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Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

Department of the Treasury

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990of Open to Public Inspection

Fo	or cal	endar year 2015 or tax year beginning	09/	01 , 2015,	and endi	ng	08/31,20 16
		of foundation		·		A Employeriden	tification number
	JAN:	E L. PETTWAY FOUNDATION				62	-6371465
_		r and street (or P O box number if mail is not delivered	to street address)		Room/suite		ber (see instructions)
	482	3 OLD KINGSTON PIKE SUITE 1	00			8	865-971-1902
		town, state or province, country, and ZIP or foreign pos			<u> </u>		
						C If exemption appl pending, check he	ication is
_		XVILLE, TN 37919					
G	Che	ck all that apply: Initial return	Initial return	· ·	ublic char	ity D 1 Foreign organi	zations, check here •
	•	Final return	Amended ret				zations meeting the
_		Address change	Name change				▶ 🔲
Н	\neg	ck type of organization: X Section 501(E If private foundat	on status was terminated
Ť		ection 4947(a)(1) nonexempt charitable trust	Other taxable pri			under section 50	7(b)(1)(A), check here .
•			unting method: X Ca	ash Acc	ruai	1	is in a 60-month termination
			ther (specify) column (d) must be on ca	sh hasia l		under section 50	7(b)(1)(B), check here . ►
		Analysis of Revenue and Expenses (The		SII DASIS)			(d) Disbursements
	air	total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net inve		(c) Adjusted net income	for charitable purposes (cash basis only)
	1 2	Contributions, gifts, grants, etc, received (attach schedule). Check fithe foundation is not required to attach Sch					
	3	Interest on savings and temporary cash investments-				 ,	
	4	Dividends and interest from securities	169,223.	16	9,223.	•	STMT 1
	5a	Gross rents					
	ь	Net rental income or (loss)				. <u></u>	
ē		Net gain or (loss) from sale of assets not on line 10	95,674.				
en	b	Gross sales price for all 1,408,357.				RECEN	
Revenue	7	Capital gain net income (from Part IV, line 2) .	 	9	5,674.	155	·
ш.	8	Net short-term capital gain					JU-0 11 ,
	9 10a	Income modifications				Senson	(-1
		and allowances	 			1 31-131-151	
		Less. Cost of goods sold .			- 1	ALTIN CONTRACTOR	, , , , , , , , , , , , , , , , , , , ,
	11	Gross profit or (loss) (attach schedule) Other income (attach schedule)	 	 			
	12	Total. Add lines 1 through 11	264,897.	26	4,897.		
_	13	Compensation of officers, directors, trustees, etc	38,291.	•	9,146.		19,146
es	14	Other employee salaries and wages		<u> </u>	. , ,		27/210
nses	15	Pension plans, employee benefits					
ę.		Legal fees (attach schedule)					
Ü	ь	Accounting fees (attach schedule)					
ΪVE	16a b c 17 18 19 20 21	Other professional fees (attach schedule)					
ī	17	Interest					
ist	18	Taxes (attach schedule) (see instructions). 2.	9,501.		2,653.		
Ē	19	Depreciation (attach schedule) and depletion.					
Adi	20	Occupancy					
9	21	Travel, conferences, and meetings		1			
a	22	Printing and publications					
ing	23 24 25	Other expenses (attach schedule)		<u> </u>			
rat	24	Total operating and administrative expenses.	48 800	_	, , , ,		
be		Add lines 13 through 23	47,792		1,799.		19,146
0		Contributions, gifts, grants paid	456,930.		11 700		456,930
_	26	Total expenses and disbursements Add lines 24 and 25	504,722		1,799.		476,076
	27	Subtract line 26 from line 12:	220 025				
	a b	Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-)	-239,825		3,098.		
		Adjusted net income (if negative, enter -0-).			. 50 رد:		
			ı	1			•

JSA For Paperwork Reduction Act Notice, see instructions. EJC345 F59U 10/12/2016 09:52:46

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P	art II	Ralanca Shoots	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End	of year
<u>"</u>	art ii	Dalance Sileets	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	ng	250.	250	
	2		eash investments	1,337,540.	91,319	. 91,319.
	3	Accounts receivable > _				
			otful accounts			
	4	Pledges receivable -				
	_		otful accounts >			
	5					
	6		officers, directors, trustees, and other			
	7		ach schedule) (see instructions)		, <u>-</u>	
	′	Less allowance for doub				
s	8					
Assets	9		e			
As	10a		government obligations (attack school).			
	1		stock (attach schedule) . STMT .4.		3,771,579	4,908,673.
	c		bonds (attach schedule) STMT .5.	2,303,586.	3,099,494	
	11	Investments - land, building and equipment basis Less' accumulated deprecia (attach schedule)	s, >			
	12 13 14	Investments - mortgage	loans			
	15	Other assets (describe	·)			
	16	Total assets (to be	completed by all filers - see the			
_		instructions Also, see pa	age 1, item I)	7,200,960.	6,962,642	8,097,934
	17	Accounts payable and ac	ccrued expenses			
	18	Grants payable				_
ies	19	Deferred revenue				
Liabilities	20		rs, trustees, and other disqualified persons			
iat	21		tes payable (attach schedule)			-
_	22	Other liabilities (describe	>)			_
	23	Total lighilities (add lines	s 17 through 22)		NON	T.
_			ow SFAS 117, check here . ▶		14014	-
Balances	24	and complete lines 2	4 through 26 and lines 30 and 31.			
žaji	25	Temporarily restricted .				
		Permanently restricted .				
Net Assets or Fund			not follow SFAS 117, X X Note that lines 27 through 31.			
0	27	Capital stock, trust princi	ipal, or current funds	7,200,960.	6,962,642	_
eţ	28	Paid-in or capital surplus, or	land, bldg., and equipment fund			
lss	29	Retained earnings, accumula	ated income, endowment, or other funds			
¥	30	Total net assets or fund	balances (see instructions)	7,200,960.	6,962,642	•
ž	31	Total liabilities and	net assets/fund balances (see			
				7,200,960.	6,962,642	
	art III		ges in Net Assets or Fund Bala			
1			lances at beginning of year - Part		-	7,200,960.
2			I on prior year's return)		· · · · · · · · · · · · · · · · · · ·	-239,825.
3			led in line 2 (itemize) ► BASIS ADJ ON			1,507.
			ed in time 2 (iterrize) PASIS ADO ON			6,962,642.
5		eases not included in			5	7,502,012
6			plances at end of year (line 4 minus l	ine 5) - Part II, column (t		6,962,642.
						- 000 DE

