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INTERNAL REVENUE SERVICE

Form **990-PF**

Return of Private Foundation

OMB No 1545-0052

2015

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

Open to Public Inspection

For calendar year 2015 or tax year beginning 08/01, 2015, and ending 07/31, 2016

Name of foundation **BERTHA AND JOHN GARABEDIAN CHARITABLE FOUNDATION**

Number and street (or P.O. box number if mail is not delivered to street address) **BANK OF AMERICA, N.A. P.O. BOX 831041**

Room/suite

City or town, state or province, country, and ZIP or foreign postal code **DALLAS, TX 75283-1041**

A Employer identification number
94-3188321

B Telephone number (see instructions)
800-357-7094

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply:
☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 4,331,839.**

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))				(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue							
1	Contributions, gifts, grants, etc., received (attach schedule)						
2	Check ☒ if the foundation is not required to attach Sch. B.						
3	Interest on savings and temporary cash investments						
4	Dividends and interest from securities			92,222.	92,209.		STMT 1
5a	Gross rents						
b	Net rental income or (loss)						
6a	Net gain or (loss) from sale of assets not on line 10			47,174.			
b	Gross sales price for all assets on line 6a		592,620.				
7	Capital gain net income (from Part IV, line 2)				47,174.		
8	Net short-term capital gain						
9	Income modifications						
10a	Gross sales less returns and allowances						
b	Less Cost of goods sold						
c	Gross profit or (loss) (attach schedule)						
11	Other income (attach schedule)			3,627.	3,627.		STMT 2
12	Total Add lines 1 through 11			143,023.	143,010.		
13	Compensation of officers, directors, trustees, etc.			96,756.	58,054.		38,703.
14	Other employee salaries and wages				NONE	NONE	
15	Pension plans, employee benefits				NONE	NONE	
16a	Legal fees (attach schedule)		STMT 3	99,561.	NONE	NONE	99,561.
b	Accounting fees (attach schedule)		STMT 4	3,488.	NONE	NONE	3,488.
c	Other professional fees (attach schedule)		STMT 5	3,749.	3,749.		
17	Interest						
18	Taxes (attach schedule) (see instructions)		STMT 6	4,187.	61.		
19	Depreciation (attach schedule) and depletion						
20	Occupancy						
21	Travel, conferences, and meetings				NONE	NONE	
22	Printing and publications				NONE	NONE	
23	Other expenses (attach schedule)		STMT 7	85.			85.
24	Total operating and administrative expenses. Add lines 13 through 23.			207,826.	61,864.	NONE	141,837.
25	Contributions, gifts, grants paid			401,500.			401,500.
26	Total expenses and disbursements. Add lines 24 and 25.			609,326.	61,864.	NONE	543,337.
27	Subtract line 26 from line 12						
a	Excess of revenue over expenses and disbursements			-466,303.			
b	Net investment income (if negative, enter -0-)				81,146.		
c	Adjusted net income (if negative, enter -0-)						

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		751,646.	475,219.	475,219.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶	NONE			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)		3,439,949.	3,250,064.	3,856,420.
	c	Investments - corporate bonds (attach schedule)				
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶ (attach schedule)				
12		Investments - mortgage loans				
13		Investments - other (attach schedule)				
14		Land, buildings, and equipment basis ▶				
		Less accumulated depreciation ▶ (attach schedule)				
15		Other assets (describe ▶)		1.	1.	200.
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		4,191,596.	3,725,284.	4,331,839.
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)			NONE		
Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.						
24	Unrestricted					
25	Temporarily restricted					
26	Permanently restricted					
Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.						
27	Capital stock, trust principal, or current funds		4,191,596.	3,725,284.		
28	Paid-in or capital surplus, or land, bldg, and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see instructions)		4,191,596.	3,725,284.		
31	Total liabilities and net assets/fund balances (see instructions)		4,191,596.	3,725,284.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,191,596.
2	Enter amount from Part I, line 27a	2	-466,303.
3	Other increases not included in line 2 (itemize) ▶ NET ROUNDING	3	4.
4	Add lines 1, 2, and 3	4	3,725,297.
5	Decreases not included in line 2 (itemize) ▶ ROC BASIS ADJUSTMENT	5	13.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,725,284.

