



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Department of the Treasury  
Internal Revenue Service

## Return of Private Foundation

## or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
- Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2015

Open to Public  
Inspection

For calendar year 2015, or tax year beginning 10-01-2015 , and ending 09-30-2016

<p>Name of foundation PATTY AND JACK WRIGHT FOUNDATION C/O JOHN MCCLINTIC</p> <p>Number and street (or P O box number if mail is not delivered to street address) 80 E SIR FRANCIS DRAKE BLVD NO 2G</p> <p>City or town, state or province, country, and ZIP or foreign postal code LARKSPUR, CA 94939</p> <p><b>G</b> Check all that apply    <input type="checkbox"/> Initial return    <input type="checkbox"/> Initial return of a former public charity  <input type="checkbox"/> Final return    <input type="checkbox"/> Amended return  <input checked="" type="checkbox"/> Address change    <input type="checkbox"/> Name change</p> <p><b>H</b> Check type of organization    <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation  <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust    <input type="checkbox"/> Other taxable private foundation</p> <p><b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 2,915,182</p>		<p><b>A</b> Employer identification number 26-1207910</p> <p><b>B</b> Telephone number (see instructions) (415) 464-8855</p> <p><b>C</b> If exemption application is pending, check here ►</p> <p><b>D</b> <b>1.</b> Foreign organizations, check here ►</p> <p><b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ►</p> <p><b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ►</p> <p><b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►</p>			
		<p><b>J</b> Accounting method    <input checked="" type="checkbox"/> Cash    <input type="checkbox"/> Accrual  <input type="checkbox"/> Other (specify) _____</p> <p>(Part I, column (d) must be on cash basis )</p>			
<p><b>Part I</b> <b>Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</p>		<p>Revenue and expenses per books (a)</p>	<p>Net investment income (b)</p>	<p>Adjusted net income (c)</p>	<p>Disbursements for charitable purposes (d) (cash basis only)</p>
<p><b>1</b> Contributions, gifts, grants, etc , received (attach schedule) . . . . .</p>		984,115			
<p><b>2</b> Check ► <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .</p>					
<p><b>3</b> Interest on savings and temporary cash investments . . . . .</p>					
<p><b>4</b> Dividends and interest from securities . . . . .</p>		48,813	48,715		
<p><b>5a</b> Gross rents . . . . .</p>					
<p><b>b</b> Net rental income or (loss) _____</p>					
<p><b>6a</b> Net gain or (loss) from sale of assets not on line 10 . . . . .</p>		-23,247			
<p><b>b</b> Gross sales price for all assets on line 6a 552,091</p>					
<p><b>7</b> Capital gain net income (from Part IV, line 2) . . . . .</p>			0		
<p><b>8</b> Net short-term capital gain . . . . .</p>					
<p><b>9</b> Income modifications . . . . .</p>					
<p><b>10a</b> Gross sales less returns and allowances . . . . .</p>					
<p><b>b</b> Less Cost of goods sold . . . . .</p>					
<p><b>c</b> Gross profit or (loss) (attach schedule) . . . . .</p>					
<p><b>11</b> Other income (attach schedule) . . . . .</p>					
<p><b>12</b> <b>Total.</b> Add lines 1 through 11 . . . . .</p>		1,009,681	48,715		
<p><b>13</b> Compensation of officers, directors, trustees, etc . . . . .</p>		0	0		0
<p><b>14</b> Other employee salaries and wages . . . . .</p>					
<p><b>15</b> Pension plans, employee benefits . . . . .</p>					
<p><b>16a</b> Legal fees (attach schedule) . . . . .</p>					
<p><b>b</b> Accounting fees (attach schedule) . . . . .</p>		4,350	2,175		2,175
<p><b>c</b> Other professional fees (attach schedule) . . . . .</p>		14,520	14,520		0
<p><b>17</b> Interest . . . . .</p>					
<p><b>18</b> Taxes (attach schedule) (see instructions) . . . . .</p>		10	0		10
<p><b>19</b> Depreciation (attach schedule) and depletion . . . . .</p>					
<p><b>20</b> Occupancy . . . . .</p>					
<p><b>21</b> Travel, conferences, and meetings. . . . .</p>					
<p><b>22</b> Printing and publications . . . . .</p>					
<p><b>23</b> Other expenses (attach schedule) . . . . .</p>					
<p><b>24</b> <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .</p>		18,880	16,695		2,185
<p><b>25</b> Contributions, gifts, grants paid . . . . .</p>		99,500			99,500
<p><b>26</b> <b>Total expenses and disbursements.</b> Add lines 24 and 25 . . . . .</p>		118,380	16,695		101,685
<p><b>27</b> Subtract line 26 from line 12</p>					
<p><b>a</b> <b>Excess of revenue over expenses and disbursements</b></p>		891,301			
<p><b>b</b> <b>Net investment income</b> (if negative, enter -0-)</p>			32,020		
<p><b>c</b> <b>Adjusted net income</b> (if negative, enter -0-)</p>					

