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Form **990-PF**

**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

**2015**

Department of the Treasury  
Internal Revenue Service

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▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

**For calendar year 2015 or tax year beginning** 10/1/2015, **and ending** 9/30/2016

Name of foundation <b>STODDART HARRY T UW</b>			A Employer identification number <b>23-6224343</b>	
Number and street (or P O box number if mail is not delivered to street address) <b>BNY Mellon, N A - P O Box 185</b>		Room/suite	B Telephone number (see instructions) <b>(215) 553-1885</b>	
City or town <b>Pittsburgh</b>	State <b>PA</b>	ZIP code <b>15230-0185</b>		
Foreign country name	Foreign province/state/county	Foreign postal code	C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <b>1,196,727</b>		J Accounting method. <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	13,652	13,300		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	11,730			
b Gross sales price for all assets on line 6a <b>422,944</b>				
7 Capital gain net income (from Part IV, line 2)		11,730		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 <b>Total.</b> Add lines 1 through 11	25,382	25,030	0	
13 Compensation of officers, directors, trustees, etc	12,699	7,447		5,080
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)	12,947			12,947
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)	3,012	547		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	28,658	7,994	0	18,027
25 Contributions, gifts, grants paid	107,950			107,950
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	136,608	7,994	0	125,977
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-111,226			
b Net investment income (if negative, enter -0-)		17,036		
c <b>Adjusted net income</b> (if negative, enter -0-)			0	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	-40	-1,389	-1,389
	2	Savings and temporary cash investments	75,490	155,998	155,998
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	1,158,904	968,510	1,042,118	
14	Land, buildings, and equipment: basis				
	Less: accumulated depreciation (attach schedule)				
15	Other assets (describe )				
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	1,234,354	1,123,119	1,196,727	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe )			
	23	<b>Total liabilities</b> (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	1,234,354	1,123,119	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	<b>Total net assets or fund balances</b> (see instructions)	1,234,354	1,123,119		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	1,234,354	1,123,119		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,234,354
2	Enter amount from Part I, line 27a	2	-111,226
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	1,123,128
5	Decreases not included in line 2 (itemize) <b>RETURN OF CAPITAL ADJUSTMENT</b>	5	9
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5)—Part II, column (b), line 30	6	1,123,119

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> See Attached Statement				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	11,730
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ }	<b>3</b>	0

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014			0.000000
2013			0.000000
2012			0.000000
2011			0.000000
2010			0.000000
<b>2</b>	Total of line 1, column (d)		<b>2</b> 0.000000
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		<b>3</b> 0.000000
<b>4</b>	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5		<b>4</b>
<b>5</b>	Multiply line 4 by line 3		<b>5</b>
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b)		<b>6</b> 0
<b>7</b>	Add lines 5 and 6		<b>7</b> 0
<b>8</b>	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.		<b>8</b> 0

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits and payments. Values include 341, 0, 1,924, 1,583, and 1,242.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes Yes/No columns. Values include 'X', 'N/A', and 'X' for various questions regarding political activities and reporting.

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ BNY MELLON, N A Telephone no ▶ (215) 553-1885 Located at ▶ P.O. BOX 185, PITTSBURGH, PA ZIP+4 ▶ 15230-0185			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No

Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BNY Mellon, N.A. P O Box 185 Pittsburgh, PA 15230-0185	TRUSTEE SEE ATTACHED	12,699	NONE	NONE

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000**  Yes  No **NONE**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services . . . . . **NONE**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
<b>Total.</b> Add lines 1 through 3 . . . . . <b>NONE</b>	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	1,119,850
<b>b</b>	Average of monthly cash balances	<b>1b</b>	95,622
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	1,215,472
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	1,215,472
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	<b>4</b>	18,232
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	1,197,240
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	59,862

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	59,862
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5	<b>2a</b>	341
<b>b</b>	Income tax for 2015 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	341
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	59,521
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	59,521
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	59,521

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	125,977
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	NONE
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	125,977
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	125,977

