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Form 990-PF

Department of the Treasury  
Internal Revenue Service

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning

07/01, 2015, and ending

06/30, 2016

Name of foundation

DAVIDSON INSTITUTE FOR TALENT DEVELOPMENT

A Employer identification number

88-0427864

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see instructions)

800 SOUTHWOOD BLVD, SUITE 204

(775) 832-8314

City or town, state or province, country, and ZIP or foreign postal code

INCLINE VILLAGE, NV 89451

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

C If exemption application is pending check here

D 1 Foreign organizations, check here

2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,760,151.

J Accounting method ☐ Cash ☒ Accrual

Other (specify)

(Part I, column (d) must be on cash basis)

## Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	5,442,418.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments.				
4 Dividends and interest from securities	2.	2.		ATCH 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) ATCH. 2	501,453.		501,453.	
12 Total. Add lines 1 through 11	5,943,873.	2.	501,453.	
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages	2,954,480.		193,030.	2,761,450.
15 Pension plans, employee benefits	737,488.		34,726.	702,762.
16a Legal fees (attach schedule)	25,467.			25,467.
b Accounting fees (attach schedule)	40,690.			40,690.
c Other professional fees (attach schedule) [3]	249,333.		30,131.	465,202.
17 Interest				
18 Taxes (attach schedule) (see instructions) [4]	6,000.			
19 Depreciation (attach schedule) and depletion	56,428.			
20 Occupancy	327,693.			131,525.
21 Travel, conferences, and meetings	327,142.		223,904.	103,238.
22 Printing and publications	39,539.			39,539.
23 Other expenses (attach schedule) ATCH. 5	480,828.		19,662.	453,771.
24 Total operating and administrative expenses. Add lines 13 through 23.	5,491,088.		501,453.	4,723,644.
25 Contributions, gifts, grants paid	501,000.			523,623.
26 Total expenses and disbursements. Add lines 24 and 25	5,992,088.		501,453.	5,247,267.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-48,215.			
b Net investment income (if negative, enter -0-)		2.		
c Adjusted net income (if negative, enter -0-)				

JSA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing . . . . .	191,608.	192,803.	192,803.
	2	Savings and temporary cash investments . . . . .	3,215.	2,217.	2,217.
	3	Accounts receivable ▶ . . . . .			
		Less allowance for doubtful accounts ▶ . . . . .			
	4	Pledges receivable ▶ . . . . .			
		Less allowance for doubtful accounts ▶ . . . . .			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ . . . . .			
		Less allowance for doubtful accounts ▶ . . . . .			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . . ATCH 6	2,354,855.	2,161,334.	2,161,334.
	10a	Investments - U S and state government obligations (attach schedule) . . . . .			
	b	Investments - corporate stock (attach schedule) . . . . .			
	c	Investments - corporate bonds (attach schedule) . . . . .			
	Liabilities	11	Investments - land, buildings, and equipment basis . . . . .		
		Less accumulated depreciation ▶ (attach schedule) . . . . .			
12		Investments - mortgage loans . . . . .			
13		Investments - other (attach schedule) . . . . .			
14		Land, buildings, and equipment basis . . . . . 1,447,277.			ATCH 7
		Less accumulated depreciation ▶ (attach schedule) . . . . . 1,048,481.	266,550.	398,796.	398,796.
15		Other assets (describe ▶ ATCH 8 ) . . . . .	5,001.	5,001.	5,001.
16		<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .	2,821,229.	2,760,151.	2,760,151.
17		Accounts payable and accrued expenses . . . . .	29,038.	10,229.	
18		Grants payable . . . . .	1,427,137.	1,409,514.	
Net Assets or Fund Balances	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ ATCH 9 ) . . . . .	108,791.	132,360.	
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	1,564,966.	1,552,103.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .	1,256,263.	1,208,048.	
	30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	1,256,263.	1,208,048.	
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	2,821,229.	2,760,151.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	1,256,263.
2	Enter amount from Part I, line 27a . . . . .	2	-48,215.
3	Other increases not included in line 2 (itemize) ▶ . . . . .	3	
4	Add lines 1, 2, and 3 . . . . .	4	1,208,048.
5	Decreases not included in line 2 (itemize) ▶ . . . . .	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	1,208,048.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2</b> Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="flex: 1;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div> </div> <div style="border: 1px solid black; width: 30px; text-align: center; margin: 0 5px;"><b>2</b></div> </div>				
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<div style="display: flex; align-items: center;"> <div style="flex: 1;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;">           If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in            Part I, line 8         </div> </div> <div style="border: 1px solid black; width: 30px; text-align: center; margin: 0 5px;"><b>3</b></div> </div>				

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	4,716,033.	414,774.	11.370127
2013	4,542,860.	290,371.	15.645020
2012	4,336,257.	279,899.	15.492220
2011	4,510,894.	257,153.	17.541674
2010	4,298,669.	258,918.	16.602434
<b>2</b> Total of line 1, column (d)			<b>2</b> 76.651475
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 15.330295
<b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5			<b>4</b> 373,172.
<b>5</b> Multiply line 4 by line 3			<b>5</b> 5,720,837.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b>
<b>7</b> Add lines 5 and 6			<b>7</b> 5,720,837.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			<b>8</b> 5,247,267.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . .		
	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	1	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .	2	
3	Add lines 1 and 2 . . . . .	3	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	5	0.
6	<b>Credits/Payments</b>		
a	2015 estimated tax payments and 2014 overpayment credited to 2015 . . . . .	6a	
b	Exempt foreign organizations - tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments. Add lines 6a through 6d . . . . .	7	0.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9	0.
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10	
11	Enter the amount of line 10 to be <b>Credited to 2016 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/> . . . . .	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NV, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>WWW.DAVIDSONGIFTED.ORG</u>	13	X	
14	The books are in care of <u>KARIN DIXSON</u> Telephone no <u>775-832-8314</u> Located at <u>800 SOUTHWOOD BLVD #204 INCLINE VILLAGE, NV</u> ZIP+4 <u>89451</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country <u></u>	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b** ☒ X

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No **ATCH 10**

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** ☒ X

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 11		0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 12		469,970.	111,288.	0.

**Total number of other employees paid over \$50,000.** ☐ **20**

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 13		390,972.
Total number of others receiving over \$50,000 for professional services		0.

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 YOUNG SCHOLARS PROGRAM SEE STATEMENT B-1	839,385.
2 FELLOWS AWARD CEREMONY SEE STATEMENT B-2	380,302.
3 DAVIDSON ACADEMY SEE STATEMENT B-3	2,804,167.
4 THINK INSTITUTE PROGRAM SEE STATEMENT B-4	262,113.

