1997   Section 2014   Section 2015   Section 2014   Sect		·				
6 Enter the net total of each column as indicated below: a Corpus Add Inner 3t, 4c, and 46 Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2) at xh has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2011 5 5, 193, 867. Excess from 2011 5 5, 0.44, 2.35. C Excess from 2014 4, 50.3, 1.71.	5	(If an amount appears in column (d), the same amount				
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr. Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 5 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 23 , 763 , 780 .  10 Analysis of line 9: a Excess from 2011 5 , 193 , 867 . b Excess from 2012 5 , 044 , 235 . c Excess from 2013 4 , 690 , 904 . d Excess from 2014 4 , 503 , 171 .	6	Enter the net total of each column as				
line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed mome for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2010 not applied on line 5 or line 7  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2011 d Excess from 2011 d Excess from 2014		a Corpus Add lines 3f, 4c, and 4e Subtract line 5	28,839,198.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instructions  f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  Excess distributions carryover from 2010 not applied on line 5 or line 7  S Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2011  b Excess from 2011  c Excess from 2013  d Excess from 2014  d , 690, 904. d  d , 503, 171.		b Prior years' undistributed income. Subtract				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2010 not applied on line 5 or line 7  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 23,763,780.  10 Analysis of line 9: a Excess from 2011 b Excess from 2011 c Excess from 2013 d Excess from 2014 d For a first condition and the fir		line 4b from line 2b		0.		
amount - see instructions e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 23,763,780.  10 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014	,	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2010 not applied on line 5 or line 7  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 23,763,780.  10 Analysis of line 9: a Excess from 2011 b Excess from 2011 c Excess from 2013 d Excess from 2014 d F. 503,171.		d Subtract line 6c from line 6b. Taxable	_			
4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2010 not applied on line 5 or line 7  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2011		amount - see instructions		0.		
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2010 not applied on line 5 or line 7  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014 d Fig. 17 and 8 from line 6.		e Undistributed income for 2014. Subtract line				
lines 4d and 5 from line 1. This amount must be distributed in 2016  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2010 not applied on line 5 or line 7  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2011		4a from line 2a. Taxable amount - see instr.			0.	
be distributed in 2016  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2010 not applied on line 5 or line 7  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2011  b Excess from 2012  c Excess from 2013  d Excess from 2014  4,503,171.		f Undistributed income for 2015. Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2010 not applied on line 5 or line 7  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2011		lines 4d and 5 from line 1. This amount must				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8		be distributed in 2016				0.
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2010 not applied on line 5 or line 7  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014 4,503,171.	7	Amounts treated as distributions out of				
may be required - see instructions)  8 Excess distributions carryover from 2010 not applied on line 5 or line 7  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014  4 , 503 , 171.		corpus to satisfy requirements imposed by				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014 4,503,171.		section 170(b)(1)(F) or 4942(g)(3) (Election				
not applied on line 5 or line 7 <b>9 Excess distributions carryover to 2016.</b> Subtract lines 7 and 8 from line 6a <b>10</b> Analysis of line 9: <b>a</b> Excess from 2011 <b>b</b> Excess from 2012 <b>c</b> Excess from 2013 <b>d</b> Excess from 2014 <b>4</b> , 503 , 171 .		may be required - see instructions)	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  23,763,780.  10 Analysis of line 9: a Excess from 2011	8	Excess distributions carryover from 2010				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  23,763,780.  10 Analysis of line 9: a Excess from 2011			5,075,418.			
Subtract lines 7 and 8 from line 6a  Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014  4,503,171.	9					
a Excess from 2011 5,193,867. b Excess from 2012 5,044,235. c Excess from 2013 4,690,904. d Excess from 2014 4,503,171.			23,763,780.			
a Excess from 2011 5,193,867. b Excess from 2012 5,044,235. c Excess from 2013 4,690,904. d Excess from 2014 4,503,171.	10	Analysis of line 9:				
b Excess from 2012 5,044,235. c Excess from 2013 4,690,904. d Excess from 2014 4,503,171.		l)				
c Excess from 2013 4,690,904. d Excess from 2014 4,503,171.						
d Excess from 2014 4,503,171.						
		d Excess from 2014 4,503,171.				

	FOUNDATION		1 A (1)	52-21	36074 Page 10
Part XIV   Private Operating F			I-A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective for		=	▶ └┌─		
<b>b</b> Check box to indicate whether the found		g foundation described		4942(j)(3) or 49	42( <u>j)(5)</u>
2 a Enter the lesser of the adjusted net	Tax year	(h) 0014	Prior 3 years	1 (1) 0010	(a) <b>T</b> ak (
income from Part I or the minimum	(a) 2015	<b>(b)</b> 2014	(c) 2013	(d) 2012	(e) Total
investment return from Part X for					
each year listed		<del></del>	<u> </u>	<del>                                     </del>	
<b>b</b> 85% of line 2a		- <del></del>		<del> </del>	
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities				<u> </u>	
e Qualifying distributions made directly					
for active conduct of exempt activities.	İ				
Subtract line 2d from line 2c					·
3 Complete 3a, b, or c for the alternative test relied upon:				1	
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					<del></del>
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or mo	re in assets
at any time during t	he year-see instr	uctions.)		. •	
1 Information Regarding Foundatio	n Managers:				
a List any managers of the foundation wh		han 2% of the total con	tributions received by the	foundation before the clos	se of any tax
year (but only if they have contributed n	iore than \$5,000). (See se	ection 507(d)(2).)			·
NONE					
b List any managers of the foundation wh other entity) of which the foundation has			(or an equally large portion	on of the ownership of a pa	irtnership or
NONE					
2 Information Regarding Contributi	on, Grant, Gift, Loan,	Scholarship, etc., P	rograms:		
Check here ▶ ☐ If the foundation o		•	<del></del>	not accept unsolicited requi	ests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	ber or e-mail address of the	ne person to whom appl	ications should be address	ssed:	
SIEMENS FOUNDATION,					
170 WOOD AVENUE SOUT		NJ 08830			
b The form in which applications should b			hould include:		
SEE ATTACHMENTS				_	
c Any submission deadlines:					
SEE ATTACHMENTS	a guah as hu gasaras hiss	l areas, charitable fields	kinds of institutions as	other factors:	
d Any restrictions or limitations on awards SEE ATTACHMENTS	s, such as by geographica	ii ai vas, ciiai kavit litiQS	, kinus oi ilistitutions, Of (	אווטו ומטנטוא.	

Part XV

Supplementary Information (continued)

Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation show any relationship to Purpose of grant or Amount any foundation manager or substantial contributor status of contribution Name and address (home or business) recipient a Paid during the year NATIONAL GOVERNORS ASSOCIATION CENTER PUBLIC CHARITY WORK BASED LEARNING FOR STEM FOR BEST PRACTICES 444 N CAPITOL STREET NW SUITE 267 WASHINGTON DC 20001 1 316 850. NATIONAL MERIT SCHOLARSHIP CORP N/A PUBLIC CHARITY SCHOLARSHIPS AND 1560 SHERMAN AVENUE # 200 SCHOLARSHIP EVANSSTON IL 60201 <u>ADMINISTRATION</u> 295,001. N/A PUBLIC CHARITY ATTRACT STUDENTS TO NATIONAL VOCATIONAL TECHNICAL EDUCATION FOUNDATION ADVANCED\HIGH QUALITY 8484 GEORGIA AVENUE SUITE 320 CAREER TECHNICAL SILVER SPRING MD 20910 EDUCATION 305,000. THE ASPEN INSTITUTE INC N/A PUBLIC CHARITY COMMUNITY COLLEGE 1 DUPONT CIRCLE SUITE 700 EXCELLENCE AND WASHINGTON DC 20036 TECHNICAL SCHOLARS 270,000, N/A PUBLIC CHARITY YOUTH APPRENTICESHIPS NEW AMERICA FOUNDATION 740 15TH STREET NW SUITE 900 WASHINGTON DC 20005 250 000. SEE CONTINUATION SHEET(S) ▶ 3a Total 818 633. **b** Approved for future payment NONE SEE ATTACHED SUPPORTING STATEMENTS т STUDENT SCHOLARSHIPS 170 WOOD AVENUE SOUTH ISELIN NY 08830 459,794. CHICAGOLAND WORKFORCE N/A PUBLIC CHARITY PEER NETWORKING 225 N MICHIGAN AVE, SUITE 200 CHICAGO IL 60601 50,000. CHRISTOPHER TERRELL KING NONE I 170 WOOD AVENUE SOUTH ASSESSMENT\EVALUATION ISELIN, NY 08830 <u>5,975.</u> SEE CONTINUATION SHEET(S) Total 544 744

Form 990-PF (2015)	SIEMENS	FOUNDATIO	N			52-213607	4 Page 12
Part XVI-A	Analysis of Inco	me-Producing	Activities				
Enter gross amounts u	inless otherwise indicate	d.	Unrelated but	siness income	Excluded by section 512, 513, o	or 514 (	e)

	Unrelated	business income	Evelue	ed by section 512, 513, or 514	
Enter gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(C) Exclu- sion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue:	code		code	7,11100111	
a			├		
b	<del>                                     </del>		<del></del>		
·	<del> </del>		<del>                                     </del>	<del></del>	
d	1 1		├		
e	<del></del>		<del>                                     </del>	<del></del>	
- Face and contracts from anyon mont according	<del></del>		$\vdash$	<del></del> +	
g Fees and contracts from government agencies				<del>+</del>	
2 Membership dues and assessments	<del> </del>		<del>  -  </del>	<del> </del>	<del></del>
3 Interest on savings and temporary cash					
investments 4 Dividends and interest from securities	<del></del>	<del></del>	14	1,227,528.	<del></del>
	<del> </del>	<del></del> _	1 4 H	1,441,340.	
5 Net rental income or (loss) from real estate:	<del> </del>		$\vdash$	<del></del>	
a Debt-financed property b Not debt-financed property	<del>                                     </del>		<del>   </del>	<del></del>	
· · · ·	<del> </del>		<del>                                     </del>		<del></del>
6 Net rental income or (loss) from personal					
property		<del></del>	14	113,193.	
7 Other investment income	<del>  - +</del>		<del>  - =  </del>	113,193	
8 Gain or (loss) from sales of assets other			18	727,293.	
than inventory			1 20	121,293.	<del> </del>
Net income or (loss) from special events     Gross profit or (loss) from sales of inventory	<del>                                     </del>	<del></del>			
11 Other revenue:	<del>  -</del>		$\vdash$	<del></del>	<del></del>
	1 1	İ	1 1		
ab	<del>  </del>		<del>                                     </del>		
			<del>  -</del>		<del></del>
c					<del></del>
d	<del></del>		<del>                                     </del>		
12 Subtotal. Add columns (b), (d), and (e)	<del> </del>	0.	<del>                                     </del>	2,068,014.	0.
13 Total. Add line 12, columns (b), (d), and (e)	<del></del>			13	2,068,014.
(See worksheet in line 13 instructions to verify calculations.)				···	2,000,014.
			4		<del></del>
Part XVI-B Relationship of Activities	to the Accor	nplishment of Ex	empt	Purposes	
Line No. Explain below how each activity for which inco	ome is reported in	column (e) of Part XVI-A	contribi	uted importantly to the accomp	lishment of
the foundation's exempt purposes (other than				<b>,</b>	
					<del> </del>
					<del></del>
				<del></del>	
					<del></del>
				<del></del>	

	Exempt Organ	izations					
1 Did the	organization directly or indi	rectly engage in any of the followir	ng with any other organization	n described in section 501(c) of		Yes	No
the Co	de (other than section 501(c	c)(3) organizations) or in section 5	27, relating to political organi	zations?	1		
a Transfe	ers from the reporting found	lation to a noncharitable exempt or	ganization of:		1		
(1) Ca	ısh				1a(1)		Х
					18(2)		X
	ransactions:						
(1) Sa	iles of assets to a nonchanta	able exempt organization			16(1)	1 1	Х
(2) Pu	irchases of assets from a no	oncharitable exempt organization			1b(2)		X
					1b(3)		X
(4) Re	eimbursement arrangements	3			16(4)	$\vdash$	X
(5) 10	ans or loan quarantees				10(5)		X
		embership or fundraising solicitation			1b(6)	<del> </del>	X
		ailing lists, other assets, or paid em			10		X
				rays show the fair market value of the goods, o		ote	
				e in any transaction or sharing arrangement, st		τω,	
	_	other assets, or services received.		e in any hansaction or snaring arrangement, si	TO AN 111		
(8) Line no.	(b) Amount involved	(c) Name of noncharitable		(d) Description of transfers, transactions, and s	h		
(a)Line no.	(b) Amount involved		e exempt diganization	(u) Description of Vansiers, transactions, and s	naring arr	angemer	nts
	<del></del>	N/A		<del> </del>	<del></del>		
			<del></del> -				
	<del></del>						
			<del></del>	<b>_</b>			
			<del></del>				
			- <del></del>	<u> </u>			
		<u> </u>					
		1	~ <del></del>				
		<u> </u>					
$\overline{}$			<del></del>				
2a Is the fo	oundation directly or indirect	tly affiliated with, or related to, one	or more tax-exempt organiza	ations described			
	<del>-</del>	r than section 501(c)(3)) or in sect		r	Yes	$\overline{\mathbf{X}}$	No
	complete the following sch				J 100	ليقطنا	
D 11 100,	(a) Name of org		(b) Type of organization	(c) Description of relationship	<u> </u>		
	N/A		,,,,,				
				· · · · · · · · · · · · · · · · · · ·			
			<del></del>				
		<del></del>					
Uni	der penalties of peruity. I declare	that I have examined this return include	ng accompanying schedules and s	tatements, and to the best of my knowledge			
				whom of which property has any transitioned to	the tHS di with the	scuss th	is
Here		~ 6 3.00	05/12/2017	show	n below (s	see instr	)?
Z	anatura of officer or tructor	_ 202.00		<u> </u>	]. Yes	لـــا	No
	ignature of officer or trustee		Date	Title			
	Print/Type preparer's na	ime Propager's si	ignatore	Date Check if PTIN			
D = 1 = 1			1	self- employed			
Paid	JEFF T. FU				1207		
Prepare		LDIN & JENKINS	LLC	Firm's EIN ► 58-06	9204	13	
Use Oni	- 1					•	
		O GALLERIA PKWY					
	AT	LANTA, GA 30339	-5946	Phone no. 770-95	<u>5-86</u>	500	
				For	m <b>990</b> -	-PF (2	2015)

