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Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf**2015**

Open to Public Inspection

For calendar year 2015 or tax year beginning

08/01, 2015, and ending

07/31, 2016

Name of foundation

J.K. MULLEN FOUNDATION 61A059015

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

5310 DTC PARKWAY SUITE C

City or town, state or province, country, and ZIP or foreign postal code

GREENWOOD VILLAGE, CO 80111

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col. (c), line

16) \$ 5,592,840.

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

A Employer identification number

84-6002475

B Telephone number (see instructions)

C If exemption application is
pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the
85% test, check here and attach
computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	109,505.	108,955.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	143,813.			
b Gross sales price for all assets on line 6a	982,659.			
7 Capital gain net income (from Part IV, line 2)		143,813.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	253,318.	252,768.		
13 Compensation of officers, directors, trustees, etc.	16,968.	12,726.		4,242.
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule) STMT 3	3,532.	NONE	NONE	3,532.
b Accounting fees (attach schedule) STMT 4	2,890.	NONE	NONE	2,890.
c Other professional fees (attach schedule) STMT 5	51,469.	39,378.		12,091.
17 Interest				
18 Taxes (attach schedule) (see instructions) STMT 6	4,665.			3,584.
19 Depreciation (attach schedule) and depletion	699.			
20 Occupancy	5,416.			5,416.
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) STMT 7	8,857.			8,857.
24 Total operating and administrative expenses. Add lines 13 through 23.	94,496.	53,185.	NONE	40,612.
25 Contributions, gifts, grants paid	198,325.			198,325.
26 Total expenses and disbursements. Add lines 24 and 25	292,821.	53,185.	NONE	238,937.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-39,503.			
b Net investment income (if negative, enter -0-)		199,583.		
c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		15,129.	6,341.	6,341.
	2	Savings and temporary cash investments		104,593.	187,440.	187,440.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less. allowance for doubtful accounts ▶	NONE			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations (attach schedule)	STMT 8			
	b	Investments - corporate stock (attach schedule)	STMT 9	704,090.	658,877.	880,814.
	c	Investments - corporate bonds (attach schedule)	STMT 11	152,380.	253,499.	260,131.
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶		NONE			
12	Investments - mortgage loans					
13	Investments - other (attach schedule)	STMT 12	3,315,278.	3,138,423.	4,258,114.	
14	Land, buildings, and equipment basis ▶	9,981.			STMT 14	
	Less accumulated depreciation ▶	8,780.	1,900.	1,201.		
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		4,293,370.	4,245,781.	5,592,840.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons. .				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)			NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		4,293,370.	4,245,781.	
28	Paid-in or capital surplus, or land, bldg, and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds . .					
30	Total net assets or fund balances (see instructions)		4,293,370.	4,245,781.		
31	Total liabilities and net assets/fund balances (see instructions)		4,293,370.	4,245,781.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,293,370.
2	Enter amount from Part I, line 27a	2	-39,503.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,253,867.
5	Decreases not included in line 2 (itemize) ▶ ROUNDING & TIMING ISSUES	5	8,086.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,245,781.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 982,659.		838,846.	143,813.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a			143,813.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	143,813.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	277,341.	5,838,239.	0.047504
2013	256,648.	5,741,550.	0.044700
2012	298,699.	5,370,320.	0.055620
2011	287,981.	5,050,090.	0.057025
2010	311,762.	5,374,468.	0.058008
2 Total of line 1, column (d)			2 0.262857
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.052571
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5			4 5,359,277.
5 Multiply line 4 by line 3			5 281,743.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,996.
7 Add lines 5 and 6			7 283,739.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 238,937.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a. Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	3,992.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	3,992.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,992.
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	5,172.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	5,172.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	1,180.
11 Enter the amount of line 10 to be. Credited to 2016 estimated tax <input type="checkbox"/> 1,180. Refunded <input type="checkbox"/>		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11. At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12. Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13. Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	X
14. The books are in care of ▶ <u>SEE STATEMENT 15</u> Telephone no. ▶ _____ Located at ▶ _____ ZIP+4 ▶ _____		
15. Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>		
16. At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶ _____	16	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a. During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b. If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c. Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	
2. Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a. At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____		
b. Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____		
3a. Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b. If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	3b	
4a. Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b. Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a.** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☐ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 16		16,968.		

