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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015

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► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2015 or tax year beginning

09-01, 2015, and ending

08-31, 2016

Name of foundation WENDELL AND BEULAH WHEELER FAMILY		A Employer identification number 48-1250163	
Number and street (or P O box number if mail is not delivered to street address) P O BOX 8593		Room/suite	B Telephone number (see instructions) (620) 933-2323
City or town, state or province, country, and ZIP or foreign postal code PRATT, KS 67124		C If exemption application is pending, check here ☐	
G Check all that apply	☐ Initial return ☐ Final return ☐ Address change	☐ Initial return of a former public charity ☐ Amended return ☐ Name change	D 1 Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☐ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 1,917,314	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ☒ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	115	115		
4	Dividends and interest from securities	50,070	50,070		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	(6,778)			
	Gross sales price for all assets on line 6a 122,007				
	Capital gain net income (from Part IV, line 2)				
	Net short-term capital gain				
	Income modifications				
	Gross sales less returns and allowances				
	Less: Cost of goods sold				
	Gross profit or (loss) (attach schedule)				
	Other income (attach schedule) STM106	1,500			
	Total. Add lines 1 through 11	44,907	50,185		
16a	Compensation of officers, directors, trustees, etc				
	Other employee salaries and wages				
	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) STM108	1,114			1,114
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions) STM110	1,483			1,483
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications	256	256		
23	Other expenses (attach schedule)				
24	Total operating and administrative expenses. Add lines 13 through 23	2,853	256		2,597
25	Contributions, gifts, grants paid	49,500			49,500
26	Total expenses and disbursements. Add lines 24 and 25	52,353	256		52,097
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	(7,446)			
b	Net investment income (if negative, enter -0-)		49,929		
c	Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2015)

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Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash - non-interest-bearing	18,592	7,740	7,740
	2 Savings and temporary cash investments	209,286	140,274	140,274
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations (attach schedule)	817,639	867,162	846,578
	b Investments - corporate stock (attach schedule) STM137	696,057	741,699	866,749
	c Investments - corporate bonds (attach schedule) STM138	50,353	50,353	55,973
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	1,791,927	1,807,228	1,917,314
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	1,771,272	1,771,272	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	20,655	35,956	
	30 Total net assets or fund balances (see instructions)	1,791,927	1,807,228	
	31 Total liabilities and net assets/fund balances (see instructions)	1,791,927	1,807,228	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,791,927
2 Enter amount from Part I, line 27a	2	(7,446)
3 Other increases not included in line 2 (itemize) ▶ STM115	3	23,226
4 Add lines 1, 2, and 3	4	1,807,707
5 Decreases not included in line 2 (itemize) ▶ STM116	5	479
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,807,228

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MAIZE KS PUBLIC BUILDING	P	08-16-2011	05-02-2016
b 2000 SH ANNALY CAPITAL MGMT	P	04-11-2014	05-11-2016
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 100,000		100,003	(3)
b 22,007		28,782	(6,775)
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			(3)
b			(6,775)
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	(6,778)
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	55,263	2,004,154	0.027574
2013	64,290	1,924,232	0.033411
2012	57,777	1,767,123	0.032696
2011	88,336	1,691,237	0.052232
2010	68,740	1,620,450	0.04242

2 Total of line 1, column (d)	2	0.188332
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.037666
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	2,057,536
5 Multiply line 4 by line 3	5	77,499
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	499
7 Add lines 5 and 6	7	77,998
8 Enter qualifying distributions from Part XII, line 4	8	52,097

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	999
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	999
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	999
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	999
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2016 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ KS		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ <u>FREDERICK S LOOMIS</u> Telephone no ▶ <u>620-933-2323</u> Located at ▶ <u>P O BOX 8593, PRATT, KS</u> ZIP+4 ▶ <u>67124</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FREDERICK S LOOMIS P O BOX 8593, PRATT, KS 67124	DIRECTOR 4.00	0	0	0
DEAN GAMBLE P O BOX 8593, PRATT, KS 67124	DIRECTOR 1.00	0	0	0
DARRIN HEADRICK P O BOX 8593, PRATT, KS 67124	DIRECTOR 1.00	0	0	0
PAUL CONNER P O BOX 8593, PRATT, KS 67124	DIRECTOR 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NOT APPLICABLE	
2	0
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,072,800
b	Average of monthly cash balances	1b	16,069
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	2,088,869
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,088,869
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	31,333
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,057,536
6	Minimum investment return. Enter 5% of line 5	6	102,877

