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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015

Open to Public Inspection

Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2015 or tax year beginning AUG 1, 2015, and ending JUL 31, 2016

Name of foundation JOSEPH VIGMAN FOUNDATION, INC.		A Employer identification number 23-7000461
Number and street (or P O box number if mail is not delivered to street address) 36 SOUTH CHARLES STREET	Room/suite 2300	B Telephone number 410 539-2800
City or town, state or province, country, and ZIP or foreign postal code BALTIMORE, MD 21201		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 549,362.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		7,500.	7,500.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		13,377.			
b Gross sales price for all assets on line 6a 226,770.					
7 Capital gain net income (from Part IV, line 2)			13,377.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		20,877.	20,877.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 2		6,512.	512.		6,000.
b Accounting fees					
c Other professional fees STMT 3		3,136.	3,136.		0.
17 Interest					
18 Taxes STMT 4		307.	307.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 5		217.	0.		217.
24 Total operating and administrative expenses Add lines 13 through 23		10,172.	3,955.		6,217.
25 Contributions, gifts, grants paid		43,278.			43,278.
26 Total expenses and disbursements. Add lines 24 and 25		53,450.	3,955.		49,495.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-32,573.			
b Net investment income (if negative, enter -0-)			16,922.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		1,345.	533.	533.	
	2 Savings and temporary cash investments		3,946.	423.	423.	
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations	STMT 7	435,662.	397,214.	456,730.	
	b Investments - corporate stock					
	c Investments - corporate bonds					
	11 Investments - land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶					
	12 Investments - mortgage loans					
	13 Investments - other	STMT 8	80,673.	90,884.	91,676.	
	14 Land, buildings, and equipment: basis ▶					
	Less accumulated depreciation ▶					
	15 Other assets (describe ▶)					
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		521,626.	489,054.	549,362.	
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	27 Capital stock, trust principal, or current funds		521,626.	489,054.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds		0.	0.		
	30 Total net assets or fund balances		521,626.	489,054.		
	31 Total liabilities and net assets/fund balances		521,626.	489,054.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	521,626.
2 Enter amount from Part I, line 27a	2	-32,573.
3 Other increases not included in line 2 (itemize) ▶ <u>ROUNDING</u>	3	1.
4 Add lines 1, 2, and 3	4	489,054.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	489,054.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 226,770.		213,709.	13,377.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			13,377.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	13,377.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	36,886.	600,904.	.061384
2013	31,175.	599,202.	.052028
2012	12,126.	532,885.	.022755
2011	22,589.	511,982.	.044121
2010	12,742.	521,834.	.024418

2 Total of line 1, column (d)	2	.204706
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.040941
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	541,123.
5 Multiply line 4 by line 3	5	22,154.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	169.
7 Add lines 5 and 6	7	22,323.
8 Enter qualifying distributions from Part XII, line 4	8	49,495.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	169.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	169.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	169.
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		169.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>MD</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address ► <u>N/A</u>		
14 The books are in care of ► <u>FEDDER & GARTEN PA</u> Telephone no. ► <u>410-539-2800</u>		
Located at ► <u>36 S CHARLES STREET, STE 2300, BALTIMORE, MD</u> ZIP+4 ► <u>21201</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		
► 15 <u>N/A</u>		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	<u>N/A</u>	
Organizations relying on a current notice regarding disaster assistance check here	► <input type="checkbox"/>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<u>N/A</u>	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	► _____, _____, _____	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	<u>N/A</u>	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HERBERT S. GARTEN 36 S CHARLES ST., SUITE 2300 BALTIMORE, MD 21201	PRES, TRES, DIR	0.00	0.	0.
ALAN M. GARTEN 36 S CHARLES ST., SUITE 2300 BALTIMORE, MD 21201	VP, DIR	0.00	0.	0.
MORRIS L. GARTEN 36 S CHARLES ST., SUITE 2300 BALTIMORE, MD 21201	SEC'Y, DIR	0.00	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

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3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

