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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 10-01-2015, and ending 09-30-2016

Name of foundation THE GOLDSMITH FAMILY FOUNDATION INC		A Employer identification number 52-1714353
Number and street (or P O box number if mail is not delivered to street address) 1829 REISTERSTOWN ROAD NO 430	Room/suite	B Telephone number (see instructions) (410) 484-9292
City or town, state or province, country, and ZIP or foreign postal code BALTIMORE, MD 21208		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 16,920,365	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	221	221	221	
	4 Dividends and interest from securities	303,812	303,812	303,812	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	32,861			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		32,861		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	336,894	336,894	304,033	
	13 Compensation of officers, directors, trustees, etc	40,000	0	0	40,000
	14 Other employee salaries and wages	4,700	0	0	4,700
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	36,335	27,000	0	9,335
	c Other professional fees (attach schedule)				
	17 Interest	177	0	0	177
	18 Taxes (attach schedule) (see instructions)	2,284	1,925	0	359
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	19,505	0	0	19,505
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	147,863	137,438	0	10,112
	24 Total operating and administrative expenses. Add lines 13 through 23	250,864	166,363	0	84,188
	25 Contributions, gifts, grants paid	671,162			671,162
	26 Total expenses and disbursements. Add lines 24 and 25	922,026	166,363	0	755,350
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-585,132			
	b Net investment income (if negative, enter -0-)		170,531		
	c Adjusted net income (if negative, enter -0-)			304,033	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	56,012	97,877	97,877
	2	Savings and temporary cash investments	2,765,421	1,247,114	1,247,114
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	10,903,714	11,769,542	14,878,818
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	693,620	693,620	693,620
	Liabilities	14	Land, buildings, and equipment basis ▶ 28,784 Less accumulated depreciation (attach schedule) ▶ 28,784		
15		Other assets (describe ▶ _____)	2,936	2,936	2,936
16		Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	14,421,703	13,811,089	16,920,365
17		Accounts payable and accrued expenses			
18		Grants payable			
19		Deferred revenue			
20		Loans from officers, directors, trustees, and other disqualified persons			
21		Mortgages and other notes payable (attach schedule)			
22		Other liabilities (describe ▶ _____)	748	766	
23		Total liabilities(add lines 17 through 22)	748	766	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	14,614,195	14,614,195	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	-193,240	-803,872	
	30	Total net assets or fund balances(see instructions)	14,420,955	13,810,323	
	31	Total liabilities and net assets/fund balances(see instructions)	14,421,703	13,811,089	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 14,420,955
2	Enter amount from Part I, line 27a	2 -585,132
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 13,835,823
5	Decreases not included in line 2 (itemize) ▶ _____	5 25,500
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 13,810,323

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase D—Donation (b)	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	BERNSTEIN	P		
b	GARDNER LEWIS	P		
c	HUFF	P		
d	PNC INV MGR	P		
e	LITIGATION AND OTHER CLAIMS	P		

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a			57,939
b			36,234
c			-114,904
d			114,860
e			-61,268

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
a			57,939
b			36,234
c			-114,904
d			114,860
e			-61,268

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	32,861
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	32,861

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	0	0	0 000000
2013	743,387	16,141,284	0 046055
2012	904,706	14,578,328	0 062058
2011	923,293	14,093,118	0 065514
2010	895,736	14,907,484	0 060086

2	Total of line 1, column (d).	2	0 233713
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 046743
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	15,813,165
5	Multiply line 4 by line 3.	5	739,155
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,705
7	Add lines 5 and 6.	7	740,860
8	Enter qualifying distributions from Part XII, line 4.	8	755,350

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,705
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,705
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,705
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	47,604
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	47,604
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	45,899
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ 45,899 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			No
		1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW GOLDSMITHFAMILYFOUNDATION ORG	13	Yes	
14	The books are in care of ► ALAN BERKOWITZ Telephone no ► (410) 484-7700 Located at ► 1829 REISTERSTOWN RD 430 BALTIMORE MD ZIP+4 ► 21208			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b**

Organizations relying on a current notice regarding disaster assistance check here. ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** **No**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
BETH GOLDSMITH 1829 REISTERTOWN ROAD SUITE 430 BALTIMORE, MD 21208	PRESIDENT 30 00	0	0	0
ALAN BERKOWITZ 1829 REISTERTOWN ROAD SUITE 430 BALTIMORE, MD 21208	SEC/TREASURER 5 00	20,000	0	0
RAYMOND ALTMAN 1829 REISTERTOWN ROAD SUITE 430 BALTIMORE, MD 21208	VICE PRESIDENT 5 00	20,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ☐ 0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$ 50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	1,304,680
c	Fair market value of all other assets (see instructions).	1c	14,749,295
d	Total (add lines 1a, b, and c).	1d	16,053,975
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	16,053,975
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	240,810
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	15,813,165
6	Minimum investment return. Enter 5% of line 5.	6	790,658

