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For calendar year 2015, or tax year beginning 10-01-2015 , and ending 09-30-2016

Name of foundation WHITEHALL FOUNDATION INC		<b>A Employer identification number</b> 13-5637595	
Number and street (or P O box number if mail is not delivered to street address) POST OFFICE BOX 3423		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code PALM BEACH, FL 33480		<b>B</b> Telephone number (see instructions) (561) 655-4474	
<b>G</b> Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$</b> 107,610,282		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis )		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		Revenue and expenses per books <b>(a)</b>	Net investment income <b>(b)</b>	Adjusted net income <b>(c)</b>	Disbursements for charitable purposes <b>(d)</b> (cash basis only)
Revenue	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule) . . . . .				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	<b>3</b> Interest on savings and temporary cash investments . . . . .	2,248	2,248		
	<b>4</b> Dividends and interest from securities . . . . .	2,183,920	2,183,920		
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10 _____	-1,646,939			
	<b>b</b> Gross sales price for all assets on line 6a 19,666,868				
	<b>7</b> Capital gain net income (from Part IV, line 2) . . . .		0		
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances _____				
	<b>b</b> Less Cost of goods sold . . . . .				
	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
	<b>11</b> Other income (attach schedule) . . . . .	 13,994	13,994		
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	553,223	2,200,162		
Operating and Administrative Expenses	<b>13</b> Compensation of officers, directors, trustees, etc . . . . .	170,000	127,500		42,500
	<b>14</b> Other employee salaries and wages . . . . .				
	<b>15</b> Pension plans, employee benefits . . . . .	15,415	11,561		3,854
	<b>16a</b> Legal fees (attach schedule). . . . .				
	<b>b</b> Accounting fees (attach schedule). . . . .	 108,402	27,101		81,302
	<b>c</b> Other professional fees (attach schedule) . . . . .				
	<b>17</b> Interest . . . . .				
	<b>18</b> Taxes (attach schedule) (see instructions) . . . .	 37,299	7,359		2,453
	<b>19</b> Depreciation (attach schedule) and depletion . . . .				
	<b>20</b> Occupancy . . . . .	59,935	0		59,935
	<b>21</b> Travel, conferences, and meetings. . . . .	25,493	0		25,493
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule). . . . .	 705,241	617,741		87,501
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	1,121,785	791,262		303,038
	<b>25</b> Contributions, gifts, grants paid . . . . .	4,757,979			4,757,979
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	5,879,764	791,262		5,061,017
	<b>27</b> Subtract line 26 from line 12				
	<b>a Excess of revenue over expenses and disbursements</b>	-5,326,541			
	<b>b Net investment income</b> (if negative, enter -0-)		1,408,900		
	<b>c Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	2,312,694	2,817,023	2,817,023
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	70,758,338	63,531,838	64,646,991
	c	Investments—corporate bonds (attach schedule) . . . . .	20,108,753	21,998,772	21,784,688
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	18,469,473	17,932,530	18,361,580
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	111,649,258	106,280,163	107,610,282	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule). . . . .			
	22	Other liabilities (describe ▶ _____)	11,694	-30,860	
	23	Total liabilities(add lines 17 through 22) . . . . .	11,694	-30,860	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	115,030,714	109,704,173	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	-3,393,150	-3,393,150	
	30	Total net assets or fund balances(see instructions) . . . . .	111,637,564	106,311,023	
31	Total liabilities and net assets/fund balances(see instructions) . . . . .	111,649,258	106,280,163		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1 111,637,564
2	Enter amount from Part I, line 27a . . . . .	2 -5,326,541
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3 . . . . .	4 106,311,023
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6 106,311,023

Part IV Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr )	Date sold (d) (mo , day, yr )
1 a	SEE STATEMENT	P	2015-03-31	2016-03-31
b	INVESTMENT LOSS	P	2015-03-31	2016-03-31
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 19,666,868		20,870,110	-1,203,242
b		443,697	-443,697
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0- ) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			-1,203,242
b			-443,697
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-1,646,939
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	5,702,371	113,818,567	0 050101
2013	5,584,862	114,887,812	0 048611
2012	5,246,636	108,489,932	0 048361
2011	4,839,791	102,883,886	0 047041
2010	4,736,020	98,609,258	0 048028

2	Total of line 1, column (d). . . . .	2	0 242142
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 048428
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5. . . . .	4	104,724,604
5	Multiply line 4 by line 3. . . . .	5	5,071,603
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	14,089
7	Add lines 5 and 6. . . . .	7	5,085,692
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	5,061,017

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	28,178
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2. . . . .		3	28,178
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	28,178
6		Credits/Payments			
a		2015 estimated tax payments and 2014 overpayment credited to 2015	6a	56,900	
b		Exempt foreign organizations—tax withheld at source . . . . .	6b		
c		Tax paid with application for extension of time to file (Form 8868). . . . .	6c		
d		Backup withholding erroneously withheld . . . . .	6d		
7		Total credits and payments. Add lines 6a through 6d. . . . .		7	56,900
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	28,722
11		Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> 28,722 Refunded <input type="checkbox"/>		11	0

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .			Yes	No
		1a				No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities				
c		Did the foundation file Form 1120-POL for this year? . . . . .		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities		2		No
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T		5		No
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV . . . . .		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NJ, FL				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		10		No

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . .	<b>11</b>		<b>No</b>
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	<b>12</b>		<b>No</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.WHITEHALL.ORG</u>	<b>13</b>	<b>Yes</b>	
<b>14</b> The books are in care of ► <u>GEORGE MOFFETT</u> Telephone no ► <u>(561) 655-4474</u> Located at ► <u>PO BOX 3423 PALM BEACH FL</u> ZIP+4 ► <u>33480</u>			
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . .	<b>15</b>		
<b>16</b> At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

