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Form **990-EZ**

# Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

**2015**Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-EZ and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).Open to Public  
InspectionA For the 2015 calendar year, or tax year beginning **AUG 1, 2015** and ending **JUL 31, 2016**

B Check if applicable

- ☐ Address change  
☐ Name change  
☐ Initial return  
☐ Final return/terminated  
☐ Amended return  
☐ Application pending

C Name of organization

**ANCIENT ACCEPTED SCOTTISH RITE FREEMASON  
RY NMJ NASHUA VALLEY PRINCES JERUSALEM**

Number and street (or P.O. box, if mail is not delivered to street address)

**196 MAIN STREET #16**

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

**NASHUA, NH 03060-2999**

D Employer identification number

**02-0263004**

E Telephone number

**603-882-4931**

F Group Exemption

Number ▶ **0259**G Accounting Method: ☒ Cash ☐ Accrual Other (specify) ▶I Website: ▶ **WWW.SCOTTISRITENMJ.ORG**J Tax-exempt status (check only one) — ☐ 501(c)(3) ☒ 501(c)(10) (insert no.) ☐ 4947(a)(1) or ☐ 527H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).K Form of organization: ☐ Corporation ☐ Trust ☒ Association ☐ Other

L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ

▶ \$ **12,435.****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I)Check if the organization used Schedule O to respond to any question in this Part I ☒

	1	2	3	4	5c	6d	7c	8	9	10	11	12	13	14	15	16	17	18	19	20	21
1 Contributions, gifts, grants, and similar amounts received																					
2 Program service revenue including government fees and contracts																					
3 Membership dues and assessments																					
4 Investment income																					
5a Gross amount from sale of assets other than inventory																					
5b Less: cost or other basis and sales expenses																					
5c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)																					
6 Gaming and fundraising events																					
6a Gross income from gaming (attach Schedule G if greater than \$15,000)																					
6b Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)																					
6c Less: direct expenses from gaming and fundraising events																					
6d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)																					
7a Gross sales of inventory, less returns and allowances																					
7b Less: cost of goods sold																					
7c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)																					
8 Other revenue (describe in Schedule O)																					
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8																					
10 Grants and similar amounts paid (list in Schedule O)																					
11 Benefits paid to or for members																					
12 Salaries, other compensation, and employee benefits																					
13 Professional fees and other payments to independent contractors																					
14 Occupancy, rent, utilities, and maintenance																					
15 Printing, publications, postage, and shipping																					
16 Other expenses (describe in Schedule O)																					
17 Total expenses. Add lines 10 through 16																					
18 Excess or (deficit) for the year (Subtract line 17 from line 9)																					
19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)																					
20 Other changes in net assets or fund balances (explain in Schedule O)																					
21 Net assets or fund balances at end of year. Combine lines 18 through 20																					

LHA For Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2015)

532171  
12-02-15

**ANCIENT ACCEPTED SCOTTISH RITE FREEMASON**

Form 990-EZ (2015)

**RY NMJ NASHUA VALLEY PRINCES JERUSALEM**

02-0263004

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**Part II Balance Sheets** (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II ☒

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	95,545.	100,971.
23 Land and buildings		
24 Other assets (describe in Schedule O) <b>SEE SCHEDULE O</b>	14,600.	14,608.
25 Total assets	110,145.	115,579.
26 Total liabilities (describe in Schedule O)	0.	0.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	110,145.	115,579.

**Part III Statement of Program Service Accomplishments** (see the instructions for Part III)

Check if the organization used Schedule O to respond to any question in this Part III ☐

**Expenses**  
(Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)

What is the organization's primary exempt purpose? **DOMESTIC FRATERNAL ORGANIZATION**

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

28 <b>D</b>	<b>ION</b>	
	Charitable Outreach	
	(C) Assistance to Individuals	des foreign grants, check here <input type="checkbox"/>
29	Support Childrens' Learning Centers	
	(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	29a
30		
	(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	30a
31	Other program services (describe in Schedule O)	
	(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	31a
32	Total program service expenses (add lines 28a through 31a)	32

