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DLN: 93491333005046

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

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		ndar year 2015, or tax year beginning 08-0	1-2015	, ar	nd ending 0		
	e of foun w Ipswic					entification numb	er
				}	02-0262059		
	ber and s Box 320	street (or P O box number if mail is not delivered to street address)	Room/suite		Blelephone nur	nber (see instruction	15)
		state or province, country, and ZIP or foreign postal code NH 03071			C If exemption	application is pendin	ng, check here
							·
3 C	теск ап	that apply Initial return Initial return of a f	former public charity	´	D 1. Foreign or	ganizations, check h	ere •
		Address change Name change				ganizations meeting	
u C k	ock tyr	pe of organization	to foundation			k here and attach co Indation status was i	
		4947(a)(1) nonexempt charitable trust Other taxab		n	under section	1 507(b)(1)(A), ched	ck here
Fai	r marke	t value of all assets at end JAccounting method	. Cash		F If the founda	tion is in a 60-mont	h termination
		om Part II, col (c),	be on cash basıs)		under sectior	n 507(b)(1)(B), ched	ck here
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per (a) books	(b)	Net investment income	Adjusted net (c) income	Disbursements for charitable purposes (d) (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach					
		schedule)	41,227				
	2	Check ► ☐ If the foundation is not required to					
		attach Sch B					
	3	Interest on savings and temporary cash investments			18		
	4	Dividends and interest from securities			29,783		
	5a	Gross rents					
•	ь	Net rental income or (loss)					
REE	6a	Net gain or (loss) from sale of assets not on line 10					
Reverkie	ь	Gross sales price for all assets on line 6a 156,536					
	7	Capital gain net income (from Part IV, line 2)					
	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	ь	Less Cost of goods sold					
	С	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)	1,053				
	12	Total.Add lines 1 through 11	42,280		29,801		
	13	Compensation of officers, directors, trustees, etc					
	14	Other employee salaries and wages	22,211				22,211
ses	15	Pension plans, employee benefits					
en	16a b	Accounting fees (attach schedule)					
Ex		Other professional fees (attach schedule)			6,589		
and Administrative Expenses	17	Interest			0,303		
rat	18	Taxes (attach schedule) (see instructions)	2,388				2,388
ıı St	19	Depreciation (attach schedule) and depletion	9 658				
<u> </u>	20	Occupancy	3,260				3,260
Ă	21	Travel, conferences, and meetings	· · · · · · · · · · · · · · · · · · ·				
anc	22	Printing and publications	570				570
5	23	Other expenses (attach schedule)	9,698				9,698
perating	24	Total operating and administrative expenses.					
ē		Add lines 13 through 23	38,785		6,589		38,127
0	25	Contributions, gifts, grants paid	0				0
	26	Total expenses and disbursements. Add lines 24 and 25	38,785		6,589		38,127
	27	Subtract line 26 from line 12	30,763		0,309		30,127
	a	Excess of revenue over expenses and disbursements	3,495				
	ь	Net investment income (If negative, enter -0-)			23,212		
	С	Adjusted net income (If negative, enter -0-)				C	

Pa	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year		f year
	1	Cash—non-interest-bearing	(a) Book Value	(b) Book Value	(c) Fair Market Value
	2	Savings and temporary cash investments	39,260	43,431	43,431
	3	Accounts receivable ▶	33,200	13,131	13,131
	3	Less allowance for doubtful accounts ▶			
	4	Pledges receivable			
	*	Less allowance for doubtful accounts ▶			
	_				
	5	<u>-</u>			
	6	Receivables due from officers, directors, trustees, and other			
	_	disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts ▶			
Ş	8	Inventories for sale or use			
4ssets	9	Prepaid expenses and deferred charges			
Ă	10a	Investments—U S and state government obligations (attach schedule)		_	
	b	Investments—corporate stock (attach schedule)	29,141		595,651
	С	Investments—corporate bonds (attach schedule)	209,132	88,295	88,295
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	454,792	20,704	20,704
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) ▶ 3,353	1,638	980	
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers—see the			
		ınstructions Also, see page 1, item I)	733,963	749,061	748,081
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Liabilities	19	Deferred revenue			
<u>=</u>	20	Loans from officers, directors, trustees, and other disqualified persons			
<u> </u>	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	542	542	
	23	Total liabilities(add lines 17 through 22)	542	542	
S		Foundations that follow SFAS 117, check here ▶			
		and complete lines 24 through 26 and lines 30 and 31.			
lan	24	Unrestricted	733,421	748,519	
Balance	25	Temporarily restricted			
	26	Permanently restricted			
Fund		Foundations that do not follow SFAS 117, check here			
ō		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
Assets	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
Net	30	Total net assets or fund balances(see instructions)	733,421	748,519	
_	31	Total liabilities and net assets/fund balances(see instructions)	733,963	749,061	
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances	-		
1		Total net assets or fund balances at beginning of year—Part II, column i	(a), line 30 (must a	gree	
		with end-of-year figure reported on prior year's return)		1	733,421
2		Enter amount from Part I, line 27a		2	3,495
3		Other increases not included in line 2 (itemize)		9 2√ 3	23,212
4		Add lines 1, 2, and 3		4	760,128
5		Decreases not included in line 2 (itemize) ▶		_ % _5	11,609
_		Total not accets or fund halances at end of year (line 4 minus line 5)—P.	art II. column (h) I	no 20 6	7/9 510

