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OMB No 1545-0052

Department of the Treasury

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>. Open to Public Internal Revenue Service Inspection year heginning 10-01-2015

For	caler	idar year 2015, or tax year beginning 10-0	01-2015	, and ending u	9-30-2016	
	e of four IODA & D	ndation PAVID CHASE FAMILY		A Employer Id	entification numb	er
FC	UNDATIO	DN INC		06-1499922		
		street (or P O box number if mail is not delivered to street address) ERPRISES225 ASYLUM STFL 29	Room/suite	BTelephone nur	mber (see instruction	s)
CI	IASE ENT	ENTRIBLESZES METLUM STILL 25		(860) 549-1674	ļ 	
		state or province, country, and ZIP or foreign postal code CT 06103		C If exemption	application is pendin	g, check here
G C1	neck all	that apply Initial return Initial return of a f	former public charity	D 1. Foreign or	ganizations, check h	ere •
		Address change Name change			rganızatıons meeting	
и с к	20014 +14	on of organization	to foundation		k here and attach co undation status was i	
		pe of organization			n 507(b)(1)(A), ched	ck here
I Fai	r marke	t value of all assets at end JAccounting method	 Cash		ation is in a 60-mont	h termination
of '	year (fr e 16) ⊳ :	om Part II, col (c),	be on cash basıs)	under section	n 507(b)(1)(B), ched	ck here 🕨
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per (a) books	Net investment (b) income	Adjusted net (c) income	Disbursements for charitable purposes (d) (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach				
		schedule)	373,342			
	2	Check ► ☐ If the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	7	7		
	4	Dividends and interest from securities	77,243	77,243		
	5a	Gross rents				
	b	Net rental income or (loss)				
He	6a	Net gain or (loss) from sale of assets not on line 10	420,000			
Reverne	b	Gross sales price for all assets on line 6a				
_	7	Capital gain net income (from Part IV, line 2)		420,000		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	С	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	Total.Add lines 1 through 11	870,592	497,250		
	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
ses	15	Pension plans, employee benefits				
Expenses	16a 	Legal fees (attach schedule)	9 200	7.470		925
Exp	b	Accounting fees (attach schedule)	8,300	7,470		825
	C	Other professional fees (attach schedule)				
rati	17	Interest	2,000	0		0
<u> </u>	18	Taxes (attach schedule) (see instructions) Depreciation (attach schedule) and depletion	29 2,000			
Ē	19	, , ,				
and Administrative	20	Occupancy				
E C	22	Printing and publications				
	23	Other expenses (attach schedule)	300	300		0
Operating	24	Total operating and administrative expenses.				
ber		Add lines 13 through 23	10,600	7,770		825
ō	25	Contributions, gifts, grants paid	586,021			586,021
	26	Total expenses and disbursements. Add lines 24 and 25	596,621	7,770		586,846
	27	Subtract line 26 from line 12				
	а	Excess of revenue over expenses and disbursements	273,971			
	ь	Net investment income (if negative, enter -0-)		489,480		
	С	Adjusted net income (If negative, enter -0-)				

Pa	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year			of year	
			(a) Book Value	(b) Book		+ · ·	r Market Value
	1	Cash—non-interest-bearing	118,925		113,000		113,000
	2	Savings and temporary cash investments	5,266		285,212		285,212
	3	Accounts receivable					
	_	Less allowance for doubtful accounts					
	4	Pledges receivable ►					
		Less allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
	_	disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule)					
		Less allowance for doubtful accounts ▶					
ţ?	8	Inventories for sale or use					
4ssets	9	Prepaid expenses and deferred charges					
Ă	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	1,174,020	% J	1,174,020)	1,775,640
	С	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶					
		Less accumulated depreciation (attach schedule) ▶					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment basis ▶					
		Less accumulated depreciation (attach schedule) ▶					
	15	Other assets (describe ▶)	25,000	% J	25,000	% J	25,000
	16	Total assets(to be completed by all filers—see the					
		ınstructions Also, see page 1, item I)	1,323,211		1,597,232	!	2,198,852
	17	Accounts payable and accrued expenses	8,250		8,300		
	18	Grants payable					
les	19	Deferred revenue					
Liabilities	20	$Loans\ from\ officers, directors, trustees, and\ other\ disqualified\ persons$					
ıat	21	Mortgages and other notes payable (attach schedule)					
_	22	Other liabilities (describe ►)					
	23	Total liabilities(add lines 17 through 22)	8,250		8,300		
5		Foundations that follow SFAS 117, check here ▶					
ces		and complete lines 24 through 26 and lines 30 and 31.					
lan	24	Unrestricted	1,314,961		1,588,932	<u>!</u>	
Ba	25	Temporarily restricted					
Fund Balance	26	Permanently restricted					
Fu		Foundations that do not follow SFAS 117, check here					
or		and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds					
Assets	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
Net	30	Total net assets or fund balances (see instructions) 	1,314,961		1,588,932	<u>!</u>	
	31	Total liabilities and net assets/fund balances (see instructions)	1,323,211		1,597,232	!	
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances					
1		Total net assets or fund balances at beginning of year—Part II, column	(a), line 30 (must a	gree			<u> </u>
		with end-of-year figure reported on prior year's return)		[1		1,314,961
2		Enter amount from Part I, line 27a		[2		273,971
3		Other increases not included in line 2 (itemize) ▶		[3		0
4		Add lines 1, 2, and 3		[4		1,588,932
5		Decreases not included in line 2 (itemize) ▶		_	5		0
6		Total net assets or fund balances at end of year (line 4 minus line 5)—F	Part II, column (b), l	ine 30 .	6		1,588,932

