



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning August 1, 2015, and ending July 31, 2016

Name of foundation Dougherty Foundation		A Employer identification number 74-6039859
Number and street (or P O box number if mail is not delivered to street address) Post Office Box 640	Room/suite	B Telephone number (see instructions) (361) 358-3560
City or town, state or province, country, and ZIP or foreign postal code Beeville, Texas 78104-0640		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,756,503.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	5,000.00			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	120.40	120.40		
	4 Dividends and interest from securities	36,570.94	36,570.94		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	37,708.78			
	b Gross sales price for all assets on line 6a 301,238.75				
	7 Capital gain net income (from Part IV, line 2)		37,708.78		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	79,400.12	74,400.12			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	4,278.53	4,278.53		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	701.00			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	73.51	11.90		61.61
	24 Total operating and administrative expenses. Add lines 13 through 23	5,053.04	4,290.43		61.61
	25 Contributions, gifts, grants paid	91,000.00			91,000.00
26 Total expenses and disbursements. Add lines 24 and 25	96,053.04	4,290.43		91,061.61	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(16,652.92)				
b Net investment income (if negative, enter -0-)		70,109.69			
c Adjusted net income (if negative, enter -0-)					

G25 17

SCANNED DEC 27 2016

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year [†]	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	126,868.	186,599.	186,599.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	0.	1,599.	1,599.
	10a Investments—U.S. and state government obligations (attach schedule)	25,005.	0.	0.
	b Investments—corporate stock (attach schedule)	845,963.	743,398.	1,205,568.
	c Investments—corporate bonds (attach schedule)	302,538.	351,430.	362,737.
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ Accrued Interest Receivable)	231.	0.	0.
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,300,605.	1,283,026.	1,756,503.
Liabilities	17 Accounts payable and accrued expenses	926.	0.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	926.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	425,759.	425,759.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	873,920.	857,267.	
	30 Total net assets or fund balances (see instructions)	1,299,679.	1,283,026.	
	31 Total liabilities and net assets/fund balances (see instructions)	1,300,605.	1,283,026.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,299,679.
2 Enter amount from Part I, line 27a	2	(16,653.)
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,283,026.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,283,026.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Schedule Attached.				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	37,708.78
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	84,030.	1,767,071.	0.047553
2013	79,051.	1,706,744.	0.046317
2012	74,833.	1,590,076.	0.047063
2011	76,210.	1,520,702.	0.050115
2010	73,004.	1,547,175.	0.047185
2 Total of line 1, column (d)			2 0.238233
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.047647
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5			4 1,699,823.
5 Multiply line 4 by line 3			5 80,991.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 701.
7 Add lines 5 and 6			7 81,692.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 91,062.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1		701.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3		701.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		701.
6	Credits/Payments:			
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a		2,300.
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		2,300.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		1,599.
11	Enter the amount of line 10 to be: Credited to 2016 estimated tax 1,599. Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		☒
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		☒
c Did the foundation file Form 1120-POL for this year?		☒
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		☒
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		☒
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		☒
b If "Yes," has it filed a tax return on Form 990-T for this year?	N.	A.
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		☒
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	☒	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	☒	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) Texas		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	☒	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		☒
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		☒

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	✓	
14 The books are in care of ▶ Daren R. Wilder Telephone no. ▶ (361) 358-3560 Located at ▶ 201 N. Washington, Beeville, Texas ZIP+4 ▶ 78102		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here. and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		☐
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	N. A.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ▶ 20____, 20____, 20____, 20____ ☐ Yes ☒ No		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	✓
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	3b	N. A.
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
- Organizations relying on a current notice regarding disaster assistance check here ☐ ☒
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
- If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b	N.	A.
6b		✓
7b	N.	A.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Ben F. Vaughan, III P. O. Box 98, Austin, Texas 78767-0098	Trustee As-needed	0.	0.	0.
Frances Carr Tapp P. O. Box 60010, Corpus Christi, Texas 78466-0010	Trustee As-needed	0.	0.	0.
Molly Dougherty 1100 Claire Avenue, Austin, Texas 78703	Trustee As-needed	0.	0.	0.
Daren R. Wilder P. O. Box 640, Beeville, Texas 78104-0640	Secretary/Treasurer As-needed	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,614,274.
b	Average of monthly cash balances	1b	109,954.
c	Fair market value of all other assets (see instructions)	1c	1,481.
d	Total (add lines 1a, b, and c)	1d	1,725,709.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,725,709.
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	25,886.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,699,823.
6	Minimum investment return. Enter 5% of line 5	6	84,991.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	84,991.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	701.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	701.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	84,290.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	84,290.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	84,290.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	91,062.
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	91,062.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	701.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	90,361.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII • **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				84,290.
2 Undistributed income, if any, as of the end of 2015:				
a Enter amount for 2014 only			85,762.	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e				
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$ <u>91,062.</u>				
a Applied to 2014, but not more than line 2a			85,762.	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)	5,000.00			
d Applied to 2015 distributable amount				300.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	5,000.00			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount—see instructions			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				83,990.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0. *			
10 Analysis of line 9:	*NOTE: Election to distribute from Corpus Attached.			
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Daren R. Wilder, Post Office Box 640, Beeville, Texas 78104-0640 (361) 358-3560

