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Extended to August 15, 2017  
Return of Private Foundation

OMB No 1545-0052

2015

Form 990-PF

Department of the Treasury  
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.  
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2015 or tax year beginning OCT 1, 2015, and ending SEP 30, 2016

Name of foundation: **IFTIKAR Foundation**

Number and street (or P O box number if mail is not delivered to street address): **c/o Shalini Ahmed, 505 North Street**

Room/suite: \_\_\_\_\_

City or town, state or province, country, and ZIP or foreign postal code: **Greenwich, CT 06830**

A Employer identification number: **46-1097913**

B Telephone number: **203.351.4275**

C If exemption application is pending, check here

D 1. Foreign organizations, check here   
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:  
 Initial return  
 Final return  
 Address change  
 Initial return of a former public charity  
 Amended return  
 Name change

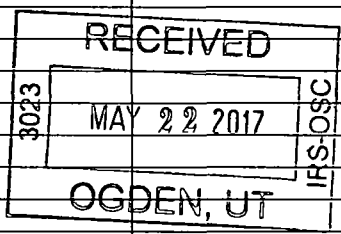
H Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16): **\$ 14,560.**

J Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_

(Part I, column (d) must be on cash basis)

| Part I Analysis of Revenue and Expenses<br>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) |  | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|--|------------------------------------|---------------------------|-------------------------|---|
| 1 Contributions, gifts, grants, etc., received   |  |                                    |                           | N/A                     |   |
| 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B   |  |                                    |                           |                         |   |
| 3 Interest on savings and temporary cash investments   |  |                                    |                           |                         |   |
| 4 Dividends and interest from securities   |  |                                    |                           |                         |   |
| 5a Gross rents   |  |                                    |                           |                         |   |
| b Net rental income or (loss)  |  |                                    |                           |                         |   |
| 6a Net gain or (loss) from sale of assets not on line 10   |  |                                    |                           |                         |   |
| b Gross sales price for all assets on line 6a  |  |                                    |                           |                         |   |
| 7 Capital gain net income (from Part IV, line 2)   |  |                                    | 0.                        |                         |   |
| 8 Net short-term capital gain  |  |                                    |                           |                         |   |
| 9 Income modifications   |  |                                    |                           |                         |   |
| 10a Gross sales less returns and allowances  |  |                                    |                           |                         |   |
| b Less Cost of goods sold  |  |                                    |                           |                         |   |
| c Gross profit or (loss)   |  |                                    |                           |                         |   |
| 11 Other income  |  |                                    |                           |                         |   |
| 12 Total Add lines 1 through 11  |  | 0.                                 | 0.                        |                         |   |
| 13 Compensation of officers, directors, trustees, etc  |  | 0.                                 | 0.                        |                         | 0.  |
| 14 Other employee salaries and wages   |  |                                    |                           |                         |   |
| 15 Pension plans, employee benefits  |  |                                    |                           |                         |   |
| 16a Legal fees   |  |                                    |                           |                         |   |
| b Accounting fees  |  |                                    |                           |                         |   |
| c Other professional fees  |  |                                    |                           |                         |   |
| 17 Interest  |  |                                    |                           |                         |   |
| 18 Taxes   |  |                                    |                           |                         |   |
| 19 Depreciation and depletion  |  |                                    |                           |                         |   |
| 20 Occupancy   |  |                                    |                           |                         |   |
| 21 Travel, conferences, and meetings   |  |                                    |                           |                         |   |
| 22 Printing and publications   |  |                                    |                           |                         |   |
| 23 Other expenses  |  |                                    |                           |                         |   |
| 24 Total operating and administrative expenses. Add lines 13 through 23  |  | 0.                                 | 0.                        |                         | 0.  |
| 25 Contributions, gifts, grants paid   |  | 0.                                 |                           |                         | 0.  |
| 26 Total expenses and disbursements. Add lines 24 and 25   |  | 0.                                 | 0.                        |                         | 0.  |
| 27 Subtract line 26 from line 12:  |  |                                    |                           |                         |   |
| a Excess of revenue over expenses and disbursements  |  | 0.                                 |                           |                         |   |
| b Net investment income (if negative, enter -0-)   |  |                                    | 0.                        |                         |   |
| c Adjusted net income (if negative, enter -0-)   |  |                                    |                           | N/A                     |   |



