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Form, 990-PF

EXTENDED TO JULY 17, 201 Return of Private Foundation 2017

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

Depar	tment of the Treasury	ı					rity numbers o				ade public. s.gov/form990pf.		ZU IJ
	al Revenue Service alendar year 2015				EP		015	te iiis	and e	~	AUG 31, 20		en to Public Inspection
	ne of foundation	, tex , o c.			<u> </u>	± 1	<u> </u>		, 4		A Employer identifica		er
α.		MADO	ntia D.T	O11 E	OT TATE	D A M T	ONT				22 65752	17	
	EORGE AND ber and street (or PO I						ON	-		Room/suite	22-65752	<u> 1 / </u>	
	22 VINTAG				su oot auc	11622)				Hoom/suite	B Telephone number		
	or town, state or pr				gn post	al code					C If exemption application	ıs pending,	check here
P.	ALM BEACH	GARI	DENS,	FL	334	18							,
G C	heck all that apply:		Initial returi	1			tial return of a		er public c	harity	D 1 Foreign organiza	tions, chec	k here 🕨 🗀
			Final return			=	nended return	ì			Foreign organization check here and attain	is meeting th	e 85% test,
<u></u>	heck type of organiz	ation:	Address ch		3) avam		me change e foundation		· · · · · · · · · · · · · · · · · · ·		1		
\Box	Section 4947(a)(1			` 'r -			le private four	ndatio	n		E If private foundation under section 507(I		
I Fa	r market value of all						X Cash		Accr	ual	F If the foundation is		
	om Part II, col. (c),		,			r (specify					under section 507(I		
<u> </u>	·			(Part I,	column	d) mu	st be on cas	h bas	sis.)		`		
Pa	Analysis of R (The total of am necessarily equ	evenue an ounts in colu al the amoun	i d Expenses imns (b), (c), an its in column (a	d (d) may r))	not		venue and ses per books		(b) Net in		(c) Adjusted net income	(for	d) Disbursements charitable purposes (cash basis only)
	1 Contributions,	gifts, gran	ts, etc., recei	ved		3,4	35,694	•			N/A		
			in is not required to	attach Sch	В								
	3 Interest on saving cash investments				 -			_		0 04 1			
	4 Dividends and	interest fro	om securities		_		9,314	•		9,314.	,	STA	ATEMENT 1
	5a Gross rents b Net rental income	(l)			\vdash						-		
	6a Net gain or (loss)		assets not on	ine 10		1	83,533	_					
E E	b Gross sales price assets on line 6a	for all	1,579		. 🗀			Ť					
Revenue	7 Capital gain net i								18	3,533.			
Œ	8 Net short-term	capital ga	ın								RECE	IVER	
	9 Income modifi		ı		<u> </u>						101		
	10a and allowances							+			S JUL 0	8 2017	18
	b Less Cost of good c Gross profit of							+-				- 4017	<u> </u>
	11 Other income	(1033)						+	,		DGDE		
	12 Total. Add line	s 1 throug	jh 11			3,6	28,541		19	2,847.		y, UT	j
	13 Compensation o			, etc			0			0.			0
	14 Other employe		-					\perp					
s	15 Pension plans	employee	benefits		_								<u> </u>
nse	16a Legal fees	_	C m	MIT O	, -		050	+					
Expenses	b Accounting feec Other professi		•	MT 2 MT 3	_		850 6,000			0.		_	0 0
	17 Interest	Jilai 1663	O.	111 3			0,000	•		<u> </u>		$\overline{}$	
rativ	18 Taxes		ST	мт 4	.		426			0	•	\neg	0
nist	19 Depreciation a	nd depletic	on										
Ē	20 Occupancy												
73	21 Travel, confere		-		 -			+					
	22 Printing and p			Mm -	. -		10 110			1 720		-+	
Operating	23 Other expense24 Total operation			MT 5	' ├		12,116	•		1,732	•	-+-	0
Operat	expenses Ad	-					19,392		1	1,732			0
ŏ	25 Contributions,						75,000						1,875,000
	26 Total expense				Γ								
	Add lines 24 a					1,8	94,392		1	1,732	•		<u>1,875,000</u>
	27 Subtract line 2					4 ~						1	
	& Excess of revenu	=				1,7	34,149	<u>'+</u>	1 0	1 115	 		
	b Net investmen				-				18	1,115	N/A	-+-	
5225	c Adjusted net i	iiconie (ii r	egative, enter	·U-)	l						N/A		