		nd(s) of property sold (e g , re , or common stock, 200 shs		How acquired P—Purchase (b) D—Donation	Date acquired	Date sold (d) (mo , day, yr)
1 a	40,000 SH OF UIL HOLDIN	IGS CORPORATION MERGE	R	Р	2009-06-03	2015-12-17
ь						
С						
d						
е е						
		Depreciation allower	d Cost	or other basis	Gair	or (loss)
(e) Gross sales price	(f) (or allowable)		expense of sale		(f) minus (g)
а	420,000)				420,000
b						
С						
d						
е						
Col	mplete only for assets showing	gain in column (h) and owne	d by the foundation	on 12/31/69	Gains (Col	(h) gain minus
		Adjusted basis	· · ·	ess of col (ı)	col (k), but no	ot less than -0-) or
(1)	F M V as of 12/31/69	(j) as of 12/31/69	(k) over	col (j), if any	(I) Losses	(from col (h))
a						420,000
b						
c						
d						
e						
2	Capital gain net income or (If gain, also enter i If (loss), enter -0-			420,000
_	Not short torm capital gain	or (loss) as defined in section	ns 1222/E) and (6)	,	2	420,000
3	• -	or (loss) as defined in section				
	If gain, also enter in Part I, in Part I, line 8	line 8, column (c) (see instru · · · · ·	ctions) If (loss), er · · · ·	nter - 0 -	3	
Part '	V Qualification Under	Section 4940(e) for R	educed Tax on	Net Investme	nt Income	
Ífsectio	ional use by domestic private on 4940(d)(2) applies, leave t foundation liable for the secti	his part blank	` ,		,	⊤Yes √ No
If "Yes,	" the foundation does not qual	fy under section 4940(e) Do	not complete this	part		103 100
1 Ent	er the appropriate amount in e	each column for each year, se	ee instructions befo	re making any ent	ries	
	(a) period years Calendar or tax year beginning in) Adj	(b) usted qualifying distributions	(c) Net value of nonchar	ntable-use assets	(d) Distributio (col (b) divideo	n ratio
	2014	459,935		2,024,837		0 227147
	2013	543,508		1,775,942		0 306039
	2012	781,722		1,848,629		0 422866
	2011	654,084		1,863,144		0 351065
	2010	720,136		2,144,700		0 335775
2				<u> </u>	2	1 642892
3	_	r the 5-year base period—div ndation has been in existence			3	0 328578
4	Enter the net value of nonch	arıtable-use assets for 2015	from Part X, line 5	[4	2,137,190
5	Multiply line 4 by line 3			[5	702,234
6	Enter 1% of net investment	income (1% of Part I, line 27	7b)	[6	4,895
7	Add lines 5 and 6			[7	707,129
8		s from Part XII, line 4		<u> </u>	8	586,846
		er than line 7, check the box i		_	part using a 1% ta	

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?

. Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names

If "Yes," complete Part XIV

and addresses

No

No

9

10

Par	t VII-A Statements Regarding Activities (continued)			age .
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	. 12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ▶JOHN P REDDING Telephone no ▶(866)	0)549-	1674	
	Located at ▶CHASE ENTERP225 ASYLUM ST FL 29 HARTFORD CT ZIP+4 ▶06103			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here		▶ □	_
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial			
	Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	ļ		ļ
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	ļ	<u> </u>	ļ
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Ves No			ļ
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)? \square Yes \square No			ļ
	(6) A gree to pay money or property to a government official? (Exception. Check "No"			
	ıf the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days) $ extstyle ext$			ļ
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here	ı		l
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,	1		ĺ
	that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2015? Yes ▼ No			ļ
	If "Yes," list the years ▶ 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	36		
с	to all years listed, answer "No" and attach statement—see instructions)	2b		
·	► 20			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation	İ		İ
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	ıf the foundation had excess business holdings in 2015)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	L	No

orm	n 990-PF (2015)							Page 6
Pa	rt VIII-B Statements	s Regardir	ng Activities for	Which Form 4720 I	May Be Required <i>(Cont</i>	inued)		
5a	During the year did the fo	undation pay	or incur any amount	to				
	(1) Carry on propaganda,	or otherwise	attempt to influence	legislation (section 494	√5(e))? Yes	√ No	ļ	
	(2) Influence the outcome			**	,			
					· · · · · · TYes	✓ No	ļ	
	(3) Provide a grant to an i			·	Yes	✓ No	ļ	
	(4) Provide a grant to an	-		· •		_		
					· · · · · TYes	✓ No	ļ	
	(5) Provide for any purposes		= '	, scientific, literary, or ochildren or animals?.	 -			
h		•	·		the exceptions described in	∕ No 	l I	
b	•		•	• •	see instructions)?	. 51	h	
			_	-		· -		
					Γ	- '		
c			**					
	tax because it maintained	l expenditure	e responsibility for the	e grant?	· · · · · · Tyes	No	ļ	
	If "Yes," attach the stateme	ent required L	by Regulations section	53 4945-5(d)				
6 a	Did the foundation, during	•	•		•			
	a personal benefit contrac				103		.	
b	· -		y premiums, directly	or indirectly, on a perso	nal benefit contract?	. 61)	No
7-	If "Yes" to 6b, file Form 88.		he foundation a party	to a prohibited tay shelt	or transaction? —			
	At any time during the tax			•	to the transaction? Yes		 	
					tion Managers, Highly			ees.
Pa	rt VIIII and Contrac		Treers, Directors,	, Trustees, Founda	don Hanagers, inginy	r ara En	.p.o,	
1	List all officers, directors,	trustees, for	undation managers ar	nd their compensation (s	,	1		
			Title, and average	(c) Compensation(If	(d) Contributions to	Expe	ense a	ccount,
	(a) Name and address	(b)	hours per week devoted to position	not paid, enter -0-)	employee benefit plans	(e) othe		
)Δ\/ΙΓ	D T CHASE DECEASED			0	and deferred compensation			0
	CHASE ENT 225 ASYLUM		ECTOR/PRESIDENT	U	U			U
ST 2	9TH FL							
	DALCHASE	DID	ECTOR ALICE	0				0
	CHASE ENT 225 ASYLUM		ECTOR/VICE SIDENT	U	0			U
ST 2	9TH FL	1 00	1					
	RTFORD, CT 06103 RESA A KASUGA-LALIBERTE	050	DET 1 DV					
	CHASE ENT 225 ASYLUM		RETARY	0	0			0
ST2	9TH FL	'						
	RTFORD,CT 06103			_	_			
	CHASE ENT 225 ASYLUM		ECTOR/VICE S/ASSTSEC	0	0			0
	9TH FL	1 00	ı Î					
	RTFORD,CT 06103					. ""		
		est-paid emp			see instructions). If none, er Contributions to	iter NON	E."	
Nai	(a) me and address of each em	plovee paid	Title, and avera hours per wee	-	employee benefit			ccount,
	more than \$50,000		(b) devoted to posit	' '	plans and deferred (d) compensation	(e) othe	r allov	vances
101	NE				(4)			
			1					
			-					
			-					
	I number of other employee		<u> </u>					