Total number of others receiving over \$50,000 for professional services

Expenses

Amount**Total. Add lines 1 through 3**Form **990-PF** (2015)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	548,407.
b	Average of monthly cash balances	1b	956.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	549,363.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	549,363.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,240.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	541,123.
6	Minimum investment return. Enter 5% of line 5	6	27,056.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	27,056.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	169.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	169.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	26,887.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	26,887.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	26,887.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	49,495.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	49,495.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	169.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	49,326.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				26,887.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			18,363.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$ 49,495.				
a Applied to 2014, but not more than line 2a			18,363.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				26,887.
e Remaining amount distributed out of corpus	4,245.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,245.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	4,245.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015	4,245.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

	Prior 3 years				(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

HERBERT S. GARTEN, ESQUIRE, 410 539-2800

C/O FEDDER & GARTEN, 36 S CHARLES ST #2300, BALTIMORE, MD 21201

b The form in which applications should be submitted and information and materials they should include:

LETTER OR BROCHURE

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

PRIMARILY JEWISH WELFARE ORGANIZATIONS

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE SCHEDULE ATTACHED VARIOUS VARIOUS VARIOUS	N/A		TO CARRY ON THE GENERAL PURPOSES OF EACH	43,278.
Total			3a	43,278.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: [Signature] Date: 11/17/16 Title: Prep.

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name JEFFREY A. WEISSMAN CPA	Preparer's signature <i>Jeffrey Weissman CPA</i>	Date <i>11/17/16</i>	Check <input type="checkbox"/> if self-employed	PTIN P01383608
	Firm's name ▶ FEDDER AND GARTEN, P.A.			Firm's EIN ▶ 52-0907908	
	Firm's address ▶ 36 S. CHARLES STREET SUITE 2300 BALTIMORE, MD 21201			Phone no. 410 539-2800	

JOSEPH VIGMAN FOUNDATION, INC.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	78.32SH WILMINGTON MID CAP GROWTH	P	12/04/14	08/05/15
b	14.431SH WILMINGTON MID CAP GROWTH	P	06/29/15	08/05/15
c	134.65SH WELLS FARGO ADV MGRG MKT	P	10/30/14	09/17/15
d	6.719SH WELLS FARGO ADV MGRG MKT	P	10/30/14	09/17/15
e	26.568SH LITMAN GREGORY MSTRS INTL	P	12/23/14	11/16/15
f	29.593SH STERLING CAPTITAL MID CAP VALUE	P	VARIOUS	11/16/15
g	138SH WISDOMTREE JAPAN HEDGED EQUITY	P	11/17/15	03/07/16
h	.535SH MSIF SMALL CO GR PORT	P	07/02/15	03/24/16
i	38.403SH MSIF SMALL CO GR PORT	P	12/16/15	03/24/16
j	655.825SH RIDGEWORTH SEIX FLTNG RT HI	P	VARIOUS	03/24/16
k	244SH ISHARES CRNCY HDGD MSCI EUROZONE	P	11/17/15	05/06/16
l	47.83SH HARBOR INTERNATIONAL FUND	P	12/17/15	06/23/16
m	5.399SH MFS INTL NEW DISCOVERY	P	12/10/15	06/23/16
n	214.258SH WILMINGTON MID CAP GROWTH	P	06/24/14	08/05/15
o	427.773SH WELLS FARGO ADV MGRG MKT	P	06/03/13	09/17/15

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,368.		1,178.	190.
b 252.		217.	35.
c 2,448.		2,970.	-522.
d 122.		148.	-26.
e 443.		415.	28.
f 572.		552.	20.
g 6,081.		7,674.	-1,593.
h 7.		11.	-4.
i 476.		775.	-299.
j 5,457.		5,773.	-15.
k 5,926.		6,696.	-770.
l 2,961.		2,561.	400.
m 161.		148.	13.
n 3,742.		3,221.	521.
o 7,704.		9,348.	-1,644.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			190.
b			35.
c			-522.
d			-26.
e			28.
f			20.
g			-1,593.
h			-4.
i			-299.
j			-15.
k			-770.
l			400.
m			13.
n			521.
o			-1,644.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

