## Form **990-PF**

### **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052 2015

Do not enter social security numbers on this form as it may be made public.

		ue Service	Information about Fo	rm 990-PF and its se	parate instructi	ions is at w	ww.irs.gov/fo <b>rm</b>	990 <i>pf.</i> Open	to Public Inspection
For	caler	dar year 201	or tax year beginning	<b>j</b> 10	/1/2015	, an	nd ending	9/30/2016	;
Nam	ne of fou	ındatıon					A Employer	identification number	7
THE	E NAN	ICY E BARTO	N FOUNDATION						
Num	nber and	street (or PO bo	x number if mail is not delivere	ed to street address)		Room/suite		45-6656212	
РΟ	ВОХ	1501, NJ2-13	30-03-31				B Telephone	number (see instruction	ns)
City	or town			State	ZIP co	ode			
PEN	NNING	STON		NJ	0853	34-1501		609-274-683	4
Fore	eign cou	ntry name	Foreign provin	ce/state/county	Foreig	n postal code	e C If exempti	on application is pendir	ng, check here
G	Check	all that apply	☐ Initial return	☐ Initial return	of a former p	ublic chari	ty D 1. Foreigr	n organizations, check l	nere ▶ 🗌
			☐ Final return	Amended re			·	n organizations meeting	the 85% test.
			Address change	☐ Name chance	ie .			here and attach comput	
H	Check	type of organ	zation X Section 50	01(c)(3) exempt pi	rivate foundat	ion	E If private t	foundation status was to	erminated under
_			nonexempt charitable tru				section 50	07(b)(1)(A), check here	▶⊔
		arket value of		ccounting method		Accru			
		f year <i>(from Pa</i>			i⊠ Casii	Accid	r ii tile louii	idation is in a 60-month	
			11,602,913 (Part I	Other (specify)	o on cash hasis		under sec	tion 507(b)(1)(B), checl	Cliefe
		6) ▶ \$					<del>1</del>		(d) Disbursements
	art l	-	Revenue and Expense		(a) Revenue	1 (0)	Net investment	(c) Adjusted net	for charitable
			umns (b), (c), and (d) may unts ın column (a) (see ıns	-	expenses p books	еі <u> </u>	ıncome	ıncome	purposes
						1450 156455	7 * 8 <sub>1</sub> 2 - 26 , 23 <b>116</b> 222		(cash basis only)
l	1		ifts, grants, etc , received (att		20 May 10	2,156			
ı	2		f the foundation is not require				3 13 13 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3		3.4 1555 ASS 4.0
I	3		avings and temporary ca			2000	025 507		
- 1	4		d interest from securitie	S	240	0,803	235,567		S. C. V. E. P. S. V. S.
- 1	5a	Gross rents	44		30. No. 2000 - 1000 AFT	\$77.57 F 1485013			200
	b	Net rental inc			4/	35-68 753		RECEIVE	D
e l	6a		oss) from sale of assets			9,232	1 / 1		- 181-
Revenue	_b	•	ce for all assets on line 6a	1,478,893			40 005	0.10 0.00	713 1 <b>3</b> 1
[≩	7		net income (from Part IV	r, line ∠)	The same of the sa	14 14 14 14 14 14 14 15 15 15 15 15 15 15 15 15 15 15 15 15	49,232	AUS B-8-E	VII 12
2	8		n capital gain		Section 1	26.5			
1	9	Income modi		I		1.0000000 00.000 1.000000 00.000	ration are set to	OGDFN	17
	10a		s returns and allowances		Lake and Supple	4			
	b	Less Cost of	•	۵)	Self-al-Self-a	56.57 - 27- 77.572	23A27323	20000000000000000000000000000000000000	
	C 44	•	or (loss) (attach schedul	<del>e</del> )		100000	(Classical Basille		349
	11 12		e (attach schedule) nes 1 through 11		961	2,191	284,799	0	7.1%
	13		on of officers, directors,	trustone etc		0,000	204,133		20.000
es	14	•	ee salaries and wages	431003, 610	<u> </u>	<del>-,</del>			20,000
SE	15		s, employee benefits					*	
cpenses	16a	•	ttach schedule)		- <del></del>			-	<del></del>
	b		ees (attach schedule)			<del>-  </del>			
ē	C		sional fees (attach sche	dule)	101	3,532	62,119	<del> </del>	41,413
듩	17	Interest	iooo jullaon solic		100	-,	<u> </u>		71,310
ita	18		n schedule) (see instruc	tions)	-	7,775	3,437		
Administrative E	19	'S'	(attach schedule) and o	•		· <del>' ' ' '                              </del>	0,707		
를	20	Occupancy	juliant concurry and c	.opiolion				-	
회	21		rences, and meetings		1				
	22	Printing and							1
and	23		ses (attach schedule)			495	495	<del></del>	1
ğ	24	•	ing and administrative	e expenses.			.50	<u> </u>	
rating		Add lines 13			131	1,802	66,051	l o	61,413
E.	25		s, gifts, grants paid			6,500	30,001		436,500
اقِ	26		s and disbursements. Add l	nes 24 and 25		8,302	66,051	0	
. ~	27		26 from line 12		300	0,302	00,001	0	491,913
Operating a			nue over expenses and dis	hurcomonte	201	3,889			
<i>'</i>	a		enue over expenses and dis ent income (if negative		29.	2,009	218,748		
	b		ent income (if negative, e t income (if negative, e				210,740		
	С	Aujustea ne	<u>c income (ii negative, e</u>	ine: -u-)				. 0	

For Paperwork Reduction Act Notice, see Instructions.

Form 990-PF (2015) THE NANCY E BARTON FOUNDATION

D.	art II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	of year
1 6	шш	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	2,342	2,893	2,893
1	2	Savings and temporary cash investments	305,294	755,644	755,644
	3	Accounts receivable			LIBER
	Ì	Less allowance for doubtful accounts			
	4	Diodesa rossushia	4.10		4
	•	Less allowance for doubtful accounts			
	5	Grants receivable			
	6		<del></del>		<del></del>
	8	Receivables due from officers, directors, trustees, and other		II	
	_	disqualified persons (attach schedule) (see instructions)	n <b>an</b> icological and the state of the		Process and the second of the
	7	Other notes and loans receivable (attach schedule)			A ALCOHOLOGICA
	١ ـ	Less allowance for doubtful accounts	\		<del></del>
Assets	8	Inventories for sale or use			
SS	9	Prepaid expenses and deferred charges			
4	10a	Investments—U S and state government obligations (attach schedule)	494,297		
	b	Investments—corporate stock (attach schedule)	5,659,956		
	С	Investments—corporate bonds (attach schedule)	1,088,829	726,533	753,856
	11	Investments—land, buildings, and equipment basis	See and the second	444	
		Less accumulated depreciation (attach schedule)			<u> </u>
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	2,253,875	3,015,470	2,939,576
	14	Land, buildings, and equipment basis	36.		344
		Less: accumulated depreciation (attach schedule)			AMBRESS STATE OF LAME AND THE STATE OF THE S
	15	Other assets (describe )		<del></del>	
	16	Total assets (to be completed by all filers—see the			
		instructions Also, see page 1, item I)	9,804,593	10,140,308	11.602.913
_	17	Accounts payable and accrued expenses	9,004,000	10,140,500	11,002,913
	18	Grants payable			
Liabilities	19	Deferred revenue			
Ξ	ſ		<del></del>		
jpi	20	Loans from officers, directors, trustees, and other disqualified persons	<del></del>		
Ľ	21	Mortgages and other notes payable (attach schedule)		<del>_</del>	
	22	Other liabilities (describe >	<del></del>		
	23	Total liabilities (add lines 17 through 22)		<u> </u>	
Ś		Foundations that follow SFAS 117, check here			
ည	١.,	and complete lines 24 through 26 and lines 30 and 31.			1.2
<u>a</u>	24	Unrestricted	<u> </u>	<del></del>	. <b>₩</b>
Ba	25	Temporarily restricted			4.5
Net Assets or Fund Balances	26	Permanently restricted			
5	l	Foundations that do not follow SFAS 117, check here ► 🛛			1.4
Ī		and complete lines 27 through 31.			731 ¥
0	27	Capital stock, trust principal, or current funds	9,804,593	10,140,308	***
ë	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
SS	29	Retained earnings, accumulated income, endowment, or other funds			
¥	30	Total net assets or fund balances (see instructions)	9,804,593	10,140,308	
Ę	31	Total liabilities and net assets/fund balances (see			
		instructions)	9,804,593	10,140,308	
Pa	art III	Analysis of Changes in Net Assets or Fund Balances			
1	Total	net assets or fund balances at beginning of year-Part II, column (	a), line 30 (must agi	ee with	
	end-c	of-year figure reported on prior year's return)		1	9,804,593
2		amount from Part I, line 27a		2	293,889
		r increases not included in line 2 (itemize) FEDERAL EXCISE	TAX REFUND	3	48,241
		ines 1, 2, and 3		4	10,146,723
5		eases not included in line 2 (itemize)  See Attached Statement		5_	6,416
6		net assets or fund balances at end of year (line 4 minus line 5)-P		e 30 <b>6</b>	10,140,307