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	790,658
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	1,705
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,705
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	788,953
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	788,953
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	7	788,953

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	755,350
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	755,350
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,705
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	753,645

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				788,953
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	169,826			
b From 2011.	225,369			
c From 2012.	199,754			
d From 2013.				
e From 2014.				
f Total of lines 3a through e.	594,949			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 755,350				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				755,350
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	33,603			33,603
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	561,346			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	136,223			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	425,123			
10 Analysis of line 9				
a Excess from 2011.	225,369			
b Excess from 2012.	199,754			
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling.		
--	--	--

a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	

c Qualifying distributions from Part XII, line 4 for each year listed					
---	--	--	--	--	--

d Amounts included in line 2c not used directly for active conduct of exempt activities					
--	--	--	--	--	--

e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
---	---	--	--	--	--

Complete 3a, b, or c for the alternative test relied upon					
---	--	--	--	--	--

a	"Assets" alternative test—enter			
	(1) Value of all assets			

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
---	--	--	--	--	--

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
--	--	--	--	--	--

c "Support" alternative test—enter					
(1) Total support other than gross					

investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
--	--	--	--	--	--

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii). . . .					
---	--	--	--	--	--

(3) Largest amount of support from an exempt organization					
---	--	--	--	--	--

(4) Gross investment income					
-----------------------------	--	--	--	--	--

Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept

unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

[illegible]

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

BETH GOLDSMITH
BETH GOLDSMITH WILSON, LLC

1829 REISTERSTOWN RD 430
BALTIMORE, MD 21208
(410) 484-8303

b The form in which applications should be submitted and information and materials they should include

LETTER INDICATING AMOUNT AND PURPOSE OF REQUEST

c. Any submission deadlines	NONE
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d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	671,162
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments. . . .						
3 Interest on savings and temporary cash investments			14	221		
4 Dividends and interest from securities. . .			14	303,812		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory			18	32,861		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e). . .		0		336,894		0
13 Total. Add line 12, columns (b), (d), and (e).						336,894

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Part XVII

a Transfers from the reporting foundation to a noncharitable exempt organization of

1a(1)	No
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1a(2)	No
--------------	-----------

--	--	--

1b(1)	No
--------------	-----------

1b(2)	No
-------	----

1b(3)		No
--------------	--	-----------

1b(4)	No
--------------	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
----	--	----

