



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

- Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 10/01, 2015, and ending 9/30, 2016

HELEN S BOYLAN FOUNDATION
PO BOX 731
CARTHAGE, MO 64836**A** Employer identification number
43-1254043**B** Telephone number (see instructions)
(417) 359-2657**C** If exemption application is pending, check here ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1 Foreign organizations, check here ☐**2** Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
► \$ 4,479,633.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

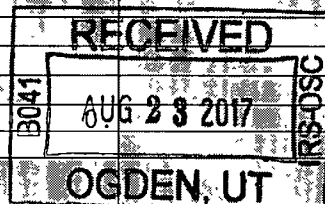
(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE	1	Contributions, gifts, grants, etc. received (attach schedule)				
	2	Check ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	74,929.	74,929.	74,929.	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	117,623.			
	b	Gross sales price for all assets on line 6a 2,951,489.				
	7	Capital gain net income (from Part IV, line 2)		117,623.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold					
c	Gross profit or (loss) (attach schedule)					
11	Other income (attach schedule)					
	See Statement 1	1,550.				
12	Total Add lines 1 through 11	194,102.	192,552.	74,929.		
ADMINISTRATIVE AND OPERATING EXPENSES	13	Compensation of officers, directors, trustees, etc	115,800.	28,950.		
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach sch) See St 2	3,500.	875.		
	c	Other prof fees (attach sch) See St 3	15,828.	3,957.		15,828.
	17	Interest				
	18	Taxes (attach schedule)(see instrs) See Stm 4	9,987.	2,497.		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy	1,800.	450.		
	21	Travel, conferences, and meetings	17,834.	4,459.		17,834.
	22	Printing and publications				
	23	Other expenses (attach schedule)				
		See Statement 5	2,485.	622.		
	24	Total operating and administrative expenses Add lines 13 through 23	167,234.	41,810.		33,662.
25	Contributions, gifts, grants paid Stmt 6	249,024.			249,024.	
26	Total expenses and disbursements. Add lines 24 and 25	416,258.	41,810.	0.	282,686.	
27	Subtract line 26 from line 12					
a	Excess of revenue over expenses and disbursements	-222,156.				
b	Net investment income (if negative, enter -0-)		150,742.			
c	Adjusted net income (if negative, enter -0-)			74,929.		



629

5

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing	26,835.	36,562.	
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — U.S. and state government obligations (attach schedule) Statement 7	429,733.	449,400.	461,243.
	b	Investments — corporate stock (attach schedule) Statement 8	1,779,585.	1,845,656.	2,119,702.
	c	Investments — corporate bonds (attach schedule) Statement 9	1,275,794.	1,076,002.	1,080,725.
	11	Investments — land, buildings, and equipment basis			
	Less: accumulated depreciation (attach schedule)				
12	Investments — mortgage loans				
13	Investments — other (attach schedule) Statement 10	800,215.	682,384.	817,963.	
14	Land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule)				
15	Other assets (describe See Statement 11)		2.		
16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I.)	4,312,162.	4,090,006.	4,479,633.	
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.		X		
	27	Capital stock, trust principal, or current funds	3,710,449.	3,710,449.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	601,713.	379,557.	
30	Total net assets or fund balances (see instructions)	4,312,162.	4,090,006.		
31	Total liabilities and net assets/fund balances (see instructions)	4,312,162.	4,090,006.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,312,162.
2	Enter amount from Part I, line 27a	2	-222,156.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	4,090,006.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	4,090,006.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a See Statement 12				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	117,623.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	-65,034.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☒ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part. N/A

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014			
2013			
2012			
2011			
2010			

2 Total of line 1, column (d)	2
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4
5 Multiply line 4 by line 3	5
6 Enter 1% of net investment income (1% of Part I, line 27b)	6
7 Add lines 5 and 6	7
8 Enter qualifying distributions from Part XII, line 4	8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter. _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	3,015.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,015.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	3,015.
6 Credits/Payments			
a 2015 estimated tax pmts and 2014 overpayment credited to 2015	6 a		
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached	8		72.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		3,087.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2016 estimated tax	11		
	Refunded		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, col (c), and Part XIV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) MO		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

BAA

Form 990-PF (2015)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.boylanfoundation.org</u>	13	X	
14	The books are in care of <u>ELIZABETH SIMMONS</u> Telephone no <u>(417) 359-2657</u> Located at <u>303 S MAIN, PO BOX 731 CARTHAGE MO</u> ZIP + 4 <u>64836</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	N/A
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If 'Yes,' list the years 20 __, 20 __, 20 __, 20 __	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 __, 20 __, 20 __, 20 __		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4 b	X

BAA

Form 990-PF (2015)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No

7b

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 13		115,800.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