Pa	rt IV Capital Gains	s and Losses for Tax on Inve	estment Income		<u> </u>	
		d describe the kind(s) of property sold (errick warehouse; or common stock, 200		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED	SECURITIES				
b	·					
C		<u> </u>	 			
<u>d</u>			······································			
е	 ·	(f) Depreciation allowed	(g) Cost or other basis		(h) Gain or (lo	L
	(e) Gross sales price	(or allowable)	plus expense of sale		(e) plus (f) mini	
a	1,408,357.		1,312,683.			95,674.
b						
C						
<u>d</u>						
e	Complete only for assets	showing gain in column (h) and owned	by the foundation on 12/31/69	m	Gains (Col. (h) g	ain minus
	(i) F.M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any		(k), but not less Losses (from co	than -0-) or
		25 01 12/31/03	over coi. (ji, ii aliiy			95,674.
<u>a</u> b			-1			23,014.
c			***************************************			
d						
е						
2	Capital gain net income		gain, also enter in Part I, line 7			95,674.
		in or (loss) as defined in sections 1	(loss), enter -0- in Part I, line 7	2		33,674.
Ū		art I, line 8, column (c) (see inst				
	•		1	3		
Pa	rt V Qualification (Jnder Section 4940(e) for Red	uced Tax on Net Investment I	ncome		
V a:		the section 4942 tax on the distrib not qualify under section 4940(e). I	• •	ase perio	d?	Yes X No
1		nount in each column for each year,		g any ent	ries.	
	(a) Base period years	(b)	(c)		(d) Distribution r	atio
Ca	lendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use assets		(col (b) divided by	/ col (c))
	2014	460,895.	8,590,244.			0.053653
	2013 2012	448,254. 420,640.	8,621,025. 8,020,340.			0.051995 0.052447
	2012	386,225.	7,553,960.			0.051129
	2010	327,508.	7,317,060.			0.044760
2	Total of line 1, column (d)		2	· 	0.253984
3	•	o for the 5-year base period - divide	• • •			0 050707
	number of years the fou	ndation has been in existence if less	s than 5 years	3	 	0.050797
4	Enter the net value of no	ncharitable-use assets for 2015 fro	m Part X, line 5	4	7	,988,179.
_	Multiply line 4 by line 2			5		405,776.
5	, , ,					
6	Enter 1% of net investme	ent income (1% of Part I, line 27b)		6		2,431.
7	Add lines 5 and 6			7		408,207.
8		ions from Part XII, line 4		8		476,076.
	If line 8 is equal to or of Part VI instructions	greater than line 7, check the box	in Part VI, line 1b, and complete	that part	using a 1% ta	x rate. See the

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Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see i	nstru	ction	<u>s)</u>
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter {attach copy of letter if necessary - see instructions}			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		2,4	131.
	here X and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of J Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2		2.4	31.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			ONE
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0	•		31.
6	Credits/Payments:			
а	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 5, 956.			
b	Exempt foreign organizations - tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868) 6c NONE			
c d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		5 0	956.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		<u> </u>	, <u>, , , , , , , , , , , , , , , , , , </u>
9				
•	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		3 5	525.
10 11	Enter the amount of line 10 to be Credited to 2016 estimated tax > 2,432. Refunded > 11			93.
	t VII-A Statements Regarding Activities		±,, ς	,,,,,
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	7	Yes	No
ıa		1a	162	X
	participate or intervene in any political campaign?			<u>^\</u>
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see	1ь		X
	Instructions for the definition)?	10		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities	4.		X
	Did the foundation file Form 1120-POL for this year?	1c		
đ	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation ►\$ (2) On foundation managers. ►\$. 1		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
_	foundation managers. > \$	_		X
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	_2		_^
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		<u></u> -
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or	1		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		77	
	conflict with the state law remain in the governing instrument?	6	<u>X</u>	ļ
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) TN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes,"			
	complete Part XIV	9		Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		X
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Par	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did, the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		
13		13	Х	
	Website address ► N/A			
14	The books are in care of ▶ THE TRUST COMPANY OF KNOXVILLE Telephone no. ▶ (865) 673-	3572	2	
	Located at ► 4823 OLD KINGSTON PIKE, KNOXVILLE, TN ZIP+4 ► 37919			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		. ▶	
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority_		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
	the foreign country ▶			<u> </u>
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		!	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			}
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	ľ		
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2015?	į		
_	If "Yes," list the years			-
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			v
	all years listed, answer "No" and attach statement - see instructions)	2b		X
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	1		
_	<u> </u>			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			ļ
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	2 L		
_	foundation had excess business holdings in 2015)	3b		V
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	45		X
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		