Part 1	Capital Gains a	ina Lo	sses for Tax on Inv	vestme	ent Income				_	
			l(s) of property sold (e g or common stock, 200 s	•	•		How acquired P—Purchase D—Donation	l Da	ate acquired no , day, yr)	Date sold (d) (mo , day, yr
1a	See Additional Data T	able								
b										
С										
d										
e										
(e	e) Gross sales price		Depreciation allo (f) (or allowable)		1		ther basis nse of sale			n or (loss) (f) minus (g)
а	See Additional Data T	able								
b										
С										
d										
е										
Со	mplete only for assets s	howing	gaın ın column (h) and ov	wned by	the foundation	on 1	.2/31/69		Gains (Col	(h) gain minus
(i)	F M V as of 12/31/69		A djusted bası (j) as of 12/31/6				of col (ı) (j), ıf any	(I)	ol (k), but no	ot less than -0-) o (from col (h))
а	See Additional Data T	able								
b										
c										
d										
е										
2	Capital gain net incon	ne or (n	et capital loss)		ın, also enter ss), enter -0-			2		
3	Net short-term capita	l dain o	r (loss) as defined in sec	tions 12	22(5) and (6)	ı	,	-	+	
3	·	-	ne 8, column (c) (see ins				-0-	,		
Dout	<u> </u>	ndor (ood Tay on	No:	t Tayloctm	3	<u> </u>	-749
Part	-		Section 4940(e) for							
	nonal use by domestic p on 4940(d)(2) applies, l		oundations subject to the s part blank	section	ı 4940(a) tax	on ne	et investment	income)	
			n 4942 tax on the distrib v under section 4940(e)				ın the base p	eriod?		│ Yes │ No
1 En	ter the appropriate amou	ınt ın ea	ch column for each year	, see ins	tructions befo	re m	akıng any ent	ries		
	(a) period years Calendar or tax year beginning in)	Adju	(b) sted qualifying distributions	Net	(c) value of nonchar	ıtable	-use assets	((d) Distribution col (b) divided	n ratio
	2014									
	2013									
	2012									
	2011									
	2010									
2	·						-	2		
3	the number of years t	ne found	the 5-year base period— lation has been in existe	nce if les	ss than 5 year	s	' ' <u>'</u> _	3		
4			ritable-use assets for 20				—	4		
5							<u> </u>	5		(
6			ncome (1% of Part I, line	,			L	6		
7							—	7		(
8	Enter qualifyıng dıstrı	butions	from Part XII, line 4				[8		
	If line 8 is equal to or the Part VI instruction		than line 7, check the bo	ox in Par	t VI, line 1b, a	and c	omplete that	part us	ıng a 1% ta	x rate See