- b** The form in which applications should be submitted and information and materials they should include:

Requests should be made by letter giving information about the organization, its project and the amount requested. A copy of the IRS Determination Letter should also be enclosed.

- c** Any submission deadlines:

NONE

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

None, except no gifts are made to individuals.

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> Schedule Attached.				
Total				3a 91,000.00
b <i>Approved for future payment</i> NONE				
Total				3b

[illegible][illegible]

Part XVII • Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | ✓ |
| | (2) Other assets | 1a(2) | ✓ |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | ✓ |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | ✓ |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | ✓ |
| | (4) Reimbursement arrangements | 1b(4) | ✓ |
| | (5) Loans or loan guarantees | 1b(5) | ✓ |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | ✓ |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | ✓ |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	 Signature of officer or trustee	12/15/16 Date	Treasurer Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

DOUGHERTY FOUNDATION
74-6039859
SUPPORTING SCHEDULES FOR FORM 990-PF FOR 2015

Part I - Line 16(c): - Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(d) Disbursement for Charitable Purposes
Fee of Investment Advisor	<u>\$ 4,278.53</u>	<u>\$ 4,278.53</u>	<u>\$ -</u>

Part I - Line 18 - Taxes:

Federal Excise Tax on Foundations	<u>\$ 701.00</u>	<u>\$ -</u>	<u>\$ -</u>
-----------------------------------	------------------	-------------	-------------

Part I - Line 23 - Other Expenses:

	(a) Expenses per Books	(b) Net Investment Income	(d) Disbursement for Charitable Purposes
Copier Expense	\$ 8.76	\$ 2.19	\$ 6.57
Postage Expense	<u>64.75</u>	<u>9.71</u>	<u>55.04</u>
Total	<u>\$ 73.51</u>	<u>\$ 11.90</u>	<u>\$ 61.61</u>

DOUGHERTY FOUNDATION
74-6039859
SUPPORTING SCHEDULES FOR FORM 990-PF FOR 2015

Part II - Balance Sheets:

Line 10(b): Investments - Corporate Stocks:

<u>Shares</u>		<u>Book Value (Cost)</u>	<u>Fair Market Value</u>
140	Apple, Inc.	10,740.	14,589.
400	A T & T, Inc.	6,585.	17,316.
200	Automatic Data Processing, Inc.	6,418.	17,790.
150	Baxter International, Inc.	4,266.	7,203.
500	Bristol Myers Squibb Company	7,864.	37,405.
200	Campbell Soup Company	9,532.	12,454.
125	Chevron Corporation	11,062.	12,810.
700	Cisco Systems	9,856.	21,371.
1,200	Coca Cola Company	80.	52,356.
150	Colgate Palmolive Company	9,935.	11,165.
300	Exxon Mobil Corporation	10,962.	26,685.
1,300	General Electric Company	8,212.	40,482.
1,947.713	Glenmede Fund - Advisor Small Cap Equity	29,803.	51,984.
100	Home Depot, Inc.	11,684.	13,824.
700	Intel Corporation	16,490.	24,402.
100	International Business Machines Corp.	8,513.	16,062.
71	Ishares Russell 2000 Growth Index Fund	5,327.	10,329.
131	Ishares Trust Russell 2000 Index Fund	9,148.	15,860.
300	Johnson & Johnson	17,277.	37,569.
100	Laboratory Corporation of America Holdings	10,092.	13,956.
200	3M Company	4,976.	35,672.
2,334.103	Matthews Pacific Tiger Fund	57,943.	59,263.
500	Microsoft Corporation	14,195.	28,340.
200	Nextera Energy, Inc.	10,834.	25,658.
200	Omnicom Group	9,712.	16,458.
400	Oracle Corporation	15,532.	16,416.
300	PNC Financial Services Group	8,830.	24,795.
100	Proctor & Gamble Company	8,001.	8,559.
200	Qualcomm Corporation	11,768.	12,516.
1,198	S & P 500 Depository Receipt	172,713.	260,110.
200	Schlumberger, LTD.	9,936.	16,104.
200	Target Corporation	7,992.	15,066.
300	Texas Instruments, Inc.	6,105.	20,925.
200	TJX Companies, Inc.	2,291.	16,344.
1,584.230	Tweedy Browne Global Value Fund	35,590.	39,463.
400	U. S. Bancorp	10,124.	16,868.
2,700	Vanguard FTSE All-World Ex-U	135,664.	120,609.
350	Wells Fargo Company	17,346.	16,790.
Totals		<u>\$743,398.</u>	<u>\$1,205,568.</u>