FUI	111 99		FOUNDATION		13/3/21/ Paye 2
Þ	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
_			(a) Book Value	(b) Book Value	(c) Fair Market Value
	l	Cash - non-interest-bearing	93,876.	109,208.	109,208.
		Savings and temporary cash investments			
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ►		5	
	Ì	Less: allowance for doubtful accounts	 	t	
	5	Grants receivable	ļ		
	6	Receivables due from officers, directors, trustees, and other	İ		
	}	disqualified persons			
	7	Other notes and loans receivable	}		
	ļ	Less: allowance for doubtful accounts			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
₹	10a	Investments - U.S. and state government obligations			
	Ь	Investments - corporate stock			_
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
	}	Less accumulated depreciation]		
	12	Investments - mortgage loans			
	13	Investments - other STMT 6	0.	1,718,817.	2,003,185.
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation	1		
	15	Other assets (describe ►			
		Total assets (to be completed by all filers - see the			
	'	instructions. Also, see page 1, item I)	93,876.	1,828,025.	2,112,393.
_	17	Accounts payable and accrued expenses	1 - 33/3/34		
	18	Grants payable			
m	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ΞQ	21	Mortgages and other notes payable			
Lia	!	Other liabilities (describe)			
		Other habilities (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_	20	Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
Sa	24	Unrestricted			
Net Assets or Fund Balances	24 25	Temporarily restricted			
3ala	26	Permanently restricted			
D E	20				
ᆵ		•			
þ	0.7	and complete lines 27 through 31.		0	
ets	27	Capital stock, trust principal, or current funds	0.	0.	
155(28	Paid-in or capital surplus, or land, bldg., and equipment fund			
et A	29	Retained earnings, accumulated income, endowment, or other funds	93,876.	1,828,025.	
ž	30	Total net assets or fund balances	93,876.	1,828,025.	
		Total Del DD and a description of the land	02.076	1 000 005	
	[3]	Total liabilities and net assets/fund balances	93,876.	1,828,025.	
P	art	Analysis of Changes in Net Assets or Fund E	Balances		
_	Tete	I not possets on fined halogoes at hogues as a fines. Dott II act are (a) I a	. 20		
1		I net assets or fund balances at beginning of year - Part II, column (a), line	₹ JU		02.086
_	•	st agree with end-of-year figure reported on prior year's return)		1	93,876.
		r amount from Part I, line 27a		2	1,734,149.
		r increases not included in line 2 (itemize)		3	1 200 205
		lines 1, 2, and 3		4	1,828,025.
		reases not included in line 2 (itemize)		5_	0.
<u>6</u>	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, o	column (b), line 30		1,828,025.
					Form 441)-PF (2016)

2-story brick warehous	e kind(s) of property sold (e.g. se; or common stock, 200 shs	., real estate, s. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date a (mo., d		(d) Date sold (mo., day, yr.)
1a	3 6 6 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7				ļ		
	ATEMENTS					_	
d							
e							
	f) Depreciation allowed (or allowable)		t or other basis xpense of sale			ain or (loss) (f) minus (
<u>a</u>		<u> </u>					<u> </u>
<u>b</u>							
<u>c</u>	· ····-	 					
e 1,579,022.			1,395,48	9.			183,533.
Complete only for assets showing gain	in column (h) and owned by				(I) Gains (C	ol. (h) gain	
	(j) Adjusted basis		cess of col. (I)		cól. (k), but r	not less that	n -0-) or
(i) F M V. as of 12/31/69	as of 12/31/69		col. (j), if any		Losses	(from col. (n))
a							
b							
С							
d							
e		<u> </u>					183,533.
	ss) { If gain, also enter of the loss of t	r ın Part I, line î	7	J . 1			102 522
2 Capital gain net income or (net capital lo	(SS) \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	- in Part I, line	7	f 2			183,533.
3 Net short-term capital gain or (loss) as o		nd (6):					
If gain, also enter in Part I, line 8, column If (loss), enter -0- in Part I, line 8	n (c).)		N/A	
Part V Qualification Under	Section 4940(e) for	Reduced	Tax on Net	Investment I	ncome	14/12	<u> </u>
(For optional use by domestic private found	lations subject to the section	4940(a) tax on	net investment in	icome.)		···	
, , , , , , , , , , , , , , , , , , , ,	·	` ,		,			
If section 4940(d)(2) applies, leave this part	t blank.						
Was the foundation liable for the section 49	42 tax on the distributable an	nount of any ye	ar in the base per	nod?			Yes X No
If "Yes," the foundation does not qualify und							
1 Enter the appropriate amount in each co	olumn for each year; see the I	nstructions bef	ore making any e	ntries.			
(a) Base periód years	(b)		Matualianta	(c)		Distrit	(d) oution ratio
Calendar year (or tax year beginning in)	Adjusted qualifying dis		Net value of no	ncharitable-use ass		(col. (b) dıv	rided by col. (c))
2014		5,500.		110,53			.230698
2013		5,540.		149,83			.170481
2012		5,000. 7,950.		191,89			.130281
2011		5,179.		218,83 80,99			.401903
2010	1 10	13,179.		60,9	70.		1.298667
2 Total of line 1, column (d)					2		2.232030
3 Average distribution ratio for the 5-year	hase period - divide the total	on line 2 by 5	or by the number	of years			2.232030
the foundation has been in existence if h		on line 2 by 0,	or by the number	Oi years	3		.446406
the foundation has been in existence in	cos man o years					-	• = = 0 = 0 (
4 Enter the net value of noncharitable-use	assets for 2015 from Part X	line 5			4		1,347,744
4 Elitor the fact value of frontal factor and	400010 101 2010 1101111 41174	11110 0			-		1/51///11
5 Multiply line 4 by line 3					5		601,641
6 Enter 1% of net investment income (1%	of Part I, line 27b)				6	_	1,811
•	•						
7 Add lines 5 and 6					7		603,452
8 Enter qualifying distributions from Part	XII, line 4				8	<u> </u>	1,875,000
If line 8 is equal to or greater than line 7 See the Part VI instructions.	, check the box in Part VI, line	e 1b, and comp	lete that part usin	ng a 1% tax rate.			

