

For calendar year 2015, or tax year beginning 10-01-2015 , and ending 09-30-2016

Name of foundation SANDRA & ARNOLD CHASE FAMILY FOUNDATION INC		A Employer identification number 06-1562152	
Number and street (or P O box number if mail is not delivered to street address) CHASE ENTERPRISES225 ASYLUM STFL 29		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code HARTFORD, CT 06103		B Telephone number (see instructions) (860) 549-1674	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,034,633		J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	371,771			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	76,435	76,435		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	463,743			
	b Gross sales price for all assets on line 6a 463,743				
	7 Capital gain net income (from Part IV, line 2) . . .		463,743		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	911,949	540,178		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	8,300	7,470		825
	c Other professional fees (attach schedule)				
	17 Interest	1,731	0		0
	18 Taxes (attach schedule) (see instructions)	2,000	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	300	300		0
	24 Total operating and administrative expenses. Add lines 13 through 23	12,331	7,770		825
	25 Contributions, gifts, grants paid	359,282			359,282
	26 Total expenses and disbursements. Add lines 24 and 25	371,613	7,770		360,107
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	540,336			
	b Net investment income (if negative, enter -0-)		532,408		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	350	43,568	43,568
	2 Savings and temporary cash investments	932	145,810	145,810
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,062,015	1,062,015	1,845,255
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,063,297	1,251,393	2,034,633	
Liabilities	17 Accounts payable and accrued expenses	8,250	8,300	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	352,290		
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	360,540	8,300	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	702,757	1,243,093	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	702,757	1,243,093	
31 Total liabilities and net assets/fund balances (see instructions)	1,063,297	1,251,393		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	702,757
2	Enter amount from Part I, line 27a	2	540,336
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	1,243,093
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,243,093

Part IV Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	44,166 SH OF UIL HOLDINGS CORPORATION	P	2000-02-25	2015-12-17
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 463,743			463,743
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			463,743
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	463,743
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	234,771	2,041,588	0 114994
2013	181,371	1,630,819	0 111215
2012	313,620	1,666,768	0 188161
2011	119,378	1,533,020	0 077871
2010	241,391	1,372,367	0 175894

2	Total of line 1, column (d).	2	0 668135
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 133627
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	2,095,639
5	Multiply line 4 by line 3.	5	280,034
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	5,324
7	Add lines 5 and 6.	7	285,358
8	Enter qualifying distributions from Part XII, line 4.	8	360,107

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	5,324
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2.		3	5,324
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0-		5	5,324
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	2,393	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c	10,000	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	12,393
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9 Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	7,069
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ☒ 7,069 Refunded ☐		11	0

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year?If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ CT			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ JOHN P REDDING Telephone no ▶ (860) 549-1674 Located at ▶ GOODWIN SQ 225 ASYLUM ST 29TH FL HARTFORD CT ZIP+4 ▶ 06103			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes No	No No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☒ Yes ☐ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4)

Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

▶

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ARNOLD L CHASE	PRESIDENT/CHAIRMAN	0	0	0
C/O CHASE ENT 225 ASYLUM ST29TH FL HARTFORD, CT 06103	5 00			
SANDRA M CHASE	EXECUTIVE	0	0	0
C/O CHASE ENT 225 ASYLUM ST29TH FL HARTFORD, CT 06103	VP/DIRECTOR 1 00			
JOHN P REDDING	VP/SECRETARY/DIRECTOR	0	0	0
C/O CHASE ENT 225 ASYLUM ST29TH FL HARTFORD, CT 06103	1 00			
DAVID T CHASE DECEASED	DIRECTOR	0	0	0
C/O CHASE ENT 225 ASYLUM ST29TH FL HARTFORD, CT 06103	1 00			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

▶

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,892,844
b	Average of monthly cash balances.	1b	234,708
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,127,552
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,127,552
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	31,913
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,095,639
6	Minimum investment return. Enter 5% of line 5.	6	104,782

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	104,782
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	5,324
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	5,324
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	99,458
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	99,458
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	99,458

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	360,107
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	360,107
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	5,324
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	354,783