	<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash—non-interest-bearing . . . . .	163,693	91,529	91,529
	2 Savings and temporary cash investments . . . . .			
	3 Accounts receivable ► _____			
	Less allowance for doubtful accounts ► _____			
	4 Pledges receivable ► _____			
	Less allowance for doubtful accounts ► _____			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ► _____			
	Less allowance for doubtful accounts ► _____			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule) . . . . .			
	c Investments—corporate bonds (attach schedule) . . . . .			
	11 Investments—land, buildings, and equipment basis ► _____			
Less accumulated depreciation (attach schedule) ► _____				
12 Investments—mortgage loans . . . . .				
13 Investments—other (attach schedule) . . . . .	1,779,363	2,742,828	2,823,653	
14 Land, buildings, and equipment basis ► _____				
Less accumulated depreciation (attach schedule) ► _____				
15 Other assets (describe ► _____)				
16 <b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	1,943,056	2,834,357	2,915,182	
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ► _____)			
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here ► <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/></b> <b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds . . . . .	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	1,943,056	2,834,357	
	30 <b>Total net assets or fund balances</b> (see instructions) . . . . .	1,943,056	2,834,357	
	31 <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	1,943,056	2,834,357	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	1,943,056
2	Enter amount from Part I, line 27a . . . . .	2	891,301
3	Other increases not included in line 2 (itemize) ► _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	2,834,357
5	Decreases not included in line 2 (itemize) ► _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	2,834,357

**Part IV Capital Gains and Losses for Tax on Investment Income**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )			How acquired (b) P—Purchase D—Donation	Date acquired (c) (mo, day, yr)	Date sold (d) (mo, day, yr)
<b>1 a</b>	JP MORGAN #2002				
<b>b</b>	JP MORGAN #2002				
<b>c</b>	JP MORGAN #3009				
<b>d</b>	JP MORGAN #3009				
<b>e</b>	CAPITAL GAINS DIVIDENDS			P	
<b>(e)</b> Gross sales price		Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)	
<b>a</b>	48,098		55,397	-7,299	
<b>b</b>	179,809		188,445	-8,636	
<b>c</b>	101,684		112,634	-10,950	
<b>d</b>	208,555		218,862	-10,307	
<b>e</b>	13,945			13,945	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
<b>(i)</b> F M V as of 12/31/69		Adjusted basis (j) as of 12/31/69	Excess of col (i) over col (j), if any (k)	<b>(l)</b>	
<b>a</b>				-7,299	
<b>b</b>				-8,636	
<b>c</b>				-10,950	
<b>d</b>				-10,307	
<b>e</b>				13,945	
<b>2</b>	Capital gain net income or (net capital loss)		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	<b>2</b>	-23,247
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			<b>3</b>	
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8					