o CF CHARITABLE TEMP INVEST FUND         P           (e) Gross sales price         (f) Depreciation allowed (or allowable)         (g) Cost or other basis plus expense of sale         (h) Gain or (loss) (e) plus (f) minus (g)           a 1,200,000.         1,017,999.         182,001           b 148,838.         148,838           c 500,000.         484,650.         15,350           d 55,000.         52,519.         2,481           e 25,000.         15,272.         9,728           f 200,600.         126,480.         74,120           g 600,000.         585,533.         14,467           h 551,800.         355,344.         196,456           l 326,000.         352,718.         -26,718           J 380,000.         386,202.         -6,202           k 388,101.         269,665.         118,436           l 5,743.         7,407.         -1,664	INTERNATIONAL EQUITY CF FUND	m SFY CHARITABLE TEMP INV FUND         P           n BNY CASH RESERVE         P           o CF CHARITABLE TEMP INVEST FUND         P           (e) Gross sales price         (f) Depreciation allowed (or allowable)         (g) Cost or other basis plus expense of sale         (h) Gain or (loss) (e) plus (f) minus (g)           a 1,200,000.         1,017,999.         182           b 148,838.         148           c 500,000.         484,650.         15           d 55,000.         52,519.         2           e 25,000.         15,272.         9           f 200,600.         126,480.         74           g 600,000.         585,533.         14           h 551,800.         355,344.         196           1 326,000.         352,718.         -26           k 388,101.         269,665.         118	182,001 148,838 15,350 2,481 9,728 74,120 14,467 196,456 -26,718 -6,202 118,436
(e) Gross sales price         (f) Depreciation allowed (or allowable)         (g) Cost or other basis plus expense of sale         (h) Gain or (loss) (e) plus (f) minus (g)           a         1,200,000.         1,017,999.         182,001           b         148,838.         148,838           c         500,000.         484,650.         15,350           d         55,000.         52,519.         2,481           e         25,000.         15,272.         9,728           f         200,600.         126,480.         74,120           g         600,000.         585,533.         14,467           h         551,800.         355,344.         196,456           1         326,000.         352,718.         -26,718	INTERNATIONAL EQUITY CF FUND	G CF EQUITY MARKET NEUTRAL	f) minus (g)  182,001 148,838 15,350 2,481 9,728 74,120 14,467 196,456 -26,718
(e) Gross sales price         (f) Depreciation allowed (or allowable)         (g) Cost or other basis plus expense of sale         (h) Gain or (loss) (e) plus (f) minus (g)           a         1,200,000.         1,017,999.         182,001           b         148,838.         148,838           c         500,000.         484,650.         15,350           d         55,000.         52,519.         2,481           e         25,000.         15,272.         9,728           f         200,600.         126,480.         74,120           g         600,000.         585,533.         14,467	INTERNATIONAL EQUITY CF FUND	G CF EQUITY MARKET NEUTRAL	f) minus (g)  182,001 148,838 15,350 2,481 9,728 74,120 14,467
(e) Gross sales price       (f) Depreciation allowed (or allowable)       (g) Cost or other basis plus expense of sale       (h) Gain or (loss) (e) plus (f) minus (g)         a       1,200,000.       1,017,999.       182,001         b       148,838.       148,838         c       500,000.       484,650.       15,350         d       55,000.       52,519.       2,481         e       25,000.       15,272.       9,728	INTERNATIONAL EQUITY CF FUND	CF EQUITY MARKET NEUTRAL	182,001 148,838 15,350 2,481 9,728
(e) Gross sales price     (f) Depreciation allowed (or allowable)     (g) Cost or other basis plus expense of sale     (h) Gain or (loss) (e) plus (f) minus (g)       a     1,200,000.     1,017,999.     182,001       b     148,838.     148,838       c     500,000.     484,650.     15,350	INTERNATIONAL EQUITY CF FUND	G CF EQUITY MARKET NEUTRAL	f) minus (g)  182,001 148,838 15,350
(e) Gross sales price  (f) Depreciation allowed (g) Cost or other basis plus expense of sale  (h) Gain or (loss) (e) plus (f) minus (g)	INTERNATIONAL EQUITY CF FUND   P	G CF EQUITY MARKET NEUTRAL	f) minus (g)
	I INTERNATIONAL EQUITY CF FUND  m SFY CHARITABLE TEMP INV FUND  n BNY CASH RESERVE  o CF CHARITABLE TEMP INVEST FUND  P	g CF EQUITY MARKET NEUTRAL  h CF LARGE CAP STOCK INDEX  CF OPPORTUNISTIC FUND  J HARTFORD TOTAL RETURN BOND  k CF SMALL CAP STOCK INDEX FUND  I INTERNATIONAL EQUITY CF FUND  m SFY CHARITABLE TEMP INV FUND  h BNY CASH RESERVE  c CF CHARITABLE TEMP INVEST FUND  p	<u>l</u> l
INTERNATIONAL EQUITY CF FUND P   m SFY CHARITABLE TEMP INV FUND P   n BNY CASH RESERVE P	_ <del></del>	g CF EQUITY MARKET NEUTRAL  h CF LARGE CAP STOCK INDEX  CF OPPORTUNISTIC FUND  J HARTFORD TOTAL RETURN BOND  k CF SMALL CAP STOCK INDEX FUND  P	

Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual. Recipient Foundation Purpose of grant or show any relationship to Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient PATH N/A PUBLIC CHARITY WORK BASED LEARNING 2201 WESTLAKE AVENUE FOR STEM SEATTLE WA 98121 228,738. N/A PUBLIC CHARITY SPONSORSHIP\NATIONAL NATIONAL SKILLS COALITION 1730 RHODE ISLAND AVENUE NW SUITE 172 APPRENTICESHIPS WASHINGTON DC 20036 110,000, GEORGIA TECH FOUNDATION INC N/A PUBLIC CHARITY CENTER FOR EDUCATION CEISMC 760 SPRING STREET SUITE 400 INTEGRATING SCIENCE. MATHEMATIC AND ATLANTA, GA 30308 COMPUTING (CEISMC) 31,412. PUBLIC CHARITY GWSTEM PROGRAM GEORGE WASHINGTON UNIVERSITY N/A 2121 EYE STREET NW SUITE 310 WASHINGTON, DC 20052 30,416, PUBLIC CHARITY MIT ONLINE SCIENCE. MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE TECHNOLOGY AND CAMBRIDGE, MA 02139 ENGINEERING COMMUNITY (MOSTEC) 23 416. UNIVERSITY OF NOTRE DAME N/A PUBLIC CHARITY SUMMER STEM 1100 GRACE HALL EXPERIENCES FOR MIDDLE NOTRE DAME, IN 46556 SCHOOL STUDENTS 20.916. PUBLIC CHARITY SUMMER ACADEMY FOR CARNEGIE MELLON UNIVERSITY N/A MATH AND SCIENCE 5000 FORBES AVE INIV CTR LL85 PITTSBURGH PA 15213 19,620, UT OUTREACH UT PREP N/A PUBLIC CHARITY UNIVERSITY OF TEXAS AT AUSTIN 110 INNER CAMPUS DRIVE UNIV STATION STEM AUSTIN, TX 78712 18,415, CALIFORNIA INSTITUTE OF TECHNOLOGY N/A PUBLIC CHARITY CALTECH COMMUNITY SCIENCE ACACDEMY 1200E CALIFORNIA BLVD PASADENA CA 91125 16,010. COMMITTEE TO ENCOURAGE CORPORATE N/A PUBLIC CHARITY SPONSORSHIP\AFFILIATIO PHILANTHROPY AS CECP CEO 5 HANOVER SQUARE SUITE 2102 NEW YORK, NY 10004 15,000. Total from continuation sheets 1\_381.782.

SIEMENS FOUNDATION

Part XV Supplementary Information				
3 ' Grants and Contributions Paid During the '	rear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
WORLD AFFAIRS COUNCIL OF AMERICA	N/A	PUBLIC CHARITY	SPONSORSHIP HONORS	
1200 18TH STREET NW SUITE 902 WASHINGTON, DC 20036			GALA	15,000
THE CONFERENCE BOARD INC	N/A	PUBLIC CHARITY	SPONSORSHIP	
845 3RD AVENUE				
NEW YORK, NY 10022			-	5,875,
VALENCIA COLLEGE	N/A	PUBLIC CHARITY	PROMOTE STEM STUDIES	
1768 PARK CENTER DRIVE ORLANDO FL 32802				1,000,
CHRISTOPHER TERRELL KING	NONE	ı	GRANT	
170 WOOD AVENUE SOUTH			ASSESSMENT\EVALUATION	
ISELIN NY 08830	+	<del> </del>	<del> </del>	5,975.
HEATH JERRET PRINCE 170 WOOD AVENUE SOUTH	NONE	I	GRANT ASSESSMENT\EVALUATION	
ISELIN, NY 08830			ASSESSMENT (EVALUATION	5,975.
SEE ATTACHED SUPPORTING STATEMENTS	NONE	I	STUDENT SCHOLARSHIPS	
170 WOOD AVENUE SOUTH				224 244
ISELIN, NY 08830	<del></del>			834,014.
	<del> </del>	<del> </del>		
Total from continuation sheets				

SIEMENS FOUNDATION

**Supplementary Information** 3 · Grants and Contributions Approved for Future Payment (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor HEATH JERRET PRINCE NONE I GRANT 170 WOOD AVENUE SOUTH ASSESSMENT\EVALUATION ISELIN NY 08830 5,975. CLINTON GLOBAL INITIATIVE N/A PUBLIC CHARITY YOUTH APPRENTICESHIPS 610 PRESIDENT CLINTON AVENUE LITTLE ROCK AR 72201 3,000. UNIVERSITY OF CENTRAL FLORIDA PUBLIC CHARITY RANDY ZWIRN MEMORIAL N/A 12424 RESEARCH PARKWAY SUITE 250 EDUCATION SCHOLARSHIP 10,000. ORLANDO, FL 32826 PUBLIC CHARITY SKILLS SUMMITT NATIONAL SKILLS COALITION N/A 1730 RHODE ISLAND AVENUE NW SUITE 172 WASHINGTON DC 20306 10,000, Total from continuation sheets 28 975.

### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.lrs.gov/form990.

OMB No 1545-0047

2015

Name of the organization

**Employer identification number** 

S	IEMENS FOUNDATION	52-2136074				
Organization type (check	one):					
Filers of:	Section:					
Form 990 or 990-EZ	501(c)( ) (enter number) organization					
	4947(a)(1) nonexempt charitable trust not treated as a private foundation					
	527 political organization					
Form 990-PF	X 501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	501(c)(3) taxable private foundation					
Note. Only a section 501(c	is covered by the <b>General Rule</b> or a <b>Special Rule</b> . c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Ru	ule. See instructions.				
General Rule						
	on filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling one contributor. Complete Parts I and II. See instructions for determining a contributor					
Special Rules						
sections 509(a)(1) any one contribut	on described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support ) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a tor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amou Z, line 1. Complete Parts I and II.	, or 16b, and that received from				
year, total contrib	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelity to children or animals. Complete Parts I, II, and III.					
year, contribution is checked, enter purpose. Do not o	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year					
but it must answer "No" o	that is not covered by the General Rule and/or the Special Rules does not file Schedule in Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Fet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).	• • • • • • • • • • • • • • • • • • • •				

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Employer identification number

## SIEMENS FOUNDATION

52-2136074

Part I	Contributors (see instructions). Use duplicate copies of Part I i	if additional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SIEMENS CORP  170 WOOD AVENUE SOUTH  ISELIN, NJ 08830	\$\$,498,438.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Occash Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions.)
523452 10-2	8-15	Schedule B (Form	990, 990-EZ, or 990-PF) (2015)

Name of organization

Employer identification number

## SIEMENS FOUNDATION

52-2136074

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if a	dditional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	· · · · · · · · · · · · · · · · · · ·
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Schedule B'(Form 990, 990-EZ, or 990-PF) (2015) Employer identification number Name of organization 52-2136074 SIEMENS FOUNDATION Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations Part III completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (c) Use of gift (d) Description of how gift is held (b) Purpose of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (c) Use of gift (b) Purpose of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS	AND INT	EREST	FROM SEC	CURITI	ES S'	PATEMENT	1
SOURCE	GROSS AMOUNT	GAINS	CAPITAL (A) GAINS REVENU DIVIDENDS PER BOO			(B) I INVEST- NT INCOME		
VARIOUS	1,227,528.		0.	1,227,52	28. 1	,227,528.		
TO PART I, LINE 4	1,227,528.		0.	1,227,52	28. 1	,227,528.		
FORM 990-PF		OTHER	INCO	ME		S'	PATEMENT	2
DESCRIPTION				(A) VENUE BOOKS	NET :	(B) INVEST- INCOME	(C) ADJUSTEI NET INCOM	
PARTNERSHIP INCOME		-		113,193.	,	113,193.		
TOTAL TO FORM 990-P	F, PART I,	LINE 11		113,193.		113,193.		
					<del></del>			
FORM 990-PF		ACCOUN'		FEES 		S'	PATEMENT	
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) T INVEST- NT INCOME		(C) DJUSTED I INCOME	(D) CHARITAE PURPOSE	
ACCOUNTING FEES		31,650.		0.			31,65	50.
TO FORM 990-PF, PG	1, LN 16B	31,650.		0.		<del></del>	31,65	50.
FORM 990-PF	ОТ	HER PROFI	ESSIO	NAL FEES		S	PATEMENT	<u> </u>
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) T INVEST- NT INCOME		(C) DJUSTED I INCOME	(D) CHARITAE PURPOSE	
CONSULTING TEMPORARY STAFF PROGRAM ADMINISTRAT INVESTMENT MANAGEME SCHOLARSHIP ADMINIS	NT FEES	9,775 2,050 955,000 217,450 26,550	). ).	0 0 217,450	). ). ).		9,77 2,05 955,00 26,55	50. 00.
TO FORM 990-PF, PG 1, LN 16C		1,210,825.		217,450.				

