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Form **990-EZ**

Department of the Treasury  
Internal Revenue Service

**Short Form**  
**Return of Organization Exempt From Income Tax**  
**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)**  
**Do not enter social security numbers on this form as it may be made public.**  
**Information about Form 990-EZ and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

OMB No 1545-1150

**2015**

**Open to Public Inspection**

**A For the 2015 calendar year, or tax year beginning 09-01-2015 , and ending 08-31-2016**

**B** Check if applicable  
☐ Address change  
☐ Name change  
☐ Initial return  
☐ Final return/terminated  
☐ Amended return  
☐ Application pending

**C** Name of organization  
PARENTAL DEFENSE ALLIANCE OF UTAH  
Number and street (or P O box, if mail is not delivered to street address) Room/suite  
2043 N 1100 E  
City or town, state or province, country, and ZIP or foreign postal code  
LEHI, UT 840433063

**D** Employer identification number  
20-3373058  
**E** Telephone number  
(801) 610-9127  
**F** Group Exemption Number

**G** Accounting Method ☐ Cash ☒ Accrual Other (specify)   
**I Website:** [PARENTALDEFENSE.ORG](http://PARENTALDEFENSE.ORG)  
**J Tax-exempt status** (check only one) - ☒ 501(c)(3) ☐ 501(c)( ) (insert no ) ☐ 4947(a)(1) or ☐ 527

**H** Check ☐ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

**K** Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other   
**L** Add lines 5b, 6c, and 7b to line 9 to determine gross receipts If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ **\$ 148,697**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)		
Check if the organization used Schedule O to respond to any question in this Part I <input checked="" type="checkbox"/>		
Revenue	1 Contributions, gifts, grants, and similar amounts received	131,178
	2 Program service revenue including government fees and contracts	17,519
	3 Membership dues and assessments	
	4 Investment income	
	5a Gross amount from sale of assets other than inventory	
	5b Less cost or other basis and sales expenses	
	5c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	
	6 Gaming and fundraising events	
	6a Gross income from gaming (attach Schedule G if greater than \$15,000)	
	6b Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	
	6c Less direct expenses from gaming and fundraising events	
	6d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	
	7a Gross sales of inventory, less returns and allowances	
	7b Less cost of goods sold	
	7c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	
	8 Other revenue (describe in Schedule O)	
	9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	148,697
Expenses	10 Grants and similar amounts paid (list in Schedule O)	
	11 Benefits paid to or for members	
	12 Salaries, other compensation, and employee benefits	57,868
	13 Professional fees and other payments to independent contractors	14,984
	14 Occupancy, rent, utilities, and maintenance	
	15 Printing, publications, postage, and shipping	96
	16 Other expenses (describe in Schedule O)	75,234
	17 Total expenses. Add lines 10 through 16	148,182
Net Assets	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	515
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	35,336
	20 Other changes in net assets or fund balances (explain in Schedule O)	
	21 Net assets or fund balances at end of year Combine lines 18 through 20	35,851

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 10642I

Form **990-EZ** (2015)

Part II

Balance Sheets (see the instructions for Part II)  
Check if the organization used Schedule O to respond to any question in this Part II

☒

	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	29,663	22	27,626
23 Land and buildings		23	
24 Other assets (describe in Schedule O)	5,673	24	8,225
25 Total assets	35,336	25	35,851
26 Total liabilities (describe in Schedule O)		26	
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	35,336	27	35,851

Part III

Statement of Program Service Accomplishments (see the instructions for Part III)  
Check if the organization used Schedule O to respond to any question in this Part III

☒

What is the organization's primary exempt purpose?  
THE PARENTAL DEFENSE ALLIANCE OF UTAH IS A NON- PROFIT ORGANIZATION CREATED TO PROVIDE TRAINING AND ASSISTANCE TO ATTORNEYS WHO REPRESENT PARENTS IN UTAH'S CHILD WELFARE PROCEEDINGS FROM REMOVAL TO REUNIFICATION, OR EVEN AT TERMINATION OF PARENTAL RIGHTS, PARENTAL DEFENSE ATTORNEYS ARE COMMITTED, DEDICATED ADVOCATES, WELL-VERSED IN THE LAWS AND PRACTICE OF CHILD WELFARE LAW IN THE JUVENILE COURTS WE ARE PROUD TO SERVE THEM

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

28

See Additional Data Table

(Grants \$ )

If this amount includes foreign grants, check here

28a

29

(Grants \$ )

If this amount includes foreign grants, check here

29a

30

(Grants \$ )

If this amount includes foreign grants, check here

30a

31

Other program services (describe in Schedule O)

(Grants \$ )

If this amount includes foreign grants, check here

31a

32

Total program service expenses (add lines 28a through 31a)

32

144,796

Part IV

List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated — see the instructions for Part IV)  
Check if the organization used Schedule O to respond to any question in this Part IV.

☐

(a) Name and title	(b) Average hours per week devoted to position	(c)Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
KIRSTIN NORMAN EXECUTIVE DI	10 00	8,684		
GRANT DICKINSON PRESIDENT OF	1 25	5,472		
CAROL MORTENSEN PRES ELECT	1 25	6,660		
DAVID BOYER CO-DIRECTOR	1 25	8,000		
MARK TANNER CODIRECTOR-T	1 25	2,840		
JAMES SMITH CO-DIRECTOR	1 25	2,652		
KATHERINE HANSEN PAST EXEC DI	2 00	23,560		

Part V

Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V ) Check if the organization used Schedule O to respond to any question in this Part V . . . . . ☐

			Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O . . . . .	33		No
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions) . . . . .	34		No
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)? . . . . .	35a		No
b	If "Yes," to line 35a, has the organization filed a <b>Form 990-T</b> for the year? If "No," provide an explanation in Schedule O . . . . .	35b		
c	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III . . . . .	35c		No
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N . . . . .	36		No
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ <div>37a</div>			
b	Did the organization file <b>Form 1120-POL</b> for this year? . . . . .	37b		No
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? . . . . .	38a		No
b	If "Yes," complete Schedule L, Part II and enter the total amount involved . <div>38b</div>			
39	Section 501(c)(7) organizations Enter <div>39a</div>			
a	Initiation fees and capital contributions included on line 9 . . . . .	39a		
b	Gross receipts, included on line 9, for public use of club facilities . . . . .	39b		
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ▶ _____, section 4912 ▶ _____, section 4955 ▶ _____			
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I . . . . .	40b		No
c	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ _____			
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax on line 40c reimbursed by the organization . . . . . ▶ _____			
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T . . . . .	40e		No
41	List the states with which a copy of this return is filed ▶ _____			
42a	The organization's books are in care of ▶ <u>KIRSTIN NORMAN</u> Telephone no ▶ <u>(801) 610-9127</u> Located at ▶ <u>2043 N 1100 E LEHI, UT</u> ZIP + 4 ▶ <u>84043</u>			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ▶ _____  See the instructions for exceptions and filing requirements for <b>FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)</b>		Yes	No
		42b		No
c	At any time during the calendar year, did the organization maintain an office outside the U S ? If "Yes," enter the name of the foreign country ▶ _____	42c		No
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> - Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year . . . . . ▶ <div>43</div>			
			Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ . . . . .	44a		No
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ . . . . .	44b		No
c	Did the organization receive any payments for indoor tanning services during the year? . . . . .	44c		No
d	If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O . . . . .	44d		
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)? . . . . .	45a		No
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions) . . . . .	45b		No

		Yes	No
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I . . . . .	46	No

Part VI

Section 501(c)(3) organizations only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51

Check if the organization used Schedule O to respond to any question in this Part VI . . . . .

		Yes	No
47	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II . . . . .	47	No
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . .	48	No
49a	Did the organization make any transfers to an exempt non-charitable related organization? . . . . .	49a	No
b	If "Yes," was the related organization a section 527 organization? . . . . .	49b	

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization If there is none, enter "None "				
(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
NONE				
f Total number of other employees paid over \$100,000 . . . . . ►				

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization If there is none, enter "None "		
(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation
NONE		
d Total number of other independent contractors each receiving over \$100,000. . . . . ►		

52	Did the organization complete Schedule A? <b>NOTE.</b> All Section 501(c)(3) organizations must attach a completed Schedule A . . . . .	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	***** Signature of officer	2017-03-24 Date			
	KIRSTIN NORMAN EXECUTIVE DIRECTOR Type or print name and title				

Paid Preparer Use Only	Print/Type preparer's name TARINA CHASE CPA	Preparer's signature	Date 2017-03-27	Check <input type="checkbox"/> if self-employed	PTIN P00340608
	Firm's name ► CHASE ACCOUNTING SERVICES PC			Firm's EIN ► 26-0205260	
	Firm's address ► 920 CHAMBERS ST STE 16 OGDEN, UT 844035155			Phone no (801) 393-1111	

May the IRS discuss this return with the preparer shown above? See instructions . . . . .	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
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Additional Data

Software ID:  
Software Version:  
EIN: 20-3373058  
Name: PARENTAL DEFENSE ALLIANCE OF UTAH