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>
<b>b</b>	Average of monthly cash balances	<b>1b</b> 378,855.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b> 378,855.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>
<b>3</b>	Subtract line 2 from line 1d	<b>3</b> 378,855.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b> 5,683.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b> 373,172.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b> 18,659.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5	<b>2a</b>
<b>b</b>	Income tax for 2015 (This does not include the tax from Part VI)	<b>2b</b>
<b>c</b>	Add lines 2a and 2b	<b>2c</b>
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>
<b>5</b>	Add lines 3 and 4	<b>5</b>
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b> 5,247,267.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the	
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b> 5,247,267.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b> 0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b> 5,247,267.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7 . . . . .				0.
<b>2</b> Undistributed income, if any, as of the end of 2015				
<b>a</b> Enter amount for 2014 only. . . . .				
<b>b</b> Total for prior years 20 <u>13</u> , 20 <u>12</u> , 20 <u>11</u> . . . . .				
<b>3</b> Excess distributions carryover, if any, to 2015				
<b>a</b> From 2010 . . . . .				
<b>b</b> From 2011 . . . . .				
<b>c</b> From 2012 . . . . .				
<b>d</b> From 2013 . . . . .				
<b>e</b> From 2014 . . . . .				
<b>f</b> Total of lines 3a through e . . . . .	0.			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ . . . . .				
<b>a</b> Applied to 2014, but not more than line 2a . . . . .				
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .				
<b>d</b> Applied to 2015 distributable amount. . . . .				
<b>e</b> Remaining amount distributed out of corpus. . . . .				
<b>5</b> Excess distributions carryover applied to 2015 . (If an amount appears in column (d), the same amount must be shown in column (a) ) . . . . .				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
<b>e</b> Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
<b>f</b> Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016. . . . .				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . . . .				
<b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a . . . . .	0.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2011 . . . . .				
<b>b</b> Excess from 2012 . . . . .				
<b>c</b> Excess from 2013 . . . . .				
<b>d</b> Excess from 2014 . . . . .				
<b>e</b> Excess from 2015 . . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling . . . . .

12/28/1999

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XIII line 4 for each year listed . . . . .	5,247,267.	4,716,033.	4,542,860.	4,336,257.	18,842,417.
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .	523,623.	541,772.	548,743.	487,470.	2,101,608.
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .	4,723,644.	4,174,261.	3,994,117.	3,848,787.	16,740,809.
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test - enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .	12,439.	13,826.	9,679.	9,330.	45,274.
<b>c</b> "Support" alternative test - enter					
<b>(1)</b> Total support other than gross investment income (interest dividends rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

ATTACHMENT 14

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATCH 15

**b** The form in which applications should be submitted and information and materials they should include

PLEASE SEE OUR WEBSITE AT WWW.DAVIDSONGIFTED.ORG

**c** Any submission deadlines

PLEASE SEE OUR WEBSITE AT WWW.DAVIDSONGIFTED.ORG

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

PLEASE SEE OUR WEBSITE AT WWW.DAVIDSONGIFTED.ORG

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>  ATCH 16				
<b>Total</b> . . . . .				<b>3a</b> 523,623.
<b>b Approved for future payment</b>  ATCH 17				
<b>Total</b> . . . . .				<b>3b</b> 1,409,514.

## Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
<b>1</b> Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments . . . . .						
<b>3</b> Interest on savings and temporary cash investments .						
<b>4</b> Dividends and interest from securities . . . . .			14		2.	
<b>5</b> Net rental income or (loss) from real estate						
a Debt-financed property . . . . .						
b Not debt-financed property . . . . .						
<b>6</b> Net rental income or (loss) from personal property. .						
<b>7</b> Other investment income . . . . .						
<b>8</b> Gain or (loss) from sales of assets other than inventory						
<b>9</b> Net income or (loss) from special events . . .						
<b>10</b> Gross profit or (loss) from sales of inventory. . .						
<b>11</b> Other revenue a TUITION INCOME						499,813.
b YS STORE						1,313.
c OTHER INCOME						327.
d _____						
e _____						
<b>12</b> Subtotal Add columns (b), (d), and (e) . . . . .					2.	501,453.
<b>13</b> Total. Add line 12, columns (b), (d), and (e) . . . . .					13	501,455.

(See worksheet in line 13 instructions to verify calculations )

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions )
----------	--

[illegible]



**Schedule B**

(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

OMB No 1545-0047

**2015**▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**Name of the organization**

DAVIDSON INSTITUTE FOR TALENT DEVELOPMENT

**Employer identification number**

88-0427864

**Organization type (check one)****Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

**Name of organization** DAVIDSON INSTITUTE FOR TALENT DEVELOPMENT**Employer identification number**  
88-0427864**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROBERT DAVIDSON P.O. BOX 4300 INCLINE VILLAGE, NV 89450	\$ 2,177,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	TSE YING FOUNDATION 6965 EAGLE CREEK COURT RENO, NV 89519	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
3	JANICE DAVIDSON P.O. BOX 4300 INCLINE VILLAGE, NV 89450	\$ 2,012,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
4	WEI AND BETTY WANG 5 PENNOCK DRIVE GARNET VALLEY, PA 19060	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
5	MIKE AND SUSAN WHALEN NOT PROVIDED	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
6	WEST STAR FOUNDATION 14130 SADDLEBOW DRIVE RENO, NV 89511	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)



Name of organization **DAVIDSON INSTITUTE FOR TALENT DEVELOPMENT**

Employer identification number

88-0427864

**Part II** Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization **DAVIDSON INSTITUTE FOR TALENT DEVELOPMENT**

Employer identification number

88-0427864

**Part III** **Exclusively** religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

**DAVIDSON INSTITUTE FOR TALENT DEVELOPMENT**  
**Form 990-PF, Pat IX-A, Line 1**  
**Summary of Direct Charitable Activities**

**88-0427864**

**DAVIDSON INSTITUTE YOUNG SCHOLARS PROGRAM**

**Direct Charitable Activities**

**Expenses**

The Davidson Institute Young Scholars Program is an individualized, intensive program for profoundly intelligent children. Each month during the year, all qualified applicants (between the ages of 5 and 16) are admitted into the Davidson Young Scholars Program. There is currently no limit on the number of Young Scholars selected each year.

To be eligible for the Davidson Young Scholars Program, applicants must demonstrate extreme intellectual precocity by one or more of the following measures:

A score in the top .001% of their age-peers in a particular domain, as measured by an intelligence or achievement test specified by the Institute (e.g., the Stanford-Binet Intelligence Scale).