Form **990-PF** (2015)

5

1

2a

5

6

7

1

2

5

Part XII

Part XI

1.819.010

2,169,736

2,169,736

2,137,190

106,860

106,860

9,790

97,070

97,070

97,070

586,846

586,846

586,846

Form 990-PF (2015)

32,546

325,726

25,000

Part X Minimum Investment Return

(All	domestic	foundations	mus

t complete this part. Foreign foundations, see instructions.)

Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes

Fair market value of all other assets (see instructions).

1e

Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). 2 3

check here ► and do not complete this part.)

Tax on investment income for 2015 from Part VI, line 5.

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Deduction from distributable amount (see instructions).

Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see

Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . .

Expenses, contributions, qifts, etc —total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes

A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4

2a

2b

4 5 (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain foreign organizations

9,790

1

1a

1b

1c

1d

2 3

2c

3

4

5

6

7

1a

1h

2

3а

3b

4

5

Income tax for 2015 (This does not include the tax from Part VI). . . 3 Distributable amount before adjustments Subtract line 2c from line 1. 4 Recoveries of amounts treated as qualifying distributions.

Distributable Amount

	n 990-PF (2015) art XIII Undistributed Income (see	netru	ctions)			Page 9
	Olidistributed Income (see	IIISUU	(a)	(b)	(c)	(d)
			Corpus	Years prior to 2014	2014	2015
1	Distributable amount for 2015 from Part XI, lin	ne 7				97,070
2	Undistributed income, if any, as of the end of 2	015				
а	Enter amount for 2014 only				0	
b	Total for prior years 20, 20, 20			0		
	Excess distributions carryover, if any, to 2015					
a	11011120101 1 1 1	62,547				
D	1101112011111111	90.905				
d	110111 20121	56,287				
		60,081				
	Total of lines 3a through e		2,684,879			
	Qualifying distributions for 2015 from Part					
	XII, line 4 🕨 \$ 586,846					
а	Applied to 2014, but not more than line 2a				0	
b	Applied to undistributed income of prior years			0		
	(Election required—see instructions)		0			
С	Treated as distributions out of corpus (Election required—see instructions)	٦	U			
d	Applied to 2015 distributable amount	🖯				97,070
	Remaining amount distributed out of corpus	· ·	489,776			<u>·</u>
	Excess distributions carryover applied to 201	₅	0			(
	(If an amount appears in column (d), the					
	same amount must be shown in column (a))				
6	Enter the net total of each column as					
	indicated below: Corpus Add lines 3f, 4c, and 4e Subtract line	5	3,174,655			
	Prior years' undistributed income Subtract	'	0,17,1,000			
	line 4b from line 2b			0		
c	Enter the amount of prior years' undistributed					
	income for which a notice of deficiency has					
	been issued, or on which the section 4942(a) tax has been previously assessed			0		
d	Subtract line 6c from line 6b Taxable amount	·				
-	—see instructions			0		
е	Undistributed income for 2014 Subtract line					
	4a from line 2a Taxable amount—see instructions				0	
f	Undistributed income for 2016 Subtract	. ⊢				
-	lines 4d and 5 from line 1 This amount must					_
	be distributed in 2015	· ·				
7	Amounts treated as distributions out of					
	corpus to satisfy requirements imposed by section $170(b)(1)(F)$ or $4942(q)(3)$ (Election n	nav				
	be required - see instructions)		0			
8	Excess distributions carryover from 2010 not		615,059			
_	applied on line 5 or line 7 (see instructions).	$\cdot \cdot \cdot \vdash$	013,003			
9	Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a		2,559,596			
10	Analysis of line 9	· ·				
		62,547				
b	Excess from 2012	90,905				
c		56,287				
d	Execus nonizotii	60,081				
e	Excess from 2015 4	89,776				000 55 :
					Fo	rm 990-PF (2015)

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines

factors NONE

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Part XV Supplementary Information(continued)	
2 Crants and Contributions Daid During the Vear or Approved for Euture Dayment	

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
Name and address (home or business) a Paid during the year See Additional Data Table	or substantial contributor	recipient		
Tatal			> 20	F96 021
Total	<u> </u>		▶ 3a	586,021
Total			▶ 3b	0
ivlai				1 0