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7				59,521
<b>2</b> Undistributed income, if any, as of the end of 2015				
<b>a</b> Enter amount for 2014 only			63,177	
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2015:				
<b>a</b> From 2010				
<b>b</b> From 2011				
<b>c</b> From 2012				
<b>d</b> From 2013				
<b>e</b> From 2014				
<b>f</b> Total of lines 3a through e	0			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4. ▶ \$ 125,977				
<b>a</b> Applied to 2014, but not more than line 2a			63,177	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions)				
<b>d</b> Applied to 2015 distributable amount				59,521
<b>e</b> Remaining amount distributed out of corpus	3,279			
<b>5</b> Excess distributions carryover applied to 2015. (If an amount appears in column (d), the same amount must be shown in column (a))				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,279			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions				
<b>e</b> Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
<b>f</b> Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
<b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	3,279			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2011				
<b>b</b> Excess from 2012				
<b>c</b> Excess from 2013				
<b>d</b> Excess from 2014				
<b>e</b> Excess from 2015	3,279			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
<b>b</b> 85% of line 2a					0
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					0
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					0
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					0
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets					0
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					0
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
<b>(3)</b> Largest amount of support from an exempt organization					0
<b>(4)</b> Gross investment income					0

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

NOT APPLICABLE

- b** The form in which applications should be submitted and information and materials they should include.

NOT APPLICABLE

- c** Any submission deadlines:

NOT APPLICABLE

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NOT APPLICABLE

**Part XV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p><b>a</b> <i>Paid during the year</i> See Attached Statement</p>				
<p><b>Total</b></p>			▶ <b>3a</b>	107,950
<p><b>b</b> <i>Approved for future payment</i> NONE</p>				
<p><b>Total</b></p>			▶ <b>3b</b>	NONE





**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

**Name**

UNIVERSITY OF PENNSYLVANIA

**Street**

3451 WALNUT STREET

**City**

PHILADELPHIA

**State**

PA

**Zip Code**

19104

**Foreign Country****Relationship**

NONE

**Foundation Status**

PC

**Purpose of grant/contribution**

GENERAL OPERATING PURPOSES

**Amount**

1,400

**Name**

PRESBYTERIAN MEDICAL CENTER

**Street**

51 N. 39TH STREET

**City**

PHILADELPHIA

**State**

PA

**Zip Code**

19104

**Foreign Country****Relationship**

NONE

**Foundation Status**

PC

**Purpose of grant/contribution**

GENERAL OPERATING PURPOSES

**Amount**

34,450

**Name**

YALE UNIVERSITY - SCOTT HUNTER

**Street**

P.O. BOX 208214

**City**

NEW HAVEN

**State**

CT

**Zip Code**

06520

**Foreign Country****Relationship**

NONE

**Foundation Status**

PC

**Purpose of grant/contribution**

GENERAL OPERATING PURPOSES

**Amount**

34,450

**Name**

UNIVERSITY OF PENNA TRUSTEES

**Street**

801 SPRUCE STREET

**City**

PHILADELPHIA

**State**

PA

**Zip Code**

19107

**Foreign Country****Relationship**

NONE

**Foundation Status**

PC

**Purpose of grant/contribution**

GENERAL OPERATING PURPOSES

**Amount**

34,050

**Name**

MISERICORDIA UNIVERSITY - KASSY ANN KOZEL

**Street**

301 LAKE STREET

**City**

DALLAS

**State**

PA

**Zip Code**

18612

**Foreign Country****Relationship**

NONE

**Foundation Status**

I

**Purpose of grant/contribution**

EDUCATION CONTRIBUTION AWARD

**Amount**

1,200

**Name**

WEST CHESTER UNIVERSITY - SHANNON MCCABE

**Street**

700 SOUTH HIGH STREET

**City**

WEST CHESTER

**State**

PA

**Zip Code**

19382

**Foreign Country****Relationship**

NONE

**Foundation Status**

I

**Purpose of grant/contribution**

EDUCATION CONTRIBUTION AWARD

**Amount**

1,200

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

**Name**

PENNSYLVANIA STATE UNIVERSITY - KAYLEE MARIE KISHBAUGH

**Street**

1269 OLD ROUTE 115

**City**

LEHMAN

**State**

PA

**Zip Code**

18627

**Foreign Country****Relationship**

NONE

**Foundation Status**

I

**Purpose of grant/contribution**

EDUCATION CONTRIBUTION AWARD

**Amount**

1,200

**Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount****Name****Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

**Attachment to Form 990PF Part VIII, Column (b) Title and Average Hours Per Week Devoted To Position**

The compensation reported in column (b) paid to BNY Mellon, N.A. as Corporate Trustee is calculated based on market value and current fee schedule. It is not determined on an hourly basis. Corporate Trustee services include administrative responsibilities, grant requirements, recordkeeping, investment management, income collection, statement and accounting services, and regulatory reporting.