Evidence of precocity as illustrated by demonstrating mastery of a significant amount of content in a particular domain, far beyond the norm for the child's age group.

Other demonstration of the ability to function at the level of a talented adult in a specific academic domain.

The Davidson Institute, the Young Scholar, and his/her parents work as partners to develop and implement an individualized plan for the Young Scholar. Young Scholars and their parents may also get together yearly at one of the Davidson Institute sponsored gatherings to connect with peers, share experiences, and learn from each other. Throughout the year, Young Scholar families stay connected with online seminars, private websites, chat rooms and list servers.

As of June 30, 2016, 3,185 Young Scholars and their parents were assisted through the Young Scholars Program.

Young Scholar Program expenses as of June 30, 2016 were:

**\$839,384.53**

**STATEMENT B-1**

**DAVIDSON INSTITUTE FOR TALENT DEVELOPMENT**  
**Form 990-PF, Pat IX-A, Line 2**  
**Summary of Direct Charitable Activities**

**88-0427864**

**DAVIDSON INSTITUTE FELLOWS AWARD SELECTION**  
**and AWARD CEREMONY**

**Direct Charitable Activities**

**Expenses**

The Davidson Institute Fellows Award Ceremony is a one-day event held in Washington, DC to recognize and honor young people selected as Davidson Fellows who will receive either a \$10,000, \$25,000 or \$50,000 scholarship commitment to further the development of their talent through attendance at an accredited academic institution of learning.

The purpose of this event is to recognize the outstanding achievements of highly intelligent young people who have demonstrated the development of their talents with a significant piece of work. This award program seeks to recognize and award the truly extraordinary in recognized areas of science, technology, mathematics, literature, philosophy, and music as well as "outside the box" ideas. Each submission must be a piece of original work recognized by experts in the field as "significant" and it must have the potential to make a positive contribution to society. Each submission is evaluated on its scope and quality, level of significance and the applicant's depth of knowledge and understanding of the work and the related domain area.

Once the independent team of judges, who are professionals with expertise in the domain areas submitted, have identified a small group of finalists, each finalist is named as a Davidson Fellow and receives either a \$10,000, \$25,000 or \$50,000 scholarship, as determined by the judges using the selection criteria. Individuals named as Davidson Fellows are then honored at an awards reception in Washington, DC. Travel and other hotel costs are paid by the Davidson Institute for Talent Development. Typically, 17 to 20 Davidson Fellows are selected each year. The Davidson Fellows Award is not a competition, but rather recognition of extraordinary achievement.

Davidson Fellows Award program expenses as of June 30, 2016 were:

**\$380,302.49**

**DAVIDSON ACADEMY**  
**Form 990-PF, Part IX-A, Line 3**  
**Summary of Direct Charitable Activities**

**88-0427864**

**DAVIDSON ACADEMY**

**Direct Charitable Activities**

**Expenses**

In furtherance of its objective to serve gifted youth, the Davidson Institute for Talent Development operates a tuition-free, public school for profoundly gifted middle and high school students. Davidson Academy is a "university school for profoundly gifted pupils" that was established pursuant to legislation enacted by the Nevada Legislature in 2005 (NRS chapter 392A). Davidson Academy is located on the campus of the University of Nevada, Reno and has an enrollment (as of Spring 2016) of 154 students. Students are admitted solely on the basis of meeting certain minimum criteria set forth in the Nevada statute. The majority of the students also participate in other programs of the Institute such as the Young Scholars program. Although designated as a public school, Davidson Academy will only receive less than one third of its operating budget from public sources (the state of Nevada).

Davidson Academy program expenses as of June 30, 2016 were:

**\$2,804,167**

**DAVIDSON INSTITUTE FOR TALENT DEVELOPMENT**  
**Form 990-PF, Pat IX-A, Line 4**  
**Summary of Direct Charitable Activities**

**88-0427864**

**DAVIDSON INSTITUTE THINK SUMMER INSTITUTE**

**Direct Charitable Activities**

**Expenses**

The Davidson Institute THINK Summer Institute is a three-week residential summer program on the campus of the University of Nevada, Reno for 13- to 16-year-old profoundly gifted students, offering them the opportunity to access an extremely rigorous educational experience. THINK students are enrolled in university-level courses taught by University of Nevada professors and earn six transferable college credits. Participants stay in the university's residence hall, which is staffed by THINK program staff members 24 hours a day. Students share a room with other program participants.

The courses for the THINK Summer Institute are different every summer. Courses for 2016 included: Introduction to Computing; Introduction to Renewable Energy; Sociology; Statistics; Human Development and Family Studies; and Introduction to the History of the Middle East. All participants select two courses. This program runs for three-weeks each July.

To be eligible for the THINK Summer Institute, applicants must be 13 to 16 years old during the program and a United States citizen or permanent U.S. resident living in the United States. Applicants must submit a qualifying score (see eligibility criteria at [www.DavidsonGifted.org/THINK](http://www.DavidsonGifted.org/THINK)) on the ACT or SAT. Visit the SAT ([www.collegeboard.com](http://www.collegeboard.com)) or ACT ([www.actstudent.org](http://www.actstudent.org)) testing websites to register. There is a \$55 non-refundable application fee.

The goal is to keep tuition affordable and it is usually below the cost of comparable camps. The tuition of \$3,500 covers course credits, textbooks, room and board and the cost of the planned program activities. Additionally, participants are responsible for transportation to and from the program, and pocket money. Scholarships based on financial need are available.

THINK Summer Institute expenses as of June 30, 2016 were:

\$262,112.80

**STATEMENT B-4**

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST INCOME	2.	2.
TOTAL	<u>2.</u>	<u>2.</u>

ATTACHMENT 2

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	ADJUSTED NET INCOME
TUITION AND FEES	499,813.	499,813.
YOUNG SCHOLARS STORE	1,313.	1,313.
OTHER REVENUE	327.	327.
TOTALS	<u>501,453.</u>	<u>501,453.</u>



ATTACHMENT 3FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
CONSULTING EXPENSES	495,333.	30,131.	465,202.
TOTALS	<u>495,333.</u>	<u>30,131.</u>	<u>465,202.</u>

ATTACHMENT 4FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
EXCISE TAX	6,000.
TOTALS	<u>6,000.</u>