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Part IV Capital Gains and Losses for Tax on Investment Income(a) List and describe the kind(s) of property sold (e.g., real estate,
2-story brick warehouse, or common stock, 200 shs MLC Co.)(b) How
acquired
P - Purchase
D - Donation(c) Date
acquired
(mo., day, yr.)(d) Date sold
(mo., day, yr.)**1a PUBLICLY TRADED SECURITIES**

b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 592,620.		545,446.	47,174.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			47,174.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	47,174.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	476,573.	4,788,944.	0.099515
2013	449,799.	4,875,581.	0.092255
2012	486,544.	4,770,667.	0.101987
2011	493,090.	4,833,088.	0.102024
2010	495,382.	5,345,262.	0.092677
2 Total of line 1, column (d)			
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5			
5 Multiply line 4 by line 3			
6 Enter 1% of net investment income (1% of Part I, line 27b)			
7 Add lines 5 and 6			
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	811.
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	811.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	811.
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a 3,760.		
b Exempt foreign organizations - tax withheld at source	6b NONE		
c Tax paid with application for extension of time to file (Form 8868)	6c NONE		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	3,760.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	2,949.
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax ☒ 812. Refunded ☐		11	2,137.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>NONE</u>	13	X
14 The books are in care of ► <u>BANK OF AMERICA, N.A.</u> Telephone no ► <u>(213) 861-5228</u> Located at ► <u>515 S FLOWER ST, 27TH FL, LOS ANGELES, CA</u> ZIP+4 ► <u>90071-2201</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐ **5b** ☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

STMT. 8 ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870 **6b** ☒

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b** ☒

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF AMERICA, N.A. 515 S FLOWER ST, LOS ANGELES, CA 90071-2201	CO-TRUSTEE 1	42,006.	-0-	-0-
MALCOLM H STEWART P.O. BOX 362, SHAVER LAKE, CA 93664-0362	CO-TRUSTEE 5	18,250.	-0-	-0-
SILVESTRE ARIAS P.O. BOX 7620, FRESNO, CA 93747-7620	CO-TRUSTEE 2	18,250.	-0-	-0-
DR. H. TOOKOIAN 4883 N VAN NESS BLVD, FRESNO, CA 93704-3124	CO-TRUSTEE 2	18,250.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000

NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,790,302.
b	Average of monthly cash balances	1b	537,682.
c	Fair market value of all other assets (see instructions)	1c	200.
d	Total (add lines 1a, b, and c)	1d	4,328,184.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	4,328,184.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	64,923.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,263,261.
6	Minimum investment return. Enter 5% of line 5	6	213,163.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	213,163.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	811.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	811.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	212,352.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	212,352.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	212,352.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	543,337.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	543,337.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	811.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	542,526.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				212,352.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			NONE	
b Total for prior years 20 <u>13</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2015.				
a From 2010	233,889.			
b From 2011	253,925.			
c From 2012	254,132.			
d From 2013	209,411.			
e From 2014	244,642.			
f Total of lines 3a through e	1,195,999.			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ <u>543,337.</u>				
a Applied to 2014, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2015 distributable amount.				212,352.
e Remaining amount distributed out of corpus.	330,985.			
5 Excess distributions carryover applied to 2015. (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,526,984.			
b Prior years' undistributed income Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	233,889.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	1,293,095.			
10 Analysis of line 9				
a Excess from 2011	253,925.			
b Excess from 2012	254,132.			
c Excess from 2013	209,411.			
d Excess from 2014	244,642.			
e Excess from 2015	330,985.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Prior 3 years				(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 39				401,500.
Total			▶ 3a	401,500.
b Approved for future payment				
Total			▶ 3b	

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
		14	92,222.	
		18	47,174.	
		15	3,627.	
			143,023.	

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Karen J. Lusin
Signature of officer or trustee
BANK OF AMERICA, N.A.

08/17/2016
Date

CO-TRUSTEE
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date	
------	--

Check ☐ if self-employed	PTIN
---	------

Firm's name

Firm's EIN ▶

Firm's address ►

Phone no

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
USGI REPORTED AS NONQUALIFIED DIVIDENDS	1,183.	1,183.
FOREIGN DIVIDENDS	1,385.	1,385.
NONDIVIDEND DISTRIBUTIONS	13.	
DOMESTIC DIVIDENDS	54,986.	54,986.
OTHER INTEREST	3.	3.
NONQUALIFIED FOREIGN DIVIDENDS	120.	120.
NONQUALIFIED DOMESTIC DIVIDENDS	34,532.	34,532.
	-----	-----
TOTAL	92,222.	92,209.
	=====	=====

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
DEL MONTE ROYALTIES	3,627.	3,627.
	-----	-----
TOTALS	3,627.	3,627.
	=====	=====

FORM 990PF, PART I - LEGAL FEES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
-----	-----	-----	-----	-----
LEGAL FEES - CHARITABLE	99,561.			99,561.
	-----	-----	-----	-----
TOTALS	99,561.	NONE	NONE	99,561.
	=====	=====	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
-----	-----	-----	-----	-----
TAX PREPARATION FEE - BOA	3,488.			3,488.
	-----	-----	-----	-----
TOTALS	3,488.	NONE	NONE	3,488.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PROPERTY MGMT FEES - BOA	25.	25.
OIL & GAS MGMT FEES - BOA	720.	720.
INVESTMENT ADVISORY FEES	1,304.	1,304.
OTHER PROFESSIONAL FEES- INVST	1,700.	1,700.
TOTALS	3,749.	3,749.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
EXCISE TAX - PRIOR YEAR	366.	
EXCISE TAX ESTIMATES	3,760.	
FOREIGN TAXES ON QUALIFIED FOR	33.	33.
FOREIGN TAXES ON NONQUALIFIED	28.	28.
	-----	-----
TOTALS	4,187.	61.
	=====	=====

BERTHA AND JOHN GARABEDIAN CHARITABLE

94-3188321

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
STATE FILING FEE	85.	85.
TOTALS	85.	85.

