SCANNED APR 2 8 2017

Form **990**

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

► Do not enter social security numbers on this form as it may be made public Information about Form 990 and its instructions is at www.irs.gov/torm990.

OMB No 1545-0047 2015

Department of the Treasury Internal Revenue Service

Open to Public Inspection

| Ā | For the | 2015 calen | dar year, or tax year beginning 9/01 , 2015, and ending | 8/31 | | , 2016 |
|---------------------------|----------------|-------------------|---|---------------------------------------|---|---|
| В | Check if ap | plicable | C | D | Employer iden | tification number |
| | Addre | ss change | Sigma Delta Pi | 1 | 01-0319 | 0131 |
| | \vdash | change | 3 Bainbridge Drive | Ε | Telephone num | |
| | \vdash | • | Charleston, SC 29407 | | 042 571 | -1226 |
| | Initial | | | <u> </u> | 843-571 | 1220 |
| | Final re | turn/terminated | | Ţ | | |
| | Amen | ded return | <u> </u> | | Gross receipts | |
| | Applic | ation pending | | • • | oup return for sub | |
| | | | Same As C Above | (b) Are all sub | ordinates include ich a list (see in | ed? Yes No |
| ī | Tax-exe | npt status | X 501(c)(3) 501(c) () ◀ (insert no) 4947(a)(1) or 527 | ii ivo, atta | icii a iist (see iii | structions) |
| 1 | Websi | | | (c) Group exe | mption number I | |
| <u>K</u> | | organization | Corporation Trust Association Other ► L Year of formatio | · · · · · · · · · · · · · · · · · · · | , | legal domicile |
| | | | | | III State of | legal domiche |
| P | | Summar | | | | |
| | 1 | - | be the organization's mission or most significant activities. The purpo | <u>ses ot</u> | the Orga | <u>anization is </u> |
| ø | \ <u>t</u> | | those who have attained excellence in the stu | | | |
| Governance | 1 1. | | re, and culture of the Spanish-speaking people | | | |
| Ę | <u> </u> | | <u>modern Hispanic culture better known in the E</u> | | | |
| Š | 2 Cr | eck this bo | | than 25% | of its net ass | |
| 9 | | | ting members of the governing body (Part VI, line 1a) | | 3_ | 5 |
| Š | 1 | | dependent voting members of the governing body (Part VI, line 1b) | | 4 | 5 |
| 흹 | 1 | | of individuals employed in calendar year 2015 (Part V, line 2a) | | 5 | 2 |
| Activities & | 1 | | of volunteers (estimate if necessary) | | 6 | 0 |
| ĕ | | | ed business revenue from Part VIII, column (C), line 12 | | 7a | 5,278. |
| | b Ne | t unrelated | business taxable income from Form 990-T, line 34 | | 7b | 4,278. |
| | | | | Prio | r Year | Current Year |
| a) | | | and grants (Part VIII, line 1h) Ice revenue (Part VIII, line 2g) RECEIVED | <u></u> | 7,000. | 7,000. |
| Revenue | | | ice revenue (Part VIII, line 2g) | 1 | .00,728. | 103,492. |
| ¥e | | | come (Part VIII, column (A), lines 3, 4, and 7d) | | 42,981. | 50,329. |
| ď | | | come (Part VIII, column (A), lines 3, 4, and 7d) (Part VIII, column (A), lines 5, 6d, 8c, 9c, 20c, and file 0 2017 — add lines 8 through 11 (must equal Part VIII, column (A), line 12) | | 4,976. | 5,278. |
| | 12 To | tal revenue | – add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 1 | 55,685. | 166,099. |
| | 13 Gr | ants and si | milar amounts paid (Part IX, column (A), lines 1,3) | | 35,800. | 51,367. |
| | 14 Be | nefits paid | to or for members (Part IX, column (A), line 4) OGDEN, UT | | | |
| | 15 Sa | laries othe | er compensation, employee benefits (Part IX, column (A), lines 5-10) | | 50,753. | 51,629. |
| es | ! | | | | 30, 133. | 51,025. |
| Expenses | 1 | | fundraising fees (Part IX, column (A), line 11e) | | | |
| ă | b To | tal fundrais | ing expenses (Part IX, column (D), line 25) ► | L | , , , , , , , , , , , , , , , , , , , | k., |
| ш | 17 Ot | ner expens | es (Part IX, column (A), lines 11a-11d, 11f-24e) | ł | 29,107. | 34,441. |
| | 18 To | tal expense | es Add lines 13-17 (must equal Part IX, column (A), line 25) | 1 | 15,660. | 137,437. |
| | 19 Re | venue less | expenses Subtract line 18 from line 12 | | 40,025. | 28,662. |
| <u> ১ ই</u> | | | | Reginning | f Current Year | End of Year |
| Net Assets Fund Baland | 20 To | tal assets (| Part X, line 16) | | 95,172. | 1,246,641. |
| A B | 21 To | | s (Part X, line 26) | | 0. | 1,240,041. |
| 25 | 20 1 | | | <u> </u> | | |
| | | | fund balances Subtract line 21 from line 20 | 1,1 | 95,172. | 1,246,641. |
| | | <u>Signatur</u> | | | | |
| Unde | er penalties o | f perjury, I deci | age that I have examined this return, including accompanying schedules and statements, and to the best of rer (other than officer) is based on all integration of which preparer has any knowledge | of my knowledge | and belief, it is t | rue, correct, and |
| COM | | ation of prepa | (office that biffice) is pased on all illustration of which preparer has any knowledge | | ,/-/- | |
| | | | per / XIV //MS | | _4/2// | <u> </u> |
| Sig | an n | (S/Ignatu | re of officer | Date | • | |
| He | re | Marl | k P. Del Mastro | Execut | <u>ive Dire</u> | ctor |
| | | | print name and title | | | |
| | | Print/Type p | reparer's name Prepager's planature / Date / | / Ch | eck if | PTIN |
| D- | : | William | A Bussell III Million Proposition 3/21/ | 25 | f-employed | D00547620 |
| Pa | | | A. Russell, III MULIAM A. Russell, III July | - 361 | . Simpleyed | P00547628 |
| | eparer | Firm's name | | | FIN S | |
| US | e Only | Firm's addre | | Fir | m's EIN ► 20- | -2078804 |
| | | <u> </u> | CHARLESTON, SC 29403-4270 | Ph | one no (843 | 723-2768 |
| | | | s return with the preparer shown above? (see instructions) | | | X Yes No |
| BA | A For Pa | perwork Re | eduction Act Notice, see the separate instructions. | .0113L 10/12/1 | 5 | Form 990 (2015) |

| | | (2015) | Sigma | Delta | Pi Pi | | | | | | | | 01 | -03 | 3191 | 31 | F | ² age 2 |
|-----|--|-----------------|--------------|----------------|-----------------|-----------------|----------|-------------|--------------|------------------|----------------|-------------|-----------------|------------------|-------------|--------------|------|---------------------------|
| Par | <u>t III</u> | _ | ement o | - | | | | - | | | | | | | | | | |
| | D (| | | | | | or note | to any | line in this | Part | | | | | | | | [X] |
| 1 | | - | ribe the org | _ | i s missi | on | | | | | | | | | | | | |
| | 2ee | _2cu€ | edule_O | | | | | | | - - - | | - - | | · | | | | |
| | | - | | | - - | | | | | | - - | | | | | | | |
| | | | · | | | | | | | | | | | | | | | |
| 2 | Did t | he orga | nization ur | ndertake a | any sign | ificant pro | gram s | ervices | during the | vear | r which v | vere not li | sted on the pr | ior | | | | |
| _ | | - | 990-EZ? | | , , | | • | | J | • | | | | | П | Yes | X | No |
| | If 'Ye | s,' desc | cribe these | new serv | vices on | Schedule | 0 | | | | | | | | ليا | | لتقا | |
| 3 | Did t | he orga | nization ce | ease cond | lucting, d | or make si | ignifica | int char | nges in how | it co | onducts, | any progr | am services? | | \Box | Yes | X | No |
| | If 'Ye | s,' desc | cribe these | changes | on Sche | edule O | | | | | | | | | | | | |
| 4 | 4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported. | | | | | | | | | | | es s, | | | | | | |
| | (Cod | e |) (E | Expenses | \$ | 137, | 437. | ınclud | ing grants o | of \$ | } | |) (Reven | ue | \$ | | |) |
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| 4 b | (Cod | e |) (E | Expenses | ۶ | | | includ | ing grants o | of Ş | ~ | |) (Reven | ue | ۶ <u></u> _ | | |) |
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| 4 c | (Code | |) (E | Expenses | \$ | | | ınclud | ina grants d | of \$ | | |) (Reveni | ıe - | \$ | | | |
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| 4 d | | | m services | s (Descri | be ın Sc | | | _ | | | | | | | | | | |
| | (Expe | | _\$ | | | ıncludıng | | | | | |) (Reve | nue \$ | | | |) | |
| 4 e | Total | progran | n service e | expenses | > | | 137 | ,437. | | | | | | | | | | |