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

Yes  No

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

<b>(a)</b> Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use assets	<b>(d)</b> Distribution ratio (col (b) divided by col (c))
2014	99,509	2,071,425	0 048039
2013	95,270	2,187,281	0 043556
2012	72,817	1,653,882	0 044028
2011	61,044	1,227,721	0 049721
2010	61,198	1,312,113	0 046641
<b>2</b> Total of line 1, column (d).			<b>2</b> 0 231985
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0 046397
<b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.			<b>4</b> 2,029,244
<b>5</b> Multiply line 4 by line 3.			<b>5</b> 94,151
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b).			<b>6</b> 320
<b>7</b> Add lines 5 and 6.			<b>7</b> 94,471
<b>8</b> Enter qualifying distributions from Part XII, line 4.			<b>8</b> 101,685

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1	1	320
	Date of ruling or determination letter _____ <b>(attach copy of letter if necessary—see instructions)</b>		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2. . . . .	3	320
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	5	320
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	1,012
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868). . . . .	6c	
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments Add lines 6a through 6d. . . . .	7	1,012
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> If Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . ►	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . . ►	10	692
11	Enter the amount of line 10 to be <b>Credited to 2015 estimated tax</b> ►	11	0

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>			
1c	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
(1)	On the foundation ► \$ _____ 0	(2)	On foundation managers ► \$ _____ 0	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
	<i>If "Yes," attach a detailed description of the activities</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>			
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
	<i>If "Yes," attach the statement required by General Instruction T</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	● By language in the governing instrument, or			
	● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)	►CA		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>			
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>			

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . .	11	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12	No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►N/A	13	Yes
14	The books are in care of ►HELENE WRIGHT Located at ►80 E SIR FRANCIS DRAKE BLVD SU 2G LARKSPUR, CA	Telephone no ►(415) 464-8855 ZIP +4 ►94939	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ► and enter the amount of tax-exempt interest received or accrued during the year . . . . . ► 15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ►	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . .	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . . If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions) . . . . .	2b	
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) . . . . .	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? . . . . .	4b	No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions). . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? . . . . .	<b>5b</b>	
Organizations relying on a current notice regarding disaster assistance check here. . . . . ►		
If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/> Yes <input type="checkbox"/> No	
<i>If "Yes," attach the statement required by Regulations section 53 4945–5(d)</i>		
Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .	<b>6b</b>	<b>No</b>
<i>If "Yes" to 6b, file Form 8870</i>		
At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .	<b>7b</b>	

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1. List all officers, directors, trustees, foundation managers and their compensation (see instructions).

2. Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Total number of other employees paid over \$50,000:

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

## **Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

<b>1</b> _____	
_____	
<b>2</b> _____	

---

All other program-related investments. See instructions

3 \_\_\_\_\_

**Total.** Add lines 1 through 3

**Part X Minimum Investment Return**

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	1,907,850
b	Average of monthly cash balances. . . . .	1b	152,296
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	<b>Total</b> (add lines 1a, b, and c). . . . .	1d	2,060,146
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	2,060,146
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	30,902
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,029,244
6	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	6	101,462

**Part XI Distributable Amount**(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	101,462
2a	Tax on investment income for 2015 from Part VI, line 5. . . . .	2a	320
b	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	320
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	101,142
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	101,142
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	101,142

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	101,685
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the	3a	
a	Suitability test (prior IRS approval required). . . . .	3b	
b	Cash distribution test (attach the required schedule). . . . .	4	101,685
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	5	320
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	6	101,365
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.		
	<b>Note:</b> The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years		

