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For calendar year 2015, or tax year beginning 08-01-2015 , and ending 07-31-2016

Name of foundation IRVING & BEATRICE C EDISON FOUNDATION		A Employer identification number 43-6027018	
Number and street (or P O box number if mail is not delivered to street address) 220 N FOURTH ST NO A		Room/suite	B Telephone number (see instructions) (314) 331-6504
City or town, state or province, country, and ZIP or foreign postal code ST LOUIS, MO 631021905		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,260,876		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	35,003	35,003		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	13,721			
	b Gross sales price for all assets on line 6a 253,446				
	7 Capital gain net income (from Part IV , line 2) . . .		13,721		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	106	106		
	12 Total. Add lines 1 through 11	48,830	48,830		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	1,800	1,800		0
	c Other professional fees (attach schedule)	11,455	11,455		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	1,323	1,290		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	10,019	5,019		5,000
	24 Total operating and administrative expenses. Add lines 13 through 23	24,597	19,564		5,000
	25 Contributions, gifts, grants paid	53,520			53,520
	26 Total expenses and disbursements. Add lines 24 and 25	78,117	19,564		58,520
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-29,287			
	b Net investment income (if negative, enter -0-)		29,266		
c Adjusted net income (if negative, enter -0-) . . .					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	8,402	6,962	6,962
	2	Savings and temporary cash investments	18,199	15,514	15,514
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,027,205	998,471	1,235,680
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	0	2,720	2,720	
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)		1,053,806	1,023,667	1,260,876
Liabilities	17	Accounts payable and accrued expenses	852		
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	852	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,097,848	1,097,848	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	-44,894	-74,181	
	30	Total net assets or fund balances(see instructions)	1,052,954	1,023,667	
31	Total liabilities and net assets/fund balances(see instructions)	1,053,806	1,023,667		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1,052,954
2	Enter amount from Part I, line 27a	-29,287
3	Other increases not included in line 2 (itemize) ▶ _____	0
4	Add lines 1, 2, and 3	1,023,667
5	Decreases not included in line 2 (itemize) ▶ _____	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	1,023,667

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	13,721
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	58,760	1,275,012	0 046086
2013	52,460	1,201,759	0 043653
2012	46,436	1,080,066	0 042994
2011	47,196	976,521	0 048331
2010	48,347	996,819	0 048501

2	Total of line 1, column (d).	2	0 229565
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 045913
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	1,201,544
5	Multiply line 4 by line 3.	5	55,166
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	293
7	Add lines 5 and 6.	7	55,459
8	Enter qualifying distributions from Part XII, line 4.	8	58,520

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	293
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	293
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	293
6		Credits/Payments			
a		2015 estimated tax payments and 2014 overpayment credited to 2015	6a	2,720	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868).	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	2,720
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	2,427
11		Enter the amount of line 10 to be Credited to 2015 estimated tax ☒ 2,427 Refunded ☐		11	0

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			Yes	No
		1a				No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?				No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		2		No
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		5		No
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MO				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>THE FOUNDATION CO MARSHA BIRK</u> Telephone no ► <u>(314) 331-6504</u> Located at ► <u>220 N FOURTH ST SUITE A ST LOUIS MO</u> ZIP+4 ► <u>63102</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b		
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>). 3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here. ▶	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BERNARD A EDISON 30 SOUTHMOOR DR ST LOUIS, MO 63105	PRES - DIR 1 00	0	0	0
MARILYN EDISON 30 SOUTHMOOR DR ST LOUIS, MO 63105	VP - DIR 0 50	0	0	0
PETER EDISON 1445 SOUTH 18TH ST 218 ST LOUIS, MO 63104	SEC - DIR 0 25	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000. ▶				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,166,541
b	Average of monthly cash balances.	1b	53,301
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,219,842
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,219,842
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	18,298
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,201,544
6	Minimum investment return. Enter 5% of line 5.	6	60,077

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	60,077
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	293
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	293
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	59,784
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	59,784
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	59,784

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	58,520
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	58,520
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	293
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	58,227

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				59,784
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			55,349	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 58,520				
a Applied to 2014, but not more than line 2a			55,349	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				3,171
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				56,613
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				
c Excess from 2013. . . .				
d Excess from 2014. . . .				
e Excess from 2015. . . .				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. ▶

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				

3 Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

BERNARD A EDISON

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2015)