FORM 990-PF	TAX	TAXES				
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
PAYROLL TAXES	26,530.	0.	<del></del>	26,530.		
TO FORM 990-PF, PG 1, LN 18	26,530.	0.		26,530.		
FORM 990-PF	OTHER E	XPENSES		STATEMENT 6		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
EVENT SPONSORSHIP ADVERTISING AND PROMOTION PROGRAM ADMINISTRATION MISCELLANEOUS VIDEO PRODUCTION MEMBERSHIPS POSTAGE SUPPLIES TO FORM 990-PF, PG 1, LN 23	497,783. 367,354. 274,858. 70,306. 81,390. 35,875. 7,737. 4,677.	0. 0. 0. 0. 0. 0.		497,783. 359,214. 274,858. 70,434. 64,890. 35,875. 7,737. 4,677.		
FORM 990-PF OTHER INCREASE	S IN NET ASS	ETS OR FUND BA	ALANCES S	TATEMENT 7		
DESCRIPTION				TUUOMA		
UNREALIZED APPRECIATION IN I	NVESTMENTS			1,640,884.		
TOTAL TO FORM 990-PF, PART I	II, LINE 3			1,640,884.		

FORM 990-PF	OTHER	INVESTMENTS		STATEMENT 8
DESCRIPTION		VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CF AGGREGATE BOND INDEX		FMV	9,203,823.	9,203,823.
HARTFORD TOTAL RETURN BOND		FMV	9,326,943.	9,326,943.
CENTER SQUARE GLOBAL REAL ESTA	ATE	FMV	2,688,101.	2,688,101.
EACM ABSOLUTE RETURN FUND		FMV	2,673,582.	2,673,582.
CF EQUITY MUTUAL NEUTRAL FUND		FMV	3,749,598.	3,749,598.
CF ENHANCED LARGE CAP CORE FUI	ND	FMV	6,581,077.	6,581,077.
SMALL CAP STOCK INDEX FUND		FMV	4,728,096.	4,728,096.
CF LARGE VAP STOCK INDEX FUND		FMV	6,658,907.	6,658,907.
CF NCML INTERNATIONAL EQUITY DESCRIPTION OF OPPORTUNISTIC FIXED INCOME		FMV	11,264,278. 4,199,333.	11,264,278.
CF OPPORTUNISTIC FIXED INCOME	LOND	FMV	4,199,333.	4,199,333.
TOTAL TO FORM 990-PF, PART II	, LINE	13	61,073,738.	61,073,738.
FORM 990-PF	OT	HER ASSETS		STATEMENT 9
DESCRIPTION		EGINNING OF BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST AND DIVIDENDS	s	9.	5,772.	5,772.
TO FORM 990-PF, PART II, LINE	15	9.	5,772.	5,772.
FORM 990-PF	OTHER	LIABILITIES		STATEMENT 10
DESCRIPTION			BOY AMOUNT	EOY AMOUNT
DUE TO SIEMENS CORPORATION			0.	1,093,917.
TOTAL TO FORM 990-PF, PART II	, LINE	22	0.	1,093,917.

FORM 990-PF

11

STATEMENT

NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
JUDITH MARKS 1881 CAMPUS COMMONS DRIVE RESTON , VA 20191	CHAIRPERSON 2.00	0.	0.	0
DAVID ETZWILER 170 WOOD AVENUE SOUTH ISELIN, NJ 08830	DIRECTOR, CEO 40.00	371,300.	24,585.	0
TIM HOLT 170 WOOD AVENUE SOUTH ISELIN, NJ 08830	DIRECTOR 20.00	0.	0.	0
DAVE HOPPING 170 WOOD AVENUE SOUTH ISELIN, NJ 08830	DIRECTOR 2.00	0.	0.	0 .
MICHAEL PANIGEL 170 WOOD AVENUE SOUTH ISELIN, NJ 08830	DIRECTOR 2.00	0.	0.	0
MICHAEL REITERMANN 511 BENEDICT AVENUE TARRYTOWN, NJ 10591	DIRECTOR 2.00	0.	0.	0
HERIBERT STUMPF 170 WOOD AVENUE SOUTH ISELIN, NJ 08830	DIRECTOR 2.00	0.	0.	0.
ERIC SPIEGEL 300 NEW JERSEY AVENUE NW WASHINGTON, DC 20001	CHAIRPERSON 2.00	0.	0.	0 .
GREGORY SORENSON 51 VALLEY STREAM PARKWAY MALVERN, PA 19355	DIRECTOR 2.00	0.	0.	0.
KLAUS STEGEMANN 527 MADISON AVENUE NEW YORK, NY 10022	DIRECTOR 2.00	0.	0.	0.
RANDY ZWIRN 4400 ALAFAYA TRAIL ORLANDO, FL 32826	DIRECTOR 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAG	SE 6, PART VIII	371,300.	24,585.	0.

PART VIII - LIST OF OFFICERS, DIRECTORS

#### GENERAL EXPLANATION

STATEMENT 12

#### FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF, PART XV - SCHEDULE OF GRANTS AND CONTRIBUTIONS

#### **EXPLANATION:**

PURPOSE FOR CONTRIBUTIONS AND GRANTS: GENERALLY, ALL SCHOLARSHIP AWARDS ARE MADE IN CONNECTION WITH EXCELLENCE IN MATHEMATICS, TECHNOLOGY, SCIENCE AND ENGINEERING. SPECIFICALLY, SCHOLARSHIPS ARE AWARDED TO STUDENTS WHO EXCEL IN MATHEMATICS, TECHNOLOGY, SCIENCE AND ENGINEERING. THE SCHOLARSHIPS ARE AWARDED TO THOSE WHO RECEIVE HIGH SCORES ON QUALIFYING TESTS. THESE STUDENTS HAVE NO REALTIONSHIP TO ANY SIEMENS ENTITY. IN ADDITION, GRANTS ARE MADE TO NATIONAL MERIT SCHOLARSHIP AND OTHER ORGANIZATIONS ASSISTING IN THE ADMINISTRATION OF THE QUALIFYING TESTS. THE FOUNDATION RECENTLY LAUNCHED A WORKFORCE DEVELOPMENT INITIATIVE PURSUANT TO WHICH IT MAKE CONTRIBUTIONS TO CERTAIN QUALIFYING ORGANIZATIONS IN SUPPORT OF THEIR WORKFORCE DEVELOPMENT PROGRAMS. THIS INCLUDED CONTRIBUTIONS TO THE ASPEN INSTITUTE AND NATIONAL GOVERNORS ASSOCIATION CENTOR FOR BEST PRACTICES (NGACPB).

Form 990-PF, Part XV, Line 3
Grants and Contributions Paid During the Year or Approved for Future Payment

### 2001 Awards (Awarded During Year Ending 9/30/02)

Name of Student, Teacher or High School	<u>Purpose =</u> <u>Competition</u> (SWSTC or AP)	Total Grant Awarded	Amount Paid Fiscal Year End 9/30/2016	Amount Paid In Previous Years	Balance (i e., Approved for Future Payment)
Dekker, K	SAAP	3,000 00	3,000 00	-	-
Ristroph, Gunnar	SAAP	3,000.00	3,000.00	-	-
*Hsieh, Joanne	SWSTC	500 00	500.00	-	-
Behroozi, Peter	SWSTC	23,000.00	3,615.00	19,385 00	-
Chen, Lilian	SWSTC	500.00	500.00	-	-
Craig, Heather	SWSTC	26,500 00	0.75	26,499.25	_
Indaram, Maanasa	SWSTC	500.00	500 00	-	-
Ovetsky, Alexandra	SWSTC	53,000 00	200 00	52,800 00	-
Patterson, Ryan	SWSTC	103,000.00	90,664 75	12,335 25	-
Starr, Peter	SWSTC	500.00	500.00	-	-
Vinberg, Alexander	SWSTC	6,500 00	6,500.00	-	-
	2001 Award Totals	220,000.00	108,980.50	111,019.50	-
	SAAP	6,000 00	6,000 00	-	-
	SWSTC	214,000.00	102,980.50	111,019 50	-

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Grants and Contributions Paid During the Year or Approved for Future Payment

### 2003 Awards (Awarded During Year Ending 9/30/04)

Name of Student, Teacher or High School	<u>Purpose =</u> <u>Competition</u> (SWSTC or AP)	Total Grant Awarded	Amount Paid Fiscal Year End 9/30/2016	Amount Paid In Previous Years	Balance (i e , Approved for Future Payment)
Ho, Madelyn	SAAP	3,000 00	2,500.00	500.00	-
Ryu, Ho Seung (Paul)	SAAP	3,000.00		1,125 00	1,875.00
Chung, Hannah	SWSTC	4,334 00		4,300.00	34 00
Cons Matthew	SWSTC	500 00		-	500 00
Katz, Ezra	SWSTC	500.00		-	500 00
Thottumkara, Arun	SWSTC	53,000 00		51,000 00	2,000.00
Wang, Shuyu	SWSTC	1,000.00		-	1,000 00
Wang, Yiduo	SWSTC	4,334 00		3,000.00	1,334.00
	2003 Award Totals	69,668.00	2,500.00	59,925.00	7,243.00
•	SAAP	6,000.00	2,500 00	1,625 00	1,875.00
	SWSTC	63,668.00	-	58,300 00	5,368 00

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Grants and Contributions Paid During the Year or Approved for Future Payment

### 2004 Awards (Awarded During Year Ending 9/30/05)

Name of Student,	Purpose =		Amount Paid		Balance (i.e.,
Teacher or High	<u>Competition</u>	Total Grant	Fiscal Year End	Amount Paid In	Approved for
<u>School</u>	(SWSTC or AP)	<u>Awarded</u>	9/30/2016	Previous Years	Future Payment)
Credo, T	SAAP	3,000 00		-	3,000 00
Stansifer, E	SAAP	3,000 00		-	3,000.00
Chakraborty	SWSTC	1,000.00		-	1,000 00
Christensen	SWSTC	1,000.00		-	1,000.00
Fong	SWSTC	1,000 00		-	1,000 00
Frehn, Steven	SWSTC	23,000 00		12,500.00	10,500.00
Guo, Yueqi-Lucy	SWSTC	53,000.00	8,000.00	29,000 00	16,000 00
Loh, Poling	SWSTC	53,000.00		8,412.00	44,588 00
Schmerling, Ed	SWSTC	1,000.00			1,000.00
Spikes	SWSTC	1,000.00		-	1,000 00
VonDerHoff	SWSTC	1,000 00		-	1,000 00
Yang, Fan	SWSTC	1,000.00		-	1,000.00
Zaidi, Samır	SWSTC	43,000.00		42,999.34	0 66
	2004 Award Totals	185,000.00	8,000.00	92,911.34	84,088.66
	SAAP	6,000 00	· -	, <u>-</u>	6,000 00
	SWSTC	179,000.00	8,000.00	92,911 34	78,088 66

Form 990-PF, Part XV, Line 3
Grants and Contributions Paid During the Year or Approved for Future Payment

### 2006 Awards (Awarded During Year Ending 9/30/07)

Name of Student, Teacher or High School	Purpose = Competition (SWSTC or AP)	Total Grant Awarded	Amount Paid Fiscal Year End 9/30/2016	Amount Paid In Previous Years	Balance (re., Approved for Future Payment)
Cai, Yi	SAAP	2,000 00	1,000 00	1,000 00	-
Chung, Hae Rhee	SAAP	2,000 00			2,000 00
Marzen, Sarah	SAAP	2,000 00			2,000 00
McCutchen, Richard	SAAP	2,000 00			2,000 00
Arcangeli, Steven	SWSTC	35,333 00		28,264 00	7,069 00
Chung, Hae Rhee	SWSTC	1,000 00			1,000 00
Jain, Vijay	SWSTC	18,000 00		12,000 00	6,000 00
Ludovici, Dominic	SWSTC	33,000 00	2,502 00	30,476 00	22 00
Macaluso, Benjamin	SWSTC	1,000 00			1,000 00
Marshall, Kevin	SWSTC	1,000 00		-	1,000 00
Mohanty, Sudarsana	SWSTC	1,000 00		750.00	250 00
Ramamurti, Arjun	SWSTC	43,000 00	10,550 00	32,450 00	-
Shen, Kevin	SWSTC	1,000 00			1,000 00
Yı, Jınju	SWSTC	18,000 00		13,834 00	4,166 00
	2006 Award Totals	161,333.00	14,052.00	118,774.00	28,507.00
	SAAP	9,000 00	1,000 00	1,000 00	7,000 00
	SWSTC	152,333 00	13,052 00	117,774 00	21,507 00

