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EXTENDED TO FEBRUARY 15, 2017

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2015

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2015 or tax year beginning JUL 4, 2015, and ending JUL 1, 2016

Name of foundation SC JOHNSON GIVING, INC.		A Employer identification number 39-6052089
Number and street (or P.O. box number if mail is not delivered to street address) 1525 HOWE STREET	Room/suite	B Telephone number (262) 260-2156
City or town, state or province, country, and ZIP or foreign postal code RACINE, WI 53403		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 13,193,814.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		8,527,196.		N/A	
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		103,893.	103,893.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		22,374.			
b Gross sales price for all assets on line 6a	24,791,282.				
7 Capital gain net income (from Part IV, line 2)			22,374.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		8,653,463.	126,267.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees	STMT 2	15,700.	7,850.		7,850.
c Other professional fees					
17 Interest					
18 Taxes	STMT 3	2,950.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 4	60,544.	4,150.		56,394.
24 Total operating and administrative expenses. Add lines 13 through 23		79,194.	12,000.		64,244.
25 Contributions, gifts, grants paid		5,715,497.			5,715,497.
26 Total expenses and disbursements. Add lines 24 and 25		5,794,691.	12,000.		5,779,741.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		2,858,772.			
b Net investment income (if negative, enter -0-)			114,267.		
c Adjusted net income (if negative, enter -0-)				N/A	

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11-24-15

LHA For Paperwork Reduction Act Notice, see instructions.

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Form 990-PF (2015)

14341212 768001 039-13001700 2015.05010 SC JOHNSON GIVING, INC.

039-1RY1

SCANNED JAN 09 2017

Operating and Administrative Expenses

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	168,935.	1,176,395.	1,176,395.
	2 Savings and temporary cash investments	3,767,166.	531,515.	531,515.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment, basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other	STMT 6	6,256,029.	11,485,904.	11,485,904.
14 Land, buildings, and equipment, basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		10,192,130.	13,193,814.	13,193,814.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒			
	24 Unrestricted		10,192,130.	13,193,814.
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances		10,192,130.	13,193,814.
31 Total liabilities and net assets/fund balances		10,192,130.	13,193,814.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,192,130.
2 Enter amount from Part I, line 27a	2	2,858,772.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 5	3	142,912.
4 Add lines 1, 2, and 3	4	13,193,814.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	13,193,814.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VANGUARD S/T BOND INDEX	P	VARIOUS	
b VANGUARD TOTAL BOND MARKET	P	VARIOUS	
c VANGUARD PRIME MONEY MARKET FUND	P	VARIOUS	
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,713,942.		4,703,917.	10,025.
b 1,545,080.		1,532,731.	12,349.
c 18,532,260.		18,532,260.	0.
d			
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			10,025.
b			12,349.
c			0.
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	22,374.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	5,300,356.	8,862,516.	.598064
2013	2,298,030.	11,344,540.	.202567
2012	3,076,928.	6,288,366.	.489305
2011	7,077,578.	3,444,164.	2.054948
2010	7,694,676.	5,143,222.	1.496081

2 Total of line 1, column (d)	2	4.840965
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.968193
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	8,277,531.
5 Multiply line 4 by line 3	5	8,014,248.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,143.
7 Add lines 5 and 6	7	8,015,391.
8 Enter qualifying distributions from Part XII, line 4	8	5,779,741.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	2,285.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,285.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,285.
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	2,800.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,800.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	515.	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax ☐ Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ WI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14 The books are in care of ► KELLY M. SEMRAU Telephone no. ► 262-260-2156 Located at ► 1525 HOWE STREET, RACINE, WI ZIP+4 ► 53403		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

SEE STATEMENT 8

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	7,081,400.
b Average of monthly cash balances	1b	1,322,185.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	8,403,585.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	8,403,585.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	126,054.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,277,531.
6 Minimum investment return. Enter 5% of line 5	6	413,877.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	413,877.
2a Tax on investment income for 2015 from Part VI, line 5	2a	2,285.
b Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	2,285.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	411,592.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	411,592.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	411,592.

Part XII**Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	5,779,741.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,779,741.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,779,741.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				411,592.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	7,442,643.			
b From 2011	6,905,882.			
c From 2012	2,763,298.			
d From 2013	1,733,068.			
e From 2014	4,859,780.			
f Total of lines 3a through e	23,704,671.			
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$ 5,779,741.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				411,592.
e Remaining amount distributed out of corpus	5,368,149.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	29,072,820.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	7,442,643.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	21,630,177.			
10 Analysis of line 9:				
a Excess from 2011	6,905,882.			
b Excess from 2012	2,763,298.			
c Excess from 2013	1,733,068.			
d Excess from 2014	4,859,780.			
e Excess from 2015	5,368,149.			

N/A

1

☐ 4942(i)(3) or ☐ 4942(i)(5)

(4) Gross investment income

[illegible]

INFORMATION ATTACHED.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALLIANCE HIGH SCHOOL FOUNDATION OF ALLIANCE OHIO P.O. BOX 3123 ALLIANCE, OH 44601	N/A	PC		3,000.
ALMA COLLEGE 614 WEST SUPERIOR STREET ALMA, MI 48801	N/A	PC		250.
ALVERNO COLLEGE PO BOX 343922 3401 S. 39TH STREET MILWAUKEE, WI 53234	N/A	PC		3,500.
AMERICAN CANCER SOCIETY INC 1480 WEST CENTER ROAD ESSEXVILLE, MI 48732	N/A	PC		250.
ANDERSON UNIVERSITY INC 1100 E 5TH STREET ANDERSON, IN 46012	N/A	PC		100.
Total			SEE CONTINUATION SHEET(S) ▶ 3a	5,715,497.
b Approved for future payment				
FAZENDA RAPOSA METROPOLITAN PARK RACINE, WI	N/A	PC		200,000.
GATEWAY TECHNICAL COLLEGE FOUNDATION, INC 3520 30TH AVE KENOSHA, WI 53144	N/A	PC		500,000.
Total			▶ 3b	700,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		Related or exempt function income
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	103,893.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	22,374.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		126,267.		0.
13 Total. Add line 12, columns (b), (d), and (e)						126,267.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No	
	Signature of officer or trustee <i>[Signature]</i>		Date <i>1/23/16</i>		Title VICE CHAIRMAN AND PRESIDENT		
Paid Preparer Use Only	Print/Type preparer's name KIMBERLY ANDERSON, CPA		Preparer's signature <i>[Signature]</i> KIMBERLY ANDERSON		Date 12/12/16	Check ☐ if self-employed	PTIN P00188889
	Firm's name ▶ CLIFTONLARSONALLEN LLP					Firm's EIN ▶ 41-0746749	
	Firm's address ▶ 222 MAIN ST., SUITE 200 RACINE, WI 53403					Phone no. 262-637-9351	