Form 990 (2015) Sigma Delta Pi
Part IV | Checklist of Required Schedules

| | <u> </u> | | | |
|-----|---|------|-----|------------|
| | | 1 | Yes | No |
| 1 | Is the organization described in section $501(c)(3)$ or $4947(a)(1)$ (other than a private foundation)? If 'Yes,' complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? | 2 | | Х |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If 'Yes,' complete Schedule C, Part II</i> | 4 | | Х |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III | 5 | | Х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I | 6 | | Х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If 'Yes,' complete Schedule D, Part II | 7 | | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III | 8 | | Х |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV | 9_ | | х |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V | 10 | | Х |
| 11 | If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable | | | |
| | a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI | 11 a | | Х |
| | b Did the organization report an amount for investments — other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII | 11 Ь | Х | |
| | c Did the organization report an amount for investments – program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16° If 'Yes,' complete Schedule D, Part VIII | 11 c | | X |
| • | d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX | 11 d | Х | |
| | e Did the organization report an amount for other liabilities in Part X, line 25° If 'Yes,' complete Schedule D, Part X | 11 e | | Х |
| • | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X | 11 f | | X |
| 12: | a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, and XII | 12a | Х | . <u> </u> |
| ı | Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional | 12 b | | X |
| - | Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E | 13 | | <u>X</u> |
| 14: | a Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | <u>X</u> _ |
| 1 | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV | 14b | | Х |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If 'Yes,' complete Schedule F, Parts II and IV | 15 | | Х |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If 'Yes,' complete Schedule F, Parts III and IV | 16 | | Х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions) | 17 | | X |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II | 18 | | Х |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III | 19 | | Х |
| | | | | |

Form 990 (2015) Sigma Delta Pi Part IV Checklist of Required Schedules 8continued8

| | | | Yes | No |
|------|---|--|---------------|-------|
| 20a | Did the organization operate one or more hospital facilities? If 'Yes', complete Schedule H | 20a | | Х |
| b | If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II | 21 | | Х |
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2° If 'Yes,' complete Schedule I, Parts I and III | 22 | _ X | |
| 23 | Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i> | 23 | | Х |
| 24 a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K8 If 'No, 'go to line 25a | 24a | | Х |
| t | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| C | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | |
| C | Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year? | 24d | | |
| 25 a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I | 25a | | Х |
| t | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I | 25b | | Х |
| 26 | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If 'Yes', complete Schedule L, Part II | 26 | | Х |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III | 27 | | Х |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions) | ر آن اور الاستراقيم و فرا الاستراقيم و فرا | | X |
| а | A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV | 28a | | X |
| b | A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV | 28b | | Х |
| | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV | 28c | _ | Х |
| | Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M | 29 | | Х |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M | 30 | | Х |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II | 32 | | Х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If 'Yes,' complete Schedule R, Part I | 33 | | Х |
| 34 | Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1 | 34 | | Х |
| 35 a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | X |
| b | If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If</i> 'Yes,' <i>complete Schedule R, Part V, line 2</i> | 36 | | Х |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI | 37 | | х |
| | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O | 38 | | Х |
| BAA | | Form | 990 (2 | 2015) |

| Check if Schedule O contains a response or note to any line in this Part V | | | | | | | |
|--|----------------------|----------------|-----------------|--|--|--|--|
| | | Yes | No | | | | |
| 1 a Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable | 0 | | | | | | |
| b Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable | 0 | | | | | | |
| c Did the organization comply with backup withholding rules for reportable payments to vendors and rules (gambling) winnings to prize winners? | eportable gaming | : | | | | | |
| 2 a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2 a | 2 | | | | | | |
| b If at least one is reported on line 2a, did the organization file all required federal employment tax rel | | X | • | | | | |
| Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instruction | rs) | | | | | | |
| 3 a Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3 8 | X | | | | | |
| b If 'Yes' has it filed a Form 990-T for this year? If 'No' to line 3b, provide an explanation in Schedule O | 31 | X | | | | | |
| 4 a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | | | | | | | |
| b If 'Yes,' enter the name of the foreign country | | | | | | | |
| See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial | ľ | | | | | | |
| 5 a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5 8 | | X | | | | |
| b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter trans | | | X | | | | |
| c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T? | 56 | - | | | | | |
| 6 a Does the organization have annual gross receipts that are normally greater than \$100,000, and did t solicit any contributions that were not tax deductible as charitable contributions? | the organization | 1 | х | | | | |
| b If 'Yes,' did the organization include with every solicitation an express statement that such contribute not tax deductible? | ions or gifts were | > | | | | | |
| 7 Organizations that may receive deductible contributions under section 170(c). | | | | | | | |
| a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for services provided to the payor? | r goods and | 1 | X | | | | |
| b If 'Yes,' did the organization notify the donor of the value of the goods or services provided? | | | | | | | |
| c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it v Form 8282? | vas required to file | ; | х | | | | |
| d If 'Yes,' indicate the number of Forms 8282 filed during the year 7d | | 4 - 4 | - | | | | |
| e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit | | _ | X | | | | |
| f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | | | | | | | |
| g if the organization received a contribution of qualified intellectual property, did the organization file F as required? | <u> </u> | <u>,</u> | | | | | |
| h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organiz Form 1098-C? | zation file a 71 | , | | | | | |
| 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained l | by the sponsoring | | | | | | |
| organization have excess business holdings at any time during the year? | 8 | ļ | ļ | | | | |
| 9 Sponsoring organizations maintaining donor advised funds. | - | ا ا | | | | | |
| a Did the sponsoring organization make any taxable distributions under section 4966? | 9; | | <u> </u> | | | | |
| b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 91 |) | ļ | | | | |
| 10 Section 501(c)(7) organizations.Enter | | 1 : | | | | | |
| a Initiation fees and capital contributions included on Part VIII, line 12 | | | | | | | |
| b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | | | | | | | |
| 11 Section 501(c)(12) organizations. Enter a Gross income from members or shareholders 11a | | | | | | | |
| | | | 1 | | | | |
| b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 11b | 10412 | | | | | | |
| 12 a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year [12b] | 1041? | - | | | | | |
| 13 Section 501(c)(29) qualified nonprofit health insurance issuers. | | 1 | | | | | |
| a is the organization licensed to issue qualified health plans in more than one state? | . 13: |) | | | | | |
| Note. See the instructions for additional information the organization must report on Schedule O | | | | | | | |
| b Enter the amount of reserves the organization is required to maintain by the states in | | | | | | | |
| which the organization is licensed to issue qualified health plans c. Enter the amount of reserves on hand | | | | | | | |
| | 14: | | Ϋ́ | | | | |
| 14a Did the organization receive any payments for indoor tanning services during the tax year? b If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedul | <u> </u> | | '` | | | | |
| BAA TEEA0105L 10/12/15 | | m 990 (| (2015) | | | | |
| | | | | | | | |

