

For calendar year 2015, or tax year beginning 10-01-2015 , and ending 09-30-2016

|                                                                                                                                                                                                                                                                                                           |  |                                                                                                                                                                                                |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Name of foundation<br>THE O'NEAL FOUNDATION INC                                                                                                                                                                                                                                                           |  | <b>A Employer identification number</b><br>13-4122557                                                                                                                                          |  |
| % MERRILL LYNCH - FOS                                                                                                                                                                                                                                                                                     |  | <b>B</b> Telephone number (see instructions)<br><br>(212) 382-8621                                                                                                                             |  |
| Number and street (or P O box number if mail is not delivered to street address)<br>C/O ML FOS PO BOX 1560                                                                                                                                                                                                |  |                                                                                                                                                                                                |  |
| Room/suite                                                                                                                                                                                                                                                                                                |  | <b>C</b> If exemption application is pending, check here <input type="checkbox"/>                                                                                                              |  |
| City or town, state or province, country, and ZIP or foreign postal code<br>PENNINGTON, NJ 08534                                                                                                                                                                                                          |  |                                                                                                                                                                                                |  |
| <b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity<br><input type="checkbox"/> Final return <input type="checkbox"/> Amended return<br><input type="checkbox"/> Address change <input type="checkbox"/> Name change |  | <b>D 1.</b> Foreign organizations, check here <input type="checkbox"/><br><br><b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |  |
| <b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation                                                   |  | <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>                                                                           |  |
| <b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 2,110,672                                                                                                                                                                                                   |  | <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>                                                                        |  |
| <b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____<br>(Part I, column (d) must be on cash basis )                                                                                                     |  |                                                                                                                                                                                                |  |

| Part I Analysis of Revenue and Expenses<br>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) ) |                                                                                                     | Revenue and expenses per books<br>(a) | Net investment income<br>(b) | Adjusted net income<br>(c) | Disbursements for charitable purposes<br>(d) (cash basis only) |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------|------------------------------|----------------------------|----------------------------------------------------------------|
| Revenue                                                                                                                                                                | 1 Contributions, gifts, grants, etc , received (attach schedule) . . . . .                          | 0                                     |                              |                            |                                                                |
|                                                                                                                                                                        | 2 Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . . |                                       |                              |                            |                                                                |
|                                                                                                                                                                        | 3 Interest on savings and temporary cash investments                                                | 199                                   | 199                          |                            |                                                                |
|                                                                                                                                                                        | 4 Dividends and interest from securities . . . . .                                                  | 34,614                                | 34,614                       |                            |                                                                |
|                                                                                                                                                                        | 5a Gross rents . . . . .                                                                            |                                       |                              |                            |                                                                |
|                                                                                                                                                                        | b Net rental income or (loss) _____                                                                 |                                       |                              |                            |                                                                |
|                                                                                                                                                                        | 6a Net gain or (loss) from sale of assets not on line 10                                            | 620,345                               |                              |                            |                                                                |
|                                                                                                                                                                        | b Gross sales price for all assets on line 6a<br>1,737,193                                          |                                       |                              |                            |                                                                |
|                                                                                                                                                                        | 7 Capital gain net income (from Part IV, line 2) . . .                                              |                                       | 620,345                      |                            |                                                                |
|                                                                                                                                                                        | 8 Net short-term capital gain . . . . .                                                             |                                       |                              |                            |                                                                |
|                                                                                                                                                                        | 9 Income modifications . . . . .                                                                    |                                       |                              |                            |                                                                |
|                                                                                                                                                                        | 10a Gross sales less returns and allowances                                                         |                                       |                              |                            |                                                                |
| Operating and Administrative Expenses                                                                                                                                  | b Less Cost of goods sold . . . . .                                                                 |                                       |                              |                            |                                                                |
|                                                                                                                                                                        | c Gross profit or (loss) (attach schedule) . . . . .                                                |                                       |                              |                            |                                                                |
|                                                                                                                                                                        | 11 Other income (attach schedule) . . . . .                                                         | 2,906                                 | 2,906                        |                            |                                                                |
|                                                                                                                                                                        | 12 <b>Total.</b> Add lines 1 through 11 . . . . .                                                   | 658,064                               | 658,064                      |                            |                                                                |
|                                                                                                                                                                        | 13 Compensation of officers, directors, trustees, etc                                               |                                       |                              |                            |                                                                |
|                                                                                                                                                                        | 14 Other employee salaries and wages . . . . .                                                      |                                       |                              |                            |                                                                |
|                                                                                                                                                                        | 15 Pension plans, employee benefits . . . . .                                                       |                                       |                              |                            |                                                                |
|                                                                                                                                                                        | 16a Legal fees (attach schedule). . . . .                                                           |                                       |                              |                            |                                                                |
|                                                                                                                                                                        | b Accounting fees (attach schedule). . . . .                                                        | 15,000                                | 0                            | 0                          | 0                                                              |
|                                                                                                                                                                        | c Other professional fees (attach schedule) . . . . .                                               | 24,956                                | 24,956                       |                            |                                                                |
|                                                                                                                                                                        | 17 Interest . . . . .                                                                               |                                       |                              |                            |                                                                |
|                                                                                                                                                                        | 18 Taxes (attach schedule) (see instructions) . . .                                                 | 8,341                                 | 1,091                        |                            |                                                                |
|                                                                                                                                                                        | 19 Depreciation (attach schedule) and depletion . . .                                               |                                       |                              |                            |                                                                |
|                                                                                                                                                                        | 20 Occupancy . . . . .                                                                              |                                       |                              |                            |                                                                |
|                                                                                                                                                                        | 21 Travel, conferences, and meetings. . . . .                                                       |                                       |                              |                            |                                                                |
|                                                                                                                                                                        | 22 Printing and publications . . . . .                                                              |                                       |                              |                            |                                                                |
|                                                                                                                                                                        | 23 Other expenses (attach schedule). . . . .                                                        | 701                                   |                              |                            |                                                                |
|                                                                                                                                                                        | 24 <b>Total operating and administrative expenses.</b><br>Add lines 13 through 23 . . . . .         | 48,998                                | 26,047                       | 0                          | 0                                                              |
|                                                                                                                                                                        | 25 Contributions, gifts, grants paid . . . . .                                                      | 101,452                               |                              |                            | 101,452                                                        |
|                                                                                                                                                                        | 26 <b>Total expenses and disbursements.</b> Add lines 24 and 25                                     | 150,450                               | 26,047                       | 0                          | 101,452                                                        |
|                                                                                                                                                                        | 27 Subtract line 26 from line 12                                                                    |                                       |                              |                            |                                                                |
|                                                                                                                                                                        | a <b>Excess of revenue over expenses and disbursements</b>                                          | 507,614                               |                              |                            |                                                                |
|                                                                                                                                                                        | b <b>Net investment income</b> (if negative, enter -0-)                                             |                                       | 632,017                      |                            |                                                                |
|                                                                                                                                                                        | c <b>Adjusted net income</b> (if negative, enter -0-)                                               |                                       |                              |                            |                                                                |