45-6656212

Page 2

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Part .	V Capital Gains and	d Losses for Tax on Investm	ent Income			
	• •	he kind(s) of property sold (e.g., real estate ouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquire (mo , day, yr )	d (d) Date sold (mo , day, yr )
1a_	See Attached Statement					
<u>b</u>						
С			···	<b></b>		
<u>d</u>				<del></del>		<del>  -</del> -
е_	<del> </del>		<del></del>			
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		or other basis ense of sale		Gain or (loss) lus (f) minus (g)
<u>a</u>	<del></del>					
<u>b</u>			<del></del>			
c d	<del>-</del>		<del> </del>	<del></del>	<del></del>	<del> </del>
<u>u</u> e				<del></del>		
	Complete only for assets st	nowing gain in column (h) and owned	by the foundation	on on 12/31/69	(I) Coine	(Cal /h) care mare
	(I) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exce	ess of col (i) ol (j), if any	col (k), bu	(Col (h) gain minus it not less than -0-) or es (from col (h))
а						
b						
ď						<del></del>
e			-1 B		· · · · · · · · ·	<del> </del>
2	Capital gain net income o	r (net canital loss) 1	also enter in Pa , enter -0- in Pa	<b>)</b>	2	49,232
3	· -	n or (loss) as defined in sections I, line 8, column (c) (see instruction				
	Part I, line 8				3	0
Part	V Qualification Und	<u>ler Section 4940(e) for Redu</u>	ced Tax on I	<u>Vet investment</u>	Income	
(For o	ptional use by domestic pr	ivate foundations subject to the s	ection 4940(a)	tax on net investr	nent income)	
If sect	ion 4940(d)(2) applies, lea	ve this part blank				
Was t	he foundation liable for the	section 4942 tax on the distribut			ase period?	☐ Yes 🗓 No
1		qualify under section 4940(e) D			luna onu ontro	
1	(a)	ount in each column for each yea	r, see the instr		king any entrie	S (d)
0-1	Base period years	(b) Adjusted qualifying distributions	s Net value	(c) of nonchantable-use a	ssets	Distribution ratio
Caj	endar year (or tax year beginning ii 2014	0)	7,122		7,125	(b) divided by col (c)) 0 041683
	2013		3,062		3,286	0 041496
	2012		5,659		1,367	0 005021
	2011		1,875		1,820	0 001429
	2010					0 000000
						· · · ·
2	Total of line 1, column (d	)			2	0 089629
3	_	for the 5-year base period-divid			1 1	
	number of years the found	dation has been in existence if le	ss than 5 years	3	3	0 022407
4	Enter the net value of nor	ncharitable-use assets for 2015 fr	om Part X, line	5	4	11,152,728
5	Multiply line 4 by line 3				5	249,899
6	Enter 1% of net investme	nt income (1% of Part I, line 27b)	1		6	2,187
7	Add lines 5 and 6				7	252,086
8	Enter qualifying distribution If line 8 is equal to or great Part VI instructions	ons from Part XII, line 4 ater than line 7, check the box in	Part VI, line 1b	, and complete tha	8 at part using a	497,913 1% ta× rate See the

Existe Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(b), or 4948—see instructions)  a Exemplographic bundations that meet the section 4940(a) requirements in Part V, check bere	Form 99	10-PF (2015) THE NANCY E BARTON FOUNDATION	45	o-6656212	F	age 4
Dear of ruling or delerimination letter.  Dear of the property of the propert	Part	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see it	nstru	ctions)		
here ► ☑ and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2 3 Add lines 1 and 2 4 Subtitle A (nocome) lax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-) 5 Credits/Payments 2 2015 estimated tax payments and 2014 overpayment credited to 2015 6 Exempt foreign organizations—lax withheld at source 5 Tax paid with application for extension of time to file (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments Add lines 6 a through 6d 8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached 9 Tax due, if the total of lines 5 and 8 is more than his 1, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2016 estimated tax 12 Externents Regarding Activities 1a Ouring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? 1c of the foundation in any political expenditures (section 4955) imposed during the year 11 On the foundation in any political expenditures (section 4955) imposed during the year 11 On the foundation managers > \$ 2 Has the foundation managers or political expenditure tax imposed on foundation managers is \$ (2) On foundation managers or political expenditure tax imposed on foundation managers where the substance of the section of the activities of morporat	1a		4		ì	
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b) Part I, line 12, col. (b) 3 Add limes 1 and 2 3 Add limes 1 and 2 3 Add limes 1 and 2 4 Subtitle A (morome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 5 if zero or less, enter -0- Credits/Payments a 2015 estimated tax payments and 2014 overpayment credited to 2015 6 Exempt foreign organizations—Lax withheld at source c Tax paid with application for extension of time to file (Form 868) 6 Backup withholding erroneously withheld 7 Total credits and payments Add lines 6 at through 6d 8 Enter any penalty for undersyment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Cyrepayment. If line 7 is more than the total of lines 5 and 8, enter the amount overgaid 10 Cyrepayment. If line 7 is more than the total of lines 5 and 8, enter the amount overgaid 10 Cyrepayment. Both Control of lines 5 and 8, enter the amount overgaid 11 Cyrepayment. Both Control of lines 5 and 8, enter the amount overgaid 12 List Enter the amount of line 10 to 5 credited to 2016 setsinated tax 14 Refunded 15 List Enter the amount of line 10 to 5 credited to 2016 setsinated tax 15 List Enter the amount of line 10 to 5 credited to 2016 setsinated tax 16 List Enter the amount of line 10 to 10 credited to 2016 setsinated tax 17 Did to definition of the credit line 10 to 11 to 1	b		1		2,187	
Part I, line 12, col. (b)  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  4 Subtitle A (noome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-  6 Credits/Payments  2 105  6 Credits/Payments  2 2 1.87  6 Credits/Payments  2 2 1.87  6 Credits/Payments  3 2.187  8 3 2.187  8 3 2.187  8 3 2.187  8 3 2.187  8 3 2.187  8 3 2.187  8 3 2.187  8 3 2.187  8 3 2.187  8 3 2.187  8 3 2.187  8 3 2.187  8 3 2.187  8 4 3.38  8 4 3.38  8 4 3.38  8 5 2.187  8 4 3.38  8 6 5 6 7  9 7 4.338  9			2			
3 d. 2,187  Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-  Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-  Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-  Tax based and apyments and 2014 overpayment credited to 2015  Exempt foreign organizations—Lax withheld at source  Tax paid with application for extension of time to file (Form 8868)  Backup withholding erroneously withheld  Backup withholding erroneously withheld  Backup withholding erroneously withheld  Backup withholding erroneously withheld  Coverpayment. If line 7 is more than the total of lines 5 and 8. enter the amount of were all total of lines 5 and 8 is more than line 7, enter amount owed  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Tax due. If the total of lines 5 are more than 18 total of lines 5 and 8, enter the amount of the activities  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Tax due. If the total of lines 5 are more than 18 total of the 18 total of the 18 total of the 18	С		20			
Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-)  6 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-  6 Credis/Payments  a 2015 estimated tax payments and 2014 overpayment credited to 2015  b Exempt foreign organizations—tax withheld at source  c Tax paid with application for extension of time to file (Form 8868)  d Backup withholding erroreously withheld  7 Total credits and payments Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached  8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached  8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9 0 0  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid ▶ 10 2,151  Enter the amount of line 10 be Credited to 2016 estimated ax ▶ Refunded ▶ 11 2,151  Fart VII.A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 duming the year (either directly or indirectly) for political purposes (see Instructions for the definition)?  If the answer is "Yes" to 1a or 1b, altach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation druing the year?  1b If the answer is "Yes" to 1a or 1b, altach a detailed description of the activities and copies of any materials published or distributed by the foundation druing the year or political expenditure tax imposed on foundation managers ▶ \$  2 Has the foundation his Porm 1120-POL for this year?  2 If "Yes, "attach a detailed description of the activities of nicopporation, or bylaws, or other small instruction for the year?  If "Yes," attach a detailed desc	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2		0	
5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credits/Payments 2015 estimated tax payments and 2014 overpayment credited to 2015 b Exempt foreign organizations—Lax withheld at source 1 Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2016 estimated tax 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see Instructions for the definition)? 1 If the answer is "Yes" to 1 aor 1b, attach a detailed description of the activities 2 Did the foundation File Form 1120-POL for this year? 2 Enter the embiursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ≥ \$  1 Has the foundation mapped in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year?  1 If "Yes," attach a detailed description of the activities 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year?  1 If "Yes," attach a detailed description of the activities of incorporation,	3	Add lines 1 and 2	3		2,187	<u> </u>
6 Credits/Payments a 2015 estimated tax payments and 2014 overpayment credited to 2015 b Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroreoususly withheld Total credits and payments Add lines 6a through 6d B Enter any penality for underpayment of estimated tax Check here ☐ if Form 2220 is attached Total credits and payments Add lines 6a through 6d B Enter any penality for underpayment of estimated tax Check here ☐ if Form 2220 is attached Total credits and payments Add lines 6a through 6d B Enter any penality for underpayment of estimated tax Check here ☐ if Form 2220 is attached Total credits and payments Add lines 6a through 6d B Enter any penality for underpayment of estimated tax Form 2220 is attached Total credits and payments Add lines 6a through 6d B Enter any penality for underpayment of estimated tax Form 2220 is attached Total credits and payments Add lines 6a through 6d B Enter any penality for underpayment of estimated tax Form 2220 is attached Total credits and payments Add lines 6a through 6d B Enter any penality for underpayment of the script and the control of the script and the same of the script and the control of the script and the same of the script and the same of the same	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4			<u> </u>
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b Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for undergayment of estimated tax. Check here	6				10-10- 31-16-	
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"Yes, " complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	3					·
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			· , · · ·		1	x
	10	·	ng thei		$T^{-}$	<del>  ``</del>
				,		Х

Form 99	90-PF (2015) THE NANCY E BARTON FOUNDATION	45-6656212	. P	age <b>5</b>
Pari	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	ed . 12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
14		609-274-6834	<u> </u>	
		08534-1501		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here and enter the amount of tax-exempt interest received or accrued during the year	15	1 1	<b>▶</b>
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other aut		Yes	No
	over a bank, securities, or other financial account in a foreign country?	. 16	A 46-	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required		- P.TY	2
ı aı	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		57	•
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	X No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?	X No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	X No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	X No		1,4
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<b>⊠</b> No	3	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	X No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in		. 1488	
	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	^ <b>▶</b> □ 1b	N/A	
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, the were not corrected before the first day of the tax year beginning in 2015?	nat 1c	<b>.</b>	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a privation of the state	ate 🐧	10	7.7
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5))  At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and		. 3	
а	6e, Part XIII) for tax year(s) beginning before 2015?	X No S		
	If "Yes," list the years 20, 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942( (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a	1.0000000	•	,
	all years listed, answer "No" and attach statement—see instructions )	. 2b	N/A	*:
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years he			ě
•	► 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	X No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation	× + .		1. 2.0.1
_	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved b			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the la	- 1		
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2015 )	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	. 4a	ļ	Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	A 1-		.,
	chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	1	X