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
1	BNY Mellon, N A	X	P O Box 185	Pittsburgh	PA	15230-0185		TRUSTEE	SEE ATTAC	12,699	NONE	NONE
										0		

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Description	CUSIP #	Check "X" to include in Part IV	Purchaser	Check "X" if Purchaser is a Business	Acquisition Method	Date Acquired	Date Sold	Totals		Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
								Capital Gains/Losses Other sales	Gross Sales					
1 BNY MELLON S/T US GOV SE	05569M780	X			1/24/2013	2/17/2016	6,984	7,167	422,944	0	411,214	0	0	11,730
2 BNY MELLON INTERMEDIATE	05569M814	X			3/5/2015	11/13/2015	2,600	2,633	0	0	0	0	0	-33
3 BNY MELLON INTERMEDIATE	05569M914	X			3/5/2015	11/16/2015	1,349	1,365	0	0	0	0	0	16
4 BNY MELLON INTERMEDIATE	05569M814	X			8/31/2007	11/16/2015	1,171	1,136	0	0	0	0	0	35
5 BNY MELLON INTERMEDIATE	05569M814	X			8/31/2007	2/17/2016	2,503	2,433	0	0	0	0	0	70
6 BNY MELLON INTERMEDIATE	05569M814	X			8/31/2007	9/19/2016	3,600	3,453	0	0	0	0	0	147
7 BNY MELLON INTERMEDIATE	05569M814	X			8/31/2007	9/21/2016	2,084	1,997	0	0	0	0	0	87
8 BNY MELLON TAX-SEN L/C M	05569M434	X			1/24/2013	2/17/2016	10,246	10,317	0	0	0	0	0	-71
9 BNY MELLON EMERGING MK	05569M855	X			2/18/2010	11/13/2015	4,225	5,060	0	0	0	0	0	-855
10 BNY MELLON EMERGING MK	05569M855	X			2/18/2010	11/16/2015	4,095	4,894	0	0	0	0	0	-799
11 BNY MELLON EMERGING MK	05569M855	X			2/18/2010	2/17/2016	10,049	13,482	0	0	0	0	0	-3,433
12 BNY MELLON EMERGING MK	05569M855	X			12/20/2011	2/17/2016	1,039	1,255	0	0	0	0	0	-216
13 BNY MELLON EMERGING MK	05569M855	X			7/9/2012	2/17/2016	40,332	50,665	0	0	0	0	0	-10,333
14 DREYFUS YIELD ENH STRA	26188X817	X			3/5/2015	11/13/2015	4,550	4,738	0	0	0	0	0	-188
15 DREYFUS YIELD ENH STRA	26188X817	X			3/5/2015	11/16/2015	1,575	1,641	0	0	0	0	0	-66
16 DREYFUS YIELD ENH STRA	26188X817	X			4/1/2014	11/16/2015	2,835	2,943	0	0	0	0	0	-108
17 BNY MELLON TAX-SEN L/C M	05569M434	X			1/24/2013	9/21/2016	12,086	10,724	0	0	0	0	0	1,362
18 BNY MELLON SWMID CAP-M	05569M442	X			1/24/2013	11/13/2015	4,178	4,624	0	0	0	0	0	-446
19 BNY MELLON SWMID CAP-M	05569M442	X			4/12/2012	11/16/2015	2,392	2,392	0	0	0	0	0	0
20 BNY MELLON SWMID CAP-M	05569M442	X			4/12/2012	11/16/2015	6,174	6,662	0	0	0	0	0	-488
21 BNY MELLON SWMID CAP-M	05569M442	X			9/19/2016	9/19/2016	8,433	9,210	0	0	0	0	0	-777
22 BNY MELLON SWMID CAP-M	05569M442	X			3/5/2015	9/19/2016	567	507	0	0	0	0	0	-40
23 BNY MELLON SWMID CAP-M	05569M442	X			3/5/2015	9/21/2016	5,210	5,536	0	0	0	0	0	-326
24 BNY MELLON MFC MULTI-STH	05569M509	X			3/5/2015	11/13/2015	2,925	3,120	0	0	0	0	0	-195
25 BNY MELLON MFC MULTI-STH	05569M509	X			3/5/2015	11/16/2015	2,835	2,987	0	0	0	0	0	-152
26 BNY MELLON MFC MULTI-STH	05569M509	X			3/5/2015	9/19/2016	6,120	6,418	0	0	0	0	0	-298
27 BNY MELLON MFC MULTI-STH	05569M509	X			3/5/2015	9/21/2016	3,543	3,680	0	0	0	0	0	-137
28 BNY MELLON TAX-SEN L/C M	05569M434	X			1/24/2013	9/19/2016	20,880	18,728	0	0	0	0	0	2,152