<b>File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.</b>			<b>Yes</b>	<b>No</b>
<b>1a</b> During the year did the foundation (either directly or indirectly)				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <span style="float: right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>				
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <span style="float: right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>				
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <span style="float: right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>				
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <span style="float: right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>				
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <span style="float: right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>				
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <span style="float: right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>				
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . <span style="float: right;"><b>1b</b></span>				
Organizations relying on a current notice regarding disaster assistance check here. . . . . <span style="float: right;">► <input type="checkbox"/></span>				
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . . <span style="float: right;"><b>1c</b></span>				<b>No</b>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
<b>a</b> At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . . <span style="float: right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span> If "Yes," list the years ► 20____, 20____, 20____, 20____				
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . . <span style="float: right;"><b>2b</b></span>				
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____				
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <span style="float: right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>				
<b>b</b> If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i> ). . . . . <span style="float: right;"><b>3b</b></span>				
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>			<b>No</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	<b>4b</b>			<b>No</b>

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4)

Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Form 990-PF (2015)

**Part VIII**

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

<b>3</b> Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. . . . . ▶

0

**Part IX-A**

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> NONE	0
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B**

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> NONE	0
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	

Total. Add lines 1 through 3 . . . . . ▶

0



**Part X Minimum Investment Return**

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	104,589,635
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	1,729,760
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	106,319,395
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	106,319,395
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	1,594,791
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	104,724,604
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	5,236,230

**Part XI Distributable Amount**(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	5,236,230
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5. . . . .	<b>2a</b>	28,178
<b>b</b>	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	28,178
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	5,208,052
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	5,208,052
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . .	<b>7</b>	5,208,052

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	5,061,017
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	5,061,017
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	5,061,017

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				5,208,052
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only. . . . .			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010. . . . .				
b From 2011. . . . .				
c From 2012. . . . .				
d From 2013. . . . .				85,045
e From 2014. . . . .				466,609
f Total of lines 3a through e. . . . .	551,654			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 5,061,017				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2015 distributable amount. . . . .				5,061,017
e Remaining amount distributed out of corpus			0	
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a) )	147,035			147,035
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	404,619			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015. . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a. . . . .	404,619			
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				
c Excess from 2013. . . .				
d Excess from 2014. . . .				404,619
e Excess from 2015. . . .				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a . . . . .				
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .				
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .				

3

Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets . . . . .

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

GEORGE MOFFETT  
P O BOX 3423  
PALM BEACH,FL 33480  
(561) 655-4474

b

The form in which applications should be submitted and information and materials they should include

TWO PAGE SUMMARY OUTLINING THE STUDY

c

Any submission deadlines

DECEMBER 1, MARCH 1, AND SEPTEMBER 1

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

FOR BASIC BIOLOGICAL RESEARCH, AGRI-BUSINESS STUDIES AND NEUROBIOLOGY

Form 990-PF (2015)

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			▶ 3a	4,757,979
b Approved for future payment				
Total . . . . .			▶ 3b	0

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

## Part XVII

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of				
<b>(1)</b> Cash. . . . .		<b>1a(1)</b>		<b>No</b>
<b>(2)</b> Other assets. . . . .		<b>1a(2)</b>		<b>No</b>
<b>b</b> Other transactions				
<b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .		<b>1b(1)</b>		<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .		<b>1b(2)</b>		<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets. . . . .		<b>1b(3)</b>		<b>No</b>
<b>(4)</b> Reimbursement arrangements. . . . .		<b>1b(4)</b>		<b>No</b>
<b>(5)</b> Loans or loan guarantees. . . . .		<b>1b(5)</b>		<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .		<b>1b(6)</b>		<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .		<b>1c</b>		<b>No</b>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received				

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes  
☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge				
	***** _____ Signature of officer or trustee	2017-05-08 _____ Date	***** _____ Title	<div style="border: 1px solid black; padding: 5px;">         May the IRS discuss this return with the preparer shown below          (see instr )? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No       </div>	
<b>Paid Preparer Use Only</b>	Print/Type preparer's name FRANK LUCAS	Preparer's Signature  	Date  	Check if self-employed <input type="checkbox"/>	PTIN P00995244
	Firm's name <input type="checkbox"/> RSM US LLP			Firm's EIN <input type="checkbox"/> 42-0714325	
	Firm's address <input type="checkbox"/> 1555 PALM BEACH LAKES BLVD SUITE700 WEST PALM BEACH, FL 33401			Phone no (561) 697-1785	