Form 99	90-PF (2015) THE NANCY E	BARTON FOUNDAT	TION					45-66	56212	Page <b>6</b>
Part	VII-B Statements Regard			'20 Ma	y Be Requ	ired (	continue	d)		
5a	During the year did the foundation (1) Carry on propaganda, or other			(sectio	n 4945(e))′	>	Yes	X No		
	(2) Influence the outcome of any directly or indirectly, any voter		on (see section 4	4955), d	or to carry o	n,	Yes	X No		
	(3) Provide a grant to an individua	al for travel, study, or	r other sımılar pu	ırposes	?		Yes	X No		
	(4) Provide a grant to an organizate section 4945(d)(4)(A)? (see in		arıtable, etc , orç	ganızatı	on describe	d in	Yes	<b>⊠ N</b> o		
	(5) Provide for any purpose other purposes, or for the preventio			literary,	, or educati	onal	Yes	X No		
b	If any answer is "Yes" to 5a(1)–(5 Regulations section 53 4945 or in							bed in	5b	N/A
С	Organizations relying on a current of the answer is "Yes" to question because it maintained expenditures.	5a(4), does the foun	ndation claim exe			ax	Yes	► □ □ No		
6a	If "Yes," attach the statement req Did the foundation, during the yea on a personal benefit contract?	uired by Regulations	section 53 494		o pay prem	ums	Yes	—		
b	Did the foundation, during the year "Yes" to 6b, file Form 8870	ar, pay premiums, dir	rectly or indirect	ly, on a	personal b	enefit c		<u>Д</u> , 140	6b	X
	At any time during the tax year, was it if "Yes," did the foundation received					the trar	Yes	X No		N/A
Part	VIII Information About O	fficers, Directors,	Trustees, For	undati	on Manag	ers, H	ighly Pa	id Em	ployee	s,
1	and Contractors  List all officers, directors, trust	ess foundation ma	anners and the	ir oom	noncetion	/ooo in		20)		
_'_	(a) Name and address	(b)	Title, and average hours per week evoted to position	(c) Cor (If r	mpensation not paid, iter -0-)	(d) ( emplo	Contribution byee benefit erred compe	s to plans		se account,
	N BARTON ILLIAN WAY LOS ANGELES, CA	TRU	USTEE 1 00		20,000					
					<del></del>		<del></del>		-	
2	Compensation of five highest-	paid employees (oth	her than those	include	ed on line '	-see			none, e	enter
	(a) Name and address of each employee p	aid more than \$50,000	(b) Title, and a hours per v devoted to po	veek	(c) Comper	sation	(d) Contrib employee plans and compen	benefit deferred		se account, llowances
NONE	<u> </u>									
										<u></u>
						:				
<del></del>										
Total	number of other employees paid of	over \$50,000					_	<u> </u>		0

Form	n 990-PF (2015) THE NANCY E BARTON FOUNDATION	45-6656212 Page <b>7</b>
Pa	art VIII Information About Officers, Directors, Trustees, Foundation Managers, Hig and Contractors (continued)	hly Paid Employees,
		none, enter "NONE."
_	(a) Name and address of each person paid more than \$50,000 (b) Type of se	
	TC, A DIVISION OF BANK OF AMERICA, N A BOX 1501, NJ2-130-03-31, PENNINGTON, NJ 08534 AGENT FOR TRUST	EE 103,532
<u></u>		
Tota	al number of others receiving over \$50,000 for professional services	_ ▶
Р	art IX-A Summary of Direct Charitable Activities	
	ist the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the ni rganizations and other beneficiaries served, conferences convened, research papers produced, etc.	umber of Expenses
1	NONE	
2		
3		
4		
P	art IX-B Summary of Program-Related Investments (see instructions)	
D	Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	NONE	
2		
A	All other program-related investments. See instructions	
3		
Tot	tal. Add lines 1 through 3	<b>&gt;</b> 0
101	iai. Add intes i unough o	- 1

Form 99	0-PF (2015) THE NANCY E BARTON FOUNDATION	45-6656212	Page <b>8</b>
Part	Minimum Investment Return (All domestic foundations must complete this part. Foreign	foundations	,
	see instructions )		_
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	10,215,9 <u>59</u>
b	Average of monthly cash balances .	1b	1,106,608
C	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	11,322,567
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	û.S.	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	11,322,567
4	Cash deemed held for charitable activities Enter 1 ½ % of line 3 (for greater amount, see	1 1	
	instructions)	4	169,839
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,152,728
6	Minimum investment return. Enter 5% of line 5	6	557,636
Part 2			
	foundations and certain foreign organizations check here       and do not complete this part		
1	Minimum investment return from Part X, line 6	1	557,636
2a	Tax on investment income for 2015 from Part VI, line 5 2,187		
b	Income tax for 2015 (This does not include the tax from Part VI)	1.2.5	
С	Add lines 2a and 2b	2c	2,187
3	Distributable amount before adjustments Subtract line 2c from line 1	3	555,449
4	Recoveries of amounts treated as qualifying distributions	4	,
5	Add lines 3 and 4	5	555,449
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	555,449
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	2.04	·
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	497,913
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	497,913
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	2,187
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	495,726
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating with qualifies for the section 4940(e) reduction of tax in those years	nether the four	ndation

Form 9	90-PF (2015) THE NANCY E BA	ARTON FOUNDA	TION		45-6	656212	Page 9
Part	XIII Undistributed Income (	see instructions	)				
			(a)	(b)	(c)	(d)	
1	Distributable amount for 2015 from	n Part XI,	Corpus	Years prior to 2014	2014	2015	5
	line 7		4.6 6.76		**************************************		555,449
2	Undistributed income, if any, as of the	end of 2015					
а	Enter amount for 2014 only			1. 14. N. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	433,811		4.
b		20, 20		2002 St. 2007 (2008 T. 1808 CE.)		2	SASTED S
3	Excess distributions carryover, if a	any, to 2015 I			Ġ.		
a	From 2010						
b	From 2011 From 2012						4
4	From 2013	<del></del>					
u	From 2014			30			
f	Total of lines 3a through e		0				
4	Qualifying distributions for 2015 fr	om Part XII	718	5		10 N	17
•	line 4 ▶ \$ 497,913				Prince of the second		
а	Applied to 2014, but not more tha	•			433,811		
	Applied to undistributed income of				34 23 2	疾	
	(Election required—see instruction	•					
С	Treated as distributions out of cor	pus (Election			<b>第一套</b>		
	required—see instructions)						3.7
d	Applied to 2015 distributable amo	unt					64,102
е	Remaining amount distributed out					4	
5	Excess distributions carryover app		2000 CO 1000 CO 1000 CO 1000 CO.	r.		A-2004	
	(If an amount appears in column (		4				
_	amount must be shown in column						
6	Enter the net total of each colur indicated below:	mn as					
•		Subtract line 5		19 19			
a h	Corpus Add lines 3f, 4c, and 4e Prior years' undistributed income			3.35	ii. 12€		2004 2004 2004
U	line 4b from line 2b	Oubliace		o			
С	Enter the amount of prior years' u	ndistributed	<b>10</b>			1.00	25 (1)
_	income for which a notice of defic						
	been issued, or on which the sect						4
	tax has been previously assessed	t					
ď	Subtract line 6c from line 6b Taxa	able				46	
	amount—see instructions		4.5			3,354	<u> </u>
е	Undistributed income for 2014 St						1944
	4a from line 2a Taxable amount-	-see					120
_	instructions		98		0		
f	Undistributed income for 2015 State 4d and 5 from line 1. This amount				44		
	distributed in 2016	t must be					401 247
7	Amounts treated as distributions of	out of corpus	1000		State of the service	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	491,347
•	to satisfy requirements imposed b						
	170(b)(1)(F) or 4942(g)(3) (Election					<b>*</b> ,	
	required—see instructions)	, 50			3 25	, ,	<હૈ • •
8	Excess distributions carryover from	m 2010 not		`			·····
	applied on line 5 or line 7 (see ins				Í		
9	Excess distributions carryover	·					
	Subtract lines 7 and 8 from line 6						
10	Analysis of line 9						
а	Excess from 2011		_				
b	Excess from 2012						
C	Excess from 2013	ļ	_	1			
d	Excess from 2014	ļ	4				
е	Excess from 2015	Ī	1	1	1		

Form 9	90-PF (2015) THE NANCY E BARTO	ON FOUNDATIO	ON		45-665	6212 Page <b>10</b>
Part	XIV Private Operating Foundation	ns (see instru	ctions and Part V	/II-A, question 9)		N/A
1a	If the foundation has received a ruling of	or determination	letter that it is a pri	vate operating		
	foundation, and the ruling is effective for	r 2015, enter the	e date of the ruling	▶ _		
b	Check box to indicate whether the foundation	n is a private ope	rating foundation des	cribed in section	4942(J)(3	3) or 4942(J)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		4-> 7-4-1
	income from Part I or the minimum	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
	investment return from Part X for each year listed					0
b	85% of line 2a .			· ·	<u> </u>	0
C	Qualifying distributions from Part XII,	·-				
	line 4 for each year listed			1		0
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities	<del></del>				0
е	Qualifying distributions made directly		j	}		
	for active conduct of exempt activities					
	Subtract line 2d from line 2c					0
3	Complete 3a, b, or c for the					
	alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					0
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test—enter 2/3			- <del></del>		0
D	of minimum investment return shown in Part X, line 6 for each year listed					0
С	"Support" alternative test—enter					
	(1) Total support other than gross		}		j	
	investment income (interest,					
	dividends, rents, payments on securities loans (section			1		
	512(a)(5)), or royalties)					0
	(2) Support from general public		*			
	and 5 or more exempt		İ			
	organizations as provided in section 4942(j)(3)(B)(iii)					0
	(3) Largest amount of support from	·. <u>.</u>		7	<del></del>	<del></del>
	an exempt organization		1			0
	(4) Gross investment income			<u> </u>	····	0
Part	XV Supplementary Information	(Complete th	nis nart only if th	ne foundation had	\$5 000 or more	
	any time during the year—	•			<b>40,000</b> 0o.	
1	Information Regarding Foundation N					
a	List any managers of the foundation wh	•	ited more than 2%	of the total contribution	ons received by th	e foundation
•	before the close of any tax year (but or				-	io logitadilon
NON		ny ii aloy havo o	on the date of the last	u., 40,000, (000 000		
NON		100/ 05 0	nore of the stock of	f a compration /or an	agually large per	tion of the
þ	ownership of a partnership or other ent					uon or the
NON		ity) of willcir the	iounuation nas a i	10 % Or greater interes	51	
NON		0:1 0:6 1	O-b-lbl-			<del></del>
2	Information Regarding Contribution			_	4	4 4
	Check here ▶ ☐ If the foundation or unsolicited requests for funds. If the foundation or					
	under other conditions, complete items		giits, grants, etc (s	see manachons) to m	dividuals of organ	iiZaliO115
				<del></del>		<del> </del>
а	The name, address, and telephone nur	nber or e-mail a	ddress of the perso	on to whom application	ons should be add	Iressed
	N BARTON 570 LILLIAN WAY LOS AN			· · · · · · · · · · · · · · · · · · ·		
b	The form in which applications should I	oe submitted an	d information and r	naterials they should	ınclude	
	TEN REQUEST		- <u>-</u>		<del> </del>	
c NON	Any submission deadlines					
	Any restrictions or limitations on award	s such as hy ge	eographical areas	charitable fields, kind	s of institutions of	r other
u	factors	o, sacinas by ge	Jograpilioui aleas,	onantuolo notuo, Milu	J. 1130000013, U	. 50101
NON						

