Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► **Do not enter social security numbers on this form as it may be made public.**
► Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 7/01 , 2015, and ending 6/30 , 2016

ZIMMERMAN FAMILY FOUNDATION
2601 E. CRAWFORD ST. #301
SALINA, KS 67401

A Employer identification number: 74-2855786

B Telephone number (see instructions): 785-827-0979

C If exemption application is pending, check here ► ☐

D 1 Foreign organizations, check here ► ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ► $ 1,517,527.

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*	**(a)** Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
REVENUE 1 Contributions, gifts, grants, etc, received (attach schedule)				
2 Ck ► ☒ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	100,541.	100,541.	100,541.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	43,627.			
b Gross sales price for all assets on line 6a 127,974.				
7 Capital gain net income (from Part IV, line 2)		43,627.		
8 Net short term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 **Total** Add lines 1 through 11	144,168.	144,168.	100,541.	
OPERATING AND ADMINISTRATIVE EXPENSES 13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch) See St 1	1,395.	1,395.		
c Other prof fees (attach sch)				
17 Interest				
18 Taxes (attach schedule)(see instrs) See Stm 2	3,847.	3,847.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 **Total operating and administrative expenses.** Add lines 13 through 23	5,242.	5,242.		
25 Contributions, gifts, grants paid Part XV	75,501.			75,501.
26 **Total expenses and disbursements.** Add lines 24 and 25	80,743.	5,242.	0.	75,501.
27 Subtract line 26 from line 12				
a **Excess of revenue over expenses and disbursements**	63,425.			
b **Net investment income** (if negative, enter 0-)		138,926.		
c **Adjusted net income** (if negative, enter 0-)			100,541.	

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing	844.		
	2 Savings and temporary cash investments			
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less. allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule)			
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)	1,181,675.	1,247,868.	1,517,527.
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ►)			
	16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	1,182,519.	1,247,868.	1,517,527.
LIABILITIES	17 Accounts payable and accrued expenses		1,924.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 Total liabilities (add lines 17 through 22)	0.	1,924.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► X and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,182,519.	1,245,944.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	1,182,519.	1,245,944.	
	31 Total liabilities and net assets/fund balances (see instructions)	1,182,519.	1,247,868.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,182,519.
2	Enter amount from Part I, line 27a	2	63,425.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	1,245,944.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	1,245,944.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Statement 3			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	43,627.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	71,287.	1,591,882.	0.044782
2013	61,086.	1,451,065.	0.042097
2012	58,554.	1,230,984.	0.047567
2011	52,102.	1,175,993.	0.044305
2010	42,537.	1,048,992.	0.040550

2	Total of line 1, column (d)	2	0.219301
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.043860
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	1,549,707.
5	Multiply line 4 by line 3	5	67,970.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,389.
7	Add lines 5 and 6	7	69,359.
8	Enter qualifying distributions from Part XII, line 4	8	75,501.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter 'N/A' on line 1			
Date of ruling or determination letter _______ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► [X] and enter 1% of Part I, line 27b		1	1,389.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,389.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	1,389.
6 Credits/Payments			
a 2015 estimated tax pmts and 2014 overpayment credited to 2015	6a		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	0.
8 Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached		8	30.
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►		9	1,419.
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►		10	
11 Enter the amount of line 10 to be **Credited to 2016 estimated tax** ►	**Refunded** ►	11	

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► $ 0. (2) On foundation managers ► $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If 'Yes,' attach a detailed description of the activities			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If 'Yes,' attach the statement required by General Instruction T			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, col (c), and Part XV*	7	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ► KS			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation* See Statement 4	8b		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► JOHN L. ZIMMERMAN Telephone no ► 785-827-0979

Located at ► 2601 E. CRAWFORD ST. #301 SALINA KS ZIP + 4 ► 67401

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

					Yes	No
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.					
1 a	During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?			1 b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ► ☐					
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?			1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	☐ Yes	☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__					
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see instructions)			2 b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__					
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No			
b	If 'Yes,' did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)*			3 b	N/A	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?			4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5 a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Statement 5		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
None				