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				99,458
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	174,165			
b From 2011.	44,106			
c From 2012.	231,658			
d From 2013.	101,202			
e From 2014.	134,064			
f Total of lines 3a through e.	685,195			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 360,107				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				99,458
e Remaining amount distributed out of corpus	260,649			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	945,844			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	174,165			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	771,679			
10 Analysis of line 9				
a Excess from 2011. . . .	44,106			
b Excess from 2012. . . .	231,658			
c Excess from 2013. . . .	101,202			
d Excess from 2014. . . .	134,064			
e Excess from 2015. . . .	260,649			

Part XIV

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b

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1

Contributed more than 2% of the total contributions received by the foundation
 (or have contributed more than \$5,000) (See section 507(d)(2))

10% or more of the stock of a corporation (or an equally large portion of the
which the foundation has a 10% or greater interest

2

Contributions to preselected charitable organizations and does not accept
makes gifts, grants, etc (see instructions) to individuals or organizations under

-mail address of the person to whom applications should be addressed

mitted and information and materials they should include

as by geographical areas, charitable fields, kinds of institutions, or other

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	359,282
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of		
(1) Cash.	1a(1)	No
(2) Other assets.	1a(2)	No
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization.	1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)	No
(3) Rental of facilities, equipment, or other assets.	1b(3)	No
(4) Reimbursement arrangements.	1b(4)	No
(5) Loans or loan guarantees.	1b(5)	No
(6) Performance of services or membership or fundraising solicitations.	1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** 2017-05-15 *****	▶	Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

ARNOLD L CHASE
SANDRA M CHASE
DAVID T CHASE DECEASED

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FOUNDATION FOR THE BLIND 2 PENN PLAZA SUITE 1102 NEW YORK,NY 101210101	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
AMERICAN LIVER FOUNDATION 127 WASHINGTON AVENUE NORTH HAVEN,CT 064731715	N/A	PUBLIC CHARITY	2016 LIVER LIFE WALK - HARTFORD	1,500
ANTI-DEFAMATION LEAGUE 1952 WHITNEY AVENUE 3RD FLOOR HAMDEN,CT 065171209	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	3,333
AUTISM SPEAKS 1 EAST 33RD STREET 4TH FLOOR NEW YORK,NY 100165011	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
BEN BRONZ FOUNDATION INC 141 NORTH MAIN STREET WEST HARTFORD,CT 061071239	N/A	PUBLIC CHARITY	TO PROVIDE EDUCATIONAL SERVICES TO SPECIALLY CHALLENGED STUDENTS	2,000
Total ▶ 3a				359,282

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BIKES FOR KIDS PO BOX 94 CENTERBROOK,CT 064090094	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	2,000
CHARTER OAK CULTURAL CENTER 21 CHARTER OAK AVENUE HARTFORD,CT 061061801	N/A	PUBLIC CHARITY	GALA SPONSORSHIP	1,500
CHILD FUND INTERNATIONAL PO BOX 26507 RICHMOND,VA 232616507	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,400
CONGREGATION BETH ISRAEL 701 FARMINGTON AVENUE WEST HARTFORD,CT 061191799	N/A	PUBLIC CHARITY	FALL TRIBUTE FUND CONCERT	2,500
CONGREGATION BETH ISRAEL 701 FARMINGTON AVENUE WEST HARTFORD,CT 061191799	N/A	PUBLIC CHARITY	RABBI'S LIFELONG LEARNING FUND	2,500
Total ▶ 3a				359,282

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATION BETH ISRAEL 701 FARMINGTON AVENUE WEST HARTFORD,CT 061191799	N/A	PUBLIC CHARITY	CBI GOLF CLASSIC	2,500
CONGREGATION BETH ISRAEL 701 FARMINGTON AVENUE WEST HARTFORD,CT 061191799	N/A	PUBLIC CHARITY	FAREWELL TO CANTOR SISKIN EVENT	2,500
CONGREGATION BETH ISRAEL 701 FARMINGTON AVENUE WEST HARTFORD,CT 061191799	N/A	PUBLIC CHARITY	MUSIC FUND	499
CONGREGATION BETH ISRAEL 701 FARMINGTON AVENUE WEST HARTFORD,CT 061191799	N/A	PUBLIC CHARITY	SPRING FUNDRAISING CAMPAIGN	1,800
CONNECTICUT APPLESEED 25 DUDLEY ROAD WILTON,CT 068973508	N/A	PUBLIC CHARITY	IN HONOR OF CHARLES KLIPPEL	833
Total ▶ 3a				359,282