DOUGHERTY FOUNDATION
74-6039859
SUPPORTING SCHEDULES FOR FORM 990-PF FOR 2015

Part II - Balance Sheets:

<u>Line 10(c): Investments - Corporate Bonds</u>			
<u>Par</u>		<u>Book Value (Cost)</u>	<u>Fair Market Value</u>
25M	Amazon, Inc. 2.60% Due 12/05/19	\$ 25,198.	\$26,125.
25M	American Express Credit Corporation 2.125% Due 07/27/18	25,189.	25,456.
25M	Apple, Inc. 2.85% Due 05/06/21	25,367.	26,432.
25M	Caterpillar, Inc. 2.60% due 06/26/22	24,458.	26,055.
25M	Cisco Systems, Inc. 2.125% Due 03/01/19	25,197.	25,680.
25M	John Deere Capital Corp. 1.2% Due 10/10/17	25,025.	25,092.
25M	Intel Corporation 3.3% Due 10/01/21	25,429.	27,282.
25M	J. P. Morgan Chase 2.25% Due 01/23/20	24,674.	25,494.
25M	Toyota Motor Credit 2.0% Due 10/24/18	25,231.	25,492.
25M	United Technologies Corp. 1.80% Due 06/01/17	25,158.	25,179.
25M	Wal-Mart Stores, Inc. 3.25% Due 10/25/20	25,680.	27,149.
25M	Wal-Mart Stores, Inc. 2.55% Due 04/11/23	24,791.	26,229.
25M	Walt Disney Company 1.85% Due 05/30/19	25,016.	25,571.
25M	Wells Fargo Company 2.15% Due 01/15/19	<u>25,017.</u>	<u>25,501.</u>
Totals		<u>\$351,430.</u>	<u>\$ 362,737.</u>

DOUGHERTY FOUNDATION

SUPPORTING SCHEDULES FOR FORM 990-PF FOR 2015

Part IV - Capital Gains and Losses for Tax on Investment Income

	(a) <u>Property Sold</u>	(b) How <u>Acquired</u>	(c) Date <u>Acquired</u>	(d) Date <u>Sold</u>
a.	25 M U.S. T-Notes 4.25% Due 08/15/15	P	07/19/07	08/17/15
b.	100 Sh Advance Auto Parts	P	07/11/12	09/18/15
c.	100 Sh TJX Companies, Inc.	P	08/02/04	09/18/15
d.	25 M EMC Corporation 2.65% Due 06/01/20	P	04/01/14	10/13/15
e.	200 Sh Yum Brands, Inc.	P	07/13/11	10/28/15
f.	758+Sh Tweedy Browne Global Value Fund	P	Various	10/29/15
g.	25 M Coca Cola Company 1.5% Due 11/15/15	P	07/12/12	11/16/15
h.	25 M General Electric Capital Corporation 2.95% Due 05/09/16	P	07/12/12	05/09/16
i.	150 Sh Baxalta, Inc.	P	07/01/15	06/03/16
j.	3,097+Sh Legg Mason BW Global Opportunities Bond Fund	P	Various	07/14/16
k.	3,650+Sh Templeton Global Bond Fund	P	Various	07/14/16
l.	178 Sh Ishares Russell 1000 Growth Fund	P	10/05/07	07/21/16
m.	335 Sh Ishares S & P 100 Index Fund	P	10/05/07	07/21/16
n.	22 Sh Shire PLC	P	06/03/16	07/21/16
o.	LTCG - AIG Litigation	P	Various	08/31/15
p.	2,129+Sh LTCG - Matthews Pacific Tiger Fund	P	Various	12/11/15
q.	1,928+Sh LTCG - Glenmede Fund - Advisor Small Cap	P	Various	12/16/15
r.	1,522+Sh LTCG - Tweedy Browne Global Value Fund	P	Various	12/30/15
s.	1,522+Sh LTCG - Tweedy Browne Global Value Fund	P	Various	12/30/15