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Grants and Contributions Paid During the Year or Approved for Future Payment

### 2007 Awards (Awarded During Year Ending 9/30/08)

Name of Student, Teacher or High School	Purpose = Competition (SWSTC or AP)	Total Grant Awarded	Amount Paid Fiscal Year End 9/30/2016	Amount Paid In Previous Years	Balance (i.e., Approved for Future Payment)
Chung, Hyeseung (Hallie)	SAAP	2,000 00			2,000 00
Lopez, Gilberto	SAAP	2,000 00		1,500 00	500 00
Posch, Daniel	SAAP	2,000 00			2,000 00
Rolnick, David	SAAP	2,000 00			2,000 00
Wu, Cathy	SAAP	2,000 00			2,000 00
Хи, Мапа	SAAP	2,000 00		2,000 00	-
Ye, Anne	SAAP	2,000 00			2,000 00
Yoon, Bo Hyung	SAAP	2,000 00			2,000 00
Zhang, Shuo	SAAP	2,000 00		2,000 00	-
Chernyakhovsky, Alexander	SWSTC	1,000 00			1,000 00
Collipp, Naomi	SWSTC	9,667 00			9,667 00
Dasgupta, Shabitn	SWSTC	1,000 00		1,000 00	•
Ding, Christopher	SWSTC	18,000 00		18,000 00	•
Jiang, James	SWSTC	18,000 00		16,300 00	1,700 00
Kumar, Smntı	SWSTC	1,000 00		1,000 00	-
Li, Shuo	SWSTC	1,000 00			1,000 00
Lian, Hao	SWSTC	18,667 00		11,366 33	7,300 67
Littrup, Gunnar	SWSTC	1,000 00			1,000 00
Liu, Monica	SWSTC	1,000 00			1,000 00
Nendick, Timothy	SWSTC	1,000 00			1,000 00
Oreh, Alison	SWSTC	1,000 00			1,000 00
Ren, Minghui	SWSTC	1,000 00			1,000 00
Sampath, Varun	SWSTC	1,000 00		=	1,000 00
Sarma, Nandini	SWSTC	23,000 00		11,500 00	11,500 00
Sen, Ayon	SWSTC	33,000 00		19,175 00	13,825 00
Shiao, Jean	SWSTC	1,000 00	1,000 00		-
Shrock, Ellen	SWSTC	1,000 00	500 00	500 00	-
Song, Benjamin	SWSTC	1,000 00	1,000 00		-
Stemp, Daniel	SWSTC	1,000 00	1,000 00		-
Vizza, Christian	SWSTC	1,000 00		500 00	500 00
	2007 Award Totals	153,334.00	3,500.00	84,841.33	64,992.67
	SAAP	18,000 00	-	5,500.00	12,500 00
	SWSTC	135,334 00	3,500 00	79,341 33	52,492 67

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Grants and Contributions Paid During the Year or Approved for Future Payment

#### 2007 Awards (Awarded During Year Ending 9/30/08)

Name of Student, Teacher or High School Purpose =
Competition
(SWSTC or AP)

Total Grant Awarded Amount Paid Fiscal Year End 9/30/2016

Amount Paid In Previous Years

Balance (i e , Approved for Future Payment)

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Grants and Contributions Paid During the Year or Approved for Future Payment

### 2008 Awards (Awarded During Year Ending 9/30/09)

Name of Student,	Purpose =		Amount Paid		Balance (ı e ,
Teacher or High	Competition	Total Grant	Fiscal Year End	Amount Paid In	Approved for
<u>School</u>	(SWSTC or AP)	<u>Awarded</u>	<u>9/30/2016</u>	Previous Years	Future Payment)
Culbertson, Andreas	SAAP	2,000 00			2,000 00
Gao, Ryan	SAAP	2,000 00			2,000 00
Hu, Xın	SAAP	2,000 00			2,000 00
Kelley, Claire	SAAP	2,000 00		2,000 00	-,500 00
Luan, Jiageng	SAAP	2,000 00		2,000 00	2,000 00
Mao, Marianna	SAAP	2,000 00		2,000 00	-,000
Patnaik, Sandeep	SAAP	2,000 00		_,	2,000 00
Sun, Benjamen	SAAP	2,000 00			2,000 00
Triantafillou, Nicholas	SAAP	2,000 00			2,000 00
Woodhouse, Brent	SAAP	2,000 00			2,000 00
Yang, Hesu	SAAP	2,000 00		1,000 00	1,000 00
Chang, Joshua	SWSTC	1,000 00		500 00	500 00
Chyan, Wen	SWSTC	103,000 00	23,863 92	79,136 08	•
Goodman, Elias	SWSTC	1,000.00	,,	,	1,000 00
Guo, Andrew	SWSTC	53,000 00		32,429 00	20,571 00
Guo, Angi	SWSTC	1,000 00		,	1,000 00
Heeter, Nathan	SWSTC	1,000 00			1,000 00
Larson, Eric	SWSTC	53,000 00		38,150 00	5,250 00
Lim, Raphael-Joel	SWSTC	13,000.00		5,800 00	7,200 00
Lopez, Ivan	SWSTC	1,000 00		·	1,000.00
Moon, Hyunsik	SWSTC	1,000.00			1,000 00
Patel, Aanand	SWSTC	8,000 00			8,000 00
Rambhia, Poola	SWSTC	1,000 00			1,000 00
Volkova, Eugenia	SWSTC	28,000 00		28,000 00	-
Wickramasekara, Sajith	SWSTC	53,000 00		19,000 00	34,000 00
Wu, Alexander	SWSTC	1,000.00			1,000 00
Xu, Jeffrey	SWSTC	1,000 00			1,000 00
Young, Emile	SWSTC	1,000 00			1,000 00
	2008 Award Totals	343,000.00	33,463.92	208,015.08	101,521.00
	SAAP	22,000 00	-	5,000 00	17,000 00
	SWSTC	321,000 00	33,463 92	203,015 08	84,521 00

Form 990-PF, Part XV, Line 3
Grants and Contributions Paid During the Year or Approved for Future Payment

### 2008 Awards (Awarded During Year Ending 9/30/09)

Name of Student,	<u>Purpose =</u>		Amount Paid		Balance (i e .
Teacher or High	Competition	Total Grant	Fiscal Year End	Amount Paid In	Approved for
School	(SWSTC or AP)	<u>Awarded</u>	<u>9/30/2016</u>	Previous Years	Future Payment)

Form 990-PF, Part XV, Line 3
Grants and Contributions Paid During the Year or Approved for Future Payment

### 2009 Awards (Awarded During Year Ending 9/30/10)

Name of Student, Teacher or High School	Purpose = Competition (SWSTC or AP)	Total Grant Awarded	Amount Paid Fiscal Year End 9/30/2016	Amount Paid In Previous Years	Balance (i.e., Approved for Future Payment)
Gandelman, Jason	SAAP	2,000 00			2,000 00
Hoza, Kathleen	SAAP	2,000 00		2,000 00	
Jenkins, Megan	SAAP	2,000 00		_,	2,000 00
Kong, Tracie	SAAP	2,000 00		2,000 00	-
Lai, Victoria	SAAP	2,000 00		_,	2,000 00
Snvatsa, Ashvin	SAAP	2,000 00			2,000 00
Wu, Yı	SAAP	2,000 00			2,000 00
Ahmed, Israt	SWSTC	15,333 33		15,333 33	-
Chen, Kevin (Mo City, TX)	SWSTC	35,333 33		35,333 33	-
Chen, Stephanie	SWSTC	15,333 33			15,333 33
Gogia, Sumit	SWSTC	1,000 00			1,000 00
Gu, Liang	SWSTC	1,000 00	1,000 00		•
Khojandi, Aryan	SWSTC	1,000 00			1,000 00
Kım, Mınhye	SWSTC	1,000 00			1,000 00
Lett, Lanair	SWSTC	33,000 00	14,996 00		18,004 00
Liang, Linus	SWSTC	1,000 00			1,000 00
Luo, Michael	SWSTC	_		-	-
Pai, Sunit	SWSTC	1,000 00			1,000 00
Sidharthan, Sreetha	SWSTC	1,000 00			1,000 00
Song, Benjamin	SWSTC	13,000 00		13,000 00	-
Suchyta, Manssa	SWSTC	43,000 00		39,000 00	4,000 00
Tang, Shawn	SWSTC	1,000 00			1,000 00
Wang, Kathenne	SWSTC	1,000 00			1,000 00
Wang, Jennifer	SWSTC	1,000 00			1,000 00
Zhou, Xiao	SWSTC	15,333 33	2,137 00	12,513 33	683 00
	2009 Award Totals	194,333.32	18,133.00	119,179.99	57,020.33
	SAAP	14,000 00	-	4,000 00	10,000 00
	SWSTC	180,333 32	18,133 00	115,179 99	47,020 33

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Grants and Contributions Paid During the Year or Approved for Future Payment

#### 2010 Awards (Awarded During Year Ending 9/30/11)

Name of Student, Teacher or High	<u>Purpose =</u> Competition	Total Grant	Amount Paid Fiscal Year End	Amount Paid In	Balance (r e ,
School	(SWSTC or AP)	Awarded	9/30/2016	Previous Years	Future Payment)
<u>Odilooi</u>	10110101111	<u>/warded</u>	<u>0/00/2010</u>	1 TCTIOUS TCUIS	T diale T avrilent
Kım, Sın	SAAP	2,000 00		2,000 00	_
Koh, Jung Hun	SAAP	2,000 00			2,000 00
Lee, Timothy	SAAP	2,000 00		2,000 00	-
Lehman, Jesse	SAAP	2,000 00		2,000 00	-
Niday, William	SAAP	2,000 00			2,000 00
Rea, Enn	SAAP	2,000 00			2,000 00
Shih, Maurice	SAAP	2,000 00	500 00	1,500 00	-
Wang, Jeffrey	SAAP	2,000 00			2,000 00
Wang, Luchang	SAAP	2,000 00			2,000 00
Wu, Joseph	SAAP	2,000 00			2,000 00
Yang, Huck Joon	SAAP	2,000 00			2,000 00
Zhang, Leon	SAAP	2,000 00		2,000 00	-
Bhattacharya, Arjun	SWSTC	1,000 00			1,000 00
Chan, Lesley	SWSTC	1,000 00			1,000 00
Chen, Jamie	SWSTC	1,000 00			1,000 00
Chen, Kevin (NY)	SWSTC	1,000 00			1,000 00
Chung, Scotty	SWSTC	1,000 00			1,000 00
Hong, Chung Su	SWSTC	1,000 00			1,000 00
Jaın, Yajıt	SWSTC	1,000 00			1,000 00
Kim, Lawrence	SWSTC	1,000 00		1,000 00	, •
Liu, Connie	SWSTC	43,000 00	1,000 00	42,000 00	=
Mehandru, Nikhii - adjusted award	SWSTC	16,666 66	9,689 05	668 00	6,309 61
Moon, Nicholas	SWSTC	1,000 00			1,000 00
Ramirez, Ignacio	SWSTC	1,000 00			1,000 00
Setra, Rafael - adjusted award	SWSTC	29,333.34	3,333 34	26,000 00	-
Shim, Jay	SWSTC	1,000 00		·	1,000 00
Thottumkara, Prem	SWSTC	1,000 00			1,000 00
Wang, Zhongshi - adjusted award	SWSTC	14,333 33		14,333 33	-
Wu, Tiangi - adjusted award	SWSTC	19,333 34		19,333 34	-
Alsentzer, Emily	WCCTWC	5,000 00		5,000 00	-
De la Fuente, Agustina	WCCTWC	12,500 00	7,000 00	,	5,500 00
Fischer, Sarah	WCCTWC	16,666 67		16,666 67	
Puri, Arthi	WCCTWC	12,500 00	12,500 00	·	-
Roth, Justin	WCCTWC	16,666 67	·	16,666 67	-
	2010 Award Totals	222,000.01	34,022.39	151,168.01	36,809.61
	SAAP	24,000 00	500 00	9,500 00	14,000 00
	SWSTC	134,666 67	14,022 39	103,334 67	17,309 61
	WCCTWC	63,333 34	19,500 00	38,333 34	5,500 00

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Grants and Contributions Paid During the Year or Approved for Future Payment