29 BNY MELLON BOND FUND-M	05569M830	X			3/5/2015	11/13/2015	3,575	3,648	0	0	0	0	0	-73
30 BNY MELLON BOND FUND-M	05569M830	X			12/15/2014	11/16/2015	139	141	0	0	0	0	0	-2
31 BNY MELLON BOND FUND-M	05569M830	X			3/5/2015	11/16/2015	1,186	1,210	0	0	0	0	0	-24
32 BNY MELLON BOND FUND-M	05569M830	X			8/31/2007	11/16/2015	2,140	2,056	0	0	0	0	0	82
33 BNY MELLON BOND FUND-M	05569M830	X			8/31/2007	2/17/2016	3,177	3,050	0	0	0	0	0	127
34 BNY MELLON BOND FUND-M	05569M830	X			8/31/2007	9/19/2016	4,950	4,646	0	0	0	0	0	304
35 BNY MELLON BOND FUND-M	05569M830	X			8/31/2007	9/21/2016	2,865	2,683	0	0	0	0	0	182
36 DREYFUS YIELD ENH STRA	26188X817	X			4/1/2014	2/17/2016	4,447	4,767	0	0	0	0	0	-320
37 DREYFUS YIELD ENH STRA	26188X817	X			4/1/2014	9/19/2016	3,950	5,950	0	0	0	0	0	-100
38 DREYFUS ALTERN DIVERS S	26188X817	X			4/1/2014	9/21/2016	3,386	3,441	0	0	0	0	0	-55
39 DREYFUS ALTERN DIVERS S	26188X817	X			12/31/2014	11/13/2015	1,219	1,233	0	0	0	0	0	-14
40 DREYFUS ALTERN DIVERS S	26188X817	X			12/30/2014	11/13/2015	76	77	0	0	0	0	0	-1
41 DREYFUS ALTERN DIVERS S	26188X817	X			3/5/2015	11/13/2015	7,605	7,952	0	0	0	0	0	-347
42 DREYFUS ALTERN DIVERS S	26188X817	X			4/1/2014	11/13/2015	2,800	2,813	0	0	0	0	0	-13
43 DREYFUS ALTERN DIVERS S	26188X817	X			4/1/2014	11/16/2015	11,340	11,349	0	0	0	0	0	-9
44 DREYFUS ALTERN DIVERS S	26188X817	X			4/1/2014	9/19/2016	17,730	17,901	0	0	0	0	0	-171
45 DREYFUS ALTERN DIVERS S	26188X817	X			4/1/2014	9/21/2016	10,263	10,304	0	0	0	0	0	-41
46 DREYFUS DIVERSIFIED INTL	261986228	X			4/1/2014	9/19/2016	17,228	18,175	0	0	0	0	0	-947
47 DREYFUS DIVERSIFIED INTL	261986228	X			2/17/2016	9/19/2016	322	281	0	0	0	0	0	31
48 DREYFUS DIVERSIFIED INTL	261986228	X			2/17/2016	9/21/2016	10,159	9,039	0	0	0	0	0	1,120
49 DREYFUS DIVERSIFIED INTL	261986228	X			4/1/2014	11/13/2015	5,102	5,452	0	0	0	0	0	-350
50 DREYFUS DIVERSIFIED INTL	261986228	X			4/1/2014	11/16/2015	4,946	5,241	0	0	0	0	0	-295
51 DREYFUS INTL SMALL CAP-Y	26201F777	X			3/5/2015	11/13/2015	1,560	1,589	0	0	0	0	0	-29
52 DREYFUS INTL SMALL CAP-Y	26201F777	X			3/5/2015	11/16/2015	1,512	1,527	0	0	0	0	0	-15
53 DREYFUS INTL SMALL CAP-Y	26201F777	X			3/5/2015	2/17/2016	23,045	25,532	0	0	0	0	0	-2,487
54 DREYFUS DIVERSIFIED EM N	26203E646	X			4/1/2014	2/17/2016	10,924	14,037	0	0	0	0	0	-3,113
55 DREYFUS DIVERSIFIED EM N	26203E646	X			12/30/2014	2/17/2016	128	161	0	0	0	0	0	-33
56 BNY MELLON TAX-SEN L/C M	05569M434	X			12/22/2014	11/13/2015	18,200	18,429	0	0	0	0	0	-229
57 BNY MELLON TAX-SEN L/C M	05569M434	X			12/22/2014	11/16/2015	6,988	6,974	0	0	0	0	0	14
58 BNY MELLON TAX-SEN L/C M	05569M434	X			12/31/2014	11/16/2015	1,939	1,918	0	0	0	0	0	21
59 BNY MELLON TAX-SEN L/C M	05569M434	X			1/24/2013	2/17/2016	8,713	7,513	0	0	0	0	0	1,200
60 BNY MELLON TAX-SEN L/C M	05569M434	X			1/22/2015	2/17/2016	19,364	20,485	0	0	0	0	0	-1,121
61 BNY MELLON TAX-SEN L/C M	05569M434	X			12/31/2015	2/17/2016	1,628	1,741	0	0	0	0	0	-113