ATTACHMENT 5FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	ADJUSTED NET INCOME	CHARITABLE PURPOSES
INSURANCE	35,433.		35,433.
OFFICE EXPENSE	31,246.		31,246.
RECRUITING	1,121.		1,121.
OFFICE SUPPLIES	42,621.		1,510.
POSTAGE	7,291.	41,111.	7,291.
TELEPHONE	18,949.		18,949.
COMPUTER EXPENSE	79,703.		79,703.
MISCELLANEOUS EXPENSE	847.		847.
REPAIRS & MAINTENANCE	2,595.		2,595.
EDUCATIONAL EXPENSES	228,003.		228,003.
ADMINISTRATIVE & FACULTY EXP	33,019.		33,019.
ACCRUAL TO CASH ADJUSTMENT		-21,449.	-7,395.
EXCESS ANI EXPENSES			21,449.
TOTALS	<u>480,828.</u>	<u>19,662.</u>	<u>453,771.</u>

ATTACHMENT 6

FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PREPAID RENT	2,157,850.	2,157,850.
OTHER PREPAIDS	3,484.	3,484.
TOTALS	<u>2,161,334.</u>	<u>2,161,334.</u>

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENTATTACHMENT 7

FIXED ASSET DETAIL		ACCUMULATED DEPRECIATION DETAIL		
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ASSET DESCRIPTION	METHOD/ CLASS	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE
COMPUTER EQUIPMENT	M5	4,082.			4,082.	4,082			4,082
TELEPHONE SYSTEM	M5	12,683.			12,683	12,683			12,683
OFFICE FURNITURE	M7	26,137.			26,137	26,137.			26,137
FIXTURES	M7	5,552			5,552	5,552			5,552
COMPUTER EQUIPMENT	M5	3,896			3,896.	3,895			3,895
COMPUTER EQUIPMENT	M5	4,744.			4,744	4,744			4,744
COMPUTER EQUIPMENT	M5	3,583			3,583	3,583			3,583
TELEPHONE SYSTEM	M5	13,450.			13,450	13,061			13,061
OFFICE FURNITURE	M7	7,785			7,785.	7,437.			7,437.
OFFICE FURNITURE	M7	1,016			1,016	1,016			1,016
FIXTURES	M7	5,958			5,958	5,692			5,692
COMPUTER EQUIPMENT	M5	1,704			1,704	1,685			1,685
DELL COMPUTER	M5	4,112			4,112	4,065.			4,065
COMPUTER EQUIPMENT	M5	544.			544	544			544
COMPUTER EQUIPMENT	M5	1,405			1,405	1,405			1,405
COMPUTER	M5	1,229			1,229	1,229			1,229
COMPUTER EQUIPMENT	M5	861			861	861			861
COMPUTER EQUIPMENT	M5	3,414			3,414.	3,414			3,414

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ATTACHMENT 7

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENTATTACHMENT 7 (CONT'D)

## FIXED ASSET DETAIL

## ACCUMULATED DEPRECIATION DETAIL

ASSET DESCRIPTION	METHOD/ CLASS	BEGINNING			ENDING BALANCE	BEGINNING			ENDING BALANCE
		BALANCE	ADDITIONS	DISPOSALS		BALANCE	ADDITIONS	DISPOSALS	
COMPUTER EQUIPMENT	M5	180			180.	180			180
COMPUTER EQUIPMENT	M5	918			918	918.			918
COMPUTER EQUIPMENT	M5	68,064			68,064	68,064			68,064
COMPUTER EQUIPMENT	M5	3,979			3,979	3,812			3,812
COMPUTER EQUIPMENT	M5	1,770			1,770	1,697			1,697
COPIER	M5	3,969.			3,969	3,924			3,924.
TELEPHONE SYSTEM	M5	1,949			1,949	1,927			1,927
TELEPHONE SYSTEM	M5	568			568	568.			568
TELEPHONE SYSTEM	M5	590			590	590			590
TELEPHONE SYSTEM	M5	230			230	230.			230
OFFICE FURNITURE	M7	19,633			19,633	19,506.			19,506
OFFICE FURNITURE	M7	2,366.			2,366	2,352			2,352
OFFICE EQUIPMENT	M7	157			157	157			157
TENANT IMPROVEMENT	M39	902			902.	310	23.		333
COMPUTER EQUIPMENT	M5	619.			619	616.			616
COMPUTER EQUIPMENT	M5	11,366			11,366	10,908			10,908
COMPUTER EQUIPMENT	M5	1,015			1,015.	975			975
COMPUTER EQUIPMENT	M5	1,817			1,817	1,817			1,817
ATTACHMENT 7									

ATTACHMENT 7

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENTATTACHMENT 7 (CONT'D)

FIXED ASSET DETAIL	ACCUMULATED DEPRECIATION DETAIL
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ASSET DESCRIPTION	METHOD/ CLASS	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE
COMPUTER EQUIPMENT	M5	1,626			1,626	1,626.			1,626
COMPUTER EQUIPMENT	M5	1,303			1,303.	1,303			1,303
SOFTWARE UPGRADE	M3	38,297.			38,297	38,297			38,297
SHREDDER	M5	193			193	192			192
SHREDDER	M5	193			193	192.			192
TELEPHONE SYSTEM	M5	230			230	229			229
TELEPHONE SYSTEM	M5	230			230	220.			220
TELEPHONE SYSTEM	M5	649			649	623			623
OFFICE FURNITURE	M7	139			139	136			136
OFFICE FURNITURE	M7	157			157	149.			149
COMPUTER EQUIPMENT	M5	1,767.			1,767	1,725.			1,725
COMPUTER EQUIPMENT	M5	460			460	426			426
COMPUTER EQUIPMENT	M5	1,323.			1,323	1,323			1,323
COMPUTER EQUIPMENT	M5	7,175			7,175	7,175.			7,175
COMPUTER EQUIPMENT	M5	4,102			4,102	4,102			4,102
COMPUTER EQUIPMENT	M5	1,268.			1,268	1,268			1,268
COPY/OFFICE MACHIN	M5	486.			486	474			474
COPY/OFFICE MACHIN	M5	106.			106	106.			106

ATTACHMENT 7

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENTATTACHMENT 7 (CONT'D)