nter gros	s amounts unless otherwise indicated	Unrelated bu	ısıness ıncome	Excluded by section	n 512, 513, or 514	(e) Related or exempt
1 Progra	m service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	function income (See instructions)
а						matractions)
g Fees	and contracts from government agencies ership dues and assessments					
3 Intere	st on savings and temporary cash tments			14	7	
4 Divide	nds and interest from securities			14	77,243	
	ntal income or (loss) from real estate					
	debt-financed property					
	ntal income or (loss) from personal rty					
7 Other	investment income					
	or (loss) from sales of assets other than tory			18	420,000	
	come or (loss) from special events profit or (loss) from sales of inventory					
1 Other	revenue a					
.2 Subtot	tal Add columns (b), (d), and (e)		0		497,250	(
.2 Subtot	tal Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)				497,250 13	
.2 Subtot 3 Total./	tal Add columns (b), (d), and (e)	calculations)		:	13	
.2 Subtot 3 Total./	tal Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	497,250 ntly to
2 Subtot 3 Total./ (See v Part XV Line No.	tal Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Worksheet in line 13 instructions to verify of the columns of the foundation's the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	497,250 ntly to
2 Subtot 3 Total./ (See v Part XV Line No.	tal Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Worksheet in line 13 instructions to verify of the columns of the foundation's the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	497,250 ntly to
2 Subtot 3 Total./ (See v Part XV Line No.	tal Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Worksheet in line 13 instructions to verify of the columns of the foundation's the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	497,250 ntly to
2 Subtot 3 Total./ (See v Part XV Line No.	tal Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Worksheet in line 13 instructions to verify of the columns of the foundation's the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	497,250 ntly to
2 Subtot 3 Total./ (See v Part XV Line No.	tal Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Worksheet in line 13 instructions to verify of the columns of the foundation's the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	497,250 ntly to
2 Subtot 3 Total./ (See v Part XV	tal Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Worksheet in line 13 instructions to verify of the columns of the foundation's the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	497,250 ntly to
2 Subtot 3 Total./ (See v Part XV	tal Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Worksheet in line 13 instructions to verify of the columns of the foundation's the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	497,250 ntly to
2 Subtot 3 Total./ (See v Part XV	tal Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Worksheet in line 13 instructions to verify of the columns of the foundation's the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	497,250 ntly to
2 Subtot 3 Total./ (See v Part XV	tal Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Worksheet in line 13 instructions to verify of the columns of the foundation's the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	497,250 ntly to
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2 Subtot 3 Total./ (See v Part XV	tal Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Worksheet in line 13 instructions to verify of the columns of the foundation's the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	497,250 ntly to
2 Subtot 3 Total./ (See v Part XV	tal Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Worksheet in line 13 instructions to verify of the columns of the foundation's the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	497,250 ntly to
2 Subtot 3 Total./ (See v Part XV Line No.	tal Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Worksheet in line 13 instructions to verify of the columns of the foundation's the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	497,250 ntly to
2 Subtot 3 Total./ (See vart XV Line No.	tal Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Worksheet in line 13 instructions to verify of the columns of the foundation's the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	497,250 ntly to
2 Subtot 3 Total./ (See v Part XV Line No.	tal Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Worksheet in line 13 instructions to verify of the columns of the foundation's the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	497,250 ntly to
2 Subtot 3 Total./ (See v Part XV Line No.	tal Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Worksheet in line 13 instructions to verify of the columns of the foundation's the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	497,250 ntly to
2 Subtot 3 Total./ (See v Part XV	tal Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Worksheet in line 13 instructions to verify of the columns of the foundation's the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	497,250 ntly to
2 Subtot 3 Total./ (See v Part XV	tal Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Worksheet in line 13 instructions to verify of the columns of the foundation's the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	497,250 ntly to
2 Subtot 3 Total./ (See v Part XV Line No.	tal Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Worksheet in line 13 instructions to verify of the columns of the foundation's the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	497,250 ntly to

Part	XVII	Information Re Noncharitable				sactio	ns and Relati	onships With			
		ganızatıon dırectly or ı	ndirectly eng	age in any of	the following wit					V	
)1(c) of the Code (other	er than sectio	on 501(c)(3) o	organizations) o	rın sec	tion 527, relatin	g to political		Yes	No
	anızatı										
		from the reporting four							4-743		
. ,									1a(1)		No
		assets							1a(2)		No
		sactions			_				41.743		
		of assets to a noncha		-					1b(1)		No
		ases of assets from a							1b(2)		No
		l of facilities, equipme							1b(3)		No
		oursement arrangemer							1b(4)		No
		or loan guarantees.							1b(5)		No
(6)	Perforr	nance of services or m	embership or	fundraising s	solicitations				1b(6)		No
c Sha	rıng of	facilities, equipment,	maılıng lısts,	other assets,	, or paid employ	ees			1 c		No
of th	ne goo ny trar	wer to any of the above ds, other assets, or se nsaction or sharing arr (b) Amount involved	rvices given angement, sh	by the reporti low in column	ng foundation I	f the for f the go	undation receive ods, other asset	d Íess than fair mark	et value ed	!	nts
		. ,	, ,				'	,			
des √ N	cribed 10	ndation directly or indi in section 501(c) of the omplete the following (a) Name of organization	ne Code (othe	er than sectio	•	ın secti			·	es	
Sign	the b	er penalties of perjury, pest of my knowledge a mation of which prepai	and belief, it is	s true, correc				(other than taxpaye	r) is bas	sed on	all
Here	,	****			2017-05-15	_	*****	return with t	he prepa		
	,	Signature of officer or t	rustee		Date	, 	Title	below (see I	nstr)?	Yes [٥V
		Print/Type preparer's	s name	Preparer's S	Signature		Date	Check if self- employed ▶	PTIN		
Paid Prepa	arer	Firm's name ▶		I				Firm's EIN ▶	1		
Use (Firm's address ▶						Phone no			

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

DAVID T CHASE DECEASED

RHODA L CHASE

Recipient	If recipient is an individual,		Purpose of grant or	A mount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	
a Paid during the year				
ADOPT-A-FAMILY 1712 SECOND AVENUE NORTH LAKE WORTH,FL 334603210	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
AGUDATH ISRAEL OF AMERICA 42 BROADWAY 14TH FLOOR NEW YORK,NY 100041617	N/A	PUBLIC CHARITY	OVERSEAS PASSOVER CAMPAIGN	100
ALZHEIMER'S ASSOCIATION 200 EXECUTIVE BOULEVARD SUITE 4B SOUTHINGTON,CT 064893405	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	10,132
AMERICAN CANCER SOCIETY 825 BROOK ST ROCKY HILL,CT 060673405	N/A	PUBLIC CHARITY	PATIENT NAVIGATOR PROGRAM	15,000
AMERICAN FRIENDS OF MAGEN DAVID ADOM 3300 PGA BOULEVARD SUITE 970 PALM BEACH GARDENS,FL 334102888	N/A	PUBLIC CHARITY	CELEBRATION OF LIFE GALA	15,000