2

3

JOSEPH VIGMAN FOUNDATION, INC.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	1.888SH WELLS FARGO ADV MGRG MKT	P	12/30/13	09/17/15
b	249.739SH LITMAN GREGORY MSTRS INTL	P	08/26/08	11/16/15
c	49.735SH LITMAN GREGORY MSTRS INTL	P	09/03/08	11/16/15
d	85.675SH LITMAN GREGORY MSTRS INTL	P	09/04/08	11/16/15
e	86.207SH LITMAN GREGORY MSTRS INTL	P	09/05/08	11/16/15
f	107.45SH LITMAN GREGORY MSTRS INTL	P	09/15/08	11/16/15
g	179.534SH LITMAN GREGORY MSTRS INTL	P	11/05/08	11/16/11
h	33.003SH LITMAN GREGORY MSTRS INTL	P	12/24/08	11/16/15
i	79.787SH LITMAN GREGORY MSTRS INTL	P	04/14/09	11/16/15
j	164.448SH LITMAN GREGORY MSTRS INTL	P	12/18/09	11/16/15
k	13.702SH LITMAN GREGORY MSTRS INTL	P	12/30/09	11/16/15
l	30.326SH LITMAN GREGORY MSTRS INTL	P	03/22/10	11/16/15
m	11.299SH LITMAN GREGORY MSTRS INTL	P	12/29/10	11/16/15
n	38.241SH LITMAN GREGORY MSTRS INTL	P	07/21/11	11/16/15
o	142.518SH LITMAN GREGORY MSTRS INTL	P	09/27/11	11/16/15

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 34.		42.	-8.
b 4,161.		3,904.	257.
c 829.		778.	51.
d 1,427.		1,339.	88.
e 1,436.		1,348.	88.
f 1,790.		1,680.	110.
g 2,991.		2,807.	184.
h 550.		516.	34.
i 1,329.		1,247.	82.
j 2,740.		2,571.	169.
k 228.		214.	14.
l 505.		474.	31.
m 188.		177.	11.
n 637.		598.	39.
o 2,374.		2,228.	146.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-8.
b			257.
c			51.
d			88.
e			88.
f			110.
g			184.
h			34.
i			82.
j			169.
k			14.
l			31.
m			11.
n			39.
o			146.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

2

3

JOSEPH VIGMAN FOUNDATION, INC.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	4.582SH LITMAN GREGORY MSTRS INTL	P	12/28/11	11/16/15
b	460.967SH LITMAN GREGORY MSTRS INTL	P	01/25/12	11/16/15
c	10.388SH LITMAN GREGORY MSTRS INTL	P	12/28/12	11/16/15
d	303.398SH LITMAN GREGORY MSTRS INTL	P	06/03/13	11/16/15
e	25.742SH LITMAN GREGORY MSTRS INTL	P	12/27/12	11/16/15
f	27.332SH HARBOR INTERNATIONAL FUND	P	12/18/09	11/17/15
g	56.508SH HARBOR INTERNATIONAL FUND	P	06/15/10	11/17/15
h	18.294SH HARBOR INTERNATIONAL FUND	P	12/16/10	11/17/15
i	13.352SH HARBOR INTERNATIONAL FUND	P	12/17/10	11/17/15
j	2.253SH HARBOR INTERNATIONAL FUND	P	09/27/11	11/17/15
k	95SH ISHARES RUSSELL MID CAP	P	12/11/14	02/10/16
l	65.262SH HARBOR INTERNATIONAL FUND	P	09/27/11	03/04/16
m	19.181SH HARBOR INTERNATIONAL FUND	P	12/16/11	03/04/16
n	86.673SH HARBOR INTERNATIONAL FUND	P	01/25/12	03/04/16
o	53.604SH HARBOR INTERNATIONAL FUND	P	01/25/12	03/24/16