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a) Name and address</b>	<b>Title, and average hours per week (b) devoted to position</b>	<b>(c) Compensation (If not paid, enter -0-)</b>	<b>Contributions to employee benefit plans and deferred compensation (d)</b>	<b>Expense account, (e) other allowances</b>
GEORGE M MOFFETT II	PRESIDENT/TREASURER 40 00	170,000	7,500	0
PO BOX 3423 PALM BEACH,FL 33480				
J WRIGHT RUMBROUGH	VICE PRESIDENT/TRUSTEE 0 00	0	0	0
PO BOX 3423 PALM BEACH,FL 33480				
CATHERINE M THOMAS	CORPORATE SECRETARY/ASST 0 00	0	0	0
PO BOX 3423 PALM BEACH,FL 33480				
MR KENNETH S BEALL JR ESQ	TRUSTEE 0 00	0	0	0
PO BOX 3423 PALM BEACH,FL 33480				
JAMES R LOWELL III	TRUSTEE 0 00	0	0	0
PO BOX 3423 PALM BEACH,FL 33480				
MR E ANTHONY NEWTON	TRUSTEE 0 00	0	0	0
PO BOX 3423 PALM BEACH,FL 33480				
DEBORAH S GIBBONS-NEFF	TRUSTEE 0 00	0	0	0
PO BOX 3423 PALM BEACH,FL 33480				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ANIMAL LOVERS LEAGUE 40 SHORE ROAD GLEN COVE,NY 11542	NONE	501(C)(3)	GENERAL PURPOSE	1,500
ASSISTANCE LEAGUE MINNEAOP LIS 6416 PENN AVE SOUTH MINNEAPOLIS,MN 55423	NONE	501(C)(3)	BIOLOGICAL RESEARCH	500
BARNARD COLLEGE 3009 BROADWAY NEW YORK,NY 10027	NONE	501(C)(3)	BIOLOGICAL RESEARCH	1,000
BAYLOR COLLEGE OF MEDICINE BCM 310 HOUSTON,TX 77030	NONE	501(C)(3)	GENERAL FUND	75,000
BEAVER COUNTRY DAY SCHOOL 791 HAMMOND STREET CHESTNUT HILL,MA 02467	NONE	501(C)(3)	GENERAL PURPOSE	1,000
<b>Total . . . . . ▶ 3a</b>				4,757,979



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BLUE HILL MEMORIAL HOSPITAL PO BOX 1029 BLUE HILL, ME 04614	NONE	501(C)(3)	GENERAL PURPOSE	1,000
BLUE HILL PUBLIC LIBRARY 5 PARKER POINT ROAD BLUE HILL, ME 04614	NONE	501(C)(3)	GENERAL PURPOSE	1,000
BOSTON UNIVERSITY ONE SIBER WAY BOSTON, MA 02215	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
BRANDEIS UNIVERSITY 415 SOUTH STREET WALTHAM, MA 02453	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
BROWN LEDGE CAMP 25 WILSON STREET BURLINGTON, VT 05401	NONE	501(C)(3)	GENERAL PURPOSE	500
<b>Total . . . . . ▶ 3a</b>				4,757,979

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BROWN UNIVERSITY 69 BROWN ST BOX 1822 PROVIDENCE,RI 02912	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
CALIFORNIA STATE POLYTECHNIC UNIVERSITY 1 GRAND AVE SAN LUIS OBISPO,CA 93407	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
CAPE ELEUTHERA MARINE CONSERVATION PO BOX 6008 LAWRENCEVILLE,NJ 08648	NONE	501(C)(3)	GENERAL PURPOSE	4,500
CHILDREN'S HOSPITAL BOSTON 300 LONGWOOD AVE BOSTON,MA 02215	NONE	501(C)(3)	BIOLOGICAL RESEARCH	20,000
CITY UNIVERSITY OF NEW YORK FLUSHING 65-30 KISSENA BLVD QUEENS,NY 11367	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
<b>Total . . . . . ▶ 3a</b>				4,757,979

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CLEMSON UNIVERSITY CALHOUN DR CLEMSON, SC 29634	NONE	501(C)(3)	BIOLOGICAL RESEARCH	70,000
CMSKIDS WHO CARE PROGRAM 100 ACADEMIC WAY STRATHAM, NH 03885	NONE	501(C)(3)	GENERAL PURPOSE	500
COLD SPRING HARBOUR LABORATORY PO BOX 100 ONE BUNGTOWN ROAD COLD SPRING HARBOR, NY 11724	NONE	501(C)(3)	GENERAL PURPOSE	1,000
COLUMBIA UNIVERSITY 630 WEST 168TH STREET NEW YORK, NY 10032	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
COMMUNITY FOUNDATION FOR PALM BEACH 700 S DIXIE HIGHWAY WEST PALM, FL 33401	NONE	501(C)(3)	GENERAL PURPOSE	1,000
<b>Total . . . . . ▶ 3a</b>				4,757,979

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CONNECTICUT COLLEGE 270 MOHEGAN AVE NEW LONDON,CT 06320	NONE	501(C)(3)	GENERAL PURPOSE	2,000
CONVENT OF THE VISITATION SCHOOL 2455 VISITATION DR MENDOTA HEIGHTS,MN 55120	NONE	501(C)(3)	GENERAL PURPOSE	2,000
CORINTHIAN SAILING FOUNDATION 1 NAHANT STREET MARBLEHEAD,MA 01945	NONE	501(C)(3)	GENERAL PURPOSE	6,000
CORNELL UNIVERSITY BURKE-CORNELL MEDICAL RESEARCH WHITE PLANS,NY 10605	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
DARTMOUTH COLLEGE HANOVER 7 LEBANON STREET SUITE 302 NO 6015 HANOVER,NH 03755	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
<b>Total . . . . .</b> ▶ <b>3a</b>				4,757,979

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DENISON UNIVERSITY PO BOX 810 GRANVILLE,OH 43023	NONE	501(C)(3)	GENERAL PURPOSE	2,000
DUKE UNIVERSITY 2200 W MAIN STREET DURHAM,NC 27705	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
EMHS FOUNDATION 1 CUMBERLAND STREET 300 BANGOR,ME 04401	NONE	501(C)(3)	BIOLOGICAL RESEARCH	1,000
EXETER YOUTH LACROSSE ASSOCIATION GRANITE FIELDS KINGSTON,NH 03833	NONE	501(C)(3)	GENERAL PURPOSE	1,000
FLAGLER MUSEUM ONE WHITEHALL WAY PALM BEACH,FL 33480	NONE	501(C)(3)	GENERAL PURPOSE	1,000
<b>Total . . . . . ▶ 3a</b>				4,757,979

