

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Department of the Treasury

Internal Revenue Service

DLN: 93491348006066

OMB No 1545-0052

Open to Public

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>. Inspection

For	caler	ndar year 2015, or tax y	ear beginning 10-0	1-2015	, a	nd ending 0	9-30-2016	
Nam	e of four	ndation					entification numbe	r
SE	RAMUR F	FAMILY FOUNDATION INC	39-1806609	39-1806609				
Num	ber and :	street (or P O box number if mail is n	ot delivered to street address)	Room/suite		BTelephone num	nber (see instructions	5)
20	26 COUN	TY RD HH				(715) 544-1100		
	or town, /ER, WI	state or province, country, and ZIP or 54467	foreign postal code			C If exemption	application is pending	J, check here ▶
								,
G C1	neck all	that apply Initial return Final return Address chan-	A mended return	former public charity		2. Foreign on	ganizations, check he ganizations meeting chere and attach coi	the 85%
H Ch	neck typ	oe of organization √ Section	501(c)(3) exempt privat	te foundation			ndation status was t i 507(b)(1)(A), checl	
		4947(a)(1) nonexempt charita	•			-		'
of	year <i>(fr</i>	t value of all assets at end om Part II, col (c), \$ 5,434,593	JAccounting method Other (specify) (Part I, column (d) must	De on cash basis)	al		tion is in a 60-month i 507(b)(1)(B), chec	
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)			Revenue and expenses per	(b)	Net investment Adjusted net for chant b) income (c) income (d) (cash basis			
	1	Contributions, gifts, grants, e	tc , received (attach					,,,
		schedule)						
	2	Check ►	is not required to					
	3	Interest on savings and temp	orary cash investments	365		365	365	
	4	Dividends and interest from s		165,519		165,519	165,519	
	5a	Gross rents						
Reverkie	b	Net rental income or (loss)						
	6a	Net gain or (loss) from sale of	assets not on line 10	613,335				
	b	Gross sales price for all asset 1,566,351						
_	7	Capital gain net income (from	Part IV, line 2)			613,335		
	8	Net short-term capital gain .						
	9	Income modifications						
	10a	Gross sales less returns and allowances Less Cost of goods sold						
	b c	Gross profit or (loss) (attach						
	11	Other income (attach schedul	·					
	12	Total.Add lines 1 through 11		779,219		779,219	165,884	
	13	Compensation of officers, dire		773,213		773,213	103,004	
	14	Other employee salaries and	, ,					
s	15	Pension plans, employee bene	-					
ıse	16a	Legal fees (attach schedule).						
Expenses	ь	Accounting fees (attach sche	dule)	2,882				
Ğ	С	Other professional fees (attac	ch schedule)	9 24,727				
tive	17	Interest						
tra	18	Taxes (attach schedule) (see	instructions)	131				
and Administrative	19	Depreciation (attach schedule	,					
Ē	20	Occupancy						
Ā	21	Travel, conferences, and mee						
anc	22	Printing and publications						
5	23	Other expenses (attach sche	dule)	10				
Operating	24	Total operating and administr	ative expenses.					
<u>p</u>		Add lines 13 through 23		27,750		0		0
0	25	Contributions, gifts, grants pa	ııd	320,500				320,500
	26	Total expenses and disbursem 25	nents.Add lines 24 and	348,250		0		320,500
	27	Subtract line 26 from line 12						
	а	Excess of revenue over expen		430,969				
	ь	Net investment income (if neg	, ,			779,219		
	l c	Adjusted net income(if negati	ve, enter -0-)	I	l		165,884	