BAA

Form 990-PF (2015)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	
b Average of monthly cash balances	1 b	
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	0.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0.
6 Minimum investment return. Enter 5% of line 5	6	0.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	
2a Tax on investment income for 2015 from Part VI, line 5	2 a	3,015.	
b Income tax for 2015 (This does not include the tax from Part VI)	2 b		
c Add lines 2a and 2b	2 c		3,015.
3 Distributable amount before adjustments Subtract line 2c from line 1	3		-3,015.
4 Recoveries of amounts treated as qualifying distributions	4		
5 Add lines 3 and 4	5		-3,015.
6 Deduction from distributable amount (see instructions)	6		
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7		0.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	282,686.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	282,686.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	282,686.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

BAA

Form 990-PF (2015)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011	94,693.			
c From 2012	77,206.			
d From 2013	43,931.			
e From 2014	276,640.			
f Total of lines 3a through e	492,470.			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 282,686.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			0.
d Applied to 2015 distributable amount				
e Remaining amount distributed out of corpus	282,686.			0.
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	775,156.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	775,156.			
10 Analysis of line 9				
a Excess from 2011	94,693.			
b Excess from 2012	77,206.			
c Excess from 2013	43,931.			
d Excess from 2014	276,640.			
e Excess from 2015	282,686.			

BAA

Form 990-PF (2015)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Total			3 a	
b Approved for future payment				
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					74,929.
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					117,623.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	MISCELLANEOUS					1,550.
b						
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e)					194,102.
13	Total. Add line 12, columns (b), (d), and (e)					194,102.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

HELEN S BOYLAN FOUNDATION

43-1254043

Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
MISCELLANEOUS	\$ 1,550.		
Total	<u>\$ 1,550.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
TAX PREPARATION	\$ 3,500.	\$ 875.		
Total	<u>\$ 3,500.</u>	<u>\$ 875.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 3
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INVESTMENT FEES	\$ 15,828.	\$ 3,957.		\$ 15,828.
Total	<u>\$ 15,828.</u>	<u>\$ 3,957.</u>	<u>\$ 0.</u>	<u>\$ 15,828.</u>

Statement 4
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
PRIOR YEAR EXCISE TAX	\$ 9,987.	\$ 2,497.		
Total	<u>\$ 9,987.</u>	<u>\$ 2,497.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

HELEN S BOYLAN FOUNDATION

43-1254043

Statement 5
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
DUES	\$ 750.	\$ 188.		
INSURANCE	1,250.	313.		
OFFICE EXPENSE	485.	121.		
Total	\$ 2,485.	\$ 622.	\$ 0.	\$ 0.

Statement 6
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Cash Grants and Allocations

Class of Activity: EDUCATION ASSISTANCE
 Donee's Name: CARTGHAGE R-X FOUNDATION
 Donee's Address: 710 LYON STREET
 CARTHAGE MO 64836
 Relationship of Donee: NONE
 Organizational Status of Donee: 501C(3)
 Amount Given: \$ 8,990.

Class of Activity: EDUCATION ASSISTANCE
 Donee's Name: LINDALE INDEPENDENT SCHOOLS
 Donee's Address: 920 E HUBBARD
 LINDALE TX 75771
 Relationship of Donee: NONE
 Organizational Status of Donee: 501C(3)
 Amount Given: 37,215.

Class of Activity: BOOKS AND READING MATERIA
 Donee's Name: JOHNSON COUNTY LIBRARY
 Donee's Address: PO BOX 2953
 SHAWNEE MISSION KS 66201
 Relationship of Donee: NONE
 Organizational Status of Donee: 501C(3)
 Amount Given: 2,000.

Class of Activity: MUSIC PROGRAM SUPPORT
 Donee's Name: YOUNG SYMPHONY OF KANSAS CITY
 Donee's Address: 209 W 18TH STREET
 KANSAS CITY MO 64108
 Relationship of Donee: NONE
 Organizational Status of Donee: 501C(3)
 Amount Given: 2,500.

Class of Activity: EDUCATION ASSISTANCE
 Donee's Name: MISSOURI SOUTHERN STATE UNIVERSITY
 Donee's Address: 3950 E NEWMAN ROAD
 JOPLIN MO 64801
 Relationship of Donee: NONE
 Organizational Status of Donee: 501C(3)
 Amount Given: 10,000.

Class of Activity: BACKPACKS FOR KIDS AND NU

HELEN S BOYLAN FOUNDATION

43-1254043

Statement 6 (continued)
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Donee's Name:	REGIONAL EAST TEXAS FOOD BANK	
Donee's Address:	3201 ROBERTSON ROAD	
	TYLER TX 75701	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		\$ 7,000.
Class of Activity:	MUSIC CONCERT	
Donee's Name:	KANSAS CITY JAZZ ORCHESTRA	
Donee's Address:	PO BOX 12841	
	SHAWNEE MISSION KS 66282	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		15,000.
Class of Activity:	GENERAL SUPPORT	
Donee's Name:	UNITED INNER CITY SERVICE	
Donee's Address:	2008 E 12TH STREET	
	KANSAS CITY MO 64127	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		10,000.
Class of Activity:	ATHLETIC SUPPORT	
Donee's Name:	HEARTLAND HOOPS	
Donee's Address:	HEARTLAND EVENTS CENTER	
	GRAND ISLAND NE 68801	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		3,000.
Class of Activity:	ANIMAL RESCUE/SPAY NEUTER	
Donee's Name:	CARTHAGE HUMANE SOCIETY	
Donee's Address:	13860 DOG KENNEL LANE	
	CARTHAGE MO 64836	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		8,450.
Class of Activity:	MEDICAL RESEARCH	
Donee's Name:	THE PARKINSONS FOUNDATION	
Donee's Address:	8900 STATE LINE ROAD	
	LEAWOOD KS 66206	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		2,000.
Class of Activity:	MUSIC PROGRAM SUPPORT	
Donee's Name:	CARTHAGE DEVOTEES	
Donee's Address:	711 BELLE AIR PLACE	
	CARTHAGE MO 64836	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		400.
Class of Activity:	PROJECT AWARE	
Donee's Name:	MOSCA	