Part	VII-B Statements Regarding Activities for	or Which Form 4	720 May Be Req	uired (continued)		
5a	During the year did the foundation pay or incur any amou	unt to:				
	(1) Carry on propaganda, or otherwise attempt to influen	nce legislation (sectio	n 4945(e))?	. Yes X No		
	(2) Influence the outcome of any specific public ele-	ction (see section	4955); or to carry or	ı, <u> </u>		
	directly or indirectly, any voter registration drive?			. Yes X No		
	(3) Provide a grant to an individual for travel, study, or ot					
	(4) Provide a grant to an organization other than a	charitable, etc., org	anization described i	n		
	section 4945(d)(4)(A)? (see instructions)			Yes X No		
	(5) Provide for any purpose other than religious, ch					
	purposes, or for the prevention of cruelty to children					
b	If any answer is "Yes" to 5a(1)-(5), did any of the	transactions fail to	qualify under the ex	xceptions described in		
	Regulations section 53.4945 or in a current notice regard	ding disaster assistan	ice (see instructions)?		5b	
	Organizations relying on a current notice regarding disast	ter assistance check	here			
С	If the answer is "Yes" to question 5a(4), does the	foundation claim e	exemption from the t	ax	_	
	because it maintained expenditure responsibility for the g		•			1
	If "Yes," attach the statement required by Regulations section	=""				
6a	Did the foundation, during the year, receive any fun		ectly, to pay premiur	ms		
	on a personal benefit contract?	•				
ь	Did the foundation, during the year, pay premiums, direct				6Ь	x
	If "Yes" to 6b, file Form 8870.	.,,,	•			
7a	At any time during the tax year, was the foundation a par	tv to a prohibited tax	shelter transaction?	Yes X No		
ь	If "Yes," did the foundation receive any proceeds or have				7b	
Part	VIII Information About Officers, Director	•			loyees,	<u> </u>
	and Contractors	46		in charaction of		
	List all officers, directors, trustees, foundation ma	(b) Title, and average	(c) Compensation	(d) Contributions to	Inl Evenne	se account,
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	other all	owances
THE T	RUST COMPANY OF KNOXVILLE	TRUSTEE				
4823	DLD KINGSTON PIKE, KNOXVILLE, TN 37919	2	38,291	-0-		-0-
	JOHN ROSS	DIRECTOR				
4823	OLD KINGSTON PIKE, KNOXVILLE, TN 37919	1	-0-	-0-		-0-
	TA BLACK	DIRECTOR				
4823	OLD KINGSTON PIKE, KNOXVILLE, TN 37919	1	-0-	-0-		-0-
	E. ROETTGER	DIRECTOR				
4823	OLD KINGSTON PIKE, KNOX VILLE, TN 37919	1	-0-	-0-		-0-
	Compensation of five highest-paid employees	(other than thos	e included on line	e 1 - see instructio	ns). If n	one, enter
	'NONE."	,				
(a)	Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit		se account,
(4)	value and address of each employee paid more than \$50,000	devoted to position	(c) compensation	plans and deferred compensation	other all	owances
NONE			NONE	NONE	N	IONE
	· · · · · · · · · · · · · · · · · · ·					
		-				
				-		
	_ ,					
Total	number of other employees paid over \$50,000				N	ONE
	The part of the pa	·-	· · · · · · · · · · · · · · · · · · ·	- 		0-PF (2015)

Form	9	90	-PI	Fί	201	15)

3NONE

All other program-related investments. See instructions

Part	Minimum Investment Return (All domestic foundations must complete this part. Foreignsee instructions.)	gn foundat	ions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
a	Average monthly fair market value of securities	1a	4,572,130.
	Average of monthly cash balances	1b	352,390.
C	Fair market value of all other assets (see instructions)	1c	3,185,306.
d		1d	8,109,826.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)]	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	8,109,826.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	121,647.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,988,179.
6	Minimum investment return. Enter 5% of line 5	6	399,409.
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating found and certain foreign organizations check here ▶ and do not complete this part.)	dations	
1	Minimum investment return from Part X, line 6	1	399,409.
2 a	Tax on investment income for 2015 from Part VI, line 5		•
b	Income tax for 2015. (This does not include the tax from Part VI.)	1	
С	Add lines 2a and 2b	2c	2,431.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	396,978.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	396,978.
6	Deduction from distributable amount (see instructions),	6	NONE
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	396,978.
	Qualifying Distributions (see instructions)	·	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	1 _ 1	456 056
a	and an analysis of the state of	1a	476,076.
ь	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	- and the state of testages the required confedency	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	476,076.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	_	
_	Enter 1% of Part I, line 27b (see instructions)		2,431.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	473,645.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when can qualifies for the section 4940(e) reduction of tax in those years.	alculating v	vhether the foundation

Form 990-PF (2015)