Total number of other employees paid over $50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ►	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes			
a	Average monthly fair market value of securities		1a	1,572,884.
b	Average of monthly cash balances		1b	423.
c	Fair market value of all other assets (see instructions)		1c	
d	**Total** (add lines 1a, b, and c)		1d	1,573,307.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	1,573,307.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)		4	23,600.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	1,549,707.
6	**Minimum investment return.** Enter 5% of line 5		6	77,485.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	77,485.
2a	Tax on investment income for 2015 from Part VI, line 5	2a 1,389.		
b	Income tax for 2015 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	1,389.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	76,096.
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	76,096.
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	76,096.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	75,501.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	75,501.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	1,389.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	74,112.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				76,096.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			75,126.	
b Total for prior years 20 ___, 20 ___, 20 ___		0.		
3 Excess distributions carryover, if any, to 2015				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4 ► $ 75,501.				
a Applied to 2014, but not more than line 2a			75,126.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2015 distributable amount				375.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a))*	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				75,721.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

JOHN L. ZIMMERMAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ► ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

See Statement 6

b The form in which applications should be submitted and information and materials they should include

See Statement for Line 2a

c Any submission deadlines

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement for Line 2a

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SCHEDULE	NONE		GENERAL	75,501.
Total			► **3a**	75,501.
b *Approved for future payment*				
Total			► **3b**	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	100,541.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	43,627.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				144,168.	

13 **Total.** Add line 12, columns (b), (d), and (e) 13 144,168.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 8/5/16 Title: President

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
John H. Bruckner	[signature]	8/5/16		P00004373

Firm's name ▶ PICKEL & BRUCKNER, LLC Firm's EIN ▶ 205920907

Firm's address ▶ 2525 S OHIO ST SUITE 1, SALINA, KS 67401 Phone no 785-823-1908

TEEA0503L 10/13/15

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
Access Fund P.O. Box 17010 Boulder, CO 80308	None General Fund	Public	$ 200
Alex Lowe Charitable Foundation P.O. Box 6666 Bozeman, MT 59771	None General Fund	Public	200
Alzheimers Association 225 N. Michigan Ave., Fl. 17 Chicago, IL 60601	None General Fund	Public	408
American Alpine Fund 710 10th St., Suite 100 Golden, CO 80401	None General Fund	Public	200
American Cancer Society Heartland Division 1315 SW Arrowhead Rd. Topeka, KS 66604	None General Fund	Public	163
American Red Cross 2530 Lombard Ave. Everett, WA 98101	None General Fund	Public	1,458
American Urological Association 1000 Corporate Blvd. Linthicum, MD 21090-2260	None General Fund	Public	408
Answers in Genesis 2800 Bullittsburg Church Rd. Petersburg, KY 41080	None General Fund	Public	500
Ashby House 150 S. 8th St. Salina, KS 67401	None General Fund	Public	750
Bethany College 424 N. 1st St. Lindsborg, KS 67456	None General Fund	Public	500
Big Brothers Big Sisters 353 E. Ave. A Salina, KS 67401	None General fund	Public	725
Campus Outreach Memphis 4055 Poplar Ave Memphis, TN 38111	None General fund	Public	800
Child Advocacy and Parenting Program 802 S. 7th Salina, KS 67401	None General Fund	Public	750

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
Climate & Energy Project Box 442217 Lawrence, KS 66044	None General Fund	Public	$ 1,050
Deschutes River Conservancy P.O. Box 1560 Bend, OR 97709-1560	None General Fund	Public	200
Disabled American Veterans 901 W. Crawford Salina, KS 67401	None General Fund	Public	500
Duwamish River Clean Up Coalition 210 S. Hudson St , Suite 332 Seattle, WA 98134	None General Fund	Public	200
East Side Community Church 14242 E. 21st St. N. Wichita, KS 67230	None General Fund	Public	1,013
Heartland Humane Society 398 SW Twin Oaks Circle Corvallis, OR 97330	None General Fund	Public	200
Hospice of Salina 139 N. Penn Salina, KS 67401	None General Fund	Public	163
International Students P.O. Box C Colorado Springs, CO 80901	None General Fund	Public	1,200
Jackson Street Youth Shelter P.O. Box 285 Corvallis, OR 97339	None General Fund	Public	200
Justice for All 113 N. Martinson Wichita KS 67203	None General Fund	Public	1,200
Kansas Wesleyan University 100 E. Claflin Ave. Salina, KS 67401	None General Fund	Public	5,000
Kanza Fencing Club 135 E. Claflin Ave Salina, KS 67401	None General Fund	Public	5,050
Kansas State University Foundation 2323 Anderson Ave., Ste. 500 Manhattan, KS 6502	None Ehler Scholarship Fund	Public	850