THE NANCY E BARTON FOUNDATION

Form 990-PF (2015)

Page **11** Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual Foundation Recipient show any relationship to Purpose of grant or contribution status of **Amount** any foundation manager or substantial contributor recipient Name and address (home or business) Paid during the year See Attached Statement 436,500 3a b Approved for future payment NONE Total 3b

45-6656212

Form	990-	PF	(201	5)

THE NANCY E BARTON FOUNDATION

45-6656212 Page **12** 

nte	LAVI	-A Analysis of Income-Producing Ac	CIVICO_				
		s amounts unless otherwise indicated		isiness income	Excluded by sect	on 512, 513, or 514	(e)
1	Progr	ram service revenue	(a) Business code	( <b>b)</b> Amount	(c) Exclusion code	<b>(d)</b> Amount	Related or exempt function income (See instructions)
•	a					-	
	. –						
							•
	d –						
	- — e			_			
	f –						_
	a F	ees and contracts from government agencies					
2	_	bership dues and assessments					
3		st on savings and temporary cash investments				- "	
4		ends and interest from securities			14	240,803	
5	Net re	ental income or (loss) from real estate	<b>《大学》</b>	·	29.5		2. 204
		ebt-financed property					
		lot debt-financed property					
6		ental income or (loss) from personal property					
7		r investment income					
8	Gain	or (loss) from sales of assets other than inventory			18	49,232	
9	Net in	ncome or (loss) from special events					
10	Gros	s profit or (loss) from sales of inventory					
11	Othe	r revenue a					
	b						
	c _					<u> </u>	
	d _		-/				
	е _				Land CO 2 - 7 (7-000 Spc Sc) 0000	·	
		otal Add columns (b), (d), and (e)		0	<b>"</b>	290,035	
		I. Add line 12, columns (b), (d), and (e)			•	13	290,035
		sheet in line 13 instructions to verify calculation					-,
	rt XVI	-B Relationship of Activities to the A	ccomplishm				
Lin		-B Relationship of Activities to the A  Explain below how each activity for which incon accomplishment of the foundation's exempt pur	ccomplishm	column (e) of Part	XVI-A contribute	d importantly to the ses) (See instruct	e ions )
Lin	rt XV e No.	-B Relationship of Activities to the A	ccomplishm	column (e) of Part	XVI-A contribute	d importantly to the ses) (See instruct	e ions )
Lin	rt XV e No.	-B Relationship of Activities to the A  Explain below how each activity for which incon accomplishment of the foundation's exempt pur	ccomplishm	column (e) of Part	XVI-A contribute	d importantly to the ses) (See instruct	eions )
Lin	rt XV e No.	-B Relationship of Activities to the A  Explain below how each activity for which incon accomplishment of the foundation's exempt pur	ccomplishm	column (e) of Part	XVI-A contribute	d importantly to the ses) (See instruct	e jons )
Lin	rt XV e No.	-B Relationship of Activities to the A  Explain below how each activity for which incon accomplishment of the foundation's exempt pur	ccomplishm	column (e) of Part	XVI-A contribute	d importantly to the ses) (See instruct	eions )
Lin	rt XV e No.	-B Relationship of Activities to the A  Explain below how each activity for which incon accomplishment of the foundation's exempt pur	ccomplishm	column (e) of Part	XVI-A contribute	d importantly to the ses) (See instruct	eions)
Lin	rt XV e No.	-B Relationship of Activities to the A  Explain below how each activity for which incon accomplishment of the foundation's exempt pur	ccomplishm	column (e) of Part	XVI-A contribute	d importantly to the ses) (See instructi	elions )
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Lin	rt XV e No.	-B Relationship of Activities to the A  Explain below how each activity for which incon accomplishment of the foundation's exempt pur	ccomplishm	column (e) of Part	XVI-A contribute	d importantly to the ses) (See instruction	elions )
Lin	rt XV e No.	-B Relationship of Activities to the A  Explain below how each activity for which incon accomplishment of the foundation's exempt pur	ccomplishm	column (e) of Part	XVI-A contribute	d importantly to the ses) (See instruction	elions )
Lin	rt XV e No.	-B Relationship of Activities to the A  Explain below how each activity for which incon accomplishment of the foundation's exempt pur	ccomplishm	column (e) of Part	XVI-A contribute	d importantly to the ses) (See instruction	elions )
Lin	rt XV e No.	-B Relationship of Activities to the A  Explain below how each activity for which incon accomplishment of the foundation's exempt pur	ccomplishm	column (e) of Part	XVI-A contribute	d importantly to the ses) (See instruction	elions )
Lin	rt XV e No.	-B Relationship of Activities to the A  Explain below how each activity for which incon accomplishment of the foundation's exempt pur	ccomplishm	column (e) of Part	XVI-A contribute	d importantly to the ses) (See instruction	elions )
Lin	rt XV e No.	-B Relationship of Activities to the A  Explain below how each activity for which incon accomplishment of the foundation's exempt pur	ccomplishm	column (e) of Part	XVI-A contribute	d importantly to the ses) (See instruction	elons)
Lin	rt XV e No.	-B Relationship of Activities to the A  Explain below how each activity for which incon accomplishment of the foundation's exempt pur	ccomplishm	column (e) of Part	XVI-A contribute	d importantly to the ses) (See instruction	elons)
Lin	rt XV e No.	-B Relationship of Activities to the A  Explain below how each activity for which incon accomplishment of the foundation's exempt pur	ccomplishm	column (e) of Part	XVI-A contribute	d importantly to the ses) (See instruction	elons)
Lin	rt XV e No.	-B Relationship of Activities to the A  Explain below how each activity for which incon accomplishment of the foundation's exempt pur	ccomplishm	column (e) of Part	XVI-A contribute	d importantly to the ses) (See instruction	e ions )
Lin	rt XV e No.	-B Relationship of Activities to the A  Explain below how each activity for which incon accomplishment of the foundation's exempt pur	ccomplishm	column (e) of Part	XVI-A contribute	d importantly to the ses) (See instruction	e ions )
Lin	rt XV e No.	-B Relationship of Activities to the A  Explain below how each activity for which incon accomplishment of the foundation's exempt pur	ccomplishm	column (e) of Part	XVI-A contribute	d importantly to the ses) (See instruct	elions )
Lin	rt XV e No.	-B Relationship of Activities to the A  Explain below how each activity for which incon accomplishment of the foundation's exempt pur	ccomplishm	column (e) of Part	XVI-A contribute	d importantly to the ses) (See instruction	elions )

Sign

Here

Paid

Preparer

Use Only

fficer or trustee

LAWRENCE F MCGUIRE

PricewaterhouseCoopers, LLP

Firm's address 💆 600 Grant Street, Pittsburgh, PA 15219

pe preparer's name

Firm's name

THE NANCY E BARTON FOUNDATION 45-6656212 Form 990-PF (2015) Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Did the organization directly or indirectly engage in any of the following with any other organization described No Yes in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets 1a(2) **b** Other transactions (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) 1b(3) (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b(5) Х (6) Performance of services or membership or fundraising solicitations 1b(6) Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1c If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (d) Description of transfers, transactions, and sharing arrangements (b) Amount involved (c) Name of noncharitable exempt organization Not Applicable Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations ☐ Yes ☒ No described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship I declare that thave examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true claration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Title

Date

7/27/2017

Phone no

Preparer's signature

Form 990-PF (2015)

May the IRS discuss this return

412-355-6000

Check X If

self-employed

Firm's EIN ► 13-4008324

(see instructions)? XYes No

P01233953

### Schedule B (Form 990, 990-EZ, or 990-PF)

**Schedule of Contributors** 

OMB No 1545-0047

Department of the Treasury

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990. Internal Revenue Service Name of the organization **Employer identification number** 

THE NANCY E BARTON	OUNDATION 45-6656212
Organization type (check	one)
Filers of:	Section:
Form 990 or 990-EZ	501(c)( ) (enter number) organization
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	527 political organization
Form 990-PF	X 501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation
	is covered by the <b>General Rule</b> or a <b>Special Rule.</b> ()(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See
	n filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributions.
Special Rules	
regulations under 13, 16a, or 16b, ar	n described in section 501(c)(3) filing Form 990 or 990-EZ that met the 331/3 % support test of the sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line and that received from any one contributor, during the year, total contributions of the greater of (1) of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
contributor, during	n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, and purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III
contributor, during contributions totale during the year for <b>General Rule</b> app	the described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one the year, contributions exclusively for religious, charitable, etc., purposes, but no such and more than \$1,000. If this box is checked, enter here the total contributions that were received an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the lies to this organization because it received nonexclusively religious, charitable, etc., contributions more during the year.
Caution. An organization	hat is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990,