D-	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End	of year
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	274.662	C14.23	014 221
	2	Savings and temporary cash investments	374,662	614,23	614,231
	3	Accounts receivable			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
S	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments—U S and state government obligations (attach schedule)		-	
	ь	Investments—corporate stock (attach schedule)	1,637,631	1,797,21	18 3,294,074
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,446,359	1,478,17	72 1,526,288
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ►)			
	16	Total assets(to be completed by all filers—see the			
		ınstructions Also, see page 1, item I)	3,458,652	3,889,62	5,434,593
	17	Accounts payable and accrued expenses			
	18	Grants payable			
6S	19	Deferred revenue			
abilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ap	21	Mortgages and other notes payable (attach schedule)			
_	22	Other liabilities (describe)			
	23	Total liabilities(add lines 17 through 22)			0
		Foundations that follow SFAS 117, check here ▶			
6S		and complete lines 24 through 26 and lines 30 and 31.			
Balance	24	Unrestricted			
<u> </u>	25	Temporarily restricted			
	26	Permanently restricted			7
Fund		Foundations that do not follow SFAS 117, check here			
		and complete lines 27 through 31.			
s or	27	Capital stock, trust principal, or current funds	429,748	429,74	18
Assets	28	Paid-in or capital surplus, or land, bldg, and equipment fund	,	·	
Asi	29	Retained earnings, accumulated income, endowment, or other funds	3,459,87	73	
Net	30	Total net assets or fund balances(see instructions)	3,889,62	_	
Z	31	Total liabilities and net assets/fund balances(see instructions)	3,458,652 3,458,652	3,889,62	
_			3,430,032	3,009,02	-1
	rt III			 	
1		Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must ac		2 450 650
_		with end-of-year figure reported on prior year's return)		1	3,458,652
2		Enter amount from Part I, line 27a			430,969
3		·		_ _	2 222 55
4		Add lines 1, 2, and 3			3,889,621
5		Decreases not included in line 2 (itemize)		_ 5	
6		Total net assets or fund balances at end of year (line 4 minus line 5)—Pa	art II, column (b), li	ne 30 . 6	3,889,621

the Part VI instructions

		(s) of property sold (e g , i or common stock, 200 sh	How acquire P—Purchase (b) D—Donation	(c) (n	ate acquired no , day, yr)	Date sold (d) (mo , day, yr)			
1 a	PUBLICLY TRADED S	P	+	16-01-01	2016-06-30				
b	PUBLICLY TRADED S	SECURI	TIES			Р	200	01-01-01	2016-06-30
С	Capital Gain Dividend	ls .							
d	<u> </u>								
e									
			Depreciation allow	ed	Cost	or other basis		Gair	or (loss)
(e)) Gross sales price		(f) (or allowable)			xpense of sale			(f) minus (g)
а	49	94,569				552,16	8		-57,599
b	1,05	3,704				400,84	8		652,856
С									18,078
d									
е									_
Cor	nplete only for assets s	howing	gaın ın column (h) and owr	ned by t	the foundation	on 12/31/69		Gains (Col	(h) gain minus
(i)	F M V as of 12/31/69		Adjusted basis			ess of col (I)			t less than -0-) or
			(j) as of 12/31/69		(k) over	col (j), if any	(1)	Losses	from col (h))
<u>а</u>									-57,599
b									652,856
С .									
d									
е			,				+	1	
2						n Part I, line 7 in Part I, line 7	2		613,335
3	Net short-term capita	al gain o	r (loss) as defined in secti	ons 12	22(5) and (6)				
	If gain, also enter in P	art I. lu	ne 8, column (c) (see instr	uctions	s) If(loss).er	nter -0-			
) ₃	3 -57,59	
Part \	Oualification I	Inder 9	Section 4940(e) for	Redu	red Tay on	Net Investme	<u> </u>	COMA	37,333
If sectio Was the	onal use by domestic p in 4940(d)(2) applies, l foundation liable for the	rivate fo eave thi e section	oundations subject to the s	section table a	4940(a) tax o	on net investmen ear in the base p	Income	e)	┌ Yes 🗸 No
			ch column for each year,				tries		
Base	(a) period years Calendar		(b) sted qualifying distributions		(c)			(d) Distributio	n ratio
	r tax year beginning in) 2014		320,659			5,690,156	(col (b) divided	0 05635
	2013		288,626			5,859,721			0 04926
	2012		193,850			5,281,178			0 03671
	2011		230,345			4,467,289			0 05156
	2010		279,244			4,728,057			0 05906
2	Total of line 1, column	ı (d)				[2		0 252939
3			the 5-year base period—d lation has been in existend				3		0 050588
4	the number of years the foundation has been in existence if less than 5 y Enter the net value of noncharitable-use assets for 2015 from Part X, lir					<u> </u>	4		5,165,367
5	Multiply line 4 by line	3					5		261,306
6			ncome (1% of Part I, line :			F	6		7,792
7							7		269,098
8			from Part XII, line 4			<u> </u>	8		320,500
-	If line 8 is equal to or		L		ung a 1% ta				