**Part I, Line 16a (990-PF) - Legal Fees**

		12,947	0	0	12,947
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	LEGAL FEES	12,947			12,947

**Part I, Line 18 (990-PF) - Taxes**

		3,012	547	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAX WITHHELD	547	547		
2	ESTIMATE EXCISE PAYMENTS	1,924			
3	PY EXCISE TAX DUE	541			

**Part II, Line 13 (990-PF) - Investments - Other**

	Asset Description	Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
1			1,158,904	968,510	1,042,118
2	BNY MELLON TAX-SENSITIVE LARGE CAP		0	210,676	238,247
3	BNY MELLON SMALL/MID CAP FUND-M		0	102,457	107,773
4	BNY MELLON MID CAP STK FD CL M		0	60,050	70,951
5	BNY MELLON S/T US GVT SECS FD CL M		0	8,099	7,866
6	BNY MELLON INTERMEDIATE BOND FD C		0	32,973	34,406
7	BNY MELLON BOND FD CL M		0	44,801	47,912
8	DREYFUS YIELD ENH STRA T-Y		0	59,770	59,054
9	DREYFUS ALTERN DIVERS STR-Y		0	174,693	174,862
10	DREYFUS DIVERSIFIED INTL-Y		0	165,157	191,671
11	MARSH USA, INC		0	1	1
12	MELLON OPTIMA L/S STRATEGY FD LLC		0	109,833	109,375



**Part VI, Line 6a (990-PF) - Estimated Tax Payments**

	Date		Amount
1 Credit from prior year return		1	0
2 First quarter estimated tax payment	2/9/2016	2	481
3 Second quarter estimated tax payment	3/9/2016	3	481
4 Third quarter estimated tax payment	6/9/2016	4	481
5 Fourth quarter estimated tax payment	9/9/2016	5	481
6 Other payments		6	
7 Total		7	1,924

**Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income**

<b>1</b>	Distributable amounts for 2014 that remained undistributed at the beginning of the 2015 tax year	<b>1</b>	<u>63,177</u>
<b>2</b>		<b>2</b>	
<b>3</b>		<b>3</b>	
<b>4</b>		<b>4</b>	
<b>5</b>		<b>5</b>	
<b>6</b>		<b>6</b>	
<b>7</b>		<b>7</b>	
<b>8</b>		<b>8</b>	
<b>9</b>		<b>9</b>	
<b>10</b>	<b>Total</b>	<b>10</b>	<u>63,177</u>