HELEN S BOYLAN FOUNDATION

43-1254043

Statement 6 (continued)
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Donee's Address:	3100 BROADWAY KANSAS CITY MO 64111	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		\$ 2,500.
Class of Activity:	COMMUNITY ENHANCEMENT	
Donee's Name:	VISION CARTHAGE	
Donee's Address:	402 S GARRISON CARTHAGE MO 64836	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		4,000.
Class of Activity:	CHILDRENS ART CAMP	
Donee's Name:	ART CENTRAL	
Donee's Address:	1110 E 13TH CARTHAGE MO 64836	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		2,100.
Class of Activity:	YOUTH PROGRAMS	
Donee's Name:	ROTARY CLUB YOUTH CAMP	
Donee's Address:	22310 NE COLBERT ROAD LEES SUMMITT MO 64086	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(4)	
Amount Given:		1,000.
Class of Activity:	AFTER SCHOOL PROGRAMS	
Donee's Name:	GUADALUPE CENTERS	
Donee's Address:	1015 AVENIDA CESAR E CHAVEZ KANSAS CITY MO 64108	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		12,500.
Class of Activity:	MEDICAL RESEARCH	
Donee's Name:	ALZHEIMERS ASSOCIATION	
Donee's Address:	3846 W 75TH STREET PRAIRIE VILLAGE KS 66208	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501C(3)	
Amount Given:		3,500.
Class of Activity:	MEDICAL RESEARCH	
Donee's Name:	ST LUKES FOUNDATION	
Donee's Address:	4225 BALTIMORE AV KANSAS CITY MO 64111	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C) 3	
Amount Given:		2,500.
Class of Activity:	MUSIC PROGRAM SUPPORT	
Donee's Name:	SOUTHERN SYMPHONIC	
Donee's Address:	3950 E NEWMAN ROAD	

HELEN S BOYLAN FOUNDATION

43-1254043

Statement 6 (continued)
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Relationship of Donee:	JOPLIN MO 64801	
Organizational Status of Donee:	NONE	
Amount Given:	501 (C) 3	\$ 3,000.
Class of Activity:	MEDICAL EQUIP PURCH	
Donee's Name:	HOME MEDICAL EQUIPMENT CO	
Donee's Address:	819 E STREET	
Relationship of Donee:	JOPLIN MO 64801	
Organizational Status of Donee:	NONE	
Amount Given:	501 (C) 3	2,564.
Class of Activity:	TYPE 1 DIABETES SUPPORT	
Donee's Name:	TYLER TYPE 1 DIABETES	
Donee's Address:	713 W S W LOOP 323	
Relationship of Donee:	TYLER TX 75701	
Organizational Status of Donee:	NONE	
Amount Given:	501 (C) 3	5,000.
Class of Activity:	FINE ARTS PROGRAM SUPPORT	
Donee's Name:	OPERA OF THE OZARKS	
Donee's Address:	16311 US 62	
Relationship of Donee:	EUREKA SPRINGS AR 72632	
Organizational Status of Donee:	NONE	
Amount Given:	501 (C) 3	4,750.
Class of Activity:	MUSIC PROGRAMS	
Donee's Name:	PRO MUSICA	
Donee's Address:	211 S MAIN	
Relationship of Donee:	JOPLIN MO 64801	
Organizational Status of Donee:	NONE	
Amount Given:	501 (C) 3	2,500.
Class of Activity:	HORSE ASSISTED THERAPY	
Donee's Name:	MEDICINE HAT INC	
Donee's Address:	PO BOX 564	
Relationship of Donee:	CARTHAGE MO 64836	
Organizational Status of Donee:	NONE	
Amount Given:	501 (C) 3	1,000.
Class of Activity:	HISTORIC STRUCTURE PRESER	
Donee's Name:	CARTHAGE HISTORIC PRESERVATION	
Donee's Address:	PO BOX 375	
Relationship of Donee:	CARTHAGE MO 64836	
Organizational Status of Donee:	NONE	
Amount Given:	501 (C) 3	10,800.
Class of Activity:	PERFORMING ARTS SUPPORT	
Donee's Name:	WESTPORT CENTER FOR THE ARTS	
Donee's Address:	PO BOX 32745	
	KANSAS CITY MO 64171	