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2015 from Part VI, line 5	2a	
b	Income tax for 2015 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	52,097
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	52,097
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	52,097

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only				
b Total for prior years.				
3 Excess distributions carryover, if any, to 2015:				
a From 2010	68,740			
b From 2011	88,336			
c From 2012	57,777			
d From 2013	64,290			
e From 2014	55,263			
f Total of lines 3a through e	334,406			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$	52,097			
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2015 distributable amount				
e Remaining amount distributed out of corpus	52,097			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	386,503			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	68,740			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	317,763			
10 Analysis of line 9.				
a Excess from 2011	88,336			
b Excess from 2012	57,777			
c Excess from 2013	64,290			
d Excess from 2014	55,263			
e Excess from 2015	52,097			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section



4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
0			59,516	59,516
			50,589	50,589
52,097				52,097
52,097				52,097
68,585				68,585

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter.

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NOT APPLICABLE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NOT APPLICABLE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

990APP

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Total				3a
b Approved for future payment				
Total				3b

Part XVI-A	Analysis of Income-Producing Activities
-------------------	--

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)					
13	Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
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[illegible]

Form 990-PF (2015)

Federal Supporting Statements**2015 PG01**

Name(s) as shown on return

Your Social Security Number

WENDELL AND BEULAH WHEELER FAMILY

48-1250163

FORM 990PF - PART XV - LINE 2
APPLICATION SUBMISSION INFORMATION**GRANT PROGRAM**

SCHOLARSHIPS

APPLICANT NAME

FREDERICK S LOOMIS

ADDRESS118 EAST THIRD
PRATT, KS 67124**TELEPHONE**

620-933-2323

EMAIL ADDRESS**FORM & CONTENT**

SEE ATTACHED APPLICATION

SUBMISSION DEADLINE

APPLICATIONS AT ANYTIME

RESTRICTIONS ON AWARD

PREFERENCE GIVEN TO KIOWA COUNTY KANSAS STUDENTS ATTENDING COLLEGE

Federal Supporting Statements

2015 PG01

Name(s) as shown on return

FEIN

WENDELL AND BEULAH WHEELER FAMILY

48-1250163

FORM 990PF - PART III - LINE 3 OTHER INCREASES SCHEDULE

STATEMENT #115

TAX EXEMPT INT	23,226
TOTAL	23,226

FORM 990PF - PART III - LINE 5 OTHER DECREASES SCHEDULE

PG01
STATEMENT #116

TAX EX BOND PREMIUM AMORTIZATION	479
TOTAL	479

FORM 990PF - PART II - LINE 10(A) INVESTMENTS: U.S. GOVERNMENT OBLIGATION SCHEDULE

PG01
STATEMENT #136

CATEGORY	BOOK VALUE (BOY)	BOOK VALUE (EOY)	FMV (EOY)
SEE ATTACHED BREAKDOWN	817,639	867,162	846,578
TOTALS	817,639	867,162	846,578

FORM 990PF - PART II - LINE 10(B) INVESTMENTS: CORPORATE STOCK SCHEDULE

PG01
STATEMENT #137

CATEGORY	BOY	BOOK VALUE	EOY FMV
SEE ATTACHED BREAKDOWN	696,057	741,699	866,749
TOTALS	696,057	741,699	866,749

Federal Supporting Statements

2015 PG01

Name(s) as shown on return

FEIN

WENDELL AND BEULAH WHEELER FAMILY

48-1250163

FORM 990PF - PART II - LINE 10(C) INVESTMENTS: CORPORATE BOND SCHEDULE

STATEMENT #138

<u>CATEGORY</u>	<u>BOY</u>	<u>BOOK VALUE</u>	<u>EOY FMV</u>
SEE ATTACHED BREAKDOWN	50,353	50,353	55,973
TOTALS	50,353	50,353	55,973

Federal Supporting Statements

2015 PG01

Your Social Security Number

48-1250163

WENDELL AND BEULAH WHEELER FAMILY

STATEMENT #106~

FORM 990PF - PART I - LINE 11 - OTHER INCOME SCHEDULE

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME
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PRIOR YR GRANT RETURN STUDENT	1,500	0	0
NOT ENROLLED FULL TIME	0	0	0