Form **990-PF** (2015)

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ANTIOCH COMMUNITY HIGH SCHOOL 1133 MAIN STREET ANTIOCH, IL 60002	N/A	PC		2,000.
ARCHDIOCESE OF CINCINNATI - CATHOLIC INNER CITY SCHOOLS FUND OF THE ARCHDIO 100 EAST EIGHTH STREET CINCINNATI, OH 45202	N/A	PC		1,000.
ARIZONA STATE UNIVERSITY FOUNDATION P.O. BOX 2260 TEMPE, AZ 85280	N/A	PC		400.
ASSISTANCE LEAGUE OF SAN ANTONIO P. O. BOX 13130 SAN ANTONIO, TX 78213	N/A	PC		250.
ASSOCIATION OF FORMER STUDENTS OF TEXAS A & M UNIVERSITY 505 GEORGE BUSH DRIVE COLLEGE STATION, TX 77840	N/A	PC		40.
ASSOCIATION OF GRADUATES OF THE UNITED STATES MILITARY ACADEMY 698 MILLS RD HERBERT WEST POINT, NY 10996	N/A	PC		3,000.
AUXILIARY OF HOWARD YOUNG MEDICAL CENTER INC PO BOX 470 WOODRUFF, WI 54568	N/A	PC		250.
AVERY COONLEY SCHOOL 1400 MAPLE AVE DOWNERS GROVE, IL 60515	N/A	PC		3,000.
BAKER DEMONSTRATION SCHOOL INC 201 SHERIDAN RD WILMETTE, IL 60091	N/A	PC		5,000.
BARTLETT YOUTH FOUNDATION INC 5610 2 MILE RD FRANKSVILLE, WI 53126	N/A	PC		250.
Total from continuation sheets				5,708,397.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BAY AREA SOCCER ASSOCIATION PO BOX 1397 BAY CITY, MI 48706	N/A	PC		250.
BELLE CITY BRASSWORKS INC 1017 VIRGINIA STREET RACINE, WI 53405	N/A	PC		250.
BELOIT COLLEGE 700 COLLEGE ST BELOIT, WI 53511	N/A	PC		100.
BENET ACADEMY 2200 MAPLE AVENUE LISLE LISLE, IL 60532	N/A	PC		600.
BETHANY LUTHERAN CHURCH - BETHANY EVANGELICAL LUTHERAN SCHOOL 3209 MEADOWS LANE MANITOWOC, WI 54220	N/A	PC		2,000.
BIG BROTHERS-BIG SISTERS OF RACINE AND KENOSHA COUNTIES INC. 2302 DEKOVEN AVENUE RACINE, WI 53403	N/A	PC		500.
BOY SCOUTS OF AMERICA - POTAWATOMI AREA COUNCIL 804 BLUEMOUND RD WAUKESHA, WI 53188	N/A	PC		250.
BOY SCOUTS OF AMERICA 1325 WEST WALNUT HILL LANE IRVING, TX 75038	N/A	PC		500.
BRADFORD HIGH SCHOOL 3700 WASHINGTON ROAD KENOSHA, WI 53144	N/A	PC		2,000.
BRADLEY UNIVERSITY 1501 W BRADLEY AVE PEORIA, IL 61625	N/A	PC		5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BRIGHT SIDE YOUTH RANCH INC 1069 NORTH SHILOH ROAD YORK, SC 29745	N/A	PC		250.
BROOKSTONE SCHOOL INC 440 BRADLEY PARK DR COLUMBUS, GA 31904	N/A	PC		100.
BROTHER MARTIN HIGH SCHOOL 4401 ELYSIAN FIELDS AVE NEW ORLEANS, LA 70122	N/A	PC		100.
BROWN UNIVERSITY BOX 1876 PROVIDENCE, RI 02912	N/A	PC		200.
BUTLER UNIVERSITY 4600 SUNSET AVENUE INDIANAPOLIS, IN 46208	N/A	PC		700.
CALIFORNIA STATE UNIVERSITY LOS ANGELES FOUNDATION 5151 STATE UNIVERSITY DR LOS ANGELES, CA 90032	N/A	PC		350.
CALVIN COLLEGE 3201 BURTON STREET SOUTHEAST GRAND RAPIDS, MI 49546	N/A	PC		2,000.
CARROLL COLLEGE 100 N. EAST AVENUE WAUKESHA, WI 53186	N/A	PC		150.
CARRUTHERS ELEMENTARY SCHOOL 80 CANDY LN MURPHYSBORO, IL 62966	N/A	PC		250.
CARTHAGE COLLEGE 2001 ALFORD PARK DRIVE KENOSHA, WI 53140	N/A	PC		1,420.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CEDAR RIDGE ELEMENTARY 8905 BRAXTON DRIVE EDEN PRAIRIE, MN 55347	N/A	PC		90.
CEDARVILLE UNIVERSITY 251 NORTH MAIN STREET CEDARVILLE, OH 45314	N/A	PC		3,000.
CENTENARY COLLEGE OF LOUISIANA 2911 CENTENARY BLVD SHREVEPORT, LA 71104	N/A	PC		2,250.
CENTRAL MICHIGAN UNIVERSITY 319 WARRINER HALL MT PLEASANT, MI 48859	N/A	PC		250.
CHORAL ARTS SOCIETY INCORPORATED 800 CENTER ST RM 122 RACINE, WI 53403	N/A	PC		1,000.
CHRISTIAN BROTHERS LA SALLE HIGH SCHOOL 5900 WALNUT GROVE RD MEMPHIS, TN 38120	N/A	PC		825.
CITY OF BURLINGTON VOLUNTEER FIRE DEPARTMENT 165 W. WASHINGTON STREET BURLINGTON, WI 53105	N/A	PC		500.
COLBY COLLEGE 4000 MAYFLOWER HILL DRIVE WATERVILLE, ME 04901	N/A	PC		350.
COLORADO COLLEGE 14 EAST CACHE LA POUDE ST. COLORADO SPRINGS, CO 80903	N/A	PC		3,100.
COLORADO SEMINARY - UNIVERSITY OF DENVER 2199 S UNIVERSITY BLVD DENVER, CO 80210	N/A	PC		6,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITIES IN SCHOOLS OF DOUGLAS COUNTY INC PO BOX 1077 DOUGLASVILLE, GA 30133	N/A	PC		250.
CONCORDIA SEMINARY 801 SEMINARY PLACE CLAYTON, MO 63105	N/A	PC		200.
CONNECTICUT COLLEGE 270 MOHEGAN AVENUE NEW LONDON, CT 06320	N/A	PC		2,500.
CORNELL UNIVERSITY 144 EAST AVE ITHACA, NY 14850	N/A	PC		7,850.
CORTLAND COLLEGE FOUNDATION INC SUNY CORTLAND BROCKWAY HALL #312 CORTLAND, NY 13045	N/A	PC		100.
CREATURE COMFORTS OF RACINE COUNTY INC 8741 FOLEY RD. RACINE, WI 53402	N/A	PC		250.