Form 990 (2015) Sigma Delta Pi 01-0319131 Page 6 Part VI Governance, Management, and Disclosure For each 'Yes' response to lines 2 through 8b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule 08 See instructions8 Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No 1 a Enter the number of voting members of the governing body at the end of the tax year 1 a If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O b Enter the number of voting members included in line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other X officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? Х 3 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? Δ 5 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 6 Did the organization have members or stockholders? 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? 7 a Х **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? 7 b Х Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following 8 a X a The governing body? b Each committee with authority to act on behalf of the governing body? 8 b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O X Section B. Policies 8This Section B requests information about policies not required by the Internal Revenue Code88 Yes No 10 a Did the organization have local chapters, branches, or affiliates? 10 a X b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10 b 11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11 a Х **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990 See Schedule O 12a Did the organization have a written conflict of interest policy? If 'No,' go to line 13 Х 12 a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done 12 c 13 Did the organization have a written whistleblower policy? 13 14 Did the organization have a written document retention and destruction policy? 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official 15 a X b Other officers or key employees of the organization 15 b If 'Yes' to line 15a or 15b, describe the process in Schedule O (see instructions) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? X 16 a b If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16 b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed None Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply Another's website Upon request Other 8explain in Schedule 08 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year See Schedule O State the name, address, and telephone number of the person who possesses the organization's books and records >

Charleston SC 29407 843-571-1226

Mark P. Del Mastro 3 Bainbridge Drive

| Form | 990 | (2015) | Sigma | Delta | Ρi |
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Form 990 (2015)

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees, if any See instructions for definition of 'key employee'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

| Check this box if neither the organization nor any re | elated org | anıza | ation | cor | npei | nsate | d a | ny current officer, | director, or trustee | |
|---|--|-----------------------------------|------------------------------|---------|-------------------------------------|-----------------------------------|-----------|---|--|--|
| | | T - | | (C) | | | | | | |
| (A) Name and Title | | Pos than | ition one both dire | | ot che unles fficer truste | eck mo is pers and a ee) | ore on | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W 2/1099-MISC) | (F) Estimated amount of other compensation |
| | per week (list any hours for related organiza- tions below dotted line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | (W-2/1099-MISC) | (W 2/1099-MISC) | from the organization and related organizations |
| _(1) Mark_P Del_Mastro Executive Direc | $-\frac{10}{0}$ | } | | X | | | | 38,464. | 0. | 0. |
| (2) | | | | Λ | | | | 30,404. | 0. | <u>-</u> |
| (3) | | | | | | | | | | |
| (4) | | - | | | | | | | | |
| (5) | | | | | | | | | | |
| | | 1 | | | | | | | ! | |
| | | | | | | | | | | |
| | | · · | | | | | | | | |
| | | | | | | | | | | |
| (10) | | | | | | | | | <u> </u> | |
| (11) | | <u>.</u> | | | | | | | , | · |
| (12) | | | | | | | | | | ! |
| (13) | | | | | | | | | | |
| (14) | | | | | | | | | | |

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from the organization

3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If 'Yes,' complete Schedule J for such individual

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes' complete Schedule J for such individual

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If 'Yes,' complete Schedule J for such person

5 Ection B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A)

Name and business address

Description of services

Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization

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| | Check if Schedule O contains a response or note to | any line in this Part VII | 1 | | L_ |
|--|--|---------------------------|--|--------------------------------|--|
| | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512-514 |
| S | 1 a Federated campaigns 1 a | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | b Membership dues 1b | | | | |
| 5 6 | c Fundraising events | | | ļ | |
| fts, r A | d Related organizations | - | | | |
| <u> </u> | e Government grants (contributions) | | | | |
| S. F. | e dovernment grants (contributions) | | | | |
| e e | f All other contributions, gifts, grants, and similar amounts not included above 1 f 7 .00 | _ | | | |
| 혈본 | similar amounts not included above 1f 7,00 | 0. | | | |
| 털 | g Noncash contributions included in lines 1a-1f \$ | | | | |
| <u>8</u> | | 7,000. | | | <u> </u> |
| 3 | Business Code | | | 1. | |
| <u>.</u> | 2a Membership Dues & Assessments | 95,386. | 95,386. | | <u> </u> |
| æ | b Pins & Postage | 5,120. | 5,120. | | <u></u> |
| .ဥ | C Miscellaneous | 2,986. | 2,986. | |] |
| Ş. | d | | | | |
| É | e | | | | |
| Program Service Revenue | f All other program service revenue | | | | |
| P. | g Total. Add lines 2a-2f | 103,492. | | | |
| | 3 Investment income (including dividends, interest and | | <u> </u> | | |
| | other similar amounts) | ► 25,868. | | | 25,868. |
| | 4 Income from investment of tax-exempt bond proceeds | - | | L | I |
| | 5 Royalties | • | | | |
| | (i) Real (ii) Personal | | | | |
| | 6a Gross rents | | | | j |
| | b Less rental expenses | | | | |
| | c Rental income or (loss) | | | | |
| | d Net rental income or (loss) | → | | • | |
| | 7 a Gross amount from sales of (i) Securities (ii) Other | | | <u> </u> | |
| | assets other than inventory 30, 364. | - 1 | | | |
| | | | | | |
| | b Less cost or other basis and sales expenses 5,903. | 1 | | | } |
| | c Gain or (loss) 24, 461. | | | | |
| | d Net gain or (loss) | 24,461. | 24,461. | - | E. |
| 4. | 8 a Gross income from fundraising events | | 21,101. | | |
| Ĭe | (not including \$ | | | | |
| ě | of contributions reported on line 1c) | | | | |
| æ | See Part IV, line 18 | | | | |
| ᇹ | b Less, direct expenses b | - | | | |
| Other Reven | c Net income or (loss) from fundraising events | → · · · · - | | | |
| • | · | | | | |
| | 9 a Gross income from gaming activities See Part IV, line 19 | | | | |
| | b Less direct expenses b | 7 | | | |
| | c Net income or (loss) from gaming activities | • | | | |
| | 10 a Gross sales of inventory, less returns | | | | |
| | 10 a Gross sales of inventory, less returns and allowances | | | | |
| | b Less cost of goods sold b | | | | |
| | c Net income or (loss) from sales of inventory | > | | | |
| | Miscellaneous Revenue Business Code | | | | |
| | 11a Commissions 524298 | 5,278. | | 5,278. | |
| | b | | | | |
| i | c | | | | |
| | d All other revenue | | | | |
| | e Total. Add lines 11a-11d | 5,278. | - <u>-</u> | | L |
| | 12 Total revenue. See instructions | 166,099. | 127,953. | 5,278. | 25,868. |