HELEN S BOYLAN FOUNDATION

43-1254043

Statement 6 (continued)
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C) 3	
Amount Given:		\$ 2,500.
Class of Activity:	AUDIO SYSTEM PURCH	
Donee's Name:	LINDALE COMMUNITY THEATER	
Donee's Address:	109 W HUBBARD LINDALE TX 75771	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C) 3	
Amount Given:		4,555.
Class of Activity:	MEDICAL RESEARCH	
Donee's Name:	AMERICAN STROKE FOUNDATION	
Donee's Address:	5916 DEARBORN MISSION KS 66202	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C) 3	
Amount Given:		5,000.
Class of Activity:	PERINATAL LOSS SUPPORT	
Donee's Name:	AGEL LAYETTES	
Donee's Address:	PO BOX 6618 TYLER TX 75711	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C) 3	
Amount Given:		4,000.
Class of Activity:	BUILDING RENOV SUPPORT	
Donee's Name:	COMMUNITY THEATRE FOR SOUTHWEST MO	
Donee's Address:	2466 OLD 66 BLVD CARTHAGE MO 64836	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C) 3	
Amount Given:		7,150.
Class of Activity:	MUSIC PROGRAM SUPPORT	
Donee's Name:	UMKC CONSERVATORY	
Donee's Address:	4949 CHERRY KANSAS CITY MO 64110	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C) 3	
Amount Given:		5,500.
Class of Activity:	MUSIC AND SHOW SUPPORT	
Donee's Name:	QUALITY HILL PLAYHOUSE	
Donee's Address:	303 W 10TH KANSAS CITY MO 64115	
Relationship of Donee:	NONE	
Organizational Status of Donee:	501 (C) 3	
Amount Given:		2,500.
Class of Activity:	PARENTS AS TEACHERS BUILD	
Donee's Name:	CARTHAGE R-X FOUNDATION	
Donee's Address:	710 LYON STREET CARTHAGE MO 64836	
Relationship of Donee:	NONE	

HELEN S BOYLAN FOUNDATION

43-1254043

Statement 6 (continued)
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Organizational Status of Donee: 501C(3)
Amount Given: \$ 10,000.

Class of Activity: AEROPONICS PROJECT
Donee's Name: CARTHAGE R-X FOUNDATION
Donee's Address: 710 LYON STREET
CARTHAGE MO 64836

Relationship of Donee: NONE
Organizational Status of Donee: 501C(3)
Amount Given: 1,550.

Class of Activity: WRITING AND SPEECH CONTESTES
Donee's Name: CARTHAGE R-X FOUNDATION
Donee's Address: 710 LYON STREET
CARTHAGE MO 64836

Relationship of Donee: NONE
Organizational Status of Donee: 501C(3)
Amount Given: 6,000.

Class of Activity: DIAPERS FOR CHILDREN
Donee's Name: HAPPY BOTTOMS
Donee's Address: 14820 W 107TH
LENEXA KS 66215

Relationship of Donee: NONE
Organizational Status of Donee: 501C(3)
Amount Given: 5,000.

Class of Activity: YOUTH ACTIVITIES
Donee's Name: FAIRVIEW ACRES YMCA
Donee's Address: 2600 S GRAND
CARTHAGE MO 64836

Relationship of Donee: NONE
Organizational Status of Donee: 501C(3)
Amount Given: 1,000.

Class of Activity: DOMESTIC VIOLENCE SHELTER
Donee's Name: ROSE BROOKS CENTER
Donee's Address: PO BOX 320599
KANSAS CITY MO 64132

Relationship of Donee: NONE
Organizational Status of Donee: 501C(3)
Amount Given: 5,000.

Class of Activity: INDEP SCHOOL EDUC ASSIST
Donee's Name: VAN ISD EDUCATION FOUNDATION
Donee's Address: PO BOX 697
VAN TX 75790

Relationship of Donee: NONE
Organizational Status of Donee: 501C(3)
Amount Given: 25,000.

Total \$ 249,024.

HELEN S BOYLAN FOUNDATION

43-1254043

Statement 7

Form 990-PF, Part II, Line 10a

Investments - U.S. and State Government Obligations

U.S. Government Obligations	Valuation Method	Book Value	Fair Market Value
UNITED STATES TREASURY BOND	Cost	\$ 21,656.	\$ 22,079.
UNITED STATES TREASURY NOTE	Cost	50,548.	51,742.
FEDERAL HOME LOAN MORTGAGE	Cost	137,037.	142,160.
FEDERAL HOME LOAN MORTGAGE	Cost	73,742.	75,814.
FEDERAL NATL MORTGAGE ASSIST	Cost	50,029.	49,960.
US TREASURY NOTE	Cost	40,350.	42,619.
US TREASURY NOTE	Cost	76,038.	76,869.
Total		\$ 449,400.	\$ 461,243.

