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\* Form 990-EZ

# Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2015

OMB No. 1545-1150

▶ Do not enter social security numbers on this form as it may be made public.

Open to Public Inspection

Department of the Treasury Internal Revenue Service ▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990. , 20 A For the 2015 calendar year, or tax year beginning August 1 , 2015, and ending July 31 C Name of organization B Check if applicable D Employer identification number Address change Wartburg Community Symphony Association, Inc. 42-1196367 Room/surte Name change Number and street (or P O box, if mail is not delivered to street address) E Telephone number Initial return 319-352-8642 Final return/terminated City or town, state or province, country, and ZIP or foreign postal code F Group Exemption Amended return Waverly, IA 50677-0003 Number ▶ Application pending H Check ▶ ☐ if the organization is not Other (specify) www.wartburg.edu/symphony/ required to attach Schedule B Website: ▶ (Form 990, 990-EZ, or 990-PF). J Tax-exempt status (check only one) - 

√ 501(c)(3) 

501(c) ( ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527 K Form of organization: Corporation ☐ Trust Association L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets 31591 Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Part I Check if the organization used Schedule O to respond to any question in this Part I . 21164 2 Program service revenue including government fees and contracts 2 10365 3 3 -0-4 4 62 5a Gross amount from sale of assets other than inventory . . . . Less: cost or other basis and sales expenses . . . . . . . . 5b Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . -0-SCANNED JUL Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . . 6b Less: direct expenses from gaming and fundraising events . . . Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract > 6d -0-ಲಾ Gross sales of inventory, less returns and allowances 7a 7a 7b C Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7c -0-Other revenue (describe in Schedule O) . . . . . . . . 8 8 -0-9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 31591 10 10 Grants and similar amounts paid (list in Schedule O) . . . 2150 Benefits paid to or for members . . . . . . . . . 41 11 -0-12 Salaries, other compensation, and employee benefits . . . /12 1146 13 Professional fees and other payments to independent contractors 13 18368 14 14 Occupancy, rent, utilities, and maintenance . . . . . -0-15 Printing, publications, postage, and shipping . . . 15 2663 16 Other expenses (describe in Schedule O) . . . . . . 16 3323 17 Total expenses. Add lines 10 through 16 . 17 27650 18 18 Excess or (deficit) for the year (Subtract line 17 from line 9) . . . . . 3941 Net Assets 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 62691 20 Other changes in net assets or fund balances (explain in Schedule O) . . . 20 Net assets or fund balances at end of year. Combine lines 18 through 20 21 66632

For Paperwork Reduction Act Notice, see the separate instructions.

615

Cat No. 10642I

Form **990-EZ** (2015)

| Pa        |   | •                                     |  |                       |              |  |
|-----------|---|---------------------------------------|--|-----------------------|--------------|--|
|           | Check if the organization used Schedule   | O to respond to a                     | ny question in this  |                       | <u> </u>     | <u> D</u>  |
|           |   |                                       | ļ.   | (A) Beginning of year |              | (B) End of year                                  |
| 22        | Cash, savings, and investments  |                                       |  | 62691                 |              | 66632  |
| 23        | Land and buildings  |                                       |  | <del></del>           | 23           | -0-  |
| 24        | Other assets (describe in Schedule O)   |                                       | [  |                       | 24           | -0-  |
| 25        | Total list littles (decembe in Cale adults C)   |                                       |  | 62691                 | _            | 66632  |
| 26        |   | (D) moved agree with                  |  | -0-                   | 26           | -0-  |
| 27<br>Par | Net assets or fund balances (line 27 of column tilli Statement of Program Service Accomp  | lichments (see th                     | e instructions for   | 62691<br>Part III\    | 21           | 66632  |
| rai       | Check if the organization used Schedule   |                                       |  |                       | ]            | Expenses   |
| Wha       | t is the organization's primary exempt purpose?   |                                       |  |                       |              | quired for section                               |
|           |   |                                       |  |                       | ı            | (c)(3) and 501(c)(4)<br>anizations, optional for |
| as n      | ribe the organization's program service accomplist<br>neasured by expenses. In a clear and concise materials on the concise materials and other relevant information for each | anner, describe the                   |  |                       | othe         |  |
| 28        | Provided education and entertainment by presenting  | 4 orchestral music c                  | oncerts of the highe   | st possible           |              |  |
|           | quality to Northeast Iowa. For the fiscal year, approxi   | mately 1,500 patrons                  | attended Wartburg  | Community             |              |  |
|           | Symphony Association concerts.  |                                       |  |                       |              |  |
|           | (Grants \$ 2000) If this amount i   | includes foreign gra                  | ints, check here .   | <u>▶⊔</u>             | 28a          | 26478  |
| 29        |   |                                       |  |                       |              |  |
|           |   |                                       |  |                       | ĺ            | Ĭ  |
|           |   |                                       |  |                       |              |  |
|           | (Grants \$ ) If this amount   | includes foreign gra                  | ints, check here .   | <u> ▶ ⊔ </u>          | 29a          | 1  |
| 30        |   |                                       |  |                       |              | 1  |
|           |   |                                       |  |                       | j            | }  |
|           | (Granta \$ ) If this amount   | includes foreign gra                  | into chack hara  | <b>N</b> [            | 30a          | j  |
| 21        | (Grants \$ ) If this amount Other program services (describe in Schedule O)   |                                       | ints, check here .   |                       | 302          | '  |
| 31        |   | includes foreign gra                  |  |                       | 31a          | .}   |
| 32        | Total program service expenses (add lines 28a ti  |                                       |  |                       | 32           | 26478  |
| Par       |   |                                       |  |                       |              |  |
|           | Check if the organization used Schedule   |                                       |  |                       |              |  |
|           |   | (b) Average                           | (c) Reportable   | (d) Health benefits,  | Т.           |  |
|           | (a) Name and title  | hours per week<br>devoted to position | compensation<br>(Forms W-2/1099-MISC<br>(if not paid, enter -0-) |                       | 1.           | Estimated amount of other compensation           |
| Jon 1     | Tehven  |                                       | Ì  | 1                     |              |  |
| Boar      | d of Director/President   | 10.0                                  | -0   | -                     | 0-           | -0-  |
| Ellen     | Chabot Sheckler   |                                       |  | 1                     |              |  |
| Boar      | d of Director/Vice-President  | 0.7                                   | -0   |                       | 0-           | -0-  |
|           | agelmann  |                                       |  |                       | -            |  |
|           | d of Director/Secretary   | 0.5                                   | -0   | -                     | 0-           | -0-  |
|           | lyn Hughes  |                                       | ]  |                       |              | _  |
|           | d of Director/Treasurer/Executive Secretary   | 5.0                                   | -0   |                       | <u>0- </u> _ |  |
|           | acob Tews   | 10.0                                  |  |                       |              |  |
|           | fficio Board Member/Music Director/Conductor  | 10.0                                  | -0   | <u>-</u>              | 0-           | -0-  |
|           | a Frerking  | 0.5                                   | -0   |                       | 0-           | 0  |
|           | d of Director   |                                       |  |                       | U-  -        | 0-   |
|           | Hunzelman<br>d of Director  | 0.5                                   | -0   |                       | 0-           | -0-  |
|           | Dr. Charles Infelt  | 0.5                                   |  | <del>-</del>          | <u>u-</u>    |  |
|           | d of Director   | 0.5                                   | -0   |                       | 0-           | -0-  |
|           | yn Johnson  |                                       | <u> </u>   |                       | -            |  |
|           | d of Director   | 0.5                                   | -0   | _                     | 0-           | -0-  |
|           | ne Jones  |                                       |  | <del> </del>          | -            |  |
|           | d of Director   | 0.5                                   | -0   |                       | 0-           | -0-  |
|           | hanie Klemetson   |                                       | <u> </u>   |                       | 1            |  |
|           | d of Director   | 0.7                                   | -0   | -                     | 0-           | -0-  |
|           | Knudson   |                                       | 1  |                       | $\top$       |  |
|           | d of Director   | 2.0                                   | -0   | <b>.</b> ]            | 0-           | -0-  |