#### 2011 Awards (Awarded During Year Ending 9/30/12)

Name of Student.	Purpose =	T-4-1 O4	Amount Paid	A	Balance (i e .
Teacher or High	Competition (C)A(CTC are AD)	Total Grant	Fiscal Year End	Amount Paid In	Approved for
School	(SWSTC or AP)	<u>Awarded</u>	<u>9/30/2016</u>	Previous Years	Future Payment)
Brockman, Phillip	SAAP	2,000 00		2,000 00	_
Chen, Saisai	SAAP	2,000 00		2,000 00	_
Chen, Xiangru	SAAP	2,000 00		2,000 00	-
Falconer, Sara	SAAP	2,000 00	1,000 00	1,000 00	_
Fidaleo, Anthony	SAAP	2,000 00	1,000.00	1,000 00	1,000 00
Harris, Connor	SAAP	2,000 00		1,000 00	2,000 00
Kanuparthy, Meghamsh	SAAP	2,000 00	2,000 00		2,000 00
Kim, Michael	SAAP	2,000 00	2,000 00		2,000 00
Liu, Jeremy	SAAP	2,000 00	1,000.00	1,000 00	-
Maloney, Andrew	SAAP	2,000.00	1,000.00	,,555 55	2,000 00
Sarkar, Ellora	SAAP	2,000 00			2,000 00
Schuth, Henry	SAAP	2,000 00		500 00	1,500 00
Shi, Ivy	SAAP	2,000 00	500 00	1,500 00	
Smith, Megan	SAAP	2,000 00	2,000 00	.,000 00	_
Swanson, Julia	SAAP	2,000 00	2,000 00		2,000 00
Walther, Jonathan	SAAP	2,000.00	2,000 00		2,555 55
Wong, Gina	SAAP	2,000 00	2,000 00	2,000 00	_
Bhattacharya, Paulomi	SWSTC	1,000 00		2,000 00	1,000 00
Cain, Cassee	SWSTC	53,000 00	11,440 00	41,560 00	1,000 00
Chakoumakos, Madison	SWSTC	1,000 00	11,44000	800 00	200 00
Cheng, Yuwen	SWSTC	1,000 00		1,000 00	200 00
Chittajallu, Punya	SWSTC	1,000 00		1,000 00	1,000 00
Crowley-Farenga, Julia	SWSTC	23,000 00	6,500 00	16,500 00	1,000 00
Fan, Peter	SWSTC	1,000 00	0,000 00	1,000 00	_
Hanley, Camrinn	SWSTC	1,000 00		1,000 00	1,000 00
Ho, Johnny	SWSTC	1,000 00		1,000 00	1,000 00
Kım, Brian	SWSTC	53,000 00		3,000 00	50,000 00
Kubiak, Joshua	SWSTC	33,000 00	900 00	32,100 00	-
Kuszmaul, William	SWSTC	1,000 00	000 00	02,100 00	1,000 00
Ling, Daniel	SWSTC	1,000 00			1,000 00
Liu, Charles	SWSTC	1,000 00		1,000 00	1,000 00
Liu, Ziyuan	SWSTC	53,000 00	36,157 00	16,843 00	_
Mocz, Viola	SWSTC	1,000 00	500 00	500 00	_
Nam, David	SWSTC	1,000 00	000 00	1,000 00	_
Nguyen, Kevin	SWSTC	1,000 00		1,000 00	1,000 00
Petrova, Victoria	SWSTC	1,000 00	1,000 00		
Qian, Hansen	SWSTC	1,000 00	1,000 00	1,000 00	_
Rottman-Yang, Jaron	SWSTC	1,000 00		1,000 00	_
Sarkar, Ellora	SWSTC	1,000 00		1,000 00	1,000 00
Teicher, Ilana	SWSTC	1,000 00		1,000 00	-,555 55
Teraoka, Jonathan	SWSTC	1,000 00		1,000	1,000 00
Viswanathan, Vijay	SWSTC	1,000 00			1,000 00
Wang, Lilly	SWSTC	1,000 00	1,000 00		-,,,,,,,
Wild, Austin	SWSTC	1,000 00	1,1-1-0		1,000 00
Xu, Andrew	SWSTC	8,666 67		8,666 67	-,,,,,,,
Yuan, Justin	SWSTC	18,666 67	1,625 00	10,825 00	6,216 67
Zhang, Angela	SWSTC	103,000 00	10,492 00	92,508 00	-,-,-,-
Zhang, Michael	SWSTC	1,000 00	. 5, 5	32,222 00	1,000 00
Crowley, Mikaela	WCCTWC	12,500 00			12,500 00
King, Chandler	WCCTWC	2,500 00			2,500 00
Kubricki, Jon	WCCTWC	12,500 00	4,200 00		8,300 00
Love, Cameron	WCCTWC	6,250 00	6,250 00		-,0-0-0

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Grants and Contributions Paid During the Year or Approved for Future Payment

#### 2011 Awards (Awarded During Year Ending 9/30/12)

Name of Student, Teacher or High School	Purpose = Competition (SWSTC or AP)	Total Grant Awarded	Amount Paid Fiscal Year End 9/30/2016	Amount Paid In Previous Years	Balance (i e , Approved for Future Payment)
Love, Tanner	WCCTWC	6,250 00			6,250 00
LoVullo, Stacie	WCCTWC	2,500 00		2,500 00	· •
Morgan, Savannah	WCCTWC	6,250 00			6,250 00
Morrow, Daniel	WCCTWC	6,250 00		6,250.00	-
Naples, Christopher	WCCTWC	12,500 00		12,500 00	-
Zarych, Bndget	WCCTWC	12,500 00			12,500 00
	2011 Award Totals	482,333.34	88,564.00	265,552.67	128,216.67
	SAAP	34,000 00	8,500 00	13,000 00	12,500 00
	SWSTC	368,333 34	69,614 00	231,302 67	67,416 67
	WCCTWC	80,000 00	10,450 00	21,250 00	48,300 00

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Grants and Contributions Paid During the Year or Approved for Future Payment

#### 2012 Awards (Awarded During Year Ending 9/30/13)

Name of Student,	Purpose =		Amount Paid		Balance (ı e ,
Teacher or High	Competition	Total Grant	Fiscal Year End	Amount Paid In	Approved for
School	(SWSTC or AP)	<u>Awarded</u>	<u>9/30/2016</u>	Previous Years	Future Payment)
Ban, Steven	SAAP	2,000 00	2,000 00		_
Bauer, Rebecca	SAAP	2,000 00	-,	_	2,000 00
Chakraborty, Uttara	SAAP	2,000 00		2,000 00	-,000 00
Chen, Christina	SAAP	2,000 00	500 00	2,000 00	1,500 00
Chu, Albert	SAAP	2,000 00	00000		2,000 00
Davis, Rachel	SAAP	2,000 00			2,000 00
Fazel-Rezai, Vahid	SAAP	2,000.00		2,000 00	2,000 00
Kım, Heeyoon	SAAP	2,000.00	2,000 00	2,000 00	-
Li, Jingyu	SAAP	2,000 00	250 00	750 00	1,000 00
Liang, Xinyu (Bob)	SAAP	2,000 00	2,000.00	730 00	1,000 00
Park, James	SAAP	2,000 00	2,000.00	=	2.000.00
Shen, Lilly	SAAP	5,000 00			2,000 00
Simonson, Ellie	SAAP	2,000 00		2 000 00	5,000 00
Sun, Xin	SAAP			2,000 00	-
Swaminathan, Krithika	SAAP	2,000 00	1,000.00	2000 00	-
Wang, Cathy	SAAP	2,000 00		1,000 00	•
•	SAAP	2,000 00	2,000 00		
Whitesides, Lindsey	SAAP	2,000 00		4 000 00	2,000 00
Wu, Haotian		2,000 00		1,000 00	1,000 00
Wu, Jimmy	SAAP	2,000 00			2,000 00
Xu, Han	SAAP	2,000 00		2,000 00	-
Yang, Haoyue	SAAP	2,000 00		2,000 00	-
Yu, Sarah	SAAP	2,000 00			2,000 00
Zhang, Zongning	SAAP	2,000 00		1,000 00	1,000 00
An, Guangning	SWSTC	1,000 00			1,000 00
Applebaum, Jeremy	SWSTC	35,333 33		35,333 33	-
Balasıngam, Arjun	SWSTC	1,000 00			1,000 00
Balasıngam, Namrata	SWSTC	1,000 00			1,000 00
Bandyopadhyay, Saumil	SWSTC	33,000 00	4,125 00	28,875 00	=
Banenee, Rohan	SWSTC	1,000 00		1,000 00	-
Bhattachaya, Paulomi	SWSTC	1,000 00			1,000 00
Chabra, Ranjeev	SWSTC	1,000 00			1,000 00
Chen, Christina	SWSTC	1,000 00	1,000 00		-
Chen, Vinciane	SWSTC	1,000 00			1,000 00
Dantzler, Alexa	SWSTC	1,000 00		1,000 00	-
Davey, Neil	SWSTC	23,000 00	23,000 00		-
Gil, William	SWSTC	35,333 33	25,781 33	9,552 00	-
Gowravaram, Nihal	SWSTC	1,000 00		1,000 00	-
lyer, Shilpa	SWSTC	1,000 00		1,000 00	-
lyer, Shweta	SWSTC	1,000 00		500 00	500 00
Jin, Joy	SWSTC	8,000 00	8,000 00		-
Kınarıwalla, Anen	SWSTC	1,000 00	-,		1,000 00
Kodama, Nathan	SWSTC	1,000 00			1,000 00
Kumar, Caleb	SWSTC	1,000 00		700 00	300 00
Kuszmaul, William	SWSTC	1,000 00			1,000 00
Lee, Allen	SWSTC	1,000 00	1,000 00		1,000 00
Lee, Jason	SWSTC	1,000 00	1,000 00		
Lı, Jessie	SWSTC	1,000 00	1,000 00	1,000 00	-
Lin, Henry	SWSTC	1,000 00		1,000 00	1,000 00
Lu, David	SWSTC	1,000 00			
Luh, Thomas	SWSTC	8,000 00		9 000 00	1,000 00
McQuaid, Daniel	SWSTC	1,000 00	500 00	8,000 00	-
Pntt, Samuel	SWSTC	43,000 00		500 00	- - 000 00
i int, camuci	U11010	43,000 00	13,000 00	25,000 00	5,000 00

Form 990-PF, Part XV, Line 3
Grants and Contributions Paid During the Year or Approved for Future Payment

#### 2012 Awards (Awarded During Year Ending 9/30/13)

Name of Student, Teacher or High School	Purpose = Competition (SWSTC or AP)	Total Grant Awarded	Amount Paid Fiscal Year End 9/30/2016	Amount Paid In Previous Years	Balance (i.e., Approved for Future Payment)
Shi, Kensen	SWSTC	103,000 00		103,000 00	-
Shin, Allen	SWSTC	35,333 33	13,690 00		21,643 33
Singh, Rachit	SWSTC	1,000 00	1,000 00		-
Tan, Patrick	SWSTC	28,000 00	3,000 00	25,000 00	-
Tidor, Jonathan	SWSTC	13,000 00	4,420 00		8,580 00
Toth, Albert	SWSTC	18,000 00	4,500 00	11,250 00	2,250 00
Tripathi, Raghav	SWSTC	13,000 00			13,000 00
Tung, Robert	SWSTC	1,000 00			1,000 00
Yu, Kımberley	SWSTC	1,000 00		1,000 00	-
Yu, Phillip	SWSTC	1,000 00			1,000 00
Zhang, Jesse	SWSTC	1,000 00	1,000 00		-
Barron, Aaron Christopher	WCCTWC	25,000 00			25,000 00
	2012 Award Totals	496,999.99	114,766.33	269,460.33	112,773.33
	SAAP	49,000 00	9,750 00	15,750 00	23,500 00
	SWSTC	422,999 99	105,016 33	253,710 33	64,273 33
	WCCTWC	25,000 00	-	-	25,000 00

Form 990-PF, Part XV, Line 3
Grants and Contributions Paid During the Year or Approved for Future Payment

#### 2013 Awards (Awarded During Year Ending 9/30/14)

Name of Student.	Purpose =		Amount Paid		Balance (ı e ,
Teacher or High	Competition	Total Grant	Fiscal Year End	Amount Paid In	Approved for
<u>School</u>	(SWSTC or AP)	<u>Awarded</u>	<u>9/30/2016</u>	Previous Years	Future Payment)
Program Discontinued	SAAP	none			
1 Togram Discontinued	SAAP Teachers (HS)	none			
	SAAP Teachers	none			
Abbi , Sahil	SWSTC	1,000 00			1,000 00
	SWSTC	1,000 00		1,000 00	1,000 00
Ahn , Sunn	SWSTC			1,000 00	1 000 00
Asthana , Ruchi	SWSTC	1,000 00			1,000 00
Bidthanapally , Neha	SWSTC	1,000 00	16 146 17	20 052 02	1,000 00
Bilge , Arman		53,000 00	16,146 17	36,853 83	4 000 00
Cai , Jeffrey	SWSTC	1,000 00			1,000 00
Cha , Timothy	SWSTC SWSTC	1,000 00	0.000.00		1,000 00
Chen , Alyssa		8,000 00	8,000 00	25 000 00	-
Chen , Eric	SWSTC	103,000 00	25,000 00	25,000 00	53,000 00
Chen , Jia-Uei	SWSTC	1,000 00		1,000 00	-
Chen , Kelly	SWSTC	1,000 00		1,000 00	4 000 00
Chen , Vinciane	SWSTC	1,000 00			1,000 00
Cho , Sandy	SWSTC	1,000 00			1,000 00
Cho, Yong Hyun	SWSTC	1,000 00			1,000 00
Cohn , Amy	SWSTC	1,000 00		1,000 00	-
Das , Shriya	SWSTC	8,000.00		8,000 00	
Drysdale , Claire	SWSTC	1,000 00			1,000 00
Fu , David	SWSTC	1,000 00	1,000 00		-
Gambhir , Milan	SWSTC	1,000 00			1,000 00
Gandhi , Kavish	SWSTC	28,000 00	10,000 00	18,000 00	-
Golowich , Noah	SWSTC	28,000 00		4,000 00	24,000 00
Gow , John	SWSTC	1,000 00			1,000 00
Green , Michael	SWSTC	1,000 00		1,000 00	-
Guo , Patrick	SWSTC	1,000.00			1,000 00
Jin , Andrew	SWSTC	23,000 00	23,000 00		-
Kapoor, Arjun	SWSTC	1,000.00			1,000 00
Kım , Mıngu	SWSTC	18,000 00	2,000 00	3,600 00	12,400 00
Lee , Allen	SWSTC	8,666 66	8,666 66		-
Lee , Jason	SWSTC	8,666 66	7,500.00		1,166 66
Lı , Charles	SWSTC	1,000 00		1,000 00	-
Lim , Michael	SWSTC	1,000 00			1,000 00
Liu , Jeffery	SWSTC	1,000 00		1,000 00	_
Lu , David	SWSTC	8,666 66			8,666 66
Mahajan , Elish	SWSTC	1,000 00			1,000 00
Mahmood , Zainab	SWSTC	35,333 33	9,000 00	11,233 65	15,099 68
Meixiong, Gerald	SWSTC	33,000 00		33,000 00	-
Mukundan , Aditya	SWSTC	1,000 00	1,000 00		-
Ng , Stephen	SWSTC	1,000 00			1,000 00
Pei , Jiawen	SWSTC	35,333 33			35,333 33
Rao , Angeline	SWSTC	1,000 00			1,000 00
Reid , Piper	SWSTC	1,000 00			1,000 00
Ren , Marganta	SWSTC	1,000 00		1,000 00	
Saleh , Bassel	SWSTC	1,000 00		.,	1,000 00
Sayana , Anin	SWSTC	1,000.00			1,000 00
Sayed , Shaayaan	SWSTC	1,000 00			1,000 00
Shi , Oliver	SWSTC	1,000 00	1,000 00		-,000
Shim, Peter	SWSTC	1,000 00	1,000 00	1,000 00	
Sims, Taylor	SWSTC	1,000 00		1,000 00	_
Singh, Impreet	SWSTC	1,000.00		1,000 00	1,000 00
omgir, improot	50.0	.,000.00			.,000 00