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ **NONE**

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,241,978.
b	Average of monthly cash balances	1b	198,912.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	5,440,890.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	5,440,890.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	81,613.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,359,277.
6	Minimum investment return. Enter 5% of line 5	6	267,964.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	267,964.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	3,992.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,992.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	263,972.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	263,972.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	263,972.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	238,937.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	238,937.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	238,937.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				263,972.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			NONE	
b Total for prior years 20 <u>13</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	50,040.			
b From 2011	36,947.			
c From 2012	32,714.			
d From 2013	NONE			
e From 2014	NONE			
f Total of lines 3a through e	119,701.			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ <u>238,937.</u>				
a Applied to 2014, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2015 distributable amount				238,937.
e Remaining amount distributed out of corpus.	NONE			
5 Excess distributions carryover applied to 2015 . (If an amount appears in column (d), the same amount must be shown in column (a).)	25,035.			25,035.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	94,666.			
b Prior years' undistributed income. Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	25,005.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	69,661.			
10 Analysis of line 9:				
a Excess from 2011	36,947.			
b Excess from 2012	32,714.			
c Excess from 2013	NONE			
d Excess from 2014	NONE			
e Excess from 2015	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**NOT APPLICABLE**

1a. If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 19

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 32				198,325.
Total			▶ 3a	198,325.
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations.)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
▼	

NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|----------|--|--------------|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) | Cash | 1a(1) | | X |
| (2) | Other assets | 1a(2) | | X |
| b | Other transactions: | | | |
| (1) | Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) | Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) | Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) | Reimbursement arrangements | 1b(4) | | X |
| (5) | Loans or loan guarantees | 1b(5) | | X |
| (6) | Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b. If "Yes," complete the following schedule.

[a] Name of organization	[b] Type of organization	[c] Description of relationship

Under penalties of perjury I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which he or she has any knowledge.

**Sign
Here**

Signature of officer or trustee


Date 12/5/2016

President

May the IRS discuss this return with the taxpayer's attorney? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Jim M. Harper
Assistant Vice President