DOUGHERTY FOUNDATION
74-6039859
SUPPORTING SCHEDULES FOR FORM 990-PF FOR 2015

Part IV - Capital Gains and Losses for Tax on Investment Income

	<u>(e) Gross Sales Price</u>	<u>(f) Depreciation Allowed</u>	<u>(g) Cost or Other Basis</u>	<u>(h) Gain or (Loss)</u>
a.	25,000.00		25,000.00	-
b.	17,664.27		6,880.00	10,784.27
c.	7,188.86		1,145.50	6,043.36
d.	22,324.50		25,039.16	(2,714.66)
e.	14,547.73		11,104.00	3,443.73
f.	19,984.83		18,442.39	1,542.44
g.	25,000.00		25,000.00	-
h.	25,000.00		25,000.00	-
i.	6,927.08		3,586.57	3,340.51
j.	33,857.10		31,705.32	2,151.78
k.	41,869.69		51,012.58	(9,142.89)
l.	18,534.73		11,096.52	7,438.21
m.	32,276.54		24,290.85	7,985.69
n.	4,276.58		4,227.08	49.50
o.	82.68		-	82.68
p.	4,715.48		-	4,715.48
q.	470.62		-	470.62
r.	1,199.83		-	1,199.83
s.	<u>318.23</u>		<u>-</u>	<u>318.23</u>
	<u>\$ 301,238.75</u>		<u>\$ 263,529.97</u>	<u>\$ 37,708.78</u>

DOUGHERTY FOUNDATION
74-6039859
SUPPORTING SCHEDULES FOR FORM 990-PF FOR 2015

Part IV - Capital Gains and Losses for Tax on Investment Income

	(i) F.M.V. as of 12/31/69	(j) Adjusted Basis as of 12/31/69	(k) Excess of Col (i) over Col (j), if any	(l) Gain Col(h) Minus Col(k)
a.	-	-	-	-
b.	-	-	-	10,784.27
c.	-	-	-	6,043.36
d.	-	-	-	(2,714.66)
e.	-	-	-	3,443.73
f.	-	-	-	1,542.44
g.	-	-	-	-
h.	-	-	-	-
i.	-	-	-	3,340.51
j.	-	-	-	2,151.78
k.	-	-	-	(9,142.89)
l.	-	-	-	7,438.21
m.	-	-	-	7,985.69
n.	-	-	-	49.50
o.	-	-	-	82.68
p.	-	-	-	4,715.48
q.	-	-	-	470.62
r.	-	-	-	1,199.83
s.	-	-	-	318.23
	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$37,708.78</u>

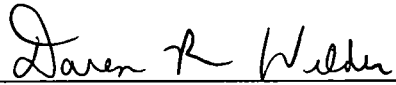
DOUGHERTY FOUNDATION
74-6039859
SUPPORTING SCHEDULES FOR FORM 990-PF FOR 2015

Part XIII - Undistributed Income

Line 4(c):

Election Under Section 4942 (d) (2)

This Foundation elects under the provisions of Section 4942 (d) (2), to treat \$5,000.00 of the excess of qualifying distributions made in 2015 over undistributed income for 2014 as a distribution out of Corpus.


Daren R. Wilder
Treasurer

DOUGHERTY FOUNDATION
74-6039859
SUPPORTING SCHEDULES FOR FORM 990-PF FOR 2015

Part XV Supplementary Information

Line 3(a): Grants and Contributions Paid During the Year

	<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
1.	Austin Groups for the Elderly dba AGE of Central Texas 3710 Cedar Street, Box 2 Austin, Texas 78705	PC	for operating expenses	1,000.00
2.	American Red Cross - Coastal Bend Texas Chapter 1721 S. Brownlee Boulevard Corpus Christi, Texas 78404	PC	for the Home Fire Campaign and/or for operating expenses	1,000.00
3.	Beeville Lions Club Post Office Box 542 Beeville, Texas 78104-0542	PC	for help with a community health fair and educational materials related to the benefits of healthy nutrition, exercise and the effective use of the playground equipment	3,000.00
4.	Bee County Junior Livestock and Homemaker Show, Inc. Post Office Box 638 Beeville, Texas 78104	PC	to help support Bids for Kids	1,000.00
5.	Boys & Girls Club of Beeville, Inc. Post Office Box 131 Beeville, Texas 78104-0131	PC	to help with the educational and recreational programs and/or for operating expenses	5,000.00
6.	CASA of Bee, Live Oak & McMullen Counties, Texas Post Office Box 184 Beeville, Texas 78104-0184	PC	for operating expenses	6,000.00

