

Form **990-PF**  


Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

**2015**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

For calendar year 2015, or tax year beginning 09-01-2015 , and ending 08-31-2016

Name of foundation The Sandy Hill Foundation		<b>A Employer identification number</b>  14-6018954
Number and street (or P O box number if mail is not delivered to street address) 15 Boulevard	Room/suite	<b>B</b> Telephone number (see instructions)  (518) 791-3490
City or town, state or province, country, and ZIP or foreign postal code Hudson Falls, NY 12839		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/>  <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 8,333,628	<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis )	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		Revenue and expenses per books <b>(a)</b>	Net investment income <b>(b)</b>	Adjusted net income <b>(c)</b>	Disbursements for charitable purposes <b>(d)</b> (cash basis only)
Revenue	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule) . . . . .	2			
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities . . . . .	200,560	200,560	200,560	
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10 _____	-874			
	<b>b</b> Gross sales price for all assets on line 6a _____ 5,541,829				
	<b>7</b> Capital gain net income (from Part IV, line 2) . . . .				
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances _____				
Operating and Administrative Expenses	<b>b</b> Less Cost of goods sold . . . . .				
	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
	<b>11</b> Other income (attach schedule) . . . . .				
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	199,688	200,560	200,560	
	<b>13</b> Compensation of officers, directors, trustees, etc	30,000	3,000	3,000	27,000
	<b>14</b> Other employee salaries and wages . . . . .				
	<b>15</b> Pension plans, employee benefits . . . . .				
	<b>16a</b> Legal fees (attach schedule). . . . .				
	<b>b</b> Accounting fees (attach schedule). . . . .	 6,200	620	620	5,580
	<b>c</b> Other professional fees (attach schedule) . . . . .				
	<b>17</b> Interest . . . . .				
	<b>18</b> Taxes (attach schedule) (see instructions) . . . .				
	<b>19</b> Depreciation (attach schedule) and depletion . . . .				
	<b>20</b> Occupancy . . . . .				
	<b>21</b> Travel, conferences, and meetings. . . . .				
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule). . . . .	 35,382	33,294	33,294	2,088
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	71,582	36,914	36,914	34,668
	<b>25</b> Contributions, gifts, grants paid . . . . .	577,743			577,743
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	649,325	36,914	36,914	612,411
	<b>27</b> Subtract line 26 from line 12				
	<b>a Excess of revenue over expenses and disbursements</b>	-449,637			
	<b>b Net investment income</b> (if negative, enter -0-)		163,646		
	<b>c Adjusted net income</b> (if negative, enter -0-)			163,646	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	105,371	85,257	85,257
	2	Savings and temporary cash investments . . . . .	59,567	242,526	242,526
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)	2,000,036	2,116,457	2,147,841
	b	Investments—corporate stock (attach schedule) . . . . .	4,310,866	3,558,523	4,347,799
	c	Investments—corporate bonds (attach schedule) . . . . .	1,467,397	1,490,837	1,510,205
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	7,943,237	7,493,600	8,333,628	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule). . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22) . . . . .		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	7,943,237	7,493,600	
	30	Total net assets or fund balances(see instructions) . . . . .	7,943,237	7,493,600	
31	Total liabilities and net assets/fund balances(see instructions) . . . . .	7,943,237	7,493,600		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	7,943,237
2	Enter amount from Part I, line 27a . . . . .	2	-449,637
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3 . . . . .	4	7,493,600
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	7,493,600

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, <b>(a)</b> 2-story brick warehouse, or common stock, 200 shs MLC Co )		How acquired P—Purchase D—Donation <b>(b)</b>	Date acquired (c) (mo , day, yr )	Date sold (d) (mo , day, yr )
<b>1 a</b>	Publicly Traded Securities	P	2001-01-01	2015-01-01
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

<b>(e)</b> Gross sales price	Depreciation allowed <b>(f)</b> (or allowable)	Cost or other basis <b>(g)</b> plus expense of sale	Gain or (loss) <b>(h)</b> (e) plus (f) minus (g)
<b>a</b> 5,541,829		5,542,703	-874
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

<b>(i)</b> F M V as of 12/31/69	Adjusted basis <b>(j)</b> as of 12/31/69	Excess of col (i) <b>(k)</b> over col (j), if any	Gains (Col (h) gain minus col (k), but not less than -0- ) or Losses (from col (h)) <b>(l)</b>
<b>a</b>			-874
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b>	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	<b>2</b>	-874
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .		<b>3</b>	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

<b>(a)</b> Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use assets	<b>(d)</b> Distribution ratio (col (b) divided by col (c))
2014	580,915	8,912,690	0 06518
2013	508,870	8,734,911	0 05826
2012	479,400	8,199,651	0 05847
2011	515,830	7,607,679	0 06780
2010	419,259	8,199,626	0 05113

<b>2</b>	Total of line 1, column (d). . . . .	<b>2</b>	0 300836
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0 060167
<b>4</b>	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5. . . . .	<b>4</b>	8,207,254
<b>5</b>	Multiply line 4 by line 3. . . . .	<b>5</b>	493,806
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	<b>6</b>	1,636
<b>7</b>	Add lines 5 and 6. . . . .	<b>7</b>	495,442
<b>8</b>	Enter qualifying distributions from Part XII, line 4. . . . .	<b>8</b>	612,411

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	1,636
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2. . . . .		3	1,636
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	1,636
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	10,718	
b Exempt foreign organizations—tax withheld at source . . . . .	6b		
c Tax paid with application for extension of time to file (Form 8868). . . . .	6c		
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments Add lines 6a through 6d. . . . .		7	10,718
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	
9 Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10 Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	9,082
11 Enter the amount of line 10 to be Credited to 2015 estimated tax 9,082 Refunded		11	

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c Did the foundation file Form 1120-POL for this year? . . . . .	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .	4b		No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year?If "Yes," complete Part II, col (c), and Part XV . . . . .	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NY			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .	9		No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .	10		No

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . .	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.sandyhillfoundation.org</u>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of ► <u>Nancy J Brown</u> Telephone no ► <u>(518) 791-3490</u> Located at ► <u>PO Box 607 Williston VT</u> ZIP+4 ► <u>05495</u>			
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b>			
<b>16</b>	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			<b>Yes</b>	<b>No</b>
<b>1a</b>	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/>	<b>1b</b>		<b>No</b>
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . .	<b>1c</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	<b>2b</b>		<b>No</b>
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i> ). . . . .	<b>3b</b>		<b>No</b>
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)**

<b>5a</b> During the year did the foundation pay or incur any amount to				
<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		<b>5b</b>		<b>No</b>
Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>			
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
If "Yes," attach the statement required by Regulations section 53.4945–5(d)				
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		<b>6b</b>		<b>No</b>
If "Yes" to 6b, file Form 8870				
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		<b>7b</b>		<b>No</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).</b>				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Nancy Juckett Brown 92 Chelsea Place Williston, VT 054959372	TRUSTEE 5 00	30,000		
Stephen J Brown 1276 Whitespire Circle Pottstown, PA 19464	TRUSTEE 1 00	0		
Timothy S Brown 40 Soaring Pines Drive Perkinsville, VT 05151	Trustee 1 00	0		
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
<b>Total</b> number of other employees paid over \$50,000. <span style="float: right;">▶</span>				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1scholarships to various local students pursuing higher education - 52 recipients	102,000
2Glens Falls Hospital Foundation - Capital Project	100,000
3Fort Hudson - Capital Project	100,000
4JW Juckett Park - General Support	29,486

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . .	