| Par   |  |  |  |  |              |  |
|-------|--|--|--|--|--------------|--|
|       | Check if the organization used Schedu  | ule O to respond to a                                | ny question in this  |  | <u></u>      | <u> </u>                                 |
|       |  |  | Ļ  | (A) Beginning of year  |              | (B) End of year                          |
| 22    | Cash, savings, and investments   |  | <i>.</i>   |  | 22           |  |
| 23    | Land and buildings   |  | <i>.</i>   |  | 23           |  |
| 24    | Other assets (describe in Schedule O)  |  |  |  | 24           |  |
| 25    | Total assets   |  | <i>.</i> [   |  | 25           |  |
| 26    |  |  | _  |  | 26           | <del></del>                              |
| 27    | Net assets or fund balances (line 27 of colu   |  |  |  | 27           | <del></del>                              |
| Par   | <b></b>  |  |  |  |              | Evnences                                 |
|       | Check if the organization used Schedu  | ule O to respond to a                                | ny question in this  | Part III 🔲   | (Rec         | Expenses<br>jurred for section           |
|       | is the organization's primary exempt purpose?  |  |  | <del></del>  | 501(         | c)(3) and 501(c)(4)                      |
| as m  | ribe the organization's program service accom<br>leasured by expenses. In a clear and concise<br>ons benefited, and other relevant information for | manner, describe the                                 |  |  | orga<br>othe | nizations, optional for                  |
| 28    | ~  |  |  |  |              |  |
|       |  |  |  |  |              |  |
|       | /Oranta &  | nt includes foreign and                              |  |  | <b>^</b>     |  |
| ~     | (Grants \$ ) If this amou  | int includes loreign gra                             | ants, check here .   |  | 28a          | <del></del>                              |
| 29    |  |  |  |  |              |  |
|       |  |  |  |  |              |  |
|       | (Grants \$ ) If this amou  | int includes foreign ar                              | ente chock horo  | • 🗖  | 29a          |  |
| 30    |  |  |  |  | LJa          | <del> </del>                             |
| 30    |  |  |  |  |              | İ  |
|       |  |  |  |  |              |  |
|       | (Grants\$) If this amou  | ınt includes foreign gra                             | ents, check here   | ▶ □  | 30a          | , <del> </del>                           |
| 31    | Other program services (describe in Schedule (   |  |  |  |              | <del> </del>                             |
|       |  | int includes foreign gra                             |  |  | 31a          | . ]                                      |
| 32    | Total program service expenses (add lines 28   |  |  |  | 32           | 1  |
| Par   | List of Officers, Directors, Trustees, and I   | Key Employees (list eac                              | h one even if not com  | pensated-see the ins   | struc        | tions for Part IV)                       |
|       | Check if the organization used Schedu  | ule O to respond to a                                | ny question in this  | Part IV  |              | 🗀  |
|       | (a) Name and trile   | (b) Average<br>hours per week<br>devoted to position | (c) Reportable<br>compensation<br>(Forms W-2/1099-MISC<br>(if not paid, enter -0-) | (d) Health benefits,<br>contributions to employed<br>benefit plans, and<br>deferred compensation | 0            | Estimated amount of<br>ther compensation |
| Emily | Neuendorf  |  |  |  |              |  |
| Board | d of Director  | 0.5  | -0-  | -0-  | ╬            | -0-                                      |
| Brian | Pfaltzgraff  |  |  |  | 1            |  |
| Board | d of Director  | 0.5  | -0-  | -0-  | ҈            | -0-                                      |
| Dr. W | illiam Wagner  |  |  | Ĭ.   | }            |  |
| Board | d of Director  | 0.5  | -0-  | -0   | <u>.</u>     | -0-                                      |
|       | fer Larson   |  |  | į  |              |  |
| Ex-O  | fficio Board Member  | 0.5  | -0-  | -0   | ;—           |  |
|       |  |  |  |  |              |  |
|       |  |  |  |  | ╀            |  |
|       |  |  |  |  |              |  |
|       |  |  |  |  | ┼-           |  |
|       |  |  |  |  |              |  |
|       | ······································   |  |  | <del> </del>   | +            |  |
|       |  |  | •  |  |              |  |
|       |  |  | <u> </u>   | <u> </u>   | +            |  |
|       |  |  |  |  |              |  |
|       |  |  |  | <del> </del>   | +            |  |
|       |  |  |  |  |              |  |
|       |  |  |  |  | +-           | <del></del>                              |
|       |  |  |  |  |              |  |
|       |  |  | <del>                                     </del>                                   | <del> </del>   | 1            |  |
|       |  |  | I  | l  | ı            |  |