| Part II Balance Sheets      |                                                                                                                               | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )              | Beginning of year | End of year    |                       |
|-----------------------------|-------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|-----------------------|
|                             |                                                                                                                               |                                                                                                                                  | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| Assets                      | 1                                                                                                                             | Cash—non-interest-bearing . . . . .                                                                                              |                   |                |                       |
|                             | 2                                                                                                                             | Savings and temporary cash investments . . . . .                                                                                 | 209,288           | 472,316        | 472,316               |
|                             | 3                                                                                                                             | Accounts receivable ▶ _____<br>Less allowance for doubtful accounts ▶ _____                                                      |                   |                |                       |
|                             | 4                                                                                                                             | Pledges receivable ▶ _____<br>Less allowance for doubtful accounts ▶ _____                                                       |                   |                |                       |
|                             | 5                                                                                                                             | Grants receivable . . . . .                                                                                                      |                   |                |                       |
|                             | 6                                                                                                                             | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . . |                   |                |                       |
|                             | 7                                                                                                                             | Other notes and loans receivable (attach schedule) ▶ _____<br>Less allowance for doubtful accounts ▶ _____                       |                   |                |                       |
|                             | 8                                                                                                                             | Inventories for sale or use . . . . .                                                                                            |                   |                |                       |
|                             | 9                                                                                                                             | Prepaid expenses and deferred charges . . . . .                                                                                  |                   |                |                       |
|                             | 10a                                                                                                                           | Investments—U S and state government obligations (attach schedule)                                                               |                   |                |                       |
|                             | b                                                                                                                             | Investments—corporate stock (attach schedule) . . . . .                                                                          | 1,147,444         | 1,443,498      | 1,515,903             |
|                             | c                                                                                                                             | Investments—corporate bonds (attach schedule) . . . . .                                                                          |                   |                |                       |
|                             | 11                                                                                                                            | Investments—land, buildings, and equipment basis ▶ _____<br>Less accumulated depreciation (attach schedule) ▶ _____              |                   |                |                       |
|                             | 12                                                                                                                            | Investments—mortgage loans . . . . .                                                                                             |                   |                |                       |
|                             | 13                                                                                                                            | Investments—other (attach schedule) . . . . .                                                                                    | 187,923           | 136,455        | 122,453               |
|                             | 14                                                                                                                            | Land, buildings, and equipment basis ▶ _____<br>Less accumulated depreciation (attach schedule) ▶ _____                          |                   |                |                       |
| 15                          | Other assets (describe ▶ _____)                                                                                               |                                                                                                                                  |                   |                |                       |
| 16                          | Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)                                     | 1,544,655                                                                                                                        | 2,052,269         | 2,110,672      |                       |
| Liabilities                 | 17                                                                                                                            | Accounts payable and accrued expenses . . . . .                                                                                  |                   |                |                       |
|                             | 18                                                                                                                            | Grants payable . . . . .                                                                                                         |                   |                |                       |
|                             | 19                                                                                                                            | Deferred revenue . . . . .                                                                                                       |                   |                |                       |
|                             | 20                                                                                                                            | Loans from officers, directors, trustees, and other disqualified persons                                                         |                   |                |                       |
|                             | 21                                                                                                                            | Mortgages and other notes payable (attach schedule). . . . .                                                                     |                   |                |                       |
|                             | 22                                                                                                                            | Other liabilities (describe ▶ _____)                                                                                             |                   |                |                       |
|                             | 23                                                                                                                            | Total liabilities(add lines 17 through 22) . . . . .                                                                             |                   | 0              |                       |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. |                                                                                                                                  |                   |                |                       |
|                             | 24                                                                                                                            | Unrestricted . . . . .                                                                                                           |                   |                |                       |
|                             | 25                                                                                                                            | Temporarily restricted . . . . .                                                                                                 |                   |                |                       |
|                             | 26                                                                                                                            | Permanently restricted . . . . .                                                                                                 |                   |                |                       |
|                             | Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.   |                                                                                                                                  |                   |                |                       |
|                             | 27                                                                                                                            | Capital stock, trust principal, or current funds . . . . .                                                                       |                   |                |                       |
|                             | 28                                                                                                                            | Paid-in or capital surplus, or land, bldg , and equipment fund                                                                   |                   |                |                       |
|                             | 29                                                                                                                            | Retained earnings, accumulated income, endowment, or other funds                                                                 | 1,544,655         | 2,052,269      |                       |
|                             | 30                                                                                                                            | Total net assets or fund balances(see instructions) . . . . .                                                                    | 1,544,655         | 2,052,269      |                       |
|                             | 31                                                                                                                            | Total liabilities and net assets/fund balances(see instructions) . . . . .                                                       | 1,544,655         | 2,052,269      |                       |

| Part III Analysis of Changes in Net Assets or Fund Balances |                                                                                                                                                                    |   |           |
|-------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-----------|
| 1                                                           | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . . | 1 | 1,544,655 |
| 2                                                           | Enter amount from Part I, line 27a . . . . .                                                                                                                       | 2 | 507,614   |
| 3                                                           | Other increases not included in line 2 (itemize) ▶ _____                                                                                                           | 3 |           |
| 4                                                           | Add lines 1, 2, and 3 . . . . .                                                                                                                                    | 4 | 2,052,269 |
| 5                                                           | Decreases not included in line 2 (itemize) ▶ _____                                                                                                                 | 5 |           |
| 6                                                           | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .                                                      | 6 | 2,052,269 |

Part IV

Capital Gains and Losses for Tax on Investment Income

|                                                                                                                                      |                                   |                                              |                                      |                                  |
|--------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|----------------------------------------------|--------------------------------------|----------------------------------|
| List and describe the kind(s) of property sold (e g , real estate,<br>(a) 2-story brick warehouse, or common stock, 200 shs MLC Co ) |                                   | How acquired<br>P—Purchase<br>(b) D—Donation | Date acquired<br>(c) (mo , day, yr ) | Date sold<br>(d) (mo , day, yr ) |
| 1 a                                                                                                                                  | SEE ATTACHED STATEMENT            |                                              |                                      |                                  |
| b                                                                                                                                    | SEE ATTACHED STATEMENT            |                                              |                                      |                                  |
| c                                                                                                                                    | LOSSES FROM SS ENDOWMENT FUND     |                                              |                                      |                                  |
| d                                                                                                                                    | LOSSES FROM SS SECURITY FUND      |                                              |                                      |                                  |
| e                                                                                                                                    | NET GAINS FROM ALLIANCE BERNSTEIN |                                              |                                      |                                  |

|                       |                                            |                                                 |                                              |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| (e) Gross sales price | Depreciation allowed<br>(f) (or allowable) | Cost or other basis<br>(g) plus expense of sale | Gain or (loss)<br>(h) (e) plus (f) minus (g) |
| a 41,183              |                                            | 43,363                                          | -2,180                                       |
| b 1,686,154           |                                            | 1,071,191                                       | 614,963                                      |
| c                     |                                            | 2,230                                           | -2,230                                       |
| d                     |                                            | 64                                              | -64                                          |
| e 9,856               |                                            |                                                 | 9,856                                        |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

|                          |                                      |                                               |                                                                                                 |
|--------------------------|--------------------------------------|-----------------------------------------------|-------------------------------------------------------------------------------------------------|
| (i) F M V as of 12/31/69 | Adjusted basis<br>(j) as of 12/31/69 | Excess of col (i)<br>(k) over col (j), if any | Gains (Col (h) gain minus<br>col (k), but not less than -0-) or<br>Losses (from col (h))<br>(l) |
| a                        |                                      |                                               | -2,180                                                                                          |
| b                        |                                      |                                               | 614,963                                                                                         |
| c                        |                                      |                                               | -2,230                                                                                          |
| d                        |                                      |                                               | -64                                                                                             |
| e                        |                                      |                                               | 9,856                                                                                           |

|                                                                                                                                                                                                  |                                                                                 |   |         |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|---|---------|
| 2 Capital gain net income or (net capital loss)                                                                                                                                                  | If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 | 2 | 620,345 |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)<br>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-<br>in Part I, line 8 |                                                                                 | 3 |         |

