

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 10-01-2015 , and ending 09-30-2016

Name of foundation Endowment For Health Inc		A Employer identification number 02-0512290	
Number and street (or P O box number if mail is not delivered to street address) One Pillsbury Street No 301		Room/suite 	
City or town, state or province, country, and ZIP or foreign postal code Concord, NH 03301		B Telephone number (see instructions) (603) 228-2448	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 80,290,989		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	60,690	60,690		
	4 Dividends and interest from securities	875,432	875,432		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	-1,036,628			
	b Gross sales price for all assets on line 6a 8,957,461				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	-100,506	936,122	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	267,150	0	0	267,150
	14 Other employee salaries and wages	366,081	0	0	366,081
	15 Pension plans, employee benefits	159,230	0	0	153,295
	16a Legal fees (attach schedule).	1,520	0	0	1,520
	b Accounting fees (attach schedule).	18,410	0	0	19,809
	c Other professional fees (attach schedule)	243,820	151,694	0	83,725
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	117,237	0	0	45,898
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	50,157	0	0	50,432
	21 Travel, conferences, and meetings.	48,002	0	0	47,656
	22 Printing and publications	10,156	0	0	10,156
	23 Other expenses (attach schedule).	62,521	0	0	63,047
	24 Total operating and administrative expenses. Add lines 13 through 23	1,344,284	151,694	0	1,108,769
	25 Contributions, gifts, grants paid	2,551,773			2,417,912
	26 Total expenses and disbursements. Add lines 24 and 25	3,896,057	151,694	0	3,526,681
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-3,996,563			
	b Net investment income (if negative, enter -0-)		784,428		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	78,227	131,333	131,333
	2	Savings and temporary cash investments	2,913,144	1,468,483	1,468,483
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____	8,624		
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ 1,350,000 Less allowance for doubtful accounts ▶ _____ 0	1,350,000	1,350,000	1,350,000
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	38,792	37,630	37,630
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)	8,293,336	8,875,645	8,875,645
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	65,219,532	68,425,606	68,425,606
	14	Land, buildings, and equipment basis ▶ _____ 124,741 Less accumulated depreciation (attach schedule) ▶ _____ 124,741			
Liabilities	15	Other assets (describe ▶ _____)	2,292	2,292	2,292
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	77,903,947	80,290,989	80,290,989
	17	Accounts payable and accrued expenses	125,766	213,094	
	18	Grants payable	1,028,493	1,321,820	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	1,154,259	1,534,914	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	76,749,688	78,756,075	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	76,749,688	78,756,075	
	31	Total liabilities and net assets/fund balances (see instructions)	77,903,947	80,290,989	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	76,749,688
2	Enter amount from Part I, line 27a	2	-3,996,563
3	Other increases not included in line 2 (itemize) ▶ _____	3	6,002,950
4	Add lines 1, 2, and 3	4	78,756,075
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	78,756,075

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	Publicly Traded Securities	P		
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 8,957,461		9,994,089	-1,036,628
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			-1,036,628
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-1,036,628
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	3,916,307	83,003,573	0 047182
2013	3,235,846	84,041,672	0 038503
2012	3,273,618	78,734,365	0 041578
2011	2,409,877	75,432,695	0 031947
2010	4,077,475	77,991,413	0 052281

2 Total of line 1, column (d).	2	0 211491
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 042298
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	77,188,237
5 Multiply line 4 by line 3.	5	3,264,908
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	7,844
7 Add lines 5 and 6.	7	3,272,752
8 Enter qualifying distributions from Part XII, line 4.	8	3,526,681

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

20,823

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 12,979 **Refunded** ▶

1

7,844

2

0

3

7,844

4

0

5

7,844

7

20,823

8

9

10

12,979

11

0

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>			No
1b				No
c	Did the foundation file Form 1120-POL for this year?			No
1c				No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	Yes	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NH _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 2 .	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>www.endowmentforhealth.org</u>	13	Yes	
14	The books are in care of ▶ <u>Susan Fulton</u> Telephone no ▶ <u>(603) 228-2448</u> Located at ▶ <u>One Pillsbury Street Suite 301 Concord NH</u> ZIP+4 ▶ <u>03301</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐ 1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015). ☐ 3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☒ Yes ☐ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5b ☒ Yes Organizations relying on a current notice regarding disaster assistance check here. ▶			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d) </i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? 7b ☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
Karen Ager One Pillsbury Street Suite 301 Concord, NH 03301	Director of Communic 37 50	87,276	31,934	0
Kim Firth One Pillsbury Street Suite 301 Concord, NH 03301	Program Director 37 50	88,792	26,151	0
Kelly Laflamme One Pillsbury Street Suite 301 Concord, NH 03301	Program Director 37 50	91,500	10,083	0
Cheryl Dempsey One Pillsbury Street Suite 301 Concord, NH 03301	Administrative Manag 37 50	63,000	17,426	0
Total number of other employees paid over \$50,000. ▶				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Prime Buchholz 273 Corporate Drive Portsmouth, NH 03801	Investment Advisor	93,505

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 Staff working to collaborate with community partners to ensure the healthy development of children and improving the behavioral health of children and their families in NH to solve complex social problems by convening stakeholders, providing technical and policy expertise, and supporting and expanding communication about issues	209,342
2 Staff working to collaborate with community partners to advance health and equity for racial, ethnic and language minorities in NH to solve complex social problems by convening stakeholders, providing technical and policy expertise, and supporting and expanding communication about issues	157,324
3 Staff working to collaborate with community partners to build health policy capacity in NH to solve complex social problems by convening stakeholders, providing technical and policy expertise, and supporting and expanding communication about issues	122,592
4 Staff working to collaborate with community partners to ensure the health and dignity of elders in NH to solve complex social problems by convening stakeholders, providing technical and policy expertise, and supporting and expanding communication about issues	109,657

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	76,591,757
b	Average of monthly cash balances.	1b	421,935
c	Fair market value of all other assets (see instructions).	1c	1,350,000
d	Total (add lines 1a, b, and c).	1d	78,363,692
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	78,363,692
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,175,455
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	77,188,237
6	Minimum investment return. Enter 5% of line 5.	6	3,859,412

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,859,412
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	7,844
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	7,844
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	3,851,568
4	Recoveries of amounts treated as qualifying distributions.	4	159,466
5	Add lines 3 and 4.	5	4,011,034
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	4,011,034

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	3,526,681
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,526,681
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	7,844
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,518,837

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				4,011,034
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			3,180,896	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 3,526,681				
a Applied to 2014, but not more than line 2a			3,180,896	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				345,785
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				3,665,249
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				