| Part                     |   |            |          |            |
|--------------------------|---|------------|----------|------------|
|                          | instructions for Part V) Check if the organization used Schedule O to respond to any question in this   | Part       | V<br>Yes |            |
| 33                       | Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O   | 33         | res      | No         |
| 34                       | Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)  | 34         | <b>√</b> |            |
| 35a                      | Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?  | 35a        |          | 1          |
| b<br>c                   | If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III | 35b<br>35c |          | 1          |
| 36                       | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N   | 36         |          | 1          |
| 37a<br>b<br>38a          | Enter amount of political expenditures, direct or indirect, as described in the instructions   Did the organization file Form 1120-POL for this year?   | 37b<br>38a |          | √<br>√     |
| b<br>39<br>a<br>b<br>40a | If "Yes," complete Schedule L, Part II and enter the total amount involved  |            |          |            |
| b                        | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I         | 40b        |          | <b>✓</b>   |
| С                        | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958  |            |          |            |
| d                        | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization  |            |          |            |
| е                        | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T  | 40e        |          | 1          |
| 41                       | List the states with which a copy of this return is filed ► None  |            |          |            |
| 42a                      |   | 319-35     | 2-864    | 2          |
| _                        | Located at ► 100 Wartburg Blvd, Waverly, IA ZIP + 4 ►   | 50677      |          |            |
| b                        | At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  | 42b        | Yes      | No<br>✓    |
|                          | If "Yes," enter the name of the foreign country: ►  See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  |            |          |            |
| C                        | At any time during the calendar year, did the organization maintain an office outside the U.S.? If "Yes," enter the name of the foreign country: ▶  | 42c        |          | ✓          |
| 43                       | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year   |            | , 1      | <b>▶</b> □ |
| 44a                      | Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ  | 44a        | Yes      | No         |
| b                        | Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ   | 44b        |          | 1          |
| c<br>d                   | Did the organization receive any payments for indoor tanning services during the year?  | 44c<br>44d |          | <b>√</b>   |
| 45a<br>b                 | Did the organization have a controlled entity within the meaning of section 512(b)(13)?   | 45a        |          | <b>√</b>   |
|                          | Form 990-EZ (see instructions)  | 45b        | Į.       |            |

Form 990-EZ (2015)

| 46                   | Did th                             | ne organization engage, directly or in addates for public office? If "Yes," of the control of th | ndirectly, in political complete Schedule C  | ampaign activities                                    | on behalf                                | of or in opposi   | tion 46                                 |           |             |
|----------------------|------------------------------------|--|--|---|--|---|---|-----------|-------------|
| Part                 | VI                                 | Section 501(c)(3) organizations<br>All section 501(c)(3) organization<br>50 and 51.  | only   |   |  |   |   | for lin   | es          |
|                      |                                    | Check if the organization used Scl   | nedule O to respond  | l to any question i                                   | this Part                                | : VI  |   |           | . 🗆         |
| 47                   | Did th                             | ne organization engage in lobbying   |  |   |  |   |   | Yes       | No          |
| 48<br>49a<br>b<br>50 | Is the<br>Did th<br>If "Ye<br>Comp | If "Yes," complete Schedule C, Par organization a school as described in the organization make any transfers to s," was the related organization a septete this table for the organization's   | n section 170(b)(1)(A)(i<br>o an exempt non-cha<br>ection 527 organizatio<br>i five highest compen | ritable related orga<br>on?<br>sated employees (      | e Schedul<br>nization?<br><br>other than | e E   |   | es an     |             |
|                      |                                    | oyees) who each received more than   | (b) Average<br>hours per week<br>devoted to position   | (c) Reportable<br>compensation<br>(Forms W-2/1099-MIS | (d) H<br>contribut<br>benefit p          | If there is non<br>lealth benefits,<br>tions to employee<br>lans, and deferred<br>impensation | e, enter "i<br>(e) Estimat<br>other cor | ed amo    | unt of      |
| None                 |                                    |  |  |   |  |   |   |           |             |
|                      |                                    |  |  |   |  |   |   |           |             |
|                      |                                    |  |  |   |  |   |   |           |             |
|                      |                                    |  |  |   |  |   |   |           |             |
| f<br>51              | Comp                               | number of other employees paid ovolete this table for the organization 000 of compensation from the orga   | s five highest compo   | ensated independe                                     |  | ctors who each  | n received                              | more      | than        |
| Nama                 | (a)                                | Name and business address of each independ   | dent contractor  | (b) Type of s   | ervice                                   | (c  | ) Compensat                             | ion       |             |
| None                 |                                    |  |  |   |  |   |   |           | <del></del> |
|                      |                                    |  |  |   |  |   |   |           |             |
|                      |                                    |  |  |   |  |   |   |           |             |
|                      |                                    |  |  |   |  |   |   | <u></u>   |             |
| d                    | Total                              | number of other independent contra   | actors each receiving  | over \$100,000  | . >                                      |   | -0-                                     |           |             |
| 52                   | Did t                              | he organization complete Scheduleted Schedule A  | •  |   | -  | s must attac  | ha<br>. <b>⊳⊘Ye</b> :                   | s 🗆       | No          |
|                      |                                    | of perjury, I declare that I have examined this in decomplete. Declaration of preparer (other than   |  |   |  |   | nowledge an                             | d belief, | , it is     |
| Sign                 |                                    | Signature of officer   | )  |   |  | Date 12/2   | 017                                     |           |             |
| Here                 |                                    | Carolyn S. Hughes, Treasurer Type or point name and title  |  |   |  |   | <u>-</u> -                              |           |             |
| Paid                 |                                    | Print/Type preparer's name   | Preparer's signature   |   | Date                                     | Check Self-emplo  | If PTIN                                 |           |             |
| Prep<br>Use          | 1                                  | Firm's name ▶  | <del></del>  |   |  | Firm's EIN ►  | .,,,,                                   |           |             |
|                      |                                    | Firm's address ▶   |  |   |  | Phone no  |   |           |             |
| May ti               | he IRS                             | discuss this return with the prepare   | r shown above? See   | instructions  |  | <del></del>   | ► ☐ Yes                                 | s 🔲       | No          |