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

|                                                                   |                                       |                                           |                                                        |
|-------------------------------------------------------------------|---------------------------------------|-------------------------------------------|--------------------------------------------------------|
| (a) Base period years Calendar<br>year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio<br>(col (b) divided by col (c)) |
| 2014                                                              | 57,000                                | 2,208,548                                 | 0 025809                                               |
| 2013                                                              | 85,035                                | 2,260,507                                 | 0 037618                                               |
| 2012                                                              | 264,040                               | 3,715,669                                 | 0 071061                                               |
| 2011                                                              | 207,754                               | 3,590,600                                 | 0 057861                                               |
| 2010                                                              | 135,906                               | 3,801,249                                 | 0 035753                                               |

|                                                                                                                                                                                 |   |           |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-----------|
| 2 Total of line 1, column (d).                                                                                                                                                  | 2 | 0 228102  |
| 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by<br>the number of years the foundation has been in existence if less than 5 years | 3 | 0 04562   |
| 4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.                                                                                                 | 4 | 2,054,145 |
| 5 Multiply line 4 by line 3.                                                                                                                                                    | 5 | 93,710    |
| 6 Enter 1% of net investment income (1% of Part I, line 27b).                                                                                                                   | 6 | 6,320     |
| 7 Add lines 5 and 6.                                                                                                                                                            | 7 | 100,030   |
| 8 Enter qualifying distributions from Part XII, line 4.                                                                                                                         | 8 | 101,452   |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

|                                                                                                                                                                                                                                         |    |       |       |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-------|-------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1<br>Date of ruling or determination letter _____<br>(attach copy of letter if necessary—see instructions) |    |       |       |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .                                                                  |    | 1     | 6,320 |
| c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)                                                                                                                 |    |       |       |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)                                                                                                                              |    | 2     |       |
| 3 Add lines 1 and 2. . . . .                                                                                                                                                                                                            |    | 3     | 6,320 |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)                                                                                                                            |    | 4     |       |
| 5 Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0- . . . . .                                                                                                                                       |    | 5     | 6,320 |
| 6 Credits/Payments                                                                                                                                                                                                                      |    |       |       |
| a 2015 estimated tax payments and 2014 overpayment credited to 2015                                                                                                                                                                     | 6a | 7,193 |       |
| b Exempt foreign organizations—tax withheld at source . . . . .                                                                                                                                                                         | 6b |       |       |
| c Tax paid with application for extension of time to file (Form 8868). . . . .                                                                                                                                                          | 6c |       |       |
| d Backup withholding erroneously withheld . . . . .                                                                                                                                                                                     | 6d |       |       |
| 7 Total credits and payments Add lines 6a through 6d. . . . .                                                                                                                                                                           |    | 7     | 7,193 |
| 8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached                                                                                                           |    | 8     |       |
| 9 Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .                                                                                                                                                |    | 9     |       |
| 10 Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .                                                                                                                                    |    | 10    | 873   |
| 11 Enter the amount of line 10 to be Credited to 2015 estimated tax <input checked="" type="checkbox"/> 873 Refunded <input type="checkbox"/>                                                                                           |    | 11    |       |

Part VII-A

Statements Regarding Activities

|                                                                                                                                                                                                                                                                                                                                                    |    |     |    |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                            |    | Yes | No |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .<br>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities | 1a |     | No |
| 1b                                                                                                                                                                                                                                                                                                                                                 |    |     | No |
| c Did the foundation file Form 1120-POL for this year? . . . . .                                                                                                                                                                                                                                                                                   | 1c |     | No |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year<br>(1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____                                                                                                                        |    |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____                                                                                                                                                                           |    |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .<br>If "Yes," attach a detailed description of the activities                                                                                                                                                                           | 2  |     | No |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                                                                                                       | 3  |     | No |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .                                                                                                                                                                                                                                           | 4a |     | No |
| b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .                                                                                                                                                                                                                                                                       | 4b |     |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .<br>If "Yes," attach the statement required by General Instruction T                                                                                                                                                                     | 5  |     | No |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .      | 6  | Yes |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV . . . . .                                                                                                                                                                                                       | 7  | Yes |    |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions)<br><input type="checkbox"/> _____                                                                                                                                                                                                            |    |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .                                                                                                                                    | 8b | Yes |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?<br>If "Yes," complete Part XIV . . . . .                                                                                | 9  |     | No |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .                                                                                                                                                                                                    | 10 |     | No |

Part VII-A Statements Regarding Activities (continued)

|    |                                                                                                                                                                                                                                                                                                                                                                                  |    |           |          |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----------|----------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).                                                                                                                                                                                         | 11 |           | No       |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)                                                                                                                                                                                         | 12 |           | No       |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address ▶ N/A                                                                                                                                                                                                                                     | 13 | Yes       |          |
| 14 | The books are in care of ▶ MERRILL LYNCH - FOS Telephone no ▶ (212) 382-8621<br>Located at ▶ 1500 AMERICAN BLVD PENNINGTON NJ ZIP+4 ▶ 08534                                                                                                                                                                                                                                      |    |           |          |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here . . . . . ▶ <input type="checkbox"/><br>and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15                                                                                                                                         | 15 |           |          |
| 16 | At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?<br>See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶ | 16 | Yes<br>No | No<br>No |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

|                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |    |     |    |
|-----------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----|
| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |    | Yes | No |
| 1a                                                                                      | During the year did the foundation (either directly or indirectly)<br>(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |     |    |
| b                                                                                       | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?<br>Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 1b |     |    |
| c                                                                                       | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 1c |     | No |
| 2                                                                                       | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |    |     |    |
| a                                                                                       | At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If "Yes," list the years ▶ 20____, 20____, 20____, 20____                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |    |     |    |
| b                                                                                       | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions ).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 2b |     |    |
| c                                                                                       | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here<br>▶ 20____, 20____, 20____, 20____                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |    |     |    |
| 3a                                                                                      | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |    |     |    |
| b                                                                                       | If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015 ).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 3b |     |    |
| 4a                                                                                      | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 4a |     | No |
| b                                                                                       | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 4b |     | No |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)**

|                                                                                                                                                                                                                                         |                                                                     |                                                                     |  |           |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------------|--|-----------|
| <b>5a</b> During the year did the foundation pay or incur any amount to                                                                                                                                                                 |                                                                     |                                                                     |  |           |
| <b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?                                                                                                                                        | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |                                                                     |  |           |
| <b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?                                                                              | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |                                                                     |  |           |
| <b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?                                                                                                                                               | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |                                                                     |  |           |
| <b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).                                                                                       | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |                                                                     |  |           |
| <b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?                                                            | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |                                                                     |  |           |
| <b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? |                                                                     | <b>5b</b>                                                           |  |           |
| Organizations relying on a current notice regarding disaster assistance check here.                                                                  |                                                                     |                                                                     |  |           |
| <b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?                                                                     |                                                                     |                                                                     |  |           |
| <input type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                |                                                                     |                                                                     |  |           |
| If "Yes," attach the statement required by Regulations section 53.4945–5(d)                                                                                                                                                             |                                                                     |                                                                     |  |           |
| <b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?                                                                                               |                                                                     | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |  |           |
| <b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?                                                                                                                     |                                                                     | <b>6b</b>                                                           |  | <b>No</b> |
| If "Yes" to 6b, file Form 8870                                                                                                                                                                                                          |                                                                     |                                                                     |  |           |
| <b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?                                                                                                                          |                                                                     | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |  |           |
| <b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?                                                                                                                        |                                                                     | <b>7b</b>                                                           |  |           |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

