Form 990-PF

**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

OMB No 1545-0052 Open to Public Inspection

Depa	rtmen	t of the Treasury			n this form as it may be ma instructions is at www.ir		Open to Public Inspection
		venue Service   Idar year 2015 or tax y	<del></del>		, and ending	SEP 30, 2016	
		foundation	, <u> </u>	1/ 2013	, 4.110, 0.110, 1.110	A Employer identification	
			N MORTON AND			- Comproyor recommendation	
			BER MORTON FO	UNDATION		04-3357627	
			ber if mail is not delivered to street		Room/suite	B Telephone number	
С	/0	WALTER AN	GOFF, P.O. BO	x 245		(603) 526-	7448
			country, and ZIP or foreign p		<del></del>	C if exemption application is p	
-		LONDON, N					
		all that apply:	Initial return		former public charity	D 1. Foreign organizations	s, check here
			Final return	Amended return			
		Ē	Address change	Name change		Foreign organizations me check here and attach co	eting the 85% test, imputation
H C	heck	type of organization;	X Section 501(c)(3) ex	empt private foundation		E If private foundation sta	tus was terminated
	] Se	ction 4947(a)(1) none:	xempt charitable trust	Other taxable private found	ation	under section 507(b)(1)	
I Fa	ır ma	arket value of all assets	at end of year   J Accounting	ng method: X Cash	Accrual	F If the foundation is in a	60-month termination
– (fr	om I	Part II, col. (c), line 1	6) <u> </u>	her (specify)	<del>-</del>	under section 507(b)(1)	
	\$	7	53,223. (Part I, colu	mn (d) must be on cash	basis.)	<u> </u>	
Pa	rt I	Analysis of Revenue	columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
		necessarily equal the an	nounts in column (a))	expenses per books	income	income	(cash basis only)
	1	Contributions, gifts, g				N/A	
	2		ndation is not required to attach Sch. B	<del></del>	ļ		
	3	Interest on savings and te cash investments	emporary	22.	<del>1</del>		STATEMENT 1
	4	Dividends and interes	t from securities	12,748.	12,748.		STATEMENT 2
	5a	Gross rents			<del> </del>	ļ	ļi
	b	Net rental income or (loss	i)				
ē	6a	Net gain or (loss) from sal Gross sales price for all		46,426.			ļ
Revenue	b	assets on line 6a	<u>173,489.</u>		46 406		<u> </u>
æ	7	Capital gain net income (f		<u> </u>	46,426.		<u> </u>
_	8	Net short-term capital	•				
	9	Income modifications Gross sales less returns	, 	, , , , , , , , , , , , , , , , , , , ,			
	10a						,
		Gross profit or (loss)	·				
	11	Other income					
	12	Total. Add lines 1 thr	ough 11	59,196.	59,196.	<del></del>	
	13	Compensation of officers		15,000.		1	5,000.
	14	Other employee salari	· · · · · · · · · · · · · · · · · · ·				
	15	Pension plans, emplo					
Ses	16a	Legal fees					
ë	Ъ	Accounting fees	STMT 3	4,200.	2,100.		2,100.
and Administrative Expenses	c	Other professional fee	S DEO				
<u>Š</u>	17	Interest	"_RECEIVED				
rati	18	Taxes	STMT 4	1,163.			0.
nist	19	Depreciation and dep	jetion JAN 3 G 2017	399.	0.		
Ē	20	Occupancy F	<b>!</b>	16/			
¥	21	Travel, conferences, a	and meetings	15		<u> </u>	
and	22	Printing and publicati					
g	23	Other expenses	STMT 5	3,473.	3,438.	<u> </u>	35.
Operating	24	Total operating and a					
Dee		expenses Add lines		24,235.	15,538.		7,135.
9	25	Contributions, gifts, g	· i	30,250.	<del> </del>		30,250.
	26	Total expenses and o	disbursements.	- 4 40-	4		35 335
	<u> </u>	Add lines 24 and 25		54,485.	15,538.	<del> </del>	37,385.
	27	Subtract line 26 from					
	1		xpenses and disbursements	4,711.		<del>                                     </del>	<del> </del>
		Net investment incom		<u> </u>	43,658.		
5235 11-2-	1 <u>C</u> 01	Adjusted net income	(if negative, enter -0-) rk Reduction Act Notice, see	instructions	<u> </u>	N/A	Form <b>990-PF</b> (2015)
11-2	1-15	LITA FOI Paperwo	ik neduction Act Notice, see	msuucuons.			rum <b>330-r</b> i (2013)

MARTIN SALOMON MORTON AND
Form 990-PF (2015) GUSTEL SCHREIBER MORTON FOUNDATION

<u>Fo</u>	rm 99	00-PF (2015) GUSTEL SCHREIBER MORTON			3357627 Page 2
F	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	<del></del>
_	7	Total strong of the or year amount only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	3,063.	6,415.	
		Savings and temporary cash investments	123,279.	92,746.	92,746.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other		}	
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
⋖	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis	and the second of the second o		
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 7	552,038.	584,464.	653,612.
	14	Land, buildings, and equipment: basis ► 2,087.			
	İ	Less accumulated depreciation $STMT 6 \triangleright 1,637$ .	984.	450.	450.
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item 1)	679,364.	684,075.	753,223.
	17	Accounts payable and accrued expenses			1
	18	Grants payable			
S	19	Deferred revenue			į
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			:
api	21	Mortgages and other notes payable			
	22	Other liabilities (describe )			ì
	Į				,
_	23	Total liabilities (add lines 17 through 22)	0.	0.	1
		Foundations that follow SFAS 117, check here			;
		and complete lines 24 through 26 and lines 30 and 31.			·
ces	24	Unrestricted			•
ă	25	Temporarily restricted			•
Ba	26	Permanently restricted			;
ī		Foundations that do not follow SFAS 117, check here			1
Ĭ	Į.	and complete lines 27 through 31.			1
S	27	Capital stock, trust principal, or current funds	0.	0.	;
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	!
Net Assets or Fund Balances	29	Retained earnings, accumulated income, endowment, or other funds	679,364.	684,075.	
žet	30	Total net assets or fund balances	679,364.	684,075.	1
	1				:
	31_	Total liabilities and net assets/fund balances	679,364.	684,075.	•
		III Analysis of Changes in Net Assets or Fund B			
<b>Ľ</b>	art	III Analysis of Orlanges III Net Assets of Fulld D			
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	679,364.
2		r amount from Part I, line 27a		2	4,711.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	684,075.
		eases not included in line 2 (itemize)		5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	684,075.
				<u> </u>	Form <b>990-PF</b> (2015)