# SCHEDULE A • (Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

2015

OMB No 1545-0047

Department of the Treasury Internal Revenue Service ► Attach to Form 990 or Form 990-EZ.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

| Name             | Name of the organization Employer identification number  |                                       |  |                         |                                      |   |   |  |  |
|------------------|--|---------------------------------------|--|-------------------------|--------------------------------------|---|---|--|--|
|                  | urg Community Symphony Associa   |                                       | <del></del>  |                         | <del></del> -                        | 42-11   |   |  |  |
| _                | Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.   |                                       |  |                         |                                      |   |   |  |  |
| 1<br>2<br>3<br>4 | A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).)  A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). |                                       |  |                         |                                      |   |   |  |  |
| 4                | hospital's name, city, and state   |                                       | onjunction with a nost   | Jilai Gesc              | iibea iii s                          | ection (70(b)(1)(A)                               | ini). Linter the                                |  |  |
| 5                | An organization operated for section 170(b)(1)(A)(iv). (Com  | the benefit of a                      | college or university  | owned o                 | r operate                            | ed by a government                                | al unit described in                            |  |  |
| 6<br>7           | <ul> <li>☐ A federal, state, or local govern</li> <li>☐ An organization that normally described in section 170(b)(1)</li> </ul>  | receives a subs                       | tantial part of its sup  |                         |                                      |   | n the general public                            |  |  |
| 8                | A community trust described in   |                                       |  | -                       |                                      |   |   |  |  |
| 9                | An organization that normally<br>receipts from activities related<br>support from gross investme<br>acquired by the organization a   | to its exempt<br>nt income and        | functions—subject to<br>unrelated business   | certain<br>taxable i    | exception<br>ncome (l                | ns, and (2) no more<br>ess section 511 ta         | than 331/3% of its                              |  |  |
| 10               | An organization organized and  |                                       | 7  |                         | -                                    | · · · · · · · · · · · · · · · · · · ·             |   |  |  |
| 11               | An organization organized and one or more publicly supported the box in lines 11a through 110  | operated exclusi<br>I organizations d | vely for the benefit of, escribed in section 5                                     | to perfor<br>09(a)(1) o | m the fun<br>r <b>section</b>        | ctions of, or to carry 509(a)(2). See secti       | ion 509(a)(3). Check                            |  |  |
| а                | □ Type I. A supporting organiz<br>the supported organization(s<br>organization. You must com   | ) the power to re                     | egularly appoint or ele  |                         |                                      |   |   |  |  |
| b                | ☐ Type II. A supporting organize<br>control or management of the<br>organization(s). You must co   | e supporting org                      | anization vested in th   |                         |                                      |   |   |  |  |
| С                | Type III functionally integra<br>its supported organization(s)   |                                       |  |                         |                                      |   | y integrated with,                              |  |  |
| d                | ☐ Type III non-functionally integrated that is not functionally integrated requirement (see instructions)  | ated. The organi                      | zation generally must  | satisfy a               | distributi                           | on requirement and                                | • , ,   |  |  |
| е                | Check this box if the organiz<br>functionally integrated, or Ty  |                                       |  |                         |                                      |   | l, Type III                                     |  |  |
| f                | Enter the number of supported of   |                                       |  |                         |                                      | ···   |   |  |  |
| g                | Provide the following information  |                                       |  |                         |                                      |   |   |  |  |
|                  | (i) Name of supported organization   | (ii) EIN                              | (iii) Type of organization<br>(described on lines 1-9<br>above (see instructions)) | listed in you           | rganization<br>ir governing<br>ment? | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |  |  |
|                  |  |                                       |  | Yes                     | No                                   |   |   |  |  |
| (A)              |  |                                       |  |                         |                                      |   |   |  |  |
| (B)              |  |                                       |  |                         |                                      |   |   |  |  |
| (C)              |  |                                       |  |                         |                                      |   |   |  |  |
| (D)              |  |                                       |  |                         |                                      |   |   |  |  |
| (E)              |  |                                       |  |                         |                                      |   |   |  |  |
|                  |  |                                       |  |                         |                                      |   |   |  |  |