| <b>1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).</b>                                  |                                                              |                                           |                                                                          |                                       |
|--------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------------------------|--------------------------------------------------------------------------|---------------------------------------|
| (a) Name and address                                                                                                                             | Title, and average hours per week<br>(b) devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation    | Expense account, (e) other allowances |
| E STANLEY O'NEAL<br>390 WEST END AVENUE APT 5C<br>NEW YORK, NY 10023                                                                             | PRESIDENT<br>10                                              | 0                                         |                                                                          |                                       |
| MICHAEL SULLIVAN<br>501 NORTH BROADWAY 6TH FLOOR<br>ST LOUIS, MO 631022131                                                                       | DIRECTOR<br>05                                               | 0                                         |                                                                          |                                       |
| MICHAEL D BECK<br>345 PARK AVENUE 18TH FLOOR<br>NEW YORK, NY 10154                                                                               | DIRECTOR<br>05                                               | 0                                         |                                                                          |                                       |
| <b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>              |                                                              |                                           |                                                                          |                                       |
| (a) Name and address of each employee paid more than \$50,000                                                                                    | Title, and average hours per week<br>(b) devoted to position | (c) Compensation                          | Contributions to employee benefit plans and deferred compensation<br>(d) | Expense account, (e) other allowances |
|                                                                                                                                                  |                                                              |                                           |                                                                          |                                       |
|                                                                                                                                                  |                                                              |                                           |                                                                          |                                       |
|                                                                                                                                                  |                                                              |                                           |                                                                          |                                       |
|                                                                                                                                                  |                                                              |                                           |                                                                          |                                       |
|                                                                                                                                                  |                                                              |                                           |                                                                          |                                       |
|                                                                                                                                                  |                                                              |                                           |                                                                          |                                       |
|                                                                                                                                                  |                                                              |                                           |                                                                          |                                       |
|                                                                                                                                                  |                                                              |                                           |                                                                          |                                       |
| <b>Total</b> number of other employees paid over \$50,000.  |                                                              |                                           |                                                                          |                                       |

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|-------------------------------------------------------------|---------------------|------------------|
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
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|                                                             |                     |                  |
|                                                             |                     |                  |

Total number of others receiving over \$50,000 for professional services. . . . . ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|   | Expenses |
|---|----------|
| 1 |          |
| 2 |          |
| 3 |          |
| 4 |          |

Part IX-B

Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|------------------------------------------------------------------------------------------------------------------|--------|
| 1                                                                                                                |        |
|                                                                                                                  |        |
|                                                                                                                  |        |
| 2                                                                                                                |        |
|                                                                                                                  |        |
|                                                                                                                  |        |
| All other program-related investments. See instructions.                                                         |        |
| 3                                                                                                                |        |
|                                                                                                                  |        |
|                                                                                                                  |        |
| Total. Add lines 1 through 3 . . . . . ▶                                                                         |        |

**Part X Minimum Investment Return**

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |                                                                                                                    |           |           |
|----------|--------------------------------------------------------------------------------------------------------------------|-----------|-----------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes         |           |           |
| <b>a</b> | Average monthly fair market value of securities. . . . .                                                           | <b>1a</b> | 1,564,743 |
| <b>b</b> | Average of monthly cash balances. . . . .                                                                          | <b>1b</b> | 387,781   |
| <b>c</b> | Fair market value of all other assets (see instructions). . . . .                                                  | <b>1c</b> | 132,902   |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c). . . . .                                                                     | <b>1d</b> | 2,085,426 |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . . | <b>1e</b> |           |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets. . . . .                                                      | <b>2</b>  | 0         |
| <b>3</b> | Subtract line 2 from line 1d. . . . .                                                                              | <b>3</b>  | 2,085,426 |
| <b>4</b> | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .  | <b>4</b>  | 31,281    |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4         | <b>5</b>  | 2,054,145 |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5. . . . .                                                      | <b>6</b>  | 102,707   |

**Part XI Distributable Amount**(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|           |                                                                                                                  |           |         |
|-----------|------------------------------------------------------------------------------------------------------------------|-----------|---------|
| <b>1</b>  | Minimum investment return from Part X, line 6. . . . .                                                           | <b>1</b>  | 102,707 |
| <b>2a</b> | Tax on investment income for 2015 from Part VI, line 5. . . . .                                                  | <b>2a</b> | 6,320   |
| <b>b</b>  | Income tax for 2015 (This does not include the tax from Part VI ). . . . .                                       | <b>2b</b> |         |
| <b>c</b>  | Add lines 2a and 2b. . . . .                                                                                     | <b>2c</b> | 6,320   |
| <b>3</b>  | Distributable amount before adjustments Subtract line 2c from line 1. . . . .                                    | <b>3</b>  | 96,387  |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions. . . . .                                               | <b>4</b>  |         |
| <b>5</b>  | Add lines 3 and 4. . . . .                                                                                       | <b>5</b>  | 96,387  |
| <b>6</b>  | Deduction from distributable amount (see instructions). . . . .                                                  | <b>6</b>  |         |
| <b>7</b>  | <b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . . | <b>7</b>  | 96,387  |

**Part XII Qualifying Distributions** (see instructions)

|          |                                                                                                                                                              |           |         |
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|---------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes                                                                    |           |         |
| <b>a</b> | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .                                                                         | <b>1a</b> | 101,452 |
| <b>b</b> | Program-related investments—total from Part IX-B. . . . .                                                                                                    | <b>1b</b> | 0       |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .                                           | <b>2</b>  | 0       |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the                                                                                          |           |         |
| <b>a</b> | Suitability test (prior IRS approval required). . . . .                                                                                                      | <b>3a</b> | 0       |
| <b>b</b> | Cash distribution test (attach the required schedule). . . . .                                                                                               | <b>3b</b> | 0       |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4                                             | <b>4</b>  | 101,452 |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . . | <b>5</b>  | 6,320   |
| <b>6</b> | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .                                                                               | <b>6</b>  | 95,132  |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

|                                                                                                                                                                                     | (a)<br>Corpus | (b)<br>Years prior to 2014 | (c)<br>2014 | (d)<br>2015 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2015 from Part XI, line 7                                                                                                                                |               |                            |             | 96,387      |
| 2 Undistributed income, if any, as of the end of 2015                                                                                                                               |               |                            |             |             |
| a Enter amount for 2014 only. . . . .                                                                                                                                               |               |                            |             |             |
| b Total for prior years 2013 , 2012 , 2011                                                                                                                                          |               |                            |             |             |
| 3 Excess distributions carryover, if any, to 2015                                                                                                                                   |               |                            |             |             |
| a From 2010. . . . .                                                                                                                                                                |               |                            |             |             |
| b From 2011. . . . .                                                                                                                                                                |               |                            |             | 22,939      |
| c From 2012. . . . .                                                                                                                                                                |               |                            |             | 80,177      |
| d From 2013. . . . .                                                                                                                                                                |               |                            |             |             |
| e From 2014. . . . .                                                                                                                                                                |               |                            |             |             |
| f Total of lines 3a through e. . . . .                                                                                                                                              | 103,116       |                            |             |             |
| 4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 101,452                                                                                                              |               |                            |             |             |
| a Applied to 2014, but not more than line 2a                                                                                                                                        |               |                            |             |             |
| b Applied to undistributed income of prior years (Election required—see instructions). . . . .                                                                                      |               |                            |             |             |
| c Treated as distributions out of corpus (Election required—see instructions). . . . .                                                                                              |               |                            |             |             |
| d Applied to 2015 distributable amount. . . . .                                                                                                                                     |               |                            |             | 96,387      |
| e Remaining amount distributed out of corpus                                                                                                                                        | 5,065         |                            |             |             |
| 5 Excess distributions carryover applied to 2015<br>(If an amount appears in column (d), the same amount must be shown in column (a) )                                              |               |                            |             |             |
| 6 Enter the net total of each column as indicated below:                                                                                                                            |               |                            |             |             |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                                   | 108,181       |                            |             |             |
| b Prior years' undistributed income Subtract line 4b from line 2b. . . . .                                                                                                          |               |                            |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . |               |                            |             |             |
| d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .                                                                                                           |               |                            |             |             |
| e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .                                                                             |               |                            |             |             |
| f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .                                                               |               |                            |             | 0           |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .       |               |                            |             |             |
| 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .                                                                                  |               |                            |             |             |
| 9 Excess distributions carryover to 2016.<br>Subtract lines 7 and 8 from line 6a . . . . .                                                                                          | 108,181       |                            |             |             |
| 10 Analysis of line 9                                                                                                                                                               |               |                            |             |             |
| a Excess from 2011. . . .                                                                                                                                                           |               |                            |             | 22,939      |
| b Excess from 2012. . . .                                                                                                                                                           |               |                            |             | 80,177      |
| c Excess from 2013. . . .                                                                                                                                                           |               |                            |             |             |
| d Excess from 2014. . . .                                                                                                                                                           |               |                            |             |             |
| e Excess from 2015. . . .                                                                                                                                                           |               |                            |             | 5,065       |