CREIGHTON UNIVERSITY 2500 CALIFORNIA PLAZA OMAHA, NE 68102	N/A	PC		200.
CULTURAL ARTS COUNCIL DOUGLASVILLE DOUGLAS COUNTY PO BOX 2018 DOUGLASVILLE, GA 30133	N/A	PC		250.
DEEP SPRINGS FREE EDUCATIONAL TRUST HC 72 BOX 45001 DYER, NV 89010	N/A	PC		100.
DEERFIELD ACADEMY P O BOX 87 DEERFIELD, MA 01342	N/A	PC		3,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DELTA COLLEGE 1961 DELTA ROAD UNIVERSITY CENTER, MI 48710	N/A	PC		260.
DEPAUW UNIVERSITY 408 SOUTH LOCUST STREET GREENCASTLE, IN 46135	N/A	PC		250.
DIVINE WORD COLLEGE 102 JACOBY WALKWAY EPWORTH, IA 52045	N/A	PC		500.
DOMINICAN UNIVERSITY 7900 DIVISION STREET RIVER FOREST, IL 60305	N/A	PC		1,000.
DORDT COLLEGE 498 4TH AVENUE NORTHEAST SIOUX CENTER, IA 51250	N/A	PC		1,600.
DUKE UNIVERSITY 450 RESEARCH DRIVE DURHAM, NC 27710	N/A	PC		250.
ELIADA HOMES INC PO BOX 16708 ASHEVILLE, NC 28816	N/A	PC		250.
EPISCOPAL DIOCESE OF MILWAUKEE 804 E. JUNEAU AVE MILWAUKEE, WI 53202-2798	N/A	PC		250.
FASHION INSTITUTE OF TECHNOLOGY FOUNDATION 227 WEST 27 STREET NEW YORK, NY 10001	N/A	PC		5,000.
FATHER FLANAGANS BOYS HOME - BOYS TOWN HIGH SCHOOL 14100 CRAWFORD ST BOYS TOWN, NE 68010	N/A	PC		300.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FENWICK HIGH SCHOOL 505 W WASHINGTON BLVD OAK PARK, IL 60302	N/A	PC		300.
FERRIS STATE UNIVERSITY - FERRIS FOUNDATION 1201 SOUTH STATE STREET BIG RAPIDS, MI 49307	N/A	PC		1,000.
FERRIS STATE UNIVERSITY 1201 SOUTH STATE STREET BIG RAPIDS, MI 49307	N/A	PC		2,000.
FLAGSTAFF MASTER CHORALE INC PO BOX 654 FLAGSTAFF, AZ 86002	N/A	PC		250.
FLAGSTAFF SYMPHONY ASSOCIATION PO BOX 122 FLAGSTAFF, AZ 86002	N/A	PC		250.
FOUNDATION OF THE STATE UNIVERSITY OF NEW YORK AT BINGHAMTON INC PO BOX 6005 BINGHAMTON, NY 13902	N/A	PC		100.
FRAMINGHAM STATE UNIVERSITY FOUNDATION INC 100 STATE STREET FRAMINGHAM, MA 01701	N/A	PC		300.
FRIENDS OF SWEETWATER CREEK STATE PARK INC 1826 MOUNT VERNON RD LITHIA SPRINGS, GA 30122	N/A	PC		250.
GARRETT EVANGELICAL THEOLOGICAL SEMINARY 2121 SHERIDAN ROAD EVANSTON, IL 60201	N/A	PC		1,500.
GATEWAY TECHNICAL COLLEGE FOUNDATION, INC 3520 30TH AVE KENOSHA, WI 53144	N/A	PC		500,300.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GEORGE MASON UNIVERSITY FOUNDATION INC 4400 UNIVERSITY DRIVE FAIRFAX, VA 22030	N/A	PC		100.
GIRL SCOUTS OF WISCONSIN SOUTHEAST INC 131 S 69TH STREET MILWAUKEE, WI 53214	N/A	PC		250.
GLENDALE RIVER HILLS SCHOOL DISTRICT FOUNDATION INC 2600 W MILL RD GLENDALE, WI 53209	N/A	PC		500.
GOOD SAMARITAN CENTER OF DOUGLAS COUNTY INC 6768 SPRING ST DOUGLASVILLE, GA 30134	N/A	PC		250.
GORDON JUNIOR COLLEGE FOUNDATION INC 419 COLLEGE DR BARNESVILLE, GA 30204	N/A	PC		600.
HALES CORNERS LUTHERAN CHURCH 12300 WEST JANESVILLE ROAD HALES CORNERS, WI 53130	N/A	PC		3,000.
HAMBURG NATURAL HISTORY SOCIETY INC PO BOX 772 HAMBURG, NY 14075	N/A	PC		250.
HARVEST OUTREACH INC PO BOX 085294 RACINE, WI 53408	N/A	PC		1,000.
HELP THEM GROW INC - VIBHA 1030 EAST EL CAMINO REAL #424 SUNNYVALE, CA 94087	N/A	PC		250.
HENDRIX COLLEGE 1600 WASHINGTON AVENUE CONWAY, AR 72032	N/A	PC		500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HERITAGE CHRISTIAN SCHOOLS INC 3500 GLEN PARK ROAD NEW BERLIN, WI 53151	N/A	PC		1,350.
HOMELESS ASSISTANCE LEADERSHIP ORGANIZATION INCORPORATED 2000 DEKOVEN AVE NO. 1 RACINE, WI 53403	N/A	PC		250.
HOPE SAFEHOUSE INC 1911 TAYLOR AVE RACINE, WI 53403	N/A	PC		500.
HOWARD YOUNG FOUNDATION INC 240 MAPLE ST WOODRUFF, WI 54568	N/A	PC		250.
HUNTINGDON COLLEGE 1500 EAST FAIRVIEW AVENUE MONTGOMERY, AL 36106	N/A	PC		500.
ILLINOIS INSTITUTE OF TECHNOLOGY 3300 SOUTH FEDERAL STREET CHICAGO, IL 60647	N/A	PC		475.
INDEPENDENT ASSOCIATION OF FRAMINGHAM STATE ALUMNI 42 ADAMS ROAD FRAMINGHAM, MA 01702	N/A	PC		300.
INDIANA UNIVERSITY FOUNDATION PO BOX 500 BLOOMINGTON, IN 47402	N/A	PC		200.
INDIANA-PURDUE FOUNDATION AT FT WAYNE STE 100, 2101 E COLISEUM BLVD FORT WAYNE, IN 46805	N/A	PC		200.
IONA COLLEGE 715 NORTH AVE NEW ROCHELLE, NY 10801	N/A	PC		75.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
IOWA STATE UNIVERSITY FOUNDATION 2505 UNIVERSITY BOULEVARD AMES, IA 50010	N/A	PC		150.
JEROME I. CASE HIGH SCHOOL 7345 WASHINGTON AVE RACINE, WI 53406	N/A	PC		2,250.
JERSTAD-AGERHOLM MIDDLE SCHOOL 3601 LASALLE ST RACINE, WI 53402	N/A	PC		1,000.