SCANNED BY 2017

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| Part II Balance Sheets   |   | Attached schedules and amounts in the description column should be for end-of-year amounts only |   |         |
|--|---|---|---|---------|
|  |   | Beginning of year<br>(a) Book Value   | End of year<br>(b) Book Value (c) Fair Market Value |         |
| Assets   | 1 Cash - non-interest-bearing   | 14,560.   | 14,560.   | 14,560. |
|  | 2 Savings and temporary cash investments  |   |   |         |
|  | 3 Accounts receivable ▶   |   |   |         |
|  | Less: allowance for doubtful accounts ▶   |   |   |         |
|  | 4 Pledges receivable ▶  |   |   |         |
|  | Less: allowance for doubtful accounts ▶   |   |   |         |
|  | 5 Grants receivable   |   |   |         |
|  | 6 Receivables due from officers, directors, trustees, and other disqualified persons    |   |   |         |
|  | 7 Other notes and loans receivable ▶  |   |   |         |
|  | Less: allowance for doubtful accounts ▶   |   |   |         |
|  | 8 Inventories for sale or use   |   |   |         |
|  | 9 Prepaid expenses and deferred charges   |   |   |         |
|  | 10a Investments - U.S. and state government obligations                                 |   |   |         |
|  | b Investments - corporate stock   |   |   |         |
|  | c Investments - corporate bonds   |   |   |         |
|  | 11 Investments - land, buildings, and equipment: basis ▶                                |   |   |         |
| Less accumulated depreciation ▶  |   |   |   |         |
| 12 Investments - mortgage loans  |   |   |   |         |
| 13 Investments - other   |   |   |   |         |
| 14 Land, buildings, and equipment: basis ▶   |   |   |   |         |
| Less accumulated depreciation ▶  |   |   |   |         |
| 15 Other assets (describe ▶)   |   |   |   |         |
| 16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) | 14,560.   | 14,560.   | 14,560.   |         |
| Liabilities  | 17 Accounts payable and accrued expenses  |   |   |         |
|  | 18 Grants payable   |   |   |         |
|  | 19 Deferred revenue   |   |   |         |
|  | 20 Loans from officers, directors, trustees, and other disqualified persons             |   |   |         |
|  | 21 Mortgages and other notes payable  |   |   |         |
|  | 22 Other liabilities (describe ▶)   |   |   |         |
| 23 Total liabilities (add lines 17 through 22)   | 0.  | 0.  |   |         |
| Net Assets or Fund Balances  | Foundations that follow SFAS 117, check here <input type="checkbox"/>                   |   |   |         |
|  | and complete lines 24 through 26 and lines 30 and 31.                                   |   |   |         |
|  | 24 Unrestricted   |   |   |         |
|  | 25 Temporarily restricted   |   |   |         |
|  | 26 Permanently restricted   |   |   |         |
|  | Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> |   |   |         |
|  | and complete lines 27 through 31  |   |   |         |
|  | 27 Capital stock, trust principal, or current funds                                     | 0.  | 0.  |         |
| 28 Paid-in or capital surplus, or land, bldg., and equipment fund                                | 0.  | 0.  |   |         |
| 29 Retained earnings, accumulated income, endowment, or other funds                              | 14,560.   | 14,560.   |   |         |
| 30 Total net assets or fund balances   | 14,560.   | 14,560.   |   |         |
| 31 Total liabilities and net assets/fund balances  | 14,560.   | 14,560.   |   |         |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|   |   |         |
|---|---|---------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30<br>(must agree with end-of-year figure reported on prior year's return) | 1 | 14,560. |
| 2 Enter amount from Part I, line 27a  | 2 | 0.      |
| 3 Other increases not included in line 2 (itemize) ▶  | 3 | 0.      |
| 4 Add lines 1, 2, and 3   | 4 | 14,560. |
| 5 Decreases not included in line 2 (itemize) ▶  | 5 | 0.      |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30   | 6 | 14,560. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) |   | (b) How acquired<br>P - Purchase<br>D - Donation                                    | (c) Date acquired<br>(mo., day, yr.)  | (d) Date sold<br>(mo., day, yr.) |