Preparer's signature 

022016

Check ☐ if self-employed PIN 001331083

Firm's name **BOKE, N.A.**

Firm's address ▶ P.O. BOX 1620
TULSA, OK

14123 14123

Phone no. 938-619-1544

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INVESCO REAL ESTATE-R6 #5005	1,053.	1,053.
AMERICAN EXPRESS CREDIT @ 2.250% DUE 08/	1,125.	1,125.
ANALOG DEVICES INC COM	1,640.	1,640.
ARTISAN M/C VAL-INST #2450	443.	443.
BAKER HUGHES INC @ 3.200% DUE 08/15/2021	378.	378.
BANK AMER CORP COM	620.	620.
BERKSHIRE HATHAWAY INC @ 3.400% DUE 01/3	850.	850.
WM BLAIR INTL GRWTH-I #1747	2,400.	2,400.
CABOT OIL & GAS CORP	88.	88.
CALAMOS MKT NEUTRAL INC-I #0629	1,901.	1,901.
CALVERT SHORT DURATION INC-I #0512	2,323.	2,323.
CITIGROUP INC	23.	23.
CUMMINS INC	268.	268.
DODGE & COX INC #0147	10,463.	10,463.
EQT CORPORATION	60.	60.
FEDERATED STRAT VAL DIV-INST #0662	8,360.	8,360.
FEDERATED HI YLD BD-INST #0900	6,578.	6,578.
FIDELITY LEVERAGED CO STOCK FD#0122	279.	279.
GENERAL MOTORS	1,650.	1,650.
GILEAD SCIENCES INC	136.	136.
GOLDMAN SACHS GROUP, INC.	507.	507.
GOLDMAN SACHS GROUP INC @ 5.750% DUE 10	2,875.	2,875.
HALLIBURTON COMPANY	144.	144.
HARBOR INTERNATIONAL FUND	3,726.	3,726.
INTEL CORP	1,175.	1,175.
ISHARES MSCI EMERGING MARKETS ETF	1,747.	1,747.
ISHARES RUSSELL MID-CAP GROWTH ETF	1,213.	1,213.
ISHARES TR S&P MIDCAP 400/VAL	3,398.	3,398.
ISHARES MSCI EAFE SMALL-CAP ETF	2,303.	2,303.
ISHARES US PREFERRED STOCK ETF	2,479.	2,479.
LAZARD EMRG MKTS EQ-INST #0638	1,884.	1,884.
MASTERCARD INC - CLASS A	599.	599.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
 =====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
MCDONALDS CORP	1,393.	1,393.
MERGER #0260	1,181.	1,181.
METLIFE INC COM	1,411.	1,411.
MSIF GBL R/E-INST #8207	1,101.	1,101.
PHILLIPS 66	308.	308.
PIMCO ALL ASSET-INST #0034	2,856.	2,856.
ROBERT HALF INTL INC	154.	154.
TEMPLETON GBL BD-ADV #0616	5,672.	5,672.
VANGUARD SHORT TERM BOND IDX ADMIRAL CL	1,948.	1,948.
VANGUARD TAX-MANAGED INTL FUND #127	3,665.	3,665.
VANGUARD INFL PROT SECS-ADM #5119	1,053.	1,053.
VANGUARD S/T INVMT GRADE-ADM #0539	182.	182.
VANGUARD INSTITUTIONAL INDEX	8,285.	8,285.
VANGUARD SMALL CAP VALUE INDEX INST FD	3,043.	3,043.
VANGUARD M/C INDX-INST #0864	2,506.	2,506.
VANGUARD VAL INDX-INST #0867	5,919.	5,919.
VANGUARD INDEX TR GRTH INDX INSTL	2,014.	2,014.
VANGUARD S/C INDX-INST #0857	3,069.	3,069.
WESTPAC BANKING CORP @ 2.600% DUE 11/23/	274.	274.
EATON CORP PLC	550.	
CSBT SHORT-TERM CASH FUND I	233.	233.
	-----	-----
TOTAL	109,505.	108,955.
	=====	=====

FORM 990PF, PART I - LEGAL FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
LEGAL FEES	3,532.			3,532.
	-----	-----	-----	-----
TOTALS	3,532.	NONE	NONE	3,532.
	=====	=====	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	2,890.			2,890.
TOTALS	2,890.	NONE	NONE	2,890.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
-----	-----	-----	-----
BOKF CUSTODIAN FEES	32,204.	32,204.	
PROF FEES	12,091.		12,091.
WOOD INVESTMENT FEES	7,174.	7,174.	
	-----	-----	-----
TOTALS	51,469.	39,378.	12,091.
	=====	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
FEDERAL ESTIMATES - PRINCIPAL	3,584.		3,584.
FOREIGN TAXES ON QUALIFIED FOR	797.	797.	
FOREIGN TAXES ON NONQUALIFIED	284.	284.	
	-----	-----	-----
TOTALS	4,665.	1,081.	3,584.
	=====	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

REVENUE
AND
EXPENSES
PER BOOKS

CHARITABLE
PURPOSES

DESCRIPTION

INSURANCE 3,255.
OTHER 83.
PAYROLL TAXES 2,390.
UTILITIES 1,576.
OFFICE SUPPLIES 1,553.

3,255.
83.
2,390.
1,576.
1,553.

