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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 09-01-2015 , and ending 08-31-2016

Name of foundation
THE ROBERT E HANSEN
FAMILY FOUNDATION

A Employer identification number
76-0259279

Number and street (or P O box number if mail is not delivered to street address) Room/suite
C/O INGE BACON 253 N 1ST AVE

B Telephone number (see instructions)
(920) 421-0923

City or town, state or province, country, and ZIP or foreign postal code
STURGEON BAY, WI 54235

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 1,562,752

J Accounting method ☐ Cash ☑ Accrual
☐ Other (specify) ______
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	16	16	16	
	4	Dividends and interest from securities	32,034	32,034	32,034	
	5a	Gross rents				
	b	Net rental income or (loss) ______				
	6a	Net gain or (loss) from sale of assets not on line 10	620			
	b	Gross sales price for all assets on line 6a 931,815				
	7	Capital gain net income (from Part IV, line 2)		620		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	64	64	64	
	12	**Total.** Add lines 1 through 11	32,734	32,734	32,114	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	1,193	1,193	1,193	
	c	Other professional fees (attach schedule)	7,698	7,698	7,698	
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	295	295	295	
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	23	23	23	
	24	**Total operating and administrative expenses.** Add lines 13 through 23	9,209	9,209	9,209	0
	25	Contributions, gifts, grants paid	49,910			49,910
	26	**Total expenses and disbursements.** Add lines 24 and 25	59,119	9,209	9,209	49,910
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-26,385			
	b	**Net investment income** (if negative, enter -0-)		23,525		
	c	**Adjusted net income** (if negative, enter -0-)			22,905	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	43,364	77,723	77,723
3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	1,344,970	1,192,560	1,332,751
c	Investments—corporate bonds (attach schedule)	114,549	158,991	151,718
11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)		560	560
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,502,883	1,429,834	1,562,752
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted	1,502,883	1,429,834	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	1,502,883	1,429,834	
31	**Total liabilities and net assets/fund balances** (see instructions)	1,502,883	1,429,834	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,502,883
2	Enter amount from Part I, line 27a	2	-26,385
3	Other increases not included in line 2 (itemize) ▶	3	187
4	Add lines 1, 2, and 3	4	1,476,685
5	Decreases not included in line 2 (itemize) ▶	5	46,851
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,429,834

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			
b			
c			
d			
e			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	620
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	40,550	1,598,606	0 025366
2013	50,634	1,521,152	0 033287
2012	211,505	1,395,657	0 151545
2011	154,919	1,305,895	0 118631
2010	184,432	1,398,746	0 131855

2	**Total** of line 1, column (d).	2	0 460684
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 092137
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	1,499,699
5	Multiply line 4 by line 3.	5	138,178
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	235
7	Add lines 5 and 6.	7	138,413
8	Enter qualifying distributions from Part XII, line 4.	8	49,910

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	471
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	471
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	471
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015 — **6a** 560		
b	Exempt foreign organizations—tax withheld at source — **6b**		
c	Tax paid with application for extension of time to file (Form 8868) — **6c**		
d	Backup withholding erroneously withheld — **6d**		
7	Total credits and payments Add lines 6a through 6d	7	560
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	89
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 89 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶INGE BACON Telephone no ▶(920) 421-0923

Located at ▶253 N 1ST AVE STURGEON BAY WI ZIP +4 ▶54235

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any**of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all**years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(Continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation (**If not paid, enter -0-**)	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
REBECCA HANSEN 8 CARDINAL DR ITHACA,NY 14850	SECY & ASST 0 25	0	0	0
ALEXANDER E HANSEN 3463 VOSBURG ST PASADENA,CA 91107	PRESIDENT 0 25	0	0	0
LAURIE H SAXTON 506 CEDAR HILL DR SAN RAFAEL,CA 94903	VP & ASST TR 0 25	0	0	0
MARJORIE S SCHULTZ 3401 LOUISIANA ST SUITE 380 HOUSTON,TX 77002	ASST SECRETA 0 10	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION HAS NO DIRECT CHARITABLE ACTIVITIES EXPENDITURES ARE IN THE FORM OF DONATIONS TO INDIVIDUAL CHARITIES OVER WHICH THE FOUNDATION HAS NO CONTROL	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,456,259
b	Average of monthly cash balances	1b	66,278
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	1,522,537
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,522,537
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	22,838
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,499,699
6	**Minimum investment return.** Enter 5% of line 5	6	74,985