|--|---|---|---|----------------------------------|
| 1a   |   |   |   |                                  |
| b  | NONE  |   |   |                                  |
| c  |   |   |   |                                  |
| d  |   |   |   |                                  |
| e  |   |   |   |                                  |
| (e) Gross sales price  | (f) Depreciation allowed<br>(or allowable)  | (g) Cost or other basis<br>plus expense of sale                                     | (h) Gain or (loss)<br>(e) plus (f) minus (g)  |                                  |
| a  |   |   |   |                                  |
| b  |   |   |   |                                  |
| c  |   |   |   |                                  |
| d  |   |   |   |                                  |
| e  |   |   |   |                                  |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  |   |   | (i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |                                  |
| (i) F.M.V. as of 12/31/69  | (j) Adjusted basis<br>as of 12/31/69  | (k) Excess of col. (i)<br>over col. (j), if any                                     |   |                                  |
| a  |   |   |   |                                  |
| b  |   |   |   |                                  |
| c  |   |   |   |                                  |
| d  |   |   |   |                                  |
| e  |   |   |   |                                  |
| 2  | Capital gain net income or (net capital loss)   | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 } | 2   |                                  |
| 3  | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter -0- in Part I, line 8 | }   | 3   |                                  |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a)<br>Base period years<br>Calendar year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions   | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |
|--|--|--|---|
| 2014   | 50,733.  | 18,446.                                      | 2.750352  |
| 2013   | 90,605.  | 28,109.                                      | 3.223345  |
| 2012   | 15,440.  | 28,862.                                      | .534959   |
| 2011   |  |  |   |
| 2010   |  |  |   |
| 2  | Total of line 1, column (d)  |  | 6.508656  |
| 3  | Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years |  | 2.169552  |
| 4  | Enter the net value of noncharitable-use assets for 2015 from Part X, line 5   |  | 14,342.   |
| 5  | Multiply line 4 by line 3  |  | 31,116.   |
| 6  | Enter 1% of net investment income (1% of Part I, line 27b)   |  | 0.  |
| 7  | Add lines 5 and 6  |  | 31,116.   |
| 8  | Enter qualifying distributions from Part XII, line 4   |  | 0.  |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|    |   |    |    |
|----|---|----|----|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) |    |    |
| b  | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b   | 1  | 0. |
| c  | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  |    |    |
| 2  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   | 2  | 0. |
| 3  | Add lines 1 and 2   | 3  | 0. |
| 4  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   | 4  | 0. |
| 5  | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-   | 5  | 0. |
| 6  | Credits/Payments:   |    |    |
| a  | 2015 estimated tax payments and 2014 overpayment credited to 2015   | 6a |    |
| b  | Exempt foreign organizations - tax withheld at source   | 6b |    |
| c  | Tax paid with application for extension of time to file (Form 8868)   | 6c |    |
| d  | Backup withholding erroneously withheld   | 6d |    |
| 7  | Total credits and payments. Add lines 6a through 6d   | 7  | 0. |
| 8  | Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached   | 8  |    |
| 9  | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed   | 9  | 0. |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid   | 10 |    |
| 11 | Enter the amount of line 10 to be: Credited to 2016 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>  | 11 |    |