TOTALS

8,857.
=====

8,857.
=====

J.K. MULLEN FOUNDATION 61A059015

84-6002475

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS
=====

DESCRIPTION

FHLB @ 4.500%

TOTALS

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
CUMMINS		
STARWOOD HOTELS AND RESORTS		
GENERAL MOTORS		
CABOT OIL AND GAS CORP	21,167.	27,137.
CONTINENTAL RESOURCES INC/OK		
EQT CORPORATION	27,869.	36,430.
PIONEER NATURAL RESOURCES		
PHILIPS 66		
FMC TECHNOLOGIES INC	2,232.	23,451.
BANK OF AMERICA CORP	37,444.	44,919.
CBRE GROUP	30,638.	39,830.
CITIGROUP		
MASTERCARD INC - CLASS A	10,925.	57,144.
QUIDEL CORP		
CELGENE CORP	2,450.	112,190.
TEVA PHARMACEUTICAL-SP ADR		
ALBANY MOLECULAR		
ANALOG DEVICES	41,978.	29,602.
EATON CORP PLC	31,089.	63,830.
HALLIBURTON CO		
METLIFE		
INTEL CORP	48,594.	39,535.
GOOGLE INC- CL	37,263.	40,961.
MANITOWOC FOODSERVICE INC		
ROBERT HALF INTL INC	22,283.	25,676.
MCDONALDS CORP	30,631.	25,578.
GOLDMAN SACHS GROUP INC	43,890.	52,943.
GILEAD SCEINCES INC	47,824.	41,291.
ALLERGAN PLC	29,618.	23,046.
	49,395.	45,531.

J.K. MULLEN FOUNDATION 61A059015

FORM 990PF, PART II - CORPORATE STOCK
=====

84-6002475

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ----
BROOKDALE SENIOR LIVING	63,646.	64,645.
AKAMAI TECHNOLOGIES	23,427.	21,728.
ALPHABET INC	56,514.	65,347.
	-----	-----
TOTALS	658,877.	880,814.
	=====	=====

FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION -----	ENDING BOOK VALUE -----		ENDING FMV ----	
GOLDMAN SACHS GROUP INC	50,000.		50,392.	
AMERICAN EXPRESS CREDIT	50,220.		51,219.	
BERKSHIRE HATHAWAY	52,160.		54,326.	
BAKER HUGHES	50,606.		52,437.	
WESTPAC	50,513.		51,757.	
	-----		-----	
TOTALS	253,499.		260,131.	
	=====		=====	

FORM 990PF, PART II - OTHER INVESTMENTS

=====

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	----
CALVERT SHORT DURATION INC-I	F	95,011.	93,983.
FEDERATED HI YLD BD - INST	C	114,991.	111,430.
TEMPLETON GLOBAL BOND-ADV	C	171,985.	152,422.
VANGUARD S/T BD INDX-ADM	C	186,894.	188,889.
VANGUARD INFL-PROT SEC-ADM	C	106,609.	118,887.
ARTISAN M/C VAL INST	C		
WM BLAIR INTL GROWTH-I	C	120,508.	203,641.
FEDERATED STRAT VAL DIV-INST	C	178,782.	248,481.
HARBOR INTERNATIONAL-INST	C	181,409.	193,334.
LAZAARD EMRG MKTS-INST	C		
T ROWE PRICE GWTH STK-I	C	41,297.	81,222.
VANGUARD DEV MKTS INDX-ADM	C	96,141.	130,225.
VANGUARD INSTL INDX-INST	C	288,727.	411,350.
VANGUARD SM CP VAL INDX-INST F	C	43,453.	128,946.
VANGUARD MID CAP INDX FD#0864	C	42,140.	129,574.
VANGUARD VALUE INDX-INST	C	139,678.	242,031.
VANGUARD GRWTH INDX	C	64,882.	159,713.
VANGUARD SM CAP INDX	C	52,014.	165,831.
ISHARES MSCI EMERGING MARKETS	C	58,382.	71,686.
ISHARES RUSSEL MID-CAP GROWTH	C	35,643.	114,054.
ISHARES S&P MIDCAP 400/VALUE	C	92,008.	208,998.
ISHARES MSCI EAFE SMALL-CAP ET	C	66,466.	94,160.
CALAMOS MKT NEUTRAL INC-I	C	116,978.	122,035.
CREDIT SUISSE COMM RET ST-INST	C	34,980.	14,673.
DIAMOND HILL LONG/SHORT-I	C	79,713.	110,592.
FIDELITY LEVERAGE CO STOCK	C	12,062.	20,349.
MERGER	C	107,224.	105,558.
PIMCO ALL ASSET-INST	C	56,988.	51,563.
INVESCO REAL ESTATE	C	48,186.	61,732.