Statement 8

Form 990-PF, Part II, Line 10b

Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
ALCOA	Cost	\$ 21,182.	\$ 18,911.
ALLERGAN PLC	Cost	25,799.	19,576.
ALPHABET INC	Cost	50,126.	58,696.
APPLE INC	Cost	60,399.	70,091.
COSTCO WHOLESALE	Cost	20,615.	44,228.
DANAHER CORP	Cost	15,849.	40,763.
APACHE CORP	Cost	19,450.	22,674.
O'REILLY AUTO	Cost	9,364.	26,610.
BALL CORP	Cost	19,608.	21,307.
THERMO FISHER	Cost	12,519.	30,221.
UNION PACIFIC	Cost	54,589.	58,030.
WELLS FARGO	Cost	40,790.	49,815.
BERKSHIRE HATHAWAY	Cost	55,469.	54,176.
BPH BILLITON	Cost	19,723.	20,963.
BROADCOM LTD	Cost	21,562.	21,565.
NEWELL BRANDS	Cost	35,883.	38,705.
COMCAST CORP	Cost	39,649.	38,809.
CONTINENTAL RESOUR	Cost	19,985.	27,279.
CUMMINS INC	Cost	19,285.	21,145.
EATON CORP	Cost	19,313.	21,356.
EDWARDS LIFESCIENCES	Cost	29,693.	37,374.
EXXONMOBILE	Cost	37,707.	41,022.
JP MORGAN CHASE	Cost	46,231.	48,611.
FIVE BELOW	Cost	20,587.	17,526.
HAIN CELESTIAL GROUP	Cost	20,457.	13,876.
HALLIBURTON	Cost	20,571.	22,440.
HONEYWELL INTL	Cost	39,753.	45,470.
KIMCO REALTY	Cost	36,480.	39,951.
LINCOLN NATL CORP	Cost	20,609.	21,611.
JOHNSON & JOHNSON	Cost	20,287.	20,673.
MCDONALDS CORP	Cost	23,478.	21,342.
MASTERCARD INC CLASS A	Cost	21,914.	24,934.
MONDELEZ INTERNATIONAL	Cost	41,055.	42,583.
PEPSICO INC	Cost	24,269.	31,543.
MEDTRONIC	Cost	41,141.	41,904.

HELEN S BOYLAN FOUNDATION

43-1254043

Statement 8 (continued)
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
MICROSOFT	Cost	\$ 42,388.	\$ 42,624.
NEXTERA ENERGY	Cost	39,265.	42,812.
NUCOL CORP	Cost	19,604.	19,286.
NVIDIA CORP	Cost	24,413.	51,047.
PAYCHEX	Cost	36,519.	44,560.
PROCTER & GAMBLE	Cost	61,158.	68,659.
RAYTHEON	Cost	38,397.	42,200.
UNITED HEALTH GROUP	Cost	20,360.	20,300.
VISA	Cost	31,602.	31,840.
WATERS CORP	Cost	20,961.	23,774.
WEYERHAEUSER	Cost	41,346.	42,640.
ZIMMEER BIOMET	Cost	20,388.	22,103.
EOG RESOURCES INC	Cost	47,704.	52,223.
MORGAN STANLEY CO	Cost	53,791.	54,983.
AMAZON COM INC	Cost	65,969.	87,917.
BRISTOL MYERS SQUIBB	Cost	38,987.	28,578.
FACEBOOK INC A SHARES	Cost	60,874.	95,561.
HOME DEPOT INC	Cost	49,104.	54,689.
KRAFT HEINZ CO	Cost	28,026.	34,461.
SALESFORCE.COM	Cost	19,821.	21,756.
BARD C R INC	Cost	19,901.	21,307.
CISCO SYSTEMS	Cost	39,687.	40,602.
Total		\$ 1,845,656.	\$ 2,119,702.

Statement 9
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

<u>Corporate Bonds</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
JP MORGAN CHASE	Cost	\$ 51,008.	\$ 52,137.
MORGAN STANLEY	Cost	25,303.	25,275.
AFLAC INC	Cost	50,028.	51,379.
BP CAPITAL MARKERS	Cost	50,479.	50,799.
UNITED HEALTH GROUP INC	Cost	55,398.	51,641.
ANHEUSER-BUSCH INBEV WORLDWIDE	Cost	56,590.	56,880.
WELLS FARGO & CO	Cost	25,229.	25,310.
ALTRIA GROUP	Cost	32,698.	33,911.
ARCHER DANIELS MIDLAND	Cost	33,796.	34,004.
CBS CORP	Cost	29,835.	30,411.
GOLDMAN SACHS	Cost	25,842.	26,414.
MCDONALDS CORP	Cost	41,508.	41,392.
NORTHROP GRUMMAN	Cost	31,131.	32,072.
PNC FUNDING	Cost	27,947.	27,773.
REPUBLIC SERVICES	Cost	21,572.	21,491.
VERIZON COMM	Cost	51,423.	51,421.
WHIRPOOL CORP	Cost	28,193.	27,884.
ISHARES LEMAN CR	Cost	30,100.	30,064.
BB&T CORP	Cost	50,062.	50,952.
BHP BILLITON FIN	Cost	50,072.	50,078.
DAIMLER FINANCE NA LLC	Cost	30,287.	30,155.
JOHN DEERE CAPITAL CORP	Cost	49,423.	50,069.