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7				101,142
<b>2</b> Undistributed income, if any, as of the end of 2015			82,046	
<b>a</b> Enter amount for 2014 only. . . . .		0		
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2015				
<b>a</b> From 2010. . . . .				
<b>b</b> From 2011. . . . .				
<b>c</b> From 2012. . . . .				
<b>d</b> From 2013. . . . .				
<b>e</b> From 2014. . . . .				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	0			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4 ► \$ 101,685			82,046	
<b>a</b> Applied to 2014, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2015 distributable amount. . . . .				19,639
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .	0			
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .	0			
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions. . . . .	0			
<b>e</b> Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions. . . . .	0			
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015. . . . .				81,503
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> <b>Excess distributions carryover to 2016.</b> Subtract lines 7 and 8 from line 6a. . . . .	0			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2011. . . . .				
<b>b</b> Excess from 2012. . . . .				
<b>c</b> Excess from 2013. . . . .				
<b>d</b> Excess from 2014. . . . .				
<b>e</b> Excess from 2015. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ►				
b	Check box to indicate whether the organization is a private operating foundation described in section	<input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed. . . . .				
b	85% of line 2a. . . . .				
c	Qualifying distributions from Part XII, line 4 for each year listed. . . . .				
d	Amounts included in line 2c not used directly for active conduct of exempt activities. . . . .				
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c. . . . .				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
	(1) Value of all assets. . . . .				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .				
c	"Support" alternative test—enter				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information**(continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b> See Additional Data Table				
<b>Total . . . . .</b>			► 3a	99,500
<b>b Approved for future payment</b>				
<b>Total . . . . .</b>			► 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . . .					
<b>3</b> Interest on savings and temporary cash investments. . . . .					
<b>4</b> Dividends and interest from securities. . . . .			14	48,813	
<b>5</b> Net rental income or (loss) from real estate					
a Debt-financed property. . . . .					
b Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property. . . . .					
<b>7</b> Other investment income. . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory. . . . .			18	-23,247	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
<b>12</b> Subtotal Add columns (b), (d), and (e). . . . .		0		25,566	0
<b>13</b> Total Add line 12, columns (b), (d), and (e). . . . .			13		25,566

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**



**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a)</b> Name and address	<b>(b)</b> Title, and average hours per week devoted to position	<b>(c)</b> Compensation (If not paid, enter -0-)	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	<b>(e)</b> Expense account, other allowances
CHARLES WRIGHT	TRUSTEE 0 00	0	0	0
80 E SIR FRANCIS DRAKE BLVD LARKSPUR, CA 94939				
HELENE K WRIGHT	TRUSTEE 0 00	0	0	0
80 E SIR FRANCIS DRAKE BLVD LARKSPUR, CA 94939				
EDWIN WRIGHT	TRUSTEE 0 00	0	0	0
80 E SIR FRANCIS DRAKE BLVD LARKSPUR, CA 94939				
APRIL WRIGHT	TRUSTEE 0 00	0	0	0
80 E SIR FRANCIS DRAKE BLVD LARKSPUR, CA 94939				
J ANTHONY WRIGHT	TRUSTEE 0 00	0	0	0
80 E SIR FRANCIS DRAKE BLVD LARKSPUR, CA 94939				

**Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).**

CHARLES WRIGHT

HELENE K WRIGHT

EDWIN WRIGHT

APRIL WRIGHT

J ANTHONY WRIGHT

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
CALPIRG 1314 H STREET SUITE 202 SACRAMENTO, CA 95814	N/A	PC	GENERAL PURPOSE	3,000
CENTER OF LEARNING PO BOX 2037 NORTH HILLS, CA 91393	N/A	PC	GENERAL PURPOSE	15,000
CHRYSALIS FOUNDATION 555 TEXAS STREET SAN FRANCISCO, CA 94107	N/A	PC	GENERAL BUDGET	3,000
MARIN AGRICULTURAL LAND TRUST PO BOX 809 PT REYES STATION, CA 94956	N/A	PC	LAND CONSERVATION IN MARIN COUNTY	5,000
MARIN MAMMAL CENTER 2000 BUNKER RD SAUSALITO, CA 94965	N/A	PC	GENERAL BUDGET	1,000
<b>Total . . . . .</b>			► 3a	99,500