990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule B (Form 990, 990-EZ, or 990-PF) (2015) Page 2 Employer identification number Name of organization THE NANCY E BARTON FOUNDATION 45-6656212 Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. Part I (d) (b) (c) (a) **Total contributions** Type of contribution Name, address, and ZIP + 4 No. Person ESTATE OF NANCY E BARTON \_\_\_1\_\_ CUMMINGS AND LOCKWOOD LLC, BOX 2505 **Payroli** GREENWICH CT 06836 Noncash Foreign State or Province (Complete Part II for Foreign Country noncash contributions) (b) (c) (d) (a) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person **Payroll** Noncash Foreign State or Province (Complete Part II for noncash contributions) Foreign Country (d) (b) (a) (c) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. Person **Payroll** Noncash Foreign State or Province (Complete Part II for noncash contributions) Foreign Country (a) (b) (c) (d) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. Person **Payroll** Noncash Foreign State or Province (Complete Part II for noncash contributions) Foreign Country (c) (d) (b) (a) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. Person **Payroll** Noncash Foreign State or Province (Complete Part II for Foreign Country noncash contributions) (a) (b) (c) (d) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. Person -----**Payroll** Noncash Foreign State or Province (Complete Part II for Foreign Country noncash contributions)

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Page 3

Name of org	ganization CY E BARTON FOUNDATION		Employer identification number 45-6656212
Part II	Noncash Property (see instructions) Use duplicate cop	pies of Part II if additiona	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Schedule B (Fe	orm 990, 990-EZ, or 990-PF) (2015)			Page <b>4</b>
Name of org	ganization			Employer identification number
THE NANC	Y E BARTON FOUNDATION			45-6656212
Part III	Exclusively religious, charitable, etc., (10) that total more than \$1,000 for the the following line entry. For organizations contributions of \$1,000 or less for the year.	year from any completing Pa ar (Enter this i	y one contributor. Comput III, enter the total of enformation once. See ins	ribed in section 501(c)(7), (8), or plete columns (a) through (e) and xclusively religious, charitable, etc.
	Use duplicate copies of Part III if additiona	al space is nee	ded	<del></del>
(a) No. from Part I	(b) Purpose of gift	(c	) Use of gift	(d) Description of how gift is held
	,	(e) T	ransfer of gift	
	Transferee's name, address, and	ZIP + 4	Relationsh	ip of transferor to transferee
l				
	For Prov Country		Ĺ	<del>, </del>
(a) No. from Part I	(b) Purpose of gift	(с	) Use of gift	(d) Description of how gift is held
i		(e) T	ransfer of gift	
	Transferee's name, address, and	ZIP + 4	Relationsh	ip of transferor to transferee
	For Prov Country			
(a) No. from Part I	(b) Purpose of gift	(с	) Use of gift	(d) Description of how gift is held
		(e) T	ransfer of gift	
	Transferee's name, address, and	ZIP + 4	Relationsh	ip of transferor to transferee
(a) No.	For Prov Country	<del></del>	<u> </u>	<del>,</del>
from	(b) Purpose of gift	(c	) Use of gift	(d) Description of how gift is held
Part I	(","	<u> </u>	,	
		(e) T	Transfer of gift	<del></del>
	Transfersolo nome address and	710 + 4	Dalational	in of transforor to transforos
	Transferee's name, address, and	<u> </u>	Kelationst	ip of transferor to transferee
	For Prov Country			

THE NAME TE BARTON FOUN	IDATION			40-000	00212 Page	1 01 8
Continuation of Part XV,	Line 3a (990-PF) -	Gran	ts and Cont	ributions Paid	d During th	ie Year
Recipient(s) paid during the year						
Name						
826La						
Street	·					
1714 W Sunset Blvd						
City		State	Zip Code	Foreign Cour	itry	
Los Angeles		CA	90026-3225			
Relationship	Foundation Status					
NONE	IPC				12	
Purpose of grant/contribution					Amount	
GENERAL OPERATING			<del></del>		<u> </u>	3,500
Name						
American National Red Cross						
Street						
2025 E Street			<del></del>			<del></del>
City			Zip Code	Foreign Cour	itry	
Washington	F	DC	20006-5310		<del></del>	
Relationship NONE	Foundation Status	;				
Purpose of grant/contribution	<u> </u>				Amount	
GENERAL OPERATING					Amount	3,000
Name						
Autism Speaks						
Street						
1060 State Road 2nd Floor	<del></del>	Cénto	7:n Codo	Familian Cour		
City		State NJ	<b>Zip Code</b> 08540	Foreign Cour	itry	
Princeton Relationship	Foundation Status		100340			
NONE	PC	,				
Purpose of grant/contribution		<del></del>			Amount	
GENERAL OPERATING						3,500
Name						
Cause For Celebration						
Street			<del></del>		<del></del>	
Po Box 78805						
City		State	Zip Code	Foreign Cour	ntry	
Los Angeles		CA	90016-0805			
Relationship	Foundation Status	3				
NONE	IPC					
Purpose of grant/contribution					Amount	
GENERAL OPERATING					_i	3,500
Name						
Cheshire Moon Inc						
Street	·					
8939 S Sepulveda Blvd Ste 105						
City			Zip Code	Foreign Cour	ntry	
Los Angeles		CA	90045-3614			
Relationship	Foundation Status	3				
NONE	IPC				Ta	
Purpose of grant/contribution					Amount	0.500
GENERAL OPERATING	<del></del>		<del></del>		<u> </u>	3,500
Name						
Childrens Ranch Foundation					<u></u>	
Street						
4007 Verdant St		1 -	1 <del>27 2 2</del>		<del></del>	
City			Zip Code	Foreign Cour	ntry	
Los Angeles	P 1 5	CA	90039-1318			
Relationship	Foundation Status	•				
NONE Purpose of grant/contribution	IPC .		<del></del>		Amount	
GENERAL OPERATING					Amount	_ 3,500
CENTRAL OF ENAMED						_ 5,500

THE NANCY E BARTON FOUND		_		45-665		2 of 8
Continuation of Part XV, L	ine <u>3a (</u> 990-PF) -	<u>Gr</u> an	ts and Contr	ibutions Paid	d During the	e Year
Recipient(s) paid during the year			<u></u>			
Name						
Detroit Creativity Project						
Street	<del> </del>			<del></del>		
Po Box 1236						
City		State	Zip Code	Foreign Cour	ntry	
Venice		CA	90294-1236		•	
Relationship	Foundation Status					
NONE _	PC					
Purpose of grant/contribution					Amount	
GENERAL OPERATING						<u>3,500</u>
Name						
Horizons For Homeless Children, Inc.						
Street			<del></del>			
1705 Columbus Ave					,	
City		State	Zip Code	Foreign Cour	ntry	
Roxbury		MA	02119		•	
Relationship	Foundation Status	1				<u></u> .
NONE	PC					
Purpose of grant/contribution					Amount	
GENERAL OPERATING					_ <u> </u>	3,500
Name						
Legal Momentum						
Street				<del></del>		
5 Hanover Square Ste 1502						
City	<del></del>	State	Zip Code	Foreign Cour	ntry	
New York		NY	10004			
Relationship	Foundation Status					
NONE _	PC					
Purpose of grant/contribution					Amount	
GENERAL OPERATING						3,000
Name						
Los Angeles Youth Network La Youth	1					
Street	·					
1754 Taft Ave						
City		State	Zip Code	Foreign Cour	ntry	
Los Angeles		CA	90028-5705		•	
Relationship	Foundation Status					
NONE _	PC					
Purpose of grant/contribution					Amount	
GENERAL OPERATING						3,500
Name					· <del></del>	
Metropolitan Museum of Art						
Street						
1000 Fifth Avenue						
City	<del></del>	State	Zip Code	Foreign Cour	ntrv	
New York		NY	10028-0198	1	,	
Relationship	Foundation Status		.1::::::			
NONE	PC					
Purpose of grant/contribution					Amount	
GENERAL OPERATING						3,000
Name						
A Place Called Home Street						<u>-</u>
2830 S Central Ave City		State	Zip Code	Foreign Cour	ntry	<del></del>
Los Angeles		CA	90011-2037	J. Steigh Coul	<del>y</del>	
Relationship	Foundation Status		100011-2001		<del></del>	
NONE	PC	•				
Purpose of grant/contribution					Amount	
GENERAL OPERATING						3.500

THE NANCY E BARTON FOUN					56212 Page	
Continuation of Part XV, I	Line 3a (990-PF) -	<b>Gran</b>	ts and Contr	<u>ibutions Pai</u>	d During the	e Year
Recipient(s) paid during the year						
Name						
Venice Arts						
Street		_	<del></del>			
1702 Lincoln Blvd		State	Zin Codo	Foreign Cou	ntn.	
City			Zip Code	Foreign Cou	nury	
Venice	[F	CA	90291-3968	1		
Relationship	Foundation Status					
NONE	PC				[A	
Purpose of grant/contribution					Amount	0.500
GENERAL OPERATING						3,500
Name						
Young Storytellers Foundation						
Street	- 4-7					
923 E 3Rd St Ste 307						
City		State	Zip Code	Foreign Cou	ntrv	
Los Angeles		CA	90013-1847		,	
Relationship	Foundation Status		100010 1011			
NONE	PC PC					
Purpose of grant/contribution	JFC		<del></del>		Amount	
					Amount	3,500
GENERAL OPERATING						3,300
Name						
The Children's Room						
Street			-			
1210 Massachusetts Avenue						
City		State	Zip Code	Foreign Cou	ntry	
Arlington		MA	02476		•	
Relationship	Foundation Status					
NONE	PC					
Purpose of grant/contribution	1. 0		<del></del>		Amount	
GENERAL OPERATING						3,500
CENTIONE OF ENVITING						5,555
Name						
Casa Myrna Vazquez, Inc					<del></del>	
Street						
PO Box 180019						
City		State	Zip Code	Foreign Cou	intry	
Boston		MA	02118			
Relationship	Foundation Status	•				
NONE	PC					
Purpose of grant/contribution					Amount	
GENERAL OPERATING	. <u></u>					3,500
Name						
University of Southern California				<del>-</del>		<u> </u>
Street						
Classical KUSC P O Box 7913		1 - : :	1	- Im		
City		1	Zip Code	Foreign Cou	intry	
Los Angeles		CA	90007-0913			
Relationship	Foundation Status	3				
NONE	PC					
Purpose of grant/contribution					Amount	
GENERAL OPERATING						5,000
Mama						
Name						
Classics Alive Foundation						
Street						
24516 Indian Hill Ln		164.4	Tin Code	Foreign O		
City			Zip Code	Foreign Cou	ıntry	
West Hills		CA	91307-3832			
Relationship	Foundation Status	5				
NONE	PC PC					
Purpose of grant/contribution					Amount	
GENERAL OPERATING					1	3.500