market value

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

Title

(see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name ALAN BERKOWITZ CPA	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00365894
	Firm's name ▶ BERKOWITZ & SHRAMKO CPAS			Firm's EIN ▶ 52-0963432	
	Firm's address ▶ 1829 REISTERSTOWN ROAD 430 BALTIMORE, MD 21208			Phone no (410) 484-7700	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ASPEN BUDDY PROGRAM 110 E HALLAM STREET ASPEN,CO 81611	NONE		GENERAL	25,000
ASPEN COUNTRY DAY SCHOOL 3 MUSIC SCHOOL ROAD ASPEN,CO 81611	NONE		GENERAL	10,000
ASPEN YOUTH CENTER PO BOX 8266 ASPEN,CO 81611	NONE		GENERAL	100
BALTIMORE CITY LACROSE & LEADERSHIP PO BOX 708 NEW YORK,NY 10030	NONE		GENERAL	5,000
BALTIMORE HUNGER PROJECT 1829 REISTERSTOWN ROAD BALTIMORE,MD 21208	NONE		GENERAL	2,500
Total ▶ 3a				671,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BALTIMORE MUSEUM OF ART 10 ART MUSEUM DRIVE BALTIMORE, MD 21218	NONE		GENERAL	5,000
BALTIMORE SCHOOL FOR THE ARTS 712 CATHEDRAL STREET BALTIMORE, MD 21201	NONE		GENERAL	20,000
BALTIMORE SYMPHONY ENDOWMENT TRUST 1212 CATHEDRAL STREET BALTIMORE, MD 21201	NONE		GENERAL	20,000
BALTIMORE SYMPHONY ORCHESTRA 1212 CATHEDRAL STREET BALTIMORE, MD 21201	NONE		GENERAL	25,000
BALTIMORE URBAN DEBATE LEAGUE 1800 N CHARLES STREET BALTIMORE, MD 21201	NONE		GENERAL	10,000
Total ▶ 3a				671,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BIG BROTHERS & SISTERS OF THE CHESAPEAKE 3600 CLIPPER MILL ROAD SUITE 250 BALTIMORE,MD 21211	NONE		GENERAL	1,000
BUILDING STEPS PO BOX 1393 LUTHERVILLE,MD 21093	NONE		GENERAL	5,000
CALLAWAY ELEMENTARY 3701 FERNHILL AVENUE BALTIMORE,MD 21215	NONE		GENERAL	2,949
CENTER STAGE 700 NORTH CALVERT STREET BALTIMORE,MD 21202	NONE		GENERAL	10,000
CITY NEIGHBORS FOUNDATION 4301 RASPE AVENUE BALTIMORE,MD 21206	NONE		GENERAL	20,000
Total ▶ 3a				671,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
COLLEGE BOUND FOUNDATION 300 WATER STREET BALTIMORE,MD 21202	NONE		GENERAL	25,000
CREATIVE ALLIANCE AT THE PATTERSON 3134 EASTERN AVENUE BALTIMORE,MD 21224	NONE		GENERAL	7,500
CREATIVE ALLIANCE AT THE PATTERSON 3134 EASTERN AVENUE BALTIMORE,MD 21224	NONE		GENERAL	7,500
DYSLEXIA TUTORING PROGRAM 711 W 40TH STREET STE 310 BALTIMORE,MD 21201	NONE		GENERAL	5,000
ENOCH PRATT FREE LIBRARY 400 CATHEDRAL STREET BALTIMORE,MD 21201	NONE		GENERAL	7,500
Total ▶ 3a				671,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
EVERYMAN THEATRE 1727 N CHARLES STREET BALTIMORE,MD 21201	NONE		GENERAL	10,000
FUND FOR EDUCATIONAL EXCELLENCE 800 N CHARLES STREET SUITE 250 BALTIMORE,MD 21210	NONE		GENERAL	10,000
FUND FOR EDUCATIONAL EXCELLENCE 800 N CHARLES STREET SUITE 250 BALTIMORE,MD 21210	NONE		GENERAL	10,000
GOUCHER COLLEGE 1021 DULANEY VALLEY ROAD TOWSON,MD 21204	NONE		GENERAL	25,000
HAMPDEN FAMILY CENTER 1104 WEST 36TH STREET BALTIMORE,MD 21211	NONE		GENERAL	2,500
Total ▶ 3a				671,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HIGHER ACHIEVEMENT BALTIMORE 1414 KEY HIGHWAY SUITE 300 BALTIMORE,MD 21230	NONE		GENERAL	5,000
JOHN RUHRAH SCHOOL 701 SOUTH RUPOLLA STREET BALTIMORE,MD 21224	NONE		GENERAL	3,000
JOHN RUHRAH SCHOOL 701 SOUTH RUPOLLA STREET BALTIMORE,MD 21224	NONE		GENERAL	2,750
JOHNS HOPKINS MULTIPLE SCLEROSIS CENTER 1800 ORLEANS STREET BALTIMORE,MD 21209	NONE		GENERAL	25,000
JOHNS HOPKINS UNIVERSITY 1800 ORLEANS STREET BALTIMORE,MD 21218	NONE		GENERAL	100,000
Total ▶ 3a				671,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
KENNEDY KRIEGER INSTITUTE 707 NORTH BROADWAY BALTIMORE, MD 21205	NONE		GENERAL	5,000
LILLIE MAY CARROLL JACKSON CHARTER SCHOOL 900 WOODBOURNE AVENUE BALTIMORE, MD 21212	NONE		GENERAL	5,000
LIVING CLASSROOMS FOUNDATION 802 SOUTH CAROLINE STREET BALTIMORE, MD 21231	NONE		GENERAL	7,500
MARYLAND SCIENCE CENTER 601 LIGHT STREET BALTIMORE, MD 21230	NONE		GENERAL	5,000
MIDDLE GRADES PARTNERSHIP 1500 UNION AVENUE BALTIMORE, MD 21218	NONE		GENERAL	30,000
Total ▶ 3a				671,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MORAVIA PARK ELEMENTARY SCHOOL 6201 FRANKFORD AVENUE BALTIMORE,MD 21206	NONE		GENERAL	1,785
NATIONAL AQUARIUM IN BALTIMORE 501 E PRATT STREET PIER 3 BALTIMORE,MD 21202	NONE		GENERAL	5,000
NEW LEADERS 1500 UNION AVENUE SUITE 1400 BALTIMORE,MD 21210	NONE		GENERAL	15,000
PARKS AND PEOPLE FOUNDATION 2100 LIBERTY HEIGHTS BALTIMORE,MD 21217	NONE		GENERAL	1,000
PORT DISCOVERY CHILDREN'S MUSEUM IN BALTO 35 MARKET PLACE BALTIMORE,MD 21202	NONE		GENERAL	5,000
Total ▶ 3a				671,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RELOVE ANIMALS INC 9941 HILLTOP DRIVE BALTIMORE, MD 21234	NONE		GENERAL	2,500
SOUTH BALTIMORE LEARNING CENTER 28 EAST OSTEND STREET BALTIMORE, MD 21230	NONE		GENERAL	10,000
SOUTHWEST BALTIMORE CHARTER SCHOOL 1300 HERKIMER STREET BALTIMORE, MD 21223	NONE		GENERAL	10,000
ST PAUL'S SCHOOL 11152 FALLS ROAD BALTIMORE, MD 21022	NONE		GENERAL	15,000
ST FRANCIS NEIGHBORHOOD CENTER 2405 LINDEN AVENUE BALTIMORE, MD 21217	NONE		GENERAL	1,500
Total ▶ 3a				671,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST VINCENT DE PAUL SOCIETY OF BALTIMORE 2305 N CHARLES STREET BALTIMORE,MD 21218	NONE		GENERAL	2,190
TEACH FOR AMERICA 2601 NORTH HOWARD STREET BALTIMORE,MD 21211	NONE		GENERAL	50,000
THE COMMUNITY SCHOOL 337 WEST 30TH STREET BALTIMORE,MD 21211	NONE		GENERAL	10,000
THE HIGHLAND SCHOOL 2409 CRESWELL ROAD BEL AIR,MD 21015	NONE		GENERAL	5,000
THE SPEYER LEGACY SCHOOL 925 NINTH AVENUE NEW YORK,NY 10019	NONE		GENERAL	30,000
Total ▶ 3a				671,162