Recipient	If recipient is an individual,	Foundation status of	Purpose of grant or	A mount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year				
AMERICAN HEART ASSOCIATION 5 BROOKSIDE DRIVE WALLINGFORD,CT 064924999	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	15,000
AMERICAN KIDNEY FUND 11921 ROCKVILLE PIKE SUITE 300 ROCKVILLE,MD 208522737	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
AMERICAN LUNG ASSOCIATION 45 ASH STREET EAST HARTFORD,CT 061083294	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	10,000
AMERICAN SOCIETY FOR YAD VASHEM INC 500 FIFTH AVENUE 42ND FLOOR NEW YORK,NY 101104299	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	250
ANTI-DEFAMATION LEAGUE 1952 WHITNEY AVE 3RD FLOOR HAMDEN,CT 065171206	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	3,333
Total			▶ 3a	586,021

Recipient	If recipient is an individual,		Purpose of grant or	A mount	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	ss (home or any foundation manager recip	status of recipient	contribution	
a Paid during the year				1	
ARTHRITIS FOUNDATION 35 COLD SPRING ROAD SUITE 411 ROCKY HILL,CT 060673405	N/A	PUBLIC CHARITY	WOMEN ON THE MOVE BREAKFAST	2,500	
B'NAI B'RITH INTERNATIONAL 1120 20TH STREET NW SUITE 300 NORTH WASHINGTON, DC 200363406	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100	
B'NAI TIKVOH-SHOLOM 180 STILL ROAD BLOOMFIELD,CT 060022272	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	660	
BLOOMFIELD ROTARY FOUNDATIONINC PO BOX 442 BLOOMFIELD,CT 060020442	N/A	PUBLIC CHARITY	SAM'S STROLLING MUSICIANS	1,500	
BOYS TOWN JERUSALEM FOUNDATION OF AMERICA INC 1 PENN PLAZA SUITE 6250 NEW YORK, NY 101190002	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100	
Total			▶ 3a	586,021	

Recipient	If recipient is an individual,		Purpose of grant or	A mount	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	d address (home or any foundation manager	status of recipient	contribution	
a Paid during the year					
CAMERA PO BOX 35040 BOSTON,MA 021350001	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100	
CHRISTOPHER & DANA REEVE FOUNDATION 636 MORRIS TURNPIKESUITE 3A SHORT HILLS,NJ 070782608	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	55	
CONGREGATION BETH ISRAEL 701 FARMINGTON AVE WEST HARTFORD,CT 061191799	N/A	PUBLIC CHARITY	SISTER TORAH CIRCLE	180	
CONGREGATION BETH ISRAEL 701 FARMINGTON AVE WEST HARTFORD,CT 061191799	N/A	PUBLIC CHARITY	LIFELONG LEARNING	250	
CONGREGATION BETH ISRAEL 701 FARMINGTON AVE WEST HARTFORD,CT 061191799	N/A	PUBLIC CHARITY	HIGH HOLIDAY FUNDRAISING	1,800	

586,021

IC RABBI DISCRETIONARY 325 FUND
IC RABBI DISCRETIONARY 325
IC RABBI DISCRETIONARY 325
IC EVENT TO HONOR CHARLES 834 KLIPPEL
IC ACES FOR KIDS 500
IC UNRESTRICTED PURPOSE 100
.I

orm 990PF Part XV Line 3 - Gr	ants and Contributions	Paid During	the Year or Approved for	Future Payment
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
a Paid during the year				
ONE HARTFORD SQUARE CWEALF WESTSUITE 1-300 HARTFORD,CT 061061983	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
CYSTIC FIBROSIS FOUNDATION 6931 ARLINGTON ROAD SUITE 200 BETHESDA,MD 208145200	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	25,000
DANA-FARBER CANCER INSTITUTE 220 SUNRISE AVENUE SUITE 204 PALM BEACH,FL 334803803	N/A	PUBLIC CHARITY	25TH ANNIVERSARY DISCOVERY CELEBRATION	10,000
DOROT 171 WEST 85TH STREET NEW YORK,NY 100244400	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	36
FLAME PO BOX 590359 SAN FRANCISCO,CA 941590359	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
Total			▶ 3a	586,021

If recipient is an individual,		Purpose of grant or	A mount	
any foundationship to any foundation manager or substantial contributor	dress (home or any foundation manager recipie	status of recipient	contribution	
N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500	
N/A	PUBLIC CHARITY	CONGREGATION BETH ISRAEL ANNUAL FOOD DRIVE	1,000	
N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	92	
N/A	PUBLIC CHARITY	FACS 2015 ANNUAL APPEAL	5,000	
N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100	
	show any relationship to any foundation manager or substantial contributor N/A N/A N/A N/A	show any relationship to any foundation manager or substantial contributor N/A PUBLIC CHARITY PUBLIC CHARITY PUBLIC CHARITY PUBLIC CHARITY	show any relationship to any foundation manager or substantial contributor N/A PUBLIC CHARITY PUBLIC CHARITY PUBLIC CHARITY N/A PUBLIC CHARITY UNRESTRICTED PURPOSE CHARITY N/A PUBLIC CHARITY UNRESTRICTED PURPOSE N/A PUBLIC CHARITY PUBLIC CHARITY N/A PUBLIC CHARITY N/A PUBLIC CHARITY UNRESTRICTED PURPOSE	