	990-PF (2015) GEORGE AND MARTHA RICH FOUNDATION 22-657 rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see			age 4 S)
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			
	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	:	1,81	<u>11.</u>
	of Part I, line 27b			
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			^
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		1 01	0.
-	Add lines 1 and 2		1,81	0.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4		1,81	
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Credits/Payments:	:	1,0-	<u> </u>
	2015 estimated tax payments and 2014 overpayment credited to 2015 Exempt foreign organizations - tax withheld at source 6b			
	Tax paid with application for extension of time to file (Form 8868) 6c			
	Backup withholding erroneously withheld 6d			
	Total credits and payments. Add lines 6a through 6d		8	30.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			50.
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 7 ▶ 9		1,78	
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
	Enter the amount of line 10 to be: Credited to 2016 estimated tax			
Pa	rt VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
	any political campaign?	1a		_X_
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		<u>X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.	1 1	Ì	
	Did the foundation file Form 1120-POL for this year?	1c		<u>X</u>
	Enter the amount (If any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. \blacktriangleright \$ 0 . (2) On foundation managers. \blacktriangleright \$		-	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		Ì	
	managers. ► \$0.			7.7
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		<u>X</u>
	If "Yes," attach a detailed description of the activities	1 1	}	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	ĺ	<u>x</u>
40	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year? N/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
·	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		.	
	By language in the governing instrument, or	1 1		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law		į	
	remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	_X_	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)	_		
	NJ	_		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
	of each state as required by General Instruction G? If "No," attach explanation	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar] _		77
	year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		$\frac{x}{x}$
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10 Form 99 0)_PF	
		CHILL CO.		(2010)

Pа	rt VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u>X</u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ►N/A			
14	The books are in care of ► MICHAEL LEOB Telephone no. ►			
	Located at ► 122 VINTAGE ISLE LANE, PALM BEACH GARDENS, FL ZIP+4 ►33	418		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		. , . ▶	ш
	and enter the amount of tax-exempt interest received or accrued during the year	V	/A	N ₀
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank,	40	Yes	No
	securities, or other financial account in a foreign country?	16	L	<u>X</u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
Pa	foreign country Art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
<u>-</u> -	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T	Yes	No
1a	During the year did the foundation (either directly or indirectly):		1.55	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	1		
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		ļ	
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	}		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"		ļ	
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	ļ		
b	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance sheet here.	1b	 -	
	Organizations relying on a current notice regarding disaster assistance check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	1		
Ü	before the first day of the tax year beginning in 2015?	1c		х
9	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	16		
-	defined in section 4942(j)(3) or 4942(j)(5)):			
а	that the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
-	before 2015?			ļ
	If "Yes," list the years \blacktriangleright ,,,,,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		<u> </u>
C	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>			
38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	1		1
	during the year? Yes X No			
0	o If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	1		}
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) N/A	Зь		
A 2	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<u> </u>	х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	70		
•	had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		x
			0-PF	(2015)

orth 990-PF (2015) GEORGE AND MARTHA RICH F			<u> 22-65752</u>	<u> 17 ° </u>	Page 6
Part VIJ-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (continu	ied)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	· · · ·		s X No		
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire			- }	l l
any voter registration drive?			s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	└── Ye	s X No	-	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section		_	ļ	
4945(d)(4)(A)? (see instructions)		Ye	s X No	Ì	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t				
the prevention of cruelty to children or animals?			s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	n Regulations		-	
section 53 4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A L	5b	
Organizations relying on a current notice regarding disaster assistance check h	ere		▶∟_		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for	rom the tax because it mainta	ined			
expenditure responsibility for the grant?	ν	I/A 🛄 Ye	8 No	ĺ	
If "Yes," attach the statement required by Regulations section 53 494	5-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				
a personal benefit contract?		☐ Ye	s X No		l l
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	X
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	s 🗓 No 📙		
b If "Yes," did the foundation receive any proceeds or have any net income attribi				7b	<u> </u>
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	inagers, Highly	/		
Paid Employees, and Contractors					
List all officers, directors, trustees, foundation managers and their		1	(-N. p	· <u>-</u>	
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) E	xpense nt, other
	to position	enter -0-)	and deferred compensation		vances
	DIRECTOR	•			
122 VINTAGE ISLE LANE					
PALM BEACH GARDENS, FL 33418	0.00	0.	0.		0.
	DIRECTOR				
97 DOGWOOD LANE	<u> </u>				
NEW CANAAN, CT 06840	0.00	0.	0.		0.
				1	
			L	<u> </u>	
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	<u> </u>		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) E	xpense nt, other
	devoted to position	(C) Compensation	compensation	allov	vances
NONE]				
				į	
		<u> </u>		ļ	
]				
Total number of other employees paid over \$50,000					0
			Form	990-P	F (2015)