FORM 990PF, PART II - OTHER INVESTMENTS

=====

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
MSIF GLBL REAL EST	C	53,978.	64,405.
VANGUARD S/T INVEST GRADE	C		
ISHARES US PREFERRED STOCK	C	43,460.	44,297.
DODGE & COX INC 0147	C	334,383.	335,163.
OPPENHEIMER DEV MKTS-I	C	73,451.	78,890.
		-----	-----
TOTALS		3,138,423.	4,258,114.
		=====	=====

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENT

=====

		FIXED ASSET DETAIL			ACCUMULATED DEPRECIATION DETAIL				
ASSET DESCRIPTION	METHOD/ CLASS	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE
COMPUTER	M5	1,325.			1,325.	662.	265.		927.
FURNITURE	M5	1,341.			1,341.	604.	268.		872.
FURNITURE	M5	832.			832.	332.	166.		498.
OFFICE FURN & EQUI	M5	6,483.			6,483.	6,483.			6,483.
TOTALS		9,981.			9,981.	8,081.			8,780.

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF

NAME: TIMOTHY O'CONNOR

ADDRESS: 5310 DTC PARKWAY SUITE C
GREENWOOD VILLAGE, CO 80111

TELEPHONE NUMBER: (303)722-3557

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

JOHN F. MALO

ADDRESS:

2020 S. MONROE ST 703

DENVER, CO 80210

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 10

COMPENSATION 500.

OFFICER NAME:

JOHN WECKBUAGH

ADDRESS:

4021 HUDSON WAY

ENGLEWOOD, CO 80110

TITLE:

VICE PRESIDENT/TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION 500.

OFFICER NAME:

WALTER WECKBAUGH

ADDRESS:

2364 E WEATHERSTONE CIRCLE

HIGHLANDS RANCH, CO 80126

TITLE:

TREASURER/TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION 500.

OFFICER NAME:

TIMOTHY O'CONNOR

ADDRESS:

7159 S. POPLAR LANE

CENTENNIAL, CO 80126

TITLE:

PRESIDENT/TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 10

COMPENSATION 12,968.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

J. KENNETH MALO JR

ADDRESS:

39 DAHLIA ST

DENVER, CO 80220

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION 500.

OFFICER NAME:

SHEILA SEVIER

ADDRESS:

3955 S. UINTA ST

DENVER, CO 80237

TITLE:

SECRETARY/TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION 500.

OFFICER NAME:

MARCUS SEIVER

ADDRESS:

6117 W. 38TH AVE

WHEAT RIDGE, CO 80033

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION 500.

OFFICER NAME:

KATHLEEN MALO

ADDRESS:

835 AGUSTA DR

MORAGA, CA 94556

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION 500.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

OFFICER NAME:
HEATHER WHITMAN
ADDRESS:
2231 S. EMERSON ST
DENVER, CO 80210
TITLE:
TRUSTEE
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5
COMPENSATION 500.