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONNECTICUT FOOD BANK PO BOX 8686 NEW HAVEN,CT 065310686	N/A	PUBLIC CHARITY	THANKSGIVING APPEAL	200
CONNECTICUT PUBLIC BROADCASTING NETWORK 1049 ASYLUM AVENUE HARTFORD,CT 061052411	N/A	PUBLIC CHARITY	THE KATE SERIES	2,500
CONNECTICUT WOMEN'S EDUCATION AND LEGAL FUND ONE HARTFORD SQUARE WEST SUITE 1-300 HARTFORD,CT 061061953	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
DANA-FARBER CANCER INSTITUTE 10 BROOKLINE PLACE WEST 6TH FLOOR BROOKLINE,MA 024457226	N/A	PUBLIC CHARITY	THE JIMMY FUND WTIC RED SOX-YANKEES FUNDRAISER	5,000
DANA-FARBER CANCER INSTITUTE 77 4TH AVENUE NEEDHAM,MA 024942704	N/A	PUBLIC CHARITY	PAN-MASS CHALLENGE JIMMY FUND	1,500
Total ▶ 3a				359,282

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DRESS FOR SUCCESS HARTFORD PO BOX 2343 HARTFORD,CT 061462343	N/A	PUBLIC CHARITY	CAPITAL CATWALK FUNDRAISER	1,500
ELIZABETH PARK CONSERVANCY 1561 ASYLUM AVENUE WEST HARTFORD,CT 061172804	N/A	PUBLIC CHARITY	ANNUAL APPEAL	500
FENWICK IMPROVEMENT FUND INC 5 NIBANG AVENUE OLD SAYBROOK,CT 064753109	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	2,000
GIFTS OF LOVE AND COMMUNITY FARM OF SIMSBURY PO BOX 463 AVON,CT 060013805	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	25,000
GOODWILL WESTERN & NORTHERN CONNECTICUT 315 NEW PARK AVENUE HARTFORD,CT 061062923	N/A	PUBLIC CHARITY	THANKS-FOR-GIVING APPEAL	500
Total ▶ 3a				359,282

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HADASSAH THE WOMEN'S ZIONIST ORGANIZATION OF AMERICA INC 40 WALL STREET NEW YORK,NY 100051300	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	5,000
HARTFORD ART SCHOOL INC NUE WEST HARTFORD,CT 061171421	N/A	PUBLIC CHARITY	SANDRA CHASE ILLUSTRATION SCHOLARSHIP	500
HARTFORD CITY MISSION PO BOX 320397 HARTFORD,CT 061320397	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
HARTFORD HOSPITAL 80 SEYMOUR STREET HARTFORD,CT 061025037	N/A	PUBLIC CHARITY	HARTFORD HOSPITAL'S BLACK & RED	10,000
HARTFORD STAGE 50 CHURCH STREET HARTFORD,CT 061031201	N/A	PUBLIC CHARITY	ANNUAL FUND SUPPORT	1,500
Total ▶ 3a				359,282

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEBREW HEALTH CARE 1 ABRAHMS BOULEVARD WEST HARTFORD,CT 061171525	N/A	PUBLIC CHARITY	CELEBRATE LIFE 2016 EVENT	2,500
HEBREW HEALTH CARE 1 ABRAHMS BOULEVARD WEST HARTFORD,CT 061171525	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
INTERVAL HOUSE PO BOX 340207 HARTFORD,CT 061340207	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
JEWISH COMMUNITY FOUNDATION 333 BLOOMFIELD AVENUESUITE D WEST HARTFORD,CT 061171500	N/A	PUBLIC CHARITY	AIM CHAI ENDOWMENT CAMPAIGN	1,000
JEWISH FEDERATION OF GREATER HARTFORD 333 BLOOMFIELD AVENUE SUITE C WEST HARTFORD,CT 061171500	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	10,000
Total ▶ 3a				359,282