JESUIT COLLEGE PREPARATORY SCHOOL OF DALLAS INC 12345 INWOOD RD DALLAS, TX 75244	N/A	PC		100.
KENT SCHOOL 1 MACEDONIA ROAD KENT, CT 06757	N/A	PC		100.
KIWANIS CLUB OF WEST RACINE WISCONSIN FOUNDATION INC 1141 N SUNNYSLOPE DR UNIT 204 RACINE, WI 53406	N/A	PC		500.
KNOX COLLEGE 2 EAST SOUTH STREET GALESBURG, IL 61401	N/A	PC		200.
LAKE FOREST COLLEGE 555 NORTH SHERIDAN ROAD LAKE FOREST, IL 60045	N/A	PC		125.
LAKELAND UNIVERSITY W3718 SOUTH DRIVE PLYMOUTH, WI 53073	N/A	PC		25.
LAKESIDE CURATIVE SERVICES INC 2503 LINCOLNWOOD COURT RACINE, WI 53403	N/A	PC		250.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LITTLE LEAGUE BASEBALL INC 3089 BAY ST UNIONVILLE, MI 48767	N/A	PC		250.
LORAS COLLEGE 1450 ALTA VISTA STREET DUBUQUE, IA 52001	N/A	PC		200.
LOWELL OBSERVATORY 1400 W MARS HILL ROAD FLAGSTAFF, AZ 86001	N/A	PC		250.
LUTHER COLLEGE 700 COLLEGE DRIVE DECORAH, IA 52101	N/A	PC		125.
LUTHERAN HIGH SCHOOL ASSOCIATION 251 LUEDTKE AVENUE RACINE, WI 53405	N/A	PC		4,290.
LUTHERAN UNIVERSITY ASSOCIATION DBA VALPARAISO UNIVERSITY 1700 CHAPEL DRIVE VALPARAISO, IN 46383	N/A	PC		3,000.
MADISON COUNTRY DAY SCHOOL INC 5606 RIVER ROAD WAUNAKEE, WI 53597	N/A	PC		150.
MANATEE COUNTY FAMILY YOUNG MEN'S CHRISTIAN ASSOCIATION INC 3805 59TH ST W BRADENTON, FL 34209	N/A	PC		250.
MARQUETTE UNIVERSITY HIGH SCHOOL 3401 WEST WISCONSIN AVENUE MILWAUKEE, WI 53208	N/A	PC		500.
MARQUETTE UNIVERSITY P.O. BOX 1881 MILWAUKEE, WI 53201	N/A	PC		1,830.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MASK MOTHERS AWARENESS ON SCHOOL-AGE KIDS 8937 EAST BELL RD SCOTTSDALE, AZ 85260	N/A	PC		250.
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139	N/A	PC		250.
MAYO FOUNDATION FOR MEDICAL EDUCATION AND RESEARCH 200 1ST ST SW ROCHESTER, MN 55905	N/A	PC		250.
MEDICAL COLLEGE OF WISCONSIN INC 9200 W. WISCONSIN AVENUE MILWAUKEE, WI 53226	N/A	PC		200.
MEQUON-THIENSVILLE EDUCATION FOUNDATION INC P.O. BOX 514 MEQUON, WI 53092	N/A	PC		1,500.
MIAMI UNIVERSITY FOUNDATION INC 107 ROUDEBUSH HALL OXFORD, OH 45056	N/A	PC		100.
MICHIGAN STATE UNIVERSITY 840 SERVICE ROAD LANSING, MI 48824	N/A	PC		350.
MICHIGAN TECHNOLOGICAL UNIVERSITY 1400 TOWNSEND DRIVE HOUGHTON, MI 49931	N/A	PC		6,250.
MILLBROOK SCHOOL 131 MILLBROOK SCHOOL ROAD MILLBROOK, NY 12545	N/A	PC		3,000.
MILWAUKEE DEBATE LEAGUE INC P.O. BOX 342146 MILWAUKEE, WI 53234	N/A	PC		250.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MILWAUKEE SCHOOL OF ENGINEERING 1025 NORTH BROADWAY MILWAUKEE, WI 53202	N/A	PC		550.
MINNESOTA LIFE COLLEGE 7501 LOGAN AVE S #2A RICHFIELD, MN 55423	N/A	PC		3,000.
MONMOUTH COLLEGE 700 E. BROADWAY MONMOUTH, IL 61462	N/A	PC		3,000.
MOODY BIBLE INSTITUTE 820 NORTH LASALLE STREET CHICAGO, IL 60610	N/A	PC		3,000.
MOTHER MCAULEY LIBERAL ARTS HIGH SCHOOL 3737 WEST 99TH STREET CHICAGO, IL 60655	N/A	PC		100.
MOTHER OF MERCY HIGH SCHOOL 3036 WERK ROAD CINCINNATI, OH 45211	N/A	PC		30.
MSU FOUNDATION INC 150 UNIVERSITY BLVD MOREHEAD, KY 40351	N/A	PC		1,000.
NATIONAL-LOUIS UNIVERSITY 122 SOUTH MICHIGAN AVENUE CHICAGO, IL 60603	N/A	PC		3,000.
NEWMAN CATHOLIC SCHOOLS 615 STARK ST WAUSAU, WI 54403	N/A	PC		1,750.
NICOLET HIGH SCHOOL FOUNDATION INC 6701 N JEAN NICOLET RD GLENDALE, WI 53217	N/A	PC		800.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTH CAROLINA CENTRAL UNIVERSITY FOUNDATION INC PO BOX 52466 DURHAM, NC 27717	N/A	PC		500.
NORTH SHORE COUNTRY DAY SCHOOL 310 GREEN BAY ROAD WINNETKA, IL 60093	N/A	PC		1,000.
NORTHERN ARIZONA UNIVERSITY FOUNDATION INC PO BOX: 4094 FLAGSTAFF, AZ 86011	N/A	PC		2,000.
NORTHFIELD MOUNT HERMON SCHOOL ONE LAMPLIGHTER WAY GILL, MA 01354	N/A	PC		100.
NORTHWESTERN COLLEGE 101 7TH STREET SOUTHWEST ORANGE CITY, IA 51041	N/A	PC		100.
NORTHWESTERN MICHIGAN COLLEGE 1701 EAST FRONT STREET TRAVERSE CITY, MI 49686	N/A	PC		2,000.
NORTHWESTERN UNIVERSITY 633 CLARK ST EVANSTON, IL 60208	N/A	PC		4,510.
NOTRE DAME ACADEMY 610 MARYHILL DRIVE GREEN BAY, WI 54303	N/A	PC		100.
OKLAHOMA CHRISTIAN UNIVERSITY INC 2501 E MEMORIAL ROAD EDMOND, OK 73136	N/A	PC		5,000.
OUR SPACE INC 1527 W NATIONAL AVE MILWAUKEE, WI 53204	N/A	PC		250.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OVER OUR HEAD PLAYERS, INC. 318 6TH STREET RACINE, WI 53403	N/A	PC		250.
PACE UNIVERISTY 1 PACE PLAZA NEW YORK, NY 10038	N/A	PC		600.