**Total** 

Page 2

|       | (Complete only if you checked the<br>Part III. If the organization fails to   |                                  |                                  |                                    |                |                     | ualify under               |
|-------|---|----------------------------------|----------------------------------|------------------------------------|----------------|---------------------|----------------------------|
| Secti | on A. Public Support  | quality arias                    | <u> </u>                         | ited below, p                      | icase compi    | oto i ait iii.j     |                            |
|       | dar year (or fiscal year beginning in) ▶  | (a) 2011                         | <b>(b)</b> 2012                  | (c) 2013                           | (d) 2014       | (e) 2015            | (f) Total                  |
| 1     | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")  | (-7 - 5 )                        | (2) 20:2                         | (0) 2073                           |                | (6) 20:0            | ()                         |
| 2     | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf   |                                  |                                  |                                    |                |                     |                            |
| 3     | The value of services or facilities furnished by a governmental unit to the organization without charge   |                                  |                                  |                                    |                |                     |                            |
| 4     | Total. Add lines 1 through 3  |                                  |                                  |                                    |                |                     |                            |
| 5     | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) |                                  |                                  |                                    |                |                     |                            |
| 6     | Public support. Subtract line 5 from line 4.  |                                  |                                  |                                    |                |                     |                            |
| Secti | on B. Total Support   |                                  |                                  |                                    |                |                     |                            |
| Calen | dar year (or fiscal year beginning in) 🕨  | (a) 2011                         | <b>(b)</b> 2012                  | (c) 2013                           | (d) 2014       | (e) 2015            | (f) Total                  |
| 7     | Amounts from line 4   | <del></del>                      | ļ <del></del>                    |                                    |                |                     |                            |
| 8     | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources  |                                  |                                  |                                    |                |                     |                            |
| 9     | Net income from unrelated business activities, whether or not the business is regularly carried on  |                                  |                                  |                                    |                |                     |                            |
| 10    | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)   |                                  |                                  |                                    |                |                     |                            |
| 11    | Total support. Add lines 7 through 10   |                                  |                                  |                                    |                |                     |                            |
| 12    | Gross receipts from related activities, etc.  | •                                | •                                |                                    |                | 12                  |                            |
| 13    | First five years. If the Form 990 is for the  | -                                |                                  |                                    | •              |                     |                            |
|       | organization, check this box and stop her   |                                  |                                  | <u></u>                            | <u> </u>       | <u> </u>            | · · · <b>&gt;</b> [        |
|       | on C. Computation of Public Suppor  |                                  |                                  |                                    |                | <del>,</del>        |                            |
| 14    | Public support percentage for 2015 (line 6  |                                  |                                  |                                    |                | 14                  | %                          |
| 15    | Public support percentage from 2014 Sch 331/a% support test—2015. If the organiz  |                                  |                                  |                                    |                | 15                  | %                          |
| 16a   | box and <b>stop here.</b> The organization qual   |                                  |                                  | •                                  |                |                     |                            |
| b     | 331/3% support test—2014. If the organ  | •                                |                                  | •                                  |                |                     | _                          |
|       | check this box and <b>stop here.</b> The organi   |                                  |                                  |                                    |                |                     | <b>&gt;</b>                |
| 17a   | 10%-facts-and-circumstances test—20<br>10% or more, and if the organization mee<br>Part VI how the organization meets the "fa<br>organization   | ets the "facts-<br>acts-and-circ | and-circumsta                    | nces" test, che<br>st. The organiz | eck this box a | nd <b>stop here</b> | . Explain in               |
| b     | 10%-facts-and-circumstances test—20<br>15 is 10% or more, and if the organizati<br>Explain in Part VI how the organization me   | ion meets the<br>eets the "fact  | e "facts-and-ci<br>s-and-circums | rcumstances"<br>tances" test. T    | test, check th | nis box and         | 'a, and line<br>stop here. |
|       | • • •   |                                  |                                  |                                    |                |                     | 🕨 🗀                        |
| 18    | Private foundation. If the organization did instructions  | d not check a                    | box on line 13                   | , 16a, 16b, 17a                    | , or 17b, chec | k this box an       | d see<br>▶ □               |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

| (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under P | art II. |
|--|---------|
| If the organization fails to qualify under the tests listed below, please complete Part II.)               |         |