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH HISTORICAL SOCIETY OF GREATER HARTFORD 333 BLOOMFIELD AVENUE SUITE B WEST HARTFORD,CT 061171500	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
JEWISH HISTORICAL SOCIETY OF GREATER HARTFORD 333 BLOOMFIELD AVENUE SUITE B WEST HARTFORD,CT 061171500	N/A	PUBLIC CHARITY	ANNIVERSARY GALA	1,800
JUVENILE DIABETES RESEARCH FOUNDATION 20 BATTERSON PARK ROAD 3RD FLOOR FARMINGTON,CT 060324502	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	8,833
KATHARINE HEPBURN CULTURAL ARTS CENTER 300 MAIN STREET OLD SAYBROOK,CT 064752395	N/A	PUBLIC CHARITY	2014-2015 CAMPAIGN	2,500
KATHARINE HEPBURN CULTURAL ARTS CENTER 300 MAIN STREET OLD SAYBROOK,CT 064752395	N/A	PUBLIC CHARITY	SUMMER GALA	3,000
Total ▶ 3a				359,282

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KINGSWOOD OXFORD SCHOOL 170 KINGSWOOD ROAD WEST HARTFORD,CT 061191430	N/A	PUBLIC CHARITY	ANNUAL FUND	2,000
LITERACY VOLUNTEERS OF GREATER HARTFORD 30 ARBOR STREET HARTFORD,CT 061061215	N/A	PUBLIC CHARITY	READ LEARN GROW GALA	2,500
LITERACY VOLUNTEERS OF GREATER HARTFORD 30 ARBOR STREET HARTFORD,CT 061061215	N/A	PUBLIC CHARITY	ANNUAL FUND CAMPAIGN	5,000
LOAVES AND FISHES MINISTRIES INC 646 PROSPECT AVENUE HARTFORD,CT 061054203	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
MALTA HOUSE OF CARE FOUNDATION INC 19 WOODLAND STREET SUITE 21 HARTFORD,CT 061052335	N/A	PUBLIC CHARITY	CELEBRATING WONDER WOMEN 2016	1,000
Total ▶ 3a				359,282

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MERCY CORPS 45 SW ANKENY STREET PORTLAND,OR 972043500	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
MY SISTERS' PLACE INC 237 HAMILTON STREET HARTFORD,CT 061062983	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	25,000
NATIONAL CONFERENCE FOR COMMUNITY AND JUSTICE 820A PROSPECT HILL ROAD WINDSOR,CT 060951782	N/A	PUBLIC CHARITY	ANNUAL HUMAN RELATIONS AWARD BANQUET	1,667
NEW BRITAIN MUSEUM OF AMERICAN ART 56 LEXINGTON STREET NEW BRITAIN,CT 060521412	N/A	PUBLIC CHARITY	ANNUAL FUND	1,000
NEW BRITAIN MUSEUM OF AMERICAN ART 56 LEXINGTON STREET NEW BRITAIN,CT 060521412	N/A	PUBLIC CHARITY	JOHN BUTLER TALCOTT SOCIETY	5,000
Total ▶ 3a				359,282

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW BRITAIN MUSEUM OF AMERICAN ART 56 LEXINGTON STREET NEW BRITAIN,CT 060521412	N/A	PUBLIC CHARITY	THE ART PARTY OF THE YEAR	3,333
OLD SAYBROOK AMBULANCE ASSOCIATION INC 316 MAIN STREET OLD SAYBROOK,CT 064752350	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
OPERATION FUEL INC 75 CHARTER OAK AVENUE SUITE 2-240 HARTFORD,CT 061061903	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	2,500
OUR COMPANIONS ANIMAL RESCUE PO BOX 956 MANCHESTER,CT 060450956	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	10,000
OUR HEROES FUND INC PO BOX 270477 WEST HARTFORD,CT 061270477	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	10,000
Total ▶ 3a				359,282

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PANCREATIC CANCER ACTION NETWORK 1500 ROSECRANS AVENUESUITE200 MANHATTAN BEACH,CA 902663721	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
PETTIPAUG SAILING ACADEMY PO BOX 372 ESSEX,CT 064260372	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
RON FOLEY FOUNDATION 1000 FARMINGTON AVENUE SUITE 108A WEST HARTFORD,CT 061072138	N/A	PUBLIC CHARITY	RON'S RUN FOR THE ROSES	2,500
SMILE TRAIN 41 MADISON AVENUE 28TH FLOOR NEW YORK,NY 100102202	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
SOUTH PARK INN 75 MAIN STREET HARTFORD,CT 061061806	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
Total ▶ 3a				359,282