**Part X Minimum Investment Return**

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	8,129,408
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	202,830
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	8,332,238
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	8,332,238
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	124,984
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	8,207,254
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	410,363

**Part XI Distributable Amount**(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	410,363
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5. . . . .	<b>2a</b>	1,636
<b>b</b>	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	1,636
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	408,727
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	408,727
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	408,727

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	612,411
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	612,411
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	1,636
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	610,775

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years



Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				408,727
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only. . . . .				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010. . . . .	17,887			
b From 2011. . . . .	139,316			
c From 2012. . . . .	77,521			
d From 2013. . . . .	101,342			
e From 2014. . . . .	143,444			
f Total of lines 3a through e. . . . .	479,510			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 612,411				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions). . . . .				
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2015 distributable amount. . . . .				408,727
e Remaining amount distributed out of corpus	203,684			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	683,194			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	17,887			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a . . . . .	665,307			
10 Analysis of line 9				
a Excess from 2011. . . .	139,316			
b Excess from 2012. . . .	77,521			
c Excess from 2013. . . .	101,342			
d Excess from 2014. . . .	143,444			
e Excess from 2015. . . .	203,684			

## Part XIV

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**b** Check box to indicate whether the organiza

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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## Part XV

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Nancy Juckett Brown  
PO Box 607  
Williston, VT 05495  
(518) 791-3490

**b** The form in which applications should be submitted and information and materials they should include

Copy of application and re-application forms attached

**c** Any submission deadlines

April 1, 2016

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
<b>a</b> <i>Paid during the year</i> Schedule Attached Miscellaneous Queensbury, NY 12804		None	None	Schedule attached	577,743
<b>Total . . . . .</b>					577,743
<b>b</b> <i>Approved for future payment</i>					
<b>Total . . . . .</b>					

Enter gross amounts unless otherwise indicated

[illegible]

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of				
<b>(1)</b> Cash.		<b>1a(1)</b>		<b>No</b>
<b>(2)</b> Other assets.		<b>1a(2)</b>		<b>No</b>
<b>b</b> Other transactions				
<b>(1)</b> Sales of assets to a noncharitable exempt organization.		<b>1b(1)</b>		<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization.		<b>1b(2)</b>		<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets.		<b>1b(3)</b>		<b>No</b>
<b>(4)</b> Reimbursement arrangements.		<b>1b(4)</b>		<b>No</b>
<b>(5)</b> Loans or loan guarantees.		<b>1b(5)</b>		<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations.		<b>1b(6)</b>		<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		<b>1c</b>		<b>No</b>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received				

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes  
☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	<div style="border-bottom: 1px solid black; margin-bottom: 5px;">*****</div> Signature of officer or trustee	<div style="border-bottom: 1px solid black; margin-bottom: 5px;">2016-11-22</div> Date	<div style="border-bottom: 1px solid black; margin-bottom: 5px;">*****</div> Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

May the IRS discuss this return with the preparer shown below

(see instr )? ☒ Yes ☐ No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name Colin D Combs CPA	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00968109
	Firm's name <input type="checkbox"/> WHITTEMORE DOWEN & RICCIARDELLI LLP			Firm's EIN <input type="checkbox"/>	
	Firm's address <input type="checkbox"/> 333 AVIATION RD BLDG B QUEENSBURY, NY 128042915			Phone no (518) 792-0918	

**TY 2015 Accounting Fees Schedule****Name:** The Sandy Hill Foundation**EIN:** 14-6018954**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	6,200	620	620	5,580

**TY 2015 Other Expenses Schedule****Name:** The Sandy Hill Foundation**EIN:** 14-6018954**Software ID:** 15000324**Software Version:** 2015v2.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Expense	33,294	33,294	33,294	
Office Expense	1,527			1,527
Telephone & internet	561			561

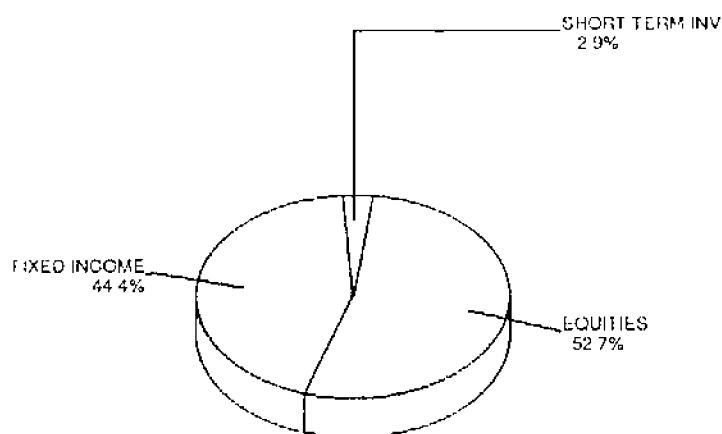
September 1, 2015 to August 31, 2016

Account Name: Sandy Hill Foundation IMA  
Account Number: 65-3138-01-6

Account Manager: Stacy M. Putnam  
802-860-5421

Recipient: THE SANDY HILL FOUNDATION  
ATTN: MS. NANCY JUCKETT BROWN  
P O BOX 607  
WILLISTON VT 05495  
|||||

### Investment Objective: *Balanced*



	Market Value	Percent
Short Term Inv	242,525.80	2.9%
Equities	4,347,799.10	52.7%
Fixed Income	3,658,045.64	44.4%
<b>Market Value</b>	<b>8,248,370.54</b>	<b>100.0%</b>
<b>Total Portfolio Value Plus Accrued Income</b>	<b>8,276,113.61</b>	

### Activity Summary

<b>Market Value At Beginning of Period</b>	<b>8,429,580.36</b>
Receipts and Income	202,018.67
Expenses and Disbursements	-630,226.57
Asset Changes	581.35
Realized Gain/Loss	-1,896.16
Change In Income Accrual	-2,837.70
Change In Unrealized Gain/Loss	278,893.66
<b>Market Value At End of Period</b>	<b>8,276,113.61</b>