3

Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Endowment for Health Inc
One Pillsbury Street Suite 301
Concord, NH 03301
(603) 228-2448

b

The form in which applications should be submitted and information and materials they should include

Call 603-228-2448 for grant application or see the Endowment's website www.endowmentforhealth.org

c

Any submission deadlines

Various dates depending on type of grant see application for details

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Projects must benefit the citizens of New Hampshire and be health related. Recipients must be 501(c)(3) organizations or municipalities. See application guidelines for additional restrictions

Form 990-PF (2015)

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	2,417,912
b Approved for future payment See Additional Data Table				
Total			3b	973,254

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2017-01-31 Date	***** Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name Barbara J McGuan CPA	Preparer's Signature	Date 2017-01-31	Check if self-employed ☐	PTIN P00219457
	Firm's name ☐ Berry Dunn McNeil & Parker LLC			Firm's EIN ☐ 01-0523282	
	Firm's address ☐ PO Box 1100 Portland, ME 041041100			Phone no (207) 775-2387	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Orville Fitch	Vice Chair 2 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Randy Foose	Secretary 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Margaret Franckhauser	Board Chair 3 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Keith Hamson	Past Director 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Jody Hoffer Gittell	Director 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Yvonne Goldsberry	President 37 50	175,000	29,541	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Steve Lawlor	Director 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Kathleen Murphy	Director 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Amanda Osmer	Director 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Mana Padin	Director 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Ann Peters	Past Director 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Bnan Presti	Director 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Cindy Rosenwald	Director 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Marshall Rowe	Treasurer 3 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Adnenne Rupp	Director 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Jackie Sparks	Director 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
John Wallace	Director 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Sue Fulton	Chief Financial Officer 37 50	92,150	35,449	0
One Pillsbury Street Suite 301 Concord, NH 03301				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Southern New Hampshire Planning Commission 438 Dubuque St Manchester, NH 03102	N/A	PC	(FY14) Complete Streets in NH - A Toolkit for Cities and Towns - To develop and publish a toolkit and a resource guide for how to implement Complete Streets at the community level	10,000
New Hampshire Legal Assistance 117 North State Street Concord, NH 03301	N/A	PC	(FY15) New Hampshire Legal Assistance Youth Law Project - To provide civil legal services and engage in systemic advocacy for low-income delinquent and Child in Need of Services (CHINS) youth to ensure that they receive mental health, educational, and other services they need to prevent delinquent behavior and involvement with the juvenile system	50,000
Trustees of Dartmouth College Office of Sponsored Projects 11 Rope Ferry Road 6210 Hanover, NH 037551404	N/A	PC	(FY15) Developing NH Workforce Capacity in Child Parent Psychotherapy to Mitigate the Impact of Toxic Stress in Young Children - To increase NH's capacity to meet the needs of infants and young children whose healthy brain development is seriously compromised by exposure to violence by supporting train-the-trainer certification in Child Parent Psychotherapy to institutionalize this highly effective evidence-based practice	30,000
University of New Hampshire College Road Durham, NH 03824	N/A	PC	(FY15) NH Workforce Development Network Phase II - To improve the quality, consistency, and efficiency of the behavioral health service delivery system for children, adolescents and their families and to create a foundation for training the children's behavioral health workforce, by formalizing the current Children's Behavioral Health Collaborative (CBHC) Workforce Development Network and by implementing recommendations from the Readiness Assessment NH WD Infrastructure Feasibility Study	80,513
Early Learning New Hampshire 2 Delta Drive Concord, NH 03301	N/A	PC	(FY15) Core Support to Spark NH - To strengthen the early childhood field's shared identity by providing core operating support to Spark NH	50,000
Total ▶ 3a				2,417,912

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of New Hampshire College Road Durham, NH 03824	N/A	PC	(FY15) Creating a Comprehensive Strategic Plan for Children and their Families Phase II - To support the development of a comprehensive plan for the health and well-being of NH children and families by facilitating a working group to create goals and strategies, and providing the working group with research on current NH programs and services for children and families, as well as research on similar planning efforts used by other entities	23,886
Maine Association of Area Agencies on Aging PO Box 5415 Augusta, ME 04332	N/A	PC	(FY15) Tri-State Learning Collaborative on Aging - To advance a regional approach to addressing the challenges and opportunities presented by an aging Northern New England by providing learning opportunities, facilitating opportunities for networking and encouraging cross-sector collaboration among municipal, policy, advocacy and business leaders working across Maine, New Hampshire and Vermont	35,014
University of New Hampshire College Road Durham, NH 03824	N/A	PC	(FY15) Collective Impact for Elder Health - Action Plan Development - To advance a regional approach to addressing the challenges and opportunities presented by an aging Northern New England by providing learning opportunities, facilitating opportunities for networking and encouraging cross-sector collaboration among municipal, policy, advocacy and business leaders working across Maine, New Hampshire and Vermont	1,000
Brandeis University 415 South Street MS 116 Waltham, MA 02453	N/A	PC	(FY15) Implementing the Culturally Effective Organization Framework at MCHC - To enhance the capacity of Manchester Community Health Center to advance a Center of Excellence in Culturally Effective Care through technical assistance and support to document data and best practices to advance health equity, and to develop a plan and tools for dissemination of the model to internal and external audiences	19,613
Massachusetts Immigrant and Refugee Advocacy Coalition 146 Lowell Street Manchester, NH 03104	N/A	PC	(FY15) Immigrant Integration Initiative Community of Practice - To develop a strong field for Immigrant Integration in New Hampshire by convening practitioners for peer-to-peer learning, training, and technical assistance via a Community of Practice	34,789
Total ▶ 3a				2,417,912

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Foundation for Healthy Communities 125 Airport Road Concord,NH 03301	N/A	PC	(FY15) NH Health & Equity Partnership - To promote knowledge of and action to address the root causes of health inequities in NH by building the capacity of the NH Health & Equity Partnership, through a collective impact approach to foster societal understanding and will, to engage broad stakeholder support, to leverage funding, and to strengthen organizational effectiveness	73,529
Bhutanese Community of New Hampshire (BCNH) 510 Chestnut Street Manchester,NH 03101	N/A	PC	(FY15) Bhutanese Women's Leadership Project - To increase representation of Bhutanese women in leadership positions in the community	34,160
Emerging Leaders in Communities of Color PO Box 614 Manchester,NH 03102	N/A	PC	(FY15) Emerging Leaders in Communities of Color Leadership Program - The Emerging Leaders in Communities of Color Leadership Program will strengthen NH's diverse communities by developing individuals of color with the necessary skills to effectively participate in community leadership roles and promote collective impact within communities of color	22,500
New Hampshire Center for Nonprofits 84 Silk Farm Road Suite 1 Concord,NH 03070	N/A	PC	(FY15) Sustaining the NH Center for Nonprofits - To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	15,000
Bi-State Primary Care Association 525 Clinton Street Bow,NH 03304	N/A	PC	(FY15) Health Policy and Value-Based Payment Initiative - To strengthen capacity of primary care providers to participate in Medicaid Care Management system and promote integrated care delivery	83,023
Total ▶ 3a				2,417,912