| <u>Secti</u> | on A. Public Support   |                 |                 |                |                    |                         |             |
|--------------|--|-----------------|-----------------|----------------|--------------------|-------------------------|-------------|
| Calen        | dar year (or fiscal year beginning in) 🕨   | (a) 2011        | <b>(b)</b> 2012 | (c) 2013       | (d) 2014           | (e) 2015                | (f) Total   |
| 1            | Gifts, grants, contributions, and membership fees  |                 |                 |                |                    |                         |             |
| 2            | received. (Do not include any "unusual grants.") Gross receipts from admissions, merchandise | 42090           | 26105           | 25899          | 35291              | 21164                   | 150549      |
| _            | sold or services performed, or facilities  |                 |                 | ļ.             | 1                  |                         |             |
|              | furnished in any activity that is related to the   | 2720            | 45074           | 40055          | 45000              | 40000                   | 56400       |
| 3            | organization's tax-exempt purpose  Gross receipts from activities that are not an            | 2736            | 15071           | 12655          | 15662              | 10365                   | 56489       |
| ·            | unrelated trade or business under section 513  |                 | ļ               |                | ļ                  |                         |             |
| 4            | Tax revenues levied for the  |                 |                 |                |                    |                         |             |
|              | organization's benefit and either paid   |                 |                 |                | ĺ                  | ĺ                       |             |
|              | to or expended on its behalf   | ļ               | 1               |                | Į.                 |                         |             |
| 5            | The value of services or facilities  |                 |                 |                |                    |                         |             |
|              | furnished by a governmental unit to the  |                 | İ               | İ              |                    | ł                       |             |
|              | organization without charge  |                 |                 |                |                    |                         |             |
| 6            | Total. Add lines 1 through 5   | 44826           | 41176           | 38554          | 50953              | 31529                   | 207038      |
| 7a           | Amounts included on lines 1, 2, and 3 received from disqualified persons .                   |                 |                 | ŀ              |                    |                         |             |
|              | · · ·  |                 |                 |                |                    |                         |             |
| b            | Amounts included on lines 2 and 3 received from other than disqualified                      |                 | ì               | Ì              | Ì                  | Ì                       |             |
|              | persons that exceed the greater of \$5,000   |                 |                 |                | İ                  |                         |             |
|              | or 1% of the amount on line 13 for the year  |                 |                 | 1              |                    | ]                       |             |
| С            | Add lines 7a and 7b  |                 |                 |                |                    |                         | <del></del> |
| 8            | Public support. (Subtract line 7c from   |                 |                 |                |                    |                         |             |
|              | line 6.)   |                 |                 |                |                    |                         | 207038      |
|              | on B. Total Support  |                 |                 |                |                    |                         |             |
|              | dar year (or fiscal year beginning in)   | (a) 2011        | <b>(b)</b> 2012 | (c) 2013       | (d) 2014           | <b>(e)</b> 2015         | (f) Total   |
| 9            | Amounts from line 6  | 44826           | 41176           | 38554          | 50953              | 31529                   | 207038      |
| 10a          | Gross income from interest, dividends, payments received on securities loans, rents,         |                 | İ               | i              |                    |                         |             |
|              | royalties and income from similar sources .  | 32              | 27              | 35             | 51                 | 62                      | 207         |
| b            | Unrelated business taxable income (less  | 32              | - 27            | 33             | 31                 | 02                      | 207         |
| _            | section 511 taxes) from businesses   |                 |                 | [              |                    | į                       |             |
|              | acquired after June 30, 1975   |                 |                 |                |                    |                         |             |
| C            | Add lines 10a and 10b  | 32              | 27              | 35             | 51                 | 62                      | 207         |
| 11           | Net income from unrelated business   |                 |                 |                |                    |                         |             |
|              | activities not included in line 10b, whether   | Ì               | ì               | ì              | ĺ                  | ŀ                       |             |
|              | or not the business is regularly carried on  |                 |                 |                |                    |                         |             |
| 12           | Other income. Do not include gain or loss from the sale of capital assets                    |                 |                 | l              | 1                  |                         |             |
|              | (Explain in Part VI.)  |                 | Ì               | ì              | ì                  |                         |             |
| 13           | Total support. (Add lines 9, 10c, 11,  |                 |                 |                |                    |                         |             |
|              | and 12.)   | 44858           | 41203           | 38589          | 51004              | 31591                   | 207245      |
| 14           | First five years. If the Form 990 is for the   |                 |                 |                |                    |                         | 1 501(c)(3) |
|              | organization, check this box and stop he   | re              |                 |                | <u> <u>.</u> .</u> |                         | · · 🕨 🗀     |
|              | on C. Computation of Public Suppor   |                 |                 |                |                    |                         |             |
| 15           | Public support percentage for 2015 (line 8   |                 |                 |                |                    | 15                      | 99.90 %     |
| 16           | Public support percentage from 2014 Sch  |                 |                 | <del></del>    | <del></del>        | 16                      | 99.90 %     |
|              | on D. Computation of Investment In   |                 |                 | (line 10!-     |                    | 147                     |             |
| 17           | Investment income percentage for 2015 (  | •               | • • •           | -              |                    | 17                      | .10 %       |
| 18<br>19a    | Investment income percentage from 2014 331/s% support tests—2015. If the organ               |                 |                 |                |                    | 18  <br>ore than 331/3% | .10 %       |
| 130          | 17 is not more than 331/3%, check this box   |                 |                 | -              |                    |                         | •           |
| b            | 331/a% support tests-2014. If the organiz  |                 | -               | •              |                    | _                       |             |
| -            | line 18 is not more than 331/3%, check this  |                 |                 |                |                    |                         |             |
| 20           | Private foundation. If the organization di   | d not check a t | oox on line 14. | 19a, or 19b, c | heck this box a    | and see instruc         | tions > -   |

#### Part IV Supporting Organizations

(Complete only if you checked a box in line 11 on Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

| Section A | ۱. All ۱ | Supporting | Organizations |  |
|-----------|----------|------------|---------------|--|
|           |          |            |               |  |

determine whether the organization had excess business holdings.)

|            |  |          | Yes | No |
|------------|--|----------|-----|----|
| 1          | Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.   | 1        |     |    |
| 2          | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).  | 2        |     |    |
| 3a         | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.  | 3a       |     |    |
| b          | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.  | 3b       |     |    |
| С          | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.   | 3c       |     |    |
| 4a         | Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 11a or 11b in Part I, answer (b) and (c) below.   | 48       |     | ]  |
| b          | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.   | 4b       |     |    |
| С          | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)  |          |     |    |
|            | purposes.  | 4c       |     |    |
| 5a         | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and <b>EIN</b> numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document). |          |     |    |
|            |  | 5a       |     |    |
| D          | <b>Type I only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?  | 5b       |     |    |
| С          | Substitutions only. Was the substitution the result of an event beyond the organization's control?   | 5c       |     |    |
| 6          | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <b>Part VI</b> .  |          |     |    |
| 7          | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).   | 7        |     |    |
| 8          | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7?  | <b>-</b> |     |    |
|            | If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).  | 8        |     |    |
| <b>9</b> a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .   | 0.5      |     |    |
| h          | Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which  | 9a       |     |    |
|            | the supporting organization had an interest? If "Yes," provide detail in Part VI.  | 9b       |     |    |
| С          | Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI.</b>  | 9c       |     |    |
| 0a         | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated  |          |     |    |
| b          | supporting organizations)? If "Yes," answer 10b below.  Did the organization have any excess business holdings in the tax year? (Use Schedule C. Form 4720. to   | 10a      |     |    |
|            |  |          |     |    |