BERTHA AND JOHN GARABEDIAN CHARITABLE

94-3188321

FORM 990PF, PART VII-B, LN 5(c) EXPENDITURE RESPONSIBILITY STATEMENT
=====

NAME:
SEE ATTACHMENT

STATEMENT 8

**Statement Attached to Form 990-PF, Return of Private Foundation
Substantiation of Exercise of Expenditure Responsibility
Form 990-PF, Part VII-B, Line 5c**

Name of Foundation: **BERTHA AND JOHN GARABEDIAN CHARITABLE**
 EIN: **94-3188321**
 Tax Year: **7/31/2016**

The following information is provided in accordance with IRC § 4945(h)(3) and Reg. § 53.4945-5(d) to demonstrate that the foundation exercised expenditure responsibility with regard to its grants:

Name and Address of Grantee	Date of Grant	Amount of Grant	Purpose of Grant(s)	Amounts Expended by Grantee (based on Grantee Report)	To Grantor's Knowledge, has Grantee Diverted any Portion of the Funds from the Purpose of the Grant?	Dates of any Reports Received from Grantee	Results (and date) of any Verification of the Grantee's Reports (if Required)
Pan-American MOA Foundation Inc. 4533 S Centinela Ave Los Angeles, CA 90066	04/21/16	\$ 4,000	Charitable	\$ 4,000	No	11/12/16	Not Required

RECIPIENT NAME:

BANK OF AMERICA, N.A. - HECTOR SANTILLAN

ADDRESS:

515 S FLOWER ST, 27th FL

LOS ANGELES, CA 90071-2201

RECIPIENT'S PHONE NUMBER: 213-861-5228

E-MAIL ADDRESS: N/A

FORM, INFORMATION AND MATERIALS:

LETTER OF INQUIRY DESCRIBING THE ORGANIZATION, ITS REQUEST FOR FUNDING
AND ITS GOALS TO BE ACCOMPLISHED WITH THE FUNDING, IF GRANTED

SUBMISSION DEADLINES:

LETTER OF INQUIRY - JUNE 1; FOUNDATION APPLICATION SENT TO SELECTED
PROSPECTS - AUGUST 1

RESTRICTIONS OR LIMITATIONS ON AWARDS:

RESTRICTED TO QUALIFIED PUBLIC CHARITIES WITHIN THE MEANING OF IRC
SECTIONS 170(C)(2), 501(C)(3), 2055(A) & 2522(A)

BERTHA AND JOHN GARABEDIAN CHARITABLE

94-3188321

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

ALFRED UNIVERSITY

ADDRESS:

ONE SAXON DR

ALFRED, NY 14802

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

FOR SCHOLARSHIP FUND

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

ARMENIAN HERITAGE MUSEUM

ADDRESS:

P.O. BOX 5921

FRESNO, CA 93755

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

ESTABLISH PERMANENT ARMENIAN MUSEUM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

ARMENIAN TECHNOLOGY GROUP, INC.

ADDRESS:

550 E SHAW AVE, STE 240/18

FRESNO, CA 93710

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

DIAGNOSTIC LAB FOR PLANTS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
ARTE AMERICAS - THE MEXICAN ARTS CENTER
ADDRESS:
1630 VAN NESS AVE
FRESNO, CA 93721
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
BIG BROTHERS BIG SISTERS OF CENTRAL
CALIFORNIA
ADDRESS:
905 N FULTON
FRESNO, CA 93728
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
KIDS WITH CHARACTER PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
BOYS & GIRLS CLUB OF FRESNO COUNTY
ADDRESS:
540 N AUGUSTA
FRESNO, CA 93701
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT SMART MOVES PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

CALIFORNIA FOUNDATION FOR
AGRICULTURE IN CLASSROOM

ADDRESS:

2300 RIVER PLAZA DR
SACRAMENTO, CA 95833

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT 'WHAT'S GROWIN' ON' PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

CSU - FRESNO

ADDRESS:

4910 N CHESTNUT AVE
FRESNO, CA 93726

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT RADIO KFSR 90 - MORNING JAZZ

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

CSU - FRESNO

ADDRESS:

4910 N CHESTNUT AVE
FRESNO, CA 93726

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
CSU - FRESNO
ADDRESS:
4910 N CHESTNUT AVE
FRESNO, CA 93726
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT MESA ENGINEERING PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
CSU - FRESNO
ADDRESS:
4910 N CHESTNUT AVE
FRESNO, CA 93726
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT SUMMER BRIDGE PROGRAM INTERNS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
CSU - FRESNO
ADDRESS:
4910 N CHESTNUT AVE
FRESNO, CA 93726
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
ARMENIAN STUDIES - ARMENIAN GENOCIDE MONUMENT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 37,000.