orm 990-RF (2015) GEORGE AND MARTHA RICH FOUNDATION	22-	6575217 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	on Managers, Highly	
Five highest-paid independent contractors for professional services. If none, enter "N	IONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		<u> </u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistica number of organizations and other beneficiaries served, conferences convened, research papers product	Information such as the ed, etc.	Expenses
N/A		
Port IV P. O		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on line	es 1 and 2.	Amount
N/A		
		· · · · · · · · · · · · · · · · · · ·
All other program-related investments. See instructions.		
Total. Add lines 1 through 3	>	0.
		Form 990-PF (201

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	982,090.
	Average of monthly cash balances	1b	386,178.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,368,268.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,368,268.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	20,524.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,347,744.
6	Minimum investment return Enter 5% of line 5	6	67,387.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations at foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	67,387.
2a	Tax on investment income for 2015 from Part VI, line 5		
Ь	Income tax for 2015. (This does not include the tax from Part VI.)	1	
C	Add lines 2a and 2b	2c	1,811.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	65,576.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	65,576.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	65,576.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		4 055 000
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	1,875,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	1. 1	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	1 055 000
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,875,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	4 044
	income. Enter 1% of Part I, line 27b	5	1,811.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,873,189.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies for	the section

Form **990-PF** (2015)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

				
	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI,	· · · · · ·			65 576
line 7				65,576.
2 Undistributed income, if any, as of the end of 2015			0.	
a Enter amount for 2014 only b Total for prior years:			U •	
g rotation prior years.		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010 101,771.				
b From 2011 77,017.			-	
c From 2012 15, 406.				
d From 2013 18,049.				
e From 2014 19,973.				
f Total of lines 3a through e	232,216.	· ·		
4 Qualifying distributions for 2015 from		··		
Part XII, line 4: ►\$ 1,875,000.			'	
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2015 distributable amount				65,576.
e Remaining amount distributed out of corpus	1,809,424.			3070
5 Excess distributions carryover applied to 2015	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:		·		
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,041,640.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2014. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2016				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.	.		
8 Excess distributions carryover from 2010				
not applied on line 5 or line 7	101,771.			
9 Excess distributions carryover to 2016.	4			
Subtract lines 7 and 8 from line 6a	1,939,869.	·	ļ	
10 Analysis of line 9:				
a Excess from 2011 77, 017.				
b Excess from 2012 15, 406.				
c Excess from 2013 18,049.				
d Excess from 2014 19,973.				
e Excess from 2015 1,809,424.	<u> </u>		L	Corm 000-PE (0015)

Part XIV Private Operating For	oundations (see ins				-05/5/1/ Fage 10
1 a If the foundation has received a ruling of			177, 4000110110)	N/A	
foundation, and the ruling is effective for					
b Check box to indicate whether the found		=	In section	4942(j)(3) or	4942(1)(5)
2 a Enter the lesser of the adjusted net	Tax year	g louildation described	Prior 3 years	_1 4342())(3) Of L	+5+2())(5)
income from Part I or the minimum	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
investment return from Part X for	(4)2010	(2) - 2 · · ·	(0) 20 10	(0, -0.12	- (0) 1000
each year listed					
b 85% of line 2a			 		
c Qualifying distributions from Part XII,			 		
line 4 for each year listed					
d Amounts included in line 2c not			 -	_	
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter;(1) Value of all assets					
` '					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter			†		
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,	İ				
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from		7			
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	n had \$5,000	or more in assets
at any time during t	he year-see instr	uctions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation wh			itributions received by t	he foundation before	the close of any tax
year (but only if they have contributed n	nore than \$5,000). (See so	ection 507(d)(2).)			
NONE		 			
b List any managers of the foundation wh			ı (or an equally large po	rtion of the ownershi	of a partnership or
other entity) of which the foundation ha	s a 10% of greater interes	ol.			
NONE					
2 Information Regarding Contribut					
Check here if the foundation of the foundation makes gifts, grants, etc.					
	`	-			7, 6, 4110 0
a The name, address, and telephone num	per or e-mail address of the	ne person to whom app	nications should be add	ressea:	
MICHAEL LEOB	מסל אוא או	CH CADDENC	THE 22/110		
b The form in which applications should to					
LETTER ON ORGANIZATI		•	TING PURPOS	יים אם איים	TE CT
	ON DELIERRE	AD, INDICA	IING FURFUS	SE OF REQU	ied I
c Any submission deadlines:					
d Any restrictions or limitations on award	s such as by gengraphic	al areas charitable field	s kinds of institutions	or other factors	
CHARITABLE ORGANIZAT		arous, enurnable nelu	o, anido oi montutiono, (a unior lactors.	
500001 44 04 15		··			Form 990-PF (2015)