**Part IV List of Officers, Directors, Trustees, and Key Employees** (list each one even if not compensated - see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV ☐

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
ROBERT M. PORTER				
SECRETARY	2.00	0.	0.	0.
JEROME T. BECKER				
HIGH PRIEST	0.50	0.	0.	0.
JOHN G. SENTER, M.S.A.				
TYLER	0.50	0.	0.	0.
JOHN S. GEAS				
SR WARDEN	0.50	0.	0.	0.
PAUL G BIELAWSKI				
TRUSTEE/JR WARDEN	0.50	0.	0.	0.
JOSEPH J.H. BEAUMONT				
TREASURER	0.50	300.	0.	0.
EDWARD A LEWIS				
MASTER OF ENTRANCES	0.50	0.	0.	0.
DAVID W. SMITH				
SOVEREIGN PRINCE	0.50	0.	0.	0.
C. WAYNE LIBBY JR				
HOSPITALER	0.50	0.	0.	0.
DENNIS WEBSTER				
PAST SOVEREIGN PRINCE	0.50	0.	0.	0.
MICHAEL J. TEBBETTS				
MASTER OF CEREMONIES	0.50	0.	0.	0.

**ANCIENT ACCEPTED SCOTTISH RITE FREEMASON**

Form 990-EZ (2015)

**RY NMJ NASHUA VALLEY PRINCES JERUSALEM**

**02-0263004**

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**Part V Other Information** (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Sch. O to respond to any question in this Part V ☒ **X**

		Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		X
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		X
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		X
b If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	N/A	
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		X
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions	37a	0.	
b Did the organization file Form 1120-POL for this year?	37b		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		X
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	N/A	
39 Section 501(c)(7) organizations. Enter:			
a Initiation fees and capital contributions included on line 9	39a	N/A	
b Gross receipts, included on line 9, for public use of club facilities	39b	N/A	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ <u>N/A</u> ; section 4912 ▶ <u>N/A</u> ; section 4955 ▶ <u>N/A</u>			
b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	N/A	
c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			N/A
d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization			N/A
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		X
41 List the states with which a copy of this return is filed ▶ <u>NONE</u>			
42a The organization's books are in care of ▶ <u>JOSEPH J. H. BEAUMONT</u> Telephone no. ▶ <u>603-598-5460</u> Located at ▶ <u>7 TERRELL LANE, HOLLIS, NH</u> ZIP + 4 ▶ <u>03049</u>			
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: ▶ _____ See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).	42b		X
c At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country: ▶ _____	42c		X
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year	43	N/A	
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		X
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		X
c Did the organization receive any payments for indoor tanning services during the year?	44c		X
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d		
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		X
b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b		

- 46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office?  
If "Yes," complete Schedule C, Part I

	Yes	No
46		X

**Part VI Section 501(c)(3) organizations only**

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI ☐

- 47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Sch. C, Part II
- 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E
- 49a Did the organization make any transfers to an exempt non-charitable related organization?
- b If "Yes," was the related organization a section 527 organization?
- 50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

	Yes	No
47		
48		
49a		
49b		

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
N/A				

f Total number of other employees paid over \$100,000

- 51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None." N/A

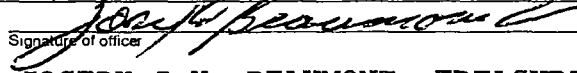
(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000

- 52 Did the organization complete Schedule A? Note: All section 501(c)(3) organizations must attach a completed Schedule A

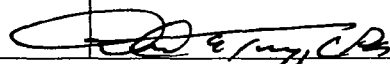
☐ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here  Date 8/29/16

JOSEPH J.H. BEAUMONT, TREASURER

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
DAVID E. TULLY		08/26/16		P00000857
Firm's name	DAVID E. TULLY & ASSOCIATES, PA		Firm's EIN	02-0330274
Firm's address	20 TRAFALGAR SQUARE SUITE 202 NASHUA, NH 03063		Phone no.	603-886-8885