THE NANCY E BARTON FOUND	DATION			45-665	56212 Page	4 of 8
Continuation of Part XV, L	ine 3a (990-PF) -	Gran	ts and Conti	ributions Pai	d During th	e Year
Recipient(s) paid during the year			_	_		
Name The Cobrielle Foundation						
The Gabriella Foundation Street			<del></del>		<u> </u>	
639 S Commonwealth Ave Apt B						
City		State	Zip Code	Foreign Cour	ntry	
Los Angeles		CA	90005-4051	i oreign cour	iti y	
Relationship	Foundation Status		150000-4001			
NONE	PC	•				
Purpose of grant/contribution				<del> </del>	Amount	
GENERAL OPERATING						3,500
				_		
Name						
Joyful Heart Foundation Street	<del></del>					
32 W 22Nd St 4Th F						
City	<del></del>	State	Zip Code	Foreign Cour	ntny	
New York		NY	10010-0000	i oreign cour	id y	
Relationship	Foundation Status		110010-0000	<del></del> ,		
NONE	PC	•				
Purpose of grant/contribution		· · · ·			Amount	
GENERAL OPERATING						3,500
Name						
Laurel House, Inc				<del></del> -		
Street						
1616 Washington Boulevard	<del></del>	State	7in Code	Essaign Cour		<del></del>
City Stamford		CT	<b>Zip Code</b> 06902	Foreign Cour	itry	
Relationship	Foundation Status		100902			
NONE	PC	•				
Purpose of grant/contribution		-			Amount	
GENERAL OPERATING					Amount	3,500
					- <del></del>	0,000
Name						
Los Angeles County Developmental	Service Foundation		<del></del>			
Street						
3303 Wilshire Blvd 7Th Floor City		State	Zip Code	Foreign Cour	ntm.	
Los Angeles		CA	90010-1704	Foreign Cour	iiti y	
Relationship	Foundation Status		1900 10-1704			
NONE	PC PC	•				
Purpose of grant/contribution					Amount	
GENERAL OPERATING					, cant	3,500
					<del></del>	0,000
Name						
Metrowest Legal Services Inc Street	<del></del>					
63 Fountain St Ste 304 City	<del></del>	Ctoto	Zip Code	Foreign Cou		
Framingham		MA	01702-6262	Foreign Cour	nuy	
Relationship	Foundation Status		101702-0202		<del></del>	
NONE	PC PC	•				
Purpose of grant/contribution					Amount	
GENERAL OPERATING					,	3,500
<del></del>	<del></del>					0,000
Name						
Mia Recovery			· · <del>-</del>			
Street						
2373 Teller Rd		C4-4-	Zin Code	Foreign Com		
City Newbury Berly			Zip Code	Foreign Cou	nury	
Newbury Park Relationship	Foundation Status	L CA	91320-2229			
NONE	PC	•				
Purpose of grant/contribution			<del></del> -		Amount	
CENERAL OPERATING					Ciliodiit	3 500

THE NANCY E BARTON FOUND				45-665		
Continuation of Part XV, L	ine 3a (990-PF) -	Gran	ts and Conti	ributions Paic	I During the	e Year
Recipient(s) paid during the year						
Name						
Nepal Youth Foundation Street	<del>_</del> .					
3030 Bridgeway Ste 211						
City		State	Zip Code	Foreign Coun	trv	
Sausalito		CA	94965-2898	l oreign coun	y	
Relationship	Foundation Status		10 1000 2000			
NONE	PC	,				
Purpose of grant/contribution					Amount	
GENERAL OPERATING						5,000
Name						
Raw Art Works, Inc Street	<del></del>				<del></del>	
* · · · · ·						
37 Central Square		Stata	Zip Code	Foreign Coun	itm	<del> </del>
City		MA	01901	Poreign Coun	iti y	
Lynn Relationship	Foundation Status		10 190 1		<del></del>	
NONE	PC	•				
Purpose of grant/contribution					Amount	
GENERAL OPERATING					7	3,500
	<u>u</u>					
Name						
Twloha Inc	<del></del>					
Street						
Po Box 2203		1 24 4	T=: 0 t		4	
City			Zip Code	Foreign Cour	itry	
Melbourne	F 1-41 04-4	<u> </u> FL	32902-2203			
Relationship	Foundation Status	5				
NONE Purpose of grant/contribution	PC				Amount	
GENERAL OPERATING					Amount	3,500
GENERAL OF LIVATING	· · · · · · · · · · · · · · · · · · ·				_ !,	0,000
Name						
Jeanne Geiger Crisis Center, Inc						
Street						
2 Harris Street		1044	T=: 0 !	TE	-4	
City			Zip Code	Foreign Cour	itry	
Newburyport	Farmulation Chatra	<u>  MA</u>	01950			
Relationship	Foundation Status	5				
NONE  Purpose of grant/contribution	JPC				Amount	
Purpose of grant/contribution GENERAL OPERATING					Amount	3,500
GENERAL OPERATING						3,300
Name						
Young Women's Christian Association	on of Greenwich					
Street						
259 East Putnam Avenue		1	<del></del>	- · · ·		
City			Zip Code	Foreign Cour	itry	
Greenwich	JE	CT	06830			
Relationship	Foundation Status	5				
NONE	PC				Amount	
Purpose of grant/contribution					Amount	3,500
GENERAL OPERATING						3,300
Name						
INNER-CITY ARTS						
Street						
720 Kohler St						
City			Zip Code	Foreign Cou	ntry	
Los Angeles		CA	90021			
Relationship	Foundation Status	S				
NONE	PC					
Purpose of grant/contribution					Amount	0 =00
GENERAL OPERATING					1	3,500

THE NANCY E BARTON FOUN	DATION			45-66	56212 Page	6 of 8
Continuation of Part XV, L	ine 3a (99 <mark>0-PF</mark> ) -	Gran	its and Conti	ibutions Pai		
Recipient(s) paid during the year			· · · · · · · · · · · · · · · · · · ·			
Name						
Americares, Inc						
Street	<del>_</del>				<del></del> -	
88 Hamilton Ave						
City		State	Zip Code	Foreign Cour	ntrv	
Stamford		CT	06902-3111	r oreign dou	itti y	
Relationship	Foundation Status		100002 0111		· <del></del>	
NONE	PC					
Purpose of grant/contribution					Amount	
GENERAL OPERATING						30,000
Name					· <del>-</del>	
Trustees Of Boston University			•			
Street						
25 Buick Street, 2nd Floor						
City		State	Zip Code	Foreign Cou	ntrv	
Boston		MA	02215			
Relationship	Foundation Status	;				
NONE	PC					
Purpose of grant/contribution					Amount	
GENERAL OPERATING						50,000
Name						
buildOn, Inc						
Street						
PO Box 16741						
City		State	Zip Code	Foreign Cou	ntrv	
Stamford		СТ	06905	J		
Relationship	Foundation Status	;			···	
NONE	PC					
Purpose of grant/contribution			··		Amount	
GENERAL OPERATING						25,000
Name						
Child Guidance Center of Southern C	Connecticut Inc					
Street	John College, mo		<del></del>	- · <del>-</del>	·	
196 Greyrock Place						
City		State	Zip Code	Foreign Cou	ntry	
Stamford		СТ	06901			
Relationship	Foundation Status	<del></del>				
NONE	PC					
Purpose of grant/contribution					Amount	
GENERAL OPERATING						40,000
Name						
Ensemble Shakespeare Theater						
Street						
89 S Fair Oaks Ave						
City	-	State	Zip Code	Foreign Cou	ntry	
Pasadena		CA	91105-2052			
Relationship	Foundation Status	\$				
NONE	PC					
Purpose of grant/contribution					Amount	
GENERAL OPERATING			<del></del>			5,000
Name						
The Harmony Project						
Street				_		
817 Vine Street Suite 204						
City		State	Zip Code	Foreign Cou	ntry	
Los Angeles	·	CA	90038-3739			
Relationship	Foundation Status	6				
NONE	PC				<del></del>	
Purpose of grant/contribution					Amount	05.05-
GENERAL OPERATING					1	25 000

THE NANCY E BARTON FOUNDAT	TION			45-6656	212 Page 7	7 of 8
Continuation of Part XV, Lin	e 3a (990-PF) -	Gran	ts and Contr	ibutions Paid	During the	Year
Recipient(s) paid during the year			<u> </u>			
Name						
Jabberwocky Theatre Company						
Street						
12405 Venice Blvd 153						
City		State	Zip Code	Foreign Count	rv	
Los Angeles		CA	90066-3803	, s.c. <b>3</b>		
Relationship	Foundation Status		1			
NONE	PC					
Purpose of grant/contribution	· · · · · · · · · · · · · · · · · · ·				Amount	
GENERAL OPERATING						5,000
Name						
	ht Thootro Company					
Katselas Theatre Company a k a Skylig Street	nt Theatre Company					
254 S Robertson Blvd						
City	<del></del>	State	Zip Code	Foreign Count	<u></u>	
Beverly Hills		CA	90211	orcigii odani	',	
Relationship	Foundation Status	<u> </u>	190211			
NONE	PC					
Purpose of grant/contribution	,, o			<del>-</del>	Amount	
GENERAL OPERATING						7,500
<del></del>			-			1,000
Name						
Memorial Sloan-Kettering Cancer Cente	<u>r</u>					
Street						
1275 York Avenue	·			<u> </u>		
City			Zip Code	Foreign Count	ry	
New York	le 1 4 0 4	NY	10065			
Relationship	Foundation Status					
NONE	PC			<del></del>	A	
Purpose of grant/contribution					Amount	10.000
GENERAL OPERATING					<u> </u>	10,000
Name						
Save the Children Federation, Inc.						
Street						
501 Kings Highway East, Suite 400						
City			Zip Code	Foreign Count	ry	
Fairfield		СТ	06825			
Relationship	Foundation Status					
NONE	PC			·		
Purpose of grant/contribution					Amount	45.000
GENERAL OPERATING				<del></del>	l	45,000
Name						
Tufts University						
Street						
Ballou Hall						
City		State	Zip Code	Foreign Count	ry	
Medford		MA	02155			
Relationship	Foundation Status					
NONE	PC					
Purpose of grant/contribution					Amount	
GENERAL OPERATING					<u> </u>	50,000
Name						
United Way of Greenwich, Inc						
Street						
One Lafayette Court						
City		State	Zip Code	Foreign Count	ry	
Greenwich		CT	06830		-	
Relationship	Foundation Status					
NONE	PC					
Purpose of grant/contribution					Amount	
GENERAL OPERATING						10,000