Form 990-RF (2015) GEORGE AND MARTHA RICH FOUNDATION

| Part XV | Supplementary Information (continued)

3 Grants and Contributions Paid During the	If recipient is an individual	rayment 		<u> </u>
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year		1		
AMERICAN JEWISH JOINT DISTRIBUTION		PUBLIC	FOR THE USE BY THE	
COMMITTEE			DONEE ORGANIZATION	500,000
			L	
MUSEUM OF JEWISH HERITAGE		PUBLIC	FOR THE USE BY THE DONEE ORGANIZATION	200,000
			DONEE ORGANIZATION	200,000,
		'	1	
CHABAD - ETERNAL FLAME		PUBLIC	FOR THE USE BY THE	
			DONEE ORGANIZATION	25,000
BNEI JESHURIN		PUBLIC	FOR THE USE BY THE	
			DONEE ORGANIZATION	_50,000
			1	
			DOD WITH HAT DIV WITH	
JEWISH FEDERATION OF GREATER METROWEST		PUBLIC	FOR THE USE BY THE DONEE ORGANIZATION	1,100,000
Total			▶ 3a	1 875 000
b Approved for future payment				
NONE				
			<u> </u>	
				<u> </u>
Total			▶ 3b	C

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	On clarea	business income		by section 512, 513, or 514	(e)
	(a) Busiņess	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code	Amount	code	Amount	MINGHOIT BICOITIE
8		·			
b					
<u> </u>					
d		•			
f			 		
g Fees and contracts from government agencies			1 1 -		·
2 Membership dues and assessments					
3 Interest on savings and temporary cash					-
investments					
4 Dividends and interest from securities			14	9,314.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	183,533.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
C					<u> </u>
d					
e					
12 Subtotal. Add columns (b), (d), and (e)	<u></u>	().	192,847.	0
13 Total Add line 12, columns (b), (d), and (e)				13	192,847
(See worksheet in line 13 instructions to verify calculations.)					

NO.	the foundation's exempt purposes (other than by providing funds for such purposes).
-	the contraction of the process (enter that by processing three for both purposed).
-	

Form **990-PF** (2015)

Form 990-RF (2015) GEORGE AND MARTHA RICH FOUNDATION 22-6575217

[Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did	the org	anızatıon dırectly or ındır	rectly engage in any c	of the following	g with any other organizatio	n described in section	on 501(c) of		Yes	No_
the	Code (c	other than section 501(c))(3) organizations) or	in section 52	7, relating to political organi	izations?				1
a Trai	nsfers f	rom the reporting founda	ation to a noncharitab	ole exempt org	anization of:					
(1)	Cash							1a(1)		<u>X</u> _
(2)	Other a	assets						1a(2)	ļ	<u>X</u>
b Oth	er trans	actions:								
(1)	Sales	of assets to a noncharitat	ble exempt organizati	ion				1b(1)	<u></u>	X
		ases of assets from a nor		rganization				1b(2)		X X X X X
(3)		of facilities, equipment, (1b(3)	<u> </u>	<u>X</u>
(4)		ursement arrangements						1b(4)	 	X
		or loan guarantees						1b(5)	 	X
		mance of services or me	•	-				1b(6)	<u> </u>	<u>X</u>
		facilities, equipment, mai						1c	L	<u>X</u> _
					dule. Column (b) should alv				iets,	
					ed less than fair market valu	e in any transaction	or sharing arrangement,	show in		
		the value of the goods, o			nyamat arangatan	(4) -				
a) Line no		b) Amount involved	(c) Name of		exempt organization	(0) Description	of transfers, transactions, and	sharing ari	angeme	ents
				N/A		<u> </u>				
			ļ			 				
						<u> </u>				
			<u> </u>							
					,					
										
-										
	 									
2a st	he foun	dation directly or indirect	tly affiliated with or r	elated to one	or more tax-exempt organi	zations described				
		501(c) of the Code (other	=		, -	zations described	Г	Yes	Γŝ	☐ No
		mplete the following sch		(0)) 01 111 3001	1011 027 :		L	103		J 140
יו ע	es, co	(a) Name of org			(b) Type of organization		(c) Description of relation	shin		
		N/A	Juneau on		(b) Typo of organization	'	(e) Boothplion of Foldion			
		N/A								
-										
						 				