## FIXED ASSET DETAIL

## ACCUMULATED DEPRECIATION DETAIL

ASSET DESCRIPTION	METHOD/ CLASS	BEGINNING			ENDING			BEGINNING			ENDING		
		BALANCE	ADDITIONS	DISPOSALS	BALANCE			BALANCE	ADDITIONS	DISPOSALS	BALANCE		
TELEPHONE SYSTEM	M5	138.			138			138			138.		
OFFICE FURNITURE	M7	420			420			411			411		
OFFICE FURNITURE	M7	32,691			32,691			32,691.			32,691		
OFFICE FURNITURE	M7	156			156			156			156		
OFFICE FURNITURE	M7	788			788.			788			788		
TENANT IMPROVEMNTS	M39	1,392			1,392.			379.	36.		415		
COMPUTER EQUIPMENT	M5	6,998			6,998			5,879			5,879		
COMPUTER EQUIPMENT	M5	3,759.			3,759			3,158			3,158.		
COMPUTER EQUIPMENT	M5	408.			408			408			408		
COMPUTER EQUIPMENT	M5	6,717			6,717.			6,717			6,717.		
TELEPHONE SYSTEM	M5	1,186			1,186			1,186			1,186		
TELEPHONE SYSTEM	M5	4,674			4,674.			4,674			4,674		
OFFICE FURNITURE	M7	758			758.			758			758		
OFFICE FURNITURE	M7	5,546			5,546			4,867			4,867		
OFFICE FURNITURE	M7	1,124.			1,124			986.			986		
OFFICE FURNITURE	M7	146.			146.			146.			146		
OFFICE FURNITURE	M7	679			679			679			679		
TENANT IMPROVEMENT	M39	2,089			2,089			617	54		671.		

ATTACHMENT 7



LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENTATTACHMENT 7 (CONT'D)

		FIXED ASSET DETAIL			ACCUMULATED DEPRECIATION DETAIL				
ASSET DESCRIPTION	METHOD/ CLASS	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE
COMPUTER EQUIP-DA	M5	4,419.			4,419	4,419			4,419
COMPUTER EQUIPMENT	M5	6,459			6,459	6,137			6,137
COMPUTER EQUIPMENT	M5	268			268	255			255
COMPUTER EQUIPMENT	M5	5,079			5,079	4,826			4,826
COMPUTER EQUIPMENT	M5	5,678			5,678	5,678			5,678
COPY/OFF MACHI DA	M5	5,105.			5,105	5,105			5,105
TELEPHONE SYSTEM	M5	598.			598.	568.			568
TELEPHONE SYSTEM	M5	600			600	600			600
TELEPHONE SYSTEM	M5	90			90	90.			90
TELEPHONE SYSTEM	M5	7,154			7,154	7,154			7,154
OFFICE FURNITURE	M7	106			106	102			102
OFFICE FURNITURE	M7	5,620			5,620	4,129			4,129.
OFFICE FURN. DA	M7	29,658			29,658.	29,658			29,658
OFFICE FURN. DA	M7	2,694			2,694	2,694			2,694.
COMPUTER EQUIP DA	M5	4,575			4,575.	4,575			4,575.
COMPUTER EQUIP DA	M5	442.			442	441			441
COMPUTER EQUIP DA	M5	5,456			5,456.	5,456			5,456
COMPUTER EQUIP DA	M5	19,135			19,135	19,134.			19,134
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LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENTATTACHMENT 7 (CONT'D)

## FIXED ASSET DETAIL      ACCUMULATED DEPRECIATION DETAIL

ASSET DESCRIPTION	METHOD/ CLASS	FIXED ASSET DETAIL			ACCUMULATED DEPRECIATION DETAIL		
		BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS
OFFICE EQUIP DA	M5	1,399			1,399		
OFFICE FURN DA	M7	590			590		
COMPUTER EQUIPMENT	M5	2,915			2,915		
COMPUTER EQUIPMENT	M5	1,005			1,005		
COMPUTER EQUIPMENT	M5	1,367			1,367		
COMPUTER EQUIP DA	M5	72,426			72,426		
COMPUTER EQUIP DA	M5	30,228			30,228		
COMPUTER EQUIP DA	M5	1,358			1,358		
COMPUTER EQUIP DA	M5	1,194			1,194		
OFFICE EQUIP DA	M5	8,824			8,824		
OFFICE EQUIP DA	M5	300			300		
OFFICE EQUIPMENT	M5	39,504			39,504		
OFFICE FURN DA	M7	1,071			1,071		
OFFICE FURN DA	M7	1,000			1,000		
TENANT IMPROVEMENT	M15	2,355			2,355		
TENANT IMPROVEMENT	M15	2,548			2,548		
TENANT IMPROVEMENT	M15	2,050			2,050		
TENANT IMPROVEMENT	M15	2,189			2,189		

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENT

ATTACHMENT 7 (CONT'D)

FIXED ASSET DETAIL      ACCUMULATED DEPRECIATION DETAIL

ASSET DESCRIPTION	METHOD/ CLASS	FIXED ASSET DETAIL			ACCUMULATED DEPRECIATION DETAIL		
		BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS
TENANT IMPROVEMENT	M15	6,584			6,584	4,055	388.
COMPUTER EQUIPMENT	M5	10,328.			10,328	10,328	
COMPUTER EQUIP DA	SL	1,654			1,654	1,654	
COMPUTER EQUIP DA	SL	63,039			63,039	63,039	
OFFICE EQUIP DA	SL	2,900			2,900	2,900	
OFFICE FURN DA	SL	1,574			1,574	1,574	
OFFICE FURN DA	SL	7,061.			7,061	7,061	
COMPUTER EQUIPMENT	SL	32,680			32,680	32,680	
COMPUTER EQUIPMENT	SL	1,175			1,175	1,175	
COMPUTER EQUIPMENT	SL	1,175			1,175	1,175	
OFFICE EQUIPMENT	SL	15,850			15,850	15,850	
COMPUTER EQUIPMENT	SL	709			709	709	
COMPUTER EQUIPMENT	SL	2,986.			2,986	2,986	
COMPUTER EQUIPMENT	SL	3,116			3,116	3,116	
COMPUTER EQUIPMENT	SL	26,066			26,066.	26,066	
COMPUTER EQUIPMENT	SL	18,000			18,000	18,000	
COMPUTER EQUIP-DA	SL	9,542			9,542	9,542	
COMPUTER EQUIP-DA	SL	1,330			1,330	1,330.	