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Concord School District 38 Liberty Street Concord,NH 03301	N/A	PC	(FY15) Acculturation, Resilience, Cohesion and Healing Schools and Communities Supporting Refugee Children - To engage and train school district teachers, staff and key community partners in the Community Peer Support Model, an intensive, culturally responsive practice, in order to build and strengthen the community where Concord's most vulnerable population of refugee children live, learn and play	20,000
Foundation for Healthy Communities 125 Airport Road Concord,NH 03301	N/A	PC	(FY15) Venues & Voices - To increase transportation advocacy capacity by creating a database of venues and people willing to attend meetings and speak about the need for transportation options using the tools provided	20,000
New Hampshire Humanities Council 117 Pleasant Street Concord,NH 03301	N/A	PC	(FY15) Standing Together the Humanities and the Experience of War - To bridge the communication gap that distances veterans from civilians and support successful veteran integration by providing an opportunity for veterans to share their stories through film and book discussions	13,900
New Hampshire Public Health Association 4 Park Street Suite 403 Concord,NH 03301	N/A	PC	(FY15) 2015 NH Oral Health Plan Action Steps - To finalize the 2015 NH Oral Health State Plan by developing action plan steps, assigning lead responsible parties and identifying resources for each priority area	17,000
NH Alcohol and Other Drug Service Providers Association 10 Ferry St Suite 308 Concord,NH 03301	N/A	PC	(FY15) Annual Conference Addiction Performance - To raise awareness of addiction as a chronic disease, as well as the importance of screening for and addressing substance abuse in advance of the emergence of addiction by engaging conference attendees and invited guests to witness a dramatic performance of Act Three of Eugene O'Neill's Long Day's Journey into Night as a catalyst for town hall discussions about the disease of addiction as it touches patients, families, and health professionals	13,500
Total ▶ 3a				2,417,912

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Partnership for a Drug-Free NH 10 Ferry St Suite 307 Concord,NH 03301	N/A	PC	(FY15) Be Someone - To promote recovery from addiction through a statewide campaign to address drug and alcohol addiction issues in NH	20,000
New Hampshire Center for Nonprofits 84 Silk Farm Road Suite 1 Concord,NH 03070	N/A	PC	(FY15) CEO Search - To identify a dynamic leader to serve as the Center's next executive director by hiring a search firm to assist in the recruitment	12,500
Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord,NH 03301	N/A	POF	(FY16) Leveraging Resources for Children's Behavioral Health - To strengthen the field of children's behavioral health by strategically supporting technical assistance to leverage funding from federal and/or national foundation sources	15,000
National Alliance on Mental Illness - New Hampshire 85 North State Street Concord,NH 03301	N/A	PC	(FY16) Sustaining the National Alliance on Mental Illness - To ensure quality advocacy, knowledge development and nonprofit capacity building leadership for the mental health system which supports NH's children and their families by providing operating support	25,000
New Futures 10 Ferry St Suite 307 Concord,NH 03301	N/A	PC	(FY16) Children's Behavioral Health Collaborative - To fund staffing, consultants and related expenditures associated with building backbone infrastructure to monitor progress, to foster coordination and to align partners for Plan implementation efforts	91,236
Total ▶ 3a				2,417,912

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
New Futures 10 Ferry St Suite 307 Concord,NH 03301	N/A	PC	(FY16) Children's Behavioral Health Collaborative - To fund staffing, consultants and related expenditures associated with building backbone infrastructure to monitor progress, to foster coordination and to align partners for Plan implementation efforts	91,237
Early Learning New Hampshire 2 Delta Drive Concord,NH 03301	N/A	PC	(FY16) 2016 NH Department of Education Educators' Summit Keynote "Becoming Brilliant" - To increase awareness about the achievement gap between children in families with low- and middle-incomes and proven strategies for "languagizing" early childhood environments and encouraging parent/child conversations for at least 75 early childhood and public school professionals and 50 parents by offering a) a keynote address and b) a special session for parents	5,000
Early Learning New Hampshire 2 Delta Drive Concord,NH 03301	N/A	PC	(FY16) Early Childhood Gubernatorial Summit - To promote early childhood policy consistent with the Framework for Action by hosting a gubernatorial forum and by increasing the visibility of the issue for candidates	6,775
Early Learning New Hampshire 2 Delta Drive Concord,NH 03301	N/A	PC	(FY16) Strategic Planning Grant - To align cross-sector stakeholders on a common set of goals for NH's young children by updating the Spark NH strategic plan for the next 5 years and by ensuring committees are multi-disciplinary, diverse, intentional, and energized	16,348
Early Learning New Hampshire 2 Delta Drive Concord,NH 03301	N/A	PC	(FY16) Community of Practice for Early Childhood Regional Initiatives - To encourage alignment, coordination and promotion of best practices across all early childhood initiatives in the state by facilitating a community of practice	37,368
Total ▶ 3a				2,417,912

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord,NH 03301	N/A	POF	(FY16) Early Childhood Cost-Benefit Study - To strengthen the early childhood field by supporting research needed to inform policy decisions	100,000
Manchester Community Health Center 145 Hollis Street Manchester,NH 03101	N/A	PC	(FY16) Project LAUNCH - To continue implementation of a federally funded initiative, Project Launch, by providing up to two months of project support until such time as state contracts are successfully approved by the Governor and Executive Council	7,575
Early Learning New Hampshire 2 Delta Drive Concord,NH 03301	N/A	PC	(FY16) Spark NH Public Awareness Project - To actively engage a diverse base of stakeholders in promoting the importance of investing in early childhood by enhancing Spark NH's public awareness capacity	117,127
Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord,NH 03301	N/A	POF	(FY16) Leveraging Resources for Early Childhood - To strengthen the field of early childhood by strategically supporting technical assistance to leverage funding from federal sources and national or regional funders	20,000
Early Learning New Hampshire 2 Delta Drive Concord,NH 03301	N/A	PC	(FY16) Vroom Statewide Planning - To provide parents and caregivers tools to boost early learning by developing a plan to launch Vroom statewide	44,381
Total ▶ 3a				2,417,912