Form 990EZ, Part III - Statement of Program Service Accomplishments

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.		Expenses (Required for 501(c)(3) and 501(c)(4) organizations and 4947(a)(1) trusts; optional for others.)
<div>28</div> <p>YEAR IN REVIEW THE FISCAL YEAR SPANNING FROM JULY 1, 2015 THROUGH JUNE 30, 2016 PROVED TO BE ONE OF ENCOURAGING GROWTH FOR THE PDA, BOTH IN LITERAL NUMBERS AND ALSO, IMPORTANTLY, IN EXPANDING THE BORDERS OF WHAT SERVICES AND RESOURCES WE ARE ABLE TO PROVIDE OUR MEMBERS IN ADDITION TO CONTINUING TO FULFILL OUR MISSION TO PROVIDE THE BEST POSSIBLE TRAINING AND ASSISTANCE TO UTAH'S PARENTAL DEFENSE ATTORNEYS, WE WERE ABLE TO ALLOCATE RESOURCES IN NEW AND CREATIVE WAYS TO IMPROVE OUR OUTREACH AND SUPPORT TO OUR MEMBERS THESE OPPORTUNITIES INCLUDED "ADDING TWO NEW BOARD MEMBERS AND RESTRUCTURING THE BOARD OF DIRECTORS SUCH THAT EACH JUDICIAL DISTRICTS HAS A DEDICATED BOARD MEMBER TO ATTEND TO THEIR NEEDS, "PROVIDING A NUMBER OF IN-PERSON TRAININGS, INCLUDING A SUCCESSFUL ANNUAL CONFERENCE AND RELEASE AND RENEWAL OF SEVERAL ONLINE TRAINING OPPORTUNITIES, "UPDATING OUR WEBSITE AND USING OUR BLOG AND EMAILS TO PROVIDE RELEVANT INFORMATION RELATED TO CHILD WELFARE TO OUR MEMBERS AND CONTACTS, "PARTICIPATING IN TRAININGS BOTH INSIDE AND OUTSIDE THE STATE, ALONG WITH OTHER STATEWIDE COMMITTEES RELATED TO CHILD WELFARE, "CONTINUING TO REIMBURSE FUNDS TO ATTORNEYS WHO REPRESENT INDIGENT PARENTS FOR THE PURPOSE OF APPEAL AND EXPERT TESTIMONY, AND "PRODUCING OUR NEW PARENT VIDEO, IN PARTNERSHIP WITH UTAH'S COURT IMPROVEMENT PROGRAM BOARD MEMBERS THE PDA BEGAN THE YEAR WITH FOUR BOARD MEMBERS, WITH THE INTENTION TO FURTHER EXPAND THAT NUMBER THE PURPOSE OF THAT EXPANSION WAS TO ADD EXPERIENCE AND PERSPECTIVE TO THE ORGANIZATION, AND ALSO PROVIDE MORE OUTREACH OPPORTUNITIES TO OUR MEMBERS IN THE VARIOUS DISTRICTS IN OCTOBER 2015, THE PDA ANNOUNCED THAT WE HAD ADDED JIM SMITH AND MARK TANNER TO THE BOARD OF DIRECTORS, BRINGING THE TOTAL, INCLUDING KATE HANSEN THE EXECUTIVE DIRECTOR, TO SIX IN EFFORT TO IMPROVE COMMUNICATION WITH PARENTAL DEFENSE ATTORNEYS STATE-WIDE, BY DIVIDING THE 8 JUDICIAL DISTRICTS INTO 5 REGIONS EACH REGION IS NOW REPRESENTED BY BOARD MEMBERS SPECIFIC DUTIES OF BOARD MEMBERS INCLUDE LIAISON WITH PDA MEMBERS IN THEIR DISTRICTS, LIAISON WITH COURT CLERKS IN THEIR DISTRICTS, PLANNING AT LEAST ONE LUNCH CLE FOR THEIR REGION PER YEAR WITH THE EXECUTIVE DIRECTOR, OBSERVING COURT WITH THE DIFFERENT JUDGES IN THEIR REGION, AND CONTRIBUTING POSTS TO THE PDA'S BLOG IN APRIL 2016, THE BOARD ELECTED GRANT DICKINSON TO BE ITS PRESIDENT, CAROL MORTENSEN AS PRESIDENT-ELECT, AND MARK TANNER AND TREASURER, WITH EACH OFFICER SERVING FOR A PERIOD OF TWO (2) YEARS ADDITIONALLY, THE BOARD HELD INTERVIEWS AND ULTIMATELY HIRED KIRSTIN NORMAN AS ITS NEW EXECUTIVE DIRECTOR MS NORMAN IS A FAMILIAR FACE TO PDA AND ITS BOARD, SHE HAS SERVED AS KATE HANSEN'S ADMINISTRATIVE ASSISTANT AND HAS ASSISTED WITH THE LAST THREE (3) ANNUAL CONFERENCES IT IS UNDENIABLE THAT IN HER THREE-YEAR TENURE, KATE HANSEN WAS ABLE TO IMPROVE THE PROFESSIONALISM AND EFFICACY OF THE PDA MS NORMAN AND THE REST OF THE BOARD LOOK FORWARD TO CONTINUING IN THIS UPWARD TRAJECTORY IN THE FUTURE TRAININGS, SEMINARS, AND CONFERENCES ONE OF THE MAIN CHARGES OF THE PDA IS TO PROVIDE TRAINING OPPORTUNITIES FOR CONTINUING LEGAL EDUCATION CREDIT (CLE) TO PARENTAL DEFENSE ATTORNEYS IN THE STATE OF UTAH THIS PAST YEAR WE PROVIDED FOUR DIFFERENT IN-PERSON TRAININGS, ONE OF WHICH WE SIMULTANEOUSLY WEBCAST FOR THOSE WHO WERE UNABLE TO ATTEND IN PERSON THE PDA ALSO UTILIZED A PORTION OF ITS BUDGET TO WEBCAST THE 4TH ANNUAL ICWA CONFERENCE AS A SERVICE TO ITS MEMBERS, AND ALSO TO SUPPORT OUR COLLEAGUES IN CHILD WELFARE ACROSS THE STATE WE ARE CONTINUING TO EXPAND OUR USE OF WEBCASTS OF LIVE TRAININGS TO REACH OUR MEMBERS LIVING OUTSIDE THE WASATCH FRONT ANOTHER WAY TO PROVIDE TRAININGS TO THOSE UNABLE TO ATTEND IN PERSON IS THROUGH ON-DEMAND VIDEO VERSIONS OF TRAININGS WE HAVE FOUR (4) ONLINE TRAININGS THAT HAVE BEEN PRODUCED PREVIOUSLY THAT CONTINUE TO BE AVAILABLE TO OUR ATTORNEYS DURING THE LAST FISCAL YEAR, WE WERE ABLE TO RENEW CLE APPROVAL FOR THREE (3) OF THOSE TRAININGS THAT HAD EXPIRED WE HELD OUR MULTI-HOUR CLE IN NOVEMBER 2015 ON THE SUBJECT OF E-FILING IT WAS OUR INTENTION TO HELP PARENTAL DEFENSE ATTORNEYS PREPARE FOR THE MANDATORY E-FILING THAT WENT LIVE IN DECEMBER 2015 PARTICIPANTS WERE ASKED TO BRING THEIR LAPTOPS AND ACQUIRE A C A R E LOGIN IN ADVANCE OF THE EVENT STAFF FROM THE ADMINISTRATIVE OFFICE OF THE COURTS HANDLED THE PRESENTATION THE PRESENTERS INCLUDED BRODY