ATTACHMENT 7

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENTATTACHMENT 7 (CONT'D)

FIXED ASSET DETAIL	ACCUMULATED DEPRECIATION DETAIL
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ASSET DESCRIPTION	METHOD/ CLASS	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE
COMPUTER EQUIP-DA	SL	6,154			6,154	6,154			6,154
FURNITURE-DA	SL	7,236			7,236	7,152	84		7,236
FURNITURE-DA	SL	2,056			2,056	1,984	72		2,056
FURNITURE-DA	SL	533			533	500	33		533
COMPUTER EQUIP-DA	SL	11,061			11,061	11,061			11,061
COMPUTER EQUIPMENT	SL	3,357			3,357	3,357			3,357
COMPUTER EQUIPMENT	SL	1,460			1,460	1,460			1,460
COMPUTER EQUIPMENT	SL	2,238			2,238	2,238			2,238
COMPUTER EQUIPMENT	SL	5,029			5,029	5,029			5,029
SOFTWARE	SL	2,963			2,963	2,963			2,963
TENANT IMPROV. DA	SL	9,643			9,643	3,269	643		3,912
AIR CONDITIONER	SL	1,833			1,833	590	122		712
COMPUTER EQUIPMENT	SL	4,000			4,000	3,467	533		4,000
COMPUTER EQUIPMENT	SL	4,000			4,000	3,467	533		4,000
COMPUTER EQUIPMENT	SL	1,307			1,307	1,044	263		1,307
TENANT IMPROV DA	SL	70,212			70,212	23,405	4,681		28,086
COMPUTER SOFTWARE	SL	2,000			2,000	2,000			2,000
COMPUTER SOFTWARE	SL	1,200			1,200	1,200			1,200

ATTACHMENT 7

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENTATTACHMENT 7 (CONT'D)

## FIXED ASSET DETAIL      ACCUMULATED DEPRECIATION DETAIL

ASSET DESCRIPTION	METHOD/ CLASS	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE
COMPUTER SOFTWARE	SL	15,000			15,000	15,000			15,000
COMPUTER EQUIP	SL	8,520			8,520	4,544	1,704		6,248
COMPUTER SOFTWARE	SL	61,967			61,967	43,033	18,934		61,967
COMPUTER SOFTWARE	SL	3,847			3,847	3,205	642		3,847
COMPUTER SOFTWARE	SL	5,629			5,629	4,065	1,564		5,629
OFFICE EQUIP-DA	SL	6,129			6,129	3,474	1,226		4,700
COMPUTER EQUIPMENT	SL	14,442			14,442	2,888	2,888		5,776
COMPUTER SOFTWARE	SL	29,975			29,975	16,653	9,992		26,645
COMPUTER SOFTWARE	SL		29,325		29,325				
OFFICE EQUIPMENT	SL	3,611			3,611	1,023	722		1,745
COMPUTER EQUIP-DA	SL	10,600			10,600	3,180	2,120		5,300
COMPUTER EQUIPMENT	SL	7,567			7,567	883	1,513		2,396
COMPUTER EQUIPMENT	SL	3,000			3,000	200	600		800
COMPUTER SOFTWARE	SL		56,025		56,025				
COMPUTER EQUIPMENT	SL	16,469			16,469	274	3,294		3,568
COMPUTER EQUIP-DA	SL	9,570			9,570		1,914		1,914
COMPUTER EQUIP-DA	SL	7,798			7,798		1,560		1,560
COMPUTER EQUIP	SL		4,725		4,725		236		236

ATTACHMENT 7

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENTATTACHMENT 7 (CONT'D.)

ASSET DESCRIPTION	METHOD/ CLASS	FIXED ASSET DETAIL			ACCUMULATED DEPRECIATION DETAIL				
		BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE
COMPUTER SOFTWARE	SL		51,170		51,170				
COMPUTER SOFTWARE	SL		129,158		129,158				
COMPUTER EQUIP	SL		3,621.		3,621		362		362
TOTALS		<u>1,173,254.</u>			<u>1,447,218.</u>	<u>995,674.</u>			<u>1,052,949.</u>

FORM 990PF, PART II - OTHER ASSETS

ATTACHMENT 8

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SECURITY DEPOSITS	5,001.	5,001.
TOTALS	<u>5,001.</u>	<u>5,001.</u>

ATTACHMENT 9FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>
ACCRUED PAYROLL	132,360.
TOTALS	<u>132,360.</u>



ATTACHMENT 10FORM 990PF, PART VII-B, LINE 5C-EXPENDITURE RESPONSIBILITY STATEMENT

GRANTEE'S NAME: WU FAMILY FOUNDATION  
GRANTEE'S ADDRESS: 8 SAINT CHARLES ROAD SOUTHEAST  
CITY, STATE & ZIP: HUNTSVILLE, AL 35801  
GRANT DATE: 03/09/2016  
GRANT AMOUNT: 6,000.  
GRANT PURPOSE: SUPPORT HS ROBOTICS TEAM BY PAYING FOR TRANSPORTATION  
TO ROBOTICS COMPETITION IN LAS VEGAS.  
AMOUNT EXPENDED: 6,000.  
ANY DIVERSION? NO  
DATES OF REPORTS: 02/10/2017  
VERIFICATION DATE: 02/10/2017  
RESULTS OF VERIFICATION:  
VERIFICATION CONFIRMED THAT \$6,000 WAS SPENT TOWARD THE GRANT PURPOSE  
WITH NO DIVERSION.

DAVIDSON INSTITUTE FOR TALENT DEVELOPMENT

88-0427864

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 11

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
KARIN DIXSON 800 SOUTHWOOD BLVD. SUITE 204 INCLINE VILLAGE, NV 89451	SECRETARY 5.00	0.	0.	0.
ROBERT DAVIDSON 800 SOUTHWOOD BLVD. SUITE 204 INCLINE VILLAGE, NV 89451	TREASURER/BOARD MEMBER 1.50	0.	0.	0.
MARK HERRON 800 SOUTHWOOD BLVD. SUITE 204 INCLINE VILLAGE, NV 89451	PRESIDENT/BOARD MEMBER 20.00	0.	0.	0.
BRIAN KROLICKI 9665 GATEWAY DRIVE, SUITE B RENO, NV 89521	BOARD MEMBER .50	0.	0.	0.
ANNETTE WHITTEMORE 9665 GATEWAY DRIVE, SUITE B RENO, NV 89521	BOARD MEMBER .50	0.	0.	0.
BRUCE JAMES 9665 GATEWAY DRIVE, SUITE B RENO, NV 89521	BOARD MEMBER .50	0.	0.	0.

DAVIDSON INSTITUTE FOR TALENT DEVELOPMENT

88-0427864

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 11 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
MARC JOHNSON 9665 GATEWAY DRIVE, SUITE B RENO, NV 89521	BOARD MEMBER .50	0.	0.	0.
TRACI DAVIS 9665 GATEWAY DRIVE, SUITE B RENO, NV 89521	BOARD MEMBER .50	0.	0.	0.
ROGER DAVIDSON 800 SOUTHWOOD BLVD. SUITE 204 INCLINE VILLAGE, NV 89451	BOARD MEMBER .50	0.	0.	0.
KATHLEEN SANDOVAL 9665 GATEWAY DRIVE, SUITE B RENO, NV 89521	BOARD MEMBER .50	0.	0.	0.
STEVE CANAVERO 9665 GATEWAY DRIVE, SUITE B RENO, NV 89521	BOARD MEMBER .50	0.	0.	0.
GRAND TOTALS		0.	0.	0.