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	53,520
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.	1a(1)			No
(2) Other assets.	1a(2)			No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.	1b(1)			No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)			No
(3) Rental of facilities, equipment, or other assets.	1b(3)			No
(4) Reimbursement arrangements.	1b(4)			No
(5) Loans or loan guarantees.	1b(5)			No
(6) Performance of services or membership or fundraising solicitations.	1b(6)			No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c			No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2016-11-05	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below?
 (see instr.) ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name STEVEN R WILHELM	Preparer's Signature	Date	Check if self-employed ☐	PTIN P01214093
	Firm's name ▶ WILHELM & WILHELM LLC			Firm's EIN ▶ 43-1870213	
	Firm's address ▶ 7777 BONHOMME AVE 2001 ST LOUIS, MO 631051946			Phone no (314) 727-1155	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
315 SHS DOW CHEMICAL	P	2014-01-30	2015-08-18
5 SHS DOW CHEMICAL	P	2014-12-31	2015-08-18
565 SHS KONINKLIJKE PHILIPS	P	2015-02-06	2015-08-21
243 SHS MEDTRONIC	P	2015-01-27	2015-08-24
550 SHS HERTZ GLOBAL HOLDINGS	P	2013-11-13	2015-11-04
300 SHS HERTZ GLOBAL HOLDINGS	P	2013-11-13	2015-11-09
505 SHS CRAY INC	P	2014-08-29	2016-02-05
1465 SHS FORECT CITY REALTY	P	2014-02-10	2016-02-12
125 SHS COCA COLA	P	2014-06-12	2016-02-18
245 SHS GENERAL ELECTRIC	P	2011-12-02	2016-02-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
14,146		14,248	-102
225		229	-4
14,670		15,881	-1,211
17,011		18,699	-1,688
10,162		12,909	-2,747
4,929		7,041	-2,112
19,453		15,471	3,982
24,409		29,611	-5,202
5,360		5,091	269
7,124		3,995	3,129

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-102
			-4
			-1,211
			-1,688
			-2,747
			-2,112
			3,982
			-5,202
			269
			3,129

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
54 SHS TALEN ENERGY	P	2015-06-02	2016-04-13
26 SHS CALIFORNIA RESOURCES GROUP	P	2016-03-31	2016-04-19
58 SHS LINKEDIN	P	2015-05-21	2016-04-22
120 SHS OCCIDENTAL PETROLEUM	P	2013-05-30	2016-05-09
120 SHS YAHOO	P	2015-07-08	2016-05-31
340 SHS CITIGROUP	P	2011-03-17	2016-06-24
135 SHS COMCAST	P	2014-04-30	2016-06-24
165 SHS OCCIDENTAL PETROLEUM	P	2013-05-30	2016-06-24
240 SHS EATON CORP	P	2013-09-09	2016-07-19
175 SHS COMCAST CORP	P	2014-04-09	2016-07-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
552		882	-330
38			38
6,693		11,366	-4,673
9,038		11,456	-2,418
4,378		4,488	-110
14,478		1,520	12,958
8,376		6,695	1,681
12,562		14,774	-2,212
15,344		16,441	-1,097
11,717		8,703	3,014

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-330
			38
			-4,673
			-2,418
			-110
			12,958
			1,681
			-2,212
			-1,097
			3,014

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
42 SHS HERC HOLDINGS	P	2016-07-01	2016-07-19
12 SHS ALPHABET INC	P	2011-11-30	2016-01-21
575 SHS UIL HOLDINGS	P	2011-03-31	2015-12-17
125 SHS CHUBB CORP	P	2012-11-30	2016-01-19
1195 SHS NEWCASTLE INVESTMENT CORP	P	2014-08-31	2015-08-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
1,356		2,551	-1,195
8,410		3,620	4,790
26,807		19,235	7,572
16,208		9,276	6,932
		5,543	-5,543

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-1,195
			4,790
			7,572
			6,932
			-5,543