MARTIN SALOMON MORTON AND

Form 990-PF (2015) GUS	TEL SCHRE	IBER MORTON	FOUNDATIO	<u>N</u>		0	4-3357	7627	Page 3
(a) List and desc	ribe the kind(s) of pro	r Tax on Investme perty sold (e.g., real estat stock, 200 shs. MLC Co.	е,	( <b>b)</b> H	ow acquired Purchase		acquired day, yr.)	( <b>d)</b> Dat (mo., d	
	archouse, or common	3100K, 200 3113. WEO 00.		D-	Donation	(11101)		(1110.3) 0	
b SEE ATTACHED	STATEMENT	rs		+-					
C	D 2131 1131 1141	<u>- V</u>	<del></del>	†					
d							<del></del>	<del></del>	
е				1					···
(e) Gross sales price	(f) Depreciation (or allowa		Cost or other basis is expense of sale				Gain or (loss) s (f) minus (ç	))	
a									
_b									
<u>C</u>									
d 172 490	<u> </u>		127 06	-				16	,426.
e 173,489. Complete only for assets showing	a dain in column (h)	and owned by the founds	127,06	3.1		(I) Coino ((	Cal (b) gain a		,420.
Complete only for assets anown	(j) Adjusted	<del></del>	Excess of col. (I)			ol. (k), but	Col. (h) gain r not less than	-0-) or	
(i) F.M.V. as of 12/31/69	as of 12/3		ver col. (I), if any	_		Losses	(from col. (h	))	
8			<del></del>						
<u>b</u>							<del></del>		
d	<del></del>		<del></del>						
e					<del></del>		. —	46	,426.
	CIF	gaın, also enter in Part I, I	no 7	7					
2 Capital gain net income or (net ca	apital loss)   If	(loss), enter -0- ın Part I, I	ine 7		2			46	,426.
3 Net short-term capital gain or (los	•			7 [					
If gain, also enter in Part I, line 8,		5110 1222(0) una (0).		7					
If (loss), enter -0- in Part I, line 8			<del></del>		3		N/A		
Part V. Qualification U	inder Section 4	1940(e) for Reduc	ed lax on Net	Inve	stment In	come			
(For optional use by domestic private	e foundations subject	to the section 4940(a) tax	on net investment ii	ncome.)	•				
If section 4940(d)(2) applies, leave the	his part blank.								
, , , , , , ,	•						1	<del>-</del>	<u>च्</u> चा
Was the foundation liable for the sec			•	riod?			l	Yes	X No
<ul> <li>if "Yes," the foundation does not qual</li> <li>Enter the appropriate amount in</li> </ul>				ntries.					
(a)		(b)	Jordan Making any c	(c)				d) ition ratio	
Base periód years Calendar year (or tax year beginni	na in)   Adjusted	d qualifying distributions	Net value of no		able-use asset	s	(col. (b) divid	ition ratio ded by col.	(c))
2014		30,696			804,44		<u> </u>		38158
2013		43,399			825,16				52594
2012		36,425			762,40				47776
2011		37,477			721,34				51954
2010		35,133			753,65	1.		.0	46617
2 Total of line 1, column (d)						2		<u> 2</u>	<u>37099</u>
3 Average distribution ratio for the	•	-	5, or by the number	of year	S	ì	1	_	
the foundation has been in existe	nce if less than 5 year	S				3_		.0	<u>47420</u>
A. Coloratha makamban at a carba saba		r D V. P F.						720	0.50
4 Enter the net value of noncharitat	Die-use assets for 201	5 from Part X, line 5				4	1	138	<u>,859.</u>
5 Multiply line 4 by line 3						5		35	,037 <u>.</u>
						- <u>-</u> -	i		, <u>, , , , , , , , , , , , , , , , , , </u>
6 Enter 1% of net investment incon	ne (1% of Part I, line 2	?7b)				6			437.
									. –
7 Add lines 5 and 6						7		<u>35</u>	<u>,474.</u>
8 Enter qualifying distributions fron	n Part XII. line 4					8		37	,385.
If line 8 is equal to or greater than		in Dart VI line the and an	mnlata that new	ng o 40/	tov rote	_ <b>o</b>	<u> </u>		, , , , , ,
See the Part VI instructions.	i mie i, Guega uie dox	miraityi, mio iu, and co	וויאופוב נוומו אמרו מצור	iyd I%	idx fale.				
523521 11-24-15	<del> </del>	<del> </del>					Fo	rm <b>990-</b>	<b>PF</b> (2015)

MARTIN SALOMON MORTON AND Form 990-PF (2015) GUSTEL SCHREIBER MORTON FOUNDATION Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions 1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1% of Part I. line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 Credits/Payments: a 2015 estimated tax payments and 2014 overpayment credited to 2015 1,040 b Exempt foreign organizations - tax withheld at source 6b c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld 1,040 7 Total credits and payments. Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here \_\_\_\_\_\_ if Form 2220 is attached 8 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 603 10 603 . Refunded Enter the amount of line 10 to be: Credited to 2016 estimated tax Part VII-A Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? X 1a Х b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? 1c d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 0 • (2) On foundation managers. ► \$ (1) On the foundation. > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4я b If "Yes," has it filed a tax return on Form 990-T for this year? N/A 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either; · By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions)

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

of each state as required by General Instruction G? If "No," attach explanation

Form **990-PF** (2015)