ARISHITA, KRISTA AIRAM, AND LIBBEY WADLEY MR ARISHITA HAS BEEN INVOLVED WITH CARE THROUGH ITS COMPLETE DEVELOPMENT LIFE CYCLE AND HAS BEEN THE CARE PROJECT MANAGER FOR OVER 8 YEARS MS AIRAM IS THE ASSISTANT JUVENILE COURT ADMINISTRATOR IN THE ADMINISTRATIVE OFFICE AND THE ONLINE TRAINING PROGRAM SPECIALIST, WHERE SHE DEVELOPS AND MANAGES THE ONLINE TRAINING MATERIAL FOR COURT EMPLOYEES THE PRESENTERS DID A DEMONSTRATION OF E-FILING THROUGH THE NEW C A R E SYSTEM, SHOWING HOW TO MANAGE CASES AND FILE PROPOSED ORDERS THEY THEN TOOK TIME TO ANSWER ANY AND ALL QUESTIONS BY THE PARTICIPANTS BOTH IN THE ROOM AND ONLINE WE HAD APPROXIMATELY 35 PERSONS ATTEND IN PERSON WITH AT LEAST 5 MORE ONLINE ALTHOUGH WE DID NOT DO A FORMAL SURVEY OF THE EVENT, FEEDBACK WAS GENERALLY POSITIVE THE PDA RECEIVED APPROVAL FOR 1 5 HOURS OF CLE CREDIT FROM THE UTAH BAR, BOTH FOR PARTICIPANTS WHO ATTENDED IN PERSON, AND THOSE WHO VIEWED THE WEBCAST AND PROPERLY ENTERED CODES DURING THE PRESENTATION A LUNCH CLE WAS HELD IN PROVO ON JANUARY 15, 2016 WITH APPROXIMATELY 6 PEOPLE IN ATTENDANCE GRANT DICKINSON PRESENTED ON THE STRUCTURED DECISION MAKING PROGRAM OF DCFS ON FEBRUARY 19, 2016, MARK TANNER SET UP CLE IN MOAB FOR LOCAL ATTORNEYS THE MAJORITY OF WHO ARE NOT PARENTAL DEFENSE ATTORNEYS GRANT DICKINSON PRESENTED AGAIN, AS DID KATE HANSEN AND THEY WERE ABLE TO TALK ABOUT THE PDA AND WHAT WE DO THE EVENT SERVED AS A WONDERFUL OPPORTUNITY TO INTRODUCE ONE OF OUR NEWEST BOARD MEMBERS TO VARIOUS ATTORNEYS IN HIS REGION, AND EDUCATE THE LEGAL COMMUNITY THERE ABOUT PDA THE PDA FEELS THE SMALLER LUNCHESES THAT ARE HELD IN COMMUNITIES OFF THE WASATCH FRONT ARE A GREAT WAY TO MEET AND INTERACT WITH THE PARENTAL DEFENSE ATTORNEYS AROUND THE STATE WE PLAN ON CONTINUING THE LUNCH CLE'S IN THE COMING YEARS "KEYNOTE PARENTING BEYOND BARSHELPING PRESERVE PARENTAL RIGHTS FOR INCARCERATED PARENTS BY LILIAN HEWKO OF THE INCARCERATED PARENTS PROJECT AND SHAYNE ROCHESTER "MEASURING PRACTICE BETTER OUTCOMES FOR CHILDREN AND FAMILIES BY DHS/ORS BRAD MCGARRY, DIRECTOR OF OFFICE OF SERVICES REVIEW AND JEFF HARROP, REVIEW MANAGER "BURNOUT IF WE KNOW SO MUCH, THEN WHY DO LAWYERS STILL BURN OUT? BY STEVEN A SZYKULA, PHD, PSYCHOLOGIST "TECH TIPS, SITES, AND APPS TO HELP YOUR PRACTICE BY LINCOLN MEAD, IT DIRECTOR, UTAH STATE BAR "CASE LAW UPDATE BY DANIELLE ALLISON OF EXPERT PARALEGAL SERVICES "APPEALS PANEL BY BRENT HALL, NEIL SKOUSAN, AND COLLEEN COEBERGH, MODERATED BY MARK H TANNER "LEGISLATIVE UPDATE BY SENATOR TODD WEILER "TERMINATION OF PARENTAL RIGHTS WEAKNESSES OF PSYCHOLOGICAL EVALUATIONS IN THE STATE AND LEGAL SYSTEM BY STEVEN A SZYKULA, PHD "THE TRUTH ABOUT UA'S FROM THE TRENCHES BY CRAIG WEBB AND RICHARD LARSEN "INEFFECTIVE ASSISTANCE OF COUNSEL IN PARENTAL DEFENSE CASES BY PAUL DODD (PRESENTATION PREPARED BY PAUL DODD, BUT ULTIMATELY GIVEN BY GRANT DICKINSON DUE TO A FAMILY EMERGENCY FOR MR DODD) "PROFESSIONALISM AND CIVILITY CHALLENGE BY GRANT DICKINSON INTERESTINGLY, THIS YEAR'S ANNUAL CONFERENCE HAD THE EXACT SAME NUMBER OF REGISTRANTS AS LAST YEAR'S CONFERENCE WE HAD 152 PERSONS REGISTER OF THOSE SURVEYED, 20 8% REPORTED THAT THIS WAS THE FIRST YEAR THEY HAD ATTENDED THE CONFERENCE OUR FEEDBACK FOR THIS YEAR'S CONFERENCE WAS INCREDIBLE ENCOURAGING 100% OF THOSE SURVEYED RATE THE CONFERENCE AS EITHER "EXCELLENT- OR "GOOD" WE ALSO SLIGHTLY MODIFIED THE FORMAT OF THE CONFERENCE, FRONTLOADING THE FIRST DAY WITH A LONGER SCHEDULE SO THAT PARTICIPANTS LEFT JUST AFTER LUNCH THE SECOND DAY THIS DECISION ALSO MET WITH OVERWHELMING APPROVAL OF 75% OF SURVEYED PARTICIPANTS FAVORABLE REVIEWING THE CHANGE SOME OF THE MOST WELL REVIEWED PRESENTATIONS ACCORDING TO OUR DATA WERE THE PRESENTATIONS OF UA'S BY CRAIG WEBB AND RICHARD LARSEN AND LINCOLN MEAD'S PRESENTATION ON TECHNOLOGY TO HELP YOUR PRACTICE, WHICH ONE PARTICIPANT CALLED "MOST AWESOME" ONE SURVEY PARTICIPANT NOTED THE FOLLOWING "WAR STORIES AND TIPS FROM OTHER ATTORNEYS AT THE CONFERENCE WERE HELPFUL ALSO HELPFUL TO KNOW WHAT I'M EXPERIENCING IS NOT UNIQUE THE FRUSTRATIONS AND CONCERNS WITH THE PROCESS SEEMED UNIVERSAL" THIS FRANK, IF NOT UNIVERSALLY FLATTERING RESPONSE HIGHLIGHTS ON OF THE MOST IMPORTANT FUNCTIONS OF THE PDA WE SERVE TO CONNECT PARENTAL DEFENSE ATTORNEYS TO RESOURCES AS WELL AS TO ONE ANOTHER, AND HELP THEM FEEL SUPPORTED IN THEIR PRACTICE OVERALL, WITH THE POSITIVE FEEDBACK NOTED IN OUR SURVEYS AND FROM THE CONVERSATIONS OUR BOARD MEMBERS HAVE BEEN ABLE TO HAVE WITH OUR MEMBERS SINCE THE CONFERENCE, WE FEEL CONFIDENT WE ARE</p> <div>(Grants \$ )<div>If this amount includes foreign grants, check here . . . ►</div></div>		
		28a144,796