## Part XIV

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**b** Check box to indicate whether the organization

| Tax year | Prior 3 years |          |          | (e) Total |
|----------|---------------|----------|----------|-----------|
| (a) 2015 | (b) 2014      | (c) 2013 | (d) 2012 |           |
|          |               |          |          |           |

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## Part XV

**1 Information Regarding Foundation Managers:**

Contributed more than 2% of the total contributions received by the foundation  
 (or have contributed more than \$5,000) (See section 507(d)(2) )

10% or more of the stock of a corporation (or an equally large portion of the stock of a partnership) in which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Contributions to preselected charitable organizations and does not accept  
makes gifts, grants, etc. (see instructions) to individuals or organizations under

mail address of the person to whom applications should be addressed

Submitted and information and materials they should include

as by geographical areas, charitable fields, kinds of institutions, or other

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                           | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|-----------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| Name and address (home or business)                 |                                                                                                                    |                                      |                                     |         |
| a Paid during the year<br>See Additional Data Table |                                                                                                                    |                                      |                                     |         |
| Total . . . . .                                     |                                                                                                                    |                                      | ▶ 3a                                | 101,452 |
| b Approved for future payment                       |                                                                                                                    |                                      |                                     |         |
| Total . . . . .                                     |                                                                                                                    |                                      | ▶ 3b                                |         |

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

|                                                                                                                                                                                                                                                                                                                                                                                                                    |              |           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-----------|
| <b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of                                                                                                                                                                                                                                                                                                                         |              |           |
| <b>(1)</b> Cash. . . . .                                                                                                                                                                                                                                                                                                                                                                                           | <b>1a(1)</b> | <b>No</b> |
| <b>(2)</b> Other assets. . . . .                                                                                                                                                                                                                                                                                                                                                                                   | <b>1a(2)</b> | <b>No</b> |
| <b>b</b> Other transactions                                                                                                                                                                                                                                                                                                                                                                                        |              |           |
| <b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .                                                                                                                                                                                                                                                                                                                                         | <b>1b(1)</b> | <b>No</b> |
| <b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .                                                                                                                                                                                                                                                                                                                                   | <b>1b(2)</b> | <b>No</b> |
| <b>(3)</b> Rental of facilities, equipment, or other assets. . . . .                                                                                                                                                                                                                                                                                                                                               | <b>1b(3)</b> | <b>No</b> |
| <b>(4)</b> Reimbursement arrangements. . . . .                                                                                                                                                                                                                                                                                                                                                                     | <b>1b(4)</b> | <b>No</b> |
| <b>(5)</b> Loans or loan guarantees. . . . .                                                                                                                                                                                                                                                                                                                                                                       | <b>1b(5)</b> | <b>No</b> |
| <b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .                                                                                                                                                                                                                                                                                                                             | <b>1b(6)</b> | <b>No</b> |
| <b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .                                                                                                                                                                                                                                                                                                                 | <b>1c</b>    | <b>No</b> |
| <b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received |              |           |

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes  
☒ No

**b** If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

|                      |                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                   |                                                                                                                                                                               |
|----------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Sign<br/>Here</b> | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. |                                                                                                                                                                                   |                                                                                                                                                                               |
|                      | <div style="border-bottom: 1px solid black; text-align: center; margin-bottom: 5px;">*****</div> <div style="border-bottom: 1px solid black; text-align: center;">Signature of officer or trustee</div>                                                                                                                | <div style="border-bottom: 1px solid black; text-align: center; margin-bottom: 5px;">2017-03-15</div> <div style="border-bottom: 1px solid black; text-align: center;">Date</div> | <div style="border-bottom: 1px solid black; text-align: center; margin-bottom: 5px;">*****</div> <div style="border-bottom: 1px solid black; text-align: center;">Title</div> |

May the IRS discuss this return with the preparer shown below (see instr.)? ☐ Yes ☒ No

|                                           |                                                                                                  |                      |      |                                                 |                   |
|-------------------------------------------|--------------------------------------------------------------------------------------------------|----------------------|------|-------------------------------------------------|-------------------|
| <b>Paid<br/>Preparer<br/>Use<br/>Only</b> | Print/Type preparer's name<br>B Anthony Olmo                                                     | Preparer's Signature | Date | Check if self-employed <input type="checkbox"/> | PTIN<br>P00226630 |
|                                           | Firm's name <input type="checkbox"/><br>Merrill Lynch Pierce Fenner & Smith                      |                      |      | Firm's EIN <input type="checkbox"/>             |                   |
|                                           | Firm's address <input type="checkbox"/><br>1500 AMERICAN BLVD 4TH FL Pennington, NJ<br>085344124 |                      |      |                                                 |                   |
|                                           |                                                                                                  |                      |      | Phone no (212) 382-8621                         |                   |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                          | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount  |
|----------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|----------------------------------|---------|
| Name and address (home or business)                                                                |                                                                                                           |                                |                                  |         |
| <b>a</b> Paid during the year                                                                      |                                                                                                           |                                |                                  |         |
| KEIGWIN & COMPANY<br>79 MADISON AVE 2ND FLOOR<br>NEW YORK,NY 10016                                 | NONE                                                                                                      | PC                             | EDUCATIONAL                      | 1,000   |
| STUDIO MUSEUM IN HARLEM<br>144 W 125TH STREET<br>NEW YORK,NY 10027                                 | NONE                                                                                                      | PC                             | EDUCATIONAL                      | 5,000   |
| BRING CHANGE 2 MIND<br>155 SANSOME STREET SUITE 530<br>SAN FRANCISCO,CA 94104                      | NONE                                                                                                      | PC                             | MEDICAL                          | 20,000  |
| LONG ISLAND CADDIE<br>SCHOLARSHIP FUND INC<br>114 OLD COUNTRY ROAD STE<br>L180<br>MINEOLA,NY 11501 | NONE                                                                                                      | PC                             | EDUCATIONAL                      | 1,000   |
| LIGHTHOUSE GUILD<br>15 W 65TH STREET<br>NEW YORK,NY 10023                                          | NONE                                                                                                      | PC                             | MEDICAL                          | 600     |
| PACE UNIVERSITY 235 ELM ROAD<br>BRIARCLIFF,NY 10510                                                | NONE                                                                                                      | PC                             | EDUCATIONAL                      | 25,000  |
| ABRAHAM IN MOTION<br>72-11 AUSTIN STREET 371<br>FOREST HILLS,NY 11375                              | NONE                                                                                                      | PC                             | EDUCATIONAL                      | 12,500  |
| NEW YORK CITY CENTER<br>130 WEST 56TH STREET<br>NEW YORK,NY 10019                                  | NONE                                                                                                      | PC                             | EDUCATIONAL                      | 2,500   |
| JOYCE THEATER 175 8TH AVENUE<br>NEW YORK,NY 10011                                                  | NONE                                                                                                      | PC                             | EDUCATIONAL                      | 1,000   |
| LITERACY INC<br>5030 BROADWAY SUITE 641<br>NEW YORK,NY 10034                                       | NONE                                                                                                      | PC                             | EDUCATIONAL                      | 1,000   |
| VGC FOUNDATION<br>3203 N SAN FERNANDO BLVD<br>BURBANK,CA 91504                                     | NONE                                                                                                      | PC                             | EDUCATIONAL                      | 500     |
| THE COOKE CENTER<br>475 RIVERSIDE DRIVE SUITE 730<br>NEW YORK,NY 10115                             | NONE                                                                                                      | PC                             | EDUCATIONAL                      | 1,000   |
| THE APOLLO THEATER<br>FOUNDAITON INC<br>253 W 125TH STREET<br>NEW YORK,NY 10027                    | NONE                                                                                                      | PC                             | EDUCATIONAL                      | 10,000  |
| NEW YORK CITY BALLET<br>20 LINCOLN CENTER<br>NEW YORK,NY 10025                                     | NONE                                                                                                      | PC                             | EDUCATIONAL                      | 10,000  |
| MOVING THEATER PO BOX 1449<br>NEW YORK,NY 10150                                                    | NONE                                                                                                      | PC                             | EDUCATIONAL                      | 500     |
| <b>Total . . . . . ▶ 3a</b>                                                                        |                                                                                                           |                                |                                  | 101,452 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient                                                                                | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| Name and address (home or<br>business)                                                   |                                                                                                                    |                                      |                                     |         |
| <b>a</b> <i>Paid during the year</i>                                                     |                                                                                                                    |                                      |                                     |         |
| NANCY A GARVEY DONOR<br>ADVISED FUND AT FIDELITY<br>941 PARK AVE 5A<br>NEW YORK,NY 10028 | NONE                                                                                                               | PC                                   | EDUCATIONAL                         | 9,852   |
| <b>Total . . . . .</b> ▶ <b>3a</b>                                                       |                                                                                                                    |                                      |                                     | 101,452 |

