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INTERNAL REVENUE SERVICE

Form **990-PF**

Return of Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
▶ Do not enter social security numbers on this form as it may be made public

2015

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

Open to Public Inspection

For calendar year 2015 or tax year beginning 09/01, 2015, and ending 08/31, 2016

Name of foundation OPAL G COX CHARITABLE TRUST		A Employer identification number 74-6307500
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) 800-357-7094
BANK OF AMERICA, N.A. P.O. BOX 831041		
City or town, state or province, country, and ZIP or foreign postal code DALLAS, TX 75283-1041		
G Check all that apply:		C If exemption application is pending, check here <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	D 1 Foreign organizations, check here <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 6,422,774.		
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual		
<input type="checkbox"/> Other (specify) _____		
(Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	96,938.	96,647.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-23,183.			
b Gross sales price for all assets on line 6a 997,038.				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
11 Other income (attach schedule)	206,226.	206,226.		STMT 2
12 Total Add lines 1 through 11	279,981.	302,873.		
13 Compensation of officers, directors, trustees, etc	47,579.	28,547.		19,031.
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule)	1,675.	NONE	NONE	1,675.
b Accounting fees (attach schedule)	12,996.	12,996.		
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)	3,894.	2,450.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings		NONE	NONE	
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule)	34,965.	34,965.		
24 Total operating and administrative expenses. Add lines 13 through 23.	101,109.	78,958.	NONE	20,706.
25 Contributions, gifts, grants paid	424,092.			424,092.
26 Total expenses and disbursements Add lines 24 and 25	525,201.	78,958.	NONE	444,798.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-245,220.			
b Net investment income (if negative, enter -0-)		223,915.		
c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	596,003.	363,194.	363,194.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶	NONE		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)	4,675,072.	4,676,729.	5,192,104.
	c	Investments - corporate bonds (attach schedule)	131.		
	Liabilities	11	Investments - land, buildings, and equipment basis ▶		
		Less accumulated depreciation ▶ (attach schedule)	14,586.		
12		Investments - mortgage loans			
13		Investments - other (attach schedule)			
14		Land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶ (attach schedule)			
15		Other assets (describe ▶ 903174273 OIL GAS OR OTHER MIN)	1.	1.	867,476.
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	5,285,793.	5,039,924.	6,422,774.
17		Accounts payable and accrued expenses			
18		Grants payable			
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	5,285,793.	5,039,924.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	5,285,793.	5,039,924.		
31	Total liabilities and net assets/fund balances (see instructions)	5,285,793.	5,039,924.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 5,285,793.
2	Enter amount from Part I, line 27a	2 -245,220.
3	Other increases not included in line 2 (itemize) ▶	3
4	Add lines 1, 2, and 3	4 5,040,573.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	5 649.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 5,039,924.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)

	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a PUBLICLY TRADED SECURITIES			
b OTHER GAINS AND LOSSES			
c			
d			
e			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	993,038.		1,004,404.	-11,366.
b	4,000.		15,817.	-11,817.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FM V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				-11,366.
b				-11,817.
c				
d				
e				

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-23,183.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	391,498.	7,843,579.	0.049913
2013	382,584.	7,970,692.	0.047999
2012	303,475.	7,409,211.	0.040959
2011	265,232.	6,254,149.	0.042409
2010	215,383.	5,211,045.	0.041332