RECIPIENT NAME:

CSU - FRESNO

ADDRESS:

4910 N CHESTNUT AVE
FRESNO, CA 93726

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

CLASSICAL STUDIES FACULTY RESEARCH

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

CHILDREN OF ARMENIA FUND, INC.

ADDRESS:

162 FIFTH AVE, SUITE 900
NEW YORK, NY 10010

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

CHILDREN'S HOME OF STOCKTON

ADDRESS:

430 N PILGRIM ST
STOCKTON, CA 95205

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT SPECIAL PROJECTS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
COMMUNITY HOSPITAL OF CENTRAL
CALIFORNIA FOUNDATION
ADDRESS:
P.O. BOX 1232
FRESNO, CA 93715
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT BURN UNIT
FOUNDATION STATUS OF RECIPIENT:
SOUNK
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
C.A.S.A. OF FRESNO & MADIERA COUNTIES
ADDRESS:
1252 FULTON MALL
FRESNO, CA 93721
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT 'JOURNEY OF HOPE' - AGES 6-12
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
FRESNO CITY & COUNTY HISTORICAL
SOCIETY
ADDRESS:
7160 W KEARNEY BLVD
FRESNO, CA 93706
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
FRESNO PACIFIC UNIVERSITY
ADDRESS:
1717 S CHESTNUT AVE, BOX 2102
FRESNO, CA 93702
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT YOUTH SOCCER OUTREACH
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
FRESNO PHILHARMONIC ASSOCIATION
ADDRESS:
7170 N FINANCIAL DR, STE 135
FRESNO, CA 93720
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT FOR OUTREACH MUSIC
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
FRESNO REGIONAL FOUNDATION
ADDRESS:
5260 NORTH PALM AVE #424
FRESNO, CA 93704
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
MISSIONS FOR ARMENIA / WATKINS PHOTOGRAPHIC
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,500.

RECIPIENT NAME:
FRIENDS OF FRESNO COUNTY PUBLIC
LIBRARY
ADDRESS:
P.O. BOX 4523
FRESNO, CA 93744
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT SHAVER LAKE LIBRARY BRANCH
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
GIRL SCOUTS OF CENTRAL CALIFORNIA
SOUTH
ADDRESS:
1831 BRUNDAGE LN
BAKERSFIELD, CA 93304
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
HOLY TRINITY ARMENIAN APOSTOLIC
CHURCH
ADDRESS:
2226 VENTURA ST
FRESNO, CA 93721
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 16,000.

RECIPIENT NAME:

HOPE NOW FOR YOUTH, INC.

ADDRESS:

P.O. BOX 5294
FRESNO, CA 93755

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

MANHATTAN INSTITUTE FOR POLICY
RESEARCH

ADDRESS:

52 VANDERBILT AVE
NEW YORK, NY 10017

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT HEATHER MACDONALD ARTICLES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

OPERAWORKS, INC.

ADDRESS:

9836 WHITE OAK AVE, SUITE 102
NORTHRIDGE, CA 91325

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SCHOLARSHIPS FOR STUDENTS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

FRIENDS OF ROOSEVELT SCHOOL OF THE ARTS

ADDRESS:

P.O. BOX 15343

FRESNO, CA 93702

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

ST HELEN'S CATHOLIC SCHOOL

ADDRESS:

4888 E BELMONT AVE

FRESNO, CA 93727

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SCHOLARSHIPS & FINANCIAL AID

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

ST JOHN GARABED ARMENIAN CHURCH

ADDRESS:

4473 30TH ST

SAN DIEGO, CA 92116

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
ST PAUL ARMENIAN CHURCH
ADDRESS:
3767 N 1ST ST
FRESNO, CA 93726
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 8,000.

RECIPIENT NAME:
SAN JOAQUIN COLLEGE OF LAW
ADDRESS:
901 5TH ST
CLOVIS, CA 93612
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SCHOLARSHIPS FOR STUDENTS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
SAN JOAQUIN MEMORIAL HIGH SCHOOL
ADDRESS:
1406 N FRESNO ST
FRESNO, CA 93703
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT GIRLS SOCCER/RUGBY CLUBS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 6,000.