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
New Hampshire Fiscal Policy Institute 64 North Main Street 3rd Floor Concord,NH 03301	N/A	PC	(FY16) Improving Access to Early Childhood Services - To advance public policies that make it easier for young children to thrive by conducting a policy analysis on several priorities identified in Spark NH's Framework for Action	8,872
New Hampshire Fiscal Policy Institute 64 North Main Street 3rd Floor Concord,NH 03301	N/A	PC	(FY16) Early Childhood Policy Advocacy -- Information sharing and capacity building - To strengthen the capacity of the early childhood advocacy infrastructure by monitoring legislation during the 2016 session and sharing information among policy advocates and stakeholders	7,783
University of New Hampshire College Road Durham,NH 03824	N/A	PC	(FY16) Raising Our Children, Strengthening Our Communities - To promote the adoption of shared goals and activities at the local, regional and state levels, and to raise awareness about the importance of early childhood by supporting five communities to develop concrete action plans for enhancing the development of all NH young children and their families	50,000
Grantmakers in Aging 2001 Jefferson Davis Highway Suite 504 Arlington,VA 22202	N/A	PC	(FY16) Grantmakers in Aging Membership - To expand the Endowment for Health's ability to leverage local, regional and national funding, through enhanced relationships with those in the field of philanthropy focused on aging and elder health	900
Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord,NH 03301	N/A	POF	(FY16) Leveraging Resources for Elder Health - To strengthen the field of elder health by strategically supporting technical assistance to leverage funding from federal and/or other national and regional funding sources	20,000
Total ▶ 3a				2,417,912

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Granite State Independent Living 21 Chenell Drive Concord, NH 03301	N/A	PC	(FY16) Transport NH - To support age-friendly communities through an expanded transportation dialogue, a stronger transportation advocacy network and a policy change agenda for increased and diversified transportation options for community members, particularly older adults	20,000
Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	(FY16) Creating Shared Identity and Building the Knowledge Base in the Field of Elder Health - To continue to develop shared identity among stakeholders and strengthen knowledge within the field of elders by convening stakeholders for planning, training and consensus building	15,000
Solutions Journalism Network Inc 79 Madison Avenue 2nd Floor 224 New York, NY 10016	N/A	PC	(FY16) Technical Support for Union-Leader Solutions Series on Aging - To create a thought provoking newspaper/web series on aging that engages the audience in learning about possible approaches and solutions to create age-friendly communities in New Hampshire by providing technical assistance on the practice of solutions journalism	18,000
Union Leader Charitable Fund 100 William Loeb Drive Manchester, NH 03109	N/A	POF	(FY16) New Hampshire Union Leader Aging in the Granite State - To embark on a media partnership with the state's largest newspaper by underwriting a year-long series on aging using the practice of solutions journalism to raise public awareness of and community engagement about promising approaches that create age-friendly communities in New Hampshire	65,000
University of New Hampshire College Road Durham, NH 03824	N/A	PC	(FY16) Elder Health Coalition Infrastructure Support - The UNH Center on Aging and Community Living (CACL) will provide core infrastructure support to the Elder Health Coalition by convening the multi-sector stakeholder group, facilitating action groups focused on action plan priorities, developing and beginning to implement a communication strategy, and engaging the involvement of consumer stakeholders	125,000
Total ▶ 3a				2,417,912

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Grantmakers in Aging 2001 Jefferson Davis Highway Suite 504 Arlington, VA 22202	N/A	PC	(FY16) Grantmakers in Aging Membership - To expand the Endowment for Health's ability to leverage local, regional and national funding, through enhanced relationships with those in the field of philanthropy focused on aging and elder health	700
Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	(FY16) Health Equity Symposium - To facilitate shared purposes and goals for the health equity field by connecting stakeholders and holding a symposium	50,000
Second Start 17 Knight Street Concord, NH 03301	N/A	PC	(FY16) Immigrant Integration Initiative - To increase integration and social inclusion of immigrants and refugees in Concord by implementing a multi-sector plan to promote economic, educational, social, and cultural integration of newcomers	14,500
Campus Compact for New Hampshire 3 Barrell Court Suite 100 Concord, NH 03301	N/A	PC	(FY16) Document Project Inclusion New Hampshire - To increase the knowledge and understanding of diversity, inclusion and equity among college and university leaders by documenting and disseminating the results from the June 2016 Project Inclusion NH Symposium Assessing and Enacting a Commitment to Diversity, Inclusion and Equity on Campus	3,500
Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	(FY16) Strengthening Communication for Effective Immigrant Integration in NH - To foster greater integration and social inclusion for new Americans in New Hampshire by creating communications tools and training that navigate the current public discourse on the issues of immigration and evoke new and positive thinking about our state's increasing diversity	20,400
Total ▶ 3a				2,417,912

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	(FY16) Enhancing Leadership Capacity to Advance Health Equity - To strengthen and increase NH's leadership capacity to advance health equity	20,000
Leadership New Hampshire 36 Lowell Street Manchester, NH 03014	N/A	PC	(FY16) "What Kind of State Do We Want?" - To advance a new Leadership NH curriculum that will 1) empower NH's leaders with knowledge and understanding of systemic discrimination and privilege that creates racial inequity in our state and 2) support them to develop skills to use their spheres of influence to create a more equitable NH	38,969
United Way of Greater Nashua Inc 20 Broad Street Nashua, NH 03064	N/A	PC	(FY16) IOne Greater Nashua - Immigrant Integration Initiative - To increase integration and social inclusion of immigrants and refugees in Greater Nashua by implementing a multi-sector plan to promote economic, educational, social, and cultural integration of newcomers	22,000
Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	(FY16) We Are New Hampshire Media Project - To advance positive messaging and community dialogue about immigrant integration by sharing real and systemic stories of contribution and integration through film and other media	27,500
Foundation for Healthy Communities 125 Airport Road Concord, NH 03301	N/A	PC	(FY16) Health & Equity Shared Measures - To focus the mutually reinforcing activities of the NH H&EP and address the root causes of health inequities through the development and implementation of a common agenda and shared measures	20,000
Total ▶ 3a				2,417,912