Recipient	If recipient is an individual,		Purpose of grant or	A mount	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	nd address (home or any foundation manager	status of recipient	contribution	i
a Paid during the year					
FRIENDS OF ISRAEL DISABLED VETERANS INC 1133 BROADWAY SUITE 232 NEW YORK,NY 100108134	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	180	
FRIENDS OF THE ISRAEL DEFENSE FORCES 7700 CONGRESS AVENUE SUITE 3207 BOCA RATON,FL 334871358	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	10,000	
HADASSAH 40 WALL STREET NEW YORK,NY 100051304	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000	
HARTFORD ART SCHOOL INC 200 BLOOMFIELD AVENUE WEST HARTFORD,CT 061171545	N/A	PUBLIC CHARITY	SANDRA CHASE ILLUSTRATION SCHOLARSHIP	500	
HARTFORD POLICE UNION PO BOX 232 HARTFORD,CT 061010232	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500	
Total			▶ 3a	586,021	

Recipient	If recipient is an individual,		Purpose of grant or	A mount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	l
a Paid during the year				1
HARTFORD SYMPHONY ORCHESTRA 166 CAPITOL AVENUE HARTFORD,CT 061061621	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	5,000
HILL-STEAD MUSEUM 35 MOUNTAIN ROAD FARMINGTON,CT 060322372	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
HOUSE OF BREAD 1453 MAIN STREET HARTFORD,CT 061202726	N/A	PUBLIC CHARITY	HUNGER BANQUET	500
INTERNATIONAL SOCIETY OF PALM BEACH 44 COCOANUT ROW M-207C PALM BEACH,FL 334804069	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	25,000
ISRAEL CANCER ASSOCIATION USA 2751 S DIXIE HIGHWAY SUITE 3A WEST PALM BEACH,FL 334051233	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	10,000
Total			▶ 3a	586,021

UNRESTRICTED PURPOSE	236
	236
	236
	'
UNRESTRICTED PURPOSE	100
UNRESTRICTED PURPOSE	105,000
UNRESTRICTED PURPOSE	180
UNRESTRICTED PURPOSE	100
_	

Recipient	If recipient is an individual,		Purpose of grant or	A mount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	·
a Paid during the year				
JUDY DWORIN PERFORMANCE PROJECT 233 PEARL STREET HARTFORD,CT 061032109	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
JUVENILE DIABETES RESEARCH FOUNDATION 20 BATTERSON PARK ROAD 3RD FLOOR FARMINGTON,CT 060324502	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	3,333
JUVENILE DIABETES RESEARCH FOUNDATION 26 BROADWAY 14TH FLOOR NEW YORK,NY 100041703	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	25,000
LEUKEMIA & LYMPHOMA SOCIETY 3 LANDMARK SQUARE SUITE 330 STAMFORD,CT 069012501	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	15,000
MACULAR DEGENERATION RESEARCH 22512 GATEWAY CENTER DRIVE CLARKSBURG, MD 208711952	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	45

Recipient	If recipient is an individual,		Purpose of grant or	A mount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	l
a Paid during the year				
MAKE-A-WISH FOUNDATION PO BOX 97104 WASHINGTON,DC 200907104	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK,NY 100656007	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
MISHKAN ISRAEL DAY CAMP 77 MT PLEASANT DRIVE TRUMBULL,CT 066113424	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	180
NATIONAL CONFERENCE FOR COMMUNITY AND JUSTICE 820A PROSPECT HILL ROAD WINDSOR,CT 060951559	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,667
NATIONAL GLAUCOMA RESEARCH 22512 GATEWAY CENTER DRIVE CLARKSBURG,MD 208712005	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	50
Total			▶ 3a	586,021

show any relationship to			
	status of recipient	contribution	
N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
N/A	PUBLIC CHARITY	THE ART PARTY OF THE YEAR	3,333
N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	10,000
N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	250
N/A	PUBLIC CHARITY	PALM BEACH ROUND TABLE SCHOLARSHIP PROGRAM	10,000
	N/A N/A N/A	N/A PUBLIC CHARITY N/A PUBLIC CHARITY N/A PUBLIC CHARITY N/A PUBLIC CHARITY	N/A PUBLIC THE ART PARTY OF THE YEAR N/A PUBLIC UNRESTRICTED PURPOSE CHARITY N/A PUBLIC UNRESTRICTED PURPOSE CHARITY N/A PUBLIC PALM BEACH ROUND TABLE

If recipient is an individual,	Foundation	Purpose of grant or	A mount
show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	
N/A	PUBLIC CHARITY	ANNUAL BIKE-A-THON	500
N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
N/A	PUBLIC CHARITY	PUBLISHING OF THE BOOK "THE SABBATH"	1,000
N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100,000
N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	5,000
	show any relationship to any foundation manager or substantial contributor N/A N/A N/A	show any relationship to any foundation manager or substantial contributor N/A PUBLIC CHARITY N/A PUBLIC CHARITY N/A PUBLIC CHARITY PUBLIC CHARITY PUBLIC CHARITY PUBLIC CHARITY PUBLIC CHARITY	Show any relationship to any foundation manager or substantial contributor N/A PUBLIC CHARITY PUBLIC CHARITY N/A PUBLIC CHARITY PUBLIC CHARITY PUBLIC CHARITY N/A PUBLIC CHARITY PUBLIC CHARITY PUBLISHING OF THE BOOK "THE SABBATH" N/A PUBLIC CHARITY N/A PUBLIC UNRESTRICTED PURPOSE N/A PUBLIC UNRESTRICTED PURPOSE N/A PUBLIC UNRESTRICTED PURPOSE