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEESATTACHMENT 12

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>
COLLEEN HARSIN 9665 GATEWAY DRIVE, SUITE B RENO, NV 89521	ACADEMY DIRECTOR 40.00	152,300.	27,903.
JULIE DUDLEY 9665 GATEWAY DRIVE, SUITE B RENO, NV 89521	DIR OF COMMUNICATION 40.00	106,500.	19,612.
ELIZABETH VALENTA 9665 GATEWAY DRIVE, SUITE B RENO, NV 89521	ACADEMY INSTRUCTOR 40.00	72,850.	17,935.
DAN CARTER 9665 GATEWAY DRIVE, SUITE B RENO, NV 89521	ACADEMY INSTRUCTOR 40.00	68,670.	17,935.
AIMEE CUMMINGS 9665 GATEWAY DRIVE, SUITE B RENO, NV 89521	INSTITUTE DIRECTOR 40.00	69,650.	27,903.
	TOTAL COMPENSATION	<u>469,970.</u>	<u>111,288.</u>

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 13

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
DELSOFT 1100 NORTH MARKET BLVD #202 SACRAMENTO, CA 95834	DATABASE DESIGN	51,170.
AMPLIFY RELATIONS, INC. 140 WASHINGTON STREET RENO, NV 89503	PUBLIC RELATIONS	67,619.
HAWTHORNE EDUCATION LLC 430 SW 13TH AVE PORTLAND, OR 97205	DISTANCE LEARNING	95,583.
EDUCATIONAL CONSULTING & CURRICULUM 16192 COSTAL HIGHWAY LEWES, DE 19958	ONLINE INSTRUCTION	92,900.
FORTUITAS 27240 TURNBERRY LANE, SUITE 200 VALENCIA, CA 91355	WEBSITE DESIGN	83,700.
TOTAL COMPENSATION		<u>390,972.</u>

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

ROBERT DAVIDSON  
JANICE DAVIDSON

ATTACHMENT 15

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

DAVIDSON INSTITUTE FOR TALENT DEV.  
9665 GATEWAY DRIVE, UNIT B  
RENO, NV 89521  
775-832-8314

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 16

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR  
AND  
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

FELLOWS AWARDS - SEE ATTACHMENT 18

507,623.

RENO PHILHARMONIC ASSOCIATION  
925 RIVERSIDE DRIVE, SUITE 3  
RENO, NV 89503

TO SUPPORT THE RENO PHILHARMONIC

10,000.

WU FAMILY FOUNDATION  
8 SAINT CHARLES ROAD SOUTHEAST  
HUNTSVILLE, AL 35801

TO PROVIDE SUPPORT FOR NORTHERN NEVADA HIGH  
SCHOOL ROBOTICS TEAM.

6,000

TOTAL CONTRIBUTIONS PAID

523,623.



FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 17

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

FELLOWS AWARDS - SEE ATTACHMENT 19

SEE ATTACHMENT 19

1,409,514

TOTAL CONTRIBUTIONS APPROVED

1,409,514

## Scholarships and Grants Paid in Fiscal Year Ended June 30, 2016

Recipient Name and Address	Relationship to Substantial Contributor and Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<b>Alt, Richard 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor.	Educational Scholarship	156 71
<b>Bennett, Michael 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	1,558 45
<b>Chemparathy, Augustine 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	10,000 00
<b>Davey, Neil 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	25,000 00
<b>Ding, Fengining 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor.	Educational Scholarship	1,632 00
<b>Fan, Yale 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	1,552 59
<b>Golowich, Noah 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	50,000 00
<b>Harwick, Michael 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	1,642 60
<b>He, Philip 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	17,000 00
<b>Hong, Grace 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	10,000 00
<b>Jagadeesan, Ravi 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	30,000 00
<b>Janner, Michael 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	5,000 00
<b>Jin, Joy 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	25,000 00
<b>Kaloustian, Heidi 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	8,379 55
<b>Keremane, Saumya 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	8,927 45
<b>Koire, Samantha 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	10,000 00
<b>Kumar, Caleb 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	14,000 00

## Scholarships and Grants Paid in Fiscal Year Ended June 30, 2016

Recipient Name and Address	Relationship to Substantial Contributor and Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<b>Kuszmaul, William 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	5,435 00
<b>Le, Tuong-Phi 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	1,571 93
<b>Li, Harrison 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	25,000 00
<b>McKeachie, Ian 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	9,000 00
<b>Munitz, Jazz 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	10,000 00
<b>Ovsak, Gavin 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	10,000 00
<b>Pandya, Dhaivat 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	2,500 00
<b>Pedersen, Kailee 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	25,000 00
<b>Resmini, Emma 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	8,011 00
<b>Rumker, Laurie 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	7,865 00
<b>Song, Benjamin 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	25,000 00
<b>Steinberg, David 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	2,250 00
<b>Stolyarov, Roman 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	12,782 00
<b>Student, ID 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	7,800 00
<b>Tang, Oriana 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor.	Educational Scholarship	25,000.00
<b>Tian, Peter 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	1,756 01
<b>Ushikubo, Ray 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor.	Educational Scholarship	34,700 00

**Scholarships and Grants Paid in Fiscal Year Ended June 30, 2016**

<b>Recipient Name and Address</b>	<b>Relationship to Substantial Contributor and Foundation Status of Recipient</b>	<b>Purpose of Grant or Contribution</b>	<b>Amount</b>
<b>Volz, Sara 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	11,332 00
<b>Wang, Emily 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	25,000 00
<b>Wang, Jenny 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	10,000 00
<b>Yount, Romi 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	10,000 00
<b>Zhai, Alice 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	12,770 73
<b>Anderson, Samuel 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	250 00
<b>Barry, Annabel 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	250 00
<b>Beeferman, Monica 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	250 00
<b>Brown, Beatrice 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor.	Educational Scholarship	250 00
<b>Chin, Felix 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor.	Educational Scholarship	250 00
<b>Cui, Brandon 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	250 00
<b>Jin, Andrew 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	250 00
<b>Khashayar, Sahar 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	250 00
<b>Kishore, Shashwat 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	250 00
<b>Kumar, Rishabh 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	250 00
<b>Li, Jack 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	250 00
<b>Liu, Charlie 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	250.00

## Scholarships and Grants Paid in Fiscal Year Ended June 30, 2016

Recipient Name and Address	Relationship to Substantial Contributor and Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
<b>Pandya, Ruchi 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	250 00
<b>Pathak, Reesab 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	250 00
<b>Raju, Karthik 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor.	Educational Scholarship	250 00
<b>Seong, Daniel 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	250 00
<b>Stratmann, Lucas 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	250 00
<b>Tandon, Tanay 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor.	Educational Scholarship	250 00
<b>Varma, Ashwin 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	250 00
<b>von Abele, Julian 9665 Gateway Dr., Reno, NV 89521</b>	A gifted individual carefully selected to receive a scholarship through the Davidson Young Scholars Program with no relationship to substantial contributor	Educational Scholarship	250 00
<b>TOTAL FELLOWS AWARDS:</b>			<b>\$ 507,623.02</b>

Note: Due to our concern for each child's safety, personal addresses have intentionally been omitted. Should you have a legitimate need for this information, please write to the Institute and request it.