2 Total of line 1, column (d)	2	0.222612
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.044522
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	6,301,697.
5 Multiply line 4 by line 3	5	280,564.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,239.
7 Add lines 5 and 6	7	282,803.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	444,798.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits and payments. Total tax based on investment income is 2,240, with 1,241 refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows of activity statements. Columns for Yes/No. Includes questions about political campaigns, expenditures, and reporting requirements. Marked with 'X' for 'Yes' or 'No'.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address NONE
14 The books are in care of BANK OF AMERICA, N.A. Telephone no (210) 270-5468 Located at 300 CONVENT STREET, SAN ANTONIO, TX ZIP+4 78205-3701
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part-XIII) for tax year(s) beginning before 2015? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No **6b** X
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF AMERICA, N.A. 300 CONVENT STREET, SAN ANTONIO, TX 78205-3701	TRUSTEE 1	47,579.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 **NONE**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,881,234.
b	Average of monthly cash balances	1b	368,490.
c	Fair market value of all other assets (see instructions).	1c	1,147,938.
d	Total (add lines 1a, b, and c)	1d	6,397,662.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	6,397,662.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	95,965.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,301,697.
6	Minimum investment return. Enter 5% of line 5	6	315,085.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	315,085.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	2,239.
b	Income tax for 2015. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,239.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	312,846.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	312,846.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	312,846.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	444,798.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	444,798.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	2,239.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	442,559.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				312,846.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			310,038.	
b Total for prior years 20 <u>13</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2015				
a From 2010	NONE			
b From 2011	NONE			
c From 2012	NONE			
d From 2013	NONE			
e From 2014	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ <u>444,798.</u>				
a Applied to 2014, but not more than line 2a			310,038.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2015 distributable amount.				134,760.
e Remaining amount distributed out of corpus.	NONE			
5 Excess distributions carryover applied to 2015 . (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2014. Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016.				178,086.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2011	NONE			
b Excess from 2012	NONE			
c Excess from 2013	NONE			
d Excess from 2014	NONE			
e Excess from 2015	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
BAYLOR UNIVERSITY 1 BEAR PL UNIT 97028 WACO TX 76798-7028	N/A	PC	FOR OPAL G. COX CHARITABLE TRUST SCHOLARSHIPS	212,046.
SOUTHWESTERN BAPTIST THEOLOGICAL SEMINARY P.O. BOX 22000 FORT WORTH TX 76122-0001	N/A	PC	FOR OPAL G. COX CHARITABLE TRUST SCHOLARSHIPS	212,046.
Total				3a 424,092.
<i>b Approved for future payment</i>				
Total				3b

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS	147.	147.
FOREIGN DIVIDENDS	11,082.	11,082.
NONDIVIDEND DISTRIBUTIONS	290.	
DOMESTIC DIVIDENDS	59,896.	59,896.
OTHER INTEREST	5.	5.
NON-TAXABLE FOREIGN INCOME	1.	
NONQUALIFIED FOREIGN DIVIDENDS	4,237.	4,237.
NONQUALIFIED DOMESTIC DIVIDENDS	21,280.	21,280.
TOTAL	96,938.	96,647.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
OIL AND GAS INCOME	206,226.	206,226.
TOTALS	206,226.	206,226.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE - BOA	1,675.			1,675.
TOTALS	1,675.	NONE	NONE	1,675.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PROPERTY MGMT FEES - BOA	458.	458.
OIL & GAS MGMT FEES - BOA	12,538.	12,538.
TOTALS	12,996.	12,996.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
NON-RENTAL PROPERTY TAXES	381.	381.
EXCISE TAX ESTIMATES	1,444.	
FOREIGN TAXES ON QUALIFIED FOR	710.	710.
FOREIGN TAXES ON NONQUALIFIED	1,359.	1,359.
TOTALS	3,894.	2,450.

OPAL G COX CHARITABLE TRUST

74-6307500

FORM 990PF, PART I - OTHER EXPENSES

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DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
NONRENTAL PROPERTY EXPENSE	137.	137.
OIL AND GAS EXPENSES		
GROSS PRODUCTION TAX	9,372.	9,372.
LEASE OPERATING EXPENSE	1,594.	1,594.
AD VALOREM TAX	23,862.	23,862.

TOTALS

34,965.

34,965.

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FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
COST BASIS ADJUSTMENTS	581.
COST BASIS ADJUSTMENT - UPDATES	16.
TIMING DIFFERENCE & ROUNDING	52.
TOTAL	649.

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RECIPIENT NAME:

OFFICE OF ACADEMIC SCHOLARSHIPS & FINANCIAL AID

ADDRESS:

BAYLOR UNIVERSITY ONE BEAR PL #97028

WACO, TX 76798-7028

RECIPIENT'S PHONE NUMBER: 254-710-2611

E-MAIL ADDRESS: N/A

FORM, INFORMATION AND MATERIALS:

OPAL G. COX CHARITABLE TRUST SCHOLARSHIP APPLICATION FORM

SUBMISSION DEADLINES:

MAY 15

RESTRICTIONS OR LIMITATIONS ON AWARDS:

BAYLOR UNIVERSITY STUDENTS ONLY. PREFERENCE TO BE GIVEN TO STUDENTS

STUDYING TO BE MISSIONARIES OR MEDICAL MISSIONARIES.