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
Kansas State University Foundation 2323 Anderson Ave., Ste. 500 Manhattan, KS 66502	None Dept of Agronomy	Public	$ 850
Kansas State University Foundation 2323 Anderson Ave., Ste. 500 Manhattan, KS 66502	None College of Education	Public	1,550
Kansas State University Foundation 2323 Anderson Ave , Ste. 500 Manhattan, KS 66502	None College of Engineering	Public	408
KEXP Public Radio 113 Dexter Ave. N Seattle, WA 98109	None General	Public	200
KPTS Channel 8 320 W. 21st St Wichita, KS 67203	None General Fund	Public	816
KSDS, Inc. 124 W. 7th St. Washington, KS 66968	None General Fund	Public	816
KUOW Public Radio 4518 University Way NE Seattle, WA 98105	None General Fund	Public	1,000
Land Institute 2440 E. Water Well Rd Salina, KS 67401	None General Fund	Public	2,874
Martin Luther King Jr. Child Development Center 1215 N. Santa Fe Ave. Salina, KS 67401	None General Fund	Public	250
Northwest Ultimate Association Box 85112 Seattle, WA 98145	None General Fund	Public	1,000
Oregon Public Broadcasting 7140 SE Macadam Ave Portland, OR 97219	None General Fund	Public	200
Planned Parenthood 3727 NE Martin Luther King Jr. Blvd Portland, OR 97212	None General Fund	Public	1,000
Radio Kansas 815 N. Walnut, Ste. 300 Hutchinson, KS 67501	None General Fund	Public	163

74-2855786

Zimmerman Family Foundation
Contribution, Gifts and Grant Paid
FYE 6-30-16

Form 990PF Attachment

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
Rolling Hills Zoo 625 N. Hedville Rd. Salina, KS 67401	None General Fund	Public	$ 1,000
Salina Area United Way 128 N. Santa Fe Salina, KS 67401	None General Fund	Public	408
Salina Education Foundation 1511 Gypsum Ave. Salina, KS 67401	None General Fund	Public	2,000
Salina Emergency Aid Food Bank 255 S. Chicago Salina, KS 67401	None General Fund	Public	1,550
Salina Family YMCA 670 YMCA Drive Salina, KS 67401	None General Fund	Public	1,408
Salina Presbyterian Manor 2601 E. Crawford St. Salina, KS 67401	None Shaping Tomorrow Campaign	Public	2,616
Salina Public Library 301 W Elm Salina, KS 67401	None General Fund	Public	1,408
Salina Regional Health Center Foundation P.O. Box 5080 Salina, KS 67402	None General Fund	Public	6,366
Salina Rescue Mission 1716 Summers Rd. Salina, KS 67401	None General Fund	Public	1,750
Salina Symphony 151 S. Sante Fe Ave. Salina, KS 67401	None General Fund	Public	3,000
Seattle Cancer Care Alliance 825 Eastlake Ave. E Seattle, WA 98109	None General Fund	Public	500
Sisters of St. Joseph 215 Court St. Concordia, KS 66901	None General Fund	Public	1,000
Smoky Hill Museum 211 W. Iron Salina, KS 67401	None General Fund	Public	408

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
Smoky Hill Public TV 604 Elm Street Bunker Hill, KS 67626	None General Fund	Public	$ 244
St. John's Military School 110 E. Otis Salina, KS 67401	None General Fund	Public	500
Stiefel Theatre 151 S. Santa Fe Ave. Salina, KS 67401	None General Fund	Public	1,000
Sunflower Adult Day Services 401 W Iron Ave Salina, KS 67401	None General Fund	Public	1,050
Sunrise Presbyterian M Church 325 E. Beloit Ave. Salina, KS 67401	None General Fund	Public	4,080
Sunrise Presbyterian M Church 325 E Beloit Ave Salina, KS 67401	None Castle Fund	Public	3,666
Sunrise Presbyterian M Church 325 E. Beloit Ave. Salina, KS 67401	None Building Fund	Public	1,632
The Healing Center 130 W. Bruce St , 4th Floor Milwaukee, WI 53204	None General Fund	Public	200
Trinity Academy 12345 E. 21St. Wichita, KS 67206	None General Fund	Public	1,100
Upper Deschutes Watershed Council 700 NW Hill St., Suite 1 Bend, OR 977003	None General Fund	Public	200
VFW Post 8870 117 6th Ave. S. Edmonds, WA 98020	None General Fund	Public	1,000
Wichita Center for the Arts 9112 E Central Ave. Wichita, KS 67206	None General Fund	Public	500
Wichita State University 1845 N Fairmont Wichita, KS 67260	None Tennis	Public	1,200

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
Willamette Riverkeeper 1515 SE Water Ave. #102 Portland, OR 97214	None General Fund	Public	$ 200
Youth Care 2500 NE 54th St. Seattle, WA 98105	None General Fund	Public	500
			$ 75,501

Statement 1
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING	$ 1,395.	$ 1,395.		
Total	$ 1,395.	$ 1,395.	$ 0.	$ 0.