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Organization for Refugee & Immigrant Success (ORIS) 434 Lake Avenue Manchester, NH 03103	N/A	PC	(FY16) Immigrant Integration Initiative - To increase integration and social inclusion of immigrants and refugees in Concord by implementing a multi-sector plan to promote economic, educational, social, and cultural integration of newcomers	22,000
Second Start 17 Knight Street Concord, NH 03301	N/A	PC	(FY16) Immigrant Integration Initiative - To increase integration and social inclusion of immigrants and refugees in Concord by implementing a multi-sector plan to promote economic, educational, social, and cultural integration of newcomers	7,500
Lakes Region Partnership for Public Health Inc 67 Water Street Laconia, NH 03246	N/A	PC	(FY16) Immigrant Integration Initiative - Lakes Region - To increase integration and social inclusion of immigrants and refugees in the Lakes Region by implementing a multi-sector plan to promote economic, educational, social, and cultural integration of newcomers	22,000
Massachusetts Immigrant and Refugee Advocacy Coalition 146 Lowell Street Manchester, NH 03104	N/A	PC	(FY16) Welcoming New Hampshire - To create welcoming communities in NH into which immigrants are more likely to integrate by facilitating community collaboration, promoting a welcoming community climate and advocating for institutional change that promotes mutual respect and cooperation between foreign-born and U S - born Americans	40,000
University of New Hampshire College Road Durham, NH 03824	N/A	PC	(FY16) Leadership Equity Series - To create more equitable and inclusive leadership practices in NH organizations and communities through an intensive series of facilitated dialogues focused on systemic and structural racism, implicit bias, and privilege associated with social identities	31,945
Total ▶ 3a				2,417,912

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	(FY16) Immigrant Integration Evaluation - To document the progress and measure the effectiveness of the four Immigrant Integration Initiative communities in creating local immigrant integration plans and implementing strategies for more Welcoming Communities by conducting a systematic review of the four plans and key informant interviews	10,000
Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	(FY16) Leveraging Resources for Health Equity - To strengthen the field of health equity by strategically supporting technical assistance to leverage funding from federal sources and national or regional funders	15,000
Lamprey Health Care 128 State Route 27 Raymond, NH 03077	N/A	PC	(FY16) Equity Leadership Fellowship - To implement the Equity Leaders Fellowship program for cohort number 2, by utilizing the expertise of NH leaders of color to train rising minority community leaders with an equity frame knowledge base, concrete skills for participating in leadership roles, and the ability to create change through collective impact	35,000
New Hampshire Legal Assistance 117 North State Street Concord, NH 03301	N/A	PC	(FY16) Sustaining NH Legal Assistance - To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000
New Hampshire Public Health Association 4 Park Street Suite 403 Concord, NH 03301	N/A	PC	(FY16) Sustaining NH Public Health Association - To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000
Total ▶ 3a				2,417,912

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Leadership New Hampshire 36 Lowell Street Manchester, NH 03014	N/A	PC	(FY16) Sustaining Leadership NH - Build a community of informed leaders in NH to increase civic engagement and strengthen communities through connecting and educating a diverse pool of engaged, or emerging, leaders about the State of New Hampshire	10,000
University of New Hampshire College Road Durham, NH 03824	N/A	PC	(FY16) Legal and Regulatory Assessment of Value Based Reform Efforts in New Hampshire - To research health care delivery payment reform regulatory challenges and opportunities and make recommendations to support health care delivery system innovation in NH	50,673
New Hampshire Voices for Health 4 Park Street Concord, NH 03301	N/A	PC	(FY16) Dissolution of NH Voices for Health - To ensure a legally and fiscally responsible dissolution of NH Voices for Health	12,244
Antioch University New England 40 Avon Street Keene, NH 03431	N/A	PC	(FY16) NH Integrated Behavioral Health Workforce Development Project - Phase I - To conduct a need/gap analysis of the NH integrated behavioral health workforce and create a NH Intergrated Behavioral Health workforce plan	24,965
Families in Transition 122 Market Street Manchester, NH 03101	N/A	PC	(FY16) Medicaid Institute - To plan, develop, and launch a Medicaid Institute that will engage NH's lead supportive housing agencies in a program to educate them about the state Medicaid plan and to develop custom business plans around reimbursable expenses	55,000
Total ▶ 3a				2,417,912

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Blue Cross Blue Shield of Massachusetts Foundation 101 Huntington Ave Suite 300 Boston, MA 02199	N/A	POF	(FY16) The Health Coverage Fellowship - To help newspaper, radio, television and online reporters and editors do a better job covering critical health care issues by participating in a comprehensive curriculum designed to enhance their knowledge of complex health policy issues	18,500
Health Strategies of New Hampshire One Pillsbury Street Suite 301 Concord, NH 03301	N/A	POF	(FY16) Building a Health Advocacy Model in New Hampshire - To begin building a health and healthcare advocacy model in New Hampshire by conducting an assessment to determine current assets, current gaps and resource needs to begin building and sustaining an advocacy model	5,000
ACLU Foundation of New Hampshire 18 Low Avenue Concord, NH 03301	N/A	PC	(FY16) TRANSforming New Hampshire - To improve access to health care services for transgender people by conducting a statewide forum for health care providers, community organizations, government agencies and health and legal professionals focused on healthcare practices and policies in New Hampshire	8,500
New Hampshire Public Health Association 4 Park Street Suite 403 Concord, NH 03301	N/A	PC	(FY16) Oral Health Forum - To strengthen State and local capacity to deliver high-quality oral health services by providing access to expert speakers on important oral health issues	2,000
NH Alcohol & Drug Abuse Counselors Association (NHADACA) 130 Pembroke Road Suite 100 Concord, NH 03301	N/A	PC	(FY16) Recovery Supports for People with Intellectual & Developmental Disabilities - To improve recovery support provision for people with intellectual and development disabilities by providing a one-day conference on the topic of addiction recovery supports for people with intellectual and development disabilities	13,771
Total ▶ 3a				2,417,912

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
New Hampshire Center for Nonprofits 84 Silk Farm Road Suite 1 Concord,NH 03070	N/A	PC	(FY16) Advancing the Strategic Expertise of NH Nonprofits - To increase NH nonprofits fiscal acumen and advance their capacity to implement highly strategic business practices by providing a suite of program offerings including regional seminars, an intensive six-month clinic, train-the-trainer seminar, as well as expanded tools and resources on NonprofitNext (online platform)	18,000
New Hampshire Community Behavioral Health Association 1 Pillsbury Street Suite 200 Concord,NH 03301	N/A	PC	(FY16) 2016 NH Behavior Health Summit "The Future of Behavioral Health Care in NH" - To create a shared vision for the future of behavioral health care in New Hampshire by hosting a summit to promote cross-sector collaboration, professional development, and shared public policy goals	5,000
Pyramid Model Consortium 5702 Falling Water Drive Fort Collins,CO 80528	N/A	PC	(FY16) NH as the 28th Pyramid Model State Building an Effective and Sustainable State Infrastructure to Improve Social-Emotional Outcomes for Young Children - To improve social-emotional outcomes for NH's young children (birth to five years) by developing a five year plan for infrastructure, model implementation and financing for statewide adoption of the evidence-based Pyramid Model	20,000
Tri County Community Action Program Inc 30 Exchange Street Berlin,NH 03570	N/A	PC	(FY16) Elder Financial Exploitation Multi-Disciplinary Team Education & Prevention Program - To provide high-quality professional and public education to prevent elder financial exploitation through the creation of a Coordinated Community Response Team and public education forums	13,500
Upper Room A Family Resource Center 36 Tsienneto Road Derry,NH 03038	N/A	PC	(FY16) Charting the Course for New Hampshire Family Resource Centers of Quality and Home Visiting - To strengthen the capacity of Family Resource Centers of Quality by developing a sustainable operational structure and by enhancing best practice knowledge through attendance at the National Summit on Quality in Home Visiting Programs	9,426
Total ▶ 3a				2,417,912