RECIPIENT NAME:
SAN JOAQUIN RIVER PARKWAY AND
CONSERVATION TRUST, INC.
ADDRESS:
11605 OLD FRIANT RD
FRESNO, CA 93730
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
SAN JOAQUIN VALLEY TOWN HALL, INC.
ADDRESS:
P.O. BOX 5149
FRESNO, CA 93755
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
BOY SCOUTS OF AMERICA - SEQUOIA
COUNCIL
ADDRESS:
6005 N TAMERA AVE
FRESNO, CA 93711
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
CAMP CHAWANKEE IMPROVEMENTS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
SHIN ZEN FRIENDSHIP GARDEN, INC.
ADDRESS:
P.O. BOX 16178
FRESNO, CA 93755
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT CLARK BONZAI COLLECTION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
SIERRA CHAMBER OPERA
ADDRESS:
834 E ALAMOS AVE
FRESNO, CA 93704
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
SIERRA FOOTHILL CONSERVANCY
ADDRESS:
P.O. BOX 691
MARIPOSA, CA 95338
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
STONE SOUP FRESNO
ADDRESS:
1345 BULLDOG LN, SUITE 4
FRESNO, CA 93710
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
THOMAS AQUINAS COLLEGE
ADDRESS:
10000 OJAI RD
SANTA PAULA, CA 93060
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SCHOLARSHIPS FOR STUDENTS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
UNITED WAY OF FRESNO COUNTY
ADDRESS:
4949 E KINGS CANYON RD
FRESNO, CA 93727
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

UC IRVINE MEDICAL CENTER

ADDRESS:

101 THE CITY DR SOUTH

ORANGE, CA 92868-3298

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED EDUCATION SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

REGENTS OF UNIVERSITY OF CALIFORNIA

OF LOS ANGELES (UCLA)

ADDRESS:

10920 WILSHIRE BLVD, SUITE 620

LOS ANGELES, CA 90024

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT SKULL-BASE NEUROLOGICAL PROJECT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

VALLEY PUBLIC TELEVISION

ADDRESS:

1544 VAN NESS AVE

FRESNO, CA 93721

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
WEST SIDE YOUTH, INC.
ADDRESS:
1709 7TH ST
MENDOTA, CA 93640
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT FOR LIBRARY FUND
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
WHITE ASH BROADCASTING, INC.
ADDRESS:
3437 W SHAW AVE #101
FRESNO, CA 93711
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
VALLEY PUBLIC RADIO DAY SPONSORSHIPS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
YOUTH ORCHESTRAS OF FRESNO
ADDRESS:
444 W SHAW AVE
FRESNO, CA 93704
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT FOR SECTIONAL TRAINING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

BERTHA AND JOHN GARABEDIAN CHARITABLE

94-3188321

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

BRIGHAM YOUNG UNIVERSITY

ADDRESS:

P.O. BOX 21128

PROVO, UT 84602

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SCHOLARSHIPS FOR STUDENTS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

PEPPERDINE UNIVERSITY

ADDRESS:

24255 PACIFIC COAST HWY

MALIBU, CA 90263

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SCHOLARSHIPS FOR STUDENTS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

RIDER UNIVERSITY

ADDRESS:

2083 LAWRENCEVILLE RD

LAWRENCEVILLE, NJ 08648

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SCHOLARSHIPS FOR STUDENTS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,500.

=====

RECIPIENT NAME:

CALIFORNIA ARMENIAN HOME FOR THE
AGED, INC.

ADDRESS:

6720 E KINGS CANYON RD
FRESNO, CA 93727

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

CSU - FRESNO

ADDRESS:

4910 N CHESTNUT AVE
FRESNO, CA 93726

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

COLLEGE OF ARTS & HUMANITIES SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

MUSIC PERFORMANCE FOUNDATION, INC.

ADDRESS:

2930 N WEST AVE
FRESNO, CA 93705

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

CHOOKASIAN ARMENIAN CONCERT ENSEMBLE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

=====

RECIPIENT NAME:

EDUCATION AND LEADERSHIP FOUNDATION

ADDRESS:

4290 E ASHLAN AVE

FRESNO, CA 93726

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

FRESNO INTERNATIONAL GRAND OPERA

ADDRESS:

2405 CAPITOL ST, SUITE 103

FRESNO, CA 93721

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

TRAUMA INTERVENTION PROGRAMS

OF ORANGE COUNTY

ADDRESS:

P.O. BOX 364

PRATHER, CA 93651

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

BERTHA AND JOHN GARABEDIAN CHARITABLE

94-3188321

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

CHARLIE KEYAN ARMENIAN COMMUNITY

SCHOOL OF FRESNO

ADDRESS:

108 N VILLA AVE

CLOVIS, CA 93612

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 11,000.

RECIPIENT NAME:

SIERRA OAKS SENIOR CITIZENS ASSOCIATION

ADDRESS:

33276 LODGE RD

TOLLHOUSE, CA 93667

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

JAPANESE AMERICAN CITIZENS LEAGUE

ADDRESS:

P.O. BOX 27485

FRESNO, CA 93729

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SCHOLARSHIPS FOR STUDENTS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

BERTHA AND JOHN GARABEDIAN CHARITABLE

94-3188321

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

ST BRIGID CATHOLIC SCHOOL

ADDRESS:

2250 FRANKLIN ST

SAN FRANCISCO, CA 94109

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 8,000.