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names

If "Yes," complete Part XIV

and addresses

No

No

9

10

Par	t VII-A Statements Regarding Activities (continued)			age .
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	. 12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ►BRIAN SERAMUR	5)544-	1100	
	Located at ▶2026 CTY RD HH PLOVER WI ZIP+4 ▶54467			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here		▶ □	_
	and enter the amount of tax-exempt interest received or accrued during the year		,	
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial		•	
	Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes Vo	ļ		ļ
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			ļ
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	ļ		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)? Yes 🗸 No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	ıf the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days) $ extstyle e$			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations	l		
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here	1		l
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,	1		I
	that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2015? Yes ▼ No	ļ		ļ
	If "Yes," list the years ▶ 20, 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	l		
	to all years listed, answer "No" and attach statement—see instructions)	2b		No
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
J u	any time during the year?			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation	i		i
_	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	if the foundation had excess business holdings in 2015)	3b		No
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	L	No

2

3

5

1

2a

3

4

5

6

7

1

2

5

Part XII

Part XI

4,873,579

5,244,027

5,244,027

5,165,367

258,268

258,268

7,792

250,476

250,476

250,476

320,500

320,500

312,708

Form **990-PF** (2015)

7,792

78,660

370,448

1a

1b

1c

1d

2 3

4

5

1

2c

3

4

5

6

7

1a

1b

2

3а

3b

4

5

7,792

Minimum Investment Return

~	Phillipping and All	VC3tilicit i	ccca
	/All domoctic	foundations	muc

	(All domestic	foundations	must (complete	this	part.	Foreign	foundation	ns,see	ınstru	ctions
ma	rket value of a	ssets not used	l (or hel	ld for use)	direct	lvino	arrying	ut charitabl	e etc		

(Al	l domestic f	foundations	must com	plete tr	ns part.	Foreign	foundations	,see	ınstructı
marke	et value of as	sets not used	l (or held for	use) dii	ectly in	carrying o	ut charıtable,	etc ,	

|--|

1c (attach detailed explanation).

Subtract line 2 from line 1d.

Distributable Amount

	(All dol	mestic	rounda	itions i	must	comp	nete	tnis	part.	Foreign	rounda	tions,	see	ın
ma	arket va	lue of as	sets no	t used	(or he	ld for	use)	direct	ly in o	carrying	out charit	table, e	etc ,	

narket value of assets not used (or held for use) directly in carrying out charitable, etc ,	
oses	

1e

2a

2b

(see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain foreign organizations

L	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,
	purposes
_	A

Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V. line 4

Distributable amount before adjustments Subtract line 2c from line 1.

Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . .

Expenses, contributions, qifts, etc —total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes

A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see

Fair market value of all other assets (see instructions).

Reduction claimed for blockage or other factors reported on lines 1a and

check here ► and do not complete this part.)

Tax on investment income for 2015 from Part VI, line 5.

Income tax for 2015 (This does not include the tax from Part VI). . .

Recoveries of amounts treated as qualifying distributions.

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,	
purposes	
A verage monthly fair market value of securities	

Р	art XIII Undistributed Income (see inst	ructions)			
		(a)	(b)	(c)	(d)
		Corpus	Years prior to 2014	2014	2015
	Distributable amount for 2015 from Part XI, line 7				250,476
	Undistributed income, if any, as of the end of 2015				
а	Enter amount for 2014 only			183,418	
b	· · · · — · — · —				
3	Excess distributions carryover, if any, to 2015				
a		4			
b	From 2011	4			
	From 2012	-			
d	From 2013	-			
e		-			
4	Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 320,500				
	Applied to 2014, but not more than line 2a			183,418	
	Applied to undistributed income of prior years			200, 100	
	(Election required—see instructions)				
C	Treated as distributions out of corpus (Election required—see instructions)		0		
d	Applied to 2015 distributable amount				137,082
е	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2015				
	(If an amount appears ın column (d), the same amount must be shown ın column (a))				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount —see instructions				
۰	Undistributed income for 2014 Subtract line				
Ū	4a from line 2a Taxable amount—see				
	Instructions				
f	Undistributed income for 2016 Subtract				
	lines 4d and 5 from line 1 This amount must be distributed in 2015				113,394
7	Amounts treated as distributions out of				·
•	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (Election may				
	be required - see instructions)				
8	Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2016.				
	Subtract lines 7 and 8 from line 6a				
	Analysis of line 9				
	Excess from 2011	4			
	Excess from 2012	4			
	Excess from 2013	-			
d	Excess from 2014 Excess from 2015	-			
e	LACESS HOIII 2013	1		Easter	990-PF (2015
				FOITI	1230-FF (2015