TOTALS	1,500	0	0
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PG01

STATEMENT #108~

FORM 990PF - PART I - LINE 16(B) - ACCOUNTING FEES SCHEDULE

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
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ACCOUNTING FEES	1,114	0	0	1,114
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TOTALS	1,114	0	0	1,114
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Federal Supporting Statements

2015 PG01

Your Social Security Number

48-1250163

Name(s) as shown on return

WENDELL AND BEULAH WHEELER FAMILY

STATEMENT #110~

FORM 990PF - PART I - LINE 18 - TAXES SCHEDULE

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
TAXES	1,483	0	0	1,483
TOTALS	1,483	0	0	1,483

Wendell and Beulah Wheeler Family Foundation

48-1250163

Grants and Contributions Paid during the Year or Approved for Future Payment FYE 8/31/16

Paid during the Year	Relationship	Status	Purpose	Amount
Butler County Community College and Madison Cannon 901S, Haverhill Road, El Dorado, KS 67042	None	Individual	Scholarship	\$1,000 00
Hutchinson Community College and Sydney Headrick 1300 N Plum, Hutchinson, KS 67501	None	Individual	Scholarship	\$1,000.00
Hutchinson Community College and Brylee S Conrad 1300 N Plum, Hutchinson, KS 67501	None	Individual	Scholarship	\$500.00
Hutchinson Community College and Melanie E Brown 1300 N Plum, Hutchinson, KS 67501	None	Individual	Scholarship	\$500.00
Kansas State University and Ross K. Binford 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$500.00
Wichita State University and Morgen A. Ulrich 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	\$1,000.00
Barclay College and Hannah N. Brown 607 N Kingman, Haviland, KS 67059	None	Individual	Scholarship	\$1,000.00
Wichita State University and Katlin R. Rose 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	\$1,000 00
Kansas State University and Rustin C. Ardery 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$1,000.00
University of Kansas and Chelsye N. Morley - Racette 1502 Iowa Street, Lawrence, Kansas 66045	None	Individual	Scholarship	\$2,000.00
Cowley County Community College and Charity D Schmidt 125 S. 2nd Street, Arkansas City, KS 67005	None	Individual	Scholarship	\$500.00
Wichita State University and Colten J. Sharp-Ebert 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	\$500.00
Barclay College and Natalie R. Schmidt 607 N Kingman, Haviland, KS 67059	None	Individual	Scholarship	\$500.00
Wichita State University and Markala C. Morton 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	\$1,000.00
Wichita State University and Benjamin T. Spainhour 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	\$1,000.00
Wichita State University and Kirsten M Spainhour 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	\$1,000.00

Wendell and Beulah Wheeler Family Foundation

48-1250163

Grants and Contributions Paid during the Year or Approved for Future Payment FYE 8/31/16

Paid during the Year	Relationship	Status	Purpose	Amount
Emporia State University and Chelsea D. Oberle 1200 Commerical, Emporia, Kansas 66801	None	Individual	Scholarship	\$1,000.00
Barclay College and Evan D. Jacks 607 N Kingman, Haviland, KS 67059	None	Individual	Scholarship	\$1,000.00
Kansas State University Salina and Mackenzie Rose 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$500.00
Butler County Community College and Miranda Kimble 901S, Haverhill Road, El Dorado, KS 67042	None	Individual	Scholarship	\$1,000.00
Fort Hays Unviersity and Landon J. Davis 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	\$1,000.00
Kansas State University Salina and Caleb Davis 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$1,000.00
Kansas State University and Katelynee K. Gamble 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$1,500.00
Kansas State University and Chloe N. Enfield 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$1,000.00
Fort Hays and Cassie Price 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	\$500.00
Kansas State University and Montana W. Ralstin 821 West Franklin Sreet, Richmond, VA 23284-2526	None	Individual	Scholarship	\$500 00
Kansas State University and Riann P Heft 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$1,500.00
Kansas State University and Rebekah L. Fillmore 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$1,000.00
Fort Hays State University and Micah Kendall 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	\$2,000.00
Fort Hays Unviersity and Heather Q. Melton 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	\$1,500.00
Kansas State University and Halie J Headrick 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$1,000.00
Friends University and Kaelie A. Kendall 2100 W University Ave, Wichita, Kansas 67213	None	Individual	Scholarship	\$500.00

Wendell and Beulah Wheeler Family Foundation

48-1250163

Grants and Contributions Paid during the Year or Approved for Future Payment FYE 8/31/16