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 76.		72.	4.
b 7,680.		7,206.	474.
c 173.		162.	11.
d 5,055.		4,743.	312.
e 429.		402.	27.
f 1,741.		1,456.	285.
g 3,600.		3,011.	589.
h 1,165.		975.	190.
i 851.		711.	140.
j 144.		120.	24.
k 13,556.		15,764.	-2,208.
l 3,814.		3,495.	319.
m 1,121.		1,027.	94.
n 5,065.		4,641.	424.
o 3,134.		2,870.	264.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			4.
b			474.
c			11.
d			312.
e			27.
f			285.
g			589.
h			190.
i			140.
j			24.
k			-2,208.
l			319.
m			94.
n			424.
o			264.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	17.535SH HARBOR INTERNATIONAL FUND	P	12/17/12	03/24/16
b	356.504SH HARBOR INTERNATIONAL FUND	P	01/17/13	03/24/16
c	196.949SH MSIF SMALL CO GR PORT	P	11/22/13	03/24/16
d	172.977SH MSIF SMALL CO GR PORT	P	12/16/13	03/24/16
e	45.221SH MSIF SMALL CO GR PORT	P	07/02/14	03/24/16
f	40.145SH MSIF SMALL CO GR PORT	P	12/16/14	03/24/16
g	655.825SH RIDGEWORTH SEIX FLTNG RT HI	P	VARIOUS	03/24/16
h	155SH ISHARES GLOBAL ENERGY	P	12/11/14	03/24/16
i	75SH ISHARES RUSSELL 2000	P	12/11/14	03/24/16
j	146.333SH HARBOR INTERNATIONAL FUND	P	01/17/13	06/23/16
k	9.455SH HARBOR INTERNATIONAL FUND	P	03/26/13	06/23/16
l	59.728SH HARBOR INTERNATIONAL FUND	P	08/05/13	06/23/16
m	52.06SH HARBOR INTERNATIONAL FUND	P	09/09/13	06/23/16
n	33.097SH HARBOR INTERNATIONAL FUND	P	12/17/13	06/23/16
o	13.97SH HARBOR INTERNATIONAL FUND	P	09/10/14	06/23/16

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,025.		939.	86.
b 20,841.		19,091.	1,750.
c 2,440.		3,974.	-1,534.
d 2,143.		3,490.	-1,347.
e 560.		912.	-352.
f 497.		810.	-313.
g 5,456.		5,773.	-302.
h 4,539.		5,654.	-1,115.
i 8,028.		8,789.	-761.
j 9,059.		7,836.	1,223.
k 585.		506.	79.
l 3,698.		3,198.	500.
m 3,223.		2,788.	435.
n 2,049.		1,772.	277.
o 865.		748.	117.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			86.
b			1,750.
c			-1,534.
d			-1,347.
e			-352.
f			-313.
g			-302.
h			-1,115.
i			-761.
j			1,223.
k			79.
l			500.
m			435.
n			277.
o			117.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

JOSEPH VIGMAN FOUNDATION, INC.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	44.663SH HARBOR INTERNATIONAL FUND	P	10/30/14	06/23/16
b	30.694SH HARBOR INTERNATIONAL FUND	P	12/18/14	06/23/16
c	458.499SH MFS INTL NEW DISCOVERY	P	09/09/13	06/23/16
d	13.042SH MFS INTL NEW DISCOVERY	P	12/10/13	06/23/16
e	6.523SH MFS INTL NEW DISCOVERY	P	12/11/14	06/23/16
f	74SH ISHARES RUSSELL 2000	P	12/11/14	06/23/16
g	125SH VANGUARD FINANCIALS	P	06/17/15	06/23/16
h	50SH VANGUARD HEALTH CARE	P	06/17/15	06/23/16
i	CAPITAL GAINS DIVIDENDS			
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,765.		2,392.	373.
b 1,900.		1,644.	256.
c 13,631.		12,551.	1,080.
d 388.		357.	31.
e 194.		179.	15.
f 8,612.		8,672.	-60.
g 5,983.		6,372.	-389.
h 6,473.		6,997.	-524.
i 15,273.			15,273.
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			373.
b			256.
c			1,080.
d			31.
e			15.
f			-60.
g			-389.
h			-524.
i			15,273.
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	13,377.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
WILMINGTON TRUST	22,773.	15,273.	7,500.	7,500.	
TO PART I, LINE 4	22,773.	15,273.	7,500.	7,500.	

FORM 990-PF		LEGAL FEES			STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL FEES	6,512.	512.		6,000.	
TO FM 990-PF, PG 1, LN 16A	6,512.	512.		6,000.	

FORM 990-PF		OTHER PROFESSIONAL FEES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
COMMISSIONS	3,136.	3,136.		0.	
TO FORM 990-PF, PG 1, LN 16C	3,136.	3,136.		0.	

FORM 990-PF		TAXES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAX	307.	307.		0.	
TO FORM 990-PF, PG 1, LN 18	307.	307.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK FEE	217.	0.		217.	
TO FORM 990-PF, PG 1, LN 23	217.	0.		217.	