Form 990-PF, Part XV, Line 3
Grants and Contributions Paid During the Year or Approved for Future Payment

#### 2013 Awards (Awarded During Year Ending 9/30/14)

Name of Student, Teacher or High School	<u>Purpose =</u> <u>Competition</u> (SWSTC or AP)	Total Grant Awarded	Amount Paid Fiscal Year End 9/30/2016	Amount Paid In	Balance (i e , Approved for
<u>301001</u>	(SVISTE OF AFT	Awarueu	9/30/2010	Previous Years	Future Payment)
Tharakan , Serena	SWSTC	1,000 00		1,000 00	_
Tian , Margaret	SWSTC	1,000 00		.,	1,000 00
Tian , Xinchu	SWSTC	1,000 00			1,000 00
Venkatasubramaniam , Sidhanth	SWSTC	1,000 00			1,000 00
Wadgaonkar , Priyanka	SWSTC	35,333 33	7,500 00	15,000 00	12,833 33
Wan , Kevin	SWSTC	1,000 00	1,000 00	•	· -
Wang , Ben	SWSTC	1,000 00	1,000 00		=
Wang , Frank	SWSTC	1,000 00			1,000 00
Wang , Joshua	SWSTC	1,000 00			1,000 00
Wang, Steven	SWSTC	23,000 00	13,000 00	10,000 00	•
Wu , David	SWSTC	1,000 00			1,000 00
Wu , Jessica	SWSTC	1,000 00		1,000 00	-
Yang, Alexander	SWSTC	1,000 00			1,000 00
Yu , Jessica	SWSTC	1,000 00		1,000 00	-
Zeng , Kevin	SWSTC	1,000 00			1,000 00
Zhang , Kristine	SWSTC	1,000 00			1,000 00
Zhao , Yinge	SWSTC	1,000 00			1,000 00
Zhou , Wilson	SWSTC	1,000 00			1,000 00
Zhu , Jordan	SWSTC	1,000 00		1,000 00	-
	SWSTC HS	none			
Andraka, Jack	WCCTWC	25,000 00			25,000 00
Diggs, Chloe	WCCTWC	25,000 00			25,000 00
Ellis, Elizabeth	WCCTWC	3,333 34		3,333 34	-
Kroes, Jessie	WCCTWC	3,333 34		3,333 34	-
Kuhns, Allison	WCCTWC	3,333.34	(1,000 01)	3,333 34	1,000 01
Mishra, Prakash	WCCTWC	12,500 00	12,500 00		
Palkar, Anıket	WCCTWC	12,500 00		12,500 00	_
					-
	2013 Award Totals SAAP	593,999.99	146,312.82	201,187.50	246,499.67
	SWSTC	508,999 97	134,812 83	178,687 48	195,499 66
	WCCTWC	85,000 02	11,499 99	22,500 02	51,000 01
		, 02	,	,55002	0.,000 01

# Form 990-PF, Part XV, Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

#### 2014 Awards (Awarded During Year Ending 9/30/15)

Name of Student	Purpose =		Amount Paid		Balance (ı e ,
Teacher or High	Competition	Total Grant	Fiscal Year End	Amount Paid In	Approved for
School	(SWSTC or AP)	<u>Awarded</u>	<u>9/30/2016</u>	Previous Years	Future Payment)
Program Discontinued	SAAP	none			
Program Discontinued	SAAP Teachers (HS)	none			
Program Discontinued	SAAP Teachers	none			
Abraham, Christin	SWSTC	1,000 00		1 000 00	
Alston, Brandon	SWSTC	1,000 00	1,000 00	1,000 00	-
Blackburn, Lee	SWSTC	1,000 00	1,000 00		4 000 00
Cai, Jesse	SWSTC	1,000 00			1,000 00
Chan, Jonathan	SWSTC	23,000 00	23,000 00		1,000 00
Chang, Patricia	SWSTC	1,000 00	500 00	500.00	-
Charbonneau, Andrew	SWSTC	1,000 00	1,000 00	500 00	•
Charnoff, Russell	SWSTC	1,000 00	1,000 00		-
Chen, Arthur	SWSTC	1,000 00	1,000 00		4 000 00
Chen, Sharon	SWSTC	1,000 00		1,000 00	1,000 00
Cheng, Enc	SWSTC	1,000 00		1,000 00	1 000 00
Choi, Kwangmyung	SWSTC	1,000 00		1 000 00	1,000 00
Chu, Jason	SWSTC	1,000 00		1,000 00 1,000 00	-
Chung, Hyunsoo	SWSTC	1,000 00		1,000 00	-
Cofer, Savannah	SWSTC	1,000 00	1,000 00	1,000 00	-
Crugnola, William	SWSTC	18,000 00	11,984 00	6.016.00	-
Crump, Carly	SWSTC	1,000 00	11,304 00	6,016 00	1 000 00
Desai, Niyati	SWSTC	1,000 00		1,000 00	1,000 00
Ding, Valerie	SWSTC	1,000 00	1,000 00	1,000 00	-
Donoway, Elizabeth	SWSTC	1,000 00	1,000 00	1,000 00	-
Echt-Wilson, Eli	SWSTC	53,000 00	33,000 00	20,000 00	-
Fernando-Peins, Achal	SWSTC	1,000 00	33,000 00	20,000 00	4 000 00
Forsyth, Adam	SWSTC	8,666 66		8,666 66	1,000 00
Gankipati, Neerja	SWSTC	1,000 00		0,000 00	1 000 00
Golowich, Noah	SWSTC	1,000.00			1,000 00
Gulian, Charles	SWSTC	1,000.00			1,000 00
Guo, Ruby	SWSTC	1,000 00		1,000 00	1,000 00
Guo, Scarlett	SWSTC	1,000 00		1,000 00	•
Gupta, Agastya	SWSTC	1,000 00		1,000 00	1,000 00
Gupta, Anvita	SWSTC	13,000 00			13,000 00
Gurev, Jacob	SWSTC	8,666 66		8,666 66	13,000 00
Hamerling, Sarah	SWSTC	1,000 00		0,000 00	1,000 00
Hu, Gerald	SWSTC	1,000 00	1,000 00		1,000 00
Huang, Aaron	SWSTC	1,000 00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1,000 00	
Huang, David	SWSTC	1,000 00		1,000 00	1,000 00
Hurd, Jeffrey	SWSTC	1,000.00			1,000 00
Iftikhar, Sabina	SWSTC	1,000 00			1,000 00
Karp, Robert	SWSTC	1,000 00		1,000 00	1,000 00
Kım, Hyun Jın	SWSTC	1,000 00		,,000 00	1,000 00
Kım, Hyunsun	SWSTC	1,000 00			1,000 00
Kosaraju, Vineet	SWSTC	1,000 00			1,000 00
Kumar, Agnı	SWSTC	1,000 00	1,000 00		1,000 00
Kumar, Rishabh	SWSTC	1,000 00	,	1,000 00	_
Kuprasertkul, Nina (Napasom)	SWSTC	1,000 00		1,000 00	_
Lee, Allen	SWSTC	5,333 34	5,333 34	.,	-
Lee, Jason	SWSTC	5,333 34	,		5,333 34
Lı, Walter	SWSTC	1,000 00	1,000 00		0,000 04
Lish, Justin	SWSTC	1,000 00	,		1,000 00
Lu, David	SWSTC	5,333 34			5,333 34
Luo, Andrew	SWSTC	1,000 00	500 00		500 00
Ma, Jonathan	SWSTC	1,000 00			1,000 00
					-,500 00

## Form 990-PF, Part XV, Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

#### 2014 Awards (Awarded During Year Ending 9/30/15)

Name of Student,	Purpose =	Total Count	Amount Paid	American David In	Balance (ı e .
<u>Teacher or High</u> <u>School</u>	Competition (SWSTC or AP)	Total Grant Awarded	Fiscal Year End 9/30/2016	Amount Paid In Previous Years	Approved for Future Payment)
<u>561001</u>	1011010 OF AF	Awarded	9/30/2010	rievious reals	ruture rayment)
Macha, Venkata	SWSTC	1,000 00		1,000 00	_
Mai, Yuyan	SWSTC	1,000 00		1,000 00	_
Malladi, Sadhika	SWSTC	1,000 00	1,000 00	.,	-
Mazalkova, Katie (Ekatenna)	SWSTC	18,000 00	9,000 00	9,000 00	-
Medarametla, Dhruv	SWSTC	1,000 00		,	1,000 00
Mehta, Sumedha	SWSTC	1,000 00	1,000 00		· -
Mitra-Behura, Simantini	SWSTC	1,000 00	500 00	500 00	_
Pandya, Ruchi	SWSTC	33,000 00		30,000 00	3,000 00
Pang, Laura	SWSTC	1,000 00		1,000 00	-
Pei, Charles	SWSTC	1,000 00	500 00	500 00	-
Rao, Karthik	SWSTC	1,000 00			1,000 00
Rodnguez, Ashley	SWSTC	1,000 00	1,000 00		-
Sachdeva, Sanchit	SWSTC	1,000 00		1,000 00	-
Saffern, Devorah	SWSTC	1,000 00			1,000 00
Sayana, Susmitha	SWSTC	1,000 00	1,000 00		-
Seaman, Michael	SWSTC	23,000 00		11,500 00	11,500 00
Sekhar, Pranav	SWSTC	1,000.00			1,000 00
Shah, Mahima	SWSTC	1,000 00			1,000 00
Shi, Zaixing	SWSTC	1,000 00			1,000 00
Shrima, Shakthi	SWSTC	8,666 66	8,666 66		-
Sivakumar, Janani	SWSTC	1,000 00			1,000 00
Sivakumar, Pranav	SWSTC	1,000 00			1,000 00
Soni, Arun	SWSTC	1,000 00			1,000 00
Sparkman, Lea	SWSTC	1,000 00			1,000 00
Surrao, Knsten	SWSTC	1,000 00	500 00		500 00
Tang, Vincent	SWSTC	1,000 00		1,000 00	-
Tian, Peter	SWSTC	103,000 00	42,000 00	61,000 00	
Tian, Xinchu	SWSTC	28,000 00			28,000 00
Vallabhaneni, Varun	SWSTC	1,000 00	4 000 00		1,000 00
Vaughn, Julie	SWSTC	1,000 00	1,000 00		-
Wadawadigi, Akash	SWSTC SWSTC	1,000 00	1,000 00	4 000 00	-
Wang, Alleen	SWSTC	1,000 00 1,000 00	1,000 00	1,000 00	•
Wang, Jenny Wang, Yifei	SWSTC	1,000.00	1,000 00		1,000 00
Wu, David	SWSTC	28,000.00	5,010 00		22,990 00
Wu, William	SWSTC	1,000 00	500 00		500 00
Xie, Jianing	SWSTC	1,000.00	300 00		1,000 00
Xu, Justin	SWSTC	1,000.00	1,000 00		7,000 00
Xu, Lily	SWSTC	1,000 00	1,000 00	1,000 00	_
You, Michael	SWSTC	1,000 00		1,000 00	1,000 00
Yu, Matthew	SWSTC	1,000.00			1,000 00
Zhang, Molly	SWSTC	43,000 00	5,000 00	1,667 00	36,333 00
Zhao, Yinge	SWSTC	1,000 00	,	.,	1,000 00
Zuo, Albert	SWSTC	53,000 00	12,500 00	12,500 00	28,000 00
Zuner, Joseph	SWSTC	53,000 00	25,000 00	2,075 00	25,925 00
Zussman, Jay	SWSTC	23,000 00		,	23,000 00
	SWSTC HS	none			*
	WCCTWC				-
	WCCTWC				-
	WCCTWC				-
	WCCTWC				-
	WCCTWC				-
	WCCTWC				-
	WCCTWC				-

Form 990-PF, Part XV, Line 3
Grants and Contributions Paid During the Year or Approved for Future Payment

#### 2014 Awards (Awarded During Year Ending 9/30/15)

Name of Student, Teacher or High School	<u>Purpose =</u> <u>Competition</u> (SWSTC or AP)	Total Grant Awarded	Amount Paid Fiscal Year End 9/30/2016	Amount Paid In Previous Years	Balance (i e , Approved for Future Payment)
					-
	2014 Award Totals	631,000.00	199,494.00	192,591.32	238,914.68
	SAAP	-	-	-	-
	SWSTC	631,000 00	199,494 00	192,591 32	238,914 68
	WCCTWC	_	-	_	_