4 5 6 a	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0	4 5				0
6	,					-
6	· · · · · · · · · · · · · · · · · · ·		1			464
_	C redits/P ayments					
	2015 estimated tax payments and 2014 overpayment credited to 2015					
ь	Exempt foreign organizations—tax withheld at source					
С	Tax paid with application for extension of time to file (Form 8868) 6c					
d	Backup withholding erroneously withheld 6d					
7	Total credits and payments Add lines 6a through 6d	7	\			
8	Enter any penalty for underpayment of estimated tax. Check here	8				
9	Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed	9				464
10	Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
11	Enter the amount of line 10 to be Credited to 2015 estimated tax	11				
	t VII-A Statements Regarding Activities		<u> </u>			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or di	d			Yes	No
	it participate or intervene in any political campaign?			. 1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Inc	struct	ions			
	for definition)?			1b		No
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any material	s				
	published or distributed by the foundation in connection with the activities					
С	Did the foundation file Form 1120-POL for this year?			1c		No
d	Enter the amount (If any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation ▶\$ (2) On foundation managers ▶\$					
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imp	osed				
	on foundation managers 🕨 \$					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? $\cdot\cdot$.			. 2		No
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, a	article	S			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	•		. 3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?			4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			. 5		No
	If "Yes," attach the statement required by General Instruction T					
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			-	ļ	ļ
	By language in the governing instrument, or	_				
	By state legislation that effectively amends the governing instrument so that no mandatory direction	15		1.	 	ļ
_	that conflict with the state law remain in the governing instrument?	• •		. 6	Yes	
	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II,		:),	_	V	
	and Part XV	٠.	• •	· 7	Yes	
	Enter the states to which the foundation reports or with which it is registered (see instructions) NH					
	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney					
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.			8b		
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(1)(3)		-		
	or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part X					
	If "Yes," complete Part XIV			. 9	Yes	
	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing		ames		<u> </u>	
	and addresses			. 10		No
			For	m 990	-PF (2015

Par	t VII-A Statements Regarding Activities (continued)			age .
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	. 12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ▶			•
14	The books are in care of ►Michelle Pelletier	3)878-	4644	
	Located at ▶8 Academy Road PO Box 503 New Ipswich NH ZIP+4 ▶03071			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here		▶ □	_
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial		•	
	Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes Vo	ļ		ļ
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			ļ
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	ļ		ļ
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)? Yes 🔽 No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	ıf the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days) Yes 🗸 No			ļ
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
r	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,	1		I
·	that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2015? Yes No	ļ		ļ
	If "Yes," list the years ▶ 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to allyears listed, answer "No" and attach statement—see instructions)	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
За	▶ 20, 20, 20, 20 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
Ja	any time during the year?			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation	i	! 	<u> </u>
J	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	if the foundation had excess business holdings in 2015)	3b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 5

Form 990-PF (2015)

1

2a

3

4

5

6

7

5

Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4

Distributable Amount

Part XI (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain foreign organizations

check here ► and do not complete this part.)

Tax on investment income for 2015 from Part VI, line 5.

Income tax for 2015 (This does not include the tax from Part VI). . .

Distributable amount before adjustments Subtract line 2c from line 1.

Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . .

Part XII **Qualifying Distributions** (see instructions)

1

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.

2

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

2a

2b

2

4

5

1

2c

3

4

5

6

7

1a

1b

3а

3b

4

5

464

income Enter 1% of Part I, line 27b (see instructions)	5	
Adjusted qualifying distributions.Subtract line 5 from line 4	6	38,127
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth	er the	foundation qualifies for

Page 8

10,580

694,765

34,738

34,738

464

34,274

34,274

34,274

38,127

38,127

P	art XIII Undistributed Income (see instri	uctions)			
		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1	Distributable amount for 2015 from Part XI, line 7				34,274
2	Undistributed income, if any, as of the end of 2015				
а	Enter amount for 2014 only				
b	Total for prior years 20, 20, 20				
	Excess distributions carryover, if any, to 2015				
а	· - · · · · · · · · · · · · · · · · · ·				
b					
c	From 2012				
d	From 2013 11,185				
	From 2014				
	Total of lines 3a through e	32,973			
	Qualifying distributions for 2015 from Part				
•	XII, line 4 \$ 38,127				
a	Applied to 2014, but not more than line 2a				
	Applied to undistributed income of prior years				
	(Election required—see instructions)				
С	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2015 distributable amount				34,274
е	Remaining amount distributed out of corpus	3,853			
5	Excess distributions carryover applied to 2015				
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	36,826			
	Prior years' undistributed income Subtract	•			
	line 4b from line 2b				
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount				
e	—see instructions				
	4a from line 2a Taxable amount—see				
f	Undistributed income for 2016 Subtract				
	lines 4d and 5 from line 1 This amount must]
	be distributed in 2015				
7	A mounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
۰	Excess distributions carryover from 2010 not				
٥	applied on line 5 or line 7 (see instructions)				
٩	Excess distributions carryover to 2016.				
-	Subtract lines 7 and 8 from line 6a	36,826			
LO	Analysis of line 9				
	Excess from 2011				
	Excess from 2012 13,951				
	Excess from 2013				
	Excess from 2014				
	Excess from 2015 3,853				
_	ENGOSC HOMEOTOL L. L.			F	orm 990-PF (2015)
				ı	OIII 222 FI (2013