FOOTNOTES

STATEMENT 6

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITIES-M & T INVESTMENT GROUP	397,214.	456,730.
TOTAL TO FORM 990-PF, PART II, LINE 10B	397,214.	456,730.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME FUNDS-M & T INVESTMENT GROUP	COST	90,884.	91,676.
TOTAL TO FORM 990-PF, PART II, LINE 13		90,884.	91,676.

JOSEPH VIGMAN FOUNDATION, INC.
FORM 990 PF-FYE 7/31/16
23-7000461

Part XV, Line 3a
Grants and Contributions Paid During the Year

Name and address:	Date	Amount
American-Israel Friendship League 1430 Broadway, Suite 1804 New York, New York 10138-1140	05/04/16	150.00
American Jewish Historical Society 15 West 16 th Street New York, New York 10011-6301	10/13/15	100.00
Anti-Defamation League P. O. Box 96226 Washington, D.C. 20090-6226	11/06/15	100.00
The Associated Jewish Community Federation of Baltimore 101 W. Mt. Royal Avenue Baltimore, MD 21201	07/26/16	3,500.00
Baltimore Bar Foundation, Inc. (Attn. 2015 Holiday Party for Homeless) 627 Courthouse East 111 N. Calvert Street Baltimore, MD 21202	12/01/15	100.00
Beth Am Congregation 2501 Eutaw Place Baltimore, MD 21217	07/26/16	1,000.00
Beth El Congregation 8101 Park Heights Avenue Baltimore, MD 21208	08/24/15	1,000.00
Boys Town Jerusalem Foundation of America 1 Penn Plaza PMB 6250 New York, New York 10119	12/15/15	350.00

Camp Ramah in the Poconos 2618 Upper Woods Road Lakewood, PA 18439	07/26/16	2,000.00
Chabad @ Johns Hopkins Johns Hopkins University 3400 N. Charles Street Baltimore, MD 21218	11/16/15	180.00
Charles Street Development Corporation 36 S. Charles Street, 12 th floor Baltimore, MD 21201	07/26/16	1,500.00
Chizuk Amuno Congregation 8100 Stevenson Road Baltimore, MD 21208	07/26/16	4,000.00
Etz Chaim Attention: Rabbi Nitzan Bergman 3702 Fords Lane Baltimore, MD 21208	07/26/16	2,000.00
Community College of Baltimore Co. 7201 Rossville Blvd. Baltimore, MD 21237	01/05/16	150.00
Franklin & Marshall College 637 College Avenue Lancaster, PA 17604-3003	07/26/16	1,787.00
Franklin & Marshall College College Judaic Studies Program 637 College Avenue Lancaster, PA 17604-3003	07/26/16	2,500.00
Friends of Israel Defense Forces 29 E. Madison Street, Suite 1010 Chicago, IL 60602	07/26/16	400.00
Harlem Lacrosse and Leadership - Baltimore P. O. Box 708 New York, NY 10030	11/23/15	500.00
Homeless Persons Representation Project 201 N. Charles St., Suite 1104 Baltimore, MD 21201	07/26/16	500.00

Institute for Christian & Jewish Studies ATTN: Development Office 956 Dulaney Valley Road Baltimore, MD 21204-9942	10/07/15	250.00
Jerry Shestack Justice Fellowship c/o Lawyers' Comm for Civil Rights under Law 1401 New York Avenue, N.W. Suite 400 Washington, DC 20005	01/05/16 07/26/16	100.00 150.00
Jewish Community Center 3506 Gwynnbrook Avenue Owings Mills, MD 21117	07/26/16	6,000.00
Jewish National Fund 2 Reservoir Circle, Suite 2B Baltimore, MD 21208	05/25/16 07/26/16	1,000.00 2,000.00
Klein's Shop Rite of Maryland Charitable Foundation 107 W. Jarrettsville Road Forest Hill, MD 21050-1319	06/16/16 07/26/16	750.00 1,000.00
Make a Wish Foundation c/o Mr. Frank Jaret 3350 Lago DeTalavera Wellington, FL 33467-1069	01/05/16	1,000.00
Maryland Access to Justice 2001 E/F Commerce Park Drive Annapolis, MD 21401	07/26/16	1,000.00
Museum of Tolerance Simon Wiesenthal Plaza 9786 W. Pico Blvd. Los Angeles, CA 90035-4792	05/14/16	200.00
National Museum of African American History And Culture (NMAAHC) P. O. Box 96832 Washington, DC 20090-6832	07/27/16	300.00
National Museum of American Jewish History P. O. Box 34836 Philadelphia, PA 19101-9600	10/13/15 05/26/16	100.00 100.00