September 1, 2015 to August 31, 2016

Account Name: Sandy Hill Foundation IMA  
Account Number: 65-3138-01-6

**Short Term Investments**

Description	Shares	Total Market Total Cost	Market Price Cost Price	Est Ann Inc Accrued Inc	Yld To Mat Curr Yld
Principal Cash		0.00			
		0.00			
Income Cash		0.00			
		0.00			
TD Asset Mgmt US Govt Instl Svs #6	238,469.550	238,469.55	1.00	23	
		238,469.55	1.00	1.87	0.01
TD Asset Mgmt US Govt Instl Svs #6 (Invested Income)	4,056.250	4,056.25	1.00		
		4,056.25	1.00	0.22	0.01
<b>Total Short Term Investments</b>		<b>242,525.80</b>		<b>23</b>	
		<b>242,525.80</b>		<b>2.09</b>	<b>0.01</b>

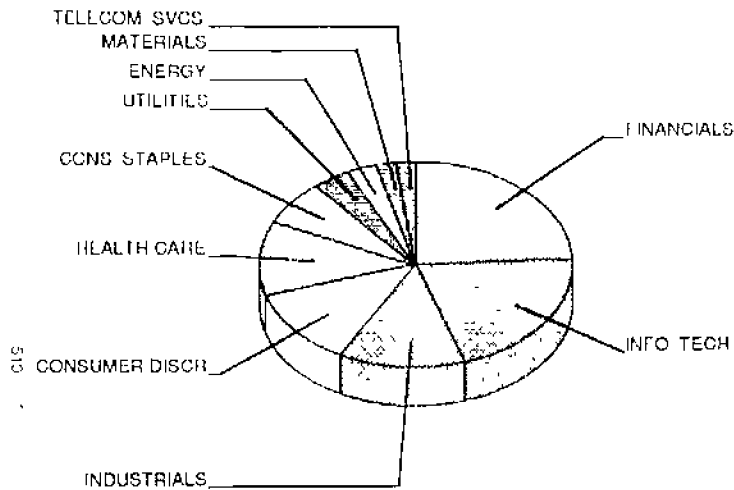
510-2-35

September 1, 2015 to August 31, 2016

Account Name: Sandy Hill Foundation IMA  
 Account Number: 65-3138-01-6

### Common Stock Diversification Summary

Investment Objective: Balanced



### Equity Investments

Description	Shares	Total Market Total Cost	Market Price Cost Price	Est Ann Inc Accrued Inc	Current Yield
<b>Consumer Discretionary</b>					
Advance Auto Parts Inc	490 000	77,116.20	157.38	117	0.13
		72,896.92	148.77		
Comcast Corp New Cl A	1 270 000	80,269.80	65.26	1 353	1.61
		71,599.50	58.21		
Genuine Parts Co	470 000	48 325.40	102.82	1 736	2.51
		38,854.24	82.67		
Home Depot Inc	570 000	76 448.40	134.12	1 573	2.01
		45 577.20	79.96	350.30	
Pvh Corp Com	490 000	52,802.40	107.76	73	0.11
		52,650.68	107.45	18.37	
Time Warner Inc	1,250 000	98,012.50	78.41	2 012	2.01
		80 072.80	64.06	502.12	
TJX Companies Inc	980 000	75 891.20	77.44	1,019	1.31
		46 293.39	47.24	254.80	
<b>Total Consumer Discretionary</b>		<b>508,865.90</b>		<b>7,383</b>	
		<b>407,945.73</b>		<b>1,169.59</b>	

September 1, 2015 to August 31, 2016

Account Name: Sandy Hill Foundation IMA  
Account Number: 65-3138-01-6

### Equity Investments

Description	Shares	Total Market Total Cost	Market Price Cost Price	Est Ann Inc Accrued Inc	Current Yield
<b>Consumer Staples</b>					
Coca Cola Co	1,030.000	44,732.90 45,328.55	43.43 44.01	1,442	3.22
Pepsico Incorporated	1,020.000	108,885.00 88,681.26	106.75 86.94	3,070 767.55	2.82
Procter & Gamble Co	1,140.000	99,533.40 99,004.33	87.31 86.85	3,052	3.07
Smucker J M Co New	360.000	51,044.40 43,459.76	141.79 120.72	1,080 270.00	2.12
<b>Total Consumer Staples</b>		<b>304,195.70 276,473.90</b>		<b>8,644 1,037.55</b>	
<b>Energy</b>					
Anadarko Petroleum	1,040.000	55,608.80 85,837.63	53.47 82.54	208	0.37
Occidental Petroleum Co	1,150.000	88,377.50 95,133.28	76.85 82.73	3,496	3.96
<b>Total Energy</b>		<b>143,986.30 180,970.91</b>		<b>3,704</b>	
<b>Financials</b>					
American Intl Group Inc Com New	1,940.000	116,070.20 99,097.41	59.83 51.08	2,483	2.14
Ameriprise Financial Inc	740.000	74,799.20 81,738.21	101.08 110.46	2,220	2.97
Blackrock Inc Cl A	310.000	115,571.10 93,996.11	372.81 303.21	2,839 709.90	2.46
Chubb LTD	350.000	44,425.50 38,645.78	126.93 110.42	966	2.17
Citizens Financial Group Inc	2,310.000	57,218.70 56,835.10	24.77 24.60	1,108	1.94
Cme Group Inc	960.000	104,016.00 76,521.57	108.35 79.71	2,304	2.22
Fidelity National Financial Group	1,840.000	69,349.60 67,966.09	37.69 36.94	1,545	2.23

September 1, 2015 to August 31, 2016

Account Name: Sandy Hill Foundation IMA  
 Account Number: 65-3138-01-6

**Equity Investments**

Description	Shares	Total Market Total Cost	Market Price Cost Price	Est Ann Inc Accrued Inc	Current Yield
Fidelity Natl Information Sv	1,290,000	102,335.70 65,494.45	79.33 50.77	1.341	1.31
First Data Corp - Class A	4,070,000	56,654.40 56,062.00	13.92 13.77		
Marsh & McLennan Corp	780,000	52,751.40 36,324.29	67.63 46.57	1.060	2.01
Synchrony Financial	2,570,000	71,523.10 76,493.60	27.83 29.76	1.306	1.87
US Bancorp Del New	1,060,000	46,799.00 43,162.99	44.13 40.72	1.081	2.31
Visa Inc. - Cl A	1,610,000	130,249.00 50,168.40	80.90 36.01	901 22,540	0.69
<b>Total Financials</b>		<b>1,041,762.90</b> <b>882,496.00</b>		<b>19,184</b> <b>935.30</b>	
<b>Health Care</b>					
Abbvie Inc	1,330,000	98,073.00 74,687.58	64.10 48.82	3,488	3.36
Allergan PLC	450,000	105,543.00 131,491.29	234.54 292.20		
Dentsply Sirona Inc	690,000	42,407.40 44,502.07	61.46 64.50	213	0.50
McKesson Corp	650,000	120,003.00 126,716.04	184.62 194.95	728 182.00	0.61
Unitedhealth Group Inc	1,010,000	137,410.50 74,010.27	136.05 73.28	2,525	1.84
Universal Hlth Svcs Inc Cl B	320,000	38,569.60 43,577.34	120.53 136.18	128 32.00	0.33
<b>Total Health Care</b>		<b>542,006.50</b> <b>494,990.59</b>		<b>7,062</b> <b>214.00</b>	