CALL FOR ADDITIONAL INFORMATION.

RECIPIENT NAME:

OFFICE OF FINANCIAL AID - SWBTS

ADDRESS:

P.O. BOX 22510

FORT WORTH, TX 76122

RECIPIENT'S PHONE NUMBER: 817-923-1921

E-MAIL ADDRESS: N/A

FORM, INFORMATION AND MATERIALS:

OPAL G. COX CHARITABLE TRUST SCHOLARSHIP APPLICATION FORM

SUBMISSION DEADLINES:

CALL FOR DEADLINE INFORMATION

RESTRICTIONS OR LIMITATIONS ON AWARDS:

SOUTHWESTERN BAPTIST THEOLOGICAL SEMINARY STUDENTS ONLY. PREFERENCE

TO BE GIVEN TO STUDENTS STUDYING TO BE MISSIONARIES OR MEDICAL

MISSIONARIES. CALL FOR ADDITIONAL INFORMATION.

FEDERAL FOOTNOTES

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THE COMPENSATION SHOWN ON THE RETURN THAT IS PAID TO BANK OF AMERICA, N.A. AS CORPORATE TRUSTEE IS NOT CALCULATED BASED UPON AN HOURLY RATE FOR TIME SPENT BY THE TRUSTEE; RATHER, BANK OF AMERICA'S COMPENSATION AS CORPORATE TRUSTEE IS CALCULATED USING A MARKET VALUE FEE SCHEDULE. THE TRUST OFFICER'S TIME SPENT PERFORMING ADMINISTRATIVE RESPONSIBILITIES FOR THIS FOUNDATION AVERAGES ONE HOUR PER WEEK. IN ADDITION, TIME IS SPENT BY OTHER STAFF MEMBERS FOR RECORDKEEPING, INVESTMENT MANAGEMENT, INCOME COLLECTION, RENDERING STATEMENTS AND ACCOUNTINGS, REGULATORY REPORTING, REGULATORY COMPLIANCE, AND TAX SERVICES.

OPAL G COX CHARITABLE TRUST
74-6307500
Balance Sheet
8/31/2016



<u>Cusip</u>	<u>Asset</u>	<u>Units</u>	<u>Basis</u>	<u>Market Value</u>
	Cash/Cash Equivalent	363194.380	363,194.38	363,194.38
00203H792	AQR MULTI-STRATEGY ALTERNATIVE	10824.742	105,000.00	102,943.30
00203H859	AQR MANAGED FUTURES STRATEGY	10076.775	105,000.00	102,279.27
00758M139	CAMBIAR INTL EQUITY FUND	6091.333	148,872.17	148,263.05
008882532	INVESCO INTL GROWTH FUND	7004.981	225,000.00	223,528.94
026874784	AMERICAN INTL GROUP INC	699.000	37,890.64	41,821.17
037833100	APPLE INC	492.000	36,559.40	52,201.20
03875R205	ARBITRAGE FUND	8064.516	105,000.00	106,129.03
053015103	AUTOMATIC DATA PROCESSING INC	353.000	12,037.65	31,702.93
057071813	BAIRD MIDCAP FUND	6425.058	96,954.12	102,094.17
075887109	BECTON DICKINSON & CO	273.000	40,233.72	48,378.33
09247X101	BLACKROCK INC	126.000	29,255.16	46,974.06
093001188	WILLIAM BLAIR INTL SMALL CAP	9584.665	149,884.50	131,022.37
126650100	CVS HEALTH CORP	581.000	42,975.54	54,265.40
17275R102	CISCO SYS INC	1442.000	40,680.65	45,336.48
191216100	COCA COLA CO	969.000	40,990.00	42,083.67
19765N245	COLUMBIA DIVIDEND INCOME FUND	15889.783	189,033.60	301,746.98
19765Y852	COLUMBIA EMERGING MARKETS	24290.618	228,999.99	244,606.52
20030N101	COMCAST CORP	722.000	39,263.15	47,117.72
22160K105	COSTCO WHSL CORP NEW	215.000	32,625.55	34,849.35
235851102	DANAHER CORP DEL	262.000	17,021.97	21,329.42
254687106	DISNEY WALT CO	225.000	22,494.33	21,253.50
26875P101	EOG RES INC	448.000	41,484.25	39,643.52
278865100	ECOLAB INC	299.000	33,601.13	36,791.95
30231G102	EXXON MOBIL CORP	608.000	45,099.43	52,981.12
375558103	GILEAD SCIENCES INC	473.000	38,961.78	37,073.74
437076102	HOME DEPOT INC	439.000	50,081.72	58,878.68
438516106	HONEYWELL INTL INC	418.000	16,362.61	48,784.78
459200101	INTERNATIONAL BUSINESS MACHS	238.000	39,686.63	37,813.44
464287200	ISHARES CORE S&P 500 ETF	590.000	118,906.48	129,003.50
464287507	ISHARES CORE S&P MID CAP ETF	1235.000	177,720.70	193,092.25
464287655	ISHARES RUSSELL 2000 ETF	1010.000	117,789.23	124,462.30
464288588	ISHARES MBS ETF	2130.000	234,404.14	234,150.90
500754106	KRAFT HEINZ CORP	723.000	37,653.40	64,701.27