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS,TN 381051905	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
TALCOTT MOUNTAIN SCIENCE CENTER & ACADEMY 324 MONTEVIDEO ROAD AVON,CT 060013946	N/A	PUBLIC CHARITY	ASSIST WITH ADVERTISING EXPENSES	10,000
TALCOTT MOUNTAIN SCIENCE CENTER & ACADEMY 324 MONTEVIDEO ROAD AVON,CT 060013946	N/A	PUBLIC CHARITY	ANNUAL FUND	10,000
TALCOTT MOUNTAIN SCIENCE CENTER & ACADEMY 324 MONTEVIDEO ROAD AVON,CT 060013946	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100,000
THE ARC CONNECTICUT 43 WOODLAND STREET SUITE 260 HARTFORD,CT 061052363	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	3,000
Total ▶ 3a				359,282

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE BARTON CENTER FOR DIABETES EDUCATION INC 30 ENNIS ROAD NORTH OXFORD,MA 015370356	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,500
THE BRIDGE FAMILY CENTER 1022 FARMINGTON AVENUE WEST HARTFORD,CT 061072015	N/A	PUBLIC CHARITY	THE CHILDREN'S CHARITY BALL	1,500
THE BUSHNELL 166 CAPITAL AVENUE HARTFORD,CT 061061621	N/A	PUBLIC CHARITY	2014-2015 ANNUAL FUND	2,500
THE CONNECTICUT HISTORICAL SOCIETY ONE ELIZABETH STREET HARTFORD,CT 061052292	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
THE FIRST TEE CONNECTICUT 55 GOLF CLUB ROAD CROMWELL,CT 064161539	N/A	PUBLIC CHARITY	SCHOLARSHIP FUND	200
Total ▶ 3a				359,282

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE MANDELL JEWISH COMMUNITY CENTER 335 BLOOMFIELD AVENUE WEST HARTFORD,CT 061171543	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
THE SALVATION ARMY 855 ASYLUM AVENUE HARTFORD,CT 061052801	N/A	PUBLIC CHARITY	CAMP CONNRI SUMMER CAMP PROGRAM	1,200
THE VILLAGE FOR FAMILIES & CHILDREN 1680 ALBANY AVENUE HARTFORD,CT 061051001	N/A	PUBLIC CHARITY	UNIFORM DRIVE	500
THE WESTMOOR PARK FUND A SUBSIDIARY OF THE TOWN OF WEST HARTFORD 119 FLAGG ROAD WEST HARTFORD,CT 061072325	N/A	PUBLIC CHARITY	WESTMOOR PARK FUND	5,000
UCONN FOUNDATION 2390 ALUMNI DRIVE UNIT 3206 STORRS,CT 062693206	N/A	PUBLIC CHARITY	UCONN HEALTH CENTER GALA (ANNUAL WHITE COAT GALA)	1,667
Total ▶ 3a				359,282

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED STATES HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PLACE SW WASHINGTON,DC 200242126	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,667
UNITED WAY OF CENTRAL & NORTHEASTERN CT 30 LAUREL STREET HARTFORD,CT 061061361	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	10,000
UNIVERSITY OF HARTFORD 200 BLOOMFIELD AVENUE WEST HARTFORD,CT 061171421	N/A	PUBLIC CHARITY	HAS DOWN AND DIRTY PROCEEDS EVENT FUND	500
UNIVERSITY OF HARTFORD 200 BLOOMFIELD AVENUE WEST HARTFORD,CT 061171421	N/A	PUBLIC CHARITY	HARTFORD ART SCHOOL SPECIAL PROJECTS FUND	1,000
UNIVERSITY OF HARTFORD 200 BLOOMFIELD AVENUE WEST HARTFORD,CT 061171545	N/A	PUBLIC CHARITY	ANCHOR FUND	5,000
Total ▶ 3a				359,282

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WADSWORTH ATHENEUM MUSEUM OF ART 600 MAIN STREET HARTFORD,CT 061032990	N/A	PUBLIC CHARITY	DECORATIVE ARTS COUNCIL	450
WADSWORTH ATHENEUM MUSEUM OF ART 600 MAIN STREET HARTFORD,CT 061032990	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	2,500
WADSWORTH ATHENEUM MUSEUM OF ART 600 MAIN STREET HARTFORD,CT 061032990	N/A	PUBLIC CHARITY	COSTUME & TEXTILE SOCIETY	1,000
WEST HARTFORD ART LEAGUE 37 BUENA VISTA ROAD WEST HARTFORD,CT 061073203	N/A	PUBLIC CHARITY	FUNDRAISING EVENT	5,000
WEST HARTFORD ART LEAGUE 37 BUENA VISTA ROAD WEST HARTFORD,CT 061073203	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	2,000
Total ▶ 3a				359,282