RECIPIENT NAME:

PACIFIC MAN TRACKING ASSOCIATION

OF CALIFORNIA

ADDRESS:

3944 E FARRIN AVE

FRESNO, CA 93726

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT HIGH TRAILS REUNION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

CENTRAL SIERRA HISTORICAL SOCIETY &

MUSEUM

ADDRESS:

P. O. BOX 617

SHAVER LAKE, CA 93664

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

PARTNERSHIP IN EDUCATION PROGRAM (PEP)

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

BERTHA AND JOHN GARABEDIAN CHARITABLE

94-3188321

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

SELMA UNIFIED SCHOOL DISTRICT

ADDRESS:

3036 THOMPSON AVE

SELMA, CA 93662

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SELMA HIGH SCHOOL MCJRROTC

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

HILLSDALE COLLEGE

ADDRESS:

33 E COLLEGE ST

HILLSDALE, MI 49242

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SCHOLARSHIPS FOR STUDENTS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

DAN DEVEREAUX MEMORIAL TRUST, INC.

ADDRESS:

2117 S 13TH ST

SAINT LOUIS, MO 63104

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SCHOLARSHIPS FOR STUDENTS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

BERTHA AND JOHN GARABEDIAN CHARITABLE

94-3188321

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

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RECIPIENT NAME:

FRIENDS OF THE AUBERRY LIBRARY

ADDRESS:

P.O. BOX 157

AUBERRY, CA 93602

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

INJURED MARINE SEMPER FI FUND

ADDRESS:

P.O. BOX 555193

CAMP PENDLETON, CA 92055

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 6,000.

RECIPIENT NAME:

STANFORD UNIVERSITY - HOOVER

INSTITUTE

ADDRESS:

3145 PORTER DR

PALO ALTO, CA 94304

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT HOOVER DIGEST

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,000.

BERTHA AND JOHN GARABEDIAN CHARITABLE

94-3188321

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

ST ANTHONY'S SCHOOL

ADDRESS:

5680 N MAROA

FRESNO, CA 93704

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

DOWN SYNDROME ASSOCIATION OF

CENTRAL CALIFORNIA (DSACC)

ADDRESS:

1491 W SHAW AVE

FRESNO, CA 93711

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

HOUSE OF HOPE - MER HOOYS, INC.

ADDRESS:

P.O. BOX 8507

CALABASAS, CA 91372-8507

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

BERTHA AND JOHN GARABEDIAN CHARITABLE

94-3188321

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

LUTHERAN CAMPUS COUNCIL OF FRESNO

ADDRESS:

2311 E SHAW AVE
FRESNO, CA 93710

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT FRESNO SMILE CENTER

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

KINNARA ENSEMBLE, INC.

ADDRESS:

P.O. BOX 1441
PRINCETON, NJ 08542

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

HERITAGE FOUNDATION

ADDRESS:

214 MASSACHUSETTS AVE NE
WASHINGTON, DC 20002

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT FOR IMMIGRATION RESEARCH

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

BERTHA AND JOHN GARABEDIAN CHARITABLE

94-3188321

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

WITHERSPOON INSTITUTION, INC.

ADDRESS:

16 STOCKTON ST

PRINCETON, NJ 08540

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT POLITICAL THOUGHT PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

EASTERN FRESNO COUNTY HISTORICAL
SOCIETY

ADDRESS:

P.O. BOX 201

PRATHER, CA 93651

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

HUNTINGTON LAKE BIG CREEK
HISTORICAL CONSERVANCY

ADDRESS:

8116 PREUSS DR

CLOVIS, CA 93619

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

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RECIPIENT NAME:

AMERICAN ENTERPRISE INSTITUTE FOR
PUBLIC POLICY RESEARCH

ADDRESS:

1150 17TH ST NW
WASHINGTON, DC 20036-4670

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT CHARLES MURRAY'S RESEARCH

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

FRESNO CHESS FOUNDATION

ADDRESS:

P.O. BOX 11759
FRESNO, CA 93775

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

FRESNO CHILD ABUSE PREVENTION
COUNCIL INC.

ADDRESS:

924 N VAN NESS AVE
FRESNO, CA 93728

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

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RECIPIENT NAME:

PACIFIC LEGAL FOUNDATION

ADDRESS:

930 G ST

SACRAMENTO, CA 95814

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT FOR CALIFORNIA ISSUES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

PACIFIC RESEARCH INSTITUTE FOR

PUBLIC POLICY

ADDRESS:

101 MONTGOMERY ST, SUITE 1300

SAN FRANCISCO, CA 94104

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

CALIFORNIA DROUGHT RESEARCH

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

SOUTHEAST FRESNO COMMUNITY

ECONOMIC DEVELOPMENT

ADDRESS:

5288 E HEATON AVE

FRESNO, CA 93727

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

BERTHA AND JOHN GARABEDIAN CHARITABLE

94-3188321

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

CALIFORNIA STATE UNIVERSITY FRESNO
FOUNDATION

ADDRESS:

4910 N CHESTNUT AVE
FRESNO, CA 93726

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

MADDEN LIBRARY - SPRING EXHIBITION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

TIME IN DESTINY CHRISTIAN CENTER

ADDRESS:

982 ROSEWOOD AVE
SANGER, CA 93657

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

FOR BACKPACKS & SCHOOL SUPPLIES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

VALLEY CHILDREN'S HOSPITAL

ADDRESS:

9300 VALLEY CHILDREN'S PL
MADERA, CA 93636

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT PCAR NURSE CERTIFICATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

BERTHA AND JOHN GARABEDIAN CHARITABLE

94-3188321

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

PAN-AMERICAN MOA FOUNDATION, INC.