Pai	t XIII Undistributed Income (see instr	uctions)			
	•	(a)	(b)	(c)	(d)
1	Distributable amount for 2015 from Part XI,	Corpus	Years prior to 2014	2014	2015
	line 7				396,978.
	Undistributed income, if any, as of the end of 2015				-
	Enter amount for 2014 only			226,255.	
	Total for prior years 20_13_,20,20		NONE		
	Excess distributions carryover, if any, to 2015				
	From 2010 NONE				
	From 2011 NONE				
	From 2012 NONE From 2013 NONE				
	370375				
-	——————————————————————————————————————	NONE			
	Total of lines 3a through e	NONE			
•	line 4 ► \$ 476,076.				
à	Applied to 2014, but not more than line 2a			226,255.	
	Applied to undistributed income of prior years			230,230.	
D	(Election required - see instructions)		NONE		
	Treated as distributions out of corpus (Election				
·	required - see instructions)	NONE			
d	Applied to 2015 distributable amount				249,821.
	Remaining amount distributed out of corpus	NONE		, , ,	
	Excess distributions carryover applied to 2015.	NONE			NONE
	(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as				
	indicated below:				
a	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b	Prior years' undistributed income Subtract				
_	line 4b from line 2b		NONE		
·	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		NONE		
_	tax has been previously assessed		NONE		
d	Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
е	Undistributed income for 2014. Subtract line		NONE		.
	4a from line 2a. Taxable amount - see instructions				
_					
t	Undistributed income for 2015 Subtract lines 4d and 5 from line 1. This amount must be				
	distributed in 2016				147,157.
7	Amounts treated as distributions out of corpus		, ,		
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)	NONE			
8	Excess distributions carryover from 2010 not				
	applied on line 5 or line 7 (see instructions)	NONE			
9	Excess distributions carryover to 2016.				
	Subtract lines 7 and 8 from line 6a	NONE			···
	Analysis of line 9:				
	Excess from 2011 NONE				
	Excess from 2012 NONE				
	Excess from 2013 NONE		1		
	Excess from 2014 NONE Excess from 2015 NONE				
e	Excess from 2015 NONE				

Pai	t XIV Private Op	erating Foundations	s (see instructions a	nd Part VII-A, questi	on 9)		<u>NOT APP</u>	LICABL
1 a	If the foundation has	-		•	ating			
		is effective for 2015, en	. · · · · · · · · · · · · · · · · · · ·		▶	40.40(.)(0		40.43(.\(E\)
D	Check box to indicate v	Tax year	is a private operating	Prior 3 years	section	4942(j)(3) or	4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each	(a) 2015	(b) 2014	(c) 2013	(d) 201	2	(e) To	tal
h	year listed							
	Qualifying distributions from Part	-						·
	XII, line 4 for each year listed .					į		
d	Amounts included in line 2c not used directly for active conduct of exempt activities							
3	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c							
_	(1) Value of all assets (2) Value of assets qualifying under section							
b	4942(j)(3)(B)(i) "Endowment" alternative test- enter 2/3 of minimum invest- ment return shown in Part X,							
c	line 6 for each year listed "Support" alternative test - enter				_			
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)),							
	or royalties)				:			
	(3) Largest amount of support from an exempt organization.							
	(4) Gross investment income.				<u> </u>			
	any time d	ntary Information ((uring the year - see	instructions.)	only if the founda	tion had \$5	,000 or 1	more in a	issets at
1 a	Information Regarding List any managers of	•		e than 2% of the tot	al contribution	ns receive	d by the fe	oundation
	before the close of any	tax year (but only if th	ney have contributed i	nore than \$5,000) (S	ee section 50	7(d)(2).)	·	
	NONE							
b		the foundation who ship or other entity) of				n equally	large porti	on of the
	NONE							
2	Information Regarding	Contribution, Grant,	Gift, Loan, Scholarsh	ip, etc., Programs:				
	unsolicited requests f	the foundation only or funds. If the found olete items 2a, b, c, an	ation makes gifts, gra					
а	The name, address, an SEE STATEMENT	•	r e-mail address of the	e person to whom app	olications shou	ıld be addı	essed:	
b	The form in which app		bmitted and information	on and materials they	should include	e:		
	SEE ATTACHED S'	TATEMENT FOR L	INE 2	·				
С	Any submission deadli SEE ATTACHED S	nes: FATEMENT FOR LI	INE 2					_
d	Any restrictions or lifactors:	mitations on awards	, such as by geogr	aphical areas, charit	able fields, k	ınds of ir	nstitutions,	or other
	SEE ATTACHED S'	TATEMENT FOR LI	INE 2					

Page **11**

Part XV Supplementary Information (2017(111404)			
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	g the Year or Appro	oved for F	uture Payment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year				
SEE STATEMENT 22				456,930.
			▶ 3a	456,930.
b Approved for future payment				430,330.
z ripprovoz ior rataro paymont				
		i		
•				
			▶ 3b	