September 1, 2015 to August 31, 2016

Account Name: Sandy Hill Foundation IMA  
Account Number: 65-3138-01-6

**Equity Investments**

Description	Shares	Total Market Total Cost	Market Price Cost Price	Est Ann Inc Accrued Inc	Current Yield
<b>Industrials</b>					
Boeing Co	920.000	119,094.00 93,008.53	129.45 101.10	4,011 1,002.80	3.37
Danaher Corp Shs Ben Int	1,160.000	94,435.60 46,555.95	81.41 40.13	742	0.79
Fortive Corp USD	580.000	30,548.60 14,484.62	52.67 24.97	162 40.60	0.53
General Electric Co	3,720.000	116,212.80 89,173.05	31.24 23.97	3,422	2.94
Ingersoll-Rand PLC Shs	1,310.000	89,066.90 73,632.58	67.99 56.21	1,676	1.88
Norfolk Southern Corp	270.000	25,353.00 22,420.10	93.90 83.04	637 159.30	2.51
Rockwell Collins Inc	900.000	75,321.00 70,419.65	83.69 78.24	1,188 297.00	1.58
<b>Total Industrials</b>		<b>550,031.90 409,694.48</b>		<b>11,838 1,499.70</b>	
<b>Information Technology</b>					
Alphabet Inc Cl-C	170.000	130,398.50 102,150.15	767.05 600.88		
Apple Computer Inc.	1,710.000	181,431.00 101,161.85	106.10 59.16	3,898	2.15
Applied Materials	3,180.000	94,891.20 54,566.26	29.84 17.16	1,272 318.00	1.34
F5 Networks Inc Com	650.000	79,774.50 66,106.94	122.73 101.70		
Microsoft Corporation	3,070.000	176,402.20 79,249.91	57.46 25.81	4,420 1,105.20	2.51
Nielsen Holdings PLC Eur	980.000	52,214.40 44,995.16	53.28 45.91	1,215 303.80	2.33
Oracle Corporation	2,680.000	110,469.60 81,775.46	41.22 30.51	1,608	1.46

5104-35

September 1, 2015 to August 31, 2016

Account Name: Sandy Hill Foundation IMA  
 Account Number: 65-3138-01-6

**Equity Investments**

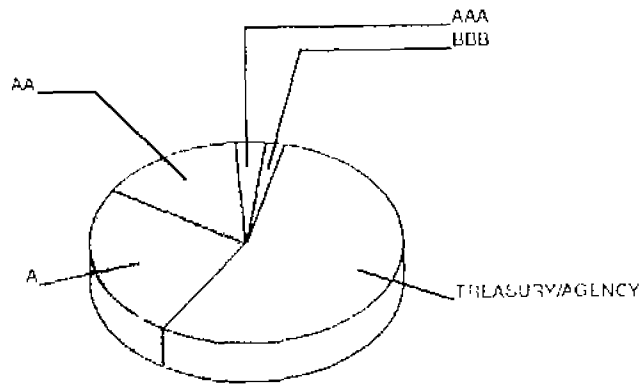
Description	Shares	Total Market Total Cost	Market Price Cost Price	Est Ann Inc Accrued Inc	Current Yield
Seagate Technology PLC	3,170,000	106,955.80 111,934.96	33.74 35.31	7.988	7
<b>Total Information Technology</b>		<b>932,537.20 641,940.69</b>		<b>20,401 1,727.00</b>	
<b>Materials</b>					
E I Dupont De Nemours Inc	1,070,000	74,472.00 61,382.18	69.60 57.37	1,626 406.60	2
Ecolab Inc	140,000	17,227.00 6,681.62	123.05 47.73	196	1
<b>Total Materials</b>		<b>91,699.00 68,063.80</b>		<b>1,822 406.60</b>	
<b>Telecommunication Services</b>					
Centurylink Inc Com	1,380,000	38,364.00 42,293.40	27.80 30.65	2,980 745.20	7
<b>Total Telecommunication Services</b>		<b>38,364.00 42,293.40</b>		<b>2,980 745.20</b>	
<b>Utilities</b>					
Eversource Energy	1,210,000	65,303.70 51,557.86	53.97 42.61	2,153	3
PPL Corp	1,300,000	45,214.00 43,864.92	34.78 33.74	1,976	4
Wec Energy Group Inc	1,400,000	23,832.00 58,230.47	59.88 41.59	2,772 693.00	3
<b>Total Utilities</b>		<b>194,349.70 153,653.25</b>		<b>6,901 693.00</b>	
<b>Total Equity Investments</b>		<b>4,347,799.10 3,558,522.75</b>		<b>89,939 8,427.94</b>	<b>2</b>



September 1, 2015 to August 31, 2016

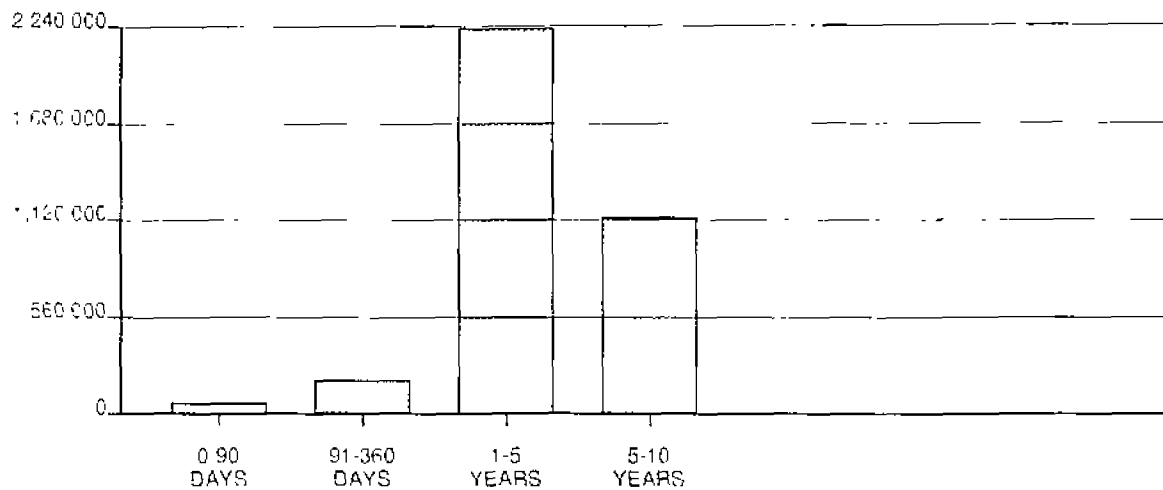
Account Name: Sandy Hill Foundation IMA  
Account Number: 65-3138-01-6