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FRIENDS OF BOSTON UNIVERSITY TERRIER HOCKEY AGGANIS ARENA 925 COMMONWEALTH AVE BOSTON,MA 02215	NONE	501(C)(3)	GENERAL PURPOSE	1,000
FRIENDS OF DANA FARBER CANCER INSTITUTE 450 BROOKLINE AVENUE BOSTON,MA 02215	NONE	501(C)(3)	GENERAL PURPOSE	1,500
GEORGE STEVENS ACADEMY 23 UNION STREET BLUE HILL,ME 04614	NONE	501(C)(3)	GENERAL PURPOSE	2,000
UNUSED GRANTS FROM GEORGIA REGENTS UNIVERSITY 1120 15TH ST AUGUSTA,GA 30912	NONE	501(C)(3)	BIOLOGICAL RESEARCH	-36,521
GLENWOOD VOLUNTEER FIRE DEPARTMENT SCHOOL HOUSE ROAD PO BOX 388 GLENWOOD LANDING,NY 11547	NONE	501(C)(3)	GENERAL PURPOSE	1,000
<b>Total . . . . . ▶ 3a</b>				4,757,979

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GREEN MOUNTAIN HORSE ASSOCIATION PO BOX 8 SOUTH WOODSTOCK,VT 05071	NONE	501(C)(3)	GENERAL PURPOSE	500
GULF STREAM COUNCIL BOY SCOUTS OF AMERICA 8335 NORTH MILITARY TRAIL PALM BEACH GARDENS,FL 33410	NONE	501(C)(3)	GENERAL PURPOSE	500
HARVARD COLLEGE FUND CLASS OF 1958 124 MOUNT AUBURN STREET CAMBRIDGE,MA 02138	NONE	501(C)(3)	GENERAL PURPOSE	2,000
HARVARD UNIVERSITY PO BOX 414413 BOSTON,MA 02241	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
HARVARD UNIVERSITY PO BOX 414413 BOSTON,MA 02241	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
<b>Total . . . . . ▶ 3a</b>				4,757,979

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
HARVARD UNIVERSITY PO BOX 414413 BOSTON,MA 02241	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
HOSPICE FOUNDATION OF PALM BEACH COUNTY 5300 EAST AVENUE WEST PALM BEACH,FL 33407	NONE	501(C)(3)	GENERAL PURPOSE	1,000
INDEPENDENCE SEAPORT MUSEUM 211 SOUTH COLUMBUS BLVD WALNUT STREET PHILADELPHIA,PA 19106	NONE	501(C)(3)	GENERAL PURPOSE	5,000
INDIAN RIVER ROWING CLUB INC 17 17TH ST VERO BEACH,FL 32960	NONE	501(C)(3)	GENERAL PURPOSE	500
INTERNATIONAL GAME FISH ASSOCIATION 300 GULF STREAM WAY DANIA BEACH,FL 33004	NONE	501(C)(3)	GENERAL PURPOSE	500
<b>Total . . . . . ▶ 3a</b>				4,757,979



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JOHNS HOPKINS UNIVERSITY 733 NORTH BROADWAY BALTIMORE, MD 21205	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
JOHNS HOPKINS UNIVERSITY 733 NORTH BROADWAY BALTIMORE, MD 21205	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
KEENE VALLEY HOSE AND LADDER CO PO BOX 699 KEENE VALLEY, NY 12943	NONE	501(C)(3)	GENERAL PURPOSE	1,000
KNEISEL HALL PO BOX 648 BLUE HILL, ME 04614	NONE	501(C)(3)	GENERAL PURPOSE	1,000
LAFAYETTE COLLEGE 730 HIGH STREET EASTON, PA 18042	NONE	501(C)(3)	BIOLOGICAL RESEARCH	72,000
<b>Total . . . . . ▶ 3a</b>				4,757,979

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LAKE FOREST COLLEGE OFFICE OF ALUMNI AND DEVELOPMENT 555 NORTH SHERIDAN ROAD LAKE FOREST,IL 60045	NONE	501(C)(3)	GENERAL PURPOSE	1,000
LEHIGH UNIVERSITY 27 MEMORIAL DR BETHLEHEM,PA 18015	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
MAINE AUDUBON - DOWNEAST CHAPTER PO BOX 1212 ELSWORTH,ME 04605	NONE	501(C)(3)	BIOLOGICAL RESEARCH	1,000
MARINE CORPS SCHOLARSHIP FOUNDATION 121 SOUTH ST ASAPH ALEXANDRIA,VA 22314	NONE	501(C)(3)	GENERAL PURPOSE	2,000
MARQUETTE UNIVERSITY 1250 WEST WISCONSIN AVE MILWAUKEE,WI 53233	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
<b>Total . . . . .</b> ▶ <b>3a</b>				4,757,979

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MARTIN COUNTY HIGH SCHOOL 2801 SOUTH KANNER HIGHWAY STUART,FL 34994	NONE	501(C)(3)	GENERAL PURPOSE	500
MARY E BARTLETT LIBRARY ATTN MS MARILYN MOREHEAD 22 DALTON ROAD BRENTWOOD,NH 03833	NONE	501(C)(3)	GENERAL PURPOSE	1,000
MASSACHUSETTS INTITUTE OF TECHNOLOGY NE 18-901 CAMBRIDGE,MA 02139	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
MASSCHUSETTS INTITUTE OF TECHNOLOGY NE 18-901 CAMBRIDGE,MA 02139	NONE	501(C)(3)	BIOLOGICAL RESEARCH	20,000
MASSCHUSETTS INTITUTE OF TECHNOLOGY NE 18-901 CAMBRIDGE,MA 02139	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
<b>Total . . . . . ▶ 3a</b>				4,757,979