8b

10

<u> </u>	art VII-A   Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► WALTER ANGOFF, TRUSTEE  Telephone no. ► (603)	526		
	Located at ► P.O. BOX 245, NEW LONDON, NH ZIP+4 ►0.	<u> 3257</u>	<u>-02</u>	<u>45</u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	•
40	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	A1-
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank,		Yes	
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country			
P	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	<u> </u>		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	1	Yes	No
12	During the year did the foundation (either directly or indirectly):	$\vdash$	. 63	.40
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			,
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			;
	a disqualified person?			1
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			1
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			1
	(5) Transfer any income or assets to a disqualified person (or make any of either available			;
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			1
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	des	,	
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	`		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
_	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?			·
9	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1c		<u> </u>
_	defined in section 4942(j)(3) or 4942(j)(5)):			ı
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2015?			:
	If "Yes," list the years >,,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			i
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			1
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
	<b>&gt;</b>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?	۸,		,
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after			1
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
4~	Form 4720, to determine if the foundation had excess business holdings in 2015.)  N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4a		<u> </u>
	had not been removed from jeopardy before the first day of the tax year beginning in 2015?	- <u>-</u>		i
	The second second and motivary of the tax year beginning in 2010;	4b		

MARTIN SALOMON MORTON AN	TD .			
Form 950-PF (2015) GUSTEL SCHREIBER MORTON			04-33576	27 Page 6
Part VII-B   Statements Regarding Activities for Which I	Form 4720 May Be I	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y6	s X No	
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indir	ectly,		
any voter registration drive?		Y6	s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	8 X No	
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section			
4945(d)(4)(A)? (see instructions)		Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t	for		
the prevention of cruelty to children or animals?			s X No	i i
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described			1 1
section 53.4945 or in a current notice regarding disaster assistance (see instru	•		N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	•			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		ined		} }
expenditure responsibility for the grant?		7/A □ Ye	s No	1 1
If "Yes," attach the statement required by Regulations section 53.494				}
6a Did the foundation, during the year, receive any funds, directly or indirectly, to			Ī	
a personal benefit contract?	pay premiums on		s X No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	percanal hanafit contract?			5b X
	rer Sundi Denenii Cunii act?		<del>                                     </del>	DU A
If "Yes" to 6b, file Form 8870.	haltar transaction?		s X No	
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Y6		7b
b If 'Yes,' did the foundation receive any proceeds or have any net income attributed Part VIII Information About Officers. Directors. Trust		nagara Highli		/D
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, roundation Ma	inagers, nigniy	<i>'</i>	
List all officers, directors, trustees, foundation managers and their	compensation			
List all officers, all octors, a decodes, foundation managers and after		(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	account, other
WALMED ANOTE	to position	enter -0-)	compensation	allowances
WALTER ANGOFF	TRUSTEE			
PO BOX 245	F 00	15 000		0
NEW LONDON, NH 032570245	5.00	15,000.	0.	0.
		ļ		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(A)	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense account, other
	devoted to position	(C) compensation	and deferred compensation	allowances
NONE				
		<u>                                     </u>		
		<u> </u>		
Total number of other employees paid over \$50,000		<b>.</b>		0
TO SEET THE PROPERTY OF THE PR				U

MARTIN SALOMON MORTON AND Form 990-PF (2015) GUSTEL SCHREIBER MORTON FOU	JNDATION 04-3	357627 Page 7
Part VIII Information About Officers, Directors, Trustees, Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If n	one, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services  Part∤IX-A Summary of Direct Charitable Activities		▶ 0
List the foundation's four largest direct charitable activities during the tax year. Include rel number of organizations and other beneficiaries served, conferences convened, research	levant statistical information such as the	Expenses
	papers produced, etc.	<del></del>
1 <u>N/A</u>		
2		
3		
4		
Part IX-B Summary of Program-Related Investments	1	
Describe the two largest program-related investments made by the foundation during the  N/A	tax year on lines 1 and 2.	Amount
2		

All other program-related investments. See instructions.

Total. Add lines 1 through 3

Form 990-PF (2015) Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes; a Average monthly fair market value of securities 634,878. 1a 115,233. Average of monthly cash balances 1b Fair market value of all other assets 10 750,111. d Total (add lines 1a, b, and c) 1d Reduction claimed for blockage or other factors reported on lines 1a and ٥. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 750. Subtract line 2 from line 1d 3 11,252. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 738,859. 5 Minimum investment return. Enter 5% of line 5 36.943. Part XI | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here 
and do not complete this part.) 36,943. Minimum investment return from Part X, line 6 437 Tax on investment income for 2015 from Part VI, line 5 28 Income tax for 2015. (This does not include the tax from Part VI.) Add lines 2a and 2b 2c C Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 36,506. Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 37,385. Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a Cash distribution test (attach the required schedule) 37,385. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 437. Adjusted qualifying distributions, Subtract line 5 from line 4 36.948. 6

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2015)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

Form 990-PF (2015)

corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2010 not applied on line 5 or line 7  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
2 Undestructed motors, a farty, as of the end of 20 to the activate motor to 20 to 4 to 10					36,506.
3 Excess distributions carryover, if any, to 2015: 3 Excess distributions carryover, if any, to 2015: 3 From 2011 5 From 2011 6 From 2012 6 From 2014 7 Total of line 3s through e  4 Qualifying distributions for 2015 from Part XII, line 4; line 3 strough e  4 Qualifying distributions for 2015 from Part XII, line 4; line 3 strough e  5 Applied to 2015 from from 2014 7 From 2016	2 Undistributed income, if any, as of the end of 2015				
3 Excess distributions carryover, if any, to 2015: 3 Excess distributions carryover, if any, to 2015: 3 From 2011 5 From 2011 6 From 2012 6 From 2014 7 Total of line 3s through e  4 Qualifying distributions for 2015 from Part XII, line 4; line 3 strough e  4 Qualifying distributions for 2015 from Part XII, line 4; line 3 strough e  5 Applied to 2015 from from 2014 7 From 2016	a Enter amount for 2014 only			29,717.	
3 Excess distributions carryover, if any, to 2015; a From 2010 b From 2011 c From 2013 e From 2014 Total of lines 3a through e  4 Qualifying distributions for 2015 from Part XII, line 4 № \$ 37, 385. a Applied to 2014, but not more than line 2a b Applied to 2014, but not more than line 2a b Applied to 2014, but not more than line 2a b Applied to widerfrivited income of prior years ((elcton-required-see instructions) c Treated as distributions out of corpus (Electon-required-see instructions) d Applied to 2015 distributible amount Remaining amount distributed out of corpus (Electon-required-see instructions) d Applied to 2015 distributible amount must be seem in column (a) included to 2015 distributible amount must be seem in column (a) included to 2015 distributions as indicated below: C Corpus Additional or Submard (in the seems emount must be seem in column (a) in the seem of the seem in column as indicated below: C Corpus Additional of Applied (income. Subtract line 4b from line 2b Effect the amount of prior years' undistributed income for 2014. Subtract line 4 Subtract lines 2(4) as it has been previously assessed  4 Subtract lines (2015) Subtract lines 4d and 5 mon line 1. This amount must be distributed in 2016  4 Amounts treated as distributions as under the column as included as distributions are proviously assessed  5 Excess from 2015  5 Excess from 2014	b Total for prior years:		0		1
From 2010 From 2012 From 2012 From 2013 From 2013 From 2014 From 2015 From 2016 From 2017 From 2017 From 2017 From 2018 From 2017 From 2018 From 2018 From 2019 From	3 Excess distributions carryover, if any, to 2015:			<u> </u>	
e From 2012 d From 2014 1 Total of Mines 3a through e 1 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$ 37,385. a Applied to 2014, but not more than hine 2a 2 Applied to 2014, but not more than hine 2a 3 Applied to 2014, but not more than hine 2a 4 Applied to 2015 distributable mount of prorr years (Election required - see instructions) 0. 1 created as distributions out of corpus (Election required - see instructions) 0. 2 distribution express explained to 2015 0. 2 Electric the net total of each column as indicated below: 0 Corpus Add lines 31.4a, and 46 Subtract line 0 Pror years' undistributed income, Subtract line 40 from line 2b 0 Pror years' undistributed income, Subtract line 40 from line 2b 0 Electric the amount of prior years' undistributed income for 2015. Subtract line 40 from line 2b 0 Cell Cell of the	a From 2010	j			1
d From 2013 e From 2014  1 Total of lines 3a through e  4 Qualifying distributions for 2015 from part XII, line 4 the \$\frac{1}{2}\$\$ \$\frac{37}{285}\$\$.  4 Applied to 2014, but not more than line 2a  4 Applied to 10 distributed income of prior years (Election required - see instructions)  4 Applied to 2015 distributable amount e (Election required - see instructions)  4 Applied to 2015 distributable amount e Remaining amount distributed out corpus  5 Excess distributions caryover weighed to 2015 [If an amount applied to 2015 [If an amount applied to 2016]  5 Excess distributions caryover applied to 2015 [If an amount applied to 2015]  6 If the amount applied to 2015 [If an amount applied to 2015]  7 From 10 F	<b>b</b> From 2011				,
e From 2014  1 Total of lines 3a through e  Q.  Qualifying distributions for 2015 from Part XII, line 4: № \$ 37, 385.  Applied to 2014, but not more than line 2a  Applied to undistributed more of prior year's (Election required - see instructions)  Cleation required - see instructions)  Q.  Treated as distributions out of corpus  (Election required - see instructions)  Q.  Applied to 2015 distributable amount  Remaining amount distributed out of corpus  P. Excess distributions carpovive applied to 2015 If an amount appears in column (s), the sume amount must be selven in column (s).  Compa. Add lines 34, 49, and 46 Subtract line 6  Prior year's undistributed income. Subtract line 6  Center the amount of prior years' undistributed income for which a notes of undistributed income for which a note of undistributed income for which a note of undistributed income for which a note of undistributed income for 2014. Subtract line 48 from line 26. Taxable amount - see instr.  Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.  Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.  Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount must be distributed income for 2014. Subtract line 4a from line 2a. Taxable amount must be distributed in 2016  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170((1)(1)(1)(1)(1)(1)(1) of 492((3)(3) (Election may be required - see instructions)  Q.  Excess distributions carryover to 2016.  Subtract lines 7 and 8 from line 6  O. Analysis of line 9:  Excess from 2014  Excess from 2014  Excess from 2014	c From 2012	1	•		1
Total of lines 3a through e	d From 2013				,
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4. Qualifying distributions for 2015 from Part XII, line 4: Ps. 3 77, 385. a Applied to 2014, but not more than line 2a 2 29,717. a Applied to 2014, but not more than line 2a 2 29,717. a Applied to undistributed moome of prior years (felchor required - see instructions) of Treated as distributions out of corpus (Election required - see instructions) of Applied to 2015 distributable amount en Remaining amount distributed out of corpus 5 cases estimational corpure applied amount of Remaining amount distributed out of corpus 5 or some amount must be abone in column (a). It is exame amount must be abone in column (a). It is exame amount must be abone in column (a). It is exame amount in column (a). It is exame amount in column (a). It is exame amount of prior years' undistributed income so that is exame amount of prior years' undistributed income for which a notice of deficiency has been instead of the section 4942(a) tax has been previously assessed 4 substract line 2b or deficiency has been instead of the section 4942(a) tax has been previously assessed 4 substract line 6b from line 6b. Taxable amount - see instructions are undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instructions are undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be constructions are provered to 2015.  8 Excess from 2016	f Total of lines 3a through e	0.			
Part XII, line 4: No. 37.385.  a Appled to 2014, but not more than line 2a by Appled to 2014, but not more than line 2a by Appled to undistributed income of prior years (Election required - see instructions)  d Appled to 100 15 distributable amount  e Remaining amount distributed out of corpus  5 excess distributions carryower applied to 2015  5 excess distributions carryower applied to 2015  6 excess form 2011  Excess from 2011  De Excess from 2011  Excess from 2014					
a Appled to 2014, but not more than line 2a b Appled to undistributed micome of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Appled to 2015 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carrywe apple to 2015 iff an immonit appears in column (a), the same smooth must be desired as the state of the state	· · · · · · · · · · · · · · · · · · ·				
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years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2015 distributable amount e Remaining amount distributed out of corpus c Excess distributions carryover applied to 2015  C Excess distributions carryover applied to 2015  O .  O .  O .  O .  O .  O .  O .  O					· · · · · · · · · · · · · · · · · · ·
c Treated as distributions out of corpus ([Election required - see instructions) d Applied to 2015 distributable amount e Remaining amount distributed out of corpus 5 Excess distribution carryover applied to 2015 0 . 5 Excess distribution carryover from 2010 not applied to 1,000 in the 5 or line 7 of 4942(g) (Election may be reduced as distributed income for 2014. Subtract line 4b from line 2b c Center the amount of prior years' undistributed income for on which it is excited in the 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instruct lines 4d and 5 from line 1. This amount must be distributed in acome for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016 Amount See and as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(F) or 4942(g)) (Election may be required - see instructions)  8 Excess distributions carryover from 2010 not applied on line 5 or line 7  Packes distributions carryover from 2016. Subtract lines 7 and 8 from line 6a  O Analysis of line 9:  A Excess from 2011 b Excess from 2014 c Excess from 2014 d Excess from 2014 d Excess from 2014			0.		
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5 Excess distributions carryover applied to 2015 (find amount) dich be serve amount must be shown in column (a))  6 Enter the net total of each column as indicated below:  a Corpus Add hess 31, 40, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 4b Prior years' undistributed income or which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  5 Butract line 6b from line 6b. Taxable amount - see instructions  6 Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instructions  6 Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions to distributed in 2016  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Electron may be required - see instructions)  8 Excess distributions carryover from 2010 not applied on line 5 or line 7  9 Excess distributions carryover from 2016. Subtract line 9:  a Excess from 2011  b Excess from 2012  c Excess from 2014  c Enter the net total of each column as indicated by section 170(b) (1)(F) or 4942(a)(a) (Electron may be required - see instructions)  8 December 10 De	· · ·	0.			7,000
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indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed moment for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instructions undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2010 not applied on line 5 or line 7 Excess distributions carryover to 2016. Subtract lines 9; a Excess from 2011 b Excess from 2011 b Excess from 2012 c Excess from 2014	(if an amount appears in column (d), the same amount				•
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be distributed in 2016  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2010 not applied on line 5 or line 7  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014	f Undistributed income for 2015. Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2010 not applied on line 5 or line 7  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014	lines 4d and 5 from line 1. This amount must				' 
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may be required - see instructions)  8 Excess distributions carryover from 2010 not applied on line 5 or line 7  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014	corpus to satisfy requirements imposed by				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014	section 170(b)(1)(F) or 4942(g)(3) (Election				
not applied on line 5 or line 7  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014	may be required - see instructions)	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014	8 Excess distributions carryover from 2010				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014	not applied on line 5 or line 7	0.			
0 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014	9 Excess distributions carryover to 2016.				
0 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014	Subtract lines 7 and 8 from line 6a	0.			
a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014	Analysis of line 9:				
b Excess from 2012 c Excess from 2013 d Excess from 2014		1			'
c Excess from 2013 d Excess from 2014					
d Excess from 2014	<del></del>				
					· 
	e Excess from 2015				