### Bond Quality Summary



Quality Rating	Market Value	Percent
Treasury/Agency	2,047,905.59	56.0%
AAA	99,935.25	2.7%
AA	536,339.40	14.7%
A	903,493.70	24.7%
BBB	70,371.70	1.9%
<b>Total</b>	<b>3,658,045.64</b>	<b>100.0%</b>

### Bond Maturity Summary



Years To Maturity	Market Value	Percent
0-90	70,371.70	1.9%
91-360	203,758.99	5.6%
1-5	2,239,423.70	61.2%
5-10	1,144,491.25	31.3%
<b>Total</b>	<b>3,658,045.64</b>	<b>100.0%</b>

Average Time To Maturity: 4.1 Years

Current Yield: 2.68%

September 1, 2015 to August 31, 2016

Account Name: Sandy Hill Foundation IMA  
 Account Number: 65-3138-01-6

**Fixed Income Investments**

Description and Rating	Par Value	Total Market Total Cost	Market Price Cost Price	Est Ann Inc Accrued Inc	Yld To Mat Curr Yld
<b>Federal Government Securities</b>					
F H L M C. Notes 3 75% 03/27/2019 Dtd 03/27/2009 RATING AAA	245,000,000	262,297.00 269,417.90	107.06 109.97	9.187 3,930.20	3.50
FHLMC 2 375% 1/13/2022 Dtd 1/13/2012 RATING AAA	93,000,000	99,935.25 98,141.65	105.20 103.31	2,256 300.83	2.26
US Tsy Infl Inx 125% 4/15/2017 Dtd 04/15/2012 RATING AAA	58,061,600	58,281.64 61,628.62	99.86 105.60	72 27.53	0.13
U S Treasury Bond 2 750% 02/28/2018 Dtd 02/28/11 RATING AAA	295,000,000	303,770.35 309,676.36	102.97 104.98	8,112 22.41	2.67
U S Treasury Note 3 125% 05/15/2019 Dtd 05/15/09 RATING AAA	210,000,000	222,585.30 217,047.86	105.99 103.36	6,562 1,943.78	2.95
U S Treasury Bond 2 625% 08/15/2020 Dtd 08/15/10 RATING AAA	330,000,000	349,394.10 341,172.66	105.88 103.39	8,662 400.16	2.48
US Treasury Bond 2.125% 01/31/2021 Dtd 01/31/2014 RATING AAA	200,000,000	208,258.00 206,062.50	104.13 103.03	4,250 369.56	2.04
U S Treas Bonds 1 75% 05/15/2022 Dtd 05/15/2012 RATING AAA	170,000,000	174,175.20 166,096.48	102.46 97.70	2,975 881.18	1.71
US Treasury Bond 2 5% 08/15/2023 Dtd 08/15/2013 RATING AAA	280,000,000	299,936.00 285,068.16	107.12 101.81	7,000 323.36	2.33
US Treasury Bond 2 25% 11/15/2024 Dtd 11/17/2014 RATING AAA	80,000,000	84,539.20 79,971.88	105.67 99.97	1,800 533.15	2.13
US Treasury Note 2 250 11/15/2025 Dtd 11/15/2015 RATING AAA	80,000,000	84,668.80 82,173.44	105.84 102.72	1,800 533.15	2.13
<b>Total Federal Government Securities</b>		<b>2,147,840.84 2,116,457.51</b>		<b>52,676 9,265.31</b>	



September 1, 2015 to August 31, 2016

Account Name: Sandy Hill Foundation IMA  
Account Number: 65-3138-01-6

### Fixed Income Investments

Description and Rating	Par Value	Total Market Total Cost	Market Price Cost Price	Est Ann Inc Accrued Inc	Yld To Mat Curr Yld
<b>Corporate Bonds</b>					
Anheuser-Busch 1.375% 07/15/2017 Dtd 07/16/2012 RATING: A3	25,000.000	25,054.25 25,272.50	100.22 101.09	343 43.92	 1.37
Anheuser-Busch 5.375% 01/15/2020 Dtd 10/16/2009 RATING: A3	35,000.000	39,182.15 40,737.35	111.95 116.39	1,881 240.38	 4.80
Apple Inc 3.45% 05/06/2024 Dtd 05/06/2014 RATING: AA1	45,000.000	48,899.70 46,324.40	108.67 102.94	1,552 495.93	 3.17
BB&T Corp 1.45% 01/12/2018 Dtd 11/21/2012 Callable 12/12/2017 RATING: A2	95,000.000	95,184.30 94,603.10	100.19 99.58	1,377 187.49	 1.45
Bhp Finance USA 1.625% 02/24/2017 Dtd 02/24/2012 RATING: A3	70,000.000	70,163.10 71,204.00	100.23 101.72	1,137 22.11	 1.62
Berkshire Hathawa 1.600% 05/15/2017 Dtd 05/15/12 RATING: AA2	75,000.000	75,314.25 76,165.50	100.42 101.55	1,200 353.33	 1.59
Cisco Systems Inc 4.950% 02/15/2019 Dtd 02/17/09 RATING: A1	50,000.000	54,461.50 50,724.70	108.92 101.45	2,475 110.00	 4.54
Comcast Corp 2.85% 01/15/2023 Dtd 01/14/2013 RATING: A3	55,000.000	57,624.60 54,787.65	104.77 99.61	1,567 200.29	 2.72
Conocophillips Cda 5.625% 10/15/2016 Dtd 10/13/2006 RATING: BAA2	70,000.000	70,371.70 68,834.55	100.53 98.34	3,937 1,487.50	 5.60
GE Cap Intl Fndg 3.373% 11/15/2025 Dtd 05/15/2016 RATING: A1	35,000.000	38,251.85 35,280.35	109.29 100.80	1,180 347.60	 3.09
Gen Elec Cap Corp 5.625% 09/15/2017 Dtd 09/24/07 RATING: A1	10,000.000	10,473.00 10,920.20	104.73 109.20	562 259.37	 5.37