Recipient	If recipient is an individual,		Purpose of grant or	A mount	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	contribution		
a Paid during the year					
SMITHSONIAN INSTITUTION PO BOX 37012 MRC 712 WASHINGTON,DC 200137012	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	90	
THE FIRST TEE OF CONNECTICUT 55 GOLF CLUB ROAD CROMWELL,CT 064161539	N/A	PUBLIC CHARITY	SCHOLARSHIP FUND	250	
THE HOSPITAL OF CENTRAL CONNECTICUT 100 GRAND STREET NEW BRITAIN,CT 060502016	N/A	PUBLIC CHARITY	WOLFSON PALLIATIVE CARE PROGRAM	200	
THE SOCIETY OF THE FOUR ARTS 2 FOUR ARTS PLAZA PALM BEACH,FL 334804102	N/A	PUBLIC CHARITY	LIBRARY RENOVATION PROJECT	250	
THE UNIVERSITY OF CONNECTICUT FOUNDATION INC 2390 ALUMNI DRIVE UNIT 3206 STORRS,CT 062693206	N/A	PUBLIC CHARITY	UCONN HEALTH CENTER ANNUAL WHITE COAT GALA	21,667	
Total			▶ 3a	586,021	

Recipient	If recipient is an individual,		Purpose of grant or	A mount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	l
a Paid during the year				·
THE UNIVERSITY OF CONNECTICUT FOUNDATION INC 2390 ALUMNI DRIVE UNIT 3206 STORRS,CT 062693206	N/A	PUBLIC CHARITY	NEAG COMPREHENSIVE CANCER CENTER FUND	10,000
THE UNIVERSITY OF CONNECTICUT FOUNDATION INC 2390 ALUMNI DRIVE UNIT 3206 STORRS,CT 062693206	N/A	PUBLIC CHARITY	STETHOSCOPE PROGRAM	1,200
TODD S GREENBERG CHARITABLE FOUNDATION 5 OLD WINDSOR ROAD BLOOMFIELD,CT 060021311	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
TRI-COUNTY ANIMAL RESCUE 21287 BOCA RIO ROAD BOCA RATON,FL 334332203	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
UNION FOR REFORM JUDAISM 633 THIRD AVENUE NEW YORK, NY 100176778	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	180
Total			▶ 3a	586,021

show any relationship to		Purpose of grant or	A mount
any foundation manager or substantial contributor	status of recipient	contribution	
N/A	PUBLIC CHARITY	THE DAVID AND FELA SHAPELL FAMILY COLLECTIONS AND CONSERVATION CENTER	75,000
N/A	PUBLIC CHARITY	UNRESRICTED PURPOSE	1,000
N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,667
N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	10,000
N/A	PUBLIC CHARITY	THE INSTITUTE FOR TRANSLATIONAL RESEARCH ENDOWMENT FUND	500
	N/A N/A N/A	N/A PUBLIC CHARITY N/A PUBLIC CHARITY N/A PUBLIC CHARITY PUBLIC CHARITY	CHARITY SHAPELL FAMILY COLLECTIONS AND CONSERVATION CENTER N/A PUBLIC CHARITY UNRESTRICTED PURPOSE N/A PUBLIC CHARITY UNRESTRICTED PURPOSE THE INSTITUTE FOR TRANSLATIONAL RESEARCH

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution Name and address (home or any foundation manager recipient

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

business)	or substantial contributor			
a Paid during the year				
WORLD JEWISH CONGRESS	N/A	PUBLIC	UNRESTRICTED PURPOSE	36

ORLD JEWISH CONGRESS 01 MADISON AVENUE EW YORK,NY 100225602	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	
ESHIVA ACADEMY 148 CONVERSE STREET ONGMEADOW,MA 011061787	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	
IONIST ORGANIZATION OF	N/A	PUBLIC	UNRESTRICTED PURPOSE	1

YESHIVA ACADEMY 1148 CONVERSE STREET LONGMEADOW, MA 011061787	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
ZIONIST ORGANIZATION OF AMERICA 4 EAST 34TH STREET NEW YORK,NY 100164333	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100

586,021

Total.

TY 2015 Accounting Fees School	edule		
Name:	RHODA & DAVID (CHASE FAMILY	
	FOUNDATION INC		

825

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RETURN PREPARATION

FEES

EIN: 06-1499922				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

7,470

8,300

TY 2015 General Explanation Attachment

Name: RHODA & DAVID CHASE FAMILY
FOUNDATION INC
EIN: 06-1499922

DLN: 93491135044197

Identifier	Return Reference	Explanation
	FORM 990-PF - STATEMENT PURSUANT TO 1 368-3(B)	STATEMENT PURSUANT TO 1 368-3(B)BY RHODA & DAVID CHASE FAMILY FOUNDATION, INC, EMPLOYER IDENTIFICATION NUMBER 06-1499922, A SIGNIFICANT HOLDER(1) NAMES AND EMPLOYER IDENTIFICATION NUMBERS OF ALL OF THE PARTIES TO THE REORGANIZATION TARGET CORPORATION STOCK SURRENDERED UIL HOLDINGS CORPORATION, EMPLOYER IDENTIFICATION NUMBER 06-1541045COMBINED COMPANY STOCK RECEIVED AVANGRID, INC, EMPLOYER IDENTIFICATION NUMBER 14-1798693MERGER SUB GREEN MERGER SUB, INC (A WHOLLY OWNED SUBSIDIARY OF AVANGRID, INC)(2) DATE OF THE REORGANIZATION DECEMBER 16, 2015(3) FAIR MARKET VALUE, DETERMINED IMMEDIATELY BEFORE THE EXCHANGE, OF ALL THE STOCK OF THE TARGET CORPORATION THAT WAS TRANSFERRED IN THE TRANSACTION 2,004,000BASIS, DETERMINED IMMEDIATELY BEFORE THE EXCHANGE, IN THE STOCK OF THE TARGET CORPORATION 1,074,020

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	D	LN: 93491135044197
TY 2015 Investments Corporate	te Stock Schedule		
	RHODA & DAVID CHAS	E FAMILY	
EIN:	06-1499922		
Name of Stock		End of Year Book Value	End of Year Fair Market Value
UIL HOLDINGS CORPORATION		0	0
HSBC HOLDINGS PLC		100,000	104,440

AVANGRID, INC

1,074,020

1,671,200

TY 2015 Other Assets Schedule				
Name:	RHODA & DAVID CHASE FAMILY FOUNDATION INC			