MARTIN SALOMON MORTON AND Form 990-PF (2015) GUSTEL\_SCHREIBER MORTON FOUNDATION 04-3357627 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5) Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (a) 2015 (b) 2014 (c) 2013(d) 2012 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon; a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV' Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here - if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: WALTER ANGOFF, TRUSTEE, (603) 526-7448 P.O. BOX 245, NEW LONDON, NH 032570245 b The form in which applications should be submitted and information and materials they should include: SEE STATEMENT ATTACHED c Any submission deadlines: SEE STATEMENT ATTACHED d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: SEE STATEMENT ATTACHED

Supplementary Information (continued)

Form 990-PF (2015)

Part XV

GUSTEL SCHREIBER MORTON FOUNDATION

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3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation status of Purpose of grant or contribution show any relationship to Amount any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year BUNKER HILL COMMUNITY COLLEGE FOUNDATION 3,000. WILMOT BANDSTAND COMMITTEE-911 PLAQUE 250. ADAPTIVE RESPITE & THERAPUTIC SVCS THERAPUTIC ART 204 BAKER ROAD PROGRAMS FOR CHILDREN 1.500. NORTH SUTTON, NH 03260 WITH SPECIAL NEEDS BSO-YOUTH CONCERT SERIES 2,000. AMERICAN JEWISH HISTORICAL SOCIETY 101 NEWBURY STREET BOSTON MA 02116-3062 1.000. SEE CONTINUATION SHEET(S) **▶** 3a 30,250. **b** Approved for future payment NONE Total

Part XVI-A **Analysis of Income-Producing Activities** 

Form 990-PF (2015)