OFFICER NAME:
NICOLE M. MALO
ADDRESS:
39 DAHLIA ST.
DENVER, CO 80220
TITLE:
TRUSTEE
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

TOTAL COMPENSATION:16,968.
=====

RECIPIENT NAME:

JK MULLEN FOUNDATION

ADDRESS:

5310 DTC PARKWAY SUITE

GREENWOOD VILLAGE, CO 80111

FORM, INFORMATION AND MATERIALS:

COMMON GRANT APPLICATION FORM OR LETTER STATING DATE AND BRIEF HISTORY
OF THE ORG, AMT AND PURPOSE OF REQUEST, CURRENT FINANCIAL STATEMENTS

SUBMISSION DEADLINES:

APPLICATIONS FOR GRANTS ARE ACCEPTED ANYTIME PRIOR TO JUNE 1ST
OF THE CURRENT YEAR

RESTRICTIONS OR LIMITATIONS ON AWARDS:

NO GRANTS ARE CONSIDERED TO INDIVIDUALS OR ORGANIZATIONS THAT DO NOT
HAVE A FEDERALLY APPROVED TAX EXEMPT STATUS

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

ACE SCHOLARSHIPS

ADDRESS:

1201 EAST COLFAX AVENUE SUITE 302

DENVER, CO 80218

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

GATEWAY BATTERED WOMEN'S SHELTER

ADDRESS:

P.O. BOX 914

AURORA, CO 80040

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

SAMARITAN HOUSE

ADDRESS:

4045 PECOS STREET

DENVER, CO 80205

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
GEORGE WASHINGTON UNIVERSITY
PHILLIPS HALL
ADDRESS:
801 22ND ST N.W.
WASHINGTON, DC 20052
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
ARRUPE JESUIT HIGH SCHOOL
ADDRESS:
4343 UTICA STREET
DENVER, CO 80212
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
THE CHANDA PLAN FOUNDATION
ADDRESS:
8725 WEST 14TH AVENUE
DENVER, CO 80215
AMOUNT OF GRANT PAID 4,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

RAYMOND WENTZ FOUNDATION

ADDRESS:

P.O. BOX 9039

DENVER, CO 80209

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

ESCUELA DE GUADALUPE

ADDRESS:

3401 PECOS ST.

DENVER, CO 80211

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

ALERT SERVICE DOGS FOR KIDS

KIWANIS CLUB OF THE FOOTHILLS BOULDER FD

ADDRESS:

276 BAKER LN

ERIE, CO 80516

AMOUNT OF GRANT PAID 1,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

DIVINE MERCY SUPPORTIVE CARE

ADDRESS:

303 SOUTH BROADWAY SUITE #220

DENVER, CO 80209

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

FOOTHILLS ANIMAL FOUNDATION

ADDRESS:

580 MCINTYRE STREET

GOLDEN, CO 80401

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

CREIGHTON UNIVERSITY

ADDRESS:

P.O. BOX 30282

OMAHA, NE 68103

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

LOYOLA UNIVERSITY

ADDRESS:

6363 ST. CHARLES AVENUE CAMPUS 205

NEW ORLEANS, LA 70118

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 1,000.

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RECIPIENT NAME:

SECOND WIND FUND, INC

ADDRESS:

13701 WEST JEWELL AVENUE #251

LAKEWOOD, CO 80228

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

STEP 13

ADDRESS:

2029 LARIMER STREET

DENVER, CO 80205

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

ADAM'S CAMP

ADDRESS:

6767 S. SPRUCE ST. SUITE 102

CENTENNIAL, CO 80112

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

COLORADO DOMINICAN VOCATION
FOUNDATION

ADDRESS:

3005 W. 29TH AVENUE

DENVER, CO 80211

RELATIONSHIP:

PUBLIC

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 3,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

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RECIPIENT NAME:

REGIS UNIVERSITY

ADDRESS:

3333REGIS BOULEVARD B-16

DENVER, CO 80221

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

DUMB FRIENDS LEAGUE

ADDRESS:

2080 SOUTH QUEBEC ST.

DENVER, CO 80231

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 5,500.

RECIPIENT NAME:

SAINT JOSEPH HOSPITAL

ADDRESS:

1375 EAST 19TH AVENUE

DENVER, CO 80218

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

LITTLE SISTERS OF THE POOR

ADDRESS:

36209 WEST 39TH AVE

DENVER, CO 80211

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 10,500.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

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RECIPIENT NAME:

Dominican Sisters Home Health Agency

ADDRESS:

2501 GAYLORD ST

DENVER, CO 80205

AMOUNT OF GRANT PAID 3,500.