	m 990-PF (2015)					Page 10
	Part XIV Private Operating Founda	· · · · · · · · · · · · · · · · · · ·			9)	
La	If the foundation has received a ruling or deterioundation, and the ruling is effective for 2015			. •		1991-12-17
b	Check box to indicate whether the organization	ıs a private operatii	ng foundation des	cribed in section	4942(j)(3) or	[4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for each	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) lotal
	year listed	0	220	18,236	20,547	39,003
b	85% of line 2a		187	15,501	17,465	33,153
c	Qualifying distributions from Part XII,	20 127				20.42
	line 4 for each year listed	38,127				38,127
d	A mounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly					
	for active conduct of exempt activities Subtract line 2d from line 2c	38,127				38,127
3	Complete 3a, b, or c for the					
	alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					
L	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in					
	Part X, line 6 for each year listed	23,159				23,159
c	"Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(III)					
	(3) Largest amount of support					
	from an exempt organization (4) Gross investment income					
•)-	rt XV Supplementary Information (Complete this n	art only if the	organization	had \$5 000 or	more in
- 0	assets at any time during the			or gamzation	i iida \$5,000 oi	more m
L	Information Regarding Foundation Managers:	700. 000				
а	List any managers of the foundation who have of before the close of any tax year (but only if the				•	tion
b	List any managers of the foundation who own 10	0% or more of the st	ock of a corporat	ion (or an equally	large portion of the	
	ownership of a partnership or other entity) of w				9 - р	
2	Information Regarding Contribution, Grant, Gif	t, Loan, Scholarship,	etc., Programs:			
	Check here ► ✓ If the foundation only makes of		, •	e organizations a	nd does not accept	
	unsolicited requests for funds. If the foundation					s under
	other conditions, complete items 2a, b, c, and		, ,	,	J	
а	The name, address, and telephone number or e	email address of the	person to whom a	ipplications shoul	d be addressed	
-	and the second s	222.000 0. 010	,			
_	T1 (1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			1 11 1 1		
b	The form in which applications should be subm	litted and information	n and materials th	ney should include	2	
c	Any submission deadlines					
d	Any restrictions or limitations on awards, such	n as by deodraphical	areas, charitable	fields, kinds of in	stitutions, or other	
_	factors	, 55	,	, == =	,	

Form 990-PF (2015) Part XV Supplementary Inform				Page 11
3 Grants and Contributions Paid		proved for Fu	iture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient	contribution	
a Paid during the year				
			.	
Total	<u></u>		▶ 3a	0

3b

Enter gross amounts unless otherwise indicated	Unrelated bu	isiness income	Excluded by section	512, 513, or 514	(e) Related or exempt
1 Program service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	function income (See instructions)
a					matractions)
b					
c d					
e					
f					
g Fees and contracts from government agencies2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
Net rental income or (loss) from real estate					
a Debt-financed property.b Not debt-financed property..					
6 Net rental income or (loss) from personal property					
7 Other investment income8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
 11 Other revenue a					
b					
c					
d e					
12 Subtotal Add columns (b), (d), and (e).					
13 Total. Add line 12, columns (b), (d), and (e).			1	3	
(See worksheet in line 13 instructions to verify Part XVI-B Relationship of Activities to		plishment of	Exempt Purpos	es	
Line No. Explain below how each activity for wh the accomplishment of the foundation' instructions)					
,					
					_