10b

| ı | Pac   | 16 | į |
|---|-------|----|---|
| 1 | - ca, | 10 | • |

| Part    | V Supporting Organizations (continued)   |            |              |  |
|---------|--|------------|--------------|--|
|         |  |            | Yes          | No   |
| 11      | Has the organization accepted a gift or contribution from any of the following persons?  |            |              |  |
| а       | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)   | 1          |              | ·}   |
| h       | below, the governing body of a supported organization? A family member of a person described in (a) above?   | 11a        | <del> </del> | <del> </del>                                     |
|         | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.  | 11c        |              | -  |
|         | on B. Type I Supporting Organizations  | 10         | L            | L  |
|         |  |            | Yes          | No   |
| 1       | Did the directors, trustees, or membership of one or more supported organizations have the power to  |            |              |  |
|         | regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the   | 1          | l            | ļ  |
|         | tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization,   |            |              | ĺ  |
|         | describe how the powers to appoint and/or remove directors or trustees were allocated among the supported  |            | [            | ,  |
|         | organizations and what conditions or restrictions, if any, applied to such powers during the tax year.   | 1          |              |  |
| 2       | Did the organization operate for the benefit of any supported organization other than the supported  | <u> </u>   |              | <del>                                     </del> |
|         | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part  |            | ĺ            |  |
|         | VI how providing such benefit carried out the purposes of the supported organization(s) that operated,   |            |              |  |
|         | supervised, or controlled the supporting organization.   | 2          | <u> </u>     | J  |
| Section | on C. Type II Supporting Organizations   |            | 150          | T  |
|         | NATIONAL CONTRACTOR AND ASSESSMENT OF A STREET OF A ST |            | Yes          | No   |
| 1       | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control  |            | }            |  |
|         | or management of the supporting organization was vested in the same persons that controlled or managed   |            |              |  |
|         | the supported organization(s).   | 1          |              |  |
| Section | on D. All Type III Supporting Organizations  |            |              |  |
|         |  |            | Yes          | No   |
| 1       | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the   |            |              | 1  |
|         | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the   |            | ĺ            | <u> </u>   |
|         | organization's governing documents in effect on the date of notification, to the extent not previously provided?   | 1          |              | -  |
| 2       | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported   |            | <u> </u>     | <del> </del>                                     |
|         | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how   |            |              |  |
|         | the organization maintained a close and continuous working relationship with the supported organization(s).  | 2          | <u> </u>     |  |
| 3       | By reason of the relationship described in (2), did the organization's supported organizations have a  |            | 1            | Ì  |
|         | significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's  |            | ļ            |  |
|         | supported organizations played in this regard.   | 3          |              |  |
| Section | on E. Type III Functionally-Integrated Supporting Organizations  | 1 0        | L            | L  |
| 1       | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see   | inetnı     | ction        | e).  |
| ·<br>a  | The organization satisfied the Activities Test. Complete line 2 below.   | ,          | 00,01,       | <b>J</b> ).                                      |
| b       | The organization is the parent of each of its supported organizations. Complete line 3 below.  |            |              |  |
| С       | The organization supported a governmental entity. Describe in Part VI how you supported a government entity (  | see ins    | structi      | ions).   |
| 2       | Activities Test. Answer (a) and (b) below.   |            | Yes          | No   |
| a       | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of   |            | 103          |  |
| _       | the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify</b>  |            | 1            | Ì  |
|         | those supported organizations and explain how these activities directly furthered their exempt purposes,   |            |              | Į .  |
|         | how the organization was responsive to those supported organizations, and how the organization determined  |            |              | <u> </u>   |
|         | that these activities constituted substantially all of its activities.   | <u>2</u> a |              | <b>├</b>   |
| b       | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the  |            |              | l  |
|         | reasons for the organization's position that its supported organization(s) would have engaged in these   |            |              | }  |
|         | activities but for the organization's involvement.   | 2b         |              | <del> </del>                                     |
| 3       | Parent of Supported Organizations. Answer (a) and (b) below.   |            | <u> </u>     | <del>                                     </del> |
|         | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or  |            |              | <u> </u>   |
|         | trustees of each of the supported organizations? Provide details in Part VI.   | 3a         |              |  |
| b       | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each  |            |              |  |
|         | of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.  | 3b         | <u></u>      |  |

| Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations  |          |  |  |
|---|----------|--|--|
| 1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970. See instructions. All |          |  |  |
| other Type III non-functionally integrated supporting organizations must con  | mple     | ete Sections A through E.                    |  |
| Section A - Adjusted Net Income   |          | (A) Prior Year                               | (B) Current Year (optional)                      |
| 1 Net short-term capital gain   | 1        |  |  |
| 2 Recoveries of prior-year distributions  | 2        |  |  |
| 3 Other gross income (see instructions)   | 3        |  |  |
| 4 Add lines 1 through 3   | 4        |  |  |
| 5 Depreciation and depletion  | 5        |  |  |
| 6 Portion of operating expenses paid or incurred for production or  | ]        |  |  |
| collection of gross income or for management, conservation, or  | 1 1      |  |  |
| maintenance of property held for production of income (see instructions)  | 6        |  |  |
| 7 Other expenses (see instructions)   | 7        |  |  |
| 8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)   | 8        |  |  |
| Section B - Minimum Asset Amount  |          | (A) Prior Year                               | (B) Current Year (optional)                      |
| 1 Aggregate fair market value of all non-exempt-use assets (see   |          |  |  |
| instructions for short tax year or assets held for part of year):   | - I      | · · · · · · · · · · · · · · · · · · ·        | <del></del>                                      |
| a Average monthly value of secunties  | 1a       |  | <del>-  </del>                                   |
| b Average monthly cash balances   | 1b       | <del></del>                                  | <del>                                     </del> |
| c Fair market value of other non-exempt-use assets  | 1c       |  |  |
| d Total (add lines 1a, 1b, and 1c)  | 1d       |  | <del> </del>                                     |
| e Discount claimed for blockage or other  | l        |  |  |
| factors (explain in detail in Part VI):   | <u> </u> |  |  |
| 2 Acquisition indebtedness applicable to non-exempt-use assets  | 2        |  |  |
| 3 Subtract line 2 from line 1d  | 3        |  |  |
| 4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,  |          |  |  |
| see instructions).  | 4        |  |  |
| 5 Net value of non-exempt-use assets (subtract line 4 from line 3)  | 5        |  | <u> </u>   |
| 6 Multiply line 5 by .035   | 6        |  |  |
| 7 Recoveries of prior-year distributions  | 7        | <br>   | <del></del>                                      |
| 8 Minimum Asset Amount (add line 7 to line 6)   | 8        |  |  |
| Section C - Distributable Amount  |          |  | Current Year                                     |
| 1 Adjusted net income for prior year (from Section A, line 8, Column A)   | 1        |  |  |
| 2 Enter 85% of line 1   | 2        |  |  |
| 3 Minimum asset amount for prior year (from Section B, line 8, Column A)  | 3        |  |  |
| 4 Enter greater of line 2 or line 3   | 4        | ***  |  |
| 5 Income tax imposed in prior year  | 5        |  |  |
| 6 Distributable Amount. Subtract line 5 from line 4, unless subject to  |          |  |  |
| emergency temporary reduction (see instructions)  | 6        | <u>, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u> |  |
| 7 Check here if the current year is the organization's first as a non-functionall   | y-in     | tegrated Type III supporti                   | ng organization (see                             |
| inetructions)   |          |  |  |