PHOENIX COUNTRY DAY SCHOOL 3901 E STANFORD DR PARADISE VALLEY, AZ 85253	N/A	PC		3,000.
PINGRY SCHOOL 39 MARTINSVILLE ROAD BASKING RIDGE, NJ 07920	N/A	PC		60.
PRANCING HORSE, INC PO BOX 327 SOUTHERN PINES, NC 28388	N/A	PC		250.
PREGNANCY RESOURCE CENTER OF DOUGLAS COUNTY INC CHAPEL HILL RD DOUGLASVILLE, GA 30135	N/A	PC		250.
PRESENTATION ACADEMY 861 SOUTH 4TH STREET LOUISVILLE, KY 40203	N/A	PC		3,000.
PRESIDENT AND DIRECTORS OF GEORGETOWN COLLEGE FOR GEORGETOWN UNIVERSITY 3700 O STREET, N.W. WASHINGTON, DC 20057	N/A	PC		1,000.
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVENUE THIRD FLOOR CAMBRIDGE, MA 02138	N/A	PC		1,500.
PRESIDENT AND FELLOWS OF MIDDLEBURY COLLEGE 14 OLD CHAPEL ROAD MIDDLEBURY, VT 05753	N/A	PC		200.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PROVINCE OF ST JOSEPH OF THE CAPUCHIN ORDER-ST. LAWRENCE SEMINARY 301 CHURCH STREET MOUNT CALVARY, WI 53057	N/A	PC		300.
PURDUE RESEARCH FOUNDATION-PURDUE FOUNDATION 1281 WIN HENTSCHEL BLVD WEST LAFAYETTE, IN 47906	N/A	PC		400.
RACINE ART MUSEUM ASSOCIATION INC 441 MAIN STREET RACINE, WI 53401	N/A	PC		250.
RACINE COUNTY NUTRITION PROGRAM - RIDGEWOOD 3205 WOOD ROAD RACINE, WI 53406	N/A	PC		500.
RACINE HABITAT FOR HUMANITY INC 1501 VILLA ST RACINE, WI 53403	N/A	PC		750.
RACINE HERITAGE MUSEUM 701 MAIN STREET RACINE, WI 53403	N/A	PC		20,000.
RACINE INTERFAITH COALITION 2302 DEKOVEN AVE #A RACINE, WI 53403	N/A	PC		250.
RACINE LITERACY COUNCIL INC 734 LAKE AVENUE RACINE, WI 53403	N/A	PC		250.
RACINE SOCIETY FOR CHRISTIAN INSTRUCTION - RACINE CHRISTIAN SCHOOL 912 VIRGINIA ST. RACINE, WI 53405	N/A	PC		7,300.
RACINE THEATRE GUILD INC 2519 NORTHWESTERN AVE RACINE, WI 53404	N/A	PC		1,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RACINE UNIFIED SCHOOL DISTRICT MOUNT PLEASANT STREET RACINE, WI 53404	N/A	PC		1,500.
RAYMOND SCHOOL PTO INC. 2659 S 76TH ST FRANKSVILLE, WI 53126	N/A	PC		1,000.
RED CLOUD INDIAN SCHOOL 100 MISSION DRIVE PINE RIDGE INDIAN RESERVATION, SD 57770	N/A	PC		100.
REFUGE FOR SAVING THE WILDLIFE 3149 DUNDEE RD NORTHBROOK, IL 60062	N/A	PC		250.
REGENTS OF THE UNIVERSITY OF MICHIGAN 503 THOMPSON STREET ANN ARBOR, MI 48104	N/A	PC		5,750.
RHODES COLLEGE 2000 N PARKWAY MEMPHIS, TN 38112	N/A	PC		2,100.
RIPON COLLEGE 300 SEWARD STREET RIPON, WI 54971	N/A	PC		3,000.
RIVER BEND NATURE CENTER INC 3600 N GREEN BAY RD RACINE, WI 53404	N/A	PC		1,250.
ROSE HULMAN INSTITUTE OF TECHNOLOGY 5500 WABASH AVENUE TERRE HAUTE, IN 47803	N/A	PC		100.
S C JOHNSON SPECIAL CHARITABLE TRUST 555 MAIN STREET RACINE, WI 53403	N/A	PF		500,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SACRED HEART CONGREGATION - JOHN PAUL II ACADEMY 2201 NORTHWESTERN AVE RACINE, WI 53404	N/A	PC		5,000.
SAN FRANCISCO ART INSTITUTE 800 CHESTNUT STREET SAN FRANCISCO, CA 94133	N/A	PC		2,000.
SCHOLARSHIP AMERICA, INC. 1505 RIVERVIEW ROAD ST PETER, MN 56082	N/A	PC		615,197.
SHATTUCK-ST MARYS SCHOOL 1000 SHUMWAY AVE FARIBAULT, MN 55021	N/A	PC		1,000.
SHORELAND LUTHERAN HIGH SCHOOL 9026 12TH STREET SOMERS, WI 53171	N/A	PC		1,000.
SIENA RETREAT CENTER INC 5635 ERIE ST RACINE, WI 53402	N/A	PC		250.
ST CATHERINES HIGH SCHOOL FOUNDATION INC 1200 PARK AVE RACINE, WI 53403	N/A	PC		7,515.
ST GERARD CAMPUS 1405 U.S. 1 ST. AUGUSTINE, FL 32084	N/A	PC		400.
ST JOSEPH CATHOLIC ACADEMY 2401 69TH ST KENOSHA, WI 53143	N/A	PC		1,500.
ST THOMAS AQUINAS CONGREGATION - ST. THOMAS AQUINAS SCHOOL 302 SOUTH 2ND ST WATERFORD, WI 53185	N/A	PC		300.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. CATHERINE'S HIGH SCHOOL 1200 PARK AVENUE RACINE, WI 53403	N/A	PC		10,650.
ST. FRANCIS SEMINARY 3257 SOUTH LAKE DRIVE ST. FRANCIS, WI 53235	N/A	PC		2,500.
ST. JOHNS LUTHERAN CHURCH - ST JOHNS LUTHERAN SCHOOL 510 KEWAUNEE STREET RACINE, WI 53402	N/A	PC		10,385.
ST. JOSEPH'S COLLEGE 1498 S COLLEGE AVE RENSSELAER, IN 47978	N/A	PC		4,500.
ST. JOSEPH'S INDIAN SCHOOL 1301 N MAIN ST CHAMBERLAIN, SD 57325	N/A	PC		100.
ST. JOSEPH'S PREPARATORY SCHOOL 1733 W GIRARD AVE PHILADELPHIA, PA 19130	N/A	PC		500.
ST. LABRE INDIAN SCHOOL 1000 TONGUE RIVER RD ASHLAND, MT 59003	N/A	PC		100.
ST. MARY'S UNIVERSITY OF MINNESOTA 700 TERRACE HEIGHTS WINONA, MN 55987	N/A	PC		300.
ST. VINCENT DE PAUL HIGH SCHOOL 210 SOUTH WATERS STREET PERRYVILLE, MO 63775	N/A	PC		1,200.