**TY 2015 Accounting Fees Schedule****Name:** THE O'NEAL FOUNDATION INC**EIN:** 13-4122557

| <b>Category</b>          | <b>Amount</b> | <b>Net Investment<br/>Income</b> | <b>Adjusted Net<br/>Income</b> | <b>Disbursements for<br/>Charitable<br/>Purposes</b> |
|--------------------------|---------------|----------------------------------|--------------------------------|------------------------------------------------------|
| TAX & ACCOUNTING<br>FEES | 15,000        |                                  |                                |                                                      |

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

## **TY 2015 Depreciation Schedule**

**Name:** THE O'NEAL FOUNDATION INC

**EIN:** 13-4122557

**TY 2015 Investments Corporate Stock Schedule****Name:** THE O'NEAL FOUNDATION INC**EIN:** 13-4122557

| <b>Name of Stock</b> | <b>End of Year Book Value</b> | <b>End of Year Fair Market Value</b> |
|----------------------|-------------------------------|--------------------------------------|
| EQUITY SECURITIES    | 1,443,498                     | 1,515,903                            |

**TY 2015 Investments - Other Schedule****Name:** THE O'NEAL FOUNDATION INC**EIN:** 13-4122557

| Category/ Item                 | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|--------------------------------|-----------------------|------------|-------------------------------|
| STERLING STAMOS ENDOWMENT (OFF | AT COST               | 136,170    | 122,229                       |
| STERLING STAMOS SECURITY (OFFS | AT COST               | 285        | 224                           |
| ALLIANCEBERNSTEIN              | AT COST               |            |                               |

**TY 2015 Other Expenses Schedule****Name:** THE O'NEAL FOUNDATION INC**EIN:** 13-4122557

| Description                  | Revenue and Expenses<br>per Books | Net Investment<br>Income | Adjusted Net Income | Disbursements for<br>Charitable Purposes |
|------------------------------|-----------------------------------|--------------------------|---------------------|------------------------------------------|
| NYS FILING FEE               | 250                               |                          |                     |                                          |
| NON-DEDUCTIBLE EXPENSES      | 140                               |                          |                     |                                          |
| CHARITABLE DONATION FROM K-1 | 16                                |                          |                     |                                          |
| NY LAW JOURNAL FEES          | 295                               |                          |                     |                                          |

**TY 2015 Other Income Schedule****Name:** THE O'NEAL FOUNDATION INC**EIN:** 13-4122557

| Description                              | Revenue And<br>Expenses Per Books | Net Investment<br>Income | Adjusted Net Income |
|------------------------------------------|-----------------------------------|--------------------------|---------------------|
| ALLIANCE BERNSTEIN - OTHER INVEST INCOME | 2,906                             | 2,906                    |                     |

## TY 2015 Other Professional Fees Schedule

**Name:** THE O'NEAL FOUNDATION INC

**EIN:** 13-4122557

| Category        | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|-----------------|--------|--------------------------|------------------------|---------------------------------------------|
| INVESTMENT FEES | 24,956 | 24,956                   |                        |                                             |

## TY 2015 Taxes Schedule

**Name:** THE O'NEAL FOUNDATION INC

**EIN:** 13-4122557

| Category           | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|--------------------|--------|-----------------------|---------------------|---------------------------------------|
| FOREIGN TAXES PAID | 1,091  | 1,091                 |                     |                                       |
| FEDERAL TAXES      | 7,250  |                       |                     |                                       |