	m 990-PF (2015)					Page 10
	Part XIV Private Operating Founda				1 9)	
La	If the foundation has received a ruling or deter foundation, and the ruling is effective for 2015					
b	Check box to indicate whether the organization	n <u>is a private operat</u>	ing foundation de	scribed in section	4942(J)(3) or	4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for each	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(0) 10101
	year listed					
	85% of line 2a					
	Qualifying distributions from Part XII, line 4 for each year listed					
d	A mounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
	alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in					
	Part X, line 6 for each year listed					
c	"Support" alternative test—enter					
	(1) Total support other than gross					
	<pre>investment income (interest, dividends, rents, payments</pre>					
	on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt organizations as provided in					
	section 4942(j)(3)(B)(III)					
	(3) Largest amount of support					
	from an exempt organization (4) Gross investment income					
Pa	rt XV Supplementary Information (Complete this	part only if th	⊥ ne organizatio	n had \$5.000 oi	more in
	assets at any time during the			-	Ψ-,	
L	Information Regarding Foundation Managers:		5.1			
а	List any managers of the foundation who have before the close of any tax year (but only if the				•	ition
	before the close of any tax year (but only if the	y nave concribated	more than \$5,00	0) (300 3000013	0 / (u)(2 /)	
	JOHN C SERAMUR					
b	List any managers of the foundation who own 1 ownership of a partnership or other entity) of w				large portion of the	
	ownership of a partnership of other entity) of w	men the loundation	1183 8 10 70 01 gre	cater interest		
2	Information Regarding Contribution, Grant, Gi	ft, Loan, Scholarshi	p, etc., Programs:			
	Check here $\blacktriangleright \overline{\checkmark}$ if the foundation only makes	contributions to pre	selected charitab	ole organizations a	nd does not accept	
	unsolicited requests for funds If the foundatio other conditions, complete items 2a, b, c, and	2 , 2	ts, etc (see instri	uctions) to individ	uals or organization	s under
а	The name, address, and telephone number or	email address of the	e person to whom	applications shou	ld be addressed	
_	-					
b	The form in which applications should be subn	nitted and informati	on and materials t	tney should includ	e	
c	Any submission deadlines					
d	I Any restrictions or limitations on awards, suc factors	n as by geographica	n areas, charitabl	e fields, kinds of i	nstitutions, or other	

Form 990-PF (2015)

Part XV Supplementary Information(continued)

3 Grants and Contributions Paid		proved for Fi	uture Pavment	
Recipient	If recipient is an individual,	Foundation		
	show any relationship to any foundation manager	status of	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year See Additional Data Table				
500,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
Total		<u> </u>	▶ 3a	320,500
b Approved for future payment	I			
Total			⊳ 3b	

function income (See instructions) 365 165,519
613,335
779,219 779,219
mportantly to oses) (See

Form 99	0-PF	(2015)										Pag	ge 13
Part	XVII	Information Re Noncharitable					sactions	and I	Relationships	With			
		ganızatıon dırectly or ı 01(c) of the Code (othe	ndirectly e	engage i	ın any of t	the following wi						Yes	No
orga	ınızat	ons?											
		from the reporting four											
										•	1a(1)		No
		rassets								• •	1a(2)		No
		nsactions	mtable eve		~~~. ~	_					46/41		NI.
	(1) Sales of assets to a noncharitable exempt organization									1b(1)		No	
		al of facilities, equipme								•	1b(2) 1b(3)		No No
		bursement arrangemer									1b(3)		No
		s or loan quarantees.								•	1b(5)		No
		mance of services or m				olicitations					1b(6)		No
		f facilities , equipment,			_						1c		No
	_	wer to any of the above	-	•	•					he fair ma		السما	140
(a) Line	<i>'</i>	nsaction or sharing arr. (b) Amount involved				empt organization		•	of transfers, transacti			ngemer	its
							-						
							1						
des∉ √	cribed Io	ndation directly or indi in section 501(c) of the complete the following (a) Name of organization	ne Code (d schedule		an section	=	in section			tion of relati	. Ye	es	
								+					
Sign	the	er penalties of perjury, best of my knowledge a rmation of which prepar	nd belief,	ıt ıs tru	e, correct	t, and complete	Declarat			n taxpaye		ed on	all
Here						2016-12-13	—) -	****		return with t below	he prepa	er show	/n
		Signature of officer or t	rustee			Date	, T	itle			nstr)?	Yes	10
		Print/Type preparer's Gary Pucci CPA	name	Prepar	rer's Sıgn	ature	Date		Check if self- employed ▶	PTIN P	000262	278	
Paid Prepa Use	rer	Firm's name ► CHEREK PUCCI & QU	JICK SC						Firm's EIN ▶				
Only			rm's address ► 101 COUNTRY CLUB DR STE B STEVENS POINT, 1544817000					Phone no (715) 344-420	0.0			

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(c) Compensation(If

(d)

Expense account,

Title, and average

(a) Name and address

	hours per week (b) devoted to position	not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation	(e) other allowances
JOHN C SERAMUR	President	0		
2026 COUNTY RD HH PLOVER,WI 54467	0 00			
GARY T PUCCI	Vice President 0 00	0		
2026 COUNTY RD HH PLOVER,WI 54467				
JOAN SERAMUR	Secr/TREAS	0		
2026 COUNTY RD HH PLOVER,WI 54467	0 00			
BRIAN SERAMUR	Director	0		
2026 COUNTY RD HH PLOVER,WI 54467	0 00			
BRENDA S THOMPSON	Director	0		
2026 COUNTY RD HH PLOVER, WI 54467	0 00			

Form 990PF Part XV Line 3 - Gr	ants and Contributions	Paid During	the Year or Approved for I	Future Payment
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year				
STEVENS POINT AREA CATHOLIC SCHOOLS 1004 FIRST STREET SUITE 2 STEVENS POINT, WI 54481	NONE	NONE	EAGLE SCOUT	1,000
BOYS AND GIRLS CLUBS OF PORTAGE COU PO BOX 171 STEVENS POINT, WI 54481	NONE	PUBLIC	COMMUNITY ACTIVITIES	2,500
STEVENS POINT AREA YMCA 1000 DIVISION STREET STEVENS POINT,WI 54481	NONE	PUBLIC	CAMP GLACIER HOLLOW	1,000
OPERATION BOOTSTRAP 5000 HEFRON STREET STEVENS POINT, WI 54481	NONE	PUBLIC	EMERGENCY ASSISTANCE - HUMAN SERVICES	10,000
HUMANE SOCIETY OF PORTAGE COUNTY 3200 IBER LANE PLOVER,WI 54467	NONE	PUBLIC	ANIMAL CARE	1,000
TOMAHAWK LAKE ASSOCIATION PO BOX 535 MINOCQUA,WI 54548	NONE	PUBLIC	WATER MILFOIL PREVENTION	1,000
HOWARD YOUNG CARDIAC UNIT PO BOX 470 WOODRUFF,WI 54568	NONE	PUBLIC	MEDICAL EQUIPMENT	100,000
UNITED WAY OF PORTAGE COUNTY 1100 CENTER POINT DRIVE SUITE 302 STEVENS POINT, WI 54481	NONE	PUBLIC	COMMUNITY ACTIVITIES	5,000
MOTHER OF GOOD COUNSEL SCHOOL 3001 N 68TH STREET MILWAUKEE,WI 53210	NONE	RELIGIOUS	EDUCATIONAL	2,500
PORTAGE COUNTY SHERIFFS DEPARTMENT 1500 STRONGS AVENUE STEVENS POINT, WI 54481	NONE	PUBLIC	PURCHASE DOG FOR K-9 UNIT	5,000
UN OF WIS STEVENS POINT FOUNDATION 2100 MAIN STREET STEVENS POINT, WI 54481	NONE	PUBLIC	SCHOLARSHIPS	135,000
PORTAGE COUTY HISTORICIAL SOCIETY PO BOX 672 STEVENS POINT, WI 54481	NONE	NONE	WWI EXHIBIT	500
PACELLI CATHOLIC SCHOOLS 1004 FIRST STREET SUITE 2 STEVENS POINT, WI 54481	NONE	NONE	PANACEA FUNDRAISER	500
BOYS GIRLS CLUB OF PORTAGE COUNTY PO BOX 171 STEVENS POINT, WI 54481	NONE	NONE	BUILDING FUND	50,000
PACELLI CATHOLIC SCHOOLS 1004 FIRST STREET SUITE 2 STEVENS POINT, WI 54481	NONE	NONE	ANNUAL FUND	500
Total			▶ 3a	320,500

Recipient If recipient is an individual, Foundation Purpose of grant or show any relationship to any foundation manager business)

If recipient is an individual, Foundation Purpose of grant or Amount contribution recipient or substantial contributor

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

a Paid during the year				
PORTAGE COUTY HISTORICIAL SOCIETY PO BOX 672 STEVENS POINT, WI 54481	NONE	NONE	PIERCE BUILDING FUND	5,000

320,500

Total.

efile GRAPHIC print - D	O NOT PROCESS	As Filed Data -		D	LN: 93491348006066			
TY 2015 Accounting Fees Schedule								
	Name: S	SERAMUR FAMILY	FOUND	ATION INC				
EIN: 39-1806609								
	Software ID:	15000324						
Soft	ware Version: 2	2015v2.0						
Category	Amount	Net Invest Incom		Adjusted Net Income	Disbursements for Charitable Purposes			
990 PREPRATION	2,	,882	0	0	0			

End of Year Fair

60,826

40,923

46,393

53,293

30,497

29,940

69,870

70,154

48,265

32,221

61,119

64,725

48,091

76,984

59,168

38,052

38,163

57,084

25,603

25,374

57,431

61,862

40,932

25,236

61,837

58,775

39,144

80,044

TY 2015 Investments Corporate Stock Schedule

Name: SERAMUR FAMILY FOUNDATION INC

EIN: 39-1806609

Software ID: 15000324

Software Version: 2015v2.0

	Value	Market Value
ASSOCIATED BANC CORP	36,933	1,299,894
ELI LILLY	66,192	93,342
MERCK & CO	52,965	69,774
PFIZER INC	77,596	88,197
ABBVIE INC	55,992	68,494
GENERAL ELECTRIC	85,708	97,746
MICROSOFT	56,415	84,442
VECTOR GROUP	99,186	114,927
DIGITAL REALTY	43,584	45,157
APPLE, INC	127,713	124,355
BRITISH AMERICAN TOB	85,102	98,291
EMERSON ELECTRIC	85,913	81,492
GLAXCO SMITH KLINE	86,641	84,233
PROCTOR & GAMBLE	73,671	80,326
UNILEVER	58,827	68,920
HANNON ARMSTRONG	36,075	61,183

End of Year Book Name of Stock

INVESCO MORTGAGE DOMINION RESOURCES GENERAL DYNAMICS

MATTEL **PAYCHEX** PINNACLE WEST

QUALCOMM

SEMGROUP

XILNX INC

SPECTRA ENERGY

BLACK & DECKER

GILEAD SCIENCES

STARWOOD PROPERTIES

TPG SPECIALTY LENDING

efile GRAPHIC print - DO NOT PROCESS	As Filed D	ata -	DLN	: 93491348006066				
TY 2015 Investments - Other Schedule								
Name:	SERAMUR F	AMILY FOUNDATIO	N INC					
EIN:	39-1806609)						
Software ID:	15000324							
Software Version:	2015v2.0							
Category/ Item		Listed at Cost or FMV	Book Value	End of Year Fair Market Value				
CREDIT SUISSE NASSAU BRH ETN LKD		AT COST	488,625	417,590				
		•						

AT COST

AT COST

AT COST

630,297

276,299

82,951

734,716

280,568

93,414

INCOME FUND OF AMERICA

VANGUARD WELLESLEY

PLAINS GROUP HOLDINGS

efile GRAPHIC print - DO NOT PROCE	ESS As Filed Da	ata -	DLN	N: 93491348006066				
TY 2015 Other Expenses Schedule								
Nam	ne: SERAMUR F/	AMILY FOUNDATION	N INC					
EJ	IN: 39-1806609	j						
Software I	ID: 15000324							
Software Versio	Software Version: 2015v2.0							
Description Rev	evenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes				
FILING FEE	10	1						

TY 2015 Other Professional Fees Schedule						
Name:	SERAMUR FAMILY FOUNDATION INC					
EIN:	39-1806609					
Software ID:	15000324					

DLN: 93491348006066

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

MANAGEMENT FEES

Software Version: 2015v2.0					
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
INVESTMENT FEES	16,327	0	0	0	

8,400

efile GRAPHIC print - DO NOT	PROCESS As File	ed Data -	D	LN: 93491348006066		
TY 2015 Taxes Schedu	le					
	Name: SERAMU	JR FAMILY FOUNDAT	ION INC			
	EIN: 39-1806	39-1806609				
Software ID: 15000324						
Software \	/ersion: 2015v2.	.0				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		

131

FOREIGN TAXES