STANFORD UNIVERSITY BOARD OF TRUSTEES OF THE LELAND STANSFORD JUNIOR UNIVER 3145 PORTER DRIVE PALO ALTO, CA 94304	N/A	PC		1,100.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SUOMI COLLEGE 601 QUINCY STREET HANCOCK, MI 49930	N/A	PC		100.
SWARTHMORE COLLEGE 500 COLLEGE AVENUE SWARTHMORE, PA 19081	N/A	PC		3,000.
SWEET BRIAR COLLEGE 134 CHAPEL RD SWEET BRIAR, VA 24595	N/A	PC		100.
TABOR ACADEMY 66 SPRING STREET MARION, MA 02738	N/A	PC		100.
TAFT SCHOOL 110 WOODBURY ROAD WATERTOWN, CT 06795	N/A	PC		1,000.
TAU BETA PI ASSOCIATION INC PO BOX 2697 KNOXVILLE, TN 37901	N/A	PC		250.
TAYLOR UNIVERSITY 236 W READE AVE UPLAND, IN 46989	N/A	PC		100.
TEMPLE UNIVERSITY 1805 NORTH BROAD ST PHILADELPHIA, PA 19122	N/A	PC		100.
TEX REYNOLDS TOYS FOR TOTS INC 800 CENTER STREET RACINE, WI 53403	N/A	PC		1,250.
TEXAS CHRISTIAN UNIVERSITY 2800 S UNIVERSITY DR FORT WORTH, TX 76129	N/A	PC		100.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE JOHNSON FOUNDATION, INC. 33 EAST FOUR MILE RD RACINE, WI 53402	N/A	POF		2,900,000.
THE PRAIRIE SCHOOL INC 4050 LIGHTHOUSE DR RACINE, WI 53402	N/A	PC		29,524.
THE UNIVERSITY SCHOOL OF MILWAUKEE CORPORATION 2100 WEST FAIRY CHASM ROAD MILWAUKEE, WI 53217	N/A	PC		5,750.
THEATRIKOS INCORPORATED 11 W CHERRY AVE FLAGSTAFF, AZ 86001	N/A	PC		250.
THOMAS AQUINAS COLLEGE 10000 OJAI SANTA PAULA ROAD SANTA PAULA, CA 93060	N/A	PC		1,150.
THOMAS MORE HIGH SCHOOL 2601 EAST MORGAN AVENUE MILWAUKEE, WI 53207	N/A	PC		700.
TRINITY CHRISTIAN COLLEGE 6601 W COLLEGE DRIVE PALOS HEIGHTS, IL 60463	N/A	PC		3,000.
TRINITY EV LUTHERAN CHURCH-SCHOOL 7900 NICHOLSON RD CALEDONIA, WI 53018	N/A	PC		1,000.
TRINITY HIGH SCHOOL FOUNDATION INC 4011 SHELBYVILLE ROAD LOUISVILLE, KY 40207	N/A	PC		250.
TRINITY LUTHERAN SCHOOL 2035-65 GENEVA ST RACINE, WI 53402	N/A	PC		7,520.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TROOP 161 FAMILY ACCOUNT, INC. 4339 DOUGLAS AVE RACINE, WI 53402	N/A	PC		250.
TRUSTEES OF DARTMOUTH COLLEGE 6016 MCNUTT HALL HANOVER, NH 03755	N/A	PC		3,500.
TRUSTEES OF PRINCETON UNIVERSITY 169 NASSAU STREET PRINCETON, NJ 08542	N/A	PC		300.
U.S. CATHOLIC CONFERENCE - DEPAUL CRISTO REY HIGH SCHOOL 1133 CLIFTON HILLS AVENUE CINCINNATI, OH 45220	N/A	PC		1,000.
U.S. CATHOLIC CONFERENCE-OUR LADY OF GRACE ACADEMY 1425 GROVE AVE RACINE, WI 53405	N/A	PC		500.
UNION GROVE BAPTIST CHURCH & CHRISTIAN SCHOOL 417 15TH AVENUE UNION GROVE, WI 53182	N/A	PC		1,800.
UNION GROVE HIGH SCHOOL 3433 SOUTH COLONY AVENUE UNION GROVE, WI 53182	N/A	PC		2,000.
UNION GROVE YORKVILLE FIRE DEPARTMENT 700 MAIN STREET UNION GROVE, WI 53182	N/A	PC		250.
UNITED CHRISTIAN CARE CENTER OF VIDOR TEXAS INC 335 N MAIN ST VIDOR, TX 77662	N/A	PC		250.
UNITED WAY OF RACINE COUNTY INC 2000 DOMANIK DR RACINE, WI 53404	N/A	PC		790,074.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF ALABAMA 4501 ARBORETUM WAY TUSCALOOSA, AL 35404	N/A	PC		219.
UNIVERSITY OF ARKANSAS FOUNDATION INC PO BOX 1990 STATE UNIVERSITY, AR 72467	N/A	PC		100.
UNIVERSITY OF CHICAGO 5801 SOUTH ELLIS AVENUE CHICAGO, IL 60637	N/A	PC		300.
UNIVERSITY OF CINCINNATI FOUNDATION PO BOX 19970 CINCINNATI, OH 45219	N/A	PC		250.
UNIVERSITY OF FLORIDA FOUNDATION INC UNIVERSITY OF FLORIDA GAINESVILLE, FL 32611	N/A	PC		173.
UNIVERSITY OF ILLINOIS FOUNDATION 1305 W GREEN ST URBANA, IL 61801	N/A	PC		700.
UNIVERSITY OF KENTUCKY 410 ADMINISTRATION DR LEXINGTON, KY 40506	N/A	PC		3,000.
UNIVERSITY OF MAINE 5713 CHADBOURNE HALL ORONO, ME 04469	N/A	PC		200.
UNIVERSITY OF MINNESOTA FOUNDATION 200 OAK ST SE STE 500 MINNEAPOLIS, MN 55455	N/A	PC		300.
UNIVERSITY OF MISSOURI COLUMBIA 319 JESSE HALL COLUMBIA, MO 65211	N/A	PC		425.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF NEBRASKA FOUNDATION 1010 LINCOLN MALL LINCOLN, NE 68508	N/A	PC		50.
UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL 190 DANIELS ROAD CHAPEL HILL, NC 27599	N/A	PC		150.
UNIVERSITY OF NORTH DAKOTA FOUNDATION 3100 UNIVERSITY AVE STOP 8157 GRAND FORKS, ND 58202	N/A	PC		1,000.
UNIVERSITY OF NOTRE DAME 1251 NORTH EDDY STREET SOUTH BEND, IN 46617	N/A	PC		50.
UNIVERSITY OF OREGON FOUNDATION 1720 E. 13TH AVENUE, SUITE 410 EUGENE, OR 97403	N/A	PC		3,000.
UNIVERSITY OF ST. MARY OF THE LAKE MUNDELEIN SEMINARY 700 PRINCIPAL AVENUE MUNDELEIN, IL 60060	N/A	PC		2,000.