ADDRESS:

4533 S CENTINELA AVE

LOS ANGELES, CA 90066

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT OASIS GARDEN FARM

FOUNDATION STATUS OF RECIPIENT:

POF

AMOUNT OF GRANT PAID 4,000.

TOTAL GRANTS PAID:

401,500.

=====

BERTHA AND JOHN GARABEDIAN CHARITABLE

94-3188321

Balance Sheet

07/31/2016

Bank of America



Cusip	Asset	Units	Basis	Market Value
	Cash/Cash Equivalent	475218.940	475,218.94	475,218.94
001055102	AFLAC INC	129 000	8,074.75	9,324.12
00130H105	AES CORP	176.000	1,818.88	2,173.60
00206R102	AT&T INC	84 000	3,256.44	3,636.36
00817Y108	AETNA INC	11.000	1,341.78	1,267.31
011659109	ALASKA AIR GROUP INC	82 000	4,581.40	5,512.04
01973R101	ALLISON TRANSMISSION HLDGS INC	31 000	859.31	893.42
037833100	APPLE INC	29 000	2,691.55	3,022.09
071813109	BAXTER INTL INC	53 000	1,885.13	2,545.06
084670702	BERKSHIRE HATHAWAY INC DEL	29 000	3,019.46	4,183.83
086516101	BEST BUY INC	15 000	467.67	504.00
09247X101	BLACKROCK INC	26 000	7,570.11	9,522.50
124830100	CBL & ASSOC PPTYS INC	221 000	3,758.14	2,716.09
12572Q105	CME GROUP INC	93 000	8,826.91	9,508.32
127055101	CABOT CORP	15.000	711.04	730.35
14040H105	CAPITAL ONE FINL CORP	118.000	7,907.07	7,915.44
142339100	CARLISLE COS INC	14 000	1,386.04	1,446.06
156700106	CENTURYLINK INC	171 000	5,365.58	5,376.24
166764100	CHEVRON CORP	111 000	9,706.96	11,375.28
17275R102	CISCO SYS INC	527 000	10,766.69	16,089.31
172967424	CITIGROUP INC	111 000	4,117.79	4,862.91
19765J608	COLUMBIA MID CAP INDEX FUND	20293.870	184,877.15	310,090.33
19765J814	COLUMBIA SMALL CAP INDEX FUND	13280.212	200,000.00	293,891.09
19765N468	COLUMBIA TOTAL RETURN BOND	128117.109	1,132,056.62	1,203,019.65
20030N101	COMCAST CORP	123 000	3,987.61	8,271.75
20825C104	CONOCOPHILLIPS	250.000	12,632.88	10,205.00
209115104	CONSOLIDATED EDISON INC	97 000	7,222.92	7,767.76
233051200	DB X-TRACKERS MSCI EAFE HEDGED	16295.000	489,055.32	421,388.70
254709108	DISCOVER FINL SVCS	98 000	5,323.17	5,570.32
257559203	DOMTAR CORP	154 000	5,960.39	6,062.98
26875P101	EOG RES INC	48 000	3,628.27	3,921.60
292104106	EMPIRE ST RLTY TR INC	362 000	6,235.21	7,598.38
29364G103	ENTERGY CORP NEW	112.000	8,709.03	9,115.68
30219G108	EXPRESS SCRIPTS HLDG CO	114.000	7,713.11	8,671.98