SCHEDULE A  
(Form 990 or 990EZ)

Public Charity Status and Public Support

OMB No 1545-0047

2015

Open to Public Inspection

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.  
▶ Attach to Form 990 or Form 990-EZ.  
▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

Department of the Treasury  
Internal Revenue Service

Name of the organization  
PARENTAL DEFENSE ALLIANCE OF UTAH

Employer identification number  
20-3373058

Part I

Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box )

1

☐

A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2

☐

A school described in **section 170(b)(1)(A)(ii).**(Attach Schedule E (Form 990 or 990-EZ))

3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state \_\_\_\_\_

5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II )

6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II )

8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II )

9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See**section 509(a)(2).** (Complete Part III )

10

☐

An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g

a

☐

**Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization **You must complete Part IV, Sections A and B.**

b

☐

**Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) **You must complete Part IV, Sections A and C.**

c

☐

**Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions) **You must complete Part IV, Sections A, D, and E.**

d

☐

**Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) **You must complete Part IV, Sections A and D, and Part V.**

e

☐

Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization

f

Enter the number of supported organizations . . . . .

g

Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii)EIN	(iii) Type of organization (described on lines 1- 9 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)  
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a)2011	(b)2012	(c)2013	(d)2014	(e)2015	(f)Total
1 Gifts, grants, contributions, and membership fees received (Do not include any unusual grants.)	129,312	99,436	109,844	138,173	131,178	607,943
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	129,312	99,436	109,844	138,173	131,178	607,943
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						607,943

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a)2011	(b)2012	(c)2013	(d)2014	(e)2015	(f)Total
7 Amounts from line 4	129,312	99,436	109,844	138,173	131,178	607,943
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 Total support. Add lines 7 through 10						607,943

12 Gross receipts from related activities, etc. (see instructions)

1217,519

13 First five years.If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here . . . . . ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2015 (line 6, column (f) divided by line 11, column (f))

14100.000%

15 Public support percentage for 2014 Schedule A, Part II, line 14

15100.000%

16a 33 1/3% support test—2015.If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☒

b 33 1/3% support test—2014.If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐

17a 10%-facts-and-circumstances test—2015.If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐

b 10%-facts-and-circumstances test—2014.If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐

18 Private foundation.If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐



**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a)2011	(b)2012	(c)2013	(d)2014	(e)2015	(f)Total
<b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>6 Total.</b> Add lines 1 through 5						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
<b>c</b> Add lines 7a and 7b						
<b>8 Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a)2011	(b)2012	(c)2013	(d)2014	(e)2015	(f)Total
<b>9</b> Amounts from line 6						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
<b>c</b> Add lines 10a and 10b						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)						
<b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> <span style="float: right;">► <input type="checkbox"/></span>						

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2015 (line 8, column (f) divided by line 13, column (f))	<b>15</b>	
<b>16</b> Public support percentage from 2014 Schedule A, Part III, line 15	<b>16</b>	

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for <b>2015</b> (line 10c, column (f) divided by line 13, column (f))	<b>17</b>	
<b>18</b> Investment income percentage from <b>2014</b> Schedule A, Part III, line 17	<b>18</b>	

**19a 33 1/3% support tests—2015.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐

**b 33 1/3% support tests—2014.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1	
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2	
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.	3a	
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.	3b	
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.	3c	
4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below.	4a	
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b	
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c	
5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a	
b <b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b	
c <b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?	5c	
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations, (b) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <b>Part VI</b> .	6	
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7	
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part II of Schedule L (Form 990).	8	
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .	9a	
b Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .	9b	
c Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .	9c	
10a Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer b below.	10a	
b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)	10b	
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a	
b A family member of a person described in (a) above?	11b	
c A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c	

Part IV

Supporting Organizations (continued)

Section B. Type I Supporting Organizations

	Yes	No
1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.</i>		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)			
a	<input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
b	<input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
c	<input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).		
2 Activities Test. Answer (a) and (b) below.			
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
3 Parent of Supported Organizations. Answer (a) and (b) below.			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>		
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		

**Part V**    **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

**1**    Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970: **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E. ☐

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
<b>1</b>	Net short-term capital gain	<b>1</b>	
<b>2</b>	Recoveries of prior-year distributions	<b>2</b>	
<b>3</b>	Other gross income (see instructions)	<b>3</b>	
<b>4</b>	Add lines 1 through 3	<b>4</b>	
<b>5</b>	Depreciation and depletion	<b>5</b>	
<b>6</b>	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	<b>6</b>	
<b>7</b>	Other expenses (see instructions)	<b>7</b>	
<b>8</b>	<b>Adjusted Net Income</b> (subtract lines 5, 6 and 7 from line 4)	<b>8</b>	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
<b>1</b>	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	<b>1</b>	
<b>a</b>	Average monthly value of securities	<b>1a</b>	
<b>b</b>	Average monthly cash balances	<b>1b</b>	
<b>c</b>	Fair market value of other non-exempt-use assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, 1b, and 1c)	<b>1d</b>	
<b>e</b>	<b>Discount</b> claimed for blockage or other factors (explain in detail in Part VI) _____		
<b>2</b>	Acquisition indebtedness applicable to non-exempt use assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	
<b>4</b>	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	
<b>5</b>	Net value of non-exempt-use assets (subtract line 4 from line 3)	<b>5</b>	
<b>6</b>	Multiply line 5 by .035	<b>6</b>	
<b>7</b>	Recoveries of prior-year distributions	<b>7</b>	
<b>8</b>	<b>Minimum Asset Amount</b> (add line 7 to line 6)	<b>8</b>	

Section C - Distributable Amount		Current Year	
<b>1</b>	Adjusted net income for prior year (from Section A, line 8, Column A)	<b>1</b>	
<b>2</b>	Enter 85% of line 1	<b>2</b>	
<b>3</b>	Minimum asset amount for prior year (from Section B, line 8, Column A)	<b>3</b>	
<b>4</b>	Enter greater of line 2 or line 3	<b>4</b>	
<b>5</b>	Income tax imposed in prior year	<b>5</b>	
<b>6</b>	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	<b>6</b>	
<b>7</b>	Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions): <input type="checkbox"/>		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)**

<b>Section D - Distributions</b>	<b>Current Year</b>
<b>1</b> Amounts paid to supported organizations to accomplish exempt purposes	
<b>2</b> Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
<b>3</b> Administrative expenses paid to accomplish exempt purposes of supported organizations	
<b>4</b> Amounts paid to acquire exempt-use assets	
<b>5</b> Qualified set-aside amounts (prior IRS approval required)	
<b>6</b> Other distributions (describe in Part VI) See instructions	
<b>7 Total annual distributions.</b> Add lines 1 through 6	
<b>8</b> Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI) See instructions	
<b>9</b> Distributable amount for 2015 from Section C, line 6	
<b>10</b> Line 8 amount divided by Line 9 amount	