| Part       | V Type III Non-Functionally Integrated 509(a)(3  | ) Supporting Organi                   | zations (continued)                    | <del></del>                               |
|------------|--|---------------------------------------|--|---|
| Secti      | on D - Distributions   |                                       |  | Current Year                              |
| 1          | Amounts paid to supported organizations to accomplish exempt purposes  |                                       |  |   |
| 2          |  |                                       |  |   |
|            | organizations, in excess of income from activity   |                                       |  |   |
|            | Administrative expenses paid to accomplish exempt purp   | oses of supported orga                | nizations                              | , <u></u>                                 |
|            | Amounts paid to acquire exempt-use assets  |                                       |  |   |
| 5          | Qualified set-aside amounts (prior IRS approval required)  |                                       |  |   |
| 6          | Other distributions (describe in Part VI). See instructions.   |                                       |  |   |
|            | Total annual distributions. Add lines 1 through 6.   |                                       |  |   |
| 8          | Distributions to attentive supported organizations to whic (provide details in <b>Part VI</b> ). See instructions. | h the organization is res             | ponsive                                |   |
| 9          | Distributable amount for 2015 from Section C, line 6   | · · · · · · · · · · · · · · · · · · · |  | <del></del>                               |
| 10         | Line 8 amount divided by Line 9 amount   |                                       |  |   |
| Se         | ection E - Distribution Allocations (see instructions)   | (i)<br>Excess Distributions           | (ii)<br>Underdistributions<br>Pre-2015 | (iii)<br>Distributable<br>Amount for 2015 |
| _1_        | Distributable amount for 2015 from Section C, line 6   |                                       | <del> </del>                           |   |
| 2          | Underdistributions, if any, for years prior to 2015  |                                       |  |   |
|            | (reasonable cause required-see instructions)   |                                       |  |   |
| _3         | Excess distributions carryover, if any, to 2015:   |                                       |  |   |
| a          |  |                                       |  | '   |
| <u>b</u> _ |  |                                       | <del></del>                            |   |
| <u>c</u> _ |  |                                       |  |   |
| <u>d</u>   | From 2013  |                                       |  |   |
| e          | From 2014  |                                       |  |   |
| f          | Total of lines 3a through e  |                                       |  |   |
| <u>g</u>   | Applied to underdistributions of prior years Applied to 2015 distributable amount                                  |                                       |  |   |
| <u></u>    | Carryover from 2010 not applied (see instructions)   |                                       |  |   |
|            | Remainder. Subtract lines 3g, 3h, and 3i from 3f.  |                                       |  |   |
|            | Distributions for 2015 from Section  | ···                                   | ······································ |   |
| 4          | D, line 7:   |                                       |  |   |
| a          | Applied to underdistributions of prior years   |                                       |  |   |
| b          | Applied to 2015 distributable amount   |                                       |  |   |
|            | Remainder, Subtract lines 4a and 4b from 4.  |                                       |  |   |
| 5          | Remaining underdistributions for years prior to 2015, if   |                                       |  |   |
| •          | any. Subtract lines 3g and 4a from line 2 (if amount   |                                       |  |   |
|            | greater than zero, see instructions).  |                                       |  |   |
| 6          | Remaining underdistributions for 2015. Subtract lines 3h   |                                       |  |   |
|            | and 4b from line 1 (if amount greater than zero, see   |                                       |  |   |
|            | instructions).   |                                       |  |   |
| 7          | Excess distributions carryover to 2016. Add lines 3j and 4c.   |                                       |  |   |
| 8          | Breakdown of line 7:   |                                       |  |   |
| a          | DI GARGOWIT OF HITE 1.   |                                       |  |   |
| a          |  |                                       |  |   |
|            | Excess from 2013   | <del> </del>                          | ·                                      |   |
|            | Excess from 2014   |                                       | ·                                      |   |
|            | Excess from 2015   |                                       |  |   |
| <u>_</u>   |  | <u></u>                               |  |   |

| D    | - 5 |
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| Part VI | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) |
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#### SCHEDULE O (Form 990 or 990-EZ)

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or 990-EZ. ▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

| Name of the organization   | Employer identification number |  |  |  |                                   |
|--|--------------------------------|--|--|--|-----------------------------------|
| Wartburg Community Symphony Association, Inc.  | 42-1196367                     |  |  |  |                                   |
|  |                                |  |  |  |                                   |
| Form 990-EZ, Part V, Line 34: In the Wartburg Community Symphony Association, Inc. by-laws, the Board of Directors voted to  |                                |  |  |  |                                   |
| change the number of Board members that shall constitute a quorum at each Board meeting from eight (8) elected Board members |                                |  |  |  |                                   |
|  |                                |  |  |  | to six (6) elected Board members. |
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