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BARNES-JEWISH HOPITAL FOUNDATIONS ONE BARNES-JEWISH HOSPITAL PLAZA ST LOUIS,MO 63110		501C3	ANNUAL GIFT	5,000
BROWN UNIVERSITY 45 PROSPECT STREET PROVIDENCE,RI 02912		501C3	ANNUAL GIFT	100
CLAYTON CENTURY FOUNDATION 10 N BEMISTON CLAYTON,MO 63105		501C3	ANNUAL GIFT	100
COMMUNITY SCHOOL 900 LAY ROAD ST LOUIS,MO 63124		501C3	ANNUAL GIFT	500
DOCTORS WITHOUT BORDERS 333 7TH AVENUE NEW YORK,NY 100015004		501C3	ANNUAL GIFT	1,000
HARVARD MAGAZINE 1 SOLDIERS FIELD BOSTON,MA 02163		501C3	ANNUAL GIFT	100
HUMANE SOCIETY OF MO 1201 MACKLIND AVENUE ST LOUIS,MO 63110		501C3	ANNUAL GIFT	100
ILLINOIS CENTER FOR AUTISM 548 S RUBY LANE FAIRVIEW HEIGHTS,IL 62208		501C3	ANNUAL GIFT	1,000
JCC ASSOCIATION 520 8TH AVENUE NEW YORK,NY 10018		501C3	ANNUAL GIFT	136
JEWISH FEDERATION OF ST LOUIS 12 MILLSTONE CAMPUS DR ST LOUIS,MO 63146		501C3	ANNUAL GIFT	10,000
JOHN BURROUGHS SCHOOL 755 S PRICE ROAD ST LOUIS,MO 63124		501C3	ANNUAL GIFT	2,200
MISSIONARIES OF CHARITY 2500 N SPRING AVE ST LOUIS,MO 63113		501C3	ANNUAL GIFT	1,000
MISSOURI BOTANICAL GARDEN 4344 SHAW BLVD ST LOUIS,MO 63110		501C3	ANNUAL GIFT	150
PHI BETA KAPPA SOCIETY 1606 NEW HAMPSHIRE AVE NW WASHINGTON,DC 20009		501C3	ANNUAL GIFT	270
SCHOLARSHIP FOUNDATION OF ST LOUIS 8215 CLAYTON ROAD ST LOUIS,MO 63117		501C3	ANNUAL GIFT	300
Total ▶ 3a				53,520

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ST BONIFACE CATHOLIC CHURCH 110 N BUCHANAN ST EDWARDSVILLE,IL 62025		501C3	ANNUAL GIFT	2,500
ST LOUIS PSYCHOANALYTIC INSTITUTE 3RD FLOOR 8820 LADUE ROAD ST LOUIS,MO 63124		501C3	ANNUAL GIFT	200
ST LOUIS ART MUSEUM ONE FINE ARTS DRIVE FOREST PARK,MO 63110		501C3	ANNUAL GIFT	85
ST LOUIS COUNTY LIBRARY FOUNDATION 1640 S LINDBERGH BLVD ST LOUIS,MO 63131		501C3	ANNUAL GIFT	50
ST LOUIS SCIENCE CENTER FOUNDATION 5050 OAKLAND AVE ST LOUIS,MO 63110		501C3	ANNUAL GIFT	250
ST LOUIS ZOO FRIENDS ASSOCIATIONS ONE GOVERNMENT DRIVE ST LOUIS,MO 63110		501C3	ANNUAL GIFT	85
TEMPLE EMANUEL 12166 CONWAY ROAD ST LOUIS,MO 63141		501C3	ANNUAL GIFT	5,640
UNITED WAY OF GREATER ST LOUIS 910 N 11TH STREET ST LOUIS,MO 63101		501C3	ANNUAL GIFT	15,200
US HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PLACE SW WASHINGTON,DC 20024		501C3	ANNUAL GIFT	200
GREATER ST LOUIS COMMUNITY FOUNDATION 2 OAK KNOLL PARK CLAYTON,MO 63105		501C3	ANNUAL GIFT	4,000
NATIONAL MS SOCIETY GATEWAY AREA CHAPTER 1867 LACKLAND HILL PRWY ST LOUIS,MO 63146		501C3	ANNUAL GIFT	200
ST LOUIS PUBLIC RADIO 3651 OLIVE ST ST LOUIS,MO 63108		501C3	ANNUAL GIFT	100
ST LOUIS RABBINICAL ASSOCIATION 6 MILLSTONE CAMPUS DRIVE SUITE 3010 ST LOUIS,MO 63146		501C3	ANNUAL GIFT	54
THE GATHERING 2001 S HANLEY ROAD ST LOUIS,MO 63144		501C3	ANNUAL GIFT	3,000
Total ▶ 3a				53,520