DOUGHERTY FOUNDATION
74-6039859
SUPPORTING SCHEDULES FOR FORM 990-PF FOR 2015

Part XV Supplementary Information

Line 3(a): Grants and Contributions Paid During the Year

	<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
7.	Coastal Bend College Foundation, Inc. 3800 Charco Road Beeville, Texas 78102	PC	to help support the visual arts programs at Coastal Bend College Chaired by Jayne Duryea	5,000.00
8.	Coastal Bend Crime Stoppers, Inc. 210 E. Corpus Christi Street Beeville, Texas 78102	PC	to help support the Bee County National Night Out and/or for operating expenses	800.00
9.	Corpus Christi Hope House, Inc. 658 Robinson Street Corpus Christi, Texas 78404	PC	for operating expenses	1,000.00
10.	Del Mar College Foundation, Inc. 101 Baldwin Boulevard Corpus Christi, Texas 78404-3897	PC	for scholarships	1,500.00
11.	Austin Explore, Inc. dba Explore Austin 2121 E. Cesar Chavez Street Austin, Texas 78702	PC	for operating expenses	500.00
12.	Good Samaritan Rescue Mission Post Office Box 65 Corpus Christi, Texas 78403-0065	PC	for operating expenses	1,000.00
13.	Pet Assistance Association, Inc. Post Office Box 1163 Beeville, Texas 78104-1163	PC	to help provide low cost pet spay and neuter surgeries and/or for operating expenses	1,000.00
14.	St. Austin Catholic School 1911 San Antonio Street Austin, Texas 78705	PC	for help with building repairs and/or for operating expenses	5,000.00

DOUGHERTY FOUNDATION
74-6039859
SUPPORTING SCHEDULES FOR FORM 990-PF FOR 2015

Part XV Supplementary Information

Line 3(a): Grants and Contributions Paid During the Year

	<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
15.	St. Philip's Episcopal School 105 N. Adams Street Beeville, Texas 78102	PC	to help fund new educational materials to strengthen the curriculum	3,000.00
16.	Screendoor Songwriter Alliance, Inc. 150 Bowen Road White, Georgia 30184	PC	for operating expenses	10,000.00
17.	Texas Fair Defense Project 314 E. Highland Mall Blvd., Suite 108 Austin, Texas 78752	PC	for operating expenses	5,000.00
18.	Vecinos, Inc. 1100 Claire Avenue Austin, Texas 78703	PC	to help support ASAPROSAR's (the Savladorean Association for Rural Health) Sprouts of Hope Program in El Salvador focusing on healthcare, early childhood development and parent education	15,000.00
19.	The Society of St. Vincent de Paul - Saint John Neumann Conference Post Office Box 9070 Austin, Texas 78766-9070	PC	for utilities, rent and home repair assistance for the poor and needy	5,000.00
20.	Austin-Travis County Mental Health and Mental Retardation Center dba Austin Travis County Integral Care 1430 Collier Street Austin, Texas 78704	PC	for operating expenses	10,000.00

DOUGHERTY FOUNDATION
74-6039859
SUPPORTING SCHEDULES FOR FORM 990-PF FOR 2015

Part XV Supplementary Information

Line 3(a): Grants and Contributions Paid During the Year

	<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
21.	The Newman Foundation 2010 University Avenue Austin, TX 78705	PC	For operating expenses	7,200.00
22.	St. Mary's Academy 507 North Filmore Street Beeville, TX 78102	PC	For purchasing books	<u>3,000.00</u>
	Grand Total			<u>\$91,000.00</u>

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2015

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.**Name of the organization**

Dougherty Foundation

Employer identification number

74-6039859

Organization type (check one):**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Dougherty Foundation	Employer identification number 74-6039859
---	---

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Ben F. Vaughan, III Post Office Box 98 Austin, Texas 78767-0098	\$ 5,000.00	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization •

Employer identification number

Dougherty Foundation

74-6039859

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----

Name of organization Dougherty Foundation	Employer identification number 74-6039859
---	---

Part III **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

----- ----- -----	----- ----- -----
-------------------------	-------------------------

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

----- ----- -----	----- ----- -----
-------------------------	-------------------------

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

----- ----- -----	----- ----- -----
-------------------------	-------------------------

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

----- ----- -----	----- ----- -----
-------------------------	-------------------------