## Form 990-PF, Part XV, Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

#### 2015 Awards (Awarded During Year Ending 9/30/16)

Name of Student, Teacher or High School	Purpose = Competition (SWSTC or AP)	Total Grant Awarded	Amount Paid Fiscal Year End 9/30/2016	Amount Paid In	Balance (i e . Approved for Future Payment)
001001	1344310 OF AFT	Awaideu	9/30/2010	<u>Previous Years</u>	ruture Paymenti
Program Discontinued	SAAP	none			
Program Discontinued	SAAP Teachers (HS)	none			
Program Discontinued	SAAP Teachers	none			
Ai,Michael	SWSTC	1,000 00	1,000 00		-
An,Seung Hwan	SWSTC	1,000 00			1,000 00
Annapragada, Akshaya	SWSTC	1,000 00	1,000 00		=
Bharati,Ritika	SWSTC	1,000 00			1,000 00
Bommakantı, Sıdharth	SWSTC	12,000 00			12,000 00
Catalano,Ryan	SWSTC	1,000.00	500 00		500 00
Chae, Daniel	SWSTC	12,000 00	1,500 00		10,500 00
Chen, Andrew	SWSTC	33,000 00	10,000 00		23,000 00
Chen,Ednc	SWSTC	1,000 00			1,000 00
Cheng,Emily	SWSTC	18,666 66			18,666 66
Cho,Kelly	SWSTC	1,000 00			1,000 00
Choi,Gina	SWSTC	1,000 00			1,000 00
Choi, Thomas	SWSTC	1,000 00			1,000 00
Dai, Colleen	SWSTC	1,000 00	1,000 00		-
Ding,Fengyao	SWSTC	1,000 00	500 00		500 00
Dwivedi, Tushar	SWSTC	1,000 00	1,000 00		-
Ge,Beverly	SWSTC	1,000.00			1,000 00
Grimmett, Maria	SWSTC	103,000.00	9,206 00		93,794 00
GURU,ARJUN	SWSTC	1,000 00			1,000 00
Guru,Maya	SWSTC	1,000 00			1,000 00
Gutu, Cristian	SWSTC	1,000 00	-		1,000 00
He,Jun Yan	SWSTC	1,000 00			1,000 00
Heath, John	SWSTC	1,000 00			1,000 00
Herman, David	SWSTC	1,000 00			1,000 00
Jagota,Milind	SWSTC	43,000 00	30,000 00		13,000 00
Jennings, Isabella	SWSTC	1,000 00			1,000 00
Jiang,Kelly	SWSTC	18,666 66			18,666 66
Jung,Bongseok	SWSTC	1,000 00			1,000 00
Kallal,Kenz	SWSTC	1,000 00			1,000 00
Karthik, Anjini	SWSTC	1,000 00	1,000 00		-
Khang,Harnet	SWSTC	1,000 00			1,000 00
Kim,Emory	SWSTC	1,000.00			1,000 00
Kim,Yujin	SWSTC	1,000 00			1,000 00
Ko,Kwonil	SWSTC	1,000 00			1,000 00
Konan, Priyanka	SWSTC SWSTC	1,000 00			1,000 00
Kresge,Grant	SWSTC	1,000 00			1,000 00
Lavery,Evan Lee,Sarah	SWSTC	1,000 00			1,000 00
•	SWSTC	1,000 00			1,000 00
Lı,Enc Lı,Kathryn	SWSTC	1,000 00 1,000 00			1,000 00
Lipman,Matthew	SWSTC	1,000 00			1,000 00
Liu,Gerald	SWSTC	18,666 66			1,000 00
Lu,Amber	SWSTC	1,000.00	1,000 00		18,666 66
Luo,Robert	SWSTC	23,000.00	1,000 00		23,000 00
Maturi, Vikas	SWSTC	13,000 00	6,500 00		6,500 00
Maxwell,Cole	SWSTC	1,000 00	5,500 00		
McChesney,Evelyn	SWSTC	8,000 00	8,000 00		1,000 00
McCue,Madeline	SWSTC	8,000 00	0,000 00		9 000 00
Mo.Jessica	SWSTC	1,000 00			8,000 00
Nakano, Clarence	SWSTC	1,000 00			1,000 00
Narayan,Neha	SWSTC	1,000 00			1,000 00
racayan, racha	344310	1,000 00			1,000 00