<b>Section E - Distribution Allocations (see instructions)</b>	<b>(i) Excess Distributions</b>	<b>(ii) Underdistributions Pre-2015</b>	<b>(iii) Distributable Amount for 2015</b>
<b>1</b> Distributable amount for 2015 from Section C, line 6			
<b>2</b> Underdistributions, if any, for years prior to 2015 (reasonable cause required--see instructions)			
<b>3</b> Excess distributions carryover, if any, to 2015			
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b> From 2013. . . . .			
<b>e</b> From 2014. . . . .			
<b>f Total</b> of lines 3a through e			
<b>g</b> Applied to underdistributions of prior years			
<b>h</b> Applied to 2015 distributable amount			
<b>i</b> Carryover from 2010 not applied (see instructions)			
<b>j</b> Remainder Subtract lines 3g, 3h, and 3i from 3f			
<b>4</b> Distributions for 2015 from Section D, line 7 \$			
<b>a</b> Applied to underdistributions of prior years			
<b>b</b> Applied to 2015 distributable amount			
<b>c</b> Remainder Subtract lines 4a and 4b from 4			
<b>5</b> Remaining underdistributions for years prior to 2015, if any Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions)			
<b>6</b> Remaining underdistributions for 2015 Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions)			
<b>7 Excess distributions carryover to 2016.</b> Add lines 3j and 4c			
<b>8</b> Breakdown of line 7			
<b>a</b>			
<b>b</b>			
<b>c</b> Excess from 2013. . . . .			
<b>d</b> From 2014. . . . .			
<b>e</b> From 2015. . . . .			

**Part VI Supplemental Information.**

Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

**Facts And Circumstances Test**

Return Reference

Explanation

**SCHEDULE O**  
**(Form 990 or**  
**990-EZ)**Department of the  
Treasury  
Internal Revenue  
Service**Supplemental Information to Form 990 or 990-EZ**Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at  
[www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2015****Open to Public  
Inspection**Name of the organization  
PARENTAL DEFENSE ALLIANCE OF UTAH

Employer identification number

20-3373058

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
FORM 990-EZ, PART I, LINE 16	EXPENSES STATE REGISTRATION 75 BROADCASTING 114 MISC 144 SUPPLIES FOR BOARD 183 WEBSITE MAINTENANCE 1,201 ANNUAL SOFTWARE FEE 430 ONLINE TRAINING 2,125 CONFERENCES-MEETINGS-MEALS 698 TRAVEL & MEETINGS 10,745 ANNUAL CONFERENCE 58,669 INSURANCE 850 TOTAL 75,234
FORM 990-EZ, PART II, LINE 24	ACCOUNTS RECEIVABLE 5,673 8,225 TOTAL 5,673 8,225

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
FORM 990-EZ, PART III	WE HAVE AN OVERSIGHT COMMITTEE THAT OVERSEES OUR CONTRACT WITH THE STATE. THE COMMITTEE IS COMPILED OF PUBLIC AND PRIVATE CITIZENS WHO HAVE AN INTEREST IN THE CHILD WELFARE SYSTEM. THE COMMITTEE INCLUDES ONE STATE SENATOR, AND THE DEPUTY DIRECTOR OF THE DEPT. OF ADMINISTRATIVE SERVICES, AS WELL AS THE EXECUTIVE DIRECTOR OF THE GUARDIAN AD LITEM'S OFFICE & THE DEPARTMENT HEAD FOR THE DIVISION OF CHILD WELFARE IN THE ATTORNEY GENERAL'S OFFICE.
FORM 990-EZ, PART III	THE PARENTAL DEFENSE ALLIANCE OF UTAH IS A NON-PROFIT ORGANIZATION CREATED TO PROVIDE TRAINING AND ASSISTANCE TO ATTORNEYS WHO REPRESENT PARENTS IN UTAH'S CHILD WELFARE PROCEEDINGS. FROM REMOVAL TO REUNIFICATION, OR EVEN AT TERMINATION OF PARENTAL RIGHTS, PARENTAL DEFENSE ATTORNEYS ARE COMMITTED, DEDICATED ADVOCATES, WELL-VERSED IN THE LAWS AND PRACTICE OF CHILD WELFARE LAW IN THE JUVENILE COURTS. WE ARE PROUD TO SERVE THEM.