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
MERCY CORPS 45 SWANKENY STREET PORTLAND, OR 97204	N/A	PC	HAITI RELIEF	5,000
MERITUS COLLEGE FUND PO BOX 29024 SAN FRANCISCO, CA 94129	N/A	PC	SUPPORTING NON-TUITION EXPENSES FOR SF HIGH SCHOOL GRADUATES THRU COLLEGE	12,000
POINT REYES DANCE PALACE PO BOX 217 PT REYES STATION, CA 94956	N/A	PC	GENERAL BUDGET	1,000
POINT REYES NATIONAL SEASHORE 1 BEAR VALLEY ROAD POINT REYES STATION, CA 94956	N/A	PC	GENERAL PURPOSE	1,000
PRINCETON IN ASIA 194 NASSAU STREET PRINCETON, NJ 08542	N/A	PC	GENERAL PURPOSE	1,000
<b>Total . . . . .</b>			► 3a	99,500

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SAN FRANCISCO ACHIEVERS 244 KEARNY STREET SAN FRANCISCO, CA 94108	N/A	PC	GENERAL BUDGET	20,000
SAN GERONIMO VALLEY COMMUNITY CENTER PO BOX 194 SAN GERONIMO, CA 94963	N/A	PC	SUPPORTING LOCAL COMMUNITY CENTER	11,000
PREM RAWAT FOUNDATION PO BOX 24-1498 LOS ANGELES, CA 90024	N/A	PC	GENERAL PURPOSE	2,000
UNITY FOUNDATION (PEACE DEVELOPMENT FUND) PO BOX 40250 SAN FRANCISCO, CA 94110	N/A	PC	GENERAL PURPOSE	6,000
FORESTS FOREVER 209 KEARNY STREET 2ND FLOOR SAN FRANCISCO, CA 94108	N/A	PC	GENERAL PURPOSE	1,000
<b>Total . . . . .</b>			► 3a	99,500

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
DOCTORS WITHOUT BORDERS 333 7TH AVE 2ND FLOOR NEW YORK, NY 10001	N/A	PC	GENERAL	10,000
SALVATION ARMY ARC 21375 ROSCOE BLVD CANOGA PARK, CA 91304	N/A	PC	GENERAL	2,500
<b>Total . . . . .</b>			► 3a	99,500

## TY 2015 Accounting Fees Schedule

**Name:** PATTY AND JACK WRIGHT FOUNDATION

C/O JOHN MCCLINTIC

**EIN:** 26-1207910

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	4,350	2,175		2,175

**TY 2015 Investments - Other Schedule****Name:** PATTY AND JACK WRIGHT FOUNDATION

C/O JOHN MCCLINTIC

**EIN:** 26-1207910

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
JP MORGAN #3009 - SEE ATTACHED DETAILS	AT COST	897,990	958,811
JP MORGAN #2002 - SEE ATTACHED DETAILS	AT COST	860,723	895,577
JP MORGAN #4007 - SEE ATTACHED DETAILS	AT COST	984,115	969,265

## TY 2015 Other Professional Fees Schedule

**Name:** PATTY AND JACK WRIGHT FOUNDATION  
C/O JOHN MCCLINTIC

**EIN:** 26-1207910

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	14,520	14,520		0

## TY 2015 Taxes Schedule

**Name:** PATTY AND JACK WRIGHT FOUNDATION  
C/O JOHN MCCLINTIC

**EIN:** 26-1207910

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CALIFORNIA FILING FEES	10	0		10

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.  
 ► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at  
[www.irs.gov/form990](http://www.irs.gov/form990).