| | rt IX Statement of Functional Expens | | | | |
|----------|--|-----------------------|--------------------------------------|-------------------------------------|---------------------------------------|
| Sec | ction 5018c8838 and 5018c8848 organizations mu | | | s must complete column | 8A88 |
| | Check if Schedule O contains a re | | | | |
| | not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21 | | | | |
| 2 | Grants and other assistance to domestic individuals. See Part IV, line 22 | 51,367. | 51,367. | | |
| 3 | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 | _ | | | |
| 4 5 | Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees | 38,464. | 38,464. | 0. | 0. |
| 6 | Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | 0. | 0. | 0. | 0. |
| 7 | Other salaries and wages. | 9,496. | 9,496. | | |
| 8 | Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | | J, 130. | | |
| 9 | Other employee benefits | | | | |
| 10 | Payroll taxes | 3,669. | 3,669. | | |
| 11 | Fees for services (non-employees) | | <u> </u> | | |
| | a Management | | | | |
| | b Legal | | | | |
| | Accounting | | F 175 | | |
| | ~ <u>~</u> | 5,175. | 5,175. | | |
| | Lobbying | | | | |
| | Professional fundraising services See Part IV, line 17 | | | | |
| g | Investment management fees Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule 0) Advertising and promotion | 2,856. | 2,856. | | |
| 13 | Office expenses | | | | |
| | · | | | | |
| 14 | Information technology | | | | |
| 15 | Royalties | | | | |
| 16 | Occupancy | | | | |
| 17 | Travel | 8,913. | 8,913. | | |
| 18 | Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | |
| 19 20 | Conferences, conventions, and meetings Interest | | | | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | | | | |
| 23 | Insurance | 1,329. | 1,329. | | |
| 24 | Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) | - , | | | |
| а | Printing and Publications | 9,891. | 9,891. | | |
| | Postage and Shipping | 4,826. | 4,826. | | |
| | Membership | 1,267. | 1,267. | | |
| | INCOME TAXES | 184. | 184. | - | |
| | All other expenses | | 104. | | |
| | · | 137,437. | 127 427 | 0. | |
| 25 | Total functional expenses. Add lines 1 through 24e | 13/,43/. | 137,437. | | 0. |
| 26 | Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here In following SOP 98-2 (ASC 958-720) | | | | |

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Form 990 (2015)

Part X **Balance Sheet** Check if Schedule O contains a response or note to any line in this Part X (A) Beginning of year (B) End of year Cash - non-interest-bearing 12,032 3,885. 2 Savings and temporary cash investments 769,847. 2 498,100. Pledges and grants receivable, net 3 3 Accounts receivable, net 4 4 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L 6 Notes and loans receivable, net Inventories for sale or use 8 Prepaid expenses and deferred charges 9 10a Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D 10 a b Less accumulated depreciation 10b 10 c Investments - publicly traded securities 11 11 413,293 200,450. Investments - other securities See Part IV, line 11 12 301,694. Investments - program-related See Part IV, line 11 13 13 Intangible assets 14 15 Other assets See Part IV, line 11 15 242,512. 16 Total assets. Add lines 1 through 15 (must equal line 34) 1,195,172 16 1,246,641 Accounts payable and accrued expenses 17 17 18 Grants payable 18 19 Deferred revenue 19 20 Tax-exempt bond liabilities 20 Escrow or custodial account liability Complete Part IV of Schedule D 21 21 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L 22 23 Secured mortgages and notes payable to unrelated third parties 23 24 Unsecured notes and loans payable to unrelated third parties 24 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D. 25 26 Total liabilities. Add lines 17 through 25 0. 26 0. Organizations that follow SFAS 117 (ASC 958), check here > and complete or Fund Balances lines 27 through 29, and lines 33 and 34. Unrestricted net assets 27 Temporarily restricted net assets 28 28 Permanently restricted net assets 29 Organizations that do not follow SFAS 117 (ASC 958), check here> and complete lines 30 through 34. Capital stock or trust principal, or current funds 30 Paid-in or capital surplus, or land, building, or equipment fund 31 32 Retained earnings, endowment, accumulated income, or other funds 32 1,195,172 1,246,641 Net 33 Total net assets or fund balances 33 1,195,172 1,246,641. Total liabilities and net assets/fund balances 34 1,195,172 1,246,641.

| Forn | n 990 (2015) Sigma Delta Pi | <u>01-031913</u> | 1 | _ Pa | age 12 | | | |
|------|--|------------------|------|-------|---------------|--|--|--|
| Pa | rt XI Reconciliation of Net Assets | | | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XI | | _ | _ | [X] | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 1 | 66,0 | 099. | | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 1 | 37,4 | 437. | | | |
| 3 | Revenue less expenses Subtract line 2 from line 1 | 3 | | 28,6 | 662. | | | |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | | | 172. | | | |
| 5 | | | | | | | | |
| 6 | Donated services and use of facilities | 6 | | | | | | |
| 7 | Investment expenses | 7 | | | | | | |
| 8 | | | | | | | | |
| 9 | 9 Other changes in net assets or fund balances (explain in Schedule O) See Schedule O | | | | | | | |
| 10 | 10 Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | | | | | | | |
| Pa | rt XII Financial Statements and Reporting | | | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | | | | |
| | | | | Yes | No | | | |
| 1 | Accounting method used to prepare the Form 990 X Cash Accrual Other | | | | | | | |
| | If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O | | | | | | | |
| 2 a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2 a | - | X | | | |
| | If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or rev separate basis, consolidated basis, or both | ewed on a | | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | - | | | |
| t | Were the organization's financial statements audited by an independent accountant? | | 2 b | X | | | | |
| | If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a se | parate | | | | | | |
| | basis, consolidated basis, or both | | 1 1 | | | | | |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | | | | | | |
| • | : If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight review, or compilation of its financial statements and selection of an independent accountant? | of the audit, | 2 c | | Х | | | |
| | If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O | | | - | | | | |
| 3 a | 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? | | | | | | | |
| Ł | olf 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the or audits, explain why in Schedule O and describe any steps taken to undergo such audits | required audit | 3 b | | | | | |
| BAA | | | Form | 990 (| (2015) | | | |

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Open to Public Inspection

| Name of the organization | Employer identification number | | | | | | | | | |
|---|---|--|--|--|--|--|--|--|--|--|
| Sigma Delta Pi | 01-0319131 | | | | | | | | | |
| Part I Reason for Public Charity Status (All organizations m | nust complete this part.) See instructions. | | | | | | | | | |
| The organization is not a private foundation because it is (For lines 1 through | | | | | | | | | | |
| 1 A church, convention of churches, or association of churches des | A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). | | | | | | | | | |
| A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) | | | | | | | | | | |
| | A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). | | | | | | | | | |
| 4 A medical research organization operated in conjunction with a hi | | | | | | | | | | |
| name, city, and state | ~ , , , , , , , , , , , , , , , , , , , | | | | | | | | | |
| | An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section | | | | | | | | | |
| 6 A federal, state, or local government or governmental unit describ | A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). | | | | | | | | | |
| in section 170(b)(1)(A)(vi). (Complete Part II) | An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II) | | | | | | | | | |
| 8 A community trust described in section 170(b)(1)(A)(vi). (Complet | te Part II.) | | | | | | | | | |
| from activities related to its exempt functions — subject to certain investment income and unrelated business taxable income (less subject to certain june 30, 1975). See section 509(a)(2). (Complete Part III.) | from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after | | | | | | | | | |
| An organization organized and operated exclusively to test for pu | | | | | | | | | | |
| An organization organized and operated exclusively for the benef or more publicly supported organizations described in section 50 ! Lines 11a through 11d that describes the type of supporting organ | fit of, to perform the functions of, or to carry out the purposes of one 19(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in nization and complete lines 11e, 11f, and 11g | | | | | | | | | |
| a Type I. A supporting organization operated, supervised, or control organization(s) the power to regularly appoint or elect a majority complete Part IV, Sections A and B. | organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must | | | | | | | | | |
| b Type II. A supporting organization supervised or controlled in conimanagement of the supporting organization vested in the same posterior complete Part IV, Sections A and C. | nnection with its supported organization(s), by having control or persons that control or manage the supported organization(s) You | | | | | | | | | |
| c Type III functionally integrated. A supporting organization operate organization(s) (see instructions) You must complete Part IV, Se | ted in connection with, and functionally integrated with, its supported ections A, D, and E. | | | | | | | | | |
| d Type III non-functionally integrated. A supporting organization op functionally integrated. The organization generally must satisfy a instructions). You must complete Part IV, Sections A and D, and | perated in connection with its supported organization(s) that is not identified in a distribution requirement and an attentiveness requirement (see I Part V. | | | | | | | | | |
| Check this box if the organization received a written determination integrated, or Type III non-functionally integrated supporting organization. | on from the IRS that it is a Type I, Type II, Type III functionally anization | | | | | | | | | |
| f Enter the number of supported organizations | | | | | | | | | | |
| g Provide the following information about the supported organization(s) | 5) | | | | | | | | | |
| (i) Name of supported organization (ii) EIN (iii) Type of organization (described on ling above (see instru | lines 1-9 Support (see instructions) | | | | | | | | | |
| | Yes No | | | | | | | | | |
| | | | | | | | | | | |
| (A) | | | | | | | | | | |
| (B) | | | | | | | | | | |
| (C) | | | | | | | | | | |
| (D) | | | | | | | | | | |
| (E) | | | | | | | | | | |
| | | | | | | | | | | |
| Total BAA For Paperwork Reduction Act Notice, see the Instructions for Form | 990 or 990-EZ. Schedule A (Form 990 or 990-EZ) 2015 | | | | | | | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III If the organization fails to qualify under the tests listed below, please complete Part III)