Form 990-P									Pag	је 13
Part XVI	Information R Noncharitable				actions and F	Relationships \	With			
	rganization directly or i								Yes	No
organiza										
	s from the reporting fou									
• •	h						F	1a(1)		No_
	erassets							1a(2)		No
b Other tra				_				41.743		B1 -
	s of assets to a noncha						_	1b(1)		No
	hases of assets from a tal of facilities, equipme						-	1b(2) 1b(3)		No
	nbursement arrangemei						-	1b(3)		No No
	ns or loan guarantees.						-	1b(5)		No
	mance of services or m						-	1b(6)		No
	of facilities, equipment,	•	_					1c		No
_	swer to any of the above	-	•				he fair marl			
describe	(b) Amount involved Undation directly or indid in section 501(c) of t	rectly affiliated	with, or rela	•	nore tax-exempt	-				ts
√No b If "Yes,"	complete the following									
	(a) Name of organizatio	n	(b) Type of organizat	tion	(c) Descript	ion of relation	nsnip		
			+		 					
the	der penalties of perjury, best of my knowledge a ormation of which prepa ****** Signature of officer or t	and belief, it is t rer has any kno	true, correct				May the return with the below		ed on scuss th er show	all is in
•	Print/Type preparer's Carol Romeril	name Pre	parer's Sıgn	ature	Date 2016-11-22	Check if self- employed ▶ 🗸	PTIN PO	00184	41	
Paid Preparer Use		ng LLC				Firm's EIN ▶ 26	-2882926	<u> </u>		
Only	Firm's address ► PO Box 349 712 Tur 03071	npıke Road Nev	v Ipswich, N	Н		Phone no (603)	878-5388	3		

Form 990PF Part IV - Capit	al Gains and Losses for Ta	x on Inves	tment Income	- Columns a - d			
	and(s) of property sold (e g , real e e, or common stock, 200 shs ML		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)		
225721 Bond Fund of A	merica Class		Р	2014-09-12	2015-09-09		
110998 Buffalo Small C	ap		Р	2012-09-06	2015-04-24		
171271 Goldman Sach	s Treas		Р	2014-09-12	2015-01-09		
174187 Goldman Sach	s Treas		Р	2014-09-12	2015-04-10		
173004 Goldman Sach	s Treas		Р	2014-09-12	2015-07-10		
161452 Goldman Sach	s Treas		Р	2015-04-23	2015-10-09		
76833 Harbor Fund Sm	all Cap		Р	2014-09-11	2015-04-23		
227337 Janus Perkins	Mıd Cap		Р	2014-12-22	2015-04-24		
24261 Janus Flexible B	d Fd		Р	2014-10-03	2015-09-09		
88435 JP Morgan Core	Bond Fund		Р	2012-09-07	2015-04-24		
Form 990PF Part IV - Capit	al Gains and Losses for Ta	x on Inves	tment Income	- Columns e - h			
(e) Gross sales price	Deprectation allowed (f) (or allowable)		t or other basıs expense of sale		or (loss) (f) minus (g)		
2,869			2,860	ı	9		
3,704			3,602	:	102		
1,713			1,713	:			
1,742			1,742	!			
1,730			1,730	1			
1,615			1,615	i			
2,168			2,042	126			
4,615			4,544	+	71		
2,538			2,564	+	-26		
1,052			1,036	;	16		
Form 990PF Part IV - Capit	al Gains and Losses for Ta	x on Inves	tment Income	- Columns i - I			
Complete only for assets show	ring gain in column (h) and owned b	y the foundat	ion on 12/31/69		(h) gain minus		
(i) F M V as of 12/31/69	A djusted basis (j) as of 12/31/69		cess of col (1) r col (j), if any	, ,,	t less than -0-) or from col (h))		

Form 990PF Part IV - Capita	al Gains and Losses for Ta	x on Inves	tment Income -	Columns a - d		
List and describe the k	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)			
48702 Nuveen Invt Fnd	is		Р	2014-09-11	2015-04-23	
533743 Pimco Fds Pac	Invt		Р	2013-10-07	2015-12-15	
5665 RS Invt Tr Small (Cap Growth		Р	2015-04-23	2015-09-09	
758603 Buffalo Small C	 Cap		Р	2012-09-06	2015-04-23	
1851 Goldman Sachs T	r Finl Square		Р	2014-09-12	2015-10-09	
546494 Goldman Sachs	s Strategic Inc		Р	2013-10-07	2015-04-23	
134368 Goldman Sachs	s Strategic Inc		Р	2013-10-07	2015-09-09	
155412 Janus Invt Fun	d		Р	2011-12-23	2015-04-23	
30742 JP Morgan TR II			Р	2011-09-22	2015-04-24	
4789083 PIMCO FDS I	PAC Invt		Р	2011-09-22	2015-12-15	
orm 990PF Part IV - Capita	al Gains and Losses for Ta	x on Inves	tment Income -	Columns e - h	I	
(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale		Gain or (loss) (h) (e) plus (f) minus (g)		
1,190		1,143		4		
3,384		4,451		-1,067		
398		425		-27		
25,383			22,746	2,637		
18			18			
5,498		5,727		-229		
1,341			1,408	-67		
3,156			3,499			
3,653			3,674			
3,036			5,491		-2,455	
orm 990PF Part IV - Capit	al Gains and Losses for Ta	x on Inves	tment Income -	Columns i - I		
Complete only for assets show	ving gain in column (h) and owned b	y the foundati	on on 12/31/69	Gains (Col	(h) gain minus	
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69		Excess of col (I) (k) over col (J), If any		ot less than -0-) or (from col (h))	