**2015****Name of the organization**PATTY AND JACK WRIGHT FOUNDATION  
C/O JOHN MCCLINTIC**Employer identification number**

26-1207910

**Organization type (check one)****Filers of:****Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization  
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
 527 political organization

Form 990-PF

501(c)(3) exempt private foundation  
 4947(a)(1) nonexempt charitable trust treated as a private foundation  
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

## Name of organization

PATTY AND JACK WRIGHT FOUNDATION  
C/O JOHN MCCLINTIC

## Employer identification number

26-1207910

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	J CASHEW CORPORATION  80 E SIR FRANCIS DRAKE BLVD SUITE 2  LARKSPUR, CA 94939	\$ 984,115	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

**Name of organization**PATTY AND JACK WRIGHT FOUNDATION  
C/O JOHN MCCLINTIC**Employer identification number**

26-1207910

**Noncash Property**

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	5,500 SHARES OF 3M COMPANY (MMM)	\$ 984,115	2016-08-19
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	





PATTY & JACK WRIGHT FDN - BAL ACCT 2002  
For the Period 9/1/16 to 9/30/16

## Equity Detail

	Price	Quantity	Value	Adjusted Tax Cost Original Cost
<b>US Large Cap Equity</b>				
NEUBERGER BER MUIC OPP-INS 64122Q-30-9 NMUL X	16.01	2,929.548	46,902.06	40,416.81
PARNASSUS CORE EQUITY FD-INS 701769-40-8 PRIL X	39.68	713.459	28,310.05	24,990.91
SPDR S&P 500 ETF TRUST 78462F-10-3 SPY	216.30	701.000	151,626.30	134,629.41
<b>Total US Large Cap Equity</b>			<b>\$226,838.41</b>	<b>\$200,037.13</b>
 <b>US Mid Cap Equity</b>				
ISHARES CORE S&P MIDCAP ETF 464287-50-7 IJH	154.71	200.000	30,942.00	25,776.19
 <b>EAFE Equity</b>				
DODGE & COX INTL STOCK FD 256206-10-3 DODF X	38.21	728.135	27,822.04	28,714.99
ISHARES MSCI EAFE INDEX FUND 464287-46-5 EFA	59.13	972.000	57,474.36	53,409.57
MFS INTL VALUE-I 55273E-82-2 MINI X	39.46	667.869	26,354.11	22,020.98
<b>Total EAFE Equity</b>			<b>\$111,650.51</b>	<b>\$104,145.54</b>

J.P. Morgan

*J.P. Morgan*

PATTY & JACK WRIGHT FDN - BAL ACCT 2002  
For the Period 9/1/16 to 9/30/16

	Price	Quantity	Value	Adjusted Tax Cost Original Cost
<b>Japanese Large Cap Equity</b>				
BROWN ADV JAPAN ALPHA OPP-IS 115233-57-9 BAFJ X	9 76	1,543 509	15,064 65	16,211 00
<b>Global Equity</b>				
JPM GLBL RES ENH INDEX FD - SEL FUND 3457 46637K-51-3 JEIT X	18 70	2,026 307	37,891 94	34,702 23

J.P.Morgan



PATTY & JACK WRIGHT FDN - BAL ACCT 2002  
For the Period 9/1/16 to 9/30/16

	Price	Quantity	Estimated Value	Cost
<b>Hedge Funds</b>				
<b>GATEWAY FD-Y</b> 367829-88-4 GTEY X	30.34	698,204	21,183.51	20,000.00
<b>INV BALANCED-RISK ALLOC-Y</b> 00141V-69-7 ABRY X	11.67	1,555.821	18,156.43	20,000.00
<b>JPM ACCESS MULTI-STRATEGY FUND II</b> RIC ENDOWMENTS & FOUNDATIONS & OTHER - AUTOMATIC REINVESTMENT NIO Client HF GAPB-WF-1	14.64 8/31/16	6,354.167	93,010.45	105,837.72
<b>PRUDENTIAL ABS RET BND-Z</b> 74441J-82-9 PADZ X	9.63	4,056.902	39,067.97	38,500.00
<b>THE ARBITRAGE FD-I</b> 03875R-20-5 ARBN X	13.23	1,386.406	18,342.15	17,835.27
<b>Total Hedge Funds</b>		<b>\$189,760.51</b>		<b>\$202,172.99</b>