| Sec | tion A. Public Support | | | | | , | |
|--------------|---|--|---|---------------------------------|---------------------|--|--------------|
| | ndar year (or fiscal year inning in) ► | (a) 2011 | (b) 2012 | (c) 2013 | (d) 2014 | (e) 2015 | (f) Total |
| 7 | Gifts, grants, contributions, and membership fees received (Do not include any 'unusual grants') | | | | | | |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | | | | | | |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | |
| <u>Sec</u> | tion B. Total Support | | | | | | |
| Cale begi | ndar year (or fiscal year nning in) ► | (a) 2011 | (b) 2012 | (c) 2013 | (d) 2014 | (e) 2015 | (f) Total |
| 7 | Amounts from line 4 | | | | | | |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | | - | | | |
| 10 | Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | |
| 12 | Gross receipts from related activi | ties, etc (see ins | structions) | <u> </u> | <u> </u> | 12 | |
| 13 | First five years. If the Form 990 i organization, check this box and | s for the organiza | ation's first, secon | d, third, fourth, or | fifth tax year as a | section 501(c)(3) | ▶ [] |
| Sec | tion C. Computation of Pu | blic Support | Percentage | | | | |
| | Public support percentage for 20 | · · | | e 11, column (f)) | | 14 | % |
| 15 | Public support percentage from 2 | 2014 Schedule A, | Part II, line 14 | | | 15 | |
| 16 a | 33-1/3% support test – 2015. If t and stop here. The organization | | | | d line 14 is 33-1/3 | % or more, check t | his box |
| b | 33-1/3% support test – 2014. If the and stop here. The organization | ne organization di qualifies as a pul | id not check a box olicly supported or | on line 13 or 16a ganization | , and line 15 is 33 | 3-1/3% or more, che | eck this box |
| 17 a | 10%-facts-and-circumstances te or more, and if the organization rethe organization meets the 'facts- | neets the 'facts-a | ınd-cırcumstances | ' test, check this b | ox and stop here | Explain in Part VI | |
| ь | 10%-facts-and-circumstances te or more, and if the organization r organization meets the 'facts-and | neets the 'facts-a | ind-circumstances | test, check this t | ox and stop here | Explain in Part VI | |
| 18 | Private foundation. If the organiz | ation did not che | ck a box on line 1 | 3, 16a, 16b, 17a, | or 17b, check this | box and see instru | ctions |
| | | | | | | 1 1 4 5 | |

Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II If the organization fails to qualify under the tests listed below, please complete Part II)

| Sec | ction A. Public Support | | | | | | |
|-------|--|--------------------|--------------------|------------------------|--------------------|-----------------------|-----------|
| Caler | idar year (or fiscal year beginning in) | (a) 2011 | (b) 2012 | (c) 2013 | (d) 2014 | (e) 2015 | (f) Total |
| 1 | Gifts, grants, contributions and membership fees received (Do not include | | | | | | |
| | any 'unusual grants ') | 88,933. | <u>95,</u> 253. | 7,000. | 7,000. | 7,000. | 205,186. |
| 2 | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | 0. |
| 3 | Gross receipts from activities that are not an unrelated trade or business under section 513 | | | _ | | | 0. |
| | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | 0. |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | 0. |
| | Total. Add lines 1 through 5 | 88,933. | 95,253. | 7,000. | 7,000. | 7,000. | 205,186. |
| 7 a | Amounts included on lines 1, 2, and 3 received from disqualified persons. | 0. | 0. | 0. | 0. | 0. | 0. |
| t | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | 0. | 0. | 0. | 0. | 0. | 0. |
| | Add lines 7a and 7b | 0. | 0. | 0. | 0. | 0. | 0. |
| | Public support. (Subtract line 7c from line 6.) | 0. | 0. | 0. | 0. | <u>0.</u> | |
| Sac | tion B. Total Support | L | | | | | 205,186. |
| | dar year (or fiscal year beginning in) | (a) 2011 | (b) 2012 | (c) 2013 | (d) 2014 | (e) 2015 | (f) Total |
| | Amounts from line 6 | | | | | | |
| - | Gross income from interest, dividends, | 88,933. | 95,253. | 7,000. | 7,000. | 7,000. | 205,186. |
| | payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | 33,597. | 17,532. | | 30,391. | 26,439. | 107,959. |
| c | : Add lines 10a and 10b | 33,597. | 17,532. | 0. | 30,391. | 26,439. | 107,959. |
| 11 | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | ŗ | | | | 0. |
| 12 | Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) | | | | | | 0. |
| | Total support. (Add lines 9, 10c, 11, and 12) | 122,530. | 112,785. | 7,000. | 37,391. | 33,439. | 313,145. |
| | First five years. If the Form 990 is organization, check this box and | stop here | | i, third, fourth, or f | ifth tax year as a | section 501(c)(3) | <u> </u> |
| | tion C. Computation of Pu Public support percentage for 20 | | | 13 column (ft) | | 15 | CE EQ 9 |
| | • • • • • | • | • | e 13, column (1)) | | L | 65.52 % |
| _ | Public support percentage from 2 tion D. Computation of Inv | | | | | 16 | 71.41 % |
| | Investment income percentage for | | | | n (f)) | 17 | 34.48 % |
| | Investment income percentage for | | | - | (1) | 18 | 28.59 % |
| | 33-1/3% support tests — 2015. If is not more than 33-1/3%, check | the organization d | id not check the b | oox on line 14, and | | han 33-1/3%, and | |
| b | 33-1/3% support tests – 2014. If the line 18 is not more than 33-1/3% | the organization d | id not check a box | x on line 14 or line | 19a, and line 16 | is more than 33- | |
| 20 | Private foundation. If the organiz | ation did not chec | k a box on line 14 | l, 19a, or 19b, che | ck this box and se | ee instructions | ▶ 🗍 |

Part IV Supporting Organizations

(Complete only if you checked a box in line 11 on Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V)