Ner Israel Rabbinical College 400 Mt. Wilson Lane Baltimore, MD 21208	12/10/15	250.00
North American Conference on Ethiopian Jewry (NACOEJ) P. O Box 11377 Milwaukee, WI 53211-9941	08/07/15	136.00
Pro Bono Resource Center of Maryland 520 W. Fayette Street Baltimore, MD 21201-1756	09/09/15	500.00
Public Justice Center, Inc. One North Charles Street, #200 Baltimore, MD 21201	12/29/15 05/10/16	500.00 500.00
Sports Boosters (Zolet Lenet Group) 1 Emerald Ridge Court Baltimore, MD 21209	11/12/15	350.00
Talmudical Academy of Baltimore 4445 Old Court Road Baltimore, MD 21208	01/05/16	125.00
United States Holocaust Memorial Museum P. O. Box 1568 Merrifield, VA 22116-1568	05/10/16	150.00
University of Baltimore Education Foundation 420 N. Charles St. Baltimore, MD 21201	01/05/16	1,500.00
University of Baltimore Law School - Young Lawyers Alumni Council 1420 N. Charles Street Baltimore, MD 21201	07/26/16	250.00
Simon Wiesenthal Center 1399 South Roxbury Drive Los Angeles, CA 90035-9027	01/05/16	150.00

WOW
3310 Labyrinth Road
Baltimore, MD 21215

07/26/16

3,000.00

Yiddish Book Center
Harry & Jeanette Weinberg Bldg.
1021 West St.
Amherst, MA 01002-3375

02/04/16

100.00

TOTAL

\$ 43,278.00

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Itemized Categories

8/1/2015 through 7/31/2016

8/31/2016

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Date	Account	Num	Description	Memo	T	Amount
INCOME						50,286.50
Wilmington Trust Distribution						50,286.50
8/3/2015	First Natl	DEP	M & T Investment			784.05
8/23/2015	First Natl	DEP	M & T Investment			5,000.00
9/1/2015	First Natl	DEP	M & T Investment			1,000.00
11/12/2015	First Natl	DEP	M & T Investment			164.28
11/20/2015	First Natl	DEP	M & T Investment			500.00
11/20/2015	First Natl	DEP	M & T Investmnt			1,000.00
11/28/2015	First Natl	DEP	M & T Investment			2,000.00
1/5/2016	First Natl	DEP	M & T Investment			3,000.00
1/7/2016	First Natl	DEP	M & T Investment			1,000.00
2/5/2016	First Natl	DEP	M & T Investment			896.02
5/10/2016	First Natl	DEP	M&T Investment			192.15
5/26/2016	First Natl	DEP	M & T Investment			1,000.00
6/14/2016	First Natl	DEP	M & T Investment			750.00
7/25/2016	First Natl	DEP	M & T Investment			33,000.00
EXPENSES						-50,301.89
Bank Charge						-205.39
8/10/2015	First Natl		M & T Bank			-2.50
9/9/2015	First Natl		M & T Bank			-2.50
10/8/2015	First Natl		M & T Bank			-2.50
11/9/2015	First Natl		M & T Bank			-12.50
11/9/2015	First Natl		M & T Bank	ordering che...		-103.89
12/8/2015	First Natl		M & T Bank			-12.50
1/11/2016	First Natl		M & T Bank			-12.50
2/8/2016	First Natl		M & T Bank			-2.50
3/8/2016	First Natl		M & T Bank			-13.50
4/8/2016	First Natl		M & T Bank			-13.50
5/9/2016	First Natl		M & T Bank			-13.50
6/9/2016	First Natl		M & T Bank			-13.50
Contribution						-43,278.00
8/7/2015	First Natl	2251	VOID			0.00
8/7/2015	First Natl	2252	NACOEJ	National Am		-136.00
8/24/2015	First Natl	2254	Beth El Congregation			-1,000.00
9/9/2015	First Natl	2255	Pro Bono Resource Center			-500.00
10/7/2015	First Natl	2256	Institute For Christian & Jew ..			-250.00
10/13/2015	First Natl	2257	American Jewish Historical			-100.00
10/13/2015	First Natl	2258	National Museum Of Americ			-100.00
11/6/2015	First Natl	2259	Anti-Defamation League			-100.00
11/12/2015	First Natl	2260	Sports Boosters			-350.00
11/16/2015	First Natl	2261	Chabad At Johns Hopkins			-180.00
11/23/2015	First Natl	2262	Harlem Lacrosse And Lead ..			-500.00
12/1/2015	First Natl	2264	Baltimore Bar Foundation, l ..	Holiday party...		-100.00
12/10/2015	First Natl	2265	Ner Israel Rabbinical College			-250.00
12/15/2015	First Natl	2266	Boys Town Jerusalem Foun ..			-350.00
12/29/2015	First Natl	2267	Public Justice Center			-500.00
1/5/2016	First Natl	2268	Talmudical Accademy Of B. .			-125.00
1/5/2016	First Natl	2269	Simon Wiesenthal Center			-150.00
1/5/2016	First Natl	2270	Jerry Shestack Justice Fello ..			-100.00
1/5/2016	First Natl	2271	Community College Of Balti ..			-150.00