Part XI Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	74,985
2a	Tax on investment income for 2015 from Part VI, line 5	2a	471		
b	Income tax for 2015 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	471
3	Distributable amount before adjustments Subtract line 2c from line 1			3	74,514
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	74,514
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	74,514

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	49,910
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	49,910
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	49,910

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				74,514
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2015				
a From 2010. 115,381				
b From 2011. 91,526				
c From 2012. 143,112				
d From 2013.				
e From 2014.				
f **Total** of lines 3a through e.	350,019			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ $ 49,910				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				49,910
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015	24,604			24,604
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	325,415			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . .	90,777			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a	234,638			
10 Analysis of line 9				
a Excess from 2011. . . . 91,526				
b Excess from 2012. . . . 143,112				
c Excess from 2013. . . .				
d Excess from 2014. . . .				
e Excess from 2015. . . .				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	**(b)** 2014	**(c)** 2013	**(d)** 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				49,910
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	13	3
4 Dividends and interest from securities. . .			14	32,034	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	64	
8 Gain or (loss) from sales of assets other than inventory			14	620	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				32,731	3

13 Total. Add line 12, columns (b), (d), and (e). **13** 32,734

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2017-03-26	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶	PTIN
INGE ALVERSON BACON		2017-03-26	☑	P01238087

Firm's name ▶ INGE ALVERSON BACON CPA

Firm's EIN ▶ 39-1983077

Firm's address ▶ 253 N 1ST AVE STOP 1 STURGEON BAY, WI 542352500

Phone no (920) 421-0923

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ACLU FOUNDATION ACLU FOUNDATION 125 BROAD STREET 18TH FL 125 BROAD STREET 18TH FL NEW YORK,NY 10004	NONE	PUBLIC	CIVIL LIBERTIES	100
ALZHEIMERS ASSN ALZHEIMERS ASSN 225 N MICHIGAN AVE FL 17 225 N MICHIGAN AVE FL 17 CHICAGO,IL 60601	NONE	PUBLIC	WELLNESS	250
BRYN MAWR COLLEGE BRYN MAWR COLLEGE 101 N MERION AVENUE 101 N MERION AVENUE BRYN MAWR,PA 19010	NONE	PUBLIC	EDUCATION	10,000
CA STATE PARKS FOUNDATION CA STATE PARKS FOUNDATION 50 FRANCISCO ST SUITE 11 50 FRANCISCO ST SUITE 11 SAN FRANCISCO,CA 94133	NONE	PUBLIC	NATURE CONSERVANCY	100
CARE CARE INTERNATIONAL 1825 I STREET NW SUITE 3 1825 I STREET NW SUITE 3 WASHINGTON,DC 20006	NONE	PUBLIC	ANTI-POVERTY	500
CORNELL LAB OF ORNITHOLOGY CORNELL LAB OF ORNITHOLOGY 159 SAPSUCKER WOODS RD 159 SAPSUCKER WOODS RD ITHACA,NY 14850	NONE	PUBLIC	NATURE CONSERVANCY	1,500
CORNELL UNIVERSITY CORNELL UNIVERSITY 130 E SENECA ST SUITE 40 130 E SENECA ST SUITE 40 ITHACA,NY 14850	NONE	PUBLIC	EDUCATION	1,000
DOCTORS WITHOUT BORDERS DOCTORS WITHOUT BORDERS 333 7TH AVENUE 2ND FLOOR 333 7TH AVENUE 2ND FLOOR NEW YORK,NY 10001	NONE	PUBLIC	WELLNESS	500
DOCTORS WITHOUT BORDERS DOCTORS WITHOUT BORDERS 333 7TH AVENUE 2ND FLOOR 333 7TH AVENUE 2ND FLOOR NEW YORK,NY 10001	NONE	PUBLIC	WELLNESS	1,000
EARTH JUSTICE EARTH JUSTICE 50 CALIFORNIA STREET SUI 50 CALIFORNIA STREET SUI SAN FRANCISCO,CA 94111	NONE	PUBLIC	ENVIRONMENT	100
ENVIRONMENT CA RESEARCH & POLI ENVIRONMENT CA RESEARCH & POLI 3435 WILSHIRE BLVD SUITE 3435 WILSHIRE BLVD SUITE LOS ANGELES,CA 90010	NONE	PUBLIC	ENVIRONMENT	100
ENVIRONMENTAL DEFENSE FUND ENVIRONMENTAL DEFENSE FUND 257 PARK AVENUE SOUTH 257 PARK AVENUE SOUTH NEW YORK,NY 10010	NONE	PUBLIC	ENVIRONMENT	250
FEED AND CLOTHE MY PEOPLE FEED AND CLOTHE MY PEOPLE 2610 ALPINE ROAD 2610 ALPINE ROAD EAU CLAIRE,WI 54703	NONE	PUBLIC	ANTI-POVERTY	2,000
FEEDING AMERICA FEEDING AMERICA 35 EAST WACKER DR SUITE 35 EAST WACKER DR SUITE CHICAGO,IL 60601	NONE	PUBLIC	ANTI-POVERTY	500
FINGER LAKES LAND TR FINGER LAKES LAND TR 202 EAST COURT ST 202 EAST COURT ST ITHACA,NY 14850	NONE	PUBLIC	ENVIRONMENT	1,500
Total . . . . ▶ **3a**				49,910