TY 2015 Accounting Fees Schedule

Name: IRVING & BEATRICE C EDISON FOUNDATION

EIN: 43-6027018

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	1,800	1,800		0

TY 2015 Investments Corporate Stock Schedule**Name:** IRVING & BEATRICE C EDISON FOUNDATION**EIN:** 43-6027018

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ALCOA INC.	5,649	5,151
ALLETE INC	15,150	20,113
ALPHABET INC CL C	3,620	9,225
AMERICAN ELECTRIC POWER	24,782	39,155
ANADARKO PETROLEUM CORP	27,157	18,540
ANHEUSER-BUSCH INBEV	36,661	118,534
APPLE INC	9,744	16,257
AVANGRID INC	20,769	25,956
BARRICK GOLD CORP	6,448	11,039
CEMPRA INC	28,794	22,822
CENTERPOINT ENERGY INC	17,889	17,701
CHUBB CORP	0	0
CHUBB LIMITED	8,315	9,395
CITIGROUP	48,719	32,858
CMS ENERGY CORP	10,670	22,138
COCA COLA CO.	17,512	24,869
COMCAST CORP	10,808	13,450
CONYERS PK	20,240	20,908
CORNING INC	27,752	30,886
COVANTA HOLDING CORP	65,579	55,349
CRAY INC	12,431	14,076
DOW CHEMICAL CO	40,402	44,546
EATON CORP PLC	37,465	33,607
FOREST CITY ENTERPRISES INC	0	0
GENERAL ELECTRIC CO	21,391	33,320
GOOGLE INC.	0	0
GREAT PLAINS ENERGY INC.	23,902	34,098
HERTZ GLOBAL HOLDINGS INC	12,756	6,134
HESS CORP	17,630	16,632
INTEL CORP	16,160	18,824

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INTERNATIONAL BUSINESS	10,334	12,850
JOHNSON & JOHNSON COM.	11,080	23,794
JPMORGAN CHASE & CO.	28,692	38,702
KONINKLUKE PHILIPS N V	0	0
LINKEDIN CORP	10,581	18,310
MEDTRONIC	0	0
MICROSOFT	22,124	39,109
NATIONAL GRID PLC NEW	7,259	11,954
NESTLE' SA	28,303	39,714
NEW SENIOR INVESTMENT GROUP	34,370	24,999
NEWCASTLE INVESTMENT CORP	0	0
NORTHERN TRUST CORP.	22,068	29,402
OCCIDENTAL PETE CORP	0	0
OMNICOM GROUP INC.	8,294	14,401
ORACLE CORP	10,265	13,133
PFIZER	45,494	40,579
PINNACLE WEST CAPITAL CORP	23,067	35,097
PPL CORPORATION	12,054	16,404
PROCTOR & GAMBLE CO	13,167	16,262
SOUTHERN CO	10,507	13,643
THERMO FISHER SCIENTIFIC	10,642	31,768
TRIBUNE MEDIA CO	29,666	22,601
UIL HOLDINGS CORP.	0	0
UNITED PARCEL SERVICE	6,272	8,108
VORNADO REALTY	23,759	31,683
WILLIAMS COMPANIES	29,906	17,139
XCEL ENERGY INC.	7,871	16,053
YAHOO INC	4,301	4,392

TY 2015 Other Assets Schedule**Name:** IRVING & BEATRICE C EDISON FOUNDATION**EIN:** 43-6027018

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID EXISE TAXES		2,720	2,720

TY 2015 Other Expenses Schedule**Name:** IRVING & BEATRICE C EDISON FOUNDATION**EIN:** 43-6027018

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SECRETARIAL SERVICES	10,000	5,000		5,000
MISCELLANEOUS EXPENSES	19	19		0

TY 2015 Other Income Schedule**Name:** IRVING & BEATRICE C EDISON FOUNDATION**EIN:** 43-6027018

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SEC SETTLEMENT	106	106	106

TY 2015 Other Professional Fees Schedule**Name:** IRVING & BEATRICE C EDISON FOUNDATION**EIN:** 43-6027018

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVICE	11,455	11,455		0

TY 2015 Taxes Schedule**Name:** IRVING & BEATRICE C EDISON FOUNDATION**EIN:** 43-6027018

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	1,275	1,275		0
EXCISE TAX	33	0		0
ANNUAL REGISTRATION	15	15		0