J.P. Morgan

*J.P. Morgan*

PATTY & JACK WRIGHT FDN - BAL ACCT 2002  
For the Period 9/1/16 to 9/30/16

	Price	Quantity	Value	Adjusted Tax Cost Original Cost
<b>US Fixed Income</b>				
<b>DODGE &amp; COX INCOME FD</b> 256210-10-5	13 86	3,967 93	54,995 50	54,123 48
<b>JPM UNCONSTRAINED DEBT FD - SELECT</b> FUND 2130 48121A-29-0	9 99	2,308 21	23,059 01	22,597 37
<b>JPM INFLATION MGD BD FD - SEL</b> FUND 2037 48121A-56-3	10 39	1,911 14	19,856 70	20,000 00
<b>BLACKROCK HIGH YIELD PT-BLAC</b> 091929-68-7	7 61	6,358 47	48,387 94	46,863 50
<b>DOUBLELINE TOTL RET BND-I</b> 258620-10-3	10 92	2,814 30	30,732 12	30,500 00
<b>VANGUARD INTM TRM INV G-ADM</b> 922031-81-0	10 10	1,798 56	18,165 47	17,500 00

**J.P. Morgan**

*J.P. Morgan*

PATTY & JACK WRIGHT FDN - BAL ACCT 2002  
For the Period 9/1/16 to 9/30/16

	Price	Quantity	Value	Adjusted Tax Cost Original Cost
<b>US Fixed Income</b>				
WELLS FARGO CORE BOND FUND - CLASS INST 94975J-58-1	13.20	3,543.31	46,771.65	45,000.00
Total US Fixed Income			\$241,968.39	\$236,584.35
<b>Non-US Fixed Income</b>				
MFS EMERGING MKTS DEBT FD-I 55273E-64-0	15.10	1,251.37	18,895.67	18,733.00
<b>Global Fixed Income</b>				
JOHN HANCOCK INCOME FD-I 410227-83-9	6.52	3,460.86	22,564.83	22,357.18
<b>TOTAL INVESTMENTS</b>			<b>895,577</b>	<b>860,723</b>

J.P.Morgan

*J.P. Morgan*

PATTY & JACK WRIGHT FDN - GROWTH ACCT 3009  
For the Period 9/1/16 to 9/30/16

## Equity Detail

	Price	Quantity	Value	Adjusted Tax Cost Original Cost
<b>US Large Cap Equity</b>				
NEUBERGER BER MUIC OPP-INS 64122Q-30-9 NMUL X	16.01	3,844.956	61,557.75	53,686.85
PARNASSUS CORE EQUITY FD-INS 701769-40-8 PRIL X	39.68	1,271.627	50,458.16	44,770.70
SPDR S&P 500 ETF TRUST 78462F-10-3 SPY	216.30	1,017.000	219,977.10	191,137.91
<b>Total US Large Cap Equity</b>			<b>\$331,993.01</b>	<b>\$289,595.46</b>
 <b>US Mid Cap Equity</b>				
ISHARES CORE S&P MIDCAP ETF 464287-50-7 IJH	154.71	270.000	41,771.70	34,968.05
 <b>EAFE Equity</b>				
CAPITAL GR NON US EQUITY 14042Y-60-1 CNUS X	11.59	2,642.074	30,621.64	26,500.00
DODGE & COX INTL STOCK FD 256206-10-3 DODF X	38.21	1,039.288	39,711.19	42,518.19
ISHARES MSCI EAFE INDEX FUND 464287-46-5 EFA	59.13	1,179.000	69,714.27	68,881.45