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HABITAT FOR HUMANITY HABITAT FOR HUMANITY 270 PEACH ST NW SUITE 13 270 PEACH ST NW SUITE 13 ATLANTA, GA 30303	NONE	PUBLIC	ANTI-POVERTY	500
HATHAWAY SYCAMORES HATHAWAY SYCAMORES 210 S DELACEY AVENUE 210 S DELACEY AVENUE PASADENA, CA 91105	NONE	PUBLIC	ANTI-POVERTY	250
HEIFER INTERNATIONAL HEIFER INTERNATIONAL 1 WORLD AVENUE 1 WORLD AVENUE LITTLE ROCK, AR 72202	NONE	PUBLIC	ANTI-POVERTY	500
KCET LINK KCET LINK 2900 W ALAMEDA AVENUE 2900 W ALAMEDA AVENUE BURBANK, CA 91505	NONE	PUBLIC	PUBLIC TELEVISION	200
KPCC KPCC 474 S RAYMOND AVENUE 474 S RAYMOND AVENUE PASADENA, CA 91105	NONE	PUBLIC	PUBLIC RADIO	200
KQED KQED 2601 MARIPOSA ST 2601 MARIPOSA ST SAN FRANCISCO, CA 94110	NONE	PUBLIC	PUBLIC MEDIA	100
KUSC KUSC PO BOX 7913 PO BOX 7913 LOS ANGELES, CA 90015	NONE	PUBLIC	PUBLIC RADIO	600
LAKE AVENUE COMMUNITY FOUNDATION LAKE AVENUE COMMUNITY FOUNDATION 712 E VILLA ST 712 E VILLA ST PASADENA, CA 91101	NONE	PUBLIC	YOUTH DEVELOPMENT	500
LAKE SHORE CAP JAKE'S PLACE LAKE SHORE CAP JAKE'S PLACE 820 EGG HARBOR RD 820 EGG HARBOR RD STURGEON BAY, WI 54235	NONE	PUBLIC	WELLNESS	6,000
LASALLE HIGH SCHOOL LASALLE HIGH SCHOOL 3880 E SIERRA MADRE BLVD 3880 E SIERRA MADRE BLVD PASADENA, CA 91107	NONE	PUBLIC	EDUCATION	1,000
LOAVES AND FISHES LOAVES AND FISHES 648B GRIFFITH RD 648B GRIFFITH RD CHARLOTTE, NC 28217	NONE	PUBLIC	ANTI-POVERTY	2,000
LOS ANGELES MISSION LOS ANGELES MISSION 303 EAST 5TH ST 303 EAST 5TH ST LOS ANGELES, CA 90060	NONE	PUBLIC	ANTI-POVERTY	500
MADD MADD 511 E JOHN CARPENTER FWY 511 E JOHN CARPENTER FWY IRVING, TX 75062	NONE	PUBLIC	ANTI-DRUNK DRIVING	250
MARGARET FULLER NEIGHBORHOOD H MARGARET FULLER NEIGHBORHOOD H 71 CHERRY STREET 71 CHERRY STREET CAMBRIDGE, MA 02139	NONE	PUBLIC	ANTI-POVERTY	200
MERCY SHIPS MERCY SHIPS PO BOX 2020 PO BOX 2020 GARDEN VALLEY, TX 75771	NONE	PUBLIC	WORLD HEALTH	500
Total . . . . ▶ **3a**				49,910