Itemized Categories

8/1/2015 through 7/31/2016

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Date	Account	Num	Description	Memo	T	Amount
1/5/2016	First Natinal	2272	Make a Wish Foundation			-1,000.00
1/5/2016	First Natinal	2273	University Of Baltimore Fou...			-1,500.00
2/4/2016	First Natinal	2274	Yiddish Book Center			-100.00
5/4/2016	First Natinal	2275	American-Israel Friendship			-150.00
5/4/2016	First Natinal	2276	Museum Of Tolerance			-200.00
5/10/2016	First Natinal	2277	Pro Bono Resource Center			-500.00
5/10/2016	First Natinal	2278	United States Holocaust Me...			-150.00
5/25/2016	First Natinal	2279	Jewish National Fund			-1,000.00
5/26/2016	First Natinal	2280	National Museum Of Americ			-100.00
6/16/2016	First Natinal	2281	Klein's Shop Rite Of MD Ch ..			-750.00
7/26/2016	First Natinal	2282	Klein's Shop Rite Of Maryla..			-1,000.00
7/26/2016	First Natinal	2283	Friends Of Israel Defense F			-400.00
7/26/2016	First Natinal	2284	Homeless Persons Represe...			-500.00
7/26/2016	First Natinal	2285	Charles Street Developmen			-1,500.00
7/26/2016	First Natinal	2286	Beth Am Congregation			-1,000.00
7/26/2016	First Natinal	2287	University Of Baltimore Law...			-250.00
7/26/2016	First Natinal	2288	Chizuk Amuno Congregation			-4,000.00
7/26/2016	First Natinal	2289	Camp Ramah In The Pocon			-2,000.00
7/26/2016	First Natinal	2290	Etz Chaim			-2,000.00
7/26/2016	First Natinal	2291	Franklin & Marshall			-1,787.00
7/26/2016	First Natinal	2292	Franklin & Marshall College ...			-2,500.00
7/26/2016	First Natinal	2293	JCC			-6,000.00
7/26/2016	First Natinal	2294	Jewish National Fund			-2,000.00
7/26/2016	First Natinal	2295	The Associated Jewish Co			-3,500.00
7/26/2016	First Natinal	2296	WOW			-3,000.00
7/26/2016	First Natinal	2297	Maryland Access To Justice.			-1,000.00
7/26/2016	First Natinal	2298	Jerry Shestack Fellowship			-150.00
7/26/2016	First Natinal	2299	National Museum Of African ..Smithsonian ..			-300.00
Federal Taxes						-307.00
12/15/2015	First Natinal		United States Treasury	2014 Federa...		-307.00
Legal Fee						-6,511.50
8/24/2015	First Natinal	2253	Fedder and Garten P A			-4,761.50
12/1/2015	First Natinal	2263	Fedder and Garten P A.			-1,750.00
OVERALL TOTAL						-15.39