		<u> </u>				<u></u>				
	115-4	anallysis of page 1 days	that I have governous to	wateren etc. (-		atatamanta asalta "	has of my least to do			
0:					g accompanying schedules and n taxpayer) is based/on all inform		haa any knowladan	lay the IRS		
Sign Here			// //		6/2-/1	- L	st	iturn with th nown below	/ (see ins	str)?
пеге	K		o early	Z	× /25//	POIRE	JOK	X Yes	; <u>L</u>	∐ No i
	Sigh	ature of officer or trustee			Daté	Title				
		Print/Type preparer's na	ame	Preparer's s	gnature	Date	Check X If PTIN			
				رم ر	/ 11h.	1/1	self- employed			
Paid		WARREN	SHIMOFI		//////	4/12/17	PC	0940	774	<u> </u>
Prepa		Firm's name ► WAR	REN E SHI	MOFF			Firm's EIN ► 20-3			
Use (Only									
		Firm's address ▶ 18	8 WILLOW	TREE R	OAD					
			SLEY HILL		10952		Phone no. 845 - 3	354-2	449)
					 			Form 99		
										· /

523622 11-24-15

Part IV. Capital Gains and Los	sses for Tax on Investment Income			
(a) List and 2-story br	describe the kind(s) of property sold ick warehouse; or common stock, 20	l, e.g., real estate, 10 shs. MLC Co.	(b) How acquired P - Purchase D - Donation (c) Date acquired (mo., day, yr.) (mo., day	
1a 2000 SHS AIR LI	EASE CORP		D 02/05/1606/10	/16
b 200 SHS VISA II			D 02/05/1606/10	/16
c 200 SHS WABTEC			D 02/05/1606/10	/16
	TIC DATA PROCESS:	ING INC	D 02/05/1606/13	
	LABORATORIES INC		D 02/05/1606/13	
f 300 SHS ONEX C			D 02/05/1606/13	
g 200 SHS WEX IN			D 02/05/1606/13	
	TIC DATA PROCESS:	ING INC	D 02/05/1606/15	
200 SHS APTARG			D 02/05/1606/15	
	IRE HATHAWAY INC		D 02/05/1606/15	
k 50 SHS COSTCO			D 02/05/1606/15	
1 200 SHS ECOLAB			D 02/05/1606/15	
	LABORATORIES INC		D 02/05/1606/15	
	-TOLEDO INTERNAT	IONAL INC	D 02/05/1606/15	
0 200 SHS ONEX C			D 02/05/1606/15	0/16
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 56,268.		50,010.		258.
b 16,046.		14,416.		<u> </u>
<u>c</u> 15,086.		12,659.		<u>127.</u>
d 17,469.		16,393.		<u> </u>
e 8,888.		7,077.		311.
<u>f</u> 18,750.	ļ	17,507.		243.
g 18,140.		13,786.		354.
h 17,541.		16,393.		<u>148.</u>
15,292.		14,514.		778.
14,143.		12,657.		<u> 186.</u>
k 7,772.		7,190.		582.
17,853.		21,456.		397.
m 17,821.		14,153.		568.
$ \begin{array}{ccc} & & & & 18,699. \\ & & & & 12,438. \end{array} $		15,731. 11,671.		9 <u>68.</u> 767.
	ng gain in column (h) and owned by t		(I) Losses (from col. (h))	707.
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")	
a			6.2	258.
b				530.
C				127.
d			1,(076.
e				811.
f				243.
g				354.
h				148.
1				778.
				486.
<u>k</u>				<u>582.</u>
1				<u>397.</u>
<u>m</u>				668.
n				968.
0				767.
2 Capital gain net income or (net ca	apıtal loss) { If gaın, also enter If (loss), enter "-0	in Part I, line 7	!	
3 Net short-term capital gain or (los		d (6):		
If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line 8		P .	.	
ii (1055), eiilei -u- iii Paiti, iiile (<u></u>			

GEORGE AND MARTHA RICH FOUNDATION

Part IV. Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (d) Date sold (a) List and describe the kind(s) of property sold, e.g., real estate, (mo., day, yr.) (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co. D - Donation 1a 300 SHS 02/05/1606/15/16 VISA INC D b 100 SHS AUTOMATIC DATA PROCESSING INC D 02/05/1606/16/16 c 100 APTARGROUP INC D |02/05/16|06/16/16 SHS 02/05/1606/16/16 d 100 SHS BERKSHIRE HATHAWAY INC D |02/05/16|06/16/16 e 50 SHS COSTCO WHOLESALE CORP D f 100 SHS ECOLAB INC D |02/05/16|06/16/16 g 200 SHS IDEXX LABORATORIES INC 02/05/1506/16/16 D h 50 SHS METTLER-TOLEDO INTERNATIONAL INC D 02/05/1606/16/16 1 200 SHS ONEX CORP D 02/05/1606/16/16 SHS VISA INC D 02/05/1606/16/16 200 k 100 SHS WEX INC D |02/05/16|06/16/16 02/05/1608/01/16 IDEXX LABORATORIES INC D m 300 SHS METTLER-TOLEDO INTERNATIONAL INC D |02/05/16|08/01/16 02/05/1608/01/16 n 300 SHS ONEX CORP D 0 800 SHS VISA INC 02/05/1608/01/1<u>6</u> (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 1,913. 23,537. 21,624 а 8,712. 8,197. 515. b 7,257. 7,626. 369. C 1,290. 13,947. 12,657. d 7,747. 557. е 7,190. 1,110. 11,838. 10,728 f 17,616. 14,153. 3,463. g 15,731. 2,742. 18,473. h 411. 12,082. 11,671. 15,478. 14,416. 1,062. 6,893. 8,738. 1,845. k 37,523. 28,306. 9,217. 1 123,219 94,386. 28,833. m 17,507. <u> 18,585</u>, 1,078. n 62,415. 4,751. 57,664. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 1,913. а 515. b 369. C 1,290. 557. е 1,110. 3,463. g 2,742. 411. 1,062. <u>1,845.</u> k 9,217. 28,833. m 1,078. п 4,751. 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 183,533. 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 N/A