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
METROPOLITAN OPERA METROPOLITAN OPERA 70 LINCOLN CENTER PLAZA 70 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	PUBLIC	ARTS	1,000
MOTHER'S CLUB MOTHER'S CLUB 980 N FAIR OAKS AVENUE 980 N FAIR OAKS AVENUE PASADENA, CA 91103	NONE	PUBLIC	ANTI-POVERTY	200
MOTHER'S CLUB LEARNING CTR MOTHER'S CLUB LEARNING CTR 980 N FAIR OAKS AVENUE 980 N FAIR OAKS AVENUE PASADENA, CA 91103	NONE	PUBLIC	ANTI-POVERTY	400
MOVE TO AMEND EDUCATION FUND MOVE TO AMEND EDUCATION FUND PO BOX 188617 PO BOX 188617 SACRAMENTO, CA 95818	NONE	PUBLIC	SOCIAL JUSTICE	100
NATIONAL AUBUDON SOCIETY NATIONAL AUBUDON SOCIETY 225 VARICK ST 7TH FLOOR 225 VARICK ST 7TH FLOOR NEW YORK, NY 10014	NONE	PUBLIC	WILDLIFE PRESERVATION	1,000
NATL LGBTQ TASK FORCE FDN NATL LGBTQ TASK FORCE FDN 1325 MASSACHUSETTS AVE NW 1325 MASSACHUSETTS AVE NW WASHINGTON, DC 20005	NONE	PUBLIC	WELLNESS	100
OXFAM OXFAM AMERICA 226 CAUSEWAY ST 5TH FLOO 226 CAUSEWAY ST 5TH FLOO WASHINGTON, DC 20036	NONE	PUBLIC	ANTI-POVERTY	500
OXFAM AMERICA OXFAM AMERICA 226 CAUSEWAY ST 5TH FLOO 226 CAUSEWAY ST 5TH FLOO BOSTON, MA 02114	NONE	PUBLIC	ANTI-POVERTY	500
OXFAM AMERICA OXFAM AMERICA 226 CAUSEWAY ST 5TH FLOO 226 CAUSEWAY ST 5TH FLOO BOSTON, MA 02114	NONE	PUBLIC	ANTI-POVERTY	1,000
PBS SO CAL PBS SO CAL PO BOX 25113 PO BOX 25113 SANTA ANA, CA 92799	NONE	PUBLIC	PUBLIC TELEVISION	200
PFLAG PFLAG 1828 L ST NW SUITE 660 1828 L ST NW SUITE 660 WASHINGTON, DC 20036	NONE	PUBLIC	WELLNESS	500
PFLAG PASADENA PFLAG PASADENA PO BOX 125 PO BOX 125 ALTADENA, CA 91003	NONE	PUBLIC	WELLNESS	500
POLYTECHNIC SCHOOLS POLYTECHNIC SCHOOLS 1030 EAST CALIFORNIA BLVD 1030 EAST CALIFORNIA BLVD PASADENA, CA 91106	NONE	PUBLIC	EDUCATION	200
PRINCETON THEOLOGICAL SEMINARY PRINCETON THEOLOGICAL SEMINARY 64 MERCER ST 64 MERCER ST PRINCETON, NJ 08540	NONE	PUBLIC	EDUCATION	100
SALVATION ARMY SALVATION ARMY PO BOX 269 PO BOX 269 ALEXANDRIA, VA 22313	NONE	PUBLIC	ANTI-POVERTY	500
Total . . . . ▶ **3a**				49,910