HELEN S BOYLAN FOUNDATION

43-1254043

Statement 9 (continued)
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
RIO TINTO FIN USA	Cost	\$ 29,601.	\$ 29,535.
SIMON PROPERTY GROUP	Cost	35,262.	35,233.
ALABAMA PWR CO NOTE	Cost	53,496.	54,083.
HOME DEPOT INC	Cost	53,649.	54,689.
TRANS-CANADA PIPELINES	Cost	56,070.	55,673.
Total		\$ 1,076,002.	\$ 1,080,725.

Statement 10
Form 990-PF, Part II, Line 13
Investments - Other

Other Securities	Valuation Method	Book Value	Fair Market Value
EAGLE SMALL CAPITAL GROWTH	Cost	\$ 108,299.	\$ 147,486.
ISHARES TR S&P MID CAP	Cost	106,540.	180,747.
ISHARES SMALL CAP	Cost	74,226.	150,470.
MUDDER MID CAP CORE GROWTH FUND	Cost	166,277.	143,698.
WALTHAUSEN SMALL CAP VALUE FUND	Cost	88,033.	80,657.
GOLDMAN SACHS FUNDS MID CAP	Cost	139,009.	114,905.
Total		\$ 682,384.	\$ 817,963.

Statement 11
Form 990-PF, Part II, Line 15
Other Assets

	Book Value	Fair Market Value
Rounding	\$ 2.	
Total	\$ 2.	\$ 0.

Statement 12
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	BP CAPITAL MKT	Purchased	9/30/2014	10/01/2015
2	EBAY	Purchased	2/25/2015	10/16/2015
3	DISNEY	Purchased	9/30/2013	10/16/2015
4	EXPEDIA	Purchased	7/10/2014	10/16/2015
5	MOHAWK	Purchased	1/15/2015	10/16/2015
6	STARBUCKS	Purchased	9/30/2013	10/16/2015
7	BANK OF NY MELLON	Purchased	5/05/2015	10/16/2015

HELEN S BOYLAN FOUNDATION

43-1254043

Statement 12 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
8	GOLDMAN SACKS FD	Purchased	5/28/2015	10/22/2015
9	THERMO FISHER	Purchased	9/30/2013	10/23/2015
10	CELGENE	Purchased	9/11/2014	10/23/2015
11	GILDEAN	Purchased	5/06/2014	10/23/2015
12	ELI LILLY	Purchased	7/09/2015	10/23/2015
13	LOWES	Purchased	8/31/2013	11/02/2015
14	DAIMLER FIN	Purchased	3/20/2014	11/02/2015
15	MOHAWK	Purchased	1/15/2015	11/12/2015
16	CELGENE	Purchased	9/11/2014	11/12/2015
17	SERVICE CORP	Purchased	4/30/2015	11/12/2015
18	ACTIVISION	Purchased	9/10/2015	11/12/2015
19	AMERIPRISE FIN	Purchased	3/20/2014	11/16/2015
20	EDG RESOURCES	Purchased	5/15/2014	11/23/2015
21	PUBLIC STORAGE	Purchased	9/03/2015	11/23/2015
22	ELECTRONIC ARTS	Purchased	7/09/2015	11/23/2015
23	CHIPOTLE MEX GRILL	Purchased	10/16/2015	11/23/2015
24	DISNEY	Purchased	9/30/2013	12/01/2015
25	MOHAWK	Purchased	1/15/2015	12/01/2015
26	UNDER ARMOUR	Purchased	9/10/2015	12/01/2015
27	HOME DEPOT	Purchased	9/03/2015	12/04/2015
28	ALPHABET INC	Purchased	11/01/2013	12/04/2015
29	GENERAL ELECTRIC	Purchased	4/21/2015	12/10/2015
30	ROYAL BANK OF CANADA	Purchased	8/07/2013	12/10/2015
31	WHITEWAVE FOOD	Purchased	6/11/2015	1/11/2016
32	ANADARKO	Purchased	6/12/2014	1/11/2016
33	NEWFIELD EXPLOR	Purchased	11/12/2015	1/11/2016
34	SUNTRUST BANK	Purchased	12/01/2015	1/11/2016
35	ZIONS BANCORP	Purchased	11/12/2015	1/11/2016
36	DST SYST	Purchased	6/14/2015	1/11/2016
37	INTERACTIVE	Purchased	9/30/2013	1/11/2016
38	EXPEDIA	Purchased	7/10/2014	1/26/2016
39	BANK OF NY MELLON	Purchased	5/05/2015	1/28/2016
40	CHARLES SCHWAB	Purchased	11/12/2015	1/28/2016
41	CINTAS	Purchased	2/28/2014	1/28/2016
42	ACTIVISION	Purchased	9/10/2015	1/28/2016
43	CONOCOPHILLIPS	Purchased	9/03/2013	2/04/2016
44	AMAZON	Purchased	6/25/2015	2/11/2016
45	CARNIVAL	Purchased	5/28/2015	2/11/2016
46	O'REILLY	Purchased	9/30/2013	2/11/2016
47	STARBUCKS	Purchased	9/30/2013	2/11/2016
48	NATIONAL OILWELL	Purchased	10/16/2015	2/11/2016
49	AFLAC	Purchased	11/23/2015	2/11/2016
50	PAYPAL	Purchased	2/25/2015	2/11/2016
51	SALESFORCE	Purchased	10/21/2014	2/11/2016
52	WALTHAUSEN SM CAP	Purchased	5/07/2014	3/03/2016
53	ALPHABET INC	Purchased	11/01/2013	3/10/2016
54	MASTERCARD	Purchased	12/11/2014	3/10/2016
55	ECOLAB	Purchased	10/16/2015	3/10/2016
56	TOTAL CAPITAL	Purchased	12/27/2013	3/15/2016
57	ELI LILLY	Purchased	7/09/2015	3/28/2016
58	PFIZER	Purchased	2/12/2015	3/28/2016
59	VERIZON COMM	Purchased	2/09/2016	4/04/2016
60	INTERCONTINENTAL	Purchased	10/29/2015	4/08/2016
61	JP MORGAN CHASE	Purchased	9/30/2013	4/08/2016
62	US BANCORP	Purchased	2/12/2015	4/08/2016
63	PFIZER	Purchased	2/12/2015	4/08/2016