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.lrs.gov/form990 .

OMB No. 1545-0047

Name of the organization

Employer identification number

	FEORGE AND MARTHA RICH FOUNDATION	
Organization type (check		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
• =	n is covered by the General Rule or a Special Rule. (c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Ru	ile. See instructions.
	ion filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling ny one contributor. Complete Parts I and II. See instructions for determining a contributor	
Special Rules		
sections 509(a)(any one contribu	ion described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support 1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, itor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount EZ, line 1 Complete Parts I and II	or 16b, and that received from
year, total contri	ion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from butions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educ f cruelty to children or animals. Complete Parts I, II, and III	· ·
year, contributio is checked, ente purpose Do not	non described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from ns exclusively for religious, charitable, etc., purposes, but no such contributions totaled may here the total contributions that were received during the year for an exclusively religious complete any of the parts unless the General Rule applies to this organization because in the ble, etc., contributions totaling \$5,000 or more during the year	ore than \$1,000 If this box s, charitable, etc.,
but it must answer "No" o	n that is not covered by the General Rule and/or the Special Rules does not file Schedule ton Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Feet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).	•

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

Employer identification number

GEORGE AND MARTHA RICH FOUNDATION

22-6575217

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	I space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF GEORGE RICH C/O M LEOB 122 VINTAGE ISLE LANE PALM BEACH GARDENS, FL 33418	\$ 673,773.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	ESTATE OF GEORGE RICH C/O M LEOB 122 VINTAGE ISLE LANE PALM BEACH GARDENS, FL 33418	\$ 2,761,921.	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions.)

Name of organization

Employer identification number

GEORGE AND MARTHA RICH FOUNDATION

22-6575217

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if a	additio	nal space is needed	
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
	2500 SHARES APTARGROUP INC			
2				
		\$_	181,425.	02/05/16
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
	2500 SHS AUTOMATIC DATA PROCESSING INC			
2				
		\$_	204,913.	02/05/16
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
2	1200 SHARES BERKSHIRE HATHAWAY INC			
		\$_	151,884.	02/05/16
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
	800 SHARES COSTCO WHOLESALE CORP	-		
2				
		\$_	115,040.	02/05/16
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
2	2600 SHARES IDEXX LABORATORIES INC	 		
-		\$_	183,989.	02/05/16
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
	1100 SHARES METTLER-TOLEDO INTL INC	+-		
2				
		\$_	346,083.	02/05/16 190, 990-EZ, or 990-PF) (20

Employer identification number

GEORGE AND MARTHA RICH FOUNDATION

22-6575217

art li	Noncash Property (see instructions) Use duplicate copies of Part I	I if additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	1350 SHARES NORFOLK SOUTHERN CORP		
			02/05/16
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_2	3550 SHARES ONEX CORP	_	
		\$ 207,163.	02/05/16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	1800 SHARES T ROWE PRICE GROUP INC	_	
		124,443.	02/05/16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	5200 SHARES VISA INC	_	
		\$ 374,816.	02/05/16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	1800 SHARES WABTEC CORP	-	
		\$\$ <u>113,932.</u>	02/05/16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	1300 SHARES EXPRESS SCRIPTS CO	_	
		 \\$88,875.	02/05/16
453 10-2			990. 990-EZ. or 990-PF)

523453 10-26-15

Name of organization

Employer identification number

GEORGE AND MARTHA RICH FOUNDATION

22-6575217

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is nei
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(a) No. rom	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	1000 SHARES WEX INC		
		\$68,930.	02/05/16
a) lo. om art l	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	4000 SHARES ROCHE HOLDINGS LTD		
		\$ <u>127,220.</u>	02/05/16
a) lo. om art l	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	1000 SHARES NESTLE SA		
		\$\$.	02/05/16
a) lo. om art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	3200 SHARES AIR LEASE CORP		
		\$80,016.	02/05/16
a) lo. om art l	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	1400 SHARES ECOLAB INC		
		\$ 150,192.	02/05/16
a) lo. om art l	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	1700 SHARES CDK GLOBAL INC		
		\$	02/05/16