Statement 2
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ANNUAL FILING FEE	$ 40.	$ 40.		
EXCISE TAX	3,807.	3,807.		
Total	$ 3,847.	$ 3,847.	$ 0.	$ 0.

Statement 3
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	132 Washington Mutual Fund	Purchased	12/22/2014	3/04/2016
2	116.632 Growth Fund of America	Purchased	9/10/1999	9/03/2015
3	662.154 New Economy Fund	Purchased	6/16/2004	5/09/2016
4	65.862 Growth Fund of America	Purchased	9/10/1999	12/07/2015
5	802.667 Growth Fund of America	Purchased	9/10/1999	5/09/2019
6	1420.454 Small Cap World Fund	Purchased	6/16/2004	5/09/2016

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	(l) Gain (Loss)
1	5,009.		5,421.	-412.				$ -412.
2	4,993.		3,218.	1,775.				1,775.
3	22,493.		12,740.	9,753.				9,753.
4	2,993.		1,817.	1,176.				1,176.
5	32,493.		22,146.	10,347.				10,347.
6	59,993.		39,005.	20,988.				20,988.
							Total	$ 43,627.

Statement 4
Form 990-PF, Part VII-A, Line 8b
Copies of Form 990-PF to State Officials

NOT REQUIRED

Statement 5
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen-sation	Contri-bution to EBP & DC	Expense Account/ Other
JOHN L. ZIMMERMAN 2601 E. CRAWFORD ST. #301 SALINA, KS 67401	President 0	$ 0.	$ 0.	$ 0.
DAVID K. ZIMMERMAN 6687 SW BUFFALO RD TOWANDA, KS 67144	Trustee 0	0.	0.	0.
ANN M. ZIMMERMAN P.O. BOX 2573 SALINA, KS 67402-2573	Trustee 2.00	0.	0.	0.
MARK A. ZIMMERMAN 2077 RAYMOND SALINA, KS 67401	Trustee 0	0.	0.	0.
JEFFREY J. ZIMMERMAN 8320 FREDERICK PLACE EDMONDS, WA 98026	Trustee 0	0.	0.	0.
	Total	$ 0.	$ 0.	$ 0.

Statement 6
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:	ZIMMERMAN FAMILY FOUNDATION
Name:	ZIMMERMAN FAMILY FOUNDATION
Care Of:	JOHN L. ZIMMERMAN
Street Address:	2601 E. CRAWFORD ST. #301
City, State, Zip Code:	SALINA, KS 67401
Telephone:	785-827-0979
E-Mail Address:	
Form and Content:	WRITTEN REQUEST
Submission Deadlines:	NO SUBMISSION DEADLINES
Restrictions on Awards:	THE ORGANIZATION WILL DISTRIBUTE FUNDS FOR CHARITABLE, RELIGIOUS, SCIENTIFIC, TESTING FOR PUBLIC SAFETY, LITERARY OR EDUCATIONAL PURPOSES AND OTHER EXEMPT PURPOSES INCLUDED WITHIN SUCH TERMS AS LIMITED AND DEFINED UNDER SECTIONS 2055(A)(2) AND 501(C)(3) OF THE INTERNAL REVENUE CODE OF 1986. QUALIFIED TAX-EXEMPT ORGANIZATIONS WILL BE ALLOWED TO FILE APPLICATIONS IN ORDER TO REQUEST A CONTRIBUTION. THE BOARD OF TRUSTESS WILL REVIEW ALL SUCH REQUESTS AND

Statement 6 (continued)
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

SELECT THE TAX-EXEMPT ORGANIZATIONS WHICH WILL RECEIVE DISTRIBUTIONS. THE ORGANIZATIONS SELECTED AND THE TIMING OF THE DISTRIBUTIONS WILL BE DETERMINED BY THE BOARD OF TRUSTEES.