Return Reference	Explanation
FORM 990-EZ, PART III, LINE 28	<p>YEAR IN REVIEW THE FISCAL YEAR SPANNING FROM JULY 1, 2015 THROUGH JUNE 30, 2016 PROVED TO BE ONE OF ENCOURAGING GROWTH FOR THE PDA, BOTH IN LITERAL NUMBERS AND ALSO, IMPORTANTLY, IN EXPANDING THE BORDERS OF WHAT SERVICES AND RESOURCES WE ARE ABLE TO PROVIDE OUR MEMBERS IN ADDITION TO CONTINUING TO FULFILL OUR MISSION TO PROVIDE THE BEST POSSIBLE TRAINING AND ASSISTANCE TO UTAH'S PARENTAL DEFENSE ATTORNEYS, WE WERE ABLE TO ALLOCATE RESOURCES IN NEW AND CREATIVE WAYS TO IMPROVE OUR OUTREACH AND SUPPORT TO OUR MEMBERS THESE OPPORTUNITIES INCLUDED "ADDING TWO NEW BOARD MEMBERS AND RESTRUCTURING THE BOARD OF DIRECTORS SUCH THAT EACH JUDICIAL DISTRICTS HAS A DEDICATED BOARD MEMBER TO ATTEND TO THEIR NEEDS, "PROVIDING A NUMBER OF IN-PERSON TRAININGS, INCLUDING A SUCCESSFUL ANNUAL CONFERENCE AND RELEASE AND RENEWAL OF SEVERAL ONLINE TRAINING OPPORTUNITIES, "UPDATING OUR WEBSITE AND USING OUR BLOG AND EMAILS TO PROVIDE RELEVANT INFORMATION RELATED TO CHILD WELFARE TO OUR MEMBERS AND CONTACTS, "PARTICIPATING IN TRAININGS BOTH INSIDE AND OUTSIDE THE STATE, ALONG WITH OTHER STATEWIDE COMMITTEES RELATED TO CHILD WELFARE, "CONTINUING TO REIMBURSE FUNDS TO ATTORNEYS WHO REPRESENT INDIGENT PARENTS FOR THE PURPOSE OF APPEAL AND EXPERT TESTIMONY, AND "PRODUCING OUR NEW PARENT VIDEO, IN PARTNERSHIP WITH UTAH'S COURT IMPROVEMENT PROGRAM BOARD MEMBERS THE PDA BEGAN THE YEAR WITH FOUR BOARD MEMBERS, WITH THE INTENTION TO FURTHER EXPAND THAT NUMBER. THE PURPOSE OF THAT EXPANSION WAS TO ADD EXPERIENCE AND PERSPECTIVE TO THE ORGANIZATION, AND ALSO PROVIDE MORE OUTREACH OPPORTUNITIES TO OUR MEMBERS IN THE VARIOUS DISTRICTS IN OCTOBER 2015, THE PDA ANNOUNCED THAT WE HAD ADDED JIM SMITH AND MARK TANNER TO THE BOARD OF DIRECTORS, BRINGING THE TOTAL, INCLUDING KATE HANSEN THE EXECUTIVE DIRECTOR, TO SIX IN EFFORT TO IMPROVE COMMUNICATION WITH PARENTAL DEFENSE ATTORNEYS STATE-WIDE, BY DIVIDING THE 8 JUDICIAL DISTRICTS INTO 5 REGIONS EACH REGION IS NOW REPRESENTED BY BOARD MEMBERS SPECIFIC DUTIES OF BOARD MEMBERS INCLUDE LIAISON WITH PDA MEMBERS IN THEIR DISTRICTS, LIAISON WITH COURT CLERKS IN THEIR DISTRICTS, PLANNING AT LEAST ONE LUNCH CLE FOR THEIR REGION PER YEAR WITH THE EXECUTIVE DIRECTOR, OBSERVING COURT WITH THE DIFFERENT JUDGES IN THEIR REGION, AND CONTRIBUTING POSTS TO THE PDA'S BLOG IN APRIL 2016, THE BOARD ELECTED GRANT DICKINSON TO BE ITS PRESIDENT, CAROL MORTENSEN AS PRESIDENT-ELECT, AND MARK TANNER AND TREASURER, WITH EACH OFFICER SERVING FOR A PERIOD OF TWO (2) YEARS ADDITIONALLY, THE BOARD HELD INTERVIEWS AND ULTIMATELY HIRED KIRSTIN NORMAN AS ITS NEW EXECUTIVE DIRECTOR. MS NORMAN IS A FAMILIAR FACE TO PDA AND ITS BOARD, SHE HAS SERVED AS KATE HANSEN'S ADMINISTRATIVE ASSISTANT AND HAS ASSISTED WITH THE LAST THREE (3) ANNUAL CONFERENCES IT IS UNDENIABLE THAT IN HER THREE-YEAR TENURE, KATE HANSEN WAS ABLE TO IMPROVE THE PROFESSIONALISM AND EFFICACY OF THE PDA MS NORMAN AND THE REST OF THE BOARD LOOK FORWARD TO CONTINUING IN THIS UPWARD TRAJECTORY IN THE FUTURE TRAININGS, SEMINARS, AND CONFERENCES ONE OF THE MAIN CHARGES OF THE PDA IS TO PROVIDE TRAINING OPPORTUNITIES FOR CONTINUING LEGAL EDUCATION CREDIT (CLE) TO PARENTAL DEFENSE ATTORNEYS IN THE STATE OF UTAH THIS PAST YEAR WE PROVIDED FOUR DIFFERENT IN-PERSON TRAININGS, ONE OF WHICH WE SIMULTANEOUSLY WEBCAST FOR THOSE WHO WERE UNABLE TO ATTEND IN PERSON THE PDA ALSO UTILIZED A PORTION OF ITS BUDGET TO WEBCAST THE 4TH ANNUAL ICWA CONFERENCE AS A SERVICE TO ITS MEMBERS, AND ALSO TO SUPPORT OUR COLLEAGUES IN CHILD WELFARE ACROSS THE STATE. WE ARE CONTINUING TO EXPAND OUR USE OF WEBCASTS OF LIVE TRAININGS TO REACH OUR MEMBERS LIVING OUTSIDE THE WASATCH FRONT ANOTHER WAY TO PROVIDE TRAININGS TO THOSE UNABLE TO ATTEND IN PERSON IS THROUGH ON-DEMAND VIDEO VERSIONS OF TRAININGS WE HAVE FOUR (4) ONLINE TRAININGS THAT HAVE BEEN PRODUCED PREVIOUSLY THAT CONTINUE TO BE AVAILABLE TO OUR ATTORNEYS DURING THE LAST FISCAL YEAR, WE WERE ABLE TO RENEW CLE APPROVAL FOR THREE (3) OF THOSE TRAININGS THAT HAD EXPIRED WE HELD OUR MULTI-HOUR CLE IN NOVEMBER 2015 ON THE SUBJECT OF E-FILEING IT WAS OUR INTENTION TO HELP PARENTAL DEFENSE ATTORNEYS PREPARE FOR THE MANDATORY E-FILEING THAT WENT LIVE IN DECEMBER 2015 PARTICIPANTS WERE ASKED TO BRING THEIR LAPTOPS AND ACQUIRE A CARE LOGIN IN ADVANCE OF THE EVENT STAFF FROM THE ADMINISTRATIVE OFFICE OF THE COURTS HANDLED THE PRESENTATION THE PRESENTERS INCLUDED BRODY ARISHITA, KRISTA AIRAM, AND LIBBEY