510-6-35

September 1, 2015 to August 31, 2016

Account Name: Sandy Hill Foundation IMA  
 Account Number: 65-3138-01-6

**Fixed Income Investments**

Description and Rating	Par Value	Total Market Total Cost	Market Price Cost Price	Est Ann Inc Accrued Inc	Yld To Ma Curr Yl
Goldman Sachs 2.9% 07/19/2018 Dtd 07/19/2013 RATING A3	45,000,000	46,146.60 46,127.25	102.55 102.51	1,305 152.25	2.8
IBM Corp 3.625% 02/12/2024 Dtd 02/12/2014 RATING AA3	20,000,000	21,920.40 20,353.20	109.60 102.77	725 38.26	3.3
JP Morgan Chase 3.25% 09/23/2022 Dtd 09/24/2012 RATING A3	20,000,000	21,011.60 20,137.40	105.06 100.69	650 285.27	3.0
JPMorgan Chase & Co 3.2% 06/15/2026 Dtd 06/07/2016 RATING A3	85,000,000	87,515.15 87,227.85	102.96 102.62	2,720 624.66	3.1
Occidental Petro 3.5% 06/15/2025 Dtd 06/23/2015 RATING A3	40,000,000	42,528.80 40,175.60	106.32 100.31	1,400 293.55	3.2
Ontario Prov of 4.400% 04/14/2020 Dtd 04/14/10 RATING AA2	130,000,000	143,421.20 144,817.97	110.32 111.40	5,720 2,176.77	3.9
PNC Bank Na 2.95% 02/23/2025 Dtd 02/23/2015 Callable 01/23/2025 RATING A2	55,000,000	57,292.20 54,971.40	104.00 99.95	1,622 36.05	2.8
Pacific Corp 2.95% 02/01/2022 Dtd 01/06/2012 RATING A1	25,000,000	26,282.50 26,412.75	105.13 105.65	737 61.45	2.8
Province of Quebec 2.750% 08/25/2021 Dtd 08/25/11 RATING AA2	75,000,000	78,876.00 73,455.00	105.17 97.94	2,062 34.37	2.6
Royal Bk Canada 2.15% 03/15/2019 Dtd 03/11/2014 RATING AA3	35,000,000	55,926.75 55,386.50	101.69 100.70	1,182 545.26	2.1
Shell Intl Fin 2.125% 05/11/2020 Dtd 05/11/2015 RATING AA2	55,000,000	56,157.20 54,888.00	102.10 99.80	1,168 357.11	2.0
Toyota Motor Cr Corp 1.9% 04/08/2021 Dtd 04/08/2016 RATING AA3	35,000,000	55,823.90 54,942.80	101.50 99.90	1,045 415.09	1.8



September 1, 2015 to August 31, 2016

Account Name: Sandy Hill Foundation IMA  
Account Number: 65-3138-01-6

**Fixed Income Investments**

Description and Rating	Par Value	Total Market Total Cost	Market Price Cost Price	Est Ann Inc Accrued Inc	Yld To Mat Curr Yld
US Bancorp 1.95% 11/15/2018 Dtd 11/07/2013 Callable 10/15/2018 RATING: A1	90,000.000	91,391.40 90,499.75	101.55 100.56	1,755 516.75	1.92
Volkswagen Gr Amer 2.45% 11/20/2019 Dtd 11/20/2014 RATING: A3	50,000.000	50,740.50 50,381.10	101.48 100.76	1,225 343.68	2.41
Wachovia Corp 5.750% 02/01/2018 Dtd 01/31/08 RATING: A2	85,000.000	90,280.20 96,055.95	106.21 113.01	4,887 407.29	5.41
<b>Total Corporate Bonds</b>		<b>1,510,204.80 1,490,836.82</b>		<b>45,414 10,047.73</b>	
<b>Total Fixed Income Investments</b>		<b>3,658,045.64 3,607,294.33</b>		<b>98,090 19,313.04</b>	<b>2.68</b>

**THE SANDY HILL FOUNDATION**

**EIN: 14-6018954**

**TAX YEAR: 9/1/2015 - 8/31/2016**

**GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR**

GF Hospital Foundation	None	100,000	Capital Project
Fort Hudson	None	100,000	Capital Project
JW Juckett Park	None	29,486	General Support
CWI	None	25,069	Special Project
1st Presbyterian Church	None	25,000	Capital Project
Fort Edward Historical Society	None	20,000	Capital Project
Amorak	None	15,000	Capital Project
GF Hospital Foundation - Clowns on Rounds	None	15,000	Special Project
Tri-County United Way	None	10,000	General Support
The Strand Theater	None	10,000	Capital Project
Council for Prevention	None	10,000	General Support
Double H	None	7,500	General Support
Double H	None	7,500	General Support
ASCC	None	5,000	General Support
1st Presbyterian Church	None	5,000	General Support
Saratoga Hospital Foundation	None	5,000	General Support
Fort Edward Rescue	None	4,000	General Support
Caritas	None	3,000	General Support
Cornerstone Soup Kitchen	None	2,500	General Support
GF Area Youth Center	None	2,500	General Support
Amorak	None	2,500	General Support
NE Regional Foodbank	None	2,500	Special Project
Operation Santa Claus	None	2,000	General Support
Salvation Army	None	2,000	General Support
High Peaks Hospice	None	2,000	General Support
WACM	None	2,000	General Support
Conkling Center	None	1,500	Special Project
Big Brothers Big Sisters	None	2,000	General Support
Hyde Collection	None	2,000	General Support
Girl Scouts of NENY	None	2,000	General Support
Battenkill Conservancy	None	2,000	Special Project
Cornell - B Anderson	None	2,000	Scholarship
Hartwick - C Arlington	None	2,000	Scholarship
Tufts - M Bailey	None	2,000	Scholarship
Univ of Rochester - C Barton	None	2,000	Scholarship
Cornell - M Barton	None	2,000	Scholarship
SUNY Polytechnic - M Breeyear	None	2,000	Scholarship
UConn - J Buser	None	2,000	Scholarship
Clarkson - R Buser	None	2,000	Scholarship
N Carolina State - E Carberry	None	2,000	Scholarship
SUNY Plattsburgh - H Clearwater	None	2,000	Scholarship
SUNY Adirondack - R Clearwater	None	2,000	Scholarship

SUNY Plattsburgh - L Colvin	None	2,000	Scholarship
Albany College of Pharmacy - D Davies	None	2,000	Scholarship
SUNY Oswego - D Deckert	None	2,000	Scholarship
Clarkson - N Doepper	None	2,000	Scholarship
SUNY Adirondack - A Dolphin	None	2,000	Scholarship
SUNY Plattsburgh @ QBY - D Doroski-Horstmeyer	None	2,000	Scholarship
SUNY New Paltz - K Drobnicki	None	2,000	Scholarship
Clarkson - M Hendricks	None	2,000	Scholarship
MCLA - C Hunt	None	2,000	Scholarship
Binghamton - D Hutchings	None	2,000	Scholarship
Albany College of Pharmacy - A Jagereski	None	2,000	Scholarship
Champlain College - S Knight	None	2,000	Scholarship
Binghamton - D Kuster	None	2,000	Scholarship
SUNY Oneonta - S LaPell	None	2,000	Scholarship
Canisius College - K LaRoe	None	2,000	Scholarship
SUNY Plattsburgh - V Lemery	None	2,000	Scholarship
Colgate - M Lieberman	None	2,000	Scholarship
Sage Colleges - R Liebig	None	2,000	Scholarship
SUNY Adirondack - B Martin	None	2,000	Scholarship
George Washington Univ - M Naqvi	None	2,000	Scholarship
Sage Colleges - N Nguyen	None	2,000	Scholarship
Clarkson - E Pike	None	2,000	Scholarship
Boston College - T Raymond	None	2,000	Scholarship
Binghamton - A Ripley	None	2,000	Scholarship
Northeastern - K Ripley	None	2,000	Scholarship
Coastal Carolina - A Risner	None	2,000	Scholarship
Clarkson - D Ross	None	2,000	Scholarship
Boston College - A Ruther	None	2,000	Scholarship
SUNY Adirondack - D Sheldon	None	2,000	Scholarship
St Johns Univ - H Sokol	None	2,000	Scholarship
Messiah College - O Tamm	None	2,000	Scholarship
Siena College - C Vaughn	None	2,000	Scholarship
Univ of Utah - E Ward	None	2,000	Scholarship
Hartwick - J Wojtowecz	None	2,000	Scholarship
Clarkson - M Wood	None	2,000	Scholarship
Williams College - T Wynn	None	2,000	Scholarship
SUNY Buffalo - E Ziegler	None	2,000	Scholarship
SUNY Adirondack - M Paquin	None	2,000	Scholarship
HF Free Library	None	2,000	General Support
Hyde Collection	None	2,000	General Support
SUNY Adirondack - I McGlauffin	None	2,000	Scholarship
Granville Engine Co	None	1,800	Special Project
ARCC	None	1,600	General Support
Wesley Foundation	None	1,500	General Support
Adirondack Museum	None	1,500	General Support
Alliance for Positive Health	None	1,500	General Support
Senior Center Kingsbury & Fort Edward	None	1,500	General Support