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE WALTERS ART MUSEUM 600 NORTH CHARLES STREET BALTIMORE, MD 21201	NONE		GENERAL	5,000
THOMAS JEFFERSON ELEMENTARY SCHOOL 605 DRYDEN DRIVE BALTIMORE, MD 21229	NONE		GENERAL	2,388
THREAD PO BOX 1584 BALTIMORE, MD 21203	NONE		GENERAL	20,000
URBAN TEACHER CENTER 1414 KEY HIGHWAY SUITE 300 BALTIMORE, MD 21211	NONE		GENERAL	10,000
YOUNG AUDIENCES OF MARYLAND 2600 NORTH HOWARD STREET BALTIMORE, MD 21202	NONE		GENERAL	10,000
Total			▶ 3a	671,162

TY 2015 Accounting Fees Schedule

Name: THE GOLDSMITH FAMILY FOUNDATION INC

EIN: 52-1714353

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	36,335	27,000	0	9,335

TY 2015 Investments Corporate Stock Schedule**Name:** THE GOLDSMITH FAMILY FOUNDATION INC**EIN:** 52-1714353

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VARIOUS CORPORATE STOCKS	11,769,542	14,878,818

TY 2015 Investments - Other Schedule

Name: THE GOLDSMITH FAMILY FOUNDATION INC

EIN: 52-1714353

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENTS	AT COST	693,620	693,620

TY 2015 Other Assets Schedule**Name:** THE GOLDSMITH FAMILY FOUNDATION INC**EIN:** 52-1714353

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDENDS RECEIVABLE	2,936	2,936	2,936

TY 2015 Other Decreases Schedule**Name:** THE GOLDSMITH FAMILY FOUNDATION INC**EIN:** 52-1714353

Description	Amount
FEDERAL TAX PAYMENTS	25,500

TY 2015 Other Expenses Schedule**Name:** THE GOLDSMITH FAMILY FOUNDATION INC**EIN:** 52-1714353

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMPUTER EXPENSE	5,963	0	0	5,963
INSURANCE	1,021	0	0	1,021
INVESTMENT FEES	118,897	118,897	0	0
MARGIN INTEREST	18,541	18,541	0	0
MISCELLANEOUS	395	0	0	82
OFFICE	316	0	0	316
POSTAGE AND DELIVERY	472	0	0	472
TELEPHONE	2,258	0	0	2,258

TY 2015 Other Liabilities Schedule

Name: THE GOLDSMITH FAMILY FOUNDATION INC

EIN: 52-1714353

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL LIABILITIES	748	766

TY 2015 Taxes Schedule

Name: THE GOLDSMITH FAMILY FOUNDATION INC

EIN: 52-1714353

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX WITHHELD	1,925	1,925	0	0
PAYROLL TAX EXPENSE	359	0	0	359