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MAX PLANCK FLORIDA INSTITUTE 1 MAX PLANCK WAY JUPITER,FL 33458	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
MIDDLEBURY REGIONAL EMS 55 COLLINS DRIVE MIDDLEBURY,VT 05753	NONE	501(C)(3)	GENERAL PURPOSE	1,000
MIDDLESEX SCHOOL 1400 LOWELL ROAD CONCORD,MA 01742	NONE	501(C)(3)	GENERAL PURPOSE	3,000
MISS PORTERS SCHOOL GIFTS ADMINISTRATOR 60 MAIN FARMINGTON,CT 06032	NONE	501(C)(3)	GENERAL PURPOSE	1,000
MONTANA STATE UNIVERSITY 309 MONTANA HALL BOSEMAN,MT 59717	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
<b>Total . . . . . ▶ 3a</b>				4,757,979

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NAVAL ACADEMY ATHLETIC ASSOCIATION 566 BROWSON RD ANNAPOLIS,MD 21402	NONE	501(C)(3)	GENERAL PURPOSE	1,000
NEW YORK SCHOOL OF MEDICINE ATTN SABRINA KIPPUR 1 PARK AVENUE NEW YORK,NY 10016	NONE	501(C)(3)	GENERAL PURPOSE	500
NEW YORK UNIVERSITY SCHOOL OF MEDICINE NEW YORK,NY 10016	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
NEW YORK UNIVERSITY SCHOOL OF MEDICINE NEW YORK,NY 10016	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
NINEVAH FOUNDATION PO BOX 15 MOUNT HOLLY,VT 05758	NONE	501(C)(3)	GENERAL PURPOSE	500
<b>Total . . . . . ▶ 3a</b>				4,757,979

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NORTH SHORE LAND ALLIANCE INC ATTN DIRECTOR 151 POST ROAD OLD WESTBURY,NY 11568	NONE	501(C)(3)	GENERAL PURPOSE	1,000
NORTHEASTERN UNIVERSITY 360 HUNTINGTON AVE BOSTON,MA 02215	NONE	501(C)(3)	BIOLOGICAL RESEARCH	33,500
NORTHSHORE LIJ HOSPITAL AT GLEN COVE ATTN DIRECTOR SAINT ANDREWS LANE GLEN COVE,NY 11542	NONE	501(C)(3)	GENERAL PURPOSE	1,000
OREGON HEALTH SERVICES UNIVERSITY 2525 SW 1ST AVENUE PORTLAND,OR 97201	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
OREGON HEALTH SERVICES UNIVERSITY 2525 SW 1ST AVENUE PORTLAND,OR 97201	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
<b>Total . . . . . ▶ 3a</b>				4,757,979

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PALM BEACH CIVIC ASSOCIATION 139 NORTH COUNTY ROAD PALM BEACH, FL 33480	NONE	501(C)(3)	GENERAL PURPOSE	1,000
PALM BEACH DAY ACADEMY ATTN HEADMASTER 241 SEAVIEW AVENUE PALM BEACH, FL 33480	NONE	501(C)(3)	GENERAL PURPOSE	1,000
PALM BEACH FIRE RESCUE 300 NORTH COUNTY ROAD PALM BEACH, FL 33480	NONE	501(C)(3)	GENERAL PURPOSE	1,000
PENINSULA AMBULANCE CORPS INC ATTN DIRECTOR PO BOX 834 BLUE HILL, ME 04614	NONE	501(C)(3)	GENERAL PURPOSE	2,000
PILGRIM UNITED CHURCH OF CHRIST ATTN BETTY LOU ORCUTT 416 MIDDLE ROAD BRENTWOOD, NH 03833	NONE	501(C)(3)	GENERAL PURPOSE	2,000
<b>Total . . . . . ▶ 3a</b>				4,757,979

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PLANNED PARENTHOOD OF NASSAU COUNTY ATTN DIRECTOR 540 FULTON AVENUE HEMPSTEAD,NY 11550	NONE	501(C)(3)	GENERAL PURPOSE	1,000
PURDUE UNIVERSITY HOVDE HALL WEST LAFAYETTE,ID 47907	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
ROCKEFELLER UNIVERSITY NEW YORK 1230 YORK AVE NEW YORK CITY,NY 10065	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
RUTGERS UNIVERSITY NEWARK 249 UNIVERSITY AVENUE NEWARK,NJ 07102	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
RUTGERS UNIVERSITY PISCATAWAY 84 JOYCE KILMER AVE PISCATAWAY,NJ 08854	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
<b>Total . . . . .</b> ▶ <b>3a</b>				4,757,979



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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SAINT FRANCIS BY THE SEA EPISCOPAL CHURCH ATTN TREASURER PO BOX 76 BLUE HILL,ME 04614	NONE	501(C)(3)	GENERAL PURPOSE	2,000
SAINT PETERS CATHOLIC CHURCH 1701 INDIAN CREEK PKWY JUPITER,FL 33458	NONE	501(C)(3)	GENERAL PURPOSE	1,000
SALK INSTITUTE FOR BIOLOGICAL STUDIES 10010 NORTH TORREY PINES ROAD LA JOLLA,CA 92037	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
SANDWICH FOOD PANTRY 331 COTUIT RD SANDWICH,MA 02563	NONE	501(C)(3)	GENERAL PURPOSE	500
SANDWICH LEGACY FOUNDATION PO BOX 744 SANDWICH,MA 025630744	NONE	501(C)(3)	GENERAL PURPOSE	1,000
<b>Total . . . . .</b> ▶ <b>3a</b>				4,757,979