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SIERRA CLUB SIERRA CLUB 909 12TH ST 202 909 12 ST 202 SACRAMENTO,CA 95814	NONE	PUBLIC	NATURE CONSERVANCY	100
SMILE TRAIN SMILE TRAIN PO BOX 96231 PO BOX 96231 WASHINGTON,DC 20090	NONE	PUBLIC	HEALTH	500
TECHNOSERVE TECHNOSERVE 1120 19TH ST NW 8TH FLOO 1120 19TH ST NW 8TH FLOO WASHINGTON,DC 20036	NONE	PUBLIC	ANTI-POVERTY	250
THE CHANDLER SCHOOL THE CHANDLER SCHOOL 1005 ARMADA DR 1005 ARMADA DR PASADENA,CA 91103	NONE	PUBLIC	EDUCATION	250
THE CHANDLER SCHOOL THE CHANDLER SCHOOL 1005 ARMADA DR 1005 ARMADA DR PASADENA,CA 91103	NONE	PUBLIC	EDUCATION	2,000
THE HUNTINGTON THE HUNTINGTON 1151 OXFORD ROAD 1151 OXFORD ROAD SAN MARINO,CA 91108	NONE	PUBLIC	ARTS	510
THE NATURE CONSERVANCY THE NATURE CONSERVANCY 4245 FAIRFAX DR SUITE 10 4245 FAIRFAX DR SUITE 10 ARLINGTON,VA 22203	NONE	PUBLIC	NATURE CONSERVANCY	500
THE NATURE CONSERVANCY THE NATURE CONSERVANCY 4245 FAIRFAX DR SUITE 10 4245 FAIRFAX DR SUITE 10 ARLINGTON,VA 22203	NONE	PUBLIC	NATURE CONSERVANCY	1,000
THE WILDERNESS SOCIETY THE WILDERNESS SOCIETY 1615 M ST NW 1615 M ST NW WASHINGTON,DC 20036	NONE	PUBLIC	NATURE CONSERVANCY	1,000
TRUST FOR PUBLIC LAND TRUST FOR PUBLIC LAND 135 WEST GREEN ST 2ND FL 135 WEST GREEN ST 2ND FL PASADENA,CA 91105	NONE	PUBLIC	NATURE CONSERVANCY	500
UC IRVINE FOUNDATION UC IRVINE FOUNDATION 555 ALDRICH HALL 555 ALDRICH HALL IRVINE,CA 92697	NONE	PUBLIC	EDUCATION	350
UNION RESCUE MISSION UNION RESCUE MISSION 545 SAN PEDRO ST 545 SAN PEDRO ST LOS ANGELES,CA 90013	NONE	PUBLIC	ANTI-POVERTY	500
UNION STATION UNION STATION HOMELESS SERVICES 825 E ORANGE GROVE BLVD 825 E ORANGE GROVE BLVD PASADENA,CA 91104	NONE	PUBLIC	ANTI-POVERTY	500
UNION STATION UNION STATION 825 E ORANGE GROVE BLVD 825 E ORANGE GROVE BLVD PASADENA,CA 91104	NONE	PUBLIC	ANTI-POVERTY	200
WELLESLEY COLLEGE WELLESLEY COLLEGE 106 CENTRAL ST 106 CENTRAL ST WELLESLEY,MA 02481	NONE	PUBLIC	EDUCATION	1,000
Total . . . . ▶ **3a**				49,910

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WILLIAMS COLLEGE WILLIAMS COLLEGE 75 PARK STREET 75 PARK STREET WILLIAMSTOWN, MA 01267	NONE	PUBLIC	EDUCATION	500
WORLD VISION WORLD VISION PO BOX 9716 PO BOX 9716 FEDERAL WAY, WA 98063	NONE	PUBLIC	WORLD HEALTH	500
WORLD WILDLIFE FUND WORLD WILDLIFE FUND 1250 24TH ST NW 1250 24TH ST NW WASHINGTON, DC 20037	NONE	PUBLIC	WILDLIFE PRESERVATION	250
Total . . . . ▶ **3a**				49,910

TY 2015 Accounting Fees Schedule

Name: THE ROBERT E HANSEN FAMILY FOUNDATION

EIN: 76-0259279

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,193	1,193	1,193	

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: THE ROBERT E HANSEN FAMILY FOUNDATION