RECIPIENT NAME:

HAVERN CENTER

ADDRESS:

4000 SOUTH WADSWORTH BLVD

LITTLETON, CO 80123

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 18,925.

RECIPIENT NAME:

HISTORIC DENVER, INC

ADDRESS:

1420 OGDEN STREET SUITE 202

DENVER, CO 80218

AMOUNT OF GRANT PAID 1,350.

RECIPIENT NAME:

SISTERS OF LORETTO

ADDRESS:

4000 S. WADSWORTH BLVD

LITTLETON, CO 80123

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
BAYAUD INDUSTRIES
ADDRESS:
333 WEST BAYAUD AVE
DENVER, OH 80223
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
CHILDREN'S MUSEUM
ADDRESS:
2121 CHILDREN'S MUSEUM DRIVE
DENVER, CO 80211
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
DENVER ACADEMY
ADDRESS:
4400 EAST ILIFF AVE
DENVER, CO 80222
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 36,300.

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RECIPIENT NAME:

SAFEHOUSE DENVER

ADDRESS:

1649 DOWNING STREET

DENVER, CO 80218

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

REGIS JESUIT HIGH SCHOOL

ADDRESS:

6300 S. LEWISTON WAY

AURORA, CO 80016

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 8,750.

RECIPIENT NAME:

ROCKY MOUNTAIN MULTIPLE

SCLEROSIS CENTER

ADDRESS:

8845 WAGNER STREET

WESTMINSTER, CO 80031

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 2,500.

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RECIPIENT NAME:

HOME HEALTH CARE PROFESSIONALS INC

ADDRESS:

3680 S. GALAPAGO STREET STE 102

ENGLEWOOD, CO 80110

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 3,500.

RECIPIENT NAME:

COLORADO THERAPEUTIC RIDING CENTER

ADDRESS:

11968 MINERAL RD

LONGMONT, CO 80504

RELATIONSHIP:

PUBLIC

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

MI CASA RESOURCE CENTER

ADDRESS:

360 ACOMA ST

DENVER, CO 80223

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 2,500.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

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RECIPIENT NAME:

SENIORS RESOURCE CENTER

ADDRESS:

3227 CHASE ST

WHEAT RIDGE, CO 80212

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

SACRED HEART HOUSE OF DENVER

ADDRESS:

2844 LAWRENCE STREET

DENVER, CO 80205

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

FREEDOM SERVICE DOGS INC.

ADDRESS:

2000 WEST UNION AVE

ENGLEWOOD, CO 80110

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 1,500.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

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RECIPIENT NAME:

MAXFUND, INC

ADDRESS:

720 WEST 10TH AVENUE

DENVER, CO 80204

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

WORK OPTIONS FOR WOMEN

ADDRESS:

1200 FEDERAL BLVD

DENVER, CO 80204

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

FATHER WOODY'S HAVEN OF HOPE

ADDRESS:

1101 WEST 7TH AVE

DENVER, CO 80204

RELATIONSHIP:

PUBLIC

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

ADAPTIVE ADVENTURES

ADDRESS:

4840 PEARL EAST CIRCLE #201 W

BOULDER, CO 80301

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 2,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

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RECIPIENT NAME:

MULLEN HIGH SCHOOL

ADDRESS:

3601 S. LOWELL BLVD

DENVER, CO 80236

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 32,000.

RECIPIENT NAME:

DENVER RESCUE MISSION

ADDRESS:

PO BOX 5206

DENVER, CO 80217

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

DOMINICAN FRIARS CENTRAL PROVINCE

ADDRESS:

1910 S. ASHLAND AVE

CHICAGO, IL 60608

AMOUNT OF GRANT PAID 500.

TOTAL GRANTS PAID:

198,325.

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