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SCRIPPS RESEARCH INSTITUTE 10550 NORTH TORREY PINES ROAD LA JOLLA,CA 92037	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
SEACOAST FAMILY PROMISE ATTN PATTI FREW-WATERS NETWORK DIRECTOR PO BOX 233 STRATHAM,NH 03885	NONE	501(C)(3)	GENERAL PURPOSE	2,000
SEAGULL SERVICES 8790 SW 132 STREET MIAMI,FL 33176	NONE	501(C)(3)	GENERAL PURPOSE	500
SITESALIVE FOUNDATION ATTN RICHARD WILSON PRESIDENT 8 SKINNERS PATH MARBLEHEAD,MA 01945	NONE	501(C)(3)	GENERAL PURPOSE	2,000
SPRINGSIDE CHESTNUT HILL ACADEMY 500 W WILLOW GROVE AVE PHILADELPHIA,PA 19118	NONE	501(C)(3)	GENERAL PURPOSE	1,000
Total . . . . . ▶ 3a				4,757,979

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ST DAVIDS EPISCOPAL CHURCH 763 SOUTH VALLEY FORGE ROAD WAYNE,PA 19087	NONE	501(C)(3)	GENERAL PURPOSE	1,000
ST JOHN'S EPISCOPAL CHURCH 810 WASHINGTON AVE LAKE WORTH,FL 33460	NONE	501(C)(3)	GENERAL PURPOSE	500
ST JUDE CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS,TN 38105	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
STANFORD UNIVERSITY 326 GALVEZ STREET STANFORD,CA 94305	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
STATE UNIVERSITY OF NEW YORK ALBANY 353 BROADWAY ALBANY,NY 12246	NONE	501(C)(3)	BIOLOGICAL RESEARCH	25,000
<b>Total . . . . . ▶ 3a</b>				4,757,979

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
STATE UNIVERSITY OF NEW YORK STONY BROOK STONY BROOK UNIVERSITY STONY BROOK,NY 11794	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
THE CHURCH OF BETHESDA-BY- THE-SEA PO BOX 1057 PALM BEACH,FL 33480	NONE	501(C)(3)	GENERAL PURPOSE	500
THE LAWNRECEVILLE SCHOOL ATTN DEVELOPMENT DIRECTOR PO BOX 6008 LAWRENCEVILLE,NJ 08648	NONE	501(C)(3)	GENERAL PURPOSE	3,000
THE MARGAUX POWERS MEMORIAL THE TAFT SCHOOL ATTN CHRISTOPHER R 110 WATERTOWN,CT 06795	NONE	501(C)(3)	GENERAL PURPOSE	3,500
THE NAN PROJECT 186 BEDFORD STREET LEXINGTON,KY 02420	NONE	501(C)(3)	GENERAL PURPOSE	500
<b>Total . . . . . ▶ 3a</b>				4,757,979


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Name and address (home or business)				
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THE PILOT SCHOOL 100 GARDEN OF EDEN ROAD TALLEYVILLE WILMINGTON,DE 19803	NONE	501(C)(3)	GENERAL PURPOSE	3,000
THE TAFT SCHOOL 110 WOODBURY ROAD WATERTOWN,CT 06795	NONE	501(C)(3)	BIOLOGICAL RESEARCH	500
TOWN OF PALM BEACH UNITED WAY INC 44 COCONUT ROW M201 PALM BEACH,FL 33480	NONE	501(C)(3)	GENERAL PURPOSE	1,000
TREE OF LIFE FOOD PANTRY 23 SOUTH ST BLUE HILL,ME 04614	NONE	501(C)(3)	GENERAL PURPOSE	1,000
TROUT UNLIMITED ATTN WHIT FOSBURGH 1300 NORTH 17TH STREET ARLINGTON,VA 22209	NONE	501(C)(3)	GENERAL PURPOSE	1,000
<b>Total . . . . .</b> ▶ <b>3a</b>				4,757,979

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TUCSON JEWISH COMMUNITY CENTER ERIN SHOENBERG 3800 EAST RIVER DRIVE TUCSON,AZ 85718	NONE	501(C)(3)	GENERAL PURPOSE	500
UNITED WAY OF ADDISON COUNTY ATTN DIRECTOR PO BOX 555 MIDDLEBURY,VT 05753	NONE	501(C)(3)	GENERAL PURPOSE	1,000
UNIVERSITY OF CALIFORNIA BERKELEY 2200 UNIVERSITY AVE BERKELEY,CA 94704	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
UNIVERSITY OF CALIFORNIA DAVIS 1 SHIELDS AVE DAVIS,CA 95616	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
UNIVERSITY OF CALIFORNIA DAVIS 1 SHIELDS AVE DAVIS,CA 95616	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
<b>Total . . . . .</b> ▶ <b>3a</b>				4,757,979

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNIVERSITY OF CALIFORNIA LOS ANGELES 11000 KINROSS AVENUE LOS ANGELES, CA 90024	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
UNIVERSITY OF CALIFORNIA SAN DIEGO 9500 GILMAN DRIVE LA JOLLA, CA 92093	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
UNIVERSITY OF CALIFORNIA SAN DIEGO 9500 GILMAN DRIVE LA JOLLA, CA 92093	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
UNIVERSITY OF ILLINOIS URBANA-CHAM 901 WEST ILLINOIS STREET URBANA, IL 61801	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
UNIVERSITY OF IOWA UNIVERSITY OF IOWA IOWA CITY, IA 52242	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
<b>Total</b> . . . . .  <b>3a</b>				4,757,979