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
White Mountain Community Health Center PO Box 4800 298 White Mountain Hwy Conway,NH 03818	N/A	PC	(FY16) Consulting for FQHC Lookalike Status - To become a Federally Qualified Health Center (FQHC) Lookalike by developing a successful application with the help of skilled consultants	15,093
Rivier College 420 South Main St Nashua,NH 03060	N/A	PC	(FY16) RSVP-Summer Co-Curricular Activities - To help Rivier Success and Visionary Project (RSVP) students develop knowledge of varying cultures, to increase outreach to the greater Nashua community, to encourage team building, goal setting, problem solving and trust building, and to encourage students to consider diverse possibilities in the greater Nashua area for their future professional work by providing appropriate co-curricular activities that will serve to enhance their academic curriculum	4,292
Bhutanese Community of New Hampshire (BCNH) 510 Chestnut Street Manchester,NH 03101	N/A	PC	(FY16) Diverse Board Development Project - To build the capacity of the organization for the future by creating plans for board recruitment, governance and development	18,375
Community Volunteer Transportation Company (CVTC) 375 Jaffrey Road Suite 3 Peterborough,NH 03458	N/A	PC	(FY16) To improve transportation program efficiencies in the Monadnock area by consolidating community transportation programs - To improve transportation program efficiencies in the Monadnock area by consolidating community transportation programs	7,882
Memorial Hospital 3073 White Mountain Highway North Conway,NH 03458	N/A	PC	(FY16) A New Life Prenatal Substance Abuse Program - To reduce the number of babies born with neonatal abstinence syndrome by implementing a prenatal substance abuse program, A New Life, for low-income drug-dependent pregnant women and their newborns	5,000
Total ▶ 3a				2,417,912

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Mental Health Center of Greater Manchester 401 Cypress Street Manchester, NH 03103	N/A	PC	(FY16) MHCGM Stigma Assessment & Reduction Initiative - To implement essential stigma reduction strategies for statewide mental health center staff lessening target population obstacles to treatment by conducting a lengthy assessment and training regiment, with intermittent public forums	15,700
Monadnock United Way 23 Center Street Keene, NH 03431	N/A	PC	(FY16) Technical Assistance - Data Consultant - To measure outcomes and ongoing assessment of progress for strategies implemented from the Impact Monadnock's Early Childhood Development Initiative's Strategic Plan by developing a data and evaluation plan	9,463
New Hampshire Association for the Bline McGreal Sight Center 25 Walker Street Concord, NH 03301	N/A	PC	(FY16) Building Safety & Independence for Seniors with Vision Loss, Using Occupational Therapy Services - To determine the viability of expanding the organization's service line to include specialized low vision occupational therapy (OT) services by conducting a feasibility study	20,000
New Hampshire Children's Trust Inc 10 Ferry Street Suite 315 Concord, NH 03301	N/A	PC	(FY16) NH Children's Trust Strategic and Child Abuse Prevention Plan - To create a three to five year strategic and child abuse prevention plan to be implemented in 2017	5,660
Organization for Refugee & Immigrant Success (ORIS) 434 Lake Avenue Manchester, NH 03103	N/A	PC	(FY16) ORIS Board Development - To create an effective Board of Directors by undertaking a board development project with a strategic consultant	11,325
Total ▶ 3a				2,417,912

TY 2015 Accounting Fees Schedule

Name: Endowment For Health Inc

EIN: 02-0512290

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	18,410	0	0	19,809

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Expenditure Responsibility Statement