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WEST HARTFORD ART LEAGUE 37 BUENA VISTA ROAD WEST HARTFORD,CT 061073203	N/A	PUBLIC CHARITY	SCHOLARSHIP FUND	500
WEST HARTFORD ART LEAGUE 37 BUENA VISTA ROAD WEST HARTFORD,CT 061073203	N/A	PUBLIC CHARITY	FUNDRAISING EVENT	700
WOODSTOCK ACADEMY 57 ACADEMY ROAD WOODSTOCK,CT 062812303	N/A	PUBLIC CHARITY	RAY FREUDEN MEMORIAL SCHOLARSHIP FUND	200
Total ▶ 3a				359,282

TY 2015 Accounting Fees Schedule

Name: SANDRA & ARNOLD CHASE FAMILY
FOUNDATION INC

EIN: 06-1562152

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RETURN PREPARATION FEES	8,300	7,470		825

TY 2015 General Explanation Attachment

Name: SANDRA & ARNOLD CHASE FAMILY
FOUNDATION INC
EIN: 06-1562152

Identifier	Return Reference	Explanation
	FORM 990-PF - STATEMENT PURSUANT TO 1 368-3(B)	STATEMENT PURSUANT TO 1 368-3(B)BY SANDRA & ARNOLD CHASE FAMILY FOUNDATION, INC , EMPLOYER IDENTIFICATION NUMBER 06-1562152, A SIGNIFICANT HOLDER(1) NAMES AND EMPLOYER IDENTIFICATION NUMBERS OF ALL OF THE PARTIES TO THE REORGANIZATION TARGET CORPORATION STOCK SURRENDERED UIL HOLDINGS CORPORATION, EMPLOYER IDENTIFICATION NUMBER 06-1541045COMBINED COMPANY STOCK RECEIVED AVANGRID,INC , EMPLOYER IDENTIFICATION NUMBER 14-1798693MERGER SUB GREEN MERGER SUB, INC (A WHOLLY OWNED SUBSIDIARY OF AVANGRID, INC)(2) DATE OF THE REORGANIZATION DECEMBER 16, 2015(3) FAIR MARKET VALUE, DETERMINED IMMEDIATELY BEFORE THE EXCHANGE, OF ALL THE STOCK OF THE TARGET CORPORATION THAT WAS TRANSFERRED IN THE TRANSACTION 2,212,717BASIS, DETERMINED IMMEDIATELY BEFORE THE EXCHANGE,IN THE STOCK OF THE TARGET CORPORATION 1,062,015

TY 2015 Investments Corporate Stock Schedule

Name: SANDRA & ARNOLD CHASE FAMILY
FOUNDATION INC

EIN: 06-1562152

Name of Stock	End of Year Book Value	End of Year Fair Market Value
UIL HOLDINGS CORPORATION	0	0
AVANGRID, INC.	1,062,015	1,845,255

TY 2015 Other Expenses Schedule

Name: SANDRA & ARNOLD CHASE FAMILY
FOUNDATION INC

EIN: 06-1562152

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT RELATED FEES	300	300		0

TY 2015 Taxes Schedule

Name: SANDRA & ARNOLD CHASE FAMILY
FOUNDATION INC

EIN: 06-1562152

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	2,000	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2015
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Name of the organization SANDRA & ARNOLD CHASE FAMILY FOUNDATION INC	Employer identification number 06-1562152
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization SANDRA & ARNOLD CHASE FAMILY FOUNDATION INC	Employer identification number 06-1562152
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ARNOLD L CHASE	\$ 371,771	Person ☒
	C/O CHASE ENTERPRISES GOODWIN SQ 225		Payroll ☐
	HARTFORD, CT 06103		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

06-1562152

Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization SANDRA & ARNOLD CHASE FAMILY FOUNDATION INC	Employer identification number 06-1562152
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
--		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
--		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
--		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
--		_____	
_____		_____	