Name of org	anization		Employer identification number
GEORGE	E AND MARTHA RICH FOUNDA	T'TON	22-6575217
Part III	Exclusively religious, charitable, etc., contrib the year from any one contributor. Complete col completing Part III, enter the total of exclusively religious, of Use duplicate copies of Part III if additional	utions to organizations described umns (a) through (e) and the follow charitable, etc., contributions of \$1,000 or	in section 501(c)(7), (8), or (10) that total more than \$1,000 for
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
-	Transferee's name, address, and		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and	(e) Transfer of gift	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gif	t
	Transferee's name, address, and	IZIP + 4	Relationship of transferor to transferee
(a) No.			
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and	(e) Transfer of gif	Relationship of transferor to transferee
Ì			

FORM 990-PF	DIVIDEND	S AND INTER	EST FROM SECUR	ITIES ST	PATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE S PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
STATE STREET	9,314	•	9,314.	9,314.	
TO PART I, LINE 4 =	9,314	. (9,314.	9,314.	
FORM 990-PF		ACCOUNTI	NG FEES	Sī	FATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING		850.	0.		0.
TO FORM 990-PF, PG 1	., LN 16B	850.	0.		0.
FORM 990-PF	0'	THER PROFES	SIONAL FEES	Si	PATEMENT 3
	O ¹	THER PROFES (A) EXPENSES PER BOOKS	SIONAL FEES (B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	CHARITABLE PURPOSES
	O¹	(A) EXPENSES	(B) NET INVEST-	(C) ADJUSTED	(D) CHARITABLE
DESCRIPTION CONSULTING		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED	(D) CHARITABLE PURPOSES
DESCRIPTION		(A) EXPENSES PER BOOKS 6,000.	(B) NET INVEST- MENT INCOME 0. 0.	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES 0.
DESCRIPTION CONSULTING TO FORM 990-PF, PG 1		(A) EXPENSES PER BOOKS 6,000.	(B) NET INVEST- MENT INCOME 0. 0. (B) NET INVEST-	(C) ADJUSTED NET INCOME ST (C) ADJUSTED	(D) CHARITABLE PURPOSES 0.
DESCRIPTION CONSULTING TO FORM 990-PF, PG 1 FORM 990-PF	L, LN 16C	(A) EXPENSES PER BOOKS 6,000. 6,000. TAX	(B) NET INVEST- MENT INCOME 0. 0. (B) NET INVEST-	(C) ADJUSTED NET INCOME ST (C) ADJUSTED	(D) CHARITABLE PURPOSES 0. 0. TATEMENT 4 (D) CHARITABLE

	OTHER	EXPENSES			STAT	EMENT	5
DESCRIPTION	(A) EXPENSES PER BOOK	(B) NET INVES S MENT INCO		(C) JUSTED 'INCOM	_	(D) HARITA PURPOS	
TRANSPORTATION ADR FEES INVESTMENT ADVISORY FEES	38 34 11,39	2. 3	0. 342. 390.			¥ .	0. 0. 0.
TO FORM 990-PF, PG 1, LN 23	12,11	6. 11,7	732.				0.
FORM 990-PF	OTHER I	NVESTMENTS			STAT	EMENT	6
DESCRIPTION		VALUATION METHOD	BOOK V	LUE		MARKE'	T
MARKETABLE SECURITIES	•	COST	1,718	3,817.	2	,003,1	85.
MOM11 MO HORW 000 PH P1PM		-				002 1	
TOTAL TO FORM 990-PF, PART	II, LINE 13	=	1,718	8,817.	2	,003,1	85.
	NTEREST AND	PENALTIES	1,718	3,817.		EMENT	85. 7
	NTEREST AND	PENALTIES	1,718	3,817.		EMENT	31. 50. 32. 52.
FORM 990-PF I TAX DUE FROM FORM 990-PF, UNDERPAYMENT PENALTY LATE PAYMENT INTEREST LATE PAYMENT PENALTY	NTEREST AND	PENALTIES MENT PENALTY		3,817.	STAT	EMENT	31. 50. 32. 52.
FORM 990-PF I TAX DUE FROM FORM 990-PF, UNDERPAYMENT PENALTY LATE PAYMENT INTEREST LATE PAYMENT PENALTY TOTAL AMOUNT DUE	NTEREST AND				STAT	1,7	7 31. 50. 32. 52.
TAX DUE FROM FORM 990-PF, UNDERPAYMENT PENALTY LATE PAYMENT INTEREST LATE PAYMENT PENALTY TOTAL AMOUNT DUE FORM 990-PF DESCRIPTION TAX DUE	NTEREST AND PART VI LATE PAY	MENT PENALTY	BALANCE		STAT	PEMENT 1,7 1,8 PEMENT PENAL	31. 50. 32. 52.

FORM 990-PF	LA	LATE PAYMENT INTEREST			STATEMENT		
DESCRIPTION	DATE	AMOUNT	BALANCE	RATE	DAYS	INTEREST	
TAX DUE DATE FILED	01/15/17 06/30/17	1,731.	1,731. 1,763.	.0400	166	32.	
TOTAL LATE PAYMEN	NT INTEREST					32.	