Section A. All Supporting Organizations

| | | | Yes | No |
|-----|--|-------|-----|----|
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? If 'No,' describe in Part VI how the supported organizations are designated8 If designated by class or purpose, describe the designation8 If historic and continuing relationship, explain | 1 | | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If 'Yes,' explain in Part VI how the organization determined that the supported organization was described in section 5098a8818 or 828 | 2 | | |
| 3 8 | a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If 'Yes,' answer 8b8 and 8c8 below | 3a | | |
| ١ | b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If 'Yes,' describe in Part VI when and how the organization made the determination | 3b | | į |
| (| c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If 'Yes,' explain in Part VI what controls the organization put in place to ensure such use | 3с | | |
| 4 a | Was any supported organization not organized in the United States ('foreign supported organization')? If 'Yes' and if you checked 11a or 11b in Part I, answer 8b8 and 8c8 below | 4a | | |
| t | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If 'Yes,' describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations | 4b | | _ |
| • | c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If 'Yes,' explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 1808c88288B8 purposes | 4c | | |
| 5 a | a Did the organization add, substitute, or remove any supported organizations during the tax year? If 'Yes,' answer 8b8 and 8c8 below 8if applicable88 Also, provide detail Part VI , including 8i8 the names and EIN numbers of the supported organizations added, substituted, or removed, 8ii8 the reasons for each such action, 8ii8 the authority under the organization's organizing document authorizing such action, and 8iv8 how the action was accomplished 8such as by amendment to the organizing document8 | 5a | | , |
| t | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | 5b | _ | |
| c | Substitutions only. Was the substitution the result of an event beyond the organization's control? | 5c | | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If 'Yes,' provide detail in Part Vi | 6 | - | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If 'Yes,' complete Part I of Schedule L 8Form 990 or 990-EZ8 | 7 | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7° If 'Yes,' complete Part I of Schedule L 8Form 990 or 990-EZ8 | 8 | | - |
| 9 a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If 'Yes,' provide detail in Part VI | 9a | | |
| b | Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If 'Yes,' provide detail in Part VI . | 9b | | |
| c | Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If 'Yes,' provide detail in Part VI | 9с | | |
| 0 a | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations)? If 'Yes,' answer 10b below | 10a | - | |
| b | Did the organization, have any excess business holdings in the tax year? 8Use Schedule C, Form 4820, to determine whether the organization had excess business holdings88. | 10ь | | |

| Part IV Supporting Organizations 8continueu8 | | , | , |
|---|----------|------------|----|
| 11 Has the organization accepted a gift or contribution from any of the following persons? | | Yes | No |
| A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization? | 11a | | |
| b A family member of a person described in (a) above? | 11b | | |
| c A 35% controlled entity of a person described in (a) or (b) above? If 'Yes' to a, b, or c, provide detail in Part VI | 11c | | |
| Section B. Type I Supporting Organizations | | , | , |
| 1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint | | Yes | No |
| or elect at least a majority of the organization's directors or trustees at all times during the tax year? If 'No,' describe in Part VI how the supported organization8s8 effectively operated, supervised, or controlled the organization's activities8 If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year | 1 | | |
| 2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If 'Yes,' explain in Part VI how providing such benefit carried out the purposes of the supported organization8s8 that operated, supervised, or controlled the supporting organization | 2 | - | |
| Section C. Type II Supporting Organizations | | | |
| | | Yes | No |
| 1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If 'No,' describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization8s8 | 1 | | |
| Section D. All Type III Supporting Organizations | | | |
| | | Yes | No |
| 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If 'No,' explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization8s8 | 2 | | |
| 3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If 'Yes,' describe in Part VI the role the organization's supported organizations played in this regard | 3 | | , |
| Section E. Type III Functionally-Integrated Supporting Organizations | | | |
| 1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruction) | ions): | | |
| a The organization satisfied the Activities Test Complete line 2 below8 | | | |
| b The organization is the parent of each of its supported organizations Complete line 3 below8 | | | |
| c The organization supported a governmental entity Describe in Part VI how you supported a government entity 8see in | nstructi | ons88 | |
| 2 Activities Test. Answer (a) and (b) below. | İ | Yes | No |
| a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the | | Tes | NO |
| supported organization(s) to which the organization was responsive? If 'Yes,' then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities | 2a | | |
| b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If 'Yes,' explain in Part VI the reasons for the organization's position that its supported organization8s8 would have engaged in these activities but for the organization's involvement | 2b | | _ |
| 3 Parent of Supported Organizations Answer (a) and (b) below. | | i | |
| a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI | 3a | | |
| b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If 'Yes,' describe in Part VI the role played by the organization in this regard | 3b | | - |

| Schedule A | (Form 990 or | 990-EZ) 2015 | Siama | Delta | Ρi |
|------------|--------------|--------------|-------|-------|----|
| ochedule A | 10 0000 00 | 330 LL, 2013 | этиша | Derta | |

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Page 6

| Pa | rt V Type III Non-Functionally Integrated 509(a)(3) Supporting Organi | zatior | IS | |
|-----|--|----------|------------------------------|--------------------------------|
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying trust other Type III non-functionally integrated supporting organizations must complete | on No | vember 20, 1970 See i | nstructions. All |
| Sec | tion A — Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3 | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) | 8 | | |
| Sec | tion B — Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year) | | | |
| | Average monthly value of securities | 1a | | |
| i | Average monthly cash balances | 1b | | |
| | Fair market value of other non-exempt-use assets | 1c | | |
| | Total (add lines 1a, 1b, and 1c) | 1d | | |
| | Discount claimed for blockage or other factors (explain in detail in Part VI)· | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d | 3 | | |
| 4 | Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | | |
| _ 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by 035 | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sec | tion C – Distributable Amount | | | Current Year |
| 1_ | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | |
| _2 | Enter 85% of line 1 | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | · | |
| 4 | Enter greater of line 2 or line 3 | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) | 6 | | |
| 7 | Check here if the current year is the organization's first as a non-functionally-integ (see instructions) | grated 7 | Type III supporting orga | inization |
| BAA | | | Schedule A (Fo | orm 990 or 990-EZ) 2015 |

| Par | t v Type III Non-Functionally Integrated 509(a)(3) Sup | porting Organization | ns acontinueaa | |
|------|---|--------------------------------|--|---|
| Sec | tion D — Distributions | | | Current Year |
| 1 | Amounts paid to supported organizations to accomplish exempt pur | rposes | _ | |
| 2 | Amounts paid to perform activity that directly furthers exempt purpoin excess of income from activity | oses of supported organ | izations, | |
| 3 | Administrative expenses paid to accomplish exempt purposes of su | pported organizations | | |
| 4 | Amounts paid to acquire exempt-use assets | | | |
| 5 | Qualified set-aside amounts (prior IRS approval required) | | | |
| 6 | Other distributions (describe in Part VI) See instructions | | | |
| 7 | Total annual distributions. Add lines 1 through 6 | | | |
| 8 | Distributions to attentive supported organizations to which the organ in ${\bf Part\ VI})$ See instructions | nization is responsive (p | rovide details | |
| 9 | Distributable amount for 2015 from Section C, line 6 | | | |
| 10 | Line 8 amount divided by Line 9 amount | | | |
| Sect | ion E — Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2015 | (iii) Distributable Amount for 2015 |
| | Distributable amount for 2015 from Section C, line 6 | <u> </u> | | |
| 2 | Underdistributions, if any, for years prior to 2015 (reasonable cause required – see instructions) | | | |
| 3 | Excess distributions carryover, if any, to 2015: | <u> </u> | | |
| a | | | | |
| b | | | | |
| с | | | | |
| d | From 2013 | | | |
| е | From 2014 | | | · |
| f | Total of lines 3a through e | | | |
| g | Applied to underdistributions of prior years | | <u> </u> | |
| h | Applied to 2015 distributable amount | | | |
| i | Carryover from 2010 not applied (see instructions) | | | |
| j | Remainder Subtract lines 3g, 3h, and 3i from 3f | | | |
| | Distributions for 2015 from Section D, line 7 \$ | | | |
| a | Applied to underdistributions of prior years | <u> </u> | | |
| | Applied to 2015 distributable amount | | | |
| | Remainder, Subtract lines 4a and 4b from 4 | | | |
| | Remaining underdistributions for years prior to 2015, if any Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions) | | | |
| | Remaining underdistributions for 2015 Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions) | | | |
| 7 | Excess distributions carryover to 2016. Add lines 31 and 4c | | | |
| 8 | Breakdown of line 7 | | | |
| а | · | | | |
| b | | | | |
| С | Excess from 2013 | | | |
| | Excess from 2014 | | | |
| е | Excess from 2015 | | | |
| DAA | | | Schodulo A /For | m 000 or 000 EZ) 201E |

Schedule **A** (Form 990 or 990-EZ) 2015

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2, Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6 Also complete this part for any additional information. (See instructions.)