Form 990PF Part IV - Capit	al Gains and Losses for Ta	x on Inves	tment Income	- Columns a - d		
List and describe the k (a) 2-story brick warehous	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)			
48706 American Cap W	Vorld		Р	2009-05-21	2015-09-09	
14597 American Europ	acıfic Growth		Р	2009-05-21	2015-04-23	
48614 Fidelity Advisor	Emerging		Р	2009-07-14	2015-09-09	
64383 American Funds	Growth		Р	2008-11-20	2015-04-23	
16927 American Funds	Growth		Р	2008-11-20	2015-09-09	
671836 Janus Invt Fd I	Perkins		Р	2013-12-20	2015-04-23	
1471 Jp Morgan TRI			Р	2010-09-02	2015-04-23	
2001022 JP Morgan TR	₹II		Р	2012-09-07	2015-04-23	
2105886 Metropolitan	West Fds		Р	2009-07-13	2015-09-09	
79902227 Pimco FDS	PAC INVT		Р	2013-10-07	2015-12-15	
, Form 990PF Part IV - Capit	al Gains and Losses for Ta	x on Inves	tment Income	- Columns e - h		
(e) Gross sales price	Depreciation allowed (f) (or allowable)		or other basis expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)		
936			924	12		
755			452	303		
624			555		69	
2,928			1,120			
726			295	431		
13,645			11,110		2,535	
539			293			
23,772			23,535	535		
22,786			19,543		3,243	
5,066			12,296		-7,230	
Form 990PF Part IV - Capit	al Gains and Losses for Ta	x on Inves	tment Income	- Columns i - I		
Complete only for assets show	ving gain in column (h) and owned b	by the foundati	on on 12/31/69	1	(h) gain minus	
(i) F M V as of 12/31/69	A djusted basis (j) as of 12/31/69		Excess of col (1) (k) over col (j), if any		t less than -0-) or from col (h))	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate. How acquired Date acquired

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)			How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
59416 Prudential Jennis	son		Р	2011-11-22	2015-04-23
3359 T Rowe Price Blue	Chip		Р	2009-05-21	2015-04-23
10649 T Rowe Price Blu	ie Chip		Р	2009-05-21	2015-09-09
35084 Amer Funds Was	hington		Р	2009-05-21	2015-04-23
Form 990PF Part IV - Capita	al Gains and Losses for Ta	x on Invest	tment Income	- Columns e - h	
(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale		Gain or (loss) (h) (e) plus (f) minus (g)	
2,581		1,664		917	
2,450		852		1,598	
7,467		2,702		4,765	
1,458	1,458		708	750	
Form 990PF Part IV - Capita	al Gains and Losses for Ta	x on Invest	tment Income	- Columns i - I	
Complete only for assets show	ing gain in column (h) and owned b	y the foundati	on on 12/31/69	Gains (Col (h) gain minus	
(i) F M V as of 12/31/69	A djusted basis (j) as of 12/31/69	Excess of col (1) (k) over col (j), if any		col (k), but not less than -0-) or (I) Losses (from col (h))	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Debbie Phillips	Trustee Chairperson	0	0	0
40 Porter Hill Road New Ipswich, NH 03071	2 00			
June Nykanen	Trustee	0	0	0
4 Smith Drive PO Box 23 New Ipswich, NH 03071	2 00			
Steve Gallagher	Trustee	0	0	0
225 Ashburnham Road New Ipswich, NH 03071	2 00			
Gwyn Baldwin	Trustee	0	0	0
225 Old Country Road PO Box 25 New Ipswich, NH 03071	2 00			
Dawn Ronayne	Trustee Secretary	0	0	0
84 Greenbriar Road New Ipswich, NH 03071	2 00			
Michelle Pelletier	Treasurer	0	0	0
8 Academy Road PO Box 503 New Ipswich, NH 03071	2 00			
Karen Mıdı	Trustee	0	0	0
372 Poor Farm Road New Ipswich, NH 03071	2 00			
Allan Howard	Trustee	0	0	0
143 Collins Road New Ipswich, NH 03071	0 00			