OPAL G COX CHARITABLE TRUST
74-6307500
Balance Sheet
8/31/2016



Cusip	Asset	Units	Basis	Market Value
524686672	LEGG MASON BW ABSOLUTE RETURN	9292 035	105,000 00	108,159 29
552983694	MFS VALUE FUND	2220 249	75,000 00	80,217 60
571748102	MARSH & MCLENNAN COS INC	543.000	21,251.31	36,723.09
594918104	MICROSOFT CORP	1132 000	48,722 89	65,044.72
693475105	PNC FINL SVCS GROUP INC	406.000	30,557 44	36,580 60
717081103	PFIZER INC	1378.000	45,957.67	47,954 40
718172109	PHILIP MORRIS INTL INC	437 000	21,693 93	43,669 41
744336504	PRUDENTIAL GLOBAL REAL ESTATE	1572 327	40,000.00	39,481.13
74925K581	ROBECO BOSTON PARTNERS LONG/	10676 157	150,000 00	162,597.87
755111507	RAYTHEON CO	297.000	32,450 04	41,618 61
76628R615	RIDGEWORTH MID CAP VALUE EQUITY	7972.866	105,241.83	106,437 76
78464A474	SPDR BARCLAYS SHORT TERM	11245 000	345,139 82	346,008 65
806857108	SCHLUMBERGER LTD	379.000	22,006 19	29,941 00
808513105	SCHWAB CHARLES CORP NEW	967 000	19,155.95	30,421 82
872540109	TJX COS INC NEW	413 000	30,272 63	31,982 72
87612E106	TARGET CORP	401.000	31,734 82	28,146.19
904504842	UNDISCOVERED MANAGERS FDS	1890 002	100,000 00	116,424 12
911312106	UNITED PARCEL SVC INC	323 000	33,488.58	35,278.06
921943858	VANGUARD FTSE DEVELOPED	4625.000	175,379.81	171,032.50
922042858	VANGUARD FTSE EMERGING MKTS	6800.000	286,247 33	253,844.00
92343V104	VERIZON COMMUNICATIONS INC	833.000	39,976 09	43,590 89
92826C839	VISA INC	834 000	32,154 56	67,470 60
949746101	WELLS FARGO & CO	894 000	26,719 14	45,415 20
903174273	OIL GAS OR OTHER MINERALS	1.000	1.00	867,475 70
G0177J108	ALLERGAN PLC	178.000	40,371 89	41,748 12
G1151C101	ACCENTURE PLC	317.000	16,387.06	36,455.00
G5960L103	MEDTRONIC PLC	630 000	48,012 69	54,828 90
H1467J104	CHUBB LTD	273.000	32,498.59	34,651.89
H84989104	TE CONNECTIVITY LTD	772 000	23,784 72	49,076 04
		Totals	5,039,924.00	6,422,774.57