Part XVI-A Analysis of Income-Proc	ducing Act	vities			
Enter gross amounts unless otherwise indicated		ated business income	Excluded by	section 512, 513, or 514	(e)
Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
8					(See manuchons.)
b			-		
С					
d					
e					
f					
g Fees and contracts from government agencies				_	
2 Membership dues and assessments		<u> </u>			
3 Interest on savings and temporary cash investments	•		 	160.000	w
4 Dividends and interest from securities			14	169,223.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property			+		
b Not debt-financed property			-		
6 Net rental income or (loss) from personal property.			-		
7 Other investment income			18	95,674.	
9 Net income or (loss) from special events •••	1		- 		<u> </u>
O Gross profit or (loss) from sales of inventory.					
1 Other revenue a					
b					
c					
d					
e					
2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) .				264,897.	264,897
▼ accomplishment of the foundar	tion's exemp	ot purposes (other than	by providing	g funds for such purpose	s). (See instructions)
			.		
		NOT APPLICABI	LE		
		· · · · · · · · · · · · · · · · · · ·			
SA E1492 1 000	·				Form 990-PF (201

Part)	(VII			ansfers To and	Transaction		ationships W	ith Nonch		le	
ır	section rganiz	on 501(c) of the Cations?	Code (other than	engage in any of section 501(c)(3)	organizations	s) or in section	-	1	Yes	No	
				a noncharitable ex						v	
									(1) (2)	$\frac{X}{X}$	
	(2) Other assets										
(*	I) Sale	es of assets to a no	ncharitable exer	npt organization	. .			<u>11</u>)(1)	X	
				ole exempt organiz					(2)	X	
				assets					(3)	X	
)(4))(5)	$\frac{1}{X}$	
				p or fundraising so						X	
				ts, other assets, or					lc	X	
				es," complete the							
				ices given by the gement, show in c	-						
(a) Line		(b) Amount involved	T	noncharitable exempt or			of transfers, transact				
(47		(4)	(e) Hame of	TOTAL TRADE CACITIFE OF	gumzumom	(a) Description		, on o, and o, an in a	an angon		

		-	 								
	_										
	-		-								
	-	•								-	
											
d	escrib		c) of the Code (c	ffiliated with, or re other than section 5					Yes [X No	
		(a) Name of organizat		(b) Type of	organization		(c) Descripti	on of relationshi)		
											
		 									
				l lined this return, including				f my knowledge	and belief,	it is true,	
Sign	correct	, and copyplete Declaration	of preparer (other than	taxpayer) is based on all info	ormation of which p	reparer has any knov	vledge	14 ii ina			
Here		my.	JR-	10/12/:	2016	SUP		May the IRS of with the preparation	rer show		
Here	Sign	ature of officer or truste	e	Date		Title		(see instructions)?	X Yes	No	
	!	Print/Type preparer's	name	Proposaria aras at		I 5	, ,	.	M		
Paid				reparer's signatu	1. [[Dat 1.0	che 0/12/2016 self			250	
Prepa	rer	JOSEPH HULL Firm's name ► E	RNST & YOU	NG U.S. LLP	2 /W		7/12/2016 self Firm's EIN		0135 6559		
Use C				REET, SUITE :	200		Firm SEIN	₽ 3 <u>1</u> -0.	, , , , , ,		
	•		RANDVIEW H		432	212	Phone no	614-232	-729)	

- DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF, PART I

NET INVESTMENT INCOME	 	21,341.	1,238.	Н	ထုဇ	, D	ກັດ	, 73	ı,	0			, 52	∞	, 23	00,	, 1	8,751.	17,088.	169,223.	11 11 11 11 11 11 11 11 11 11
REVENUE AND EXPENSES PER BOOKS		21,341.	7 (1)	Ц	σο σ	φ ,	1,	,73	09,	09,	195.	, 01	1,5	98,	, 23	00,	, 18	8,751.	17,088.	169,223.	
DESCRIPTION	; ;	BLACKROCK TOTAL RETURN FD CLASS K MOINTAIN COMMEDGE (MM) 65% DATE GED 12/3	RATE(0.80%) GTD	(MM) VAR RATE(0.80%) GTD 3/3	(MM) VAR RATE(0.45%) GTD 6/3	AIE (O.	PARAMETRIC EMERGING MKTS FDA NEW INCOME FO		METROPOLITAN WEST TOTAL RETURN BOND CL M	METROPOLITAN WEST TOTAL RETURN BOND I	FEDERATED INSTL PRIME OBLIGATIONS FD #10	TEMPLETON GLOBAL BOND ADV CL	L STOCK) SMALL CAP VALUE INDEX ADMIRA	_	WTH INDEX ADMIRAL		VANGUARD GROWTH INDEX ADMIRAL	VANGUARD VALUE INDEX ADMIRAL #506	TOTAL	

TAXES
- -
Н
PART
990PF,
FORM

NET INVESTMENT INCOME	1 1 1 1 1	2,439.	2,653.
REVENUE AND EXPENSES PER BOOKS	1 1 1 1 1 1 1 1	892. 5,956. 2,439. 214.	9,501.
DESCRIPTION	(1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	FEDERAL TAX PAYMENT - PRIOR YE FEDERAL ESTIMATES - PRINCIPAL FOREIGN TAXES ON QUALIFIED FOR FOREIGN TAXES ON NONQUALIFIED	TOTALS

7

JANE L. PETTWAY FOUNDATION

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION

SEE ATTACHED ASSET STATEMENT

TOTALS

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- CORPORATE STOCK FORM 990PF, PART II

DESCRIPTION
SEE ATTACHED ASSET STATEMENT ASTON/LMCG SMALL CAP GROWTH
MAINSTAY LARGE CAP GROWTH MANNING & NAPIER DISP VALUE FU
VANGUARD GROWTH INDEX ADMIRAL
VANGUARD MID CAP GROWTH
VANGUARD MID CAP VALUE FUND
VANGUARD SMALL CAP VALUE FUND
VANGUARD VALUE INDEX ADMIRAL F
PARAMETRIC EMERGING MKTS
VANGUARD TAX MANAGED INTL DEV

TOTALS

ENDING FMV ·	71,72	675,101.	79,51	10,63	92,45	98,53	72,01	16,69	99,83	92,17	1 1 1 1 1 1 1 1	4,908,673.	
ENDING BOOK VALUE	56,32	453,065.	58,65	88,26	19,90	21,11	12,21	70,53	65,4	6,01		3,771,579.	