UNIVERSITY OF ST. THOMAS HOUSTON 3800 MONTROSE BOULEVARD HOUSTON, TX 77006	N/A	PC		50.
UNIVERSITY OF ST. THOMAS ST PAUL 2115 SUMMIT AVENUE SAINT PAUL, MN 55105	N/A	PC		200.
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVE MADISON, WI 53726	N/A	PC		9,718.
UNIVERSITY OF WISCONSIN OSHKOSH FOUNDATION, INC. 842 ALGOMA BLVD OSHKOSH, WI 54901	N/A	PC		200.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF WISCONSIN PARKSIDE BENEVOLENT FOUNDATION, INC. PO BOX 2000 KENOSHA, WI 53141	N/A	PC		3,590.
UNIVERSITY OF WISCONSIN RIVER FALLS FOUNDATION 410 SOUTH 3RD STREET RIVER FALLS, WI 54022	N/A	PC		100.
UNIVERSITY OF WISCONSIN SUPERIOR FOUNDATION INC P.O. BOX 2000 SUPERIOR, WI 54880	N/A	PC		1,000.
UNIVERSITY OF WISCONSIN-EAU CLAIRE FOUNDATION INC 105 GARFIELD AVE EAU CLAIRE, WI 54701	N/A	PC		2,800.
URBAN DAY SCHOOL INCORPORATED 1441 N 24TH ST MILWAUKEE, WI 53205	N/A	PC		1,500.
URBAN ECOLOGY CENTER INC 1500 EAST PARK PLACE MILWAUKEE, WI 53211	N/A	PC		500.
US CATHOLIC CONFERENCE - ACADEMY OF OUR LADY OF MERCY 200 HIGH ST MILFORD, CT 06460	N/A	PC		50.
US CATHOLIC CONFERENCE - CATHEDRAL OF IMMACULATE CONCEPTION SCHOOL 1122 S CLINTON ST FORT WAYNE, IN 46802	N/A	PC		100.
US CATHOLIC CONFERENCE - DIVINE SAVIOR HOLY ANGELS HIGH SCHOOL 4257 NORTH 100TH STREET MILWAUKEE, WI 53222	N/A	PC		100.
US CATHOLIC CONFERENCE - MOUNT ST. JOSEPH HIGH SCHOOL 4403 FREDERICK AVE BALTIMORE, MD 21229	N/A	PC		100.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
US CATHOLIC CONFERENCE - NEWMAN HIGH SCHOOL 615 STARK ST WAUSAU, WI 54403	N/A	PC		500.
US CATHOLIC CONFERENCE - SAINT JAMES SCHOOL 820 NORTH ARLINGTON HEIGHTS ROAD ARLINGTON HEIGHTS, IL 60004	N/A	PC		1,000.
US CATHOLIC CONFERENCE - SAINT LUCY'S SCHOOL 3035 DREXEL AVENUE RACINE, WI 53403	N/A	PC		4,600.
US CATHOLIC CONFERENCE - SAINT RITA SCHOOL 4433 DOUGLAS AVENUE RACINE, WI 53402	N/A	PC		2,400.
US CATHOLIC CONFERENCE - ST. ALPHONSUS GRADE SCHOOL 6060 WEST LOOMIS ROAD GREENDALE, WI 53129	N/A	PC		6,275.
US CATHOLIC CONFERENCE - ST. BEDE SCHOOL 36455 N. WILSON ROAD INGLESIDE, IL 60041	N/A	PC		250.
US CATHOLIC CONFERENCE - ST. DIDACUS PARISH SCHOOL 4630 34TH ST SAN DIEGO, CA 92116	N/A	PC		1,000.
US CATHOLIC CONFERENCE - ST. JOSEPH'S SCHOOL 1525 ERIE STREET RACINE, WI 53402	N/A	PC		3,700.
US CATHOLIC CONFERENCE - ST. MATTHIAS CATHOLIC CHURCH 9300 WEST BELOIT ROAD MILWAUKEE, WI 53227	N/A	PC		250.
US CATHOLIC CONFERENCE - ST. WALTER'S SCHOOL 201 WEST MAPLE AVENUE ROSELLE, IL 60172	N/A	PC		450.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
US CATHOLIC CONFERENCE - ST. XAVIER HIGH SCHOOL 1609 POPLAR LEVEL ROAD LOUISVILLE, KY 40217	N/A	PC		250.
US CATHOLIC CONFERENCE - URSULINE ACADEMY OF DALLAS 4900 WALNUT HILL LANE DALLAS, TX 75229	N/A	PC		150.
US CATHOLIC CONFERENCE-SACRED HEART SCHOOL OF THEOLOGY 7335 WI-100 FRANKLIN, WI 53132	N/A	PC		100.
UW-STEVENS POINT FOUNDATION, INC. 2100 MAIN STREET STEVENS POINT, WI 54481	N/A	PC		200.
UW-WHITEWATER FOUNDATION, INC. 800 WEST MAIN ST WHITEWATER, WI 53190	N/A	PC		407.
UWM FOUNDATION INC 1440 EAST NORTH AVENUE MILWAUKEE, WI 53202	N/A	PC		11,100.
VASSAR COLLEGE 124 RAYMOND AVENUE POUGHKEEPSIE, NY 12604	N/A	PC		500.
VITERBO COLLEGE INC 900 VITERBO DRIVE LA CROSSE, WI 54601	N/A	PC		50.
WARTBURG COLLEGE 100 WARTBURG BLVD WAVERLY, IA 50677	N/A	PC		250.
WASHINGTON & LEE UNIVERSITY 204 W WASHINGTON STREET LEXINGTON, VA 24450	N/A	PC		625.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WASHINGTON UNIVERSITY 1 BROOKINGS DRIVE ST. LOUIS, MO 63130	N/A	PC		1,000.
WAYNE STATE UNIVERSITY 42 WEST WARREN AVENUE DETROIT, MI 48202	N/A	PC		50.
WEST CENTRAL COMMUNITY SCHOOLS 705 E 2ND ST HARTFORD, SD 57033	N/A	PC		3,000.
WESTSIDE CHRISTIAN HIGH SCHOOL 8200 SW PFAFFLE STREET TIGARD, OR 97223	N/A	PC		1,000.
WILLIAM HORLICK HIGH SCHOOL 2119 RAPIDS DRIVE RACINE, WI 53404	N/A	PC		1,500.
WILLIAMS COLLEGE 880 MAIN STREET WILLIAMSTOWN, MA 01267	N/A	PC		3,000.
WINGATE UNIVERSITY 220 NORTH CAMDEN ROAD WINGATE, NC 28174	N/A	PC		150.
WINONA STATE UNIVERSITY FOUNDATION 175 WEST MARK STREET WINONA, MN 55987	N/A	PC		50.
WISCONSIN DEPARTMENT OF NATURAL RESOURCES PO BOX 7921 MADISON, WI 53707	N/A	PC		250.
WISCONSIN EVANGELICAL LUTHERAN SYNOD - MICHIGAN LUTHERAN SEMINARY 2777 HARDIN ST SAGINAW, MI 48602	N/A	PC		1,000.
Total from continuation sheets				