## Scholarships and Awards Unpaid as of June 30, 2016

Recipient Name and Address	Relationship to Substantial Contributor and Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Dacuyan, Kyle 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	136 10
Alt, Richard 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	9,651 06
Meng, Yuqing (Damon) 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	2,226 21
Courtis, Alexandra 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	7,220 33
Kramer, Todd 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	8,076 48
Cohn-Thomas, August 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	25,000 00
Miller, Jasmine 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	23,359 00
Stolyarov, Roman 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor.	Educational Scholarship	3,394 00
Boisvert, Scott 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	10,000 00
Jolitz, Rebecca 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	3,764 00
Lehmann, Meredith 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	25,000 00
Banerjee, Cheenar 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor.	Educational Scholarship	10,000 00
Bauerle, Matthew 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	21,700 00
Kumar, Caleb 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	11,000 00
Pai, Sunil 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor.	Educational Scholarship	25,000 00
Porter, Simone 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	5,000 00
Chen, Alexander 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor.	Educational Scholarship	10,000 00
He, Xiaoyu 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	10,000 00

## Scholarships and Awards Unpaid as of June 30, 2016

Recipient Name and Address	Relationship to Substantial Contributor and Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Hilliard, Kamden 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	2,106 58
McKeachie, Ian 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	1,000 00
Ibeling, Duligur 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	792 00
Ding, Fengning (David 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	45,553 09
Kanagaraj, Manoj 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	50,000 00
Janner, Michael 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	5,000 00
Kuszmaul, William 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	4,565 00
Ghoshal, Ankita 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	25,000 00
Hughes, Coleman 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	10,710 00
Pulak, Thabit 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	10,865 47
Steinberg, David 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor.	Educational Scholarship	22,750 00
Larson, Hannah 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	50,000 00
Kanangat, Smriti 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	10,000 00
Le, Tuong-Phi 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	5,868 58
Lee, Kevin 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	10,000 00
Chen, Eric 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor.	Educational Scholarship	25,000 00
Ding, Valerie 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	25,000 00
Shinozuka, Kenneth 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	25,000 00

## Scholarships and Awards Unpaid as of June 30, 2016

Recipient Name and Address	Relationship to Substantial Contributor and Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Simpson, Sara 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	50,000 00
Ushikubo, Ray 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	15,300 00
Zhai, Alice 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	37,229 27
Broom, Joe 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	10,000 00
Kosaraju, Vineet 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	10,000 00
Resmini, Emma 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	1,989 00
Bennett, Michael 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	23,441 55
Keremane, Saumya 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	16,072 55
Kurup, Deepika 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	25,000 00
Tian, Peter 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	23,243 99
Vemuri, Sreya 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	25,000 00
Willner, Moshe 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	25,000 00
Yu, Phillip 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor.	Educational Scholarship	25,000 00
Pandya, Dhaivat 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	47,500 00
Shutthanandan, Swetha 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor.	Educational Scholarship	50,000 00
Huh, Christopher 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	10,000 00
Izah, Justine 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	10,000 00
Lee, Noah 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor.	Educational Scholarship	10,000 00



## Scholarships and Awards Unpaid as of June 30, 2016

Recipient Name and Address	Relationship to Substantial Contributor and Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Mundada, Surabhi 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	10,000 00
Seguin, Isabel 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	10,000 00
Selva, Kavita 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	10,000 00
Soloway, Clifford 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor.	Educational Scholarship	10,000 00
Yu, Josephine 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	10,000 00
Du, Michael 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	25,000 00
Ganesan, Anurudh 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	25,000 00
Ganesh, Raghav 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	25,000 00
Hamilton, Ellis 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	25,000 00
Hudek, Katherine 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor.	Educational Scholarship	25,000 00
Pontius, Wyatt 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor.	Educational Scholarship	25,000 00
Varma, Maya 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	25,000 00
Walls, Jaelynn 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	25,000 00
Jagadeesan, Meena 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	50,000 00
Lindsay, Christopher 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor.	Educational Scholarship	50,000 00
Musunuri, Sriharshita 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	50,000 00
Poux, Nicolas 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	50,000 00
Aggarwal, Muskaan 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor.	Educational Scholarship	250 00

## Scholarships and Awards Unpaid as of June 30, 2016

Recipient Name and Address	Relationship to Substantial Contributor and Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Anjur, Kavya 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	250 00
Earle, Michael 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor.	Educational Scholarship	250 00
Forster, Aidan 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	250 00
Gopal, Nikhil 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	250 00
Hallisey, Olivia 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	250 00
Liu, Charlie 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	250 00
Marckx, Olivia 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor.	Educational Scholarship	250 00
Martin, Brooke 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	250 00
Mathieu, Eli 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	250 00
Ostojic, Annie 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	250 00
Ruth, Parker 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor.	Educational Scholarship	250 00
Sheen, Spencer 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	250 00
Spensley, Audrey 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	250 00
Srinivasan, Swathi 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	250 00
Varanasi, Vamsi 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	250 00
Willner, Asher 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	250 00
Yang, Katherine 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	250 00
You, Michael 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	250 00

# Scholarships and Awards Unpaid as of June 30, 2016

Recipient Name and Address	Relationship to Substantial Contributor and Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Zhang, Rachel 9665 Gateway Dr., Reno, NV 89521	A gifted individual carefully selected to receive a scholarship through the Davidson Fellows Award Program with no relationship to substantial contributor	Educational Scholarship	250 00
TOTAL FELLOWS: \$			1,409,514.26

Note: Due to our concern for each child's safety, personal addresses have intentionally been omitted. Should you have a legitimate need for this information, please write to the Institute and request it.