HELEN S BOYLAN FOUNDATION

43-1254043

Statement 12 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
64	PUBLIC STORAGE	Purchased	9/03/2015	4/14/2016
65	LOWES	Purchased	8/30/2013	4/15/2016
66	PUBLIC STORAGE	Purchased	3/11/2016	4/20/2016
67	SOUTHERN CO	Purchased	2/11/2016	4/20/2016
68	CARNIVAL	Purchased	5/28/2015	4/27/2016
69	CLOROX	Purchased	6/12/2014	4/27/2016
70	KROGER	Purchased	1/11/2016	4/27/2016
71	HARTFORD FIN	Purchased	3/12/2013	4/27/2016
72	PROGRESSIVE CORP	Purchased	9/18/2015	4/27/2016
73	FED NATL MORTGAGE	Purchased	7/29/2015	4/29/2016
74	OCCIDENTAL PET	Purchased	12/27/2013	5/05/2016
75	GOLDMAN SACKS FD	Purchased	5/28/2015	5/06/2016
76	GENERAL ELECTRIC	Purchased	10/29/2015	5/12/2016
77	FIRST SOLAR	Purchased	1/11/2016	5/12/2016
78	HOME DEPOT	Purchased	2/12/2015	6/08/2016
79	BIOGENINC	Purchased	8/11/2014	6/08/2016
80	GILDEAN	Purchased	5/06/2014	6/08/2016
81	GENERAL ELECTRIC	Purchased	10/29/2015	6/06/2016
82	APPLE	Purchased	9/30/2014	6/08/2016
83	APPLE	Purchased	7/22/2015	6/08/2016
84	STARBUCKS	Purchased	9/30/2013	6/08/2016
85	ALPHABET INC	Purchased	11/01/2013	6/09/2016
86	WHITEWAVE FOOD	Purchased	6/11/2015	7/14/2016
87	HARTFORD FIN	Purchased	11/13/2014	7/14/2016
88	GILDEAN	Purchased	5/28/2015	7/14/2016
89	ROYAL BANK OF CANADA	Purchased	8/07/2013	7/20/2016
90	HALLIBURTON	Purchased	8/30/2013	8/01/2016
91	ALLERGAN	Purchased	10/29/2015	8/11/2016
92	BRISTOL MYERS	Purchased	1/15/2015	8/11/2016
93	FORTIVE	Purchased	7/06/2016	8/11/2016
94	SOUTHWEST AIR	Purchased	2/28/2014	8/11/2016
95	MCDONALDS	Purchased	1/11/2016	8/24/2016
96	VICTORY MUNDER	Purchased	5/07/2014	8/26/2016
97	WALTHAUSEN SM CAP	Purchased	5/07/2014	8/26/2016
98	ISHARES CORE	Purchased	9/30/2013	9/02/2016
99	EAGLE SM CAP	Purchased	9/30/2013	9/07/2016
100	PROGRESSIVE CORP	Purchased	9/18/2015	9/15/2016
101	LOCKHEED MARTIN	Purchased	1/11/2016	9/15/2016
102	FISERV	Purchased	10/16/2015	9/15/2016
103	AM EXP CREDIT	Purchased	8/07/2013	9/19/2016
104	FED HOME LOAN MORTGAGE	Purchased	7/29/2015	9/28/2016
105	Capital Gain Dividends			

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
1	50,000.		51,502.	-1,502.				\$ -1,502.
2	19,033.		18,607.	426.				426.
3	11,342.		4,957.	6,385.				6,385.
4	20,996.		13,095.	7,901.				7,901.
5	22,534.		18,753.	3,781.				3,781.
6	21,498.		6,833.	14,665.				14,665.
7	40,121.		42,570.	-2,449.				-2,449.
8	3,437.		3,834.	-397.				-397.
9	27,201.		11,287.	15,914.				15,914.