May the IRS discuss this return with the preparer shown above? See instructions

☒ Yes ☐ No

Form 990-EZ (2015)

**SCHEDULE O**  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2015**

Open to Public  
Inspection

Name of the organization

ANCIENT ACCEPTED SCOTTISH RITE FREEMASON  
RY NMJ NASHUA VALLEY PRINCES JERUSALEM

Employer identification number  
02-0263004

**FORM 990-EZ, PART I, LINE 4, OTHER INVESTMENT INCOME:**

**DESCRIPTION OF PROPERTY:**

**AMOUNT:**

INTEREST INCOME - INVESTMENT ACCOUNTS 2,212.

INVESTMENT INCOME - NASHUA MASONIC BODIES TRUST 8.

INTEREST INCOME - CD'S AND SAVINGS 2.

DIVIDEND INCOME 2,870.

CAPITAL GAIN DISTRIBUTIONS 892.

TOTAL INCLUDED ON FORM 990-EZ, LINE 4 5,984. ✓

**FORM 990-EZ, PART I, LINE 8, OTHER REVENUE:**

**DESCRIPTION OF OTHER REVENUE:**

**AMOUNT:**

FEES 325.

**FORM 990-EZ, PART I, LINE 10, GRANTS AND ALLOCATIONS:**

**ACTIVITY CLASSIFICATION:**

GRANTEE NAME: NEW HAMPSHIRE COUNCIL OF DELIBERATION

GRANTEE ADDRESS: 10 HARVARD ST CONCORD, NH 03301

PROPERTY DESCRIPTION: CASH

AMOUNT GIVEN: 804.

**ACTIVITY CLASSIFICATION:**

GRANTEE NAME: SUPREME COUNCIL CHARITIES

GRANTEE ADDRESS: 133 MARRETT ROAD LEXINGTON, MA 02421

PROPERTY DESCRIPTION: CASH

AMOUNT GIVEN: 150.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.  
532211  
09-02-15

Schedule O (Form 990 or 990-EZ) (2015)

**SCHEDULE O**  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

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OMB No 1545-0047

**2015**

Open to Public  
Inspection

Name of the organization

ANCIENT ACCEPTED SCOTTISH RITE FREEMASON  
RY NMJ NASHUA VALLEY PRINCES JERUSALEM

Employer identification number  
02-0263004

TOTAL INCLUDED ON FORM 990-EZ, LINE 10 954.

FORM 990-EZ, PART I, LINE 16, OTHER EXPENSES:

DESCRIPTION OF OTHER EXPENSES:	AMOUNT:
INVESTMENT MANAGEMENT FEES	150.
MEETINGS AND CONVOCATIONS	1,203.
MISCELLANEOUS	56.
INSURANCE	372.
PAST OFFICER AND OTHER JEWELS	376.
TOTAL TO FORM 990-EZ, LINE 16	2,157. ✓

FORM 990-EZ, PART I, LINE 20, CHANGES IN NET ASSETS:

CHANGES IN NET ASSETS OR FUND BALANCES:	AMOUNT:
UNREALIZED INVESTMENT (GAIN)/LOSS	1,798.

FORM 990-EZ, PART II, LINE 24, OTHER ASSETS:

DESCRIPTION	BEG. OF YEAR	END OF YEAR
75 SHS MASONIC BUILDING ASSOCIATION STOCK	3,750.	3,750.
INVESTMENT - NASHUA MASONIC BODIES TRUST	10,850.	10,858.
TOTAL TO FORM 990-EZ, LINE 24	14,600.	14,608.

FORM 990-EZ, PART V, INFORMATION REGARDING PERSONAL BENEFIT CONTRACTS:

THE ORGANIZATION DID NOT, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY,  
OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT.

THE ORGANIZATION, DID NOT, DURING THE YEAR, PAY ANY PREMIUMS, DIRECTLY,  
OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.  
532211  
09-02-15

Schedule O (Form 990 or 990-EZ) (2015)