WADLEY MR ARISHITA HAS BEEN INVOLVED WITH CARE THROUGH ITS COMPLETE DEVELOPMENT LIFE CYCLE AND HAS BEEN THE CARE PROJECT MANAGER FOR OVER 8 YEARS MS AIRAM IS THE ASSISTANT JUVENILE COURT ADMINISTRATOR IN THE ADMINISTRATIVE OFFICE AND THE ONLINE TRAINING PROGRAM SPECIALIST, WHERE SHE DEVELOPS AND MANAGES THE ONLINE TRAINING MATERIAL FOR COURT EMPLOYEES THE PRESENTERS DID A DEMONSTRATION OF E-FILEING THROUGH THE NEW CARE SYSTEM, SHOWING HOW TO MANAGE CASES AND FILE PROPOSED ORDERS THEY THEN TOOK TIME TO ANSWER ANY AND ALL QUESTIONS BY THE PARTICIPANTS BOTH IN THE ROOM AND ONLINE WE HAD APPROXIMATELY 35 PERSONS ATTEND IN PERSON WITH AT LEAST 5 MORE ONLINE ALTHOUGH WE DID NOT DO A FORMAL SURVEY OF THE EVENT, FEEDBACK WAS GENERALLY POSITIVE THE PDA RECEIVED APPROVAL FOR 15 HOURS OF CLE CREDIT FROM THE UTAH BAR, BOTH FOR PARTICIPANTS WHO ATTENDED IN PERSON, AND THOSE WHO VIEWED THE WEBCAST AND PROPERLY ENTERED CODES DURING THE PRESENTATION A LUNCH CLE WAS HELD IN PROVO ON JANUARY 15, 2016 WITH APPROXIMATELY 6 PEOPLE IN ATTENDANCE GRANT DICKINSON PRESENTED ON THE STRUCTURED DECISION MAKING PROGRAM OF DCFS ON FEBRUARY 19, 2016, MARK TANNER SET UP CLE IN MOAB FOR LOCAL ATTORNEYS THE MAJORITY OF WHO ARE NOT PARENTAL DEFENSE ATTORNEYS GRANT DICKINSON PRESENTED AGAIN, AS DID KATE HANSEN AND THEY WERE ABLE TO TALK ABOUT THE PDA AND WHAT WE DO THE EVENT SERVED AS A WONDERFUL OPPORTUNITY TO INTRODUCE ONE OF OUR NEWEST BOARD MEMBERS TO VARIOUS ATTORNEYS IN HIS REGION, AND EDUCATE THE LEGAL COMMUNITY THERE ABOUT PDA THE PDA FEELS THE SMALLER LUNCHES THAT ARE HELD IN COMMUNITIES OFF THE WASATCH FRONT ARE A GREAT WAY TO MEET AND INTERACT WITH THE PARENTAL DEFENSE ATTORNEYS AROUND THE STATE. WE PLAN ON CONTINUING THE LUNCH CLE'S IN THE COMING YEARS "KEYNOTE PARENTING BEYOND BARSHELPING PRESERVE PARENTAL RIGHTS FOR INCARCERATED PARENTS BY LILIAN HEWKO OF THE INCARCERATED PARENTS PROJECT AND SHAYNE ROCHESTER "MEASURING PRACTICE BETTER OUTCOMES FOR CHILDREN AND FAMILIES BY DHS/ORS BRAD MCGARRY, DIRECTOR OF OFFICE OF SERVICES REVIEW AND JEFF HARROP, REVIEW MANAGER "BURNOUT IF WE KNOW SO MUCH, THEN WHY DO LAWYERS STILL BURN OUT? BY STEVEN A SZYKULA, PHD, PSYCHOLOGIST "TECH TIPS, SITES, AND APPS TO HELP YOUR PRACTICE BY LINCOLN MEAD, IT DIRECTOR, UTAH STATE BAR "CASE LAW UPDATE BY DANIELLE ALLISON OF EXPERT PARALEGAL SERVICES "APPEALS PANEL BY BRENT HALL, NEIL SKOUSAN, AND COLLEEN COBERGHER, MODERATED BY MARK H TANNER "LEGISLATIVE UPDATE BY SENATOR TODD WELER "TERMINATION OF PARENTAL RIGHTS WEAKNESSES OF PSYCHOLOGICAL EVALUATIONS IN THE STATE AND LEGAL SYSTEM BY STEVEN A SZYKULA, PHD "THE TRUTH ABOUT UA'S FROM THE TRENCHES BY CRAIG WEBB AND RICHARD LARSEN "INEFFECTIVE ASSISTANCE OF COUNSEL IN PARENTAL DEFENSE CASES BY PAUL DODD (PRESENTATION PREPARED BY PAUL DODD, BUT ULTIMATELY GIVEN BY GRANT DICKINSON DUE TO A FAMILY EMERGENCY FOR MR DODD) "PROFESSIONALISM AND CIVILITY CHALLENGE BY GRANT DICKINSON INTERESTINGLY, THIS YEAR'S ANNUAL CONFERENCE HAD THE EXACT SAME NUMBER OF REGISTRANTS AS LAST YEAR'S CONFERENCE WE HAD 152 PERSONS REGISTER OF THOSE SURVEYED, 20 8% REPORTED THAT THIS WAS THE FIRST YEAR THEY HAD ATTENDED THE CONFERENCE OUR FEEDBACK FOR THIS YEAR'S CONFERENCE WAS INCREDIBLE ENCOURAGING 100% OF THOSE SURVEYED RATE THE CONFERENCE AS EITHER "EXCELLENT- OR "GOOD" WE ALSO SLIGHTLY MODIFIED THE FORMAT OF THE CONFERENCE, FRONTLOADING THE FIRST DAY WITH A LONGER SCHEDULE SO THAT PARTICIPANTS LEFT JUST AFTER LUNCH THE SECOND DAY THIS DECISION ALSO MET WITH OVERWHELMING APPROVAL OF 75% OF SURVEYED PARTICIPANTS FAVORABLE REVIEWING THE CHANGE SOME OF THE MOST WELL REVIEWED PRESENTATIONS ACCORDING TO OUR DATA WERE THE PRESENTATIONS OF UA'S BY CRAIG WEBB AND RICHARD LARSEN AND LINCOLN MEAD'S PRESENTATION ON TECHNOLOGY TO HELP YOUR PRACTICE, WHICH ONE PARTICIPANT CALLED "MOST AWESOME" ONE SURVEY PARTICIPANT NOTED THE FOLLOWING "WAR STORIES AND TIPS FROM OTHER ATTORNEYS AT THE CONFERENCE WERE HELPFUL ALSO HELPFUL TO KNOW WHAT I'M EXPERIENCING IS NOT UNIQUE THE FRUSTRATIONS AND CONCERNS WITH THE PROCESS SEEMED UNIVERSAL" THIS FRANK, IF NOT UNIVERSALLY FLATTERING RESPONSE HIGHLIGHTS ON OF THE MOST IMPORTANT FUNCTIONS OF THE PDA WE SERVE TO CONNECT PARENTAL DEFENSE ATTORNEYS TO RESOURCES AS WELL AS TO ONE ANOTHER, AND HELP THEM FEEL SUPPORTED IN THEIR PRACTICE OVERALL, WITH THE POSITIVE FEEDBACK NOTED IN OUR SURVEYS AND FROM THE CONVERSATIONS OUR BOARD MEMBERS HAVE BEEN ABLE TO HAVE WITH OUR MEMBERS SINCE THE CONFERENCE, WE FEEL CONFIDENT WE ARE</p>