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UNIVERSITY OF MARYLAND BALTIMORE 620 W LEXINGTON ST BALTIMORE,MD 21201	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
UNIVERSITY OF MARYLAND COLLEGE PARK 1101 MAIN ADMINISTRATION BUILDING COLLEGE PARK,MD 20742	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
UNIVERSITY OF MICHIGAN FLEMING ADMINISTRATION BUILDING ANN ARBOR,MI 48109	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
UNIVERSITY OF NORTH CAROLINA CHAPEL HILL 104 AIRPORT DR STE 3200 CHAPEL HILL,NC 27599	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
UNIVERSITY OF OREGON 1585 E 13TH AVE EUGENE,OR 97403	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
<b>Total . . . . . ▶ 3a</b>				4,757,979



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING 3451 WALNUT STREET PHILADELPHIA,PA 19104	NONE	501(C)(3)	BIOLOGICAL RESEARCH	2,500
UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING 3451 WALNUT STREET PHILADELPHIA,PA 19104	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF SOUTHERN CALIFORNIA 837 W DOWNEY WAY LOS ANGELES,CA 90089	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
UNIVERSITY OF SOUTHERN CALIFORNIA 3551 TROUSDALE PARKWAY STE 160 LOS ANGELES,CA 90089	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
UNIVERSITY OF TEXAS AUSTIN 110 INNER CAMPUS DR AUSTIN,TX 78712	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
<b>Total . . . . .</b> ▶ <b>3a</b>				4,757,979

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<b>a</b> <i>Paid during the year</i>				
UNIVERSITY OF UTAH 75 SOUTH 2000 EAST SALT LAKE CITY,UT 84112	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
UNIVERSITY OF WISCONSIN MADISON 702 WEST JOHNSON STREET MADISON,WI 537151007	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
UNIVERSITY OF WISCONSIN MADISON 702 WEST JOHNSON STREET MADISON,WI 537151007	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
VIRGINIA POLYTECHNIC INSTITUTE 222 BURRUSS HALL BLACKSBURG,VA 24061	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
WASHINGTON AND LEE UNIVERSITY ATTN DIRECTOR OF CORPORATE 204 W WASHINGTON ST LEXINGTON,VA 24450	NONE	501(C)(3)	GENERAL PURPOSE	4,500
<b>Total . . . . . ▶ 3a</b>				4,757,979

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Name and address (home or business)				
<b>a</b> Paid during the year				
WE CAN CENTER 783 ROUTE 28 HARWICH PORT,MA 02646	NONE	501(C)(3)	GENERAL PURPOSE	500
WESLEYAN UNIVERSITY 45 WYLLYS AVE MIDDLETOWN,CT 06459	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
WILLIAM STURGIS FRIENDS OF EDUCATION FOUNDATION 427 MAIN ST HYANNIS,MA 02601	NONE	501(C)(3)	GENERAL PURPOSE	4,000
WOODS HOLE OCEANOGRAPHIC INSTITUTE ATTN DIRECTOR OF FENNO HOUSE MS 40 WOODS HOLE,MA 02543	NONE	501(C)(3)	GENERAL PURPOSE	1,000
YALE UNIVERSITY PO BOX 208250 NEW HAVEN,CT 06508	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
<b>Total . . . . . ▶ 3a</b>				4,757,979

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Name and address (home or business)				
<b>a</b> Paid during the year				
YALE UNIVERSITY PO BOX 208250 NEW HAVEN,CT 06508	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
YALE UNIVERSITY PO BOX 208250 NEW HAVEN,CT 06508	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
YALE UNIVERSITY PO BOX 1844 ATTN DIRECTOR OF GIVING NEW HAVEN,CT 06508	NONE	501(C)(3)	GENERAL PURPOSE	20,000
YALE UNIVERSITY PO BOX 208250 NEW HAVEN,CT 06508	NONE	501(C)(3)	BIOLOGICAL RESEARCH	1,000
<b>Total . . . . . ▶ 3a</b>				4,757,979

**TY 2015 Accounting Fees Schedule****Name:** WHITEHALL FOUNDATION INC**EIN:** 13-5637595

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING	108,402	27,101		81,302

**TY 2015 Investments Corporate Bonds Schedule****Name:** WHITEHALL FOUNDATION INC**EIN:** 13-5637595

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
FIXED INCOME SECURITIES	21,998,772	21,784,688

**TY 2015 Investments Corporate Stock Schedule****Name:** WHITEHALL FOUNDATION INC**EIN:** 13-5637595

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
3M CO	174,119	211,476
ABERDEEN ASIA-PAC XJ-INST	0	0
ACCENTURE PLC-CL A	227,078	345,130
ACTIVISION BLIZZARD INC	115,821	221,500
AETNA INC	79,499	115,450
AMERICAN EXPRESS CO	260,807	190,519
AMERISOURCEBERGEN CORP	256,048	260,516
APPLE INC.	198,319	226,665
ASTON/FAIRPOINTE MID CAP-I	3,160,000	2,671,742
BANK OF NEW YORK MELLON CORP	239,851	247,256
BERKSHIRE HATHAWAY INC DEL CL B	645,743	687,677
BLOOMIN' BRANDS INC	113,083	108,612
BOEING CO	128,562	131,740
CABOT OIL & GAS CORP	0	0
CARDINAL HEALTH INC	227,474	240,870
CHUBB LTD	119,452	119,368
CISCO SYSTEMS INC	236,541	269,620
COMCAST CORP	328,124	393,065
COMERICA INC	0	0
CSX CORP	111,265	109,800
DANONE	118,735	123,255
DEUTSCHE X-TRACKERS MSCI EUROPE	5,659,113	5,727,469
DEUTSCHE X-TRACKERS MSCI JAPAN	2,099,551	2,207,228
DEVON ENERGY CORP	383,702	247,016
DODGE & COX INTL STOCK FUND	5,000,000	4,174,344
DOLLAR GENERAL CORP	351,716	334,202
E M C CORP MASS	0	0
EBAY INC	235,841	315,840
EBAY INC	56,711	85,540
EXPEDITORS INTERNATIONAL	222,965	276,920