HELEN S BOYLAN FOUNDATION

43-1254043

Statement 12 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
10	26,939.		20,666.	6,273.				\$ 6,273.
11	29,094.		30,332.	-1,238.				-1,238.
12	18,385.		20,571.	-2,186.				-2,186.
13	30,128.		30,247.	-119.				-119.
14	20,209.		20,274.	-65.				-65.
15	24,942.		22,015.	2,927.				2,927.
16	20,269.		16,992.	3,277.				3,277.
17	41,498.		45,648.	-4,150.				-4,150.
18	33,600.		27,904.	5,696.				5,696.
19	50,000.		50,000.	0.				0.
20	22,689.		26,798.	-4,109.				-4,109.
21	21,334.		18,309.	3,025.				3,025.
22	20,321.		20,839.	-518.				-518.
23	16,794.		21,692.	-4,898.				-4,898.
24	45,481.		21,766.	23,715.				23,715.
25	21,964.		18,753.	3,211.				3,211.
26	24,373.		26,880.	-2,507.				-2,507.
27	14,777.		12,339.	2,438.				2,438.
28	20,241.		5,190.	15,051.				15,051.
29	54,626.		55,047.	-421.				-421.
30	10,070.		10,120.	-50.				-50.
31	37,676.		51,469.	-13,793.				-13,793.
32	16,995.		41,393.	-24,398.				-24,398.
33	16,673.		21,982.	-5,309.				-5,309.
34	39,139.		44,377.	-5,238.				-5,238.
35	35,426.		44,115.	-8,689.				-8,689.
36	18,675.		21,469.	-2,794.				-2,794.
37	24,669.		20,572.	4,097.				4,097.
38	32,070.		25,793.	6,277.				6,277.
39	23,183.		28,630.	-5,447.				-5,447.
40	32,945.		43,665.	-10,720.				-10,720.
41	51,983.		36,446.	15,537.				15,537.
42	30,759.		28,276.	2,483.				2,483.
43	48,243.		49,333.	-1,090.				-1,090.
44	24,945.		22,022.	2,923.				2,923.
45	24,227.		26,427.	-2,200.				-2,200.
46	21,057.		5,411.	15,646.				15,646.
47	21,025.		7,308.	13,717.				13,717.
48	7,110.		10,822.	-3,712.				-3,712.
49	22,489.		26,528.	-4,039.				-4,039.
50	44,643.		47,637.	-2,994.				-2,994.
51	20,522.		20,119.	403.				403.
52	33,743.		48,397.	-14,654.				-14,654.
53	16,124.		10,094.	6,030.				6,030.
54	30,799.		31,240.	-441.				-441.
55	18,898.		21,964.	-3,066.				-3,066.
56	50,000.		50,000.	0.				0.
57	16,940.		21,009.	-4,069.				-4,069.
58	21,845.		25,671.	-3,826.				-3,826.
59	48,860.		50,223.	-1,363.				-1,363.
60	19,818.		22,320.	-2,502.				-2,502.
61	23,079.		20,636.	2,443.				2,443.
62	25,741.		28,721.	-2,980.				-2,980.

Statement 12 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

[illegible]

HELEN S BOYLAN FOUNDATION

43-1254043

Statement 13
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compensation</u>	<u>Contri- bution to EBP & DC</u>	<u>Expense Account/ Other</u>
J B HERING 20933 CR 447 LINDALE, TX 75771	V PRES / DIR 0.50	\$ 12,000.	\$ 0.	\$ 0.
HELEN B. DUFF 5640 BELL ROAD #1084 SCOTTSDALE, AZ 85254-5957	DIRCETOR 0.50	12,000.	0.	0.
LAUREN LAIRD 910 POPLAR PLACE CRANBERRY TOWNSHIP, PA 16066	DIRCETOR 0.50	12,000.	0.	0.
EUGENE C HALL 1029 W 66TH STREET KANSAS CITY, MO 64113	Director 0.50	12,000.	0.	0.
ELIZABETH SIMMONS 1522 S RIVER CARTHAGE, MO 64836	Secretary 1.00	19,200.	0.	0.
SALLY SPRADLING STUART 9542 BUENA VISTA OVERLAND PARK, KS 66207	President 0.50	20,400.	0.	0.
IDA LOCARNI 711 BELLE AIRE CARTHAGE, MO 64836	Chairman 0.50	12,000.	0.	0.
J SHANNON SPRADLING 6301 W 101ST STREET OVERLAND PARK, KS 66212	Treasurer 0.50	16,200.	0.	0.
Total		\$ 115,800.	\$ 0.	\$ 0.

Statement 14
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:	
Name:	HELEN S BOYLAN FOUNDATION
Care Of:	ELIZABETH SIMMONS
Street Address:	PO BOX 731
City, State, Zip Code:	CARTHAGE, MO 64836
Telephone:	(417) 359-6558
E-Mail Address:	
Form and Content:	NO PRESCRIBED FORM.
Submission Deadlines:	N/A
Restrictions on Awards:	N/A