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
•	(a) Business	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion	Amount	function income
a					
b					
c					
d		<del></del>			
e			1	<del></del>	<del></del>
g Fees and contracts from government agencies				<del> </del>	<del></del>
2 Membership dues and assessments			<b>!</b>		
3 Interest on savings and temporary cash					
investments	1		}		22.
4 Dividends and interest from securities		<del></del>		<del></del>	12,748.
5 Net rental income or (loss) from real estate:	,	Face in a dispose	1,2,		127,100
a Debt-financed property			<u> </u>		
b Not debt-financed property		· · · · · · · · · · · · · · · · · · ·	<del> </del>		
6 Net rental income or (loss) from personal			<del> </del>		
property					
7 Other investment income		<del></del>	<del> </del> -	<del></del>	<u></u>
			├	<del> </del>	
8 Gain or (loss) from sales of assets other			1		46,426.
than inventory			├		40,440.
9 Net income or (loss) from special events			├		
10 Gross profit or (loss) from sales of inventory			<del> </del>		
11 Other revenue:					
å			├		
b			├		
<u> </u>			├		
<u> </u>			<del> </del>		<del></del>
e		0.		0.	59,196.
12 Subtotal. Add columns (b), (d), and (e)	·	<u> </u>	<u> </u>	<del></del>	
13 Total. Add line 12, columns (b), (d), and (e)				13	39,190.
(See worksheet in line 13 instructions to verify calculations.)		<del></del>		<del></del>	
Part XVI-B Relationship of Activities to	the Acc	omplishment of Ex	emp	t Purposes	
Line No. Explain below how each activity for which incom	e is reported	in column (e) of Part XVI-A	contri	outed importantly to the accor	nolishment of
the foundation's exempt purposes (other than b				outed importantly to the door	inplication of
3 THE INCOME EARNED IS US			EA	REAS OF EDUCA	TION.
MEDICAL SCIENCE AND SER					
RELIGIOUS PLURALISM AND					
MADE SOLELY TO ENTITIES					
AND WHICH ARE EXEMPT UN					
CODE.					
4 THE INCOME EARNED IS US	ED PRI	MARILY IN TH	EA	REAS OF EDUCA	TION,
MEDICAL SCIENCE AND SER	VICES,	CHILDREN'S	SER	VICES AND ACT	IVITIES,
RELIGIOUS PLURALISM AND	THE F	INE ARTS. I	N A	LL CASES, THE	GRANTS ARE
MADE SOLELY TO ENTITIES	WHICH	ARE ORGANIZ	ED	FOR CHARITABL	E PURPOSES
AND WHICH ARE EXEMPT UN	DER SE	CTION 501(C)	(3)	OF THE INTER	NAL REVENUE
CODE.					· <del></del>

## MARTIN SALOMON MORTON AND

Form 990-PF (2015)

GUSTEL SCHREIBER MORTON FOUNDATION

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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	•			g with any other organization		on 501(c) of		res	NO
				7, relating to political organ	iizations?		7		는 취
	s from the reporting found:	ation to a noncharitat	ble exempt org	anization of:				:	الأحيياج
(1) Cash							1a(1)		<u>X</u>
(2) Othe							1a(2)	, <del>* '</del>	<u>X</u>
<b>b</b> Other tra							1	1. 1	الشيك
• •	s of assets to a noncharital						1b(1)		X
• •	chases of assets from a no	•	rganization				1b(2)		<u>X</u> _
• •	tal of facilities, equipment,						1b(3)		<u>X</u> _
	nbursement arrangements						1b(4)		X X X X
• •	ns or loan guarantees						1b(5)		<u>X</u>
	ormance of services or me						1b(6)		<u>X</u> _
-	of facilities, equipment, ma	•		=			1c		_ <u>X</u> _
				dule. Column (b) should alv				ets,	
				d less than fair market valu	ie in any transaction	or sharing arrangement,	show in		
	d) the value of the goods,				(4) -				
8) Line no	(b) Amount involved	(c) Name of		exempt organization	(0) Description	of transfers, transactions, and	sharing arra	angeme	nts
		<del> </del>	N/A		<del></del>				
		<del> </del>							
		<del></del>							
		<del> </del>			<del></del>	<del></del>			
		<del> </del>							
		<del></del>	<del></del>		<del></del>				
		<del> </del>			<del></del>				
		<del> </del>		<del></del>					
		<del></del>		···	<del></del>				
	<del></del>				<del> </del>				
		ļ <u>-</u>			<del></del>				
		<u> </u>	<del></del>						
				or more tax-exempt organiz	zations described	r	<b>—</b>		٦
	n 501(c) of the Code (other	• •	(3)) or in secti	on 527?		L	Yes	X	No
b If Yes, c	complete the following sche		<del></del>		r	<del></del>	<del></del>		
	(a) Name of org	janization		(b) Type of organization		(c) Description of relations	ship		
	N/A				,				
	<del></del>								
1									
	r penalties of perjury I seclare to relief, it is true, corest, and son	that I have examined this rolete Declaration of pre		gaccompanying schedules and taxpayer) is based on all inform		han any knowledge	ay the IRS di		
Sign   Here				Lala		sh	turn with the lown below (s		
		Y	<b>I</b>	1/1/2017	TRUSTE	<u>E</u>	X Yes	L	J No I
Sig	nature of efficer of trustee		7——	Daté '	Title				===
	Print/Type preparer's na		Preparer's sig	gnature	Date	Check if PTIN			
Daid	ELISABETH	H KFOURY	Elisabo	CARROLLA		self- employed			
Paid	CPA		ELISAB	ETH H KROUR	12/06/16		00045		
Preparer	Firm's name <b>EAR</b>	LENE D BA	KERMAN	CPA /		Firm's EIN ► 22-2	67448	80	
Use Only	<del></del>	<del></del>			<del></del>	<u> </u>			
	Firm's address ► 86					_		_	
	l NO	RTH ANDOV	ER, MA	<u>01845-6139</u>		Phone no. 978-6			
						F	orm <b>990</b>	-PF	(2015)

Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (c) Date acquired (d) Date sold (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) 1a 382.263 AMERICAN AMCAP 05/27/0304/14/16 P 362.845 AMERICAN CAP INC BUILDER P 02/03/16 c 174.429 AMERICAN CAP INC BUILDER 04/14/16 P d 86.311 AMERICAN CAP INC BUILDER P 04/18/16 e 83.724 AMERICAN CAP INC BUILDER P 07/19/16 f 271.887 AMERICAN GW FD OF AMERICAN F2 P 02/16/16 g 121.773 AMERICAN GW FD OF AMERICAN F2 P 04/18/16 h 118.793 AMERICAN GW FD OF AMERICAN F2 P 06/23/16 1 58.357 AMERICAN GW FD OF AMERICAN F2 P 07/19/16 56.741 AMERICAN GW FD OF AMERICAN F2 P 09/30/16 01/27/16 807.35 AMERICAN WA MUTUAL F2 P 256.814 DAVIS REAL ESTATE P 01/27/16 m 481.232 OAKMARK INTERNATIONAL P 04/18/16 n 238.55 OAKMARK INTERNATIONAL 06/28/16 P 0 115.42 OAKMARK 09/30/16 INTERNATIONAL P (g) Cost or other basis (h) Gain or (loss) (f) Depreciation allowed (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 10,000. 6,827. 3,173. a 20,000 17,587. 2,413. b 1,545. 10,000. 8,455. C 5,000 4,184. 816. d 942. 5,000. 4,058. е 10,000. 6,429. 3,571. 2,121. 2,879 5,000. g 2,191. 5,000. 2,809. h 2,500. 1,380. 1,120. 2,500. 1,342. 1,158. 29,000 23,099 5,901. 8,886 7,330. 1,556. 10,000. 9,764 236. m 4,840. 5,000. 160. ก 2,500. 2,342 158. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (1), if any 3,173. a 2,413. b 1,545. C 816. d 942. е 3,571. f 2,121. g 2,191. h 1,120. 1,158. 5,901. 1,556. 236. m 160. n 158. { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

OFFICE COMPONIE	70000 TOT TEX OIL HITTOGENOUS HITTOGENO				
(a) List an	d describe the kind(s) of property sol crick warehouse; or common stock, 2	d, e.g., real estate,	(b) How acquired P - Purchase	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 224 VANGUARD R		00 5/15. WLG GO.	D - Donation P	(1110., day, y1.)	01/27/16
	ETT ETF EN ASSET CORE PLU	'S RDT	P		07/19/16
	ASSET CORE PLUS		P	<del> </del>	09/30/16
	SE EMERGING MARK		P		09/30/16
e COMPUTER			P		09/30/16
f CAPITAL GAINS	DIVIDENDS				
g					
_h		<del></del>			
				<b></b>	<u> </u>
<del></del>					
<u>k</u>	<del> </del>				<del> </del>
_ <del></del>		·		<del> </del>	<del> </del>
m n					<del> </del>
_ <del>''</del>	<del></del>				<del>                                     </del>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(e) (	) Gain or (loss) blus (f) minus (g)	
a 17,002.	<u> </u>	15,985.			1,017.
b 2,500.		2,437.			63.
c 2,500.		2,435.			65.
d 2,526.		2,746.			-220.
<u>e</u>		135.			-135.
f 18,575.					18,575.
9	<del> </del>		<del></del>	<del></del>	<del></del>
<u>h</u>					
1				<del></del>	<del></del>
 k					
<u> </u>			<del></del>		
m					
n					
0					
Complete only for assets shown	ng gain in column (h) and owned by			sses (from col. (h)	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (1) over col. (1), 1f any	but n	of col. (h) gain ove lot less than "-0-")	
<u>a</u>					1,017.
<u>b</u>					63.
<u>c</u>					65. -220.
d e				<del></del>	-135.
<u> </u>			· <del></del>		18,575.
g					
h					
1					
<u> </u>					
<u>k</u>					<del></del>
<u> </u>					
<u>m</u>			<del></del>		
<u>n</u> o	<del></del>				
<u> </u>	I	L			
2 Capital gain net income or (net ca	1 11 (1000), 011101		2		46,426.
3 Net short-term capital gain or (lo If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line		d (6):	2	N/A	
(),	<del></del>		J i	TA \ \_	

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
	Or Substantial Contributor	100.00.0		
COLBY-SAWYER COLLEGE			GENERAL EDUCATION	
541 MAIN STREET			PURPOSES	
NEW LONDON, NH 03257			<del></del>	1,000.
FRIENDS OF ISRAEL DEFENSE FORCES			SUPPORT SCHOLARSHIP	
1430 BROADWAY			FUND	
NEW YORK, NY 10018				2,000,
HOLOCAUST MUSEUM OF SW FLORIDA			EDUCATIONAL ACTIVITIES	
4760 TAMIAMI TRAIL			OF THE MUSEUM	
NAPLES, FL 341033025			REGARDING THE	3.000.
JUDGE BAKER CHILDREN'S CENTER			HOLOCAUST SUPPORT OF THE	3,000.
53 PARKER HILL AVE			MANVILLE SCHOOL'S	
BOSTON, MA 02120-3225			EDUCATIONAL PROGRAM	
			FOR CHILDREN WITH	
			SPECIAL NEEDS	2,500.
MCCARTHY FUND			SUPPORT FOR THE	·
PO BOX 770001			MCCARTHY FUND THAT	
CINCINNATI, OH 45277-0053			PROVIDES SCHOLARSHIP	
	1		SUPPORT TO POTENTIAL	
	<del> </del>		HIGH SCHOOL TEACHERS	1,000.
NEW LONDON BARN PLAYHOUSE			GENERAL SUPPORT FOR	
84 MAIN STREET			THE SUMMER THEATRE	
NEW LONDON, NH 03257			ACTIVITIES OF THE	
•			PLAYHOUSE	2,000,
VILNA SHUL: BOSTON CENTER FOR JEWISH				
CULTURE, INC.				2,000.
WONDER WORK				
		<del></del>		3,000.
YAD VASHEM			GENERAL SUPPORT FOR	
500 FIFTH AVENUE, 42ND FLOOR			EDUCATIONAL AWARENESS	
NEW YORK, NY 101104299			RELATING TO THE	
			HOLOCAUST	2,000.
KEARSAGE HOLOCAUST PROGRAM				
				2,000.
Total from continuation sheets				22 500.