EIN: 76-0259279

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
ADJUSTMENT TO REMOVE CAPITAL LOSS	2016-01	PURCHASE	2016-01		43,652				43,652	
POWERSHARES K-1 ST LOSS		PURCHASE				92			-92	
POWERSHARES K-1 LT LOSS		PURCHASE				9			-9	
POWERSHARES K-1 OTHER LOSS		PURCHASE				66			-66	
VANGUARD GROWTH ETF	2014-04	PURCHASE	2016-02		198	182			16	
FRANKLIN MUTUAL FIN SERV Z	2015-09	PURCHASE	2016-01		208	215			-7	
JOHN HANCOCK SEAPORT I	2015-12	PURCHASE	2016-02		271	298			-27	
FRANKLIN MUTUAL FIN SERV Z	2015-12	PURCHASE	2016-01		295	318			-23	
VIRTUS INSIGHT EMERG MKTS I	2015-12	PURCHASE	2015-12		709	702			7	
ISHARES MSCI PAC EX-JPN ETF	2014-07	PURCHASE	2015-11		959	1,249			-290	
JOHN HANCOCK SEAPORT I	2015-11	PURCHASE	2016-03		1,032	1,098			-66	
JOHN HANCOCK SEAPORT I	2015-11	PURCHASE	2016-02		1,034	1,126			-92	
VIRTUS INSIGHT EMERG MKTS I	2016-02	PURCHASE	2016-02		1,287	1,307			-20	
VANGUARD SM CAP VALUE ETF	2014-04	PURCHASE	2016-02		1,652	1,760			-108	
VIRTUS INSIGHT EMERG MKTS I	2016-02	PURCHASE	2016-03		1,792	1,743			49	
VANGUARD SM CAP VALUE ETF	2014-04	PURCHASE	2016-02		1,844	1,956			-112	
VANGUARD SM CAP GROWTH ETF	2014-04	PURCHASE	2016-02		2,365	2,605			-240	
VANGUARD SM CAP VALUE ETF	2014-04	PURCHASE	2016-03		2,451	2,445			6	
AQR MANAGED FUTURES STRATEGY I	2015-03	PURCHASE	2016-02		2,645	2,834			-189	
BLACKSTONE ALT MULTI-STRATEGY INST	2015-11	PURCHASE	2016-02		2,665	2,871			-206	
ISHARES MSCI JAPAN ETF	2015-11	PURCHASE	2016-03		3,427	3,727			-300	
AQR STYLE PREMIA ALTERNATIVE I	2015-11	PURCHASE	2016-02		4,084	4,224			-140	
VANGUARD FTSE EUROPE ETF	2015-11	PURCHASE	2016-03		4,783	5,063			-280	
ISHARES MSCI PAC EX-JPN ETF	2015-03	PURCHASE	2015-11		7,671	8,865			-1,194	
VANGUARD VALUE ETF INDEX	2015-11	PURCHASE	2016-03		8,137	8,175			-38	
VANGUARD SM CAP GROWTH ETF	2014-04	PURCHASE	2016-02		9,202	10,065			-863	
VIRTUS INSIGHT EMERG MKTS I	2015-11	PURCHASE	2015-12		12,243	12,447			-204	
VANGUARD GROWTH ETF	2014-04	PURCHASE	2016-03		15,563	13,620			1,943	
ALERIAN MLP ETF	2015-03	PURCHASE	2015-11		15,882	20,986			-5,104	
ISHARES CORE MSCI EMERGING	2015-12	PURCHASE	2016-01		16,408	19,075			-2,667	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
VANGUARD SM CAP GROWTH ETF	2015-03	PURCHASE	2016-02		17,203	20,765			-3,562	
ALERIAN MLP ETF	2014-12	PURCHASE	2015-11		18,598	25,344			-6,746	
VANGUARD SM CAP VALUE ETF	2015-03	PURCHASE	2016-02		18,810	21,605			-2,795	
VANGUARD GROWTH ETF	2016-02	PURCHASE	2016-02		19,648	19,531			117	
ISHARES MSCI PAC EX-JPN ETF	2009-12	PURCHASE	2015-11		19,752	21,401			-1,649	
ISHARES US HOME CONSTRUCT ETF	2015-11	PURCHASE	2016-01		23,400	27,197			-3,797	
FRANKLIN MUTUAL FIN SERV Z	2015-06	PURCHASE	2016-01		24,142	26,876			-2,734	
ISHARES RUSSELL 2000 ETF	2015-03	PURCHASE	2015-11		24,783	25,831			-1,048	
POWERSHARES DB COMM TRK INC	2015-11	PURCHASE	2016-01		29,057	32,478			-3,421	
ISHARES RUSSELL 2000 ETF	2014-10	PURCHASE	2015-11		30,662	29,207			1,455	
WISDOMTREE TRUST JAPN HEDGE EQ	2014-04	PURCHASE	2015-11		34,187	28,434			5,753	
WISDOMTREE TRUST JAPN HEDGE EQ	2014-10	PURCHASE	2015-11		34,242	30,993			3,249	
WISDOMTREE TRUST JAPN HEDGE EQ	2015-03	PURCHASE	2015-11		37,742	37,334			408	
FRANKLIN MUTUAL FIN SERV Z	2015-06	PURCHASE	2015-11		41,027	41,503			-476	
ISHARES CORE MSCI EMERGING	2015-12	PURCHASE	2016-02		51,722	57,104			-5,382	
WISDOMTREE EUROPE HEDGED EQUIT	2014-08	PURCHASE	2015-11		56,569	52,733			3,836	
VANGUARD MID-CAP ETF INDEX	2015-03	PURCHASE	2015-11		57,648	59,570			-1,922	
VIRTUS INSIGHT EMERG MKTS I	2015-03	PURCHASE	2015-12		63,140	69,650			-6,510	
WISDOMTREE EUROPE HEDGED EQUIT	2015-03	PURCHASE	2015-11		76,699	82,829			-6,130	
PRINCIPAL GLB MULTI STRATEGY A	2015-03	PURCHASE	2015-11		89,705	91,687			-1,982	