SCHEDULE D (Form 990)

Supplemental Financial Statements

Complete if the organization answered 'Yes' on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is atwww.irs.gov/form990.

OMB No 1545 0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

| | Sigma Delta Pi | | | | 01 0210121 | |
|-----|---|---|--------------------------------|-------------------|--|--|
| Pai | | or Advised Funds or Other Simil | ar Funds | or Ac | 01-0319131 | |
| Fai | Complete if the organization and | wered 'Yes' on Form 990, Part I | V, line 6. | 0, 70 | counts. | |
| | | (a) Donor advised funds | | (b) F | unds and other accounts | |
| 1 | Total number at end of year | | | | | |
| 2 | Aggregate value of contributions to (during year) | | | | | |
| 3 | Aggregate value of grants from (during year) | | | | | |
| 4 | Aggregate value at end of year | | | | | |
| 5 | Did the organization inform all donors and don are the organization's property, subject to the | | ın donor adv | used fu | unds Yes No | |
| 6 | Did the organization inform all grantees, donor for charitable purposes and not for the benefit impermissible private benefit? | | | | | |
| Par | | | | | | |
| Pai | | wered 'Yes' on Form 990, Part IV | /. line 7. | | | |
| 1 | Purpose(s) of conservation easements held by | | | | | |
| | Preservation of land for public use (e.g., re | | ation of a his | torical | y important land area | |
| | Protection of natural habitat | Preserv | ation of a cei | tified l | nistoric structure | |
| | Preservation of open space | | | | | |
| 2 | Complete lines 2a through 2d if the organization | n held a qualified conservation contribution | on in the forn | n of a | conservation easement on the | |
| | last day of the tax year | | | | leld at the End of the Tax Year | |
| | a Total number of conservation easements | | <u> </u> | 2 a | neid at the End of the Tax Tear | |
| | Total acreage restricted by conservation easer | nents | | 2 b | | |
| | Number of conservation easements on a certif | | <u> </u> | 2 c | | |
| | Number of conservation easements included in | ` , | <u> </u> | | | |
| • | structure listed in the National Register | r (c) acquired after 6/17/00, and not on a | iistoric 2 | 2 d | | |
| 3 | Number of conservation easements modified, tax year ▶ | ransferred, released, extinguished, or terr | ninated by th | ne orga | inization during the | |
| 4 | Number of states where property subject to co | nservation easement is located 🕨 | | | | |
| 5 | Does the organization have a written policy req and enforcement of the conservation easemen | ts it holds? | _ | | Yes No | |
| 6 | Staff and volunteer hours devoted to monitorin | | J | | 3 • 3 • | |
| 7 | Amount of expenses incurred in monitoring, in \$ | specting, handling of violations, and enfor | cing conserv | ation e | easements during the year | |
| 8 | Does each conservation easement reported on and section $170(h)(4)(B)(II)$? | line 2(d) above satisfy the requirements of | of section 17 | 0(h)(4) | (B)(i) Yes No | |
| 9 | 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements | | | | | |
| Par | | ions of Art, Historical Treasures, wered 'Yes' on Form 990, Part IV | or Other Si | milar | Assets. | |
| 1 a | If the organization elected, as permitted under art, historical treasures, or other similar assets in Part XIII, the text of the footnote to its finance. | held for public exhibition, education, or re- | esearch in fu | | | |
| t | olf the organization elected, as permitted under historical treasures, or other similar assets hel- following amounts relating to these items | SFAS 116 (ASC 958), to report in its reved for public exhibition, education, or resea | enue stateme erch in furthe | nt and rance (| balance sheet works of art, of public service, provide the | |
| | (i) Revenue included on Form 990, Part VIII, i | ine 1 | | | ▶ \$ | |
| | (ii) Assets included in Form 990, Part X | | | | ► \$ | |
| | If the organization received or held works of ar amounts required to be reported under SFAS 1 | 16 (ASC 958) relating to these items | ets for financ | cial ga | | |
| _ | Revenue included on Form 990, Part VIII, line | 1 | | | ▶ \$ | |
| b | Assets included in Form 990, Part X | | | | ▶\$ | |

| 0.1.1.1. 5 /5 000 0015 03 | - D 1. D | | | 01 02 | 10101 |
|--|--------------------------------------|---|--|------------------------------|----------------------|
| Schedule D (Form 990) 2015 Sigma Part III Organizations Maintain | | | cal Treasures or O | 01-03 | |
| | | | | | |
| 3 Using the organization's acquisiting terms (check all that apply) | on, accession, | and other records, ch | eck any of the following | i that are a significant u | se of its collection |
| a Public exhibition | | d Loan | or exchange programs | | |
| b Scholarly research | | e 🗌 Othe | r | | |
| c Preservation for future genera | ations | | | | |
| 4 Provide a description of the organ Part XIII | nization's colle | ctions and explain hov | w they further the organ | ızatıon's exempt purpos | se in |
| 5 During the year, did the organization be sold to raise funds rather th | tion solicit or re ian to be main | eceive donations of ar tained as part of the o | t, historical treasures, o rganization's collection | r other similar assets | Yes No |
| Part IV Escrow and Custodial A | | | | ed 'Yes' on Form 990 |), Part IV, |
| 1 a Is the organization an agent, trus on Form 990, Part X? | tee, custodian | or other intermediary | for contributions or other | er assets not included | Yes No |
| b If 'Yes,' explain the arrangement | ın Part XIII an | d complete the followi | ng table | | |
| | | | | | Amount |
| c Beginning balance | | | | 1 c | |
| d Additions during the year | | | | 1 d | |
| e Distributions during the year | | | | 1 e | |
| f Ending balance | | | | 1 f | |
| 2a Did the organization include an a | mount on Forn | n 990, Part X, line 21, | for escrow or custodial | account liability? | Yes No |
| b If 'Yes,' explain the arrangement | in Part XIII Ch | neck here if the explar | nation has been provide | d on Part XIII | |
| , | | • | · | | |
| Part V Endowment Funds. Co | mplete if th | e organization ans | swered 'Yes' on For | rm 990, Part IV, lin | e 10. |
| | (a) Current y | rear (b) Prior ye | ar (c) Two years bad | ck (d) Three years back | (e) Four years back |
| 1 a Beginning of year balance | | | | | |
| b Contributions | | | | | |
| c Net investment earnings, gains, and losses | · | | | | |
| d Grants or scholarships | | | | | |
| Other expenditures for facilities and programs | | | | | |
| f Administrative expenses | | | | | |
| g End of year balance | | | | | |
| 2 Provide the estimated percentage | of the current | vear end balance (lin | e 1g, column (a)) held a | as | |
| a Board designated or quasi-endow | | 8 | J | | |
| b Permanent endowment ► | - % | | | | |
| c Temporarily restricted endowmen | | % | | | |
| The percentages on lines 2a, 2b, | | egual 100% | | | |
| 3a Are there endowment funds not in | | | that are held and admir | nistered for the | Voc. No. |
| organization by: (i) unrelated organizations | | | | | Yes No |
| • | | | | | 3a(i) |
| (ii) related organizations b If 'Yes' on line 3a(ii), are the related | tod organizatio | ne lietad ae raquirad a | on Schodula D2 | | 3a(ii) |
| • | • | • | | | 3b |
| 4 Describe in Part XIII the intended | | | ant runus | | |
| Part VI Land, Buildings, and Complete if the organization | | | m 990, Part IV, line | 11a. See Form 990 |), Part X, line 10. |
| Description of property | (| a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
| 1 a Land | | | | | |
| b Buildings | ļ- | | | <u> </u> | 1 |
| c Leasehold improvements | ŗ | | | | |

| Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|---|--------------------------------------|---------------------------------|------------------------------|---------------------------|
| 1 a Land | | | | |
| b Buildings | | | | |
| c Leasehold improvements | | | | |
| d Equipment | | | | |
| e Other | | | | |
| otal. Add lines 1a through 1e 8Column 8dd | 8 must equal Form 990, Part X, c | olumn 8B8, line 10c88 | • | |
| AA | | | Sched | ule D (Form 990) 2 |