3 Grants and Contributions Paid During the Year (Continuation)

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04-01-15

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Name of the organization

Employer identification number

SC JOHNSON GIVING, INC.

39-6052089

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization	Employer identification number
SC JOHNSON GIVING, INC.	39-6052089

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	S.C. JOHNSON & SON 1525 HOWE STREET RACINE, WI 53403	\$ 8,527,196.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

39-6052089

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____

Name of organization

Employer identification number

SC JOHNSON GIVING, INC.

39-6052089

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
VANGUARD	103,893.	0.	103,893.	103,893.		
TO PART I, LINE 4	103,893.	0.	103,893.	103,893.		

FORM 990-PF		ACCOUNTING FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
ACCOUNTING FEES	15,700.	7,850.		7,850.		
TO FORM 990-PF, PG 1, LN 16B	15,700.	7,850.		7,850.		

FORM 990-PF		TAXES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
FEDERAL EXCISE TAX	2,950.	0.		0.		
TO FORM 990-PF, PG 1, LN 18	2,950.	0.		0.		

FORM 990-PF		OTHER EXPENSES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
OTHER ADMINISTRATIVE EXPENSES	8,300.	4,150.		4,150.		
SCHOLARSHIP AMERICA MANAGEMENT FEES	16,237.	0.		16,237.		
CYBERGRANTS FEES	36,007.	0.		36,007.		
TO FORM 990-PF, PG 1, LN 23	60,544.	4,150.		56,394.		

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	5
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DESCRIPTION	AMOUNT
UNREALIZED APPRECIATION IN FMV OF INVESTMENTS	142,912.
TOTAL TO FORM 990-PF, PART III, LINE 3	142,912.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	6
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VANGUARD SHORT TERM BOND ETF	FMV	8,634,386.	8,634,386.
VANGUARD TOTAL BOND MARKET ETF	FMV	2,851,518.	2,851,518.
TOTAL TO FORM 990-PF, PART II, LINE 13		11,485,904.	11,485,904.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	7
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
H. FISK JOHNSON 1525 HOWE STREET RACINE, WI 53403	CHAIRMAN AND CEO 5.00	0.	0.	0.
STEVEN M. CARTER 1525 HOWE STREET RACINE, WI 53403	VICE PRESIDENT AND TREASUR 5.00	0.	0.	0.
KELLY M. SEMRAU 1525 HOWE STREET RACINE, WI 53403	VICE CHAIRMAN AND PRESIDEN 5.00	0.	0.	0.
MATT WAGNER 1525 HOWE STREET RACINE, WI 53403	SECRETARY THROUGH 8/28/15 5.00	0.	0.	0.
JIM LADWIG 1525 HOWE STREET RACINE, WI 53403	SECRETARY AS OF 8/29/15 5.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 8

GRANTEE'S NAME

S C JOHNSON SPECIAL CHARITABLE TRUST

GRANTEE'S ADDRESS

555 MAIN STREET
RACINE , WI 53403

GRANT AMOUNT

DATE OF GRANT

AMOUNT EXPENDED

500,000.

10/31/15

500,000.

PURPOSE OF GRANT

FUNDING OF S C JOHNSON SPECIAL CHARITABLE TRUST

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE PROPERLY BEING USED

GENERAL EXPLANATION

STATEMENT 9

FORM/LINE IDENTIFIER

FISCAL YEAR BEGINNING AND END DATE

EXPLANATION:

THE CLIENT HAS AN ELECTED FISCAL YEAR END OF THE FRIDAY CLOSEST TO JUNE 30TH. THEREFORE, THE FISCAL YEAR FOR S. C. JOHNSON GIVING'S 2015 TAX RETURN IS 362 DAYS LONG.

GENERAL EXPLANATION

STATEMENT 10

SC JOHNSON GIVING, INC. CONTRIBUTED \$500,000 TO SC JOHNSON SPECIAL CHARITABLE TRUST (EIN 47-7222481), A NON-OPERATING PRIVATE FOUNDATION, TO BE USED FOR EDUCATION CONTRIBUTIONS AND GRANTS. SC JOHNSON GIVING, INC. HAS A PROCESS IN PLACE TO MONITOR THE EXPENDITURES TO ENSURE THEY ARE SPENT ON CHARITABLE ACTIVITIES.