**Part VII-A Statements Regarding Activities**

|  | Yes  | No |
|--|--|----|
| 1a   |  | X  |
| 1b   |  | X  |
| If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  |  |    |
| 1c   |  | X  |
| d  | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0. |    |
| e  | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.   |    |
| 2  |  | X  |
| If "Yes," attach a detailed description of the activities.   |  |    |
| 3  |  | X  |
| If "Yes," attach a conformed copy of the changes   |  |    |
| 4a   |  | X  |
| 4b   | N/A  |    |
| 5  |  | X  |
| If "Yes," attach the statement required by General Instruction T.  |  |    |
| 6  | X  |    |
| Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? |  |    |
| 7  | X  |    |
| Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  |  |    |
| 8a   | Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>CT</u>  |    |
| 8b   | X  |    |
| If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  |  |    |
| 9  |  | X  |
| Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV   |  |    |
| 10   |  | X  |
| Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses   |  |    |

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-16 containing questions about controlled entities, distribution to donors, public inspection requirements, website address, books in care, and nonexempt charitable trusts.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b containing questions about disqualifying acts, taxes on failure to distribute income, and business holdings.

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propoganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A**  **5b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A**  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**  Yes  No **X**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

| (a) Name and address                                     | (b) Title, and average hours per week devoted to position | (c) Compensation (if not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|---|---|---|---------------------------------------|
| Shalini Ahmed<br>505 North Street<br>Greenwich, CT 06830 | Trustee<br>1.00   | 0.  | 0.  | 0.                                    |
|  |   |   |   |                                       |
|  |   |   |   |                                       |
|  |   |   |   |                                       |
|  |   |   |   |                                       |
|  |   |   |   |                                       |
|  |   |   |   |                                       |
|  |   |   |   |                                       |

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE  |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |

Total number of other employees paid over \$50,000 ▶ **0**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE  |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|       | Expenses |
|-------|----------|
| 1 N/A |          |
| 2     |          |
| 3     |          |
| 4     |          |

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

|  | Amount |
|--|--------|
| 1 N/A  |        |
| 2  |        |
| All other program-related investments. See instructions. |        |
| 3  |        |

Total. Add lines 1 through 3 ▶ 0.

**Part X**

**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions )

|   |   |    |         |
|---|---|----|---------|
| 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: |   |    |         |
| a   | Average monthly fair market value of securities   | 1a | 0.      |
| b   | Average of monthly cash balances  | 1b | 14,560. |
| c   | Fair market value of all other assets   | 1c |         |
| d   | Total (add lines 1a, b, and c)  | 1d | 14,560. |
| e   | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | 0.      |
| 2   | Acquisition indebtedness applicable to line 1 assets  | 2  | 0.      |
| 3   | Subtract line 2 from line 1d  | 3  | 14,560. |
| 4   | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4  | 218.    |
| 5   | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4      | 5  | 14,342. |
| 6   | Minimum investment return. Enter 5% of line 5   | 6  | 717.    |

**Part XI**

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

|    |  |    |      |
|----|--|----|------|
| 1  | Minimum investment return from Part X, line 6  | 1  | 717. |
| 2a | Tax on investment income for 2015 from Part VI, line 5   | 2a |      |
| b  | Income tax for 2015. (This does not include the tax from Part VI.)                                 | 2b |      |
| c  | Add lines 2a and 2b  | 2c | 0.   |
| 3  | Distributable amount before adjustments. Subtract line 2c from line 1                              | 3  | 717. |
| 4  | Recoveries of amounts treated as qualifying distributions  | 4  | 0.   |
| 5  | Add lines 3 and 4  | 5  | 717. |
| 6  | Deduction from distributable amount (see instructions)   | 6  | 0.   |
| 7  | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7  | 717. |

**Part XII**

**Qualifying Distributions** (see instructions)

|  |   |    |    |
|--|---|----|----|
| 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: |   |    |    |
| a  | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26   | 1a | 0. |
| b  | Program-related investments - total from Part IX-B  | 1b | 0. |
| 2  | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | 2  |    |
| 3 Amounts set aside for specific charitable projects that satisfy the:                       |   |    |    |
| a  | Suitability test (prior IRS approval required)  | 3a |    |
| b  | Cash distribution test (attach the required schedule)   | 3b |    |
| 4  | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                        | 4  | 0. |
| 5  | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5  | 0. |
| 6  | Adjusted qualifying distributions. Subtract line 5 from line 4  | 6  | 0. |