THE NANCY E BARTON FOUNDA	TION			45-6656	6212 F	⊃age 8	of 8
Continuation of Part XV, Lir		Gran	ts and Contr	ibutions Paid			
Recipient(s) paid during the year	100011		<u> </u>			31	
•							
Name							
Vs Theatre Company Street							
3734 Santa Carlotta St							
City		State	Zip Code	Foreign Count	rv.		
La Crescenta			91214-1048	r oreign count	Li y		
Relationship	Foundation Status	U/A	191214-1040	1			
NONE	PC						
Purpose of grant/contribution	<u></u>				Amoun	t	
GENERAL OPERATING					[		5,000
Name The Other Side of the Hill Breductions							
The Other Side of the Hill Productions  Street					<del></del>		
5108 Lankershim Blvd							
City		State	Zip Code	Foreign Count	trv		
North Hollywood			91601-3717	. c.o.g., coun.	<i>y</i>		
Relationship	Foundation Status	<u> </u>	101001 07 17				_
NONE	PC						
Purpose of grant/contribution	<u></u>	_		<u> </u>	Amoun	ıt	
GENERAL OPERATING							5,000
Name							
Franklin Performing Arts Company Inc Street	<del></del>						
Po Box 16							
City	<del></del>	State	Zip Code	Foreign Count	trv		
Franklin		MA	02038-0016	i oreign ooun	y		
Relationship	Foundation Status	100 1	102000 0010				<del></del>
NONE	PC						
Purpose of grant/contribution					Amoun	it	
GENERAL OPERATING					L		2,500
Nome	***						
Name	uan of Compositions Inc						
American Civil Liberties Union Foundat Street	ion of Connecticut inc				<del></del>		
330 Main Street, First Floor							
City		State	Zip Code	Foreign Coun	trv		
Hartford		СТ	06106	, <b></b>	,		
Relationship	Foundation Status		100.00	<u> </u>			
NONE	PC						
Purpose of grant/contribution		-			Amour	nt	
GENERAL OPERATING	_					_	15,000
Name							
Name							
Street	<u> </u>		<del></del>				
City		State	Zip Code	Foreign Coun	trv		
				J	,		
Relationship	Foundation Status						
Purpose of grant/contribution			·		Amour	nt	
Name							
Name							
Street	<del></del>						
City	·	State	Zip Code	Foreign Coun	trv		
,			p	. S. S. G.	,		
Relationship	Foundation Status		<u> </u>	<b>!</b>	<del></del>		
Purpose of grant/contribution				<u></u>	Amour	ıt	
•					1		

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ventor
Thar
Other
Assets
5
Sale
from
Loss
Gain/
:
(990-PF
Line 6
Part I

	Amount							Totals	Gross	SS.	Cost or Other Basis, Expenses, Depreciation and Adjustments	asis, Expenses, d Adjustments	Net Gain or Loss	Sain
Long Term CG Distributions	l	_					ڻ	Capital Gains/Losses		1 478 893		1 429 661		49 232
Short Term CG Distributions		J-						Other sales		0		0		0
		Check "X"		Check "X" if Purchaser				!			Expense of Sale			•
	i i	to include	C	ត	Acquisition	Date	Date	Gross Sales	Cost or	Valuation	and Cost of			Net Gain
1 CALIFORNIA RESOURCES	130570107	≥ ×	Purchaser	Business	Method	4/11/2013	4/4/2016	0	Omer basis	Method	Improvements	Depreciation	Adjustments	or Loss
2 ALIBABA GROUP HOLDING L	01809W102	×				2/3/2016	3/21/2016	086,08	49,989				0	10,391
3 ALIBABA GROUP HOLDING L	01609W102	×	,			8/12/2015	[ 3/21/2016 ]	161,660	150,866				0	10,794
4 CALIFORNIA RESOURCES	13057Q107	×		i		12/4/2012	5/25/2016	342	1,285				0	
5 CALIFORNIA RESOURCES	13057Q107	×				10/31/2012	5/25/2016	342	1,387				o	-1,045
6 CALIFORNIA RESOURCES	13057Q107	×				7/25/2012	5/25/2016	62	52				0	10
7 CALIFORNIA RESOURCES	13057Q107	×				4/11/2013	5/25/2016	480	2,048				o	-1,568
8 CALIFORNIA RESOURCES	13057Q107	×				1/2/2013	5/25/2016	343	1,353				0	-1,010
9 CALIFORNIA RESOURCES	13057Q107	×				1/2/2013	5/25/2018	79	90				0	19
10 CALIFORNIA RESOURCES	13057Q107	×				5/7/2012	5/25/2018	83	55				0	80
11 CALIFORNIA RESOURCES	13057Q107	×				11/1/2012	5/25/2016	84	8				0	17
12 CALIFORNIA RESOURCES	130570107	×				4/11/2013	5/25/2016	113	35	,			0	19
13 CALIFORNIA RESOURCES	13057Q107	×		_		12/4/2012	5/25/2018	£6	- 28				0	22
14 CALIFORNIA RESOURCES	13057Q107	×				10/31/2012	5/25/2018	81	63				0	18
15 CALIFORNIA RESOURCES	13057Q107	×				5/29/2012	5/25/2016	33	27				0	9
16 STERICYCLE INC COM	858912108	×				7/25/2012	5/25/2016	48,883	45,793				0	3,090
17 SPECTRA ENERGY PARTNER	84756NAA7	×				7/25/2012	6/15/2018	100,000	100,000				0	0
18 STERICYCLE INC COM	858912108	×				10/31/2012	5/25/2016	19,553	18,825				0	728
19 U.S. TREASURY BOND	912810RK6	×				3/30/2015	1/12/2016	230,352	247,148				0	-16,798
20 CALIFORNIA RESOURCES	13057Q107	×				5/29/2012	5/25/2016	137	278				o ·	
- 1	13057Q107	×	1		_	11/1/2012	5/25/2016	. 343 	1,392	•		1	ō',	-1,049
	92936U109	×		-	1	3/1/2013	5/25/2016	63,768	59,549	1	-	_,	o*	4219
- 1	988498AH4	×	,	-	:	6/10/2013	5/25/2016	101,850	107,720		•		ō	-5,870
	13057Q107	×				7/25/2012	5/25/2016	274	1,157				ō	-883
25 CALIFORNIA RESOURCES	13057Q107	×				5/7/2012	5/25/2016	274	1,222				0	-948
26 FREEPORT-MCMORAN C & G	35671DAW5	×				7/25/2012	5/25/2018	49,596	50,073				0	-477
	502441306	×				10/31/2012	5/25/2018	64,027	64,374				0	-347
		×				4/25/2013	5/25/2016	32,013	33,352				0	-1,339
	71845WAU5	×				7/27/2012	3/10/2018	002,700	100,622				0	-2,922
_[	737630103	×		-	;	5/7/2012	5/25/2018	24,304	21,442	•		:		2,862
	737630103	×	1	-	-	5/21/2012	5/25/2016	10,416	8,640	•	:		0	1,776
	912810RK6	×				3/30/2015	1/15/2016	233,905	247,148				0	-13,243
33 IWP CAREY INC COM	92938U109	×		-		2/6/2013	5/25/2016	127,537	113,223				0	14,314

Part I, Line 16c (990-PF) - Other Professional Fees

art 1; 21110 100 1000 1 1 1 Othior 1 10101	oolollai i ooo			
	103,532	62,119	C	41,413
				Disbursements
	Revenue and			for Chantable
	Expenses per	Net Investment	Adjusted Net	Purposes
Description	Books	Income	Income	(Cash Basis Only)
1 UST-MLT FEES AS AGENT	103,532	62,119		41,413

Part I, Line 18 (990-PF) - Taxes

	7,775	3,437		0 0
	Revenue and Expenses	Net Investment	Adjusted	Disbursements for Chantable
Description	per Books	Income	Net Income	Purposes
1 FOREIGN TAX WITHHELD	3,437	3,437		
2 ESTIMATED EXCISE PAYMENTS	4,338			

Part I, Line 23 (990-PF) - Other Expenses

	495	495	. 0	0
	Revenue and			Disbursements
	Expenses	Net Investment	Adjusted Net	for Charitable
Description	per Books	Income	Income	Purposes
1 INVESTMENT FEES	495	495		

			State/Local	Obligation	
	0	0	FMV	End of Year	
:	0	0	FMV	Beg of Year	
nt Obligations	0	0	Book Value	End of Year	0
- U.S. and State Government Obligations	494,297	0	Book Value	Beg of Year	
s - U.S. and St	Federal	State/Local	Num Shares/	Face Value	
Part II I ine 10a (990-PF) - Investments				Description	4 LIS TREASHRY BOND