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 934913	33
Note: To capture the full content of this de	ocument, please	e select landscape mode (11" \times 8.5") when printing.	
TY 2015 Depreciation Schedule			
Name: N	lew Inswich Libra	arv	

DLN: 93491333005046

ETN: 02-0262059

			2 0202033						
Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Computer Equipment	2012-12-11	3,211	2,287	М	5	370	0	0	
Air Cconditioners	2014-07-08	612	264	М	5	140	0	0	
TV set	2014-07-14	178	77	М	5	41	0	0	_
Chairs	2015-04-24	333	67	М	5	107	0	0	

Name of Bond		End of Year Book	End of Year Fair			
EIN:	02-0262059					
Name:	New Ipswich Library					
TY 2015 Investments Corporate Bonds Schedule						
efile GRAPHIC print - DO NOT PROCESS	AS FIIED Data -	D	LN: 93491333005046			

Name of Bond	End of Year Book Value	End of Year Fair Market Value	
Metropolitan West Total Ret	0	0	
Bond Fund Amer Inc	0	0	

88,295

88,295

Amer Cap World BD FD

Janus Flexible BD Fund

Vanguard Short Term Corp Bond

TY 2015 Investments	Corpora	nte Stock Schedule
	Name:	New Ipswich Library

Name of Stock

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Vanguard REIT

Cohen and Steers

PIMCO Invt Grade

Touchstone Dynamic

Federated High yield

AQR FDS

Name:	New Ipswich Library
EIN:	02-0262059

Hame of Stock	Value	Market Value
T Rowe Price Blue Chip Growth	78,616	78,616
IShares Russell 2000	44,312	44,312
IShares Edge Min VOI USA	71,554	71,554
IShares Edge MSCI Mın Vol	14,334	14,334
Scgwam US Mid Cap	43,386	43,386
Vanguard FTSE	34,510	34,510
Vanguard Index Fnds	50,019	50,019
Vanguard Intermediate	48,362	48,362
Vanguard Intl Equity	13,875	13,875
Vanguard Intl Equity Index Fnd	14,890	14,890

DLN: 93491333005046

End of Year Fair

21,911

34,684

14,010

63,065

34,065

14,058

End of Year Book

21,911

34,684

14,010

63,065

34,065

14,058

Category/ Item

efile GRAPHIC print - DO NOT PROCESS

PIMCO FDS PAC Total Ret

JP Morgan TR 1 Intrepid

Nuveen Invt Funds

Wells Fargo Sweep Goldman Sachs TR

John Hancock funds

Name: New Ipswich Library

As Filed Data -

DLN: 93491333005046

End of Year Fair

0

0

0

0

0

20,704

EIN: 02-0262059

	FMV		Market Value
Amer Wash Mutual Invest FD		0	0
Prudential Jennison Mid Cap		0	0
American High Inc TR		0	0
Amer Europacific Growth Fd		0	0
Lazard FDS Inc		0	0
Fidelity Adv Emrg		0	0
RS Invt Trust Small Cap		0	0
Amer Growth Fd of America		0	0
Goldman Sachs Finl Square		0	0
Amer New World Fund		0	0
Harbor Fund Small Cap		0	0

Listed at Cost or

Book Value

0

0

0

0

0

20,704

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 9349133	33005046
TY 2015 Other Decreases Sch	edule		
Name:	New Ipswich Library		
EIN:	02-0262059		
_			_

Amount Description

Dec in Stock Holding Mkt Value

TY 2015 Other Expenses Schedule

Prizes and Gifts

T Shirts and Totes

Name: New Ipswich Library

EIN: 02-0262059

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Books	2,629	0	0	2,629
Software	509	0	0	509
Computer	632	0	0	632
Contract Labor	85	0	0	85
Dues	80	0	0	80
Insurance	2,029	0	0	2,029
Licences and Permits	25	0	0	25
Miscellaneous	160	0	0	160
Office Supplies	404	0	0	404
Postage and Delivery	524	0	0	524
Telephone	496	0	0	496
Security System	95	0	0	95
Supplies	15	0	0	15
Professional Fees	760	0	0	760
Mileage Reimbursement	137	0	0	137