Name of Stock	End of Year Book Value	End of Year Fair Market Value
GOLDMAN SACHS GROUP INC	336,332	298,350
GOOGLE INC CLASS C	209,233	295,370
HCA HOLDINGS INC	266,417	287,394
HENRY SCHEIN INC	90,268	122,235
HILL-ROM HOLDINGS, INC	109,910	154,950
HONEYWELL INTERNATIONAL INC	166,708	198,203
HYATT HOTELS CORP - CL A	0	0
INTERCONTINENTAL EXCHANGE, INC	208,479	296,296
ISHARES CORE S&P MID-CAP ETF	4,553,253	4,884,194
ISHARES MSCI ALL COUNTRY ASIA	1,088,500	1,210,400
ISHARES TR	2,473,291	2,300,509
JP MORGAN CHASE & CO	243,056	249,713
JP MORGAN CHASE & CO	190,000	332,950
JPM US LARGE CAP CORE PLUS FD - SEL	7,767,821	7,392,161
LEVEL 3 COMMUNICATIONS INC	158,047	149,576
LLERGAN PLC	205,849	193,460
MATTHEWS ASIA DIVIDEND-INST	3,300,000	3,558,928
METHANEX CORP	126,080	103,472
MICROSOFT CORP	120,944	277,920
MONDELEZ INTERNATIONAL-W/I	79,742	136,090
MOTOROLA SOLUTIONS INC	289,967	350,888
NATIONAL FUEL GAS CO	0	0
NCR CORP	145,198	177,045
NESTLE S A	242,441	248,913
NEUBERGER BER GR CHINA EQ-IS	1,000,000	1,161,386
OAKMARK INTERNATIONAL FD-I	4,651,589	3,941,411
OG RESOURCES INC	186,536	217,598
OMNICOM GROUP INC	231,750	272,000
OMNICOM GROUP INC	64,809	76,500
P SCHWAB CHARLES CORP	150,517	186,263



Name of Stock	End of Year Book Value	End of Year Fair Market Value
PACCAR INC	270,431	252,754
PAYPAL HOLDINGS INC-W/I	168,653	204,850
PFIZER INC	123,422	257,412
PITNEY-BOWES INC	0	0
POTASH CORP SASKATCHEWAN INC	483,923	245,616
PROCTER & GAMBLE CO	0	0
PROGRESSIVE CORP OHIO	178,971	224,438
RAYTHEON CO	41,895	204,195
ROCKWELL AUTOMATION INC	158,926	174,335
ROSS STORES INC	131,714	247,555
SCHLUMBERGER LTD	678,509	526,888
SCOTTS MIRACLE-GRO COMPANY	65,973	91,597
SEALED AIR CORP	180,367	229,100
SPDR S&P 500 ETF TRUST	6,291,270	6,951,882
STANLEY BLACK & DECKER,INC.	388,806	501,144
SYMANTEC CORP	178,018	230,920
TE CONNECTIVITY LTD	266,258	270,396
TRIBUTARY SMALL CO-INST PLUS	1,106,170	1,209,135
TWENTY FIRST CENTY FOX INC - A	345,537	260,971
TWENTY FIRST CENTY FOX INC - B	235,343	210,290
UNILEVER PLC	177,083	193,155
UNITEDHEALTH GROUP INC	191,309	322,000
US FOODS HOLDING CORP	172,890	165,270
VANGUARD FTSE EMERGING MARKE	2,289,513	2,556,093
VIRTUS EMERGING MKTS OPPOR-I	0	0
WELLS FARGO & CO	0	0
WISDOMTREE JAPAN HEDGED EQUITY FUND	0	0

**TY 2015 Investments - Other Schedule****Name:** WHITEHALL FOUNDATION INC**EIN:** 13-5637595

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALTERNATIVE ASSETS	AT COST	17,932,530	18,361,580

**TY 2015 Other Expenses Schedule****Name:** WHITEHALL FOUNDATION INC**EIN:** 13-5637595

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	3,083	771		2,312
OFFICE EXPENSE	18,508	4,627		13,881
TELEPHONE	7,661	1,915		5,746
POSTAGE	2,082	521		1,562
SCIENTIFIC ADVISOR	64,000	0		64,000
MANAGEMENT FEES	609,907	609,907		0

**TY 2015 Other Income Schedule****Name:** WHITEHALL FOUNDATION INC**EIN:** 13-5637595

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	13,994	13,994	13,994

**TY 2015 Other Liabilities Schedule****Name:** WHITEHALL FOUNDATION INC**EIN:** 13-5637595

Description	Beginning of Year - Book Value	End of Year - Book Value
FEDERAL EXCISE TAX PAYABLE	11,694	-30,860

**TY 2015 Taxes Schedule****Name:** WHITEHALL FOUNDATION INC**EIN:** 13-5637595

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	27,487	0		0
PAYROLL TAXES	9,812	7,359		2,453