Paid during the Year	Relationship	Status	Purpose	Amount
Dodge City Community College and Sammy J. Cervantes 2501 N 14th Avenue, Dodge City, Kansas 67801	None	Individual	Scholarship	\$500.00
Dodge City Community College and Olivia M. Dawson 2501 N 14th Avenue, Dodge City, Kansas 67801	None	Individual	Scholarship	\$500.00
Butler County Community College and LaTosha N. Tuttle 901S, Haverhill Road, El Dorado, KS 67042	None	Individual	Scholarship	\$500.00
Kansas State University and McKenzie L. Heft 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$1,000.00
Fort Hays University and Dylan J. Jacks 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	\$1,000.00
Kansas State University and Heidee K. Prosser 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$1,500.00
Wichita State University and Mackenzie D. Rose 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	\$1,000.00
North Park University and Lillian E. Hinshaw 3225 W Foster Ave, Chicago, IL 60625	None	Individual	Scholarship	\$1,000.00
Fort Hays and Lyman W. Morehead 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	\$500.00
Barclay College and Erica L. Bertram 607 N Kingman, Haverhill, KS 67059	None	Individual	Scholarship	\$1,000.00
Northwestern Oklahoma University and Angela L. Liggett 709 Oklahoma Blvd., Alva, OK 73717	None	Individual	Scholarship	\$1,000.00
Pratt Community College and Payton D. Miller 348 NE Highway 61, Pratt, KS 67124	None	Individual	Scholarship	\$500.00
Wichita State University and Kadie R. Larsh 1845 Fairmount, Wichita, Kansas 67260	None	Individual	Scholarship	\$500.00
Dodge City Community College and Cody G. Kibel 2501 N 14th Avenue, Dodge City, Kansas 67801	None	Individual	Scholarship	\$500.00
Fort Hays University and Trevor A. Powell 600 Park Street, Hays, Kansas 67601	None	Individual	Scholarship	\$2,000.00
Friends University and Aubrey M. Vandenhoeck 2100 W University Ave, Wichita, Kansas 67213	None	Individual	Scholarship	\$1,000.00

Wendell and Beulah Wheeler Family Foundation

48-1250163

Grants and Contributions Paid during the Year or Approved for Future Payment FYE 8/31/16

Paid during the Year	Relationship	Status	Purpose	Amount
Dodge City Community College and Aaron D. Heft 2501 N 14th Avenue, Dodge City, Kansas 67801	None	Individual	Scholarship	\$500.00
Friends University and Kirstin A. Wade 2100 W University Ave, Wichita, Kansas 67213	None	Individual	Scholarship	\$500.00
Kansas State University and Jordan W. Wyrick 118 Anderson Hall, Manhattan, Kansas 66506	None	Individual	Scholarship	\$500.00
Pittsburg State University and Payton Miller 1701 S. Broadway, Pittsburg, Kansas 66762	None	Individual	Scholarship	\$500.00
North Central Technical College and Helen K Francis 2205 Wheatland Ave., Hays, Kansas 67601	None	Individual	Scholarship	\$500.00
Barclay College and MARRISA J. Kendall 607 N Kingman, HAVILAND, KS 67059	None	Individual	Scholarship	\$500.00
College of the Ozarks and Shayna N Lingafelter P.O. Box 17, Point Lookout, Missouri 63096	None	Individual	Scholarship	\$1,000.00
Southwest Oklahoma State University and Tatum J. McKinney 100 Campus Drive, Weatherford, Oklahoma 73096	None	Individual	Scholarship	\$1,000.00