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Part II, Line 10b (990-PF) - Investments - Corporate Stock	-
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			5,659,956	5,639,768	0	7,150,944
L		Num Shares/	Book Value	Book Value	FMV	FMV
	Description	Face Value	Beg of Year	End of Year	Beg of Year	End of Year
~						
7	NIELSEN HOLDINGS PLC SHS	0		205,410		321,420
က	ALPHABET INC SHS CL A	0		309,314		361,827
4	AMAZON COM INC	0		151,057		180,022
2	ANHEUSER-BUSCH INBEV ADR	0		290'62		131,410
9	APPLE COMPUTER INC COM	0		408,561		497,420
7	COCA-COLA CO USD	0		143,369		126,960
8	DANAHER CORP COMMON	0		156,645		274,365
6	DEERE & COMPANY	0		126,007		128,025
10		0		237,245		325,010
11	EXXON MOBIL CORP	0		48,736		89,075
12	GENESEE & WYO INC	0		136,182		103,425
13		0		133,560		161,270
14	HSBC HLDGS PLC	0		161,597		109,069
15		0		218,389		332,950
16		0		142,696		121,316
17		0		131,920		174,150
18		0		120,064		199,840
19		0		73,095		92,288
70	MERCK AND CO INC SHS	0		125,905		187,230
21	NESTLE S A SPONSORED ADR	0		125,700		158,040
22		0		100,072		115,796
23	NIKE INC CL B	0		149,512		168,480
24		0		124,652		157,920
25	OCCIDENTAL PETROLEUM CORPORATIO	0		288,165		269,804
<b>5</b> 6		0		267,051		359,000
27		0		196,362		299,250
28		0		218,880		281,528
29	_	0		151,533		209,641
30		0		123,510		171,825
31		0		234,886		304,800
32	_	0		100,794		118,998
33		0		162,924		177,120
34		0		132,160		181,620
35	ZOETIS INC	o		154,750		260,050

Part II, Line 10c (990-PF) - Investments - Corporate Bonds

				1,088,829	726,533	0	753,856
		Interest	Maturity	Book Value	Book Value	FMV	FMV
	Description	Rate	Date	Beg of Year	End of Year	Beg of Year	End of Year
-							
7	AMPHENOL CORP			0	102,333		106,876
m	BUNGE LIMITED FINANCE CO			0	50,249		50,646
4	GOLDMAN SACHS GROUP INC			0	66,260		68,404
ည	HEWLETT-PACKARD CO			0	50,447		54,078
မ	NEWMONT MINING CORP			0	102,384		103,864
-	REALTY INCOME CORP			0	100,177		103,379
∞	8 STANCORP FINANCIAL GROUP			0	100,936		107,072
ြ	9 THERMO FISHER SCIENTIFIC			0	153,747		159,537

Part II, Line 13 (990-PF) - Investments - Other

0	≓	ar II, Fine 13 (330-rr) - IIIVesunents - Other	כוונו			
				2,253,875	3,015,470	2,939,576
<u></u>			Basis of	Book Value	Book Value	FMV
-		Asset Description	Valuation	Beg of Year	End of Year	End of Year
_	-				0	
	- ~	IJAM FPA CRESCENT PORT		0	741,085	695,737
		ISHARES TR		0	199,496	200,945
	۹	ISHARES TR		0	500,211	500'003
	· c	ISHARES TR		0	250,473	257,736
	عاد	IAMES BALANCED GOLDEN		0	722,860	686,183
Т	-	SPDR TR UTS		0	249,938	272,538
Ь.	. ∞	VANGUARD EUROPE PACIFIC		0	351,407	326,402
L						

## Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III, Line 2		
1 FEDERAL EXCISE TAX REFUND	1	48,241
2 Total	2	48,241
Line 5 - Decreases not included in Part III, Line 2  1 BOND AMORTIZATION	4	4.094
		4,984
2 COST BASIS ADJUSTMENT	<sup>2</sup>	1,432
3 Total	3	6.416

Income	
Investment Inco	
r Tax on Inve	
ains and Losses for Tax	
Gains and	
- Capital	
V (990-PF)	
Part I	

Long Term CG Distributions	49,821				1 429 072	c	c	1 429 661	580	c	c	c	. 280
					-	,		Cost or Other		N N	Adjusted Basis	Excess of FMV	Gains Minus
	_	Acquisition	Date	Date	Gross	Depreciation		Basis Plus		asof	asof	Over	Excess FMy Over
Description of Property Sold	CUSIP #	Method	Acquired	Sold	Sales Price	Allowed	Adjustments	Expense of Sale	Gain or Loss	12/31/69	12/31/69	Adjusted Basis	Adj Basis or Losses
CALIFORNIA RESOURCES	13057Q107		4/11/2013	4/4/2016	0		0	+	-	0	0	0	-
ALIBABA GROUP HOLDING L	01609W102		2/3/2016	3/21/2016	90,380		0		10,391	0	0	0	10,391
ALIBABA GROUP HOLDING L	01609W102		8/12/2015	3/21/2016	161,660		0	150	10,794	0	0	0	10 794
CALIFORNIA RESOURCES	13057Q107		12/4/2012	5/25/2016				1,285	-943	0	0	0	-943
CALIFORNIA RESOURCES	13057Q107		10/31/2012	5/25/2016	342		0	1,387	-1,045	0	0	0	-1,045
CALIFORNIA RESOURCES	13057Q107		7/25/2012	5/25/2016	62		0	52	10	0	0	0	10
CALIFORNIA RESOURCES	13057Q107		4/11/2013	5/25/2016	480		0	2 048	-1 568	0	0	0	-1,568
CALIFORNIA RESOURCES	13057Q107		1/2/2013	5/25/2016	343	f r	0	1,353	-1,010	,	0	0	-1,010
CALIFORNIA RESOURCES	13057Q107		1/2/2013	5/25/2016	92		0		19	0	0	0	19
CALIFORNIA RESOURCES	13057Q107		5/7/2012	5/25/2016	83		0	25	æ	0	0	0	8
CALIFORNIA RESOURCES	13057Q107		11/1/2012	5/25/2016	81		0		17	0	0	0	11
CALIFORNIA RESOURCES	13057Q107		4/11/2013	5/25/2016	113		00		19	0	0_	0	19
CALIFORNIA RESOURCES	13057Q107		12/4/2012	5/25/2016	18		0		22	0	0	0	22
CALIFORNIA RESOURCES	13057Q107		10/31/2012	5/25/2016	81		0		18	0	0	0	18
CALIFORNIA RESOURCES	13057Q107		5/29/2012	5/25/2016			0		မ	0	0	0	9
STERICYCLE INC COM	858912108		7/25/2012	5/25/2016	48,883				3,090	0	0	0	3,090
SPECTRA ENERGY PARTNER	84756NAA7		7/25/2012	6/15/2016	100 000		0	,	0	0	0	0	0
STERICYCLE INC COM	858912108		10/31/2012	5/25/2016	19,553		0	,	728	0	·	¯	728
U S TREASURY BOND	912810RK6		3/30/2015	1/12/2016	~				-16,796	·	ъ ,	<u>-</u>	-16,796
CALIFORNIA RESOURCES	13057Q107		5/29/2012	5/25/2016	137		0		441	0	0	0	-441
CALIFORNIA RESOURCES	13057Q107		11/1/2012	5/25/2016	343		0	1,392	-1,049	0	0	0	-1,049
W P CAREY INC COM	92936U109		3/1/2013	5/25/2016	63,768		0		4,219	0	0	0	4,219
YUMI BRANDS INC	988498AH4		6/10/2013	5/25/2016	101,850		0	107,720	-5,870	0	0	0	-5,870
CALIFORNIA RESOURCES	13057Q107		7/25/2012	5/25/2016	274		0		-883	0	0	0	-883
CALIFORNIA RESOURCES	13057Q107		5/7/2012	5/25/2016	274		0	1,222	-948	0	0	0	-948
FREEPORT-MCMORAN C & G	35671DAW5		7/25/2012	5/25/2016	49 596		0	50,073	774	O	0	0,	477
LVMH MOET HENNESSY ADS	502441306		10/31/2012	5/25/2016	64,027		0	64,374	-347	0	0	0	-347
LVMH MOET HENNESSY AD	502441306		4/25/2013	5/25/2016	32,013		0	33,352	-1,339	o	0	0	-1,339
PETROBRAS INTL FIN CO	71645WAU5		7/27/2012	3/10/2016	97,700		0	100,622	-2,922	0	0	0	-2,922
30 POTLATCH CORP NEW	737630103		5/7/2012	5/25/2016	24 304		0	21,442	2,862	0	0	0	2,862
31 POTLATCH CORP NEW	737630103		5/21/2012	5/25/2016	10,416		0	8,640	1,776	0	0	0	1,776
32 US TREASURY BOND	912810RK6		3/30/2015	1/15/2016	233,905		0	247,148	-13,243	0	0	0	-13,243
AND CARRY INC COM	9293611109		2/6/2013	5/25/2016	127 537		c	113 223	14.314	0	O	C	14 314

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

0	Expense Account	
0	Benefits	
20,000	ompensation	20,000
	Avg Hrs Per Week	1 00
	Title	TRUSTEE
	Foreign Country	
	Zip Code	90004
	State	V V
	City	LOS ANGELES
	Street	570 LILLIAN WAY
	Check "X"	4,
	Name	ALLEN BARTON

Part VI, Line 6a (990-PF) - Estimated Tax Payments

		Date	_	Amount
1	Credit from prior year return		1	0
2	First quarter estimated tax payment	2/12/2016	2	1,060
3	Second quarter estimated tax payment	3/14/2016	3	1,060
4	Third quarter estimated tax payment	6/14/2016	4 _	1,060
5	Fourth quarter estimated tax payment	9/14/2016	5 _	1,158
	Other payments		6 _	
7	Total		7 —	4,338

Part VIII, Line 3 (990-PF) - Highest-Paid Independent Contractors for Professional Services

	Name and add	ress of each person paid	l more than \$50,000	(b) Type of service	(c) Compensation	
	Name MLTC, A D	DIVISION OF BANK OF	AMERICA, N A	AGENT FOR TRUSTEE	103,532	
1.	Street PO BOX 1501, NJ2-130-03-31					
	City PENNING	TON ST NJ	ZIP <u>08534</u>	Explanation		
	Check if Business X Foreign Country					
	Name					
2.	Street		·			
	City	ST	ZIP	Explanation		
	Check if Business	Foreign Country				
3.	Name					
	Street					
	City	ST	ZIP	Explanation		
	Check if Business	Foreign Country				
4.	Name					
	Street					
	City	ST	ZIP	Explanation		
	Check if Business	Foreign Country				
5.	Name					
	Street					
	City	ST	ZIP	Explanation		
	Check if Business	Foreign Country				

1 Distributable amounts for 2014 that remained undistributed at the beginning of the 2015 tax year	1	433,811
· · · · · · · · · · · · · · · · · · ·	2	
	3	
	4	
	5	
	6	
	7	
	8	
	9	
Total	10	433.81