Prospect Center	None	1,500	General Support
Glens Falls YMCA	None	1,500	General Support
Fort Edward Historical Society	None	1,500	General Support
GF Hospital Foundation	None	1,500	General Support
Moreau Community Center	None	1,500	General Support
LARAC	None	1,500	General Support
Sandy Hill Days	None	1,250	General Support
Hartford Fire	None	1,225	Special Project
Tannery Pond	None	1,163	Special Project
Adirondack Stamped	None	1,000	General Support
Warm the Children	None	1,000	General Support
AIM Services	None	1,000	General Support
GF Symphony	None	1,000	General Support
Wash County Childrens Committee	None	1,000	General Support
Wash County IBA - Winter Raptor Fest	None	1,000	General Support
South High Dance Marathon	None	1,000	Special Project
South High - FHR Award	None	1,000	Scholarship
Hudson Falls - JWJ Award	None	1,000	Scholarship
Friends of Crandall Library	None	1,000	General Support
Community Hospice of Saratoga	None	1,000	General Support
Marine Corps League Toys for Tots	None	1,000	General Support
Haynes House of Hope	None	1,000	General Support
Chapman Museum	None	1,000	General Support
Hudson River Music Hall	None	1,000	General Support
Fort Hudson	None	1,000	General Support
Village Baptist Church Ft Edward	None	800	Special Project
Penfield Museum	None	750	General Support
HF Branch GF Hospital Guild	None	750	General Support
Little Theater on the Farm	None	750	General Support
Lake George Music Festival	None	750	General Support
Salem Art Works	None	750	General Support
Silver Bay YMCA	None	750	General Support
MS Association	None	500	Special Project
Feeder Canal	None	500	General Support
Christ Church Methodist Thanksgiving	None	500	Special Project
CWI	None	500	General Support
Conkling Center	None	500	General Support
Adirondack Samaritan	None	500	General Support
American Assoc Suicide Prevention	None	500	General Support
Historic Salem Courthouse	None	500	General Support
MS Association	None	500	Special Project
Hubbard Hall	None	500	General Support
Adirondack Voices	None	500	General Support
Café Lena	None	500	General Support
Leukemia Association	None	250	Special Project
American Cancer Society	None	100	Special Project

**\$ 577,743**

<b>General Support</b>	151,836
<b>Capital Project</b>	270,000
<b>Special Project</b>	53,907
<b>Scholarship</b>	102,000
<b>Memorial</b>	-

# The Sandy Hill Foundation

P. O. Box 607  
Williston, Vermont 05495

## MEMO

To: High School Guidance Counselors  
Argyle Central School  
Glens Falls High School  
Fort Ann Central School  
Queensbury High School  
Hudson Falls Senior High School  
Lake George High School  
South Glens Falls Senior High School  
Hartford Central School  
Fort Edward High School

From: Nancy J. Brown, Trustee  
Subject: SCHOLARSHIP GRANT PROGRAM  
Date: December 12, 2016

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This communication is a reminder that scholarship grant applications for this year are now being accepted at this office through April 1, 2016. The grants will be for \$2000 each, and may be used for tuition, fees, room and board or other necessary direct college expense.

All applications received by the deadline date will be logged by The Foundation and referred to the Selection Committee (independent of The Foundation) for their evaluation and selection process. This process shall be rendered on an objective and non-discriminatory basis in keeping with the procedures established for this program.

Announcement of the awards will be mailed from The Foundation office to the individual applicants on or about May 15<sup>th</sup>.

2016 represents the 37th year this program has been offered. In 2015, The Sandy Hill Foundation granted 11 awards.

Attached are ten application forms with an outline of the program procedures and requirements. Additional application forms may be duplicated by you or will be supplied upon request.

Any questions that may develop relative to the procedure and/or administration of this program should be e-mailed to [njbrown@sandyhillfoundation.org](mailto:njbrown@sandyhillfoundation.org) or by mail to The Sandy Hill Foundation, P. O. Box 607, Williston, VT, 05495, phone number 518-791-3490.

# **The Sandy Hill Foundation**

P. O. Box 607  
Williston, Vermont 05495

## **Scholarship Program**

The Sandy Hill Foundation of Hudson Falls, New York offers scholarship grants for college education on an annual basis to assist qualifying young women and men graduating from designated local area schools. In 2015, The Foundation Trustees awarded 11 grants. The awards this year will be for \$2000 each.

These scholarship grants are restricted to tuition, fees, books, supplies, room and board or other necessary direct college expense. The Internal Revenue Service has mandated that The Sandy Hill Foundation remit these payments directly to the educational institution for credit to the student's account.

All applications received in The Foundation office by the due date will be referred to a Selection Committee independent of The Foundation for evaluation and rating. Grants will be awarded on academic performance and achievements, standard educational tests, financial need and letters of recommendation received relating to the character, motivation and potential of the individual.

Applicants must request the Guidance Department to provide a copy of their current school academic record, including but not limited to, academic achievement, standardized test results, and letter(s) of recommendation. This may be mailed under separate cover.

In addition, each applicant is required to attach a written statement indicating their academic and occupational career goals, individual interests and activities while attending secondary school plus any other information deemed pertinent to support the student's application for evaluation by the Selection Committee. All personal summaries and data must be typed or printed. Also required is a copy of Page 1 (ONLY) of the applicant's parent's Federal Tax Return Form 1040 which can be mailed separately or submitted in sealed envelope with application. NOTE:- Social Security numbers are NOT needed on the tax return.

Failure to furnish the requested documentation with the application will void its eligibility.