TY 2015 Investments Corporate Bonds Schedule

Name: THE ROBERT E HANSEN FAMILY FOUNDATION

EIN: 76-0259279

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AQR MANAGED FUTURES STRATEGY	23,370	21,032
AQR STYLE PREMIA ALTERNATIVE	33,304	31,023
BLACKSTONE ALT MULTI-STRAT INST	45,303	43,907
JOHN HANCOCK SEAPORT I	57,014	55,756
PRINCIPAL GLB MULTI STRATEGY A		

TY 2015 Investments Corporate Stock Schedule

Name: THE ROBERT E HANSEN
FAMILY FOUNDATION

EIN: 76-0259279

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ALERIAN MLP ETF		
FIRST TRUST NORTH AMERICAN	32,543	36,690
FRANKLIN MUTUAL FIN SERV Z		
ISHARES MSCI JAPAN ETF	109,334	108,494
ISHARES MSCI PAC EX JAPAN EFT		
ISHARES RUSSELL 2000 ETF		
PIMCO ENHANCED SHRT MTRT EXC	32,030	32,261
SPDR S&P 500 ETF TRUST	106,104	126,080
SPDR TR SERIES 1		
VANGUARD FTSE EUROPE ETF	168,675	162,844
VANGUARD GROWTH ETF	245,890	303,242
VANGUARD MID-CAP ETF INDEX		
VANGUARD SH TM GOV BD	49,636	49,707
VANGUARD SM CAP GROWTH ETF	54,232	60,209
VANGUARD SM CAP VALUE ETF	60,833	69,042
VANGUARD VALUE ETF INDEX	285,043	327,248
VIRTUS INSIGHT EMERG MKTS I	48,240	56,934
WISDOMTREE EUROPE HEDGED EQ		
WISDOMTREE TR JAPAN HEDGED EQ		

TY 2015 Other Assets Schedule

Name: THE ROBERT E HANSEN FAMILY FOUNDATION

EIN: 76-0259279

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID EXCISE TAX		560	560

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TY 2015 Other Decreases Schedule

Name: THE ROBERT E HANSEN FAMILY FOUNDATION

EIN: 76-0259279

Description	Amount
ADJUSTED GAIN/LOSS	3,199
DISALLOWED CAPITAL LOSS	43,652

TY 2015 Other Expenses Schedule

Name: THE ROBERT E HANSEN FAMILY FOUNDATION

EIN: 76-0259279

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
K-1 INVESTMENT EXPENSE	1	1	1	
K-1 PORTFOLIO DEDUCTIONS	22	22	22	

TY 2015 Other Income Schedule

Name: THE ROBERT E HANSEN FAMILY FOUNDATION

EIN: 76-0259279

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PRINCIPAL GLB MISC INC	64	64	64

TY 2015 Other Increases Schedule

Name: THE ROBERT E HANSEN FAMILY FOUNDATION

EIN: 76-0259279

Description	Amount
PASS-THRU ENTITY ADJUSTMENT	187

TY 2015 Other Professional Fees Schedule

Name: THE ROBERT E HANSEN FAMILY FOUNDATION

EIN: 76-0259279

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT FEES	7,698	7,698	7,698	

TY 2015 Taxes Schedule

Name: THE ROBERT E HANSEN FAMILY FOUNDATION

EIN: 76-0259279

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PRIOR YEAR EXCISE TAX PAID	290	290	290	
PRIOR YEAR UNDERPAYMENT PENALTY	5	5	5	