Name: Endowment For Health Inc
EIN: 02-0512290

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2014-09-08	200,000	(FY 2014 Grant ID 2311 02) To improve the health and health care system of NH especially for the vulnerable and underserved by evaluating Medicaid Managed Care and identifying areas for improvement	164,737	No	Grant Report received June 30, 2015 Final Report received June 30, 2016		\$164,737 spent by grantee, \$35,263 returned to the Endowment for Health
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2014-09-08	12,000	(FY 2014 Grant ID 2419) To further integration for immigrants in NH by improving the knowledge base regarding the economic impact of immigrants which can be used to better inform a narrative and engage business and other economic leaders in the state	10,666	No	Grant Report received June 30, 2015 Final Report received June 30, 2016		\$10,666 spent by grantee, \$1,334 returned to the Endowment for Health
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2014-09-08	40,975	(FY 2014 Grant ID 2420) To continue to create a shared identity among stakeholders and strengthen the knowledge base within the field of elders in NH	40,975	No	Grant Report received June 30, 2015 Final Report received June 30, 2016		All proceeds spent by grantee
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2014-09-08	80,000	(FY 2014 Grant ID 2421) To strengthen the early childhood field by supporting research needed to inform policy decisions and by funding technical assistance to leverage funding	23,077	No	Grant Report received June 30, 2015 Final Report received June 30, 2016		\$23,077 spent by the grantee, \$56,923 returned to the Endowment for Health
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2014-09-08	100,000	(FY 2014 Grant ID 2422) To increase timely and appropriate access to behavioral health care for NH children and youth with behavioral health care needs and their families by supporting the field to increase community-based capacity to deliver evidence-based individualized treatment and to leverage national and foundation funding	84,877	No	Grant Report received June 30, 2015 Final Report received June 30, 2016		\$84,877 spent by grantee, \$15,123 returned to the Endowment for Health
Blue Cross Blue Shield of Massachusetts Foundation	101 Huntington Ave Suite 300 Boston, MA 02199	2014-11-17	18,000	(FY 2015 Grant ID 1510 08) To deepen national and regional New England media understanding of the intricate and dynamic world of medicine and health care, with an emphasis on the overall health system and special problems facing low-income and uninsured individuals and families	18,000	No	Grant Report due January 31, 2016		All proceeds spent by grantee
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2015-09-21	23,804	(FY 2015 Grant ID 2492) To expand the degree to which parents have the leadership skills to engage in the continuum of social change strategies from direct service, public issue education, advocacy, and policy change by conducting a study to understand the current NH environment and best practices in parent/caregiver engagement and leadership development nationally, and by conducting a gap analysis which will result in a shared set of goals and specific activities to strengthen parent leadership capacity in NH	21,482	All funds will be expended as intended in the grant	Grant Report received June 30, 2016 Final Report is due June 30, 2017		Grant Report verified June 30, 2016 Final Grant Report will be verified on June 30, 2017
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2015-09-21	5,000	(FY 2015 Grant ID 2427 01) To raise awareness about the importance of investing in early childhood by promoting and disseminating the NH Public Television Program Raising New Hampshire	3,874	All funds will be expended as intended in the grant	Grant Report received June 30, 2016 Final Report is due June 30, 2017		Grant Report verified June 30, 2016 Final Grant Report will be verified June 30, 2017
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2015-06-15	17,250	(FY 2015 Grant ID 2457) To identify one to three actionable policy priorities that will advance the priorities identified in the NH Early Childhood Framework for Action	17,040	No	Grant Report Received September 30, 2015, Final Report rcvd June 30, 2016		\$17,040 spent by grantee, \$210 returned to the Endowment for Health
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2015-09-21	6,000	(FY 2015 Grant ID 2491) To enhance capacity of the field to analyze and use cross-sector data to improve the early childhood system and advance policy	0	No	Grant Returned to the Endowment on January 31, 2016		Grant Returned to the Endowment on January 31, 2016
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2015-01-26	14,500	(FY 2015 Grant ID 2420 01) To continue to develop shared identity among stakeholders and strengthen knowledge within the field of elders by convening stakeholders for planning, training and consensus building	14,500	No	Grant Report received September 30, 2015 Final Report rcvd June 30, 2016		All proceeds spent by grantee
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2014-11-17	20,000	(FY 2015 Grant ID 2426) To strengthen the field of elder health by strategically supporting technical assistance to leverage funding from federal sources and national or regional funders	11,717	No	June 30, 2016		\$11,717 spent by grantee, \$8,283 returned to the Endowment for Health
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2015-06-15	50,259	(FY 2015 Grant ID 2388 02) To strengthen and increase NHs leadership capacity to advance health equity	39,609	No	June 30, 2016		\$39,609 spent by grantee, \$10,650 was returned to the Endowment for Health
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2015-01-26	22,000	(FY 2015 Grant ID 2443) To foster greater integration and social inclusion for new Americans in New Hampshire by creating a communications framework that navigates the current public discourse on the issues of immigration and evokes new and positive thinking about our state's increasing diversity	17,500	No	June 30, 2016		\$17,500 spent by grantee, \$4,500 returned to the Endowment for Health
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2015-09-21	4,000	(FY 2015 Grant ID 1950 04) To support the operations of Health Strategies by providing operating support	1,910	All funds will be expended as intended in the grant	Grant Report rcvd June 30, 2016 Final Report to be submitted June 30, 2017		Grant Report received June 30, 2016 Final Grant Report will be submitted June 30, 2017

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2015-01-26	9,650	(FY 2015 Grant ID 2433) To enhance the quality and depth of NH reporting on a wide range of social and health-related issues to use the practice of solutions-based journalism	9,650	No	June 30, 2016		All proceeds spent by grantee
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2016-09-19	15,000	(FY 2016 Grant ID 2368 01) To strengthen the field of children's behavioral health by strategically supporting technical assistance to leverage funding from federal and/or national foundation sources	0	All funds will be expended as intended in the grant	Final Grant Report is due June 30, 2017		Final Grant Report will be verified June 30, 2017
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2016-06-20	100,000	(FY 2016 Grant ID 2421 01) To strengthen the early childhood field by supporting research needed to inform policy decisions	30,295	All funds will be expended as intended in the grant	Grant Report received September 30, 2016 Final Report is due June 30, 2017		Grant Report verified September 30, 2016 Final Grant Report will be verified June 30, 2017
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2016-03-21	20,000	(FY 2016 Grant ID 2537) To strengthen the field of early childhood by strategically supporting technical assistance to leverage funding from federal sources and national or regional funders	0	All funds will be expended as intended in the grant	Grant Report received September 30, 2016 Final Report is due June 30, 2017		Grant Report verified September 30, 2016 Final Grant Report will be verified June 30, 2017
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2016-03-21	15,000	(FY 2016 Grant ID 2420 02) To continue to develop shared identity among stakeholders and strengthen knowledge within the field of elders by convening stakeholders for planning, training and consensus building	7,005	All funds will be expended as intended in the grant	Grant Report received September 30, 2016 Final Report due June 30, 2017		Grant Report verified September 30, 2016 Final Grant Report will be verified June 30, 2017
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2016-09-19	20,000	(FY 2016 Grant ID 2426 01) To strengthen the field of elder health by strategically supporting technical assistance to leverage funding from federal and/or other national and regional funding sources	0	All funds will be expended as intended in the grant	Final Report is due June 30, 2017		The Grantee's report will be verified on June 30, 2017
Blue Cross Blue Shield of Massachusetts Foundation	101 Huntington Ave Suite 300 Boston, MA 02199	2015-11-16	18,500	(FY 2016 Grant ID 1510 10) To help newspaper, radio, television and online reporters and editors do a better job covering critical health care issues by participating in a comprehensive curriculum designed to enhance their knowledge of complex health policy issues	16,075	All funds will be expended as intended in the grant	Grant Report received September 30, 2016 Final Report due December 31 2016		Grant Report verified September 30, 2016 Final Grant Report will be verified December 31, 2016
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2016-06-20	20,000	(FY 2016 Grant ID 2388 03) To strengthen and increase NH's leadership capacity to advance health equity	124	All funds will be expended as intended in the grant	Grant Report received September 30, 2016 Final Report is due June 30, 2017		Grant Report verified September 30, 2016 Final Grant Report will be verified June 30, 2017
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2016-06-20	20,400	(FY 2016 Grant ID 2443 04) To foster greater integration and social inclusion for new Americans in New Hampshire by creating communications tools and training that navigate the current public discourse on the issues of immigration and evoke new and positive thinking about our state's increasing diversity	6,000	All funds will be expended as intended in the grant	Grant Report received September 30, 2016 Final Report due June 30, 2017		Grant Report verified September 30, 2016 Final Grant Report will be verified on June 30, 2017
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2015-11-16	10,000	(FY 2016 Grant ID 2499) To document the progress and measure the effectiveness of the four Immigrant Integration Initiative communities in creating local immigrant integration plans and implementing strategies for more Welcoming Communities by conducting a systematic review of the four plans and key informant interviews	10,000	No	Final Grant Report received June 30, 2016		All proceeds spent by grantee
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2015-11-16	15,000	(FY 2016 Grant ID 2504) To strengthen the field of health equity by strategically supporting technical assistance to leverage funding from federal sources and national or regional funders	0	All funds will be expended as intended in the grant	Grant Report received September 30, 2016 Final Report due June 30, 2017		Grant Report verified September 30, 2016 Final Grant Report will be verified June 30, 2017
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2016-03-21	27,500	(FY 2016 Grant ID 2532) To advance positive messaging and community dialogue about immigrant integration by sharing real and systemic stories of contribution and integration through film and other media	20,000	All funds will be expended as intended in the grant	Grant Report received September 30, 2016 Final Report is due June 30, 2017		Grant Report verified on September 30, 2016 The Final Grant Report will be verified on June 30, 2017
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2016-09-19	50,000	(FY 2016 Grant ID 2577) To facilitate shared purposes and goals for the health equity field by connecting stakeholders and holding a symposium	0	All funds will be expended as intended in the grant	Final Grant Report is due June 30, 2017		The Final Grant Report will be verified on June 30, 2017
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2015-11-16	5,000	(FY 2016 Grant ID 2503) To begin building a health and healthcare advocacy model in New Hampshire by conducting an assessment to determine current assets, current gaps and resource needs to begin building and sustaining an advocacy model	5,000	No	Grant Report received September 30, 2016		All proceeds spent by grantee
Blue Cross Blue Shield of Massachusetts Foundation	101 Huntington Ave Suite 300 Boston, MA 02199	2016-09-19	18,500	(FY 2016 Grant ID 1510 11) To help newspaper, radio, television and online reporters and editors do a better job covering critical health care issues by participating in a comprehensive curriculum designed to enhance their knowledge of complex health policy issues	0	All funds will be expended as intended in the grant	Final Grant Report due September 30, 2016		Final Grant Report will be verified September 30, 2016