J.P.Morgan

*J.P. Morgan*

PATTY & JACK WRIGHT FDN - GROWTH ACCT 3009  
For the Period 9/1/16 to 9/30/16

	Price	Quantity	Value	Adjusted Tax Cost Original Cost
<b>EAFFE Equity</b>				
MFS INTL VALUE-I 55273E-82-2 MINI X	39.46	1,024.600	40,430.72	34,231.87
<b>Total EAFE Equity</b>			<b>\$180,477.82</b>	<b>\$172,131.51</b>
 <b>Japanese Large Cap Equity</b>				
BROWN ADV JAPAN ALPHA OPP-Is 115233-57-9 BAFJ X	9.76	2,030.052	19,813.31	21,153.00
 <b>Global Equity</b>				
JPM GLBL RES ENH INDEX FD - SEL FUND 3457 46637K-51-3 JEIT X	18.70	4,378.862	81,884.72	76,332.95

J.P.Morgan



PATTY & JACK WRIGHT FDN - GROWTH ACCT 3009  
For the Period 9/1/16 to 9/30/16

## Alternative Assets Summary

### Alternative Assets Detail

	Price	Quantity	Estimated Value	Cost
<b>Hedge Funds</b>				
GATEWAY FD-Y 367829-88-4 GTEY X	30.34	1,489.597	45,194.37	43,793.17
INV BALANCED-RISK ALLOC-Y 00141V-69-7 ABRY X	11.67	2,081.323	24,289.04	26,768.46
JPM ACCESS MULTI-STRATEGY FUND II RIC ENDOWMENTS & FOUNDATIONS & OTHER - AUTOMATIC REINVESTMENT NIO Client HF GAPB-WF-1	14.64 8/31/16	3,288.248	48,132.42	54,697.18
PRUDENTIAL ABS RET BND-Z 74441J-82-9 PADZ X	9.63	3,379.890	32,548.34	32,075.16
THE ARBITRAGE FD-I 03875R-20-5 ARBN X	13.23	805.371	10,655.06	10,357.35
Total Hedge Funds		<b>\$160,819.23</b>		<b>\$167,691.32</b>

J.P.Morgan

*J.D. Morgan*

PATTY & JACK WRIGHT FDN - GROWTH ACCT '3009  
For the Period 9/1/16 to 9/30/16

## Cash & Fixed Income Detail

	Price	Quantity	Value	Adjusted Tax Cost Original Cost
<b>US Fixed Income</b>				
BLACKROCK HIGH YIELD PT-BI 091929-68-7				
DOUBLELINE TOTL RET BND-I 258620-10-3				
NEUBERGER BERMAN HI IN B-INS 64128K-86-8	8 74	2,458 70	21,489 07	19,350 00
VANGUARD INTM TRM INV G-ADM 9222031-81-0	10 10	1,988 70	20,085 82	19,350 00
WELLS FARGO CORE BOND FUND - CLASS INST 94975J-58-1	13 20	3,004 87	39,664 24	38,161 81
<b>Total US Fixed Income</b>		<b>\$122,008.78</b>		<b>\$116,211.81</b>

J.P.Morgan

*J.P. Morgan*

PATTY & JACK WRIGHT FDN - GROWTH ACCT 3009  
For the Period 9/1/16 to 9/30/16

	Price	Quantity	Value	Adjusted Tax Cost Original Cost
<b>Non-US Fixed Income</b>				
ISHARES JP MORGAN EM BOND FUND	117.21	171.00	20,042.91	19,902.31
JPMORGAN USD				
464288-28-1				
<b>TOTAL INVESTMENTS</b>		<b>958,811</b>	<b>897,990</b>	

J.P.Morgan

*J.P. Morgan*

PATTY AND JACK WRIGHT FOUNDATION ACCT 4007  
For the Period 9/1/16 to 9/30/16

### Equity Detail

	Price	Quantity	Value	Adjusted Tax Cost Original Cost
US Large Cap Equity				
3M CO 85579Y-10-1 MMM	176.23	5,500 000	969,265.00	0.00

J.P.Morgan