The application form must be typed or printed in black ink, mailed and postmarked **no later than April 1, 2016** to:

**The Sandy Hill Foundation  
P. O. Box 607  
Williston, Vermont 05495**

Mail questions to the above address or e-mail to [njbrown@sandyhillfoundation.org](mailto:njbrown@sandyhillfoundation.org)  
Please send information by First Class mail, not Certified Mail.



# The Sandy Hill Foundation

P. O. Box 607  
Williston, Vermont 05495

**2016**

## **Scholarship Application**

(Type or print legibly in black ink)

Date \_\_\_\_\_ Marital Status \_\_\_\_\_ e-Mail \_\_\_\_\_

Full

Name \_\_\_\_\_

Permanent

Address \_\_\_\_\_

Phone

Number \_\_\_\_\_

Father's

Name \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Mother's

Name \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

List the secondary schools and colleges you have attended, dates of attendance, diploma or degree received or expected.

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List high school of graduation and year \_\_\_\_\_

Name of College you plan to attend \_\_\_\_\_

\_\_\_\_\_ Have you been accepted? \_\_\_\_\_

What college major do you intend to pursue and what is the probable date of completion?

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What is your plan for housing while at college? \_\_\_\_\_

---

List any employment you may have had for the last two years (employer, dates, gross annual wages).

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Page 2

College Expenses:

Tuition & Fees \_\_\_\_\_  
Books & Supplies \_\_\_\_\_  
Room & Board \_\_\_\_\_  
Personal Expenses \_\_\_\_\_  
Transportation \_\_\_\_\_  
Total \_\_\_\_\_

Applicant's Financial Resources:

Savings \_\_\_\_\_  
Earnings \_\_\_\_\_  
Parents \_\_\_\_\_  
Loans \_\_\_\_\_  
Scholarships \_\_\_\_\_  
Total \_\_\_\_\_

Financial assistance needed \_\_\_\_\_

Parents' combined annual income \_\_\_\_\_

Required: Copy of Page 1 of parents' Federal Tax Return Form 1040. For privacy this document may be submitted in sealed envelope with application or mailed separately to this office by April 1.

List other scholarships for which you have applied or received and give dollar amount of grant, if known.

\_\_\_\_\_  
\_\_\_\_\_

Signature \_\_\_\_\_

**Instructions and Requirements for Applicants:**

1. Type or print all entries.
2. Deadline for eligibility – application with supporting documentation postmarked not later than April 1, 2016.
3. Supporting documentation:

**CHECKLIST:**

- \_\_\_\_\_ a. High school academic transcript (forward the most recent report available).  
\_\_\_\_\_ b. Letters of recommendation from teachers and/or guidance counselors.  
\_\_\_\_\_ c. Your own written statement as to your interests and activities during high school, career goals, plus any other data deemed pertinent to your application.  
\_\_\_\_\_ d. Copy of Page 1 (Only) of parents' Federal Form 1040 tax Return. (Due to confidentiality – parents have the option to seal document in separate envelope to include with application.)  
\_\_\_\_\_ e. Application completed.

Note: Use check list to insure all requested materials are included before mailing.

# **The Sandy Hill Foundation**

**P. O. Box 607  
Williston, Vermont 05495**

**To:**

**From: Nancy J. Brown, Trustee**

Last year you were granted a scholarship from The Foundation. If you plan to continue as a full-time student in the next academic year and wish to re-apply to us for another annual grant (valued this year at ), you will need to complete the attached form. To be considered, your application must be postmarked **not later than April 1, .**

As you know, any scholarship grants we render are paid directly to the educational institution for credit to the student's account. These funds are restricted to tuition, fees, books, supplies, room and board or other necessary direct college expense.

All applications received in The Foundation office by the due date will be referred to The Foundation Selection Committee for evaluation and rating. Prior recipients are given priority provided the applicant remains qualified by meeting the standards of academic performance and financial need, as well as character and motivation.

Also required with the application is your personal statement identifying your qualification for a grant, academic and occupational career goals, individual interests and activities, summary of pertinent college experiences plus any other documentation you deem supportive of your grant request. See the checklist on page 2 of the application.

Please be sure you provide or request the college to provide to us academic records, documentation or recommendations to support your re-application. While completing the application please verify the accuracy of any preprinted information, correcting as necessary.

Send any questions to [njbrown@sandyhillfoundation.org](mailto:njbrown@sandyhillfoundation.org) or to 518-791-3490.

Forward the application and all supporting documents to:

**The Sandy Hill Foundation  
P. O. Box 607  
Williston, Vermont 05495**

NJB/atp

Enclosure

# The Sandy Hill Foundation

P. O. Box 607  
Williston, Vermont 05495

## Scholarship Re-Application for Prior Recipient

(Type or print legibly in black ink)

Date \_\_\_\_\_ Marital Status \_\_\_\_\_ e-Mail \_\_\_\_\_

Full

Name \_\_\_\_\_

Permanent

Address \_\_\_\_\_

Phone

Number \_\_\_\_\_

Father's

Name \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Mother's

Name \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

List high school of graduation and year

Name of College you are currently attending

If you plan to change next year, state name of new college. \_\_\_\_\_

What college program are you pursuing? \_\_\_\_\_

List any employment you may have had for the last two years (employer, dates, gross annual wages).

### College Expenses:

Tuition & Fees \_\_\_\_\_

Books & Supplies \_\_\_\_\_

Room & Board \_\_\_\_\_

Personal Expenses \_\_\_\_\_

Transportation \_\_\_\_\_

Total \_\_\_\_\_

### Applicant's Financial Resources:

Savings \_\_\_\_\_

Earnings \_\_\_\_\_

Parents \_\_\_\_\_

Loans \_\_\_\_\_

Scholarships \_\_\_\_\_

Total \_\_\_\_\_

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Page 2

Financial assistance needed \_\_\_\_\_

Parents' combined annual income \_\_\_\_\_

Required: Copy of Page 1 (Only) of parents' Federal Tax Return Form 1040. For privacy this document may be submitted in sealed envelope with application or mailed separately to this office by April 1.

List other scholarships you are receiving. \_\_\_\_\_

Signature \_\_\_\_\_

## Instructions and Requirements for Applicants:

1. Type or print all entries.
2. Deadline for eligibility – application with supporting documentation postmarked not later than April 1, .
3. Supporting documentation:

### CHECKLIST:

- |       |    |   |
|-------|----|---|
| _____ | a. | Academic transcript (forward the most recent report available).   |
| _____ | b. | Personal statement identifying career goals, interests and activities plus any pertinent college experiences deemed supportive of your application.   |
| _____ | c. | Copy of <u>Page 1 (Only)</u> of parents' Federal Form 1040 Tax Return. (Due to confidentiality – parents have the option to forward direct to this office by April 1 or to seal document in separate envelope to include with application.) |
| _____ | d. | Application completed.  |

Note: Use check list to insure all requested materials are included before mailing.