4

- CORPORATE BONDS

FORM 990PF, PART II

62-6371465

BLACKROCK TOTAL RETURN FUND FPA NEW INOCME FUND METROPOLITAN WEST TOTAL RETURN TEMPLETON GLOBAL BOND ADV CL SEE ATTACHED ASSET STATEMENT

TOTALS

610,035. 918,435. 641,179. 928,043.

601,881. 939,872. 615,711. 942,030.

ENDING

FMV

BOOK VALUE ENDING

3,097,692.

3,099,494.

S

990PF, PART VII-B LINE 2b - SECTION 4942a2 EXPLANATION STATEMENT

N/A

JANE L. PETTWAY FOUNDATION
FORM 990PF, PART XV - LINES 2a - 2d

RECIPIENT NAME: CHARLES PURKEY

ADDRESS:

4823 OLD KINGSTON PIKE KNOXVILLE, TN 37919

RECIPIENT'S PHONE NUMBER: 865-971-1902

FORM, INFORMATION AND MATERIALS:

APPLICATION FORM PROVIDED BY THE FOUNDATION

AND IS AVAILABLE UPON REQUEST.

SUBMISSION DEADLINES:

MARCH 31 FOR FUNDING IN THE CURRENT FISCAL YEAR.

RESTRICTIONS OR LIMITATIONS ON AWARDS:

DETAILS ARE IN THE GRANT INFORMATION, POLICY AND PROCEDURE DOCUMENT WHICH IS AVAILABLE UPON REQUEST.

62-6371465 JANE L. PETTWAY FOUNDATION FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: THE NEXT DOOR ADDRESS: P.O. BOX 282 KNOXVILLE, TN 37901 RELATIONSHIP: NONE PURPOSE OF GRANT: REHABILITATION SERVICES FOR WOMEN FOUNDATION STATUS OF RECIPIENT: PCRECIPIENT NAME: THE SALVATION ARMY KNOXVILLE COMMAND ADDRESS: 409 N. BROADWAY STREET KNOXVILLE, TN 37917 **RELATIONSHIP:** NONE PURPOSE OF GRANT: ASSISTANCE TO THE NEEDY FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 20,000. RECIPIENT NAME: LUTTRELL PUBLIC LIBRARY ADDRESS: 115 PARK ROAD LUTTRELL, TN 37779 RELATIONSHIP: NONE PURPOSE OF GRANT: BOOKS AND EDUCATIONAL MATERIALS FOUNDATION STATUS OF RECIPIENT:

JANE L. PETTWAY FOUNDATION 62-6371465 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: MAYNARDVILLE PUBLIC LIBRARY ADDRESS: 296 MAIN STREET MAYNARDVILLE, TN 37807 RELATIONSHIP: NONE PURPOSE OF GRANT: BOOKS AND EDUCATIONAL MATERIALS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 11,444. RECIPIENT NAME: ST JAMES EPISCOPAL CHURCH KNOXVILLE ADDRESS: 1101 NORTH BROADWAY KNOXVILLE, TN 37917 RELATIONSHIP: NONE PURPOSE OF GRANT: SUPPORT ACTIVITIES OF THE CHURCH FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 13,000. RECIPIENT NAME: BRICEVILLE PUBLIC LIBRARY ADDRESS: 921 ANDY RIDGE RD BRICEVILLE, TN 37710 RELATIONSHIP: NONE PURPOSE OF GRANT: PROVIDE LITERATURE AND EDUCATION TO COMMUNITY

PC

FOUNDATION STATUS OF RECIPIENT:

JANE L. PETTWAY FOUNDATION 62-6371465 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: LENOIR CITY PUBLIC LIBRARY ADDRESS: 100 W BROADWAY ST LENOIR CITY, TN 37771 RELATIONSHIP: NONE PURPOSE OF GRANT: PROVIDE LITERATURE AND EDUCATION MATERIAL FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 3,000. RECIPIENT NAME: SEVIER COUNTY PUBLIC LIBRARY ADDRESS: 408 HIGH STREET SEVIERVILLE, TN 37862 RELATIONSHIP: NONE PURPOSE OF GRANT: PROVIDE LITERATURE AND EDUCATIONAL MATERIALS FOUNDATION STATUS OF RECIPIENT: PCRECIPIENT NAME: WASHBURN PUBLIC LIBRARY ADDRESS: 7715 TENNESSEE 131 WASHBURN, TN 37888 **RELATIONSHIP:** NONE PURPOSE OF GRANT: PROVIDE LITERATURE AND EDUCATIONAL MATERIALS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 6,848.