**The O'Neal Foundation, Inc.**  
**Stifel - Capital Gains(Losses)**  
**Attachment to Form 990-PF**  
**FYE 9/30/2016**

| Quantity                         | Equities                      | Date Acquired | Date Sold  | Proceeds  | Cost      | Gains/Losses |
|----------------------------------|-------------------------------|---------------|------------|-----------|-----------|--------------|
| <b>L/T Capital Gains(Losses)</b> |                               |               |            |           |           |              |
| 0.3330                           | Madison Square Garden         | 12/23/2009    | 10/7/2015  | 58.35     | 13.03     | 45.32        |
| 7.200                            | BBA Aviation PLC              | 4/6/2010      | 10/15/2015 | 6,633.23  | 5,127.46  | 1,505.77     |
| 187                              | AMC Networks Inc              | 12/23/2009    | 4/27/2016  | 12,165.28 | 4,369.72  | 7,795.56     |
| 567                              | AT&T Inc                      | 1/25/2010     | 4/27/2016  | 21,675.99 | 9,278.18  | 12,397.81    |
| 500                              | Aerojet Rocketdyne            | 2/16/2010     | 4/27/2016  | 8,909.03  | 1,975.00  | 6,934.03     |
| 2.000                            | Aerojet Rocketdyne            | 2/25/2010     | 4/27/2016  | 35,636.16 | 8,500.00  | 27,136.16    |
| 500                              | Autonation Inc                | 4/5/2010      | 4/27/2016  | 25,852.43 | 9,004.35  | 16,848.08    |
| 1.350                            | Bank New York Mellon Corp     | 2/25/2010     | 4/27/2016  | 55,454.79 | 38,176.78 | 17,278.01    |
| 250                              | Baxalta Inc                   | 6/4/2010      | 4/27/2016  | 10,205.77 | 4,688.31  | 5,517.46     |
| 250                              | Baxter International Inc      | 6/4/2010      | 4/27/2016  | 11,052.28 | 5,776.66  | 5,275.62     |
| 500                              | Be Aerospace Inc              | 11/21/2014    | 4/27/2016  | 24,539.31 | 27,985.61 | (3,446.30)   |
| 200                              | Becton Dickinson & Company    | 1/31/2011     | 4/27/2016  | 31,999.32 | 16,538.94 | 15,460.38    |
| 300                              | Berkley W R Corp              | 4/20/2012     | 4/27/2016  | 17,001.76 | 11,349.39 | 5,652.37     |
| 1                                | Biglari Holdings Inc          | 6/29/2010     | 4/27/2016  | 368.84    | 291.89    | 76.95        |
| 15                               | Biglari Holdings Inc          | 6/29/2010     | 4/27/2016  | 5,532.64  | 4,378.35  | 1,154.29     |
| 20                               | Biglari Holdings Inc          | 7/19/2010     | 4/27/2016  | 7,376.86  | 5,530.00  | 1,846.86     |
| 13                               | Biglari Holdings Inc          | 9/10/2014     | 4/27/2016  | 4,794.96  | 3,250.00  | 1,544.96     |
| 2.000                            | Boston Scientific Corp        | 10/1/2012     | 4/27/2016  | 42,939.26 | 11,359.80 | 31,579.46    |
| 1.000                            | Boulder Brands Inc            | 5/16/2012     | 1/21/2016  | 11,000.00 | 5,660.00  | 5,340.00     |
| 500                              | Brinks Company                | 6/9/2011      | 4/27/2016  | 17,239.67 | 13,983.80 | 3,255.87     |
| 1.000                            | Bristol Myers Squibb          | 4/5/2010      | 4/27/2016  | 70,368.56 | 26,950.00 | 43,418.56    |
| 1.200                            | CBS Corp New                  | 2/25/2010     | 4/27/2016  | 72,124.55 | 15,660.00 | 56,464.55    |
| 250                              | Cablevision SYS Corp          | 12/23/2009    | 4/21/2016  | 8,387.21  | 3,858.06  | 4,529.15     |
| 1.000                            | Cablevision SYS Corp          | 5/14/2013     | 4/21/2016  | 33,548.87 | 15,479.90 | 18,068.97    |
| 500                              | Campbell Soup Company         | 11/13/2013    | 4/27/2016  | 30,744.32 | 20,784.95 | 9,959.37     |
| 100                              | Chemed Corp New               | 5/14/2013     | 4/27/2016  | 13,766.89 | 6,525.00  | 7,241.89     |
| 500                              | Chemtura Corp New             | 2/20/2014     | 4/27/2016  | 14,769.67 | 12,329.90 | 2,439.77     |
| 2.500                            | Cincinnati Bell Inc New       | 12/29/2010    | 4/27/2016  | 9,702.91  | 6,846.00  | 2,856.91     |
| 250                              | Diebold Inc                   | 12/23/2009    | 4/27/2016  | 6,875.85  | 7,215.50  | (339.65)     |
| 550                              | Diebold Inc                   | 11/13/2013    | 4/27/2016  | 15,126.87 | 16,670.50 | (1,543.63)   |
| 500                              | Dish Network Corp             | 12/22/2010    | 4/27/2016  | 25,279.44 | 9,549.95  | 15,729.49    |
| 725                              | Federal Mogul HLDGS Corp      | 10/31/2012    | 4/27/2016  | 6,974.34  | 5,517.25  | 1,457.09     |
| 1.550                            | Federal Mogul HLDGS Corp      | 7/12/2013     | 4/27/2016  | 14,910.67 | 15,159.00 | (248.33)     |
| 288                              | Federal Mogul HLDGS Corp      | 3/23/2015     | 4/27/2016  | 2,770.51  | 3,787.20  | (1,016.69)   |
| 500                              | Ferro Corp                    | 12/23/2009    | 4/27/2016  | 6,224.91  | 4,080.00  | 2,144.91     |
| 250                              | Fortune Brands Home & Sec Inc | 3/2/2010      | 4/27/2016  | 14,148.59 | 2,447.53  | 11,701.06    |
| 50                               | Graco Inc                     | 3/11/2013     | 4/27/2016  | 4,007.90  | 2,943.50  | 1,064.40     |
| 200                              | Graco Inc                     | 3/11/2013     | 4/27/2016  | 16,031.64 | 11,788.36 | 4,243.28     |
| 1.500                            | Griffon Corp                  | 2/25/2010     | 4/27/2016  | 24,029.51 | 18,598.95 | 5,430.56     |
| 400                              | Honeywell INTL Inc            | 2/25/2010     | 4/27/2016  | 45,831.04 | 16,027.00 | 29,804.04    |
| 100                              | ITT CORP New                  | 4/5/2010      | 4/27/2016  | 3,893.92  | 2,088.11  | 1,805.81     |
| 1.000                            | Intermap Corp                 | 5/16/2011     | 4/27/2016  | 2,715.27  | 7,460.00  | (4,744.73)   |
| 500                              | Intermap Corp                 | 12/29/2011    | 4/27/2016  | 1,357.64  | 2,940.00  | (1,582.36)   |
| 1.000                            | Interpublic Group             | 6/11/2014     | 4/27/2016  | 23,159.49 | 19,707.70 | 3,451.79     |
| 250                              | Johnson & Johnson             | 1/8/2010      | 4/27/2016  | 28,186.91 | 15,945.00 | 12,241.91    |
| 250                              | KLX Inc                       | 11/21/2014    | 4/27/2016  | 8,448.31  | 10,584.38 | (2,136.07)   |