200

918

0

0

0

0

200

918

Other Miscellaneous Income

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Name: New Ipswich Library

EIN: 02-0262059

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Fines	37	0	0
Vendor Shopping Night	50	0	0
Comcast Refund	699	0	0
Sale of Totes and T Shirts	200	0	0

67

DLN: 93491333005046

De		Amazunt			
EIN:	02-0262059				
Name:	New Ipswich Library				
TY 2015 Other Increases School	aule				
TV 2015 Other Increases Cohedule					
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Description Amount

Investment Income

Description		Beginning of Year - Book Value	End of Year - Book Value
EIN:	02-0262059		
Name:	New Ipswich Library		
TY 2015 Other Liabilities Sche	dule		
efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491333005046

Payroll Liabilities

Name: New Ipswich Library

EIN: 02-0262059 Category Amount **Net Investment**

Advisory Fees

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Disbursements for Charitable

Purposes

DLN: 93491333005046

0

Income

6,589

Adjusted Net

Income



DLN: 93491333005046

689

1,699

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Taxes

Payroll Taxes

Name: New Ipswich Library

689

1,699

FTN: 02-0262059

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

efile GRAPHIC print -	DO NOT PROCESS	As Filed Data -			DLN: 93491333005046	
Schedule B		Schedu	le of Contributors		OMB No 1545-0047	
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	orm 990, 990-EZ, 990-PF) partment of the Treasury Attach to Form 990, 990-EZ, or 990-PF Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at		2015			
Name of the organizati	on			Employer id	entification number	
New Ipswich Library				02-026205	9	
Organization type (ch	eck one)					
Filers of:	Section:					
Form 990 or 990-EZ	501(c)()((enter number) org	anızatıon			
	T 4947(a)(1)	nonexempt charita	able trust not treated as a private four	ıdatıon		
	527 politica	al organization				
Form 990-PF	√ 501(c)(3) €	exempt private foui	ndation			
	T 4947(a)(1)	nonexempt charita	able trust treated as a private foundation	on		
	─ 501(c)(3) t	axable prıvate foui	ndation			
	=		hat received, during the year, contribu is I and II See instructions for determin	_		
under sections received from a	509(a)(1) and 170(b)(1)(A)(vı), that chec ing the year, total o	Form 990 or 990-EZ that met the 33 ¹ /3% ked Schedule A (Form 990 or 990-EZ) contributions of the greater of (1) \$5,0 s I and II	, Part II, line 13, 16a	, or 16b, and that	
during the year,	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III					
during the year, this box is chec purpose Do not	contributions exclusive ked, enter here the total complete any of the pa	ely for religious, chall al contributions that arts unless the Ge	r (10) filing Form 990 or 990-EZ that re naritable, etc., purposes, but no such o twere received during the year for an neral Rule applies to this organization more during the year	contributions totaled exclusively religious because it receive	I more than \$1,000 If us, charitable, etc , ed <i>nonexclusively</i>	
Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)						

Name of organization New Ipswich Library Employer identification number 02-0262059

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional spa	ice is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1			Person 🗸
	Town of New Ipswich Warrant 661 Turnpike Road	\$ 35,000	Payroll
	New Ips wich, NH 03071	3 33,000	Noncash —
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
		<u> </u>	Payroll
		-	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
		_ _ _ s	Payroll
			Noncash —
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
		_ _ _	Payroll
		1	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
		<u> </u>	Payroll
		_	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
			Payroll
		\$	Noncash —
			(Complete Part II for noncash contributions)

Page 3

Employer identification number New Ipswich Library 02-0262059 Noncash Property Part II (see instructions) Use duplicate copies of Part II if additional space is needed (c) (b) (d) (a) FMV (or estimate) No.from Part I Description of noncash property given Date received (see instructions) (c) (a) (b) (d) FMV (or estimate) No.from Part I Description of noncash property given Date received (see instructions) (c) (b) (a) (d) FMV (or estimate) No.from Part I Description of noncash property given Date received (see instructions) (c) (b) (d) (a) FMV (or estimate) No.from Part I Description of noncash property given Date received (see instructions) (c) (b) (d) (a) FMV (or estimate) No.from Part I Description of noncash property given Date received (see instructions) (c) (d) (a) (b) FMV (or estimate) No.from Part I Description of noncash property given Date received (see instructions)

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)