Total

\$49,500.00

Beulah Wheeler Family Foundation
48-1250163

Investments		09/01/2015	Book value	08/31/2016	Fair Market Value
					08/31/2016
Marion County Hospital 7% Mty 12/1/2018		\$65,002.50		\$65,002.50	\$66,041.30
Marion County Hospital 7 25% Mty 12/1/2019		\$70,002.50		\$70,002.50	\$71,715.00
Marion County Hospital 7 5% Mty 12/1/2020		\$65,002.50		\$65,002.50	\$67,676.70
Jetmore, KS GO 3.5% Mty 10/1/2031		\$80,000.00		\$80,000.00	\$84,198.40
Kansas Rural Water Finance Authority 4.25% 10/1/28		\$100,002.50		\$100,002.50	\$109,677.00
Kansas Rural Water Finance Authority 2.25% 11/1/25		\$0.00		\$100,002.40	\$100,317.00
Kansas St Dev Finance Authority 6 2% 5/1/28		\$50,002.50		\$50,002.50	\$57,589.00
Leavenworth County, KS USD 4% Mty 9/1/2035		\$103,710.69		\$103,231.52	\$111,081.00
Maize KS Pub Building 4.75% 5/1/25		\$100,002.50		\$0.00	\$0.00
Cherokee County KS Rural Water 3.5% 8/1/2027		\$100,002.50		\$100,002.50	\$103,388.00
Pratt County Public Building 3.125% 12/1/2028		\$83,910.50		\$83,910.50	\$103,117.00
Park City, KS Temporary Note .85% mty 2/1/2019		\$0.00		\$50,002.30	\$50,044.50
Totals		\$817,638.69		\$867,161.72	\$924,844.90
Corporate Bonds					
Bear Sterns		\$50,352.50		\$50,352.50	\$55,973.00
Totals		\$50,352.50		\$50,352.50	\$55,973.00
Equities					
	Shares				
American Electric Power	1000.000	\$30,032.40		\$30,032.40	\$64,570.00
Annaly Capital Management	1000.000	\$18,410.80		\$0.00	\$0.00
Annaly Capital Management	1000.000	\$10,371.50		\$0.00	\$0.00
Apple Inc	Split 6/9/14 400.000	\$41,167.15		\$23,524.09	\$42,440.00
Apple Inc	500.000	\$0.00		\$47,907.50	\$53,050.00
A T & T	1000.000	\$28,212.40		\$28,212.40	\$40,880.00
A T & T	1000.000	\$30,560.90		\$30,560.90	\$40,880.00
Bank of America	1000.000	\$41,328.50		\$41,328.50	\$16,140.00
Bank of the Ozarks	Split 6/24/14 2000.000	\$11,451.00		\$11,451.00	\$78,360.00
Citigroup	100.000	\$28,392.50		\$28,392.50	\$4,774.00
Citigroup	400.000	\$20,824.50		\$20,824.50	\$19,096.00
Edgewell Personal Care	500.000	\$0.00		\$23,113.74	\$40,005.00
Energizer Holdings Inc	500.000	\$32,991.35		\$9,877.61	\$24,710.00
The Coca-Cola Company	500.000	\$20,240.50		\$20,240.50	\$21,715.00
The Dow Chemical Company	500.000	\$18,997.45		\$18,997.45	\$26,820.00
The Dow Chemical Company	500.000	\$12,591.50		\$12,591.50	\$26,820.00
Exxon-Mobil Corporation	500.000	\$41,616.75		\$41,616.75	\$43,570.00
Exxon-Mobil Corporation	500.000	\$0.00		\$43,082.50	\$43,570.00
General Electric Company	1000.000	\$36,169.50		\$36,169.50	\$31,240.00
Great Plains Energy Inc	1000.000	\$28,452.50		\$28,452.50	\$27,160.00
Halyard Health Inc	Spin off Kimberly 25.000	\$513.05		\$513.32	\$911.25
Johnson & Johnson	500.000	\$32,372.45		\$32,372.45	\$59,670.00
JP Morgan	500.000	\$18,281.95		\$18,281.95	\$33,750.00
Kimberly - Clark Corporation	200.000	\$11,849.63		\$11,849.36	\$25,612.00
Merck & Company	1000.000	\$33,250.50		\$33,250.50	\$62,790.00
Pfizer Incorporated from Wyeth	492.000	\$7,091.24		\$7,091.24	\$17,121.60
Pfizer Incorporated	1000.000	\$18,647.57		\$18,647.57	\$34,800.00
PNC previously National City Corp	58.000	\$21,954.54		\$21,954.54	\$5,225.80
State Street Corporation	500.000			\$26,517.45	\$35,120.00
Walgreen Boots Alliance	500.000	\$17,602.45		\$17,602.45	\$40,355.00
Wells Fargo & CO	500.000	\$13,247.50		\$13,247.50	\$25,400.00
Garmin, Ltd	200.000	\$9,656.50		\$9,656.50	\$9,816.00
Garmin, Ltd	400.000	\$34,338.50		\$34,338.50	\$19,632.00
Totals		\$670,617.08		\$741,699.17	\$1,016,003.65