| Part VII Investments - Other Securities. | | | |
|--|-----------------------------|--|---------------------------------------|
| Complete if the organization answered | 'Yes' on Form 990 | , Part IV, line 11b. See Form 99 | 0, Part X, line 12. |
| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation Cost or end of | f-year market value |
| (1) Financial derivatives | | | |
| (2) Closely-held equity interests | | | |
| (3) Other MUTUAL FUNDS | 301,694. | End of Year Market Value | e |
| (A) | | | |
| (B) | ļ | | |
| (C) | | | |
| (D) (E) | | | |
| (F) | | | |
| (G) | | | |
| (H) | | | |
| (1) | | | |
| Total. (Column (b) must equal Form 990, Part X, column (B) line 12.) | ,, | | |
| Part VIII Investments — Program Related. Complete if the organization answered | IV(not on Farms 000) | N/A | 0. Dad V. Jan. 12 |
| (a) Description of investment | (b) Book value | (c) Method of valuation Cost or end | of year market value |
| | (b) Book Value | (c) Wethod of Valdation Cost of end- | or-year market value |
| <u>(1)</u> (2) | | | |
| (3) | | | |
| (4) | | | · · · · · · · · · · · · · · · · · · · |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| (10) | | | · · · · · · · · · · · · · · · · · · · |
| Total (Column (b) must equal Form 990, Part X, column (B) line 13) Part IX Other Assets. | <u> </u> | L | |
| Part IX Other Assets. Complete if the organization answered 'Y | es' on Form 990, Pa | art IV, line 11d. See Form 990, Pa | art X, line 15. |
| (a) Des | cription | | (b) Book value |
| (1) Rounding | | | 1. |
| (2) TRAK - ADVISORY SERVICE | | | 242,511. |
| (3) (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) (10) | | | |
| Total. 8Column 8b8 must equal Form 990, Part X, column 8 | D0 line 1500 | • | 242 512 |
| Part X Other Liabilities. | DO TITLE 1500 | | 242,512. |
| Complete if the organization answered 'Yes' on Form | 990, Part IV, line 11e or 1 | 1f. See Form 990, Part X, line 25 | |
| (a) Description of liability | (b) Book value | | |
| (1) Federal income taxes | | | |
| (2) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| (10) | | | |
| (11) | <u> </u> | | |
| Total. (Column (b) must equal Form 990, Part X, column (B) line 25) 2. Liability for uncertain tax positions. In Part XIII, provide the text of the foo | | annual statements that reports the argonization's li | ability for upportoin |
| tay positions, under FIN 48 (ASC 740). Check here if the text of the footnote h | | anoral statements that reports the organization's H | ability for uncertain |

| Sabadula | D /Faim | 990) 2015 | Ciama | Do1+5 | D÷ |
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| Part XI Reconciliation of Revenue per Audited Financial Stater | nents With Revenue per | Return. | |
|--|-------------------------|------------|----------|
| Complete if the organization answered 'Yes' on Form | - | | |
| 1 Total revenue, gains, and other support per audited financial statements | | 1 | 166,099. |
| 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12 | | | |
| a Net unrealized gains (losses) on investments | 2a | | |
| b Donated services and use of facilities | 2 b | | |
| c Recoveries of prior year grants | 2 c | | |
| d Other (Describe in Part XIII) | 2 d | | |
| e Add lines 2a through 2d | | 2 e | |
| 3 Subtract line 2e from line 1 | | 3 | 166,099. |
| 4 Amounts included on Form 990, Part VIII, line 12, but not on line 1 | 1 1 | | |
| a Investment expenses not included on Form 990, Part VIII, line 7b | 4 a | į į | |
| b Other (Describe in Part XIII.) | 4 b | | |
| c Add lines 4a and 4b | | 4 c | |
| 5 Total revenue Add lines 3 and 4c. 8This must equal Form 990, Part I, line 1288 | | | 166,099. |
| Part XII Reconciliation of Expenses per Audited Financial State | ements With Expenses p | er Return. | |
| Complete if the organization answered 'Yes' on Form | 990, Part IV, line 12a. | | |
| 1 Total expenses and losses per audited financial statements | | 1 | 137,437. |
| 2 Amounts included on line 1 but not on Form 990, Part IX, line 25 | | | |
| a Donated services and use of facilities | 2 a | | |
| b Prior year adjustments | 2 b | | |
| c Other losses | 2 c | | |
| d Other (Describe in Part XIII) | 2 d | | |
| e Add lines 2a through 2d | | 2 e | |
| 3 Subtract line 2e from line 1 | | 3 | 137,437. |
| 4 Amounts included on Form 990, Part IX, line 25, but not on line 1 | 1 1 | | |
| a Investment expenses not included on Form 990, Part VIII, line 7b | 4 a | | |
| b Other (Describe in Part XIII.) | 4 b | | |
| c Add lines 4a and 4b | | 4c | |
| 5 Total expenses Add lines 3 and 4c. 8This must equal Form 990, Part I, Iii | - 1000 | 1 - 1 | |
| Part XIII Supplemental Information. | ne 1888 | 5 | 137,437. |

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information

Schedule I (Form 990) (2015) % ⊠ (h) Purpose of grant or assistance Open to Public Inspection OMB No 1545-0047 Employer identification number ∏Yes Partil Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered 'Yes' on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. 01-0319131 (g) Description of non-cash assistance 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? (f) Method of valuation (book, FMV, appraisal, other) Information about Schedule I (Form 990) and its instructions is atwww.irs.gov/form990. TEEA3901L 11/04/15 Complete if the organization answered 'Yes' on Form 990, Part IV, line 21 or 22. ► Attach to Form 990. Governments, and Individuals in the United States Grants and Other Assistance to Organizations, (e) Amount of non-cash assistance 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. (d) Amount of cash grant Enter total number of section 501(c)(3) and government organizations listed in the line 1 table (c) IRC section if applicable BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990. 3 Enter total number of other organizations listed in the line 1 table General Information on Grants and Assistance (e) 1 (a) Name and address of organization or government Sigma Delta Pi Part'i | General In Department of the Treasury Internal Revenue Service Name of the organization SCHEDULE I (Form 990) E! € <u>@</u> € 3 9 €, <u>@</u>

Schedule I (Form 990) (2015)

Page 2

Schedule I (Form 990) (2015) Sigma Delta Pi

|Partill | Grants and Other Assistance to Domestic Individuals. Complete if the organization answered 'Yes' on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|--|--------------------------|--------------------------|-----------------------------------|---|---|
| 1 RESEARCH | 33 | 51,367. | | | |
| 2 | | | | | |
| 3 | | | | | |
| 4 | | | | | |
| 5 | | | | | |
| 9 | | | | | |
| 7 | | | | | |
| Partival Supplemental Information. Provide the informati | ide the information | required in Part I | , line 2, Part III, co | lumn (b), and any other | ion required in Part I, line 2, Part III, column (b), and any other additional information. |

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Affact to Form 990 or 990-E2.
► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545 0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Sigma Delta Pi

Employer identification number

01-0319131

Form 990, Part III, Line 1 - Organization Mission

The purposes of the Organization is to honor those who have attained excellence in the study of the language, literature, and culture of the Spanish-speaking peoples and for those who have made the modern Hispanic culture better known in the English-speaking world and to serve its membership in ways which will contribute to the attainment of the goals and ideals of the society.

Form 990, Part VI, Line 11b - Form 990 Review Process

No review was or will be conducted.

Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available

No other documents available to the public.

Form 990, Part XI, Line 9 Other Changes In Net Assets Or Fund Balances

Unrealized Gain on Investments

\$ 22,807. Total \$ 22,807.