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

|   | (a)<br>Corpus | (b)<br>Years prior to 2014 | (c)<br>2014 | (d)<br>2015 |
|---|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2015 from Part XI, line 7   |               |                            |             | 717.        |
| <b>2</b> Undistributed income, if any, as of the end of 2015  |               |                            |             |             |
| <b>a</b> Enter amount for 2014 only   |               |                            | 0.          |             |
| <b>b</b> Total for prior years:   |               | 0.                         |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2015:   |               |                            |             |             |
| <b>a</b> From 2010  |               |                            |             |             |
| <b>b</b> From 2011  |               |                            |             |             |
| <b>c</b> From 2012  |               |                            |             | 13,997.     |
| <b>d</b> From 2013  |               |                            |             | 89,200.     |
| <b>e</b> From 2014  |               |                            |             | 49,811.     |
| <b>f</b> Total of lines 3a through e  | 153,008.      |                            |             |             |
| <b>4</b> Qualifying distributions for 2015 from Part XII, line 4: ► \$ 0.   |               |                            |             |             |
| <b>a</b> Applied to 2014, but not more than line 2a   |               |                            | 0.          |             |
| <b>b</b> Applied to undistributed income of prior years (Election required - see instructions)  |               | 0.                         |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required - see instructions)  | 0.            |                            |             |             |
| <b>d</b> Applied to 2015 distributable amount   |               |                            |             | 0.          |
| <b>e</b> Remaining amount distributed out of corpus   | 0.            |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))   | 717.          |                            |             | 717.        |
| <b>6</b> Enter the net total of each column as indicated below:   |               |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5  | 152,291.      |                            |             |             |
| <b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b   |               | 0.                         |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| <b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions   |               | 0.                         |             |             |
| <b>e</b> Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.  |               |                            | 0.          |             |
| <b>f</b> Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016  |               |                            |             | 0.          |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)       | 0.            |                            |             |             |
| <b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7   | 0.            |                            |             |             |
| <b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  | 152,291.      |                            |             |             |
| <b>10</b> Analysis of line 9:   |               |                            |             |             |
| <b>a</b> Excess from 2011   |               |                            |             |             |
| <b>b</b> Excess from 2012   |               |                            |             | 13,280.     |
| <b>c</b> Excess from 2013   |               |                            |             | 89,200.     |
| <b>d</b> Excess from 2014   |               |                            |             | 49,811.     |
| <b>e</b> Excess from 2015   |               |                            |             |             |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

|   | Tax year |          |          |          | (e) Total |
|---|----------|----------|----------|----------|-----------|
|   | (a) 2015 | (b) 2014 | (c) 2013 | (d) 2012 |           |
| 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed                     |          |          |          |          |           |
| b 85% of line 2a  |          |          |          |          |           |
| c Qualifying distributions from Part XII, line 4 for each year listed   |          |          |          |          |           |
| d Amounts included in line 2c not used directly for active conduct of exempt activities   |          |          |          |          |           |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c                                   |          |          |          |          |           |
| 3 Complete 3a, b, or c for the alternative test relied upon:  |          |          |          |          |           |
| a "Assets" alternative test - enter:  |          |          |          |          |           |
| (1) Value of all assets   |          |          |          |          |           |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i)   |          |          |          |          |           |
| b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed                              |          |          |          |          |           |
| c "Support" alternative test - enter:   |          |          |          |          |           |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) |          |          |          |          |           |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)                                      |          |          |          |          |           |
| (3) Largest amount of support from an exempt organization   |          |          |          |          |           |
| (4) Gross investment income   |          |          |          |          |           |

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

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b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**None**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV Supplementary Information** (continued)

| <b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b> |   |                                |                                  |             |           |
|---|---|--------------------------------|----------------------------------|-------------|-----------|
| Recipient   | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount      |           |
| Name and address (home or business)   |   |                                |                                  |             |           |
| <b>a Paid during the year</b>   |   |                                |                                  |             |           |
| None  |   |                                |                                  |             |           |
|   |   |                                |                                  |             |           |
|   |   |                                |                                  |             |           |
|   |   |                                |                                  |             |           |
|   |   |                                |                                  |             |           |
|   |   |                                |                                  |             |           |
|   |   |                                |                                  |             |           |
| <b>Total</b>  |   |                                |                                  | ▶ <b>3a</b> | <b>0.</b> |
| <b>b Approved for future payment</b>  |   |                                |                                  |             |           |
| None  |   |                                |                                  |             |           |
|   |   |                                |                                  |             |           |
|   |   |                                |                                  |             |           |
|   |   |                                |                                  |             |           |
|   |   |                                |                                  |             |           |
| <b>Total</b>  |   |                                |                                  | ▶ <b>3b</b> | <b>0.</b> |