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
New Hampshire Community Behavioral Health Association	1 Pillsbury Street Suite 200 Concord, NH 03301	2016-09-19	5,000	(FY 2016 Grant ID 2559) To create a shared vision for the future of behavioral health care in New Hampshire by hosting a summit to promote cross-sector collaboration, professional development, and shared public policy goals	0	All funds will be expended as intended in the grant	Final Grant Report due March 31, 2017		Final Grant Report will be verified March 31, 2017
Union Leader Charitable Fund	100 William Loeb Drive Manchester, NH 03109	2016-03-21	65,000	(FY 2016 Grant ID 2531) To embark on a media partnership with the state's largest newspaper by underwriting a year-long series on aging using the practice of solutions journalism to raise public awareness of and community engagement about promising approaches that create age-friendly communities in New Hampshire	0	All funds will be expended as intended in the grant	Final Grant Report due April 30, 2017		Final Grant Report will be verified April 30, 2017

TY 2015 Investments Corporate Bonds Schedule**Name:** Endowment For Health Inc**EIN:** 02-0512290

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Colchester Global Bond Fund	0	0
Vanguard Bond Fund	4,130,674	4,130,674
Colchis	3,208,441	3,208,441
StoneRidge Alternative Lending	1,536,530	1,536,530

TY 2015 Investments - Other Schedule

Name: Endowment For Health Inc

EIN: 02-0512290

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
DFA Emerging Markets Value	FMV	0	0
Parametric Emerging Markets	FMV	1,964,362	1,964,362
Guggenheim Russell 1000 Equal	FMV	9,169,907	9,169,907
Van Eck Global Hard Assets	FMV	1,786,115	1,786,115
Vanguard Total International	FMV	6,942,525	6,942,525
Vanguard Total Stock Market	FMV	10,664,306	10,664,306
Forester Diversified LTD	FMV	10,027,276	10,027,276
Highclere International Investors SMID Fund	FMV	2,024,980	2,024,980
Weatherlow Offshore Fd I LTD	FMV	9,607,960	9,607,960
Legacy Venture VI LLC	FMV	1,119,675	1,119,675
The Tap Fund LTD	FMV	0	0
Futures Portfolio Fund LP	FMV	2,242,075	2,242,075
Borealis Granite Fund	FMV	1,053,617	1,053,617
Convexity Capital Offshore Fund LP	FMV	896,160	896,160
Legacy Venture VII LLC	FMV	447,106	447,106
RCP Fund IX LP	FMV	242,290	242,290
BPG Investment Partnership VIIA, LP	FMV	2,189,988	2,189,988
BPG Investment Partnership VIIIA, LP	FMV	992,535	992,535
Kiltern	FMV	2,016,759	2,016,759
StoneRidge	FMV	3,227,490	3,227,490
Legacy Venture VIII, LLC	FMV	28,017	28,017
Angelo Gordon	FMV	782,275	782,275
Vanguard ETF	FMV	1,000,188	1,000,188

TY 2015 Legal Fees Schedule

Name: Endowment For Health Inc

EIN: 02-0512290

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal Fees	1,520	0	0	1,520

TY 2015 Other Assets Schedule**Name:** Endowment For Health Inc**EIN:** 02-0512290

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Deposits	2,292	2,292	2,292

TY 2015 Other Expenses Schedule**Name:** Endowment For Health Inc**EIN:** 02-0512290

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Miscellaneous	13,391	0	0	14,052
Insurance	18,073	0	0	18,073
Office Expenses	21,200	0	0	21,065
Telephone Expense	4,430	0	0	4,430
Computer/Equipment Repairs & Maintenance	4,939	0	0	4,939
Freight/Postage	488	0	0	488

TY 2015 Other Increases Schedule

Name: Endowment For Health Inc

EIN: 02-0512290

Description	Amount
Unrealized Gains	6,002,950

TY 2015 Other Professional Fees Schedule**Name:** Endowment For Health Inc**EIN:** 02-0512290

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Consulting - Investments	93,505	93,505	0	0
Consulting	92,126	0	0	83,725
Investment Fees	58,189	58,189	0	0

TY 2015 Taxes Schedule**Name:** Endowment For Health Inc**EIN:** 02-0512290

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Payroll Taxes	45,699	0	0	45,698
Deferred Excise Tax	71,338	0	0	0
Other Tax	200	0	0	200

TY 2015 TransfersFrmControlledEntities

Name: Endowment For Health Inc

EIN: 02-0512290

Name	US / Foreign Address	EIN	Description	Amount
Health Strategies of New Hampshire Inc	One Pillsbury Street Suite 301 Concord, NH 03301	20-8632971	Grant to wholly- owned subsidiary	0
Total				179,613