**The O'Neal Foundation, Inc.**  
**Stifel - Capital Gains(Losses)**  
**Attachment to Form 990-PF**  
**FYE 9/30/2016**

| Quantity | Equities                   | Date Acquired | Date Sold | Proceeds  | Cost      | Gains/Losses |
|----------|----------------------------|---------------|-----------|-----------|-----------|--------------|
| 500      | Kaman Corp                 | 7/12/2013     | 4/27/2016 | 21,124 58 | 18,845 00 | 2,279 58     |
| 500      | Kaman Corp                 | 10/9/2013     | 4/27/2016 | 21,124 59 | 18,575 00 | 2,549 59     |
| 500      | Las Vegas Sands Corp       | 3/17/2010     | 4/27/2016 | 22,894 55 | 9,985 00  | 12,909 55    |
| 1,000    | Layne Christensen Co       | 11/13/2013    | 4/27/2016 | 8,829 90  | 15,379 90 | (6,550 00)   |
| 1,000    | Legg Mason Inc             | 1/27/2010     | 4/27/2016 | 34,923 24 | 26,770 00 | 8,153 24     |
| 187      | MSG Network Inc            | 12/23/2009    | 4/27/2016 | 3,186 73  | 834 66    | 2,352 07     |
| 62       | Madison Square Garden Co   | 12/23/2009    | 4/27/2016 | 9,864 60  | 2,425 47  | 7,439 13     |
| 150      | Mead Johnson Nutrition     | 1/25/2010     | 4/27/2016 | 12,698 12 | 6,651 00  | 6,047 12     |
| 500      | Media General Inc New      | 3/18/2010     | 4/27/2016 | 8,604 38  | 4,345 00  | 4,259 38     |
| 500      | Media General Inc New      | 12/1/2010     | 4/27/2016 | 8,604 38  | 2,115 00  | 6,489 38     |
| 500      | Media General Inc New      | 12/1/2010     | 4/27/2016 | 8,604 39  | 2,135 00  | 6,469 39     |
| 700      | Mondelez International Inc | 2/22/2010     | 4/27/2016 | 30,674 38 | 13,158 55 | 17,515 83    |
| 1,000    | Mueller Industries Inc     | 5/2/2013      | 4/27/2016 | 32,664 28 | 25,201 75 | 7,462 53     |
| 1,500    | Myers Industries Inc       | 2/17/2010     | 4/27/2016 | 19,642 13 | 13,485 00 | 6,157 13     |
| 400      | National Fuel Gas          | 1/27/2010     | 4/27/2016 | 21,695 54 | 19,688 00 | 2,007 54     |
| 200      | National Fuel Gas          | 8/19/2010     | 4/27/2016 | 10,847 77 | 9,174 00  | 1,673 77     |
| 400      | National Fuel Gas          | 8/31/2010     | 4/27/2016 | 21,695 55 | 17,435 08 | 4,260 47     |
| 500      | Navistar INTL Corp New     | 5/15/2013     | 4/27/2016 | 7,303 10  | 17,770 00 | (10,466 90)  |
| 500      | Navistar INTL Corp New     | 7/12/2013     | 4/27/2016 | 7,303 11  | 14,609 95 | (7,306 84)   |
| 200      | Northern Trust Corp        | 12/22/2010    | 4/27/2016 | 14,445 70 | 11,145 44 | 3,300 26     |
| 300      | Northern Trust Corp        | 11/11/2011    | 4/27/2016 | 21,668 55 | 12,034 80 | 9,633 75     |
| 200      | O'Reilly Automotive        | 2/18/2010     | 4/27/2016 | 54,346 83 | 7,653 98  | 46,692 85    |
| 500      | PEP Boys Manny Moe & XXX   | 5/31/2012     | 2/3/2016  | 9,250 00  | 4,589 50  | 4,660 50     |
| 500      | PEP Boys Manny Moe & XXX   | 2/20/2014     | 2/3/2016  | 9,250 00  | 6,234 40  | 3,015 60     |
| 435      | Ryman Hospitality PPTYS    | 12/12/2011    | 4/27/2016 | 22,505 53 | 10,035 45 | 12,470 08    |
| 131      | Ryman Hospitality PPTYS    | 12/21/2012    | 4/27/2016 | 6,777 54  | 4,847 87  | 1,929 67     |
| 500      | St Joe Company             | 2/20/2014     | 4/27/2016 | 8,726 76  | 9,119 95  | (393 19)     |
| 500      | St Joe Company             | 11/21/2014    | 4/27/2016 | 8,726 77  | 9,393 00  | (666 23)     |
| 1,000    | Salem Media Group Inc      | 4/5/2010      | 4/27/2016 | 8,029 82  | 3,610 00  | 4,419 82     |
| 250      | Snyders Lance Inc          | 5/23/2011     | 4/27/2016 | 8,079 82  | 5,213 10  | 2,866 72     |
| 400      | Sony Corp ADR              | 11/13/2013    | 4/27/2016 | 10,216 31 | 7,164 00  | 3,052 31     |
| 800      | Sony Corp ADR              | 11/13/2013    | 4/27/2016 | 20,432 63 | 14,168 00 | 6,264 63     |
| 800      | Sony Corp ADR              | 6/24/2014     | 4/27/2016 | 20,432 63 | 13,327 92 | 7,104 71     |
| 400      | Telephone & Data Sys Inc   | 12/23/2009    | 4/27/2016 | 12,003 77 | 12,577 37 | (573 60)     |
| 400      | Telephone & Data Sys Inc   | 2/20/2014     | 4/27/2016 | 12,003 78 | 9,939 96  | 2,063 82     |
| 400      | Tenneco Inc                | 1/15/2010     | 4/27/2016 | 22,200 72 | 7,688 00  | 14,512 72    |
| 500      | Time Warner Inc New        | 12/1/2010     | 4/27/2016 | 38,219 21 | 14,520 02 | 23,699 19    |
| 500      | Tredegar Corp              | 5/14/2012     | 4/27/2016 | 8,304 79  | 7,000 00  | 1,304 79     |
| 100      | United States Cellular     | 1/25/2010     | 4/27/2016 | 4,246 91  | 3,788 00  | 458 91       |
| 400      | United States Cellular     | 2/25/2010     | 4/27/2016 | 16,987 67 | 14,420 00 | 2,567 67     |
| 11       | Vectrus Inc                | 4/5/2010      | 4/27/2016 | 238 69    | 167 33    | 71 36        |
| 400      | Viacom Inc New CL          | 12/23/2009    | 4/27/2016 | 18,196 43 | 12,540 00 | 5,656 43     |
| 50       | Xylem Inc                  | 12/9/2011     | 4/27/2016 | 2,128 75  | 1,211 99  | 916 76       |
| 700      | Xylem Inc                  | 5/14/2013     | 4/27/2016 | 29,802 55 | 19,758 97 | 10,043 58    |
| 1,033    | Vivendi Ordinary Shares    | 6/14/2010     | 4/27/2016 | 20,215 36 | 21,374 51 | (1,159 15)   |
| 6,000    | BBA Aviation PLC           | 4/6/2010      | 4/27/2016 | 17,639 61 | 13,074 74 | 4,564 87     |
| 1,500    | Weatherford INTL PLC       | 3/27/2013     | 4/27/2016 | 12,119 88 | 18,296 10 | (6,176 22)   |

**The O'Neal Foundation, Inc.**  
**Stifel - Capital Gains(Losses)**  
**Attachment to Form 990-PF**  
**FYE 9/30/2016**

| <b>Quantity</b>                        | <b>Equities</b>                 | <b>Date Acquired</b> | <b>Date Sold</b> | <b>Proceeds</b>     | <b>Cost</b>         | <b>Gains/Losses</b> |
|----------------------------------------|---------------------------------|----------------------|------------------|---------------------|---------------------|---------------------|
| 2,500                                  | Rolls Royce Holdings PLC London | 1/11/2010            | 4/27/2016        | 24,016.97           | 20,287.25           | 3,729.72            |
| 1,500                                  | Gam Holding AG New              | 4/6/2010             | 4/27/2016        | 20,099.56           | 16,771.66           | 3,327.90            |
| 350                                    | Millicom INTL Cellular          | 1/15/2010            | 4/27/2016        | 20,433.95           | 27,986.87           | (7,552.92)          |
| 600                                    | Investments AB Linnevik         | 6/18/2014            | 4/27/2016        | 18,299.60           | 24,486.00           | (6,186.40)          |
| <b>Total L/T Capital Gains(Losses)</b> |                                 |                      |                  | <b>1,686,154.13</b> | <b>1,071,190.55</b> | <b>614,963.58</b>   |

**S/T Capital Gains(Losses)**

|                                        |                                  |            |           |                  |                  |                   |
|----------------------------------------|----------------------------------|------------|-----------|------------------|------------------|-------------------|
| 500                                    | Scripps E W Company Ohio         | 8/20/2015  | 4/27/2016 | 7,718.73         | 9,504.95         | (1,786.22)        |
| 500                                    | Navistar INTL Corp New           | 12/23/2015 | 4/27/2016 | 7,303.11         | 4,704.00         | 2,599.11          |
| 20                                     | Harris Corp Del                  | 6/1/2015   | 4/27/2016 | 1,594.36         | 1,584.40         | 9.96              |
| 700                                    | Discovery Communications Inc     | 5/27/2015  | 4/27/2016 | 19,697.64        | 23,185.19        | (3,487.55)        |
| 111                                    | Daito Trust Construction Company | 4/27/2016  | 8/11/2016 | 4,499.83         | 4,025.42         | 474.41            |
| 2                                      | Daito Trust Construction Company | 6/24/2016  | 8/11/2016 | 81.08            | 78.44            | 2.64              |
| 6                                      | Daito Trust Construction Company | 6/27/2016  | 8/11/2016 | 243.24           | 238.37           | 4.87              |
| 1                                      | Banco De Chile                   | 4/27/2016  | 7/15/2016 | 44.87            | 42.36            | 2.51              |
| <b>Total S/T Capital Gains(Losses)</b> |                                  |            |           | <b>41,182.86</b> | <b>43,363.13</b> | <b>(2,180.27)</b> |