JANE L. PETTWAY FOUNDATION 62-6371465 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: PARROT-WOOD MEMORIAL LIBRARY ADDRESS: 3133 WEST OLD ANDREW JOHNSON STRAWBERRY PLAINS, TN 37871-0399 RELATIONSHIP: NONE PURPOSE OF GRANT: BOOKS EDUCATION MATERIAL FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 8,000. RECIPIENT NAME: FRIENDS OF TELLICO VILLAGE LIBRARY ADDRESS: 300 IRENE LANE LOUDON, TN 37774 **RELATIONSHIP:** NONE PURPOSE OF GRANT: BOOKS EDUCATIONAL MATERIAL FOUNDATION STATUS OF RECIPIENT: PCRECIPIENT NAME: Bean Station Public Library AMOUNT OF GRANT PAID 4,852. RECIPIENT NAME: CENTRO HISPANO DE EAST TENNESSEE ADDRESS: PO BOX 10041 KNOXVILLE, TN 37939-1004 RELATIONSHIP: NONE PURPOSE OF GRANT: SUPPORT ACTIVITIES FOR THE COMMUNITY FOUNDATION STATUS OF RECIPIENT:

PC

JANE L. PETTWAY FOUNDATION 62-6371465 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: RESTORATION HOUSE OF EAST TENNESSEE TENNESSEE ADDRESS: 8912 TOWN AND COUNTRY CIRCLE, SUITE KNOXVILLE, TN 37923 RELATIONSHIP: NONE PURPOSE OF GRANT: ASSISTANCE TO SINGLE MOTHERS & CHILDREN FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 10,000. RECIPIENT NAME: KNOX COUNTY PUBLIC LIBRARY ADDRESS: 500 W. CHURCH AVENUE KNOXVILLE, TN 37902-2505 RELATIONSHIP: NONE PURPOSE OF GRANT: ARTS PROGRAMS FOR TENNAGERS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 40,000. RECIPIENT NAME: SAFESPACE INC ADDRESS: 636 MIDDLE CREEK ROAD SEVIERVILLE, TN 37862 RELATIONSHIP: NONE PURPOSE OF GRANT:

AMOUNT OF GRANT PAID

PC

HOUSING ASSISTANCE

FOUNDATION STATUS OF RECIPIENT:

JANE L. PETTWAY FOUNDATION 62-6371465 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: HOPE RESOURCE CENTER ADDRESS: 2700 PAINTER AVE KNOXVILLE, TN 37919 RELATIONSHIP: NONE PURPOSE OF GRANT: ASSISTANCE TO THE NEEDY FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 5,000. RECIPIENT NAME: AID TO DISTRESSED FAMILIES APPALACHIAN COUNTIES (ADFAC) ADDRESS: 1051 OAK RIDGE TURNPIKE OAK RIDGE, TN 37831 RELATIONSHIP: NONE PURPOSE OF GRANT: SOCIAL SERVICES FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 12,000. RECIPIENT NAME: INTERFAITH HEALTH CLINIC INC ADDRESS: 315 GILL AVENUE KNOXVILLE, TN 37917 RELATIONSHIP: NONE PURPOSE OF GRANT: MEDICAL SERVICES FOUNDATION STATUS OF RECIPIENT: PC

JANE L. PETTWAY FOUNDATION 62-6371465 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: LEGAL AID OF EAST TENNESSEE INC ADDRESS: 502 S. GAY STREET KNOXVILLE, TN 37902 RELATIONSHIP: NONE PURPOSE OF GRANT: PROVIDE LEGAL AID FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 23,000. RECIPIENT NAME: YWCA OF KNOXVILLE ADDRESS: 420 WEST CLINCH AVENUE KNOXVILLE, TN 37902 RELATIONSHIP: NONE PURPOSE OF GRANT: EMERGENCY NEEDS AND CHILDCARE FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 20,000. RECIPIENT NAME: CHILD & FAMILY TENNESSEE ADDRESS: 901 EAST SUMMIT HILL DRIVE KNOXVILLE, TN 37915 RELATIONSHIP: NONE PURPOSE OF GRANT:

PC

SOCIAL SERVICES

FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID

62-6371465 JANE L. PETTWAY FOUNDATION FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: BIG BROTHER-BIG SISTER OF EAST TENNESSEE ADDRESS: 119 W SUMMIT HILL DRIVE #101 KNOXVILLE, TN 37902 RELATIONSHIP: NONE PURPOSE OF GRANT: SUPPORT ACTIVITIES FOR CHILDREN FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: MICHAEL DUNN CENTER ADDRESS: 629 GALLAHER ROAD KINGSTON, TN 37763 **RELATIONSHIP:** NONE PURPOSE OF GRANT: PROVIDE FOR DEVELOPMENTALLY DISABLED CHILDREN FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 5,000. RECIPIENT NAME: GOODWILL INDUSTRIES KNOXVILLE ADDRESS: 5307 KINGSTON PIKE KNOXVILLE, TN 37919 RELATIONSHIP: NONE PURPOSE OF GRANT:

AMOUNT OF GRANT PAID

EDUCATIONAL PROGRAMS FOR WOMEN FOUNDATION STATUS OF RECIPIENT:

JANE L. PETTWAY FOUNDATION 62-6371465 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: Blount County Friends of the Library ADDRESS: 508 N. CUSICK STREET Maryville, TN 37804 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL USE BOOKS FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 20,000. RECIPIENT NAME: SECOND HARVEST FOOD BANK ADDRESS: 922 DELAWARE AVENUE KNOXVILLE, TN 37921 **RELATIONSHIP:** NONE PURPOSE OF GRANT: FOOD FOR WOMEN'S SHELTERS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 14,000. RECIPIENT NAME: VOLUNTEER MINISTRY CENTER ADDRESS: 511 N BROADWAY ST KNOXVILLE, TN 37917 RELATIONSHIP: NONE

AMOUNT OF GRANT PAID

STATEMENT 17

PURPOSE OF GRANT:

ASSISTANCE TO THE NEEDY FOUNDATION STATUS OF RECIPIENT:

JANE L. PETTWAY FOUNDATION 62-6371465 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: CASA OF THE TENNESSEE HEARTLAND ADDRESS: 161 ROBERTSVILLE RD STE D OAK RIDGE, TN 37830 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL USE FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 5,000. RECIPIENT NAME: CATHOLIC CHARITIES OF EAST TENNESSEE ADDRESS: 3009 LAKE BROOK BOULEVARD KNOXVILLE, TN 37909 RELATIONSHIP: NONE PURPOSE OF GRANT: RESIDENTIAL AND CHILDREN'S SERVICES FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 5,000. RECIPIENT NAME: EMERALD YOUTH FOUNDATION ADDRESS: 1718 N. CENTRAL STREET KNOXVILLE, TN 37917 RELATIONSHIP: NONE PURPOSE OF GRANT: ASSISTANCE TO URBAN YOUTH FOUNDATION STATUS OF RECIPIENT:

PC

62-6371465 JANE L. PETTWAY FOUNDATION FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID _______ RECIPIENT NAME: EAST TENNESSEE HUMAN RESOURCE AGENCY ADDRESS: 9111 CROSS PARK DRIVE, STE D-100 KNOXVILLE, TN 37923 **RELATIONSHIP:** NONE PURPOSE OF GRANT: SOCIAL SERVICES FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 8,000. RECIPIENT NAME: EPISCOPAL SCHOOL OF KNOXVILLE ADDRESS: 950 EPISCOPAL SCHOOL WAY KNOXVILLE, TN 37932 RELATIONSHIP: NONE PURPOSE OF GRANT: BOOKS AND EDUCATIONAL MATERIALS FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 17,746. RECIPIENT NAME: THE PUBLIC LIBRARY OF TELLICO VILLAGE ADDRESS: 300 IRENE LANE LOUDON, TN 37774 RELATIONSHIP: NONE PURPOSE OF GRANT: BOOKS AND EDUCATIONAL MATERIALS FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 1,500.

JANE L. PETTWAY FOUNDATION 62-6371465 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID ___________ RECIPIENT NAME: HOSPITALITY PANTRIES ADDRESS: 800 NORTHSHORE DRIVE KNOXVILLE, TN 37919 RELATIONSHIP: NONE PURPOSE OF GRANT: ASSISTANCE TO THE NEEDY FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 10,000. RECIPIENT NAME: FOCUS GROUP PRISON MINISTRIES ADDRESS: 6300 DEANE HILL DRIVE KNOXVILLE, TN 37919 RELATIONSHIP: NONE PURPOSE OF GRANT: ASSISTANCE TO INMATES AND FAMILIES FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 7,000. RECIPIENT NAME: MARY TIPPITT MEMORIAL LIBRARY ADDRESS: 120 TIGER DRIVE TOWNSEND, TN 37882 RELATIONSHIP: NONE PURPOSE OF GRANT: BOOKS AND EDUCATIONAL MATERIALS FOUNDATION STATUS OF RECIPIENT:

PC

JANE L. PETTWAY FOUNDATION 62-6371465 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID ______ RECIPIENT NAME: A HAND UP FOR WOMEN ADDRESS: 2909 N BROADWAY STREET KNOXVILLE, TN 37927 RELATIONSHIP: NONE PURPOSE OF GRANT: ASSISTANCE TO WOMEN IN NEED FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: ALL SAINTS EPISCOPAL SCHOOL ADDRESS: 3275 MAPLE VALLEY RD MORRISTOWN, TN 37813 RELATIONSHIP: NONE PURPOSE OF GRANT: BOOKS AND EDUCATIONAL MATERIALS FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 4,500. RECIPIENT NAME: LOUDON COUNTY LIBRARY BOARD ADDRESS: 100 RIVER ROAD #107 LOUDON, TN 37774-1042 RELATIONSHIP:

AMOUNT OF GRANT PAID

STATEMENT

15,440.

NONE

PURPOSE OF GRANT:

BOOKS EDUCATIONAL MATERIALS FOUNDATION STATUS OF RECIPIENT:

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JANE L. PETTWAY FOUNDATION 62-6371465 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: THE FLORENCE CRITTENTON AGENCY INC ADDRESS: 1531 DICK LONAS RD KNOXVILLE, TN 37909 RELATIONSHIP: NONE PURPOSE OF GRANT: SOCIAL SERVICES FOR WOMEN FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 2,500. RECIPIENT NAME: FREE MEDICAL CLINIC ADDRESS: 6209 CHAPMAN HIGHWAY KNOXVILLE, TN 37920 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL USE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 5,000. TOTAL GRANTS PAID: 456,930.