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EIN: 06-1499	9922		
Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM RABBINICAL COLLEGE OF AMERICA	25,000	25,000	25,000

TY 2015 Other Expenses Schedule	
Name: RHODA & DAVID CHASE FAMILY	

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INVESTMENT RELATED FEES

	EIN: 06-1499922			
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

300

FOUNDATION INC

300

TY 2015 Taxes Schedule	
Name:	RHODA & DAVID CHASE FAMILY
	FOUNDATION INC

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	EIN: 06-1499	1922		
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	2,000	0		0

efile GRAPHIC print -	DO NOT PROCESS	As Filed Data -			DLN: 93491135044197
Schedule B		Schedu	lle of Contributors		OMB No 1545-0047
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	► Information abo	► Attach to lout Schedule B (Fo	Form 990, 990-EZ, or 990-PF orm 990, 990-EZ, or 990-PF) and its ow irs gov/form990	s instructions is at	2015
Name of the organization				Employer id	entification number
RHODA & DAVID CHA FOUNDATION INC	SE FAMILY			06-149992	2
Organization type (ch	eck one)				
Filers of:	Section:				
Form 990 or 990-EZ	501(c)(_)(enter number) org	anızatıon		
	T 4947(a)(1)	nonexempt charita	able trust not treated as a private	foundation	
	☐ 527 politica	l organization			
Form 990-PF	√ 501(c)(3) €	exempt private foui	ndation		
	T 4947(a)(1)	nonexempt charita	able trust treated as a private foun	dation	
	<u></u> 501(c)(3) t	axable prıvate foui	ndation		
other property Special Rules) from any one contribi	utor Complete Part	hat received, during the year, confise I and II. See instructions for dete	rmining a contributor's t	otal contributions
under sections t received from ai	509(a)(1) and 170(b)(1)(A)(vı), that chec ing the year, total o	ked Schedule A (Form 990 or 990- contributions of the greater of (1) S	-EZ), Part II, line 13, 16a	, or 16b, and that
during the year,		ore than \$1,000 <i>e</i>	r (10) filing Form 990 or 990-EZ tha x <i>clusively</i> for religious, charitable, lete Parts I, II, and III		
during the year, this box is checl purpose Do not	contributions exclusive ked, enter here the total complete any of the pa	ely for religious, ch il contributions that arts unless the Ge	r (10) filing Form 990 or 990-EZ that naritable, etc., purposes, but no sult were received during the year formeral Rule applies to this organization of the during the year	ich contributions totaled or an <i>exclusively</i> religiou ation because it receive	more than \$1,000 If us, charitable, etc , ed nonexclusively
990-EZ, or 990-PF), but	ıt m ust answ er "No" d	on Part IV, line 2, of	e and/or the Special Rules does no fits Form 990, or check the box or oes not meet the filing requirement	n line H of its	

Name of organization RHODA & DAVID CHASE FAMILY FOUNDATION INC

Employer identification number 06-1499922

Part I	Contributors (see instructions) Use duplicate copies of Part I if add	itional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1			Person 🔽
	DAVID T CHASE C/O CHASE ENTERPRISES GOODWIN SQ 22	\$ 158,250	Payroll
	HARTFORD, CT 06103	<u> </u>	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2			Person 🔽
	ONE FORDHAM PLAZA LLC C/O CHASE ENTERPRISES GOODWIN SQ 22		Payroll
		\$ 115,000	Noncash —
	HARTFORD, CT06103		(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3			Person 🔽
	RHODA L CHASE C/O CHASE ENTERPRISES GOODWIN SQ 22	\$ 100,092	Payroll
	HARTFORD, CT 06103		Noncash
	, ,		(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
		s	Payroll
			Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
		s	Payroll
			Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
		s	Payroll
			Noncash —
			(Complete Part II for noncash contributions)

Employer identification number

DUNDATION IN	C	06-1499922	
art II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) lo.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		s	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		s	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(-)		(c)	(4)
(a) No.from Part I	(b) Description of noncash property given	FMV (or estimate) (see instructions)	(d) Date received
		(c) s	
(a) No.from Part I	(b) Description of noncash property given	FMV (or estimate) (see instructions)	(d) Date received

than \$1,000 for the year from any o	utions to organizations described one contributor. Complete column III, enter the total of exclusively remation once. See instructions.) Inneeded (c) Use of gift (e) Transfer of gift	ligious, charitable, etc., contributions
Ty religious, charitable, etc., contribute than \$1,000 for the year from any of the season of the year. (Enter this informate copies of Part III if additional space is (b) Purpose of gift Transferee's name, address, and	utions to organizations described one contributor. Complete column III, enter the total of exclusively remation once. See instructions.) Inneeded (c) Use of gift (e) Transfer of gift Relevant Albert Albe	in section 501(c)(7), (8), or (10) that his (a) through (e) and the following eligious, charitable, etc., contributions (d) Description of how gift is held elationship of transferor to transferee
e than \$1,000 for the year from any of For organizations completing Part or less for the year. (Enter this informate copies of Part III if additional space is (b) Purpose of gift Transferee's name, address, and	(e) Transfer of gift	(d) Description of how gift is held
Transferee's name, address, an	(e) Transfer of gift and ZIP 4 Rei	lationship of transferor to transferee
-	nd ZIP 4 Re	
-	nd ZIP 4 Re	
1	(c) Use of gift	(d) Description of how gift is held
Transferee's name, address, an	(e) Transfer of gift ad ZIP 4 Rei	lationship of transferor to transferee
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Transferee's name, address, an	(e) Transfer of gift and ZIP 4 Rel	lationship of transferor to transferee
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Transferee's name, address, an	(e) Transfer of gift	lationship of transferor to transferee
(b) Purpose of gift	(e) Transfer of gift	(d) Description of how gift is h
	Transferee's name, address, ar	(e) Transfer of gift Transferee's name, address, and ZIP4 (b) Purpose of gift (c) Use of gift (e) Transfer of gift

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)