BERTHA AND JOHN GARABEDIAN CHARITABLE

94-3188321

Balance Sheet

07/31/2016

Bank of America



Cusip	Asset	Units	Basis	Market Value
30231G102	EXXON MOBIL CORP	118 000	9,578.72	10,496.10
316773100	FIFTH THIRD BANCORP	223.000	3,956.63	4,232.54
345370860	FORD MTR CO DEL	687 000	9,874.45	8,697.42
369604103	GENERAL ELEC CO	99 000	1,898.42	3,082.86
464287101	ISHARES S&P 100	6710 000	492,464.63	646,911.10
464287168	ISHARES SELECT DIVIDEND ETF	2000 000	100,392.80	173,980.00
46625H100	J P MORGAN CHASE & CO	288 000	15,968.79	18,423.36
477143101	JETBLUE AWYS CORP	169 000	3,649.97	3,097.77
478160104	JOHNSON & JOHNSON	86.000	7,794.63	10,769.78
539830109	LOCKHEED MARTIN CORP	12 000	2,785.49	3,032.76
553530106	MSC INDL DIRECT INC	56.000	4,065.31	4,022.48
56418H100	MANPOWERGROUP INC	67 000	4,972.87	4,649.80
571748102	MARSH & MCLENNAN COS INC	72 000	3,846.62	4,734.00
58933Y105	MERCK & CO INC	249 000	13,731.87	14,606.34
594918104	MICROSOFT CORP	108.000	4,559.73	6,121.44
59522J103	MID-AMER APT CMNTYS INC	8 000	740.33	848.16
631103108	NASDAQ INC	26 000	1,767.20	1,839.76
637071101	NATIONAL OILWELL VARCO INC	44 000	1,462.44	1,423.40
63938C108	NAVIENT CORP	180 000	2,237.36	2,556.00
65249B109	NEWS CORP NEW	81 000	1,008.50	1,050.57
67018T105	NU SKIN ENTERPRISES INC	131 000	4,378.47	6,995.40
68389X105	ORACLE CORP	271 000	10,752.88	11,121.84
69331C108	PG&E CORP	65 000	3,465.22	4,156.10
717081103	PFIZER INC	514.000	10,705.14	18,961.46
718172109	PHILIP MORRIS INTL INC	64 000	6,331.78	6,416.64
72147K108	PILGRIMS PRIDE CORP	115 000	2,703.32	2,673.75
723484101	PINNACLE WEST CAP CORP	27 000	2,108.09	2,129.49
742718109	PROCTER & GAMBLE CO	33 000	2,450.51	2,824.47
744320102	PRUDENTIAL FINL INC	119.000	9,515.01	8,959.51
744573106	PUBLIC SVC ENTERPRISE GROUP	211 000	6,539.47	9,708.11
74460D109	PUBLIC STORAGE INC	21 000	3,993.76	5,017.32
747525103	QUALCOMM INC	204.000	10,681.50	12,766.32
755111507	RAYTHEON CO	72 000	8,781.57	10,046.16
828806109	SIMON PPTY GROUP INC NEW	24 000	5,349.88	5,448.96

BERTHA AND JOHN GARABEDIAN CHARITABLE

94-3188321

Balance Sheet

07/31/2016

Bank of America



Cusip	Asset	Units	Basis	Market Value
87612E106	TARGET CORP	76.000	5,851 40	5,725.08
881609101	TESORO CORP	78 000	6,018 61	5,939.70
902494103	TYSON FOODS INC	127.000	8,254 41	9,347.20
91913Y100	VALERO ENERGY CORP NEW	167 000	4,970.58	8,730.76
921908844	VANGUARD DIVIDEND APPRECIATION	3845 000	231,683 85	327,401 75
92343V104	VERIZON COMMUNICATIONS INC	172 000	8,006 18	9,530.52
931142103	WAL-MART STORES INC	183 000	11,237.76	13,353 51
949746101	WELLS FARGO & CO	52.000	1,539 61	2,494 44
960413102	WESTLAKE CHEM CORP	104 000	5,184 72	4,756.96
981475106	WORLD FUEL SVCS CORP	85 000	3,764 99	4,046 00
9O2531560	OIL GAS OR OTHER MINERALS	1 000	1.00	200 00
G01767105	ALKERMES PLC	22 000	793 58	1,097 80
G05384105	ASPEN INS HLDGS LTD	24.000	1,000 38	1,103.04
G0585R106	ASSURED GUARANTY LTD	207 000	5,268.53	5,545.53
G29183103	EATON CORP PLC	161.000	8,747.82	10,209 01
G3223R108	EVEREST RE GROUP LTD	17.000	2,993.84	3,213.17
G4412G101	HERBALIFE LTD	67 000	3,985 91	4,556 67
G4863A108	INTERNATIONAL GAME TECHNOLOGY	31.000	605 88	647 90
G65431101	NOBLE CORP PLC	603 000	5,657 36	4,450 14
N53745100	LYONDELLBASELL INDUSTRIES NV	57 000	4,470 86	4,289 82
		Totals	3,725,283 95	4,331,838.67

FEDERAL FOOTNOTES

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THE COMPENSATION SHOWN ON THE RETURN THAT IS PAID TO BANK OF AMERICA, N.A. AS CORPORATE TRUSTEE IS NOT CALCULATED BASED UPON AN HOURLY RATE FOR TIME SPENT BY THE TRUSTEE; RATHER, BANK OF AMERICA'S COMPENSATION AS CORPORATE TRUSTEE IS CALCULATED USING A MARKET VALUE FEE SCHEDULE. THE TRUST OFFICER'S TIME SPENT PERFORMING ADMINISTRATIVE RESPONSIBILITIES FOR THIS FOUNDATION AVERAGES ONE HOUR PER WEEK. IN ADDITION, TIME IS SPENT BY OTHER STAFF MEMBERS FOR RECORDKEEPING, INVESTMENT MANAGEMENT, INCOME COLLECTION, RENDERING STATEMENTS AND ACCOUNTINGS, REGULATORY REPORTING, REGULATORY COMPLIANCE, AND TAX SERVICES.