## Form 990-PF, Part XV, Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

#### 2015 Awards (Awarded During Year Ending 9/30/16)

School	Name of Student, Teacher or High	<u>Purpose =</u> Competition	Total Grant	Amount Paid Fiscal Year End	Amount Paid In	Balance (ı e , Approved for
Nyayapath Nishal						
Nyayapath Nishal	Nobros Paul	SIMSTO	1 000 00			1 000 00
Oh, Chaeyeon         SWSTC         1,000 00         1,000 00           Oh, Echward         SWSTC         1,000 00         1,000 00           Oh, Edward         SWSTC         1,000 00         1,000 00           Park, Edward         SWSTC         1,000 00         1,000 00           Park, Edward         SWSTC         1,000 00         1,000 00           Patel, Roshan         SWSTC         1,000 00         1,000 00           Patel, Roshan         SWSTC         1,000 00         1,000 00           Clari, Kevin         SWSTC         1,000 00         1,000 00           Clari, Kevin         SWSTC         1,000 00         500 00         500 00           Raghya-Dixit, Evani         SWSTC         1,000 00         500 00         500 00           Rapha, Saryasa         SWSTC         1,000 00         1,000 00         1,000 00           Rapha, Nint         SWSTC         1,000 00         1,000 00         1,000 00           Rapha, Nint         SWSTC         1,000 00         1,000 00         1,000 00           Rizvora, Alia         SWSTC         1,000 00         1,000 00         1,000 00           Rizvora, Alia         SWSTC         1,000 00         1,000 00         1,000 00	•					·
Dr.Christina   SWSTC   1,000 00						
Dh.Edward   SWSTC   1,000 00	· · · · · · · · · · · · · · · · · · ·					
Oh.Juntlyuk         SWSTC         1,000 00         1,000 00           Park. Edward         SWSTC         1,000 00         1,000 00           Park. Edward         SWSTC         1,000 00         1,000 00           Patel, Roshan         SWSTC         1,000 00         1,000 00           Patel, Shreya         SWSTC         1,000 00         1,000 00           Clan, Kevin         SWSTC         1,000 00         1,000 00           Radya-Dixit, Evani         SWSTC         13,000 00         500 00           Raghya-Dixit, Savrasva         SWSTC         13,000 00         10,000 00           Ranghar, Wint         SWSTC         1,000 00         12,500 00         40,500 00           Ranjan, Yinit         SWSTC         1,000 00         1,000 00         1,000 00           Rizvon, Alia         SWSTC         1,000 00         1,000 00         1,000 00           Roward, Deminick         SWSTC         1,000 00         23,000 00         1,000 00           Roward, Deminick         SWSTC         1,000 00         1,000 00         1,000 00           Roward, Deminick         SWSTC         1,000 00         1,000 00         1,000 00           Sedigh, Kameron         SWSTC         1,000 00         1,000 00	·					
Park_Echward	•		·			
Park_Edward	•					
Patel, Rosham   SWSTC   1,000.00   1,000.0			·			
Patel, Shreys				1 000 00		1,000 00
Dian   Kevin   SWSTC   1,000 00   1,000 00   13,000 00   13,000 00   13,000 00   13,000 00   13,000 00   13,000 00   13,000 00   13,000 00   13,000 00   10,000	·		•	1,000 00		1 000 00
Radya-Dixtl, Eyann   SWSTC   13,000 00   13,000 00   500 00   500 00   500 00   500 00   500 00   500 00   500 00   500 00   500 00   500 00   640,500 00   640			•	1 000 00		7,000 00
Raghuvansh, Sarvasva   SWSTC   1,000 00   500 00   40,500 00   6	· · · · · · · · · · · · · · · · · · ·		· ·	1,000 00		13 000 00
Ranjea, Sanjena				500 00		
Ranjan, Vintt   SWSTC   1,000 00   1,000 0	· ·					
Rhee, Brian   SWSTC   1,000 00						
Rizen, Alia   SWSTC   1,000 00   23,000 00   2,000 00	· ·		•	1,000 00		•
Rowan_Dominick   SWSTC   23,000 00   23,000 00			•	.,		1,000 00
Sadigh, Kewn	-	SWSTC	,	23,000 00		•
Sedigh, Kameron         SWSTC         1,000 00         1,000 00           Shah, Kural         SWSTC         1,000 00         1,000 00           Shen, Ethan         SWSTC         1,000 00         1,000 00           Singh, Kural         SWSTC         1,000 00         1,000 00           Shahar, Arvind         SWSTC         1,000 00         1,000 00           Suresh, Anirudh         SWSTC         1,000 00         1,000 00           Suresh, Anirudh         SWSTC         12,000 00         1,000 00           Ta, Alan         SWSTC         12,000 00         12,500 00         40,500 00           Ta, Alan         SWSTC         1,000 00         12,500 00         40,500 00           Thakutta, Tara         SWSTC         1,000 00         12,500 00         40,500 00           Thakutta, Tara         SWSTC         1,000 00         1,000 00         1,000 00           Umansky, Leah         SWSTC         1,000 00         1,000 00         1,000 00           Vang, Felix	·	SWSTC				-
Shan, Kunal		SWSTC	1,000 00	,		1,000 00
Shen,Ethan   SWSTC   1,000 00	= ·	SWSTC	1,000 00			
Singh, Kunal   SWSTC   1,000 00	Shen, Ethan	SWSTC	1,000 00	1,000 00		-
Sndhar, Arvind         SWSTC         1,000 00         1,000 00           Sun.Emily         SWSTC         1,000 00         1,000 00           Suresh, Anrudh         SWSTC         1,000 00         1,000 00           Tan, Alan         SWSTC         12,000 00         12,500 00         12,000 00           Te, Kimberly         SWSTC         153,000 00         12,500 00         40,500 00           Thakurta, Tara         SWSTC         1,000 00         1,000 00         1,000 00           Ubriaco, Julian         SWSTC         1,000 00         1,000 00         1,000 00           Umanskiy, Leah         SWSTC         1,000 00         1,000 00         -           Urban, Korrad         SWSTC         1,000 00         1,000 00         -           Varanasi, Vamsi         SWSTC         1,000 00         1,000 00         -           Vang, Felix         SWSTC         1,000 00         1,000 00         -           Wang, Felix         SWSTC         1,000 00         1,000 00         -           Wang, Ziheng         SWSTC         1,000 00         1,000 00         1,000 00           Winson, Emma         SWSTC         1,000 00         20         1,000 00           You, Michael <t< td=""><td>Singh, Kunal</td><td>SWSTC</td><td></td><td></td><td></td><td>1,000 00</td></t<>	Singh, Kunal	SWSTC				1,000 00
Sun,Emily	Sivakumar, Pranav	SWSTC	1,000 00			1,000 00
Suresh,Anirudh	Sndhar,Arvind	SWSTC	1,000 00			1,000 00
Tan,Alan         SWSTC         12,000 00         12,000 00           Te, kimberly         SWSTC         53,000 00         12,500 00         40,500 00           Thakurta, Tara         SWSTC         1,000 00         1,000 00         1,000 00           Ubriaco, Julian         SWSTC         1,000 00         1,000 00         -           Urban, Konrad         SWSTC         1,000 00         1,000 00         -           Varanasi, Vamsi         SWSTC         1,000 00         1,000 00         -           Wang, Felix         SWSTC         1,000 00         1,000 00         -           Wang, Matthew         SWSTC         1,000 00         1,000 00         1,000 00           Wang, Lieng         SWSTC         1,000 00         1,000 00         1,000 00           Wang, David         SWSTC         1,000 00         1,000 00         1,000 00           Xiang, David         SWSTC         1,000 00         20,000 00         1,000 00           You, Michael         SWSTC         1,000 00         33,000 00         20,000 00           Zhang, Helen         SWSTC         1,000 00         1,000 00         -           Zhang, Shoshana         SWSTC         1,000 00         1,000 00         - <td>Sun,Emily</td> <td>SWSTC</td> <td>1,000 00</td> <td></td> <td></td> <td>1,000 00</td>	Sun,Emily	SWSTC	1,000 00			1,000 00
Te,Kimberly Te,Kimberly Thakurta,Tara SWSTC Thakurta,Tara SWSTC Thakurta,Tara SWSTC Thakurta,Tara SWSTC Thakurta,Tara SWSTC Thakurta,Tara SWSTC Thakurta,Tara SWSTC Thou 00 Thakurta,Leah SWSTC Thou 00 Thakurta,Leah SWSTC Thou 00 Thakurta,Leah SWSTC Thou 00 Thakurta,Vamsi SWSTC Thou 00 Thakurta,Vamsi SWSTC Thou 00 Thakurta,Vamsi SWSTC Thou 00 Thakurta,Vamsi SWSTC Thou 00 Thakurta,Vamsi SWSTC Thou 00 Thakurta,Vamsi SWSTC Thou 00 Thakurta,Vamsi SWSTC Thou 00 Thakurta,Vamsi SWSTC Thou 00 Thakurta,Vamsi SWSTC Thou 00 Thakurta,Vamsi SWSTC Thou 00 Thakurta,Vamsi SWSTC Thou 00 Thakurta,Vamsi SWSTC Thou 00 Thakurta,Vamsi SWSTC Thou 00 Thakurta,Vamsi SWSTC Thou 00 Thakurta,Vamsi SWSTC Thou 00 Thakurta,Vamsi SWSTC Thou 00 Thakurta,Vamsi SWSTC Thou 00 Thakurta,Vamsi SWSTC Thou 00 Thakurta,Vamsi Thakurta,Vamsi Thakurta,Vamsi Thakurta,Vamsi Thakurta,Vamsi Thakurta,Vamsi Thakurta,Vamsi Thakurta,Vamsi Thakurta,Vamsi Thakurta,Vamsi Thakurta,Vamsi Thakurta,Vamsi Thou 00 Thakurta,Vamsi Thou 00 Thakurta,Vamsi Thakurta,Vamsi Thakurta,Vamsi Thou 00 Thakurta,Vamsi Thakurta,Vamsi Thou 00 Thakurta,Vamsi Thakurta,Vamsi Thou 00 Thakurta,Vamsi Thou 00 Thakurta,Vamsi Thou 00 Thakurta,Vamsi Thou 00 Thakurta,Vamsi Thou 00 Thakurta,Vamsi Thou 00 Thakurta,Vamsi Thou 00 Thakurta,Vamsi Thou 00 Thakurta,Vamsi Thou 00 Thakurta,Vamsi Thou 00 Thakurta,Vamsi Thou 00 Thakurta,Vamsi Thou 00 Thakurta,Vamsi Thou 00 Thakurta,Vamsi Thou 00 Thakurta,Vamsi Thou 00 Thou 00 Thakurta,Vamsi Thou 00 Thou 00 Thou 00 Thou 00 Thakurta,Vamsi Thou 00	Suresh, Anirudh	SWSTC	1,000 00	1,000.00		-
Thakurta,Tara	Tan,Alan	SWSTC	12,000 00			12,000 00
Ubriaco, Julian         SWSTC         1,000 00         1,000 00         -           Umanskiy, Leah         SWSTC         1,000 00         1,000 00         -           Varanasi, Vamsi         SWSTC         1,000 00         1,000 00         -           Wang, Felix         SWSTC         1,000 00         1,000 00         -           Wang, Matthew         SWSTC         1,000 00         1,000 00         1,000 00           Winson, Emma         SWSTC         1,000 00         1,000 00         1,000 00           Xiang, David         SWSTC         1,000 00         1,000 00         1,000 00           Yoo, Christine         SWSTC         1,000 00         33,000 00         20,000 00           You, Michael         SWSTC         1,000 00         30,000 00         17,000 00           Zhang, Helen         SWSTC         1,000 00         6,000.00         17,000 00           Zhang, Jovan         SWSTC         1,000 00         500 00         500 00           Zhang, Shoshana         SWSTC         1,000 00         1,000 00         -           Zhu, David         SWSTC         13,000 00         1,000 00         -           WCCTWC         WCCTWC         -         -           <	Te,Kimberly	SWSTC	53,000 00	12,500 00		40,500 00
Umanskry, Leah         SWSTC         1,000 00         1,000 00         -           Urban, Konrad         SWSTC         1,000 00         1,000 00         -           Varanası, Vamsı         SWSTC         1,000 00         1,000 00         -           Wang, Felix         SWSTC         1,000 00         1,000 00         1,000 00           Wang, Matthew         SWSTC         1,000 00         1,000 00         1,000 00           Wang, Ziheng         SWSTC         1,000 00         1,000 00         1,000 00           Winson, Emma         SWSTC         1,000 00         1,000 00         1,000 00           Yang, David         SWSTC         1,000 00         33,000 00         20,000 00           Yoo, Christine         SWSTC         1,000 00         33,000 00         20,000 00           You, Michael         SWSTC         1,000 00         6,000.00         17,000 00           Zhang, Helen         SWSTC         1,000 00         6,000.00         17,000 00           Zhang, Bachel         SWSTC         1,000 00         500 00         500 00           Zhang, Shoshana         SWSTC         1,000 00         1,000 00         13,000 00           SWSTC HS         NOCTWC         -         -	Thakurta,Tara		1,000 00			1,000 00
Urban, Konrad         SWSTC         1,000 00         1,000 00         -           Varanasi, Vamsi         SWSTC         1,000 00         1,000 00         -           Wang, Felix         SWSTC         1,000 00         1,000 00         1,000 00           Wang, Matthew         SWSTC         1,000 00         1,000 00         1,000 00           Wang, Ziheng         SWSTC         1,000 00         1,000 00         1,000 00           Winson, Emma         SWSTC         1,000 00         1,000 00         1,000 00           Xiang, David         SWSTC         1,000 00         33,000 00         20,000 00           You, Michael         SWSTC         1,000 00         5,000.00         17,000 00           Zhang, Helen         SWSTC         23,000 00         6,000.00         17,000 00           Zhang, Jovan         SWSTC         1,000 00         1,000 00         500 00           Zhang, Shoshana         SWSTC         1,000 00         500 00         500 00           Zhu, David         SWSTC         13,000 00         1,000 00         13,000 00           SWSTC HS         NCCTWC         CWCTWC         CWCTWC         CWCTWC         CWCTWC	Ubriaco, Julian		1,000 00			1,000 00
Varanasi, Vamsi         SWSTC         1,000 00         1,000 00	Umanskiy,Leah					-
Wang, Felix         SWSTC         1,000 00         1,000 00           Wang, Matthew         SWSTC         1,000 00         1,000 00           Wang, Ziheng         SWSTC         1,000 00         1,000 00           Winson, Emma         SWSTC         1,000 00         1,000 00           Xiang, David         SWSTC         1,000 00         1,000 00           Yoo, Christine         SWSTC         53,000 00         33,000 00         20,000 00           You, Michael         SWSTC         1,000 00         6,000.00         17,000 00           Zhang, Helen         SWSTC         23,000 00         6,000.00         17,000 00           Zhang, Shoshana         SWSTC         1,000 00         500 00         500 00           Zhu, David         SWSTC         1,000 00         1,000 00         -           Zhu, David         SWSTC         13,000 00         1,000 00         -           WCCTWC         WCCTWC         -         -           WCCTWC         WCCTWC         -           WCCTWC         -         -           WCCTWC         -         -           WCCTWC         -         -			•	•		-
Wang, Matthew         SWSTC         1,000 00         1,000 00           Wang, Ziheng         SWSTC         1,000 00         1,000 00           Winson, Emma         SWSTC         1,000 00         1,000 00           Xiang, David         SWSTC         1,000 00         1,000 00           Yoo, Christine         SWSTC         53,000 00         33,000 00         20,000 00           You, Michael         SWSTC         1,000 00         1,000 00         17,000 00           Zhang, Helen         SWSTC         1,000 00         6,000.00         17,000 00           Zhang, Rachel         SWSTC         1,000 00         500 00         500 00           Zhang, Shoshana         SWSTC         1,000 00         1,000 00         -           Zhu, David         SWSTC         13,000 00         13,000 00         -           WCCTWC         WCCTWC         -         -           WCCTWC         WCCTWC         -         -           WCCTWC         WCCTWC         -         -			·	1,000 00		
Wang, Ziheng         SWSTC         1,000 00         1,000 00           Winson, Emma         SWSTC         1,000 00         1,000 00           Xiang, David         SWSTC         1,000 00         1,000 00           Yoo, Christine         SWSTC         53,000 00         33,000 00         20,000 00           You, Michael         SWSTC         1,000 00         1,000 00         1,000 00           Zhang, Helen         SWSTC         23,000 00         6,000.00         17,000 00           Zhang, Jovan         SWSTC         1,000 00         1,000 00         -           Zhang, Rachel         SWSTC         1,000 00         500 00         500 00           Zhang, Shoshana         SWSTC         13,000 00         1,000 00         -           Zhu, David         SWSTC         13,000 00         1,000 00         -           WCCTWC         WCCTWC         -         -           WCCTWC         WCCTWC         -           WCCTWC         -         -           WCCTWC         -         -           WCCTWC         -         -           WCCTWC         -         -	<del>-</del> ·		•			
Winson, Emma         SWSTC         1,000 00         1,000 00           Xiang, David         SWSTC         1,000 00         1,000 00           Yoo, Christine         SWSTC         53,000 00         33,000 00         20,000 00           You, Michael         SWSTC         1,000 00         1,000 00         1,000 00           Zhang, Helen         SWSTC         23,000 00         6,000.00         17,000 00           Zhang, Jovan         SWSTC         1,000 00         1,000 00         -           Zhang, Shoshana         SWSTC         1,000 00         500 00         500 00           Zhu, David         SWSTC         13,000 00         13,000 00         -           Zhu, David         SWSTC         13,000 00         13,000 00         -           WCCTWC         WCCTWC         -         -           WCCTWC         WCCTWC         -         -           WCCTWC         WCCTWC         -         -           WCCTWC         WCCTWC         -         -           WCCTWC         -         -         -           WCCTWC         -         -         -           WCCTWC         -         -         -           WCCTWC	<del>-</del> -					·
Xiang, David         SWSTC         1,000 00         1,000 00           Yoo, Christine         SWSTC         53,000 00         33,000 00         20,000 00           You, Michael         SWSTC         1,000 00         1,000 00         1,000 00           Zhang, Helen         SWSTC         23,000 00         6,000.00         17,000 00           Zhang, Jovan         SWSTC         1,000 00         1,000 00         -           Zhang, Rachel         SWSTC         1,000 00         500 00         500 00           Zhang, Shoshana         SWSTC         1,000 00         1,000 00         -           Zhu, David         SWSTC HS         none         -           WCCTWC         WCCTWC         -           WCCTWC         WCCTWC         -           WCCTWC         -         -						
Yoo,Chnstine         SWSTC         53,000 00         33,000 00         20,000 00           You,Michael         SWSTC         1,000 00         1,000 00         1,000 00           Zhang,Helen         SWSTC         23,000 00         6,000.00         17,000 00           Zhang,Jovan         SWSTC         1,000 00         1,000 00         -           Zhang,Rachel         SWSTC         1,000 00         500 00         500 00           Zhang,Shoshana         SWSTC         1,000 00         1,000 00         -           Zhu,David         SWSTC         13,000 00         1,000 00         -           WCCTWC         WCCTWC         -         -						
You,Michael         SWSTC         1,000 00         1,000 00           Zhang,Helen         SWSTC         23,000 00         6,000.00         17,000 00           Zhang,Jovan         SWSTC         1,000 00         1,000 00         -           Zhang,Rachel         SWSTC         1,000 00         500 00         500 00           Zhang,Shoshana         SWSTC         1,000 00         1,000 00         -           Zhu,David         SWSTC         13,000 00         1,000 00         -           WCTWC         WCCTWC         -         -           WCCTWC         WCCTWC         -         -           WCCTWC         WCCTWC         -         -           WCCTWC         WCCTWC         -         -           WCCTWC         WCCTWC         -         -	<del></del>		,	22 000 00		•
Zhang,Helen         SWSTC         23,000 00         6,000.00         17,000 00           Zhang,Jovan         SWSTC         1,000 00         1,000 00         -           Zhang,Rachel         SWSTC         1,000 00         500 00         500 00           Zhang,Shoshana         SWSTC         1,000 00         1,000 00         -           Zhu,David         SWSTC         13,000 00         13,000 00         -           SWSTC HS         none         -         -           WCCTWC         WCCTWC         -         -			•	33,000 00		
Zhang, Jovan         SWSTC         1,000 00         1,000 00         -           Zhang, Rachel         SWSTC         1,000 00         500 00         500 00           Zhang, Shoshana         SWSTC         1,000 00         1,000 00         -           Zhu, David         SWSTC         13,000 00         13,000 00         -           SWSTC HS         none         -         -           WCCTWC         WCCTWC         -         -				6 000 00		•
Zhang,Rachel         SWSTC         1,000 00         500 00         500 00           Zhang,Shoshana         SWSTC         1,000 00         1,000 00         -           Zhu,David         SWSTC         13,000 00         13,000 00         -           SWSTC HS         none         -         -           WCCTWC         WCCTWC         -         -				•		17,000 00
Zhang,Shoshana	<del>-</del> -		•	•		500.00
Zhu,David         SWSTC 13,000 00 SWSTC HS none         13,000 00 SWSTC HS none           WCCTWC WCCTWC WCCTWC WCCTWC WCCTWC WCCTWC WCCTWC WCCTWC WCCTWC WCCTWC WCCTWC WCCTWC SWCCTWC SWCCT			•			500 00
SWSTC HS none  WCCTWC - WCCTWC	<del>-</del> '		•	1,000 00		13 000 00
WCCTWC       -         WCCTWC       -         WCCTWC       -         WCCTWC       -         WCCTWC       -         WCCTWC       -						.5,000 00
WCCTWC       -         WCCTWC       -         WCCTWC       -         WCCTWC       -         WCCTWC       -						_
WCCTWC         -           WCCTWC         -           WCCTWC         -           WCCTWC         -						-
WCCTWC - WCCTWC - WCCTWC -						-
WCCTWC - WCCTWC -						_
WCCTWC -						-
						-
		WCCTWC				-

Form 990-PF, Part XV, Line 3
Grants and Contributions Paid During the Year or Approved for Future Payment

#### 2015 Awards (Awarded During Year Ending 9/30/16)

Name of Student, Teacher or High School	Purpose = Competition (SWSTC or AP)	Total Grant Awarded	Amount Paid Fiscal Year End 9/30/2016	Amount Paid In Previous Years	Balance (i e , Approved for Future Payment)
					-
	2015 Award Totals	630,999.98	171,206.00	-	459,793.98
	SAAP	-	-	-	-
	SWSTC	630,999 98	171,206 00	-	459,793 98
	WCCTWC	-	•	-	