MARTIN SALOMON MORTON AND

GUSTEL SCHREIBER MORTON FOUNDATION 04-3357627 Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation status of recipient Purpose of grant or contribution Amount Name and address (home or business) KEARSARGE AREA COUNCIL ON AGING 1.000. LETERACY COUNCIL GULF COAST 1,000, Total from continuation sheets

FORM 990-PF INTERES	ST ON SAVING	GS AND TEMPOR	ARY CASH IN	VESTMENTS	STATEMENT
SOURCE		(A) REVENUE PER BOOK		(B) IVESTMENT ICOME	(C) ADJUSTED NET INCOME
MORGAN STANLEY SMITH	H BARNEY		22.	22.	
TOTAL TO PART I, LIN	NE 3		22.	22.	
FORM 990-PF	DIVIDENDS	AND INTEREST	FROM SECUR	ITIES	STATEMENT
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST MENT INCOM	· -
AMERICAN AMCAP F2	4,163.	4,163.	0.	(	).
AMERICAN CAP INC BUILDER F2 AMERICAN GW FUND	2,493.	0.	2,493.	2,493	3.
OF AMERICAN F2 AMERICAN WA MUTUAL	6,327.	5,704.	623.	623	3.
F2	3,627.	2,632.	995.	995	
BARON ASSET INSTL	3,293.	3,293.	0.		).
DAVIS REAL ESTATE EATON VANCE GLOBAL	66.	0.	66.		
MACRO ABSOLUTE ISHARES S&P VAL	749.	0.	749.	749	
ETF LOOMIS SAYLES BOND	1,097.	0.	1,097.	1,097	
INST OAKMARK	815.	505.	310.	310	).
INTERNATIONAL VANGUARD FTSE	4,214.	2,278.	1,936.	1,936	5.
EMERGING MARKETS	1,975.	0.	1,975.	1,975	5.
VANGUARD REIT ETF VANGUARD SMALL CAP	246.	0.	246.	<u> </u>	
GROWTH INDEX WESTERN ASSET CORE	467.	0.	467.	467	7.
PLUS BD I	1,791.	0.	1,791.	1,791	. <b>.</b>
TO PART I, LINE 4	31,323.	18,575.	12,748.	12,748	3.

FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT 3					
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME						
EARLENE D BAKERMAN, CPA	4,200.	2,100.						
TO FORM 990-PF, PG 1, LN 16B	4,200.	2,100.		2,100.				
FORM 990-PF	TAX	ES	STATEMENT					
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITAB PURPOSE				
EXCISE TAX	1,163.	0.			0.			
TO FORM 990-PF, PG 1, LN 18 =	1,163.	0.			0.			
FORM 990-PF	OTHER E	XPENSES	S	TATEMENT	5			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITAB PURPOSE				
MASS FILING FEE INVESTMENT MANAGEMENT FEES WIRE SERVICE FEE	35. 3,413. 25.	0. 3,413. 25.		3	35. 0. 0.			
TO FORM 990-PF, PG 1, LN 23	3,473.	3,438.		3	35.			
<del></del>		UELD EOD TMU	STMENT S	TATEMENT	6			
FORM 990-PF DEPRECIATION OF	ASSETS NOT	HELD FOR INVI		INIEMENI				
	COST OR	ACCUMULATED DEPRECIATION		FAIR MARKE VALUE				
	COST OR	ACCUMULATED		FAIR MARKE VALUE				

FORM 990-PF OTHER	INVESTMENTS		STATEMENT 7		
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE		
LOOMIS SAYLES BOND FUND	FMV	14,068.	14,523.		
EATON VANCE GLOBAL MACRO ABSOLUTE	FMV	15,585.	13,714.		
DAVIS REAL ESTATE CLASS Y	FMV	0.	0.		
BARON ASSET INSTL	FMV	31,133.	34,601.		
OAKMARK INTERNATIONAL	FMV	66,215.	70,686.		
VANGUARD FTSE EMERGING MARKETS	<b>FM</b> V	57,717.	52,983.		
AMERICAN GW FD OF AMERICAN F2	FMV	24,932.	46,461.		
AMERICAN WA MUTUAL F2	FMV	24,381.	34,640.		
VICTORY GLOBAL RES Y (FORMERLY RS	FMV				
GLOBAL NATURAL RES Y)		15,981.	10,312.		
VANGUARD REIT ETF	FMV	0.	0.		
AMERICAN AMCAP F2	FMV	35,139.	54,007.		
AMERICAN CAP INC BUILDER F2	FMV	42,682.	51,857.		
VANGUARD SMALL CAP GROWTH INDEX	FMV	56,703.	54,915.		
WESTERN ASSET CORE PLUS BD I	FMV	50,338.	51,674.		
ISHARES S&P 500 VAL ETF	FMV	53,871.	62,578.		
DISCIPLINE AND DIVERSIFICATION, LLC	COST	95,719.	100,661.		
TOTAL TO FORM 990-PF, PART II, LINE	13	584,464.	653,612.		

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990-PF

Current Year Deduction	31.	300.	. 89	399.		,											
Current Sec 179				0												-	
Accumulated Depreciation	494.	812.	970.	2,276.		2,276.	0.	970.		1,637.	450.		-		1		
Basis For Depreciation	525.	1,562.	1,173.	3,260.		3,260.	0.	1,173.	2,087.								0
Reduction In Basis		1	a de la companya de l	0		0	0	0.	• 0								
Bus % Excl	:			İ	;		-	i	!			1	4	!			
Unadjusted Cost Or Basis	525.	1,562.	1,173.	3,260.		3,260.	0	1,173.	2,087.	1					1		
No No	17	17.	17	,	! !				Ì		:	;		!	!	-	
Lıfe	5.00	5.00	5.00			 	,	1 1	ı	\$	:	{	h 1 1 2 4	ļ ·	i }		
Method	200B	200DB	200DB	ı				1	1		1	:	1	1		!	
Date Acquired	032111200DB5.0	053014200DB5.0	110411200DB5.0					1			<b>a</b>	!	1				
Description	SCANNER	4COMPUTER	!	* TOTAL 990-PF PG 1 DEPR	CURRENT ACTIVITY	BEGINNING BALANCE	ACQUISITIONS	DISPOSITIONS	ENDING BALANCE ENDING ACCUM DEPR	LESS DISPOSITIONS	ENDING BOOK VALUE						
Asset	7	7	0	,	1		1			1	i i		1				528102

04-01-15

(D) - Asset disposed

\* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction